

Board Office Use: Legislative File Info.	
File ID Number	17- 2118
Introduction Date	10-25-2017
Enactment Number	17-1530
Enactment Date	10/25/17



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education
By: Vernon Hal, Senior Business Officer
Joe Dominguez, Deputy Chief, Facilities Planning and Management

Board Meeting Date October 25, 2017

Subject Amendment No. 3 Agreement for Architectural Services - Urban Design Engineers - Burbank Site Improvements Project

Action Requested Approval by the Board of Education of Amendment No. 3, Agreement for Architectural Services between the District and Urban Design Engineers, Oakland, CA, for the latter to provide redesign of irrigation system to connect at boiler room; add surfaced mounted 4" high chain link fence and gate around ADA parking area; additional services for geotechnical review of subgrade flooded by irrigation lines, in conjunction with the Burbank Site Improvements Project, in an amount of \$4,810.00, increasing the previous contract amount from \$330,895.00 to a not-to-exceed amount of \$335,675.00. All remaining portions of the agreement shall remain in full force and effect.

Discussion Geotechnical engineer made recommendation for repair to irrigation and oversee corrective grading and compaction work.

LBP (Local business participation percentage) 100.00%

Recommendation Approval by the Board of Education of Amendment No. 3, Agreement for Architectural Services between the District and Urban Design Engineers, Oakland, CA, for the latter to provide redesign of irrigation system to connect at boiler room; add surfaced mounted 4" high chain link fence and gate around ADA parking area; additional services for geotechnical review of subgrade flooded by irrigation lines, in conjunction with the Burbank Site Improvements Project, in an amount of \$4,810.00, increasing the previous contract amount from \$330,895.00 to a not-to-exceed amount of \$335,675.00. All remaining portions of the agreement shall remain in full force and effect.

Fiscal Impact Fund 21, Measure J

Attachments

- Amendment No. 3, including scope of work
- Consultant Proposal
- Insurance Certificate



CONTRACT JUSTIFICATION FORM
This Form Shall Be Submitted to the Board Office
With Every Consent Agenda Contract.

Legislative File ID No. _____

Department: Facilities Planning and Management

Vendor Name: Urban Design Consulting

Project Name: Burbank Site Improvements **Project No.:** 13194

Contract Term: Intended Start: 9/12/2016 Intended End: 12/31/2017

Annual (if annual contract) or Total (if multi-year agreement) Cost: \$4,810.00

Approved by: Tadashi Nakadegawa

Is Vendor a local Oakland Business or have they meet the requirements of the

Local Business Policy? ☒ Yes (No if Unchecked)

How was this Vendor selected?

This vendor was chosen because of qualifications, local business enterprise and previous work with the District

Summarize the services this Vendor will be providing.

1. Redesign of the irrigation system to connect at Boiler Room.
2. Remove three exterior drinking fountains and replace one with hi-lo and provide an accessible path of travel to fountain.
3. Add surfaced mounted 4' high chain link fence and gate around ADA parking area.
4. Additional services for geotechnical review of subgrade flooded by irrigation lines.

Was this contract competitively bid? ☐ Yes (No if Unchecked)

If No, please answer the following:

1) How did you determine the price is competitive?

Review of similar vendors prices.



AMENDMENT NO. 3, AGREEMENT FOR ARCHITECTURAL SERVICES

This Amendment is entered into between the Oakland Unified School District (OUSD) and Urban Design Engineers. OUSD entered into an Agreement with CONTRACTOR for services on January 28, 2015, and the parties agree to amend that Agreement as follows:

1. Services:	<input type="checkbox"/> The scope of work is <u>unchanged</u> .	<input checked="" type="checkbox"/> The scope of work has <u>changed</u> .
If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work.</u>		
The CONTRACTOR agrees to provide the following amended services: <u>The scope of the project is to provide redesign of the irrigation system to connect at Boiler Room; remove three exterior drinking fountains and replace one with hi-lo and provide an accessible path of travel to fountain; add surfaced mounted 4" high chain link fence and gate around ADA parking area; additional services for geotechnical review of subgrade flooded by irrigation lines</u>		
2. Terms (duration):	<input checked="" type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input type="checkbox"/> The term of the contract has <u>changed</u> .
If term is changed: The contract term is extended by an additional _____, and the amended expiration date is _____.		
3. Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input checked="" type="checkbox"/> The contract price has <u>changed</u> .
If the compensation is changed: The contract price is amended by		
<input checked="" type="checkbox"/> Increase of <u>\$4,810.00</u> to original contract amount		
<input type="checkbox"/> Decrease of \$ _____ to original contract amount		
and the new contract total is <u>Three hundred thirty-five thousand, six hundred seventy-five dollars and no cents (\$335,675.00)</u>		

4. **Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. **Amendment History:**

☐ There are no previous amendments to this Agreement. ☒ This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	2-10-2015	Design Services	\$ 15,000.00
2	6-22-2016	Design Services	\$15,125.00

6. **Approval:** This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT


James Harris, President,
Board of Education

Date

10/26/17


Kyla Johnson Trammell, Superintendent
Secretary, Board of Education

Date

10/26/17


Joe Dominguez, Deputy Chief
Facilities, Planning and Management

Date


Marion McWilliams,

Date

9/29/17

General Counsel, Facilities, Planning and Management

CONTRACTOR


Contractor Signature

Date

9/26/17

Print Name, Title

Jason Ling, Principal

EXHIBIT "A" Scope of Work

Contractor Name: Urban Design Engineers

Billing Rate: Four thousand, eight hundred ten dollars and no cents (\$4,810.00)

1. Description of Services to be Provided

The scope of the project is to provide redesign of the irrigation system to connect at Boiler Room; remove three exterior drinking fountains and replace one with hi-lo and provide an accessible path of travel to fountain; add surfaced mounted 4" high chain link fence and gate around ADA parking area; additional services for geotechnical review of subgrade flooded by irrigation lines.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> 0 Ensure a high quality instructional core	<input type="checkbox"/> 0 Prepare students for success in college and careers
<input type="checkbox"/> 0 Develop social, emotional and physical health	<input type="checkbox"/> 0 Safe, healthy and supportive schools
<input checked="" type="checkbox"/> X Create equitable opportunities for learning	<input checked="" type="checkbox"/> x Accountable for quality
<input type="checkbox"/> 0 High quality and effective instruction	<input type="checkbox"/> 0 Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>


Cesar Monterrosa
Director of Facilities Planning & Management

9/28/2017

Contract No.

P.O. No



Oakland Unified School District
Facilities, Planning & Management
955 High Street
Oakland, CA 94601

October 4, 2016

Attn: Lee Sims, Project Manager

Re: Burbank Preschool – Schoolyard and Accessibility Improvement Project
Additional Services Request for Geotechnical Review of Subgrade Flooded by Irrigation Line

Dear Lee,

Please process an Additional Services Request for Geotechnical Review and Recommendations required due to water damaging the prepared subgrade on the northwest side of the school building.

The irrigation controller continued to operate after-hours causing excessive water flow where the irrigation pipe had been damaged due to construction activity. Water from the open pipe flooded the adjacent subgrade and aggregate base that had already been prepared for paving. The geotechnical engineer performed additional services to observe the extent of the water damage, make recommendations for repair and oversee the corrective grading and compaction work.

Sub-Consultant Design Fee- Geotechnical Engineer (attached)	\$1000
UDCE 10% Markup	<u>\$ 100</u>
TOTAL	\$1100

Sincerely,

Dean Pontzious
Senior Associate

Cc: Malia Armstrong

ACORD™**CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY)

9/27/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Dealey, Renton & Associates P. O. Box 12675 Attn: RBC Oakland, CA 94604-2675 510 465-3090		CONTACT NAME: PHONE (A/C, No, Ext): 510 465-3090 FAX (A/C, No): 510 452-2193 E-MAIL ADDRESS:															
INSURED Urban Design Consulting Engineers 350 Townsend St., Suite 409 San Francisco, CA 94107		<table border="1"> <thead> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: Associated Indemnity Corp.</td> <td>21865</td> </tr> <tr> <td>INSURER B: Travelers Property Casualty Co</td> <td>25674</td> </tr> <tr> <td>INSURER C: XL Specialty Insurance Co.</td> <td>37885</td> </tr> <tr> <td>INSURER D:</td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </tbody> </table>		INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Associated Indemnity Corp.	21865	INSURER B: Travelers Property Casualty Co	25674	INSURER C: XL Specialty Insurance Co.	37885	INSURER D:		INSURER E:		INSURER F:	
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COVERAGES**CERTIFICATE NUMBER:****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab. Included GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y	Y	AZC80914372	03/12/2017	03/12/2018	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS	Y	Y	AZC80914372 *Shared with General Liab.	03/12/2017	03/12/2018	COMBINED SINGLE LIMIT (Ea accident) \$2,000,000* BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$			AZC80914372	03/12/2017	03/12/2018	EACH OCCURRENCE \$4,000,000 AGGREGATE \$4,000,000 \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input type="checkbox"/> Y/N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y	UB2749T693	03/12/2017	03/12/2018	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
C	Professional Liability			DPS9911828	03/12/2017	03/12/2018	\$2,000,000 per claim \$2,000,000 annl aggr.


DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RE: Amendment No. 3, Independent Consultant Contract - Burbank ISS project - \$4,810

GENERAL LIABILITY ADDITIONAL INSURED: Oakland Unified School District(OUSD) and the State and their agents, representatives, employees, trustees, officers, consultants and volunteers.

Insurance is primary and non-contributory per policy wording.
(See Attached Descriptions)

CERTIFICATE HOLDER**CANCELLATION**

Oakland Unified School District Attn: Juanita Hunter 955 High Street Oakland, CA 94601	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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DESCRIPTIONS (Continued from Page 1)

EXCERPTS FROM: Fireman's Fund **ABC MULTICOVER – AB 91 89 08 07**

THIS ENDORSEMENT MODIFIES INSURANCE PROVIDED UNDER THE FOLLOWING: AMERICAN BUSINESS COVERAGE

2. **Blanket Additional Insured**

Section II – Liability Coverage, Part I. Who Is An Insured, Item 2. is amended to include:

- f. Any person or organization that you are required by a written insured contract to include as an insured, subject to all of the following provisions:
 - (1) Coverage is limited to their liability arising out of:
 - (a) the ownership, maintenance or use of that part of the premises, or land owned by, rented to, or leased to you; or
 - (b) your ongoing operations performed for that insured; or
 - (c) that insured's financial control of you; or
 - (d) the maintenance, operation or use by you of equipment leased to you by such person(s) or organization(s)

4. **Blanket Waiver of Subrogation**

Section II – Liability Coverage, Part K. Liability and Medical Payments General Conditions, is amended to include:

- 6. Transfer or Rights of Recovery Against Others to us and Blanket Waiver of Subrogation
 - b. If required by a written insured contract, we waive any right of recovery we may have against any person or organization because of payments we make for injury or damage arising out of your operations or your work for that person or organization.

19. **Common Policy Conditions** (AB 00 09 A 01 87), Part H. Other Insurance, Item 2 is replaced with:

- 2. Coverage C – Liability

If other valid and collectible insurance is available to any insured for a loss we cover under Coverage C of this Coverage Part our obligations are limited as follows:

 - a. The insurance provided under this policy is primary if you are required by a written insured contract to include any person or organization as an insured, but only with respect to that insured's liability arising out of the ownership, maintenance, or use of that part of the premises owned by or rented to you, or your work for that insured by or for you. Any other insurance available to that person or organization is excess and noncontributory with this insurance.

EXCERPT FROM: **PROPERTY/LIABILITY POLICY -- AB 90 00 12 93**

II. K. 5. Separation of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this policy to the first Named Insured, this insurance applies:

- a. As if each Named Insured were the only Named Insured; and
- b. Separately to each insured against whom claim is made or suit is brought.

**WORKERS COMPENSATION
AND
EMPLOYERS LIABILITY POLICY**

ENDORSEMENT WC 99 03 76 (00) --

POLICY NUMBER: UB2749T693

**WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS
ENDORSEMENT - CALIFORNIA
(BLANKET WAIVER)**

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule.

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be % of the California workers' compensation premium otherwise due on such remuneration.

Schedule

Person or Organization:

Job Description:

Oakland Unified School District
Attn: Juanita Hunter
955 High Street
Oakland, CA 94601

DATE OF ISSUE: 03/12/2017

Additional Insured - Owners, Lessees or Contractors - AB 90 67 12 93
Policy Amendment Section II

Insured Urban Design Consulting Engineers

Policy Number AZC80914372

Producer Dealey, Renton & Associates

Effective Date 03/12/2017

Schedule

Name of Person(s) or Organization(s)

Description of Operations

Oakland Unified School District

Attn: Juanita Hunter

955 High Street

Oakland, CA 94601

(If no entry appears above, information required to complete this Endorsement will be shown in the Declarations as applicable to this Endorsement.)

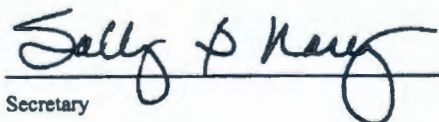
The following is added to Part I - WHO IS AN INSURED in the Business Liability Section of this policy

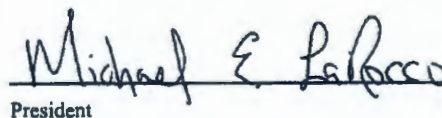
arising out of your work for that insured by or for you.

5. The person or organization shown in the Schedule is also an insured, but only with respect to liability

All other terms and conditions of the policy apply.

This Form must be attached to Change Endorsement when issued after the policy is written.
One of the Fireman's Fund Insurance Companies as named in the policy


Secretary


President



DIVISION OF FACILITIES PLANNING & MANAGEMENT ROUTING FORM

Project Information

Project Name	Burbank Site Improvements Project	Site	104
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Basic Directions

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Urban Design Engineers	Agency's Contact		Dean Pontziou				
OUSD Vendor ID #	V060277	Title		Project Manager				
Street Address	4400 Market Street, Suite 800	City	Oakland	State	CA	Zip	94608	
Telephone	510-868-1085	Policy Expires	3-12-2018					
Contractor History	Previously been an OUSD contractor? X Yes <input type="checkbox"/> No			Worked as an OUSD employee? <input type="checkbox"/> Yes X No				
OUSD Project #	13194							

Term

Date Work Will Begin	2-10-2015	Date Work Will End By (not more than 5 years from start date)	12-31-2017
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Compensation

Total Contract Amount	\$	Total Contract Not To Exceed	\$335,675.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ \$4,810.00
Other Expenses		Requisition Number	

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9350	Fund 21, Measure J	1049905890	6215	\$4,810.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
	Director, Facilities Planning and Management				
	Signature	Date Approved		9/28/2017	
	General Counsel, Department of Facilities Planning and Management				
	Signature	Date Approved		9/29/17	
	Deputy Chief, Facilities Planning and Management				
3.	Signature	Date Approved			
	Senior Business Officer, Board of Education				
4.	Signature	Date Approved			
	President, Board of Education				
5.	Signature	Date Approved			

Board Office Use: Legislative File Info.	
File ID Number	16- 1501
Introduction Date	6-22-2016
Enactment Number	16-1069
Enactment Date	6-22-2016



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Memo

To Board of Education

From Antwan Wilson, Superintendent and Secretary, Board of Education
By: Vernon Hal, Senior Business Officer
Joe Dominguez, Deputy Chief, Facilities Planning and Management

Board Meeting Date June 22, 2016

Subject Amendment No. 2, Agreement for Architectural Services - Urban Design Consulting Engineers - Burbank Asphalt Paving Project

Action Requested Approval by the Board of Education of Amendment No. 2, Agreement for Architectural Services between the District and Urban Design Consulting, Oakland, CA., for the latter to provide Design Services, in conjunction with the Burbank Asphalt Paving Project, in an additional amount not-to exceed \$15,125.00 increasing previous contract amount from \$315,770.00 to a not to exceed amount of \$330,895.00. All remaining portions of the agreement shall remain in full force and effect.

Discussion Design services for paving and Accessibility.

LBP (Local Business Participation Percentage) 89.90%

Procurement Method Professional Services Agreement - Formal - Advertised RFP / Awarded to entity following OUSD competitive solicitation process.

Recommendation Approval by the Board of Education of Amendment No. 2, Agreement for Architectural Services between the District and Urban Design Consulting, Oakland, CA., for the latter to provide Design Services, in conjunction with the Burbank Asphalt Paving Project, in an additional amount not-to exceed \$15,125.00 increasing previous contract amount from \$315,770.00 to a not to exceed amount of \$330,895.00. All remaining portions of the agreement shall remain in full force and effect.

Fiscal Impact Fund 21, Measure J

Attachments

- Architectural proposal including scope of work
- Certificate of Insurance
- Consultant Proposal



CONTRACT JUSTIFICATION FORM
This Form Shall Be Submitted to the Board Office
With Every Consent Agenda Contract.

Legislative File ID No. 16-1501

Department: Oakland Unified School District - Facilities

Vendor Name: Urban Design Consulting

Project Name: Burbank Paving & ADA

Annual Cost: \$ 330,895.00

Project No.: 13194

Contract Term: Start Date: _____ End Date: 12/31/2016

Approved by: Cesar Monterrosa/Roland Broach

Is Vendor a local Oakland business? Yes ☒ No ☐

Why was this Vendor selected?

There was an RFQ process for architectural services for OUSD projects. This architectural firm was selected from that pool after submitting a proposal for this project based on their credentials and past work with the district. Urban Design Consulting is already working on this project (this is an amendment to their contract).

Summarize the services this Vendor will be providing.

Additional services to pay for DSA fees.

Was this contract competitively bid? Yes ☒ No ☐

If No, answer the following:

1) How did you determine the price is competitive?

The fee proposal is comparable to the other vendors on similar projects. Professional services contracts are not competitively bid however we followed the RFQ process. Urban Design Consulting was selected based upon qualifications and past work.

2) Please check the competitive bid exception relied upon:

- ☐ **Educational Materials**
- ☐ **Special Services** contracts for financial, economic, accounting, legal or administrative services
- ☐ **CUPCCAA exception** (Uniform Public Construction Cost Accounting Act)
- ☐ **Professional Service Agreements** of less than \$87,800 (increases a small amount on January 1 of each year)
- ☒ **Construction related Professional Services** such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
- ☐ **Energy** conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
- ☐ **Emergency** contracts [requires Board resolution declaring an emergency]
- ☐ **Technology** contracts
 - ☐ electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$87,800 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
 - ☐ contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
 - ☐ Western States Contracting Alliance Contracts (WSCA)
 - ☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
- ☐ **Piggyback" Contracts** with other governmental entities
- ☐ **Perishable Food**
- ☐ **Sole Source**
- ☐ **Change Order for Material and Supplies** if the cost agreed upon in writing does not exceed ten percent of the original contract price
- ☐ **Other, please provide specific exception**

AMENDMENT NO. 2 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Urban Design Consulting. OUSD entered into an Agreement with CONTRACTOR for services on January 28, 2015, and the parties agree to amend that Agreement as follows:

1. Services:	<input checked="" type="checkbox"/> The scope of work is <u>unchanged</u> .	<input type="checkbox"/> The scope of work has <u>changed</u> .
<p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work.</u></p> <p>The CONTRACTOR agrees to provide the following amended services: <u>The scope of the project is provide paving and exterior accessibility improvements to include removal and replacement of the handicap ramp. Surveying fees, CASp specialist, coordinate & design new delivery gate, remove tree with permit, fencing, design area for synthetic turf, bioswale, half-court basketball, painted tricycle track, accessible parking slots and vehicular accessible entrance on 64th Place and DSA submission per legal settlement.</u></p>		
2. Terms (duration):	<input checked="" type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input type="checkbox"/> The term of the contract has <u>changed</u> .
<p>If term is changed:</p>		
3. Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input checked="" type="checkbox"/> The contract price has <u>changed</u> .
<p>If the compensation is changed: The contract price is amended by</p> <p style="padding-left: 40px;"><input checked="" type="checkbox"/> Increase of \$15,125.00 to original contract amount</p> <p style="padding-left: 40px;"><input type="checkbox"/> Decrease of \$_____ to original contract amount</p> <p>and the new contract total is Three hundred thirty thousand, eight hundred ninety-five dollars and no cents (\$330,895.00)</p>		

4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

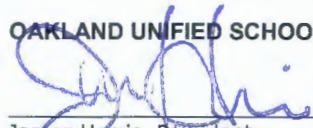
5. Amendment History:

☐ There are no previous amendments to this Agreement. ☒ This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	2-10-2016	The scope of work is to provide paving and exterior accessibility improvements to include removal and replace the handicap ramp. Surveying fees, CASP specialist, coordinate & design new delivery gate, remove tree with permit, fencing, design area for synthetic turf, bioswale, half-court basketball, painted tricycle track, accessible parking slots and vehicular accessible entrance on 64 th Place and DSA submission	\$208,395.00

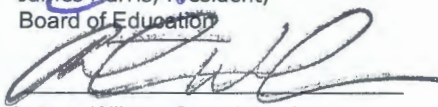
6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT


 James Harris, President,
 Board of Education

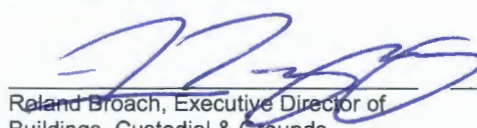
Date

6/23/16


 Antwan Wilson, Superintendent
 Secretary, Board of Education

Date

6/23/16


 Roland Broach, Executive Director of
 Buildings, Custodial & Grounds,
 Facilities, Planning and Management

Date

CONTRACTOR


 Contractor Signature

5/17/2016

Date

Jason Ling, Principal

Print Name, Title

EXHIBIT "A" Scope of Work

Contractor Name: Urban Design

File ID Number: 16-1501

Introduction Date: 6-22-16

Enactment Number: 16-1069

Enactment Date: 6-22-16

By: OL

Billing Rate: Fifteen thousand, one hundred twenty-five dollars and no cents

1. Description of Services to be Provided

The scope of the project is provide paving and exterior accessibility improvements to include removal and replace the handicap ramp. Surveying fees, CASp specialist, coordinate & design new delivery gate, remove tree with permit, fencing, design area for synthetic turf, bioswale, half-court basketball, painted tricycle track, accessible parking slots and vehicular accessible entrance on 64th Place and DSA submission.

2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> Ensure a high quality instructional core	<input type="checkbox"/> Prepare students for success in college and careers
<input type="checkbox"/> Develop social, emotional and physical health	<input type="checkbox"/> Safe, healthy and supportive schools
<input checked="" type="checkbox"/> Create equitable opportunities for learning	<input checked="" type="checkbox"/> Accountable for quality
<input type="checkbox"/> High quality and effective instruction	<input type="checkbox"/> Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>



 Susie Butler-Berkley
 Contract Analyst

EXHIBIT A

A.15.12

Date: November 2, 2015

Project Name: **Burbank Elementary School, ADA Improvements**

Invoice Period October 1, 2015 to October 31, 2015 – Invoice # 3

Dean Pontzious, Senior Associate
 Urban Design Consulting Engineers
 4400 Market Street, Suite 800
 Oakland, California 94608

URBANDESIGN
CONSULTING ENGINEERS

C: *0USD*
 P: *Burbank*
☒ Pay when paid
☐ Pay by _____
 Approved Date: *PL + DP*
☒ Scan to PM folder

Architectural Design Services

Base Architectural & Engineering Fee \$ 37,500.00

Current Fees:

- Construction Documents in Process
- Submitted to DSA

Payment Request for Services to Date – 95% CD \$ 21,375.00

Previous Fees Billed \$ 11,250.00

Extra Services Design Fee \$ - 0 -

Reimbursables + Markup Due \$ 15,125.00

TOTAL CURRENT FEES

INVOICE NO. 3 \$ **25,250.00** ✓

RECAP	Contract Amount	Fee Previously Billed	This Billing	% Billed to Date	Balance in Contract
Design Development, Construction Documents	\$22,500.00	\$ 11,250.00	10,125.00	95%	1,125.00
Permitting and Bidding	1,875.00	.00	.00	0%	1,875.00
CA & Close Out	13,125.00	.00	.00	0%	13,125.00
Reimbursables		.00	15,125.00 ✓		
Total	\$37,500.00	\$6,750.00	\$25,250.00	57%	\$16,125.00

\$11,250.00
OP

Client#: 15493

URBANDESHI

ACORD™

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

03/16/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Dealey, Renton & Associates P. O. Box 12675 Attn: RBC Oakland, CA 94604-2675 510 465-3090		CONTACT NAME: PHONE (A/C, No, Ext): 510 465-3090 E-MAIL ADDRESS: nbarrett@dealeyprenton.com FAX (A/C, No): 510 452-2193	
INSURED Urban Design Consulting Engineers 4400 Market St., Ste. 800 Emeryville, CA 94608		INSURER(S) AFFORDING COVERAGE INSURER A: Associated Indemnity Corp. INSURER B: Travelers Property Casualty Co INSURER C: XL Specialty Insurance Co. INSURER D: INSURER E: INSURER F:	
		NAIC # 25674 37885	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab. Included GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:		AZC80902151	03/12/2016	03/12/2017	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS		AZC80902151 *Shared with General Liab.	03/12/2016	03/12/2017	COMBINED SINGLE LIMIT (Ea accident) \$2,000,000* BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$		AZC80902151	03/12/2016	03/12/2017	EACH OCCURRENCE \$4,000,000 AGGREGATE \$4,000,000 \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input checked="" type="checkbox"/> Y <input checked="" type="checkbox"/> N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	UB2749T693	03/12/2016	03/12/2017	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
C	Professional Liability		DPS9802747	03/12/2016	03/12/2017	\$2,000,000 per claim \$2,000,000 annl aggr.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)


General Liability policy excludes claims arising out of the performance of professional services.

RE: Small Architectural Contract-Urban Design Consulting Engineers-Burbank Asphalt Paving project - \$107,375.00

GENERAL LIABILITY ADDITIONAL INSURED: Oakland Unified School District and the State and their agents, (See Attached Descriptions)

CERTIFICATE HOLDER

CANCELLATION

Oakland Unified School District Attn: Susie Berkley 955 High Street Oakland, CA 94601	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
--	---

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DESCRIPTIONS (Continued from Page 1)

representatives, employees, trustees, officers, consultants and volunteers.

Insurance is primary and non-contributory per policy wording.

Additional Insured - Owners, Lessees or Contractors - AB 90 67 12 93
Policy Amendment Section II

Insured Urban Design Consulting Engineers

Policy Number AZC80902151

Producer Dealey, Renton & Associates

Effective Date 03/12/2016

Schedule

Name of Person(s) or Organization(s)

Description of Operations

Oakland Unified School District
Attn: Susie Berkley
955 High Street
Oakland, CA 94601

(If no entry appears above, information required to complete this Endorsement will be shown in the Declarations as applicable to this Endorsement.)

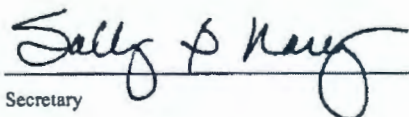
The following is added to Part I - WHO IS AN INSURED in the Business Liability Section of this policy

arising out of **your work** for that insured by or for you.

5. The person or organization shown in the Schedule is also an insured, but only with respect to liability

All other terms and conditions of the policy apply.

This Form must be attached to Change Endorsement when issued after the policy is written.
One of the Fireman's Fund Insurance Companies as named in the policy


Secretary


President

Oakland Unified School District

Facilities Planning and Management

955 High Street
Oakland, CA 94601
(510) 535-2728
(510) 535-7040

**OAKLAND UNIFIED
SCHOOL DISTRICT***Community Schools,
Thriving Students***LETTER OF TRANSMITTAL**

Date	Thursday, February 18, 2016
To	Susie Butler-Berkley
Address	
Attention	
Regarding	Amendment #2 - Urban Design
Project #	13194
Project Name:	Burbank Asphalt Paving

Delivered Via: Messenger/Hand Delivered

Package Transmitted:

Copies	Date	Description
1	2/16/2016	Amendment #2 - Urban Design Consulting - \$15,125

REMARKS:



AMENDMENT NO 2, AGREEMENT FOR ARCHITECTURAL SERVICES ROUTING FORM

Project Information			
Project Name	Burbank Asphalt Paving	Site	104 ✓
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	Urban Design Consulting Engineers	Agency's Contact	Jason Ling				
OUSD Vendor ID #	V060277	Title	Architect of Record				
Street Address	4400 Market Street	City	Oakland	State	CA	Zip	94608
Telephone	510-868-1085	Policy Expires	3.12.2017				
Contractor History	Previously been an OUSD contractor? x Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes x No				
OUSD Project #	13194						

Term			
Date Work Will Begin	1-28-2015	Date Work Will End By (not more than 5 years from start date)	12-31-2016

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$330,895.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$15,125.00 ✓
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
9350 ✓	Fund 21, Measure J ✓	1049905890 ✓	6215	\$15,125.00

Approval and Routing (in order of approval steps)						
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.						
1.	Division Head		Phone	510-535-7038	Fax	510-535-7082
	Director, Facilities Planning and Management					
	Signature			Date Approved		5/23/16
2.	General Counsel, Department of Facilities Planning and Management					
	Signature			Date Approved		5.23.2016
3.	Deputy Chief, Facilities Planning and Management					
	Signature			Date Approved		
4.	Chief Operations Officer Facilities Planning and Management					
	Signature			Date Approved		
5.	President, Board of Education					
	Signature			Date Approved		

Board Office Use: Legislative File Info.	
File ID Number	16-0175
Introduction Date	2-10-2016
Enactment Number	16-0279
Enactment Date	2-24-16



OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools, Thriving Students

Memo

To Board of Education

From Antwan Wilson, Superintendent and Secretary, Board of Education
By: Vernon Hal, Senior Business Officer *VEH*
LPJ Lance Jackson, Interim Deputy Chief, Facilities Planning and Management

Board Meeting Date February 10, 2016

Subject Amendment No. 1, Agreement for Architectural Services - Urban Design Consulting Engineers - Burbank Asphalt Paving Project

Action Requested Approval by the Board of Education of Amendment No. 1, Agreement for Architectural Services with Urban Design Consulting Engineers for Design Services on behalf of the District at Burbank Asphalt Paving Project, in an additional amount not-to exceed \$208,395.00 increasing previous contract amount from \$107,375.00 to a not to exceed amount of \$315,770.00 and revising the end date from January 28, 2015 through December 31, 2015; from January 1, 2016 to December 31, 2016. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background The scope of the project has been revised from a limited pavement repair improvement project to include comprehensive site access and restroom access improvements as required under legal settlement.

Discussion The above fee includes Byrens Kim Architect for ADA, Surveyor, and CASp Specialist to provide oversight for accessibility requirements.

LBP (Local Business Participation Percentage) 89.00%

Procurement Method Professional Services Agreement - Formal - Advertised RFP / Awarded to entity following OUSD competitive solicitation process.

Recommendation Approval by the Board of Education of Amendment No. 1, Agreement for Architectural Services with Urban Design Consulting Engineers for Design Services on behalf of the District at Burbank Asphalt Paving Project, in an additional amount not-to exceed \$208,395.00 increasing previous contract amount from \$107,375.00 to a not to exceed amount of \$315,770.00 and revising the end date from January 28, 2015 through December 31, 2015; from January 1, 2016 to December 31, 2016. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact Measure J



OAKLAND UNIFIED
SCHOOL DISTRICT

Attachments

- Architectural proposal including scope of work
- Certificate of Insurance
- Consultant Proposal



CONTRACT JUSTIFICATION FORM
This Form Shall Be Submitted to the Board Office
With Every Consent Agenda Contract.

Legislative File ID No. 16-0175 - Revised - 2/24/16

Department: Oakland Unified School District - Facilities **Vendor Name:** Urban Design

Consulting

Project Name: Burbank Paving & ADA

Annual Cost: \$ 208,295.00

Project No.: 13194

Contract Term: Start Date: _____ End Date: 8/20/2016

Approved by: Lance Jackson/Tadashi Nakadegawa

Is Vendor a local Oakland business? Yes ☒ No ☐

Why was this Vendor selected?

There was an RFQ process for architectural services for projects under \$5,000,000.00. This architect was selected from that pool after submitting a proposal for this project based on their credentials and past work with the district.

Summarize the services this Vendor will be providing.

Design services for paving & accessibility.
Respond to request for information submitted by contractor.
Weekly meeting attendance to discuss status of work with OUSD & contractors.
Approval of work in place by contractor.

Was this contract competitively bid? Yes ☐ No ☒

If No, answer the following:

1) How did you determine the price is competitive?

The fee proposal is comparable to the other vendors on similar projects. Professional services contracts are not competitively bid however we followed the RFQ process. Urban design was selected based upon qualifications.

2) Please check the competitive bid exception relied upon:

- ☐ **Educational Materials**
- ☐ **Special Services** contracts for financial, economic, accounting, legal or administrative services
- ☐ **CUPCCAA exception** (Uniform Public Construction Cost Accounting Act)
- ☐ **Professional Service Agreements** of less than \$87,800 (increases a small amount on January 1 of each year)
- ☒ **Construction related Professional Services** such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
- ☐ **Energy** conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
- ☐ **Emergency** contracts [requires Board resolution declaring an emergency]
- ☐ **Technology** contracts
 - ☐ electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$87,800 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
 - ☐ contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
 - ☐ Western States Contracting Alliance Contracts (WSCA)
 - ☐ California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
- ☐ **"Piggyback" Contracts** with other governmental entities
- ☐ **Perishable Food**
- ☐ **Sole Source**
- ☐ **Change Order for Material and Supplies** if the cost agreed upon in writing does not exceed ten percent of the original contract price
- ☐ **Other, please provide specific exception**



AMENDMENT NO. 1, AGREEMENT FOR ARCHITECTURAL SERVICES

This Amendment is entered into between the Oakland Unified School District (OUSD) and Urban Design Consulting. OUSD entered into an Agreement with CONTRACTOR for services on January 28, 2015, and the parties agree to amend that Agreement as follows:

1. **Services:** ☐ The scope of work is unchanged. ☒ The scope of work has changed.
If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.
The CONTRACTOR agrees to provide the following amended services: The scope of the project is provide paving and exterior accessibility improvements to include removal and replacement of the handicap ramp. Surveying fees, CASp specialist, coordinate & design new delivery gate, remove tree with permit, fencing, design area for synthetic turf, bioswale, half-court basketball, painted tricycle track, accessible parking slots and vehicular accessible entrance on 64th Place and DSA submission per legal settlement.

2. **Terms (duration):** ☐ The term of the contract is unchanged. ☒ The term of the contract has changed.
If term is changed: The contract term is extended by an additional **One year**, and the amended expiration date is **December 31, 2016**.

3. **Compensation:** ☐ The contract price is unchanged. ☒ The contract price has changed.
If the compensation is changed: The contract price is amended by
X Increase of \$208,395.00 to original contract amount
☐ Decrease of \$ _____ to original contract amount

and the new contract total is **Three hundred fifteen thousand, seven hundred seventy dollars and no cents (\$315,770.00)**

4. **Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. **Amendment History:**

☒ There are no previous amendments to this Agreement. ☐ This contract has previously been amended as follows:

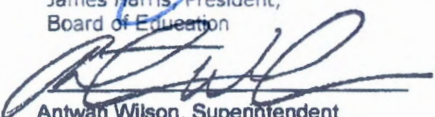
No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
			\$

6. **Approval:** This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

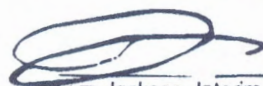
OAKLAND UNIFIED SCHOOL DISTRICT


James Harris, President,
Board of Education

2/24/16
Date



Antwan Wilson, Superintendent
Secretary, Board of Education

2/24/16
Date


Lance Jackson, Interim Deputy Chief
Facilities, Planning and Management

1/13/16
Date

CONTRACTOR


Contractor Signature

12/17/2015
Date

Jason Ling, Principal
Print Name, Title

File ID Number: 16-0175
Introduction Date: 2-10-16
Enactment Number: 16-0279
Enactment Date: 2-24-16

EXHIBIT "A" Scope of Work**Contractor Name: Urban Design****Billing Rate: Two hundred eight thousand, three hundred ninety-five dollars and no cents (\$208,395.00)****1. Description of Services to be Provided**

The scope of the project is provide paving and exterior accessibility improvements to include removal and replace the handicap ramp. Surveying fees, CASp specialist, coordinate & design new delivery gate, remove tree with permit, fencing, design area for synthetic turf, bioswale, half-court basketball, painted tricycle track, accessible parking slots and vehicular accessible entrance on 64th Place and DSA submission.

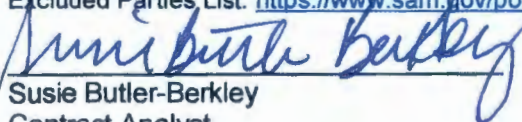
2. Specific Outcomes:

Create equitable opportunities for learning; and provide accountability for quality.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> Ensure a high quality instructional core	<input type="checkbox"/> Prepare students for success in college and careers
<input type="checkbox"/> Develop social, emotional and physical health	<input type="checkbox"/> Safe, healthy and supportive schools
<input checked="" type="checkbox"/> Create equitable opportunities for learning	<input checked="" type="checkbox"/> Accountable for quality
<input type="checkbox"/> High quality and effective instruction	<input type="checkbox"/> Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>


 Susie Butler-Berkley
 Contract Analyst

Board Preparation – Bullet points
Business Operations:

Department: **Department of Facilities**

Board Date: **December 16, 2015**

What is this for? **Agreement Request**

Why is this item necessary? **To provide civil design services**

Approximate cost: **\$208,295.00**

History of the purchase of this item/service:

- ? What did we do last year? **Agreement Request for \$107, 375.00**
- ? Are we doing it differently this year? If yes, then why? **No**
- ? Are there any savings or efficiencies? **N/A**

Issues:

- ? Are there any issues that we need to be aware of? **Legal issues regarding Accessibility. These issues will be corrected in construction of contract.**
- ? Are we aware of any prior issues with the Board Members on this item?
None

Miscellaneous:

- ? Is there any communication plan necessary for this item? **N/A**
- ? Any key statistics on this item? **N/A**
- ? Is there anything else I need to know about/beware of for this item? **No**

Responses:

October 13, 2015

EXHIBIT A

Burbank PEC Summary Sheet

#13194

Urban Design Consulting Engineers

ADDITIONAL DESIGN FEES: \$140,000.00
(To include Civil, Structural and Landscape)

Additional Fees of Subconsultants

1. KCP Survey	5,840.00
2. Garcia/Myodo ADA Specialists (CAsp)	9,930.00
3. Byrens/Kim-Architect (Include DSA Fees of \$15,125.00)	52,625.00

TOTAL: \$ 208,395.00

***Fees relative to deliverables: Urban Design was requested to revise design as Facilities addressed issues relative to legal issues of Accessibility:**

Schedule of deliverables: 65% schematic design was completed 4/1/2015

Revisions: During negotiations with Legal relative to accessibility.

6/2/2015

6/18/2015

7/1/2015

7/16/2015

7/23/2015

8/18/2015

9/2/2015 & cost estimate

9/28/2015

10/2/2015

DSA Submission

10/9/2015

AMENDMENT TO AGREEMENT

Amendment No. 1 dated, 11/6/2015, to Original Agreement between Oakland Unified School District (OUSD) and Urban Design Consulting Engineers (UDCE) and on the project now called Burbank Preschool Schoolyard and Accessibility Improvements Project, Oakland, CA.

OUSD hereby requests and authorizes UDCE to perform additional and/or revised services as set forth in this Amendment.

SCOPE OF SERVICES as set forth below or in specified attachment(s):

1. Additional Services

- 1.1 See Limit of Work and Scope, 11/6/2015 for item # on map. All items include Design and Construction Administration.
 1. Remove 4 sets of basketball hoops and poles (formerly 1 set).
 2. Paint basketball (1) half court, set new hoop (formerly 2 sets).
 4. Schoolyard equipment shed.
 5. Metal benches five (5) total.
 7. Chain Link fence and gate alcove.
 8. 12' square umbrella three (3) each.
 13. Remodel Staff restroom, Boys restroom and Girls restroom to ADA Standards.
 17. Renovate door 1, 4 and 5 to ADA Standards.
 18. Trash enclosure fence, gate and concrete pad.
 19. Entry gate widened to 20'.
 20. Faculty parking stalls, wheel stops, signage.
 22. Bioswale for Stormwater Compliance.
 23. Landscape planting with irrigation and concrete curb.
 24. New AC paving.
 25. New Concrete paving.
 26. Replace concrete ramp and handrails to ADA Standards.
 27. Chain Link fence 4' high with gates.
 28. Key boxes for emergency vehicle access.
 29. Replace rusty chain link fence fabric with OUSD standard fabric.
 30. New delivery gate at existing driveway.

Additional Field Survey for purposes of enhanced ADA review.

Terms of COMPENSATION :

Compensation shall be amended for Time and Materials \$208,395.00.

ALL PROVISIONS specified in the original Agreement dated 12/10/2014 remain in effect.



Urban Design Consulting Engineers

Sign

Sign

A handwritten signature in black ink, appearing to read 'Jason Ling', is written over a horizontal line.

Print Name

Print Name Jason Ling

Title

Title Principal

Date

Date 11/6/2015

Summary		
<i>document</i>	<i>date</i>	<i>amount</i>
Original Agreement	12/10/2014	\$107,375.00
Amendment No. 1	11/6/2015	\$208,395.00
Total		\$315,770.00

2015 HOURLY RATES

Job Classification	Billing Rate
Principal	\$200
Associate Engineer	\$140
Associate Designer	\$130
CADD/ Drafter	\$110
Business Coordinator	\$105
Word Processor/ Clerical Support	\$95

Services will be billed in accordance with hourly rates (in US Dollar) listed above. These rates are subject to change on a semi-annual basis. For other than professional employees, time spent over 8 hours per day, time spent on swing shifts, and time spent on Saturdays will be charged at 1.5 times the hourly billing rate. Work on Sundays will be charged at 2.0 times the hourly billing rate and holiday work will be charged at 2.5 times the hourly billing rate. All field personnel charges are portal to portal. Professional employees will not be charged out at premium charge rates for overtime work.

Expenses are billed at cost plus 15%.

2016 HOURLY RATES

Job Classification	Billing Rate
Principal	\$210
Senior Associate Engineer /	
Project Manager	\$175
Associate Engineer	\$145
Associate Designer	\$135
CADD/ Drafter	\$115
Business Coordinator	\$110
Word Processor/ Clerical Support	\$95

Services will be billed in accordance with hourly rates (in US Dollar) listed above. These rates are subject to change on a semi-annual basis. For other than professional employees, time spent over 8 hours per day, time spent on swing shifts, and time spent on Saturdays will be charged at 1.5 times the hourly billing rate. Work on Sundays will be charged at 2.0 times the hourly billing rate and holiday work will be charged at 2.5 times the hourly billing rate. All field personnel charges are portal to portal. Professional employees will not be charged out at premium charge rates for overtime work.

Expenses are billed at cost plus 15%.

Burbank Preschool
CONCEPT "A" ACCESSIBILITY SITE IMPROVEMENTS WITH NEW MAIN RAMP
Estimate of Probable Construction Cost

#	Description	Quantity	Unit	Cost per Unit	Total
"BASE" PROBABLE COST					
1	Sawcut AC	1970	LF	\$5	\$9,850
2	Demo Basketball Posts	4	EA	1,500	\$6,000
3	Replace (E) Drinking Fountain	1	EA	\$10,000	\$10,000
4	Demo (E) Raised Wood Planter	1	EA	\$300	\$300
5	Remove Asphalt Concrete	18600	SF	\$4	\$74,400
6	Remove 6" Base Course	347	CY	\$50	\$17,350
7	Entry Gate 20'	1	EA	\$10,000	\$10,000
8	Chain Link Fence 4' and Pedestrian Gate	20	LF	\$100	\$2,000
9	Subgrade Prep & 12" Aggregate Base	700	CY	\$80	\$56,000
10	3" Asphalt Concrete Paving	268	TONS	\$220	\$58,960
11	Planting Soil for Bus Turn Around Circle	40	CY	\$45	\$1,800
12	Curb & Gutter	280	LF	\$40	\$11,200
13	Curb 6"	120	LF	\$25	\$3,000
14	Concrete Walkways	5000	SF	\$20	\$100,000
15	Drainage Inlet	4	EA	\$2,500	\$10,000
16	Trash Enclosure	1	EA	\$15,000	\$15,000
17	Emergency Vehicle Gate at Rolled Curb	1	EA	\$4,000	\$4,000
18	Planting for Bus Turn Around Circle	800	SF	\$20	\$16,000
19	Irrigation, Electrical, Controller	1	LS	\$15,000	\$15,000
20	Striping & Signage	1	LS	\$7,000	\$7,000
21	Subtotal				\$427,860
22	20% Contingency				\$ 85,572.00
23	Contractor OH&P 15%				\$ 64,179.00
24	TOTAL ("BASE" PROBABLE COST)				\$577,611
ADD: INSTALL (N) MAIN RAMP AT PLAYGROUND					
26	Temporary Fencing	300	LF	\$5	\$1,500
27	Sawcut Concrete Ramp	220	LF	\$10	\$2,200
28	Demolish Main Concrete Ramp	1100	SF	\$20	\$22,000
29	Compact Existing Subgrade	1100	SF	\$4	\$4,400
30	Handrails	250	LF	\$100	\$25,000
31	Rebar Footings, Curbs, Slab	3000	LB	\$3	\$9,000
32	Place and Finish Concrete Ramp	1100	SF	\$40	\$44,000
33	Grind Upper Concrete Ramp to Fix Slope	400	SF	\$15	\$6,000
34	Caulk Upper Concrete Ramp Joints	180	LF	\$10	\$1,800
35					
36	Shoot As-Built Grades to Record Slopes	1	LS	\$1,000	\$1,000
37	Subtotal Ramp				\$116,900
38	20% Contingency				\$23,380
39	Contractor OH&P 15%				\$17,535
40	TOTAL (NEW MAIN RAMP)				\$157,815
TOTAL "BASE" AND NEW MAIN RAMP					\$735,426

DESIGN FEE				
Civil, Structural, Landscape, Environmental				\$140,000

Burbank Preschool
CONCEPT "A" ACCESSIBILITY SITE IMPROVEMENTS WITH NEW RAMP
Estimate of Probable Construction Cost

	"PROGRAM" PROBABLE COST	QTY	UNIT	COST	TOTAL
1	Remove Asphalt Concrete	50000	SF	\$4	\$200,000
2	Remove 6" Base Course	879	CY	\$50	\$43,950
3	Mass Excavation & Offhaul	100	CY	\$40	\$4,000
4	Delivery Gate 14'	1	EA	\$4,000	\$4,000
5	Chain Link Fence 4', Gate, Alcove	400	LF	\$50	\$20,000
6	Subgrade Prep & 12" Aggregate Base	1319	CY	\$80	\$105,520
7	3" Asphalt Concrete Paving	1000	TONS	\$220	\$220,000
8	Drainage Inlet	4	EA	\$2,500	\$10,000
9	Perforated Storm Drain	1500	LF	\$30	\$45,000
10	Pavement Markings	1	LS	\$2,000	\$2,000
11	Storage Shed	1	EA	\$5,000	\$5,000
12	Benches	2	EA	\$1,500	\$3,000
13	Basketball Hoops	1	EA	\$3,000	\$3,000
14	Clean-Outs	6	EA	\$300	\$1,800
15	Artificial Turf	2542	SF	\$20	\$50,840
16	Curb Ramp	2	EA	\$3,000	\$6,000
17	Site Furnishings - Umbrellas	3	EA	\$1,500	\$4,500
18	Bioswale for C.3 Stormwater Compliance	2400	SF	\$25	\$60,000
19	Subtotal				\$788,610
20	20% Contingency				\$ 157,722.00
21	Contractor OH&P 15%				\$ 118,291.50
22	TOTAL ("PROGRAM" PROBABLE COST)				\$1,064,624
23	Architectural Design & Accessibility Costs				\$150,000
24	GRAND TOTAL OF ALL COSTS				\$2,090,050

1	TOTAL "BASE" PROBABLE COST	\$577,611
2	TOTAL NEW MAIN RAMP	\$157,815
3	DESIGN FEE - CIVIL, STRUCTURAL, LANDSCAPE, ENVIRONMENTAL	\$140,000
4	TOTAL "PROGRAM" PROBABLE COST	\$1,064,624
5	ARCHITECTURAL DESIGN & ACCESSIBILITY COSTS	\$150,000
	GRAND TOTAL OF ALL COSTS	\$2,090,050

KCP

February 25, 2015

Ms. Lee Sims
Project Manager
Oakland Unified School District
955 High Street
Oakland, CA

Re: Burbank School – Additional Work - ADA

Dear Ms. Sims:

KCP is pleased to present this proposal for *additional* surveying services to the Oakland Unified school District - OUSD. KCP will provide professional surveying and mapping services for the **Burbank School**.

Scope of Services – Survey services for the above mentioned school. The District has requested separate costs for detailed ADA Elevations as requested by the engineer for specific areas of concern for design of proposed travel ways on the school site.

Estimate: Topographic Survey

<u>Category</u>	<u>Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Cost</u>
Field	3PC	16	\$240	\$3,840
Office	CAD	20	\$85	\$1,700
Supervision	PLS	2	\$150	\$300
Total				\$5,840

Grand total **\$5,840**

We appreciate the opportunity to serve you. Please contact me if you have any questions

Thank you,



Karl Pierce
Principal

garcia / myodo design

jorge garcia, architect / CASp

2219 roosevelt avenue / Berkeley ca 94703
garciamyodo@sbcglobal.net / 510.813.3413

8 September 2015

Ms. Lee Sims, Project Manager (510-535-7094)
Oakland Unified School District – Facilities
955 High Street
Oakland CA 94601

Subject: Burbank Preschool Center ADA Consulting Services
Revised 10 September 2015

Hello Ms. Sims:

Thank you again for your invitation to submit this revised proposal for ADA-related consulting services to the Oakland Unified School District (OUSD). This particular proposal is for the Burbank Preschool Center and is based on our recent phone conversations and on materials provided by you which included: Delon v Oakland Resolution of Claims (undated), MIG CASp Evaluation (dated 17 February 2015), and a partial consultant drawing set (in-progress).

My services for the Burbank project will include ADA related consulting to OUSD on accessibility, code and design issues, and the review of progress and final AE documents for construction. OUSD's professional services consultant team is comprised of Urban Design Engineers – prime consultant, and Byrens-Kim Design Works – subconsultant.

Proposed Burbank School ADA services are as follows:

1. Progress architecture (building) design phase:
 - a. Initial orientation/team meeting: 3hr @ \$195/hr = \$ 585
 - b. Design review-research/recommendations: 8hr @ \$105/hr = \$ 840
 - c. Progress documents review/report: 12hr @ \$105/hr = \$1,260
 - d. Subtotal: = \$2,685
2. Progress civil (site) design phase:
 - a. Initial orientation/team meeting: 3hr @ \$195/hr = \$ 585**
 - b. Design review-research/recommendations: 8hr @ \$105/hr = \$ 840
 - c. Progress documents review/report: 16hr @ \$105/hr = \$1,680
 - d. Subtotal: = \$3,105
3. Final architecture-civil design:
 - a. Final documents review/report: 10hr @ \$105/hr = \$1,050
 - b. Subtotal: = \$1,050
4. Subtotal basic services: = \$6,840

5. Bid/pre-con/construction phases:

- | | |
|--|---------------------------|
| a. Submittals review/comment:
(assume 6 submittals) | 12hr @ \$ 90/hr = \$1,080 |
| b. Site visits/AEC team meetings:
(assume 4 meetings) | 8hr @ \$105/hr = \$ 840 |
| c. DSA/other admin meetings:
(assume 3 meetings) | 6hr @ \$195/hr = \$1,170 |

6. Subtotal bid/pre-con/construction services: = \$3,090

7. Total services: = \$9,930

**This initial meeting has already been held, but not yet invoiced, under the current Garcia/Myodo & Urban Design Agreement. That agreement will be superceded by the new agreement between Garcia/Myodo and OUSD. As requested by OUSD, invoicing for that completed meeting will be submitted under the new OUSD agreement.

Previously sent to you were copies of my State of California CASp, DVBE and SBE certifications, Fee Schedule, and a resume of ADA work. Please call me (510-813-3413) with any questions or comments, or if you need additional information.

Yours truly,

Jorge Garcia
Architect (#C11283) / CASp (#185)



Division of the
State Architect

CALIFORNIA DEPARTMENT OF GENERAL SERVICES

DGS

the Business Government

This is to verify that

Jorge Garcia

Having given satisfactory demonstration of competence of the laws and regulations mandating
non-discriminating access to the built environment by persons with disabilities,
is hereby granted status as a

Certified Access Specialist

Certification No: CASp - 185

Chester A. Widom, FAIA
State Architect



Certification Date: April 7, 2010
Expiration Date: April 7, 2016

From: Lee Sims <lee.sims@ousd.org>
 To: Lee Sims <leesims44@aol.com>
 Subject: Fwd: Burbank DSA Fee
 Date: Mon, Oct 5, 2015 1:15 pm

----- Forwarded message -----

From: Dong Kim <dongk@byrenkim.com>

Date: Mon, Oct 5, 2015 at 11:40 AM

Subject: Burbank DSA Fee

To: 'Lee Sims' <lee.sims@ousd.k12.ca.us> <lee.sims@ousd.k12.ca.us>

Cc: 'Jason Ling' (jasonling@urbandesigndesigns.com) <jasonling@urbandesigndesigns.com>, 'Dean Pen' (dportious@urbandesigndesigns.com) <dportious@urbandesigndesigns.com>, Linda Della Maggiore <lindadm@byrenkim.com>, Paula Byrens <paula@byrenkim.com>

Lee,

The DSA fee for \$1,000,000 project is \$13,750.00. Including our markup of 10%, it will be \$15,125. I am including a copy of the DSA page screenshot for your reference.

Dong

CA.gov DGS CALIFORNIA DEPARTMENT OF GENERAL SERVICES

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JERRY BROWN
GOV. CALIF.

DGS LINKS

- DGS Home
- DSA Home
- DSA News & Events

TRACKER LINKS

- Plan Review Fee Calculator
- Home

Plan/Field Review Fee Calculator

Project Type: before 2/1/2010
 between 2/1/2010 and 6/31/2013
 between 6/1/2013 and 11/30/2014
 on or after 12/1/2014

Estimated Amt: 1000000
 Contracted Amt: 0
 Change Order Amt: 0

☒ Access Compliance
☒ Fire & Life Safety
☒ Structural Safety

Calculate

	Access Compliance	Fire & Life Safety	Structural Safety	Total Due
Filing Fee	\$3,750.00	\$0.00	\$0.00	\$3,750.00
Additional Fee	\$0.00	\$0.00	\$0.00	\$0.00
Further Fee	\$0.00	\$0.00	\$0.00	\$0.00

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Dong E Kim, AIA, LEED AP

President

BYRENS KIM DESIGN WORKS

681 4TH STREET OAKLAND CA 94607

510-432-7221 TEL 510-432-7224 FAX

www.byrenskim.com

DSA Fee - \$15,125
 Agreement 37,500
 \$52,625



July 16, 2015

Dean Pontzious
Senior Associate
Urban Design Consulting Engineers
4400 Market St, Suite 800
Oakland, CA 94608

RE: Proposal for Accessibility Improvements
At Burbank Elementary School

Dear Dean,

I thank you for the opportunity to submit this proposal. This proposal is being updated based on the additional information provided by the District to eliminate various doors and to add work related to additional restrooms.

As discussed during our meeting of 5/28/15 with you and Al Anderson, the scope outlined in this proposal is to furnish site review and feasibility of existing accessible pathway and restroom features at Burbank Elementary School site. We understand that the project scope originated from an accessibility related litigation to the District, and the District has furnished a California Access Specialist review of the potential improvement scope. Our work will include remediation of the issues outlined in the February 17, 2015 letter by Moore Iacofano Goltsman, Inc. (MIG). Furthermore, we received the Inspection letters relating to the Boys' and Girls' restrooms from Delson vs OUSD. The following is our general understanding of the scope:

Parking and Site Accessibility to the Main Entry

- Parking and Site Accessibility to the Main Entry will be reviewed and address by Urban Design Consulting Engineers. Our scope will be limited to the interior work including the main entry to the Building (Door 1 as designated in the letter.)

Various Doors

- Document existing conditions. Perform site verifications, including dimensions.
- Generate plans and elevations.
- Generate potential improvement schemes.
- Generate order of magnitude cost.
- Based on the information furnished by the letter as well as the updated request, there are 3 door locations.

Restrooms

- Document existing conditions. Perform site verifications, including dimensions.
- Generate plans and elevations.
- Generate potential improvement schemes.
- Generate order of magnitude cost.
- Based on the information furnished by the letter, there are 4 restroom locations.

Additional Accessibility Considerations

- Although the Letter does not reference drinking fountain and main path of travel signage, we will furnish review of these two items and include recommendations.

Preliminary DSA Review

- Schedule and conduct preliminary DSA review to outline DSA requirement.

Permit Document Generation

- Generate project documents suitable for public bidding.

Permit and Bidding

- Generate project documents suitable for public bidding.
- DSA permitting

Construction Administration and Closeout

- Perform construction administration including DSA correspondence
- Complete DSA close out.

The intent of the project is to address accessibility considerations as outlined in the MIG report. The project scope does not include finish and building systems improvements.

Based on the requirements outlined herein, we propose the following fee:

Architect: \$37,500.00

Please refer to the attached Project Budget Worksheet for a detailed breakdown of our services.

We are in a position to initiate the work upon acceptance of this proposal, and proceed in accordance with your schedule. Our Certificates of Insurance and Vendor Data Records, will be provided as requested. We can enter into a contract based on a mutually agreeable contract format.

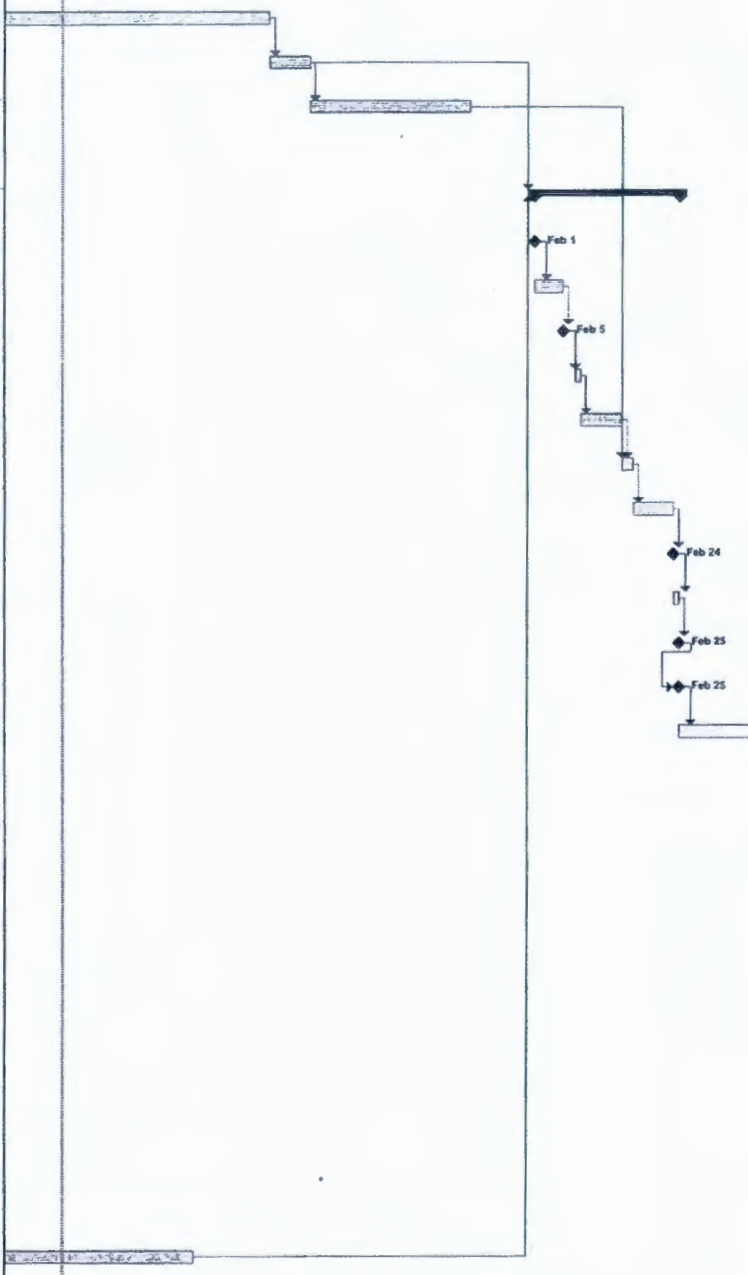
Please feel free to call me if you have any questions or need further clarification.

Cordially,



Dong E. Kim, AIA, LEED AP
President

2	Authorization to Proceed (NTP)	0 days	Mon 12/29/14	Mon 12/29/14
3	KCP Scheduling work	21 days	Mon 12/29/14	Mon 1/26/15
4	Field Survey	7 days	Tue 1/27/15	Wed 2/4/15
5	Schematic Design / Design Development	9 mons	Thu 2/5/15	Wed 10/14/15
6	Client milestone approval to proceed to next phase	1 wk	Thu 10/15/15	Wed 10/21/15
7	Construction Documents 65%	2 mons	Thu 10/22/15	Wed 12/16/15
8	Client milestone approval to proceed to next phase	1 wk	Thu 12/17/15	Wed 12/23/15
9	Construction Documents 100%	1 mon	Thu 12/24/15	Wed 1/20/16
10	Submit for DSA Review and Approval	0 days	Fri 10/9/15	Fri 10/9/15
11	Client Construction Bidding Process	19 days	Mon 2/1/16	Thu 2/25/16
12	Bid Advertise #1 of 2	0 wks	Mon 2/1/16	Mon 2/1/16
13	Bid Advertisement Week	1 wk	Mon 2/1/16	Fri 2/5/16
14	Bid Advertise #2 of 2	0 wks	Fri 2/5/16	Fri 2/5/16
15	Pre-Bid Walk	1 day	Mon 2/8/16	Mon 2/8/16
16	Bid Period	1 wk	Tue 2/9/16	Mon 2/15/16
17	Issue Addendum #1, if needed	2 days	Tue 2/16/16	Wed 2/17/16
18	Bid Period	1 wk	Thu 2/18/16	Wed 2/24/16
19	Open Bid	0 days	Wed 2/24/16	Wed 2/24/16
20	Contracts	1 day	Thu 2/25/16	Thu 2/25/16
21	Float Before Board Agenda Submission Deadline	0 wks	Thu 2/25/16	Thu 2/25/16
22	Board Agenda Item Submission Deadline	0 days	Thu 2/25/16	Thu 2/25/16
23	Board Agenda Required Period	2 wks	Fri 2/26/16	Thu 3/10/16
24	Board Meeting to Approve Construction Contractor	2 wks	Fri 3/11/16	Thu 3/24/16
25	Construction NTP	1 day	Fri 3/25/16	Fri 3/25/16
26	Pre-Construction Meeting	1 wk	Mon 3/28/16	Fri 4/1/16
27	Construction	5 mons	Mon 4/4/16	Fri 8/19/16
28	Substantial Completion	0 days	Fri 8/19/16	Fri 8/19/16
29	Punchlist	1 wk	Mon 8/22/16	Fri 8/26/16
30	Close Out	0 days	Fri 8/26/16	Fri 8/26/16
31	Release Final Retention	0 days	Fri 8/26/16	Fri 8/26/16
32	Float Before Construction Completion	1 wk	Mon 8/29/16	Fri 9/2/16
33	Project Complete	0 days	Fri 9/2/16	Fri 9/2/16
34				
35	DSA Review, Coordination and Approval	8 wks	Fri 10/9/15	Thu 12/3/15



- ③ PAINTED TRICYCLE TRACK
- ④ SCHOOLYARD EQUIPMENT SHED
- ⑤ METAL BENCHES FIVE (5) TOTAL
- ⑥ REMOVE POLE
- ⑦ CHAIN LINK FENCE AND GATE ALCOVE
- ⑧ 12' SQUARE UMBRELLA THREE (3) EACH
- ⑨ NEW PASSENGER DROP OFF AND PICKUP SIGNAGE FOR REFERENCE
- ⑩ REMOVE TETHER-BALL POLE
- ⑪ REMOVE WOOD PLANTERS
- ⑫ REPLACE PLASTIC MESH FENCING WITH PERMANENT FENCING FOR ADA COMPLIANCE
- ⑬ REMODEL STAFF RESTROOM, BOYS RESTROOM AND GIRLS RESTROOM TO ADA STANDARDS
- ⑭ ADD ACCESSIBLE STALL VAN PARKING
- ⑮ SYNTHETIC TURF WITH UNDERDRAIN
- ⑯ ASPHALT RE-PAVING WITH RE-STRIPED FIRE LANE-NO PARKING PAVEMENT MARKINGS
- ⑰ RENOVATE DOOR 1, 4 AND 5 TO ADA STANDARDS
- ⑱ TRASH ENCLOSURE FENCE, GATE AND CONCRETE PAD
- ⑲ ENTRY GATE WIDENED TO 20'
- ⑳ FACULTY PARKING STALLS, WHEEL STOPS, SIGNAGE
- ㉑ ACCESSIBLE "ADA" PARKING STALL
- ㉒ BIOSWALE FOR STORMWATER COMPLIANCE



- ㉓ LANDSCAPE PLANTING WITH IRRIGATION AND CONCRETE CURB
- ㉔ NEW AC PAVING
- ㉕ NEW CONCRETE PAVING
- ㉖ REPLACE CONCRETE RAMP AND HANDRAILS TO ADA STANDARDS
- ㉗ CHAIN LINK FENCE 4' HIGH WITH GATES
- ㉘ KEY BOXES FOR EMERGENCY VEHICLE ACCESS
- ㉙ REPLACE RUSTY (100) YARD STANDARD
- ㉚ NEW DELIVERY GATE
- ㉛ FIXED BOLLARDS

ACORD™

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/17/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Dealey, Renton & Associates P. O. Box 12675 Attn: RBC Oakland, CA 94604-2675 510 465-3090	CONTACT NAME: PHONE (A/C, No, Ext): 510 465-3090 FAX (A/C, No): 510 452-2193 E-MAIL ADDRESS: nbarrett@dealeyrenton.com														
INSURED Urban Design Consulting Engineers 4400 Market Street Oakland, CA 94608	<table border="1"> <thead> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: Associated Indemnity Corp.</td> <td></td> </tr> <tr> <td>INSURER B: Travelers Property Casualty Co</td> <td>25674</td> </tr> <tr> <td>INSURER C: XL Specialty Insurance Co.</td> <td>37885</td> </tr> <tr> <td>INSURER D:</td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </tbody> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Associated Indemnity Corp.		INSURER B: Travelers Property Casualty Co	25674	INSURER C: XL Specialty Insurance Co.	37885	INSURER D:		INSURER E:		INSURER F:	
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INSURER F:															

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liability Included GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC		AZC80902151	03/12/2015	03/12/2016	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS		AZC80902151 *Shared with General Liab.	03/12/2015	03/12/2016	COMBINED SINGLE LIMIT (Ea accident) \$2,000,000* BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$		AZC80902151	03/12/2015	03/12/2016	EACH OCCURRENCE \$4,000,000 AGGREGATE \$4,000,000 \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input checked="" type="checkbox"/> N <input type="checkbox"/> Y <input type="checkbox"/> N/A (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		UB2749T693	03/12/2015	03/12/2016	<input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
C	Professional Liability		DPS9721520	03/12/2015	03/12/2016	\$2,000,000 per claim \$2,000,000 annl aggr.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)


General Liability policy excludes claims arising out of the performance of professional services.

RE: Amendment No. 1 to Agreement for Architectural Services with- Urban Design Consulting-for Additional Design services for the Burbank Asphalt Paving project in an additional amount not to exceed \$208,395, increasing previous contract amount from \$107,375 to not to exceed amount of \$315,770.

(See Attached Descriptions)

CERTIFICATE HOLDER

CANCELLATION

Oakland Unified School District Attn: Susie Berkley 955 High Street Oakland, CA 94601	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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DESCRIPTIONS (Continued from Page 1)

GENERAL LIABILITY ADDITIONAL INSURED: Oakland Unified School District and the State and their agents, representatives, employees, trustees, officers, consultants and volunteers.

Insurance is primary and non-contributory per policy wording.

Additional Insured - Owners, Lessees or Contractors - AB 90 67 12 93

Policy Amendment Section II

Insured Urban Design Consulting Engineers

Policy Number AZC80902151

Producer Dealey, Renton & Associates

Effective Date 03/12/2015

Schedule

Name of Person(s) or Organization(s)

Description of Operations

Oakland Unified School District

Attn: Susie Berkley

955 High Street

Oakland, CA 94601

(If no entry appears above, information required to complete this Endorsement will be shown in the Declarations as applicable to this Endorsement.)

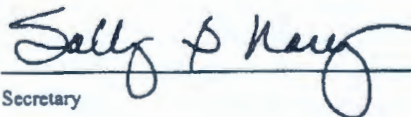
The following is added to Part I - WHO IS AN INSURED in the Business Liability Section of this policy

arising out of your work for that insured by or for you.

5. The person or organization shown in the Schedule is also an insured, but only with respect to liability

All other terms and conditions of the policy apply.

This Form must be attached to Change Endorsement when issued after the policy is written.
One of the Fireman's Fund Insurance Companies as named in the policy


Secretary


President

Board Preparation – Bullet points
Business Operations:

Department: **Department of Facilities**
Board Date: **December 16, 2015**

What is this for? **Agreement Request**

Why is this item necessary? **To provide civil design services**

Approximate cost: **\$208,295.00**

History of the purchase of this item/service:

- ? What did we do last year? **Agreement Request for \$107, 375.00**
- ? Are we doing it differently this year? If yes, then why? **No**
- ? Are there any savings or efficiencies? **N/A**

Issues:

- ? Are there any issues that we need to be aware of? **Legal issues regarding Accessibility. These issues will be corrected in construction of contract.**
- ? Are we aware of any prior issues with the Board Members on this item?
None

Miscellaneous:

- ? Is there any communication plan necessary for this item? **N/A**
- ? Any key statistics on this item? **N/A**
- ? Is there anything else I need to know about/beware of for this item? **No**

Responses:



AMENDMENT, AGREEMENT FOR ARCHITECTURAL SERVICES ROUTING FORM

Project Information			
Project Name	Burbank Asphalt Paving	Site	104
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

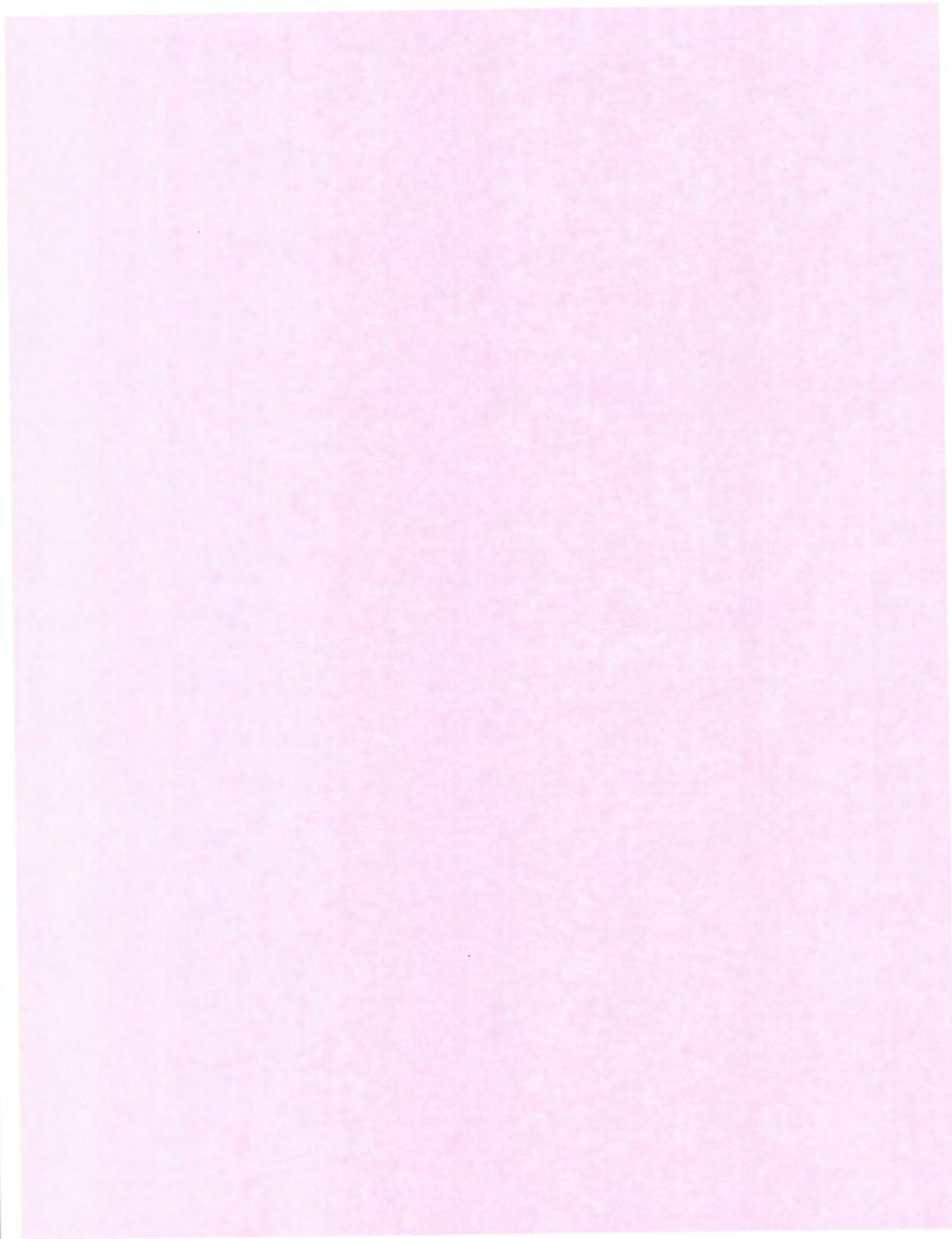
Contractor Information							
Contractor Name	Urban Design Consulting Engineers	Agency's Contact	Jason Ling				
OUSD Vendor ID #		Title	Architect of Record				
Street Address	4400 Market Street	City	Oakland	State	CA	Zip	94608
Telephone	510-868-1085	Policy Expires	3-12-2016				
Contractor History	Previously been an OUSD contractor? x Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes x No				
OUSD Project #	13194						

Term			
Date Work Will Begin	1-28-2015	Date Work Will End By (not more than 5 years from start date)	12-31-2016

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$315,770.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$208,395.00
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
9350	Measure J	1049905890	6215	\$208,395.00

Approval and Routing (in order of approval steps)					
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.					
	Division Head		Phone	510-535-7038	Fax 510-535-7082
1.	Director, Facilities Planning and Management				
	Signature		Date Approved	1/6/16	
2.	General Counsel, Department of Facilities Planning and Management				
	Signature		Date Approved	1-7-16	
3.	Interim Deputy Chief, Facilities Planning and Management				
	Signature		Date Approved	1/13/16	
4.	Chief Operations Officer Facilities Planning and Management				
	Signature		Date Approved		
5.	President, Board of Education				
	Signature		Date Approved		



Board Office Use: Legislative File Info.	
File ID Number	15-0025
Introduction Date	1-28-2015
Enactment Number	15-0131
Enactment Date	1/28/15 0.2



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools Thriving Students

Memo

To Board of Education

From Antwan Wilson, Superintendent and Secretary, Board of Education
By: Mia Settles-Tidwell, Chief Operations Office *MS*
Timothy White, Deputy Chief, Facilities Planning and Management *TW*

Board Meeting Date January 28, 2015

Subject Small Architectural Contract - Urban Design Consulting Engineers - Burbank Asphalt Paving Project

Action Requested Approval by the Board of Education of an *Agreement for Architectural Services* *AK* Small Architectural Contract with Urban Design Consulting Engineers for Design Services on behalf of the District at the Burbank Asphalt Paving Project, in an amount not-to exceed \$107,375.00. The term of this Agreement shall commence on January 28, 2015 and shall conclude no later than December 31, 2015.

Background The asphalt at the school site is in need of repair.

Local Business Participation Percentage 89.9%

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of an ^{Agreement for Architectural Services} ~~Small Architectural Contract~~ with Urban Design Consulting Engineers for Design Services on behalf of the District at the Burbank Asphalt Paving Project, in an amount not-to exceed \$107,375.00. The term of this Agreement shall commence on January 28, 2015 and shall conclude no later than December 31, 2015.

Fiscal Impact

Measure B

Attachments

- Small Architectural Project including scope of work
- Consultant Proposal
- Certificate of Insurance

**AGREEMENT FOR ARCHITECTURAL SERVICES
BY AND BETWEEN
OAKLAND UNIFIED SCHOOL DISTRICT
AND
Urban Design Consulting Engineers**

This Agreement for Architectural Services is made as of the 10th day of December 2014 between the **Oakland Unified School District**, a California public school district ("District"), and **Urban Design Consulting Engineers** ("Architect") (individually a "Party" and collectively the "Parties"), for the following project ("Project"):

Burbank Elementary School Asphalt Paving Project, located at 3550-64th Avenue, Oakland, CA 94608.

WITNESSETH, that for and in consideration of the mutual covenants herein contained, the Parties hereto agree as follows:

Article 1. Definitions

- 1.1. In addition to the definitions above, the following definitions for words and phrases shall apply when used in this Agreement, including all Exhibits:
 - 1.1.1. **Agreement**: The Agreement consists exclusively of this document and all identified exhibits attached and incorporated by reference.
 - 1.1.2. **Architect**: The architect listed in the first paragraph of this Agreement, including all Consultants to the Architect.
 - 1.1.3. **As-Built Drawings ("As-Built")**: Any document prepared and submitted by District's contractor(s) that details on a Conforming Set, the actual construction performed during the Project, including changes necessitated by change orders.
 - 1.1.4. **Bid Set**: The plans, drawings, and specifications at the end of the Construction Documents Phase that DSA has approved and that the District can use to go out to bid for construction of the Project.
 - 1.1.5. **Conforming Set**: The plans, drawings, and specifications at the end of the Bidding Phase that incorporate all addenda, if any, issued during the Bidding Phase. The Architect shall ensure that DSA has approved all revisions to the Bid Set that are incorporated onto the Conforming Set and for which DSA approval is required.
 - 1.1.6. **Consultant(s)**: Any and all consultant(s), sub-consultant(s), subcontractor(s), or agent(s) to the Architect.
 - 1.1.7. **District**: The **Oakland Unified School District**.
 - 1.1.8. **DSA**: The Division of the State Architect.
 - 1.1.9. **Project Budget**: The total amount indicated by the District for the entire Project plus all other costs, including design, construction, administration, financing, and all other costs.
 - 1.1.10. **Record Drawings**: A final set of drawings prepared by the Architect based upon marked-up prints, drawings, and other data furnished to Architect by Contractor that

incorporates all changes from all As-Builts, sketches, details, and clarifications.

1.1.11. **Service(s)**: All labor, materials, supervision, services, tasks, and work that the Architect is required to perform and that are required by, or reasonably inferred from, the Agreement, and that are necessary for the design and completion of the Project.

1.1.12. **Visually Verify**: To verify to the fullest extent possible by physical inspection and reasonable investigation and without any destructive action.

Article 2. Scope, Responsibilities, and Services of Architect

- 2.1. Architect shall provide the Services as described in **Exhibit "A,"** commencing with receipt of a written Notice to Proceed or authorization from District to perform Services requested hereunder.
- 2.2. Architect represents that the Architect has no existing interest and will not acquire any interest, direct or indirect, which could conflict in any manner or degree with the performance of Services required under this Agreement and that no person having any such interest shall be employed by Architect.
- 2.3. Architect shall comply with Education Code section 17302(a) and agrees that any plans and/or specifications included in the Services shall be prepared under the supervision of licensed personnel, and that licensed personnel shall be in "responsible charge" of persons who observe the construction.

Article 3. Completion of Services

- 3.1. The Architect shall commence Services under this Agreement upon receipt of a Notice to Proceed and shall prosecute the Services diligently as described in **Exhibit "A,"** so as to proceed with and complete the Services in compliance with the time as specified in the notice, if any.

Article 4. Compensation and Value of Agreement

- 4.1. District shall pay Architect for all Services contracted for under this Agreement on a time and materials basis. The total compensation paid Architect pursuant to this Agreement may not exceed **One hundred seven thousand, three hundred seventy-five Dollars (\$107,375.00).**
- 4.2. Architect shall notify District if District requested services or reimbursables will exceed the Zero Dollars (\$0.00) limit of this Agreement. If any work is performed by Architect without the prior written authorization of District, District shall not be obligated to pay for such work. The Parties may, by written agreement, increase the monetary limit of this Agreement.
- 4.3. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Architect submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 4.4. **Expenses.** District shall not be liable to Architect for any costs or expenses paid or incurred by Architect in performing Services for District.

Article 5. Ownership of Data

- 5.1. Pursuant to Education Code section 17316, this Agreement creates a non-exclusive and perpetual license for District to use, at its discretion, all plans, including, but not limited to, Record Drawings, specifications, and estimates that the Architect or its consultants, prepares or causes to be prepared pursuant to this Agreement.
- 5.2. The Architect retains all rights to all copyrights, designs, and other intellectual property embodied in the plans, Record Drawings, specifications, estimates, and other documents that the Architect or its consultants prepares or causes to be prepared pursuant to this Agreement.
- 5.3. The Architect shall perform the Services and prepare all documents under this Agreement with the assistance of Computer Aided Design Drafting (CADD) (e.g., AutoCAD) Technology. The Architect shall deliver to the District, on request, a "thumb" drive and/or compact disc with these documents that is compatible with AutoCAD. As to any drawings that Architect provides in a CADD file format, the District acknowledges that anomalies and errors may be introduced into data when it is transferred or used in a computer environment, and that the District should rely on hard copies of all documents.
- 5.4. In order to document exactly what CADD information was given to the District, Architect and District shall each sign a "hard" copy of reproducible documents that depict the information at the time Architect produces the CADD information. District agrees to release Architect from all liability, damages, and/or claims that arise due to any changes made to this information by anyone other than the Architect or Consultant(s) subsequent to it being given to the District.
- 5.5. Following the termination of this Agreement, for any reason whatsoever, the Architect shall promptly deliver to the District upon written request and at no cost to the District the following items (hereinafter "Instruments of Service") in electronic format (Microsoft Word) which the District shall have the right to utilize in any way permitted by statute:
 - 5.5.1. One set of the Contract Documents, including the bidding requirements, specifications, and all existing cost estimates for the Project, in hard copy, reproducible format.
 - 5.5.2. One set of fixed image CADD files in DXF format of the drawings that are part of the Contract Documents.
 - 5.5.3. One set of non-fixed image CADD drawing files in DXF and/or DWG format of the site plan, floor plans (architectural, plumbing, structural mechanical, and electrical), roof plan, sections, and exterior elevations of the Project.
 - 5.5.4. All finished or unfinished documents, studies, reports, calculations, drawings, maps, models, photographs, technology data, and reports prepared by the Architect under this Agreement.
- 5.6. In the event the District changes or uses any fully or partially completed documents without the Architect's knowledge and participation, the District agrees to release Architect of responsibility for such changes, and shall indemnify, defend, and hold the Architect harmless from and against any and all claims, liabilities, suits, demands, losses, costs, and expenses including, but not limited to, reasonable attorneys' fees, on account of any

damages or losses to property or persons, including injuries or death, or economic losses, arising out of that change or use except to the extent the Architect is found to be liable in a forum of competent jurisdiction. In the event District uses any fully or partially completed documents without the Architect's full involvement, the District shall remove all title blocks and other information that might identify the Architect and the Architect's consultants.

Article 6. Termination of Contract

- 6.1. If Architect fails to perform Architect's duties to the satisfaction of the District and as required by this Agreement, or if Architect fails to fulfill in a timely and professional manner Architect's material obligations under this Agreement, or if Architect shall violate any of the material terms or provisions of this Agreement, the District shall have the right to terminate this Agreement, in whole or in part, effective immediately upon the District giving written notice thereof to the Architect. In the event of a termination pursuant to this subdivision, Architect may invoice District for all Services performed until the notice of termination, but District shall have the right to withhold payment and deduct any amounts equal to the District's costs because of Architect's actions, errors, or omissions that caused the District to terminate this Agreement. The District may, at its discretion, provide the Architect time to cure its default or breach.
- 6.2. District shall have the right in its sole discretion to terminate this Agreement for its own convenience. In the event of a termination for convenience, Architect may invoice District and District shall pay all undisputed invoice(s) for Services performed until the District's notice of termination.
- 6.3. Except as indicated in this Article, termination shall have no effect upon any of the rights and obligations of the Parties arising out of any transaction occurring prior to the effective date of such termination.
- 6.4. The Architect has the right to terminate this Agreement if the District does not fulfill its material obligations under this Agreement. Such termination shall be effective after receipt of written notice from Architect to the District. Architect may invoice District and District shall pay all undisputed invoice(s) for Services performed until the Architect's notice of termination.
- 6.5. If, at any time in the progress of the Design of the Project, the governing board of the District determines that the Project should be terminated, the Architect, upon written notice from the District of such termination, shall immediately cease Services on the Project. The District shall pay the Architect only the costs associated with the Services provided since the last invoice that has been paid and up to the notice of termination.
- 6.6. If the District suspends the Project for more than one hundred twenty (120) consecutive days, the Architect shall be compensated for Services performed prior to notice of that suspension. When the Project is resumed, the schedule shall be adjusted and the Architect's compensation shall be equitably adjusted to provide for expenses incurred in the resumption of the Architect's Services. If the District suspends the Project for more than two (2) years, the Architect may terminate this Agreement by giving written notice.

Article 7. Indemnity/Architect Liability

- 7.1. To the furthest extent permitted by California law, Architect shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("Indemnified Parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage, or injury of any kind, in law or equity, to property or persons, including personal injury and/or death ("Claim(s)"), to

the extent that the Claim(s) arise out of, pertain to, or relate to the negligence, recklessness, errors or omissions, or willful misconduct of Architect, its directors, officials, officers, employees, contractors, subcontractors, consultants, subconsultants or agents, directly or indirectly, arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages. This indemnity excludes Architect's liability as to the active or sole negligence or willful misconduct of the District.

Article 8. Mandatory Mediation for Claims

- 8.1. The Parties hereto agree prior to commencing any legal action relating to any Claim, as defined herein, to submit the Claim to a mandatory good-faith mediation process ("Mediation"). The Parties' expectations are that if the Claim is made by a third party (e.g., a contractor), that the third party will be a participant in that Mediation. The Parties agree that any statute of limitations applicable to any Claim shall be tolled for the period from the date a Party requests Mediation through the tenth (10th) day after termination of the Mediation, unless otherwise agreed to by the Parties.
- 8.2. Except as set forth below, the Parties agree to refrain from filing, maintaining, or prosecuting any action related to the Claim during the pendency of the Mediation provided that the Mediation must commence within thirty (30) days after a Party makes written demand to the other for Mediation.
- 8.3. The Parties shall participate in a minimum of one full-day mediation session before the Mediation may be declared unsuccessful and terminated by either Party. The Mediation shall be conducted in accordance with such rules as the Parties agree upon, or in the absence of agreement, in accordance with the Commercial Mediation Rules of JAMS/Endispute. Evidence of anything said, any admissions made, or any documents prepared in the course of the Mediation shall not be admissible in evidence or subject to discovery in any court action pursuant to Evidence Code Section 1152.5.
- 8.4. The Parties shall mutually agree to the selection of a mediator who is an attorney that is experienced in public works construction claims. If the Parties are unable to agree upon a mediator, then the mediator shall be appointed by JAMS/Endispute.
- 8.5. The Mediation shall take place at a location within twenty (20) miles of the District's administrative office. The mediator's fees and administrative fees, if any, shall be split equally between the Parties, but, unless otherwise agreed to in writing, each Party shall bear its own attorney's fees.
- 8.6. If any Party commences a legal action without first attempting to resolve the Claim as required by this Article, that Party shall be in breach of this Agreement and shall not be entitled to recover attorney's fees that might have otherwise been recoverable.
- 8.7. This mandatory mediation process shall only apply to Claims pursuant to the Architect Indemnity provision herein and shall not apply to any disputes to be resolved pursuant to the Alternative Dispute Resolution provisions herein.

Article 9. Fingerprinting

Pursuant to Education Code section 45125.2, District has determined on the basis of scope of Services in this Agreement of this Project, that Architect, Consultants, and their employees will have only limited contact with pupils at most. Architect shall promptly notify District in writing of any facts or circumstances which might reasonably lead District to

determine that contact will be more than limited as defined by Education Code section 45125.1(d).

Article 10. Responsibilities of the District

- 10.1. The District shall examine the documents submitted by the Architect and shall render decisions so as to avoid unreasonable delay in the process of the Architect's Services.
- 10.2. The District shall verbally or in writing advise the Architect if the District becomes aware of any fault or defect in the Project, including any errors, omissions or inconsistencies in the Architect's documents. Failure to provide such notice shall not relieve Architect of its responsibility therefore, if any.
- 10.3. Unless the District and the Architect agree that a hazardous materials consultant shall be a Consultant of the Architect, the District shall furnish the services of a hazardous material consultant or other consultants when such services are requested in writing by Architect and deemed necessary by the District or are requested by the District. These services shall include: asbestos and lead paint survey; abatement documentation; and specifications related to said matters which are to be incorporated into bid documents prepared by Architect. If the hazardous materials consultant is furnished by the District and not a consultant of the Architect, the specifications shall include a note to the effect that they are included in the Architect's bid documents for the District's convenience and have not been prepared or reviewed by the Architect. The note shall also direct questions about the specifications to its preparer.
- 10.4. District personnel and/or its designated representatives shall coordinate with Architect as may be requested and desirable for the coordination or management of work related to the Project.
- 10.5. The District shall provide to the Architect all relevant information it knows it possesses regarding the Project that the Architect needs to perform its Services. The District shall provide this information and its decisions required under this Agreement in a timely manner and to avoid unreasonable delay in the Project.

Article 11. Liability of District

- 11.1. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided for in this Agreement. Notwithstanding any other provision of this Agreement, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect, or incidental damages including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the Services performed.
- 11.2. District shall not be responsible for any damage to persons or property as a result of the use, misuse, or failure of any equipment used by Architect, or by its employees, even though such equipment may be furnished or loaned to Architect by District.

Article 12. Nondiscrimination

- 12.1. Architect agrees that no discrimination shall be made in the employment of persons under this Agreement because of the race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status of such person.

- 12.2. Architect shall comply with any and all applicable regulations and laws governing nondiscrimination in employment.

Article 13. Insurance

- 13.1. The Architect shall procure and maintain at all times it performs any portion of Services the following insurance with minimum limits equal to the amount indicated below.

13.1.1. Commercial General Liability and Automobile Liability Insurance.

Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Architect, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from or in connection with the performance of any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)

13.1.2. Workers' Compensation and Employers' Liability Insurance.

Workers' Compensation Insurance and Employers' Liability Insurance for all of Architect's employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Architect shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.

13.1.3. Professional Liability (Errors and Omissions). Professional Liability (Errors and Omissions) Insurance as appropriate to the Architect's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance , including Bodily Injury, Personal Injury, Property Damage, Advertising Injury, and Medical Payments	\$ 1,000,000
Each Occurrence	\$ 1,000,000
General Aggregate	
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

- 13.2. **Proof of Carriage of Insurance.** The Architect shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:

- 13.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."

13.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.

13.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Architect's insurance policies shall be primary to any insurance or self-insurance maintained by District.

13.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.

13.3. **Acceptability of Insurers.** Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A:VII, unless otherwise acceptable to the District.

Article 14. Covenant Against Contingent Fees

Architect warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Architect, to solicit or secure this Agreement, and that it has not paid or agreed to pay any company or person, other than a bona fide employee working solely for the Architect, any fee, commission, percentage, brokerage fee, gift, or any other consideration contingent on or resulting from the award or making of this Agreement. For breach or violation of this warranty, the District shall have the right to annul this Agreement without liability, or in its discretion, to deduct from the contract price or consideration, or to recover, the full amount of such compensation, fee, commission, percentage fee, gift, or contingency.

Article 15. Entire Agreement/Modification

This Agreement, including the Exhibits incorporated by reference into this Agreement, supersedes all previous contracts and constitutes the entire understanding of the Parties hereto. Architect shall be entitled to no other benefits than those specified herein. No changes, amendments, or alterations shall be effective unless in writing and signed by both Parties. Architect specifically acknowledges that in entering this Agreement, Architect relies solely upon the provisions contained in this Agreement and no others.

Article 16. Non-Assignment of Agreement

In as much as this Agreement is intended to secure the specialized Services of the Architect, Architect may not assign, transfer, delegate, or sublet any interest therein without the prior written consent of District and any such assignment, transfer, delegation, or sublease without the District's prior written consent shall be considered null and void. Likewise, District may not assign, transfer, delegate, or sublet any interest therein without the prior written consent of Architect and any such assignment, transfer, delegation, or sublease without Architect's prior written consent shall be considered null and void.

Article 17. Law/Venue

17.1. This Agreement has been executed and delivered in the State of California and the validity, enforceability, and interpretation of any of the clauses of this Agreement shall be determined and governed by the laws of the State of California.

17.2. The county in which the District administration office is located shall be the venue for any action or proceeding that may be brought, or arise out of, in connection with or by reason of this Agreement.

Article 18. Alternative Dispute Resolution

18.1. Architect's Invoices

18.1.1. If the District disapproves of any portion or amount(s) of the Architect's invoices, the District shall within thirty (30) days of receipt by the District of any of the Architect's invoices, communicate to the Architect in writing, with reasonable detail, what portion or amount of the Architect's invoices that are disapproved for payment, what portion or amount of the Architect's invoices that are approved for payment, and the basis for the District's disapproval of the disputed portion(s) or amount(s) of the Architect's invoices ("Disputed Architect Invoice Detail").

18.1.2. If the Architect disagrees with the Disputed Architect Invoice Detail, the Architect shall communicate to the District in writing, and request to meet and confer in good faith with respect to any such disapproved portion or amount of the Architect invoices and the Disputed Architect Invoice Detail to determine if the dispute can be resolved. Such meet and confer communications shall include, but are not limited to, face-to-face meetings within thirty (30) days of the Architect's notice to the District with the appropriate District and Architect personnel as appropriate and necessary.

18.1.3. If the Parties cannot resolve the matter during this meet and confer process, the Parties shall handle the matter as a dispute as indicated herein.

18.2. Disputes between the parties arising out of this Agreement shall be resolved by the following processes:

18.2.1. **Negotiation.** The parties shall first attempt in good faith to resolve any controversy or dispute arising out of or relating to this Agreement by negotiation. The Parties' meet and confer process for any Disputed Architect Invoice Detail shall satisfy this negotiation requirement.

18.2.2. **Mediation.** Within thirty (30) days, but no earlier than fifteen (15) days, following the earlier of receipt of notice by one party by the other party of a demand for mediation, the parties shall submit the dispute to non-binding mediation administered by the AAA (or other agreed upon rules) under its construction industry mediation rules, unless waived by mutual stipulation of both parties.

18.2.3. **Litigation.** Disputes arising from this Agreement that cannot be settled through negotiation or mediation (after those processes have been exhausted) shall be litigated in the California Superior Court in the county in which the Project that is the subject of this Agreement is located.

18.3. Architect shall neither rescind nor stop the progress of its work pending the outcome of any dispute under this Agreement.

Article 19. Severability

If any term, covenant, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions hereof shall remain in full force and effect and shall in no way be affected, impaired, or invalidated thereby.

Article 20. Employment Status

20.1. Architect shall, during the entire term of Agreement, be construed to be an independent

contractor and nothing in this Agreement is intended nor shall be construed to create an employer-employee relationship, a joint venture relationship, or to allow District to exercise discretion or control over the professional manner in which the Architect performs the Services which are the subject matter of this Agreement; provided always, however, that the Services to be provided by Architect shall be provided in a manner consistent with all applicable standards and regulations governing such Services.

- 20.2. Architect understands and agrees that the Architect's personnel are not and will not be eligible for membership in or any benefits from any District group plan for hospital, surgical, or medical insurance or for membership in any District retirement program or for paid vacation, paid sick leave, or other leave, with or without pay, or for other benefits which accrue to a District employee.
- 20.3. Should District, in its discretion, or a relevant taxing authority such as the Internal Revenue Service or the State Employment Development Department, or both, determine that Architect is an employee for purposes of collection of any employment taxes, the amounts payable under this Agreement shall be reduced by amounts equal to both the employee and employer portions of the tax due (and offsetting any credits for amounts already paid by Architect which can be applied against this liability). District shall then forward those amounts to the relevant taxing authority.
- 20.4. Should a relevant taxing authority determine a liability for past services performed by Architect for District, upon notification of such fact by District, Architect shall promptly remit such amount due or arrange with District to have the amount due withheld from future payments to Architect under this Agreement (again, offsetting any amounts already paid by Architect which can be applied as a credit against such liability).
- 20.5. A determination of employment status pursuant to the preceding paragraphs of this Article shall be solely for the purposes of the particular tax in question and, for all other purposes of this Agreement, Architect shall not be considered an employee of District. Notwithstanding the foregoing, should any court, arbitrator, or administrative authority determine that Architect is an employee for any other purpose, then Architect agrees to a reduction in District's liability resulting from this Agreement pursuant to principles similar to those stated in the foregoing paragraphs so that the total expenses of District under this Agreement shall not be greater than they would have been had the court, arbitrator, or administrative authority determined that Architect was not an employee.
- 20.6. Nothing in this Agreement shall operate to confer rights or benefits on persons or entities not a party to this Agreement.

Article 21. Warranty and Certification of Architect

- 21.1. Architect warrants and certifies that the Architect is properly certified and licensed under the laws and regulations of the State of California to provide the professional Services that it has herein agreed to perform.
- 21.2. Architect warrants and certifies that it is aware of the provisions of the California Labor Code that require every employer to be insured against liability for workers compensation or to undertake self-insurance in accordance with the provisions of that code, and it certifies that it will comply with those provisions before commencing the performance of the Services of this Agreement.
- 21.3. Architect warrants and certifies that it is aware of the provisions of the California Labor Code that require the payment of prevailing wage rates and the performance of other requirements on certain "public works" and "maintenance" projects ("Prevailing Wage

Laws"). Since the Architect is performing Services as part of an applicable "public works" or "maintenance" project, and since the total compensation may be One Thousand Dollars (\$1,000) or more, the Architect agrees to fully comply with and to require its Consultant(s) to fully comply with all applicable Prevailing Wage Laws.

Article 22. Cost Disclosure - Documents And Written Reports

If the total cost of the Contract is over Five Thousand Dollars (\$5,000).

Article 23. Notices & Communications

Notices and communications between the Parties to this Agreement may be sent to the following addresses:

District:

Oakland Unified School District
900 High Street
Oakland, CA 94601
Attn: Tadashi Nakadegawa

Architect:

4400 Market Street, Suite 800
Oakland, CA 94608
Attn: Jason Ling

Any notice personally given shall be effective upon receipt. Any notice sent by facsimile shall be effective the day after receipt. Any notice sent by overnight delivery service shall be effective the day after delivery. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

Article 24. Disabled Veteran Business Enterprise Participation

Pursuant to section 17076.11 of the Education Code, the District has a participation goal for disabled veteran business enterprises ("DVBES") of at least three percent (3%), per year, of funds expended each year by the District on projects that use funds allocated by the State Allocation Board pursuant to the Leroy F. Greene School Facilities Act (the "Act"). This Project may use funds allocated under the Act. Therefore, to the extent feasible and pertaining to future hirings, the Architect, before it executes this Agreement, shall provide to the District certification of compliance with the procedures for implementation of DVBE contracting goals, appropriate documentation identifying the amount paid to DVBEs in conjunction with the contract, and documentation demonstrating the Architect's good faith efforts to meet these goals.

Article 25. District's Right to Audit

- 25.1. District retains the right to review and audit, and the reasonable right of access to Architect's and any Consultant's premises to review and audit the Architect's compliance with the provisions of this Agreement ("District's Right"). The District's Right includes the right to inspect, photocopy, and to retain copies, outside of the Architect's premises, of any and all Project-related records and other information with appropriate safeguards, if such retention is deemed necessary by the District in its sole discretion. The District shall keep this information confidential, as allowed by applicable law.
- 25.2. The District's Right includes the right to examine any and all books, records, documents, and any other evidence of procedures and practices that the District determines are necessary to discover and verify that the Architect is in compliance with all requirements of this Agreement.
- 25.3. If there is a claim for additional compensation or for Extra Services, the District's Right includes the right to examine books, records, documents, and any and all other evidence and

accounting procedures and practices that the District determines are necessary to discover and verify all direct and indirect costs, of whatever nature, which are claimed to have been incurred or anticipated to be incurred.

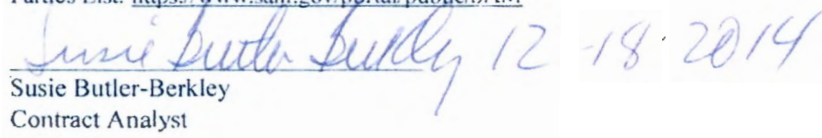
- 25.4. The Architect shall maintain complete and accurate records for a minimum of seven (7) years and in accordance with generally accepted accounting practices in the industry. The Architect shall make available to the District for review and audit all Project related accounting records and documents and any other financial data. Upon District's request, the Architect shall submit exact duplicates of originals of all requested records to the District.
- 25.5. The Architect shall include audit provisions in any and all of its subcontracts, and shall ensure that these sections are binding upon all Consultants.
- 25.6. Architect shall comply with these provisions within fifteen (15) days of the District's written request to review and audit any or all of Architect's Project-related records and information.

Article 26. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE). Architect shall comply with the requirements of the District's L/SL/SLRBE Program, as applicable, which may require a fifty percent (50%) mandatory minimum local participation requirement in the performance of this Agreement. A copy of the District's L/SL/SLRBE Program can be obtained on the District website, at www.ousd.k12.ca.us, under the Facilities Planning & Management Department drop down menu, Bids and Requests for Proposals.

Article 27. Other Provisions

- 27.1. Neither the District's review of, approval of, nor payment for any of the Services required under this Agreement shall be construed to operate as a waiver of any rights under this Agreement, and Architect shall remain liable to the District in accordance with this Agreement for all damages to the District caused by Architect's failure to perform any of the Services furnished under this Agreement to the standard of care of the Architect for its Services, which shall be, at a minimum, the standard of care of architects performing similar work for California school districts in or around the same geographic area of the District.
- 27.2. Each Party warrants that it has had the opportunity to consult counsel and understands the terms of this Agreement and the consequences of executing it. In addition, each party acknowledges that the drafting of this Agreement was the product of negotiation, that no party is the author of this Agreement, and that this Agreement shall not be construed against any party as the drafter of the Agreement.
- 27.3. The Architect acknowledges that the District is a public agency that is subject to heightened curiosity by the news media and the public and that the Architect may not be apprised of all facts surrounding the Project that Architect is working on. Accordingly, Architect shall promptly refer all inquiries from the news media or public concerning this Agreement or its performance under the Agreement to the District, and Architect shall not make any statements or disclose any documents to the media or the public relating to the performance under this Agreement or the effects caused thereby. If Architect receives a complaint from a citizen or member of the public concerning the performance or effects of this Agreement, it shall promptly inform the District of that complaint. In its sole discretion, the District shall determine the appropriate response to the complaint.
- 27.4. **Exhibit "A"** and all Certificates attached hereto are hereby incorporated by this reference and made a part of this Agreement.

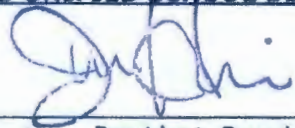
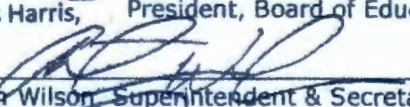
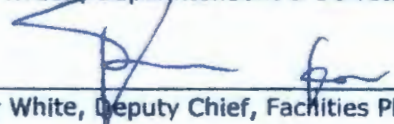
Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>


Susie Butler-Berkley
Contract Analyst

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the date(s) indicated below.

ACCEPTED AND AGREED on the date indicated below:

OAKLAND UNIFIED SCHOOL DISTRICT


James Harris, President, Board of Education 1/29/15
Date

Antwan Wilson, Superintendent & Secretary, Board of Education 1/29/15
Date

Timothy White, Deputy Chief, Facilities Planning and Management 1/29/15
Date

ARCHITECT


By: Jason J. Ling 12/17/2014
Its: Principal Date

APPROVED AS TO FORM:


OUSD Facilities Legal Counsel 12.18.14
Date


File ID Number: 15-0025
Introduction Date: 1/28/15
Enactment Number: 15-0131
Enactment Date: 1/28/15
By: 

EXHIBIT "A"
SCOPE OF SERVICES

Architect's entire Proposal is not made part of this Agreement.

PROJECT ESTIMATE

Prepared by: Urban Design Consulting Engineers, 12/1/2014						Project complies with Local Hiring Of the 50% minimum Local participation		Overall Project
Client: Oakland Unified School District, CA						SLBE=	30.1%	30.1%
Project: Burbank Preschool Schoolyard Improvement Project, Oakland, CA						LBE=	18.9%	48.4%
	Rate / Markup	Principal	Associate Engineer	Associate Designer	CADD	Business Coordinator	Subconsultant	Reimb. / Est.
Task	Hours	Hours	Hours	Hours	Hours	Hours		Totals
1. DESIGN DEVELOPMENT / CONSTRUCTION DOCUMENTS 65%	21.0	119.0	2.0	119.0				\$69,834.00
1.1 Existing Conditions								
1.1.1 Receive and review information from the school	2.0	4.0	2.0	2.0				\$1,340.00
1.1.2 Perform Field Survey	2.0	4.0		4.0			\$ 23,140.00	\$26,754.00
1.1.3 Perform underground utility marking	1.0	2.0					\$ 6,200.00	\$7,270.00
1.1.4 Prepare existing surface terrain model	1.0	4.0		8.0				\$1,510.00
1.1.5 Perform Geotechnical and Environmental Soils review	1.0	4.0					\$ 5,500.00	\$6,760.00
1.2 Coordination with OUSD Maintenance		2.0						\$260.00
1.3 Design and Prepare Design Development Plans								
1.3.1 Proposed Improvements	4.0	16.0		16.0				\$4,440.00
1.3.2 Path of Travel Plan	2.0	8.0		4.0				\$1,820.00
1.4 Design and Prepare Plans (65% CD)	8.0	72.0		85.0				\$19,380.00
o Existing Condition Plan								
o Demolition Plan								
o Site Plan								
o Grading Plan								
o Drainage Plan								
o Construction Details								
o Erosion Control (basic) Plan								
o Specifications								
2. CONSTRUCTION DOCUMENTS 100% PLANS AND SPECIFICATIONS	9.0	22.0	38.0	34.0	2.0			\$13,370.00
2.1 Review with Client, address comments to start 100% CD	2.0	2.0	2.0					\$880.00
2.2 Prepare plans and specifications	4.0	24.0	24.0	32.0	2.0			\$10,150.00
2.3 Submit Plans to DSA with Form DSA-1, coordinate and follow-up	2.0		12.0					\$1,820.00
2.4 Final print, stamp and sign	1.0	1.0		2.0				\$520.00
3. CONSTRUCTION ADMINISTRATION	12.0	24.0	24.0	6.0				\$14,180.00
3.1 Advise and issue clarifications as needed through Bid Phase	2.0	4.0						\$880.00
3.2 Maintain one Annotated Set of plans and specifications for the Project	2.0	4.0	4.0					\$1,360.00
3.3 Review submittals, shop drawings, respond to RFIs, and issue instructional bulletins as required for clarification of Construction Documents	2.0	8.0						\$1,420.00
3.4 Visit site as appropriate	4.0		16.0					\$2,680.00
3.5 Attend punch-list walkthrough		4.0						\$520.00
3.6 Form Contractor redlines, revise plans (using AutoCAD) and specifications electronically. Submit as Project Record Drawings		2.0		6.0				\$880.00
3.7 Provide as-needed inspection, Geotechnical density tests prior to paving		2.0				\$ 5,000.00		\$5,760.00
3.8 Project Close Out	2.0		4.0					\$880.00
Reimbursables							\$ 300.00	\$300.00
Printing							\$ 300.00	\$330.00
TOTAL								\$97,814.00

EXHIBIT A



December 1, 2014

Oakland Unified School District
Attn: Lee Sims
955 High Street
Oakland, CA 94601

Email: leesims44@aol.com
Phone: 510-535-7094

Re: Proposal for Professional Services on the Burbank Preschool Schoolyard Improvement Projects, Oakland, CA

Dear Ms. Sims,

As follow up to our conversations and field review of the site, Urban Design Consulting Engineers is pleased to present this proposal

Urban Design Consulting Engineers is an open-culture consulting engineering firm dedicated to the success of our clients, team, and colleagues. Our mission is to connect projects with our synergetic, talented professionals who are passionate about smarter, better designs.

Our expertise is in multi-discipline civil engineering projects in the urban, suburban, and highway settings. We thrive in collaborations with School Districts, Landscape Architects, Architects, Developers, Cities, and California Department of Transportation (Caltrans) on site development, streetscape, joint trench, transportation, utility, and land development projects.

Our team of professionals provides services in:

- Agency Coordination
- Permit Assistance
- Project Management
- Base Mapping
- Conceptual Alternatives
- Conceptual Exhibits
- Civil Engineering Design
- Construction Documents
- Construction Support
- Owner Representation
- Conceptual Constructability Review
- QA/QC level Constructability Review of Plans & Specifications
- Job Site Monitoring and QA / QC
- Topographic Surveys
- Stormwater Design, QSP, QSD

For the subject project, we propose the following scope, schedule, and budget. If you would like to adjust the program, we are happy to customize the Scope of Work further.

SCOPE OF WORK

Limit of Work:

- As shown in the attached "UDCE Limit of Work and Scope, 11/18/2014"

Design Elements:

- Project elements annotated in UDCE Limit of Work
- Field Surveying
- Civil Engineering
 - Overall coordination and Construction Documents
 - Grading and Drainage
 - Artificial Turf south part of site, coordinate with manufacturer, OR specify natural turf and design irrigation. OUSD to decide direction prior to design.



- Fence selection collaboratively with OUSD
- DSA Processing

Phases:

Design Development / Construction Documents 65%, Construction Documents 100%, Limited Construction Support Services (responding to RFI's and Submittals during construction)

Schedule:

As shown in the Estimated Project Schedule, 12/1/2014.

Design Baseline:

- AutoCAD 2015 and AutoCAD Civil 3D 2015, National CAD Standard
- Oakland Unified School District Specifications in CSI 6-digit Format

Basic Services

1. Design Development / Construction Documents 65%
 - 1.1. Existing Conditions
 - 1.1.1. Receive and review the following information for the school
 - 1.1.1.1. Any record information for existing site and utilities
 - 1.1.2. Perform Field Survey. District provides horizontal and vertical control information prior to field survey
 - 1.1.3. Underground utilities depicted to American Society of Civil Engineer (ASCE) 38-02 Standard Guidelines for the Collection and Depiction of Existing Subsurface Utility Data, Quality level C, prepared by traced record map, then adjusted to surface features where possible.
 - 1.1.4. Prepare Existing Surface Terrain Model
 - 1.2. Coordinate with OUSD Maintenance
 - 1.3. Design and Prepare Design Development Plans
 - 1.3.1. Proposed Improvements
 - 1.3.2. Path of Travel
 - 1.4. Design and Prepare Plans
 - Existing Condition Plan
 - Demolition Plan
 - Site Plan
 - Grading Plan
 - Drainage Plan
 - Construction Details
 - Erosion Control (basic) Plan
 - Specifications
2. Construction Documents (100%, stamped and signed)
 - 2.1. Review with Client, address comments to start 100% CD
 - 2.2. Design and Prepare Plans as listed in Section 1.4
 - 2.3. Submit Plans to DSA with Form DSA-1, coordinate and follow up
 - 2.4. Final print, stamp and sign
3. Construction Administration
 - 3.1. Advise and issue clarifications as needed through Bid Phase
 - 3.2. Maintain one Annotated Set of plans and specifications for the Project
 - 3.3. Review submittals, shop drawings, respond to RFI's, and issue instructional bulletins as required for clarification of Construction Documents



- 3.4. Visit site as appropriate
- 3.5. Attend punch-list walkthrough
- 3.6. From Contractor redlines, revise plans (using AutoCAD) and specifications electronically.
Submit as Project Record Drawings
- 3.7. Provide Geotechnical inspection and density tests prior to paving
- 3.8. Project Close Out

Optional Services

- Vacuum extraction potholing
- Storm Water Pollution Prevention Plan prepared by a Qualified Stormwater Pollution Prevention Plan Developer (QSD)

Excluded services

- Application and Permit fees.
- Design of Site Lighting, Signing, project mitigation measures, and all other work not specified.
- Shade structure at playground coordinated, furnish and installed by OUSD

Reimbursable expenses

Reimbursable expenses billed as a separate item on the professional service invoices. Reimbursable expenses include printing, mail, and deliveries. An estimate of these reimbursable expenses has been included in the Project Estimate.

Other parameters

Any services not included above shall be considered Additional Services and shall be paid for by the Client in addition to the compensation for Basic Services. Additional Services shall only be provided if authorized in writing by Client. Additional Services shall include, but not be limited to:

- Making revisions to drawings, specifications, or other documents when such revisions are, a) inconsistent with approvals or instructions previously given by Client; b) required by revision of codes, laws or regulations subsequent to the preparation of such documents; or c) due to changes required as a result of Client's failure to render decisions in a timely manner.
- Providing services required due to significant changes in the project, including but not limited to, size, quality, complexity, schedule, or method of contracting for construction.
- Preparing drawings, specifications, or other documents and providing other services in connection with construction change orders.
- Providing services in connection with substitutions proposed by the construction contractor.
- Providing services made necessary by default of the construction contractor, or by major defects of deficiencies in the work of the construction contractor.
- Providing services in evaluating an extensive number of claims submitted by the construction contractor or others in connection with the work.
- Providing services in connection with a public hearing, arbitration proceeding, or legal proceeding except where Consultant is a party thereto.
- Preparing documents for alternate, separate, or sequential bids.

Additional Services will be performed on a time and materials basis per Urban Design Consulting Engineer's Fee Schedule in effect at time services are performed, or for a mutually agreed upon lump sum, as negotiated by Client and Consultant prior to commencing such services.

Please contact us if you have any questions. If you are in agreement with the above and would like to proceed with the project, please provide us with your preferred agreement for review. Alternatively, we could provide our standard agreement.



Fee Schedule
(Effective January 1, 2014)

Principal	190
Associate Engineer	130
Associate Designer	120
CADD	100
Business Coordinator	95
Word Processor & Clerical Support	80

Services will be billed in accordance with hourly rates (in US Dollar) listed above. These rates are subject to change on a semi-annual basis. For other than professional employees, time spent over 8 hours per day, time spent on swing shifts, and time spent on Saturdays will be charged at 1.5 times the hourly billing rate. Work on Sundays will be charged at 2.0 times the hourly billing rate and holiday work will be charged at 2.5 times the hourly billing rate. All field personnel charges are portal to portal. Professional employees will not be charged out at premium charge rates for overtime work.

Expenses are billed at cost plus 15%.

October 31, 2014

Ms. Lee Sims
Project Manager
Oakland Unified School District
955 High Street
Oakland, CA

Re: Burbank School

Dear Ms. Sims:

K.C. Pierce & Associates (KCP) is pleased to present this proposal for surveying services to the Oakland Unified School District - OUSD. KCP will provide professional surveying and mapping services for the **Burbank School**. The Scope of Services is described below.

Scope of Services – Survey services for the above mentioned school. The District has requested separate costs for a boundary and topographic survey for the school.

Provide a detailed Boundary and Topographic Survey for the existing school property as shown on school records and as instructed by Ms Sims of OUSD.

Tasks: Programming, Research / Field Survey / Mapping

Scope Detail

1. Buildings - including all permanent objects such as fences & bollards
2. Field measurements will be to the nearest .0 of a ft
3. Trees with a Diameter of 4" min. will be specifically located
4. Survey data will typically extend from property to Centerline of street
5. Sidewalk / utility Data will be collected 15' beyond PL
6. Location of all visible utilities will be collected.
7. Elevations will be taken at items mentioned (to the nearest .0 of FT)
8. Additional elevations will be taken on grid system - to be decided
9. Contours if required will be at agreed upon intervals.

Deliverable: Electronic File if desired can be made available. But raw data is generally not useful to the client.

Estimate: Topographic Survey

<u>Category</u>	<u>Code</u>	<u>Hours</u>	<u>Rate</u>	<u>Cost</u>
Field	3PC	36	\$240	\$8,640
Office	CAD	40	\$85	\$3,400
Supervision	PLS	8	\$125	\$1000
Total				\$13,040

Description: KCP will provide subsequent detailed Mapping of the completed field survey in an AutoCAD 2000 Format. Mapping scale will be determined prior to drawing commencement. Mapping (if applicable) will clearly delineate a metes and bounds survey with appropriate bearings and distance. Buildings and physical structures will be depicted as well. All pertinent local requirements / certificates and regulations of OUSD, City, County and State governments will be strictly adhered to.

Deliverable: Hard copy, and electronic file of completed survey. KCP will deliver 5 hard copy maps as part of this estimate; additional copies will be charged at cost plus 5%.

Estimate Boundary Survey:

<u>Category</u>				
Field	2PC	28	\$240	\$6720
Office	CAD	28	\$85	\$2380
Supervision	PLS	8	\$125	\$1200
Total				\$10,100

Total Costs: Topographic and Boundary = \$23,140

<u>Underground Utilities- Consultant</u>	<u>6,200</u>
Grand total	\$29,340

Note:

1. Items not included in this estimate.
 - Record of Survey / Corner Record
 - Client must provide Title Report

We appreciate the opportunity to serve you. Please contact me if you have any questions

Thank you,



Karl Pierce
Principal

LAI & ASSOCIATES
GEOTECHNICAL ENGINEERS

Via Email

October 20, 2014
Job No. 8167.000

Mr. Jason Ling
Urban Design Consulting Engineers
4400 Market Street, Suite 800
Oakland, California 94608

Subject: Proposal
Geotechnical Engineering Services
Proposed Schoolyard Improvements
Burbank Preschool Center
3550 64th Avenue
Oakland, California

Dear Mr. Ling:

We are pleased to present this proposal to provide geotechnical engineering services during design and construction of the proposed schoolyard improvements for the Oakland Unified School District (OUSD) Burbank Preschool Center at 3550 64th Avenue in Oakland, California. This proposal has been prepared based on your October 17, 2014 email and our experience in the area.

We understand that the proposed schoolyard improvements will include a basketball court, trike track and turf areas. Our geotechnical input including percolation under the turf areas, geotechnical recommendations for shade structure foundations and pavement recommendations for localized accessibility van parking will be needed for the design of the proposed schoolyard improvements.

SCOPE OF SERVICES

Based on our experience with similar projects, we propose that the scope of our services includes the following tasks:

1. Reviewing public pertinent geologic and geotechnical literature and maps in our files;
2. Marking the boring locations for USA underground utility marking and clearance;
3. Drilling and logging 2 to 3 borings to a depth up to about 5 feet using a truck-mounted drill rig;
4. Measuring the thickness of existing pavement and aggregate base, and observe the soils encountered in the borings;
5. Performing one field percolation test at a depth and location agreed with you;
6. Summarizing the results of the field percolation test and providing geotechnical recommendations for the proposed schoolyard improvements in a letter report;
7. Providing up to 6 hours of geotechnical consultation and meetings during design and construction; and
8. On a part-time basis, providing geotechnical observation and testing during construction.

415 Boulder Court, Suite 400, Pleasanton, CA 94566; Cell: (925) 639-3836; Email: paulslai1@gmail.com

John 3:16

LAI & Assoc.

October 20, 2014

Job No. 8167.000

Page 2

During the course of our investigation, we would consult with you regarding our findings. After drilling, the boreholes will be backfilled and patched with concrete or asphalt cold patch at the surface.

This proposal does not include response to peer review (if any); such services can be provided to you, upon your request, under a separate proposal.

FEE ESTIMATE

We propose to provide our services on a time-and-expense basis in accordance with the attached Fee Schedule – 2014. We are prepared to provide the scope of services outlined above for an estimated cost of \$10,500 distributed roughly as follows:

TASK DESCRIPTION	ESTIMATED COSTS
Limited Geotechnical Investigation (including 2 to 3 borings and 1 percolation test)	\$ 4,500
Consultation during Design and Construction (estimated up to 6 hours of consultation)	\$ 1,000
Geotechnical Observation and Testing during Construction (estimated seven 4-hour visits at \$500/visit)	\$ 3,500
Construction Laboratory Testing and Construction Report	\$ 1,500
ESTIMATED TOTAL	\$ 10,500

The time estimate for our services is not exact because many factors during construction (i.e., construction schedule, contractor's rate of progress, weather, and actual subsurface conditions encountered) are beyond our control. The above cost estimate does not include charges for observation and retesting during the repair of unsatisfactory work performed by the contractor. We have assumed an 8-hour day and a five-day week (Monday through Friday); overtime will result in extra costs. In addition, the above cost estimate does not include show-up time when our field technician is scheduled for the project and the contractor cancels work without adequate notice. We have a three-hour minimum charge for show-up time. Should such charges be incurred, they will be billed to you but could be itemized if requested.

We will keep you advised of our job charges by issuing monthly progress billings and will inform you of any changed condition which might significantly affect our total fee.

If you have any questions regarding our fee or scope of services, please do not hesitate to call us. If this proposal meets your approval, please provide an Urban Design Consulting Engineers' contract to us as the authorization of our work. Thank you for the opportunity to respond to your needs.

Respectfully submitted,

LAI & ASSOCIATES



Steve K. Tsang
Vice President
GE 2162

SKT/PROPOSAL - BURBANK

Attachment: Fee Schedule - 2014

415 Boulder Court, Suite 400, Pleasanton, CA 94566; Cell: (925) 639-3836; Email: paulslail1@gmail.com

John 3:16

LAI & ASSOCIATES

FEE SCHEDULE - 2014 General

Billing Rate/Hour

Principal Engineers and Geologists	\$200.00
Senior Engineers and Geologists	152.00
Project Engineers and Geologists	137.00
Staff Engineers and Geologists	121.00
Engineering Technicians	105.00
Draftsman	90.00
Word Processor	63.00
Clerical	42.00
Outside Services	Cost + 20%
Vehicle	60¢/mile
Nuclear Density Gauge (Two-Hour Minimum)	12.00
Seismograph (12 Channel)	409.00/day
Slope Indicator	289.00/day
Shoring	122.00/day
Water Pump	35.00/day
Piezometer Read-Out Unit	174.00/day
Settlement Transducer Read-Out	174.00/day

Overtime work performed at the request of the Client or necessitated by Contractor working overtime will be billed at 1.5 times the hourly rates listed above.

Expert witness testimony/deposition minimum charges: \$3,000/day; \$2,000/half-day; preparation at applicable hourly rates.

Project-related out-side costs including: Equipment rental, consultants, special fees, permits or insurance, meals and lodging and other similar items are billed at cost + 20%. In lieu of individually charging for: photo copies, federal express, facsimile, telephone and clerical time a flat fee of 2% of total labor will be charged. Copies of previously issued reports of up to 50 pages will be billed at \$80.00 for the first copy, and \$40.00 for each additional copy. Specific quotes for larger reports and/or reports containing drawings larger than 8 1/2 X 11 inches.

Laboratory Tests

(Unit charge for laboratory testing including the normal laboratory work and report of results only. Unusual or time-consuming sample preparation or special tests are billed at hourly charge for the laboratory technician. Charges for testing which are not listed will be given upon request. Similarly, a reduction of the Fee Schedule rate can be given for a large number of tests).

Billing Rate/Test	Billing Rate/Test
Classification Tests	Shrink/Swell Tests (including moisture content and dry unit weight determinations)
Atterberg Limits (PI & LL)	A. Undisturbed.....\$100
Sieve Analysis	B. Remolded.....191
Percent Passing #200 Sieve	Strength Tests (including moisture content and dry unit weight determinations)
Hydrometer Analysis	Direct Shear, Per Point
Sand Equivalent	A. Undisturbed.....61
Specific Gravity	B. Remolded.....119
Bulk Specific Gravity	Triaxial Compression, Per Point
Moisture Content/Unit Weight	A. Unconsolidated, Undrained.....155
Compaction Curves	B. Unconsolidated, Undrained & Backsaturation.....264
A. 4-Inch Mold	C. Consolidated, Undrained.....284
B. 6-Inch Mold	D. Consolidated, Undrained & Backsaturated.....358
C. Cal Impact (Wet)	E. Consolidated, Drained.....280
D. Cal Impact (Dry)	F. Pore Pressure Measurements.....94
E. 1 Point Verification	G. Remolded Specimens, Add, Per Point.....67
Durability Factor	Unconfined Compression
A. Fine	A. Undisturbed.....100
B. Coarse	B. Remolded.....158
L.A. Battrer	Consolidation Tests (including moisture content and dry unit weight determinations)
R-Value Tests	A. Undisturbed.....237
Not Requiring Reproportioning	B. Remolded.....303
Requiring Reproportioning	C. Time Compression Curve, Per Increment.....67
Cement, Lime, Other	Asphaltic Concrete
Concrete Tests (including moisture content and dry unit weight determinations)	A. Maximum Density.....180
A. Compression Tests (each specimen)	B. Extraction.....160
B. Trial Batch	C. Gradation.....240

A new Fee Schedule is issued at the beginning of each year. Unless other arrangements have been made, charges for all work performed after December 31, 2014, (including projects initiated in the prior year) will be based on the new schedule of charges.

A service charge of one percent per month (but not exceeding the maximum rate allowable by law) will be payable on any amounts not paid within 30 days, payment thereafter to be applied first to accrued interest and then to the principal unpaid amount. Any attorney's fees or other costs incurred in collecting any delinquent amount shall be paid by the Client.

Client#: 15493

URBANDES11

ACORD™

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
12/17/2014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Dealey, Renton & Associates P. O. Box 12675 Attn: RBC Oakland, CA 94604-2675 510 465-3090		CONTACT NAME: PHONE (A/C, No, Ext): 510 465-3090 FAX (A/C, No): 510 452-2193 E-MAIL ADDRESS: INSURER(S) AFFORDING COVERAGE INSURER A: Associated Indemnity Corp. INSURER B: Travelers Property Casualty Co 25674 INSURER C: XL Specialty Insurance Co. 37885 INSURER D: INSURER E: INSURER F:	
INSURED Urban Design Consulting Engineers 4400 Market Street, Suite 800 Oakland, CA 94608			

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liability Included GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC		AZC80872285	03/12/2014	03/12/2015	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS		AZC80872285 *Shared with General Liab.	03/12/2014	03/12/2015	COMBINED SINGLE LIMIT (Ea accident) \$2,000,000* BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$ EACH OCCURRENCE \$ AGGREGATE \$ \$
	UMBRELLA LIAB EXCESS LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$					\$ \$ \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	X UB2749T693	03/12/2014	03/12/2015	<input checked="" type="checkbox"/> WC STATU-TORY LIMITS <input type="checkbox"/> OTHER E.I. EACH ACCIDENT \$1,000,000 E.I. DISEASE - EA EMPLOYEE \$1,000,000 E.I. DISEASE - POLICY LIMIT \$1,000,000
C	Professional Liability		DPS9713637	03/12/2014	03/12/2015	\$2,000,000 per claim \$2,000,000 annl aggr.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

General Liability policy excludes claims arising out of the performance of professional services.

RE: Small Architectural Contract-Urban Design Consulting Engineers-Burbank Asphalt Paving project - \$107,375.00

GENERAL LIABILITY ADDITIONAL INSURED: Oakland Unified School District and the State and their agents, (See Attached Descriptions)

CERTIFICATE HOLDER Oakland Unified School District Attn: Susie Berkley 955 High Street Oakland, CA 94601	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE <i>Nasmi M. Bassett</i>
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DESCRIPTIONS (Continued from Page 1)

representatives, employees, trustees, officers, consultants and volunteers.

Insurance is primary and non-contributory per policy wording.

Additional Insured - Owners, Lessees or Contractors - AB 90 67 12 93

Policy Amendment Section II

Insured Urban Design Consulting Engineers

Policy Number AZC80872285

Producer Dealey, Renton & Associates

Effective Date 03/12/2014

Schedule

Name of Person(s) or Organization(s)

Description of Operations

Oakland Unified School District

Attn: Susie Berkley

955 High Street

Oakland, CA 94601

(If no entry appears above, information required to complete this Endorsement will be shown in the Declarations as applicable to this Endorsement.)

The following is added to Part I - WHO IS AN INSURED in the Business Liability Section of this policy

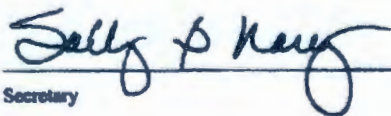
arising out of your work for that insured by or for you.

5. The person or organization shown in the Schedule is also an insured, but only with respect to liability

All other terms and conditions of the policy apply.

This Form must be attached to Change Endorsement when issued after the policy is written.
One of the Fireman's Fund Insurance Companies as named in the policy

Secretary



President



**CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND
VOLUNTARY EXCLUSION**

I am aware of and hereby certify that neither Urban Design Consulting Engineers [Type name of Architect] nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. I further agree that I will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts and subcontracts.

Where the Architect or any lower participant is unable to certify to this statement, it shall attach an explanation hereto.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal of the above named Architect on the 17th day of December 2014 for the purposes of submission of this Agreement.

By:



Signature

Jason J. Ling

Typed or Printed Name

Principal

Title



We look forward to helping make this project a success!

Sincerely,
Urban Design Consulting Engineers

A handwritten signature in black ink, appearing to read 'Jason J. Ling', written over a horizontal line.

Jason J. Ling, PE, PMP, QSD, Principal

Attachment:
UDCE Limit of Work and Scope, 11/18/2014
Estimated Project Schedule, 12/1/2014
Project Fee Estimate, 12/1/2014
Fee Schedule 2014
Firm Profile
Resumes
Subconsultant Proposals



OAKLAND UNIFIED
SCHOOL DISTRICT

vng

SMALL ARCHITECTURAL CONTRACT ROUTING FORM

Project Information			
Project Name	Burbank Asphalt Paving	Site	104
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information							
Contractor Name	Urban Design Consulting Engineers	Agency's Contact	Jason Ling				
OUSD Vendor ID #	V060277	Title	Architect of Record				
Street Address	4400 Market Street, Suite 800	City	Oakland	State	CA	Zip	94608
Telephone	510-868-1085	Policy Expires	3-12-2015				
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
OUSD Project #	13194						

Term			
Date Work Will Begin	1-28-2015	Date Work Will End By (not more than 5 years from start date)	12-31-2015

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$107,375.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEF funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
9350	Measure J	1049905890	6215	\$107,375.00

Approval and Routing (in order of approval steps)				
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.				
	Division Head	Phone	510-535-7038	Fax 510-535-7082
1.	Director, Facilities Planning and Management	Signature	Date Approved	12/19/14
2.	General Counsel, Department of Facilities Planning and Management	Signature	Date Approved	12-18-14
	Deputy Chief, Facilities Planning and Management	Signature	Date Approved	12/19/14
4.	Chief Operations Officer, Board of Education	Signature	Date Approved	1/9/15
	President, Board of Education	Signature	Date Approved	
5.	Signature	Date Approved		