| Board Office Use: Legislative File Info. | | | | |
|--|-----------|--|--|--|
| File ID Number: | 14-0326 | | | |
| Introduction Date: | 3/12/2014 | | | |
| Enactment Number: | | | | |
| Enactment Date: | | | | |



Memo

Board of Education To:

GARY YEE, EdD, ACTING SUPERINTENDENT: By: MARIA SANTOS, Deputy Superintendent From:

Board Meeting Date: 03/12/2014

Subject: **Professional Service Contract**

> Contractor: Latino Cmssn on Alcohol & Drug Abuse-Alameda Cnty of Oakland

Services for: 922-COMPLEMENTARY LEARNING

Board Action Requested

Ratification by the Board of Education of a Professional Services Contract between the District and and Recommendation: Latino Cmssn on Alcohol & Drug Abuse-Alameda Cnty, Oakland, CA, for the latter to provide: 40 hours of tobacco free policy advocacy peer education leadership instruction at 1 OUSD Secondary School. Consultant will recruit 10-15 peer educators, representative of schools ethnicities and identified as being natural leaders; train students with an 18 lesson curriculum approved by CDE, on developing presentations for Adult decision makers who can reduce exposure to tobacco in their own community. Students will be trained on the science of inquiry and developing measures to address their communities' tobacco prevention needs; collaborative leadership; group dynamics, youth/adult partnerships; presentation skills; and social media technologies,. Students will be trained on research, reflection, and evaluating their own work and provide positive feedback to their working group. Consultant will train students to identify adult tobacco policy decision makers in their community and

Background:

(A one paragraph explanation of why the consultant's services are needed.)

The Tobacco Use Prevention Education (TUPE) grant, provided by the California Department of Education, approved by the Board and the Superintendent, mandates that the district will provide tobacco prevention and interventions throughout all OUSD Secondary schools, including OUSD alternative schools where students are most at risk for using tobacco and other drugs. Grant activities include presentation of a research-based curriculum at all schools, a peer education program at selected sites providing both community and campus tobacco prevention messaging, and intervention and cessation activities for those students found to be using or under the influence of tobacco or marijuana at school. Intervention activities also target students at risk for tobacco or other drug use.

Discussion:

(QUANTIFY what is being purchased.)

40 hours of tobacco free policy advocacy peer education leadership instruction at 1 OUSD Secondary School. Consultant will recruit 10-15 peer educators, representative of schools ethnicities and identified as being natural leaders; train students with an 18 lesson curriculum approved by CDE, on developing presentations for Adult decision makers who can reduce exposure to tobacco in their own community. Students will be trained on the science of inquiry and developing measures to address their communities' tobacco prevention needs; collaborative leadership; group dynamics, youth/adult partnerships; presentation skills; and social media technologies.. Students will be trained on research, reflection, and evaluating their own work and provide positive feedback to their working group. Consultant will train students to identify adult tobacco policy decision makers in their community and make a presentation to them to influence them to reduce community exposure to Big Tobacco products. Consultant will survey all program students, complete monthly reports; attend all program meetings

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| Enactment Date: | | | | |



Fiscal Impact: Funding resources below not to exceed \$4,500.00

\$4,500.00 TUPE GRADE 6-12 COHORT F

Attachments: Professional Services Contract including Scope of Work

Waiver Summary

Resume / Statement of Qualifications

EPLS Search Results Page

Insurance Certification (if no Waiver was granted)

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| Introduction Date | 03/12/2014 | | | |
| Enactment Number | | | | |
| Enactment Date | | | | |



PROFESSIONAL SERVICES CONTRACT 2013-2014

| Γhi | s Agreement is entered into between Latino Cmssn on Alcohol & Drug Abuse-Alameda Cnty |
|-----------|---|
| he spe | ONTRACTOR) and Oakland Unified School District (OUSD). OUSD is authorized by Government Code Section 53060 to contract for furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons ecially trained, experienced, and competent to perform such services. CONTRACTOR warrants it is specially trained, experienced, and experienced and experienced and experienced. The parties agree as follows: |
| ۱. | Services : CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference. |
| 2. | Terms : CONTRACTOR shall commence work on09/26/2013, or the day immediately following approval by the Superintendent |
| | if the aggregate amount CONTRACTOR has contracted with the District is below in the current fiscal year; or, approval |
| | by the Board of Education if the total contract(s) exceed |
| 3. | Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement. The compensation under this Contract shall not exceed |
| | Dollars (|
| | full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, |
| | labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs. |
| | nabol, materials, taxes, profit, overhead, flavel, insurance, subcontractor costs, and other costs. |
| | If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD. |
| | OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for |
| | OUSD, except as follows: No Reimbursements |
| | Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made. |
| | The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay. |
| ١. | Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this |
| | Agreement except: NONE , |
| | which shall not exceed a total cost of |
| 5. | CONTRACTOR Qualifications / Performance of Services: |
| | CONTRACTOR Qualifications : CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and,/or regulations, as they may apply. |
| | Standard of Care: CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a |

7. **Notices**: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its

Invoicing: Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD. Invoices shall include, but not be limited to: Contractor name, Contractor address, invoice date, invoice number, purchase order number, name of school or department service was provided to, period of service, name of the person performing the service, date service was rendered, brief description of services provided, number of hours of service, hourly

| Requisition No. | P.O. No. P1405194 |
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| • | |

profession for services to California school districts.

rate, total payment requested.

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Professional Services Contract

| OUSD Re | presentative: | CONTRACTOR: | | | |
|-------------|----------------------------|-------------|-----------------------|--|--|
| Name: | | Name: _ | Maria Verdugo | | |
| Site /Dept. | 922-COMPLEMENTARY LEARNING | Title: | CEO | | |
| Address: | | Address: | 1319 Fruitvale Avenue | | |
| _ | Oakland, CA 946110 | | Oakland, CA 94601 | | |
| Phone: | 510-273-1594 | Phone: | 510-535-2303 | | |

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address.

8. **Status of Contractor**: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

9. **Insurance**:

- 1. Unless specifically waived by OUSD, the following insurance is required:
 - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- □ CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.
- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.
- 10. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
- 11. **Assignment**: The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 12. **Non-Discrimination**: It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age; therefore, CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, CONTRACTOR agrees to require like compliance by all its subcontractor(s). CONTRACTOR shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.

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- 13. **Drug-Free / Smoke Free Policy**: No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use controlled substances, alcohol or tobacco on these sites.
- 14. **Indemnification**: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
- 15. Copyright/Trademark/Patent/Ownership: CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 16. **Waiver**: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 17. **Termination**: OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 18. **Conduct of CONTRACTOR**: CONTRACTOR will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, which include:
 - Tuberculosis Screening: CONTRACTOR is required to screen employees who will be working at OUSD sites for more than six hours. CONTRACTOR affirms that each employee has current proof of negative TB testing on file and TB results are monitored.
 - 2. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONTRACTOR related persons, employee, representative or agent from an OUSD school site and, or property, CONTRACTOR shall immediately, upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

- 19. **No Rights in Third Parties**: This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 20. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
 - 1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
 - Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
- 21. Limitation of OUSD Liability: Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 22. **Confidentiality**: CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted

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Professional Services Contract

OAKLAND UNIFIED SCHOOL DISTRICT

access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.

- 23. **Conflict of Interest**: CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.
 - CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.
 - Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.
- 24. **Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion**: CONTRACTOR certifies to the best of his/her/its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (https://www.epls.gov/epls/search.do)
- 25. **Litigation**: This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 26. **Incorporation of Recitals and Exhibits**: The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 27. **Integration/Entire Agreement of Parties**: This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 28. **Counterparts**: This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 29. **Signature Authority**: Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 30. Contract Contingent on Governing Board Approval: OUSD shall not be bound by the terms of this Agreement until it has been formally approved by OUSD's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.

CONTRACTOR

| MARIA SANTOS | 02/07/2014 | Maria Verdugo | 02/10/2014 | | |
|---|------------|-----------------------|------------|--|--|
| ☐ President, Board of Education ☐ Superintendent or Designee | Date | Contractor eSignature | Date | | |
| | | Maria Verdugo, CE | 0 | | |
| Secretary, Board of Education | Date | Print Name, Title | | | |

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EXHIBIT "A" SCOPE OF WORK

[IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES MAY BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

1. **Description of Services to be Provided:** Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what *this* Contractor will do.

The consultant will serve 1 OUSD Secondary School to train students in tobacco free advocacy towards making a presentation to adults who make tobacco policy. Consultant will train students to identify adult tobacco policy decision makers in their community and make a presentation to them to influence them to reduce community exposure to Big Tobacco products. Consultant will instruct an 18 lesson curriculum approved by CDE, on developing presentations for adult decision makers who can reduce exposure to tobacco in their own community. Students will be trained on the science of inquiry and developing measures to address their communities' tobacco prevention needs; collaborative leadership; group dynamics, youth/adult partnerships; presentation skills; and social media technologies. Students will be trained on research, reflection, and evaluating their own work and provide positive feedback to their working group. Consultant will partner with existing adult tobacco policy makers to leverage impactful presentations to reduce exposure to tobacco products. Consultant will survey all program students, complete monthly reports, attend all program meetings.

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- 2. **Specific Outcomes:** What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.
 - 1. The consultant will recruit and train about 10-15 peer educators at each school and in previous years, almost 100% of these students have graduated from high school. The consultant and peer educators will educate approximately 300 students per site on making persuasive presentations to influence policy dangers of substance use, which is correlated with attendance and graduation.
 - 2. Peer educators will learn to provide social justice support by way of the strategies they learn in delivery of this community action model program. Peer education will augment other efforts within OUSD to foster academic achievement through community involvement.
 - 3. Peer educators will learn how to assess social issues in their community, develop and deliver presentations to influence policy makers. The peer education program builds leadership skills that help students prepare for college and career.
 - 4. Each 6-12th grader at the school sites will be made aware of how and where to access vital student mentoring services.

| 3. | (Ched | ck all tha Ensure a | t with Dis at apply.) a high qua o social, en | llity instru | uctional c | core | | <u> </u> | × F | ons supported by Prepare student Safe, healthy an | s for succ | ess in c | college a | | ers |
|----|--------------|------------------------|--|--------------|-------------|------------|-------------|--------------------------|--------|---|------------|----------|-------------|------------|----------|
| | \mathbf{X} | Create e | equitable o | pportuni | ties for le | earning | | | | Accountable for | ' ' | | | | |
| | □ F | High qua | ality and e | ffective in | nstruction | n | | | ×F | Full service com | munity dis | strict | | | |
| 4. | Plea | se sele | ct: | | | | | | | SP (required if | _ | tate o | r Fedei | ral Fund | ds): |
| | | | | | - | | CSSSP: (n | o additiona | il do | ocumentation re | quired) | | | | |
| | | – Item | Number(s |):_Not Ap | oplicable | ! | | | | | | | | | |
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| | | 4. Sig | n-in sheet | for mee | ting in wh | hich the C | SSSP mod | dification wa | as a | approved. | | | | | |
| | | _ | | | - | | | | | | | | | | |

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ContractsOnline: Contract Waiver Summary

Site Number-Name: 922-COMPLEMENTARY LEARNING

Principal / Department Head: JOANNA LOCKE

Contractor Name: Maria Verdugo

Business Name: Latino Cmssn on Alcohol & Drug Abuse-Al

Contract Type: Standard

Anticipated Start Date: 09/26/2013 Contract End Date: 06/06/2014

Rate Type: HOURLY Contract Amount: \$4,500.00

Applicable Waivers

Approved by Risk Management

Insurance-Reduction Waiver Status: NA

Waiver-Reduction Type: \$1,000,000 Required

Other Reduction Amount: NA

Approval Date:

Approved by Deputy Superintendent

Billing Waiver Status: NA Approval Date:

Fingerprint Waiver Status: NA Approval Date:

TB Test Waiver Status: NA Approval Date:

Organizational Capability

The Latino Commission on Alcohol and Drug Abuse of Alameda County is a non-profit, tax-exempt community based organization established in 1971 to meet the needs of the Latino Community. The mission of the agency is to provide education, prevention, intervention and treatment of alcohol and drug related problems through a variety of multi-modality, culturally and linguistically appropriate programs and services.

The expertise of the Latino Commission on Alcohol and Drug Abuse of Alameda County has been in providing alcohol and drug prevention and treatment services to the Latino population of Alameda County for over 42 years. However, the agency does provide services to individuals who are not Latino.

The programs are all designed around the specific needs of population being served. In line with the organization's mission statement, all agency components are designed to be culturally and gender specific, Bilingual/Bicultural services. Program services provided at each component include: intake, assessment, information and referral, individual, group and family counseling, recovery and treatment planning, crisis intervention, case management, educational activities, job placement and referrals, anonymous and voluntary HIV testing, urinalysis, drug screen testing, other supportive services as needed or identified, and aftercare/alumni services.

A unique aspect of the Latino Commission on Alcohol and Drug Abuse of Alameda County services is that it clearly understands the role of the family and extended family within the context of an individual's recovery. Latinos share the basic historical and cultural experiences and conditions that reinforce a strong extended family orientation as an intrinsic value. Traditionally the family unit serves as a basis of support, nurturing the individual family members in their development. Hence, whenever possible all family members or significant others of program clients are assessed and referred to services as needed within the continuum of care.

The Latino Commission on Alcohol and Drug Abuse of Alameda County programs include:

Mujeres Con Esperanza, an outpatient alcohol and drug treatment program, for adult women experiencing alcohol and drug related problems. The site which houses Mujeres also houses the Women's Services Enhancement Program (W.S.E.P.) an outpatient perinatal substance abuse program targeted specifically to pregnant, postpartum and parenting women. W.S.E.P. provides cooperative childcare services on site. Mujeres is certified by the California Department of Alcohol and Drug Programs.

Family Services Center (formerly known as Si Se Puede) is an outpatient treatment program for adult men experiencing alcohol and drug related problems. The program is certified by the California Department of Alcohol and Drug Programs.

El Chante is a 20 bed recovery home for men. The program provides extensive alcohol and drug treatment program services for adult men over 18. El Chante is licensed and certified by the California Department of Alcohol and Drug Programs.

Centro de Juventud, is a center dedicated to the primary prevention of the use of drugs and alcohol by

youth. Centro de Juventud offers a safe environment for youth to participate in alcohol and drug education presentations, tutoring, mentoring services, social and recreational activities and other structured team sports and activities aimed at promoting and supporting positive alcohol and drug free life-style choices. The building which houses the prevention program also houses Proyecto Primavera an outpatient alcohol and drug treatment program for youth between the ages of 12-18.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 10/9/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| continuate notaer in near or each endercomonico). | | | | | | |
|--|--|--|--|--|--|--|
| PRODUCER License # 0726293 | CONTACT Shelly Crossley, CISR | | | | | |
| Arthur J. Gallagher & Co. Insurance Brokers of CA., Inc. 3697 Mt. Diablo Blvd. Suite 300 | PHONE (A/C, No, Ext): (925) 299-1112 FAX (A/C, No): (925) 299-0328 | | | | | |
| Lafayette, CA 94549 | E-MAIL ADDRESS: Shelly_Crossley@AJG.com | | | | | |
| | INSURER(S) AFFORDING COVERAGE NAIC # | | | | | |
| | INSURER A: Nonprofits' Insurance Alliance of CA | | | | | |
| INSURED | INSURER B: | | | | | |
| Latino Commission on Alcohol and Drug Abuse of Alameda | INSURER C: | | | | | |
| County 1319 Fruitvale Ave. | INSURER D: | | | | | |
| Oakland 94601 | INSURER E: | | | | | |
| | INSURER F: | | | | | |
| COVERACES CERTIFICATE NUMBER. | DEVISION NUMBER. | | | | | |

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS,

| | ACEUSIONS AND CONDITIONS OF SUCH I | | | | | • | | |
|-------------|--|-------------------|------------------|----------------------------|----------------------------|--|-----------|-------------|
| INSR LTR | TYPE OF INSURANCE | ADDL SU INSR W | | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMIT | s | |
| Α | GENERAL LIABILITY X COMMERCIAL GENERAL LIABILITY | | 201300448NPO | 9/9/2013 | 9/9/2014 | EACH OCCURRENCE DAMAGE TO RENTED | s 1,000, | |
| ^ | X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR | | 20 1000 440111 0 | 3/3/2010 | 3/3/2014 | PREMISES (Ea occurrence) MED EXP (Any one person) | , | 000 |
| | X Soc Svc E&O, SexI Co | | | | | PERSONAL & ADV INJURY | \$ 1,000, | 000 |
| | | | | | | GENERAL AGGREGATE | \$ 2,000, | 000 |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | PRODUCTS - COMP/OP AGG | \$ 2,000, | 00 0 |
| | POLICY PRO- JECT X LOC | | | | | | \$ | |
| | AUTOMOBILE LIABILITY | | | | | COMBINED SINGLE LIMIT (Ea accident) | \$ 1,000, | 000 |
| Α | ANY AUTO | | 201300448NPO | 9/9/2013 | 9/9/2014 | BODILY INJURY (Per person) | \$ | |
| | ALL OWNED SCHEDULED AUTOS AUTOS | | | | | BODILY INJURY (Per accident) | \$ | |
| | X HIRED AUTOS X NON-OWNED AUTOS | | | | | PROPERTY DAMAGE (PER ACCIDENT) | \$ | |
| | | | | | | | \$ | |
| | X UMBRELLA LIAB X OCCUR | | | | | EACH OCCURRENCE | \$ 3,000, | 200 |
| Α | EXCESS LIAB CLAIMS-MADE | | 201300448UMBNPO | 9/9/2013 | 9/9/2014 | AGGREGATE | \$ | |
| | DED X RETENTION \$ 10,000 | | | | | Aggregate | \$ 3,000, | 300 |
| | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | | | WC STATU- OTH- TORY LIMITS ER | | |
| | ANY PROPRIETOR/PARTNER/EXECUTIVE | N/A | | | | E.L. EACH ACCIDENT | \$ | |
| | (Mandatory in NH) | | | | | E.L. DISEASE - EA EMPLOYEE | \$ | |
| | If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | E.L. DISEASE - POLICY LIMIT | \$ | |
| Α | Crime | | 201300448NPO | 9/9/2013 | 9/9/2014 | Empl Dishonesty | 150, |)00 |
| | | | | | | | | |
| DESC | ESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required) | | | | | | | |

| CERTIFICATE HOLDER | CANCELLATION |
|--------------------|--------------|
| SERTIFICATE HOLDER | CANCELLATION |

The Oakland Unified School District Risk Management Dept. 900 High St. Oakland, CA 94601

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 12/16/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the

| Certificate floider in fled of Such | endorsement(s). | | |
|-------------------------------------|---------------------------------------|---|-------------|
| PRODUCER | | CONTACT NAME: | |
| Heffernan Insurance Brokers/Select | Solutions Insurance Services | PHONE (A/C, No, Ext): (866) 500-6359 FAX (A/C, No): (855) | 804-8449 |
| 1350 Carlback Avenue | | E-MAIL ADDRESS: | |
| Walnut Creek, CA 94596 | | PRODUCER CUSTOMER ID #: | |
| | | INSURER(S) AFFORDING COVERAGE | NAIC # |
| INSURED | | INSURER A: New York Marine & General Insurance | NaN |
| Latino Commission on Alcohol & | | INSURER B: | |
| 1319 Fruitvale | | INSURER C: | |
| Oakland, CA 94610 | | INSURER D: | |
| | | INSURER E : | |
| | | INSURER F: | |
| COVERAGES | CERTIFICATE NUMBER: | REVISION NUMBER: | |
| THIC IC TO CEDTICY THAT THE DO | VIOLES OF INICHIDANICE LISTED DELOW H | AVE DEEN ICCUED TO THE INCUED NAMED ABOVE FOR THE DO | LICY DEDICE |

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL | SUBR | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|-------------|--|------|----------------|---------------|----------------------------|---|--|---|
| | GENERAL LIABILITY | | | | , | | EACH OCCURRENCE \$ | |
| | COMMERCIAL GENERAL LIABILITY | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) \$ | |
| | CLAIMS-MADE OCCUR | | | | | | MED EXP (Any one person) \$ | |
| | | | | | | | PERSONAL & ADV INJURY \$ | |
| | | | | | | | GENERAL AGGREGATE \$ | |
| | GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | PRODUCTS - COMP/OP AGG \$ | |
| | POLICY PRO- JECT LOC | | | | | | \$ | |
| | AUTOMOBILE LIABILITY | | | | | | COMBINED SINGLE LIMIT (Ea accident) \$ | |
| | ANY AUTO | | | | | | BODILY INJURY (Per person) \$ | |
| | ALL OWNED AUTOS | | | | | | BODILY INJURY (Per accident) \$ | |
| | SCHEDULED AUTOS HIRED AUTOS | | | | | | PROPERTY DAMAGE (Per accident) \$ | |
| | NON-OWNED AUTOS | | | | | | \$ | _ |
| | - new emiles ries | | | | | | \$ | |
| | UMBRELLA LIAB OCCUR | | | | | | EACH OCCURRENCE \$ | |
| | EXCESS LIAB CLAIMS-MADE | | | | | | AGGREGATE \$ | |
| | DEDUCTIBLE | | | | | | \$ | |
| | RETENTION \$ | | | | | | \$ | |
| | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | | | | | | WC STATU- OTH- TORY LIMITS ER | |
| A | ANY PROPRIETOR/PARTNER/EXECUTIVE | / A | WC201300001288 | 4/1/2013 | 4/1/2014 | E.L. EACH ACCIDENT \$ 1,000,000 | | |
| | (Mandatory in NH) | | | | | E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 | | |
| | If yes, describe under DESCRIPTION OF OPERATIONS below | | | | | | E.L. DISEASE - POLICY LIMIT \$ 1,000,000 | |
| | | | | | | | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

| CERTIFICATE HOLDER | CAN |
|--------------------|-----|
| | |

The Oakland Unified School District 900 High Street Risk Management Dept. Oakland, CA 94601

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Lettoia Truving