

LEGISLATIVE FILE

File ID No. 12-0632  
Introduction Date 3-14-2012  
Enactment No. 12-0967  
Enactment Date 3-14-12  
By TS

OAKLAND UNIFIED SCHOOL DISTRICT  
Office of the Board of Education  
March 14, 2012

To: Board of Education  
From: Tony Smith, Ed.D., Superintendent  
Timothy E. White, Associate Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services  
Subject: **Authorizing and Approving the Project Budget Increase for the Lowell Middle School Modernization Project Budget in the amount of \$1,315,590.00, increasing the current amount from \$17,872,770.00 to \$19,188,360.00.**



**ACTION REQUESTED**

Approval by the Board of Education of Resolution 1112-0178 - Authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$1,315,590.00, increasing the current amount from \$17,872,770.00 to \$19,188,360.00.

**BACKGROUND/DISCUSSION**

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

**STRATEGIC ALIGNMENT**

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

**FISCAL IMPACT**

The funding sources for this project budget are the General Obligation Bond-Measure B.

**RECOMMENDATION**

Approval by the Board of Education of Resolution 1112-0178 - Authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$1,315,590.00, increasing the current amount from \$17,872,770.00 to \$19,188,360.00

**ATTACHMENTS**

1112-0178 - Authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$1,315,590.00, increasing the current amount from \$17,872,770.00 to \$19,188,360.00

Site	Original Project Budget	Budget Increase No. 1	Budget Increase No. 2	Budget Increase No. 3	Budget Increase No. 4	Budget Increase No. 5	Total Budget
Lowell Middle School Mod	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$1,315,590.00	\$9,188,360.00

Measure	Project Number	Key Code
Measure B	06004	2049901811

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0178**

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR  
LOWELL MIDDLE SCHOOL MODERNIZATION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed Project Budget Increase with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Increase scope of work for the Lowell Middle School Modernization project. Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate (\$892,770.00) plus OSI matching grant funding pending receipt and BOE approval (\$422,820.00); and

WHEREAS, the following table represents the Project Budget Increase for these projects, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget::

Site	Original Project Budget	Budget Increase No. 1	Budget Increase No. 2	Budget Increase No. 3	Budget Increase No. 4	Budget Increase No. 5	Total Budget
Lowell Middle School Mod	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$1,315,590.00	\$9,188,360.00

Measure	Project Number	Key Code
Measure B	06004	2049901811

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0178**

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR  
LOWELL MIDDLE SCHOOL MODERNIZATION PROJECT**

**Page 2**

**NOW, THEREFORE, BE IT RESOLVED**, that the Governing Board hereby approves the Project Budget Increase for the Lowell Middle School Modernization Project, in an additional amount not to exceed \$1,315,590.00, increasing the Project Budget from \$17,872,770.00 to a not-to-exceed amount of \$19,188,360.00.

Passed by the following vote:

AYES: Gary Yee, David Kakishiba, Noel Gallo, Christopher Dobbins,  
Alice Spearman, Vice President Hinton Hodge, President Jody  
London

NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted at a Regular Meeting of the Governing Board of the Oakland Unified School District held on March 14, 2012.



Edgar Rakestraw, Jr.  
Secretary, Board of Education

**Legislative File**

File ID Number:

12-0632

Introduction:

3-14-12

Enactment Number:

12-0907

Enactment Date:

3-14-12

**ATTACHMENT A**  
**Resolution No. 1112-0178**  
**Project Budget Increase**  
*Lowell Middle School Modernization*

Project No.: 06004

Key Codes: 2049901811

**Project Description:** Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate (\$892,770.00) plus OSI matching grant funding pending receipt and BOE approval (\$422,820.00).

<u>Number</u>	<u>Description</u>	Board Approved Budget	Project Budget Increase 1	Project Budget Increase 2	Project Budget Increase 3	Project Budget Increase 4	Project Budget Increase 5	Total
4400	Cap Exp over \$500 but under threshold	\$0.00						\$0.00
6105	Site Purchase	\$0.00						\$0.00
6112	Appraisals	\$0.00						\$0.00
6132	Escrow Costs	\$0.00						\$0.00
6160	Surveying Costs	\$0.00						\$0.00
6150	Site Support Costs	\$0.00						\$0.00
6145	Relocation Assistance	\$0.00						\$0.00
6170	Hazardous Waste	\$25,000.00						\$25,000.00
6175	Demolition	\$0.00						\$0.00
6180	Utility Hookup Fees	\$0.00						\$0.00
6190	Other Site Costs	\$0.00						\$0.00
6200	Building and Improvement of	\$0.00						\$0.00
6215	Architect/Engineering Costs	\$1,200,000.00	\$400,000.00	\$1,700,000.00			\$219,240.00	\$3,519,240.00
6222	DSA Fees	\$100,000.00						\$100,000.00
6232	CDE Fees	\$0.00						\$0.00
6242	Energy Analysis	\$0.00						\$0.00
6252	Preliminary Tests	\$0.00						\$0.00
6262	Other Planning Costs	\$1,000,000.00						\$1,000,000.00
6271	Main Construction	\$9,400,000.00	\$2,100,000.00		\$1,000,000.00	\$762,770.00	\$1,096,350.00	\$14,359,120.00
6272	Construction Management	\$0.00						\$0.00
6274	Other Construction	\$0.00						\$0.00
6276	Moving Expenses	\$60,000.00						\$60,000.00
6278	Interim Housing	\$0.00						\$0.00
6265	Testing	\$25,000.00						\$25,000.00
6235	Inspections	\$100,000.00						\$100,000.00
6299	Contingency (Budget Use On	\$0.00						\$0.00
6410	Furniture and Equipment	\$0.00						\$0.00
6411	Equipment, Furniture	\$0.00						\$0.00
6414	Desktop Computers	\$0.00						\$0.00
6415	Network Equipment	\$0.00						\$0.00
6416	Printers	\$0.00						\$0.00
6417	Video Equipment	\$0.00						\$0.00
6418	Computer Servers	\$0.00						\$0.00
6420	Other Technology Equipment	\$0.00						\$0.00
	<b>Totals</b>	<b>\$11,910,000.00</b>	<b>\$2,500,000.00</b>	<b>\$1,700,000.00</b>	<b>\$1,000,000.00</b>	<b>\$762,770.00</b>	<b>\$1,315,590.00</b>	<b>\$19,188,360.00</b>

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT  
BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: February 27, 2012  
 PROJECT NAME: Lowell Landscape Improvements  
 PROJECT TYPE: Landscape Improvements  
 FUNDING SOURCE: General Obligation Bond  
 PROJECT NUMBER: 06004 - 2  
 SITE NUMBER: 204  
 PROJECT MANAGER: Wil Newby

**REASON FOR BUDGET INCREASE:**

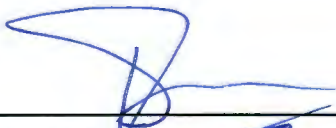
Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate (\$892,770) + OSI matching grant funding pending receipt and BOE approval (\$422,820)

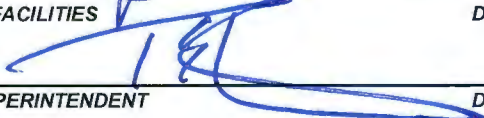
**INITIAL PROJECT BUDGETS:**

<small>(For Accounting Use Only)</small>		<b>BUDGET</b>	
<b>BUDGET KEY CODE</b>	<b>OBJECT CODE:</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
	6215	Architect/Engineering Costs	\$ 219,240.00
	6271	Main Construction	\$ 1,096,350.00
Subtotal			\$ 1,315,590.00

Original Budget	\$	11,910,000.00
Budget Increase (# 1)	\$	2,500,000.00
Budget Increase (# 2)	\$	1,700,000.00
Budget Increase (# 3)	\$	1,000,000.00
Budget Increase (# 4)	\$	762,770.00
<b>Budget Increase (# 5)</b>	<b>\$</b>	<b>1,315,590.00</b>
Revised Budget Amount	\$	19,188,360.00

**AUTHORIZED SIGNATURES:**

  
 \_\_\_\_\_  
 DIRECTOR OF FACILITIES DATE

  
 \_\_\_\_\_  
 ASSISTANT SUPERINTENDENT DATE

**BOARD APPROVAL:**

\_\_\_\_\_  
 CONTRACT ADMINISTRATOR DATE

CC	CONTRACT ADMINISTRATION	FOR SUBMITTAL TO BOARD
	ACCOUNTING	FOR BUDGET LOADING
	GKK / McCARTHY	FOR INPUT INTO PROJECT TOOL

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

**BUDGET INCREASE AUTHORIZATION FORM**

**FORM INITIATION DATE:** February 27, 2012  
**PROJECT NAME:** Lowell Landscape Improvements  
**PROJECT TYPE:** Landscape Improvements  
**FUNDING SOURCE:** General Obligation Bond  
**PROJECT NUMBER:** 06004 - 2  
**SITE NUMBER:** 204  
**PROJECT MANAGER:** Wil Newby

**REASON FOR BUDGET INCREASE:**

Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to  
cover expense of "shortfall" between Project Budget and Estimate (\$892,770) + OSI matching  
grant funding pending receipt and BOE approval (\$422,820)  
 \_\_\_\_\_  
 \_\_\_\_\_


**INITIAL PROJECT BUDGETS:**

<small>(For Accounting Use Only)</small>	<b>BUDGET</b>		
<b>BUDGET KEY CODE</b>	<b>OBJECT CODE:</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
	6215	Architect/Engineering Costs	\$ 219,240.00
	6271	Main Construction	\$ 1,096,350.00
		Subtotal	\$ 1,315,590.00

Original Budget \$ 762,770.00  
 Budget Increase (# 5) \$ 1,315,590.00  
 Revised Budget Amount \$ 2,078,360.00

**AUTHORIZED SIGNATURES:**

  
 \_\_\_\_\_  
 DIRECTOR OF FACILITIES

  
 \_\_\_\_\_  
 DATE

\_\_\_\_\_  
 ASSISTANT SUPERINTENDENT

\_\_\_\_\_  
 DATE

**BOARD APPROVAL:**

\_\_\_\_\_  
 CONTRACT ADMINISTRATOR

\_\_\_\_\_  
 DATE

CC CONTRACT ADMINISTRATION FOR SUBMITTAL TO BOARD  
 ACCOUNTING FOR BUDGET LOADING  
 GKK / McCARTHY FOR INPUT INTO PROJECT TOOL

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

**BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: February 24, 2012  
 PROJECT NAME: Lowell Landscape Improvements  
 PROJECT TYPE: Landscape Improvements  
 FUNDING SOURCE: General Obligation Bond  
 PROJECT NUMBER: 06004 - 2  
 SITE NUMBER: 204  
 PROJECT MANAGER: Wil Newby

**REASON FOR BUDGET INCREASE:**

Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to  
cover expense of "shortfall" between Project Budget and Estimate (\$892,770) *DSI matching*  
*grant funding. (422,825)*


**INITIAL PROJECT BUDGETS:**

<small>(For Accounting Use Only)</small>	<b>BUDGET</b>		
<b>BUDGET KEY CODE</b>	<b>OBJECT CODE:</b>	<b>DESCRIPTION</b>	<b>AMOUNT</b>
	6215	Architect/Engineering Costs	\$ 219,240.00
	6271	Main Construction	\$ 673,530.00
		Subtotal	\$ <del>892,770.00</del>

~~1,091,350~~  
 Original Budget \$ 762,770.00  
 Budget Increase (# 5) \$ 892,770.00  
 Revised Budget Amount \$ ~~1,655,540.00~~

~~1,091,350~~  
2,078,300

**AUTHORIZED SIGNATURES:**

  
 \_\_\_\_\_  
 DIRECTOR OF FACILITIES

2/24/12  
 \_\_\_\_\_  
 DATE

\_\_\_\_\_  
 ASSISTANT SUPERINTENDENT

\_\_\_\_\_  
 DATE

**BOARD APPROVAL:**

\_\_\_\_\_  
 CONTRACT ADMINISTRATOR

\_\_\_\_\_  
 DATE

CC CONTRACT ADMINISTRATION FOR SUBMITTAL TO BOARD  
 ACCOUNTING FOR BUDGET LOADING  
 GKK / McCARTHY FOR INPUT INTO PROJECT TOOL



Lowell Landscape Improvements  
 Project No. 06004 - 2  
 Projected Job Costs

Name	Scope	Original Contract Amount	Amendments/CO's	Pending CO's	Current Contract Amounts
UDCE	Civil Engineer	\$219,240			\$219,240
TBD	Geotechnical Consultant				\$0
TBD	Construction Costs	\$1,305,000		\$130,500	\$1,435,500
TBD	Inspector of Record (included in A/E fees)				\$0
East Bay Blue Print	Printing/Advertising	\$800			\$800
					\$0
					\$1,655,540

Current Project Budget	\$762,770
Current Projected Costs	\$1,655,540
Change Order Contingency	
<b>Remaining Budget Amount</b>	<b>-\$892,770</b>

<b>Oakland Schoolyard Initiative</b>						
<b>Combined Project Budget Summary</b>						
<u>Project</u>	<u>Total Cost</u>	<u>OUSD</u>	<u>EBAYC</u>	<u>Valley</u>	<u>TSC</u>	<u>Other</u>
Lowell Campus	\$1,185,590	\$762,770	\$422,820	\$242,500	\$0	\$180,320
Sankofa Academy	\$1,759,167	\$1,321,150	\$438,017	\$350,000	\$83,450	\$4,567
Sobrante Park Eleme	\$800,800	\$549,500	\$251,300	\$150,000	\$92,500	\$8,800
<b>Grand Totals</b>	<b>\$3,745,557</b>	<b>\$2,633,420</b>	<b>\$1,112,137</b>	<b>\$742,500</b>	<b>\$175,950</b>	<b>\$193,687</b>

JULY 15, 2011

ESTIMATE OF PROBABLE PROJECT COSTS FOR  
**SCHOOLYARD IMPROVEMENTS**  
 OAKLAND UNIFIED SCHOOL DISTRICT

	<u>Lowell</u>	<u>Sankofa</u>	<u>Sobrante</u>
1. Surveying	\$15,660.00	\$0.00	\$9,600.00
2. A/E Fees, (including 3% of construction cost for CA)	\$203,580.00	\$86,400.00	\$124,800.00
3. Inspections (2% of Construction)	\$26,100.00	\$12,000.00	\$16,000.00
4. Testing (1% of Construction)	\$13,050.00	\$6,000.00	\$8,000.00
5. Construction	\$1,305,000.00	\$600,000.00	\$800,000.00
6. Contingency (20% of Construction)	\$261,000.00	\$120,000.00	\$160,000.00
Total	\$1,824,390.00	\$824,400.00	\$1,118,400.00

LEGISLATIVE FILE

File ID No. 11-2769

Introduction Date 10-18-2011

Enactment No. 11-2345

Enactment Date 10-26-11

By [Signature]

OAKLAND UNIFIED SCHOOL DISTRICT

Office of the Board of Education

October 26, 2011

To: Board of Education

From: Tony Smith, Ed.D., Superintendent  
Timothy E. White, Assistant Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services

Subject: **Authorization and Approving the Project Budget Increase for the Lowell Middle School Modernization Project Budget in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.**

**ACTION REQUESTED**

Approval by the Board of Education of Resolution 1112-0068 on behalf of the District authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.

**BACKGROUND/DISCUSSION**

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

**STRATEGIC ALIGNMENT**

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

**DISCUSSION**

The scope of the project is to increase the budget to include Oakland Schoolyard Initiative playground improvements that are planned for this site.

**FISCAL IMPACT**

The funding sources for this project budget are the General Obligation Bond-Measure B.

**RECOMMENDATION**

Approval by the Board of Education of Resolution 1112-0068 on behalf of the District authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.

**ATTACHMENTS**

Resolution 1112-0068 on behalf of the District authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.

Project Number	Site	Original Project Budget	Budget Increase No. 1	Budget Increase No. 2	Budget Increase No. 3	Budget Increase No. 4	Total Budget
06004	Lowell Middle School Modernization	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$17,872,770.00
			<b>GRAND TOTAL</b>				<b>\$17,872,770.00</b>

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0068**

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR  
LOWELL MIDDLE SCHOOL MODERNIZATION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed Project Budget Increase with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Increase scope of work for the Lowell Middle School Modernization project. Scope will be increased to include Oakland Schoolyard Initiative playground improvements that are planned for the site; and

WHEREAS, the following table represents the Project Budget Increase for these projects, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the New Project Budget, Key Codes and Project Number:

<u>Project Number</u>	<u>Site</u>	<u>Original Project Budget</u>	<u>Project Budget Increase 1</u>	<u>Project Budget Increase 2</u>	<u>Project Budget Increase 3</u>	<u>Project Budget Increase 4</u>	<u>Total Budget</u>
06004	Lowell MS Mod Project	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$17,872,770.00
			<b>GRAND TOTAL</b>				\$17,872,770.00

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0068**

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR  
LOWELL MIDDLE SCHOOL MODERNIZATION PROJECT**

**Page 2 of 2**

**NOW, THEREFORE, BE IT RESOLVED**, that the Governing Board hereby approves the Project Budget Increase for the Lowell Middle School Modernization Project, in an additional amount not to exceed \$762,770.00, increasing the Project Budget from \$17,110,000.00 to a not-to-exceed amount of \$17,872,770.00.

Passed by the following vote:


AYES: Gary Yee, Alice Spearman, Vice President Jumoke Hodge and  
President Jody London

NOES: None

ABSTAINED: None

ABSENT: David Kakishiba, Christopher Dobbins and Noel Gallo

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted at a Regular Meeting of the Governing Board of the Oakland Unified School District held on October 26, 2011.

  
\_\_\_\_\_  
Edgar Rakestraw, Jr.  
Secretary, Board of Education

File ID Number: 11-2769  
Introduction Date: 10-25-11  
Enactment Number: 11-2375  
Enactment Date: 11-26-11  
By: X +

ATTACHMENT A  
**Resolution No. 1112-0068**  
**Project Budget Increase**  
*Lowell Middle School Modernization*

Project No.: 06004

Key Codes: 2049901811

**Project Description:** Increase scope of work for the Lowell Modernization project. Scope will be increased to include Oakland Schoolyard Initiative playground improvements that are planned for the site.

<u>Number</u>	<u>Description</u>	<u>Board Approved Budget</u>	<u>Project Budget Increase 1</u>	<u>Project Budget Increase 2</u>	<u>Project Budget Increase 3</u>	<u>Project Budget Increase 4</u>	<u>Total</u>
4400	Cap Exp over \$500 but under thresh.	\$0.00					\$0.00
6105	Site Purchase	\$0.00					\$0.00
6112	Appraisals	\$0.00					\$0.00
6132	Escrow Costs	\$0.00					\$0.00
6160	Surveying Costs	\$0.00					\$0.00
6150	Site Support Costs	\$0.00					\$0.00
6145	Relocation Assistance	\$0.00					\$0.00
6170	Hazardous Waste	\$25,000.00					\$25,000.00
6175	Demolition	\$0.00					\$0.00
6180	Utility Hookup Fees	\$0.00					\$0.00
6190	Other Site Costs	\$0.00					\$0.00
6200	Building and Improvement of Building	\$0.00					\$0.00
6215	Architect/Engineering Costs	\$1,200,000.00	\$400,000.00	\$1,700,000.00			\$3,300,000.00
6222	DSA Fees	\$100,000.00					\$100,000.00
6232	CDE Fees	\$0.00					\$0.00
6242	Energy Analysis	\$0.00					\$0.00
6252	Preliminary Tests	\$0.00					\$0.00
6262	Other Planning Costs	\$1,000,000.00					\$1,000,000.00
6271	Main Construction	\$9,400,000.00	\$2,100,000.00		\$1,000,000.00	\$762,770.00	\$13,262,770.00
6272	Construction Management	\$0.00					\$0.00
6274	Other Construction	\$0.00					\$0.00
6276	Moving Expenses	\$60,000.00					\$60,000.00
6278	Interim Housing	\$0.00					\$0.00
6265	Testing	\$25,000.00					\$25,000.00
6235	Inspections	\$100,000.00					\$100,000.00
6299	Contingency (Budget Use Only)	\$0.00					\$0.00
6410	Furniture and Equipment	\$0.00					\$0.00
6411	Equipment, Furniture	\$0.00					\$0.00
6414	Desktop Computers	\$0.00					\$0.00
6415	Network Equipment	\$0.00					\$0.00
6416	Printers	\$0.00					\$0.00
6417	Video Equipment	\$0.00					\$0.00
6418	Computer Servers	\$0.00					\$0.00
6420	Other Technology Equipment	\$0.00					\$0.00
<b>Totals</b>		<b>\$11,910,000.00</b>	<b>\$2,500,000.00</b>	<b>\$1,700,000.00</b>	<b>\$1,000,000.00</b>	<b>\$762,770.00</b>	<b>\$17,872,770.00</b>



**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT**

**BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: September 16, 2011  
 PROJECT NAME: Lowell Modernization  
 PROJECT TYPE: Modernization  
 FUNDING SOURCE: Measure B  
 PROJECT NUMBER: 06004  
 SITE NUMBER: 204  
 PROJECT MANAGER: Wil Newby

**REASON FOR BUDGET INCREASE:**

Increase scope of work for the Lowell Modernization project. Scope will be increased to include Oakland Schoolyard Initiative playground improvements that are planned for the site.

*1112-0068*

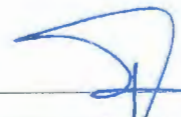
**INITIAL PROJECT BUDGETS:**


(For Accounting Use Only)      **BUDGET**

BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT
<u>2049901811</u>	6271	Construction	\$ 762,770.00
		Subtotal	\$ 762,770.00

Original Budget \$ 17,110,000.00  
 Budget Increase (# 01) \$ 762,770.00  
 Revised Budget Amount \$ 17,872,770.00

**AUTHORIZED SIGNATURES:**

  
 \_\_\_\_\_  
 DIRECTOR OF FACILITIES      DATE

  
 \_\_\_\_\_  
 ASSISTANT SUPERINTENDENT      DATE

**BOARD APPROVAL:**

\_\_\_\_\_  
 CONTRACT ADMINISTRATOR      DATE

CC CONTRACT ADMINISTRATION  
 ACCOUNTING  
 GKK / McARTHUR

FOR SUBMIT TO BOARD  
 FOR BUDGET LOADING  
 FOR INPUT INTO PM DATABASE

**RECEIVED**

9.30.2011