



2013-2014 ADOPTED BUDGET – FIRST READING

Wednesday, June 12, 2013

DRAFT

V.9

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Life Academy

EXECUTIVE SUMMARY

Executive Summary – OUSD 2013-14 Budget

- The District's overall proposed budgeted expenses for 2013-14 are **\$545.6M**, down **(\$-58.3M)** from the **\$603.9M** based on the 2012-13 Third Interim Report. This decrease is primarily due to **(\$-24M)** and **(\$-30M)** decreases in the General Fund and Construction related funds, respectively. All the decrease in the General Fund is related to restricted resources (primarily Federal funds and local grants) either from reduced entitlements or prior year carryover not yet loaded.
- Beginning with the 2013-2014 proposed adopted budget, the District's method of projecting the majority of its State revenue is changing to the new Local Control Funding Formula (LCFF) based on the Governor's proposed State Budget instead of the Average Daily Attendance (ADA) Revenue Limit model.
- The Governor's May Revise revenue modifications have been captured in the 2013-14 budget, increasing the District's Unrestricted General Fund revenue by \$12.6M,
 - Cost of Living Adjustment (COLA) 1.565%, increase of **\$3.5M**
 - LCFF increase of **\$9.1M**
- This presentation provides more in depth information, building on previous Board sessions, detailing the specifics of investing in 1) **Common Core Standards**, 2) **Transforming School Culture**, 3) **High School Graduation**. In addition, a couple of programs (Adult Ed & Beginning Teacher Support - BSTA) are highlighted as well.



Dewey Academy

OUSD BUDGET OVERVIEW



Skyline High School

OUSD BUDGET OVERVIEW

TOTAL OVERALL BUDGET

Schools & Enrollment

Number of Schools (Based on Budgets)				20th Day Enrollment		
	2013-14	2012-13	Diff	2013-14 (P)	2012-13(A)	Diff
Elementary	50	50	-	18,830	18,752	78
Middle	14	14	-	6,599	6,629	(30)
High	13	13	-	8,021	8,313	(292)
K-8	4	4	-	1,623	1,494	129
6-12	3	3	-	910	837	73
K-12	1	1	-	214	231	(17)
Total	85	85	-	36,197	36,256	(59)

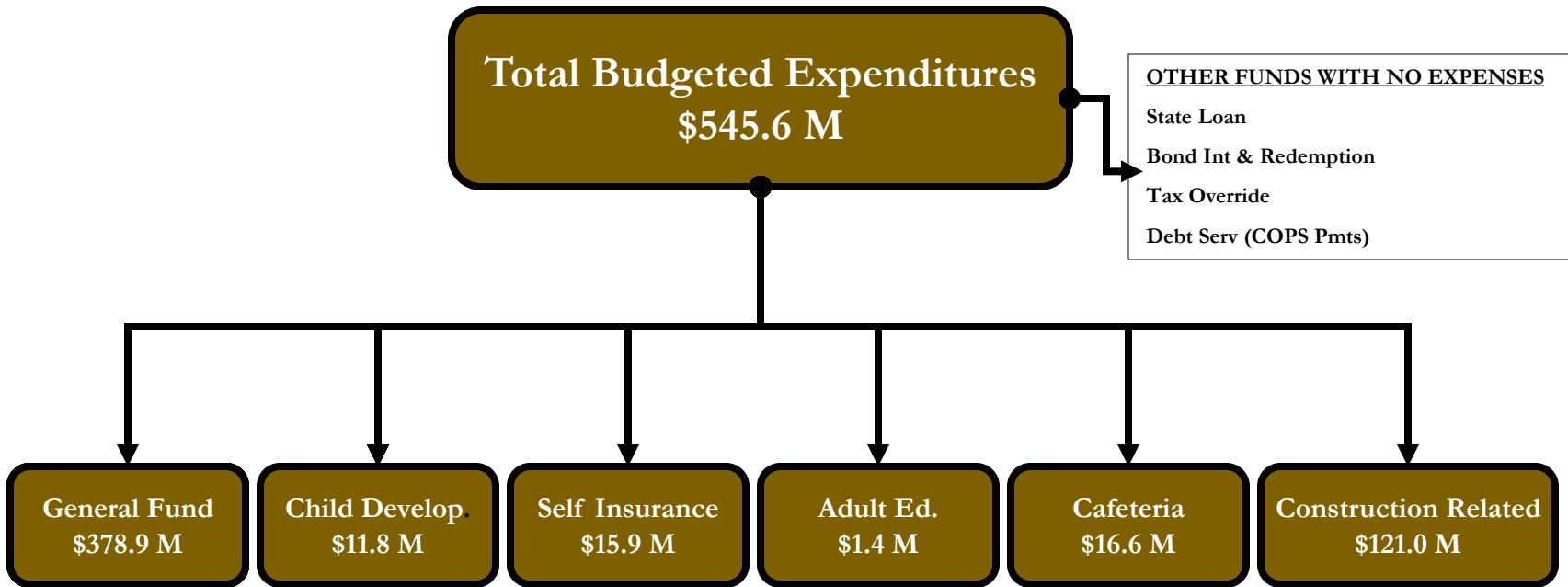
Includes Street Academy & Gateway to College

P - Projected 20th Day Enrollment; A - Actual 20th day enrollment; Basis for site Allocations

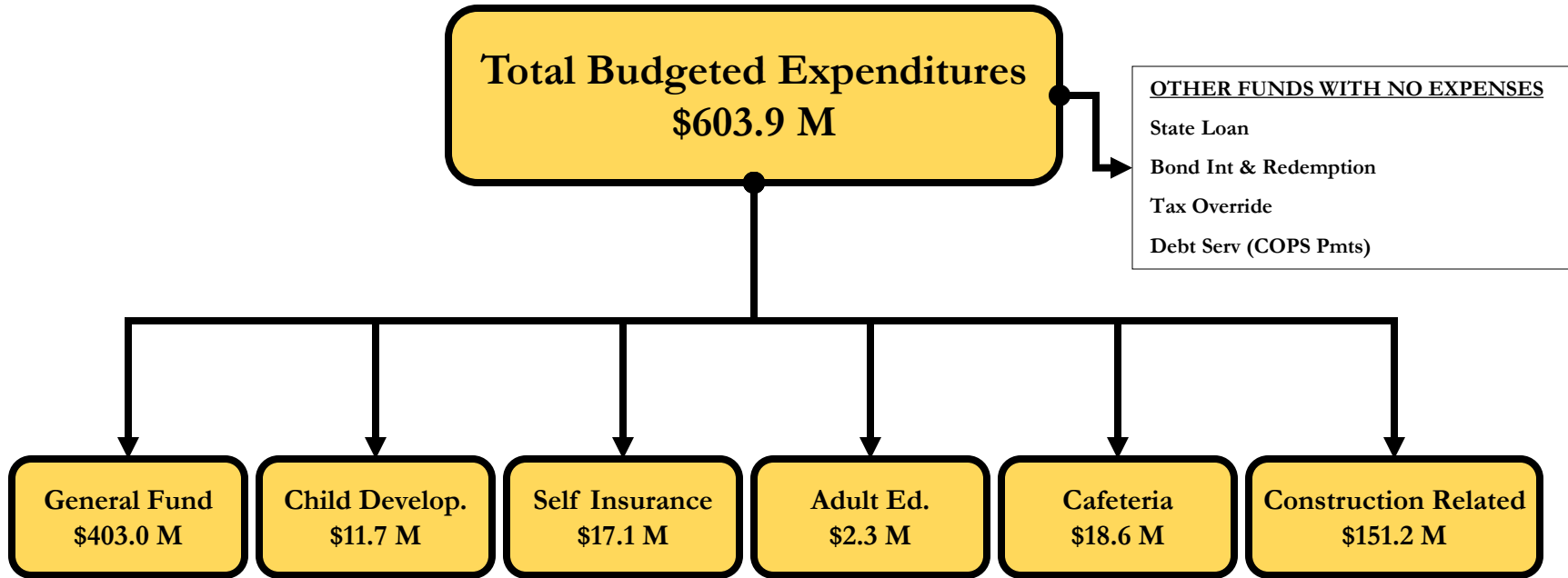
School Size

School Size (Excluding Charters)			
# of Schls	2013-14	2012-13	Diff
Less than 300	22	21	1
Between 300 - 499	45	48	(3)
500 or More	18	16	2
Total	85	85	-

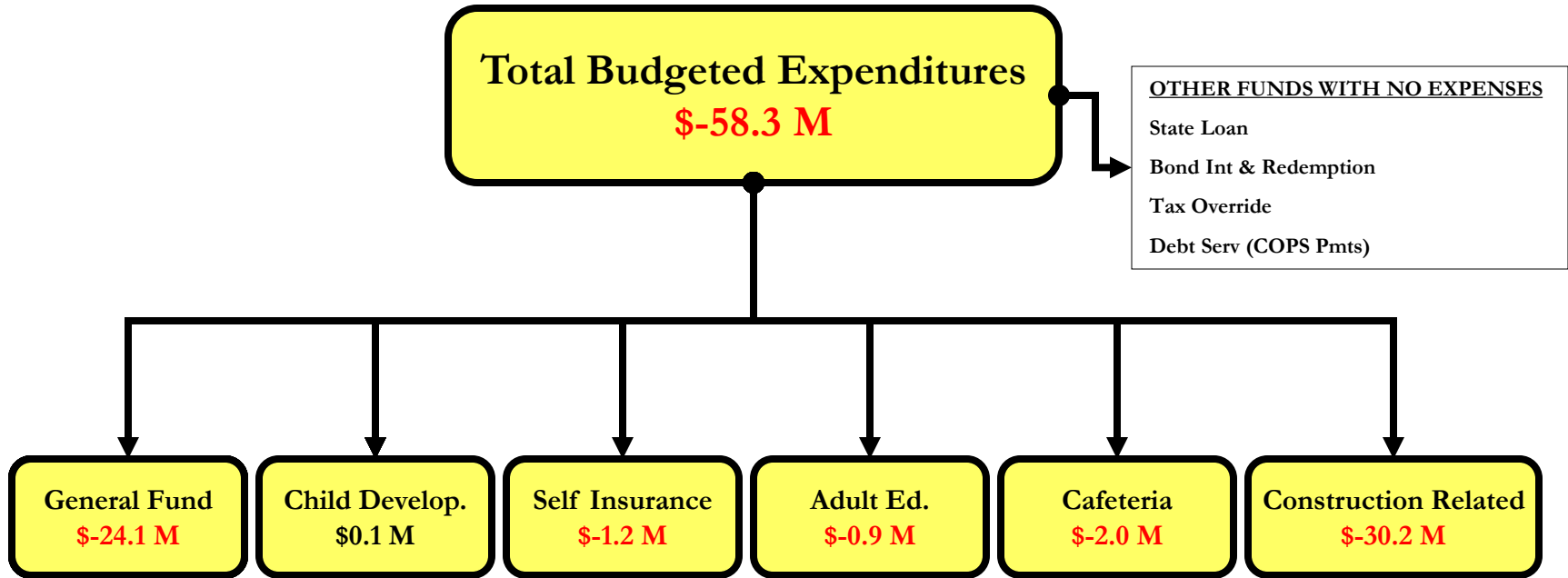
Total Overall Budget - 2013-2014



Total Overall Budget - 2012-2013 Based on 3rd Interim



Total Overall Budget - Difference Between 13-14 & 12-13



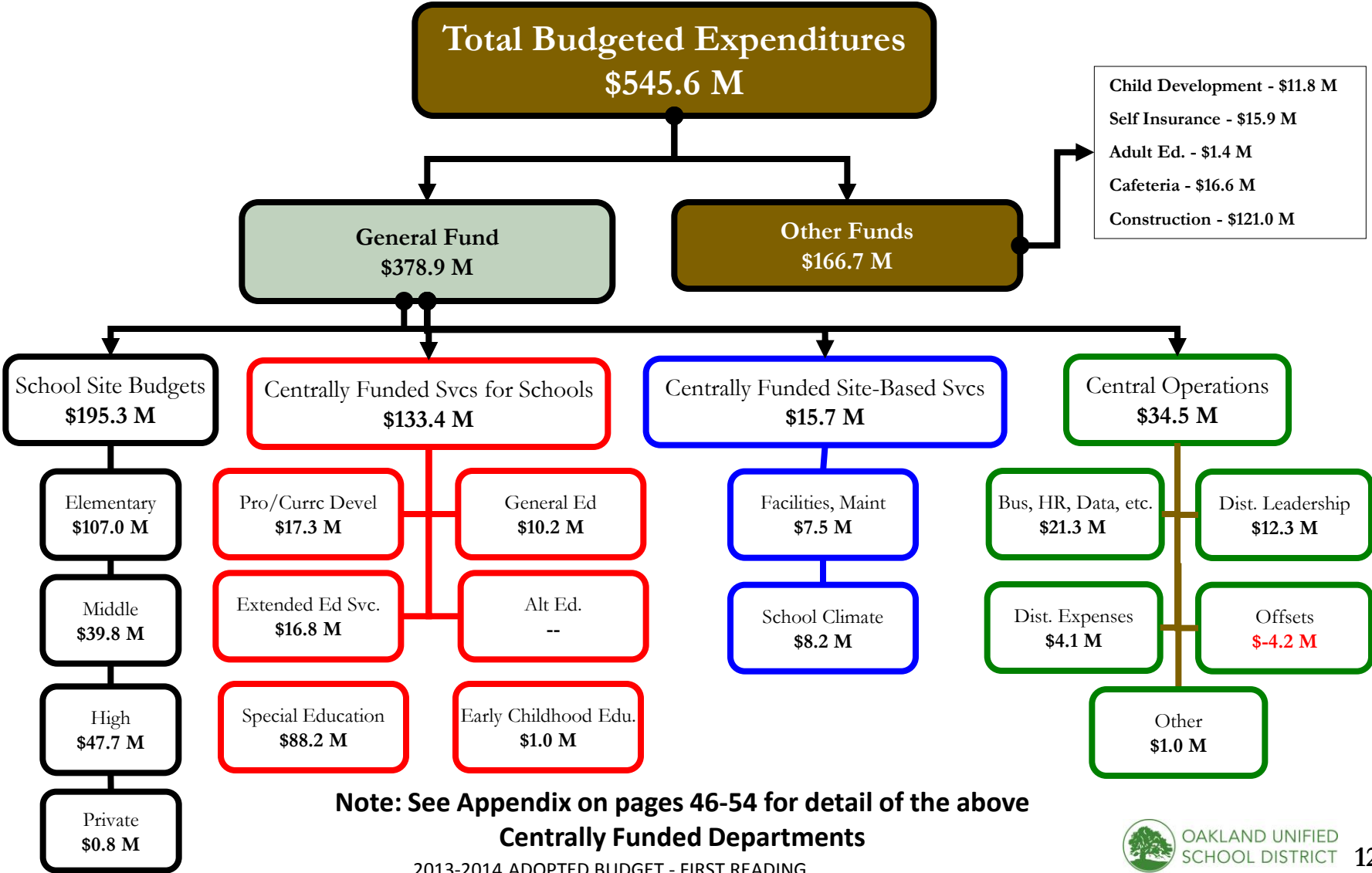


Castlemont High School

OUSD BUDGET OVERVIEW

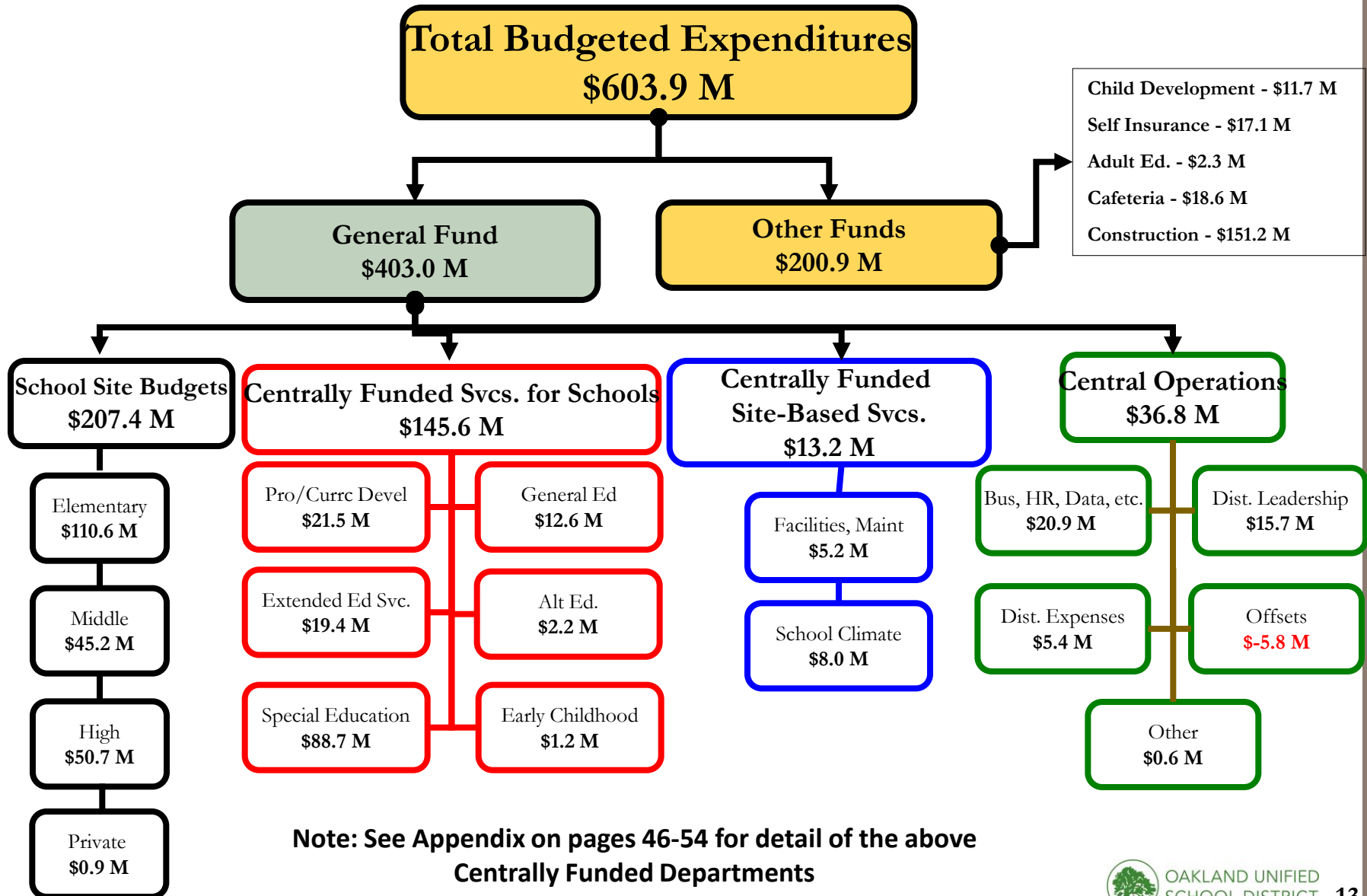
TOTAL GENERAL FUND BUDGET

Total General Fund Budget - 2013-2014



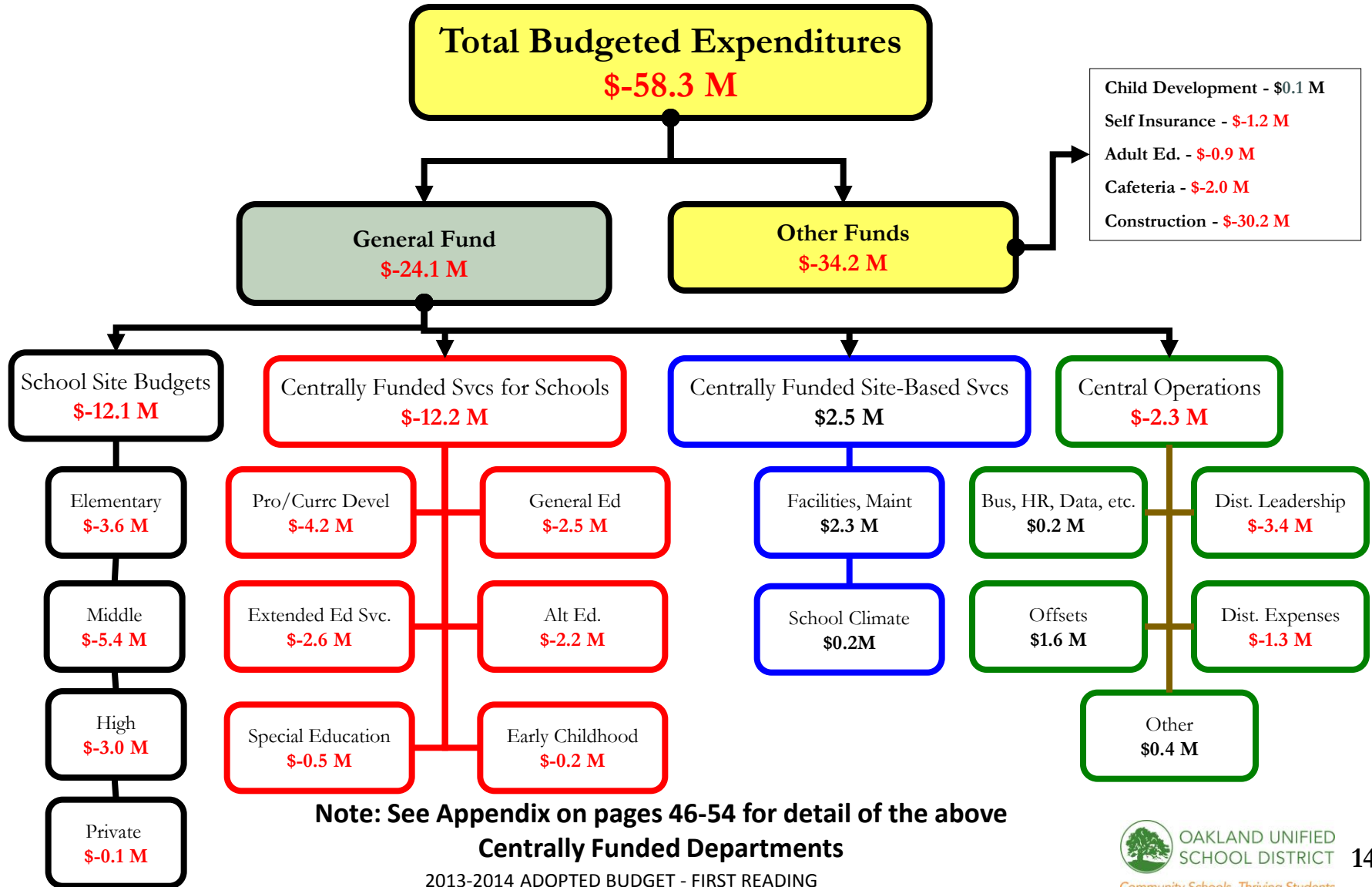
Note: See Appendix on pages 46-54 for detail of the above Centrally Funded Departments

Total General Fund Budget - 2012-2013 Based on 3rd Interim



Note: See Appendix on pages 46-54 for detail of the above Centrally Funded Departments

Total General Fund Budget - Difference Between 13-14 & 12-13



Note: See Appendix on pages 46-54 for detail of the above Centrally Funded Departments



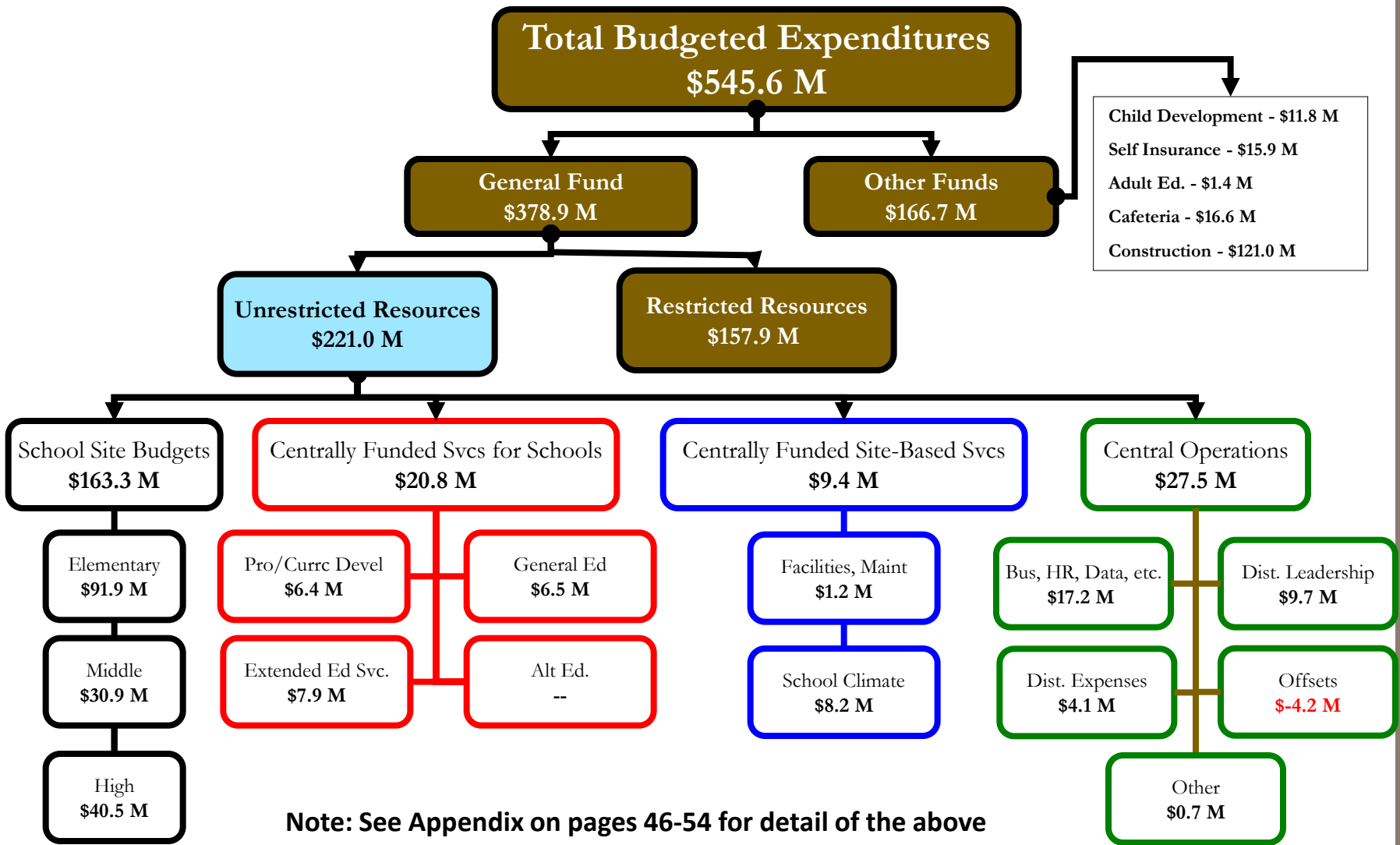
Oakland High School

OUSD BUDGET OVERVIEW

UNRESTRICTED GENERAL FUND BUDGET

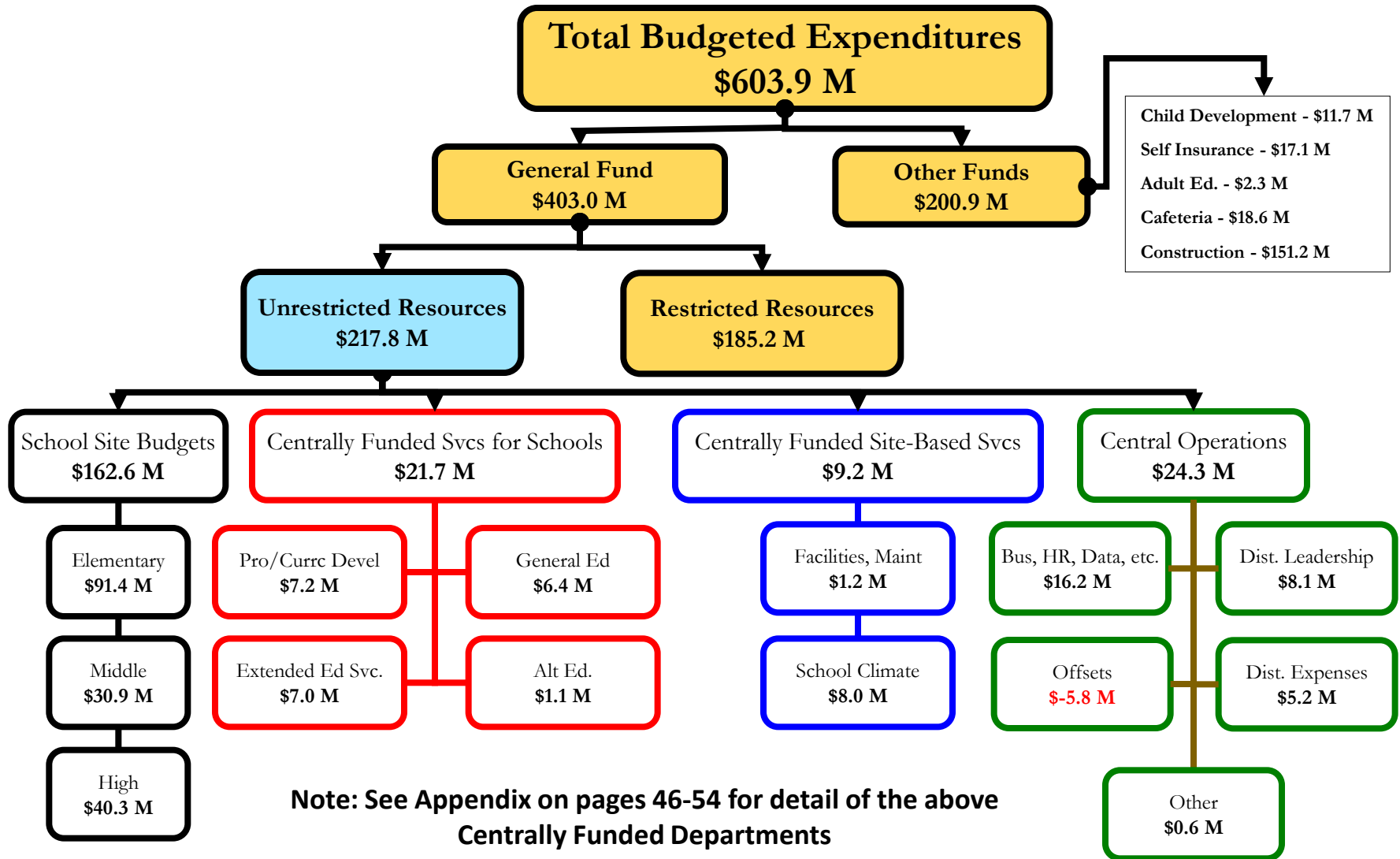


Unrestricted General Fund Budget - 2013-2014



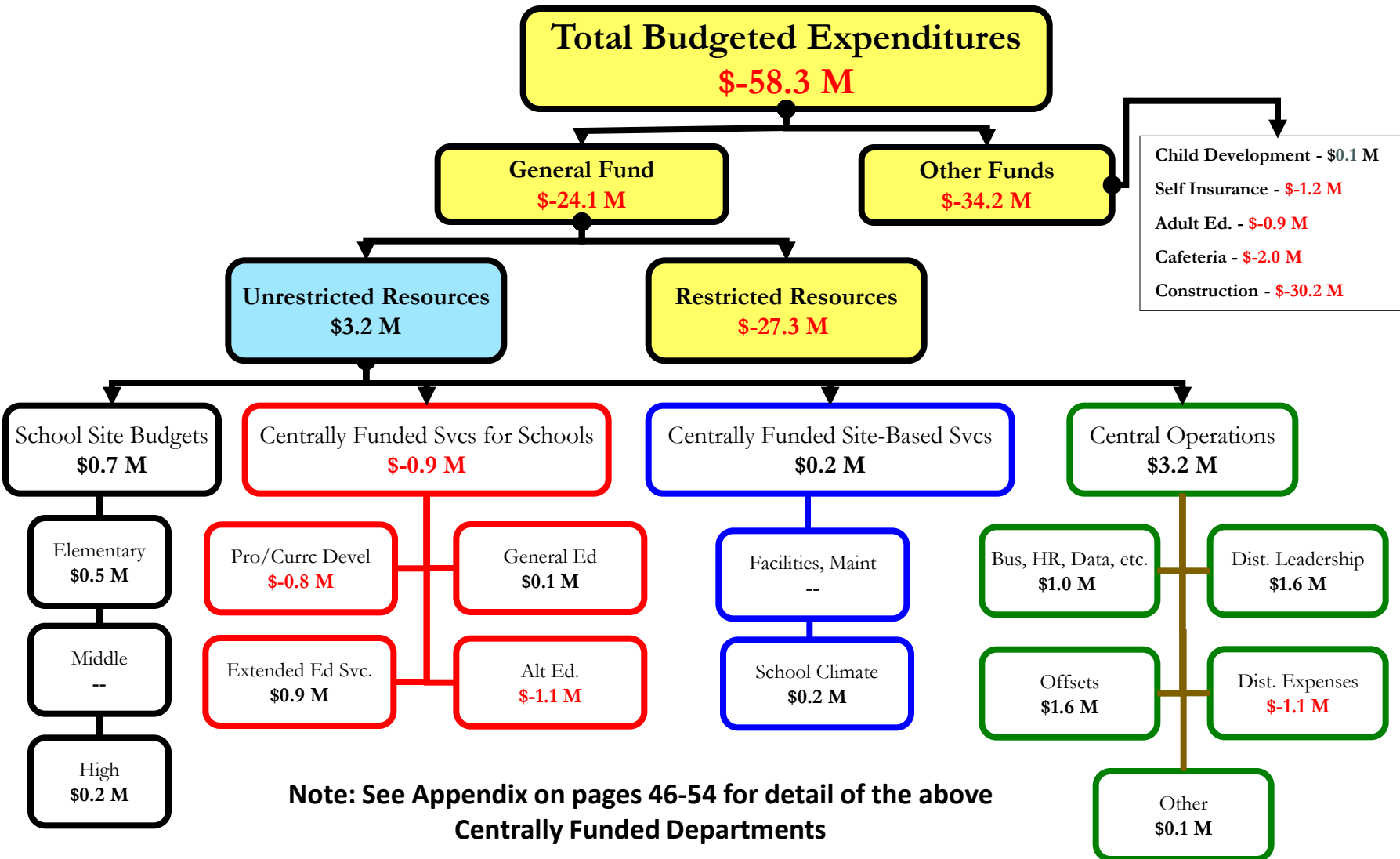
Note: See Appendix on pages 46-54 for detail of the above Centrally Funded Departments

Unrestricted General Fund Budget - 2012-2013 Based on 3rd Interim



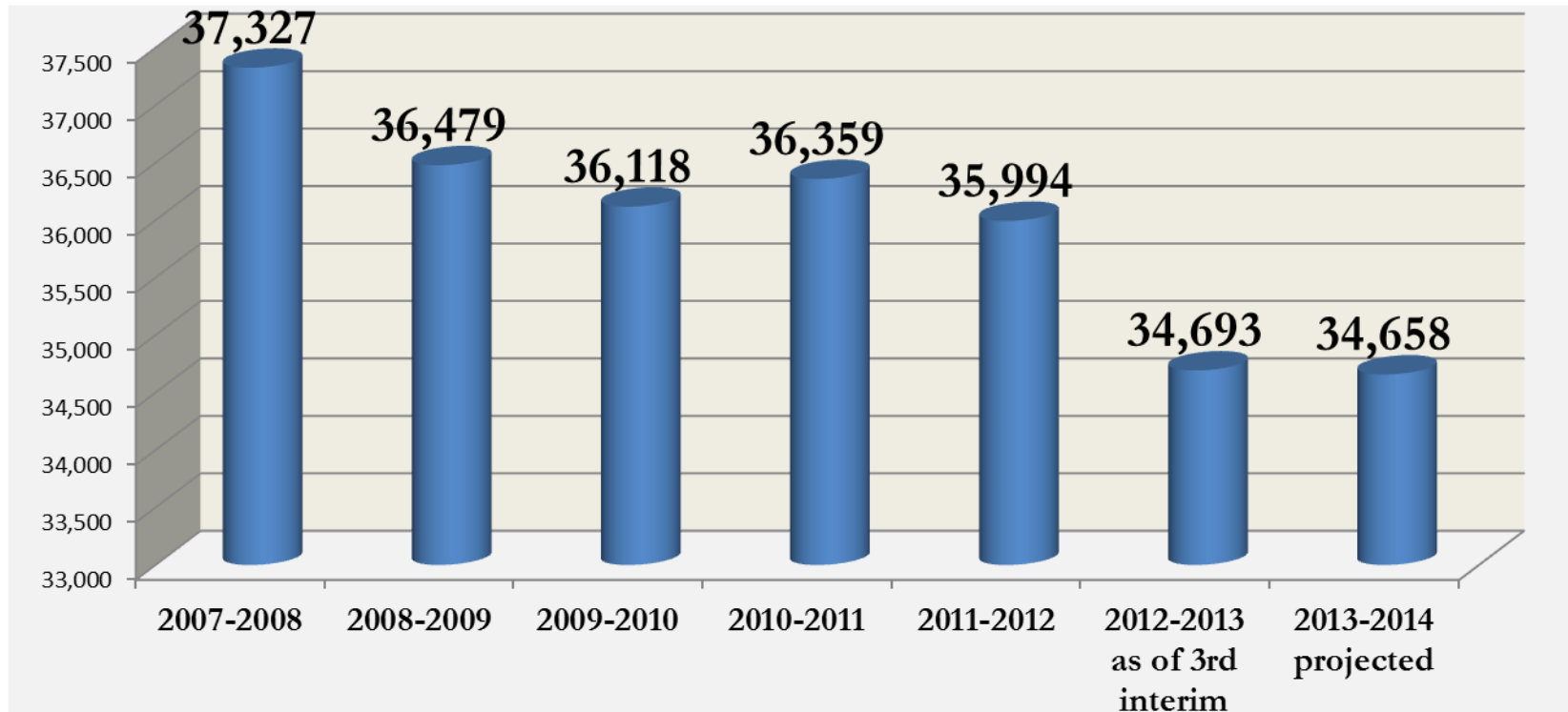
Note: See Appendix on pages 46-54 for detail of the above Centrally Funded Departments

Unrestricted General Fund Budget - Difference Between 13-14 & 12-13



Note: See Appendix on pages 46-54 for detail of the above Centrally Funded Departments

ADA Used for Funding



Unrestricted General Fund Budget – Assumptions Page 1 of 3

2013-14 Bgt Adoption Unrestricted General Fund Assumptions				Explanations of Fluctuation
	Bgt Dev 2013-14	2012-13 3rd Interim	Diff	
Rev for Student Attendance (Rev Limit)				
Rev / ADA	\$ 5,323	\$ 5,217	106	Cost of Living Adjustment (COLA) Funding
Average Daily Attendance (ADA)	34,658	34,693	(35)	Slight reduction in projected ADA due to slight reduction in projected enrollment
Additional Rev Limit Due to COLA	\$ 3,494,561		\$ 3,494,561	
Adjustment for LCFE Formula (Excl COLA)	9,137,892		\$ 9,137,892	
Cost of Living Adjustment (COLA)	1.565%	0%	1.565%	
Other State Revenue				
K-3 Class Size Reduction (CSR)	\$ 10,195,920	\$ 10,195,920	\$ -	
Other State-Mainly Tier 3 Flex (Excluding Adult Ed Flex)	\$ 29,009,543	\$ 29,009,543	\$ -	
Adult Ed Flex	\$ 11,821,239	\$ 11,821,239	\$ -	
Lottery	\$ 5,208,240	\$ 5,208,240	\$ -	
Mandated Cost Reimbursement	\$ 127,072	\$ 127,072	\$ -	
Mandated Cost Block Grant	\$ 1,663,572	\$ 1,008,314	\$ 655,258	More Mandated Block Grant (\$48/ADA FY13-14 vs \$28/ADA FY12-14)
Charter Pass Through	\$ 2,776,051	\$ 2,776,051	\$ -	
Local				
Measure G Parcel Tax	\$ 20,700,590	\$ 20,700,590	\$ -	
Interagency	\$ 600,958	\$ 633,311	\$ (32,353)	2012/13 Includes One-Time Adjustment. Eliminated in 2013-14
Transfer from ROP	\$ -	\$ -	\$ -	
E-Rate Reimbursement	\$ -	\$ -	\$ -	
Lease and Rental Income	\$ 1,527,519	\$ 1,427,519	\$ 100,000	Increase in Rental Income
Other Local (Including Charter School Rev)	\$ 2,790,637	\$ 2,790,637	\$ -	
Interest Income	\$ 162,585	\$ 162,585	\$ -	
Transfer In				
State Loan Draw down from Fund 17	\$ -	\$ 589,193	\$ (589,193)	State Loan fully depleted in FY 12-13. No amt avail for FY 13-14
Adult Education (Tier 3 Flex)	\$ -	\$ -	\$ -	
Self Insurance Fund (Fund 67) to cover Prop & Legal	\$ 470,000	\$ 470,000	\$ -	

Unrestricted General Fund Budget – Assumptions Page 2 of 3

2013-14 Bgt Adoption Unrestricted General Fund Assumptions				Explanations of Fluctuation
	Bgt Dev 2013-14	2012-13 3rd Interim	Diff	
Other Outgo				
Charter Transfers	\$ 2,776,051	\$ 2,776,051	\$ -	
Debt Service (State Loan)	\$ 5,985,477	\$ 5,985,477	\$ -	
Transfers Out				
Adult Ed Transfer	\$ 1,000,000	\$ 1,000,000	\$ -	
Net Adult Ed Maintained in the General Fund	\$ 10,821,239	\$ 10,821,239	\$ -	
Contributions				
Special Ed Program	\$ (26,210,487)	\$ (26,210,487)	\$ -	
Special Ed & Home-to-School Transportation	\$ (5,369,826)	\$ (5,144,826)	\$ (225,000)	One-Time Reduction of Pmt to AC Transit for 2012-13
RRMA (Buildings & Grounds)	\$ (6,315,268)	\$ (4,040,268)	\$ (2,275,000)	Incr to RRMA Transfer. Current yr Amt is Low Due to Use of One-Time Monies in Fund 40

Unrestricted General Fund Budget – Assumptions Page 3 of 3

2013-14 Bgt Adoption Unrestricted General Fund Assumptions				Explanations of Fluctuation
	Bgt Dev 2013-14	2012-13 3rd Interim	Diff	
Expenses				
School Site Budgets	\$ 163,299,434	\$ 162,631,432	\$ 668,003	
Budgeted Centrally for Schools (Site 998)	\$ 6,592,063	\$ 6,373,921	\$ 218,142	
Net Schools Related Budgets	\$169,891,497	\$ 169,005,352	\$ 886,145	
Central Budgets	\$ 51,287,215	\$ 49,447,318	\$ 1,839,897	Custodial-\$350k; Summer Schl for High Schls-\$600K; CFO Off-\$330K; Nurses-\$221K; Asset Mgr & Energy Mgr (\$230K)
Indirect Cost (Central Bgt offset)	\$ (3,756,723)	\$ (5,287,734)	\$ 1,531,011	Reduced to Adopted Budget Level 2012-13
Net Central Budgets	\$ 47,530,492	\$ 44,159,584	\$ 3,370,908	
District Wide Budgets (Site 999)	\$ 4,238,200	\$ 5,075,308	\$ (837,108)	
Health Benefits increase	10.0%	8.1%	0%	Actual Weighted Average Rate Increase is Less Than 5% for 2013-14

Unrestricted General Fund Budget – Comparison to 3rd Interim

Unrestricted General Fund		2013-14 Bgt Adoption	2012-13 3rd Interim	Diff	
Revenue Limit (\$ for Student Attendance-Incl LCFF)		\$ 189,818,318	\$ 176,806,857	\$ 13,011,461	1
Other Revenue		86,654,022	85,871,268	782,754	2
Transfer-In & Sources		734,067	1,323,260	(589,193)	3
Total Revenues & Sources	a	277,206,408	264,001,385	13,205,022	
Salaries,Supplies,Services & Equipment		225,173,210	223,527,979	1,645,232	4
Other Outgo (Pass Throughs / Debt Service)		8,951,416	8,951,416	-	
Indirect Cost (Expense Offset)		(3,756,723)	(5,287,734)	1,531,011	5
Contributions & Transfers Out		39,000,047	36,500,047	2,500,000	6
Total Expenses & Uses	b	269,367,950	263,691,708	5,676,243	
Change in Fund Balance	a-b=c	7,838,457	309,678	7,528,780	
Beginning Fund Balance	d	33,178,766	32,869,089	309,678	
Ending Fund Balance	c+d=e	41,017,224	33,178,766	7,838,457	
See explanations on next page					

Explanation of Fluctuations - Revenues & Sources

1	Revenue Limit - Increase from 3rd Interim 2012-13	
	COLA (1.565%)	\$ 3,494,561
	Pr Yr Adjustment	379,008
	Additional Rev related to LCFF	9,137,892
	Total Revenue Limit Increase from 3rd Interim 2012-13	13,011,461
2	Other Revenue - Increase from 3rd Interim 2012-13	
	More Mandated Block Grant (\$48/ADA FY13-14 vs \$28/ADA FY12-14)	\$ 655,258
	Increase in Rental Income	100,000
	Other State -Pr Year Adjustment	59,849
	Other - Net	(32,353)
	Total Other Revenue Increase from 3rd Interim 2012-13	782,754
3	Transfer-In & Sources - Decrease from 3rd Interim 2012-13	
	Decrease of Special Reserve Fund Transfer (State Loan) - Final transfer, amt remaining less than prior transfer amts	\$ (589,193)
	Transfers In & Sources Decrease from 3rd Interim 2012-13	(589,193)
	TOTAL REVENUES & SOURCES INCREASE from 3rd Interim 2012-13	\$ 13,205,022

Explanation of Fluctuations - Expenses & Uses

4	Salaries,Supplies,Services & Equipment	
	K-12 School site budget Increase from 3rd Interim 2012-13	
	Net Increase in All Levels (Elem, Middle, High)	\$ 675,182
	Total K-12 School site budget Increase from 3rd Interim 2012-13	675,182
	Central site Increase from 3rd Interim 2012-13	
	Summer School for High Schools	\$ 600,000
	Increase in Custodial Services	352,079
	Increase for Chief Financial Officer's Office (CFO)	313,091
	Addition of FTE's for Real Estate Mgt & Energy Efficiency	230,000
	Additional Centrally Funded Nurses - Necessary to Comply with Requirements	221,000
	Other Net	123,737
	Total Central site Increase from 3rd Interim 2012-13	1,839,907
	District Wide Budget Decrease from 3rd Interim 2012-13 (Sites 998 & 999)	
	One-time Payment for Early Retirement Program in 2012-13	\$ (604,742)
	Other net	(265,106)
	Total District Wide Budget Decrease from 3rd Interim 2012-13 (Sites 998 & 999)	(869,848)
	Total Salaries,Supplies,Services & Equipment Increase from 3rd Interim 2012-13	1,645,241
5	Indirect Cost (Expense Offset):	
	Interprogram Indirect Decrease from 3rd Interim	\$ 1,560,718
	Interfund Indirect immaterial Increase	(29,707)
	Total Indirect Cost Decrease (Exps Offset) from 3rd Interim 2012-13	1,531,011
6	Contributions & Transfers Out:	
	Increase in RRMA Contributions	\$ 2,275,000
	Increase in Home-to-School Transportation Contributions	225,000
	Total Contributions & Transfers Out Increase From 3rd Interim 2012-13	2,500,000
	TOTAL EXPENSES & USES Increase from 3rd Interim 2012-13	\$ 5,676,252

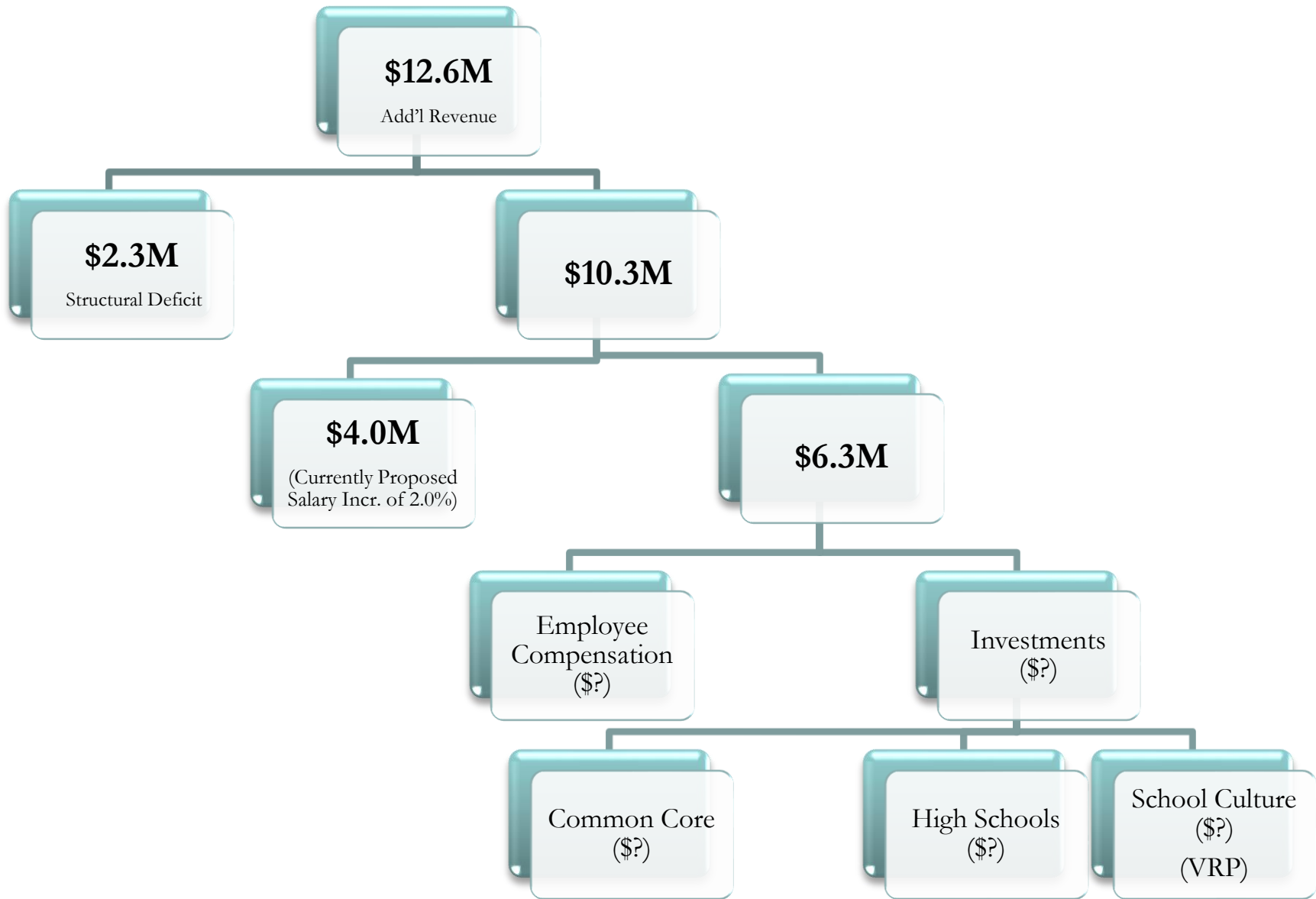
Unrestricted General Fund Budget – Ending Fund Balance

Unrestricted General Fund	2013-14 Bgt Adoption	2012-13 3rd Interim	Diff
Ending Fund Balance	\$ 41,017,224	\$ 33,178,766	\$ 7,838,457
Components of the Ending Fund Balance:			
Reserve for Economic Uncertainty	\$ 12,584,862	\$ 12,584,862	\$ -
Designated for the Following:			
Cash Deferred Pmts from the State	8,361,821	12,048,647	(3,686,826)
Audit Findings & One-time Items	7,500,000	7,500,000	-
One-Time Employee Compensation	6,000,000	-	6,000,000
Estimated Cost of the 2% On-going Salary Increase Proposed	4,000,000	-	4,000,000
Avail for One-Time Invest in Priorities (Schl Culture; High Schl; Com. Core)	1,525,283		1,525,283
Early Retirement Pgm Approved 2011-12	895,258	895,258	-
Revolving Cash	150,000	150,000	-
Total Ending Fund Balance	\$ 41,017,224	\$ 33,178,766	\$ 7,838,457
<p>Reserve for Econ Uncertainty is the 2% minimum required for OUSD per State Dept. of Ed.</p> <p>Board policy requires 3% thus the reserve for Economic Uncertainty is 3%. The additional 1% is \$4,194,954</p>			

Unrestricted General Fund Budget – Structural Deficit/Surplus Analysis

Structural Deficit for Unrestr Gen Fund - 2013-14 Adopted Bgt vs. 3rd Interim 2012-13

		2013-14 Adopted Budget	2012-13 3rd Interim	Diff
Excess of revenues over expenses	A	\$ 7,838,457	\$ 309,678	\$ 7,528,780
Less One-Time Unrestricted General Fund Revenues & Expenses:				
1 Decrease in RRMA (Buildings & Grounds) Contribution. Costs reallocated to Fund 40.			(2,475,000)	2,475,000
2 State Loan to pay Debt Service for State Loan			(589,193)	589,193
3 Write-offs		100,000	100,000	-
4 Prior Year Adjustments			438,857	(438,857)
5 One-time costs for Administrator on Special Assignment (ASA)			172,000	(172,000)
6 TSA Strategy (Three year strategy-Yr 2 is 2013-14)		592,719	592,699	20
7 Payment of Early Retirement Program			604,742	(604,742)
8 One-time Investment in Barack Obama Academy		320,000		320,000
9 Summer School for High Schools		600,000		600,000
10 Newcomer Programs		361,998		361,998
11 One-time Support for Audit work		500,000	635,000	(135,000)
12 Net Reductions Not Made at Schools for Fall Revisions Based on Actual Enrollment			1,054,305	(1,054,305)
13 Board/Bond (Measure J) Election Expense			267,267	(267,267)
One-Time Unrestricted General Fund Revenues /Expenses	B	2,474,717	800,677	1,674,040
Structural Surplus After Deducted One-Time Items				
	A+B=C	\$ 10,313,174	\$ 1,110,355	\$ 9,202,819





MetWest High School

OUSD BUDGET OVERVIEW

BUDGET INVESTMENTS – COMMON CORE, SCHOOL CULTURE, HIGH SCHOOL

Summary of Investments

Summary of Proposed Budget Investments - 2013-14			
	Total	On-going	One-time
Common Core State Standards (CCSS)	\$ 2,994,690	\$ 2,324,690	\$ 670,000
School Culture / VRP	772,835	772,835	-
High School Graduation	763,175	450,000	313,175
TOTAL	\$ 4,530,701	\$ 3,547,526	\$ 983,175
VRP - Voluntary Resolution Plan			

Budget Investment - Common Core State Standards Summary

INVESTMENT IN COMMON CORE STATE STANDARDS (CCSS)			
	Total	On-going	One-time
CCSS Infrastructure	\$ 1,030,000	\$ 1,030,000	
K-12 Teacher Leaders	584,690	584,690	
CCSS- Aligned Instructional Materials	1,060,000	710,000	\$ 350,000
CCSS Site Capacity Investment	320,000		320,000
Total Investment in Common Core	\$ 2,994,690	\$ 2,324,690	\$ 670,000

Budget Investment - Common Core State Standards (Infrastructure and Teacher Leaders)

CCSS Infrastructure

FTE's	Position	Cost/FTE	Total Cost
1.00	Elem Math Coordinator	\$ 130,000	\$ 130,000
3.00	Secondary Literacy Specialist	150,000	450,000
3.00	Secondary Math Specialist	150,000	450,000
			\$ 1,030,000

K-12 Teacher Leaders

Math Tchr Leaders	
Number of Schools	84
Teachers / School	2
Total Teachers	168
Stipend / Tchr	\$ 1,500
Subtotal	\$ 252,000
Salary Driven Benefit Est. (16%)	\$ 40,345
TOTAL STIPEND COST	\$ 292,345
Literacy Tchr Leaders	
Number of Schools	84
Teachers / School	2
Total Teachers	168
Stipend / Tchr	\$ 1,500
Subtotal	\$ 252,000
Salary Driven Benefit Est. (16%)	\$ 40,345
TOTAL STIPEND COST	\$ 292,345
Total Teacher Leaders	\$ 584,690

Budget Investment - Common Core State Standards (Instructional Materials)

CCSS-ALIGNED INSTRUCTIONAL MATERIALS			
Lucy Calkins Bal Lit Reading Curric		\$	350,000
Instr Mat for Classrm Libr			
Elementary:			
	Guided Reading Mat / Site	\$	4,000
	Classrm Libr Mat / Site	\$	4,000
	Total / Site	\$	8,000
	Number of sites		54
		\$	432,000
Secondary			
	Classrm Libr Mat / Site	\$	2,000
	Number of sites		14
		\$	28,000
6 - 12:			
	2 sets of core texts based reading	\$	1,000
	Number of Teachers		250
		\$	250,000
TOTAL INSTR MAT FOR CLASSRM LIBRARIES		\$	710,000
CCSS-ALIGNED INSTRUCTIONAL MATERIALS		\$	1,060,000

Budget Investment – School Culture Summary

Investment in School Culture / VRP			
	Total	On-going	One-time
Transforming School Culture / VRP	\$ 212,500	\$ 212,500	
VRP School Site Investment	114,000	114,000	
Professional Development	206,335	206,335	
Coaching & Support	240,000	240,000	
Total Investment in Schl Culture / VRP	\$ 772,835	\$ 772,835	\$ -
VRP - Voluntary Resolution Plan			

Budget Investment School Culture (Transformation, Site Investment, PD & Coaching)

Transforming Schl Culture / VRP	
AAMA Exec. Dir. (.5FTE)	\$ 97,500
AAMA Admin. Assist. (.5FTE)	45,000
LCI Coordinator (.5 FTE)	70,000
TOTAL	\$ 212,500
Purpose - To focus on Culturally Relevant Teaching & Learning	
FTE - Full Time Equivalent	
AAMA - African American Male Achievement	
VRP - Voluntary Resolution Plan	
LCI - Leadership Curric & Instruction	

VRP School Site Investment	
Number of VRP Schools	38
Investment / School (Average)	\$ 3,000
TOTAL	\$ 114,000
Purpose - To Invest in Family Engagement, Student Leadership, PLCs (Professional Learning Communities), etc.	
VRP - Voluntary Resolution Plan	

Professional Development	
Number of VRP Schools	38
Number of Staff / School	4
Total Number of Staff	152
Stipend for 30hrs of Professional Development	\$ 1,000
Subtotal	\$ 152,000
Salary Driven Benefit Est. (16%)	\$ 24,335
TOTAL STIPEND COST	\$ 176,335
Food , Materials, Venue, etc.	\$ 30,000
TOTAL	\$ 206,335
Purpose - Teams Engage in Conversations About Race, Class & Culture; Use Data to Drive Strategies to Elim Disproportionate Suspensions; Engage Students & Families in the Work	
VRP - Voluntary Resolution Plan	

Coaching & Support	
FTE Coaches - PBIS / RJ	2.0
Estimated Cost / FTE - Including Benefits	\$ 120,000
TOTAL	\$ 240,000
Purpose - To Provide Consistent Support for Implementation with Fidelity	
FTE - Full Time Equivalent	
PBIS - Positive Behavior Intervention Support	
RJ - Restorative Justice	

Budget Investment – High Schools

Investment in High School Graduation			
	Total	On-going	One-time
Small Learning Communities (SLC)	\$ 450,000	\$ 450,000	
APEX	313,175		\$ 313,175
Total Investment in Schl Culture / VRP	\$ 763,175	\$ 450,000	\$ 313,175
VRP - Voluntary Resolution Plan			

Small Learning Communities (SLC)	
Number of Large High Schols	3
Investment / High School	\$ 150,000
Total	\$ 450,000
Purpose - Continue SLCs at Oakland High, Oakland Tech & Skyline	

APEX	
Purchase Use of APEX	\$ 348,050
Discount for 3 yr Investment	(34,875)
	\$ 313,175
Purpose - Online Intervention to Assist High Schl Students to Improve Their Understanding of Grade-Level Material	



OUSD BUDGET OVERVIEW

PROGRAMS – BEGINNING TEACHER SUPPORT (BTSA), ADULT EDUCATION

Programs – Beginning Teacher Support Assessment (BTSA)

2013-2014 BTSA REDESIGN

Due to federal budget cuts, targeted BTSA funds have been reduced. We are leveraging the talent of teacher leaders to support and coach new teachers in core academic areas thereby increasing coherence and our capacity to support BTSA teachers. To support new teachers we are offering two support models that will offer support and coaching as well as help teachers clear their credentials. The two service models include: 1) traditional centralized coaching for Special Education (SPED), World Language, Visual/Performing Arts, and Physical Education (PE) teachers, and 2) an innovative model where BTSA teachers receive support and coaching from a site-based teacher leader team focused on the transition to the Common Core/Next Generation Science Standards. BTSA teachers participating in either model will receive support in effective classroom practice aligned to the Common Core and the California Standards for the Teaching Profession in addition to assistance to clear their credentials.

	SY2013	SY2014
Support Structure	<ul style="list-style-type: none"> Coaching/Mentoring for each new teacher through centralized teacher support 	<ul style="list-style-type: none"> Coaching support for: SPED, PE, World Language (WL) and Visual/Performing Arts (VAPA) BTSA teachers Site-based BTSA support provided by Teacher Leaders (TL) who serve as members of the Instructional Leadership Team (ILT). TLs will support and coach BTSA teachers.
Principal Role	<ul style="list-style-type: none"> BTSA Coach approval Communication with BTSA program regarding new teacher progress 	<ul style="list-style-type: none"> Establish ILT and establish time and structure for BTSA teacher support and coaching Ensure ILT develops and monitors school-site supports for BTSA teachers Ensure Teacher Leaders participate in required support provider training
Support Providers	<ul style="list-style-type: none"> Weekly coaching with New Teacher 	<ul style="list-style-type: none"> Provide weekly coaching to SPED, WL, PE and VAPA teachers Literacy, Mathematics and Science Teacher Leaders provide onsite support and coaching for BTSA teachers
Roles and Responsibilities		
Delivery Model	<ul style="list-style-type: none"> Centralized 	<ul style="list-style-type: none"> Site based school support via ILT Centralized support to clear credential
Outcome	<ul style="list-style-type: none"> New teachers supported to clear credentials 	<ul style="list-style-type: none"> New teachers supported to clear credentials via Teacher Leader support, with strong emphasis on Common Core/Next Generation Science Standards

Programs – Adult Education Services

Oakland Unified School District

Proposal for Adult Education Services 2013-14

Adult Education Services for 2013-14 should be developed within the context of these current considerations:

OUSD Board Intention

The Board's direction to the District indicates a strong interest in maintaining current programming in Family Literacy and GED, and to participate in a regional consortium with the Peralta Community College District.

A Regional Approach to Providing Adult Education in Oakland

All of the state budget and program proposals (governor's, legislature's, LAO, CDE and Adult Education professional organizations) all indicate a need for coordination between K-12 and Community Colleges.

Current State Budget Direction

Based on what we know before the State Budget for 2013-14 is signed into law, the Governor has proposed that funding for Adult Education be contingent upon current District Adult Education allocations in order to be eligible to participate in a regional consortium.

One Million Dollar Allocation Doesn't Cover All Adult Education Expenditures

Funding over the past two years for Adult Education included a one million dollar District allocation, federal and state dollars, grants, and other soft funding. The program now receives less funding from these other non-district sources and expects \$1,360,000 in known dollars for 2013-14. Staffing adjustments are called for.

Given these considerations, the Adult Education programming/staffing proposal would do the following for OUSD in 2013-14:

- All Family Literacy and GED courses, GED Testing Services, and the sites where they are offered would be maintained. This would fund all current classroom staff in these two program areas.
- Family Literacy and GED would be housed together under Family, Schools, and Community Partnerships Department to streamline services and poise for developing regional consortia with Community Colleges and community based organizations.
- The Certified Nursing Assistant program and the Administrative Assistant training program would be eliminated due to no more grant funding. This does not affect any current students. Potential students for those courses would be redirected to neighboring adult schools for referral and could be eligible for transportation and childcare vouchers. The Project SEARCH program, a course designed for adults with disabilities for training internships would continue as it is fully funded through the Dept. of Rehabilitation.
- Adult Education infrastructure would be reduced to one administrator and two classified staff. Two TSA's, an administrator, a Data and Accountability Manager would be eliminated. The remaining staff would take on the duties of those eliminated in addition to the work they currently do.
- A coordinator with history and expertise in collaboration with K-12 and Community Colleges could be funded for a transitional year to strategically prepare the District to provide regional coordination and to serve the FSCP Department.

We recommend approval of this programming/ staffing proposal for Adult Education for OUSD in 2013-14.



QUESTIONS?

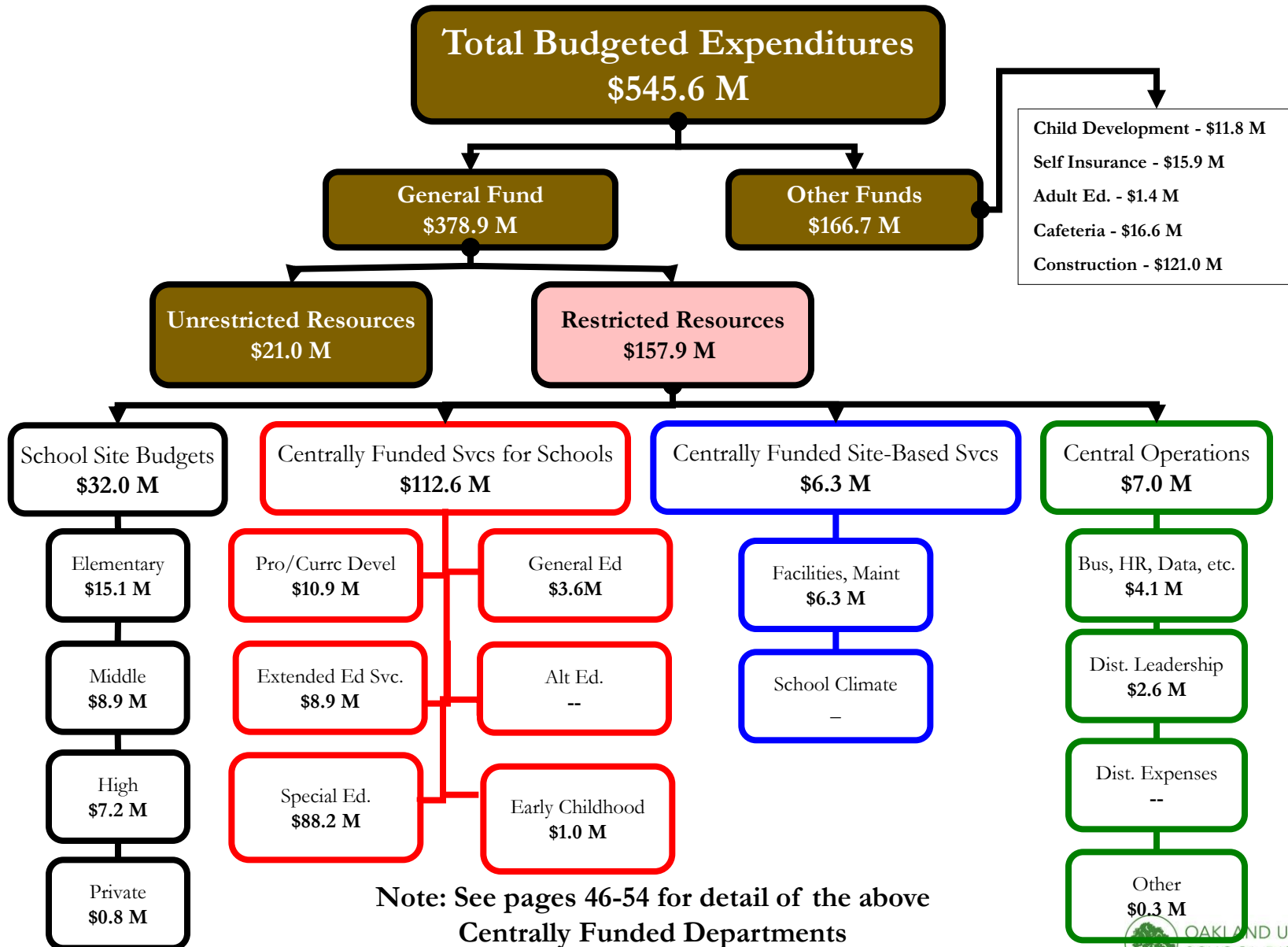


APPENDIX

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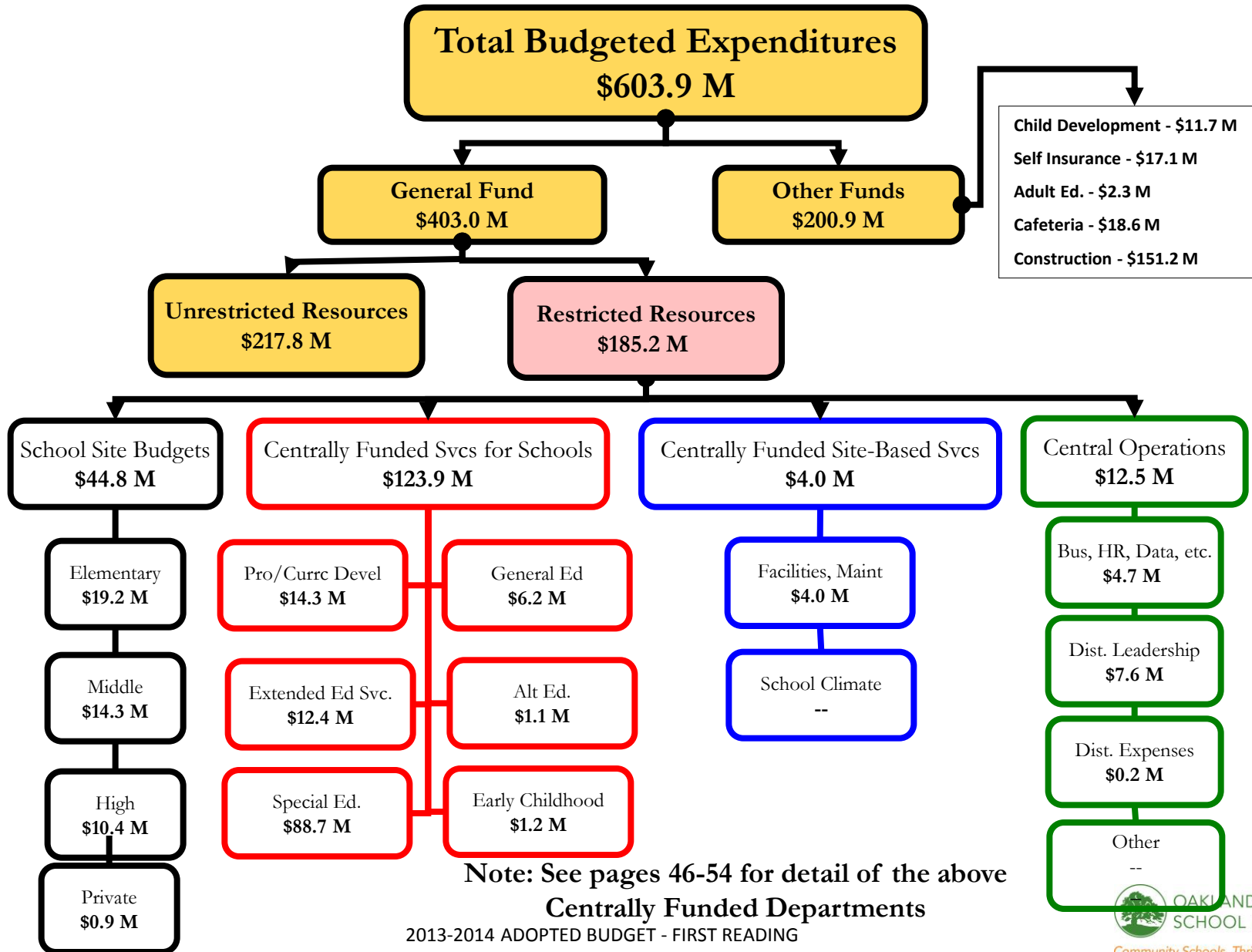
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Restricted General Fund – 2013-2014 Overview



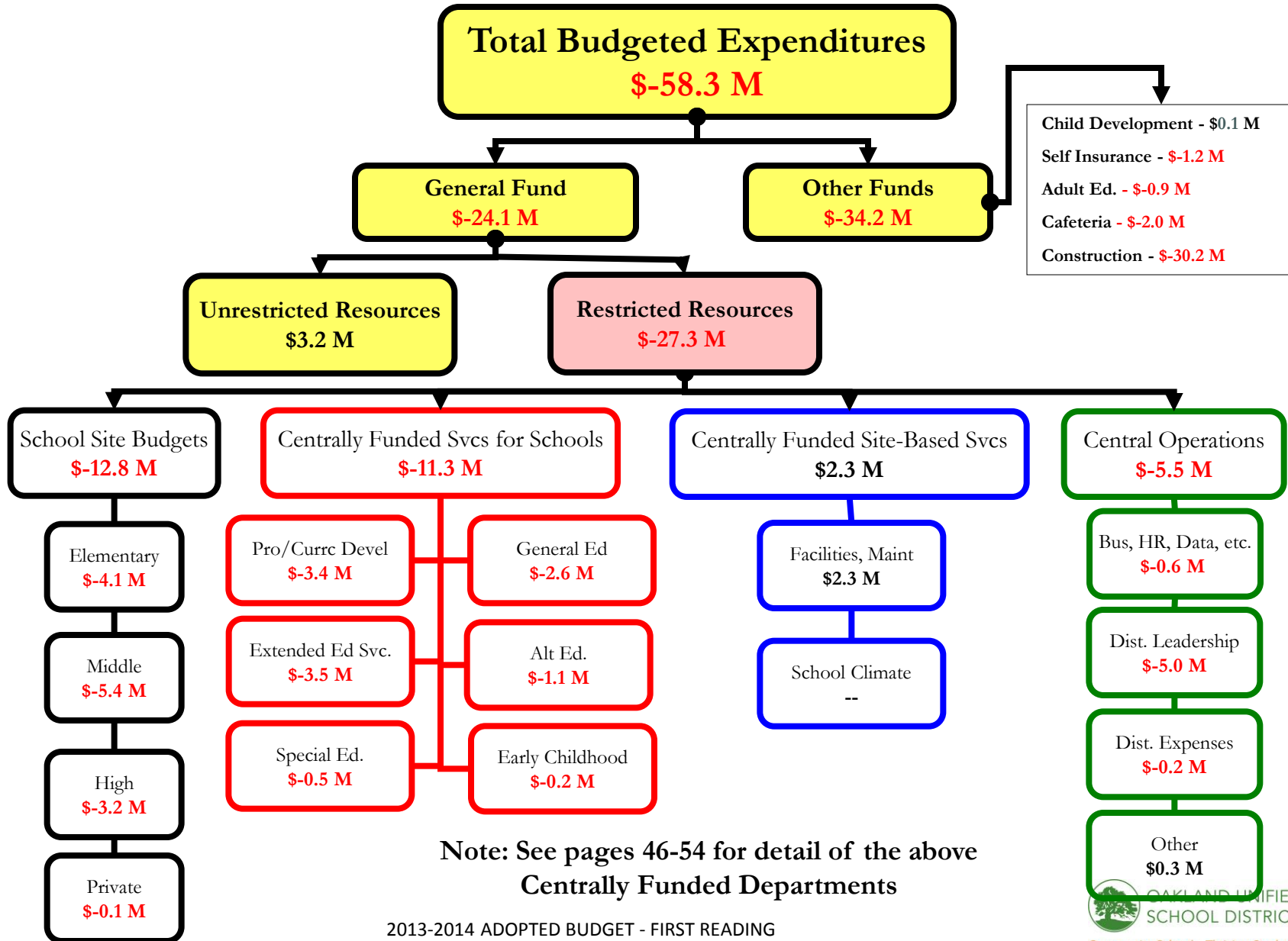
Note: See pages 46-54 for detail of the above Centrally Funded Departments

Restricted General Fund – 2012-2013 Overview – Based on 3rd Interim



Note: See pages 46-54 for detail of the above
Centrally Funded Departments

Restricted General Fund – Difference Between 13-14 & 12-13



Note: See pages 46-54 for detail of the above Centrally Funded Departments

Centrally-Funded School Services - Total General Fund				
Site	Site Name	2013-14	2012-13	Diff
Professional/Curriculum Development				
909	Leadership, Curriculum and Instruction (LCI)	\$ 16,313,778	\$ 16,106,054	\$ 207,725
912	Vocational Education (Inc in Site 909 '13-14)	\$ -	\$ 1,860,331	\$ (1,860,331)
929	College and Career Readiness (Inc in sites 909 & 964 '13-14)	\$ -	\$ 2,374,727	\$ (2,374,727)
954	Principal Leadership Development	\$ 461,665	\$ 412,735	\$ 48,930
913	Ops Support/Classified Prof Dev	\$ 522,650	\$ 636,693	\$ (114,043)
959	Indian Education	\$ 71,244	\$ 78,018	\$ (6,774)
950a	State & Federal Programs (SES & Parent Engagement)	\$ -	\$ -	\$ -
908	Curriculum Development	\$ -	\$ -	\$ -
Total Professional/Curriculum Devel		\$ 17,369,337	\$ 21,468,557	\$ (4,099,220)
Extended Educational Services				
922	Family School Community Partners (FSCP)	\$ 11,944,878	\$ 15,163,055	\$ (3,218,177)
937	Summer Programs	\$ 1,780,000	\$ 1,180,000	\$ 600,000
968	Health Services (Nurses)	\$ 1,966,829	\$ 1,976,340	\$ (9,511)
932	Jr Reserve Officer Training Corps (JROTC)	\$ 210,572	\$ 210,572	\$ -
933	Oakland Athletic League (OAL)	\$ 914,343	\$ 914,343	\$ -
Total Extended Educational Services		\$ 16,816,622	\$ 19,444,310	\$ (2,627,688)
General Education				
998	School Contingency Funds	\$ 10,043,011	\$ 12,567,883	\$ (2,524,872)
Total General Education		\$ 10,043,011	\$ 12,567,883	\$ (2,524,872)
Early Childhood Education				
910	Early Childhood Education	\$ 1,000,000	\$ 1,203,545	\$ (203,545)
Total Early Childhood Education		\$ 1,000,000	\$ 1,203,545	\$ (203,545)
Alternative Education				
957	Alternative Education (Inc in Site 964 '13-14)	\$ -	\$ 2,219,802	\$ (2,219,802)
Total Alternative Education		\$ -	\$ 2,219,802	\$ (2,219,802)
Special Education				
975	Special Education	\$ 77,613,083	\$ 78,169,618	\$ (556,535)
995	Transportation	\$ 10,375,118	\$ 10,372,223	\$ 2,895
976	Special Ed Local Plan Area (SELPA)	\$ 186,816	\$ 186,816	\$ -
Total Special Education		\$ 88,175,017	\$ 88,728,657	\$ (553,640)
Centrally-Funded School Services Total		\$ 133,403,987	\$ 145,632,754	\$ (12,228,767)

Centrally-Funded Site Based Services - Total General Fund

Site	Site Name	2013-14	2012-13	Diff
Facilities Maintenance and Construction				
988	Buildings & Grounds	\$ 7,511,719	\$ 5,236,719	\$ 2,275,000
	Total Facilities Maintenance and Construction	\$ 7,511,719	\$ 5,236,719	\$ 2,275,000
School Climate/Violence Prevention				
994	OUSD Police Department	\$ 6,447,611	\$ 6,507,488	\$ (59,877)
989	Custodial Services	\$ 1,756,466	\$ 1,518,070	\$ 238,396
	Total School Climate/Violence Prevention	\$ 8,204,077	\$ 8,025,558	\$ 178,519
Centrally-Funded Site Based Services Total		\$ 15,715,796	\$ 13,262,277	\$ 2,453,519

Central Office Operations - Total General Fund

Site	Site Name	2013-14	2012-13	Diff
Business, Personnel, and Data Mgmt				
986	Technology Services	\$ 4,194,341	\$ 4,545,910	\$ (351,569)
944	Human Resources Services, Supp	\$ 5,416,734	\$ 5,504,617	\$ (87,883)
948	Research & Assessment (Q.AA for '13-14)	\$ 2,647,396	\$ 2,148,518	\$ 498,878
990	Procurement & Distribution	\$ 1,374,043	\$ 1,548,465	\$ (174,422)
936	Accounting	\$ 1,566,896	\$ 1,319,642	\$ 247,254
987	Risk Management	\$ 749,440	\$ 864,440	\$ (115,000)
951	Budget	\$ 1,627,732	\$ 1,173,633	\$ 454,099
983	Payroll	\$ 841,410	\$ 906,410	\$ (65,000)
942	Labor Relations	\$ 553,885	\$ 553,885	\$ -
902	Accounts Payable	\$ 448,341	\$ 537,049	\$ (88,708)
979	Printing and Mail Services	\$ 256,393	\$ 312,393	\$ (56,000)
950	State & Federal Programs	\$ 1,557,994	\$ 1,481,550	\$ 76,443
Total Business, HR, and Data Mgmt		\$ 21,234,604	\$ 20,896,514	\$ 338,090
School District Leadership				
946	Legal Counsel	\$ 1,750,475	\$ 1,750,475	\$ -
940	Board of Education	\$ 675,044	\$ 677,544	\$ (2,500)
956	Quality Community Schools Dev (Inc in Site 948 '13-14)	\$ -	\$ 1,199,541	\$ (1,199,541)
958	Communications	\$ 857,784	\$ 1,912,806	\$ (1,055,022)
941	Office of the Superintendent	\$ 1,527,276	\$ 1,503,796	\$ 23,480
905	Office of Deputy Supt of Business & Operations	\$ 379,601	\$ 503,733	\$ (124,132)
980	Chief Financial Officer	\$ 313,091	\$ -	\$ 313,091
903	Office of Deputy Supt of Leadership	\$ 611,498	\$ 684,298	\$ (72,800)
962	Regional Officer 2 - K-8 (Inc in Site 961 for '13-14)	\$ -	\$ 496,582	\$ (496,582)
961	Regional Officer 1 - K-8	\$ 1,520,377	\$ 587,884	\$ 932,493
963	Regional Officer 3 - K-8 (Inc in Site 961 for '13-14)	\$ -	\$ 443,780	\$ (443,780)
964	Network Office - High School1	\$ 3,504,510	\$ 5,066,735	\$ (1,562,226)
918	Office of the Asst Supt of Fac	\$ 470,000	\$ 240,000	\$ 230,000
949	Office of the Internal Auditor	\$ 263,192	\$ 263,192	\$ -
906	Ombudsman	\$ 229,223	\$ 209,223	\$ 20,000
945	Office of State Trustee	\$ 160,917	\$ 160,917	\$ -
Total School District Leadership		\$ 12,262,987	\$ 15,700,506	\$ (3,437,518)
Districtwide Expenses				
999	Districtwide Expenses	\$ 4,129,629	\$ 5,450,422	\$ (1,320,792)
Total Districtwide Expenses		\$ 4,129,629	\$ 5,450,422	\$ (1,320,792)
Offsets				
	Indirect Offset	\$ (3,756,723)	\$ (5,287,734)	\$ 1,531,011
	Self Insurance Funds Prop/Liab Costs offset	\$ (470,000)	\$ (470,000)	\$ -
Total Offsets		\$ (4,226,723)	\$ (5,757,734)	\$ 1,531,011
Other Schools (Charter, Private School)				
947	Charter Schools Office (Admin)	\$ 659,916	\$ 633,311	\$ 26,605
978	Private Schools Office (Administration)	\$ 319,676	\$ -	\$ 319,676
Total Other Schools		\$ 979,592	\$ 633,311	\$ 346,281
Total Unrestricted Central Office Operations		\$ 34,380,090	\$ 36,923,018	\$ (2,542,928)

Centrally-Funded Schl Services - Unrestricted General Fund

Site	Site Name	2013-14	2012-13	Diff
Professional/Curriculum Development				
909	Leadership, Curriculum and In	\$ 5,820,488	\$ 3,651,037	\$ 2,169,451
929	Vocational Education (Inc in Site 909 '13-14)		\$ 1,743,030	\$ (1,743,030)
912	College and Career Readiness (Inc in sites 909 & 964 '13-14)		\$ 1,049,356	\$ (1,049,356)
954	Principal Leadership Developme	\$ 150,000	\$ 150,000	\$ 0
913	Operations Support	\$ 467,150	\$ 575,841	\$ (108,691)
Total Professional/Curriculum Devel		\$ 6,437,638	\$ 7,169,264	\$ (731,626)
Extended Educational Services				
922	Family School Community Partners (FSCP)	\$ 3,878,137	\$ 3,813,136	\$ 65,001
937	Summer Programs	\$ 1,780,000	\$ 1,180,000	\$ 600,000
968	Health Services (Nurses)	\$ 1,330,829	\$ 1,109,829	\$ 221,000
933	Oakland Athletic League (OAL)	\$ 914,343	\$ 914,343	\$ -
Total Extended Educational Services		\$ 7,903,309	\$ 7,017,309	\$ 886,001
General Education				
998	School Contingency Funds	\$ 6,456,931	\$ 6,373,921	\$ 83,010
Total General Education		\$ 6,456,931	\$ 6,373,921	\$ 83,010
Alternative Education				
957	Alternative Education (Inc in Site 964 '13-14)		\$ 1,124,310	\$ (1,124,310)
Total Alternative Education		\$ -	\$ 1,124,310	\$ (1,124,310)
Total Unrestricted Centrally-Funded Schl Serv		\$ 20,797,879	\$ 21,684,803	\$ (886,925)



Centrally-Funded Site Based Serv-Unrestricted General Fund

Site	Site Name	2013-14	2012-13	Diff
Facilities Maintenance and Construction				
988	Buildings & Grounds	\$ 1,196,451	\$ 1,196,451	\$ -
	Total Facilities Maint and Construction	\$ 1,196,451	\$ 1,196,451	\$ -
School Climate/Violence Prevention				
994	OUSD Police Department	\$ 6,447,611	\$ 6,494,861	\$ (47,250)
989	Custodial Services	\$ 1,756,466	\$ 1,504,266	\$ 252,200
	Total School Climate/Violence Prevention	\$ 8,204,077	\$ 7,999,127	\$ 204,950
Total Unrestr Centrally-Funded Site Based Serv		\$ 9,400,528	\$ 9,195,578	\$ 204,950

Central Office Operations - Unrestricted General Fund

Site	Site Name	2013-14	2012-13	Diff
Business, Personnel, and Data Mgmt				
986	Technology Services	\$ 4,068,065	\$ 4,068,065	\$ 0
944	Human Resources Services, Supp	\$ 3,675,439	\$ 3,675,439	\$ 0
948	Research & Assessment (Q.A.A for '13-14)	\$ 2,253,073	\$ 1,554,571	\$ 698,502
990	Procurement & Distribution	\$ 1,274,043	\$ 1,415,143	\$ (141,100)
936	Accounting	\$ 1,511,294	\$ 1,256,732	\$ 254,562
987	Risk Management	\$ 749,440	\$ 864,440	\$ (115,000)
951	Budget	\$ 1,527,956	\$ 1,070,610	\$ 457,346
983	Payroll	\$ 841,410	\$ 906,410	\$ (65,000)
942	Labor Relations	\$ 553,885	\$ 553,885	\$ -
902	Accounts Payable	\$ 448,341	\$ 537,049	\$ (88,708)
979	Printing and Mail Services	\$ 256,393	\$ 312,393	\$ (56,000)
950	State & Federal Programs	\$ 14,259	\$ 24,395	\$ (10,136)
Total Business, HR, and Data Mgmt		\$ 17,173,597	\$ 16,239,132	\$ 934,465
School District Leadership				
946	Legal Counsel	\$ 1,750,475	\$ 1,750,475	\$ -
940	Board of Education	\$ 675,044	\$ 677,544	\$ (2,500)
956	Quality Community Schools Dev (Inc inSite 948 '13-14)		\$ 698,502	\$ (698,502)
958	Communications	\$ 857,784	\$ 857,784	\$ -
941	Office of the Superintendent	\$ 777,276	\$ 707,556	\$ 69,720
905	Office of Deputy Supt of Busi	\$ 379,601	\$ 503,733	\$ (124,132)
980	Chief Financial Officer	\$ 313,091		\$ 313,091
903	Office of Deputy Supt of Lead	\$ 361,498	\$ 361,498	\$ -
962	Regional Officer 2 - K-8 (Inc in Site 961 for '13-14)		\$ 437,969	\$ (437,969)
961	Regional Officer 1 - K-8	\$ 1,328,641	\$ 515,483	\$ 813,158
963	Regional Officer 3 - K-8 (Inc in Site 961 for '13-14)		\$ 381,934	\$ (381,934)
964	Network Office - High School1	\$ 2,145,485	\$ 302,604	\$ 1,842,881
918	Office of the Asst Supt of Fac	\$ 470,000	\$ 240,000	\$ 230,000
949	Office of the Internal Auditor	\$ 263,192	\$ 263,192	\$ -
906	Ombudsman	\$ 229,223	\$ 209,223	\$ 20,000
945	Office of State Trustee	\$ 160,917	\$ 160,917	\$ -
Total School District Leadership		\$ 9,712,227	\$ 8,068,414	\$ 1,643,813
Districtwide Expenses				
999	Districtwide Expenses	\$ 4,129,629	\$ 5,222,487	\$ (1,092,858)
Total Districtwide Expenses		\$ 4,129,629	\$ 5,222,487	\$ (1,092,858)
Offsets				
	Indirect Offset	\$ (3,756,723)	\$ (5,287,734)	\$ 1,531,011
	Self Insurance Funds Prop/Liab Costs offset	\$ (470,000)	\$ (470,000)	\$ -
Total Offsets		\$ (4,226,723)	\$ (5,757,734)	\$ 1,531,011
Other Schools (Charter, Private School)				
947	Charter Schools Office (Admin)	\$ 659,916	\$ 633,311	\$ 26,605
Total Other Schools		\$ 659,916	\$ 633,311	\$ 26,605
Total Unrestricted Central Office Operations		\$ 27,448,646	\$ 24,405,611	\$ 3,043,036

Centrally-Funded School Services - Restricted General Fund

Site	Site Name	2013-14	2012-13	Diff
Professional/Curriculum Development				
909	Professional Development	\$ 10,493,290	\$ 12,455,017	\$ (1,961,727)
912	Vocational Education (Inc in Site 909 '13-14)		\$ 810,975	\$ (810,975)
929	College and Career Readiness (Inc in sites 909 & 964 '13-14)		\$ 631,697	\$ (631,697)
954	Principal Leadership Development	\$ 311,665	\$ 262,735	\$ 48,930
913	Ops Support/Classified Prof Dev	\$ 55,500	\$ 60,852	\$ (5,352)
959	Indian Education	\$ 71,244	\$ 78,018	\$ (6,774)
Total Professional/Curriculum Devel		\$ 10,931,699	\$ 14,299,293	\$ (3,367,595)
Extended Educational Services				
922	Complementary Learning	\$ 8,066,741	\$ 11,349,919	\$ (3,283,178)
968	Health Services (Nurses)	\$ 636,000	\$ 866,511	\$ (230,511)
932	Jr Reserve Officer Training Corps (JROTC)	\$ 210,572	\$ 210,572	\$ -
969	Family and Community Office	\$ -	\$ -	\$ -
937	Summer Programs			\$ -
Total Extended Educational Services		\$ 8,913,313	\$ 12,427,001	\$ (3,513,689)
General Education				
998	School Contingency Funds	\$ 3,586,080	\$ 6,193,962	\$ (2,607,882)
Total General Education		\$ 3,586,080	\$ 6,193,962	\$ (2,607,882)
Early Childhood Education				
910	EARLY CHILDHOOD DEVELOPMENT	\$ 1,000,000	\$ 1,203,545	\$ (203,545)
Total Early Childhood Education		\$ 1,000,000	\$ 1,203,545	\$ (203,545)
Alternative Education				
957	Alternative Education (Inc in Site 964 '13-14)		\$ 1,095,492	\$ (1,095,492)
Total Alternative Education		\$ -	\$ 1,095,492	\$ (1,095,492)
Special Education				
975	Special Education	\$ 77,613,083	\$ 78,169,618	\$ (556,535)
995	Transportation	\$ 10,375,118	\$ 10,372,223	\$ 2,895
976	Special Ed Local Plan Area (SELPA)	\$ 186,816	\$ 186,816	\$ -
Total Special Education		\$ 88,175,017	\$ 88,728,657	\$ (553,640)
Centrally-Funded School Services Total		\$ 112,606,109	\$ 123,947,951	\$ (11,341,842)

Centrally-Funded Site Based Services - Restricted General Fund

Site	Site Name	2013-14	2012-13	Diff
Facilities Maintenance and Construction				
988	Buildings & Grounds	\$ 6,315,268	\$ 4,040,268	\$ 2,275,000
	Total Facilities Maintenance and Construction	\$ 6,315,268	\$ 4,040,268	\$ 2,275,000
School Climate/Violence Prevention				
994	OUSD Police Department		\$ 12,627	\$ (12,627)
989	Custodial Services		\$ 13,804	\$ (13,804)
970	Attend & Achieve	\$ -	\$ -	\$ -
	Total School Climate/Violence Prevention	\$ -	\$ 26,431	\$ (26,431)
Centrally-Funded Site Based Services Total		\$ 6,315,268	\$ 4,066,699	\$ 2,248,569

Central Office Operations - Restricted General Fund

Site	Site Name	2013-14	2012-13	Diff
Business, Personnel, and Data Mgmt				
944	Human Resources Services, Support	\$ 1,741,295	\$ 1,829,178	\$ (87,883)
950	State & Federal Programs	\$ 1,543,735	\$ 1,457,155	\$ 86,580
948	Research and Assessment	\$ 394,323	\$ 593,947	\$ (199,624)
951	Budget	\$ 99,776	\$ 103,023	\$ (3,247)
990	Procurement & Distribution	\$ 100,000	\$ 133,322	\$ (33,322)
936	Accounting	\$ 55,602	\$ 62,910	\$ (7,308)
986	Technology Services	\$ 126,276	\$ 477,845	\$ (351,569)
Total Business, HR, and Data Mgmt		\$ 4,061,007	\$ 4,657,381	\$ (596,374)
School District Leadership				
964	Network Office - High School1	\$ 1,359,025	\$ 4,764,132	\$ (3,405,107)
956	Quality Community Schools Dev (Inc in Site 948 '13-14)		\$ 501,039	\$ (501,039)
941	Office of the Superintendent	\$ 750,000	\$ 796,240	\$ (46,240)
961	Regional Officer 1 - K-8	\$ 191,736	\$ 72,400	\$ 119,336
963	Regional Officer 3 - K-8 (Inc in Site 961 for '13-14)		\$ 61,846	\$ (61,846)
962	Regional Officer 2 - K-8 (Inc in Site 961 for '13-14)		\$ 58,613	\$ (58,613)
903	Office of the Chief Academic Officer	\$ 250,000	\$ 322,800	\$ (72,800)
958	Communications		\$ 1,055,022	\$ (1,055,022)
Total School District Leadership		\$ 2,550,761	\$ 7,632,092	\$ (5,081,331)
Districtwide Expenses				
999	Districtwide Expenses		\$ 227,934	\$ (227,934)
Total Districtwide Expenses		\$ -	\$ 227,934	\$ (227,934)
Other Schools (Charter, Private School)				
978	Private Schools Office (Administration)	\$ 319,676	\$ -	\$ 319,676
Total Other Schools		\$ 319,676	\$ -	\$ 319,676
Central Office Operations Total		\$ 6,931,444	\$ 12,517,407	\$ (5,585,964)

