

LEGISLATIVE FILE

File ID No. 11-3073
Introduction Date 12-6-2011
Enactment No. 11-2546
Enactment Date 12-14-11
By 13

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education
December 14, 2011

To: Board of Education

From: Tony Smith, Ed.D., Superintendent
Timothy E. White, Assistant Superintendent of Planning & Management,
Building & Grounds and Custodial Services

Subject: Change Order No. 1 with Georger E. Masker, Inc. for Roosevelt Middle School Exterior Painting Project in an amount of (\$1,376.00) decreasing the current contract from \$172,584.00 to \$171,208.00.



ACTION REQUESTED

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 1 on behalf of the District with George E. Masker, Inc. for deductive work due to District requested improvements and DSA or Agency requested changes to Roosevelt Middle School Exterior Painting Project in the amount not to exceed (\$1,376.00) decreasing the current contract amount from \$172,584.00 to \$171,208.00.

BACKGROUND

The scope of work for the original contract was to provide modernization construction services for the Roosevelt Middle School Exterior Painting Project. Funding for the project is Deferred Maintenance.

All costs associated with this change order have been thoroughly monitored and documented by the Architect, Inspector of Record, and Project Manager.

All changes pertaining to this change order, amount to -0.80% of original contract sum, have been categorized as to source. Percentage figures relate amount of change (by source), to the original contract sum of \$172,584.00.

	Amount \$	Percent %
Changes Due to Owner Requested Change		
<i>(Preliminary Change Order No. 1)</i>	(\$1,376.00)	-0.80%
<i>TOTAL</i>	(\$1,376.00)	-0.80%

DISCUSSION

The work added by this change order includes:

Item No.	Description	Reason	Requested by
PCO 1	Credit for the unused AED Balance of \$1,376.00.	Owner Requested Change Reason: Only \$13,624.00 was used of the \$15,000.00 allowance contingency.	District

Under a separate series of actions not related to this change order approval, the District will review and adjust the consultant fees to acknowledge costs resulting from their errors and omissions.

Original Contract Sum:	\$172,584.00
Sum of previously approved Change Orders:	\$0.00
Contract sum prior to this Change Order:	\$172,584.00
Cost of current «Agreement_Type»	(\$ 1,376.00)
New Contract Sum:	\$171,208.00
Cumulative Change Order(s) as % of contract	-0.80%
Contract completion date as of this Change Order No. 1	9/11/2011

RECOMMENDATION

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 1 on behalf of the District with George E. Masker, Inc. for deductive work due to District requested improvements and DSA or Agency requested changes to Roosevelt Middle School Exterior Painting Project in the amount not to exceed (\$1,376.00) decreasing the current contract amount from \$172,584.00 to \$171,208.00.

All remaining portions of the agreement shall remain in full force and effect as originally stated.

FUNDING SOURCE

The funding source for this change order is the Deferred Maintenance. The scope of work is included in the Board of Education approved total budget for the Authorize the President and Secretary of the Board to enter into and execute Change Order No. 1 on behalf of the District with George E. Masker, Inc. for deductive work due to District requested improvements and DSA or Agency requested changes to Roosevelt Middle School Exterior Painting Project in the amount not to exceed (\$1,376.00) decreasing the current contract amount from \$172,584.00 to \$171,208.00. The total budget for this project is \$171,208.00.

ATTACHMENT

Change Order No. 1 which includes: Roosevelt Middle School Exterior Painting Project
PCO (Preliminary Change Order) Number: 1

Key Codes: 2129000805-6200

10/24/11

OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-879-8385 - FAX 510-879-1860

To: Susie

From: April
Cc: Stanley

CHANGE ORDER NO. 01

PROJECT: Roosevelt
MS Exterior Painting

33155

DATE: 9/21/2011

OWNER: Oakland Unified School District

CONTRACTOR: George E Masker, Inc.
887 71st Street
Oakland, CA 94621

V050057

DSA FILE NO.: NA

DSA APP NO.: NA

OUSD PROJECT#: 07137

PROJECT MGR.: April Chu

(PR1202)

Def Maint


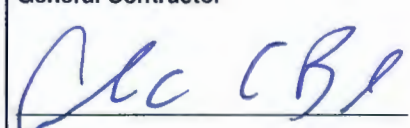
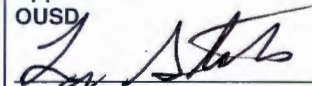
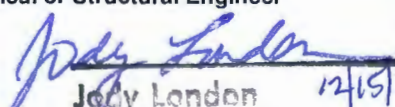

Org. Key: 212-9000-8-05-6200

The Contractor is authorized to make the changes listed in the Summary and described in Change Order Attachment when this Change Order has been approved.

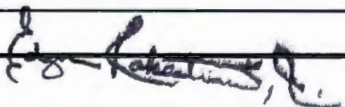
Original Contract Sum	\$172,584.00
Net Change by previously authorized Change Orders	
The Contract sum prior to this change order	
The Contract sum will be increased/decreased	OK
The New Contract Sum including the Change Order will be	2
Change Order percentage of base contract	
The Contract is changed by (0) Zero Calendar Days	
Contract completion date as of this Change Order therefore is:	9/11/2011

(\$1,376.00)
\$171,208.00
-0.80%
0 days

Summary reference attached items : 1

Approved: Architect of Record  Signature Date:	Approved: General Contractor  Signature Ann A Bjerke, President Date: 9/21/11	Approved: OUSD  Director of Facilities Signature BTG Date: 9-28-11 Asst. Superintendent Signature Date: 10
Approved: Electrical or Structural Engineer  Jody London President, Board of Education Signature Date:	Approved: Mechanical Engineer Signature Date:	Approved: Division of the State Architect  Signature Date: 10-24-2011 Date:

10926 AND. CA 94601
13373 11th STREET
OCT 24 8 40
2011 OCT 13 10 11
FACILITIES PLANNING
MANAGEMENT
DEPARTMENT


Edgar Rakestraw, Jr., Secretary
Board of Education

LEGISLATIVE FILE

File ID Number 11-3073
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OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-879-8385 - FAX 510-879-1860

Change Order 1-2 (Revised 1/19/2006)

SUMMARY OF CHANGE ORDER NO. 01

PROJECT:	Roosevelt MS Exterior Painting	DATE:	9/21/2011
OWNER:	Oakland Unified School District	DSA FILE NO.:	NA
CONTRACTOR:	George E Masker, Inc. 887 71st Street Oakland, CA 94621	DSA APP NO.:	NA
		OUSD PROJECT#:	07137
		PROJECT MGR.:	April Chu

1	PCO # 1	DEDUCT	(\$1,376.00)
		ADD/DEDUCT	

Description: Credit for the unused AED Balance of \$1,376.00
Reason: Only \$13,624.00 was used of the \$15,000 allowance contingency.
Requested By: 2 Owner Requested Change
DSA Prelim approval date:

CO #1 (1 PCO's)	
Total:	(\$1,376.00)

Change Order 2-2 (Revised 1/19/2006)

OAKLAND UNIFIED SCHOOL DISTRICT

Division of Facilities Planning and Management - Phone 510-879-8385 - FAX 510-879-1860

PRELIMINARY CHANGE ORDER NO. 1

PROJECT: Roosevelt 37155
MS Exterior Painting

DATE: 9/21/2011

DSA FILE: NA

CONTRACTOR: George E Masker, Inc.

DSA APP: NA

PROJECT MGR: April Chu

OUSD PROJ: 07137

You are hereby directed to make the indicated change(s) in the Contract. When signed by the Owner and received by the Contractor, this document becomes effective immediately and the Contractor shall proceed as with the changes described below. An official change order shall be issued to follow up on this preliminary change proposal as soon as possible.

CONTRACTOR TO COMPLETE THIS SECTION ONLY

DESCRIPTION:

Credit for the unused AED Balance of \$1,376.00.

OK 2

CODE: 2 Owner Requested Change

REASON:

Only \$13,624.00 was used of the \$15,000 allowance contingency.

ATTACHMENTS:

The proposed basis of adjustment to the Contract Price and Contract Time are as follows:

Amount of Change: ADD DEDUCT Lump Sum Time / Materials Not To Exceed

Final Price: (\$1,376.00)
Date: 9/23/11 AC

Contractor to proceed with work described herein, cost not to exceed (\$1,376); final cost to be determined after review and negotiation.

Time Extension: 0 calendar days

INITIATED BY:

NA
Architect of Record Date

REVIEWED BY:

APC 9/23/11
Project Manager Date

ACKNOWLEDGED BY:

ACCB 9/21/11
Contractor Date
Alan A Bierke, President

OAKLAND UNIFIED SCHOOL DISTRICT APPROVAL

[Signature] 9/27/11
Director of Facilities Date

[Signature] ISL
Assistant Superintendent Date

[Signature] 9-29-11
Director of B+G Date



PROFESSIONAL SERVICES CONTRACT ROUTING FORM

Project Information			
Project Name	Roosevelt Middle School Exterior Painting	Site	Roosevelt Middle School
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	George E. Masker, Inc.	Agency's Contact	Alan A. Bjerke				
OUSD Vendor ID #	V050057	Title	Project Manager				
Street Address	887-71st Street	City	Oakland	State	CA	Zip	94621
Telephone	510-568-1206	Policy Expires					
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
OUSD Project #	07137						

Term			
Date Work Will Begin	8-24-2011	Date Work Will End By <small>(not more than 5 years from start date)</small>	9-24-2011

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$ 171,208.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ (\$1,376.00)
Other Expenses		Requisition Number	

Budget Information				
<i>If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.</i>				
Fund #	Resource Name	Org Key	Object Code	Amount
1414	Deferred Maintenance	212-9000805	6200	\$ (1,376.00)
				\$

Approval and Routing (in order of approval steps)				
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.				
1.	Division Head	Charles Love	Phone	510-535-7081
	Capital Program Contract & Accounting Manager		Fax	510-879-3673
	Signature		Date Approved	11-3-11
2.	General Counsel, Department of Facilities Planning and Management			
	Signature		Date Approved	
3.	Assistant Superintendent, Facilities Planning and Management			
	Signature		Date Approved	
4.	President, Board of Education			
	Signature		Date Approved	