EL GINEII.	
File ID No.	13-2617
Introduction Date	11-20-2013
Enactment No.	13-2461
Enactment Date	11-20-1301
By	

LEGISLATIVE FILE

OAKLAND UNIFIED SCHOOL DISTRICT

Office of the Board of Education November 20, 2013

To:

Board of Education

From:

Dr. Gary Yee, Acting Superintendent and Secretary, Board of Education

By: Vernon Hal, Deputy Superintendent, Business Operations Timothy E. White Associate Superintendent of Planning &

Management-

Subject:

Change Order No. 01 with Bay Construction Co. for Burckhalter ES

Portable Installation Project in an amount of (\$37,411.78), decreasing the

current contract from \$549,000.00 to \$511,588.22

ACTION REQUESTED

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 01 on behalf of the District with Bay Construction Co. for additional work due to District requested improvements and DSA or Agency requested changes to Burckhalter ES Portable Installation Project in the amount not to exceed (\$37,411.78), decreasing the current contract amount from \$549,000.00 to \$511,588.22.

BACKGROUND

The scope of work for the original contract was to provide modernization construction services for the Burckhalter ES Portable Installation Project. Funding for the project is County School Facilities Fund.

All costs associated with this change order have been thoroughly monitored and documented by the Architect, Inspector of Record, and Project Manager.

All changes pertaining to this change order, amount to -2.05% of original contract sum, have been categorized as to source. Percentage figures relate amount of change (by source), to the original contract sum of \$549,000.00.

Description	Amount \$	Percent %
Owner Contingency	(\$50,000.00)	
Changes Due to Owner Requested Change		
(Preliminary Change Order Nos. 1, 2 and 3)	\$3,829.22	

Design Omission		
(Preliminary Change Order Nos. 5 and 6)	\$4,856.36	
Design Error		
(Preliminary Change Order No. 7)	\$2,050.00	
TOTAL	(\$37,411.78)	-2.05%

DISCUSSION

Under a separate series of actions not related to this change order approval, the District will review and adjust the consultant fees to acknowledge costs resulting from their errors and omissions.

Original Contract Sum:	\$549,000.00
Sum of previously approved Change Orders:	\$0
Contract sum prior to this Change Order:	\$549,000.00
Cost of current Change Order No. 01	(\$37,411.78)
New Contract Sum:	\$511,588.22
Current Change Order(s) as % of contract	-2.05%
Contract completion date as of this Change Order No. 01	No Change

RECOMMENDATION

Authorize the President and Secretary of the Board to enter into and execute Change Order No. 01 on behalf of the District with Bay Construction Co. for additional work due to District requested improvements and DSA or Agency requested changes to Burckhalter ES Portable Installation Project in the amount not to exceed (\$37,411.78), increasing the current contract amount from \$549,000.00 to \$511,588.22.

All remaining portions of the agreement shall remain in full force and effect as originally stated.

FUNDING SOURCE

The funding source for this change order is the County School Facilities Fund. The scope of work is included in the Board of Education approved total budget for the Burckhalter ES Portable Installation Project. The total budget for this project is \$511,588.22.

ATTACHMENT

Change Order No. 01 which includes: Burckhalter ES Portable Installation Project PCO (Preliminary Change Order) Number: 2,3,4,5

Key Codes: 1059003831-6271

VO11739

Oakland Unified School District

Division of Facilities Planning and Management - Phone 510-535-2730 - Fax - 510-535-7040

	Change	e Order #1 (AED)	Items	File ID Number:	13-2617 te: 1/-20-13
PROJECT: Burckhalter ES Port	able Installation	DATE: 10/26/2	2012	Enactment Num	ber: 13-2461 e: 11-20-13 A
OWNER: Oakland Unified Sci	hool District	DSA FILE NO.: DSA APP NO.:	1-29 10596170	By: 9	
CONTRACTOR: Bay Construction	on Co. 2/-/3	OUSD PROJECT PROJECT MGR			
avid Kakishiba	The state of the s	Control	0	900 11-0	01-13
resident, Board of Education Contingency (AED) Net change by previously author	orized AED's	Secretary, Board of	Education	\$	50,000.00
The Contract sum prior to this of	_				49,000.00 37,411.78)
The Contract sum will be(decre The new Contract sum includin		-			11,588.22
Credit Amount back to District				\$ (37,411.78)
THE PROPERTY OF THE PARTY OF TH		1-14.201	12	0/1/4	13
Approved: Architect of Record	Approved: General Contrac	ctor	Approved!	2	
NO. C309873 SIBNATURE SIBNATURE	Signature ,	220	Director of	Facilities 12 171/2	
Date: OF CAL!	Date: _\(/ 4 \)	13_	Date:	rintendent	
Approved: Structural Engineer	Approved: Electrical or Me	chanical Engineer	Approved: Division of	the State Archite	ect
		922 HIGH ST			
Signature Date:	Date: INAMIA	AGEOUNTING DEPA	Signature Date:		

FACILITIES PLENNING

1059003831-6271

VO11739

Oakland Unified School District

Division of Facilities Planning and Management - Phone 510-535-2730 - Fax - 510-535-7040

Change Order (AED) Items

PROJECT: Burckhalter ES Portable Installation

DATE: 10/26/2012

OWNER: Oakland Unified School District

DSA FILE NO.: 1-29

DSA APP NO.: 105961709

CONTRACTOR: Bay Construction Co.

OUSD PROJECT #: 07147 PROJECT MGR.: Eric Sih

Contingency (AED)	\$ 50,000.00
Net change by previously authorized AED's	\$ -
The Contract sum prior to this change was	\$ 549,000.00
The Contract sum will be (decreased) by this change order by	\$ (37,411.78)
The new Contract sum including this AED will be	\$ 511,588.22
Credit Amount back to District	\$ (37,411.78)

The state of the s		1/4/13
Approved:	Approved:	Approved
A chitect of Record	General Contractor	ORZD
NO. C30987	2	Director of Facilities Date: 12 17172
Signature OF CALFOR	Signature Date: 1/4/13	
Date: OF CAL!!	Date: 47(15	Asst. Superintendent Date: 3 3
Approved:	Approved:	Approved:
Structural Engineer	OVKLAND, CA 94601	Division of the State Architect
	955 HIGH STREET	
Signature	Signature 8 WH II NHT ETUZ	Signature
Date:	Date:	Date:

FACILITIES PLANNING 1059003831-6271

Oakland Unified School District

Division of Facilities Planning and Management - Phone 510-535-2730 - Fax - 510-535-7040

Change Order (AED) Items

PROJECT: Burckhalter ES Portable Installation

DATE: 10/26/2012

OWNER: Oakland Unified School District

DSA FILE NO.: 1-29

DSA APP NO.: 105961709

CONTRACTOR: Bay Construction Co.

OUSD PROJECT #: 07147 PROJECT MGR.: Eric Sih

Owner Contingency

Amount

\$

(50,000.00)

Description: Owner Contingency

Reason: Original contract owner contingency

Code: N/A

AED#1

Amount

2,207.36

Description: PG&E application fee.

Reason: The District requested PG&E application fee to be paid to minimize schedule impact that may arise

from the check generation. Code: 2 - Owner Requested

AED#2

Amount

\$

\$

783.00

Description: Intrusion wires back to OUSD.

Reason: These cables were purchased to replace the loaner cables for instrusion from the OUSD alarm department to the project due to availability during summer installation.

Code: 2 - Owner Requested

AED#3

Amount

\$

838.86

Description: Remove dirt left behind by shade structure.

Reason: Oversight by the shade structure contractor.

Code: 2 - Owner Requested

AED # 4

Amount

\$

Description: Reduce overall length of planter area. No cost to District.

Reason: Planter area footprint reduced in order to accommodate sufficient means of access for trash collection truck.

Oakland Unified School District

Division of Facilities Planning and Management - Phone 510-535-2730 - Fax - 510-535-7040

Change Order (AED) Items

PROJECT: Burckhalter ES Portable Installation

DATE: 10/26/2012

OWNER: Oakland Unified School District

DSA FILE NO.: 1-29

DSA APP NO.: 105961709

CONTRACTOR: Bay Construction Co.

OUSD PROJECT #: 07147 PROJECT MGR.: Eric Sih

Code: 5 - Design Error

AED#5

Amount

\$

2,074.00

Description: Provide additional fencing and gate behind portable A.

Reason: Design oversight.

Code: 4 - Omission

AED#6

Amount

\$

4,635.00

Description: Provide heat detectors at Portable A & B.

Reason: Design oversight.

Code: 4 - Omission

AED#7

Amount

\$

2,050.00

Description: Modification to install window screens.

Reason: Void - contract work.

Code: 5 - Design Error

Allowance Expenditure Directive Log

Project Name	Burckhalter ES Portables
Project Number	07147
Project Manager	Eric Sih
Contractor	Bay Construction

Base Allowance	\$ 50,000
Approved AED's	\$ 12,588
Remaining Allowance	\$ 37,412

Code	Description	Totals		
1	Unforeseen Conditions	\$	-	
2	Owner Requested Change	\$	3,829	
3	DSA / Agency Requested Change	\$	-	
4	Design Error / Omission	\$	8,759	

AED Number	Date	Code	Directive or Reference	Description	Date Received	Signatures to Proceed	Propos NTE Am		OUSD Estimate	Approv	
1	06/19/12	2	ASI#1	PG&E Application Fee	06/13/12	06/15/12	\$ 2	,300	\$ 2,300	\$ 2	2,207
2	08/28/12	2	N/A	Intrusion wires back to OUSD	08/28/12	Bay	\$	780	\$ 746	\$	783
3	07/01/12	2	N/A	Remove dirt left behind by shade structure	10/25/12	Bay	\$	839	\$ 839	\$	839
4	07/16/12	5	ASI#2	Reduce overall length of planter area	10/25/12	Approved	\$	-	\$ -	\$	-
5	08/20/12	4	RFI#24	Provide additional fencing and gate behind portable A	10/25/12	Bay	\$ 2	,271	\$ 2,000	\$ 2	2,074
6	08/22/12	4	ASI#8	Provide heat detectors @ portable A and B	10/25/12	Bay	\$ 5	,076	\$ 4,635	\$ 4	4,635
7	10/25/12	5	Add#2	Modification of window screen installation	10/25/12	Rejected		,818			2,050
						Subtotals	6 44	,083	\$ 10,520	\$ 12	2,588



CHANGE ORDER ROUTING FORM

		P	roject Information	on					
Project Name	Burckhalte	er ES Portable Ins	stallation	Site	105	5			
			Basic Directions						
Servic	es cannot be p	rovided until the cont	ract is fully approv	ved and	a Purchase	Order ha	s been is	ssued.	
		I liability insurance, incl							
		ensation insurance certi					010. 410	,000	
					-				
		Co	ntractor Informa	tion		-			
Contractor Name	Bay Cons		Agency's (Yony Kay				
OUSD Vendor ID		iruction	Title	Jonaci	Project Ma	anager			
Street Address		rtin Luther King Jr. Way		Oal	kland	State	CA	Zip 946	09
Telephone	510-253-5	337	Policy Exp	ires					
Contractor Histor	y Previous	sly been an OUSD conti	ractor? X Yes No	0 \	Norked as a	n OUSD 6	employee	? 🗌 Yes x	No
OUSD Project #	07147			•					
			Term						
Data Mark Mi	II Danie		Date Work	Will End	Bv				
Date Work Wi	li Begin	6-13-2013	(not more than) 8	3-10-201	2	

			Compensation						
Total Contract	Amount	\$	Total Contra	act Not 7	To Exceed	9	511,588	22	1000
Pay Rate Per		\$		If Amendment, Changed Amount			(\$ 37,411.78)		
Other Expens	***	-		Requisition Number					
Other Expens		F	Budget Information		Agents /				-
If you are p	anning to multi-fu	nd a contract using LEP fu			nd Federal Of	fice before	completing	requisition	
Resource #		ng Source	Org Key	-		bject Code		Amount	
7710	-	hool Facilities	1059003831		6271		-	37,411.78)	
7710	County Sc	noor racinges	10330030	1059005651		0271	100	,411.10)	
		Approval and R	outing (in order of	fapprov	al steps)				
		the contract is fully approve		rder is issu	ed. Signing t	his docume	ent affirms	that to your	
		ed before a PO was issued	l.						
Division He			Pho	ne	510-535-70	038	Fax	510-535-70	32
1. Director, Fa	cilities Planning	and Management					-		
Signature	ì	The same of the sa		D	ate Approved	10	31/m		
General Cor	unsel. Departmer	nt of Facilities Planning a	and Management				1.)		
2.		Ark			Data Assessed				
Signature		NA			Date Approve	u 			
Associate S	uperintendent, F	acilities Planning and Ma	anagement						
3. Signature		N		1	Date Approved	161	21/10		
2 10						V-1	7/17		
Deputy Sup	erintendent	/							
4.					Date Approve	ed			
President, E	Board of Education	on							
5.					Date Approve	ed			