Board Office Use: Le	gislative File Info.
File ID Number	13-0174
Introduction Date	2-13-13
Enactment Number	13-0320
Enactment Date	2/13/1302



## Memo

То

From

The Board of Education

Tony Smith, Ph.D., Superintendent By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action Vernon Hal, Deputy Superintendent, Business & Operations

Board Meeting Date (To be completed by Procurement)

2/13/13

Subject	Professional Services Contract -										
	Laura Abel Pleasant Hill CA (contractor, City State)										
	734 - St. Lawrence O'Toole / 950 - S & F Compliance (site / department)										
Action Requested	Ratification of a professional services contract between Oakland Unified SchoolDistrict and Laura AbelPleasant HillCA										
Background A one paragraph explanation of why the consultant's services are needed.	OUSD is required by federal law to allow private non-profit schools to participate in the OUSD Title I Part A Program. Schools that choose to participate are provided with "fair and equitable" Title I Part A services after they have complied with program requirements. After consultation with the private school to reach agreement on the type of instructional support services to be provided, the OUSD Private Schools Program administers the agreed upon Title I Part A Program instructional support services.										
Discussion One paragraph summary of the scope of work.	The consultant will provide supplemental instructional services for eligible and identified private school students. The consultant will focus on instruction that improves student academic achievement in the focus areas of English Language Arts and / or Mathematics. The instructional program will be implemented in such a way as to include a variety of effective instructional techniques and strategies.										
Recommendation	Ratification of professional services contract between Oakland Unified School District and Laura Abel Pleasant Hill CA Services to be primarily provided to 734 - St. Lawrence O'Toole / 950 - S & F Cor for the period of 10/15/2012 through 06/30/2013										
Fiscal Impact	Funding resource name (please spell out) <u>Title IIA</u> not to exceed \$ 8.073.00										
Attachments	<ul> <li>Professional Services Contract including scope of work</li> <li>Fingerprint/Background Check Certification</li> <li>Commercial General Liability Insurance Certification</li> <li>TB screening documentation</li> <li>Statement of qualifications</li> </ul>										

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#### **PROFESSIONAL SERVICES CONTRACT 2012-2013**

This Agreement is entered into between the Oakland Unified School District (OUSD) and Laura Abel Ples (CONTRACTOR). OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent to perform such services. CONTRACTOR warrants it is specially trained, experienced, and competent to provide such services. The parties agree as follows:

- 1. Services: The CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference.
- Terms: CONTRACTOR shall commence work on <u>10/15/2012</u>, or the day immediately following approval by the Superintendent if the aggregate amount CONTRACTOR has contracted with the District is below \$81,000 in the current fiscal year; or, approval by the Board of Education if the total contract(s) exceed \$81,000, whichever is later. The work shall be completed no later than 06/30/2013
- Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement, a total fee not to exceed <u>eitht thousand seventy three</u> Dollars (\$<u>8,073,00</u>). This sum shall be for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.

If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.

OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows:

Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.

The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.

- 4. Submittal of Documents: CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved evidence of the following:
  - 1. Individual consultants:
    - Tuberculosis Clearance Documentation from health care provider showing negative TB status within the last four years.
    - Completion of Pre-Consultant Screening Process Attach letter from Human Resources Support Services showing completion of Pre-Consultant Screening for this current fiscal year.

Insurance Certificates and Endorsements - General Liability insurance in compliance with section 9 herein.

2. Agencies or organizations:

Insurance Certificates and Endorsements – Workers' Compensation insurance in compliance with section 9 herein.

- 6. CONTRACTOR Qualifications / Performance of Services.

**CONTRACTOR Qualifications.** CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply.

Standard of Care. CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

 Notices: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

# Professional Services Contract CONTRACTOR: OUSD Representative: Name: Laura Abel Name: Mildred Otis Site /Dept.: 734 - St. Lawrence O'Toole / 950 - S & F Compliance Address: 1025 - 2nd Ave. Room 112 Oakland, CA Pleasant Hill Phone: (510) 273-0487

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

#### 8. Invoicing

Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

- 1. Invoices shall include, but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, total payment requested.
- 2. Invoices from Agencies or Organizations must include evidence of compliance with section 19 herein:
  - i. Fingerprinting of Employees and Agents: Agency or organization must provide a current list of all employees, agents and volunteers working at an OUSD site when invoicing, and must include the Department of Justice ATI number for each person, and at statement that subsequent arrest records have been requested for each person listed.
  - ii. Tuberculosis Screening: The list must also include a statement that TB Clearance is on file for each person.
- 9. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

#### 10. Insurance:

- 1. Commercial General Liability Insurance: Unless specifically waived by OUSD, the following insurance is required:
  - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured of OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 11. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

#### Professional Services Contract

- 12. Assignment: The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 13. Anti-Discrimination. It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s). Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.
- 14. **Drug-Free / Smoke Free Policy**. No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.
- 15. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 16. **Copyright/Trademark/Patent/Ownership**. CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 17. **Waiver:** No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 18. Termination: OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 19. **Conduct of Consultant.** CONSULTANT will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8, which include:
  - 1. Tuberculosis Screening
  - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

Contractor initial:

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 20. No Rights in Third Parties. This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 21. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
  - 1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  - 2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).

#### Professional Services Contract

- 22. Limitation of OUSD Liability. Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 23. Confidentiality. The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.
- 24. Conflict of Interest. CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.

CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.

- 25. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 26. Litigation: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 27. Contract Contingent on Governing Board Approval: The District shall not be bound by the terms of this Agreement until it has been formally approved by the District's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 28. Signature Authority: Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 29. Counterparts: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 30. Incorporation of Recitals and Exhibits: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 31. Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (https://www.epls.gov/epls/search.do)

#### Summary of terms and compensation:

Anticipated start date: 10/15/2012

Work shall be completed by: 06/30/2013

Total Fee: \$8,073.00

OAKLAND UNIFIED SCHOOL DISTRICT

President, Board of Education
Superintendent or Designee

Secre Board of Education Date

Edgar Rakestraw, Jr., Secretary Board of Education

CONTRACTOR

Contractor Signature

Print Name, Title

Laura Abel

Instructor

File ID Number: 13-0 Introduction Date: 2 Enactment Number: 13 Enactment Date: 2//3 BV:01

Rev. 4/11/12 v1

Page 4 of 6

#### **EXHIBIT "A" Scope of Work**

#### DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is <u>not</u> made part of this Agreement. [IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

Summary for Board Memo and Board Agenda - Must accurately align with scope of work below.

The consultant will provide supplemental instructional services for eligible and identified private school students. The consultant will focus on instruction that improves student academic achievement in the focus areas of English Language Arts and / or Mathematics. The instructional program will be implemented in such a way as to include a variety of effective instructional techniques and strategies.

#### SCOPE OF WORK

Laura Abel will provide a maximum of <u>106.00</u> hours of services at a rate of <u>\$50.00</u> per hour for a total not to exceed <u>\$8,073.00</u>. Services are anticipated to begin on <u>10/15/2012</u> and end on <u>06/30/2013</u>.

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what *this* Contractor will do.

See Exhibit A. Scope of work attached!

2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

Title I, Part A provides supplementary instruction through a third-party contractor to students who are educationally dis advantaged and failing or are most at risk of failing to meet high academic standards, and who live in areas of high poverty. As result of receiving Tile I part A Program services, students attending this specific non-profit private school located in Oakland will improve their academic achievement as measured by the designated assessment instrument in the instructional area in which they received individual tutoring and/or small group supplemental support. The individualized supplemental support provided will result in a gain of academic skills by the targeted students and enable them to be more fully engaged and successful in school. These students will have improved school attendance which supports gain i performance in core academic areas and successful on going completion of successive grade levels which results in graduation from high school.

3.	Alignment with District Strategic Plan:	: Indicate the goals and visions supported by the services of this contra						
	(Check all that apply.)							
	Ensure a high quality instructional core	Prepare students for success in college and careers						
	Develop social, emotional and physical health	Safe, healthy and supportive schools						
	Create equitable opportunities for learning	<ul> <li>Accountable for quality</li> </ul>						
	<ul> <li>High quality and effective instruction</li> </ul>	Full service community district						

#### **Professional Services Contract**

 $\square$ 

4. Alignment with Single Plan for Student Achievement (required if using State or Federal Funds) Please select:

Action Item included in Board Approved SPSA (no additional documentation required) – Action Item Number:\_\_\_\_\_

Action Item added as modification to Board Approved SPSA – Submit the following documents to the Resource Manager either electronically via email of scanned documents, fax or drop off.

- 1. Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date.
- 2. Meeting announcement for meeting in which the SPSA modification was approved.
- 3. Minutes for meeting in which the SPSA modification was approved indicating approval of the modification.
- 4. Sign-in sheet for meeting in which the SPSA modification was approved.

#### Exhibit A. Scope of Work Title 2A 2012-2013

Contractor Name: School Name: Laura D. Abel St. Lawrence O' Toole

With the funding provided through Title II A we will employ Laura Abel as an instructional coach. She will provide coaching and support to both returning and new teachers through lesson observation and feedback, demo lessons and helping teachers implement effective instructional techniques. The number of new staff members along with an upcoming WASC evaluation this school year made it clear that the addition of an instructional coach would help in yielding more successful teachers and students.

#### Nature of Work:

Laura Abel will provide professional development services for the school site instructional and administrative staff. The professional development services will be ongoing and will help teachers become more effective with their teaching in the areas of reading, language arts, math, science, and social studies.

Her coaching will also focus on improving the instructional strategies and techniques of the teachers through guidance and assessment in the areas of lesson planning and curriculum mapping.

Design and implement Title 2A instructional program Consultant will provide a maximum of 170 hrs of service at a rate of \$50 per hour for a total not to exceed \$8,073.

#### Deliverables:

\*Title 2A plan

\*End of year summary of teachers that were coached, methods of evaluation, sample evaluations and areas of growth in instruction.

#### Goals:

\*Teachers show substantial growth in instructional delivery, usage of various teaching strategies, curriculum mapping and classroom management.

ACORD CER	TIFIC	CATE OF LIA	ABILIT		ISURA	NCE	DATE 10/25/	(MM/DD/YYYY)	
THIS CERTIFICATE IS ISSUED AS A CERTIFICATE DOES NOT AFFIRMAT BELOW. THIS CERTIFICATE OF IN REPRESENTATIVE OR PRODUCER, A	SURANC	OR NEGATIVELY AMENI E DOES NOT CONSTIT	D, EXTEND	OR AL 1	FR THE CC	UPON THE CERTIFICA	TE HO	LDER. THIS	
IMPORTANT: If the certificate holder the terms and conditions of the policy certificate holder in lieu of such endor	, certain	policies may require an	e policy(ies endorseme	) must b nt. A sta	e endorsed. Itement on th	If SUBROGATION IS W	VAIVED confer r	, subject to ights to the	
PRODUCER Khoe & Associates	sementa	s).	CONTACT		-				
328 15th St			PHONE			FAX			
Oakland CA 94612			(A/C, No, E) E-MAIL	(t):		FAX (A/C, No):			
Saliana or 04012			ADDRESS:						
Phone: 510-465-3993 Fax	v: 510_5	80.0470				RDING COVERAGE		NAIC #	
	A. 010-0	00-3470	INSURER A						
ISURED LAURA ABEL			INSURER B	:					
161 SYLVIA DR			INSURER C	:					
PLEASANT HILL, C	A 94	523	INSURER D	:					
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			INSURER F	:					
		E NUMBER:				<b>REVISION NUMBER:</b>			
THIS IS TO CERTIFY THAT THE POLICIES INDICATED. NOTWITHSTANDING ANY RI CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCH	PERTAIN, POLICIES	ENT, TERM OR CONDITION THE INSURANCE AFFOR I. LIMITS SHOWN MAY HAV	n of any c ded by the /e been red	ONTRACT E POLICIE OUCED BY	OR OTHER I S DESCRIBEI PAID CLAIMS	DOCUMENT WITH RESPE	CT TO V	MUCH THE	
SR TR TYPE OF INSURANCE	ADDL SUB		PC (MN	DLICY EFF M/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	rs		
GENERAL LIABILITY						EACH OCCURRENCE	\$	1,000,00	
X COMMERCIAL GENERAL LIABILITY						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	300,00	
CLAIMS-MADE X OCCUR						MED EXP (Any one person)	\$	10,00	
	X	57SBMBD893	1 10	/22/2012	10/22/2013	PERSONAL & ADV INJURY	s	1,000,00	
		0100100000	1		TOTELIZOTO		-	2,000,00	
GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$		
PRO.						PRODUCTS - COMP/OP AGG	\$	2,000,00	
AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT	\$		
						(Ea accident)	\$		
ANY AUTO						BODILY INJURY (Per person)	\$		
AUTOS AUTOS NON-OWNED						BODILY INJURY (Per accident)	\$		
HIRED AUTOS AUTOS						PROPERTY DAMAGE (Per accident)	\$		
							\$		
UMBRELLA LIAB OCCUR						EACH OCCURRENCE	\$		
EXCESS LIAB CLAIMS-MADE						AGGREGATE	\$		
DED RETENTION \$							\$		
WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						WC STATU- TORY LIMITS ER			
ANY PROPRIETOR/PARTNER/EXECUTIVE						E.L. EACH ACCIDENT	S		
OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A				-	E.L. DISEASE - EA EMPLOYEE			
If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	*		
						E.L. DISEASE - POLICY LIMIT	\$		
SCRIPTION OF OPERATIONS / LOCATIONS / VEHICL									
HE OAKLAND UNIFIED SC							/ITH		
ESPECT TO CONTRACT F	OR SI	=RVICES(MANA(	GMENT	CONS	ULTANT	)			
0 DAYS NOTICE OF CANC	ELLAT	ION FOR NON-F	PAYMEN	IT OF	PREMIU	Μ			
ERTIFICATE HOLDER			CANCEL	LATION					
THE OAKLAND UN DISTRICT 1025 2ND AVENUE		SCHOOL	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.						
RISK MANAGEMEN OAKLAND, CA 946		PT ROOM 115A	AUTHORIZED REPRESENTATIVE PCA						
				© 19	88-2010 ACC	ORD CORPORATION.	All right	ts reserved	

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EPLS Search Results

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# EPLS

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**Excluded Parties List System** 

Search Results Excluded By Individual : Laura Abel as of 05-Nov-2012 12:20 PM EST

Your search returned no results.

https://www.epls.gov/epls/search.do;jsessionid=B0A98970A034325B18846CF1959B0077... 11/5/2012



### Thy Schools, Thriving Students PROFESSIONAL SERVICES CONTRACT ROUTING FORM 2012-2013

				9				ctions							
	Aa	ditiona	l direct	ions and re	elated doc	uments are in t	he Sch	ool Opera	tions Lib	orary (http:	//intranet.	ousd.k12	.ca.us)		
	Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.														
	<ol> <li>Contractor and OUSD contract originator (principal or manager) reach agreement about scope of work and compensation.</li> <li>Ensure contractor meets the <u>consultant requirements</u> (including The Excluded Party List, Insurance and HRSS Consultant Verifical</li> </ol>														
	<ol> <li>Contractor and OUSD contract originator complete the contract packet together and attach required attachments.</li> </ol>														
	4. Within	2 weeks	s of cre	ating the re	equisition t	he OUSD contro	act origi	inator subr	nits com	plete contr	act packet	for appr	oval to i	rocurement	
	Attachment Checklist For individual consultants: HRSS Pre-Consultant Screening Letter for the current fiscal year. For individual consultants: Proof of negative tuberculosis status within past 4 years.														
		_ For A	Ali Con	sultants: R	esults pac	e of the Exclud	led Par	ty List (htt	DS://www	w enis do	/enle/sea	ch do)			
		_ For P	All Con	sultants: S	tatement of	of qualifications	(organ	ization). o	r resum	e (individu	al consult	ant)			
		For A	All Con	sultants: P sultants wi	root of Co th employ	mmercial Gene ees: Proof of V	Vorkers	ility insur	ance na	ming OUS	D as an A	dditional	Insure	d.	
OUS	D Staff Conta	act Em	ails abo	out this contr	ract should	be sent to: (requir	ed) i mil	dred otis@	Dousd k	12 caus	(Rel. 10 5	ection To	orthe	Contract)	_
				-		Contract	-			12.00.05		-			
Cont	ractor Name	e L	aura A	bel		Contrac		ncy's Cont		Self				á	
	D Vendor I		024469				Title	icy s cont		nstructor			-	_	_
	et Address			via Drive			City	Pleasa			State	CA	Zip	94523	-
	phone			30-0266				(required)	Idevit	tabel@yah	noo.com		1	Transfer	-
Cont	ractor Histor	ry	Pre	viously be	en an OUS	SD contractor?	Yes	No No	N	orked as	an OUSD	employe	e?	es 🔳 No	
			Co	mpensati	on and 1	erms – Musi	t be wi	ithin the	OUSD	Billing G	Guideline	S	-		
Antic	pated start	date		10/15/		Date work will			/2013		Expenses				
Pay F	Rate Per Ho	OUľ (requi	red)	\$ 50.00		Number of Hou	JI'S (requi	ired)	106.00	)			-		-
				Y		Budge	t Infor	mation							
	lf you ar	re planni	ing to m	ulti-fund a c	ontract usir	ng LEP funds, ple	ease cor	mation	ate and F	ederal Offi	re hefore c	ompleting	requisiti	00	
Re	esource #		ource				rg Key			ederar enne	Object Co		_	nount	
	3010		Title II/	A		734	485120	4			<b>5825</b> \$ 8,073.00				-
-					-				-		5825 \$				-
											5825 \$				-
R	equisition	No. (re	quired)	10D	307	057	-	Total C	ontract	Amount				0	-
				NU	001	al and Routing	(in or					Ψ	6,073.0	0	
Ser	vices cannot b	be provid	ded bef	ore the cont		approved and a l					document	affirms that	t to you	knowledge	
	0				servic	es were not prov	ided bei	fore a PO w	vas issue	d.					
¥						r does not appe	ear on t	the Exclud	led Parti	ies List (ht	tps://www	epls.gov	/epis/s	earch.do)	
-	Administrator / Manager (Originator) Name Mildred Otis								_	Phone	(510) 273-0487				
1.	Site / Dep	artment	4		Lawrence	OToole / 950	- S & F	Compliar	7	Fax	(510) 27	3-9488	-		
	Signature	-	if is							Approved					
-	Resource Manager, if using funds managed by: State and Federal Quality, Community, School Development Family, Schools, and Community Partnerships														
<u> -                                   </u>	Scope of work indicates compliant use of restricted resource and is in alignment with school site plan (SPSA)														
	Signature						Date Approved							_	
	Signature (if using multiple restricted resources) Date Appro							Approved		<u> </u>			_		
	Regional Executive Officer Services described in the scope of work align with needs of department or school site									_					
· -	Consultant is qualified to provide services described in the scope of work														
	Signature					Λ	_			pproved					
4. 🗖		erintend	lent Ins	tructional L	eadership	/ Deputy Super	intende	nt Busines	s Opera	tions Co	onsultant Agg	regate Und	ler 🗌, Or	ver 🗆 \$50,000	
	Signature	ant D	and at a		TAT	al			Date A	pproved	UF	13			
					1	n the legal contra	let				1	-			
	Required if n			iu contract	# Appro	oved		Denied - F		T	2.2 -	Date			
PIUCU	rement [	Date Rec	ceived					PO Numb	er	F	1204	403	>		



