

# LEGISLATIVE FILE

File ID No. 13-1667

Introduction Date 8-14-2013

Enactment No. 13-1566

Enactment Date 8/14/13

By DL

## OAKLAND UNIFIED SCHOOL DISTRICT

Office of the Board of Education

August 14, 2013

To: Board of Education 

From: Gary Yee, Ed.D., Interim Superintendent and Secretary of the Board of Education  
Timothy E. White, Associate Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services 

Subject: **Authorizing and Approving the Project Budget Increase for the Roosevelt Upper Roof and HV Unit Replacement Project in the amount of \$30,000.00, increasing the current amount from \$500,000.00 to \$530,000.00**

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### ACTION REQUESTED

Approval by Board of Education of Resolution No. 1314-0005 on behalf of the District authorizing and approving the Project Budget Increase for Roosevelt Upper Roof and HV Unit Replacement Project in the amount of \$30,000.00, increasing the current amount from \$500,000.00 to \$530,000.00.

### BACKGROUND

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

### STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach

is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

**FISCAL IMPACT**

The funding source for this project budget is Deferred Maintenance.

**RECOMMENDATION**

Approval by Board of Education of Resolution No. 1314-0005 on behalf of the District authorizing and approving the Project Budget Increase for Roosevelt Upper Roof and HV Unit Replacement Project in the amount of \$30,000.00, increasing the current amount from \$500,000.00 to \$530,000.00.

**ATTACHMENTS**

Resolution No. 1314-0005 on behalf of the District authorizing and approving the Project Budget Increase for Roosevelt Upper Roof and HV Unit Replacement Project in the amount of \$30,000.00, increasing the current amount from \$500,000.00 to \$530,000.00.

<u>SITE</u>	<u>MEASURES</u>	<u>PROJECT NUMBER</u>	<u>KEY CODE</u>	<u>PROJECT BUDGET</u>	<u>PROJECT BUDGET INCREASE</u>	<u>TOTAL PROJECT BUDGET</u>
Roosevelt Upper Roof and HV Unit Replacement	Deferred Maintenance	12111 (PR1214)	229000805	\$500,000.00	\$30,000.00	\$530,000.00

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1314-0005**

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE FOR  
THE ROOSEVELT UPPER ROOF AND HV UNIT REPLACEMENT PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed Project Budget Increase with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Project Budget Increase for the Roosevelt Upper Roof and HV Unit Replacement Project wherein the budget increase is due to the design complications which was more detailed than anticipated. Roof materials and units will have to be craned to the top, no other way of installation; and

WHEREAS, the following table represents the correct Project Budget Increase for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget Code:

<u>SITE</u>	<u>MEASURES</u>	<u>PROJECT NUMBER</u>	<u>KEY CODE</u>	<u>PROJECT BUDGET</u>	<u>PROJECT BUDGET INCREASE 1</u>	<u>TOTAL PROJECT BUDGET</u>
Roosevelt Upper Roof and HV Unit Replacement	Deferred Maintenance	12111 (PR1214)	229000805	\$500,000.00	\$30,000.00	\$530,000.00

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1314-0005**

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**NOW, THEREFORE, BE IT RESOLVED**, that the Project Budget Increase for the Roosevelt Upper Roof and HV Unit Replacement Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:

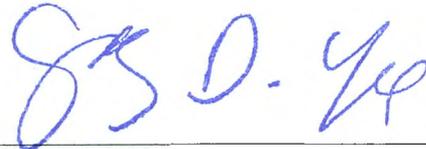
AYES: Jody London, James Harris, Roseann Torres, Christopher Dobbins, Anne Campbell Washington, Vice President Jumoke Hinton Hodge, President David Kakishiba

NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on August 14, 2013.



\_\_\_\_\_  
Gary Yee, Ed.D.  
Secretary, Board of Education

File ID Number: 13-1667  
Introduction Date: 8/14/13  
Enactment Number: 13-1566  
Enactment Date: 8/14/13  
By: JS

**ATTACHMENT A**  
**Resolution No. 1314-0005**

**Roosevelt Upper Roof and HV Unit Replacement**

**Project No.: 12111 (PR1214)**

**Key Code: 229000805**

**Project Description:** Upper Roof and Mechanical HV Unit Replacements design was more complicated than anticipated. Roof materials and units will have to be craned to top, no other way of installation.

<b>Number</b>	<b>Description</b>	<b>Board Approved Budget</b>	<b>Project Budget</b>	<b>Total</b>
4400	Cap Exp over \$500 but under threshold	\$0.00		\$0.00
5826	Fire Prevention/Weed Abatement	\$0.00		\$0.00
6105	Site Purchase	\$0.00		\$0.00
6112	Appraisals	\$0.00		\$0.00
6132	Escrow Costs	\$0.00		\$0.00
6160	Surveying Costs	\$0.00		\$0.00
6150	Site Support Costs	\$0.00		\$0.00
6145	Relocation Assistance	\$0.00		\$0.00
6170	Hazardous Waste	\$0.00		\$0.00
6175	Demolition	\$0.00		\$0.00
6180	Utility Hookup Fees	\$0.00		\$0.00
6190	Other Site Costs	\$0.00		\$0.00
6200	Building and Improvement of Building	\$0.00		\$0.00
6215	Architect/Engineering Costs	\$0.00		\$0.00
6222	DSA Fees	\$0.00		\$0.00
6232	CDE Fees	\$0.00		\$0.00
6242	Energy Analysis	\$0.00		\$0.00
6252	Preliminary Tests	\$0.00		\$0.00
6262	Other Planning Costs	\$0.00		\$0.00
6271	Main Construction	\$500,000.00	\$30,000.00	\$530,000.00
6272	Construction Management	\$0.00		\$0.00
6274	Other Construction	\$0.00		\$0.00
6276	Moving Expenses	\$0.00		\$0.00
6278	Interim Housing	\$0.00		\$0.00
6265	Testing	\$0.00		\$0.00
6235	Inspections	\$0.00		\$0.00
6299	Contingency (Budget Use Only)	\$0.00		\$0.00
6410	Furniture and Equipment	\$0.00		\$0.00
6411	Equipment, Furniture	\$0.00		\$0.00
6414	Desktop Computers	\$0.00		\$0.00
6415	Network Equipment	\$0.00		\$0.00
6416	Printers	\$0.00		\$0.00
6417	Video Equipment	\$0.00		\$0.00
6418	Computer Servers	\$0.00		\$0.00
6420	Other Technology Equipment	\$0.00		\$0.00
	<b>Totals</b>	<b>\$500,000.00</b>	<b>\$30,000.00</b>	<b>\$530,000.00</b>

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT  
BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: July 15, 2013  
 PROJECT NAME: Roosevelt Upper Roof and Mechanical Unit Replacement  
 PROJECT TYPE: \_\_\_\_\_  
 FUNDING SOURCE: \_\_\_\_\_  
 PROJECT NUMBER: 12111  
 SITE NUMBER: 212 (PR1214)  
 PROJECT MANAGER: Kenya

REASON FOR BUDGET INCREASE: 1314-0005  
Upper Roof and Mechanical Unit Replacement design was more complicated than anticipated.  
Roof materials and units will have to be craned to top, no other way of installation

INITIAL PROJECT BUDGETS:

**RECEIVED**  
7-18-2013

<small>(For Accounting Use Only)</small>	BUDGET		
BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT
<u>22-9000-8-05</u>	<u>6270</u>	Construction	\$ 30,000.00
Subtotal			\$ 30,000.00

Original Budget \$ 500,000.00  
 Budget Increase (#01) \$ 30,000.00  
 Revised Budget Amount \$ 530,000.00

AUTHORIZED SIGNATURES:

[Signature] 7-15-13  
 DIRECTOR OF BUILDINGS & GROUNDS DATE  
[Signature] \_\_\_\_\_  
 ASSISTANT SUPERINTENDENT DATE

FACILITIES PLANNING & MGMT  
ACCOUNTING DEPARTMENT

BOARD APPROVAL:

\_\_\_\_\_  
 CONTRACT ADMINISTRATOR DATE

JUL 18 2013 AM 10:16

CC CONTRACT ADMINISTRATION FOR SUBMITTAL TO BOARD  
 ACCOUNTING FOR BUDGET LOADING