Board Office Use: Legislative File Info.					
File ID Number	12-07-72				
Committee	Facilities				
Introduction Date	3-28-2012				
Enactment Number	12-1000				
Enactment Date	3-29-12 82				



Memo

To

Board of Education

From

Tony Smith, Ed.D., Superintendent

Timothy White, Associate Superintendent, Facilities Planning and Management

Board Meeting Date

March 28, 2012

Subject

Amendment No. 1, Independent Consultant Agreement - Byrens Kim Design

Works - Burckhalter Portable Installation Project

Action Requested

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement with Byrens Kim Design Works for Design Services on behalf of the District at Burckhalter Portable Installation Project, in an amount not-to exceed \$4,300.00 increasing previous contract amount from \$72,000.00 to a not to exceed amount of \$76,300.00.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background

The purpose of this service is per the District's request.

Local Business Participation Percentage 84.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



Community Schools, Thriving Students

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement with Byrens Kim Design Works for Design Services on behalf of the District at Burckhalter Portable Installation Project, in an amount not-to exceed \$4,300.00 increasing previous contract amount from \$72,000.00 to a not to exceed amount of \$76,300.00.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

Measure B

Attachments

• Independent Contractors Agreement including scope of work



AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Byrens Kim Design Works. OUSD entered into an Agreement with CONTRACTOR for services on January 26, 2012, and the parties agree to amend that Agreement as follows:

1.		ppe of work		brief description	of revised	scope of work		changed. ion of expected final results, h revised scope of work.
			OR agrees to provi an services (PGA De					oject is to provide required
2.			X The term of the contraction on the contraction on the contraction on the contraction of				m of the contract h	nas <u>changed</u> .
	(day		onins), and the am	ended expiration	on date is _		, 20	·
3.	•		☐ The contract price				tract price has c	nanged.
	If the	compens	ation is changed	: The contract	price is am	ended by		
			ase of \$4,300.00 t	-				
		Dec	rease of \$	to or	iginal contr	act amount		
	and t	he new cor	ntract total is Seve	nty-six thousa	and, three	hundred do	llars and no cer	nts dollars (\$76,300.00)
4.			ions: All other ull force and effect			ment, and p	rior Amendmen	t(s) if any, shall remain
5.	Amendn	nent Histor	ry:					
	X Th	ere are no p	orevious amendme	nts to this Agre	ement.	This contract h	nas previously bee	n amended as follows:
	No.	Date		General Descrip	tion of Reas	on for Amend	ment	Amount of Increase (Decrease)
								\$
	signature	by the Boar	ement is not effective of of Education, and EHOOL DISTRICT Board of Education	and the Superinte	co		э.	pproved. Approval requires 3/8/12 Date
E	Board of Ed	1.2		3/30/12 Date Date		ong E. It Name, Title	Kim, Vice	President
			e Superintendent Management	Date	0976 1332			
	Enactment	Number:	-0772 3-28-12 12-1000 -29-12	TH	SEMENT AS UP:			
					PLANNING			
K99	9069.002 Rev.	10/30/08	Contract No.] [P.	O. No.		



February 2, 2012

Eric Sih Oakland Unified School District 955 High Street Oakland, CA 94601

RE:

Amendment Proposal #1 for Added Landscape Architecture Services For Burckhalter Elementary School Portable Installation Project OUSD Project No. 07147

Dear Eric,

I am providing this amendment proposal in response to the request by Mr. Eduardo Rivera-Garcia. Per the request, we are asked to provide a landscape design fee proposal to provide new landscape site features around the planned portable installations. Our scope will consider the following;

Burckhalter ES Portable Installation Landscape Design

- Provide landscape design
- Provide irrigation design
- Design to incorporate ideas to maximize yard space.
- Estimated landscape construction cost to be \$30,000.00

To provide the required design services, we are proposing to work with **PGA Design**. **PGA Design** is an **Oakland Local Business Enterprise** who has experiences in working with the District in various projects.

We propose an amendment design fee of \$4,300.00 to complete the task. The following illustrates the fee breakdown.

	TOTAL	\$76,300.00
Amendment No. 1 – Landscape		\$4,300.00
Original Contract Amount		\$72,000.00

We are ready to initiate the contract upon your review and approval. Thank you for your consideration.

Cordially,

Dong E Kim, Al**∕**A, LEED AP

Vice President∤

EXHIBIT "A" Scope of Work

Contractor Name:

Billing Rate: Four thousand, three hundred dollars and no cents (\$4,300.00)

Description of Services to be Provided

1. Description of Services to be Provided

Provide landscaping for the portable installation.

2. Specific Outcomes:

A well-designed landscape design to provide for installation of the portable.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

Ensure a high quality instructional core	Prepare students for success in college and careers
X Develop social, emotional and physical health	X Safe, healthy and supportive schools
OCreate equitable opportunities for learning	0 Accountable for quality
0 High quality and effective instruction	x Full service community district

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-		-		
-				

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DDYYYY)

01/19/2012

	-		
PRO	DUC	E	R

STEPHANIE R. CANESSA, AGENT LICENSE #0C25369 PO BOX 13206

OAKLAND, CA 94661 (510) 339-4444

THIS CERTIFICATE IS ISSUED AS MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

35CT 7988	INSURERS AFFORDING COVERAGE	NAIC #		
INSURED	INSURER A: State Farm Fire and Casualty Company 25143			
BYRENS KIM DESIGN WORKS 361 17 TH STREET	INSURER B:			
OAKLAND, CA 94612	INSURER C:	1		
	INSURER D:			
	INCHIDED C.	3		

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES, AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR	ADD'L INSRD TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMIT	s	
	GENERAL LIABILITY COMMERCIAL GENERAL LIABILITY				EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	
	CLAIMS MADE OCCUR				MED EXP (Any one person)	\$	
			***************************************		PERSONAL & ADV INJURY	\$	
					GENERAL AGGREGATE	S	
	CIENT. ACCREGATE LINIT APPLIES PER POLICY PRO-				PRODUCTS - COMP/OP AGG	\$	
	AUTOMOBILE LIABILITY ANY AUTO				COMBINED SINGLE LIMIT (Ea accident)	s	0
	ALL OWNED AUTOS SCHEDULED AUTOS				BODILY INJURY (Per person)	\$	0
	HIRED AUTOS NON-OWNED AUTOS				BODILY INJURY (Per accident)	3	0
					PROPERTY DAMAGE (Per accident)	\$	0
	GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	\$	
	ANY AUTO				OTHER THAN EA ACC	\$	
					AUTO ONLY.	\$	
	EXCESS/UMBRELLA LIABILITY				EACH OCCURRENCE	\$	0
	OCCUR CLAIMS MADE				AGGREGATE	\$	0
						\$	
	DEDUCTIBLE					\$	
	RETENTION \$					\$	
A	WORKERS COMPENSATION AND	97-BB-C110-2	09/01/2011	09/01/2012	WC STATU- OTH- TORY LIMITS ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE			THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TW	E.L. EACH ACCIDENT	\$	1,000,000
	OFFICER/MEMBER EXCLUDED?				FL DISEASE - EA EMPLOYEE	\$	1,000,000
	If yes, describe under SPECIAL PROVISIONS below				EL DISEASE - POLICY LIMIT	\$	1,000,000
	OTHER						

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS Burckhalter Elementary School Portable Installation

CERTIFICATE	HOLDER

OAKLAND UNIFIED SCHOOL DISTRICT DEPARTMENT OF FACILITIES PLANNING & MANAGEMENT 955 HIGH STREET DAKLAND, CA 94601

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE STEPHANIE CANESSA

The registration notices indicate ownership of the marks by their respective owners

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AMENDMENT TO INDEPENDMENT CONSULTANT AGREEMENT ROUTING FORM

				Project Inform	mation			
ro.	ject Name [Burckhalte	r Portable Ins	stallation	Site	Burckhalt	er ES	
				Basic Direc	tions			
	Services	cannot be pr	rovided until the	contract is fully a	pproved and a Pu	rchase Order h	as been issued.	
				e, including certifica certification, unles			is over \$15,000	
				Contractor Info	ormation	WAY:		
-	tractor Name	Byrens Kim 1009281	n Design Works			on E. Kim		
	SD Vendor ID# eet Address	361-17 th St	treet	Title City	Oakland	ce President State	CA Zip 9461	
-	ephone	510-452-32			y Expires	9-1	-7017	
n	tractor History	Previously	been an OUSD of	contractor? X +*Yes		ed as an OUSD	employee? Yes X N	
_	SD Project #	07147						
		(L) No. 1		Term				
Da	ate Work Will B	egin	1-26-2012		Vork Will End By re than 5 years from s	start date)	12-31-2013	
		GARANT AN	A (1) (1) (1) (1)	Compensa	tion		or visite Augustic dans	
							A Section of the	
_	otal Contract Ar		\$	Total Contract N				
-	y Rate Per Ho	ur (If Hourly)	\$		If Amendment, Changed		\$ 4,300.00	
	ther Expenses		STATE OF A SECTION AND A SECTION	And the second second	ition Number	of Declaration	Sent the Late of Windows (MA)	
	If you are plann	ing to multi-fun	d a contract using L	Budget Infor		ederal Office before	e completing requisition.	
R	Resource #		ng Source		g Key	Object Co	The second secon	
9:	299, 9399, 9499	Mea	sure B	1059	901830	6215	\$4,300.00	
			Approval a	nd Routing (in or	der of approval st	eps)	W. Astronomy	
			ne contract is fully a		ase Order is issued.	Signing this docum	nent affirms that to your	
	Division Head		C	charles Love	Phone 51	0-535-7081	Fax 510-535-708	
	Capital Program Manager	n Contract & A	Accounting					
	Signature		_	Date Approved		3-13-12		
		el, Department	t of Facilities Plani	ning and Manageme	nt			
	Signature Signature					pproved	3.14.12	
		erintendent Fa	acilities Planning a	nd Management				
	Signature	, , , , , , , , , , , , , , , , , , ,	771	management	Date A	Approved		
_	President, Boar	rd of Education	n					
		d of modern						

Board Office Use: Leg	islative File Info.
File ID Number	12-034
Committee	Facilities
Introduction Date	1-25-2012
Enactment Number	12-0199-53-
Enactment Date	11250 2 7
	7.



Memo

To

Board of Education

From

Tony Smith, Ed.D., Superintendent

Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date

January 25, 2012

Subject

Independent Consultant Agreement for Professional Services - Byrens Kim Design Works -Burckhalter Elementary School Portable Installation Project

Action Requested

Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the District at Burckhalter Elementary School Portable Installation Project, in an amount not-to exceed \$72,000.00. The term of this Agreement shall commence on January 26, 2012 and shall conclude no later than

December 31, 2013.

Background

To accommodate increased enrollment at school site.

Local Business Participation Percentage 79.20%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.



The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the District at Burckhalter Elementary School Portable Installation Project, in an amount not-to exceed \$72,000.00. The term of this Agreement shall commence on January 26, 2012 and shall conclude no later than December 31, 2013.

Fiscal Impact

GO Bond-Measure B

Attachments

• Independent Consultant Agreement including scope of work

INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES (CONSTRUCTION RELATED)

Architectural Design Services

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the <u>13th</u> day of <u>January</u>, <u>2012</u> by and between the Oakland Unified School District, Oakland, California ("District") and <u>Urban Design Consulting</u> ("Consultant"), (together, "Parties") for the <u>Burckhalter Flementary School Portable Installation Project</u>.

NOW, THEREFORE, the Parties agree as follows:

Services. The Consultant shall provide the services as described in **Exhibit "A,"** attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on Exhibit "A."

- 1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):
- 2. **Term**. The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.
- 3. **Submittal of Documents**. The Consultant shall not commence the Work under this Contract until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:

X	Signed Agreement
XX	Workers' Compensation Certification
X	Fingerprinting/Criminal Background Investigation Certification
X	Insurance Certificates and Endorsements
X	W-9 Form

- 4. Compensation. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in Exhibit "B" (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Seventy-two thousand dollars and no cents (\$72,000.00). District shall pay Consultant according to the following terms and conditions:
 - 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. **Expenses**. District shall not be liable to Consultant for any costs or expenses paid or incurred by Consultant in performing services for District, except as follows: Not applicable.
- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and

act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.

7. **Materials**. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable</u>.

8. Performance of Services.

- 8.1. **Standard of Care.** Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 8.2. **Meetings.** Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
- 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
- 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.
- 11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records,

and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause By Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. With Cause By District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
 - 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. **Indemnification**. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity ("Claim"), to property or persons, including personal injury and/or death, to the extent that any of the above arise out of, pertain to, or relate to the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this

Agreement, including without limitation the payment of all consequential damages.

14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 14.1.1. Commercial General Liability and Automobile Liability Insurance.

 Commercial General Liability Insurance and Any Auto Automobile Liability
 Insurance that shall protect the Consultant, the District, and the State from all
 claims of bodily injury, property damage, personal injury, death, advertising
 injury, and medical payments arising performing any portion of the Services.

 (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the
 District.)
 - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
 - 14.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily	
Injury, Personal Injury, Property Damage, Advertising Injury,	
and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

- 14.2. Proof of Carriage of Insurance. The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
 - 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. **Acceptability of Insurers**. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. Compliance with Laws. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).
- 20. **Fingerprinting of Employees**. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's performing of any portion of the Services.
- 21. Disabled Veteran Business Enterprises. Section 17076.11 of the Education Code requires

school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.

- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us
- 23. **No Rights In Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
 - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
 - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District:

Oakland Unified School District 955 High Street Oakland, CA 94601 ATTN: Tadashi Nakadegawa,

Director of Facilities

Consultant:

Dong E. Kim Byrens Kim Design Works 361-17th Street Oakland, CA 94612

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 28.Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 29.California Law. This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- 30. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 31.Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 32. Authority to Bind Parties. Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- 33.Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- 34.Captions and Interpretations. Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.
- 35.Calculation of Time. For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.
- 37.Counterparts. This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.

38.Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

OAKLAND UNIFIED SCHOOL DISTRICT	
Jody Hada	Date: 12612
Jody London, President, Board of Education	
Car Calentinas, Sie	Date: 1211
Edgar Rakestraw, Jr., Secretary, Board of Education	Whentyperp
746	Date: 1/19/12
Timothy White, Assistant Superintendent Facilities Planning and Management	
Byrens Kim Design Works	
VII	1/18/12
Dong E. Kim, Byrens Kim Design Works	Date:
APPROVED AS TO FORM:	Date: 1 25 /2
Catherine Boskoff, Facilities Counsel	

File ID Number 12-0344
In Eduction Date 1-25-17
Enactment Date 1-25-18

Information regarding Consultant:

Consultant:	BYRENS KIM DESIGN WORKS					
License No.:	C30987					
Address:	361 17th Street Oakland, CA 94612					
Telephone:	510-452-3224					
Facsimile:	510-452-2744					
E-Mail:	dongk@byrenskim.com					
E-Mail: dongk@byrenskim.com Type of Business Entity:						

27-1659543 : Employer Identification and/or Social Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. regulations also provide that a penalty may be imposed for failure furnish the taxpaver identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	January 18, 2012
Proper Name of Consultant:	BYRENS KIM DESIGN WORKS
Signature:	
Print Name:	Dong E. Kim
Title:	Vice President

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

Consultant certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):
The Consultant has complied with the fingerprinting requirements of Education Cod section 45125.1 with respect to all Consultant's employees and all of its sub-consultants employees who may have contact with District pupils in the course of providing service pursuant to the Contract, and the California Department of Justice has determined the none of those employees has been convicted of a felony, as that term is defined i Education Code section 45122. 1. A complete and accurate list of Consultant's employee and of all of its sub-consultants' employees who may come in contact with District pupil during the course and scope of the Contract is attached hereto; and/or
Pursuant to Education Code section 45125.2, Consultant has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Consultant's employees and District pupils at all times; and/or
Pursuant to Education Code section 45125.2, Consultant certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Consultant when the California Department of Justice has ascertained has not been convicted of a violent of serious felony. The name and title of the employee who will be supervising Consultant's employees and its sub-consultants' employees is
Name:
Title:
The Work on the Contract is at an unoccupied school site and no employee and/or sub- consultant or supplier of any tier of Contract shall come in contract with the District pupils
Consultant's responsibility for background clearance extends to all of its employees, Subconsultants, and employees of Sub-consultants coming into contact with District pupils regardles of whether they are designated as employees or acting as independent Consultants of th Consultant.
Date: January 18, 2012
Proper Name of Consultant: Byrens Kim Design Works
Signature:
Print Name: Dong E. Kim
Title: Vice President

DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	January 18, 2012
Proper Name of Consultant:	Byrens Kim Design Works
Signature:	With the same
Print Name:	Dong E. Kim
Title:	Vice President

EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire Proposal is not made part of this Agreement.

The scope of the project includes providing design and construction documents for installation of district owned seven (7) classroom portable buildings and one (1) restroom building, design of electrical, data, intercom, fire alarm, and intrusion alarm system per the District standard, plumbing and utility design to serve the portable buildings, design of 10 feet x 60 feet covered lunch structure, and agency approval, bidding support, construction administration, and project closeout.

Client#: 51

BYRENASSO

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	Oakland Unified School Dept of Facilities Planning & Manageme		DATE THEREO	F, THE ISSUING INSURE E CERTIFICATE HOLDE	BED POLICIES BE CANCELLE R WILL RXXXXXXXXXXX MAIL R NAMED TO THE LEFT . 及 XX XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	30 DAYS WRITTEN
	955 High Street Oakland, CA 94601		AUTHORIZED AUTHORIZED	REPRESENTATIVE		

DESCRIPTIONS (Continued from Page 1)

Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives are named as Additional Insureds to General and Auto Liability per policy form wording.

Insurance is Primary and Non-Contributory.

POLICY NUMBER: BA3722N32A COMMERCIAL AUTO
CA 20 48 02 99

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

DESIGNATED INSURED

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM GARAGE COVERAGE FORM MOTOR CARRIER COVERAGE FORM TRUCKERS COVERAGE FORM

With respect to coverage provided by this endersement, the provisions of the Coverage Form apply unless modified by this endorsement

This endorsement identifies personist or organizations twho are "insureds" under the Whors An Insured Provision of the Coverage Form. This endorsement does not after coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Endorsement effective	
01/13/12	
Named Insured	
Byrtha Kim Drawen dark	

SCHEDULE

Name of Person(s) or Organization(s):

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(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to the endorsement.)

Each person or organization shown in the Schedule is an "insured" for Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Whole An Insured Provision contained in Section II of the Coverage Form

POLICY NUMBER: 6808718N839 COMMERICAL GENERAL LIABILITY ISSUE DATE: 1/19/2012

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

NAME OF PURSON(S) OR OPGANIZATION(S): Oakland Unified School District, its Directors. Officers, Employees, Agents, and Representatives

PROJECT/LOCATION OF COVERED OPERATIONS: All Operations of the Named Insured

PROVISIONS

A. The following is added to WHO IS AN INSURED (Section II).

The person or organization shown in the Schedule above is an additional insured on this Governge Mari 3 of only techniques of personal for technique in any operation of property demands of personal injury crosses, in which or a just, by year of 2 to obesions or the acts or orasses of a ose aclaid on your behalf.

- In the performance of your phase greater allons;
- In connection with premises inwood by or pented to you; or
- In connection with your work and included within the "products excepted dispersions hazard."

Such person or organization does not qualify as an additional insured for "bodily injury", "property durnage," or personal injury" for which that person or organization has assumed liability in a contract or agreement.

The incurance provided to such additional incured is limited as follows:

 This incurrence does not apply to the rendering of air facing to coming unity or alcass and services!

The tents of evaluance afforded to the additional insured shall be the limits which you agreed in that contrast or agreement required courance to provide for that additional material, or the limits shown in the Dechartors for this Coverage Part, whichever are less This endorsement does not increase the limits of insurance stated in the LIMITS OF INSURANCE (Section III) for this Coverage Part.

B. The following is added to Paragraph at of 4 Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV): However, if you specifically agree in a contract or

However, if you specifically agree in a contract or egreenters requiring insurance that, for the additional insured shown in the Schedule, the insurance provided to that additional insured under this.

COMMERICAL GENERAL LIABILITY

Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- The bodily injury or property damage for which coverage is sought occurs, and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed;

after you have entered into that "contract or agreement requiring insurance" for such additional insured. But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other baris, that is available to the additional insured when the iditional insured in additional insured under any other insurance.

C The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against the additional insured shown in the Schedule above because of payments we make for bodily injury', 'property damage' or "personal"

injury" arising out of "your work" on or for the project, or at the location, shown in the Schedule above, performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that additional insured. We waive these rights only where you have agreed to do so as part of the contract or agreement requiring insurance" with that additional insured entered into by you before, and in effect when the bodily injury or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include the person or organization shown in the Schedule as an additional insured on this Coverage Part provided that the "bodily injury and "procerty damage" occurs, and the nersonal injury" is caused by an offense committed.

- After you have entered into that contract or agreement
- b While that part of the contract or agreement is in effect; and
- Before the end of the policy period.



November 30, 2011

Kevin Newlon Oakland Unified School District 955 High Street Oakland, CA 94601

RE:

Proposal for Architectural and Engineering Services
For Burckhalter Elementary School Portable Installation Project
OUSD Project No. 07147

Dear Kevin,

Thank you for the opportunity to provide this Architectural and Engineering service proposal for the above mentioned project. Based on the email request of 11/17/11, as well as subsequent correspondences, I understand the scope of services to be included as follows:

Burckhalter ES Portable installation

- Provide design and construction documents for installation of district owned 7 classroom portable buildings and 1 restroom building.
- Provide design of electrical, data, interconi, fire alarm, and intrusion alarm system per the district standard.
- Provide plumbing and utility design to serve the portable buildings.
- Provide a design of 20ft x 20ft covered lunch structure.
- The services will include design, agency approval, bidding support, construction administration, and project closeout.

Lunderstand that the preliminary construction budget for this project is \$825,000.00

Based on the information provided by the district, we propose the following design fees to complete the task.

DISCIPLINE	PROPOSED FEE
Architect	\$45,000.00
Structural	\$9,500.00
Mechanical	\$5,500.00
Electrical	\$9,000.00
Fire Alarm by Our electrical Engineer	\$3,000.00
TOTAL	\$72,000.00
Sewage Pump Design*	\$5,500.00
Fire Alarm by Aon Fire Protection*	\$20,000.00

As noted by the asterisks above, there are a couple of tasks which may require additional fee in addition to the total A&E fee of \$72,000.00.

One, we understand that the district will provide information regarding sewer connection and the underground waste line elevations. If a design of a new sewage pump system is required due to the site condition, then the additional engineering fee will be required to implement the design.

Two, the district may elect to utilize Aon Fire Protection for the design of the fire alarm system. Their proposed fee will replace the fire alarm design cost by our electrical engineer, if desired.

We understand that the portable buildings to be placed on the site have proper DSA documentation and closeout status to be utilized in this project.

We are ready to initiate the contract upon your review and approval. Thank you once again for your consideration.

Cordially,

Dong E Kim, AlA, LEED AP

Vice President



INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

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