

LEGISLATIVE FILE

File ID No. 12-0631
Introduction Date 3-14-2012
Enactment No. 12-0906
Enactment Date 3-14-12
By [Signature]

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education
March 14, 2012

To: Board of Education

From: Tony Smith, Ed.D., Superintendent
Timothy E. White, Associate Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services

Subject: **Authorizing and Approving the Project Budget Increase for the Sobrante Park Elementary School Modernization Budget Increase in the amount of \$465,700.00 increasing the current amount from \$1,574,500.00 to \$2,040,200.00.**



ACTION REQUESTED

Approval by the Board of Education of Resolution 1112-0177 - Authorizing and approving the Project Budget Increase for the Sobrante Park Elementary School Modernization Project in the amount of \$465,700.00 increasing the current amount from \$1,574,500.00 to \$2,040,200.00

BACKGROUND/DISCUSSION

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

FISCAL IMPACT

The funding sources for this project budget are the General Obligation Bond-Measure B.

RECOMMENDATION

Approval by the Board of Education of Resolution 1112-0177 - Authorizing and approving the Project Budget Increase for the Sobrante Park Elementary School Modernization Project in the amount of \$465,700.00 increasing the current amount from \$1,574,500.00 to \$2,040,200.00

ATTACHMENTS

Resolution 1112-0177 - Authorizing and approving the Project Budget Increase for the Sobrante Park Elementary School Modernization Project in the amount of \$465,700.00 increasing the current amount from \$1,574,500.00 to \$2,040,200.00

Site	Measure	Project Number	Key Code	Project Budget	Project Budget Increase 1	Project Budget Increase 2	Total Project Budget
Sobrante Elementary School Mod	Measure B	07086	1549901811	\$1,025,000.00	\$549,500.00	\$465,700.00	\$2,040,200.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1112-0177

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR
SOBRANTE PARK ELEMENTARY SCHOOL MODERNIZATION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed Project Budget Increase with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Increase scope of work for the Sobrante Park Elementary School Modernization project. Review of 95% CD's / Estimate of probable costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate (\$214,400.00) plus OSI matching grant funding pending receipt and BOE approval (\$241,300.00)

WHEREAS, the following table represents the Project Budget Increase for these projects, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget:

Site	Measure	Project Number	Key Code	Project Budget	Project Budget Increase 1	Project Budget Increase 2	Total Project Budget
Sobrante Elementary School Mod	Measure B	07086	1549901811	\$1,025,000.00	\$549,500.00	\$465,700.00	\$2,040,200.00

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NOW, THEREFORE, BE IT RESOLVED, that the Governing Board hereby approves the Project Budget Increase for the Sobrante Park Elementary School Modernization Project, in an additional amount not to exceed \$465,700.00, increasing the Project Budget from \$1,574,500.00 to a not-to-exceed amount of \$2,040,200.00.

Passed by the following vote:

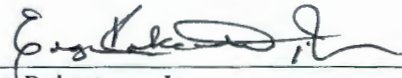
AYES: David Kakishiba, Gary Yee, Noel Gallo, Christopher Dobbins,
Alice Spearman, Vice President Hinton Hodge, President Jody London

NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted at a Regular Meeting of the Governing Board of the Oakland Unified School District held on March 14, 2012.



Edgar Rakestraw, Jr.
Secretary, Board of Education

LEGISLATIVE FILE

File ID Number 12-0631
Introduction Date 3-14-12
Enactment Number 12-0906
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ATTACHMENT A
Resolution 1112-0177
SOBRANTE PARK MODERNIZATION PROJCTET

Project Number: 07086

Key Code: 1549901811

Project Description: Review of 95% CD's/Estimate of probable costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate (\$214,400) + OSI matching grant funding pending receipt and BOE approval (\$251,300.00)

Budget Code	Budget Description	Original Total	Project Budget Increase 1	Project Budget Increase 2	Total
	Cap Exp Over \$500 but under				
4400	threshold	\$ -			\$ -
6105	Site Purchase	\$ -			\$ -
6112	Appraisals	\$ -			\$ -
6132	Escrow Costs	\$ -			\$ -
6160	Surveying Costs	\$ -			\$ -
6150	Site Support Costs	\$ -			\$ -
6145	Relocation Assistance	\$ -			\$ -
6170	Hazardous Waste	\$ 20,000			\$ 20,000.00
6175	Demolition	\$ -			\$ -
6180	Utility Hookup Fees	\$ -			\$ -
6190	Other Site Costs	\$ -			\$ -
6215	Architect/Engineering Costs	\$ 930,000.00		\$ 134,400.00	\$ 1,064,400.00
6222	DSA Fees	\$ 40,000.00			\$ 40,000.00
6232	CDE Fees	\$ -			\$ -
6242	Energy Analysis	\$ -			\$ -
6252	Preliminary Tests	\$ -			\$ -
6262	Other Planning Costs	\$ 10,000.00			\$ 10,000.00
6271	Main Construction	\$ -		\$ 331,300.00	\$ 331,300.00
6272	Construction Management	\$ -	\$ 549,500.00		\$ 549,500.00
6274	Other Construction	\$ -			\$ -
6276	Moving Expenses	\$ -			\$ -
6278	Interim Housing	\$ -			\$ -
6265	Testing	\$ 25,000.00			\$ 25,000.00
6235	Inspections	\$ -			\$ -
6299	Contingency (Budget Use Only)	\$ -			\$ -
6410	Furniture and Equipment	\$ -			\$ -
6414	Desktop Computers	\$ -			\$ -
6415	Network Equipment	\$ -			\$ -
6416	Printers	\$ -			\$ -
6417	Video Equipment	\$ -			\$ -
6418	Computer Servers	\$ -			\$ -
6420	Other Technology Equipment	\$ -			\$ -
	Totals	\$ 1,025,000.00	\$ 549,500.00	\$ 465,700.00	\$ 2,040,200.00

**OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT
BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: February 27, 2012
 PROJECT NAME: Sobrante Landscape Improvements
 PROJECT TYPE: Landscape Improvements
 FUNDING SOURCE: General Obligation Bond
 PROJECT NUMBER: 07086 - 1
 SITE NUMBER: 154
 PROJECT MANAGER: Wil Newby

REASON FOR BUDGET INCREASE:

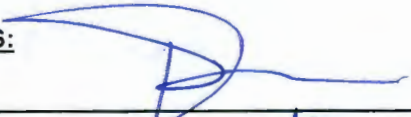
Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate (\$214,400) + OSI matching grant funding pending receipt and BOE approval (\$251,300)

INITIAL PROJECT BUDGETS:

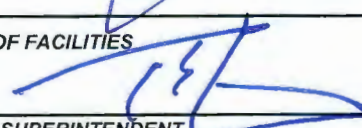
<small>(For Accounting Use Only)</small>	BUDGET		
BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT
	6215	Architect/Engineering Costs	\$ 134,400.00
	6271	Main Construction	\$ 331,300.00
		Subtotal	\$ 465,700.00

Original Budget \$ 1,025,000.00
 Budget Increase (# 1) \$ 549,500.00
 Budget Increase (# 2) \$ 465,700.00
 Revised Budget Amount \$ 2,040,200.00

AUTHORIZED SIGNATURES:



 DIRECTOR OF FACILITIES 2/28/12
 DATE



 ASSISTANT SUPERINTENDENT DATE

BOARD APPROVAL:

 CONTRACT ADMINISTRATOR DATE

CC CONTRACT ADMINISTRATION FOR SUBMITTAL TO BOARD
 ACCOUNTING FOR BUDGET LOADING
 GKK / McCARTHY FOR INPUT INTO PROJECT TOOL

Sobrante Park Landscape Improvements
 Project No. 07086 - 1
 Projected Job Costs

Name	Scope	Original Contract Amount	Amendments/CO's	Pending CO's	Current Contract Amounts
UDCE	Civil Engineer	\$134,400			\$134,400
TBD	Geotechnical Consultant				\$0
TBD	Construction Costs	\$800,000		\$80,000	\$880,000
TBD	Inspector of Record (included in A/E fees)				\$0
East Bay Blue Print	Printing/Advertising	\$800			\$800
					\$0
					\$1,015,200

Current Project Budget	\$549,500
Current Projected Costs	\$1,015,200
Change Order Contingency	
Remaining Budget Amount	-\$465,700

Oakland Schoolyard Initiative						
Combined Project Budget Summary						
<u>Project</u>	<u>Total Cost</u>	<u>OUSD</u>	<u>EBAYC</u>	<u>Valley</u>	<u>TSC</u>	<u>Other</u>
Lowell Campus	\$1,185,590	\$762,770	\$422,820	\$242,500	\$0	\$180,320
Sankofa Academy	\$1,759,167	\$1,321,150	\$438,017	\$350,000	\$83,450	\$4,567
Sobrante Park Eleme	\$800,800	\$549,500	\$251,300	\$150,000	\$92,500	\$8,800
Grand Totals	\$3,745,557	\$2,633,420	\$1,112,137	\$742,500	\$175,950	\$193,687

JULY 15, 2011

**ESTIMATE OF PROBABLE PROJECT COSTS FOR
SCHOOLYARD IMPROVEMENTS
OAKLAND UNIFIED SCHOOL DISTRICT**

	<u>Lowell</u>	<u>Sankofa</u>	<u>Sobrante</u>
1. Surveying	\$15,660.00	\$0.00	\$9,600.00
2. A/E Fees, (including 3% of construction cost for CA)	\$203,580.00	\$86,400.00	\$124,800.00
3. Inspections (2% of Construction)	\$26,100.00	\$12,000.00	\$16,000.00
4. Testing (1% of Construction)	\$13,050.00	\$6,000.00	\$8,000.00
5. Construction	\$1,305,000.00	\$600,000.00	\$800,000.00
6. Contingency (20% of Construction)	\$261,000.00	\$120,000.00	\$160,000.00 80,000
Total	\$1,824,390.00	\$824,400.00	\$1,118,400.00 1,015,200