

Board Office Use: Legislative File Info.	
File ID Number	25-1436
Introduction Date	6-25-2025
Enactment Number	
Enactment Date	



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent
Preston Thomas, Chief Systems & Services Officer
Kenya Chatman, Executive Director – Facilities

Board Meeting Date June 25, 2025

Subject Amendment No. 2, Agreement for Inspector of Record Services for Construction – Anthonio, Inc. – DSA Certification of Legacy Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of the Amendment No. 2, to the Agreement for Inspector of Record Services for Construction by and between the **District** and **Anthonio, Inc.**, Oakland, CA, for the latter to continue providing Inspector of Record services for construction and closeout projects in compliance with Division of the State Architect (DSA) requirements, for the **DSA Certification of Legacy Project**, in an additional amount of \$63,700.00, increasing the total not-to-exceed amount from \$288,790.00 to \$352,490.00, and extending the term of the Agreement from December 31, 2023 through June 30, 2025, to June 30, 2026 (an additional 365 days). All other terms and conditions of the Agreement remain the same and in full force and effect.

Discussion This Amendment is for ongoing inspector of record services and an extension of additional three hundred sixty-five (365) calendar days.

LBP (Local Business Participation Percentage) 100.00%

Recommendation Approval by the Board of Education of the Amendment No. 2, to the Agreement for Inspector of Record Services for Construction by and between the District and Anthonio, Inc., Oakland, CA, for the latter to continue providing Inspector of Record services for construction and closeout projects in compliance with Division of the State Architect (DSA) requirements, for the DSA Certification of Legacy Project, in an additional amount of \$63,700.00, increasing the total not-to-exceed amount from \$288,790.00 to \$352,490.00, and extending the term of the Agreement from December 31, 2023, through June 30, 2025, to June 30, 2026 (an additional 365 days). All other terms and conditions of the Agreement remain the same and in full force and effect.

Fiscal Impact Fund 21 Building Fund, Measure J

Attachments

- Amendment No. 2, Including Exhibits
- Routing Form
- File Id: 24-1922 & 22-2674

AMENDMENT NO. 2 AGREEMENT FOR INSPECTOR OF RECORD SERVICES FOR CONSTRUCTION

This Amendment is entered into between the Oakland Unified School District and **Antonio, Inc.** ("Contractor") to amend the **Inspector of Record Services Agreement** between the District and the Contractor dated **December 15, 2022** ("Agreement"), for the **DSA Certification Legacy Project** ("Project"), as set forth below and in the Exhibit A attached hereto and incorporated herein by this reference:

1. Services:	<input checked="" type="checkbox"/> The scope of work is <u>unchanged</u> .	<input type="checkbox"/> The scope of work has <u>changed</u> .
<p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary.</p> <p>The CONTRACTOR shall provide the following amended services: Continue to provide Inspector of Record Services for close-out documents and construction projects in compliance with Division of the State Architect (DSA) requirements, as described in the proposal dated April 22, 2025, which is attached to this Amendment as Exhibit A.</p>		
2. Terms (duration):	<input type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input checked="" type="checkbox"/> The term of the contract has <u>changed</u> .
<p>If term is changed: The contract term is extended by an additional (365) days. The Current end date is June 30, 2025.</p>		
3. Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input checked="" type="checkbox"/> The contract price has <u>changed</u> .
<p>If the compensation is changed: The not to exceed contract price is</p> <p style="margin-left: 40px;"><input checked="" type="checkbox"/> Increased by: <u>Sixty-Three Thousand Seven Hundred Dollars No/100 (\$63,700.00).</u></p> <p style="margin-left: 40px;"><input type="checkbox"/> Decreased by _____ dollars and no/100 (\$_____).</p>		
<p>Prior to this amendment, the not-to-exceed total contract price was <u>Two Hundred Eighty-Eight Thousand Seven Hundred Ninety Dollars No/100 (\$288,790.00)</u>, and after this amendment, the not-to-exceed total contract price will be: <u>Three Hundred Fifty-Two Thousand Four Hundred Ninety Dollars No/100 (\$352,490.00).</u></p>		

4. Amendment History:

☐ There are no previous amendments to this Agreement. ☒ This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
01	09-11-2024	Compensation & Term	\$95,590.00

- 5. No Further Modifications.** Except as expressly modified by this Amendment, all other terms and condition of the Agreement remain unmodified and in full force and effect. In the event of any conflict between this Amendment and the Agreement, the terms of this Amendment shall control.
- 6. Entire Agreement.** This Amendment, together with the Agreement and any prior amendments thereto, constitutes the entire agreement between the parties concerning the Project and the subject matter hereof and superseded any prior or contemporaneous oral or written discussions, representations, or agreements regarding the same. No modification or waiver of any provision of this Amendment shall be binding unless in writing and signed by both parties.
- 7. Approval:** This Amendment is not effective, and no payment shall be made to Contractor based on this Amendment, until it is signed by Contractor and approved by the Board of Education.
- 8. Authority.** Each party represents and warrants that is has full legal authority to enter into this Amendment and that the individuals executing this Amendment on behalf of the respective parties have been duly authorized to do so.

OAKLAND UNIFIED SCHOOL DISTRICT

Jennifer Brouhard, President,
Board of Education

Date

Kyla Johnson-Trammell, Superintendent
and Secretary, Board of Education

Date

• 


05/28/2025

[Preston Thomas \(May 28, 2025 22:52 PDT\)](#)

Preston Thomas, Chief Systems &
Services Officer

Date

Approval as to form:



James Traber, Esq.
Facilities Counsel

05/22/2025

Date

CONTRACTOR: ANTHONIO, INC.

 5/19/2025

Contractor Signature Date

Tony Ogbeide, President

Print Name, Title

EXHIBIT “A”
Scope of Work for Amendment

Contractor Name: Anthonio, Inc.

1. Detailed Description of Services to be provided: : Continue to provide Inspector of Record Services for close-out documents and construction projects in compliance with Division of the State Architect (DSA) requirements, as described in the proposal dated April 22, 2025, which is attached to this Amendment as Exhibit A.

2. Specific Outcomes:

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> 0 Ensure a high quality instructional core	<input type="checkbox"/> 0 Prepare students for success in college and careers
<input type="checkbox"/> 0 Develop social, emotional and physical health	<input checked="" type="checkbox"/> X Safe, healthy and supportive schools
<input checked="" type="checkbox"/> X Create equitable opportunities for learning	<input checked="" type="checkbox"/> x Accountable for quality
<input type="checkbox"/> 0 High quality and effective instruction	<input type="checkbox"/> 0 Full service community district



333 Hegenberger Rd, Suite 206, Oakland, CA 94621.

Tel: (510) 798-4202 Fax: (510) 567-3799

DSA LEGACY - AMENDMENT #

PROPOSAL DETAILS

DSA Project Inspector: Hour Rate = \$140/hr. (Fully-Loaded Rate)
Duration of Project (Estimate) = Vary for each Project Site (See School Site Below)

18 SCHOOL SITES

1. TOLER HEIGHTS (DSA Appl. # 01-67280)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

2. COLE ES. (DSA Appl. #01-68358)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

3. BELLA VISTA (DSA Appl. # 01-61326)

Duration of Inspection Services = 35 Hours
Total Cost = \$4,900

4. JOHN SWEET (DSA Appl. # 01-61364)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

5. OAKLAND TECH (DSA Appl. #01-102744)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

6. VARIOUS: OAKLAND HS/MLK, JR./PERALTA/VERDESE/CHATER (DSA Appl. #01-67983)

Duration of Inspection Services = 40 Hours
Total Cost = \$5,600

7. MONTCLAIR ES. (DSA Appl. #01-69697)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

8. FRANKLN ES. (DSA Appl. #01-080052)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200



9. LINCOLN ES. (DSA Appl. #01-102602)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

10. CARL MUNCK (DSA Appl. #01-102865)

Duration of Inspection Services = 30 hours
Total Cost = \$4,200

11. EMERSON ES (DSA Appl. #01-108436)

Duration of Inspection Services = 30 hours
Total Cost = \$4,200

12. SANTA FE (DSA Appl. #01-61691)

Duration of Inspection Services = 30 Hours
Total Cost = \$4,200

13. MCCLYMONDS HS (DSA Appl. #01-102721)

Duration of Inspection Services = 40 hours
Total Cost = \$5,600

14. LAKEVIEW ES (DSA Appl. #01-61734)

Duration of Inspection Services = 40 hours
Total Cost = \$5,600

TOTAL ESTIMATED COST = \$63,700

REIMBURSABLE (Receipts only):

NONE

TOTAL COST NOT-TO-EXCEED	\$63,700
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Tony Ogbeide

4/22/2025

Tony Ogbeide
Principal
ANTHONIO, INC.

Date

LOCAL BUSINESS PARTICIPATION WORKSHEET - LBU Modification / Amendment

☐ LBU Not Impacted
(LBU Compliance Verification Only)

PRIME: Anthonio Inc

Original Contract Amount (Base Bid): \$ 63,700.00

Project: DSA Legacy

Originally Proposed LBU %: 100 %

Project #: 22119

Amendment/Change Order No.: 2

Project Manager: Pam Henderson

Total Contract Amount (Amended Contract, to Date): \$352,490.00

Date: 04/21/20

Proposed LBU %
100 %

Small, Local Business Enterprise(s)/ Small Emerging, Local Business Enterprise(s):	Total Dollar Amount of Work	LBE %	SLBE%	SLBRE%	Certification Type & No.
PRIME Company: Anthonio Inc Address: 333 Hegenberger Road City/State: Oakland, CA Phone: 510.798.4202	\$ 352,490.00	%	100.00 %	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
Company: Address: City/State: Phone:	\$ 0.00	%	%	%	
	\$ 352,490.00	0.00 %	100.00 %	0.00 %	100.00 %

TIFFANY KNUCKLES

Apr 21, 2025

APPROVAL- LBU Compliance Officer

Note: Local Business Participation documentation must be approved and included in contract amendment documentation, where LBU is impacted.

Updated January 2024

DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

Project Name	DSA Certification of Legacy Project	Site	918
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Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

Attachment Checklist	<input checked="" type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000. <input checked="" type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Anthonio Inc.	Agency's Contact		Tony Ogbiede			
OUSD Vendor ID #	000453	Title		Project Manager			
Street Address	333 Hegenberger Road, Suite 304	City	Oakland	State	CA	Zip	94621
Telephone	510-798-4202	Policy Expires					
Contractor History	Previously been an OUSD contractor? X Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes X No				
OUSD Project #	22119						

Term of Original/Amended Contract

Date Work Will Begin (i.e., effective date of contract)	12-15-2022	Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)	
		New Date of Contract End (If Any)	6-30-2026

Compensation/Revised Compensation

If New Contract, Total Contract Price (Lump Sum)	\$	If New Contract, Total Contract Price (Not To Exceed)	\$
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Change in Price	\$63,700.00
Other Expenses		Requisition Number	

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9650/9884	Fund 21 Measure J	210-9650-0-9884-8500-6235-918-9180-9005-9999-22119	6235	\$63,700.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Executive Director, Facilities				
	Signature	Date Approved			
2.	General Counsel, Facilities				
	Signature <i>James Traber</i>	Date Approved	05/22/2025		
3.	Chief Systems & Services Officer				
	Signature <i>Preston Thomas</i> <u>Preston Thomas (May 28, 2025 22:52 PDT)</u>	Date Approved	05/28/2025		
4.	Chief Financial Officer				
	Signature	Date Approved			
5.	President, Board of Education				
	Signature	Date Approved			

Board Office Use: Legislative File Info.	
File ID Number	24-1922
Introduction Date	9-11-2024
Enactment Number	24-1666
Enactment Date	9/11/2024 CJH



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent
Preston Thomas, Chief Systems & Services Officer – Kenya Chatman, Executive Director –
Facilities Planning and Management

Board Meeting Date September 11, 2024

Subject Amendment No. 1 Agreement for Inspector of Record Services for Construction – Anthonio, Inc. – DSA Certification of Legacy Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Inspector of Record Services Amendment No. 1 to the Agreement for Inspector of Record Services for Construction by and between the **District** and **Anthonio, Inc.**, Oakland, CA, for the latter to continue to provide Inspector of Record Services for close-out documents for all construction and Division of the State Architect (DSA) projects, for the **DSA Certification of Legacy Project**, in an additional not-to-exceed amount of \$95,590.00, increasing the total not-to-exceed amount of Agreement from \$193,200.00 to \$288,790.00, and extending the term of the Agreement from December 15, 2022 through December 31, 2023 to June 30, 2025, (an additional 547 days). All other terms and conditions of the Agreement remain in full force and effect.

Discussion This Amendment is for ongoing inspector of record services for close-out DSA construction sites and five hundred forty-seven (547) calendar days' extension.

LBP (Local Business Participation Percentage) 100.00%

Recommendation Approval by the Board of Education of Inspector of Record Services Amendment No. 1 to the Agreement for Inspector of Record Services for Construction by and between the District and Anthonio, Inc., Oakland, CA, for the latter to continue to provide additional Inspector of Record Services for close-out documents for all construction and Division of the State Architect (DSA) projects, for the DSA Certification of Legacy Project, in an additional not-to-exceed amount of \$95,590.00, increasing the total not-to-exceed amount of Agreement from \$193,200.00 to \$288,790.00, and extending the term of the Agreement from December 15, 2022 through December 31, 2023 to June 30, 2025, (an additional 547 days). All other terms and conditions of the Agreement remain in full force and effect.

Fiscal Impact Fund 21 Building Fund, Measure J

Attachments

- Amendment No. 1, Including Exhibits
- Routing Form
- File Id: 22-2674

AMENDMENT NO. 1

AGREEMENT FOR INSPECTOR OF RECORD SERVICES FOR CONSTRUCTION

This Amendment is entered into between the Oakland Unified School District (OUSD) and **Antonio, Inc.** OUSD entered into an agreement with CONTRACTOR for services on **December 15, 2022** ("Agreement"), and the parties agree to amend the Agreement for the Services with **DSA Certification of Legacy Project** as follows and in the attached Exhibit A:

- 1. Services:** ☒ The scope of work is unchanged. ☐ The scope of work has changed.
If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary.

The CONTRACTOR agrees to provide the following amended services: Continue to provide Inspector of Record Services for close-out documents for all construction and Division of the State Architect (DSA) projects, as described in the proposal dated July 22, 2024, attached to this Amendment as Exhibit A.

- 2. Terms (duration):** ☐ The term of the contract is unchanged. ☒ The term of the contract has changed.
If term is changed: The contract term is extended by an additional **Five Hundred Forty-Seven (547) days**, and the amended expiration date is **June 30, 2025**. The current end date is December 31, 2023.

- 3. Compensation:** ☐ The contract price is unchanged. ☒ The contract price has changed.
If the compensation is changed: The not to exceed contract price is
☒ Increased by: **Ninety-Five Thousand Five Hundred Ninety Dollars No/100 (\$95,590.00)**,
☐ Decreased by _____ dollars and no/100 (\$_____).

Prior to this amendment, the not to exceed contract price was **One Hundred Ninety-Three thousand Two Hundred Dollars No/100(\$193,200.00)** and after this amendment, the not to exceed contract price will be: **Two Hundred Eighty-Eight Thousand Seven Hundred Ninety Dollars No/100 (\$288,790.00)**.

- 4. Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.


5. Amendment History:

- ☒ There are no previous amendments to this Agreement. ☐ This contract has previously been amended as follows:


No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
			\$

- 6. Approval:** This Amendment is not effective, and no payment shall be made to Contractor based on this Amendment, until it is signed by Contractor and approved by the Board of Education.

OAKLAND UNIFIED SCHOOL DISTRICT


Benjamin Davis, President,
Board of Education

9/12/2024
Date



Kyla Johnson-Trammell, Superintendent
Board of Education

9/12/2024
Date


Preston Thomas (Aug 15, 2024 14:56 PDT)
Preston Thomas, Chief Systems & Services
Officer

Aug 15, 2024
Date

Approval as to form:


James Traber [name]
General Counsel, Facilities

8/8/24
Date

CONTRACTOR

 8/9/2024
Contractor Signature Date

Print Name, Title

EXHIBIT “A”
Scope of Work for Amendment

Contractor Name: Anthonio, Inc.

1. Detailed Description of Services to be provided: Continue to provide Inspector of Record Services for close-out documents for all construction and Division of the State Architect (DSA) projects, as described in the proposal dated July 22, 2024, attached to this Amendment as Exhibit A.
2. Specific Outcomes:
3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> Ensure a high quality instructional core	<input type="checkbox"/> Prepare students for success in college and careers
<input type="checkbox"/> Develop social, emotional and physical health	<input checked="" type="checkbox"/> Safe, healthy and supportive schools
<input checked="" type="checkbox"/> Create equitable opportunities for learning	<input checked="" type="checkbox"/> Accountable for quality
<input type="checkbox"/> High quality and effective instruction	<input type="checkbox"/> Full service community district



333 Hegenberger Rd, Suite 206, Oakland, CA 94621.

Tel: (510) 798-4202 Fax: (510) 567-3799

PROPOSAL FOR INSPECTION SERVICES

OAKLAND UNIFIED SCHOOL DISTRICT

PROJECTS: DSA LEGACY PROJECTS AT VARIOUS SCHOOL SITES

LOCATIONS: VARIOUS SCHOOL SITES

PROPOSAL DETAILS

DSA Project Inspector: Hour Rate = \$140/hr. (Fully-Loaded Rate)

Duration of Project (Estimate) = Vary for each Project Site (See School Site Below)

1. MCCLYMONDS HIGH SCHOOL (DSA Appl. # 01-102721)

Duration of Inspection Services = 50 Hours
Total Cost =\$ 7,000

2. OAKLAND TECH (DSA Appl. #01-102744)

Duration of Inspection Services = 60 Hours
Total Cost = \$ 8,400

3. Urban Montessori (DSA Appl. # 01-61364)

Duration of Inspection Services = 70 Hours
Total Cost =\$ 9,800

4. Brookfield Village (DSA Appl. # 01-61624)

Duration of Inspection Services = 40 Hours
Total Cost =\$ 5,600

5. TOLER HEIGHTS (DSA Appl. #01-67280)

Duration of Inspection Services = 50 Hours
Total Cost = \$ 7,000

6. OAKLAND HS/FOSTER NERDESE/PERALTA/MLK/LAZEAR (DSA Appl. #01-67983)

Duration of Inspection Services = 70 Hours
Total Cost = \$9,800



7. FRANKLIN (DSA Appl. #01-80052)

Duration of Inspection Services	= 60 Hours
Total Cost	= \$8,400

8. MONTCLAIR MIDDLE SCHOOL (DSA Appl. #01-69697)

Duration of Inspection Services	= 70 Hours
Total Cost	= \$ 9,800

9. REDWOOD HEIGHTS ES (DSA Appl. #01-64674)

Duration of Inspection Services	= 70 Hours
Total Cost	= \$9,800

10. BELLA VISTA ELEM. SCHOOL (DSA Appl. #06-61326)

Duration of Inspection Services	= 70 hours
Total Cost	= \$ 9,800

Cost of Printing Drawings @ \$150/Drawing Set @ 10 sites	= \$1,500
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Sub- Total Cost	= \$86,900
Contingency @ 10%	= <u>\$8,690</u>
Total Cost	= \$95,590

TOTAL COST NOT-TO-EXCEED	\$95,590
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A handwritten signature in cursive script that reads "Tony Ogbeide".

7/22/2024

Tony Ogbeide
Principal
ANTHONIO, INC.

Date

DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

Project Name	DSA Certification of Legacy Project	Site	918
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Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

Attachment Checklist	<input checked="" type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000. <input checked="" type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Anthonio Inc.	Agency's Contact		Tony Ogbiede				
OUSD Vendor ID #	000453	Title		Project Manager				
Street Address	333 Hegenberger Road, Suite 304	City	Oakland	State	CA	Zip	94621	
Telephone	510-798-4202	Policy Expires						
Contractor History	Previously been an OUSD contractor? X Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes X No					
OUSD Project #	22119							

Term of Original/Amended Contract

Date Work Will Begin (i.e., effective date of contract)	12-15-2022	Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)	
		New Date of Contract End (If Any)	6-30-2025

Compensation/Revised Compensation

If New Contract, Total Contract Price (Lump Sum)	\$	If New Contract, Total Contract Price (Not To Exceed)	\$
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Change in Price	\$95,590.00
Other Expenses		Requisition Number	


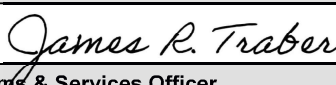

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9650/9884	Fund 21 Measure J	210-9650-0-9884-8500-6235-918-9180-9005-9999-22119	6235	\$95,590.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Executive Director, Facilities				
	Signature 		Date Approved	Aug 15, 2024	
	<small>Kenya Jhatman (Aug 15, 2024 12:33 PDT)</small>				
2.	General Counsel, Facilities				
	Signature 		Date Approved	8/8/24	
3.	Chief Systems & Services Officer				
	Signature 		Date Approved	Aug 15, 2024	
	<small>Preston Thomas (Aug 15, 2024 14:56 PDT)</small>				
4.	Chief Financial Officer				
	Signature		Date Approved		
5.	President, Board of Education				
	Signature		Date Approved		

Board Office Use: Legislative File Info.	
File ID Number	22-2674
Introduction Date	12-14-2022
Enactment Number	22-2142
Enactment Date	12/15/2022 CJH



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools, Thriving Students

Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent
Tadashi Nakadegawa, Deputy Chief, Facilities Planning and Management

Board Meeting Date December 14, 2022

Subject Agreement for Inspector of Record Services for Construction – Anthonio, Inc. – DSA Certification of Legacy Project - Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Inspector of Record Services Agreement by and between the **District** and **Anthonio, Inc.**, Oakland, California, for the latter to provide Inspector of Record Services needed for close-out documents for all construction and Division of the State Architect (DSA) projects, for the **DSA Certification of Legacy Project**, in the not-to-exceed amount of **\$193,200.00**, with work scheduled to commence on **December 15, 2022**, and scheduled to last until **December 31, 2023**, pursuant to the Agreement.

Discussion Consultant was selected without competitive bidding because this consultant is providing specially trained Inspector of Record services. (Public Contract Code §20111(d); Government §53060.)

LBP (Local Business Participation Percentage) 100.00%

Recommendation Approval by the Board of Education of Inspector of Record Services Agreement by and between the **District** and **Anthonio, Inc.**, Oakland, California, for the latter to provide Inspector of Record Services needed for close-out documents for all construction and Division of the State Architect (DSA) projects, for the **DSA Certification of Legacy Project**, in the not-to-exceed amount of **\$193,200.00**, with work scheduled to commence on **December 15, 2022**, and scheduled to last until **December 31, 2023**, pursuant to the Agreement.

Fiscal Impact Fund 21 Building Fund, Measure J

Attachments

- Agreement, including exhibits
- Consultant Proposal
- Insurance Certificate
- Routing Form



CONTRACT JUSTIFICATION FORM

This Form Shall Be Submitted to the Board Office With Every
Agenda Contract.

Legislative File ID No. 22-2674

Department: Facilities Planning and Management

Vendor Name: Anthonio, Inc.

Project Name: DSA Certification of Legacy Project

Project No.: 22119

Contract Term: Intended Start: 12-15-2022

Intended End: 12-31-2023

Total Cost Over Contract Term: \$193,200.00

Approved by: Tadashi Nakadegawa

Is Vendor a local Oakland Business or has it met the requirements of the

Local Business Policy? ☒ Yes (No if Unchecked)

How was this contractor or vendor selected?

Anthonio, Inc. was selected through and RFP process based on scores, demonstrated competence, professional qualifications, specially trained services, and experience of inspections of record services work done for the District. Given the Consultant's experience with similar projects and the level of complexity of the project, the district identified the chosen consultant as the most qualified at the most reasonable price.

Summarize the services or supplies this contractor or vendor will be providing.

Anthonio, Inc. will provide Inspector of Record services required by the Division of State Architect Department, during the construction, daily reports, punch list and DSA close-out documentations related test results for the DSA Certification of Legacy Project.

Was this contract competitively bid? ☐ Check box for "Yes" (If "No," leave box unchecked)

If "No," please answer the following questions:

1) How did you determine the price is competitive?

Anthonio, Inc. has done work and is currently working for the District. Based on their experience of expertise with this particular type of work, the District found that the consultant performed work quickly, accurately, and efficiently, and at a reasonable cost to the District.

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- ☐ Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- ☐ CMAS contract [may only include “incidental work or service”] (Public Contract Code §§10101(a) and 10298(a)) – *contact legal counsel to discuss if applicable*
- ☐ Emergency contract (Public Contract Code §§22035 and 22050) – *contact legal counsel to discuss if applicable*
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*
- ☐ Completion contract – *contact legal counsel to discuss if applicable*
- ☐ Lease-leaseback contract RFP process – *contact legal counsel to discuss if applicable*
- ☐ Design-build contract RFQ/RFP process – *contact legal counsel to discuss if applicable*
- ☐ Energy service contract – *contact legal counsel to discuss if applicable*
- ☐ Other: _____ – *contact legal counsel to discuss if applicable*

Consultant Contract:

- ☐ Architect, engineer, construction project manager, land surveyor, or environmental services – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), **and** (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- ☐ Architect or engineer *when state funds being used* – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), **and** (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- ☒ Other professional or specially trained services or advice – no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) – *contact legal counsel to discuss if applicable*
- ☐ For services other than above, the cost of services is \$99,100 or less (as of 1/1/22)
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*

Purchasing Contract:

- ☐ Price is at or under bid threshold of \$99,100 (as of 1/1/22)
- ☐ Certain instructional materials (Public Contract Code §20118.3)
- ☐ Data processing systems and supporting software – choose one of three lowest bidders (Public Contract Code §20118.1)

- ☐ Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – *contact legal counsel to discuss if applicable*
- ☐ CMAS contract [may only include “incidental work or service”] (Public Contract Code §§10101(a) and 10298(a)) – *contact legal counsel to discuss if applicable*
- ☐ Piggyback contract for purchase of personal property (Public Contract Code §20118) – *contact legal counsel to discuss if applicable*
- ☐ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) – *contact legal counsel to discuss if applicable*
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*
- ☐ Other: _____

Maintenance Contract:

- ☐ Price is at or under bid threshold of \$99,100 (as of 1/1/22)
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss*
- ☐ Other: _____

3) Explain in detail the facts that support the applicability of the exception marked above:

- Contractor is providing Inspector of Record services, which are specially trained services.

AGREEMENT FOR INSPECTOR OF RECORD SERVICES FOR CONSTRUCTION

This Agreement for Construction Contract Inspection Services (“Agreement”) is made and entered effective **December 15, 2022**, by and between the Oakland Unified School District (“District”) and **ANTHONIO, INC.** (“Inspector”), with respect to the following recitals:

A. District is a public school district organized and existing under the laws of the State of California. District is engaged in the construction of projects at the following school sites: Oakland Technical High School, Howard Elementary School, Madison Middle School, Lazear Academy, Franklin Elementary School, Toler Heights, Bella Vista Elementary School, John Swett Elementary School, Brookfield Village, Hawthorne Elementary School, Santa Fe Elementary School, McClymonds High School, Redwood Height Elementary School, Oakland High School, Foster Middle School, Verdesse Middle School, Peralta Elementary, Martin Luther King Jr. Elementary School, Montclair Elementary School, Carl Munck Elementary School, Ralph Bunche, Lincoln Elementary School, Manzanita Elementary School, Emerson Elementary School, Washington Child Development Center, Cole Elementary School, Lakeview Elementary School, for the DSA Legacy School Sites Project (“the Project”), which requires ongoing inspection.

B. Inspector is an independent contractor competent to perform the construction contract inspection services contemplated by this Agreement. Inspector represents and covenants that Inspector is familiar with all requirements of law to serve as an Inspector of Record (Project Inspector) and has or can obtain the approval of the California Division of the State Architect (“DSA”) to perform the construction contract inspection services contemplated by this Agreement prior to commencing services under this Agreement.

C. District desires to retain Inspector and Inspector desires to perform work for District on the terms and conditions set forth in this Agreement.

The Parties therefore agree as follows:

1. **Inspection Services.** Inspector agrees to provide the services described in this Agreement (“Basic Services”) in a professional and competent manner and in accordance with the terms of this Agreement. Inspector may only provide other services related to the Project (“Additional Services”) after authorized in writing by District. “Services” shall mean Basic and Additional Services.

2. **Term of Agreement and Payment.** The term for performance of the Services shall be the duration of the Project (“Term”), and Inspector shall complete the Services within the Term. Time is of the essence for performance of the Services under this Agreement. The Project is expected to be complete as of December 31, 2023, but may not be completed until later if delays in design or construction arise. Payment of Inspector shall be as set forth in **Exhibit A** for Services satisfactorily performed after District receipt of properly documented and submitted invoices. Inspector shall record all hours worked in a daily log which shall be submitted to the District on a weekly basis. Inspector shall submit invoices in triplicate on the last working day of each month to the District. The invoices must show the number of hours worked, the contract number, the

project name and location and must contain the Inspector's original signature on all copies. Inspector's failure to maintain required records or to properly submit invoices may result in non-payment to Inspector. Inspector shall comply with any applicable prevailing wage laws. Inspector shall not be reimbursed for any of its expenses; the parties agree that Inspector shall pay all of its expenses from its fees for Services.

3. **DSA Approval.** Inspector acknowledges that District is required to obtain the approval of DSA prior to using Inspector's services on the Project. Inspector agrees to do all acts necessary to timely obtain DSA approval.

4. **Duties and Conduct of the Inspector.** The Inspector shall provide competent, adequate, and continuous inspection of the Project during all stages of construction to ensure that the contractors, all agents, employees, subcontractors, materialmen and suppliers of the contractors and all persons performing work on the Project ("Contractor") are performing the work in accordance with the plans, specifications and other contract documents pertinent to the Project ("the Contract Documents"). The Inspector shall keep the Contractor informed during the work of the results of Inspector's inspections and shall safeguard the interest of the District in the construction of the Project. The Inspector shall perform the following duties.

a. Be familiar with the Contract Documents and the Contractor's operations during all phases of the Project.

b. Observe, check and measure items used in the Project for compliance with the Contract Documents and technical instructions from the Architect.

c. Maintain a daily report/log describing the general work performed by the Contractor, noting problems, rejections of materials or work and unusual events. The report/log shall be filled daily, tersely and factually. The report/log shall reflect the Contractor's activities each day.

d. Supervise on-site testing and ensure that all required tests are performed by a competent testing laboratory, Contractor or engineer as specified in the Contract Documents. Inspector shall check and report to the District and the Architect laboratory tests indicating defective materials or other problems. Inspector shall check billings from testing laboratories to see that billings reflect only tests actually requested and performed. Inspector shall maintain a daily log of inspection by testing lab.

e. Make sure that the required record drawings are accurately marked up as required.

f. Report to the District and the Architect verbally and in writing: (1) poor performance by the Contractor; (2) acts prejudicial to the District's interest; and, (3) work performed or materials used which are not in conformance with the Contract Documents.

g. Assist the District and the Architect in the final inspection and project acceptance phase.

h. Perform all duties within Inspector's expertise requested to be performed by District and

as defined in the California Education Code, California Building Code, Title 24, and the California Code of Regulations, Title 21.

i. Upon request, provide the District with a written report regarding Contractor's performance on the Project.

j. Maintain an effective working relationship with the Contractor, District personnel and Architect.

k. Be tactful, firm and fair in Inspector's insistence that Contractor adhere to the Contract Documents.

l. Attempt to foresee methods or materials which will not be acceptable and immediately bring these facts to the Contractor's attention in order to avoid removal of work already in place.

m. Attempt to anticipate the Contractor's problems and review with the District anticipated schedules and work involved prior to the commencement of a new trade on the job.

n. Attempt to foresee the need for all required tests and inspections.

o. When notified by Contractor, arrange for all tests and inspections which are required by the Contract Documents, arrange for prompt notification of the Architect of the results of the tests and inspections, and record Architect's approval or rejection.

p. Refuse to allow any related work to be installed until shop drawings have received final approval from the Architect.

q. Ensure that Architect's verbal instructions to the Inspector during field inspections are written in the Inspector's Daily Report/Log for that day or in the Field Instruction Sheet.

r. Be responsible for slump tests and for taking concrete test cylinders for each concrete pour and marking them for identification. Inspector shall make arrangements for transportation and storage of test materials.

s. Receive samples which are required to be furnished at the job site; record date received and from whom; notify Architect of their readiness for examination, record Architect's approval or rejection; and maintain custody of approved samples.

t. Inspect all materials immediately upon their delivery to the site to ensure that they comply with the Contract Documents and are in a good and acceptable condition.

u. Exert extreme care to ensure that none of Inspector's communications to the Contractor or Contractor's agents are misinterpreted as changes in the scope of the work.

v. Upon District's request, comply with any fingerprinting or related requirement.

w. The Inspector must comply with the applicable requirements of the DSA Construction Oversight Process (“DSA Oversight Process”), including but not limited to (a) having the correct number of inspection cards before commencing inspection, (b) confirming that all required documentation is received and all work conforms to the DSA-approved construction documents before signing off any block or section of a DSA inspection card, (c) notifying DSA when work proceeds without proper documentation or deviates from the approved documents (DSA 154), and (d) coordinating with the Owner, Owner’s Architect, any Construction Manager, any laboratories, and the Contractor to meet the DSA Oversight Process requirements without delay or added costs to the Project.

x. Inspector shall be responsible for any additional DSA fees related to review of proposed changes to the DSA-approved construction documents, to the extent the proposed changes were caused by Inspector’s performance of or failure to perform its duties under this Agreement.

5. Restrictions on the Inspector’s Authority. In the performance of the duties required by this Agreement, the Inspector exercises limited authority as defined in this Agreement. The Inspector shall not:

- a. Authorize deviations from the Contract Documents;
- b. Avoid conducting any required tests;
- c. Enter the area of responsibility of the Contractor’s field superintendent;
- d. Expedite the job for the Contractor;
- e. Advise on, or issue directions relative to, any aspect of the building technique or sequence unless a specific technique or sequence is called for in the specifications;
- f. Approve shop drawings or samples;
- g. Authorize or advise the District to occupy the Project, in the whole or in part, prior to final acceptance of the Project;
- h. Interfere in Contractor/Subcontractor relationships.

6. Independent Contractor Status. Inspector and any and all agents and employees of Inspector shall perform the services required pursuant to this Agreement as an independent contractor, not as officers, employees, or agents of the District. In providing the services contemplated by this Agreement, the Inspector shall maintain a professional and working relationship with the District, all contractors, and the Architect. Nothing contained in this Agreement shall be deemed to create any contractual relationship between the Inspector and the Architect or the Contractor for the Project, nor shall anything contained in this Agreement be deemed to give any third party any claim or right of action against the District, the Architect or the

Inspector which does not otherwise exist.

7. **Indemnity.** Inspector shall indemnify, defend and save the District, its Board of Trustees, officers, agents, and employees harmless from any and all claims, damages, losses, causes of action and demands, including reasonable attorney's fees and costs, incurred in connection with or in any manner arising out of Inspector's performance of or failure to perform any of the duties contemplated by this Agreement or for any tax liability arising out of this Agreement.

8. **Taxes.** Inspector shall be liable and solely responsible for paying all required taxes including, but not limited to, federal and state income taxes and social security taxes. Inspector agrees to indemnify, defend and hold the District harmless from any liability which Inspector may incur to the Federal or State governments as a consequence of this Agreement. All payments to the Inspector shall be reported to the appropriate State and Federal tax authorities as required.

9. **Insurance.** The Inspector shall purchase and maintain insurance that will protect the Inspector from the claims set forth below that may arise out of or result from the Inspector's performance of services or failure to perform services required by this Agreement:

a. Claims under Workers' Compensation, disability benefits and other similar employee benefits acts that are applicable to the work performed;

b. Claims for damages because of bodily injury, occupational sickness or disease or death of Inspector's employees, agents or invitees;

c. Claims for damages because of bodily injury or death of any person;

d. Claims for damages insured by usual personal injury liability coverage that are sustained (1) by any person as a result of an offense directly related to the employment of such person by the Inspector or (2) by any other person;

e. Claims for damages, other than to the work itself, because of injury to or destruction of tangible property, including loss of use therefrom; or

f. Claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance or use of any motor vehicle.

The Inspector's comprehensive general and automobile liability insurance shall be written for not less than the following limits of liability:

Comprehensive General Liability

Personal Injury:

\$2,000,000 Each Occurrence

\$4,000,000 Aggregate

Property Damage:

\$1,000,000 Each Occurrence

\$2,000,000 Aggregate

Comprehensive Automobile Liability

Bodily Injury:
\$2,000,000 Each Person
\$1,000,000 Each Occurrence

Property Damage:
\$2,000,000 Each Occurrence

Inspector shall also maintain errors and omissions insurance on an occurrence basis with limits of at least Two Million (\$2,000,000) with a deductible in an amount not to exceed the sum of Ten Million Dollars (\$10,000,000).

10. Termination of Agreement.

a. District may unilaterally terminate this Agreement for any reason, in its absolute discretion, by giving Inspector seven (7) days written notice of termination.

b. This Agreement may also be terminated by either party upon seven (7) days written notice should the other party fail substantially to perform its duties or for any material breach under this Agreement.

c. In the event of termination, the Inspector shall be compensated for all services satisfactorily performed to the termination date and, if terminated under subparagraph (a) above, any costs incurred by reason of such termination; but less any amounts the District is entitled to withhold under law or this Agreement.

11. Successors and Assigns. The District and the Inspector, respectively, bind themselves, their successors, assigns, and representatives to the other party to this Agreement, and to the partners, successors, assigns, and legal representatives of such other party with respect to all terms of this Agreement. Neither District nor the Inspector shall assign or transfer any interest in this Agreement without the written consent of the other.

12. Notices. All payments and any notices or communications under this Agreement shall be in writing and shall be deemed to be duly given if served personally on the party to whom it is directed or shall be deemed served when deposited in the United States Mail, certified or registered mail, return receipt requested, postage prepaid, and addressed in the case of:

Inspector: Anthonio, Inc.
 333 Hegenberger Road
 Oakland, CA 94621

District: Oakland Unified School District
 Attn: Tadashi Nakadegawa, Deputy Chief
 Oakland, California, 94601

13. Governing Law and Venue. This Agreement shall be governed by the laws of the State of California, excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.

14. **Severability.** If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision of this Agreement.

15. **Amendment.** This Agreement cannot be changed or supplemented orally and may be modified or superseded only by written instrument executed by all parties.

16. **Compliance with Law.** While performing the services contemplated by this Agreement, Inspector agrees to comply with all applicable laws and regulations.

17. **Requests.** Inspector agrees to timely and properly complete all reports requested by the District or the Architect or as required by law. In addition, Inspector agrees that all reports and other records created or maintained by Inspector shall be the District's sole property.

18. **Counterparts.** This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed Agreement.

19. **Interpretation.** The language of all parts of this Agreement shall, in all cases, be construed as a whole, according to its fair meaning, and not strictly for or against either party.

20. **Work Records.** All documents, daily logs, and any other written work product generated by Inspector shall be deemed to be the sole and exclusive property of District.

21. **Entire Agreement.** This Agreement constitutes the entire Agreement between the parties and supersedes all prior negotiations, representations, or agreements, either written or oral.

22. **Binding Effect.** This Agreement shall inure to the benefit of and shall be binding upon the Inspector and the District and their respective successors and assigns.

23. **Attorneys' Fees.** If a party to this Agreement commences a legal action against the other party to enforce a provision of this Agreement or seek damages related to the services provided under this Agreement, the prevailing party in the legal action will be entitled to recover from the other party all of its reasonable litigation expense, costs, and fees actually incurred, including reasonable attorneys' and experts' fees.

24. **Mediation.** A party to this Agreement shall, as a condition precedent to initiating any litigation against the other party, demand mediation of any dispute. The parties shall endeavor to include any third party claimant in the mediation. The parties shall select a mediator and schedule the mediation within thirty (30) days of the initial demand for mediation. If the parties cannot agree on a mediator, the mediator shall be appointed by JAMS. The parties to the mediation, including the parties to this Agreement, shall pay equal shares of the mediator's fees. Each party shall bear its own attorney's fees related to the mediation.

25. Inspector shall comply with the requirements of the District's Local, Small Local, and Small Local Resident Business Enterprise Program, which may require a 50% minimum local participation requirement in the performance of this Agreement. A copy of this program may be obtained at www.ousd.k12.ca.us, under the Facilities Planning & Management Department drop down menu, at "Bids and Requests for Proposals."


26. The following forms, attached to the proposal, are incorporated into the contract:

- Fingerprinting Notice and Acknowledgement.
- ~~Iran Contracting Act Certification.~~
- Workers' Compensation Certification.
- Drug-Free Workplace Certification.
- ~~Buy American Certification.~~
- ~~Local Business Participation Form.~~

Within ten (10) days after award and before commencement of the services, the signed agreement and insurance documentation shall be submitted to the District.


INSPECTOR:


Antonio, Inc.

	11/10/2022
Signature	Date
Tony Ogbeide, President	11/10/2022
Name & Title	Date

OAKLAND UNIFIED SCHOOL DISTRICT

	12/15/2022
Gary Yee, President, Board of Education	Date

	12/15/2022
Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education	Date

	11/21/2022
Tadashi Nakadegawa, Deputy Chief Facilities Planning and Management	Date

Approved As To Form


	11/16/22
OUSD Facilities Legal Counsel	Date

EXHIBIT A

Payments

For Basic and Additional Services satisfactorily performed, and based on invoices properly documented and submitted, Inspector shall be compensated \$140.00 per hour.

For Basic Services, Inspector's total compensation shall not exceed **ONE HUNDRED NINETY-THREE THOUSAND TWO HUNDRED DOLLARS AND NO/100 (\$193,200.00)**, which is Inspector's estimate of the maximum total cost of its Basic Services on the Project, based on its September 16, 2022, fee estimate. Inspector acknowledges that the not-to-exceed amount for Basic Services, above, includes contingency compensation in the event that more time and costs than originally anticipated may be necessary to complete the Basic Services. If delays in completion of the Project occur that are not caused by wrongful conduct by Inspector, including but not limited to Inspector's breaches of contract or deficient performance of Basic or Additional Services, then Inspector shall be entitled to an amendment to the Agreement that increases the not-to-exceed amounts for Basic Services during the additional time of the Project.

For Additional Services, Inspector's total contingency compensation shall not exceed ZERO DOLLARS AND NO/100 (\$0).

The total price under this Agreement for Basic and Additional Services shall not exceed **ONE HUNDRED NINETY-THREE THOUSAND TWO HUNDRED DOLLARS AND NO/100 (\$193,200.00)**.

Inspector shall perform all services required by this Agreement even if no more compensation is possible due to total compensation having reached the not-to-exceed amount.

Request for Qualifications (RFQ/P)

FOR

PROJECT INSPECTION SERVICES

FOR

DSA CERTIFICATION OF LEGACY PROJECTS

OAKLAND UNIFIED SCHOOL DISTRICT (OUSD)

**Oakland Unified School District
Tadashi Nakadegawa, Deputy Chief
Department of Facilities Planning and Management
955 High Street
Oakland, CA 94601**

DUE ON

September 16, 2022

**ANTHONIO, Inc.
333 Hegenberger Road, Suite 206
Oakland, CA 94621
togbeide@aoa-inc.com**

Phone: (510) 798-4202

Fax (510) 567-3799



333 Hegenberger Road, Suite 206, Oakland, CA 94621. Phone: (510) 567-3797, Fax: (510) 567-3799

SECTION A: Cover Letter:

ANTHONIO, INC.
333 Hegenberger Road
Suite 206
Oakland, CA 94621

September 16, 2022

Tadashi Nakadegawa, Deputy Chief
Department of Facilities Planning and Management
Oakland Unified School District
955 High Street
Oakland, CA 94601

SUBJECT: RFO –Project Inspection Services for
DSA Certification of Legacy Projects

Dear Mr. Nakadegawa,

ANTHONIO, Inc., is pleased to provide the following proposal for Project Inspection Services for the DSA Certification of Legacy Projects in the District.

Thank you in advance for your consideration. Please feel free to contact me any time at (510) 798-4202 if you have any questions or comments.

Per the District, our RFQ/P Package is submitted via email to Juanita Hunter at juanita.hunter@ousd.org.

Sincerely,

 9/16/2022

Tony Ogbeide,
Principal
ANTHONIO, Inc.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
6/23/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Pacific Diversified Insurance Services
363 Civic Drive Suite 100
Pleasant Hill, CA 94523

CONTACT NAME: Certificate Department
PHONE (A/C, No. Ext): 925-686-2860 **FAX (A/C, No):** 925-686-6118
E-MAIL ADDRESS: certificates@pdins.com

INSURED
ANTHONIO, INC.
333 Hegenberger Rd.#206
Oakland CA 94621

License#: 0K07568
ANTHINC-01

INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A:	Ohio Security Insurance Company	24082
INSURER B:	Lloyd's	524210
INSURER C:	State Compensation Insurance Fund of California	35076
INSURER D:		
INSURER E:		
INSURER F:		

COVERAGES

CERTIFICATE NUMBER: 771868844

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADOL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:	Y	Y	BKS56027948	4/1/2022	4/1/2023	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$300,000 MED EXP (Any one person) \$15,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000 \$
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	Y	Y	BAS56027948	6/1/2022	6/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	<input type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	9147386-22	7/1/2022	7/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
B	Errors & Omissions			PSK0035354518	11/29/2021	11/29/2022	Limit \$2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Re: Oakland Unified School District (OUSD) - DISTRICT WIDE.

As required by written contract, the following endorsement apply to the certificate holder and/or any other entity named in this section: General Liability Additional Insured CG8810 04-13 including Primary Non-Contributory and Waiver of Subrogation. Auto Liability AC8543 08-12 including Primary Non-Contributory and Waiver of Subrogation.
Oakland Unified School District and its Directors, Officers, Employees, Agents and Representatives.

CERTIFICATE HOLDER

Oakland Unified School District
955 High Street
Oakland, CA 94601
USA

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

Project Name	DSA Certification of Legacy Project	Site	918
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Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

Attachment Checklist	<input checked="" type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000. <input checked="" type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Antonio Inc.	Agency's Contact		Tony Ogbiede				
OUSD Vendor ID #	000453	Title		Project Manager				
Street Address	333 Hegenberger Road, Suite 304	City	Oakland	State	CA	Zip	94621	
Telephone	510-798-4202	Policy Expires						
Contractor History	Previously been an OUSD contractor? X Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes X No					
OUSD Project #	22119							

Term of Original/Amended Contract

Date Work Will Begin (i.e., effective date of contract)	12-15-2022	Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)	12-31-2023
		New Date of Contract End (If Any)	

Compensation/Revised Compensation

If New Contract, Total Contract Price (Lump Sum)	\$	If New Contract, Total Contract Price (Not To Exceed)	\$193,200.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Change in Price	\$
Other Expenses		Requisition Number	





Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9650/9884	Fund 21 Measure J	210-9650-0-9884-8500-6235-918-9180-9005-9999-22119	6235	\$193,200.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Executive Director, Facilities Planning and Management				
	Signature 	Date Approved	11/17/2022		
2.	General Counsel, Department of Facilities Planning and Management				
	Signature  Lozano Smith, approved as to form	Date Approved	11/16/22		
3.	Deputy Chief, Facilities Planning and Management				
	Signature 	Date Approved	11/21/2022		
4.	Chief Financial Officer				
	Signature	Date Approved			
5.	President, Board of Education				
	Signature  Gary Yee, President, Board of Education	Date Approved	12/15/2022		