

|   |                   |
|---|-------------------|
| Board Office Use: <b>Legislative File Info.</b> |                   |
| File ID Number                                  | 13-0518           |
| Introduction Date                               | 4-10-13           |
| Enactment Number                                | 13-0620           |
| Enactment Date                                  | 4/19/13 <i>ed</i> |



OAKLAND UNIFIED  
SCHOOL DISTRICT

Community Schools, Thriving Students

# Memo

**To** Board of Education  
Tony Smith, Ph.D., Superintendent

**From** By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action *M. Santos*  
Vernon Hal, Deputy Superintendent, Business & Operations

**Board Meeting Date** 4/19/13  
(To be completed by Procurement)

**Subject** Individual Service Agreement Amendment - 1  
Bay Area Community Resources, San Rafael, CA (Contractor, City/State) - 112 /Greenleaf Elementary School (site/department)

**Action Requested** Approval by the Governing Board of the amendment to the Individual Service Agreement between the District and Bay Area Community Resources. Services to be primarily provided to Greenleaf Elementary School, for the period of July 1, 2012 through August 31, 2013, in an amount not to exceed \$2,751.00.

**Background** *A one paragraph explanation of why an amendment is needed.* The original Individual Service Agreement is contracting the services at the negotiated price, stated in the reference Master MOU, approved by the Board of Education on June 27, 2012 (Enactment Number 12-1652). This amendment will increase the current level of services beyond the initial plan as stated in the original contract for Option A - Lead Agency Unit for Arts, Recreation, Leadership, and Family Literacy Activities. Because of this increase, the school is increasing the amount of funds that was originally contracted to provide these additional services.

**Discussion** *One paragraph summary of the amended scope of work.* Approval by the Board of Education of Amendment No. 1 of the Individual Service Agreement to the Master Memorandum of Understanding between the District and Bay Area Community Resources, San Rafael, CA, for the latter to provide additional services to enhance the current comprehensive after school program that services approximately 100 students daily, increasing the amount originally contracted from the Menu of Service - Option A, daily for all students and families in the after school program at Greenleaf Elementary School for the period of July 1, 2012 through August 31, 2013, in the amount of \$2,751.00, increasing the agreement from \$89,097.00 to a not to exceed amount of \$91,848.00. All terms and condition remain in full force and effect.

**Recommendation** Approval by the Governing Board of the amendment to the Individual Service Agreement between the District and Bay Area Community Resources. Services to be primarily provided to 112/Greenleaf Elementary School, increasing the amount of the Individual Service Agreement from \$89,097.00 to a not to exceed \$91,848.00.

**Fiscal Impact** Funding resource name (please spell out) 6010/After School Education and Safety (ASES) Grant not to exceed \$2,751.00.

**Attachments**

- Individual Service Agreement Amendment
- Copy of original Individual Service Agreement



|                   |         |
|-------------------|---------|
| FILE ID NUMBER    | 13-0518 |
| Introduction Date | 4-10-13 |
| Enactment Number  | 13-0620 |
| Enactment Date    | 4/10/13 |

## INDIVIDUAL SERVICE AGREEMENT (ISA) AMENDMENT NO. 1

AGREEMENT TO PURCHASE ADDITIONAL SERVICES UNDER A MASTER MEMORANDUM OF UNDERSTANDING

This Amendment is entered into between the Oakland Unified School District (OUSD) and Bay Area Community Resources (CONTRACTOR). OUSD entered into an Agreement with CONTRACTOR for services on July 1, 2012, and the parties agree to amend that Agreement as follows:

| MASTER MOU – ORIGINAL ISA INFORMATION  |                                 |                           |           |
|--|---------------------------------|---------------------------|-----------|
| VENDOR NAME  | Bay Area Community Resources    | LEGISTAR FILE ENACTMENT # | 12-1652   |
| SITE NUMBER / NAME   | 112 Greenleaf Elementary School | AMOUNT OF ORIGINAL ISA    | \$ 89,097 |
| Original ISA Contract, or most recent ISA Contract Amendment period: July 1, 2012 (from date) to June 30, 2013 (end date). |                                 |                           |           |

### ORDER OF ADDITIONAL SERVICES – SELECT APPROPRIATE BOX

Increase in the amount of services (days, hours, etc) of same type of service purchased in the original ISA.

|          |                                  |     |           |                  |   |          |
|----------|----------------------------------|-----|-----------|------------------|---|----------|
| Service  | Option A: Elementary Lead Agency | Fee | \$ 93,834 | UNITS OF SERVICE | 1 | \$ 2,751 |
| Service  |                                  | Fee | \$        | UNITS OF SERVICE |   | \$       |
| Service  |                                  | Fee | \$        | UNITS OF SERVICE |   | \$       |
| Subtotal |                                  |     |           |                  |   | \$ 2,751 |

IF FEE DOES NOT EQUAL RATE PER UNIT MULTIPLIED BY DESIRED UNITS, EXPLAIN REASON FOR ALTERED RATE:

A. School opting to utilize own teachers to provide academic services, reducing the academic programming charges to the cost above.

Purchase New Type of Service.

|          |  |     |    |                  |  |    |
|----------|--|-----|----|------------------|--|----|
| Service  |  | Fee | \$ | UNITS OF SERVICE |  | \$ |
| Service  |  | Fee | \$ | UNITS OF SERVICE |  | \$ |
| Service  |  | Fee | \$ | UNITS OF SERVICE |  | \$ |
| Subtotal |  |     |    |                  |  | \$ |

IF FEE DOES NOT EQUAL RATE PER UNIT MULTIPLIED BY DESIRED UNITS, EXPLAIN REASON FOR ALTERED RATE:

Increasing the ISA Not to Exceed Amount to: \$91,848

The Term (Duration) of the Individual Service Agreement remains unchanged.

The Term (Duration) has changed: The contract term is extended by an additional \_\_\_\_\_ (days/weeks/months), and the amended expiration date is \_\_\_\_\_

#### ISA Amendment History:

There are no previous amendments to this ISA.  This ISA has previously been amended as follows:

| No. | Date | General Description of Reason for Amendment | Amount of Increase (Decrease) |
|-----|------|---|-------------------------------|
|     |      |   | \$                            |
|     |      |   | \$                            |
|     |      |   | \$                            |

This is an Individual Services Agreement between a vendor and a school site or department to purchase services under a Master MOU. This is a contract for services, its execution by an authorized OUSD agent commits OUSD to pay for services provided by CONTRACTOR under the terms and conditions of the Master MOU attached and incorporated herewith, subject to this ISA

Amendment being approved by the Board of Education.

|                         |      |   |       |           |
|-------------------------|------|---|-------|-----------|
| VENDOR                  | NAME | Martin Weinstein  | TITLE | CEO       |
| SIGNATURE               |      |  | DATE  | 4/10/13   |
| OUSD SITE ADMINISTRATOR | NAME | Morgan Thomas   | TITLE | Principal |
| SIGNATURE               |      |  | DATE  | 2/13/13   |

#### APPROVAL BY THE BOARD OF EDUCATION

|   |  |      |         |
|---|--|------|---------|
| PRESIDENT OF THE BOARD OF EDUCATION               |  | DATE | 4/10/13 |
| EDGAR RAKESTRAW, JR SECRETARY, BOARD OF EDUCATION |  | DATE | 4/11/13 |



Units of Service for Lead Agency: Bay Area Community Resources

**Lead Agency Unit of Service for Elementary/Middle Schools**

**After School Services include:**

After school program set up at school site and coordination of comprehensive services to ensure ASES and 21<sup>st</sup> Century grant compliance, alignment with school day, program quality, fiscal oversight, and compliance with district policies, including contracting processes, fiscal timelines, and Legal requirements.

Delivery of high quality after school programming consisting of academic, enrichment, and recreational/physical activity components to meet grant compliance. Services will be delivered by qualified, trained individuals and community providers with subject matter expertise and youth development experience.

After School program will serve up to 93 students (Elementary School) and 125 (Middle School). Services will be offered daily, Monday through Friday, from September – June. Program will begin immediately at the end of the regular school day and will stay open until 6pm daily.

Program activities will be provided by qualified staff. Student to staff ratio will not exceed 20:1.

Alignment of after school program plan with key components of SPSA, Extended Day Model, and collaborative partnerships with students, families, school staff and community partners.

Ongoing after school professional development, training and coaching to school site staff, collaborative partners, and line staff.

Agency efforts to mobilize and leverage additional resources to enhance after school services (i.e. Volunteer Management, Bayac Americorp/Vista, Fund Development and Grant writing, and In-Kind or Match Programs).

**Lead Agency Option A: Cost for Elementary School lead agency package: \$93,834**

**Lead Agency Option B: Cost for Middle School Lead Agency package: \$127,213**

**Lead Agency Unit of Service for High Schools**

**Description of Services:**

After school program set up at school site and coordination of comprehensive services to ensure ASSETS 21<sup>st</sup> Century grant compliance, integration of extended day model and alignment with school day, program quality, operational and fiscal oversight.

Delivery of high quality after school programming consisting of academic, enrichment, recreational/physical activity, family literacy, and targeted Equitable Access services to

students that are high risk and are hard to reach via general services. Services will be delivered by qualified, trained individuals and community providers with subject matter expertise and youth development experience. Program set-up will ensure student safety.

Services for up to 75 students at the small alternative high schools and up to 120 at the larger continuation high school(s). 15 hours plus of programming per week from September – June.

Coordination, outreach, and delivery of: Family literacy events that meet the needs of both English and Spanish speaking families; Cross-site annual events such as Lights On Music and Arts Festival, Life After High School Conference, and Basketball and Soccer Leagues.

Equitable Access services to students that are hard to reach, may include: Internships (managing student stipends, coordinating student placements and career mentors), Job Readiness, Career Exploration, Life Skills, English and Math Tutoring, and Driver's Education.

Ongoing after school professional development, training and coaching provided to school site staff, collaborative partners, and line staff.

Agency efforts to mobilize and leverage additional resources to enhance after school services (i.e. Volunteer Management, Bayac Americorp/Vista, Fund Development and Grantwriting and In-Kind or Match Programs).

Lead agency unit of service includes programmatic and operational costs.

**Lead Agency Option C: Cost for Small High School Programs serving up to 75 students: \$156,000**

**Lead Agency Option D: Cost for Large High School Programs serving up to 120 students: \$227,000**

**Factors that may reduce or increase the school charge for above lead agency units:**

- 1a. School opting to utilize own teachers to provide academic services, reducing the academic programming charges to the cost above.
- 1b. School opting to directly contract with a different service provider for enrichment, reducing some of the enrichment charges to the cost above.
- 1c. School opting to provide supplies in support of after school programming, reducing supply costs from the total above.
- 1d. School opting to fund School Safety Officer, reducing above costs to provide safe and secure after school environment.
- 1e. School opting to fund high school academic liaison, reducing above costs to ensure academic alignment.
- 1f. School opting to provide after school program leadership, reducing the above costs for Site Coordinator.
- 1g. Other specialty services from this menu have been selected to augment or replace



|  |
|--|
| <p>some of the basic lead agency services included in package above.</p> <p>1h. School utilizing other funds to increase level of services and/or number of students served beyond the above base unit.</p>  |
| <p><b>Other Specialized Services</b></p>   |
| <p><b>Option E: Youth Leadership and Career Exploration</b><br/>         Structured weekly opportunities for youth to interact with trained mentors and engage in community service projects.</p> <p>Cost: \$6,000 for two sessions/week, from Sept – June; service for up to 20 youth.</p>  |
| <p><b>Option F: Specialized CAHSEE preparation</b><br/>         6 week CAHSEE prep intensive: 2 hours every day with up to 3 tutors utilizing <i>Moving Forward Education</i> curriculum provided by trained mentors throughout entire school year.</p> <p>Cost: \$5,720</p>   |
| <p><b>Option G: Specialized Title 1 Services</b><br/>         Specialized Title 1 services will provide underprivileged children an enriched and accelerated educational program, including the use of school wide curriculum/programs or additional services such as intervention that increases the amount and quality of instructional time.</p> <p>Cost: \$12,000</p>  |
| <p><b>Option H: Parent workshops</b><br/>         Specialized family events to foster parent involvement and understanding of how to provide academic support to children.</p> <p>Cost: \$300 per 2-hour event, for up to 75 families</p>  |
| <p><b>Option I: Farmers Market Services</b><br/>         Specialized health and nutrition activities for student to foster healthy eating and educate them on healthy eating by providing a produce stand on a weekly basis.</p> <p>Cost: \$4,500 to include all school community members.</p>   |
| <p><b>Option J: Physical Fitness</b><br/>         Specialized physical fitness activities may include: all seasonal sport leagues (but not limited to) basketball, flag football, soccer, and track/field. It may also include: martial arts, capoeira, yoga, recreational activities, wrestling, or other physical activity as needed.</p> <p>Cost: \$12,000 per activity for 10 months up to 20 students served daily per activity</p> |
| <p><b>Option K: Visual or Performing Arts</b><br/>         Specialized services may included: Drama, Studio production, Drawing/ Painting/ Murals, Video/Photography, Spoken Word, Music, Hip Hop and Social Action, Dance and Cultural Dance, Drumming and cultural music, or other Visual and Performing Art programs as needed</p> <p>Cost: \$12,000 per activity for 10 months up to 20 students served daily per activity</p>       |

**Option L: Health & Nutrition**

Specialized health and nutrition activities for students to foster healthy eating and educate them on nutrition.

Cost: \$10,000 per activity for 10 months up to 20 students served daily per activity

**BACR Mental Health Services**

**Mental Health Services Option M:** Individual and group counseling and other mental health services, consultation with families and school personnel and limited crisis response. Approximately 25 clients served annually. Services provided by Graduate Intern for 1 ½ - 2 ½ days per week for 36 weeks. Clinical supervision provided.

Cost: \$9,000 per year

**Mental Health Services Option N & O:** Individual, group and family counseling, case management and other mental health services, consultation with school personnel and crisis response. Classroom education or other school-wide interventions as needed. Services provided by Master's level Mental Health Staff. Clinical supervision is provided.

**Option N:** \$13,000 for one day per week for entire school year; 20 students served over the course of the year.

**Option O:** \$65,000 for daily services for entire school year; 80 - 100 students served over the course of the year.

**BACR Summer Programming**

**Option P: Summer Programming Services:** Variety of services to decrease the summer learning loss of youth by providing a safe, enriching, and dynamic summer program that involves the whole family and community. Services customized to meet school and community needs, and may include: STEM activities, Physical Fitness, Enrichment activities, and/or Fieldtrips.

Cost: \$20,000 for a 4 to 6 week summer program (approximately 3-6 hours/day) for up to 50 students

**Additional Services for ASES/21<sup>st</sup> Century Elementary and Middle Schools**

**Option Q: Family Literacy Services:** Variety of services to engage parents and support them in helping their children succeed in school. Services customized to meet school and community needs, and may include: parent workshops, parent outreach, and adult literacy support.

Services will be open to families of all students participating in ASES/21<sup>st</sup> Century after school programming. Services will be provided by qualified, trained individuals and/or community providers with subject matter expertise.

Cost: \$17,400

**Option R: Equitable Access Services:** Services customized to meet school needs, and may include: services to enhance student access to after school program; special support services for English learners and other high need students; translation services; and



services to promote conflict resolution and positive program climate.

Services will complement after school programming occurring daily, September – June.

Cost: \$21,750

**Factors that would decrease the above costs for ASES/21<sup>st</sup> Century Additional Services:**

- 2a. School opting to provide a portion of family literacy services with own staffing and resources.
- 2b. School opting to provide a portion of Equitable Access services with own staffing and resources.
- 2c. School providing own supplies to support family literacy or equitable access services.
- 2d. School partnering with other providers to provide a portion of family literacy or equitable access services.

| Board Office Use: Legislative File Info. |           |
|--|-----------|
| File ID Number                           | 12-2068   |
| Introduction Date                        | 8/1/12    |
| Enactment Number                         | 12-2137   |
| Enactment Date                           | 8/1/12 08 |



OAKLAND UNIFIED  
SCHOOL DISTRICT

Community Schools, Thriving Students

# Memo

To Board of Education  
 From Tony Smith, Ph.D., Superintendent  
 By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action  
 Vernon Hal, Deputy Superintendent, Business & Operations

Board Meeting Date  
 (To be completed by Procurement) August 15, 2012

Subject Individual Service Agreement - Master Memorandum of Understanding - Bay Area Community Resources (contractor) - 112/Greenleaf Elementary School (site)

Action Requested Approval of the Individual Service Agreement to the Master Memorandum of Understanding (MOU) between District and Bay Area Community Resources, for services to be provided primarily to 112/Greenleaf Elementary School.

Background The attached Individual Service Agreement is the contracting of services at the negotiated price, stated in the referenced Master MOU, approved by the Board of Education on June 27, 2012 (Enactment number 12-1652).  
*A one paragraph explanation of why the consultant's services are needed.*

Discussion Approval by the Board of Education of an Individual Service Agreement to the Master Memorandum of Understanding (MOU) between the District and Bay Area Community Resources, San Rafael, CA, for the latter to provide their Menu Option A-Lead Agency Unit for Arts, Recreation, Leadership and Family Literary activities in its capacity as a Comprehensive After School Program Lead Agency at Greenleaf Elementary School for the period of July 1, 2012 through August 31, 2013, in an amount not to exceed \$89,097.00, pursuant to the terms and conditions as specified in the MOU.  
*One paragraph summary of the scope of work.*

Recommendation Approval by the Board of Education of an Individual Service Agreement to the Master Memorandum of Understanding (MOU) between the District and Bay Area Community Resources for the latter to provide Arts, Recreation, Leadership and Family Literary activities in its capacity as a Comprehensive After School Program Lead Agency at Greenleaf Elementary School for the period July 1, 2012 through August 31, 2013.

Fiscal Impact Funding Resource: 6010/After School Education and Safety (ASES) Grant in an amount not to exceed \$89,097.00.

- Attachments
- Individual Service Agreement
  - Menu of Service
  - Certificate of Insurance
  - Copy of Master Memorandum of Understanding



|   |           |
|---|-----------|
| <b>Board Office Use: Legislative File Info.</b> |           |
| File ID Number                                  | 12-2068   |
| Introduction Date                               | 8/1/12    |
| Enactment Number                                | 12-2137   |
| Enactment Date                                  | 8/1/12 08 |



OAKLAND UNIFIED SCHOOL DISTRICT

**INDIVIDUAL SERVICE AGREEMENT (ISA) 2012-2013**

**MASTER MOU INFORMATION**

|   |                              |             |         |
|---|------------------------------|-------------|---------|
| VENDOR NAME   | Bay Area Community Resources |             |         |
| VENDOR #  | 1001628                      | ENACTMENT # | 12-1652 |
| SITE / DEPT NAME  | Greenleaf Academy            | SITE #      | 112     |
| OUSD STAFF CONTACT - EMAILS ABOUT THIS CONTRACT SHOULD BE SENT TO: Monica.Thomas@ousd.k12.ca.us |                              |             |         |

**ORDER MENU OF SERVICES (EXHIBIT A OF MASTER MOU) - SELECT DESIRED SERVICE**

| SERVICE AND UNIT OF SERVICE (SEE EXHIBIT A OF MASTER MOU FOR A FULL DESCRIPTION OF SCOPE OF WORK AND MENU OF SERVICES) | GRADE LEVEL(S) SERVED | RATE PER UNIT | DESIRED UNITS | AMOUNT (DESIRED UNITS TIMES RATE PER UNIT) |
|--|-----------------------|---------------|---------------|--|
| A-Lead Agency Unit for Elementary  | K-8                   | \$93834       | 1             | \$89097                                    |
|  |                       | \$            |               | \$   |
|  |                       | \$            |               | \$   |
| <b>TOTAL AMOUNT</b>  |                       |               |               | <b>\$89097</b>                             |

IF FEE DOES NOT EQUAL RATE PER UNIT MULTIPLIED BY DESIRED UNITS, EXPLAIN REASON FOR ALTERED RATE:  
 1a. School opting to utilize own teachers to provide academic services, reducing the academic programming charges to the cost above.

**BUDGET INFORMATION**

|                    |               |            |            |          |            |
|--------------------|---------------|------------|------------|----------|------------|
| REQUISITION NUMBER | R0300587      | START DATE | 07/01/2012 | END DATE | 08/31/2013 |
| RESOURCE #         | RESOURCE NAME | ORG KEY    | AMOUNT     |          |            |
| 6010               | ASES          | 1121553401 | \$89097    |          |            |
|                    |               |            | \$         |          |            |
|                    |               |            | \$         |          |            |

This Individual Services Agreement is a contract for services. Its execution by an authorized OUSD agent, commits OUSD to pay for services provided by this VENDOR under the terms and conditions of the Master MOU referenced and incorporated herewith.

|                         |                       |       |           |
|-------------------------|-----------------------|-------|-----------|
| VENDOR                  | NAME MARTIN WEINSTEIN | TITLE | CEO       |
| SIGNATURE               | <i>[Signature]</i>    | DATE  | 6/20/12   |
| OUSD SITE ADMINISTRATOR | NAME MONICA THOMAS    | TITLE | PRINCIPAL |
| SIGNATURE               | <i>[Signature]</i>    | DATE  |           |

**APPROVAL**

IF USING FUNDS REVIEWED BY STATE AND FEDERAL PROGRAMS OR Quality Community School Development  
 SPSA ACTION ITEM NUMBER: \_\_\_\_\_ OR, SPSA MODIFICATION DOCUMENTATION ATTACHED

RESOURCE MANAGER, if using funds managed by:  
 State and Federal  Quality Community School Development  After School Programs

|           |                    |      |        |
|-----------|--------------------|------|--------|
| SIGNATURE | <i>[Signature]</i> | DATE | 7-9-12 |
| SIGNATURE |                    | DATE |        |

**NETWORK OR DEPARTMENT EXECUTIVE OFFICER**

|           |                    |      |         |
|-----------|--------------------|------|---------|
| SIGNATURE | <i>[Signature]</i> | DATE | 7-16-12 |
|-----------|--------------------|------|---------|

**PRESIDENT AND THE SECRETARY OF THE BOARD OF EDUCATION**

|           |                    |      |         |
|-----------|--------------------|------|---------|
| SIGNATURE | <i>[Signature]</i> | DATE | 8/2/12  |
| SIGNATURE | <i>[Signature]</i> | DATE | 8/23/12 |



Units of Service for Lead Agency: Bay Area Community Resources

**Lead Agency Unit of Service for Elementary/Middle Schools**

**After School Services include:**

After school program set up at school site and coordination of comprehensive services to ensure ASES and 21<sup>st</sup> Century grant compliance, alignment with school day, program quality, fiscal oversight, and compliance with district policies, including contracting processes, fiscal timelines, and Legal requirements.

Delivery of high quality after school programming consisting of academic, enrichment, and recreational/physical activity components to meet grant compliance. Services will be delivered by qualified, trained individuals and community providers with subject matter expertise and youth development experience.

After School program will serve up to 93 students (Elementary School) and 125 (Middle School). Services will be offered daily, Monday through Friday, from September – June. Program will begin immediately at the end of the regular school day and will stay open until 6pm daily.

Program activities will be provided by qualified staff. Student to staff ratio will not exceed 20:1.

Alignment of after school program plan with key components of SPSA, Extended Day Model, and collaborative partnerships with students, families, school staff and community partners.

Ongoing after school professional development, training and coaching to school site staff, collaborative partners, and line staff.

Agency efforts to mobilize and leverage additional resources to enhance after school services (i.e. Volunteer Management, Bayac Americorp/Vista, Fund Development and Grant writing, and In-Kind or Match Programs).

**Lead Agency Option A: Cost for Elementary School lead agency package: \$93,834**

**Lead Agency Option B: Cost for Middle School Lead Agency package: \$127,213**

**Lead Agency Unit of Service for High Schools**

**Description of Services:**

After school program set up at school site and coordination of comprehensive services to ensure ASSETS 21<sup>st</sup> Century grant compliance, integration of extended day model and alignment with school day, program quality, operational and fiscal oversight.

Delivery of high quality after school programming consisting of academic, enrichment, recreational/physical activity, family literacy, and targeted Equitable Access services to



students that are high risk and are hard to reach via general services. Services will be delivered by qualified, trained individuals and community providers with subject matter expertise and youth development experience. Program set-up will ensure student safety.

Services for up to 75 students at the small alternative high schools and up to 120 at the larger continuation high school(s). 15 hours plus of programming per week from September – June.

Coordination, outreach, and delivery of: Family literacy events that meet the needs of both English and Spanish speaking families; Cross-site annual events such as Lights On Music and Arts Festival, Life After High School Conference, and Basketball and Soccer Leagues.

Equitable Access services to students that are hard to reach, may include: Internships (managing student stipends, coordinating student placements and career mentors), Job Readiness, Career Exploration, Life Skills, English and Math Tutoring, and Driver's Education.

Ongoing after school professional development, training and coaching provided to school site staff, collaborative partners, and line staff.

Agency efforts to mobilize and leverage additional resources to enhance after school services (i.e. Volunteer Management, Bayac Americorp/Vista, Fund Development and Grantwriting and In-Kind or Match Programs).

Lead agency unit of service includes programmatic and operational costs.

**Lead Agency Option C: Cost for Small High School Programs serving up to 75 students: \$156,000**

**Lead Agency Option D: Cost for Large High School Programs serving up to 120 students: \$227,000**

**Factors that may reduce or increase the school charge for above lead agency units:**

- 1a. School opting to utilize own teachers to provide academic services, reducing the academic programming charges to the cost above.
- 1b. School opting to directly contract with a different service provider for enrichment, reducing some of the enrichment charges to the cost above.
- 1c. School opting to provide supplies in support of after school programming, reducing supply costs from the total above.
- 1d. School opting to fund School Safety Officer, reducing above costs to provide safe and secure after school environment.
- 1e. School opting to fund high school academic liaison, reducing above costs to ensure academic alignment.
- 1f. School opting to provide after school program leadership, reducing the above costs for Site Coordinator.
- 1g. Other specialty services from this menu have been selected to augment or replace



some of the basic lead agency services included in package above.

1h. School utilizing other funds to increase level of services and/or number of students served beyond the above base unit.

#### **Other Specialized Services**

##### **Option E: Youth Leadership and Career Exploration**

Structured weekly opportunities for youth to interact with trained mentors and engage in community service projects.

Cost: \$6,000 for two sessions/week, from Sept – June; service for up to 20 youth.

##### **Option F: Specialized CAHSEE preparation**

6 week CAHSEE prep intensive: 2 hours every day with up to 3 tutors utilizing *Moving Forward Education* curriculum provided by trained mentors throughout entire school year.

Cost: \$5,720

##### **Option G: Specialized Title 1 Services**

Specialized Title 1 services will provide underprivileged children an enriched and accelerated educational program, including the use of school wide curriculum/programs or additional services such as intervention that increases the amount and quality of instructional time.

Cost: \$12,000

##### **Option H: Parent workshops**

Specialized family events to foster parent involvement and understanding of how to provide academic support to children.

Cost: \$300 per 2-hour event, for up to 75 families

##### **Option I: Farmers Market Services**

Specialized health and nutrition activities for student to foster healthy eating and educate them on healthy eating by providing a produce stand on a weekly basis.

Cost: \$4,500 to include all school community members.

##### **Option J: Physical Fitness**

Specialized physical fitness activities may include: all seasonal sport leagues (but not limited to) basketball, flag football, soccer, and track/field. It may also include: martial arts, capoeira, yoga, recreational activities, wrestling, or other physical activity as needed.

Cost: \$12,000 per activity for 10 months up to 20 students served daily per activity

##### **Option K: Visual or Performing Arts**

Specialized services may included: Drama, Studio production, Drawing/ Painting/ Murals, Video/Photography, Spoken Word, Music, Hip Hop and Social Action, Dance and Cultural Dance, Drumming and cultural music, or other Visual and Performing Art programs as needed

Cost: \$12,000 per activity for 10 months up to 20 students served daily per activity



**Option L: Health & Nutrition**

Specialized health and nutrition activities for students to foster healthy eating and educate them on nutrition.

Cost: \$10,000 per activity for 10 months up to 20 students served daily per activity

**BACR Mental Health Services**

**Mental Health Services Option M:** Individual and group counseling and other mental health services, consultation with families and school personnel and limited crisis response. Approximately 25 clients served annually. Services provided by Graduate Intern for 1 ½ - 2 ½ days per week for 36 weeks. Clinical supervision provided.

Cost: \$9,000 per year

**Mental Health Services Option N & O:** Individual, group and family counseling, case management and other mental health services, consultation with school personnel and crisis response. Classroom education or other school-wide interventions as needed. Services provided by Master's level Mental Health Staff. Clinical supervision is provided.

**Option N:** \$13,000 for one day per week for entire school year; 20 students served over the course of the year.

**Option O:** \$65,000 for daily services for entire school year; 80 - 100 students served over the course of the year.

**BACR Summer Programming**

**Option P: Summer Programming Services:** Variety of services to decrease the summer learning loss of youth by providing a safe, enriching, and dynamic summer program that involves the whole family and community. Services customized to meet school and community needs, and may include: STEM activities, Physical Fitness, Enrichment activities, and/or Fieldtrips.

Cost: \$20,000 for a 4 to 6 week summer program (approximately 3-6 hours/day) for up to 50 students

**Additional Services for ASES/21<sup>st</sup> Century Elementary and Middle Schools**

**Option Q: Family Literacy Services:** Variety of services to engage parents and support them in helping their children succeed in school. Services customized to meet school and community needs, and may include: parent workshops, parent outreach, and adult literacy support.

Services will be open to families of all students participating in ASES/21<sup>st</sup> Century after school programming. Services will be provided by qualified, trained individuals and/or community providers with subject matter expertise.

Cost: \$17,400

**Option R: Equitable Access Services:** Services customized to meet school needs, and may include: services to enhance student access to after school program; special support services for English learners and other high need students; translation services; and



# Individual Service Agreement (ISA)

## Amendment Routing Form

### Basic Directions

Services beyond the Individual Service Agreement cannot be provided until the amendment has been fully approved and the Purchase Order amount has been increased by Procurement.

1. Contractor and OUSD contract originator reach agreement to increase services provided under the Master MOU.
2. Contractor and OUSD contract originator complete ISA amendment together. Please insert the amendment number (i.e. if this is the first ISA amendment enter "1," second enter "2," etc.) at the top of the ISA amendment.
3. OUSD contract originator creates new requisition with the original PO number referenced in the item description.
4. OUSD contract originator submits ISA amendment packet for approval within 10 days of creating the requisition.

When the contract amendment is approved Procurement will add additional funds to the original Purchase Order.

|                      |  |
|----------------------|--|
| Attachment Checklist | <input checked="" type="checkbox"/> ISA amendment packet including Board Memo, ISA amendment form, Menu of Services<br><input checked="" type="checkbox"/> Copy of original Individual Service Agreement<br><input type="checkbox"/> Copy of Prior Amendments, If Any. |
|----------------------|--|

OUUSD Staff Contact Emails about this ISA amendment should be sent to: monica.thomas@ousd.k12.ca.us

### VENDOR INFORMATION

|                 |                              |        |            |       |    |
|-----------------|------------------------------|--------|------------|-------|----|
| CONTRACTOR NAME | Bay Area Community Resources | CITY   | San Rafael | STATE | CA |
| SITE /DEPT NAME | Greenleaf Elementary School  | SITE # | 112        |       |    |

### BUDGET INFORMATION

IF USING FUNDS REVIEWED BY STATE AND FEDERAL PROGRAMS OR SCHOOL PORTFOLIO MANAGEMENT:

SPSA ACTION ITEM NUMBER: \_\_\_\_\_ OR  SPSA MODIFICATION DOCUMENTATION ATTACHED

| RESOURCE # | RESOURCE NAME | ORG KEY    | REQ. NUMBER | AMOUNT  |
|------------|---------------|------------|-------------|---------|
| 6010       | PROP 49 ASES  | 1121553401 | R0314697    | \$2,751 |
|            |               |            |             | \$      |
|            |               |            |             | \$      |

### Amount and Reason for Amendment

|                           |             |  |
|---------------------------|-------------|--|
| Original PO Number(s)     | P1301392    | <b>Reason for Amendment to ISA (check appropriate box):</b><br><input checked="" type="checkbox"/> Increase in number of units (days, hours, etc) of service. I would like to purchase additional days or hours of the same type of service purchased with the original ISA.<br><input type="checkbox"/> Purchase additional type of service. In addition to the services contracted for in the original ISA, I would like to purchase another type of service from this vendor. |
| Original ISA Amount       | \$ 89,097   |  |
| Amended ISA Amount        | \$ 2,751.00 |  |
| New Total Contract Amount | \$ 91,848   |  |
|                           |             |  |

### Approval and Routing (in order of approval steps)

Additional services above original contract amount cannot be provided before the amendment is fully approved and the Purchase Order amount has been increased by Procurement.

|   |  |                             |               |                 |              |      |              |
|---|--|-----------------------------|---------------|-----------------|--------------|------|--------------|
|   | Site Administrator or Manager  | Name                        | Monica Thomas | Phone           | 510-636-1400 | Fax  | 510-636-1411 |
| 1.  | Site / Department  | Greenleaf Elementary School |               |                 |              |      |              |
|   | Signature  |                             |               | Date Approved   | 2/13/13      |      |              |
| 2.  | Resource Manager, if using funds managed by: <input type="checkbox"/> State and Federal <input type="checkbox"/> Quality, Community, School Development <input checked="" type="checkbox"/> Complementary Learning / After School Programs |                             |               |                 |              |      |              |
|   | Signature  |                             |               | Date Approved   | 3/4/13       |      |              |
|   | Signature  |                             |               |                 |              |      |              |
| 3.  | Regional or Executive Officer  |                             |               |                 |              |      |              |
|   | Signature  |                             |               | Date Approved   | 2/28/13      |      |              |
| 4.  | Deputy Superintendent Instructional Leadership / Deputy Superintendent Business Operations   |                             |               |                 |              |      |              |
|   | Signature  |                             |               | Date Approved   | 3-27-2013    |      |              |
| 5.  | Superintendent or Board of Education Signature on the legal contract   |                             |               |                 |              |      |              |
| Legal Required if not using standard contract |  | Approved                    |               | Denied - Reason |              | Date |              |
| Procurement                                   | Date Received  |                             |               | PO Number       |              |      |              |

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