

# LCAP ENGAGEMENT & 2015-16 BUDGET UPDATE

March 25, 2015  
Update

V2

# 2015-16 BUDGET DEVELOPMENT

- A Budget Development Plan for 2015-16 was presented to the Board on September 23, 2014.
  - Progress Report and First Interim Report were provided to Board on Dec. 10, 2014.
  - Progress Report was provided to Board on January 28, 2015, along with a summary of the Governor's Proposed Budget.
  - Budget Overview & Orientation was provided to the Board on February 10, 2015. Overview included changes to current year budget through next year's budget development.
  - Second Interim Report was provided on March 11, 2015.

# 3A. 2015-16 BUDGET DEVELOPMENT

## 15-16 BUDGET DEVELOPMENT CALENDAR

Board Item	Action Item	Date
Approve 1 <sup>st</sup> Interim Budget Report for FY 2014-15 Progress report on 2015-16 LCAP and Budget Development	Action	December 10, 2014
Review Governor's Proposed 2015-16 State Budget Progress Report on 2015-16 LCAP & Budget Development		January 28, 2015
Superintendent submits potential 2015-16 Employee Additions, Reductions, Eliminations, or Reclassifications	Action	March 25, 2015
Approve 2 <sup>nd</sup> Interim Budget Report for FY 2014-15	Action	March 11, 2015
<b>Progress report on 2015-16 LCAP &amp; Budget Development</b>		<b>March 25, 2015*</b> <b>*Orig. scheduled for April 8</b>
Progress report on 2015-16 LCAP & Budget Development		May 13, 2014 Study Session?
Review Governor's 2015-16 Revised State Budget Approve 3 <sup>rd</sup> Interim Budget Report for FY 2014-15	Action	May 27, 2015
1 <sup>st</sup> Reading of 2015-16 LCAP and Budget		June 10, 2015
Approve OUSD 2015-16 LCAP and Budget	Action	June 24, 2015

# 2015-16 BUDGET DEVELOPMENT

## BUDGET DEVELOPMENT – COMPLETED

### February 2015

#### ■ School Site Budgets:

- Budget Development Tool – available 2/2/2015
- Training tools for site principals available when Tool was opened
- School Site Councils have met to review and approve site budgets.
- School sites “lock-in” sessions completed - final trades and staffing decisions made
  - 79% of appeals were granted, resulting in over 59 teacher FTEs added to school budgets over the staffing formula (based on projected enrollment).
  - In addition 9 schools received loans that increased enrollment projections.
  - All school site budgets are in place for 2015-16

#### ■ Central Site Budgets:

- Budget Development Tool available
- Most sites complete

# 2015-16 BUDGET DEVELOPMENT

## BUDGET DEVELOPMENT – IN THE WORKS

- Central Office Budget Development:
  - Still working with T&L, HR, Nurses, Chief of Schools, Bond project budgets
  - PEC budget gap identified; analyzing increased costs and identifying resources to fund the increase in unrestricted contribution.
- LCAP Annual Review
  - Confirm LCAP actions and expenditures in current year
- LCAP Update for 2015-2018
  - Update LCAP Plan in new template
  - Update actions and expenditures for 2015-2018

# LCAP ENGAGEMENT PLAN

## ENGAGEMENT – DISTRICTWIDE

- **LCAP Survey** – Active through April 17 for all staff, parents and students.
- **LCAP Parent/ELL & Student Advisory** - 4x During the Year
  - Nov 12, Jan 21, March 4, April 15, May 6
- **ACC Governing Board** – twice monthly
- **LCAP Community-wide learning sessions** – 4x
  - Oct 11, Dec 17, Feb 18, April 1
- **Convene other stakeholders Dec-June** (e.g. OEA- invited but declined to co-sponsor Feb 18 session, SEIU–invited to co-sponsor April 1 session, UAOS, Community partners and organizations, PAC, etc.)
- **Web tools** - Budget Tool for public – available in April

# LCAP ENGAGEMENT PLAN

## ENGAGEMENT – SCHOOL SITES

- **SSC Summits – 4x**
  - Oct 25, Feb 4, March 18 (added special session for labor partners),  
April 29
- **Site Based:**
  - Collecting all SSC, PTA/PTO and parent liaison contact information for ongoing communication is underway.
  - Convened first site-based family engagement liaisons in community of practice.
  - SPSA redesigned to align with LCAP; SSC summits supporting roll out

# SUMMARY OF WHAT'S LEFT TO DO

## ■ 2015-16 Budget Development:

- Progress reports to the Board
- Transparency through socializing process and assumptions
- Complete open items for central office budgets
- LCAP update and revisions for 2015-2018 in progress
- Final update to LCAP and 2015-16 Budget to the Board in June

## ■ LCAP Engagement:

- Presentations and tools made available on website (ongoing)
- LCAP engagement meetings as planned and specific dates for other stakeholder engagements
- Website being updated to, in part, make LCAP info more apparent and accessible



# UPCOMING MEETINGS ON LCAP ENGAGEMENT

**March 18- 4:30pm-7pm:** School Site Council Summit #3 AND Special LCAP Session for Teachers and Labor Partners at Tilden Campus

**April 1 - 4:30pm-6:30pm:** LCAP Implementation & Update Session #3 on Safety and School Culture at Lakeview

**\*March 26 - 4:30pm-6:30pm:** EL SubCommittee Meeting #2 at MetWest High School

**\*April 15 - 4:30pm-6:30pm:** Special Meeting for LCAP PAC - hold date

**\*April 23 - 4:30pm-6:30pm:** EL SubCommittee Meeting #3 at MetWest High School

**April 29 - 4:30pm-7pm:** School Site Council Summit #4

**May 6 - 4:30pm-6:30pm:** LCAP PAC Meeting #4 at Lakeview

**\*June 3 - 4:30pm-6:30pm:** Special Meeting for LCAP PAC - hold date

**June 10 - 5pm-8pm:** 1<sup>st</sup> Reading of LCAP at Board Meeting

LCAP Lead Delegate Meetings: 3/23, 4/6, 4/20, 5/18: 430pm-630pm at Lakeview

<b>LCAP Stakeholder Engagement Section:</b>	<b>ACOE LCAP Evaluation Rubric: Indicators of Exemplary Engagement</b>	<b>OUSD Activities to Date</b>
<b>Involvement Process &amp; Impact on LCAP</b>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Describes the process used to consult with: <ul style="list-style-type: none"> <li>○ Parents</li> <li>○ Pupils</li> <li>○ School personnel</li> <li>○ Local bargaining units</li> <li>○ Community</li> </ul> </li>   <li><input type="checkbox"/> Describes how this consultation contributed to development of the LCAP or Annual Update</li>   <li><input type="checkbox"/> Describes how stakeholders have been involved in developing, reviewing, and supporting implementation of the LCAP in a timely manner</li>   <li><input type="checkbox"/> Describes what information and how it was made available to stakeholders for goal setting, including translations.</li> </ul>	<ul style="list-style-type: none"> <li>✓ LCAP Engagement Calendar posted and shared on website in August</li>   <li>✓ Public Engagement on LCAP Budget – Oct 11, Oct 25</li> <li>✓ (Q &amp; A docs, translated, posted on website)</li>   <li>✓ Democratic Election for LCAP PAC members – Oct 25, with make-up elections: Nov 12, March 4</li>   <li>✓ LCAP PAC Bylaws Established Nov 12</li>   <li>✓ LCAP Implementation Community Study Sessions: Dec 17, Feb 18, April 1)</li> </ul>

<b>LCAP Stakeholder Engagement Section:</b>	<b>Indicators of Exemplary Engagement</b>	<b>OUSD Activities to Date</b>
<b>Involvement Process &amp; Impact on LCAP</b>  (continued)	<ul style="list-style-type: none"> <li>❑ Describes specific actions taken to meet statutory requirements for stakeholder engagement:               <ul style="list-style-type: none"> <li>○ Establish majority parent advisory committee comprised of parents of low-income students, English learners, and foster youth.</li> <li>○ If there are 50 EIs who make up at least 15% of the district enrollment, establish majority EL parent advisory committee</li> <li>○ Present the LCAP to each of the required committees</li> <li>○ Respond in writing to comments from each of the required committees</li> <li>○ Post at least 72 hours public hearing agenda and includes the location where the LCAP is available for inspection</li> <li>○ Hold a public hearing to solicit recommendations and comments from the public regarding the LCAP and budget</li> <li>○ Adopt the LCAP and the budget at the same meeting held after, but not on same day as, the public hearing, and prior to July 1, 2015.</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>✓ LCAP PAC Meetings: Nov 12, Jan 21 (Review of LCAP goals &amp; indicators of progress for Yr 1, Report back from EL Study Session, Review Annual Update process and preview potential changes to 14-15 and 15-16)</li> <li>✓ LCAP EL Sub-Committee established, 1st Meeting Feb 24</li> <li>✓ LCAP Student Advisory established</li> <li>✓ LCAP Lead Parent and Student Delegates' Orientation Feb 12</li> </ul>

<b>LCAP Stakeholder Engagement Section:</b>	<b>Indicators of Exemplary Engagement</b>	<b>OUSD Activities to Date</b>
<b>Annual Update</b>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Describes the stakeholder involvement process for review.</li> <li><input type="checkbox"/> Describes its impact on the development on the annual update.</li> <li><input type="checkbox"/> Describes what information and how information was made available to stakeholders for review, including translations.</li> </ul>	<ul style="list-style-type: none"> <li>✓ LCAP delegates bring feedback heard and community recommendations from study sessions back to the PAC for review and adoption</li> <li>✓ Youth and Family Engagement Workgroup, review of LCAP progress</li> <li>✓ Information made available to date:</li> <li>✓ BSC data, as shared in the LCAP, English/Spanish</li> <li>✓ Mid-year reports available on: SRI, chronic absence, EL reclassification, suspensions</li> <li>✓ Site Plan &amp; Budget– SSC review process aligned to LCAP (site engagements documented in site plans)</li> </ul>