Board Office Use: Le	gislative File Info.
File ID Number	13-0886
Introduction Date	5/22/13
Enactment Number	13-0860
Enactment Date	52213



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Memo

То	Board of Education
From Board Meeting Date Subject	Anthony Smith, Superintendent 5-22-13 Approval of Request for Student Travel
	· · · · · · · · · · · · · · · · · · ·
Action Requested	 Approval of request for student travel of Montera Middle School to for the period of May 17, 2013 through May 21, 2013 Grade(s): 8th # of Students: # of Adults: Ratification of Educational Organization Contract with The Smithsonian Institute
Educational Purpose of Trip	The 8th grade U.S. History curriculum includes the Revolutionary War until Reconstruction following the Civil War. During this trip to Washington D.C., our students will visit many of the historical sites discussed throughout the school year including but not limited to the U.S. Capitol, the Supreme Court, Lincoln Memorial, FDR Memorial, Mount Vernon, Gettysburg and others. The curriculum aligns with the planned visits during this trip.

Itinerary and activities	Students will visit Washington D.C. historical monuments and Smithsonian Museums using educational materials developed by the Smithsonian. **This trip will not include swim or water
Teachers and Staff Attending Trip	Nicholas Miller, Megan Calpin/ other adults Jacqueline Atkins, Larry Fischer, Surako Follings, Sr.
Site Administrator Affirms	 Parental permission forms will be on file for all students participating and school has emergency communication protocol At least one OUSD employee accompanying the students is certificated Non-OUSD chaperones, if any, will meet criminal background check requirements There will be sufficient and appropriate chaperones for this field trip School will address financial or accessibility issues that might prevent students from participating
Recommendation	 ☑ Approval of request for student travel of <u>Montera Middle School</u> to <u>Washington D.C.</u> for the period of <u>May 17, 2013</u> through <u>May 21, 2013</u>. ☑ Ratification of Educational Organization Contract with <u>The Smithsonian Institute</u>
Fiscal Impact	Amount of District funds to be used for trip costs will be \$ 0 Funding source for the trip will be: □ General funds □ Restricted funds □ No District funds will be used

Save Form

RESOLUTION OF THE BOARD OF EDUCATION OF THE OAKLAND UNIFIED SCHOOL DISTRICT

Resolution No. 1213-0157

AUTHORIZATION FOR APPROVAL OF STUDENT TRAVEL

WHEREAS, the Board of Education believes that field trips and other travel opportunities for students are a valuable tool in supporting classroom instruction and promoting students' awareness of places and events;

WHEREAS, Board Policy 6143 requires the Board of Education of the Oakland Unified School District to approve all trips involving out-of-state and out of country travel; and

WHEREAS, pursuant to Board Policy 6143, the Superintendent requests the Board of Education

to authorize student travel for the period of _____ May 17, 2013 through ____ May 21, 2013

to	W	as	hi	ing	ton	Ι,	DC

by Montera Middle School

NOW, THEREFORE, BE IT RESOLVED, the Board of Education of the Oakland Unified School District does hereby approve the following request for student travel:

School:		Monte	ra Middle School	
Destination:		U.S. State Capitol, Historic	al Monuments and Sn	nithsonian Museum
Departure Date	•	May 17, 2013	Return Date:	May 21, 2013
Passed by the	followin	ng vote:		
AYES:	-	London, Roseann Torre President Jumoke Hint		obbins, James Harris, sident David Kakishiba
NAYS:	None			
ABSTAINED:	None			
ABSENT:	None			

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted by the Governing Board of the Oakland Unified School District at a Regular Meeting held <u>May 22, 2013</u>.

Edgar Rakestraw, Jr. Secretary, Governing Board

Board Office Use: Legisl	ative File Info.
ile ID Number	13-0886
ntroduction Date	5/22/13
Enactment Number	13-0860
Enactment Date	5/22/13
Inactment Date	



	Basic Directions
2. B 3. U 4. O er or e 5. G	quests must be submitted to Network Executive Officer no later than 120 days prior to departure ard approval is required for all out of state trips. e of Restricted Funds requires additional approval by State & Federal Compliance JSD Fingerprint and TB clearance requirements per OUSD AR 1240 has been obtained for all non-District iployee chaperones. (Arrange through <u>https://www.beamentor.org/Linkpages/mentorasp/SpecialProjects/OUSD/</u> email <u>volunteers@ousd.k12.ca.us</u> . Continuing volunteer chaperones must be fingerprint cleared at least once ery 3 years and obtain TB clearance once every 4 years.) enerally 1:10 Adult to Student ratio is required as provided in OUSD Board Policy 6153 eck the Pre-Approved Vendor List for contract and insurance requirements
Required Documen for Reque Approva	Facility (attach copy unless publicly owned and operated or commercial lodging e.g. Holiday Inn)
Required Documen for Trip Approva	

TRIP INFORMATION TO BE COMPLETED BY TEACHER:

School or Center:	Montera Middle School		Site Number:	211	
Destination:	V	Washington D.C.			
Address:	Smithsonian Institute		Phone:		
Date of Departure:M	ay 17, 2013 Time of Departure:	11:45 p.m.	Place of Departure:	San Francisco	
Date of Return:M	ay 21, 2013 Time of Return:	8:15. p.m.	Place of Return:	San Francisco	
Class(es) or Group Atter	nding:				
Grade(s): 8th	# of Students: 51 # of Adult	s:5			
Teacher Supervising Trip	o: Nicholas Miller	Emergency	y Contact # during trip: _	925-768-5858	
Supervising teacher's en	nail address:	nicholas.mil	ller@ousd.k12.ca.us		
Describe itinerary and activities: (Trip will include swi or water activities)	Students will visit Washington educational materials develope **This trip will not include swim	ed by the Smiths		nian Museums using	

Overnight Field Trip/Excursion Request Form Legal Rev.2/1/10 Page 1 of 4 Site to keep all field trip records (permission forms, declaration of drivers, etc) for 2 school years following trip completion.



	-
Names of Teachers and staff attending trip:	Teachers: Nicholas Miller, Megan Calpin/ other adults Jacqueline Atkins, Larry Fischer, Surako Follings, Sr.
	Staff:
Describe mode of transportation for each leg of the trip:	Airplane to Washington D.C., and tour bus for local transportation while in Washington.
Describe how this trip aligns with grade level standards, supports the teaching and learning and/or parent ed/training component of site plan, including related activities prior to trip and student follow-up activities that will occur after the field trip/excursion:	The 8th grade U.S. History curriculum includes the Revolutionary War until Reconstruction following the Civil War. During this trip to Washington D.C., our students will visit many of the historical sites discussed throughout the school year including but not limited to the U.S. Capitol, the Supreme Court, Lincoln Memorial, FDR Memorial, Mount Vernon, Gettysburg and others. The curriculum aligns with the planned visits during this trip.
TRIP COSTS	
Funding source for the trip v	will be: General Funds Restricted funds I No District funds will be used
TRANSPORTATION	
Note: Site must order AC T	ransit and BART tickets
	, the approved bus company list is located on the Intranet with the Field Trip information.
# of buses ordered:	Size of bus ordered: Wheelchair accessible needed?
Bus Company:	Cost of transportation: \$ Restricted funds?
Charter Bus Account: Org.	Key Object: 5826 Charter Bus PO #:
ADMISSION COSTS	
	Cost per adult: \$ Total cost: \$ Restricted funds?
Admission Account: Org. K	Cey Object 5829 Admissions PO #:
SUBSTITUTES Are Su	ubs Needed? Yes: 🗹 No: 🗌 (Note: School site is responsible for ordering substitutes)
CERTIFICATES OF IN	ISURANCE
Facility/Program Insurance: operated).	Attach copies of Proof of Insurance from all private vendors (except publicly owned and

District Insurance: Has vendor requested that OUSD provide a certificate of the District's insurance? Yes: No: If yes, attach the written requirements provided by the Facility. (Once the Certificate of Insurance is prepared, it will be faxed to the contact person at the facility and the school site contact. The original certificate will then be sent to the school site contact and will be given to the facility if required.)

STATE & FEDERAL COMPLIANCE

If restricted funds are used for this field trip/excursion, State & Federal Compliance approval is required.

- 1. Attach a copy of the site plan, if modified.
- 2. Documentation of the follow up activities is to be maintained at the site for State and Federal compliance review.

 Overnight Field Trip/Excursion Request Form
 Page 2 of 4
 Legal Rev.2/1/10

 Site to keep all field trip records (permission forms, declaration of drivers, etc) for 2 school years following trip completion.
 Legal Rev.2/1/10



Site:	Montera Middle School
Teacher Supervising T	Trip: Nicholas Miller
Destination:	Washington D.C.
Trip Departure Date: _	May 17, 2013

APPROVAL OF REQUEST	Signatura	Check One		Date	
APPROVAL OF REQUEST	Signature	Approved Denied		Date	
 Site Administrator Trip aligns with grade level standards Trip purpose, supervision plan, transportation, safety parameters and funding are appropriate Reviewed agreements/contracts with any facility, program or vendor (attach copies) Organization(s) involved in the trip have expertise in operating student trips 	B			4/25/201	
 Network Executive Officer ✓ Trip purpose, transportation, and funding are appropriate ✓ Organization(s) involved in the trip have expertise in operating student trips 	Sol A	/		4130/13	
State/Federal Compliance (if restricted funds) Compliant use of resources and in alignment with school site plan (SPSA)					
Risk Management Business contracts, insurance, safety and policy compliance are sufficient Notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)	A	L			

APPROVAL OF TRIP	Signature	Check	Check One		
AFFROVAL OF TRIF	Signature	Approved Denied		Date	
Site Administrator Forward the completed: (1) Checklist Prior to Trip Departure; (2) list of students and adults attending trip; (3) "Declaration of Driver" and required attachments, completed by each driver of private or rental vehicle	A			J12 2310	
Risk Management) Confirm receipt of completed Checklist, list of students/adults, and Declarations of Driver Notify Site of Trip Approval once approved by Superintendent		L		5/6/201	
Superintendent Approve/disapprove trip Returns Request Form to Risk Management	mint	_			

Overnight Field Trip/Excursion Request Form

Page 3 of 4

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Legal Rev.2/1/10

Site to keep all field trip records (permission forms, declaration of drivers, etc) for 2 school years following trip completion.



Site: Mon	tera Middle School
Teacher Supervising Trip:	Nicholas Miller
Destination:	Washington D.C.
Trip Departure Date:	May 17, 2013

CHECKLIST TO BE COMPLETED BY SITE ADMINISTRATOR PRIOR TO TRIP DEPARTURE (initial each item certifying completion)

"OUSD Student Field Trip/Excursion Permission Slip" has been signed by parent(s)/guardian(s) of all student participants.

Adult Participant Field Trip/Excursion Chaperone Agreement" signed by all non-District employee chaperones.

OUSD Fingerprint and TB clearance requirements per OUSD AR 1240 have been obtained for all non-District employee chaperones.

No student has been prevented from making a trip due to lack of sufficient funds.

No District funds will be used to pay for "pupil expenses" on out of state trips unless waiver of Education Code 35330(b)(3) is granted by OUSD Board of Education and the State Board of Education. Pupil expenses include meals, sundries, lodging, etc. (District funds may be used to pay transportation costs or direct educational program costs.)

Meeting held for staff, noncertificated adults, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions as required by OUSD AR 6153. Meeting date: <u>9-a7-1a</u>

Health Conditions/Medication: Trip participant health information has been gathered and reviewed and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (e.g., food allergies). A plan has been developed to collect, secure, and dispense prescription medications from their original containers and consistent with physician's instructions. (See OUSD AR 5141.21)

Supervision is by certificated personnel and assisted by other school employees, parent(s)/guardian(s), or other authorized chaperones who are at least 21 years old. Site Administrator and Teacher/lead trip staff are satisfied all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group and responding effectively in the event of an emergency.

Adult to Student Ratio is at least 1:10 as required by OUSD BP 6153 (or higher if high risk activities).

Sleeping arrangements and night supervision are safe and appropriate.

Safety requirements have been met (e.g., first aid kits, emergency contact and health info, instructions for chaperones, cell phones) At least one adult has current First Aid/CPR training

Confirm that: (1) if destination is out of Oakland, arrangements have been made for use of an additional vehicle in event of illness or emergency and (2) students received instruction in safe conduct on bus or other transport.

OUSD Declaration of Driver form completed and signed by driver and registered owners of any private vehicles used on trip and copy of proof of insurance and California driver's license are on file and secured at school site. The same forms may be used for multiple trips or for entire school year as long as insurance proof on file is updated. This requirement does not apply to licensed bus companies on the District's approved bus list or for public transportation entities, airlines or AMTRAK.

N/R.

Water Activities: OUSD "Procedures for Fields Trips including Swim or Water Activities" have been met.

Confirm all student participants on higher risk activities (e.g. swimming, snow trips, horseback riding, sailing, rafting, etc) are covered by medical or accident insurance as required by AR 6153. Do not exclude students without insurance; however, contact Risk Management for instructions.

Site and trip leader has a list of students and adults attending trip.

TRIP APPROVAL IS CONDITIONED ON COMPLETION OF THIS CHECKLIST

Overnight Field Trip/Excursion Request Form

Page 4 of 4

Legal Rev.2/1/10

Site to keep all field trip records (permission forms, declaration of drivers, etc) for 2 school years following trip completion.



FIELD TRIP/EXCURSION INFORMATION DESTINATION OUTSIDE OF CALIFORNIA

(to be kept by Parent/Guardian)

TO BE COMPLETED BY TEACHER

School or Center:			Montera Middle So	chool	
Field Trip Location and Add	ress:	Washington)		
Date of Departure: May	17, 2013	Time of Departure	:11:45 p.m.	Place of Departure: _	San Francisco
Date of Return: May	21, 2013	Time of Return:	8:15. p.m.	Place of Return:	San Francisco
Class or Group Attending: _					·····
Name(s) of classroom teach	ner(s): Nich	nolas Miller, Megan (Calpin/ other adult	s Jacqueline Atkins, Lar	ry Fischer, Surako F
Teacher Supervising Trip: _		Nicholas Miller	Emergency	Contact # during trip;	925-768-5858
The field trip will involve the following:		will visit Washington nal materials develop		onuments and Smithsor	nian Museums using
(Describe activities and itinerary):	**This trip	o will not include swi	m or water		
(Swim permission required below.)					
Mode(s) of transportation:	Airplane	to Washington D.C.,	and tour bus for h	ocal transportation while	e in Washington.
Student needs to bring:	Change	of clothing for the trip	o good including w	alking shoes and reusa	ble water bottle.

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t								PERSONAL & ADV INJURY	\$5,000,000
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	ALL OWNED SCHE	DULED						BODILY INJURY (Per accident)	
	AUTOS AUTOS NON-	OWNED						PROPERTY DAMAGE (Per accident)	
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	ANY PROPRIETOR / PARTNER / EX	ECUTIVE N	NIA					E.L. EACH ACCIDENT	\$1,000,000
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)							E.L. DISEASE-EA EMPLOYEE	and the second sec
	If yes, describe under DESCRIPTION OF OPERATIONS	below						E.L. DISEASE-POLICY LIMIT	\$1,000,00
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1	RTIFICATE HOLDER				CANCELL	ATION			
					EXPIRATIO			NIBED POLICIES BE CANCE WILL BE DELIVERED IN ACC	
	Montera Middle Sch	1001			AUTHORIZED	EPRESENTATIN	/E		
	Attn: Jackqueline 5555 Ascot Drive Oakland CA 94611 U	e Felix						vices Northcast	Inc

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Name: Surako Valdez Follings Sr. TB Clearance Date: 01/31/2013 DOJ Clearance Date: 02/11/2013 FBI Clearance Date: 02/01/2013

Dear OUSD Volunteer:

You have completed the necessary clearance steps required by OUSD to serve as a volunteer.

Please note: All Volunteers shall act in accordance with district policies, regulations, school rules and directives of the supervising employee or administrator. Any volunteer who has not been fingerprinted must remain under the supervision of an OUSD employee while working with students. Consultants are not allowed to supervise volunteers.

Thank you for supporting OUSD students. If you need assistance in finding a volunteer opportunity at a school site, please contact us at the Department of Family, Schools, and Community Partnerships by email at <u>carolyn.delfino@ousd.k12.ca.us</u> or call (510) 273-1500.

Sincerely,

Rogand Tring

Raquel Jimenez Family & Community Engagement Family, Schools, & Community Partnerships Oakland Unified School District 2111 International Blvd. Oakland, CA 94606 (P) 510-434-7766 EXT. 233 (F) 510-434-7767 Raquel.Jimenez@ousd.k12.ca.us Community Schools, Thriving Students

Date Issued: 4/12/2013 Page 1 of 2



Confirmed Tour Itinerary

Washington, DC: 4 Day Tour Tour Date: Saturday, May 18, 2013 to Tuesday, May 21, 2013 (4 Day Trip to Washington DC) Jacqueline Felix, MONTERA MIDDLE SCHOOL

Tour Director: Larry Fischer

Day 1: Saturday, May 18, 2013

Welcome to Washington, DC!

Introduction to the Smithsonian

Smithsonian Museum Complex

Holocaust Museum Permanent Exhibition

Dinner at Union Station

Guided night sightseeing of Washington D.C.

Hotel: Sheraton Rockville 920 King Farm Boulevard Rockville, MD, 20850, US 240-912-8200

Day 2: Sunday, May 19, 2013

Breakfast at your hotel

Guided sightseeing of Washington D.C.

Arlington National Cemetery

Iwo Jima Memorial

White House Photo Stop

Mount Vernon Estate & Gardens

Dinner at Nandos King Street

Legends of Alexandria Tour

Date Issued: 4/12/2013 Page 2 of 2

Day 3: Monday, May 20, 2013

-

Breakfast at your hotel

National Archives

Supreme Court Photo Stop

Library of Congress

United States Capitol Building Tour & Visitor's Center

Dinner at King Street Blues Crystal City

Sheer Madness at the Kennedy Center

Day 4: Tuesday, May 21, 2013

Breakfast at your hotel

Dive down Embassy Row

National Zoo

Depart for home!

Itinerary is subject to change

Your EF Tour Director is your first point of contact throughout the tour. As a backup, our emergency line is open 24 hours a day, 7 days a week. Please do not hesitate to contact us at 1-800-503-2323 should you need assistance.

Have a wonderful tour, and be sure to call us when you return. We want to hear all about your trip!

Washington D.C. Student List Montera M.S. May 17-22, 2013 33. Kathryn Packer-Dawley

- 1. Jourdan R. Amen
- 2. Andrew Brown
- 3. Christopher (Klein) Clement
- 4. Jeremy Crist
- 5. Alexander Dunn
- 6. Isabel Ear
- 7. Oliva Fallon
- 8. Nicole Figueroa
- 9. Lulu Fletcher
- 10. Surako Follings, Jr.
- 11. Tyra Fong-Sims
- 12. Victoria Foresman
- 13. Matthew Francis
- 14. Semo Grbich
- 15. Jolen Griffin
- 16. Do'mazhana Handy
- 17. Christopher Ho
- 18. Daniel Hunter
- 19. Kelly Hutchinson
- 20. Hunter Johnson
- 21. Niccolo Kariya
- 22. Rebekah Kaufman
- 23. Claudia Margarita Ku
- 24. Emily Lounds
- 25. Thomas McMaster
- 26. Itzel Mikrut-Franco
- 27. Reece Mladjov
- 28. Ryka Mohammadian
- 29. Ashley Nguyen
- 30. Christopher Nylund
- 31. Tamia Operario
- 32. Sofia Ortiz

Adult Chaperones-Nicholas Miller & Megan Calpin (OUSD teachers) Jackqueline Atkins, Surako Follings, Sr., & Larry Fischer

- 34. Jessica Pedraza
- 35. Felicia Pierce
- 36. David Pomar
- 37. Mekka Reeder-Harper
- 38. D'Nyia Rhodes
- 39. Mahaugoni Sellman
- 40. Sean Senn
- 41. Caroline Shields
- 42. Nathan Tadesse
- 43. Dakota Taliaferro
- 44. Ajani Torres-Cedillo
- 45. Olivia Towner
- 46. Bailee Walker
- 47. Tarn Weir
- 48. Nile Whitmore
- 49. Samuel Wild
- 50. Armani Young
- 51. Kalani Sanders



Montera Middle School Class 2013 Washington DC Informational Meeting Thursday, September 27, 2012 6:30 TO 7:30PM

I. Washington DC Leaders (6:30 to 6:35pm)

- Washington DC Coordinator Jackie Felix-Atkins
- Campus Washington DC Leader/chaperone Mr. N. Miller
- Teacher Chaperone- Ms. M. Caplin

II. Washington DC business (6:35 to 6:45pm)

- Field trip and medical forms (deadline October 5, 2012)
- Sign up Deadline extended to October 15, 2012
- Wait List
- Trip safety

III. Destination information (6:45 to 7:00pm)

- Smithsonian Museums –(approved)
- Holocaust Museum (approved)
- The Lincoln Memorial (approved)
- Martin Luther King Memorial (approved)
- Franklin D Roosevelt Memorial (approved)
- The George Washington Mason Memorial (approved)
- Play Shear Madness The Kennedy theater –(approved)
- White House tour (pending)
- Congresswomen Barbara Lee office visit (pending)

IV. Trip updates(7:00 to 7:10pm)

- Tentative Trip dates May 18 22, 2013
- Students absence
- Students homework

V. <u>Fundraisers scheduled (7:10 to 7:15 pm)</u> <u>Support Washington DC budget</u>

- Lunches for students and Chaperones
- Scholarship (partial \$500.00)
- T-shirts
- Washington DC expensive
- 3rd Annual Crab Feed Event Saturday, February 9, 2013, cost \$40.00 (Students responsible for 5 tickets) 3rd Annual Car Wash Date TBA

Q & A (7:15 to 7:30)

****Parents, please discuss with your student the importance to be on their best behavior while attending the trip. Any students disruptive during the trip will result in losing their privileges to attend 8th grade dance, picnic, and promotion.

Oakland Unified School District

Master

Board of Education LaEscuelita Education Center 1050 2nd Avenue, Workspace B-237 (2nd Floor) Oakland, CA 94606-2212 (510) 879-8199 Voice (510) 273-3235 Fax (510) 273-3474 TTY/TDD boe@ousd.k12.ca.us

File Number: 13-0886

File ID:	13-0886	Туре:	Resolution	Status:	Draft	
Version:	1	Reference:		In Control:	Teaching an Learning Committee	d
Requester:				File Created:	04/26/2013	
File Name:	Student Travel - V School	Vashington, DC - Monte	era Middle	Final Action:		
Title:	Approval of Stud and 5 adults from Smithsonian Insti	ent Travel and/or Edu Montera Middle Sche itute in Washington, D	cational Organizatio ool, to visit Historic OC; using education	3-0157 - Authorization on Contract, for 51 stud al Monuments and the al materials developed h May 21, 2013, at no	lents by	
Notes:	to the District]					
Notes:	to the District]			Agenda Date:	05/08/2013	
Notes: Sponsors:	to the District]			Agenda Date: Enactment Date:	05/08/2013	
	to the District]				05/08/2013	
Sponsors: Attachments:	to the District]			Enactment Date:	05/08/2013	
Sponsors: Attachments: Funding Source:	to the District] Tina.Tranzor@out	sd.k12.ca.us		Enactment Date: Enactment Number:		
Sponsors: Attachments: Funding Source:	Tina.Tranzor@ous	sd.k12.ca.us		Enactment Date: Enactment Number: Hearing Date:		

Text of Legislative File 13-0886

Title

[Approval by the Board of Education of Resolution No. 1213-0157 - Authorization for Approval of Student Travel and/or Educational Organization Contract, for 51 students and 5 adults from Montera Middle School, to visit Historical Monuments and the Smithsonian Institute in Washington, DC; using educational materials developed by the Smithsonian during the period of May 17, 2013 through May 21, 2013, at no cost to the District]

Oakland Unified School District

Printed on 4/28/2013