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Board Office Use: Le	gislative File into.	
File ID Number	13-0533	
Committee	Facilities	
Introduction Date	3-27-2013	
<b>Enactment Number</b>	13-0591	1
Enactment Date	3/21/13	E/1
	7	



Community Schools, Thriving Students

# Memo

То

Board of Education

From

Tony Smith, Ph.D., Superintendent

Timothy White, Associate Superintendent, Facilities Planning and Management

**Board Meeting Date** 

March 27, 2013

Subject

Amendment No. 1, Independent Contractor Agreement for Professional Services- Simplex Grinnell - Washington Elementary School Modernization

Project

**Action Requested** 

Approval by the Board of Education of Amendment No. 1, Independent Contractor Agreement for Professional Services with Simplex Grinnell for Fire Alarm Supervision Services on behalf of the District at Washington Elementary School Modernization Project, in an amount not-to exceed \$8,960.00 increasing previous contract amount from \$17,360.00 to a not to exceed amount of \$26,320.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

**Background** 

The project was originally bid and submitted as a single phase fire alarm installation. During the initial week of construction it was determined that a single phase fire alarm installation was not achievable due to the demo work of the general contractor.

Local Business Participation Percentage 0.00% Sole Source

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



Community Schools, Thriving Students

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 1, Independent Contractor Agreement for Professional Services with Simplex Grinnell for Fire Alarm Supervision Services on behalf of the District at Washington Elementary School Modernization Project, in an amount not-to exceed \$8,960.00 increasing previous contract amount from \$17,360.00 to a not to exceed amount of \$26,320.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

County School Facilities Fund

**Attachments** 

Independent Contractors Agreement including scope of work



Community Schools, Thriving Students

File ID Number: 13-6533
Introduction Date: 3/27 3
Enactment Number: 13-059
Enactment Date: 3/27/13
By: 2.

# AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Simplex Grinnell.</u> OUSD entered into an Agreement with CONTRACTOR for services on May 23, 2012 and the parties agree to amend that Agreement as follows:

1.	Services	: 🗆 Т	he scope of work is <u>unch</u>	anged.	x The scope of work has cha	nged.				
	If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.									
	The CONTRACTOR agrees to provide the following amended services: The scope of the project is to provide supervision to the electrical contractor and/or low voltage installer of the fire alarm system during the following critical path periods: Conduit Installation, Wire Pulling, Wire Continuity Review/Testing and Termination/Trimming of Devices.									
2.	Terms (d	uration): 🔲 Th	e term of the contract is <u>u</u>	ınchanged.	X The term of the contract	has <u>changed</u> .				
	If term is changed: The contract term is extended by an additional One month, and the amended expiration date is January 31, 2014.									
3.	Compens	sation: 🔲 Th	e contract price is <u>unchar</u>	nged.	x The contract price has ch	anged.				
	If the	compensation	n is changed: The cor	ntract price is ame	ended by					
			of \$8,960.00 to origina							
		☐ Decrease	e of \$	to original contra	act amount					
	and t	he new contract	total is <u>Twenty-six th</u>	ousand, three h	undred twenty dollars and	no cents (\$26,320.00)				
4.	<ol> <li>Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.</li> </ol>									
5.	Amendm	ent History:								
	X The	ere are no previ	ous amendments to this	Agreement. 🔲 T	his contract has previously bee	n amended as follows:				
	No.	Date	General D	escription of Reaso	n for Amendment	Amount of Increase (Decrease)				
						\$				
6. C	6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.  OAKLAND UNIFIED SCHOOL DISTRICT  CONTRACTOR									
	David Kaka	shiba, President o	f the Board Date	8 13 Cont	ractor Signature	/3/13   pate/				
	Edgar Rakestraw, Jr., Secretary Board of Education  Date  Date  Date  San Francisco Region									
		14								
		te, Associate Sup anning and Mana								
K999	9069.002 Rev.	10/30/08 Con	tract No.	P.C	). No.					

## **EXHIBIT "A" Scope of Work**

**Contractor Name: Simplex Grinnell** 

Billing Rate: Eight thousand, nine hundred sixty dollars and no cents (\$8,960.00)

1. Description of Services to be Provided

Fire alarm supervision to the electrical contractor.

2. Specific Outcomes:

Provide for a safe environment with the correct wiring for the fire and intrusion alarms.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
X Develop social, emotional and physical health	X Safe, healthy and supportive schools
X Create equitable opportunities for learning	X Accountable for quality
0 High quality and effective instruction	0 Full service community district

Oakland Unified School District or the District verifies that the Contractor does not appear on the

Excluded Parties List at www.epls.gov/epls/search.do.

Susie Butler-Berkley

**Contract Analyst** 

# **EXHIBIT A**

# SimplexGrinnell BE SAFE.

SimplexGrinnell LP 6952 Preston Ave Livermore, CA. 94551 925.273.0100

11/28/2012

via email

REFERENCE:

Washington Elementary 581 61st St, Oakland Oakland Unified School District

c/o Wil Newby

SUBJECT:

Fire Alarm Installation Supervision - Addendum 1

SimplexGrinnell is pleased to submit the following **NOT TO EXCEED** quotation in the amount of **\$8,960.00** for the listed products and services at above referenced location.

#### Pricing Breakdown:

• Simplex Technical Labor (Inside Wireman Wage Rate)

o 64 Hours at \$140.00 per hour

\$8,960.00

Additional Total

\$8,960.00

#### Scope of Work:

- 1. Provide supervision to the electrical contractor and/or low-voltage installer of the fire alarm system during the following critical path periods:
  - Conduit Installation
  - Wire Pulling
  - Wire Continuity Review/Testing
  - Termination/Trimming of Devices
- 2. This proposal accounts for the presence of (1) technician during the above referenced phases during the construction schedule. The technician will be supervising installation (2) days a week in (2-8) hour increments, or as needed.
- 3. This work will be on a T&M basis, in a Not to Exceed format. Work will be tracked and costs submitted as the work progresses via signed daily reports from the technician responsible for the supervision.
- 4. Overtime work will be billed at time and a half, per the OUSD Service agreement.

Sincerely,

**Shobo Tilbury** | Alarm & Detection Sales Consultant SimplexGrinnell, A Tyco International Company 6952 Preston Ave. Livermore, CA 94551 United States Tel: +1-925-273-0100 | Fax: +1-925-273-0120 | Cell: +1-925-337-2105 <a href="mailto:ttilbury@simplexgrinnell.com">ttilbury@simplexgrinnell.com</a> <a href="mailto:www.simplexgrinnell.com">www.simplexgrinnell.com</a>

# SimplexGrinnell BE SAFE.

SimplexGrinnell LP 6952 Preston Ave Livermore, CA. 94551 925.273.0100

11/28/2012

via email

REFERENCE:

Washington Elementary 581 61st St, Oakland

**Oakland Unified School District** 

c/o Wil Newby

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Additional Total

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  - Wire Continuity Review/Testing
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# Sincerely,

Shobo Tilbury | Alarm & Detection Sales Consultant
SimplexGrinnell, A Tyco International Company
6952 Preston Ave. Livermore, CA 94551 United States
Tel: +1-925-273-0100 | Fax: +1-925-273-0120 | Cell: +1-925-337-2105
ttilbury@simplexgrinnell.com
www.simplexgrinnell.com



# **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 2/21/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT Bhavna Chauhan	
Marsh USA Inc.	DUONE	948-8852
1166 Avenue of the Americas New York, NY 10036	E-MAIL ADDRESS: Please see bottom of 2nd page	
	INSURER(S) AFFORDING COVERAGE	NAIC#
INSURED SimplexGrinnell LP 6952 PRESTON AVENUE LIVERMORE, CA 94551 United States	INSURER C: Nat'l Union Fire Ins Co. of Pittsburgh, PA	19410 23817 19445 23841

COVERAGES CERTIFICATE NUMBER: 1083967 - A REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR		ADDL			POLICY EFF (MM/DD/YYYY)	POLICY EXP	LIMIT	s	7700
D	GENERAL LIABILITY	Х	Х	GL 7146417 (Primary GL)	9/28/2012	10/1/2013	EACH OCCURRENCE	\$	\$1,000,000.00
	X COMMERCIAL GENERAL LIABILITY	1		,			DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	\$1,000,000.00
	CLAIMS-MADE X OCCUR						MED EXP (Any one person)	s	\$10,000.00
	OWNER'S & CONTRACTOR'S PROT						PERSONAL & ADV INJURY	s	\$1,000,000.00
İ							GENERAL AGGREGATE	\$	\$2,000,000.00
	GEN'L AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG	\$	\$2,000,000.00
<u> </u>	X POLICY PRO- JECT LOC							\$	
С	AUTOMOBILE LIABILITY	х	Х	CA 3447245 (All Other States)	9/28/2012	10/1/2013	COMBINED SINGLE LIMIT (Ea accident)	\$	\$1,000,000.00
C	X ANY AUTO			CA 3447251 (MA) CA 3447254 (VA)	9/28/2012	10/1/2013	BODILY INJURY (Per person)	\$	
D	ALL OWNED SCHEDULED AUTOS			CA 3447254 (VA) CA 3447252 (NH) (Primary AL)	9/28/2012	10/1/2013	BODILY INJURY (Per accident)	\$	
	X HIRED AUTOS X NON-OWNED AUTOS			, , , , , , , , , , , , , , , , , , , ,			PROPERTY DAMAGE (Per accident)	\$	
<u> </u>							NEW HAMPSHIRE (CSL)	\$	\$250,000.00
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	\$	
	EXCESS LIAB CLAIMS-MADE			•			AGGREGATE PRODUCTS -	\$	
	DED RETENTION \$						NEW HAMPSHIRE (CSL)	\$	
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N		Х	WC 043464663 (FL) WC 043464672 (MI)	9/28/2012	10/1/2013	X WC STATU- OTH- TORY LIMITS ER		
B C	ANY PROPRIETOR/PARTNER/EXECUTIVE	N/A		WC 043464662 (CÁ)	9/28/2012	10/1/2013 10/1/2013	E.L. EACH ACCIDENT	\$	\$2,000,000.00
D	(Mandatory in NH) If yes, describe under	Ì	WC 043464661 (All Other States) WC 043464673 (MN)		9/28/2012	10/1/2013	E.L. DISEASE - EA EMPLOYEE	\$	\$2,000,000.00
D	DESCRIPTION OF OPERATIONS below			(WIIV)	9/28/2012	10/1/2013	E.L. DISEASE - POLICY LIMIT	\$	\$2,000,000.00

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Project: Washington Mod

Please refer to attached ACORD 101 for further remarks.

С	E	R	T	I	F	j	С	Α	١٦	П	Ε	ŀ	ł	0	L	D	Ε	R	

Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, CA 94601 United States

#### CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

MARSH USA INC. BY

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AGENCY CUSTOMER ID:	

LOC #:

ACORD

### ADDITIONAL REMARKS SCHEDULE

Page 2 of 2

AGENCY		NAMED INSURED					
Marsh USA Inc.		SimplexGrinnell LP					
POLICY NUMBER		6952 PRESTON AVENUE					
		LIVERMORE, CA 94551 United States					
CARRIER	NAIC						
		EFFECTIVE DATE:					

#### ADDITIONAL REMARKS

#### THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE FORM NUMBER: \_\_\_25

REGARDING POLICIES OF INSURANCE:

Policy Number(s) Insurer

WC 043464674 (MA, ND, OH, WA, WI, WY)

9/28/2012 9/28/2012

WC 043464675 (CT, GA, PA, SC)

Effective Date(s)

Expiration Date(s)

10/1/2013 10/1/2013

REGARDING NOTICE OF CANCELLATION TO CERTIFICATE HOLDERS:

This endorsement modifies the notice of cancellation of insurance provided hereunder:

Should any of the above described policies be cancelled, other than for non-payment of premium, before the expiration date thereof, 30 days advice of cancellation will be delivered to certificate holders in accordance with the policy endorsements.

All other terms and conditions of this policy remain unchanged.

#### REGARDING ADDITIONAL INSURED STATUS:

In accordance with the policy provisions, Oakland Unified School District is included as an additional insured under this policy, as a result of any contract or agreement entered into by the named insured and Oakland Unified School District.

In accordance with the policy provisions, coverage afforded to an additional insured will apply as primary insurance where required by contract entered into by the named insured and the Oakland Unified School District. Any other insurance issued to such additional insured shall apply as excess and noncontributory insurance.

Other Additional Insureds: Oakland Unified School District, The State and their agents, representatives, employees, trustees, officers, consultants, and volunteers.

#### REGARDING WAIVER OF SUBROGATION:

In accordance with the policy provisions, the Waiver of Subrogation applies per contract or agreement entered into by the named insured and Oakland Unified School District.

#### FOR QUESTIONS REGARDING THIS CERTIFICATE OF INSURANCE CONTACT:

mathew rosecrans (Email: mrosecrans@simplexgrinnell.com Phone: 925-273-0100 ext.122)

THIS CERTIFICATE OF INSURANCE WAS GENERATED AND DELIVERED BY EXIGIS RiskWorks® rm. Certificates®

Business Process Automation for Risk Management, Insurance, and Trade Finance

To learn what EXIGIS can do for your business visit exigis.com or call 800.928.1963

#### **ENDORSEMENT #MAN005**

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. GL 714-64-17 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NEW HAMPSHIRE INSURANCE COMPANY

#### ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SECTION II - WHO IS AN INSURED, is amended to include as an additional insured:

Any person or organization to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of your operations, completed operations, or premises owned by or rented to you. However, the insurance provided will not exceed the lesser of:

- The coverage and/or limits of this policy, or
- The coverage and/or limits required by said contract or agreement.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. GL 714-64-17 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NEW HAMPSHIRE INSURANCE COMPANY

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - PRIMARY INSURANCE

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Section IV, Commercial General Liability Conditions, paragraph 4., Other Insurance, subparagraph a. Primary Insurance, is amended by the addition of the following:

However, coverage under this policy afforded to an additional insured will apply as primary insurance where required by contract, and any other insurance issued to such additional insured shall apply as excess and noncontributory insurance.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. CA 344-72-45 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. INSURANCE PRIMARY AS TO CERTAIN ADDITIONAL INSUREDS

This endorsement modifies insurance provided under the following:

## **BUSINESS AUTO COVERAGE FORM**

Section IV - Business Auto Conditions, B. - General Conditions, 5. - Other Insurance, c., is amended by the addition of the following sentence:

The insurance afforded under this policy to an additional insured will apply as primary insurance for such additional insured where so required under an agreement executed prior to the date of accident. We will not ask the insurer that has issued other insurance to such additional insured to contribute to the settlement of loss arising out of such accident.

All other terms and conditions remain unchanged.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. CA 344-72-45 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

#### SCHEDULE

#### **ADDITIONAL INSURED:**

ANY PERSON OR ORGANIZATION FOR WHOM YOU ARE CONTRACTUALLY BOUND TO PROVIDE ADDITIONAL INSURED STATUS BUT ONLY TO THE EXTENT OF SUCH PERSON OR ORGANIZATION'S LIABILITY ARISING OUT OF THE USE OF A COVERED "AUTO".

- SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who is insured, is amended to add:
  - d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:
    - (1) The coverage and/or limits of this policy, or
    - (2) The coverage and/or limits required by said contract or agreement.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. CA 344-72-51 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

**BUSINESS AUTO COVERAGE FORM** 

#### **SCHEDULE**

#### **ADDITIONAL INSURED:**

ANY PERSON OR ORGANIZATION FOR WHOM YOU ARE CONTRACTUALLY BOUND TO PROVIDE ADDITIONAL INSURED STATUS BUT ONLY TO THE EXTENT OF SUCH PERSON OR ORGANIZATION'S LIABILITY ARISING OUT OF THE USE OF A COVERED "AUTO".

- SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who Is Insured, is amended to add:
  - d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:
    - (1) The coverage and/or limits of this policy, or
    - (2) The coverage and/or limits required by said contract or agreement.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. CA 344-72-45 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

**BUSINESS AUTO COVERAGE FORM** 

Section IV - Business Auto Conditions, A. - Loss Conditions, 5. - Transfer of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recovery we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" if:

- (1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and
- (2) The contract or agreement was entered into prior to any "accident" or "loss".

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we reserve our rights or lien to be reimbursed from any recovered funds obtained by any injured employee.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. CA 344-72-54 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

#### **BUSINESS AUTO COVERAGE FORM**

Section IV - Business Auto Conditions, A. - Loss Conditions, 5. - Transfer of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recovery we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" if:

- (1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and
- (2) The contract or agreement was entered into prior to any "accident" or "loss".

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we reserve our rights or lien to be reimbursed from any recovered funds obtained by any injured employee.

This endorsement, effective 12:01 A.M. 09/28/2012 forms a part of Policy

No. CA 344-72-51 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

#### **BUSINESS AUTO COVERAGE FORM**

Section IV - Business Auto Conditions, A. - Loss Conditions, 5. - Transfer of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recovery we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" if:

- (1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and
- (2) The contract or agreement was entered into prior to any "accident" or "loss".

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we reserve our rights or lien to be reimbursed from any recovered funds obtained by any injured employee.

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

#### **SCHEDULE**

## Name Of Person Or Organization:

ANY PERSON OR ORGANIZATION TO WHOM YOU BECOME OBLIGATED TO WAIVE YOUR RIGHTS OF RECOVERY AGAINST, UNDER ANY CONTRACT OR AGREEMENT YOU ENTER INTO PRIOR TO THE OCCURRENCE OF LOSS.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

This endorsement changes the policy to which it is attached effective on inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4661

issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

By NEW HAMPSHIRE INSURANCE COMPANY

Premium INCLUDED

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### Schedule

ANY PERSON OR ORGANIZATION WITH WHOM YOU HAVE ENTERED INTO A CONTRACT, A CONDITION OF WHICH REQUIRES YOU TO OBTAIN THIS WAIVER FROM US. THIS ENDORSEMENT DOES NOT APPLY TO BENEFITS OR

DAMAGES PAID OR CLAIMED:

- 1. PURSUANT TO THE WORKERS' COMPENSATION OR EMPLOYERS' LIABILITY LAW OF KENTUCKY, NEW HAMPSHIRE, OR NEW JERSEY; OR,
- 2. BECAUSE OF INJURY OCCURRING BEFORE YOU ENTERED INTO SUCH A CONTRACT.

This form is not applicable in California, Kentucky, New Hampshire, New Jersey, North Dakota, Ohio, Tennessee, Texas, Utah, or Washington.

WC 00 03 13

(Ed. 04/84)

Countersigned by

This endorsement changes the policy to which it is attached effective on the inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4661

#### Issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

#### By NEW HAMPSHIRE INSURANCE COMPANY

This endorsement applies only to the insurance provided by the policy because Texas is shown in Item 3.A. of the Information Page.

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule, but this waiver applies only with respect to bodily injury arising out of the operations described in the Schedule where you are required by a written contract to obtain this waiver from us.

This endorsement shall not operate directly or indirectly to benefit anyone not named in the Schedule The premium for this endorsement is shown in the Schedule.

#### Schedule

) Specific Waiver

(X) Blanket Waiver

Any person or organization for whom the Named Insured has agreed by written contract to furnish this waiver.

- 2. Operations: ALL TEXAS OPERATIONS
- 3. Premium:

The premium charge for this endorsement shall be 2.0 percent of the premium developed on payroll in connection with work performed for the above person(s) or organization(s) arising out of the operations described.

4. Advance Premium: INCLUDED

WC 42 03 04A (Ed. 01/00)

Countersigned by

This endorsement changes the policy to which it is attached effective on inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4673

Issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

By NEW HAMPSHIRE INSURANCE COMPANY

Premium INCLUDED

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### Schedule

ANY PERSON OR ORGANIZATION WITH WHOM YOU HAVE ENTERED INTO A CONTRACT, A CONDITION OF WHICH REQUIRES YOU TO OBTAIN THIS WAIVER FROM US. THIS ENDORSEMENT DOES NOT APPLY TO BENEFITS OR DAMAGES PAID OR CLAIMED:

- 1. PURSUANT TO THE WORKERS' COMPENSATION OR EMPLOYERS' LIABILITY LAW OF KENTUCKY, NEW HAMPSHIRE, OR NEW JERSEY: OR.
- 2. BECAUSE OF INJURY OCCURRING BEFORE YOU ENTERED INTO SUCH A CONTRACT.

This form is not applicable in California, Kentucky, New Hampshire, New Jersey, North Dakota, Ohio, Tennessee, Texas, Utah, or Washington.

WC 00 03 13

(Ed. 04/84)

Countersigned by

This endorsement changes the policy to which it is attached effective on inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4672

issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

By ILLINOIS NATIONAL INSURANCE CO.

Premium INCLUDED

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### Schedule

ANY PERSON OR ORGANIZATION WITH WHOM YOU HAVE ENTERED INTO A CONTRACT, A CONDITION OF WHICH REQUIRES YOU TO OBTAIN THIS WAIVER FROM US. THIS ENDORSEMENT DOES NOT APPLY TO BENEFITS OR

DAMAGES PAID OR CLAIMED:

- 1. PURSUANT TO THE WORKERS' COMPENSATION OR EMPLOYERS' LIABILITY LAW OF KENTUCKY, NEW HAMPSHIRE, OR NEW JERSEY; OR,
- 2. BECAUSE OF INJURY OCCURRING BEFORE YOU ENTERED INTO SUCH A CONTRACT.

This form is not applicable in California, Kentucky, New Hampshire, New Jersey, North Dakota, Ohio, Tennessee, Texas, Utah, or Washington.

WC 00 03 13

(Ed. 04/84)

Countersigned by

This endorsement changes the policy to which it is attached effective on inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4674

Issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

By NEW HAMPSHIRE INSURANCE COMPANY

Premium INCLUDED

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### **Schedule**

ANY PERSON OR ORGANIZATION WITH WHOM YOU HAVE ENTERED INTO A CONTRACT, A CONDITION OF WHICH REQUIRES YOU TO OBTAIN THIS WAIVER FROM US. THIS ENDORSEMENT DOES NOT APPLY TO BENEFITS OR DAMAGES PAID OR CLAIMED:

- 1. PURSUANT TO THE WORKERS' COMPENSATION OR EMPLOYERS' LIABILITY LAW OF KENTUCKY, NEW HAMPSHIRE, OR NEW JERSEY; OR,
- 2. BECAUSE OF INJURY OCCURRING BEFORE YOU ENTERED INTO SUCH A CONTRACT.

This form is not applicable in California, Kentucky, New Hampshire, New Jersey, North Dakota, Ohio. Tennessee. Texas, Utah, or Washington.

WC 00 03 13

(Ed. 04/84)

Countersigned by

This endorsement changes the policy to which it is attached effective on inception date of the policy unless a different date is indicated below.

(The following "attaching clause") need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4663

Issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

By COMMERCE AND INDUSTRY INSURANCE COMPANY

Premium INCLUDED

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### Schedule

ANY PERSON OR ORGANIZATION WITH WHOM YOU HAVE ENTERED INTO A CONTRACT, A CONDITION OF WHICH REQUIRES YOU TO OBTAIN THIS WAIVER FROM US. THIS ENDORSEMENT DOES NOT APPLY TO BENEFITS OR **DAMAGES PAID OR CLAIMED:** 

- 1. PURSUANT TO THE WORKERS' COMPENSATION OR EMPLOYERS' LIABILITY LAW OF KENTUCKY, NEW HAMPSHIRE, OR NEW JERSEY; OR,
- 2. BECAUSE OF INJURY OCCURRING BEFORE YOU ENTERED INTO SUCH A CONTRACT.

This form is not applicable in	California,	Kentucky,	New	Hampshire,	New	Jersey,	North [	Dakota,	Ohio,	Lenne	ssee
Texas, Utah, or Washington.								1	~	Ω	0

WC 00 03 13

(Ed. 04/84)

Countersigned by

This endorsement changes the policy to which it is attached effective on inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4675

Issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

By NEW HAMPSHIRE INSURANCE COMPANY

Premium INCLUDED

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### Schedule

ANY PERSON OR ORGANIZATION WITH WHOM YOU HAVE ENTERED INTO A CONTRACT, A CONDITION OF WHICH REQUIRES YOU TO OBTAIN THIS WAIVER FROM US. THIS ENDORSEMENT DOES NOT APPLY TO BENEFITS OR

- DAMAGES PAID OR CLAIMED: 1. PURSUANT TO THE WORKERS' COMPENSATION OR EMPLOYERS' LIABILITY LAW OF KENTUCKY, NEW
- HAMPSHIRE, OR NEW JERSEY; OR, 2. BECAUSE OF INJURY OCCURRING BEFORE YOU ENTERED INTO SUCH A CONTRACT.

This form is not applicable in California, Kentucky, New Hampshire, New Jersey, North Dakota, Ohio, Tennessee, Texas, Utah, or Washington.

WC 00 03 13

(Ed. 04/84)

Countersigned by

This endorsement changes the policy to which it is attached effective on the inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 09/28/2012

forms a part of Policy No. WC 043-46-4662

Issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

#### By NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

We have a right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against any person or organization with whom you have a written contract that requires you to obtain this agreement from us, as regards any work you perform for such person or organization.

The additional premium for this endorsement shall be 2.00 % of the total estimated workers compensation premium for this policy.

Countersigned by

WC 04 03 61 (Ed. 11/90)

Board Office Use: Legislative File Info.								
File ID Number	12-1284							
Committee	Facilities							
Introduction Date	5-23-2012							
Enactment Number	12-1417							
Enactment Date	5-23-12 /2							



Memo

To

Board of Education

From

Tony Smith, Ed.D., Superintendent

Timothy White, Associate Superintendent, Facilities Planning and Management

Board Meeting Date

May 23, 2012

Subject

Independent Consultant Agreement for Professional Service - Simplex Grinnell -

Washington Middle School Modernization Project

Action Requested

Approval by the Board of Education of an Independent Consultant Agreement for Professional Service with Simplex Grinnell for Fire Alarm Services on behalf of the District at Washington Middle School Modernization Project, in an amount not-to exceed \$17,360.00. The term of this Agreement shall commence on May 23, 2012 and shall conclude no later than December 31, 2013.

Background

Fire Alarm Installation Supervision contract for additional quality assurance, as required for all OUSD Fire Alarm projects.

Local Business Participation Percentage

0. (Sole Contract)

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.



The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

#### Recommendation

Approval by the Board of Education of an Independent Consultant Agreement for Professional Service with Simplex Grinnell for Fire Alarm Services on behalf of the District at Washington Middle School Modernization Project, in an amount not-to exceed \$17,360.00. The term of this Agreement shall commence on May 23, 2012 and shall conclude no later than December 31, 2013.

### Fiscal Impact

# Measure B

#### Attachments

• Independent Consultant Agreement including scope of work

# INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES (CONSTRUCTION RELATED)

### Washington Elementary School Modernization

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the <u>10th day of April, 2012</u> by and between the Oakland Unified School District, Oakland, California ("District") and <u>Simplex Grinnell</u> ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

**Services.** The Consultant shall provide the services as described in **Exhibit "A,"** attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on Exhibit "A."

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope of the project is to provide Fire Alarm Supervision to the electrical contractor and/or low-voltage installer of the fire alarm system during the critical path periods

2. **Term.** The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.

The project will commence May 23, 2012 and conclude no later than December 31, 2013.

3,	Subr	nitta	al of Docum	ients	i. The Cons	sultar	it sha	all not co	mme	ence the V	Vork L	ınder this Co	ntract
	until	the	Consultant	has	submitted	and	the	District	has	approved	the	certificate(s	) and
	affida	evit(s	s), and the e	ndor	sement(s) c	of insi	urand	ce requir	ed as	indicated	belo	w:	

X	Signed Agreement
<u> </u>	Workers' Compensation Certification
X	Insurance Certificates and Endorsements

- 4. **Compensation**. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in **Exhibit "B"** (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seventeen thousand**, three hundred sixty dollars and no cents (\$17,360.00). District shall pay Consultant according to the following terms and conditions:
  - 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. Expenses. District shall not be liable to Consultant for any costs or expenses paid or incurred

by Consultant in performing services for District, except as follows: Not applicable.

- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
- 7. **Materials**. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable</u>.
- 8. Performance of Services.
  - 8.1. Standard of Care. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
  - 8.2. Meetings. Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
  - 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
  - 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

#### 12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause By Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. **With Cause By District**. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
  - 12.3.1. material violation of this Agreement by the Consultant; or
  - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
  - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. **Indemnification**. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity ("Claim"), to property or persons, including personal injury and/or death, to the extent that any of the above arise out of, pertain to, or relate to the negligence,

recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages.

#### 14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
  - 14.1.1. Commercial General Liability and Automobile Liability Insurance. Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
  - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
  - 14.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum
	Requirement
Commercial General Liability Insurance, including Bodily	
Injury, Personal Injury, Property Damage, Advertising Injury,	
and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

- 14.2. **Proof of Carriage of Insurance**. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
  - 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the

- District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. **Acceptability of Insurers**. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. **Compliance with Laws**. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as Indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, If an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).
- 20. Fingerprinting of Employees. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's

performing of any portion of the Services.

- 21. Disabled Veteran Business Enterprises. Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us
- 23. **No Rights In Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
  - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
  - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

#### District:

#### Consultant:

Oakland Unified School District 955 High Street Oakland, CA 94601 ATTN: Tadashi Nakadegawa, Director of Facilities

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- **28.Integration/Entire Agreement of Parties**. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- **29.California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- **30.Waiver**. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- **31.Severability**. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- **32.Authority to Bind Parties.** Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- 33. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- **34.Captions and Interpretations.** Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.
- **35.Calculation of Time.** For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.

- **37.Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- **38.Incorporation of Recitals and Exhibits**. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

OAKLAND UNIFIED SCHOOL DISTRICT		
Why finder mesons	Date:	8 5.9
Jody London, President, Board of Education		1 "1
Edgar Rakestraw, Jr., Secretary, Board of Education	Date:	5/24/12
[5]	Date:	
Timothy White, Associate Superintendent Facilities Planning and Management		
[CONSULTANT]  Branch Manager  San Francisco Region		and the second s
APPROVED AS TO FORM:  Catherine Boskoff, Facilities Counsel	Date:	5-11-12
File ID Number: $12-12.84$ Introduction Date: $5-23-12$ Enactment Number: $12-1417$ Enactment Date: $5-23-12$ By:		

## **Information regarding Consultant:**

Consultant:	
License No.:	Employer Identific Security Number
Address:	Regulations, se
Telephone:	6209 require recipients of \$6 furnish their tax
Facsimile:	
E-Mail:	nenalty may be
Type of Business Entity: Individual	identification null comply with the
Sole Proprietorship	District requires
Partnership	identification n
Limited Partnership	Security number
Corporation, State:	applicable.
Limited Liability Company	
Other:	

Employer Identification and/or Social Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

#### **WORKERS' COMPENSATION CERTIFICATION**

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	
Proper Name of Consultant	
Signature:	Jenny -
Print Name:	Jeff Benoit
Title:	Branch Manager San Francisco Region

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

#### CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Consultant certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

The Consultant has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Consultant's employees and all of its sub-consultants' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of Consultant's employees and of all of its sub-consultants' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or

Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Consultant's employees and its sub-consultants' employees is

Name:	Jeff Benoit	
	Branch Manager	•
Title: _	San Francisco Region	,,,,,

The Work on the Contract is at an unoccupied school site and no employee and/or subconsultant or supplier of any tier of Contract shall come in contract with the District pupils.

Consultant's responsibility for background clearance extends to all of its employees, Subconsultants, and employees of Sub-consultants coming into contact with District pupils regardless of whether they are assignated as employees or acting as independent Consultants of the Consultant.

Date:	
Proper Name of Consultant	
Signature:	3 en I
Print Name:	Jeff Benoit
TIM	Branch Manager San Francisco Region
Title:	Odii i idiibiboo 108.****

## DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	
Proper Name of Consultant:	
Signature:	Lenow!
Print Name:	Jeff Benoit
	Branch Manager San Francisco Region
Title:	San Francisco Region

# EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire Proposal is **not** made part of this Agreement.

[IF A CONSULTANT PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

# SimplexGrinnell BE SAFE.

SimplexGrinnell LP 6952 Preston Ave Livermore, CA. 94551 925.273.0100

11/10/2011

<u>via email</u>

REFERENCE:

Washington Elementary 581 61st St, Oakland Oakland Unified School District c/o Wil Newby

SUBJECT:

Fire Alarm installation Supervision

SimplexGrinnell is pleased to submit the following <u>NOT TO EXCEED</u> quotation in the amount of \$17,360.00 for the listed products and services at above referenced location.

### Pricing Breakdown:

Simplex Technical Labor (Inside Wireman Wage Rate)

o 124 Hours at \$140.00 per hour

\$17,360.00

o Total

\$17,360.00

#### Scope of Work:

- Provide supervision to the electrical contractor and/or low-voltage installer of the fire alarm system during the following critical path cardeds:
  - Conduit Installation
  - Wire Pulling
  - Wire Continuity Review/Testing
  - Termination/Trimming of Devices
- 2. This proposal accounts for the presence of (1) technician during the above referenced phases during the construction schedule. The technician will be supervising installation (2) days a week in (2-8) hour increments, or as needed.
- This work will be on a T&M basis, in a Not to Exceed format. Work will be tracked and
  costs submitted as the work progresses via signed daily reports from the technician
  responsible for the supervision.
- 4. Overtime work will be billed at time and a half, per the OUSD Service agreement.

#### Sincerely,

Shobo Tilbury | Alarm & Detection Sales Consultant
SimplexGrinnell, A Tyco International Company
6952 Preston Ave. Livermore, CA 94551 United States
Tel: +1-925-273-0100 | Fax: +1-925-273-0120 | Cell: +1-925-337-2105
ttilbury@simplexgrinnell.com
www.simplexgrinnell.com



## CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 5/8/2012

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT Bhavna Chauhan NAME:			
Marsh USA Inc.	PHONE (212) 345-8735 FAX (A/C, No) (212)	948-8652		
1166 Avenue of the Americas New York, NY 10036	E-MAIL ADDRESS: Please see bottom of 2nd page			
	INSURER(S) AFFORDING COVERAGE	NAIC#		
	INSURER A: CHARTIS CASUALTY COMPANY	40258 19410		
Minnels Milnes B 1 73	INSURER 8: Commerce & Industry Ins Co. INSURER C: Illinois National Insurance Co. INSURER D: Nat'l Union Fire Ins Co. of Pittsburgh, PA INSURER E: New Hampshire Ins. Co.	23817 19445 23841		

CO	VERAGES	CERTIFIC	ATE NUMBER: 964284 -	A		REVISION NUMBER:		
IN C	IDICATED, NOTWITHSTA ERTIFICATE MAY BE ISS	INDING ANY REQUIF JUED OR MAY PERT	NSURANCE LISTED BELOW REMENT, TERM OR CONDIT AIN, THE INSURANCE AFFO CIES. LIMITS SHOWN MAY H	ION OF ANY CONTI DRIDED BY THE PO	RACT OR OTHER LICIES DESCRIBE	DOCUMENT WITH RESP D HEREIN IS SUBJECT T	ECT TO	) WHICH THIS
NSR LTR	W	ADDA;	SUBR POLICY NUMBER	POLICY		1 20	IITS	
E	GENERAL LIABILITY  X COMMERCIAL GENERA	X	GL 2449607 (Primary G	L) 10/1/20:	1 10/1/2012	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (FA OCCURENCE)	. S	\$1,000,000 \$1,000,000

ŀΕ	GENERAL LIABILITY	X	GL 2449607 (Primary GL)	10/1/2011	10/1/2012	EACH CKAURRENCE	5	100.000,000,00
	X COMMERCIAL GENERAL LIABILITY					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	\$1,000,000.00
	CLAIMS-MADE X OCCUR					MED EXP (Any one person)	.5	\$10,000.00
	OWNER'S & CONTRACTOR'S PROT			1		PERSONAL 8 ADV INJURY	3	\$1,000,000.00
***************************************						GENERAL AGGREGATE	5	\$2,000,000.00
and the same of th	GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG	\$	\$2,000,000.00
	X POLICY PRO LOC						\$	a de la composição de l
D	AUTOMOBILE LIABILITY	x	CA 3506464 (All Other States)	10/1/2011	10/1/2012	COMBINED SINGLE LIMIT (Ea accident)	S	\$1,000,000.00
D	X ANY ALITO	^	CA 3506465 (MA)	10/1/2011	10/1/2012	BODILY INJURY (Per person)	٤	
D	ALLOWNED SCHEDULED AUTOS		CA 3506468 (VA) CA 3506466 (NH) (Primary AL)	10/1/2011 10/1/2011		BODILY INJURY (Per accident)	5	
E	X HIRED AUTOS X NON-COVINED					PROPERTY DAMAGE (Per accident)	\$	
						NEW HAMPSHIRE (CSL)	S	\$250,000.00
	UMBRELLA LIAB OCCUR					EACH OCCURRENCE	\$	
	EXCESS LIAB GLAIMS-MADE				1	AGGREGATE PRODUCTS -	3	
	DED RETENTIONS					NEW HAMPSHIRE (CSL)	\$	
A	WORKERS COMPENSATION		WC 015684005 (CT,GA.PA,SC)	10/1/2011	10/1/2012	X WC STATU- OTH-		
8	AND EMPLOYERS' LIABILITY  ANY PROPRIETOR/PARTNER/EXECUTIVE []	N/A	WC 016884008 (FL) WC 015884008 (MI)	10/1/2011	10/1/2012	E L. EACH ACCIDENT	3	\$2,600,000.00
C n	C OFFICER/MEMBER EXCLUDED? N		WC 015884004 (CA)	10/1/2011	10/1/2012	E.L. DISEASE - EA EMPLOYEE	8	\$2,000,000.00
E	if yes, describe under DESCRIPTION OF OPERATIONS below		WC 015884003 (All Other States)	10/1/2011	10/1/2012	ELL DISEASE - POLICY LIMIT	S	\$2,000,000.00
			1					
04.00	**							
Name of the least					į			

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Project: OUSD/Washington ES 581 61st Street Oakland, CA

Please refer to attached ACORD 101 for further remarks.

CER	LIEIU	ATE	MOI	DEB

Oakland Unified School District 955 High Street

Department of Facilities Planning and Management

Oakland, CA 94601 United States

#### CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

material .

Marsh USA INC, By Cyninis Kim, Cas sally Program

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AGENCY CUSTOMER ID:	

LOC#:



### ADDITIONAL REMARKS SCHEDILLE

Daga 2 of 2

	ADDITIONAL ILLING	71110 001120022	rage 2 of 2
AGENCY		NAMED INSURED	
Marsh USA Inc.		SimplexGrinnell, LP	
POLICY NUMBER		6952 PRESTON AVENUE LIVERMORE, CA 94551 United States	- :
CARRIER	NAIC		
	***	EFFECTIVE DATE:	
ADDITIONAL REMARKS			
THIS ADDITIONAL REMARKS	FORM IS A SCHEDULE TO ACORD FORM,		

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

REGARDING POLICIES OF INSURANCE:

Policy Number(s) Insurer

WC 015884007 (MA, ND, OH, WA, WI, WY)

REGARDING NOTICE OF CANCELLATION TO CERTIFICATE HOLDERS:

WC 015884009 (MN)

10/1/2011

Effective Date(s) Expiration Date(s)

10/1/2011

10/1/2012 10/1/2012

This endorsement modifies the notice of cancellation of insurance provided hereunder:

Should any of the above described policies be cancelled, other than for non-payment of premium, before the expiration date thereof, 30 days advice of cancellation will be delivered to certificate holders in accordance with the policy endorsements.

All other terms and conditions of this policy remain unchanged.

REGARDING ADDITIONAL INSURED STATUS:

In accordance with the policy provisions, Cakland Unified School District is included as an additional insured under this policy, as a result of any contract or agreement entered into by the named insured and Oskland Unified School District.

In accordance with the policy provisions, coverage afforded to an additional insured will apply as primary insurance where required by contract entered into by the named insured and the Oakland Unified School District. Any other insurance issued to such additional insured shall apply as excess and noncontributory inqurance.

Other Additional Insureds: District and the State and their agents, representatives, exployees, trustees. officers, consultante, and volunteers are named additional insured.

FOR QUESTIONS REGARDING THIS CERTIFICATE OF INSURANCE CONTACT:

ELAINE KELLY (Email: ekelly@simplexgrinnell.com Phone: 925-273-1308)

This Certificate of insurance was generated by EXIGIS RISKworks@ rm.Certificates@.To issen more about EXIGIS Certificate Management Solutions visit www.exigis.com/tyc.

#### **ENDORSEMENT** #001

This endorsement, effective 12: 01 A.M. 10/01/2011 forms a part of

policy No. GL 244-96-07 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

BY NEW HAMPSHIRE INSURANCE COMPANY

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

THIS ENDORSEMENT MODIFIES INSURANCE PROVIDED UNDER THE FOLLOWING:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SECTION II - WHO IS AN INSURED, IS AMENDED TO INCLUDE AS AN ADDITIONAL INSURED:

ANY PERSON OR ORGANIZATION TO WHOM YOU BECOME OBLIGATED TO INCLUDE AS AN ADDITIONAL INSURED UNDER THIS POLICY, AS A RESULT OF ANY CONTRACT OR AGREEMENT YOU ENTER INTO WHICH REQUIRES YOU TO FURNISH INSURANCE TO THAT PERSON OR ORGANIZATION OF THE TYPE PROVIDED BY THIS POLICY, BUT ONLY WITH RESPECT TO LIABILITY ARISING OUT OF YOUR OPERATIONS, COMPLETED OPERATIONS, OR PREMISES OWNED BY OR RENTED TO YOU, HOWEVER, THE INSURANCE PROVIDED WILL NOT EXCEED THE LESSER OF:

- \* THE COVERAGE AND/OR LIMITS OF THIS POLICY, OR
- \* THE COVERAGE AND/OR LIMITS REQUIRED BY SAID CONTRACT OR AGREEMENT.

for fralale

09/07/2011 1803

Authorized Representative

#### **ENDORSEMENT**

This endorsement, effective 12:01 A.M. 10/01/2011

forms a part of

policy No. GL

244-96-07

issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NEW HAMPSHIRE INSURANCE COMPANY

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY ADDITIONAL INSURED - PRIMARY INSURANCE

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Section IV, Commercial General Liability Conditions, paragraph 4., Other Insurance, subparagraph a. Primary Insurance, is amended by the addition of the following:

However, coverage under this policy afforded to an additional insured will apply as primary insurance where required by contract, and any other insurance issued to such additional insured shall apply as excess and noncontributory insurance.

Authorized Representative or Countersignature (in States Where Applicable)

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### **ENDORSEMENT**

# Insurance Primary as to Certain Additional Insureds

This endorsement, effective 12:01 A.M. 10/01/2011 forms a part of Policy No. CA 350-64-64 issued to Tyco International Management Company, LLC

by National Union Fire Insurance Company of Pittsburgh PA

This endorsement modifies insurance provided under the following:

#### BUSINESS AUTO COVERAGE FORM

Section IV - Business Auto Conditions, B., General Conditions, 5., Other Insurance, c., is amended by the addition of the following sentence:

The insurance afforded under this policy to an additional insured will apply as primary insurance for such additional insured where so required under an agreement executed prior to the date of accident. We will not ask any insurer that has issued other insurance to such additional insured to contribute to the settlement of loss arising out of such accident.

All other terms and conditions remain unchanged.

**AUTHORIZED REPRESENTATIVE** 

Josepha Shill

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### **ENDORSEMENT**

This endorsement, effective 12:01 A.M. 10/01/2011 forms a part of Policy No. CA 350-64-64 issued to Tyco International Management Company, LLC by National Union Fire Insurance Company of Pittsburgh PA

### ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

#### SCHEDULE

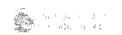
#### ADDITIONAL INSURED:

Any person or organization for whom you are contractually bound to provide Additional Insured status but only to the extent of such person or organizations liability arising out of the use of a covered "auto".

- SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who is insured, is amended to add;
  - d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:
    - (1) The coverage and/or limits of this policy, or
    - (2) The coverage and/or limits required by said contract or agreement.

**AUTHORIZED REPRESENTATIVE** 

moralale



# INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

		Serve a pain	Project I	nformation							
Pro	ject Name	Washington MS Moderniza		Company of the Compan	Site	Washingto	on Mid	dle School			
			Basic I	Directions							
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.											
Attachment Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000											
Checklist Workers compensation insurance certification, unless vendor is a sole provider											
Contractor Information											
Contractor Name   Simplex Grinnell   Agency's Contact   Shobo Tilbury											
}	SD Vendor ID a			Agency's Conc Title		ct Manager		Control of the Contro			
Stre	et Address	6952 Preston Avenue	Livermore	Stat		A Zip 94551					
Tele	/	2012									
	tractor History	Previously been an OUS	D contractor? x	Yes 🗌 No	Worked	as an OUS	D empl	oyee? ☐ Yes x No			
OU	SD Project#	06012									
				el/m							
Date Work Will Begin Date Work Will End By											
		5-23-2012	(130	ot more than 5 ye	ars from star	t dale)	12-3	1-2013			
				nsation							
			Compe	nsauon							
To	otal Contract /	Amount \$	To	otal Contract N	ot To Exc	eed	\$17.3	360.00			
Pá	ay Rate Per H	our (if Hourly) \$	Amendment, (	Changed Amount \$							
Ot	her Expense:	5		equisition Num	The second secon		<b>)</b>				
Budget Information											
	If you are plan	ning to multi-fund a contract using	LEP funds, pleas	se contact the Sta	te and Fede	ral Office <u>befo</u>	<u>ке</u> сотр	leting requisition.			
Resource #		Funding Source		Org Key		Object C		Amount			
9299, 9399,		Measure B	J	1619901881		<b>62</b> 65		\$17,360.00			
9499		The control of the co	and the state of t								
			and Bastine /								
Sen	icae caenat he n			n order of app							
knov	viedge services v	rovided before the contract is fully vere not provided before a PO was	approved and a F issued,	'urchase Order is	issued. Sig	ning this docu	iment af	firms that to your			
	Division Head		Charles Love Phone			35-7081	Fax	510-535-7082			
		m Contract & Accounting					1	0,00001002			
1.	Manager										
							p	-//-/2			
	Signature		Date Approved 3 // / 4								
	General Counsed Department of Facilities Planning and Management										
2.		Laste.						d 8			
	Signature /////				Date Approved 5-//-/2						
	Associate Sur	perintendent, Facilities Planning	and Managemer	<b>1</b>	<u> </u>						
<u></u>		and management									
3.	Signature	- (4)		Date Approved							
	President, Bo	ard of Education		<del> </del>		·					
		The state of the s									
4.	Signature			,	Date App	roved					
Ì	Aignaiule.										



# AMENDMENT TO INDEPENDMENT CONSULTANT AGREEMENT ROUTING FORM

Project Information												
Project Name	e /	<b>Vashingt</b>	on ES Moder	nization		Site	Wa	shingto	n ES			
				Basi	C Directions							
Ser	vices	cannot be	provided until the	contract is	fully approve	d and a	Purchase	Order ha	s been	ieeuo	d	
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.  Attachment Checklist  Workers compensation insurance certification, unless years to be a serviced and a Purchase Order has been issued.												
Checklist												
				Contract	or Informatio	n						
Contractor Name Simplex Grinnell Agencies Contact												
OUSD Vendor ID # 1015439				Title			Project Manager					
			eston Avenue		City	Livermore State CA			Zip	94551		
Telephone 925-273-			I DICY LX								94001	
Contractor His		Previous	ly been an OUSD	contractor?	X Yes No		orked as an		• •	2 🗆	Ves Y No	
OUSD Project # 06012 Worked as an OUSD employee?   Yes X No												
Term												
Date Work \	Vill Re	ain			Date Work Wil	Nork Will End By						
		9""	5-23-2012		not more than 5 y	ears fron	n start date)	12	2-31-20	)13		
Compensation												
Total Contra	ot Am	Ount										
Total Contract Amount \$					Total Contract Not To Exceed \$26,320.00							
Pay Rate Per Hour (If Hourly)			\$	If Amendmer			, Changed Amount \$ 8,960.00					
Other Expenses					Requisition Number							
				Budget	Information							
If you are	plannin	g to multi-fun	d a contract using L	EP funds, plea	ase contact the St	ate and F	ederal Offic	e <u>befor</u> e co	ompleting	a reauis	sition	
		Funding Source  County School Facilities Fund		Org Key		Object Code			Amount			
7710	C				1619003882		62		\$8	,960.0	10	
					-			75,000.00				
			Approval	-15. 6			— <u> </u>					
Services cannot b	e provid	led before th	Approvar ar	ia Routing	(in order of app	oroval s	teps)					
nowledge service	es were	not provided	e contract is fully ap before a PO was is	proved and a sued.	Purchase Order is	s issued.	Signing this	documen	t affirms	that to	your	
Division Head Charles Laur Bu												
Capital Program Contract & Accounting							IX	510-53	5-7082			
1. Manager												
Signature Date Approved 2 -								-21-1	21-13			
General Co	unsel,	Department	of Facilities Planni	ng and Mana	gomont .	<u> </u>						
General Counsel, Department of Facilities Planning and Management  2.												
Signature	Signature /////					Date Approved 2.2/./3				2		
Associate Superintendent, Facilities Planning and Management									)			
Associate S	aheliu	wnoent/Fac	IITUES Planning and	d Manageme	nt							
3. Signature Date Approved							·					
President, Board of Educati						Date Approved						
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									<del></del>			
Signature						Date A	иррго <b>ved</b>					
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