Board Office Use: Le	gislative File Info.
File ID Number	14-2361
Introduction Date	1-28-15
<b>Enactment Number</b>	15-0135
Enactment Date	1/28/15 00



Memo	
То	Board of Education
From	Antwan Wilson, Superintendent
Board Meeting Date (To be completed by Procurement)	1/28/15
Subject	Professional Services Contract - Lincoln Child Center  Laurel Elementary (site/department)
Action Requested	Ratification of professional services contract between Oakland Unified School  District and Lincoln Child Center Services to
	be primarily provided to Laurel Elementary  for the period of 09/01/2014 through 06/15/2015.
	for the period of osionizora through oorisizora.
Background A one paragraph explanation of why the consultant's services are needed.	Counselor on contract with Lincoln Child Center will provide counseling support to Laurel students. Laurel has a significant group of students experiencing trauma and multiple factors that contribute to behavior issues.
Discussion One paragraph summary of the scope of work.	The counselor will support teachers with coaching and consultation in effective behavioral interventions, as well as coordinate the COST team and SST process. Counselor will have caseload of students to work with to support appropriate school behavior, peaceful conflict resolution and the development of social emotional skills.
Recommendation	Ratification of professional services contract between Oakland Unified School District and Lincoln Child Center . Services to be primarily provided to Laurel Elementary for the period of 09/01/2014 through 06/15/2014 .
Fiscal Impact	Funding resource name (please spell out)not to exceed 10,000.00
Attachments	<ul> <li>Professional Services Contract including scope of work</li> <li>Fingerprint/Background Check Certification</li> <li>Insurance Certification</li> </ul>

TB screening documentation Statement of qualifications

File ID Number	14-2361
Introduction Date	1-28-14
	1-28-17
Enactment Number	15-0135
Enactment Date	1/28/15 0.



### PROFESSIONAL SERVICES CONTRACT 2014-2015

(C)	s Agreement is entered into between Lincoln Child Center  ONTRACTOR) and Oakland Unified School District (OUSD). OUSD is authorized by Government Code Section 53060 to contract for furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons ecially trained, experienced, and competent to perform such services. CONTRACTOR warrants it is specially trained, experienced, and
	npetent to provide such services. The parties agree as follows:
1.	Services: CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference.
2.	Terms: CONTRACTOR shall commence work on 09/01/2014, or the day immediately following approval by the Superintendent
	if the aggregate amount CONTRACTOR has contracted with the District is below \$84,100. in the current fiscal year; or, approval by the
	Board of Education if the total contract(s) exceed \$84,100, whichever is later. The work shall be completed no later than 06/15/2015.
3.	Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement. The compensation under this Contract shall not exceed Ten Thousand-
	Dollars ( 10,000.00 ) [per fiscal year], at an hourly billing rate not to exceed \$25.00 per hour. This sum shall be for
	full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to,
	labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.
	If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.
	OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows:
	Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.
	The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.
4.	Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this
	Agreement except:
	which shall not exceed a total cost of \$0.00
5.	CONTRACTOR Qualifications / Performance of Services:
	CONTRACTOR Qualifications: CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.
	Standard of Care: CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings

profession for services to California school districts.
Invoicing: Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD. Invoices shall include, but not be limited to: Contractor name, Contractor address, invoice date, invoice number, purchase order number, name of school or department service was provided to, period of service, name of the person performing the service, date service was rendered, brief description of services provided, number of hours of service, hourly rate, total payment requested.

obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its

7. Notices: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Requisition No.	R0151266	P.O. No.
		· · · · · · · · · · · · · · · · · · ·

# OUSD Representative: CONTRACTOR: Name: \_\_John Stangl Name: \_\_Allison S. Becwar Site /Dept.: \_Laurel Elementary Title: \_\_Officer (Executive) Address: \_\_4368 Lincoln Ave \_\_\_\_Oakland Ca \_\_94602 Phone: \_\_510-531-6868 Phone: \_\_510-531-3111 Email: \_\_\_\_ Email: \_\_\_\_\_

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address.

8. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

### 9. Insurance:

- 1. Unless specifically waived by OUSD, the following insurance is required:
  - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

### OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required from OUSD's Risk Management.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 10. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
- 11. **Assignment**: The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 12. Non-Discrimination: It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age; therefore, CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, CONTRACTOR agrees to require like compliance by all its subcontractor(s). CONTRACTOR shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.

- Drug-Free / Smoke Free Policy: No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use controlled substances, alcohol or tobacco on these sites.
- 14. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 15. Copyright/Trademark/Patent/Ownership: CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 16. Waiver: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 17. **Termination**: OUSD may at any time terminate this Agreement upon 30 days prior written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 18. Conduct of CONTRACTOR: By signing this Agreement, CONTRACTOR certifies compliance with the following requirements and will provide OUSD with evidence of staff qualifications, which include:
  - Tuberculosis Screening: CONTRACTOR is required to screen employees who will be working at OUSD sites for more than six hours. CONTRACTOR affirms that each employee has current proof of negative TB testing on file and TB results are monitored.
  - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONTRACTOR related persons, employee, representative or agent from an OUSD school site and, or property, CONTRACTOR shall immediately, upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 19. **No Rights in Third Parties**: This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 20. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
  - 1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - 2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
- 21. Limitation of OUSD Liability: Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 22. Confidentiality: CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted

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access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.

- 23. **Conflict of Interest**: CONTRACTOR shall abide by and be subject to all applicable, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement without the prior approval of OUSD Human Resources.
  - CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 24. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: CONTRACTOR certifies to the best of his/her/its knowledge and belief, that it and its principals are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List (https://www.sam.gov/).
- 25. **Litigation**: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement.
- 26. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 27. Integration/Entire Agreement of Parties: This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 28. Counterparts: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 29. **Signature Authority**. Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 30. Contract Contingent on Governing Board Approval: OUSD shall not be bound by the terms of this Agreement until it has been formally approved by OUSD's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 31. W-9 Form: If CONTRACTOR is doing business with OUSD for the first time, complete and return with the signed Contract the W-9 form

OAKLAND UNIFIED SCHOOL DISTRICT

President, Board of Education

Superintendent
Chief of Deputy Chief
Chief of Deputy Chief
Print Name, Title

Secretary, Board of Education

Form approved by OUSD General Counsel for 2014-15 FY

File ID Number: 14-2361
Introduction Date: 178/7
Enactment Number: 15-0135
Enactment Date: 128/15
By: 0

### **EXHIBIT "A" SCOPE OF WORK**

[IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES MAY BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

 Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what this Contractor will do.

Counselor on contract with Lincoln Child Center will provide counseling support to Laurel students. Laurel has a significant group of students experiencing trauma and multiple factors that contribute to behavior issues. The counselor will support teachers with coaching and consultation in effective behavioral interventions, as well as coordinate the COST team and SST process. Counselor will have caseload of students to work with to support appropriate school behavior, peaceful conflict resolution and the development of social emotional skills.

2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

The counselor will support teachers with coaching and consultation in effective behavioral interventions, as will as coordinate the COST team and SST process. Counselor will have a caseload of students to work with to support appropriate school behavior, peaceful conflict resolution and the development of social emotional skills.

3.	 ,	ent with District Strategic Plan: Indicate the goals and visit I that apply.)	sions supported by the services of this contract:
	Ensu	ure a high quality instructional core	Prepare students for success in college and careers
	Deve	elop social, emotional and physical health	Safe, healthy and supportive schools
	Crea	ate equitable opportunities for learning	Accountable for quality
	High	quality and effective instruction	Full service community district
l.	ase s	ent with Community School Strategic Site Plan – CSS select: ion Item included in Board Approved CSSSP (no additional of	
		ion Item added as modification to Board Approved CS nager either electronically via email of scanned documents, fax	
	1.	Relevant page of CSSSP with action item highlighted. Page m date, school site name, both principal and school site council of	
	2.	Meeting announcement for meeting in which the CSSSP modi	fication was approved.
	3.	Minutes for meeting in which the CSSSP modification was app	roved indicating approval of the modification.
	4.	Sign-in sheet for meeting in which the CSSSP modification wa	s approved.

### SUSAN P. ANDRIEN LICENSED MARRIAGE FAMILY THERAPIST

5529 Marshall St, Oakland, California 94608 (510) 712-2508 SPAndrien@gmail.com

### **EDUCATION:**

June, 2001 Masters of Psychology

New College of California, San Francisco, CA

Graduate Psychology Program

May, 1995 Bachelor of Arts, Management of Human Services

University of Massachusetts, Boston, MA College of Public and Community Services

### PROFESSIONAL EXPERIENCE:

### 2010-Present Program Manager: Lincoln Child Center, Oakland, CA

Manage HOPE, an Alameda County school-based mental health program serving thirteen K-12 schools; Early Childhood Mental Health Consultation Program, serving Pre-K and T-K at four schools; and New Highland and Rise Family Resource Center, serving two Pre-K through 5 schools.

- Provide program and clinical supervision for clinical staff, milieu staff and trainees
- Manage program budgets of 2 million
- Work with school administrators to support positive school climate, social emotional learning and family engagement
- Provide professional development and ongoing support for teachers in social emotional wellness and Restorative Practices
- Support schools with Coordination of Services

### 2010 Clinical Case Manager - Restorative Justice Coordinator County of

Alameda, Behavioral Health Care Services, Oakland CA

Coordinated and supervised school-wide Restorative Practices Initiative and pilot programs at Edna Brewer Middle School

- ❖ Worked with administrators to develop school wide systems that shift the community in a Restorative direction
- ❖ Facilitated Harm Circles and Circles of Support and Accountability (COSAs) for students experiencing challenges
- Developed a school-wide social/emotional curriculum to be implemented by teachers in 55 minute CARE classes
- Provided professional development and ongoing support for teachers in social emotional wellness and Restorative Practices
- Provided clinical supervision for the on-site Clinical Case Manager and for graduate student interns and trainees both on-and off- site.
- Trained clinical staff on topics including Culturally Responsive Treatment, Group Therapy, Child Development and Restorative Justice
- Provided bi-weekly training for graduate student interns and trainees on topics including, but not limited to: child abuse reporting, treatment planning, adolescent development, and culturally responsive treatment.

# **2006- 2010** Clinical Case Manager County of Alameda, Behavioral Health Care Services, Oakland CA

Provided mental health services to children and their families at Edna Brewer Middle School

- Provided clinical supervision for graduate student interns and trainees
- Conducted weekly individual therapy
- Facilitated 2-4 weekly group therapy sessions
- Provided case management for up to 25 clients
- Participated in all appropriate school meetings, including IEP, SST, SART, and disciplinary meetings
- As part of the Coordinated Services Team (COST), collaborated with the school administrators and support services providers to address the needs of the school community
- Provided staff development to teachers and administrators covering a range of mental health topics
- Assumed leadership role in planning and implementing cross-program projects
- Participated in County-wide school-based services Oversight

# 2009-2012 Guest Professor, John F Kennedy University, Pleasant Hill & Berkelev CA

Provided instruction in adolescent treatment and expressive arts therapy to graduate psychology students

### Summer 2008 Algebra Academy Director Oakland Unified School District, Oakland CA

Administrator of *Algebra Academy*, a summer math intervention at Edna Brewer Middle School for 100 rising 8<sup>th</sup> and 9<sup>th</sup> graders.

- Oversaw the logistics of the summer math program, including enrollment, scheduling, guest speakers, and field trips.
- Provided supervision and support for staff, including four math teachers, six tutors, a counselor, security guard and attendance clerk.
- Developed and administered a strict discipline policy

# 2001-2006 Clinician Lincoln Child Center's Opportunity Schools Program, Oakland

Provided mental health services to children and their families at Carter Middle School

- Provided weekly individual therapy to 8-10 clients
- Facilitated 2-4 weekly group therapy sessions
- Provided case management for 15-20 clients
- Supervised Intervention Specialists
- Maintained MediCal paperwork, including intake, assessment, updating treatment plans and documentation of all client interactions and communications

- Attended all appropriate school meetings, including IEP, SST, SART and disciplinary meetings
- Planned and implement an intensive therapeutic summer camp program for children from multiple schools, including logistics, staff coordination, and clinical services
- As part of the Mental Health Team, collaborated with all school mental health providers to address the needs of the school community
- Provided staff development to teachers and administrators covering a number of mental health topics
- Assumed leadership role in planning and implementing cross-program projects

# 2000-2001 School-Based Counseling Intern: New Connections Behavioral Healthcare/Community Counseling, Concord, CA

Provided counseling to individuals, groups and families at Oak Grove Middle School and Riverview Middle School

- Provided assessment, crisis intervention and brief therapy to students referred by school administration, teachers and parents
- Made classroom presentations on alcohol and tobacco prevention and related topics.
- \* Facilitated linkages to other social services when appropriate
- Worked with people from a wide variety of ethnic, cultural and socioeconomic backgrounds

# 1998-1999 Extended Care Coordinator New Village Public Charter School, Oakland, CA

Managed daily operations of the Extended Care Program.

- Developed and implemented a billing system
- Hired and supervised Instructional Assistants
- Developed and implemented project-based after-school curriculum, which was tied to whole school themes
- Developed Wildcat Canyon Ranch partnership and project-based off-site social, emotional and science instruction program
- Grant writing

# Spring 1998 Instructional Assistant New Village Public Charter School, Oakland, CA Assisted classroom teachers with daily activities including curriculum development and implementation.

# 1995-1997 Resident Service Coordinator; First Realty Management, Brockton MA Managed daily operation of a community center in a federally assisted housing development

- Prepared, submitted, and received a Federal Drug Elimination Grant; assisted with management of the \$125,000 grant
  - Implementedon-site Computer Learning Center
- Developed and implemented educational and social after-school

- programs, including a teen internship and drug prevention program, a Summer Free Lunch program and a Bikes For Kids program
- Provided basic intervention and social service referrals to residents
- Initiated formation of a Resident Council and served as Facilitator
- Recipient of the "1997 Gold Key Award" First Realty Management's highest award for individual contribution.
- Fall 1995 Independent Consultant: Youth Voice Collaborative, Boston, MA

  Designed and implemented curriculum for a nine-week current events session for Boston teens participating in a media literacy program
- 1992-1995 Workshop Facilitator:Norfolk County District Attorney's Office, Dedham, MA

  Co-facilitated violence prevention workshops at high schools throughout Massachusetts and assisted with the annual conferences for the Student Alliance Against Violence and Racism
- 1991-1995 Infant/Toddler Teacher Jack and Jill Child Care, Quincy, MA
  Designed and implemented age-appropriate curriculum for children ranging from 6 wks-18 mos.
- Summer 1998 Counselor: North American Trails, Carlisle, MA
- Summer 1995 Responsible for supervising adolescents throughout a camping tour of the Western United States and Canada Taught group living skills, teamwork, personal goal setting, and environmental responsibility
- Summer 1994 Team Logistics Leader: Learning Forum Super Camp, Oceanside, CA/Westfield, MA

Promoted team building, youth empowerment, and personal growth for high school students

- Led and supervised student activities
- Facilitated team meetings and assisted in conflict resolution

### **COMMUNITY ACTIVITIES:**

- April 2014 Community Schools National Forum Presenter
- May 2014 CMHACY California Mental Health Advocates for Children and Youth 34th Annual Conference Presenter
- 2008- 2009 Advisory Board Member and Fundraising Committee Chair Brothers on the Rise, Oakland CA
  Brothers on the Rise (B.O.T.R.) responsibly empowers boys in Oakland to

achieve individual success, develop healthy relationships and contribute to a more just and equitable society. We accomplish this through gender-responsive programs that engage males personally and professionally in social

service and social change. The board provides advice, guidance, fundraising and support for Brothers on the Rise and its Executive Director (E.D.) in order to strengthen the organization, its programs, and its participants.

1995-1997 Partnership Board Member: Brockton Fights Back, Brockton, MA

Served on the Multi-Cultural Task Force, participated in monthly partnership meetings, and assisted in the planning and implementation of several community wide activities including the annual Multi-Cultural Summer Solstice, Peace Walk, and Community Newsletter

1996 Local Congressional Campaign Coordinator, Quincy, MA

Organized local campaign events and fund-raisers

1995 Accompaniment: Nueva Esperanza, Guatemala

Provided American presence in a cooperative village of newly returned

Guatemalan Refugees

1993-1995 Volunteer: University of Massachusetts at Boston, Boston MA

Member of the Policy Board, Member of the Student Leadership Committee, and organized and participated in the Human Rights Fact-Finding Trip to Guatemala

### PROFESSIONAL REFERENCES

Barbara McClung, LMFT Director, Behavioral Health Initiatives Family, School and Community Partnerships Department Oakland Unified School District 415-533-3709 barbra.mcclung@ousd.k12.ca.us

Allison Becwar LCSW, Chief Program Officer, Lincoln Child Center 510-867-0944 allisonbecwar@lincolnchildcenter.org

Jamie Marantz Executive Director Core Learning, Alameda County Office of Education 510- 390-0032 jmarantz@acoe.org

Marian Q Meadows LCSW, Clinical Services and professional Development Director Safe Passages 510-918-1089 marian@hardknee.com

Katherine Sulivan, Extended Services Director, West Contra Costa Unified School District 510-469-8538 Ksullivan@wccusd.net

Sean McClung, Impact Academy Principal, Envision Charter Schools 510-384-8495 sean.mcclung@post.harvard.edu

### ANDREA MC BRIDE FOSTER

1353 Carleton St. Berkeley, CA 94702 (510) 205-3633 andreajmcbride@yahoo.com

### Objective:

To obtain a position in a mental health or public service agency that fosters the ideas of hope, wellness, recovery and rehabilitation for the population served.

### **Education:**

**Argosy University** 

Master of Arts Counseling Psychology

GPA: 3.82

BBS #: 65916 MFT Intern Completed: October 2010

Fisk University

Bachelor of Arts Psychology Completed: May 2005

### **Employment History:**

### Lincoln Child Center: Conyes Academy Non-Public School Day Treatment Program

Day Treatment Clinician

Provide individual, child, group, family and collateral therapy to severely emotionally disturbed children and their families

Complete Initial Assessment Summaries, treatment plans, Community function evaluations, and day treatment notes Provide support, coaching, and crisis intervention to clients, milieu counselors, caregivers and staff

Maintain accurate records in accordance with medi-cal billing and standards

Provide Case management services to clients and families as needed

Lead classroom consultation meetings with special education teachers and milieu counselors

Assess psychotherapeutic and case management needs of children and families and develop treatment plans and plans of action and support.

Participate in planning and implementation of 6 week summer program

Participate in treatment reviews, IEP meetings and case conferences as needed

May 2013-Present

## Fred Finch Youth Center: Alameda In home Crisis Stabilization and Therapeutic Behavioral Services

Mental Health Therapist

Provided strength based individual, family, child, and collateral therapy

Completed Initial Assessment Summaries, treatment plans, Community function evaluations, Progress Summaries, Functional Analysis Assessments

Provided Behavioral plans and interventions to children, teens and families

Maintain accurate records in accordance with Medi-Cal billing and standards

Provided client with one-to-one behavioral interventions in client's home and school's to prevent higher level of care in foster homes and prevent psychiatric hospitalization.

Provide short-term, brief individual, crisis interventions, case management and psycho-educational training, and family therapy through the In-home Crisis Stabilization program

April 2011- December 2012

# Bay Area Community Services: Four Bridges Creative Living Center/ Woodroe Place Crisis Residential Facility/Towne House Creative Living Center

Senior Mental Health Worker/Relief Mental Health Worker/Mental Health Rehabilitation Specialist

Provide individual and group counseling, day rehabilitation services, and crisis intervention

Group Counseling Leader on various mental health topics: anger management, job readiness, wellness recovery action plan (WRAP), self-esteem, substance abuse, boundaries, exercise, health, depression, and mood swings.

Work with clients and staff to identify rehabilitation goals and develop treatment plans

Provide services in collaboration with Alameda County Behavioral Health Care Services-Wellness Recovery Values, strategies and practices

Maintain accurate and up to date client files to include Medi-Cal charting and billing

November 2008-March 2011

### Family Paths: Treatment and Intervention Program

Marriage Family Therapist Trainee/Intern/Family Support Hotline Volunteer

Provided Adult Individual, Child and Family Therapy and crisis intervention to client's

Completed Initial Assessment Summaries, treatment plans and Community Function Evaluations for all client's. Worked with client's to identify appropriate treatment plans goals to help facilitate the treatment needed at that time. Maintained accurate and up to date client files that included medi-cal, county contract, and private pay clients. Provided support to callers who called the family support hotline by providing counseling over the phone, gave social

service referrals, referred callers to different local agencies in the community.

September 2009-September 2010

### **Alameda County Crisis Support Services**

Crisis Intervention Counselor (Volunteer) Crisis Line Worker

Answer the Crisis line and provide support to individuals in Alameda County and other surrounding California Counties who are in Crisis Situations.

February 2009-June 2009

### Catholic Charities CYO: St. Vincent School for Boys

Medical Records Secretary

Schedule medical, dental, operational procedures, and other health related appointments.

File medical/psychosocial records

Answer phones and retrieve messages

Administrative support to psychosocial staff

Prepare reminders for treatment authorization for therapists

Send request for JV-220-consent for medication for minor children to Social Workers

Prepare and circulate weekly medical and dental appointments

Verify medi-cal and Insurance eligibility and Information

Assist with medical billing for psychosocial staff

November 2007-September 2008

### Lifelong Medical Care, Inc/Downtown Oakland Clinic

Case Manager: Supportive Housing Program

Provide social service assistance to patients

Connect patients with social service agencies in the community

Perform psychosocial assessments on clients

Provide Case Management services to clients at different housing sites, in the supportive housing program

Provide Advocacy and Counseling to clients

Support Group Leader for dual diagnosed individuals

Crisis Intervention

Organize Lunch and Learn Meetings, where clients learn about medical and mental health issues with lunch Served.

September 2006-October 2007

References Available Upon Request



### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 2/26/2014

291112

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER

Commercial Lines - (415) 541-7900

Wells Fargo Insurance Services USA, Inc. - CA Lic#: 0D08408

45 Frament Street Suite 800

Wells Fargo Insurance Services USA, Inc. - CA Lic#: 0D08408 45 Fremont Street, Suite 800 INSURER(8) AFFORDING COVERAGE NAIC # San Francisco, CA 94105-2259 Arch Insurance Company 11150 INSURER A : INSURED INSURER B Lincoln Child Center INSURER C 4368 Lincoln Avenue INSURER D INSURER E Oakland, CA 94607 INSURER F CERTIFICATE NUMBER: 7328471 COVERAGES REVISION NUMBER: See below

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY PERTAIN, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES LIMITS SHOWN MAY HAVE BEEN PEDILICED BY PAID CLAIMS

INSR LTR	TYPE OF INSURANCE	INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	(MM/DD/YYYY)	LIMIT	s	
Α	X COMMERCIAL GENERAL LIABILITY		NCPKG0304900	2/15/2014	2/15/2015	EACH OCCURRENCE	\$	1,000,000
,	CLAIMS-MADE X OCCUR		,,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2/10/2011		DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	500,000
						MED EXP (Any one person)	\$	20,000
						PERSONAL & ADV INJURY	\$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE	\$	3,000,000
	POLICY PRO- JECT LOC					PRODUCTS - COMP/OP AGG	\$	3,000,000
	OTHER:						\$	
	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	\$	
	ANY AUTO	i				BODILY INJURY (Per person)	\$	
	ALL OWNED SCHEDULED AUTOS					BODILY INJURY (Per accident)	\$	
	HIRED AUTOS NON-OWNED AUTOS			1		PROPERTY DAMAGE (Per accident)	\$	
							\$	
	UMBRELLA LIAB OCCUR					EACH OCCURRENCE	\$	
	EXCESS LIAB CLAIMS-MADE					AGGREGATE	\$	
	DED RETENTION \$						\$	
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY					PER OTH- STATUTE ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE	N/A				E.L. EACH ACCIDENT	\$	
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)					E.L. DISEASE - EA EMPLOYEE	\$	
	If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT	\$	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Oakland Unified School District is named as an additional insured as required by written contract with the named insured

CERTIFICATE HOLDER	CANCELLATION
Oakland Unified School District Atln: Contracts Administrator 900 High Street	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Oakland, CA 94601	AUTHORIZED REPRESENTATIVE

Yearn Sporton

### PROFESSIONAL SERVICES CONTRACT ROUTING FORM 2014-2015



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Addition	nal directions	and rela	ated docum		ic Direc		n the Intranet a	and Contracts O	nline 2.0 Tool		
								Order has bee			
1. Contractor and OUSD contract originator (principal or manager) reach agreement about scope of work and compensation.											
<ol> <li>Ensure contractor meets the <u>consultant requirements</u> (including the Excluded Party List, Insurance and HRSS Consultant Verification)</li> <li>Contractor and OUSD contract originator complete the contract packet together and attach required attachments.</li> </ol>											
									s. oproval to Procurement.		
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Checklist 🔳	For All Cons	ultants:	Results pag	ge of the Exclu	ded Part	y List (https:	//www.sam.go	<u>v/</u> )			
OUSD Staff Contac											
				Contra	ctor Info	ormation					
Contractor Name	Lincoln C	hild Cente	er	1		ncy's Contac	ct Allison S. E	ecwar			
DUSD Vendor ID	# 1003181				Title		Officer (Executive)				
Street Address	4368 Line	coln Ave	- 104 ·	***************************************	City	/ Oakland	-	State Ca	Zip 94602		
elephone	510-531-					il (required)					
Contractor History	Pre	viously b	peen an Ol	JSD contractor	?  Yes	□ No	Worked as	an OUSD emp	loyee? TYes No		
	Co	mpensa	ation and	Terms - Mu	st be wi	thin the O	USD Billing	Guidelines			
Anticipated start d	ate	09/01/2	014	Date work w	ill end	06/15/2015	Othe	Expenses	\$ 0.00		
Pay Rate Per Hou	(required)	\$ 25.00		Number of H	lours (requ	ired) 400					
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	SD Administ	rator ver						List (https://wv	vw sam gov/)		
	Manager (		Name		Посарр		Phone	510-531-6868			
	nt (Name (a.t)			John Stangt			Fax 510-531-6868				
Signature	A A A A A A	aurer Lier	Heritary		_	Date Approved			10-20-14		
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