



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Overview of Allocations

Measure N Funding Formulas



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Presented to Measure N Commission

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www.ousd.org



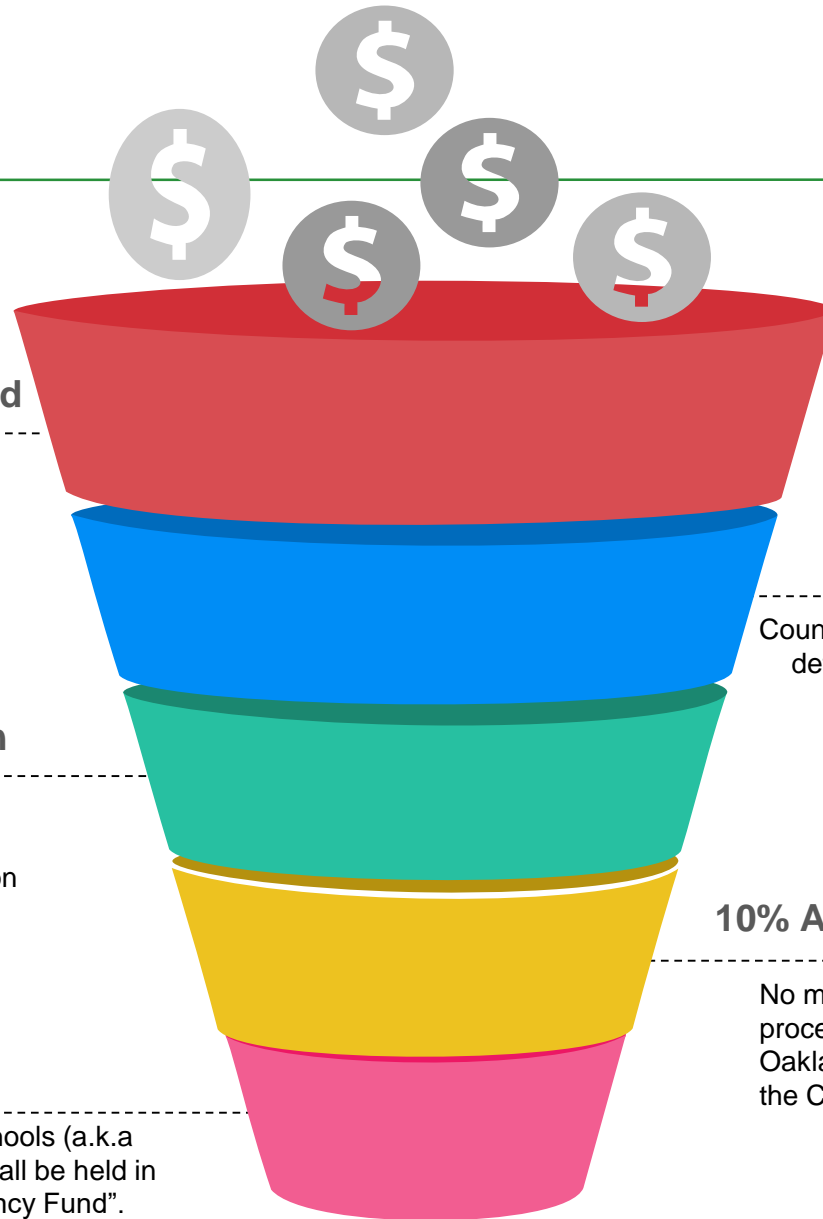
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Measure N Overview



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01 Tax Revenue Collected

03 90% School Allocation

No less than 90% of measure proceeds shall be equitably allocated for education programs (not administrative overhead) on a per pupil bases

05 Contingency Fund

Measure N revenue not allocated to schools (a.k.a 90%) and administration (a.k.a 10%) shall be held in reserve and maintained as a "Contingency Fund".

County Collection Fee 02

County collection fee is taken off the top to then determine the amount of Measure N revenue available for allocations

10% Administrative Allocation 04

No more than ten percent (10%) of measure proceeds each year shall be used by the Oakland Unified School District to administer the College & Career Readiness For All Fund

The First Year: Planning Year, Planning Grant



Full Measure N Allocation
~\$850 per Pupil

Planning Grant
\$200 per Pupil

***School Reserve Fund:**
A school receiving a Planning Grant will receive \$200 per student for the year with the remaining balance of Measure N funds being held for the school in a “School Reserve” fund that can be expended in the 11th year.
(File 15-1358)

Remaining Allocation in
School Reserve Fund*
\$650 per Pupil



The Second Year and On: Implementation Years, Funding Tiers

No Funding

No commitment from the school to meet the requirements of Measure N or school is not following through on Measure N Deliverables

Planning

School is still figuring out how to align Linked Learning to the school vision. The school is early in the design phase and has additional design work to complete.



Planning + Piloting

Piloting

School is actively building out key elements of Linked Learning but may be piloting in some areas to prove a concept or create buy-in.

4 Elements

School is actively implementing Linked Learning and has built out including all 4 elements of Linked Learning.



Measure N Funding Formula

\$ Amount per Pupil

OUSD High Schools

\$ Amount
x
20 Day Count

OUSD
Alternative Education
High Schools

\$ Amount
x
Highest Reported
Attendance from
Previous Year

Charter Schools

\$ Amount
x
First Attendance
Report
Submitted to Office of
Charter Schools



School Funding Flow

Planning Year 2015-16	Implementation Year 2016-17	Implementation Year 2017-18	Implementation Year 2018-19
Remaining allocation in School Reserve Fund	School Reserve Fund		
Planning Grant	Planning Grant Carryover		
	2016-17 Funding	2016-17 Carryover Funds	
		2017-18 Funding	2017-18 Carryover Funds
			2018-19 Funding



Decline of Per Pupil Allocation

FY 2015-16

Measure N School
Revenue Available
\$9,953,419.17

Total Enrollment
11,341

Per Pupil Rate Max
\$877.65

FY 2016-17

Measure N School
Revenue Available
\$ 10,493,880.63

Total Enrollment
12,369

Per Pupil Rate Max
\$848.40

FY 2017-18

Measure N School
Revenue Available
\$ 10,440,000

Total Enrollment
12,864

Per Pupil Rate Max
\$811.57



Options Moving Forward

01

Access School Reserve Fund

- \$850 per pupil allocation remains
- Continue to include Oakland non-residents in enrollment counts
- Use School Reserve Fund to cover yearly allocations, fund unavailable for 11th year step down funding

02

Decrease Per Pupil Allocation

- Less than \$811 per pupil allocation
- Potential of continuous decrease in per pupil allocation if enrollment increases
- Continue to include Oakland non-residents in enrollment counts
- School Reserve Fund will not be used to cover allocations

03

Oakland Residents

- \$850 per pupil allocation remains
- Schools will receive funding for Oakland residents only
- School Reserve Fund will not be used to cover allocations



Impact of Options Moving Forward

01

Access School
Reserve Fund

Amount of School Reserve Funds needed =
Tax Revenue Available - Total School Allocations

$$\text{\$10,440,000} - \text{\$10,934,400} = - \text{\$494,400}$$

02

Decrease Per Pupil
Allocation

Amount of School Allocation Decrease =
Total School Allocations at \$811 per pupil -
Total School Allocations at \$850 per pupil

$$\text{\$10,432,704} - \text{\$10,934,400} = - \text{\$501,696}$$

03

Oakland Residents

Per Pupil Allocation for 9th-12th Grade Enrollment

$$\text{\$10,440,000} \div 12,864 = \text{\$811.57}$$

Per Pupil Allocation for 9th-12th Grade Enrollment of Oakland
Residents

$$\text{\$10,440,000} \div 12,234 = \text{\$853.36}$$

* Projected impact based on 2017-18 Enrollment

EVERY STUDENT THRIVES!



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