gislative File Info.
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Facilities
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Memo

To Board of Education

From Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education

Timothy White, Associate Superintendent, Facilities Planning and Management

Board Meeting Date September 25, 2013

Subject Small Architect Design Contract - Byrens Kim Design Works - Highland New

Classroom Building Project

Action Requested Approval by the Board of Education of an Small Architect Design Contract with

Byrens Kim Design Works for Design Services on behalf of the District at the Highland New Classroom Building Project, in an amount not-to exceed \$49,590.00. The term of this Agreement shall commence on September 25,

2013 and shall conclude no later than September 25, 2014.

Background ZGPD was the previous Architect of Record on the project which went out of

business and non-responsive to the District.

Local Business Participation Percentage

100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible

opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland



Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of an Small Architect Design Contract with Byrens Kim Design Works for Design Services on behalf of the District at the Highland New Classroom Building Project, in an amount not-to exceed \$49,590.00. The term of this Agreement shall commence on September 25, 2013 and shall conclude no later than September 25, 2014.

Fiscal Impact

Measure B

Attachments

Small Architect Design Contract including scope of work

SMALL ARCHITECT DESIGN CONTRACT

Highland New Classroom Building

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the **5th day of August**, **2013** by and between the Oakland Unified School District, Oakland, California ("District") and **Byrens Kim Design Works** ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

Services. The Consultant shall provide the services as described in **Exhibit "A,"** attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on **Exhibit "A."**

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope of the project is to provide Division of State Architect (DSA) closeout replacing the previous non-responsive architect.

2. **Term**. The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.

The project will commence September 25, 2013 and conclude no later than September 25, 2014.

3.	Subn	nitta	al of Docum	ents	. The Cons	sultar	nt sha	all not co	mme	ence the W	ork u	inder this Con	tract
	until	the	Consultant	has	submitted	and	the	District	has	approved	the	certificate(s)	and
	affida	vit(s	s), and the e	ndors	sement(s) c	of insi	urand	ce require	ed as	indicated	belov	w:	

X	Signed Agreement
X	Workers' Compensation Certification
X	Insurance Certificates and Endorsements

- 4. Compensation. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in Exhibit "B" (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Forty-nine thousand, five hundred ninety dollars and no cents (\$49,590.00). District shall pay Consultant according to the following terms and conditions:
 - 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. **Expenses**. District shall not be liable to Consultant for any costs or expenses paid or incurred

by Consultant in performing services for District, except as follows: Not applicable.

- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
- 7. **Materials**. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable</u>.

8. Performance of Services.

- 8.1. Standard of Care. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 8.2. **Meetings.** Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
- 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
- 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. **Without Cause By Consultant**. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. **With Cause By District**. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
 - 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. **Indemnification**. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity ("Claim"), to property or persons, including personal injury and/or death, to the extent that any of the above arise out of, pertain to, or relate to the negligence,

recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages.

14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
 - 14.1.1. Commercial General Liability and Automobile Liability Insurance.

 Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
 - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
 - 14.1.3. **Professional Liability (Errors and Omissions)**. Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily	
Injury, Personal Injury, Property Damage, Advertising Injury,	
and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

- 14.2. **Proof of Carriage of Insurance.** The Consultant shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
 - 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the

- District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. **Acceptability of Insurers**. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. **Compliance with Laws**. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. **Anti-Discrimination**. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).
- 20. **Fingerprinting of Employees**. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's

performing of any portion of the Services.

- 21. **Disabled Veteran Business Enterprises.** Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us
- 23. **No Rights In Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
 - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
 - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. **Confidentiality**. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District:

Oakland Unified School District 955 High Street Oakland, CA 94601 ATTN: Tadashi Nakadegawa,

Director of Facilities

Consultant:

Dong Kim Byrens Kim Design Works 361-17th Street Oakland, CA 94612

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 28.Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- **29.California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- 30. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 31.Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 32. Authority to Bind Parties. Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- 33.Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- **34.Captions and Interpretations.** Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.
- **35.Calculation of Time.** For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.

- **37.Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- **38.Incorporation of Recitals and Exhibits**. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Súsie Butler-Berkley Contract Analyst

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below. OAKLAND UNIFIED SCHOOL DISTRICT David Kakashiba, President, Board of Education Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education Timothy White, Associate Superintendent Facilities Planning and Management **Byrens Kim Design Works** 8/15/13 President APPROVED AS TO FORM: Date: 8. 2/.13 Catherine Boskoff, Facilities Counsel File ID Number: 13-Introduction Date: 9 Enactment Number: Enactment Date: By: 013

Information regarding Consultant:

Consultant:	Byrens Kim Design Works	
License No.:	C30987	Employe Security
Address:	361 17th st Oakland, CA 94612	NOTE: Regulat
Telephone:	510 452-3224	6209 recipier
Facsimile:	510 452-2744	furnish number
E-Mail:	dongk@byrenskim.com	regulat penalty
XX Corporat	al prietorship	to identific comply District identific Security applical

<u>27-1659543</u> : Employer Identification and/or Social Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. The regulations also provide that a penalty may be imposed for failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	August 15, 2013
Proper Name of Consultant:	Byrens Kim Design Works
Signature:	July 1
Print Name:	Dong Kim
Title:	President

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

	has taken at least one of the following actions with respect to the he subject of the Contract (check all that apply):
section 45125.1 with employees who may pursuant to the Cont none of those employed Education Code section and of all of its sub-	complied with the fingerprinting requirements of Education Code respect to all Consultant's employees and all of its sub-consultants' have contact with District pupils in the course of providing services tract, and the California Department of Justice has determined that byees has been convicted of a felony, as that term is defined in an 45122. 1. A complete and accurate list of Consultant's employees consultants' employees who may come in contact with District pupils is scope of the Contract is attached hereto; and/or
to commencement o	n Code section 45125.2, Consultant has installed or will install, prior f Work, a physical barrier at the Work Site, that will limit contact employees and District pupils at all times; and/or
under the continual s the California Departr serious felony. The i employees and its sul	n Code section 45125.2, Consultant certifies that all employees will be upervision of, and monitored by, an employee of the Consultant who ment of Justice has ascertained has not been convicted of a violent or name and title of the employee who will be supervising Consultant's p-consultants' employees is
Name: Dong E K	L m
Title:President	
	ntract is at an unoccupied school site and no employee and/or sub- of any tier of Contract shall come in contract with the District pupils.
consultants, and employees	for background clearance extends to all of its employees, Sub- of Sub-consultants coming into contact with District pupils regardless nated as employees or acting as independent Consultants of the
Date:	8/15/13
Proper Name of Consultant:	Byrens Kim Design Works
Signature:	
Print Name:	Dong E Kim
Title:	President

DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	8/15/13	
Proper Name of Consultant: _	Byrens Kim Design Works	
Signature: _	My !!	P ² Aug
Print Name:	Dong E Kim	
Title:	President	

EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire Proposal is **not** made part of this Agreement.

(PLEASE SEE THE ATTACHED PROPOSAL FROM By rons Kim)

EXHIBIT A



July 19, 2013

Eric Sih, Project Manager SGI Construction Management Oakland Unified School District 955 High Street Oakland, CA 94601

RE:

Proposal for Highland Elementary School Alteration of Existing Classroom Buildings, and Construction of New Classroom Building Division of State Architect Close-out Administration and CHPS Verified Documentation

DSA App no. 01-111090, CHPS no. CAV00046

Oakland Unified School District

Dear Eric,

I thank you for the opportunity to submit an updated proposal to administer the DSA close out process of the Highland Elementary School project. This proposal updates the DSA Closeout proposal dated 6/7/13 and includes the work scope needed to coordinate CHPS Verified documentation.

In general, we understand that our role of the project is to administer outstanding construction related Division of State Architect documents and to furnish the DSA Form 6 AE for Architect's verified report that would allow the project to be closed with certification at DSA. In addition, the scope includes work needed to generate and to coordinate necessary documents to acquire CHPS Verified recognition. Based on the CHPS Preliminary Score Card dated 2/6/10, the targeted score is 54 points.

Based on the information furnished by the district, the outstanding items include RFIs, ASIs, Discrepancy Notices, Field Directions, Change Order #1, and miscellaneous items such as PC drawing verification as outlined in the inspector's 98% verified report.

In our research to prepare the proposal, we contacted DSA field engineer, Michael Fretz, the inspector of record, Steven Pahl, and the Electrical and the Mechanical Engineers of record. In general, process is feasible to complete with the following understanding:

- District shall provide DSA Form 108 Change in Delegation of Responsibility for the construction administration portion of the project. (This form requires a signature from the previous architect of record.)
- All engineers of record shall be available to provide necessary documents to administer the close out, including generating additional designs required to address the outstanding issues.
- The contractor is available to remedy the discrepancy issues. The contractor shall be cooperative to provide necessary documents to administer the close out.
- The inspector of record and the testing lab shall provide necessary documents to administer the closeout.

- All existing documents are available for review/use.

As noted above, we understand that the project is approximately 98% complete as noted by the inspector's verified report. The Construction cost stands at \$13,486,817.00 per the Change Order #1. There are approximately 110+ AEDs referenced in the Change Order no. 1 that encompasses owner generated, developer generated, and overtime related changes. Although many of the AEDs will not required additional DSA review, some AEDs and the related documentations may require additional design/document generation for the DSA approval. (i.e. Fire protection main change, Fire alarm system change, and etc.) The supporting documents didn't seem to have DSA review/approvals at this point.

As required by the DSA 6-AE, Architect/Engineer Verified Report, the design professional will "attest that, based on own personal knowledge that, the work has been performed and materials have been used an installed in every material respect, in compliance with the DSA approved construction documents", and that the design professional will "under penalty of perjury" prepare the report, DSA-6AE, that all statements are true.

In regards to the CHPS documentation process, we understand that the latest review by the CHPS included the Design Review process. The Construction Review of the project has not been started. The direction furnished by CHPS was to process the remaining Design Review items as a part of the Construction Review process.

We understand that the project tentatively received 51 points pending Construction Review. There are 4 pending additional points, relating to WE2.1 Reduce Sewage Conveyance from Toilets and Urinals and WE2.2 Reduce Indoor Potable Water Use. In addition, there may be additional points that were denied during the Design Review that may be pursued during the Construction process. In general, process is feasible to complete with the following understanding:

- District shall engage all consulting engineers to provide necessary construction justification documents, including Civil, MEP, Acoustical, Commissioning, and etc.
- District shall provide documents necessary to comply with the mandatory compliance point, i.e. SS1.0 Code Compliance Letter from California Department of Education, SS3.0 Construction Site Runoff, SWPPP Notice of Intent, EE3.0 Fundamental Commissioning and etc. We will assist the district in coordinating inquiries and communications.
- All existing documents are available for review/use including construction submittals and shop drawings.

The extent of the work already completed that are enclosed within concealed spaces is not observable; however, based on the tentative collaboration with the project inspector of record, we will assume that the extent of the work enclosed, other than the items illustrated in the discrepancy notices, have been constructed accordingly. To engage in this dialogue with the inspector, we will require a detailed study of the DSA documentation as a part of our services.

To perform this task, we propose the following fee:

DSA CLOSE OUT

Architect Construction Administration Wrap Up:	\$33,250.00
Architect DSA Close Out:	\$5,320.00
SubTotal:	\$38,570.00

CHPS VERIFIED DOCUMENTATION

Architect CHPS Documentation:	\$11,020.00
SubTotal:	\$11,020.00

TOTAL: \$49,590.00

Please review the attached **Project Budget Worksheet** for the detailed breakdown of services.

The proposed DSA fee equates to approximately 4.7% of the architect's portion ($\pm 67\%$) of a 9% total fee. The district standards for the construction administration and the close out phase percentages are 17% and 5% of the total fee, a total of 22%. Once again, the project construction cost stands at \$13,486,817.

We are in a position to initiate the work upon your review and approval. Please review and comment. I am open for discussions.

I thank you for the consideration.

Cordially,

Dong E Kim, AlA, LEED AP

President

Enclosed:

Project Budget Worksheet, 7/19/13

PROJECT BUDGET WORKSHEET

Project

Highland Elementary School Closeout including CHPS Verification

Client

OUSD

Project Address

NOTE:

This form lists typical services provided. Certain services may be added or deleted according

Date:

to specific requirements of the project.

PHASE OF SERVICE	SERVICE TO BE PROVIDED	HOURS	COMMENTS
1	Review DSA approved documents	48	
Construction	Review CA documents	40	
Administration	Site Visits	24	
	Gather and catalogue CA docs and forms	12	
	District Coordination	24	
	Initial Consultant Coordination	24	
	Initial DSA meetings and status check	6	
	IOR Coordination	8	
	Contractor Coordination	8	
	Generate preliminary DSA Task Items	24	
	Address outstanding Discrepency Notices	92	7, 12, 14, 15, 16, 17,18, 19, 20, & 21
	Prepare and Route Change Order #1 through DSA	40	±113 AEDs
2	Gather and submit Testing and Inspection results	24	7 items
DSA Closeout	Gather and submit Form 6s for AE, Contractor, & IOR	24	
	DSA Follow up	8	
3	Review available CHPS documents	4	
CHPS Compliance	Compile Design Review Documents	8	
	Site Visits	8	
	Gather Construction Review backup documents	60	±34 items require backup
	Coordinate the district furnished documents for mandatory compliance items	6	, ,
	Consultant Coordination	10	
	CHPS document upload for initial construction	4	
	Document revision per CHPS comments	16	

Client#: 51 **BYRENASSO** ACORD. CERTIFICATE OF LIABILITY INSURANCE DATE (MM/DD/YY) 8/19/2013 THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR Dealey, Renton & Associates P. O. Box 12675 ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. Oakland, CA 94604-2675 **INSURERS AFFORDING COVERAGE** 510 465-3090 INSURED INSURER A: Travelers Property Casualty Co **Byrens Kim Design Works** INSURER B: Everest National Ins Co 361 - 17th Street INSURER C Oakland, CA 94612 INSURER D INSURER E COVERAGES THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN. THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS. EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFFECTIVE POLICY EXPIRATION DATE (MM/DD/YY) TYPE OF INSURANCE POLICY NUMBER 09/01/12 09/01/13 \$2,000,000 A **GENERAL LIABILITY** 6808718N839 EACH OCCURRENCE X COMMERCIAL GENERAL LIABILITY GENERAL LIAB. FIRE DAMAGE (Any one fire) \$1,000,000 CLAIMS MADE X OCCUR EXCLUDES CLAIMS \$10,000 MED EXP (Any one person) **ARISING OUT OF** PERSONAL & ADV INJURY \$2,000,000 THE PERFORMANCE GENERAL AGGREGATE \$4,000,000 GEN'L AGGREGATE LIMIT APPLIES PER: OF PROFESSIONAL PRODUCTS - COMP/OP AGG \$4,000,000 POLICY X PRO-LOC SERVICES. **AUTOMOBILE LIABILITY** COMBINED SINGLE LIMIT (Ea accident) \$ ANY AUTO ALL OWNED AUTOS **BODILY INJURY** \$ (Per person) SCHEDULED AUTOS HIRED ALITOS **BODILY INJURY** \$ (Per accident) NON-OWNED AUTOS PROPERTY DAMAGE GARAGE LIABILITY AUTO ONLY - EA ACCIDENT ANY AUTO EA ACC 5 OTHER THAN AUTO ONLY \$ EACH OCCURRENCE \$ **EXCESS LIABILITY** OCCUR CLAIMS MADE AGGREGATE \$ \$ \$ DEDUCTIBLE RETENTION WORKERS COMPENSATION AND EMPLOYERS' LIABILITY E.L. EACH ACCIDENT E.L. DISEASE - EA EMPL OYEE \$ E.L. DISEASE - POLICY LIMIT | \$ OTHER Professional 79AE001509131 06/06/13 06/06/14 \$2,000,000 per claim Liability \$2,000,000 annl aggr. DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/EXCLUSIONS ADDED BY ENDORSEMENT/SPECIAL PROVISIONS PROJECT: Highland New Classroom Building DSA Closeout. Oakland Unified School District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named as Additional Insureds to General Liability per policy form wording. Insurance is Primary and Non-contributory. CERTIFICATE HOLDER ADDITIONAL INSURED; INSURER LETTER: SHOULD ANYOF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION Oakland Unified School District NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BYRGOLYRRY PROPERTY AND YOUR 955 High Street Oakland, CA 94601 XROCRIMODE OF THE REPORTED BUILDING WALKERY WAS A DEPOSOR OF THE PROPERTY OF T

AUTHORIZED REPRESENTATIVE

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CCB

POLICY NUMBER: 6808718N839 **COMMERICAL GENERAL LIABILITY ISSUE DATE:** 09/01/12

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

NAME OF PERSON(S) OR ORGANIZATION(S): Oakland Unified School District

955 High Street Oakland, CA 94601

PROJECT/LOCATION OF COVERED OPERATIONS:

PROJECT: Highland New Classroom Building DSA Closeout. Oakland Unified School District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers

PROVISIONS

A The following is added to WHO IS AN INSURED (Section II):

The person or organization shown in the Schedule above is an additional insured on this Coverage Part, but only with respect to liability for bodily injury", 'property damage" or 'personal injury caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- a. In the performance of your ongoing operations:
- b. In connection with premises owned by or rented to you; or
- C. In connection with your work and included within the "products-completed operations hazard."

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury' for which that person or organization has assumed liability in a contract or agreement.

The insurance provided to such additional insured is limited as follows:

- This insurance does not apply to the rendering of or failure to render any "professional services".
- e. The limits of insurance afforded to the additional insured shall be the limits which you agreed in that 'contract or agreement requiring insurance" to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF INSURANCE (Section III) for this Coverage Part.
- B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV): However, if you specifically agree in a contract or agreement requiring insurance that, for the additional insured shown in the Schedule, the insurance provided to that additional insured under this

Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- The "bodily injury" or "property damage" for which coverage is sought occurs;
 and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed:

after you have entered into that "contract or agreement requiring insurance" for such additional insured. But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the additional insured when the additional insured is also an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against the additional insured shown in the Schedule above because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" on or for the project, or at the location, shown in the Schedule above, performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that additional insured. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with that additional insured entered into by you before, and in effect when, the "bodily injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include the person or organization shown in the Schedule as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- After you have entered into that contract or agreement;
- b. While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 08/23/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the

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OAKLAND, CA 94601

AUTYORIZED REPRESENTATIVE

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SMALL ARCHITECT DESIGN CONTRACT ROUTING FORM

Project Information										
Pro	ject Name	Highland N	ew Classroom B	Building	S	ite	Highland	i		
				Basic	Directions					
	Services	cannot be p	rovided until the	contract is	fully approved a	and a F	Purchase Order	has be	en issued.	
1			I liability insurance ensation insurance					t is ove	r \$15,000	
				Contract	or Information					
Con	tractor Name	Byrens K	m Design Works		Agency's Contact Dong Kim			-		
	OUSD Vendor ID# 100928				Title Architect of Re			7		
-	Street Address 361-17 th S				City Oakland Sta					2
Telephone 510-452-3 Contractor History Previous				Policy Expires 3 − 1 4 − 2014 SD contractor? X Yes □ No Worked as an OUSD employee? □ Yes x No					lo.	
-	SD Project #	06009	siy been an OOSL	contractor?	X Tes [] NO	VVO	rked as an OUS	D empi	oyee? Thes x is	10
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Da	ate Work Will B	Begin	9-25-2013		Date Work Will (not more than 5 ye		rt date) 9-25-2014			
				Comp	ensation					
Total Contract Amount			\$		Total Contract N	Exceed	\$ 49,590.00			
Pa	ay Rate Per Ho	OUT (If Hourly)	\$		If Amendment, Changed Amount			\$		
Of	ther Expenses			F	Requisition Num	ber				
	If you are plant	ning to multi-fu	nd a contract using t		Information ase contact the Sta	te and F	Federal Office befo	ore comp	pleting requisition.	
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	9699		leasure B		1269901837		6215 \$49,59		\$49,590.00	
			Approval a he contract is fully a d before a PO was	pproved and a	(in order of app	issued.		ument at	firms that to your 510-535-708	2
	Director, Facilities Planning and Management					.1	1	1 1 4	0.000.00	_
1.	Signature					Date	Approved	26/13		
	General Counsel, Department of Facilities Planning and Management									
2.	Signature Associate Superintendent, Facilities Planning and Management					Date Approved 8-21-13				
3.	Associate Supe	acilities Planning a	Date Approved 8/22/53							
	Deputy Superintendent, Board of Education								-//-	
4.	Signature Vmon Wal					Date	Approved	8	28/13	
	President, Board of Education									
5.	Signature					Date	Date Approved			