

Board Office Use: <b>Legislative File Info.</b>	
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# Memo

To Board of Education

From Josh Daniels, General Counsel  
Jenine Lindsey, Executive Director of Labor Strategy & ADR

Board Meeting Date September 25, 2019

Subject **District Supplemental Annuity Plan for Classified Employees – Appointment of Annuity Trustees – Sherman Phillips and Melisha Linzie representing AFSCME Local 257**

**Action Requested and Recommendation** Ratification by the Board of Education of the appointment of Sherman Phillips and Melisha Linzie, as Annuity Board Trustees of the Oakland Unified School District (“District”) Supplemental Annuity Plan for classified employees.

**Background and Discussion** The American Federation of State County and Municipal Employees, AFL-CIO Local 257 is appointing Sherman Phillips and Melisha Linzie as Trustees of the District Supplemental Annuity Board for classified employees effective March 29, 2019.

**Fiscal Impact** There is no known fiscal impact.

**Attachments** Appointment Letter from AFSCME Local 257



**Local 257**

80 Swan Way, Suite 110  
Oakland, California 94621-1438  
(510) 577-9694  
(800) 244-8122  
(510) 383-9613 FAX

March 29, 2019

*Sent Via Email*

Tara Gard  
Chief Talent Officer  
Talent Division  
Oakland Unified School District  
1000 Broadway, 2nd Floor, Suite 295  
Oakland, CA 94607

OAKLAND UNIFIED SCHOOL DISTRICT

MAR 29 2019

LABOR RELATIONS OFFICE

Re: Annuity Board Representative

Dear Ms. Gard:

Effective immediately, Morris Tatum is hereby removed from the Oakland Unified School District Supplemental Annuity Board. Sherman Phillips and Melisha Linzie are appointed as the new Annuity Board Representatives for Local 257.

If you have any questions regarding this matter, please contact me at 510-777-7711.

Sincerely,

Jo Bates  
Business Agent

cc: Sherman Phillips  
Melisha Linzie  
Rebecca Littlejohn

10/11/19 lf

Aimee Eng  
President, Board of Education

10/11/19 lf

Kyla Johnson-Trammell  
Secretary, Board of Education