

Board Office Use: Legislative File Info.	
File ID Number	
Introduction Date	
Enactment Number	
Enactment Date	



Board Cover Memorandum

To Measure G1 Districtwide Teacher Retention and Middle School Improvement Act Oversight Commission

From Middle School Network

Meeting Date April 12, 2022

Subject Measure G1 Surplus of \$6,422,612.14

Ask of the Commission Approve the allocation of **\$1,070,435.36** of the surplus annually for the next three years and revisit during the 2024-25 school year to make any adjustments to surplus distribution for the final three years of the measure.

Background The Middle School Network and staff are requesting that Staff is requesting the G1 Commission to approve a proposal to begin spending down the **\$6,422,612.14** dollar surplus that has accumulated during the first 6 years of Measure G1. Specifically, the request is to approve allocating **\$1,070,435.36** of the surplus annually for the next three years: 2022-23, 2023-24, and 2024-25 based on the same per pupil formula. This allocation will result in a surplus allocation annually for the next three years, ensuring that half of the current surplus gets allocated by 2025. We revisit the amount of surplus remaining during the 2024-25 school year to make any adjustments to surplus distribution for the final three years of the measure.

Discussion Middle School Network is open to questions from the commission regarding the Spending down of the Measure G1 Surplus of \$6,422,612.14.

Fiscal Impact Measure G1 Surplus of \$6,422,612.14, Distribute \$1,070,435.36 of the surplus annually for the next three years.

Attachment(s) Allocation doc attached.

Proposal for Commission Regarding the Student Surplus of \$6,422,612.14

Staff is requesting the G1 Commission to approve a proposal to begin spending down the **\$6,422,612.14** dollar surplus that has accumulated during the first 6 years of Measure G1. Specifically, the request is to approve allocating **\$1,070,435.36** of the surplus annually for the next three years: 2022-23, 2023-24, and 2024-25 based on the same per pupil formula. This allocation will result in a surplus allocation annually for the next three years, ensuring that half of the current surplus gets allocated by 2025.

Currently, there is a surplus of \$6,422,612.14. To fulfill the intent of Measure G1 to positively impact students, OUSD staff recommends the following:

1. The surplus will be evenly distributed over the remaining six years of the measure, beginning with the 2022-23 school year. This would amount to approximately \$1,070,435.36 per year, or \$131.84 more per student.
2. We revisit the amount of surplus remaining during the 2024-25 school year to make any adjustments to surplus distribution for the final three years of the measure.

This proposal would yield the following figures:

Site Name	2022-23 Regular (non-surplus) Allocation at \$490 per student.	2022-23 Surplus allocation at \$131.84 per student.	2022-23 Total Site Allocation
DISTRICT SCHOOLS			
Edna Brewer Middle	\$185,348.52	\$49,835.52	\$235,184.04
Elmhurst United Middle	\$349,122.08	\$93,870.08	\$442,992.16
Madison Park Academy 6-12	\$133,372.48	\$35,860.48	\$169,232.96
Coliseum College Prep Academy	\$177,012.74	\$47,594.24	\$224,606.98
Melrose Leadership Academy	\$48,053.32	\$12,920.32	\$60,973.64
Montera Middle	\$161,321.86	\$43,375.36	\$204,697.22
Greenleaf Elementary	\$82,867.46	\$22,280.96	\$105,148.42
Roosevelt Middle	\$264,783.60	\$71,193.60	\$335,977.20
Bret Harte Middle	\$198,587.70	\$53,395.20	\$251,982.90
Claremont Middle	\$96,596.98	\$25,972.48	\$122,569.46
LIFE Academy	\$80,906.10	\$21,753.60	\$102,659.70

United for Success Academy	\$181,916.14	\$48,912.64	\$230,828.78
La Escuelita Elementary	\$41,678.90	\$11,206.40	\$52,885.30
Urban Promise Academy	\$177,012.74	\$47,594.24	\$224,606.98
Hillcrest Elementary	\$5,393.74	\$1,450.24	\$6,843.98
Frick United Academy of Language	\$148,573.02	\$39,947.52	\$188,520.54
Westlake Middle	\$124,546.36	\$33,487.36	\$158,033.72
Parker Elementary	\$37,265.84	\$10,019.84	\$47,285.68
West Oakland Middle	\$87,770.86	\$23,599.36	\$111,370.22
Community Day	\$3,922.72	\$1,054.72	\$4,977.44
Community Day Middle	\$0.00	\$0.00	\$0.00
CHARTER SCHOOLS			
American Indian Public Charter	\$87,754.83	\$23,595.05	\$111,349.87
American Indian Public Charter II	\$86,455.96	\$23,245.82	\$109,701.78
ASCEND	\$74,396.35	\$20,003.29	\$94,399.64
Aspire Berkley Maynard Academy	\$58,402.88	\$15,703.05	\$74,105.93
Aspire Golden State College Preparatory Academy	\$103,368.87	\$27,793.27	\$131,162.14
Aspire Lionel Wilson College Preparatory Academy	\$86,213.54	\$23,180.64	\$109,394.18
Bay Area Technology	\$54,406.66	\$14,628.57	\$69,035.23
Downtown Charter Academy	\$105,016.76	\$28,236.34	\$133,253.10
East Bay Innovation Academy	\$50,415.09	\$13,555.34	\$63,970.43
Francophone Charter School of Oakland	\$6,620.23	\$1,780.01	\$8,400.24
KIPP Bridge Academy	\$79,053.79	\$21,255.56	\$100,309.35
Lighthouse Community Charter	\$96,145.87	\$25,851.19	\$121,997.05
Lodestar: A Lighthouse Community Charter Public	\$92,404.47	\$24,845.22	\$117,249.70
Oakland Charter Academy	\$111,135.32	\$29,881.47	\$141,016.79
Oakland Military Institute, College Preparatory Academy	\$78,466.61	\$21,097.68	\$99,564.29
Oakland School for the Arts	\$26,807.28	\$7,207.80	\$34,015.08
Community School for Creative Education	\$28,121.49	\$7,561.16	\$35,682.65
Envision	\$35,452.95	\$9,532.40	\$44,985.36
Lazear	\$71,461.86	\$19,214.28	\$90,676.14
Oakland Unity	\$47,993.50	\$12,904.24	\$60,897.73
Urban Montessori	\$14,679.60	\$3,946.97	\$18,626.58