

File ID Number	18-2300
Introduction Date	11/14/18
Enactment Number	
Enactment Date	
By	



**OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education**

November 14, 2018

To: Board of Education

From: Kyla Johnson-Trammell, Superintendent
Andrea Bustamante, Executive Director, Community Schools and Student

Subject: Grant Agreement - East Bay Community Foundation - Oakland Athletic League - High School Athletics Fund

ACTION REQUESTED:

Approval by the Board of Education of Grant Agreement from East Bay Community Foundation, in the amount of \$250,000.00, to support the Oakland Athletic League High School Athletics Fund, for fiscal years 2018-2020, pursuant to the terms and conditions thereof, if any.

BACKGROUND:

Grant agreement for OUSD schools for the 2018-20 fiscal years was submitted for funding as indicated in the chart below. The Grant Face Sheet and grant application packets are attached.

File I.D #	Backup Document Included	Type	Recipient	Grant's Purpose	Time Period	Funding Source	Grant Amount
18-2300	Yes	Grant	Oakland Athletic League (OAL)	To support the OAL High School Athletics Fund	September 7, 2018 - June 19, 2020	East Bay Community Foundation	\$250,000.00

DISCUSSION:

The district created a Grant Face sheet process to:

- Review proposed grant projects at OUSD sites and assess their contribution to sustained student achievement
- Identify OUSD resources required for program success

OUSD received a Grant Face Sheet and a completed grant application for the program listed in the chart by the school.

FISCAL IMPACT:

The total amount of grants will be provided to OUSD schools from the funders.

- Grants valued \$250,000.00

RECOMMENDATION:

Approval by the Board of Education of Grant Agreement to support Oakland Athletic League High School Athletics Fund for fiscal years 2018-2020, pursuant to the terms and conditions thereof, if any.

ATTACHMENTS:

Grant Face Sheet

Grant Agreement, Grant #20190366

Attachment A: Grant Budgets for 2018-2019, 2019-2020

Final Report Guidelines



OUSD Grants Management Face Sheet

Title of Grant: Oakland Raiders OAL High School Athletics Fund at the East Bay Community Foundation	Funding Cycle Dates: July 1, 2018 – June 30, 2019
Grant's Fiscal Agent: (contact's name, address, phone number, email address) Laura Choe East Bay Community Foundation 200 Frank H Ogawa Plaza, Oakland, CA 94612 lchoe@eastbaycf.org (510) 208-0845	Grant Amount for Full Funding Cycle: 250,000.00
Funding Agency: East Bay Community Foundation 200 Frank H Ogawa Plaza, Oakland, CA 94612 (510) 208-0845	Grant Focus: To reinstate the Oakland Athletic League high school sports programs that were eliminated due to budget cuts in August 2018.
List all School(s) or Department(s) to be Served: Oakland Athletic League	

Information Needed	School or Department Response
How will this grant contribute to sustained student achievement or academic standards?	The grant will allow for increased participation in high school sports. In a 2012 study of athletes from Kansas, Lumpkin and Favor found "high school athletes earned higher grades, graduated at a higher rate, dropped out of school less frequently, and scored higher on state assessments than did non-athletes". Similar conclusions were reached at Univ of N. Carolina Chapel Hill in a 2017 study which found that school sports participation was significantly associated with academic achievement, positive body-image perceptions, and self-esteem.
How will this grant be evaluated for impact upon student achievement? (Customized data design and technical support are provided at 1% of the grant award or at a negotiated fee for a community-based fiscal agent who is not including OUSD's indirect rate of 3.98% in the budget. The 1% or negotiated data fee will be charged according to an Agreement for Grant Administration Related Services payment schedule. This fee should be included in the grant's budget for evaluation.)	The grant's success will be determined simply by the reinstatement of sports and increased student athlete participation.
Does the grant require any resources from the school(s) or district? If so, describe.	Support by the OUSD high school's Athletic Directors and the OAL office as generally provided for all high school sports is required. This may include the scheduling of games, allocating facilities space, obtaining coaches, transportation, maintaining student eligibility documentation etc.
Are services being supported by an OUSD funded grant or by a contractor paid through an OUSD contract or MOU? (If yes, include the district's indirect rate of 3.98% for all OUSD site services in the grant's budget for administrative support, evaluation data, or indirect services.)	District approved contractors for transportation and officiating will be paid using a portion of this grant. Indirect not allowed

<p>Will the proposed program take students out of the classroom for any portion of the school day? (OUSD reserves the right to limit service access to students during the school day to ensure academic attendance continuity.)</p>	<p>Students may compete and practice both after school and on weekends.</p>
<p>Who is the contact managing and assuring grant compliance? (Include contact's name, address, phone number, email address.)</p>	<p>Sonjha Phillips CIF Oakland Section OAL Commissioner Oakland Unified School District 1000 Broadway, Suite 680, Oakland, CA 94607 510-879-2846 sonjha.phillips@ousd.org</p>

Applicant Obtained Approval Signatures:

Entity	Name/s	Signature/s	Date
OAL Commissioner	Sonjha Phillips		
Department Head (e.g. for school day programs or for extended day and student support activities)	Andrea Bustamante CSSS		10/15/18
	Sondra Aguilera Sr. Deputy Chief		10/11/18

Grant Office Obtained Approval Signatures:

Entity	Name/s	Signature/s	Date
Fiscal Officer			
Superintendent	Kyla Johnson-Trammell		

OAKLAND UNIFIED SCHOOL DISTRICT
 Office of the General Counsel
 APPROVED FOR FORM & SUBSTANCE

By: 
 Amy Brandt, Attorney at Law
 10.18.18

*The Oakland Raiders OAL High School Athletics Fund
at the East Bay Community Foundation*



September 11, 2018

Ms. Sonjha Phillips
CIF Oakland Section OAL Commissioner
Oakland Unified School District
1000 Broadway, Suite 680
Oakland, CA 94607

RE: Grant #20190366

Dear Ms. Phillips:

I am pleased to notify you that the Oakland Raiders OAL High School Athletics Fund of the East Bay Community Foundation has awarded a grant to Oakland Unified School District for \$250,000.00. This grant is to be used for reinstating the Oakland Athletic League high school sports programs that were eliminated due to budget cuts in August, 2018, in accordance with the "OAL Budget 2018-2020" (Attachment A below).

Payment will be made via wire transfer on 9/14/18, contingent upon receipt of the signed Grant Agreement.

The enclosed Grant Agreement forms the contract between Oakland Unified School District and the East Bay Community Foundation. Please read it carefully as it outlines the conditions of the grant as well as the payment and reporting schedule. Please sign and return both pages of the 2-page Grant Agreement as soon as possible. ***Failure to return the signed Agreement to the Foundation within 30 days could result in cancellation of the grant.*** We will forward a copy of the signed agreement back to you. Also enclosed are the Final Report Guidelines. *Please keep these guidelines in your files to assist you with preparing a final report as indicated.* The grant number for this grant is #20190366. Please refer to it in your correspondence with us.

Please recognize this grant in your media (social, web and print) as the Oakland Raiders OAL High School Athletics Fund at the East Bay Community Foundation.

Sincerely,



Laura Choe
Grants & Scholarship Manager

Enclosure: Grant Agreement, Final Report Guidelines



*The Oakland Raiders OAL High School Athletics Fund
at the East Bay Community Foundation*

**DONOR ADVISED GRANT PROGRAM
GRANT AGREEMENT**

Between the Oakland Raiders OAL High School Athletics Fund at the East Bay Community Foundation and:

Grantee: Oakland Unified School District
Address: 1000 Broadway, Suite 680
Oakland, CA 94607
Contact Person: Ms. Sonjha Phillips
Foundation Contact: Laura Choe, Grants & Scholarship Manager
Grant Number: #20190366

Purpose and Conditions of the Grant

This grant from the Oakland Raiders OAL High School Athletics Fund at the East Bay Community Foundation is made to Oakland Unified School District for the purpose and with the conditions outlined below.

- 1. Grant Purpose:** To reinstate the Oakland Athletic League high school sports programs that were eliminated due to budget cuts in August, 2018, in accordance with the "OAL Budget 2018-2020" (Attachment A below)
- 2. Grant Period:** September 7, 2018 - June 19, 2020
- 3. Grant Amount:** \$250,000.00
- 4. Payment Schedule:** One-time payment of: \$250,000.00 by wire transfer on 9/14/18 contingent upon return of signed Grant Agreement
- 5. Reporting Schedule:** **Interim** report is due by 7/15/19.
Final report should be provided at the end of the grant period, but no later than: July 15, 2020
- 6. Special Conditions:** Grant Classification (re: Financial Accounting Standard Board's SFAS 116-117):

I. Unconditional <input checked="" type="checkbox"/>	II. Unrestricted <input type="checkbox"/>
Conditional <input type="checkbox"/>	Restricted <input checked="" type="checkbox"/>

Restricted grants can be used only to fund the stated purpose of the grant. Conditional grants are paid only after a condition has been met.



Oakland Raiders OAL High School Athletics Fund Grant Agreement Grant #20190366

Because this grant is from a donor advised fund, we must remind you that the grant must be used exclusively for charitable purposes, and that this grant may not result in a more than incidental benefit to the donor, donor-appointed advisor, or related parties or businesses.

By accepting this grant, your organization also certifies to the East Bay Community Foundation that this grant will not be used by you to satisfy the payment of any pledge or other personal financial obligation on behalf of the donors of the Oakland Raiders OAL High School Athletics Fund.

By signing this agreement, your organization agrees to the following: i) that you will not use the funds for lobbying activities; ii) that you will return any funds not used for the designated purposes; and iii) that you will maintain the grant funds in a separate fund so that charitable funds are segregated from non-charitable funds.

By signing this agreement, your organization agrees to obtain *prior written approval* from the East Bay Community Foundation for changes to budgetary allocations that amount to **10%** or more of any line item of the "OAL Budget 2018-2020" (Attachment A) or for changes to the Grant period.

By signing this agreement the Grantee signatory acknowledges that he/she has read and understood the Agreement and that the Grantee accepts its terms and conditions.

Grantee:

By: Executive Director or designee

Name: Sonjha Phillips

Date 9/11/2018

DocuSigned by:
Sonjha Phillips
960814E1C70C474

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the General Counsel
APPROVED FOR FORM & SUBSTANCE

East Bay Community Foundation:

By: [Signature] 10.18.18
Army Brandt, Attorney at Law

[Signature]

By: _____
Laura Choe, Grants & Scholarship Manager
9/11/2018

PLEASE RETURN GRANT AGREEMENT via DOCUSIGN to GRANTS MANAGER

Attachment A

2018-19 School Year	Girls Tennis		Boys Tennis		Boys Golf		Swimming		Girls Lacrosse		Girls Badminton		Boys Volleyball		TOTAL SPRING	
	5	85	2	27	2	27	2	28	5	94	1	31	4	4	18	482
Number of Participants (TEAMS) Number of Participants (STUDENTS) EXPENSES	TOTAL FALL		TOTAL WINTER		TOTAL SPRING		TOTAL		TOTAL		TOTAL		TOTAL		TOTAL	
	2	7	4	58	4	58	2	112	2	112	2	112	2	7	4	312
Salaries - Coach 1	\$6,032.00	\$1,935.94	\$9,712.92	\$0.00	\$0.00	\$9,712.92	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Salaries - Coach 2	\$0.00	\$0.00	\$0.00	\$350.00	\$350.00	\$350.00	\$0.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00
Awards	\$350.00	\$140.22	\$280.44	\$350.00	\$350.00	\$280.44	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00
CIF Membership Dues	\$350.55	\$140.22	\$280.44	\$350.55	\$350.55	\$280.44	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55
Equipment/Fees (\$450 Allowance, per team per school)	\$2,250.00	\$900.00	\$1,800.00	\$2,250.00	\$900.00	\$1,800.00	\$2,250.00	\$900.00	\$450.00	\$450.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
Facilities/ Game Custodial (Each Custodian \$30hr)	\$1,920.00	\$1,500.00	\$600.00	\$1,920.00	\$1,500.00	\$600.00	\$1,920.00	\$1,500.00	\$480.00	\$480.00	\$720.00	\$720.00	\$720.00	\$720.00	\$720.00	\$720.00
Referees/Officials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$300.00	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Transportation	\$19,500.00	\$8,000.00	\$10,000.00	\$19,500.00	\$8,000.00	\$10,000.00	\$19,500.00	\$8,000.00	\$2,000.00	\$2,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
EXPENSE PER SPORT	\$30,402.55	\$12,826.16	\$43,228.71	\$3,803.02	\$12,826.16	\$43,228.71	\$12,826.16	\$29,855.30	\$4,873.06	\$15,764.92	\$31,392.76	\$15,764.92	\$31,392.76	\$15,764.92	\$31,392.76	\$15,764.92
2019-2020 School Year	TOTAL FALL		TOTAL WINTER		TOTAL SPRING		TOTAL		TOTAL		TOTAL		TOTAL		TOTAL	
Number of Participants (TEAMS) Number of Participants (STUDENTS) EXPENSES	5	85	2	27	2	27	2	27	5	94	1	31	4	4	19	482
Salaries - Coach 1	\$6,032.00	\$1,935.94	\$12,141.15	\$0.00	\$0.00	\$12,141.15	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Salaries - Coach 2	\$0.00	\$0.00	\$350.00	\$350.00	\$350.00	\$350.00	\$0.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00
Awards	\$350.00	\$140.22	\$280.44	\$350.00	\$350.00	\$280.44	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00	\$350.00
CIF Membership Dues	\$350.55	\$140.22	\$280.44	\$350.55	\$350.55	\$280.44	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55	\$350.55
Equipment/Fees (\$450 Allowance, per team per school)	\$2,250.00	\$900.00	\$1,800.00	\$2,250.00	\$900.00	\$1,800.00	\$2,250.00	\$900.00	\$450.00	\$450.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00	\$1,800.00
Referees/Officials	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$300.00	\$300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
EXPENSE PER SPORT	\$8,982.55	\$3,326.16	\$12,308.71	\$3,803.02	\$12,308.71	\$12,308.71	\$3,803.02	\$14,375.30	\$2,393.06	\$5,044.92	\$8,656.00	\$5,044.92	\$15,712.76	\$5,044.92	\$15,712.76	\$5,044.92

TOTAL Over 2018-19
School year and 2019-
2020
\$249,851.00

*The Oakland Raiders OAL High School Athletics Fund
at the East Bay Community Foundation*



FINAL REPORT GUIDELINES

Please keep this form in your files. Return it completed to the East Bay Community Foundation on the Report Due Date noted below. Please read these guidelines carefully at the start of your grant period to better address the points below at the grant's conclusion. Attach this sheet as the cover for your report.

Grant #: 20190366 **Amount:** \$250,000.00
Agency Name: Oakland Unified School District
Grant Contact: Ms. Sonjha Phillips
Purpose of Grant: To reinstate the Oakland Athletic League high school sports programs that were eliminated due to budget cuts in August, 2018, in accordance with the approved "OAL Budget 2018-2020" included as Attachment A on the original Grant Agreement.
Grant Period: September 7, 2018 - June 19, 2020
Interim Report Due: 7/15/2019
Final Report Due: 7/15/2020
Foundation Contact: Laura Choe, Grants & Scholarship Manager

The Interim and Final reports help us understand the impact of our grants and your goals for the coming period. Please submit a narrative and budget report addressing the following:

1. An update on your organization's accomplishments and challenges during the grant period, including any significant changes in your organization's programs, finances or leadership (key staff or board).
2. Your organization's current operating budget, indicating actual and anticipated sources of revenue.
3. A project-specific budget indicating how the grant funds were expended to date, for the designated sports programs as outlined on the "OAL Budget 2018-2020."
4. A recent balance sheet.

If you have any questions concerning these guidelines, please contact the Foundation Contact person indicated above.

* Please submit this report electronically to grantsmanagement@eastbaycf.org.