Board Office Use: Le	gislative File Info.
File ID Number	12-0548
Committee	Facilities
Introduction Date	2-22-2012
Enactment Number	12-0833
Enactment Date	2-22-12-12-12-



# Memo

То	Board of Education
From	Tony Smith, Ed.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
Board Meeting Date	February 22, 2012
Subject	Amendment No. 2, Professional Services Facilities Contract - Consolidated Engineering Laboratories- Jefferson Portable Replacement Project
Action Requested	Approval by the Board of Education of an Amendment No. 2, Professional Services Facilities Contract with Consolidated Engineering Laboratories (CEL) for Testing Services on behalf of the District at Jefferson Portable Replacement Project, in an amount not to exceed \$5,065.00 increasing previous contract amount from \$132,206.36 to a not-to-exceed amount of \$137,271.36. All remaining portions of the agreement shall remain in full force and effect as originally stated.
Background	This amendment is to change the numbering and the total amount.
Local Business Participation Percentage	100.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety,
	reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the



planned approach is intended to ensure safety. cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

- Recommendation Approval by the Board of Education of an Amendment No. 2, Professional Services Facilities Contract with Consolidated Engineering Laboratories (CEL) for Testing Services on behalf of the District at Jefferson Portable Replacement Project, in an amount not to exceed \$5,065.00 increasing previous contract amount from \$132,206.36 to a not-to-exceed amount of \$137,271.36. All remaining portions of the agreement shall remain in full force and effect as originally stated.
- Fiscal Impact General Obligation Bond-Measure B.

Attachments

• Professional Services Contract including scope of work

# OAKLAND UNIFIED SCHOOL DISTRICT

# **AMENDMENT NO. 2 TO PROFESSIONAL** SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Consolidated Engineering

Laboratories. OUSD entered into an Agreement with CONTRACTOR for services on May 14, 2008, and the parties agree to

amend that Agreement as follows:

_				
1.	Services: x The scope of work is <u>unchanged</u> .			
	If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.			
	The CONTRACTOR agrees to provide the following amended services: <u>This amendment is to correct the</u> numbering of Amendment No. 1 to Amendment No. 2 and the not-to-exceed amount is changed from \$132,206.36 to \$137,271.36.			
2.	Terms (duration): The term of the contract is <u>unchanged</u> . X The term of the contract has <u>changed</u> .			
	If term is changed: The contract term is extended by an additional <u>5 months (days/weeks/months), and the</u> amended expiration date is December 31, 2011.			
3.	Compensation: The contract price is <u>unchanged</u> . X The contract price has <u>changed</u> .			
	If the compensation is changed: The contract price is amended by			
	x Increase of \$5,065.00 (add this amount back into the contract)			
	Decrease of \$ to original contract amount			
	and the new contract total is One hundred thirty-seven thousand, two hundred seventy-one dollars and thirty-six cents (\$137,271.36)			

Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain 4. unchanged and in full force and effect as originally stated.

#### Amendment History: 5.

There are no previous amendments to this Agreement. x This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	2-23-2011	The scope of the project is for CEL to conduct a standard AAMA 501.2 calibrated nozzle water infiltration field test for the storefront windows/doors, architectural windows and skylight at Jefferson Portable Replacement.	\$19,600.00

Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires 6. signature by the Board of Education, and the Superintendent as their designee

OAKLAND UNIFIED SCHOOL DISTRICT

CONTRACTO Jody Londo esident, Board of Education Contractor Signature Print Name, Title Edgar Rakestraw, Jr., Secretary Date V 10: 53 SOIL SEP 30 Board of Education Date LNEWI BABAVIL/ CGV Timothy White, Assistant Superintendent Date **SHIN** 'C LITES PL Facilities, Planning and Management LEGISLAT E FILE File ID Number 12 - 0548 Contract No. K999069.002 Rev. 10/30/08 Introduction Date 2-22 -Enactment Number 12-0833 Enactment Date 2-22-120

# **EXHIBIT "A" Scope of Work**

# DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

# SCOPE OF WORK

Contractor Name: [Contractor Name]

Billing Rate: \_\_\_\_\_

**Description of Services to be Provided** 

- 1. Goals or Objectives Provide changes to the amendment numbering and the amount.
- 2. Description of Services to be Provided This amendment is to correct the numbering of Amendment No. 1 to Amendment No. 2 and the not-toexceed amount is changed from \$132,206.36 to \$137,271.36.
- 3. Deliverables Change the Amendment numbering and the amount.





CONSO-2

OP ID: EB DATE (MM/DD/YYYY)

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TH	IS CERTIFICATE IS ISSUED AS A M	TAN	TER	OF INFORMATION ONLY	AND CONFERS	NO RIGHTS	UPON THE CERTIFICATE	HOLDER. T	HIS
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	EPRESENTATIVE OR PRODUCER, AN		_						
	PORTANT: If the certificate holder i								
	e terms and conditions of the policy,				dorsement. A stat	tement on th	is certificate does not co	nfer rights to	the
	ertificate holder in lieu of such endors	seme	nt(s)		CONTACT				
	oucer vin Insurance Group			516-466-4200	NAME: PHONE		FAX		
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	OFFICER/MEMBER EXCLUDED?	NIA	1				EL DISEASE - EA EMPLOYEE	\$ 1,00	00,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						EL DISEASE - POLICY LIMIT	\$ 1,0	00,000
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Lard Office Use: Legislative File Info.				
File ID Number	11-0264			
Committee	Facilities			
Introduction Date	2-15-2011			
Enactment Number	11-0313			
Enactment Date	2-23-11			



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# Memo

То	Board of Education
From	Tony Smith, Ed.D., Superintendent Timothy White, Assistant Superintendent, Facilities Planning and Management
Board Meeting Date	February 23, 2011
Subject	Amendment No. 1, Professional Services Facilities Contract - Consolidated Engineering Laboratories- Jefferson Portable Replacement Project
Action Requested	Approval by the Board of Education of a Amendment No. 1, Professional Services Facilities Contract with Consolidated Engineering Laboratories (CEL) for Testing Services on behalf of the District at Jefferson Portable Replacement Project, in an amount not-to exceed \$19,600.00, increasing previous contract amount from \$112,606.36 to a not to exceed amount of \$132,206.36 and revising the end date from August 19, 2012 to December 31, 2012. All remaining portions of the agreement shall remain in full force and effect as originally stated.
Background	As the interface between window systems/storefronts/skylights and the adjacent exterior finishes are more prone to failure, only the perimeter joints/seals are to be tested. A random sampling of 33% windows/storefronts and skylight are chosen for testing the day of the test. In the event any one system experiences a failure, CEL, will increase their testing frequency to 100% of the windows/storefronts and skylight on the project, as represented by the not to exceed amount of \$19,600.00. If the 33% randomly selected windows/storefronts and skylight pass, total amount will be reduced to \$13,040.
Local Business Participation Percentage	100.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety,

www.ousd.k12.ca.us



reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process. The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction. Approval by the Board of Education of a Amendment No. 1, Professional Recommendation Services Facilities Contract with Consolidated Engineering Laboratories (CEL) for Testing Services on behalf of the District at Jefferson Portable Replacement Project, in an amount not-to exceed \$19,600.00, increasing previous contract amount from \$112,606.36 to a not to exceed amount of \$132,206.36 and revising the end date from August 19, 2012 to December 31, 2012. All remaining portions of the agreement shall remain in full force and effect as originally stated. The funding source for this project is General Obligation Bond-Measure B. Fiscal Impact Attachments Professional Services Contract including scope of work Key Code: 1289901821-6265



# AMENDMENT NO. 1 TO PROFESSIONAL SERVICES CONTRACT

This Amer. ment is entered into between the Oakland Unified School District (OUSD) and **Consolidated Engineering** Laboratories. OUSD entered into an Agreement with CONTRACTOR for services on February 11, 2010, and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is unchanged. X The scope of work has changed.				
	If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.				
	The CONTRACTOR agrees to provide the following amended services: <u>The scope of the project is for CEL to</u> <u>conduct a standard AAMA 501.2 calibrated nozzle water infiltration field test for the storefront</u> <u>windows/doors, architectural windows and skylight at Jefferson Portable Replacement.</u>				
2.	Terms (duration):       The term of the contract is <u>unchanged</u> .       X The term of the contract has <u>changed</u> .         If term is changed:       The contract term is extended by an additional 5 months (days/weeks/months), and the amended expiration date is December 31, 2012.				
3.	Compensation:          The contract price is <u>unchanged</u> .           x The contract price has <u>changed</u> .           If the compensation is changed:          The contract price is amended by				
	X Increase of \$19,600.00 to original contract amount Decrease of \$				
	and the new contract total is <u>One hundred thirty-two thousand, two hundred and six dollars and thirty-six</u> <u>cents (\$132,206.36)</u>				

4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

#### 5. Amendment History:

X There are no previous amendments to this Agreement. 
This contract has previously been amended as follows:

No.	Date General Description of Reason for Amendment		Amount of Increase (Decrease)	
			\$	
			\$	
			\$	

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

Contract No.

P.O. No.

# EXHIBIT "A" Scope of Work

#### DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is made part of this Agreement.

# SCOPE OF WORK

**Contractor Name: Consolidated Engineering Laboratories** 

Billing Rate: One hundred thirty-two thousand, two hundred six dollars and thirty-six cents (\$132,206.36)

Description of Services to be Provided

# 1. Goals or Objectives

Conduct standards survey AAMA 501.2 calibrated nozzle

#### 2. Description of Services to be Provided

CEL to conduct a standard AAMA 501.2 calibrated nozzle water infiltration field test for the storefront windows/doors, Architectural windows and skylight at Jefferson.

# 3. Deliverables

Report.

OAKLAND UNIFIED SCHOOL DISTRICT President, Board of Education Gan 'ee Edgar Rakestraw, Jr., Secretary Date Board of Education Date 4

Timothy White, Assistant Superintendent Date Facilities, Planning and Management

CONTRACTOR

0 Contractor Signature Date Brice E ()harle ()

Print Name, Title

File ID Number: <u>11-0264</u> Introduction Date: <u>2-15-11</u> Enactment Number: //-03/3 Enactment Date: <u>2-23-11</u> By: 32



October 7, 2010

Mr. John Esposito Oakland Unified School District 955 High Street Oakland, CA 94601

#### Subject: Jefferson Elementary: Portable Replacement Project - Proposal Water Infiltration Field-Testing of Installed Storefront and Architectural Windows and Skylight

Dear John.

We are pleased to present this proposal for field-testing services at the subject project.

Purpose

The purpose of the testing will be to determine if the installed windows and skylight on the subject project can resist the water infiltration tests performed upon them.

#### Scope

The scope of the work proposed will be performed using the procedure outlined in AAMA 501-2 - Quality Assurance and Diagnostic Water Leakage Field Check of Installed Storefronts, Curtain Walls and Sloped Glazing Systems.

Also included in the scope of work is reporting of the test procedures, deviations if any, and results.

Retesting, if there are instances of water infiltration, with subsequent repairs, is not covered under the scope of work proposed. Retesting rates will be at the same rates as the initial testing.

#### Procedure

#### Water Infiltration:

AAMA 501.2 will be the primary procedure used for water infiltration field-testing. The general procedure involves using a Type B-25 brass nozzle with attached pressure gage. The water pressure is set between 30 to 35 psi, and the water stream directed at perimeter joints, horizontal and vertical framing, as well as framing intersections. Each lineal foot

Jefferson Elementary, Portable Replacement Project Water Infiltration Field-Testing Proposal October 7, 2010 Page 2 of 4

# Anticipated Sequence, On-site Requirements, Tasks and Personnel

#### Schedule

We anticipate that the units to be tested will not be available for concurrent testing based on the project specifications. We therefore anticipate the work will be divided into three periods of testing.

If more periods of testing are required due to the progress of the project, or rather the lack thereof, we will request an additional fee to cover the stop and re-start costs.

If we arrive to test and the glazing systems scheduled to be tested are in fact not complete or ready (missing scalant, gasket, etc.) we will request an additional fee to cover the move-in, move-out costs.

#### Safety Training

Our personnel may require onsite Safety Training prior to or on arrival onsite for work. Please advise us of the requirements for this Project. Please advise if mandatory drug testing is required during or prior to safety training.

#### Set Up & Testing

We will require participation of the site General Contractor (GC) to assist in providing the following items:

- CEL Consulting will provide all ladders, lifts, scaffolding required for our tests. Any support that can be provided by the GC will reduce our final costs to the school district.
- Water: The spray system is calibrated to function at 12" from the window framing and requires 30 to 35-psig pressure at the nozzle inlet. We have approximately 100' of <sup>3</sup>/<sub>4</sub>" hose line that is designed to work with our system. If no water sources within that range are available, we will require the GC to either provide additional hose, or to arrange for <sup>4</sup>/<sub>4</sub>" water supply line within the 100' distance.

Please note that the tests will generate substantial amounts of water that will have to be shed from the structure and drained. The GC will need to provide water shielding and drainage needed to maintain job safety and to protect work by other trades. We do not maintain or supply equipment required for water drainage and management during testing.

• In the event that we are scheduled for testing after the installation of insulation and other interior finishes, such items immediately adjacent to the test specimens which obscure perimeter caulk joints, or which can be damaged in the event of water infiltration during testing will need to be removed and then replaced after testing. Such work to be coordinated and performed by the GC and/or related trades. We recommend that the insulation and gypsum wall board manufacturer

#### CEL CONSULTING

534 23rd Avenue • Oakland, CA 94606 • (510) 436-7626 • FAX (510) 434-7719

Jefferson Elementary, Portable Replacement Project Water Infiltration Field-Testing Proposal October 7, 2010 Page 3 of 4

not be allowed to install around the glazing systems until the infiltration testing is performed and the glazing accepted. Scheduling is a key factor in this area.

During testing, we shall note and photograph any instances of water infiltration observed and include them with the reports issued.

#### Advance Notice

Please contact us two weeks in advance of the first field test sequence so that we may have time to survey prior to starting and coordinate with the GC for required assistance.

#### Post-Test and Retests

If there are no instances of water infiltration the reports will be prepared and submitted. If there are instances of water infiltration, we will prepare the report and the points of water infiltration can be analyzed and repaired by the relevant trades. If the intent is to repair and refest, additional testing costs are performed on a Time and Materials basis.

If required by Oakland Unified, we can assist in providing forensic services on a Time and Materials basis as well.

#### Costs

These costs are based on the total lineal feet of perimeter joint and window framing for the exterior of the building, as shown on Architectural Drawings A3.1 and A3.2. Prices are based on two-man field-testing team of Staff Engineer and Field Technician.

Two scopes of testing are available as described below. Please be advised that the AAMA standard specifies all joinery, perimeter and intermediate members, however we could modify this (and list it as a deviation from the procedure) to include just the perimeter joints. This reduced approach is suggested as a way to reduce the testing time yet still achieve one of the primary purposes of the field test which is to check the glazing system's integration into the wall materials in which they are installed.

#### Perimeter and Intermediate Members

2.	100% Testing by Hand Nozzle 50% Testing by Hand Nozzle 33% Testing by Hand Nozzle	14 Days @ \$ 1,640 Each = \$ 22,960 8 Days @ \$ 1,640 Each = \$ 13,120 5 Days @ \$ 1,640 Each = \$ 8,200
Perim	eter Joints Only	
. 5.	100% Testing by Hand Nozzłe 50% Testing by Hand Nozzle 33% Testing by Hand Nozzle	9 Days @ \$ 1,640 Each = \$ 13,120 5 Days @ \$ 1,640 Each = \$ 8,200 4 Days @ \$ 1,640 Each = \$ 6,560

#### CEL CONSULTING

Jefferson Elementary, Portable Replacement Project Water Infiltration Field-Testing Proposal October 7, 2010 Page 4 of 4

Lifts, Ladders and Scaffold

 $\bigstar$  7. Lifts, Ladders and Scaffold 3 Periods @ \$ 2,160 Each = \$ 6,480

Safety Training

Site Safety Training, 1 Engineer, 1 Field Technician

\$ 700-

Retests

**-\$1.700** per day, plus man lifts if required, for two-man crew, Staff Engineer and Field Technician.

Forensic Investigations

10. Senior Engineer @ \$150.00/hour, Staff Engineer @ \$125.00/hour, Field Technician (@ \$75.00/hour. Materials and Equipment: At cost plus 20%.

This completes our proposal. Should you have any questions, please call or email.

Sincerely, CEL Consulting

C Tuchardon

Thomas C. Richardson Staff Engineer

aud

K. C. Dewell, Senior Engineer Civil Engineer No. 29110

CEL CONSULTING

LEGISLATIVE FILE				
10-0136				
2-2-2010				
10-0266				
2-10-10				
-BA				

# OAKLAND UNIFIED SCHOOL DISTRICT Office of the Board of Education February 10, 2010

To:	Board of Education	-
From:	Tony Smith, Ed.D., Superintendent Timothy E. White, Assistant Superintendent of Facilities Planning Management, Buildings & Grounds and Custodial Services	&
Subject:	Agreement for Professional Services - Consolidated Engineer Laboratories - Jefferson Elementary School Project	ing

# **ACTION REQUESTED**

Approval by the Board of Education of a Professional Services Agreement with Consolidated Engineering Laboratories on behalf of the District for Testing Services at Jefferson Elementary School Portable Replacement Project Project, in an amount not-to-exceed \$112,606.36. The term of this Agreement shall commence on February 11, 2010 and shall conclude no later than August 19, 2012.

# BACKGROUND

The Consultant is providing the required testing for Division of State Architect (DSA) for final approval of the project upon completion.

### STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers ER: TEW:SMB 1

but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

# DISCUSSION

The scope of the project is to provide geotechnical engineering services and materials testing and special inspection for the Jefferson Portable Replacement Project.

# FISCAL IMPACT

The funding source for this project is General Obligaiton Bond-Measure B.

# RECOMMENDATION

Approval by the Board of Education of a Professional Services Agreement with Consolidated Engineering Laboratories on behalf of the District for Testing Services at Jefferson Elementary School Portable Replacement Project Project, in an amount not-to-exceed \$112,606.36. The term of this Agreement shall commence on February 11, 2010 and shall conclude no later than August 19, 2012.

Key code: 1289901830-6215

# AGREEMENT FOR PROFESSIONAL SERVICES

WITH

**Consolidated Engineering Laboratories** 

FOR

Jefferson Elementary School Portable Replacement Project O.U.S.D. Project Number: 06002

January 21, 2010

OAKLAND UNIFIED SCHOOL DISTRICT

# AGREEMENT FOR PROFESSIONAL SERVICES

This is an Agreement between OAKLAND UNIFIED SCHOOL DISTRICT, 955 High Street, Oakland, CA 94606 (hereafter "District") and CONSOLIDATED ENGINEERING LABORITORIES, 2001 Crow Canyo Road, San Ramon, CA 94583 (hereinafter "Consultant ").

# RECITALS

WHEREAS, this Agreement sets forth the terms and conditions under which the District shall obtain and Consultant will provide professional services pertaining to provide geotechnical, material and construction inspection testing for the Jefferson Elementary School Portable Replacement Project Project.

WHEREAS, Consultant was selected by means of the District's consultant selection process, represents itself, as having the requisite qualifications, and desires to provide the professional services required;

Now, THEREFORE, the District and Consultant agree as follows:

#### 1 Definitions

- 1.1 Where any word or phrase defined below, or a pronoun used in place thereof, is used in any part of this Agreement, it shall have the meaning herein set forth.
  - 1.1.1 **Agreement:** This Agreement together with all attachments and appendices and other documents incorporated herein by reference, including, but not limited to:
    - 1.1.1.1 Appendix A, Scope of the Work, Scope of Services, Additional Services
    - 1.1.1.2 Appendix B, Compensation, Payment, Reimbursable Expenses
    - 1.1.1.3 Appendix C, Project Schedule, Project Budget, Statement of Confidentiality
    - 1.1.1.4 Appendix D, Consultant's Billing Rates, Direct Costs
  - 1.1.2 Work: The entirety of the work, labor, services and materials to be done in providing the District with services described in this Agreement for the work, pursuant to the terms and conditions of this Agreement.
  - 1.1.3 **Project:** This definition includes the total construction of which the Work performed under this Agreement may be whole or part.
- 2 Term of the Agreement
  - 2.1 The term of this Agreement shall commence on February 11, 2010 and shall conclude no later than August 19, 2012.
- 3 Services Consultant Agrees to Perform
  - 3.1 Consultant must achieve the Work described in Appendix "A," "Scope of the Work," attached hereto and incorporated by reference as though fully set forth herein. Unless specifically excepted, the Consultant shall complete all services required by this Agreement, as set forth in Appendix A "Scope of Work" and all work of each activity within

the times specified.

3.2 The Consultant shall keep District informed of its progress performing the Work. If Consultant anticipates exceeding the durations in the Schedule, it shall immediately inform the District in writing. Should the progress of the Work under this Agreement at any time fall behind schedule due to conditions not beyond the control of Consultant, Consultant shall be required to apply such additional resources as necessary to bring progress of the Work under this Agreement back on schedule.

# 4 <u>Compensation</u>

- 4.1 Upon written approval of each of Consultant's invoices by District's project manager, compensation shall be due Consultant according to the Compensation Schedule established in Appendix "B".
- 4.2 District shall have no obligation to pay Consultant for charges incurred or payments due Consultant for any payment period until District receives from Consultant the deliverables required for that payment period and accepts them as complying with this Agreement. Consultant shall submit invoices in the form and manner required by the District. All amounts paid by District to Consultant shall be subject to audit by District.
- 4.3 Final payment will be made when all Work required under this Agreement has been completed and Consultant has transmitted all deliverables to the District. The final payment will include the final month's payment, plus any retention withheld from previous payments for deficient work corrected in the final submittal, less any amounts which may be determined due District because of Consultant's negligent errors, omissions, breaches of this Agreement, delays or other acts which caused District monetary damages.

# 5 <u>Taxes</u>

5.1 Payment of any taxes, including California Sales and Use Taxes, levied upon this Agreement, the transaction, or the services delivered pursuant hereto, shall be the obligation of the Consultant.

# 6 Qualified Personnel

6.1 Work under this Agreement shall be performed only by competent personnel under the supervision of and/or in the employment of Consultant. Consultant agrees that any studies or analysis included in the Work shall be performed or prepared by principals-in-charge or supervised by principals-in-charge, and that principals-in-charge shall be in "responsible charge" of the work. Such principals-in-charge shall sign all applicable documents and other items as required.

# 7 Standard of Care

7.1 Consultant represents that it is qualified to perform the Work and that it possesses the necessary licenses and/or permits required to perform the Work. Consultant represents that it is knowledgeable in preparing the required documents for this type and scope of

project.

7.2 The granting of any progress payment by District, or the receipt thereof by Consultant, or any review, approval or oral statement by any representative of District shall in no way waive or limit the representations and obligations in this section or lessen the liability of Consultant to re-perform or replace unsatisfactory Work. Nothing in this section shall constitute a waiver or limitation of any right or remedy, whether in equity or at law, which District may have under this Agreement or any applicable law. All rights and remedies of District, whether under this Agreement or other applicable law, shall be cumulative.

# 8 Indemnification and General Liability

- 8.1 Consultant shall indemnify, defend, and hold District, its directors, officers, agents, employees and representatives harmless from and against all claims, demands and judgments of any description arising out of or alleged to have arisen out of performance or nonperformance of this Agreement to the extent that such claims, demands and judgments are the result of any error, omission or negligent act of Consultant or any person employed or agent engaged by Consultant.
- 8.2 Specifically regarding professional negligent errors or omissions, the Consultant shall indemnify, defend, and hold harmless District, its directors, officers, agents, employees, and representatives from and against any and all demands, claims, loss, liability costs and damages (whether in contract, tort or strict liability) incurred by District, or any other person, and from any and all claims, demands and actions in law or equity (including reasonable attorneys' fees and litigation expenses) incurred by District, or any other person, to the proportionate extent that it is alleged to have arisen out of or arises out of or is in connection with the professional negligent errors or omissions of the Consultant in the performance of this contract. The indemnity and save harmless agreements expressed in this Section 8 shall not apply to the extent that doing so violates the provisions of Section 2782 of the California Civil Code.
- 8.3 Consultant shall place in its sub-consulting agreements and cause its sub-consultants to agree to indemnities and insurance obligations in the exact form and substance of those contained herein, each naming the District as an additional beneficiary or insured.

# 9 Liability of District

- 9.1 District's obligations under this Agreement shall be limited to the payment of the compensation provided for in this Agreement. To the furthest extent permitted by law, and notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement or the services performed in connection with this Agreement.
- 9.2 District shall not be responsible for any damage to persons or property as a result of the use, misuse or failure of any equipment used by Consultant, or by any of its employees, even though such equipment be furnished, rented or loaned to Consultant by District. The acceptance or use of such equipment by Consultant or any of its employees shall be

construed to mean that Consultant accepts full responsibility for and agrees to exonerate, indemnify, defend and save harmless District from and against any and all claims for any damage or injury of any type, including attorneys' fees, arising from the use, misuse or failure of such equipment, whether such damage be to the Consultant, its employees, District employees or third parties, or to property belonging to any of the above.

### 10 Independent Contractor: Payment of Taxes and Other Expenses

10.1 Consultant shall be deemed at all times to be an independent contractor and shall be wholly responsible for the manner in which it performs the services required of Consultant by the terms of this Agreement. Consultant shall be liable for the acts and omissions of it, its employees and its agents. Nothing contained herein shall be construed as creating an employment or agency relationship between District and Consultant.

# 11 Insurance

- 11.1 Without in any way limiting Consultant's liability under any other section of this Agreement, Consultant will maintain in force, during the full term of the Agreement, insurance in the following amounts and coverages:
  - 11.1.1 Workers' Compensation Employers' Liability limits not less than each \$1,000,000 each accident, per disease, and aggregate. Consultant's Workers' Compensation Insurance policy shall contain a Waiver of Subrogation. In the event Consultant is self-insured, it shall furnish Certificate of Permission to Self-Insure signed by Department of Industrial Relations Administration of Self-Insurance, State of California.
  - 11.1.2 Consultant's right to self-insure is subject to approval by the District. As a condition to such approval, Consultant shall submit to the District evidence that consultant maintains sufficient financial resources for said self-insurance.
  - 11.1.3 Commercial General Liability Insurance or Business Owners Policy with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations. This liability insurance shall include but shall not be limited to protection against claims arising from bodily and personal injury (including death resulting therefrom) and damage to property resulting from Consultant's or subcontractor's or sub-consultant's operations.
  - 11.1.4 Comprehensive or Business Owners Automobile Liability Insurance with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned and Non-owned and hired auto coverage, as applicable.
  - 11.1.5 Professional Liability Insurance with limits not less than \$1,000,000.00 each claim with respect to negligent acts, errors or omissions in connection with professional services to be provided under this Agreement.
- 11.2 General Liability and Automobile Liability Insurance policies shall be endorsed to provide

the following:

- 11.2.1 Name as Additional Insured District, its Directors, Officers, Employees, Agents, and Representatives.
- 11.2.2 That such policies are primary insurance to any other insurance available to the Additional Insured, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought.
- 11.3 All policies shall be endorsed to provide thirty (30) days' advance written notice to District of cancellation, non-renewal or reduction in coverage, and certificates of all policies and endorsements shall be mailed to the following address:

Timothy E. White, Assistant Superintendent Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, California 94601

- 11.4 Insurance shall be provided by an admitted California insurance company with a current Best's Key Rating of A minus (A-) or better. Should any of the required insurance be provided under a claims-made form, Consultant shall maintain such coverage continuously throughout the term of this Agreement and, without lapse, for a period of four years beyond the Agreement expiration, to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policies.
- 11.5 Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general annual aggregate limit shall be double the occurrence or claims limits specified above.
- 11.6 Certificates of insurance evidencing all coverage's above shall be furnished to District before commencing any operations under this Agreement, with complete copies of policies promptly upon District request. Approval of the insurance by District shall not relieve or decrease the liability of Consultant hereunder.
- 11.7 District may, at its sole option, terminate this Agreement immediately, without notice to Consultant and without opportunity to cure the default, in the event of any lapse of required insurance coverage. District may, at its sole option, secure sufficient insurance coverage to replace any required insurance coverage, which has lapsed, and Consultant hereby acknowledges its liability to reimburse District for all costs associated with such replacement insurance coverage. Consultant shall be responsible for any and all uninsured losses.
- 11.8 If Consultant is an association, joint venture or partnership, the association, joint venture or partnership shall be insured by any one of the following methods:

11.8.1 Separate insurance policies issued with the association, joint venture or partnership as named insured; All insurance policies required by this Agreement of one of the participants to include the association, joint venture or partnership as named insured; The association, joint venture or partnership must be a named insured on all of the policies required by this Agreement.

# 12 Suspension of Work

12.1 District may, without cause, order Consultant, in writing, to suspend, delay or interrupt the Work, for such periods of time as District may determine, in its sole discretion. Suspension shall be effected by delivery to Consultant of notice of suspension specifying the extent to which performance of the Work under the Agreement is suspended, and the date upon which suspension becomes effective, which shall be no less than seven (7) calendar days from the date the notice of suspension is delivered.

### 13 Termination of Agreement for Cause

13.1 If at any time District believes Consultant may not be adequately performing its obligations under this Agreement or may fail to complete the Work as required by this Agreement, District may terminate the Consultant contract upon seven days written notice to the Consultant. The District may request from Consultant written assurances of performance and a written plan to correct observed deficiencies in Consultant's performance if written notice of the same is provided by District. Failure to provide written assurances, may, in District's discretion, constitute grounds to declare a default under this Agreement.

### 13.2 In the event of termination by District for cause

- 13.1.1 District shall compensate Consultant for the value of the Work delivered to District upon termination as determined in accordance with the Agreement, subject to all rights of offset and back-charges, but District shall not compensate Consultant for its costs in terminating the Work or any cancellation charges owed to third parties;
- 13.1.2 Consultant shall deliver to District possession of the Work in its then condition, including but not limited to, all designs, engineering, Plan and Project records, cost data of all types, drawings and specifications and contracts with vendors and subcontractor or sub-consultants, and all other documentation associated with the work, and all supplies and aids dedicated solely to performing Work which, in the normal course of the Work.

# 14 Termination of Agreement for Convenience

14.1 District may terminate performance of the Work under the Agreement in accordance with this Paragraph in whole, or from time to time in part, whenever District shall determine that termination is in the best interest of District. Termination shall be effected by delivery to Consultant of notice of termination specifying the extent to which performance of the Work under the Agreement is terminated, and the date upon which termination becomes effective, which shall be no less than seven (7) calendar days from the date the notice of termination is delivered. Consultant shall be compensated for professional services rendered to the effective date of termination for convenience. Except as provided in this Agreement, in no event shall District be liable for costs incurred by Consultant or subcontractor (or sub-consultants) after receipt of a notice of termination.

### 15 Proprietary or Confidential Information of District

Consultant understands and agrees that, in the performance of the services under this Agreement or in the contemplation thereof, Consultant may have access to private or confidential information which may be owned or controlled by District and that such information may contain proprietary or confidential details, the disclosure of which to third parties may be damaging to District. Consultant agrees that all information disclosed by District to Consultant shall be held in confidence and used only in performance of the Agreement, and shall sign the Statement of Confidentiality included herein as part of Appendix C.

#### 16 Notices to the Parties

All notices to be given by the parties hereto shall be in writing and effective when served by depositing same in the United States Post Office, postage prepaid and addressed as follows:

To District:	Timothy E. White, Assistant Superintendent
	Oakland Unified School District
	Department of Facilities Planning and Management
	955 High Street
	Oakland, California 94601

To Consultant: Robert Morse Consolidated Engineering Laboratories 2001 Crow Canyo Road San Ramon, CA 94583

### 17 Ownership of Results/Works for Hire

17.1 Any interest of Consultant or its subcontractors or sub-consultants, in plans, studies, reports, memoranda, computational sheets or other documents prepared by Consultant or its subcontractors or sub-consultants in connection with services to be performed under this Agreement shall become the property of District pursuant to California Education Code Section 39159. Consultant may, however, retain one copy for its files.

# 18 Audit and Inspection of Records

18.1 Consultant shall maintain all calculations, cost analyses or estimates, quantity takeoffs, statements of construction costs, schedules and all correspondence, internal memoranda, papers, writings, and documents of any sort prepared by or furnished to Consultant during the course of performing the Work, for a period of at least five years following final completion and acceptance of the Plan.

# 19 Subcontracting/District Employees/Assignment

- 19.1 Consultant has not specified the use of any sub-consultants and subcontractors in the performance of the Work under this Agreement, other than the sub-consultants listed herein: *none*.
- 19.2 Except as provided in Paragraph 19.1, Consultant is prohibited from subcontracting this Agreement or any part of it unless such subcontracting is approved by District in a written instrument executed and approved in the same manner as this Agreement. Consultant shall not substitute subcontractors or sub-consultants unless approved by written instrument executed and approved in the same manner as this Agreement.

# 20 Compliance with Americans with Disabilities Act

Consultant acknowledges that, pursuant to the Americans with Disabilities Act (ADA), programs, services and other activities provided by a public entity to the public, whether directly or through a contractor, must be accessible to the disabled public. Consultant agrees not to discriminate against disabled persons in the provision of services, benefits or activities provided under this Agreement. Consultant shall not discriminate in its employment and hiring practices because of the race, religious creed, color, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons, except as provided in California Government Code Section 12940.

# 21 Disputes

- 21.1 Should any question arise as to the meaning and intent of this Agreement, the question shall, prior to any other action or resort to any other legal remedy, be referred to District's Project Manager and a principal of the Consultant, who shall make a good faith effort to resolve the matter. Consultant shall continue its Work throughout the course of any and all disputes. Nothing in this Paragraph shall allow Consultant to discontinue work during the course of any dispute and Consultant's failure to continue work during any and all disputes shall be considered a material breach of this Agreement. Consultant also agrees that should Consultant discontinue work due to a dispute or disputes, District may terminate this Agreement.
- 21.2 As a precondition to litigation, the parties must first participate in non-binding mediation pursuant to the mediation procedures of the American Arbitration Association ("AAA"), in Oakland, before a mediator mutually agreeable to the parties, and in the event the parties are unable to agree, selected by a judge of the Alameda County Superior Court from an approved list of AAA qualified mediators.

- 22 This Agreement shall be deemed to have been executed in Alameda County. The formation, interpretation and performance of this Agreement shall be governed by the laws of the State of California, excluding its conflict of laws rules. Venue for all litigation relative to the formation, interpretation and performance of this Agreement shall be in Alameda County, California.
  - 22.1 Four copies of this Agreement shall be executed. Three copies shall be retained by District and one copy shall be given to the Consultant.

### 23 Compliance With Laws

23.1 Consultant shall comply with all applicable laws in the performance of the Work, which are in effect at the time the Consultant is performing its Work, regardless of whether such laws are specifically stated in this Agreement. Consultant further agrees that, consistent with the Standard of care set forth herein, the plans, drawings, specifications, designs and any other product of its services will comply with that standard of care in their compliance with the applicable laws and Codes.

### 24 Entire Agreement; Modifications of Agreement

- 24.1 The Agreement, and any written modification to the Agreement, shall represent the entire and integrated Agreement between the parties hereto regarding the subject matter of this Agreement and shall constitute the exclusive statement of the terms of the parties' Agreement.
- 24.2 The District may, at any time, by written order, make changes within the scope of the work and services described in this Agreement. If such changes cause an increase in the budgeted cost of or the time required for performance of the agreed upon work, an equitable adjustment as mutually agreed shall be made in the limit on compensation as set forth in Appendix C, or in the time of required performance as forth in Appendix C, or both. In the event that Consultant encounters any unanticipated conditions or contingencies that may affect the scope of work or services and result in an adjustment in the amount of compensation specified herein, consultant shall so advise the District immediately upon notice of such condition or contingency. The written notice shall explain the circumstances giving rise to the unforeseen condition or contingency and shall set forth the proposed adjustment in compensation. Such notice shall be given to the District prior to the time that Consultant performs work or services related to the proposed adjustment in compensation. Any and all pertinent changes shall be expressed in written supplement to the Agreement prior to implementation of such changes. Changes in the work made pursuant to this Article and extensions of time necessary by reason thereof shall not in any way release the performance standards required of Consultant pursuant to the terms of this Agreement.
- 24.3 This Agreement may not be modified, nor may compliance with any of its terms be waived, except by written instrument executed and approved by fully authorized representatives of District and the Consultant.

'IN WITNESS WHEREOF, Consultant has executed this Agreement, and the District, by its Board of Education, who is authorized to do so, has executed this Agreement.

**CONSULTANT:** Consolidated Engineering

By:

Dated: 01/12/2010

NF Title:

OAKLAND UNIFIED SCHOOL DISTRICT By: President of the Board of Education Gary

By:\_\_\_\_ Edgar R

Dated: 2/11/10

Dated: 211/10

1/2/10

Dated:

By: Timothy E. White, Assistant Superintendent, Division of Facilities, Planning & Management

Approved as to form:

Cate Boskoff, Facilities Counsel

Dated: 1.21.10

Attachments: Agreement for Professional Services with Consolidated Engineering dated May 4, 2008

Consultant:	Consolidated Engineering
School:	Jefferson Elementary School
Funding:	General Obligation Bond-Measure B

LEGISLATIVE FILE File ID No. 10 - 0Introduction Date Enactment No. 10 Enactment Date \_

# APPENDIX A

# SCOPE OF WORK

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The scope of the project is to provide geotechnical, material and construction inspection testing. The attached proposal is incorporated into the contract to the extent that it is subordinate to and not inconsistent with the contract terms.

END OF APPENDIX A

# APPENDIX B

# COMPENSATION AND PAYMENT:

As full compensation for services (as outlined in Appendix A) performed, Consultant shall be paid a not to exceed fee of one hundred twelve thousand, six hundred six dollars and thirty-six cents (\$112,606.36) for the Jefferson Elementary School Portable Replacement Project.

Work to be billed monthly on a time and material basis in conformance with the rate schedule on Appendix D.

# REIMBURSABLE EXPENSES:

Reimbursable expenses, if any, will be included in the basic compensation amount, and there shall be no additional reimbursable expenses paid as a part of this contract.

END OF APPENDIX B

# APPENDIX C

# PROJECT SCHEDULE:

The Consultant shall complete the scope of services and deliver to the District all closeout files, reports, evaluations and documents according to the following schedule:

February 11, 2010 to August 19, 2012

# PROJECT BUDGET:

The budget established for this scope of work is NOT TO EXCEED one hundred twelve thousand, six hundred six dollars and thirty-six cents (\$112,606.36). The Consultant shall advise the District in writing at any time during the progress of the work if there is any indication that the cost of the project will exceed the above budget.

# CONFIDENTIALITY AGREEMENT

This Confidentiality agreement is between Consolidated Engineering Laboratories (hereinafter referred to as "Consultant"), and the Oakland Unified School District (hereinafter referred to as "District"), in anticipation of consulting services for the Jefferson Elementary School Portable Replacement Project.

Consultant agrees to keep confidential and not disclose to anyone other than the State Administrator, his/her designee, and authorized personnel in the District's Facilities Planning & Management and Legal Departments, information obtained by or provided to Consultant pursuant to consultant's anticipated or actual work. Consultant further agrees to have each employee, independent contractor or sub-consultant retained or hired by Consultant agree to these confidentiality provisions and sign a copy of this Agreement prior to performing any work.

Upon conclusion of any services performed by Consultant, Consultant agrees to return to the Director of Facilities Planning & Management of the District all documents obtained by or provided to consultant, along with any documents created by Consultant as a part of consultant's work.

Consultant and District agree that this agreement is being entered into in advance of any actual work being performed in this agreement does not create any interest expectation in any work to be performed.

 Date:
 Date:
 Date:
Date:
 _ Date:

END OF APPENDIX C

# APPENDIX D

# CONSULTANT'S BILLING RATES & DIRECT COSTS:

Cost of labor services shall be as follows:

Geotechnical Engineering Services	\$45,060.00
Materials Testing and Special Inspection	\$57,486.36
TOTAL	\$112,606.36

All rates stated herein will remain in effect through August 19, 2012. Comparable rates, reflecting prevailing industry standards, will be annually renegotiated if the contract period extends past August 19, 2012.

# END OF APPENDIX D

Jefferson Elementary School Portable Replacement Project CEL #10-23347PW and GEO #84-02500-PW \* November 17, 2009



# **SCOPE OF SERVICES**

#### **GEOTECHNICAL ENGINEERING SERVICES**

The geotechnical portions of this project will be performed under the direction of CEL's Geotechnical Engineer, which will be the Geotechnical Engineer of Record for the project. A technician with a nuclear gauge will perform density and moisture testing in the field during grading, utility trench backfilling, and pavement operations utilizing the American Society for Testing and Materials (ASTM) D2922, D3017, and ASTM D1556 methods. Laboratory maximum density and optimum moisture determination will be performed in accordance with ASTM D1557 or D698. Asphalt pavement placement and testing will be performed in accordance with Caltrans methods. CEL will provide:

- Perform a site reconnaissance, review the geotechnical engineer report prepared for this project, review the drawings, and prepare a transfer of geotechnical engineer of record responsibility letter;
- Project management, consultation during construction, preparation of daily field, foundation excavation observation, and final grading reports;
- Observation and testing during site clearing and mass grading;
- Observing the foundations excavations for structures;
- Observation and testing during backfilling of utility trenches;
- Observation and testing during backfilling around retaining walls;
- Observation and testing during subgrade preparation and baserock placement in asphalt paved areas;
- Observation and testing during asphalt concrete placement.

Observation and testing will consist of visual observation of earthwork activities and taking field density and moisture tests for the purpose of ascertaining that the work is in substantial conformance with the contract documents. Such observation and testing shall not be relied upon by others as acceptance of the work nor shall it be construed to relieve the contractor in any way from his obligation and responsibilities under the construction contract. Specifically, but without limitations, observation and testing shall not require the technician and engineer to assume responsibilities for the means and methods of construction nor for safety on the job site.

#### REINFORCED CONCRETE

#### **Mix Review**

We will review the proposed concrete mixes in our laboratory for conformance with specifications.

Reinforcing Steel Placement Will be performed by the Inspector of Record (IOR).

Concrete Placement Will be performed by the IOR.

#### **Concrete Sampling**

Our inspector will be on-site to perform casting of concrete cylinders for compression testing at a frequency of four cylinders for every 50 cubic yards placed.



#### Scope of Services, Reinforced Concrete (cont'd)

#### **Compression Testing**

We will transport all samples to our laboratory for compression testing in strict accordance with ASTM requirements. Compression test reports will be distributed to the appropriate parties.

#### PRECAST CONCRETE

We will provide inspection at the precast plant to determine quality. Our inspector will determine the plant and construction methods of the fabricator are satisfactory, the design and construction conforms to the code, and that the contractor is supplying the proper equipment. Our inspector's services will include:

- Take specimens of ready-mixed concrete for slump and strength tests;
- Inspect to determine forms are true, tight, properly braced, oiled or wetted, and cleaned of debris;
- Inspect to determine reinforcing steel conforms to plans as to sizes, dimensions, spacing, splicing, and bending. Inspect to determine embeds are of specified size and have adequate concrete coverage;
- Determine reinforcing steel has the required clearance and protective encasement and the proper spacing of stirrups and ties;
- Determine that concrete is properly consolidated;
- Review necessary records of batching and mixing, placing and curing;
- Visually inspect welding of embeds for panels.

#### STRUCTURAL AND MISCELLANEOUS STEEL

#### Shop Inspection

- Review of welding procedure specifications;
- Material identification and mill certificate review;
- Observe the utilization of certified welders and approved welding procedures;
- Visual inspection of welding to determine compliance with contract documents;
- Nondestructive testing of moment welds and column splices;
- Confirm approximate preheat temperature;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### Field Inspection

- Observe the utilization of certified welders and approved procedures;
- Confirm approximate preheat temperature;
- Nondestructive testing of moment welds and column splices;
- Inspect to determine and observe proper installation and tightening of high strength bolts;
- Visual inspection of welding to determine compliance with contract documents;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### Metal Deck/Shear Studs

Intermittent visual inspection will be conducted for metal deck and shear stud welding.

#### High-Strength Bolting

As required by the Uniform Building Code (UBC), at least two bolts per connection, or a minimum of ten percent (10%) of all high-strength bolts in slip critical connections, will be tested to the required torque per ASTM guidelines.



Jefferson Elementary School Portable Replacement Project CEL #10-23347PW and GEO #84-02500-PW \* November 17, 2009

Scope of Services, Structural and Miscellaneous Steel (cont'd)

#### **High-Strength Bolt Assemblies**

As required, three (3) bolt assemblies per size, lot and heat number will be laboratory tested.

#### GLU-LAM FABRICATION

Our inspectors will perform the following inspection services:

- Inspect to determine that the proposed lumber grades, adhesive and end-joint details meet with code requirements;
- Determine that materials with lumber-grade marks are being used;
- Measure moisture content of lumber and observe compliance with acceptance range specified;
- Determination of preservative treatment requirements;
- Inspection of gluing and curing;
- Inspection of lamination for glue spread and skips;
- Observe and record finishing procedures;
- Submit written progress reports describing the tests and inspections made and documentation of the action taken to correct non-conforming work.

#### POST-INSTALLED ANCHORS AND CEILING WIRES

As required, we will perform proof load/torque testing of the expansion anchors and ceiling wires at the percentage defined by the plans and specifications.

NOTE: These estimates assume that adequate access will be provided for performing the work at maximum production, i.e., scaffolding. Should any anchor fail and ceiling wires, additional tests will be required per plans.



November 17, 2009

Mr. John Esposito, Senior Project Manager Oakland Unified School District 955 High Street Oakland, California 94601

Via E-Mail: john.esposito@consultant.ousd.k12.ca.us

 Subject:
 Oakland Unified School District - Jefferson Elementary School Portable Replacement Project

 2035 40<sup>th</sup> Avenue, Oakland, California

 CEL #10-23347PW; GEO #84-02500-PW; DSA Application #110415; File #1-29

 Materials Testing and Construction Inspection Services

Dear Mr. Esposito:

Consolidated Engineering Laboratories (CEL) is pleased to submit our cost proposal to provide materials testing and construction inspection services for the *Oakland Unified School District - Jefferson Elementary School Portable Replacement* project, located at 2035 40<sup>th</sup> Avenue in Oakland, California. CEL would be proud to be part of your team, helping to ensure the construction quality and success of this project.

Following are our cost estimate and scope of services. We assembled this proposal based on the following sources:

- Civil Drawings prepared by Kister Savio + REI, Inc., dated September 3, 2009;
- Architectural Drawings prepared by HKIT Architects, dated September 15, 2009;
- Structural Drawings prepared by Bluestone Engineering, Inc., dated September 15, 2009;
- Project Manual dated September 15, 2009;
- Division of the State Architect (DSA) Structural Tests and Special Inspections (DSA-103);
- Geotechnical Study prepared by Jensen-Van Lienden Associates, Inc.

Thank you for giving CEL the opportunity to be a part of your project team. We are committed to giving our clients the best service for their testing and inspection needs, and are eager to prove this commitment to you. Should you have any questions or require additional information, please do not hesitate to contact me.

Respectfully submitted, CONSOLIDATED ENGINEERING LABORATORIES

Robert Morse Business Development Executive

2001 Crow Canyon Road, Suite 100 | San Ramon, California 94583 | Tel. (925) 314-7100 | Fax (925) 855-7140


## **BASIS OF PROPOSAL**

### GEOTECHNICAL ENGINEERING SERVICES

Based on our review of the project documents, it appears the project will consist of the construction a 27,000 square feet, two-story building, and various exterior site improvements including concrete hardscapes, new asphaltic concrete pavements, and underground utility installation. Minor retaining walls are anticipated. Per the geotechnical report, grading is expected to be consist of between 3 to 4 feet of over excavation and recompaction of existing fill soil, as well as placement of select, non-expansive fill within the upper one (1) foot of the building pad. The proposed building will be supported on shallow spread footings with some drilled piers for exterior canopies. We understand that the building and areas adjacent to the building will be constructed prior to summer of the year 2010, while a large portion of underground utilities located within the area of the existing buildings will be performed during the summer break of year 2010.

Prior to grading activities, Consolidated Engineering Laboratories (CEL) will need to review all the project plans and documents, and prepare a Transfer of Geotechnical Engineer-of-Record letter. Our services during construction would include:

- Plan review and preparation of Transfer of Geotechnical Engineer-of-Record letter (to be performed before major grading begins);
- Geotechnical engineering consultation during construction;
- Analytical soil sampling and testing prior to soil off-haul, if needed;
- Observation and moisture/density testing using a nuclear gauge during building pad preparation;
- Observation and moisture/density testing using a nuclear gauge during utility trench backfilling;
- Observation and moisture/density testing using a nuclear gauge during pavement and concrete section preparation;
- Foundation and pier excavation observations;
- Project coordination and field daily reports review during construction;
- Final Summary Letter of our observations and testing for construction of the project.

Our preliminary review of the geotechnical documents indicates that 12-inches of non-expansive fill is required for the development of the building pad. Consideration should be given to lime treating the pad instead importing non-expansive fill. This would also be advantageous as this project is to be graded in the winter. Lime treated soils perform well in wet weather construction. We therefore are also proposing an optional scope of work to perform lime treatment testing. The scope of work would include the following:

- Perform 3 Plasticity Index Tests on Lime treated soil samples;
- Perform engineering analysis of the results of lab testing;
- Prepare a supplemental letter with lime treatment results.



Basis of Proposol (Cont'd)

## MATERIALS TESTING AND SPECIAL INSPECTIONS

CEL recently completed the Lincoln Elementary School New 2-story classroom project, which consisted of twelve (12) new classrooms. The Jefferson Elementary School project is very similar in that it is a 2-story building with twelve (12) new classrooms and is approximately the same square footage. We have utilized the actual hours billed for the Lincoln Elementary School project to provide a realistic cost for materials testing and special inspections.

Based on our review of the project documents and our experience on similar projects, we anticipate twenty-one (21) structural concrete pours to complete the project as follows:

- Five grade beam pours;
- Three slab-on-grade pours;
- Two elevator pit pours;
- Three drilled pier pours;
- Eight miscellaneous pours.

We anticipate the structural steel will be fabricated, concurrently, at a local facility. Furthermore, we anticipate our services will be performed during normal business hours, Monday through Friday. We do not anticipate our services will be required for overtime, shift or weekend work. Our cost proposal is based on the hours billed for the Lincoln Elementary School New Classroom project.

It has been identified that batch plant and rebar testing is not required.

A Construction Schedule was not available at the time of preparing this cost proposal. Once one is available, we would like an opportunity to review and revisit our proposal, if necessary.

In the event that the Client requests testing and inspection services that are not included in our cost proposal, they will be billed at the unit rates herein.



## OAKLAND UNIFIED SCHOOL DISTRICT JEFFERSON ELEMENTARY SCHOOL PORTABLE REPLACEMENT PROJECT OAKLAND, CALIFORNIA DSA APPLICATION #110415; FILE #1-29 GEOTECHNICAL ENGINEERING SERVICES PRICING

Description	Quantity	U	nit Rate	Subto	tols	
GEOTECHNICAL ENGINEERING SERVICE	S ON SITE IMPROVEM	ENTS), GEO #8	4-02500 P	W.		1. J. J. J. J.
UILDING PAD GRADING				1 1 1 2 8		C-101 - 101 - 1
Building Pad Grading (8 Days)	64 Hours	5	80.00	\$	5,120.00	
Atterberg Umits	2 Each	\$	220.00	5	440.00	
Maximum Density/Optimum Moisture	3 Each	\$	300.00	\$	900.00	
				SL	BTOTAL: \$	6,460.04
STE WORK INCLUDING UNDERGROUND UTILITIES AND PAVEMENT AREAS						
Underground Utility Backfilling (35 Days)	280 Hours	\$	80.00	5 2	2,400 00	
Subgrade and Baserock Prep for Pavement Areas and Hardscapes (10 Days)	80 Hours	\$	80.00	\$	6,400.00	
Sieve Analysis	4 Each	5	150.00	\$	600 00	
Maximum Density/Optimum Moisture	4 Each	5	300.00	\$	1,200.00	
				SI	JBTOTAL: \$	30,500.0
PIER DRILLING OBSERVATION						
Pier Drilling Observation	24 Hours	s	125.00	5	3,000.00	
					JETOTAL: \$	3,000.0
PLAN REVIEW, CONSULTATION, FINAL, HELD DAILY REVIEW, FOUNDATION EXCAV	TION OBSERVATIONS		- 10 BO			
Consultation. Letters, Site Visits, PM, Meeting, Attendance, Plan Review, Foundation Observations	20 Hours	\$	160.00	\$	3,200.00	
Site Visits, Meeting Attendance	20 Each	s	90.00	\$	1,800.00	
				S	UBTOTAL: \$	5,000.0
MAN-H	IOURS 468	GEOTECHNICAL	ENGINEERI	NG SERVIC	ESTOTAL: S	45,060.0



## OAKLAND UNIFIED SCHOOL DISTRICT JEFFERSON ELEMENTARY SCHOOL PORTABLE REPLACEMENT PROJECT OAKLAND, CALIFORNIA DSA APPLICATION #110415; FILE #1-29 MATERIALS TESTING AND SPECIAL INSPECTIONS PRICING

Description	Quantity		Unit F	Rote		Subtotals		
MATERIALSITI	ESTINGAND SPECIAL INSPECTIONS #10-23	47P	W	1.	N		A.S.X.	1.1.1.1
		104	25		Aleast V		1.1.1	. Parts
Ilx Design Review	3 Each	5	/	100.00	5	300.00		
oncrete Sampling	1D4 Hours	\$	V	68.00	\$	7,072.00		
ompression Tests	112 Cylinders / 28 Sets	\$	1	25.00	\$	2,800.00		
ample Pick-Ups	23 Trips	\$	1	40.00	5	920.00		
						SUBTOTAL:	\$	11,092.0
RECAST CONCRETE	2100月1日日前的100日日本市场	12 5		· 子 · · · · · · · · · · · · · · · · · ·		() 新設設置	AL AGE	1.207
spection	20 Hours	5		68.00	5	1,360.00		
ompression Tests	20 Each / 5 Sets	\$		25.00	5	500.00		
ample Pick-Ups	5 Trips	\$		40.00	\$	200.00		
						SUBTOTAL:	\$	2,060.0
TRUCTURAL AND MISCELLANEOUS STEEL		12	1475 J		25.9%		111	
Veld Procedure Review	2 Each	\$		100.00	\$	200.00		
hop Fabrication Inspection	236 Hours	5	1	68.00	5	16,048.00		
eld Welding inspection	240 Hours	5	/	68.00	5	16,320.00		
	15 Each	Is		200.00	15	3,000.00		
ligh-Strength Bolt Assemblies (Laboratory Testing)	AD 2001	1.						
ligh-Strength Bolt Assemblies (Laboratory Testing)	A3 (00)	1.2				SUBTOTAL:	-	35,558.0
Igh-Strength Bolt Assemblies (Laboratory Testing)						SUBTOTAL:	-	35,558.0
		\$		95.00	s	3,800.00		
RULIAM FARRIESTION					s	C. C		35,558.0 3,800.0
ULIAM FABRICATION		s	~	95.00	1.201.5.1	3,800.00	\$	
RULIAM FARRIESTION	40 Hours	s	V	95.00		3,800.00 SUBTOTAL: 2,992.00	\$	3,800.0
DULIAM FABRICATION ontinuous inspection OST-INSTALLED ANCHORS A 30 CEILING WIRES	40 Hours	\$		95.00		3,800.00 SUBTOTAL:	\$	3,800.0
DULIAM FABRICATION ontinuous inspection OST-INSTALLED ANCHORS A 30 CEILING WIRES	40 Hours	\$		95.00	s	3,800.00 SUBTOTAL: 2,992.00	\$	3,800.0
EULIAM FABRICATION ontinuous inspection OST-INSTALLED ANCHORS AND CEILING WIRES roofload of Torque Testing	40 Hours	\$		95.00 58.00	s	3,800.00 SUBTOTAL: 2,992.00 SUBTOTAL:	\$	3,800.0
ULIAMFABBLEATION ontinuous inspection OST-INSTALLED ANCHORS AND CEILING WIRES roofload of Torque Testing AISTELTANEOUS 2014	40 Hours	\$		95.00 58.00	s	3,800.00 SUBTOTAL: 2,992.00 SUBTOTAL:	5	3,800.0



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Jefferson Elementary School Portable Replacement Project CEL #10-23347PW and GEO #84-02500-PW \* November 17, 2009

## OAKLAND UNIFIED SCHOOL DISTRICT JEFFERSON ELEMENTARY SCHOOL PORTABLE REPLACEMENT PROJECT OAKLAND, CALIFORNIA DSA APPLICATION #110415; FILE #1-29 ALTERNATE PRICING

Description	Quantity	U	Unit Rate		btotals		
GEOTECHNICAL ENGINEERING SERVICES (ON	-SITE IMPROVEMENT	S), GEO #8	34-02500-P	W		1000	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
ALTERNATE HILL			LPT - CONTRACTOR				-1×44
Analytical Soil Testing for Soil Off-Haul (CAM 17 Metal; TPH gasoline, motor oil, diesel; VOC's; SVOC's; Pesticides and PCB's) 24-hour turnaround time - Half price for 5-day turnaround (If Needed)	4 Each	5	1,620.00	s	5,480.00		
Analytical Soil Sampling and Report Preparation (If Needed)	6 Hours	5	160.00	\$	960.00		
HVEEM Unit Weight of AC (If Needed)	1 Each	\$	900.00	\$	900.00		
					SUBTOTAL:	\$	8,340.00
ALTERNATE #2 LIMETREATMENT		K SALAY S					
Plasticity Index Tests	3 Each	5	200.00	5	600.00		
Technician	4 Hours	5	80.00	5	320.00		
Senlor Engineer	5 Hours	s	160.00	\$	800.00		
					SUBTOTAL:	\$	1,720.00

#### SUMMARY PRICING

Description	Man-Hours	Tota!
Septechnical Engineering Services (Less Alternate), #84-02500-PW	468	\$ 45,060.00
Geotechnical Engineering Services Alternate #1, #84-02500-PW	6	\$ B,340.00
Geotechnical Engineering Service's Alternate #2, #84-02500-PW	9	\$ 1,720.00
Materials Testing and Special Inspections, #10-23347PW	684	5 57,486 36

Basis of Charges: The proposed unit rates will be in effect through June 30, 2010. Thereafter, the unit rates are subject to an annual increase of seven percent (7%) per year to mitigate the annual operating cost increases:

Work over 8 Hours per day, or on Saturdays Work over 12 Hours Work on Sundays/Holidays Swing or Graveyard Shift Premium Work from 0-4 Hours Work from 4-8 Hours Show-Up Time Sample Pick-Up Laboratory Yesting - Rush Fee Special Inspection Verified Report (SIVR) (request six working days advanced police) Extra Copies (over four per issue date) of inspection Reports and SIVR Project Engineering and Management Reimbursables QA/QC Plan Written Procedures Dut of Area Services (beyond 40-mile radius) Travel Time Mileage Per-Diem, Including lodging

Time and One-Half Double Time S8:00 per Hour 4-Hour Mialmum Billing 4-Hour Mialmum Billing 2-Hour Mialmum Billing Add 50% to Testing Cost \$300.00 515:00/each 3% of Fees

И

3% of Fees Cost + 15% V Quotation upon Request As listed Below. Basic Hourty Rate \$0.50/Mile \$88.00/Day w



## SCOPE OF SERVICES

#### GEOTECHNICAL ENGINEERING SERVICES

The geotechnical portions of this project will be performed under the direction of CEL's Geotechnical Engineer, which will be the Geotechnical Engineer of Record for the project. A technician with a nuclear gauge will perform density and moisture testing in the field during grading, utility trench backfilling, and pavement operations utilizing the American Society for Testing and Materials (ASTM) D2922, D3017, and ASTM D1556 methods. Laboratory maximum density and optimum moisture determination will be performed in accordance with ASTM D1557 or D698. Asphalt pavement placement and testing will be performed in accordance with Caltrans methods. CEL will provide:

- Perform a site reconnaissance, review the geotechnical engineer report prepared for this project, review the drawings, and prepare a transfer of geotechnical engineer of record responsibility letter;
- Project management, consultation during construction, preparation of daily field, foundation excavation observation, and final grading reports;
- Observation and testing during site clearing and mass grading;
- Observing the foundations excavations for structures;
- Observation and testing during backfilling of utility trenches;
- Observation and testing during backfilling around retaining walls;
- Observation and testing during subgrade preparation and baserock placement in asphalt paved areas;
- Observation and testing during asphalt concrete placement.

Observation and testing will consist of visual observation of earthwork activities and taking field density and moisture tests for the purpose of ascertaining that the work is in substantial conformance with the contract documents. Such observation and testing shall not be relied upon by others as acceptance of the work nor shall it be constructed to relieve the contractor in any way from his obligation and responsibilities under the construction contract. Specifically, but without limitations, observation and testing shall not require the technician and engineer to assume responsibilities for the means and methods of construction nor for safety on the job site.

#### **REINFORCED CONCRETE**

#### **Mix Review**

We will review the proposed concrete mixes in our laboratory for conformance with specifications.

Reinforcing Steel Placement Will be performed by the Inspector of Record (IOR).

Concrete Placement Will be performed by the IOR.

#### **Concrete Sampling**

Our inspector will be on-site to perform casting of concrete cylinders for compression testing at a frequency of four cylinders for every 50 cubic yards placed.



#### Scope of Services, Reinforced Concrete (cont'd)

#### **Compression Testing**

We will transport all samples to our laboratory for compression testing in strict accordance with ASTM requirements. Compression test reports will be distributed to the appropriate parties.

#### PRECAST CONCRETE

We will provide inspection at the precast plant to determine quality. Our inspector will determine the plant and construction methods of the fabricator are satisfactory, the design and construction conforms to the code, and that the contractor is supplying the proper equipment. Our inspector's services will include:

- Take specimens of ready-mixed concrete for slump and strength tests;
- Inspect to determine forms are true, tight, properly braced, oiled or wetted, and cleaned of debris;
- Inspect to determine reinforcing steel conforms to plans as to sizes, dimensions, spacing, splicing, and bending. Inspect to determine embeds are of specified size and have adequate concrete coverage;
- Determine reinforcing steel has the required clearance and protective encasement and the proper spacing of stirrups and ties;
- Determine that concrete is properly consolidated;
- Review necessary records of batching and mixing, placing and curing;
- Visually inspect welding of embeds for panels.

#### STRUCTURAL AND MISCELLANEOUS STEEL

#### Shop Inspection

- Review of welding procedure specifications;
- Material identification and mill certificate review;
- Observe the utilization of certified welders and approved welding procedures;
- Visual inspection of welding to determine compliance with contract documents;
- Nondestructive testing of moment welds and column splices;
- Confirm approximate preheat temperature;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### Field Inspection

- Observe the utilization of certified welders and approved procedures;
- Confirm approximate preheat temperature;
- Nondestructive testing of moment welds and column splices;
- Inspect to determine and observe proper installation and tightening of high strength bolts;
- Visual inspection of welding to determine compliance with contract documents;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### Metal Deck/Shear Studs

Intermittent visual inspection will be conducted for metal deck and shear stud welding.

#### High-Strength Bolting

As required by the Uniform Building Code (UBC), at least two bolts per connection, or a minimum of ten percent (10%) of all high-strength bolts in slip critical connections, will be tested to the required torque per ASTM guidelines.



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Jefferson Elementary School Portable Replacement Project CEL #10-23347PW and GEO #84-02500-PW \* November 17, 2009

Scope of Services, Structural and Miscellaneous Steel (cont'd)

#### High-Strength Bolt Assemblies

As required, three (3) bolt assemblies per size, lot and heat number will be laboratory tested.

#### **GLU-LAM FABRICATION**

Our inspectors will perform the following inspection services:

- Inspect to determine that the proposed lumber grades, adhesive and end-joint details meet with code requirements;
- Determine that materials with lumber-grade marks are being used;
- Measure moisture content of lumber and observe compliance with acceptance range specified;
- Determination of preservative treatment requirements;
- Inspection of gluing and curing;
- Inspection of lamination for glue spread and skips;
- Observe and record finishing procedures;
- Submit written progress reports describing the tests and inspections made and documentation of the
  action taken to correct non-conforming work.

#### POST-INSTALLED ANCHORS AND CEILING WIRES

As required, we will perform proof load/torque testing of the expansion anchors and ceiling wires at the percentage defined by the plans and specifications.

NOTE: These estimates assume that adequate access will be provided for performing the work at maximum production, i.e., scaffolding. Should any anchor fail and ceiling wires, additional tests will be required per plans.



## **CONTRACT TERMS AND CONDITIONS**

- I. FEES: The estimated contract price is based on the best information made available to CEL at the time the estimate was performed. If subcontractors perform more quickly than scheduled, Client will receive a cost savings for testing. If, however, subcontractors' schedules are extended or delayed, Client may receive a resulting increase in costs for testing. Client recognizes that the additional services rendered herein under this Proposal are schedule driven and are mandated by the scheduling and staffing of the contractor(s). Should items and quantities alter from estimates outlined herein, CEL shall be entitled to compensation for services rendered. In addition, Client recognizes that, on occasion, due to the schedule of the contractor or relevant subcontractors, occasional overtime may be required. CEL typically will have no notice of this until the day the said overtime occurs. Client agrees to compensate CEL for such overtime. Any estimated quantities and/or cost figures as described herein. Fees for CEL's services will be billed on a time and expenses basis at the unit rates quoted and CEL shall submit biweekly invoices for services rendered and for reimbursable expenses incurred. Invoices are due within 30 days from receipt. Past due invoices are subject to a finance charge of 1% per month or the maximum rate permitted by law.
- H. <u>FINAL AFFIDAVITE</u> The first invoice from CEL shall include the estimated cost to prepare the Final Inspection Report. However, the Final Inspection Report will not be issued until the sixth working day following the request for the Final Inspection Report by Client's authorized representative. Additionally, as a condition precedent to release of the Final Inspection Report, Client shall have paid in full for all services performed by CEL pursuant to this Agreement.
- III. <u>INSPECTION:</u> Inspection shall consist of visual observation of materials, equipment, or construction work for the purpose of ascertalning that the work is in substantial conformance with the contract documents. Such inspection shall not be relied upon by others as acceptance of the work nor shall it be construed to relieve the contractor, subcontractors, or materialmen in any way from their obligations and responsibilities under the construction contracts. Specifically, but without limitation, inspection shall not require the inspector to assume responsibilities for the means and methods of construction nor for safety on the jobsite of any party other than CEL employees.
- IV. <u>STANDARD OF CARE</u>: In providing services under this agreement, CEL shall exercise that degree of skill and care ordinarily used by other reputable members of CEL's profession, practicing in the same or similar locality and under similar circumstances at the time these services are rendered. Nothing in this agreement shall be interpreted to require CEL to meet any higher standard and this paragraph shall control over any such contrary provision. CEL makes no warranty, either expressed or implied, as to its findings, recommendations, specifications or professional advice. CEL will provide only those services that, in the opinion of CEL, lie within the technical and professional areas of expertise of CEL as set forth herein and which CEL is adequately staffed and equipped to perform. Client shall request in writing if Client desires CEL to provide services outside of the scope of services described herein. CEL shall advise Client of any services that lie outside the technical and professional expertise of CEL.
- V. <u>LIABILITY:</u> In recognition of the relative risks of the Client and CEL on the Project, Client agrees, to the maximum extent permitted by law, that CEL's liability to Client and any third party, in any way arising out of this Agreement, shall be limited to 100% of the total fees and costs paid to CEL or \$25,000, whichever is greater. Client agrees to compensate CEL at its standard hourly rates in the event CEL is requested to perform services in connection with litigation, claims or disputes arising out of this project or in the event CEL, its agents or employees are subpoenaed or otherwise compelled to participate in litigation, claims or disputes arising out of this project or the failure of any Contractor or Subcontractor to construct any aspect of the Project in accordance with the Agreement documents, or in accordance with the commendations contained in any correspondence or written recommendations issued to CEL.
- VI. <u>ITEGATION:</u> In case of any dispute, claim, question, or disagreement arising out of or relating to this Contract or the breach thereof, the parties hereto shall use all reasonable efforts to settle such disputes, claims, questions, or disagreement. To this effect, they shall consult and negotiate with each other, in good faith and, recognizing their mutual interests, attempt to reach a just and equitable solution satisfactory to both parties. Client and CEL agree to continue to perform their obligations under this Contract during the good faith resolution of such a dispute, claim, question, or disagreement. In the event that any litigation, arbitration, or other proceeding is commenced between the parties hereto or their personal representatives, successors or assigns concerning the enforcement or interpretation of any provision of this Contract or the rights and duities of any party in relation thereto, the party or parties prevailing in such litigation, arbitration or other proceeding shall be entitled, in addition such other relief as may be granted, to reasonable attorneys' fees and costs. For the purposes of this paragraph, the "prevailing party" shall be determined in accordance with the provisions of California Civil Code section 1717.



Contract Terms and Conditions (cont'd)

- VII. <u>STATE PREVAILING WAGE</u>: It shall be Client's sole responsibility to notify CEL of any prevailing wage requirements before any services are performed for the Project. Should it be revealed subsequent to the execution of an agreement for services that this project is indeed a prevailing wage project and if CEL is thereafter mandated to comply with those requirements, there will be a 10% surcharge to the hourly rates quoted in our Proposal. In addition, in the event notification is not given to CEL, Client shall be fully responsible for payment of all fines, penalties, and/or damages imposed upon CEL for any failure to comply with the prevailing wage laws.
- VIII. <u>CLIENT'S RESPONSIBILITIES:</u> Client or Client's authorized representatives will promptly and timely provide CEL with all revised and updated plans, specifications, addenda, change orders, approved shop drawings and any other information for the proper performance of CEL pursuant to this Contract. Client agrees that CEL has been engaged to provide technical professional services only, and that CEL does not owe a fiduciary responsibility to Client. Client shall secure and maintain throughout the full period of this Contract, sufficient insurance to protect it adequately from claims under applicable Worker's Compensation Acts and from claims for bodily injury, death or property damage as may arise from the performance of services under this Contract. CEL shall not be responsible for any errors and/or omissions in the performance of CEL's work or services rendered resulting from Client's failure to provide CEL with revised and updated plans, specifications, addenda, change orders, approved shop drawings and other information for the proper performance of CEL. Client or Client's authorized representatives will give a minimum of 24 hours notification for all dispatch requests. Cancellations received on the day of inspection are subject to a 2-hour show-up charge.
- IX. <u>HAZARDOUS MATERIALS REQUIREMENT</u>: If hazardous materials are encountered by CEL's employees on Client's project site resulting in the need for specialized training or certifications as required by State and Federal agencies in order for CEL's inspection personnel to perform their duties, then all related costs for such specific training, including class time, will be billed to Client with a 15% markup. Personnel time for necessary training classes will be billed at the hourly rate quoted herein.
- X. <u>ADDITIONAL SERVICES</u>: Should additional services be requested that are not included in CEL's proposed scope of services, CEL will provide these services at the unit rates listed in our published 2009 Fee Schedule.
- XI. ACCEPTANCE OF CONTRACT: This Contract is subject to acceptance only of the terms and conditions stated herein. Any additional or different terms and conditions proposed by Client are hereby rejected, and shall be of no force or effect unless expressly assented to in writing by CEL. There shall be no contract except upon the terms and conditions provided herein. By directing CEL to commence performance, after your receipt of this Contract, you agree to comply with all the terms and conditions set forth herein. This Contract contains the entire and 'Integrated agreement between Client and CEL and supersedes all prior negotiations, representations or agreements, either written or oral. This Contract cannot be amended or modified except by a written addendum, executed by each of the parties hereto. This Contract shall be interpreted and enforced in accordance with the laws of the State of California.
- XII. <u>BASIS OF CHARGES</u>: The proposed unit rates will be in effect through June 30, 2010. Thereafter, the unit rates are subject to an annual increase of seven percent (7%) per year to mitigate the annual operating cost increases:

Work over 8 Hours per day, or on Saturdays Work over 12 Hours Work on Sundays/Holidays Swing or Graveyard Shift Premium Work from 0-4 Hours Work from 4-8 Hours Show-Up Time Sample Pick-Up Laboratory Testing - Rush Fee Special Inspection Verified Reports (SIVR) (request six working days advanced notice) Extra Copies (over four per issue date) of Inspection Reports and SIVR Project Engineering and Management Reimbursables QA/QC Plan Written Procedures Out of Area Services (beyond 40-mile radius) Travel Time Mileage Per-Diem, including lodging

Time and One-Half Double Time Double Time \$8.00 per Hour 4-Hour Minimum Billing 2-Hour Minimum Billing \$40.00/Trip Add 50% to Testing Cost

\$300.00

\$15.00/each 3% of Fees Cost + 15% Quotation upon Request As Listed Below: Basic Hourly Rate \$0.50/Mile \$88.00/Day

ACORD	CERTIFICATE OF LIA	DI ITV INCLIDANCE	OPID EB	DATE (MM/DD/YYYY)			
C	CERTIFICATE OF LIA	ADILITTINSURANCE	CONSO-2	01/20/10			
PRODUCER Butwin Insurand Suite 414 60 Cutter Mill		THIS CERTIFICATE IS ISSUED AS ONLY AND CONFERS NO RIGHTS HOLDER. THIS CERTIFICATE DO ALTER THE COVERAGE AFFORD	S UPON THE CERT ES NOT AMEND, E	IFICATE EXTEND OR			
Great Neck NY 1 Phone: 516-466-	11021-3104 4200 Fax:516-466-4213	INSURERS AFFORDING COVERAGE					
INSURED		INSURER A. Bational Union Fire Ins	. Co.	19445			
		INSURER B Natl Union Fire Ins Co	of Pitt				
Consoli	dated Engineering Labs	INSURER C Houston Casualty Co.					
2001 Cr	dated Engineering Labs row Canyon Road #100 non CA 94583	INSURER O					
ban ran		INSURER E					

COVERAGES THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS INSR ADD'L DATE (MM/DD/YYYY) DATE (MM/DD/YYYY) POLICY NUMBER LIMITS TYPE OF INSURANCE GENERAL LIABILITY \$1,000,000 EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurence) 07/01/09 07/01/10 \$500,000 X COMMERCIAL GENERAL LIABILITY 4022676 A X CLAIMS MADE X OCCUR \$ 10,000 MED EXP (Any one person) PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 \$2,000,000 GEN'L AGGREGATE LIMIT APPLIES PER PRODUCTS - COMP/OP AGG POLICY X JECT 1.00 AUTOMOBILE LIABILITY COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 07/01/10 07/01/09 3853974 A х ANY AUTO ALL OWNED AUTOS BCDILY INJURY (Pcr person) \$ SCHEDULED AUTOS HORED AUTOS BCDILY INJURY (Per accident) \$ NON-OWNED AUTOS PROPERTY DAMAGE (Per accicent) \$ GARAGE LIABILITY AUTO ONLY - EA ACCIDENT \$ \$ EAACC ANY AUTO AUTO ONLY AGG \$ EACH OCCURRENCE \$5,000,000 EXCESS / UMBRELLA LIABILITY X OCCUR CLAIMS MADE BE2275709 07/01/09 07/01/10 \$5,000,000 AGGREGATE в \$ DEDUCTIBLE 3 X RETENTION \$10000 \$ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY X TORY LIMITS ER Y/N ANY PROPRETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) B WC7578176 07/01/09 07/01/10 E L EACH ACCIDENT \$1000000 EL DISEASE - EA EMPLOYEE \$ 1000000 It yes, describe under SPECIAL PROVISIONS bel EL DISEASE - POLICY LIMIT \$ 1000000 OTHER 10/01/09 07/01/10 Ea Claim 2,000,000 H70815292 C Professional Liab Retro Date 1985 2,000,000 Aggregate

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS

OUSD Jefferson ES Portable Replacement

Oakland Unified School District and its directors, officers, employees,

agents and representatives are additional insureds on a primary and non

contributory basis

CERTIFICATE HOLDER	CANCELLATION
	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION
OAKUNI	S DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN
	NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL
	IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR
Oakland Unified School	REPRESENTATIVES.
District 955 High Street	AUTHORIZED REPRESENTATIVE
Oakland CA 94601	A

ACORD 25 (2009/01)

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## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

## ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - AUTOMATIC STATUS WHEN REQUIRED IN CONSTRUCTION AGREEMENT WITH YOU

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

- A, Section II Who is An Insured is amended to include as an additional insured any person or organization for whom you are performing operations when you and such person or organization have agreed in writing in a contrast or agreement that such person or organization be added as an additional insured on your policy. Such person or organization is an additional insured only with respect to liability for "bodily injury", "property damaga" or "personal and advertising injury" caused, in whole or in part, by:
  - 1. Your acts or omissions; or
  - The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured.

A person's or organization's status as an additional insured under this endorsement ends when your operations for that additional insured are completed.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to:

 "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering of

### This insurance is primary and non contributory

surveying services, including:

- The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- b. Supervisory, inspection, architectural or engineering activities.
- "Eodily injury" or "property damage" occurring after;
  - a. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be per formed by or on behalf of the additional insurad(s) at the location of the covered operations has been completed; or
  - b. That portion of "your work" out of which the injury or damage erises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

## ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location And Description Of Completed Operation
AS REQUIRED BY WRITTEN CONTRACT	AS REQUIRED BY WRITTEN CONTRACT
·	

Section II - Who is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endotsement performed for that additional insured and included in the "products-completed operations hazard."

This insurance is primary and non contributory

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization: ANY PERSON OR ORGANIZATION REQUIRING A WAIVER OF TRANSFER OF RIGHTS OF RECOVERY PURSUANT TO THE TERMS OF ANY CONTRACT OR AGREEMENT YOU ENTER INTO WITH SUCH PERSON OR ORGANIZATION

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph B. Transfer Of Rights Of Recovery Against Others To Us of Section IV - Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing opertions or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

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#### ENDORSEMENT

This endorsement, effective 12:01 A.M. 07/01/2009 torms a part of

policy No. CA 385-39-74 issued to CONSOLIDATED ENGINEERING LABORATORIES

by NATIONAL UNION FIRE INSURANCE COMPANY DI PITTSBURGH, PA

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

### BUSINESS AUTO COVERAGE FORM

Section IV - Business Auto Conditions, A - Loss Conditions, 5 - Transfer of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recover we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" it:

- (1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and
- (2) The contract or agreement was entered into prior to any "accident" or "loss",

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we reserve our rights or tion to be reimbursed from any recovery funds obtained by any injured employee.

REPRESENTATIVE

#### ENDORSEMENT

This endorsement, effective 12:01 A.M. 07/01/2009 forms a part of

policy No. CA 385-39-74 issued to CONSOLIDATED ENGINEERING LABORATORIES

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

#### SCHEDULE

ADDITIONAL INSURED:

ANY PERSON OR ORGANIZATION FOR WHOM YOU ARE CONTRACTUALLY BOUND TO PROVIDE ADDITIONAL INSURED STATUS BUT ONLY TO THE EXTENT OF SUCH PERSON OR ORGANIZATIONS LIABILITY ARISING OUT OF THE USE OF A COVERED "AUTO"

- I. SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who is insured, is emended to add:
  - d. Any person or organization, shown in the schedule abova, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:
    - (1) The coverage and/or limits of this policy, or
    - (2) The coverage and/or limits required by said contract or agreement.

This insurance is primary and non contributory

Authorized Representative or Countersignature (in States Where Applicable)

87950 (10/05)

Page 1 of 1

#### BLANKET WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

This endorsement changes the policy to which it is attached effective on the inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 07/01/2009 forms a part of Policy No. WC 007-57-8176

Issued to CONSOLIDATED ENGINEERING LABORATORIES

BY NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.

We have a right to recover our payments from anyone fiable for an injury covered by this policy. We will not enforce our right against any person or organization with whom you have a written contract that requires you to obtain this agreement from us, as regards any work you perform for such person or organization.

The additional premium for this endorsement shall be 2 % of the total estimated workers compensation premium for this policy.

Jospha Dal

Authorized Representative

WC 04 03 61 (Ed. 11/90) Countersigned by

# **ROUTING FORM**

Check contract title: x Professional Services Contract Amendment to PCS

Jefferson ES Portable Replacement Project

This Form is NOT a Contract. Complete this form and a Contract. Forward these documents to the Program Manager who will approve the IFAS Requisition. See Professional Services Contract Instruction for further information.

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Contractor Name	Consolidated	Engineering Labor	atories	Contractor's Contact Person	Robert N	lorse		
Street				Title				
Address	2001 Crow Ca	anyo Road		Project		ect Manager		
City	San Ramon			Telephone	925-314			
State	CA	Zip Code 945	83	Policy Expires	7-1-2010	)		
Tax ID/Soc S	10			OUSD Project # 06002				
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If yes to eith number(s), i		(s) and tax ID/soci	al securi	ity				
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A999069.P001 Rev. 7/24/03

THIS FORM IS NOT A CONTRACT

Prepared By: Susie Butter-Berkley

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DD/YYYY) (MM/DD/		
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	MED EXP (Any one person)	\$ 10,000
	PERSONAL & ACV INJURY	\$1,000,000
	GENERAL AGGREGATE	\$2,000,000
	PRODUCTS - COMP/OP AGG	\$2,000,000
	COMBINED SINGLE LIMIT (Ea accident)	\$ 1,000,000
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The ACORD name and logo are registered marks of ACORD

## THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - AUTOMATIC STATUS WHEN REQUIRED IN CONSTRUCTION AGREEMENT WITH YOU

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

- A. Section II Who le An Insured is amended to include as an additional insured any person or organization for whom ynu are performing operations when you and such person or organization have agreed in writing in a contract or agreement that such person or organization be added as an additional insured on your policy. Such person or organization is an additional insured only with respect to liebility for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:
  - 1. Your acts or omissions; or
  - The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured.

A person's or organization's status as an additional insured under this endorsement ends when your operations for that additional insured are completed.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to:

 "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or

## This insurance is primary and non contributory

surveying services, including:

- The preparing, approving, or failing to prepare or approvo, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- Supervisory, inspection, architectural or engineering activities.
- Eodily injury" or "property damage" occurring after:
  - a. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be per formed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
  - b. Thet portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

Nome Of Additional Incured Person(8) Or Organization(5):	Location And Description Of Completed Operations
AS REQUIRED BY WRITTEN CONTRACT	AS REQUIRED BY WRITTEN CONTRACT
Information required to complete this Schedule, if	not shown above, will be shown in the Declarations.

Section II - Who Is An Insured is emended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard."

This insurance is primary and non contributory

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

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# SCHEDULE

Name Of Person Or Organization: ANY PERSON OR ORGANIZATION REQUIRING A WAIVER OF TRANSFER OF RIGHTS OF RECOVERY PURSUANT TO THE TERMS OF ANY CONTRACT OR AGREEMENT YOU ENTER INTO WITH SUCH PERSON OR ORGANIZATION

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 3. Transfer Of Rights Of Recovery Against Others To Us of Section IV - Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This weiver applies only to the person or organization shown in the Schedule above.

#### ENDORSEMENT

This endorsement, effective 12:01 A.M. 7/1/10 forms a part of

policy No. CA 385-39-74 issued to CONSOLIDATED ENGINEERING LABORATORIES

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

#### THIS ENDORSEMENT CHANGES THE POLICY, PLEASE READ IT CAREFULLY.

### WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

Section IV - Business Auto Conditions, A. - Loss Conditions, 5. - Transfer of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recover we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" if:

(1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and

(2) The contract or agreement was entered into prior to any "accident" or "loss".

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we receive our rights or lion to be reimbursed from any recovery funds obtained by any injured employee.

ED REPRESENTATIVE

#### ENDORSEMENT

This endorsement, effective 12:01 A.M. 7/1/10 forms a part of

policy No. CA 385-39-74 issued to CONSOLIDATED ENGINEERING LABORATORIES

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

#### SCHEDULE

ADDITIONAL INSURED:

ANY PERSON OR ORGANIZATION FOR WHOM YOU ARE CONTRACTUALLY BOUND TO PROVIDE ADDITIONAL INSURED STATUS BUT ONLY TO THE EXTENT OF SUCH PERSON OR ORGANIZATIONS LIABILITY ARISING OUT OF THE USE OF A COVERED "AUTO"

- I. SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who Is Insured, is amended to add:
  - d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:

(1) The coverage and/or limits of this policy, or

(2) The coverage and/or limits required by said contract or agreement.

This insurance is primary and non contributory

Authorized Representative or Countersignature (in States Where Applicable)

Page 1 of 1

### BLANKET WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

This endorsement changes the policy to which it is attached effective on the inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy)

This endorsement, effective 12:01 AM 7/1/10 forms a part of Policy No. WC 007-57-8176

Issued to CONSOLIDATED ENGINEERING LABORATORIES

BY NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.

We have a right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against any person or organization with whom you have a written contract that requires you to obtain this agreement from us, as regards any work you perform for such person or organization.

The additional premium for this endorsement shall be 2 % of the total estimated workers compensation premium for this policy.

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WC 04 03 61 (Ed. 11/90) Countersigned by

Authorized Representative

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# PROFESSIONAL SERVICES CONTRACT ROUTING FORM

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THIS FORM IS NOT A CONTRACT

LEGISLATIVE FILE					
File ID No.	10-0136				
Introduction Date	2-2-2010				
Enactment No.	10-0266				
Enactment Date	2-10-10				
By	- Z.J				

## OAKLAND UNIFIED SCHOOL DISTRICT Office of the Board of Education February 10, 2010

Subject:	Agreement for Professional Services Laboratories - Jefferson Elementary Schoo		Engineering
From:	Tony Smith, Ed.D., Superintendent Timothy E. White, Assistant Superinter Management, Buildings & Grounds and Custo		Planning &
To:	Board of Education	TE	

## ACTION REQUESTED

Approval by the Board of Education of a Professional Services Agreement with Consolidated Engineering Laboratories on behalf of the District for Testing Services at Jefferson Elementary School Portable Replacement Project Project, in an amount not-to-exceed \$112,606.36. The term of this Agreement shall commence on February 11, 2010 and shall conclude no later than August 19, 2012.

### BACKGROUND

The Consultant is providing the required testing for Division of State Architect (DSA) for final approval of the project upon completion.

### STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers ER: TEW:SMB

but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

## **DISCUSSION**

The scope of the project is to provide geotechnical engineering services and materials testing and special inspection for the Jefferson Portable Replacement Project.

## FISCAL IMPACT

The funding source for this project is General Obligation Bond-Measure B.

## **RECOMMENDATION**

Approval by the Board of Education of a Professional Services Agreement with Consolidated Engineering Laboratories on behalf of the District for Testing Services at Jefferson Elementary School Portable Replacement Project Project, in an amount not-to-exceed \$112,606.36. The term of this Agreement shall commence on February 11, 2010 and shall conclude no later than August 19, 2012.

Key code: 1289901830-6215

## AGREEMENT FOR PROFESSIONAL SERVICES

WITH

## **Consolidated Engineering Laboratories**

FOR

Jefferson Elementary School Portable Replacement Project O.U.S.D. Project Number: 06002

January 21, 2010

OAKLAND UNIFIED SCHOOL DISTRICT

## AGREEMENT FOR PROFESSIONAL SERVICES

This is an Agreement between OAKLAND UNIFIED SCHOOL DISTRICT, 955 High Street, Oakland, CA 94606 (hereafter "District") and CONSOLIDATED ENGINEERING LABORITORIES, 2001 Crow Canyo Road, San Ramon, CA 94583 (hereinafter "Consultant ").

## RECITALS

WHEREAS, this Agreement sets forth the terms and conditions under which the District shall obtain and Consultant will provide professional services pertaining to provide geotechnical, material and construction inspection testing for the Jefferson Elementary School Portable Replacement Project Project.

WHEREAS, Consultant was selected by means of the District's consultant selection process, represents itself, as having the requisite qualifications, and desires to provide the professional services required;

Now, THEREFORE, the District and Consultant agree as follows:

## 1 Definitions

- 1.1 Where any word or phrase defined below, or a pronoun used in place thereof, is used in any part of this Agreement, it shall have the meaning herein set forth.
  - 1.1.1 **Agreement:** This Agreement together with all attachments and appendices and other documents incorporated herein by reference, including, but not limited to:

1.1.1.1 Appendix A, Scope of the Work, Scope of Services, Additional Services1.1.2 Appendix B, Compensation, Payment, Reimbursable Expenses1.1.3 Appendix C, Project Schedule, Project Budget, Statement of Confidentiality1.1.4 Appendix D, Consultant's Billing Rates, Direct Costs

- 1.1.2 **Work:** The entirety of the work, labor, services and materials to be done in providing the District with services described in this Agreement for the work, pursuant to the terms and conditions of this Agreement.
- 1.1.3 **Project:** This definition includes the total construction of which the Work performed under this Agreement may be whole or part.

## 2 Term of the Agreement

2.1 The term of this Agreement shall commence on February 11, 2010 and shall conclude no later than August 19, 2012.

## 3 Services Consultant Agrees to Perform

3.1 Consultant must achieve the Work described in Appendix "A," "Scope of the Work," attached hereto and incorporated by reference as though fully set forth herein. Unless specifically excepted, the Consultant shall complete all services required by this Agreement, as set forth in Appendix A "Scope of Work" and all work of each activity within

the times specified.

3.2 The Consultant shall keep District informed of its progress performing the Work. If Consultant anticipates exceeding the durations in the Schedule, it shall immediately inform the District in writing. Should the progress of the Work under this Agreement at any time fall behind schedule due to conditions not beyond the control of Consultant, Consultant shall be required to apply such additional resources as necessary to bring progress of the Work under this Agreement back on schedule.

## 4 Compensation

- 4.1 Upon written approval of each of Consultant's invoices by District's project manager, compensation shall be due Consultant according to the Compensation Schedule established in Appendix "B".
- 4.2 District shall have no obligation to pay Consultant for charges incurred or payments due Consultant for any payment period until District receives from Consultant the deliverables required for that payment period and accepts them as complying with this Agreement. Consultant shall submit invoices in the form and manner required by the District. All amounts paid by District to Consultant shall be subject to audit by District.
- 4.3 Final payment will be made when all Work required under this Agreement has been completed and Consultant has transmitted all deliverables to the District. The final payment will include the final month's payment, plus any retention withheld from previous payments for deficient work corrected in the final submittal, less any amounts which may be determined due District because of Consultant's negligent errors, omissions, breaches of this Agreement, delays or other acts which caused District monetary damages.

## 5 <u>Taxes</u>

5.1 Payment of any taxes, including California Sales and Use Taxes, levied upon this Agreement, the transaction, or the services delivered pursuant hereto, shall be the obligation of the Consultant.

## 6 Qualified Personnel

- 6.1 Work under this Agreement shall be performed only by competent personnel under the supervision of and/or in the employment of Consultant. Consultant agrees that any studies or analysis included in the Work shall be performed or prepared by principals-in-charge or supervised by principals-in-charge, and that principals-in-charge shall be in "responsible charge" of the work. Such principals-in-charge shall sign all applicable documents and other items as required.
- 7 Standard of Care
  - 7.1 Consultant represents that it is qualified to perform the Work and that it possesses the necessary licenses and/or permits required to perform the Work. Consultant represents that it is knowledgeable in preparing the required documents for this type and scope of

project.

7.2 The granting of any progress payment by District, or the receipt thereof by Consultant, or any review, approval or oral statement by any representative of District shall in no way waive or limit the representations and obligations in this section or lessen the liability of Consultant to re-perform or replace unsatisfactory Work. Nothing in this section shall constitute a waiver or limitation of any right or remedy, whether in equity or at law, which District may have under this Agreement or any applicable law. All rights and remedies of District, whether under this Agreement or other applicable law, shall be cumulative.

## 8 Indemnification and General Liability

- 8.1 Consultant shall indemnify, defend, and hold District, its directors, officers, agents, employees and representatives harmless from and against all claims, demands and judgments of any description arising out of or alleged to have arisen out of performance or nonperformance of this Agreement to the extent that such claims, demands and judgments are the result of any error, omission or negligent act of Consultant or any person employed or agent engaged by Consultant.
- 8.2 Specifically regarding professional negligent errors or omissions, the Consultant shall indemnify, defend, and hold harmless District, its directors, officers, agents, employees, and representatives from and against any and all demands, claims, loss, liability costs and damages (whether in contract, tort or strict liability) incurred by District, or any other person, and from any and all claims, demands and actions in law or equity (including reasonable attorneys' fees and litigation expenses) incurred by District, or any other person, to the proportionate extent that it is alleged to have arisen out of or arises out of or is in connection with the professional negligent errors or omissions of the Consultant in the performance of this contract. The indemnity and save harmless agreements expressed in this Section 8 shall not apply to the extent that doing so violates the provisions of Section 2782 of the California Civil Code.
- 8.3 Consultant shall place in its sub-consulting agreements and cause its sub-consultants to agree to indemnities and insurance obligations in the exact form and substance of those contained herein, each naming the District as an additional beneficiary or insured.

## 9 Liability of District

- 9.1 District's obligations under this Agreement shall be limited to the payment of the compensation provided for in this Agreement. To the furthest extent permitted by law, and notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement or the services performed in connection with this Agreement.
- 9.2 District shall not be responsible for any damage to persons or property as a result of the use, misuse or failure of any equipment used by Consultant, or by any of its employees, even though such equipment be furnished, rented or loaned to Consultant by District. The acceptance or use of such equipment by Consultant or any of its employees shall be

construed to mean that Consultant accepts full responsibility for and agrees to exonerate, indemnify, defend and save harmless District from and against any and all claims for any damage or injury of any type, including attorneys' fees, arising from the use, misuse or failure of such equipment, whether such damage be to the Consultant, its employees, District employees or third parties, or to property belonging to any of the above.

## 10 Independent Contractor: Payment of Taxes and Other Expenses

10.1 Consultant shall be deemed at all times to be an independent contractor and shall be wholly responsible for the manner in which it performs the services required of Consultant by the terms of this Agreement. Consultant shall be liable for the acts and omissions of it, its employees and its agents. Nothing contained herein shall be construed as creating an employment or agency relationship between District and Consultant.

## 11 Insurance

- 11.1 Without in any way limiting Consultant's liability under any other section of this Agreement, Consultant will maintain in force, during the full term of the Agreement, insurance in the following amounts and coverages:
  - 11.1.1 Workers' Compensation Employers' Liability limits not less than each \$1,000,000 each accident, per disease, and aggregate. Consultant's Workers' Compensation Insurance policy shall contain a Waiver of Subrogation. In the event Consultant is self-insured, it shall furnish Certificate of Permission to Self-Insure signed by Department of Industrial Relations Administration of Self-Insurance, State of California.
  - 11.1.2 Consultant's right to self-insure is subject to approval by the District. As a condition to such approval, Consultant shall submit to the District evidence that consultant maintains sufficient financial resources for said self-insurance.
  - 11.1.3 Commercial General Liability Insurance or Business Owners Policy with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations. This liability insurance shall include but shall not be limited to protection against claims arising from bodily and personal injury (including death resulting therefrom) and damage to property resulting from Consultant's or subcontractor's or sub-consultant's operations.
  - 11.1.4 Comprehensive or Business Owners Automobile Liability Insurance with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned and Non-owned and hired auto coverage, as applicable.
  - 11.1.5 Professional Liability Insurance with limits not less than \$1,000,000.00 each claim with respect to negligent acts, errors or omissions in connection with professional services to be provided under this Agreement.
- 11.2 General Liability and Automobile Liability Insurance policies shall be endorsed to provide

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testin Services for Jefferson Elementary School Portable Replacement Project Project in an amount not-to-exceed \$112,606.36.

the following:

- 11.2.1 Name as Additional Insured District, its Directors, Officers, Employees, Agents, and Representatives.
- 11.2.2 That such policies are primary insurance to any other insurance available to the Additional Insured, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought.
- 11.3 All policies shall be endorsed to provide thirty (30) days' advance written notice to District of cancellation, non-renewal or reduction in coverage, and certificates of all policies and endorsements shall be mailed to the following address:

Timothy E. White, Assistant Superintendent Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, California 94601

- 11.4 Insurance shall be provided by an admitted California insurance company with a current Best's Key Rating of A minus (A-) or better. Should any of the required insurance be provided under a claims-made form, Consultant shall maintain such coverage continuously throughout the term of this Agreement and, without lapse, for a period of four years beyond the Agreement expiration, to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policies.
- 11.5 Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general annual aggregate limit shall be double the occurrence or claims limits specified above.
- 11.6 Certificates of insurance evidencing all coverage's above shall be furnished to District before commencing any operations under this Agreement, with complete copies of policies promptly upon District request. Approval of the insurance by District shall not relieve or decrease the liability of Consultant hereunder.
- 11.7 District may, at its sole option, terminate this Agreement immediately, without notice to Consultant and without opportunity to cure the default, in the event of any lapse of required insurance coverage. District may, at its sole option, secure sufficient insurance coverage to replace any required insurance coverage, which has lapsed, and Consultant hereby acknowledges its liability to reimburse District for all costs associated with such replacement insurance coverage. Consultant shall be responsible for any and all uninsured losses.
- 11.8 If Consultant is an association, joint venture or partnership, the association, joint venture or partnership shall be insured by any one of the following methods:

11.8.1 Separate insurance policies issued with the association, joint venture or partnership as named insured; All insurance policies required by this Agreement of one of the participants to include the association, joint venture or partnership as named insured; The association, joint venture or partnership must be a named insured on all of the policies required by this Agreement.

## 12 Suspension of Work

12.1 District may, without cause, order Consultant, in writing, to suspend, delay or interrupt the Work, for such periods of time as District may determine, in its sole discretion. Suspension shall be effected by delivery to Consultant of notice of suspension specifying the extent to which performance of the Work under the Agreement is suspended, and the date upon which suspension becomes effective, which shall be no less than seven (7) calendar days from the date the notice of suspension is delivered.

## 13 Termination of Agreement for Cause

13.1 If at any time District believes Consultant may not be adequately performing its obligations under this Agreement or may fail to complete the Work as required by this Agreement, District may terminate the Consultant contract upon seven days written notice to the Consultant. The District may request from Consultant written assurances of performance and a written plan to correct observed deficiencies in Consultant's performance if written notice of the same is provided by District. Failure to provide written assurances, may, in District's discretion, constitute grounds to declare a default under this Agreement.

## 13.2 In the event of termination by District for cause

- 13.1.1 District shall compensate Consultant for the value of the Work delivered to District upon termination as determined in accordance with the Agreement, subject to all rights of offset and back-charges, but District shall not compensate Consultant for its costs in terminating the Work or any cancellation charges owed to third parties;
- 13.1.2 Consultant shall deliver to District possession of the Work in its then condition, including but not limited to, all designs, engineering, Plan and Project records, cost data of all types, drawings and specifications and contracts with vendors and subcontractor or sub-consultants, and all other documentation associated with the work, and all supplies and aids dedicated solely to performing Work which, in the normal course of the Work.

## 14 <u>Termination of Agreement for Convenience</u>

14.1 District may terminate performance of the Work under the Agreement in accordance with this Paragraph in whole, or from time to time in part, whenever District shall determine that termination is in the best interest of District. Termination shall be effected by delivery to Consultant of notice of termination specifying the extent to which performance of the Work under the Agreement is terminated, and the date upon which termination becomes effective, which shall be no less than seven (7) calendar days from the date the notice of termination is delivered. Consultant shall be compensated for professional services rendered to the effective date of termination for convenience. Except as provided in this Agreement, in no event shall District be liable for costs incurred by Consultant or subcontractor (or sub-consultants) after receipt of a notice of termination.

## 15 Proprietary or Confidential Information of District

Consultant understands and agrees that, in the performance of the services under this Agreement or in the contemplation thereof. Consultant may have access to private or confidential information which may be owned or controlled by District and that such information may contain proprietary or confidential details, the disclosure of which to third parties may be damaging to District. Consultant agrees that all information disclosed by District to Consultant shall be held in confidence and used only in performance of the Agreement, and shall sign the Statement of Confidentiality included herein as part of Appendix C.

## 16 Notices to the Parties

All notices to be given by the parties hereto shall be in writing and effective when served by depositing same in the United States Post Office, postage prepaid and addressed as follows:

- To District: Timothy E. White, Assistant Superintendent Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, California 94601
- To Consultant: Robert Morse Consolidated Engineering Laboratories 2001 Crow Canyo Road San Ramon, CA 94583
- 17 Ownership of Results/Works for Hire
  - 17.1 Any interest of Consultant or its subcontractors or sub-consultants, in plans, studies, reports, memoranda, computational sheets or other documents prepared by Consultant or its subcontractors or sub-consultants in connection with services to be performed under this Agreement shall become the property of District pursuant to California Education Code Section 39159. Consultant may, however, retain one copy for its files.
# 18 Audit and Inspection of Records

18.1 Consultant shall maintain all calculations, cost analyses or estimates, quantity takeoffs, statements of construction costs, schedules and all correspondence, internal memoranda, papers, writings, and documents of any sort prepared by or furnished to Consultant during the course of performing the Work, for a period of at least five years following final completion and acceptance of the Plan.

# 19 Subcontracting/District Employees/Assignment

- 19.1 Consultant has not specified the use of any sub-consultants and subcontractors in the performance of the Work under this Agreement, other than the sub-consultants listed herein: *none*.
- 19.2 Except as provided in Paragraph 19.1, Consultant is prohibited from subcontracting this Agreement or any part of it unless such subcontracting is approved by District in a written instrument executed and approved in the same manner as this Agreement. Consultant shall not substitute subcontractors or sub-consultants unless approved by written instrument executed and approved in the same manner as this Agreement.

# 20 Compliance with Americans with Disabilities Act

Consultant acknowledges that, pursuant to the Americans with Disabilities Act (ADA), programs, services and other activities provided by a public entity to the public, whether directly or through a contractor, must be accessible to the disabled public. Consultant agrees not to discriminate against disabled persons in the provision of services, benefits or activities provided under this Agreement. Consultant shall not discriminate in its employment and hiring practices because of the race, religious creed, color, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons, except as provided in California Government Code Section 12940.

# 21 Disputes

- 21.1 Should any question arise as to the meaning and intent of this Agreement, the question shall, prior to any other action or resort to any other legal remedy, be referred to District's Project Manager and a principal of the Consultant, who shall make a good faith effort to resolve the matter. Consultant shall continue its Work throughout the course of any and all disputes. Nothing in this Paragraph shall allow Consultant to discontinue work during the course of any dispute and Consultant's failure to continue work during any and all disputes shall be considered a material breach of this Agreement. Consultant also agrees that should Consultant discontinue work due to a dispute or disputes, District may terminate this Agreement.
- 21.2 As a precondition to litigation, the parties must first participate in non-binding mediation pursuant to the mediation procedures of the American Arbitration Association ("AAA"), in Oakland, before a mediator mutually agreeable to the parties, and in the event the parties are unable to agree, selected by a judge of the Alameda County Superior Court from an approved list of AAA qualified mediators.

- 22 This Agreement shall be deemed to have been executed in Alameda County. The formation, interpretation and performance of this Agreement shall be governed by the laws of the State of California, excluding its conflict of laws rules. Venue for all litigation relative to the formation, interpretation and performance of this Agreement shall be in Alameda County, California.
  - 22.1 Four copies of this Agreement shall be executed. Three copies shall be retained by District and one copy shall be given to the Consultant.

## 23 Compliance With Laws

23.1 Consultant shall comply with all applicable laws in the performance of the Work, which are in effect at the time the Consultant is performing its Work, regardless of whether such laws are specifically stated in this Agreement. Consultant further agrees that, consistent with the Standard of care set forth herein, the plans, drawings, specifications, designs and any other product of its services will comply with that standard of care in their compliance with the applicable laws and Codes.

## 24 Entire Agreement; Modifications of Agreement

- 24.1 The Agreement, and any written modification to the Agreement, shall represent the entire and integrated Agreement between the parties hereto regarding the subject matter of this Agreement and shall constitute the exclusive statement of the terms of the parties' Agreement.
- 24.2 The District may, at any time, by written order, make changes within the scope of the work and services described in this Agreement. If such changes cause an increase in the budgeted cost of or the time required for performance of the agreed upon work, an equitable adjustment as mutually agreed shall be made in the limit on compensation as set forth in Appendix C, or in the time of required performance as forth in Appendix C, or both. In the event that Consultant encounters any unanticipated conditions or contingencies that may affect the scope of work or services and result in an adjustment in the amount of compensation specified herein, consultant shall so advise the District immediately upon notice of such condition or contingency. The written notice shall explain the circumstances giving rise to the unforeseen condition or contingency and shall set forth the proposed adjustment in compensation. Such notice shall be given to the District prior to the time that Consultant performs work or services related to the proposed adjustment in compensation. Any and all pertinent changes shall be expressed in written supplement to the Agreement prior to implementation of such changes. Changes in the work made pursuant to this Article and extensions of time necessary by reason thereof shall not in any way release the performance standards required of Consultant pursuant to the terms of this Agreement.
- 24.3 This Agreement may not be modified, nor may compliance with any of its terms be waived, except by written instrument executed and approved by fully authorized representatives of District and the Consultant.

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testin Services for Jefferson Elementary School Portable Replacement Project Project in an amount not-to-exceed \$112,606.36.

'IN WITNESS WHEREOF, Consultant has executed this Agreement, and the District, by its Board of Education, who is authorized to do so, has executed this Agreement.

CONSULTANT: Consolidated Engineering

Charlie Brice By:

Title: CF

OAKLAND UNIFIED SCHOOL DISTRICT President of the Board of Education By: Gary Yee

By: Cale Labort

(.

Timothy E. White, Assistant Superintendent, Division of Facilities, Planning & Management

Approved as to form:

By:

Cate Boskoff, Facilities Counsel

Dated: 1.21.10

Attachments: Agreement for Professional Services with Consolidated Engineering dated May 4, 2008

Consultant:	Consolidated Engineering
School:	Jefferson Elementary School
Funding:	General Obligation Bond-Measure B

LEGISLATIVE FILE File ID No. \_/0 - 0 Introduction Date Enactment No. \_ Enactment Date

agreement for professional services with Consolidated Engineering for Additional Services for the Jefferson Elementary School Portable Replacement Project Project. Project Number: 06002

Dated: 01/12/2010

Dated: 21110

Dated: 2/11/10

1/2/10 Dated:

# APPENDIX A

## SCOPE OF WORK

The scope of the project is to provide geotechnical, material and construction inspection testing. The attached proposal is incorporated into the contract to the extent that it is subordinate to and not inconsistent with the contract terms.

END OF APPENDIX A

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testin Services for Jefferson Elementary School Portable Replacement Project Project in an amount not-to-exceed \$112,606.36.

# **APPENDIX B**

# COMPENSATION AND PAYMENT:

As full compensation for services (as outlined in Appendix A) performed. Consultant shall be paid a not to exceed fee of **one hundred twelve thousand**, **six hundred six dollars and thirty-six cents (\$112,606.36)** for the Jefferson Elementary School Portable Replacement Project.

Work to be billed monthly on a time and material basis in conformance with the rate schedule on Appendix D.

# **REIMBURSABLE EXPENSES:**

Reimbursable expenses, if any, will be included in the basic compensation amount, and there shall be no additional reimbursable expenses paid as a part of this contract.

END OF APPENDIX B

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testin Services for Jefferson Elementary School Portable Replacement Project Project in an amount not-to-exceed \$112,606.36.

# APPENDIX C

# PROJECT SCHEDULE:

The Consultant shall complete the scope of services and deliver to the District all closeout files, reports, evaluations and documents according to the following schedule:

February 11, 2010 to August 19, 2012

## PROJECT BUDGET:

The budget established for this scope of work is NOT TO EXCEED **one hundred twelve thousand, six hundred six dollars and thirty-six cents (\$112,606.36).** The Consultant shall advise the District in writing at any time during the progress of the work if there is any indication that the cost of the project will exceed the above budget.

## CONFIDENTIALITY AGREEMENT

This Confidentiality agreement is between Consolidated Engineering Laboratories (hereinafter referred to as "Consultant"), and the Oakland Unified School District (hereinafter referred to as "District"), in anticipation of consulting services for the Jefferson Elementary School Portable Replacement Project.

Consultant agrees to keep confidential and not disclose to anyone other than the State Administrator, his/her designee, and authorized personnel in the District's Facilities Planning & Management and Legal Departments, information obtained by or provided to Consultant pursuant to consultant's anticipated or actual work. Consultant further agrees to have each employee, independent contractor or sub-consultant retained or hired by Consultant agree to these confidentiality provisions and sign a copy of this Agreement prior to performing any work.

Upon conclusion of any services performed by Consultant, Consultant agrees to return to the Director of Facilities Planning & Management of the District all documents obtained by or provided to consultant, along with any documents created by Consultant as a part of consultant's work.

Consultant and District agree that this agreement is being entered into in advance of any actual work being performed in this agreement does not create any interest expectation in any work to be performed.

 Date:
_ Date:
 _ Date:
Date:
 _Date:

END OF APPENDIX C

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testin Services for Jefferson Elementary School Portable Replacement Project Project in an amount not-to-exceed \$112,606.36.

# APPENDIX D

# CONSULTANT'S BILLING RATES & DIRECT COSTS:

Cost of labor services shall be as follows:

Geotechnical Engineering Services	\$45,060.00
Materials Testing and Special Inspection	\$57,486.36
TOTAL	\$112,606.36

All rates stated herein will remain in effect through August 19, 2012. Comparable rates, reflecting prevailing industry standards, will be annually renegotiated if the contract period extends past August 19, 2012.

# END OF APPENDIX D

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testin Services for Jefferson Elementary School Portable Replacement Project Project in an amount not-to-exceed \$112,606.36.



# **SCOPE OF SERVICES**

### GEOTECHNICAL ENGINEERING SERVICES

The geotechnical portions of this project will be performed under the direction of CEL's Geotechnical Engineer, which will be the Geotechnical Engineer of Record for the project. A technician with a nuclear gauge will perform density and moisture testing in the field during grading, utility trench backfilling, and pavement operations utilizing the American Society for Testing and Materials (ASTM) D2922, D3017, and ASTM D1556 methods. Laboratory maximum density and optimum moisture determination will be performed in accordance with ASTM D1557 or D698. Asphalt pavement placement and testing will be performed in accordance with Caltrans methods. CEL will provide:

- Perform a site reconnaissance, review the geotechnical engineer report prepared for this project, review the drawings, and prepare a transfer of geotechnical engineer of record responsibility letter;
- Project management, consultation during construction, preparation of daily field, foundation excavation observation, and final grading reports;
- Observation and testing during site clearing and mass grading;
- Observing the foundations excavations for structures;
- Observation and testing during backfilling of utility trenches;
- Observation and testing during backfilling around retaining walls;
- Observation and testing during subgrade preparation and baserock placement in asphalt paved areas;
- Observation and testing during asphalt concrete placement.

Observation and testing will consist of visual observation of earthwork activities and taking field density and moisture tests for the purpose of ascertaining that the work is in substantial conformance with the contract documents. Such observation and testing shall not be relied upon by others as acceptance of the work nor shall it be construed to relieve the contractor in any way from his obligation and responsibilities under the construction contract. Specifically, but without limitations, observation and testing shall not require the technician and engineer to assume responsibilities for the means and methods of construction nor for safety on the job site.

### **REINFORCED CONCRETE**

#### **Mix Review**

We will review the proposed concrete mixes in our laboratory for conformance with specifications.

### **Reinforcing Steel Placement**

Will be performed by the Inspector of Record (IOR).

#### Concrete Placement

Will be performed by the IOR.

#### **Concrete Sampling**

Our inspector will be on-site to perform casting of concrete cylinders for compression testing at a frequency of four cylinders for every 50 cubic yards placed.





CONSOLIDATED ENGINEERING

#### **Compression Testing**

We will transport all samples to our laboratory for compression testing in strict accordance with ASTM requirements. Compression test reports will be distributed to the appropriate parties.

#### PRECAST CONCRETE

We will provide inspection at the precast plant to determine quality. Our inspector will determine the plant and construction methods of the fabricator are satisfactory, the design and construction conforms to the code, and that the contractor is supplying the proper equipment. Our inspector's services will include:

- Take specimens of ready-mixed concrete for slump and strength tests;
- Inspect to determine forms are true, tight, properly braced, oiled or wetted, and cleaned of debris;
- Inspect to determine reinforcing steel conforms to plans as to sizes, dimensions, spacing, splicing, and bending. Inspect to determine embeds are of specified size and have adequate concrete coverage;
- Determine reinforcing steel has the required clearance and protective encasement and the proper spacing of stirrups and ties;
- Determine that concrete is properly consolidated;
- Review necessary records of batching and mixing, placing and curing;
- Visually inspect welding of embeds for panels.

#### STRUCTURAL AND MISCELLANEOUS STEEL

#### Shop Inspection

- Review of welding procedure specifications;
- Material identification and mill certificate review;
- Observe the utilization of certified welders and approved welding procedures;
- Visual inspection of welding to determine compliance with contract documents;
- Nondestructive testing of moment welds and column splices;
- Confirm approximate preheat temperature;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### **Field Inspection**

- Observe the utilization of certified welders and approved procedures;
- Confirm approximate preheat temperature;
- Nondestructive testing of moment welds and column splices;
- Inspect to determine and observe proper installation and tightening of high strength bolts;
- Visual inspection of welding to determine compliance with contract documents;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### Metal Deck/Shear Studs

Intermittent visual inspection will be conducted for metal deck and shear stud welding.

#### **High-Strength Bolting**

As required by the Uniform Building Code (UBC), at least two bolts per connection, or a minimum of ten percent (10%) of all high-strength bolts in slip critical connections, will be tested to the required torque per ASTM guidelines.

Jefferson Elementary School Portable Replacement Project CEL #10-23347PW and GEO #84-02500-PW \* November 17, 2009

Scope of Services, Structural and Miscellaneous Steel (cont'd)

#### High-Strength Bolt Assemblies

As required, three (3) bolt assemblies per size, lot and heat number will be laboratory tested.

#### **GLU-LAM FABRICATION**

Our inspectors will perform the following inspection services:

- Inspect to determine that the proposed lumber grades, adhesive and end-joint details meet with code requirements;
- Determine that materials with lumber-grade marks are being used;
- Measure moisture content of lumber and observe compliance with acceptance range specified;
- Determination of preservative treatment requirements;
- Inspection of gluing and curing;
- Inspection of lamination for glue spread and skips;
- Observe and record finishing procedures;
- Submit written progress reports describing the tests and inspections made and documentation of the action taken to correct non-conforming work.

#### POST-INSTALLED ANCHORS AND CEILING WIRES

As required, we will perform proof load/torque testing of the expansion anchors and ceiling wires at the percentage defined by the plans and specifications.

NOTE: These estimates assume that adequate access will be provided for performing the work at maximum production, i.e., scaffolding. Should any anchor fail and ceiling wires, additional tests will be required per plans.



November 17, 2009

Mr. John Esposito, Senior Project Manager Oakland Unified School District 955 High Street Oakland, California 94601

Via E-Mail: john.esposito@consultant.ousd.k12.ca.us

 Subject:
 Oakland Unified School District - Jefferson Elementary School Portable Replacement Project

 2035 40<sup>th</sup> Avenue, Oakland, California

 CEL #10-23347PW; GEO #84-02500-PW; DSA Application #110415; File #1-29

 Materials Testing and Construction Inspection Services

Dear Mr. Esposito:

Consolidated Engineering Laboratories (CEL) is pleased to submit our cost proposal to provide materials testing and construction inspection services for the *Oakland Unified School District - Jefferson Elementary School Portable Replacement* project, located at 2035 40<sup>th</sup> Avenue in *Oakland, California*. CEL would be proud to be part of your team, helping to ensure the construction quality and success of this project.

Following are our cost estimate and scope of services. We assembled this proposal based on the following sources:

- Civil Drawings prepared by Kister Savio + REI, Inc., dated September 3, 2009;
- Architectural Drawings prepared by HKIT Architects, dated September 15, 2009;
- Structural Drawings prepared by Bluestone Engineering, Inc., dated September 15, 2009;
- Project Manual dated September 15, 2009;
- Division of the State Architect (DSA) Structural Tests and Special Inspections (DSA-103);
- Geotechnical Study prepared by Jensen-Van Lienden Associates, Inc.

Thank you for giving CEL the opportunity to be a part of your project team. We are committed to giving our clients the best service for their testing and inspection needs, and are eager to prove this commitment to you. Should you have any questions or require additional information, please do not hesitate to contact me.

Respectfully submitted, CONSOLIDATED ENGINEERING LABORATORIES

Robert Morse Business Development Executive

2001 Crow Canyon Road, Suite 100 | San Ramon, California 94583 | Tel. (925) 314-7100 | Fax (925) 855-7140



# **BASIS OF PROPOSAL**

### **GEOTECHNICAL ENGINEERING SERVICES**

Based on our review of the project documents, it appears the project will consist of the construction a 27,000 square feet, two-story building, and various exterior site improvements including concrete hardscapes, new asphaltic concrete pavements, and underground utility installation. Minor retaining walls are anticipated. Per the geotechnical report, grading is expected to be consist of between 3 to 4 feet of over excavation and recompaction of existing fill soil, as well as placement of select, non-expansive fill within the upper one (1) foot of the building pad. The proposed building will be supported on shallow spread footings with some drilled piers for exterior canopies. We understand that the building and areas adjacent to the building will be constructed prior to summer of the year 2010, while a large portion of underground utilities located within the area of the existing buildings will be performed during the summer break of year 2010.

Prior to grading activities, Consolidated Engineering Laboratories (CEL) will need to review all the project plans and documents, and prepare a Transfer of Geotechnical Engineer-of-Record letter. Our services during construction would include:

- Plan review and preparation of Transfer of Geotechnical Engineer-of-Record letter (to be performed before major grading begins);
- Geotechnical engineering consultation during construction;
- Analytical soil sampling and testing prior to soil off-haul, if needed;
- Observation and moisture/density testing using a nuclear gauge during building pad preparation;
- Observation and moisture/density testing using a nuclear gauge during utility trench backfilling;
- Observation and moisture/density testing using a nuclear gauge during pavement and concrete section preparation;
- Foundation and pier excavation observations;
- Project coordination and field daily reports review during construction;
- Final Summary Letter of our observations and testing for construction of the project.

Our preliminary review of the geotechnical documents indicates that 12-inches of non-expansive fill is required for the development of the building pad. Consideration should be given to lime treating the pad instead importing non-expansive fill. This would also be advantageous as this project is to be graded in the winter. Lime treated soils perform well in wet weather construction. We therefore are also proposing an optional scope of work to perform lime treatment testing. The scope of work would include the following:

- Perform 3 Plasticity Index Tests on Lime treated soil samples;
- Perform engineering analysis of the results of lab testing;
- Prepare a supplemental letter with lime treatment results.



Basis of Proposal (Cont'd)

## MATERIALS TESTING AND SPECIAL INSPECTIONS

CEL recently completed the Lincoln Elementary School New 2-story classroom project, which consisted of twelve (12) new classrooms. The Jefferson Elementary School project is very similar in that it is a 2-story building with twelve (12) new classrooms and is approximately the same square footage. We have utilized the actual hours billed for the Lincoln Elementary School project to provide a realistic cost for materials testing and special inspections.

Based on our review of the project documents and our experience on similar projects, we anticipate twenty-one (21) structural concrete pours to complete the project as follows:

- Five grade beam pours;
- Three slab-on-grade pours;
- Two elevator pit pours;
- Three drilled pier pours;
- Eight miscellaneous pours.

We anticipate the structural steel will be fabricated, concurrently, at a local facility. Furthermore, we anticipate our services will be performed during normal business hours, Monday through Friday. We do not anticipate our services will be required for overtime, shift or weekend work. Our cost proposal is based on the hours billed for the Lincoln Elementary School New Classroom project.

It has been identified that batch plant and rebar testing is not required.

A Construction Schedule was not available at the time of preparing this cost proposal. Once one is available, we would like an opportunity to review and revisit our proposal, if necessary.

In the event that the Client requests testing and inspection services that are not included in our cost proposal, they will be billed at the unit rates herein.

Jefferson Elementary School Portable Replacement Project CEL #10-23347PW and GEO #84-02500-PW \* November 17, 2009

## OAKLAND UNIFIED SCHOOL DISTRICT JEFFERSON ELEMENTARY SCHOOL PORTABLE REPLACEMENT PROJECT OAKLAND, CALIFORNIA DSA APPLICATION #110415; FILE #1-29 GEOTECHNICAL ENGINEERING SERVICES PRICING

Description	Quantity	Ur	it Rate	Subi	totals	
GEOTECHNICAL ENGINEERING SERVICE	S (ON-SITE IMPROVEMENT	S], GEO #8	4-02500-P	w		
SUILDING PAD GRADING						an del
Building Pad Grading (8 Days)	64 Hours	\$	80.00	\$	5,120.00	
Atterberg Limits	2 Each	\$	220.00	\$	440.00	
Maximum Density/Optimum Molsture	3 Each	\$	300.00	\$	900.00	
				4	SUBTOTAL: \$	6,460.04
SITE WORK INCLUDING UNDERGROUND UTILITIES AND PAVEMENT AREAS						
Underground Utility Backfilling (35 Days)	280 Hours	\$	80.00	\$	22,400.00	
Subgrade and Baserock Prep for Pavement Areas and Hardscapes (10 Days)	80 Hours	\$	80.00	\$	6,400.00	
Sieve Analysis	4 Each	\$	150.00	\$	600.00	
Maximum Density/Optimum Moisture	4 Each	s	300.00	\$	1,200.00	
					SUBTOTAL: \$	30,600.0
PIER DRILLING OBSERVATION						
Pier Drilling Observation	24 Hours	\$	125.00	\$	3,000.00	
				1	SUBTOTAL: \$	3,000.0
PLAN REVIEW, CONSULTATION, FINAL, FIELD DAILY REVIEW, FOUNDATION EXCAVA	TION OBSERVATIONS					T. Maria
Consultation, Letters, Site Visits, PM, Meeting, Attendance, Plan Review, Foundation Observations	20 Hours	\$	160.00	\$	3,200.00	
Site Visits, Meeting Attendance	20 Each	\$	90.00	\$	1,800.00	_
					SUBTOTAL: \$	5,000.0
MAN-H	OURS 468 GEO	DTECHNICAL	ENGINEERI	NG SERVI	CES TOTAL: \$	45,060.0



## OAKLAND UNIFIED SCHOOL DISTRICT JEFFERSON ELEMENTARY SCHOOL PORTABLE REPLACEMENT PROJECT OAKLAND, CALIFORNIA DSA APPLICATION #110415; FILE #1-29 MATERIALS TESTING AND SPECIAL INSPECTIONS PRICING

Description	Quantity	Unit I	Rate	5	ubtotals		
MATERIALS TEST	ING AND SPECIAL INSPECTIONS, #10-23:	347PW			12.30		
IEINFORCED CONCRETE			1				
Alx Design Review	3 Each	s	100.00	\$	300.00		
Concrete Sampling	104 Hours	\$ V	68.00	\$	7,072.00		
Compression Tests	112 Cylinders / 28 Sets	s V.	25.00	\$	2,800.00		
iample Pick-Ups	23 Trips	5 /	40.00	\$	920.00		-
					SUBTOTAL:	\$	11,092.0
RECAST CONCRETE			学校的			記代を	
nspection	20 Hours	5	68.00	\$	1,360.00		
Compression Tests	20 Each / 5 Sets	\$	25.00	\$	500.00		
Sample Pick-Ups	5 Trips	\$	40.00	\$	200.00		
					SUBTOTAL:	\$	2,060.0
TRUCTURAL AND MISCELLANEOUS STEEL				1.7			
Neld Procedure Review	2 Each	\$	100.00	\$	200.00		
Shop Fabrication Inspection	236 Hours	51	68.00	\$	16,048.00		
Field Welding Inspection	240 Hours	5 -	68.00	\$	16,320.00		
ligh-Strength Bolt Assemblies (Laboratory Testing)	15 Each	\$	200.00	\$	3,000.00		
					SUBTOTAL:	\$	35,568.0
SLU-LAM, FABRICATION			The second	14 A OF	alarin a stract	1 87	
Continuous Inspection	40 Hours	IS V	95.00	\$	3,800.00		
					SUBTOTAL:	\$	3,800.0
POST-INSTALLED ANCHORS AND CEILING WIRES	and the second second second second	34.1	S. W.S.			3 e 1	
Proofload or Torque Testing	44 Hours	5	68.00	\$	2,992.00	_	
					SUBTOTAL:	\$	2,992.0
MISCELLANEOUS			14-100 A				
Special Inspection Verified Reports (SIVR)				\$	300.00		
Project Engineering and Management 3%				\$	1,674.36		
					SUBTOTAL:	\$	1,974.3



# OAKLAND UNIFIED SCHOOL DISTRICT JEFFERSON ELEMENTARY SCHOOL PORTABLE REPLACEMENT PROJECT OAKLAND, CALIFORNIA DSA APPLICATION #110415; FILE #1-29

#### ALTERNATE PRICING

Description	Quantity	Uni	t Rate	Su	ubtotals		
GEOTECHNICAL ENGINEERING SERVICES (ON	SITE IMPROVEMENT	S), GEO #84	-02500-P	W			199523
ALTERNATE #1						1	
Analytical Soil Testing for Soil Off-Haul (CAM 17 Metal; TPH gasoline, motor oil, diesel; VOC's; SVOC's; Pesticides and PCB's) 24-hour turnaround time - Half price for 5-day turnaround (If Needed)	4 Each	\$	1,620.00		6,480.00		
Analytical Soil Sampling and Report Preparation (If Needed)	6 Hours	\$ .	160.00	\$	960.00		
HVEEM Unit Weight of AC (If Needed)	1 Each	\$	900.00	\$	900.00		
					SUBTOTAL:	\$	8,340.00
ALTERNATE #2 - LIMETREATMENT	A State of S			(1) · · )			
Plasticity Index Tests	3 Each	\$	200.00	\$	600.00		
	4 Hours	\$	80.00	\$	320.00		
Technician				1			
Technician Senior Engineer	5 Hours	\$	160.00	\$	800.00		

#### SUMMARY PRICING

Description	Man-Hours	Total
Geotechnical Engineering Services (Less Alternate), #84-02500-PW	468	\$ 45,060.00
Geotechnical Engineering Services Alternate #1, #84-02500-PW	. 6	\$ 8,340.00
Geotechnical Engineering Service's Alternate #2, #84-02500-PW	9	\$ 1,720.00
Materials Testing and Special Inspections, #10-23347PW	684	\$ 57,486.36

Basis of Charges: The proposed unit rates will be in effect through June 30, 2010. Thereafter, the unit rates are subject to an annual increase of seven percent (7%) per year to mitigate the annual operating cost increases:

Work over 8 Hours per day, or on Saturdays	Time and One-Half
Work over 12 Hours	Double Time
Work on Sundays/Holidays	Double Time
Swing or Graveyard Shift Premium	\$8.00 per Hour
Work from 0-4 Hours	4-Hour Minimum Billing
Work from 4-8 Hours	8-Hour Minimum Billing
Show-Up Time	2-Hour Minimum Billing
Sample Pick-Up	\$40.00/Trlp
Laboratory Testing - Rush Fee	Add 50% to Testing Cost
Special Inspection Verified Report (SIVR)	
(request six working days advanced notice)	\$300.00
Extra Copies (over four per Issue date) of Inspection Reports	
and SIVR	\$15.00/each
Project Engineering and Management	3% of Fees
Reimbursables	Cost + 15% ¥
QA/QC Plan Written Procedures	Quotation upon Request
Out of Area Services (beyond 40-mile radius)	As Listed Below:
Travel Time	Basic Hourty Rate
Mileage	\$0.50/MBe
Per-Diem, including lodging	\$88.00/Day



# **SCOPE OF SERVICES**

#### **GEOTECHNICAL ENGINEERING SERVICES**

The geotechnical portions of this project will be performed under the direction of CEL's Geotechnical Engineer, which will be the Geotechnical Engineer of Record for the project. A technician with a nuclear gauge will perform density and moisture testing in the field during grading, utility trench backfilling, and pavement operations utilizing the American Society for Testing and Materials (ASTM) D2922, D3017, and ASTM D1556 methods. Laboratory maximum density and optimum moisture determination will be performed in accordance with ASTM D1557 or D698. Asphalt pavement placement and testing will be performed in accordance with Caltrans methods. CEL will provide:

- Perform a site reconnaissance, review the geotechnical engineer report prepared for this project, review the drawings, and prepare a transfer of geotechnical engineer of record responsibility letter;
- Project management, consultation during construction, preparation of daily field, foundation excavation observation, and final grading reports;
- Observation and testing during site clearing and mass grading;
- Observing the foundations excavations for structures;
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#### **REINFORCED CONCRETE**

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CONSOLIDATED ENGINEERING

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We will provide inspection at the precast plant to determine quality. Our inspector will determine the plant and construction methods of the fabricator are satisfactory, the design and construction conforms to the code, and that the contractor is supplying the proper equipment. Our inspector's services will include:

- Take specimens of ready-mixed concrete for slump and strength tests;
- Inspect to determine forms are true, tight, properly braced, oiled or wetted, and cleaned of debris;
- Inspect to determine reinforcing steel conforms to plans as to sizes, dimensions, spacing, splicing, and bending. Inspect to determine embeds are of specified size and have adequate concrete coverage;
- Determine reinforcing steel has the required clearance and protective encasement and the proper spacing of stirrups and ties;
- Determine that concrete is properly consolidated;
- Review necessary records of batching and mixing, placing and curing;
- Visually inspect welding of embeds for panels.

#### STRUCTURAL AND MISCELLANEOUS STEEL

#### Shop Inspection

- Review of welding procedure specifications;
- Material identification and mill certificate review;
- Observe the utilization of certified welders and approved welding procedures;
- Visual inspection of welding to determine compliance with contract documents;
- Nondestructive testing of moment welds and column splices;
- Confirm approximate preheat temperature;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### **Field Inspection**

- Observe the utilization of certified welders and approved procedures;
- Confirm approximate preheat temperature;
- Nondestructive testing of moment welds and column splices;
- Inspect to determine and observe proper installation and tightening of high strength bolts;
- Visual inspection of welding to determine compliance with contract documents;
- Continuous inspection of multi-pass fillet welds, groove welds and reinforcing steel welding.

#### Metal Deck/Shear Studs

Intermittent visual inspection will be conducted for metal deck and shear stud welding.

#### High-Strength Bolting

As required by the Uniform Building Code (UBC), at least two bolts per connection, or a minimum of ten percent (10%) of all high-strength bolts in slip critical connections, will be tested to the required torque per ASTM guidelines.

Scope of Services, Structural and Miscellaneous Steel (cont'd)

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NGINEERING

#### High-Strength Bolt Assemblies

As required, three (3) bolt assemblies per size, lot and heat number will be laboratory tested.

#### **GLU-LAM FABRICATION**

CONSOLIDATED EI

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Our inspectors will perform the following inspection services:

- Inspect to determine that the proposed lumber grades, adhesive and end-joint details meet with code requirements;
- Determine that materials with lumber-grade marks are being used;
- Measure moisture content of lumber and observe compliance with acceptance range specified;
- Determination of preservative treatment requirements;
- Inspection of gluing and curing;
- Inspection of lamination for glue spread and skips;
- Observe and record finishing procedures;
- Submit written progress reports describing the tests and inspections made and documentation of the action taken to correct non-conforming work.

#### POST-INSTALLED ANCHORS AND CEILING WIRES

As required, we will perform proof load/torque testing of the expansion anchors and ceiling wires at the percentage defined by the plans and specifications.

NOTE: These estimates assume that adequate access will be provided for performing the work at maximum production, i.e., scaffolding. Should any anchor fail and ceiling wires, additional tests will be required per plans.



# **CONTRACT TERMS AND CONDITIONS**

- I. FEES: The estimated contract price is based on the best information made available to CEL at the time the estimate was performed. If subcontractors perform more quickly than scheduled, Client will receive a cost savings for testing. If, however, subcontractors' schedules are extended or delayed, Client may receive a resulting increase in costs for testing. Client recognizes that the additional services rendered herein under this Proposal are schedule driven and are mandated by the scheduling and staffing of the contractor(s). Should items and quantities alter from estimates outlined herein, CEL shall be entitled to compensation for services rendered. In addition, Client recognizes that, on occasion, due to the schedule of the contractor or relevant subcontractors, occasional overtime may be required. CEL typically will have no notice of this until the day the said overtime occurs. Client agrees to compensate CEL for such overtime. Any estimated quantities and/or cost figures as described herein. Fees for CEL's services will be billed on a time and expenses basis at the unit rates quoted and CEL shall submit biweekly invoices for services rendered and for reimbursable expenses incurred. Invoices are due within 30 days from receipt. Past due invoices are subject to a finance charge of 1% per month or the maximum rate permitted by law.
- II. <u>FINAL AFFICAVIT</u>: The first invoice from CEL shall include the estimated cost to prepare the Final Inspection Report. However, the Final Inspection Report will not be issued until the sixth working day following the request for the Final Inspection Report by Client's authorized representative. Additionally, as a condition precedent to release of the Final Inspection Report, Client shall have paid in full for all services performed by CEL pursuant to this Agreement.
- III. <u>INSPECTION:</u> Inspection shall consist of visual observation of materials, equipment, or construction work for the purpose of ascertaining that the work is in substantial conformance with the contract documents. Such inspection shall not be relied upon by others as acceptance of the work nor shall it be construed to relieve the contractor, subcontractors, or materialmen in any way from their obligations and responsibilities under the construction contracts. Specifically, but without limitation, inspection shall not require the inspector to assume responsibilities for the means and methods of construction nor for safety on the jobsite of any party other than CEL employees.
- IV. <u>STANDARD OF CARE:</u> In providing services under this agreement, CEL shall exercise that degree of skill and care ordinarily used by other reputable members of CEL's profession, practicing in the same or similar locality and under similar circumstances at the time these services are rendered. Nothing in this agreement shall be interpreted to require CEL to meet any higher standard and this paragraph shall control over any such contrary provision. CEL makes no warranty, either expressed or implied, as to its findings, recommendations, specifications or professional advice. CEL will provide only those services that, in the opinion of CEL, lie within the technical and professional areas of expertise of CEL as set forth herein and which CEL is adequately staffed and equipped to perform. Client shall request in writing if Client desires CEL to provide services outside of the scope of services described herein. CEL shall advise Client of any services that lie outside the technical and professional expertise of CEL.
- V. <u>LIABULTY:</u> In recognition of the relative risks of the Client and CEL on the Project, Client agrees, to the maximum extent permitted by law, that CEL's liability to Client and any third party, in any way arising out of this Agreement, shall be limited to 100% of the total fees and costs paid to CEL or \$25,000, whichever is greater. Client agrees to compensate CEL at its standard hourly rates in the event CEL is requested to perform services in connection with litgation, claims or disputes arising out of this project or in the event CEL, its agents or employees are subpoenaed or otherwise compelled to participate in litigation, claims or disputes arising out of this project or the failure of any Contractor or Subcontractor to construct any aspect of the Project in accordance with the Agreement documents, or in accordance with recommendations contained in any correspondence or written recommendations issued to CEL.
- VI. <u>LITIGATION:</u> In case of any dispute, claim, question, or disagreement arising out of or relating to this Contract or the breach thereof, the parties hereto shall use all reasonable efforts to settle such disputes, claims, questions, or disagreement. To this effect, they shall consult and negotiate with each other, in good faith and, recognizing their mutual interests, attempt to reach a just and equitable solution satisfactory to both parties. Client and CEL agree to continue to perform their obligations under this Contract during the good faith resolution of such a dispute, claim, question, or disagreement. In the event that any litigation, arbitration, or other proceeding is commenced between the parties hereto or their personal representatives, successors or assigns concerning the enforcement or interpretation of any provision of this Contract or the rights and duties of any party in relation thereto, the party or parties prevailing in such litigation, arbitration or other proceeding shall be entitled, in addition such other relief as may be granted, to reasonable attorneys' fees and costs. For the purposes of this paragraph, the "prevailing party" shall be determined in accordance with the provisions of California Civil Code section 1717.



Contract Terms and Conditions (cont'd)

VII. <u>STATE PREVAILING WAGE</u>: It shall be Client's sole responsibility to notify CEL of any prevailing wage requirements before any services are performed for the Project. Should it be revealed subsequent to the execution of an agreement for services that this project is indeed a prevailing wage project and if CEL is thereafter mandated to comply with those requirements, there will be a 10% surcharge to the hourly rates quoted in our Proposal. In addition, in the event notification is not given to CEL, Client shall be fully responsible for payment of all fines, penalties, and/or damages imposed upon CEL for any failure to comply with the prevailing wage laws.

1. C. A.

- VIII. <u>CLENT'S RESPONSIBILITIES</u>: Client or Client's authorized representatives will promptly and timely provide CEL with all revised and updated plans, specifications, addenda, change orders, approved shop drawings and any other information for the proper performance of CEL pursuant to this Contract. Client agrees that CEL has been engaged to provide technical professional services only, and that CEL does not owe a fiduciary responsibility to Client. Client shall secure and maintain throughout the full period of this Contract, sufficient insurance to protect it adequately from claims under applicable Worker's Compensation Acts and from claims for bodily injury, death or property damage as may arise from the performance of services under this Contract. CEL shall not be responsible for any errors and/or omissions in the performance of CEL's work or services rendered resulting from Client's failure to provide CEL with revised and updated plans, specifications, addenda, change orders, approved shop drawings and other information for the proper performance of CEL. Client or Client's authorized representatives will give a minimum of 24 hours notification for all dispatch requests. Cancellations received on the day of inspection are subject to a 2-hour show-up charge.
- IX. <u>HAZARDOUS MATERIALS REQUREMENT</u>: If hazardous materials are encountered by CEL's employees on Client's project site resulting in the need for specialized training or certifications as required by State and Federal agencies in order for CEL's inspection personnel to perform their duties, then all related costs for such specific training, including class time, will be billed to Client with a 15% markup. Personnel time for necessary training classes will be billed at the hourly rate quoted herein.
- X. <u>ADDITIONAL STRVICES</u>: Should additional services be requested that are not included in CEL's proposed scope of services, CEL will provide these services at the unit rates listed in our published 2009 Fee Schedule.
- XI. ACCEPTANCE: OF CONTRACT: This Contract is subject to acceptance only of the terms and conditions stated herein. Any additional or different terms and conditions proposed by Client are hereby rejected, and shall be of no force or effect unless expressly assented to in writing by CEL. There shall be no contract except upon the terms and conditions provided herein. By directing CEL to commence performance, after your receipt of this Contract, you agree to comply with all the terms and conditions set forth herein. This Contract contains the entire and 'integrated agreement between Client and CEL and supersedes all prior negotiations, representations or agreements, either written or oral. This Contract cannot be amended or modified except by a written addendum, executed by each of the parties hereto. This Contract shall be interpreted and enforced in accordance with the laws of the State of California.
- XII. <u>BASIS OF CHARGE 5:</u> The proposed unit rates will be in effect through June 30, 2010. Thereafter, the unit rates are subject to an annual increase of seven percent (7%) per year to mitigate the annual operating cost increases:

Work over 8 Hours per day, or on Saturdays Work over 12 Hours Work on Sundays/Holidays Swing or Graveyard Shift Premium Work from 0-4 Hours Work from 4-8 Hours Show-Up Time Sample Pick-Up Laboratory Testing - Rush Fee Special Inspection Verified Reports (SIVR) (request six working days advanced notice) Extra Copies (over four per issue date) of Inspection Reports and SIVR Project Engineering and Management Reimbursables QA/QC Plan Written Procedures Out of Area Services (beyond 40-mile radius) **Travel Time** Mileage

Per-Diem, including lodging

Time and One-Half Double Time Double Time \$8.00 per Hour 4-Hour Minimum Billing 8-Hour Minimum Billing 2-Hour Minimum Billing \$40.00/Trip Add 50% to Testing Cost

\$300.00

\$15.00/each 3% of Fees Cost + 15% Quotation upon Request As Listed Below: Basic Hourly Rate \$0.50/Mile \$88.00/Day

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 01/20/10

OPID EB CONSO-2

Butwin Insurance Group Suite 414 60 Cutter Mill Road	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.				
Great Neck NY 11021-3104 Phone:516-466-4200 Fax:516-466-4213	INSURERS AFFORDING COVERAGE	NAIC #			
INSURED	INSURER A: National Union Fire Ins. Co.	19445			
	INSURER B: Natl Union Fire Ins Co of Fitt				
Consolidated Engineering Labs	INSURER C. Houston Casualty Co.				
2001 Crow Canyon Road #100 San Ramon CA 94583	INSURER D:				
Dati Malion Cr 94505	INSURER E:				

#### COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED CR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS

TR	ADD'L	TYPE OF INSURANCE	POLICY NUMBER	DATE (MM/DD/YYY)	DATE (MM/DD/YYYY)	LIMITS	3
A	x		4022676	07/01/09	07/01/10	EACH OCCURRENCE DAMAGE TO REN-ED PREMISES (Ea occurence)	\$1,000,000 \$500,000
	41		CLAIMS MADE X OCCUR	.,	MED EXP (Any one person) \$10,000		
						PERSONAL & ADV INJURY	\$1,000,000
						GENERAL AGGREGATE	\$2,000,000
		GEN'L AGGREGATE LIMIT APPLIES PER. POLICY X PRO- JECT LOC				PRODUCTS - COMP/OP AGG	\$2,000,000
A		AUTOMOBILE LIABILITY	3853974	07/01/09	07/01/10	COMBINED SINGLE LIMIT (Ea eccident)	\$1,000,000
		ALL OWNED AUTOS SCHEDULED AUTOS			BCDILY INJURY (Per person)	\$	
						BCDILY INJURY (Per accident)	\$
						PROPERTY DAMAGE (Per accident)	\$
		GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	\$
		ANY AUTO				OTHER THAN EA ACC	\$
						AUTO ONLY AGG	\$
		EXCESS / UMBRELLA LIABILITY				EACH OCCURRENCE	\$5,000,000
3		X OCCUR CLAIMS MADE	BE2275709	07/01/09	07/01/10	AGGREGATE	\$5,000,000
							\$
	ļ	DEDUCTIBLE					\$
		X RETENTION \$10000					\$
		RKERS COMPENSATION EMPLOYERS' LIABILITY				X TORY LIMITS OTH-	
в	ANY	PROPRIETOR/PARTNER/EXECUTIVE	WC7578176 07/	07/01/09	07/01/10	E.L EACH ACCIDENT \$100000	
	(Man	ndatory in NH)				E.L. DISEASE - EA EMPLOYEE	\$ 1000000
	If yes	s, describe under CIAL PROVISIONS below				E.L. DISEASE - POLICY LIMIT	\$ 1000000
С		er efessional Liab tro Date 1985	H70815292	10/01/09	07/01/10	Ea Claim Aggregate	2,000,000

OUSD Jefferson ES Portable Replacement

Oakland Unified School District and its directors, officers, employees,

agents and representatives are additional insureds on a primary and non

contributory basis

CERTIFICATE HOLDER	CANCELLATION			
OAKUNIS	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL <u>30</u> DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL			
Oakland Unified School District 955 High Street Oakland CA 94601	IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES. AUTHORIZED REPRESENTATIVE			
ACORD 25 (2009/01)	© 1988-2009 ACORD CORPORATION. All rights reserved.			

ACORD 25 (2009/01)

The ACORD name and logo are registered marks of ACORD.

### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - AUTOMATIC STATUS WHEN REQUIRED IN CONSTRUCTION AGREEMENT WITH YOU

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

- A, Section II Who Is An Insured is arrended to include as an additional insured any person or organization for whom you are performing operations when you and such person or organization have agreed in writing in a contract or agreement that such person or organization be added as an additional insured on your policy. Such person or organization is ar additional insured only with respect to licibility for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:
  - 1. Your acts or omissions; or
  - The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured.

A person's or organization's status as an additional insured under this endorsement ends when your operations for that additional insured are completed.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to:

 "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or

## This insurance is primary and non contributory

surveying services, including:

- a. The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- Supervisory, inspection, architectural or engineering activities.
- "Eodily injury" or "property damage" occurring after;
  - a. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be per formed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
  - b. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

POLICY NUMBER: GL 402-26-76

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location And Description Of Completed Operations
AS REQUIRED BY WRITTEN CONTRACT	AS REQUIRED BY WRITTEN CONTRACT
•	
Information required to complete this Schedule, if	not shown above, will be shown in the Declarations.

Section II - Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard,"

This insurance is primary and non contributory

POLICY NUMBER: GL 402-26-76

COMMERCIAL GENERAL LIABILITY CG 24 04 05 09

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization: ANY PERSON OR ORGANIZATION REQUIRING A WAIVER OF TRANSFER OF RIGHTS OF RECOVERY PURSUANT TO THE TERMS OF ANY CONTRACT OR AGREEMENT YOU ENTER INTO WITH SUCH PERSON OR ORGANIZATION

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV - Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

CG 24 04 05 09

#### ENDORSEMENT

This endorsement, effective 12:01 A.M. 07/01/2009 forms a part of

policy No. CA 385-39-74 issued to CONSOLIDATED ENGINEERING LABORATORIES

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

#### THIS ENDORSEMENT CHANGES THE POLICY, PLEASE READ IT CAREFULLY.

#### WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

Section IV - Business Auto Conditions, A. - Loss Conditions, 5. - Transier of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recover we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" if:

(1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and

(2) The contract or agreement was entered into prior to any "accident" or "loss".

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we reserve our rights or lion to be reimbursed from any recovery funds obtained by any injured employee.

AUTHORIZED REPRESENTATIVE

62897 (6/95)

#### ENDORSEMENT

This endorsement, effective 12:01 A.M. 07/01/2009

forms a part of

policy No. CA 385-39-74 issued to CONSOLIDATED ENGINEERING LABORATORIES

by NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

#### SCHEDULE

#### ADDITIONAL INSURED:

ANY PERSON OR ORGANIZATION FOR WHOW YOU ARE CUNTRACTUALLY BOUND TO PROVIDE ADDITIONAL INSURED STATUS BUT ONLY TO THE EXTENT OF SUCH PERSON OR ORGANIZATIONS LIABILITY ARISING OUT OF THE USE OF A COVERED "AUTO"

I. SECTION II - LIABILITY COVERAGE, A. Coverage, 1. - Who is insured, is amended to add:

d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the leaser of:

(1) The coverage and/or limits of this policy, or

(2) The coverage and/or limits required by said contract or agreement.

This insurance is primary and non contributory

Authorized Representative or Countersignature (in States Where Applicable) Page 1 of 1

87950 (10/05)

# BLANKET WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

This endorsement changes the policy to which it is attached effective on the inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy),

This endorsement, effective 12:01 AM 07/01/2009 forms a part of Policy No. WC 007-57-8176

Issued to CONSOLIDATED ENGINEERING LABORATORIES

By NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSEURGH, PA.

We have a right to recover our payments from anyone fiable for an injury covered by this policy. We will not enforce our right against any person or organization with whom you have a written contract that requires you to obtain this agreement from us, as regards any work you perform for such person or organization.

The additional premium for this endorsement shall be 2 % of the total estimated workers compensation premium for this policy.

WC 04 03 61 (Ed. 11/90) Countersigned by

for hadal

Authorized Representative

# **ROUTING FORM**

Check contract title: x Professional Services Contract Amendment to PCS

Jefferson ES Portable **Replacement Project** 

This Form is NOT a Contract. Complete this form and a Contract. Forward these documents to the Program Manager who will approve the IFAS Requisition. See Professional Services Contract Instruction for further information.

و به م ال او فر با	م م یہ ایک کر والے اور وا	and the second second	Contract	or Information	1 - Carl State and State and State and State		
Contractor				Contractor's			
Name	Consolidate	d Engineering	Laboratories	Contact Person	Robert Morse		
Street Address	2001 Crow Canyo Road			Title	Project Manager		
City	San Ramon		Telephone		925-314-7100		
State	CA	Zip Code	94583	Policy Expires	7-1-2010		
Tax ID/Soc Sec #		OUSD Project #	06002				
Has Contrac	tor been an O	USD contracto	r?	Has Contractor worke	ed as an OUSD employee?		
If yes to eith number(s), i		ne(s) and tax II	D/social secur	ity			

February 11, 2010	Date Work Will End By (not more than 5 years from start date)	August 19, 2012
	February 11, 2010	

	Compensation	
Total Contract Amount	\$ Total Contract Not To Exceed	\$112,606.36
Pay Rate Per Hour (If Hourly)	\$ If Amendment, Changed Amount	\$
Other Expenses	Requisition Number	

-				12.90			-		Bu	idge	t Info	rmat	ion					
Euro	ding E	2000						Or	g Key #	ŧ					Oh	inct		Amount
run	nding Resources			Site Program		F	F Unique		Object			Amount						
2	1	2	2	1	2	8	9	9	0	1	8	3	0	6	2	1	5	\$112,606.36
																		\$

Name of Funding Source: General Obligation Bond-Measure B

Program	m Information - Indicate t	he Number of Persons to B	enefit from Services	V 4772-00
Grade Level (s)	Students	Teachers	Parents	
Administrators	Others (Please Spe	ecify)		

	OUSD Contract O	riginator In	formation
Name of OUSD Contact	Charles Love	Email	charles.love@ousd.k12.ca.us
Telephone	510-879-8389	Fax	510-879-3673
Site/Dept. Name	Department of Facilities F	Planning and	Management

The second second second second	Approval a	nd Routing	The second for the second
	Approved	Denied	Date
Principal/Division Head			
Program Manager			
Contract Services	che		1-21-2010
FCMAT Fiscal Advisors			
State Administrator			
Additional	approvals may be needed if	contract amount is gre	ater than \$59,600
Legal			
Legal Review Needed:	Submitted to Legal by:	Legal Log #:	Returned to:
Contract Office Use Only			

Dates of Clearance	Submitted by:		Email Address		
TB Fingerprint	YTD \$	Full Funding in Req.	Current Employee	Unit Member Work Conflict	

Prepared By: Susie Butler-Berkley

LEGISLATIVE	FILE
File ID No	8-1409
Introduction Date	6-25-08
Enactment No.	08-1089
Enactment Date	6-25-08
By	.()

# OAKLAND UNIFIED SCHOOL DISTRICT Office of the Board of Education June 25, 2008

To:	Board of Education
From:	Vincent Matthews, Interim State Administrator (Superintendent of Schools) Timothy E. White, Assistant Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services
Subject:	Agreement for Professional Services with Consolidated Engineering Laboratories for Testing Services for Jefferson Portable Replacement Project in an amount not-to-exceed \$5,065.00.

### ACTION REQUESTED

Approval by Board of Education for a Professional Services Agreement with Consolidated Engineering Laboratories on behalf of the District for Testing Services at Jefferson Portable Replacement Project, in an amount not-to-exceed \$5,065.00. The term of this Agreement shall commence on May 14, 2008 and shall conclude no later than July 25, 2008.

## BACKGROUND

Testing services for the paving at the Jefferson Elementary School will be provided by Consolidated Engineering Laboratories.

## STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers ER: TEW:SMB

but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

## DISCUSSION

The scope of the project is to provide geotechnical services for the Jefferson Portable Replacement Project.

# FISCAL IMPACT

The funding source for this project is General Obligation Bond-Measure B.

## RECOMMENDATION

Approval by Board of Education for a Professional Services Agreement with Consolidated Engineering Laboratories on behalf of the District for Testing Services at Jefferson Portable Replacement Project, in an amount not-to-exceed \$5,065.00. The term of this Agreement shall commence on May 14, 2008 and shall conclude no later than July 25, 2008.

Key code: 1289901830-6265

# AGREEMENT FOR PROFESSIONAL SERVICES

WITH

**Consolidated Engineering Laboratories** 

FOR

Jefferson Portable Replacement O.U.S.D. Project Number: 06002

May 14, 2008

OAKLAND UNIFIED SCHOOL DISTRICT

COD HIGH STREET COBAC AD, CA 94601

LO :8 ∀ E - NOC 8002

FACILITIES PLANNING & MANAGEMENT & MANAGEMENT MAPAGEMENT MUCODOATING DEPARTMENT

## AGREEMENT FOR PROFESSIONAL SERVICES

This is an Agreement between OAKLAND UNIFIED SCHOOL DISTRICT, 955 High Street, Oakland, CA 94606 (hereafter "District") and CONSOLIDATED ENGINEERING LABORATORIES, 2001 Crow Canyon Road, San Ramon, CA 94583-5387 (hereinafter "Consultant ").

# RECITALS

WHEREAS, this Agreement sets forth the terms and conditions under which the District shall obtain and Consultant will provide professional services pertaining to geotechnical services for the Jefferson Portable Replacement Project.

WHEREAS, Consultant was selected by means of the District's consultant selection process, represents itself, as having the requisite qualifications, and desires to provide the professional services required;

Now, THEREFORE, the District and Consultant agree as follows:

- 1 Definitions
  - 1.1 Where any word or phrase defined below, or a pronoun used in place thereof, is used in any part of this Agreement, it shall have the meaning herein set forth.
    - 1.1.1 **Agreement:** This Agreement together with all attachments and appendices and other documents incorporated herein by reference, including, but not limited to:
      - 1.1.1.1 Appendix A, Scope of the Work, Scope of Services, Additional Services
      - 1.1.1.2 Appendix B, Compensation, Payment, Reimbursable Expenses
      - 1.1.1.3 Appendix C, Project Schedule, Project Budget, Statement of Confidentiality
      - 1.1.1.4 Appendix D, Consultant's Billing Rates, Direct Costs
    - 1.1.2 **Work:** The entirety of the work, labor, services and materials to be done in providing the District with services described in this Agreement for the work, pursuant to the terms and conditions of this Agreement.
    - 1.1.3 **Project:** This definition includes the total construction of which the Work performed under this Agreement may be whole or part.
- 2 Term of the Agreement
  - 2.1 The term of this Agreement shall commence on May 14, 2008 and shall conclude no later than July 25, 2008.
- 3 Services Consultant Agrees to Perform
  - 3.1 Consultant must achieve the Work described in Appendix "A," "Scope of the Work," attached hereto and incorporated by reference as though fully set forth herein. Unless specifically excepted, the Consultant shall complete all services required by this Agreement, as set forth in Appendix A "Scope of Work" and all work of each activity within the times specified.

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Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testing Services for Jefferson Portable Replacement Project in an amount not-to-exceed \$5,065.00.

3.2 The Consultant shall keep District informed of its progress performing the Work. If Consultant anticipates exceeding the durations in the Schedule, it shall immediately inform the District in writing. Should the progress of the Work under this Agreement at any time fall behind schedule due to conditions not beyond the control of Consultant, Consultant shall be required to apply such additional resources as necessary to bring progress of the Work under this Agreement back on schedule.

## 4 <u>Compensation</u>

- 4.1 Upon written approval of each of Consultant's invoices by District's project manager, compensation shall be due Consultant according to the Compensation Schedule established in Appendix "B".
- 4.2 District shall have no obligation to pay Consultant for charges incurred or payments due Consultant for any payment period until District receives from Consultant the deliverables required for that payment period and accepts them as complying with this Agreement. Consultant shall submit invoices in the form and manner required by the District. All amounts paid by District to Consultant shall be subject to audit by District.
- 4.3 Final payment will be made when all Work required under this Agreement has been completed and Consultant has transmitted all deliverables to the District. The final payment will include the final month's payment, plus any retention withheld from previous payments for deficient work corrected in the final submittal, less any amounts which may be determined due District because of Consultant's negligent errors, omissions, breaches of this Agreement, delays or other acts which caused District monetary damages.

# 5 <u>Taxes</u>

5.1 Payment of any taxes, including California Sales and Use Taxes, levied upon this Agreement, the transaction, or the services delivered pursuant hereto, shall be the obligation of the Consultant.

# 6 Qualified Personnel

6.1 Work under this Agreement shall be performed only by competent personnel under the supervision of and/or in the employment of Consultant. Consultant agrees that any studies or analysis included in the Work shall be performed or prepared by principals-in-charge or supervised by principals-in-charge, and that principals-in-charge shall be in "responsible charge" of the work. Such principals-in-charge shall sign all applicable documents and other items as required.

# 7 Standard of Care

7.1 Consultant represents that it is qualified to perform the Work and that it possesses the necessary licenses and/or permits required to perform the Work. Consultant represents that it is knowledgeable in preparing the required documents for this type and scope of project.

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testing Services for Jefferson Portable Replacement Project in an amount not-to-exceed \$5,065.00.

7.2 The granting of any progress payment by District, or the receipt thereof by Consultant, or any review, approval or oral statement by any representative of District shall in no way waive or limit the representations and obligations in this section or lessen the liability of Consultant to re-perform or replace unsatisfactory Work. Nothing in this section shall constitute a waiver or limitation of any right or remedy, whether in equity or at law, which District may have under this Agreement or any applicable law. All rights and remedies of District, whether under this Agreement or other applicable law, shall be cumulative.

## 8 Indemnification and General Liability

- 8.1 Consultant shall indemnify, defend, and hold District, its directors, officers, agents, employees and representatives harmless from and against all claims, demands and judgments of any description arising out of or alleged to have arisen out of performance or nonperformance of this Agreement to the extent that such claims, demands and judgments are the result of any error, omission or negligent act of Consultant or any person employed or agent engaged by Consultant.
- 8.2 Specifically regarding professional negligent errors or omissions, the Consultant shall indemnify, defend, and hold harmless District, its directors, officers, agents, employees, and representatives from and against any and all demands, claims, loss, liability costs and damages (whether in contract, tort or strict liability) incurred by District, or any other person, and from any and all claims, demands and actions in law or equity (including reasonable attorneys' fees and litigation expenses) incurred by District, or any other person, to the proportionate extent that it is alleged to have arisen out of or arises out of or is in connection with the professional negligent errors or omissions of the Consultant in the performance of this contract. The indemnity and save harmless agreements expressed in this Section 8 shall not apply to the extent that doing so violates the provisions of Section 2782 of the California Civil Code.
- 8.3 Consultant shall place in its sub-consulting agreements and cause its sub-consultants to agree to indemnities and insurance obligations in the exact form and substance of those contained herein, each naming the District as an additional beneficiary or insured.

# 9 Liability of District

- 9.1 District's obligations under this Agreement shall be limited to the payment of the compensation provided for in this Agreement. To the furthest extent permitted by law, and notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement or the services performed in connection with this Agreement.
- 9.2 District shall not be responsible for any damage to persons or property as a result of the use, misuse or failure of any equipment used by Consultant, or by any of its employees, even though such equipment be furnished, rented or loaned to Consultant by District. The acceptance or use of such equipment by Consultant or any of its employees shall be construed to mean that Consultant accepts full responsibility for and agrees to exonerate, indemnify, defend and save harmless District from and against any and all claims for any

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testing Services for Jefferson Portable Replacement Project in an amount not-to-exceed \$5,065.00.
damage or injury of any type, including attorneys' fees, arising from the use, misuse or failure of such equipment, whether such damage be to the Consultant, its employees, District employees or third parties, or to property belonging to any of the above.

#### 10 Independent Contractor: Payment of Taxes and Other Expenses

10.1 Consultant shall be deemed at all times to be an independent contractor and shall be wholly responsible for the manner in which it performs the services required of Consultant by the terms of this Agreement. Consultant shall be liable for the acts and omissions of it, its employees and its agents. Nothing contained herein shall be construed as creating an employment or agency relationship between District and Consultant.

#### 11 Insurance

- 11.1 Without in any way limiting Consultant's liability under any other section of this Agreement, Consultant will maintain in force, during the full term of the Agreement, insurance in the following amounts and coverages:
  - 11.1.1 Workers' Compensation Employers' Liability limits not less than each \$1,000,000 each accident, per disease, and aggregate. Consultant's Workers' Compensation Insurance policy shall contain a Waiver of Subrogation. In the event Consultant is self-insured, it shall furnish Certificate of Permission to Self-Insure signed by Department of Industrial Relations Administration of Self-Insurance, State of California.
  - 11.1.2 Consultant's right to self-insure is subject to approval by the District. As a condition to such approval, Consultant shall submit to the District evidence that consultant maintains sufficient financial resources for said self-insurance.
  - 11.1.3 Commercial General Liability Insurance or Business Owners Policy with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations. This liability insurance shall include but shall not be limited to protection against claims arising from bodily and personal injury (including death resulting therefrom) and damage to property resulting from Consultant's or subcontractor's or sub-consultant's operations.
  - 11.1.4 Comprehensive or Business Owners Automobile Liability Insurance with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned and Non-owned and hired auto coverage, as applicable.
  - 11.1.5 Professional Liability Insurance with limits not less than \$1,000,000.00 each claim with respect to negligent acts, errors or omissions in connection with professional services to be provided under this Agreement.
- 11.2 General Liability and Automobile Liability Insurance policies shall be endorsed to provide the following:

- 11.2.1 Name as Additional Insured District, its Directors, Officers, Employees, Agents, and Representatives.
- 11.2.2 That such policies are primary insurance to any other insurance available to the Additional Insured, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought.
- 11.3 All policies shall be endorsed to provide thirty (30) days' advance written notice to District of cancellation, non-renewal or reduction in coverage, and certificates of all policies and endorsements shall be mailed to the following address:

Timothy E. White, Assistant Superintendent Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, California 94601

- 11.4 Insurance shall be provided by an admitted California insurance company with a current Best's Key Rating of A minus (A-) or better. Should any of the required insurance be provided under a claims-made form, Consultant shall maintain such coverage continuously throughout the term of this Agreement and, without lapse, for a period of four years beyond the Agreement expiration, to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policies.
- 11.5 Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general annual aggregate limit shall be double the occurrence or claims limits specified above.
- 11.6 Certificates of insurance evidencing all coverage's above shall be furnished to District before commencing any operations under this Agreement, with complete copies of policies promptly upon District request. Approval of the insurance by District shall not relieve or decrease the liability of Consultant hereunder.
- 11.7 District may, at its sole option, terminate this Agreement immediately, without notice to Consultant and without opportunity to cure the default, in the event of any lapse of required insurance coverage. District may, at its sole option, secure sufficient insurance coverage to replace any required insurance coverage, which has lapsed, and Consultant hereby acknowledges its liability to reimburse District for all costs associated with such replacement insurance coverage. Consultant shall be responsible for any and all uninsured losses.
- 11.8 If Consultant is an association, joint venture or partnership, the association, joint venture or partnership shall be insured by any one of the following methods:
  - 11.8.1 Separate insurance policies issued with the association, joint venture or partnership as named insured; All insurance policies required by this Agreement of one of the

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participants to include the association, joint venture or partnership as named insured; The association, joint venture or partnership must be a named insured on all of the policies required by this Agreement.

## 12 Suspension of Work

12.1 District may, without cause, order Consultant, in writing, to suspend, delay or interrupt the Work, for such periods of time as District may determine, in its sole discretion. Suspension shall be effected by delivery to Consultant of notice of suspension specifying the extent to which performance of the Work under the Agreement is suspended, and the date upon which suspension becomes effective, which shall be no less than seven (7) calendar days from the date the notice of suspension is delivered.

### 13 Termination of Agreement for Cause

13.1 If at any time District believes Consultant may not be adequately performing its obligations under this Agreement or may fail to complete the Work as required by this Agreement, District may terminate the Consultant contract upon seven days written notice to the Consultant. The District may request from Consultant written assurances of performance and a written plan to correct observed deficiencies in Consultant's performance if written notice of the same is provided by District. Failure to provide written assurances, may, in District's discretion, constitute grounds to declare a default under this Agreement.

#### 13.2 In the event of termination by District for cause

- 13.1.1 District shall compensate Consultant for the value of the Work delivered to District upon termination as determined in accordance with the Agreement, subject to all rights of offset and back-charges, but District shall not compensate Consultant for its costs in terminating the Work or any cancellation charges owed to third parties;
- 13.1.2 Consultant shall deliver to District possession of the Work in its then condition, including but not limited to, all designs, engineering, Plan and Project records, cost data of all types, drawings and specifications and contracts with vendors and subcontractor or sub-consultants, and all other documentation associated with the work, and all supplies and aids dedicated solely to performing Work which, in the normal course of the Work.

## 14 Termination of Agreement for Convenience

14.1 District may terminate performance of the Work under the Agreement in accordance with this Paragraph in whole, or from time to time in part, whenever District shall determine that termination is in the best interest of District. Termination shall be effected by delivery to Consultant of notice of termination specifying the extent to which performance of the Work under the Agreement is terminated, and the date upon which termination becomes effective, which shall be no less than seven (7) calendar days from the date the notice of termination is delivered. Consultant shall be compensated for professional services rendered to the effective date of termination for convenience. Except as provided in this Agreement, in no event shall District be liable for costs incurred by Consultant or subcontractor (or subconsultants) after receipt of a notice of termination.

### 15 Proprietary or Confidential Information of District

Consultant understands and agrees that, in the performance of the services under this Agreement or in the contemplation thereof, Consultant may have access to private or confidential information which may be owned or controlled by District and that such information may contain proprietary or confidential details, the disclosure of which to third parties may be damaging to District. Consultant agrees that all information disclosed by District to Consultant shall be held in confidence and used only in performance of the Agreement, and shall sign the Statement of Confidentiality included herein as part of Appendix C.

### 16 Notices to the Parties

All notices to be given by the parties hereto shall be in writing and effective when served by depositing same in the United States Post Office, postage prepaid and addressed as follows:

- To District: Timothy E. White, Assistant Superintendent Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, California 94601
- To Consultant: Marc Hachey Consolidated Engineering Laboratories 2001 Crow Canyon Road San Ramon, CA 94583-5387

## 17 Ownership of Results/Works for Hire

17.1 Any interest of Consultant or its subcontractors or sub-consultants, in plans, studies, reports, memoranda, computational sheets or other documents prepared by Consultant or its subcontractors or sub-consultants in connection with services to be performed under this Agreement shall become the property of District pursuant to California Education Code Section 39159. Consultant may, however, retain one copy for its files.

## 18 Audit and Inspection of Records

- 18.1 Consultant shall maintain all calculations, cost analyses or estimates, quantity takeoffs, statements of construction costs, schedules and all correspondence, internal memoranda, papers, writings, and documents of any sort prepared by or furnished to Consultant during the course of performing the Work, for a period of at least five years following final completion and acceptance of the Plan.
- 19 Subcontracting/District Employees/Assignment
  - 19.1 Consultant has not specified the use of any sub-consultants and subcontractors in the performance of the Work under this Agreement, other than the sub-consultants listed herein:

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none.

19.2 Except as provided in Paragraph 19.1, Consultant is prohibited from subcontracting this Agreement or any part of it unless such subcontracting is approved by District in a written instrument executed and approved in the same manner as this Agreement. Consultant shall not substitute subcontractors or sub-consultants unless approved by written instrument executed and approved in the same manner as this Agreement.

## 20 Compliance with Americans with Disabilities Act

Consultant acknowledges that, pursuant to the Americans with Disabilities Act (ADA), programs, services and other activities provided by a public entity to the public, whether directly or through a contractor, must be accessible to the disabled public. Consultant agrees not to discriminate against disabled persons in the provision of services, benefits or activities provided under this Agreement. Consultant shall not discriminate in its employment and hiring practices because of the race, religious creed, color, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons, except as provided in California Government Code Section 12940.

## 21 Disputes

- 21.1 Should any question arise as to the meaning and intent of this Agreement, the question shall, prior to any other action or resort to any other legal remedy, be referred to District's Project Manager and a principal of the Consultant, who shall make a good faith effort to resolve the matter. Consultant shall continue its Work throughout the course of any and all disputes. Nothing in this Paragraph shall allow Consultant to discontinue work during the course of any dispute and Consultant's failure to continue work during any and all disputes shall be considered a material breach of this Agreement. Consultant also agrees that should Consultant discontinue work due to a dispute or disputes, District may terminate this Agreement.
- 21.2 As a precondition to litigation, the parties must first participate in non-binding mediation pursuant to the mediation procedures of the American Arbitration Association ("AAA"), in Oakland, before a mediator mutually agreeable to the parties, and in the event the parties are unable to agree, selected by a judge of the Alameda County Superior Court from an approved list of AAA qualified mediators.
- 22 This Agreement shall be deemed to have been executed in Alameda County. The formation, interpretation and performance of this Agreement shall be governed by the laws of the State of California, excluding its conflict of laws rules. Venue for all litigation relative to the formation, interpretation and performance of this Agreement shall be in Alameda County, California.
  - 22.1 Four copies of this Agreement shall be executed. Three copies shall be retained by District and one copy shall be given to the Consultant.
- 23 Compliance With Laws
  - 23.1 Consultant shall comply with all applicable laws in the performance of the Work, which are in effect at the time the Consultant is performing its Work, regardless of whether such laws are specifically stated in this Agreement. Consultant further agrees that, consistent with the

Standard of care set forth herein, the plans, drawings, specifications, designs and any other product of its services will comply with that standard of care in their compliance with the applicable laws and Codes.

#### 24 Entire Agreement; Modifications of Agreement

- 24.1 The Agreement, and any written modification to the Agreement, shall represent the entire and integrated Agreement between the parties hereto regarding the subject matter of this Agreement and shall constitute the exclusive statement of the terms of the parties' Agreement.
- 24.2 The District may, at any time, by written order, make changes within the scope of the work and services described in this Agreement. If such changes cause an increase in the budgeted cost of or the time required for performance of the agreed upon work, an equitable adjustment as mutually agreed shall be made in the limit on compensation as set forth in Appendix C, or in the time of required performance as forth in Appendix C, or both. In the event that Consultant encounters any unanticipated conditions or contingencies that may affect the scope of work or services and result in an adjustment in the amount of compensation specified herein, consultant shall so advise the District immediately upon notice of such condition or contingency. The written notice shall explain the circumstances giving rise to the unforeseen condition or contingency and shall set forth the proposed adjustment in compensation. Such notice shall be given to the District prior to the time that Consultant performs work or services related to the proposed adjustment in compensation. Any and all pertinent changes shall be expressed in written supplement to the Agreement prior to implementation of such changes. Changes in the work made pursuant to this Article and extensions of time necessary by reason thereof shall not in any way release the performance standards required of Consultant pursuant to the terms of this Agreement.
- 24.3 This Agreement may not be modified, nor may compliance with any of its terms be waived, except by written instrument executed and approved by fully authorized representatives of District and the Consultant.

IN WITNESS WHEREOF, Consultant has executed this Agreement, and the District, by its State Administrator, who is authorized to do so, has executed this Agreement.

CONSULTANT: Copsolidated Engineering Laboratories

By: Title:

OAKLAND UNIFIED SCHOOL DISTRICT

By:

David Kakishiba, President, Beard of Education

By: <u>Cankalation</u> Edgar Rakestraw, Jr., District Secretary

6/16/08 By:

Timothy E. White. Assistant Superintendent, Division of Facilities, Planning & Management, Buildings and Grounds and Custodial Services

Approved as to form.

Cate Boskoff, Facilities Counsel

Attachments: Appendix A Appendix B Appendix C Appendix D

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testing Services for Jefferson Portable Replacement Project in an amount not-to-exceed \$5,065.00.

Dated: 05/29/08

1/09/

Dated:

Dated: 6/56/00

Dated:

Dated: 6.13.01

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# APPENDIX A

## SCOPE OF WORK

The scope of the project is to provide testing and inspection services for the Jefferson Portable Replacement.

- Observation and moisture/density testing using a nuclear gauge during subgrade and baserock preparation,
- Observation of asphaltic concrete placement,
- Field daily report review,
- Final Summary letter of our observations and testing for the project.

# END OF APPENDIX A

## APPENDIX B

## COMPENSATION AND PAYMENT:

As full compensation for services (as outlined in Appendix A) performed, Consultant shall be paid a not to exceed fee of **five thousand, sixty-five dollars and no cents (\$5,065.00)** for the Jefferson Portable Replacement.

Work to be billed monthly on a time and material basis in conformance with the rate schedule on Appendix D.

# REIMBURSABLE EXPENSES:

Reimbursable expenses, if any, will be included in the basic compensation amount, and there shall be no additional reimbursable expenses paid as a part of this contract.

END OF APPENDIX B

## APPENDIX C

## PROJECT SCHEDULE:

The Consultant shall complete the scope of services and deliver to the District all closeout files, reports, evaluations and documents according to the following schedule:

May 14, 2008 to July 25, 2008

## PROJECT BUDGET:

The budget established for this scope of work is NOT TO EXCEED five thousand, sixty-five dollars and no cents (\$5,065.00). The Consultant shall advise the District in writing at any time during the progress of the work if there is any indication that the cost of the project will exceed the above budget.

#### CONFIDENTIALITY AGREEMENT

This Confidentiality agreement is between Consolidated Engineering Laboratories (hereinafter referred to as "Consultant"), and the Oakland Unified School District (hereinafter referred to as "District"), in anticipation of consulting services for the Jefferson Portable Replacement.

Consultant agrees to keep confidential and not disclose to anyone other than the State Administrator, his/her designee, and authorized personnel in the District's Facilities Planning & Management and Legal Departments, information obtained by or provided to Consultant pursuant to consultant's anticipated or actual work. Consultant further agrees to have each employee, independent contractor or sub-consultant retained or hired by Consultant agree to these confidentiality provisions and sign a copy of this Agreement prior to performing any work.

Upon conclusion of any services performed by Consultant, Consultant agrees to return to the Director of Facilities Planning & Management of the District all documents obtained by or provided to consultant, along with any documents created by Consultant as a part of consultant's work.

Consultant and District agree that this agreement is being entered into in advance of any actual work being performed in this agreement does not create any interest expectation in any work to be performed.

 Sayly	Date: 05 29 08
 //	_ Date:
	Date:
	Date:
	_ Date:

END OF APPENDIX C

Agreement for Professional Services (ver 1/26/06) with Consolidated Engineering Laboratories for Testing Services for Jefferson Portable Replacement Project in an amount not-to-exceed \$5,065.00.

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## APPENDIX D

## CONSULTANT'S BILLING RATES & DIRECT COSTS:

Cost of labor services shall be as follows:

Description	Personnel/Test	Rate	Hours	Subtotal
Pavement Section Preparation with	Soil Technician	\$80/hr	40	\$3,200.00
Compaction Testing				
Travel Time, 1.5 hrs per site visit, San	Soil Technician	\$80/hr	7	\$560.00
Ramon to Oakland				
Maximum Density/Optimum Moisture	Lab Test	\$275/ea	3	\$825.00
Consultation, Letters, PM, Final	Senior Eng/Geol	\$160/hr	3	\$480.00
TOTAL ESTIMATED TIME AND MATER	ALS FEES			\$5,065.00

All rates stated herein will remain in effect through July 25, 2008. Comparable rates, reflecting prevailing industry standards, will be annually renegotiated if the contract period extends past July 25, 2008.

END OF APPENDIX D

May 8, 2008

Oakland Unified School District 955 High Street Oakland, California 94601

Attention: John Esposito

Subject: Proposal for Geotechnical Services during Construction Jefferson Elementary School – Pavement Project 2035 40<sup>th</sup> Avenue Oakland, California CEL Proposal No. 81-02201-PW

Dear Mr. Esposito:

Consolidated Engineering Laboratories (CEL) has prepared this proposal to provide geotechnical services during construction of the subject project. It is our understanding that the project will consist of an approximately 13,000 sf pavement improvement. CEL reviewed the civil plan and project manual prepared by Kister, Savio & REI, Inc. prior to preparing this proposal. Our services during construction would include:

- Observation and moisture/density testing using a nuclear gauge during subgrade and baserock preparation,
- Observation of asphaltic concrete placement,
- Field daily report review,
- Final Summary letter of our observations and testing for the project.

The estimated Time and Materials, Not to Exceed fees for these services are summarized on the attached table.

Mike Wissink will handle dispatching for Geotechnical services.

If this proposal is acceptable, please provide a Purchase Order. If you have any questions, please contact the undersigned at (925) 314-7100.

#### Sincerely, CONSOLIDATED ENGINEERING LABORATORIES

Marc Hachey, CEG Project Geologist

- Attachment: Time and Materials Fee Table Report Distribution
- Distribution: 2 plus fax to Addressee (510/879-8148, Fax 510/879-1861, Cell 510/388-4896) 1 PDF to Mike Wissink

MAH:pmf

R:\Proposals\Proposals 2200-2299\81-02201-PW Jeffereson Paving\81-02201-JeffersonProp.doc

CEL Proposal No. 81-02201-PW May 8, 2008

# Time and Materials, Not to Exceed Table

Description	Personnel/Test	Rate	Hours	Subtotal
Pavement Section Preparation with Compaction Testing	Soil Technician	\$ 80/hr	40	\$3,200.00
Travel Time, 1.5 hours per site visit, San Ramon to Oakland	Soil Technician	\$ 80/hr	7	\$ 560.00
Maximum Density/Optimum Moisture	Lab Test	\$275/ea	3	\$ 825.00
Consultation, Letters, PM, Final	Senior Eng/Geol	\$160/hr	3	\$ 480.00
TOTAL ESTIMATED TIME AND MATERIA	LS FEES			\$5,065.00

# **ROUTING FORM**

Check contract title: Professional Services Contract

Amendment to PCS

**Jefferson Portable** Replacement

This Form is NOT a Contract. Complete this form and a Contract. Forward these documents to the Program Manager who will approve the IFAS Requisition. See Professional Services Contract Instruction for further information.

Contractor Name	Consolida	ted Engineering	Laboratories	Contractor's Contact Person	Marc Hachey	
Street Address	2001 Crov	v Canyon Road		Title	Project Manager	
City	San Ramo	on		Telephone	925-314-7100	
State	CA	Zip Code	94583-5387	Vendor #		
Tax ID/Soc	Sec #			OUSD Project #	06002	
Has Contra	ctor been an	OUSD contracto	r?	Has Contractor work	ed as an OUSD employee?	
	er, list the na	ame(s) and tax I	)/social securit	У		

Date Work Will Begin	May 14, 2008	(not more than 5 years from start date)	July 25, 2008
		Compensation	
Total Contract Amount	\$	Total Contract Not To Exceed	\$5,065.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$
Other Expenses		Requisition Number	

					1.1			Buc	lget	Infor	mati	on						(Tat)
Funding De							Org	Key #							Ohio	ot		Amount
Funding Re	Source	es		Site			Pro	gram		F	Un	ique		Object		Allount		
2 1	2	2	1	2	8	9	9	0	1	8	3	0	1-1	6	2	6	5	\$5,065.00
				-									1 1					\$

General Obligation Bond-Measure B Name of Funding Source:

Program	n Information - Indicate	the Number of Persons to B	lenefit from Services
Grade Level (s)	Students	Teachers	Parents
Administrators	Others (Please Sp	ecify)	

OUSD Contract Originator Information									
Name of OUSD Contact	Tadashi Nakadegawa	Email	tadashi.nakadegawa@ousd.k12.ca.us						
Telephone	510-879-3668	Fax	510-879-3673						
Site/Dept. Name	Department of Facilities P	lanning and	Management						

	Approval a	nd Routing	M. D. Y Mar
	Approved	Denied	Date
Principal/Division Head			91400
Program Manager	CHA .		Fliabo
Contract Services	P		511170
FCMAT Fiscal Advisors			
State Administrator			
Additional	approvals may be needed if	contract amount is gre	ater than \$59,600
Legal			
Legal Review Needed:	Submitted to Legal by:	Legal Log #:	Returned to:
Contract Office Use Only			
Datas of Classanaa Subr	mittad but	Email Address	

Dates of Clearance	Submitted by:		Email Address		_
TB Fingerprint	YTD \$	Full Funding in Req.	Current Employee	Unit Member Work Conflict	_

A999069.P001 Rev. 7/24/03

THIS FORM IS NOT A CONTRACT

Prepared By: Susie Butler-Berkley

ACORD CERTIFICATE OF LIAB	BILITY INSURANCE					
PRODUCER Butwin Insurance Group Suite 414 60 Cutter Mill Road	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.					
Great Neck NY 11021-3104 Phone: 516-466-4200 Fax: 516-466-4213	INSURERS AFFORDING COVERAGE	NAIC #				
INSURED	INSURER A: AIG					
	INSURER B: Wational Union Fire Ins. Co.					
Consolidated Engineering Labs	INSURER C: Houston Casualty Co.					
Consolidated Engineering Labs 2001 Crow Canyon Road #100 San Ramon CA 94583	INSURER D:					
Dun Itulion on 94000	INSURER E:					

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES, AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS,

TR	ADD	TYPE OF INSURANCE	POLICY NUMBER	DATE (MM/DD/YY)	DATE (MM/DD/YY)	LIMITS	5
A	x		4022676	07/01/07	07/01/08	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurence)	\$1,000,000 \$500,000
		CLAIMS MADE X OCCUR				MED EXP (Any one person)	\$ 10,000
						PERSONAL & ADV INJURY	\$1,000,000
						GENERAL AGGREGATE	\$2,000,000
		GEN'L AGGREGATE LIMIT APPLIES PER				PRODUCTS - COMPIOP AGG	\$2,000,000
в		AUTOMOBILE LIABILITY	3853974	07/01/07	07/01/08	COMBINED SINGLE LIMIT (Ee accident)	\$1,000,000
		ALL OWNED AUTOS SCHEDULED AUTOS				BODILY INJURY (Per person)	\$
		HIRED AUTOS				BODILY INJURY (Per accident)	\$
						PROPERTY DAMAGE (Per accident)	\$
		GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	\$
		ANY AUTO				OTHER THAN EA ACC	\$
	-	EXCESS/UMBRELLA LIABILITY				EACH OCCURRENCE	\$4,000,000
A		X OCCUR CLAIMS MADE	BE4803422	07/01/07	07/01/08	AGGREGATE	\$4,000,000
							\$
		DEDUCTIBLE					\$
		X RETENTION \$10,000					\$
	WOR	RKERS COMPENSATION AND				X TORY LIMITS ER	
A		PLOYERS' LIABILITY PROPRIETOR/PARTNER/EXECUTIVE	WC7578176	07/01/07	07/01/08	E L EACH ACCIDENT	\$ 1000000
	OFF	ICERMEMBER EXCLUDED?				E.L. DISEASE - EA EMPLOYEE	\$ 1000000
	If ye SPE	s, describe under CIAL PROVISIONS below				E.L. DISEASE - POLICY LIMIT	s 1000000
с	Pr	er cofessional Liab	H70616143	10/01/07	10/01/08	Ea Claim Aggregate	<b>1,0</b> 00,000 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS Peralty Elementary School Modernization, OUSD No. 03040, CEL No.

10-01479PW, Oakland Unified School District and its directors, officers,

employees, agents and representatives are additional insureds on a primary and non contributory basis

CERTIFICATE HOLDER
CANCELLATION
OAKUNIS
OAKLand Unified School
District
955 High Street
Oakland CA 94601
CARCELLATION
CANCELLATION
CANC

ACORD 25 (2001/08)

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NOTEPAD: INSURED'S NAME Consolidated Engineering Labs

CONSO-2 PAGE\* 2. OP/ID BB DATE 05/29/08

disregard this page



# AMENDMENT TO PROFESSIONAL SERVICES

# **ROUTING FORM**

**Project Information** 

	Jenerson	Portable Replace	Jointoint	Site Je	fferson	Eleme	entary Schoo
Service	s cannot be	provided until the co	Basic Directions	and a Purchas	e Order h	as beer	issued
			ncluding certificates and e				
			ertification, unless vendor i			s over o	13,000
				1. Tat A Anna	N 5 9		
ontractor Name	Consolid	lated Engineering Lab	Contractor Information Agency's Cont			de la composition de la compos	
USD Vendor ID		lated Engineening Lab	Title Project Manager				
treet Address	534-23 <sup>rd</sup>	Avenue	City Oakland State CA Zip 94606				
elephone	510-436-	-7626	Policy Expires 7 - 1 - 20 12				
ontractor History	Previou	usly been an OUSD contractor? X Yes No Worked as an OUSD employee? Yes X No					
USD Project #	06002						
			Term				
			Date Work Will	End By		Real of the	
Date Work Will Begin		2-11-2010		(not more than 5 years from start date)		12-31-2012	
	ARCONCE NO		Compensation	and and the second			
Total Contract	Amount	\$	Total Contract N	lot To Exceed	4 U Shuari Mafari u	\$137.2	71.36
Pay Rate Per H				Total Contract Not To Exceed If Amendment, Changed Amour		\$137,271.36 \$5,065.00	
Other Expense		Ψ	Requisition Nur			φ 0,000.00	
Other Expense	WEAR ST.	A REPORT OF THE REPORT	Budget Information		1	in the second	en estati
lf you are pla	nning to multi-f	fund a contract using LEF	funds, please contact the Sta	ate and Federal C	Office <u>before</u>	complet	ing requisition.
Resource # Resource		ource Name	Org Key		Object Cod	le	Amount
9299, 9399, 9499	M	easure B	1289901831		6265		\$5,065.00
0100							6
				1999 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -	THE REAL	11- 1-	Transfer American
THE LOOK PLAN	THE REAL PROPERTY OF		Developer the second are all and			a tan daring	
Services cannot be	provided before		I Routing (in order of app oved and a Purchase Order in	A DECEMBER OF	this docum	nent affim	ns that to your
nowledge services	were not provid	e the contract is fully appr ded before a PO was issu	roved and a Purchase Order is ued.	s issued. Signing			
nowledge services Division Hea	were not provid d	e the contract is fully appr ded before a PO was issu Cha	oved and a Purchase Order i	A DECEMBER OF STREET		rent affir Fax	ns that to your 510-535-7082
nowledge services Division Hea Capital Progr	were not provid d ram Contracts	e the contract is fully appr ded before a PO was issu Cha	roved and a Purchase Order i ued.	s issued. Signing			
nowledge services Division Hea Capital Progr	were not provid d ram Contracts	e the contract is fully appr ded before a PO was issu Cha	roved and a Purchase Order i ued.	s issued. Signing	7081	Fax	510-535-7082
Division Hea Capital Progr Accounting I	were not provid d ram Contracts	e the contract is fully appr ded before a PO was issu Cha	roved and a Purchase Order i ued.	s issued. Signing	7081		510-535-7082
nowledge services Division Hea Capital Progr Accounting I Signature	were not provid d ram Contracts Manager	e the contract is fully appr ded before a PO was issu Cha s &	roved and a Purchase Order i Jed. rles Love Phone	s issued. Signing	7081	Fax	510-535-7082
nowledge services Division Hea Capital Progr Accounting P Signature General Court	were not provid d ram Contracts Manager	e the contract is fully appr ded before a PO was issu Cha	roved and a Purchase Order i Jed. rles Love Phone	s issued. Signing	7081	Fax	510-535-7082
nowledge services Division Hea Capital Progr Accounting I Signature General Court	were not provid d ram Contracts Manager	e the contract is fully appr ded before a PO was issu Cha s &	roved and a Purchase Order i Jed. rles Love Phone	s issued. Signing	7081	Fax	510-535-7082 - 12
nowledge services Division Hea Capital Progr Accounting I Signature General Courts Signature	were not provid d ram Contracts Manager nsel, Departme	e the contract is fully appr ded before a PO was issu Cha s &	roved and a Purchase Order is ued. rles Love Phone g and Management	s issued. Signing 510-535- Date Approved	7081	Fax	510-535-7082 - 12
nowledge services Division Hea Capital Progr Accounting I Signature General Court Signature Assistant Su	were not provid d ram Contracts Manager nsel, Departme	e the contract is fully appr ded before a PO was issu Cha s & ent of Facilities Plannin	roved and a Purchase Order is ued. rles Love Phone g and Management	s issued. Signing 510-535- Date Approved	7081 d	Fax	510-535-7082 - 12
Anowledge services Division Hea Capital Progr Accounting I Signature General Court Signature Assistant Su Signature Signature Signature	were not provid d ram Contracts Manager nsel, Departme	e the contract is fully appr ded before a PO was issu Cha s & ent of Facilities Plannin M Facilities Planning and	roved and a Purchase Order is ued. rles Love Phone g and Management	s issued. Signing 510-535- Date Approved Date Approved	7081 d	Fax	510-535-7082 - 12
nowledge services Division Hea Capital Progr Accounting I Signature General Court Signature Assistant Su Signature Signature Signature	were not provid d ram Contracts Manager nsel, Departmo perintendent,	e the contract is fully appr ded before a PO was issu Cha s & ent of Facilities Plannin M Facilities Planning and	roved and a Purchase Order is ued. rles Love Phone g and Management	s issued. Signing 510-535- Date Approved Date Approved	7081 d d ed	Fax	510-535-7082 - 12