

LEGISLATIVE FILE

File ID No. 13-2285
Introduction Date 10-9-2013
Enactment No. 13-2121
Enactment Date 10/9/13
By oA

OAKLAND UNIFIED SCHOOL DISTRICT

Office of the Board of Education

October 9, 2013



To: Board of Education

From: Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education
Timothy E. White, Associate Superintendent of Planning & Management,
Building & Grounds and Custodial Services

Subject: Change Order No. 1 with American Air Conditioning Plumbing and Heating for Castlemont, Oakland Technical Retro Commissioning Project in an amount of (\$9,439.00) decreasing the current contract from \$261,500.00 to \$252,061.00.

ACTION REQUESTED

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 1 on behalf of the District with American Air Conditioning Plumbing and Heating for additional work due to District requested improvements and DSA or Agency requested changes to Castlemont, Oakland Technical Retro Commissioning Project in the amount not to exceed (\$9,439.00), decreasing the current contract amount from \$261,500.00 to \$252,061.00.

BACKGROUND

The scope of work for the original contract was to provide modernization construction services for the **Castlemont, Oakland Technical Retro Commissioning Project**. Funding for the project is County School Facilities Fund.

All costs associated with this change order have been thoroughly monitored and documented by the Architect, Inspector of Record, and Project Manager.

All changes pertaining to this change order, amount to -3.61% of original contract sum, have been categorized as to source. Percentage figures relate amount of change (by source), to the original contract sum of \$261,500.00.

	Amount \$	Percent %
Changes Due to Owner Requested Change		
<i>(Preliminary Change Order Nos. 2 and 3)</i>	(\$9,439.00)	-3.61%
<i>TOTAL</i>		%

DISCUSSION

The work added by this change order includes:

Item No.	Description	Reason	Requested by
PCO 1	Wanted lighter color than originally picked.	Owner Requested Change	District

Under a separate series of actions not related to this change order approval, the District will review and adjust the consultant fees to acknowledge costs resulting from their errors and omissions.

Original Contract Sum:	\$39,191.00
Sum of previously approved Change Orders:	\$ 0.00
Contract sum prior to this Change Order:	\$39,191.09
Cost of current Change Order No.1	\$ 4,025.99
New Contract Sum:	\$43,216.99
Current Change Order(s) as % of contract	10.27%
Contract completion date as of this Change Order No. 1	8/15/2012

RECOMMENDATION

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 1 on behalf of the District with Amber Flooring for additional work due to District requested improvements and DSA or Agency requested changes to Piedmont Painting and Flooring Project in the amount not to exceed \$4,025.99, increasing the current contract amount from \$39,191.00 to \$43,216.99.

All remaining portions of the agreement shall remain in full force and effect as originally stated.

FUNDING SOURCE

The funding source for this change order is the Deferred Maintenance. The scope of work is included in the Board of Education approved total budget for the Piedmont Painting and Flooring Project. The total budget for this project is \$43,216.99.

ATTACHMENT

Change Order No. 1 which includes: Piedmont Painting and Flooring Project PCO Number: 1

Key Codes: 1469000814-6200

OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-879-8385 - FAX 510-879-1860

CHANGE ORDER NO. 01

FOOB 236

PROJECT: Castlemont, Oakland Technic Retro Commissioning Project

OWNER: Oakland Unified School District

CONTRACTOR: American Air Conditioning Plumbing & Heating
820 Aladdin Ave
San Leandro, CA 94577

DATE:

DSA FILE NO.: N/A

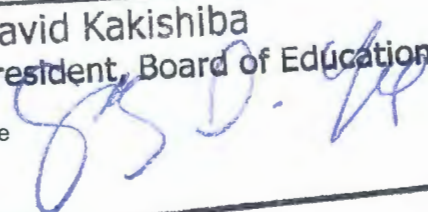
DSA APP NO.: N/A

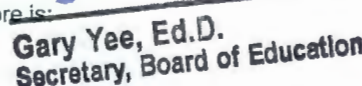
OUSD PROJECT#: 07144

PROJECT MGR.: Richard Rogers

The Contractor is authorized to make the changes listed in the **Summary** and described in **Change Order Attachment** when this Change Order has been approved.

Original Contract Sum	\$261,500.00
Net Change by previously authorized Change Orders	
The Contract sum prior to this change order	
The Contract sum will be increased/decreased	(\$9,439.00)
The New Contract Sum including the Change Order will be	\$252,061.00
Change Order percentage of base contract	-3.61%
The Contract is changed by #Error	days
Contract completion date as of this Change Order therefore is:	


David Kakishiba
 President, Board of Education


Gary Yee, Ed.D.
 Secretary, Board of Education

Summary reference attached items : 2 3

<p>Approved: Architect of Record</p> <p style="font-size: 1.5em; color: blue;">ST Rth</p> <hr/> <p>Signature</p> <p>Date: 3-28-13</p>	<p>Approved: General Contractor</p> <p style="font-size: 1.5em; color: blue;">[Signature]</p> <hr/> <p>Signature</p> <p>Date: 4/9/13</p>	<p>Approved: OUSD</p> <p style="font-size: 1.5em; color: blue;">[Signature]</p> <hr/> <p>Director of Facilities Signature</p> <p>Date: 4/9/13</p> <hr/> <p>Asst. Superintendent Signature</p> <p>Date:</p>
<p>Approved: Electrical or Structural Engineer</p> <p style="color: red; font-size: 1.5em;">N/A</p> <hr/> <p>Signature</p> <p>Date:</p>	<p>Approved: Mechanical Engineer</p> <p style="color: red; font-size: 1.5em;">N/A</p> <hr/> <p>Signature</p> <p>Date:</p>	<p>Approved: Division of the State Architect</p> <p style="color: red; font-size: 2em; opacity: 0.5;">RECEIVED</p> <p style="color: red; font-size: 1.5em;">4-18-2013</p> <hr/> <p>Signature</p> <p>Date:</p>

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 By: OA

9189003893-6271

2013 APR 16 PM 1:00
 FACILITIES PLANNING & MANAGEMENT
 ACCOUNTING DEPARTMENT

Fund 35
 RES 7710

OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-879-8385 - FAX 510-879-1860

Change Order 1-2 (Revised 1/19/2006)

SUMMARY OF CHANGE ORDER NO. 01

PROJECT: Castlemont, Oakland Technic
Retro Commissioning Project

OWNER: Oakland Unified School District

CONTRACTOR: American Air Conditioning Plumbing & Heating
820 Aladdin Ave
San Leandro, CA 94577

DATE:

DSA FILE NO.: N/A

DSA APP NO.: N/A

OUSD PROJECT#: 07144

PROJECT MGR.: Richard Rogers

1	PCO # 2	DEDUCT	(\$8,263.00)
		ADD/DEDUCT	

Description: Credit of unused portion of AED
Reason:
Requested By: F2 Owner Requested Change
DSA Prelim approval date:

2	PCO # 3	DEDUCT	(\$1,176.00)
		ADD/DEDUCT	

Description: Credit for unused portion of Data Cabling
Reason: E3 Systems completed the work per the request of OUSD facilities department.
Requested By: F2 Owner Requested Change
DSA Prelim approval date:

CO #1 (2 PCO's)
Total: (\$9,439.00)

Change Order 2-2 (Revised 1/19/2006)

CHANGE ORDER ROUTING FORM

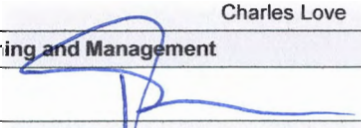
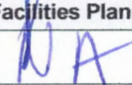
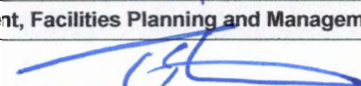
Project Information			
Project Name	Castlemont, Oakland Tech Retro Commissioning	Site	918
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	American Air Conditioning Plumbing & Heating	Agency's Contact	Reed Heathorn				
OUSD Vendor ID #	F006236	Title	Project Manager				
Street Address	820 Aladdin Avenue	City	San Leandro	State	CA	Zip	94577
Telephone	510-351-7578	Policy Expires					
Contractor History	Previously been an OUSD contractor? x Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes x No				
OUSD Project #	07144						

Term			
Date Work Will Begin	6-13-2012	Date Work Will End By <small>(not more than 5 years from start date)</small>	8-24-2012

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$252,061.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	(\$ 9,439.00)
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
7710	County School Facilities Fund	9189003893	6271	(\$9,439.00)

Approval and Routing (in order of approval steps)					
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.					
	Division Head	Charles Love	Phone	510-535-7038	Fax 510-535-7082
1.	Director, Facilities Planning and Management				
	Signature			Date Approved	9/18/12
2.	General Counsel, Department of Facilities Planning and Management				
	Signature			Date Approved	
3.	Associate Superintendent, Facilities Planning and Management				
	Signature			Date Approved	
4.	Deputy Superintendent				
5.	President, Board of Education				
	Signature			Date Approved	