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| File ID Number    | 23-2398       |
| Introduction Date | 1/10/24       |
| Enactment Number  | 24-0013       |
| Enactment Date    | 1/10/2024 CJH |
| By                |               |



**OAKLAND UNIFIED SCHOOL DISTRICT**  
**Office of the Board of Education**

January 10, 2024

To: Board of Education

From: Kyla Johnson-Trammell, Superintendent  
Sondra Aguilera, Chief Academic Officer  
Clifford Hong, Middle School Network Superintendent

Subject: Grant Award - San Francisco Foundation (Grant #G-202407-296931) - Kathryn and Robert Riddell Fund - Oakland Goes Outdoors - Middle School Network Office

**ACTION REQUESTED:**

Acceptance by the Board of Education of a Grant Award to the District from the San Francisco Foundation, on behalf of the Robert and Kathryn Riddell Fund, in the amount of \$1,082,000.00 to fund Oakland Goes Outdoors (OGO) Data Lead to document and evaluate the metrics and learnings of the OGO Middle School Program and establish evaluation metrics and outcomes for the OGO K-12 program, via the Middle School Network Office, for the period of July 1, 2023 through June 30, 2024, pursuant to terms and conditions thereof, if any.

**BACKGROUND:**

Grant award for OUSD schools for the 2023-2024 fiscal year was submitted for funding as indicated in the chart below. The Grant Face Sheet and grant application packets are attached.

| File I.D # | Backup Document Included | Type  | Recipient                                      | Grant's Purpose  | Time Period      | Funding Source   | Grant Amount   |
|------------|--------------------------|-------|--|--|------------------|--|----------------|
| 23-2398    | Yes                      | Grant | Oakland Unified School District Middle Schools | To support Oakland Goes Outdoors activities; to document and evaluate the metrics and learnings of the OGO Middle School Program and establish evaluation metrics and outcomes for the OGO K-12 program. | 7/1/23 - 6/30/24 | Kathryn and Robert Riddell Fund via the San Francisco Foundation | \$1,082,000.00 |

**DISCUSSION:**

The District created a Grant Face sheet process to:

- Review proposed grant projects at OUSD sites and assess their contribution to sustained student achievement
- Identify OUSD resources required for program success

OUSD received a Grant Face Sheet and a completed grant application for the program listed in the chart by the school.

**FISCAL IMPACT:**

The total amount of grants will be provided to OUSD schools from the funders.

- Grants valued at: \$1,082,000.00

**RECOMMENDATION:**

Acceptance by the Board of Education of a Grant Award for OUSD Middle Schools for fiscal year 2023-2024, pursuant to the terms and conditions thereof, for the grant year, if any.

**ATTACHMENTS:**

Grant Face Sheet

Grant Award Letter, #G-202407-296931

## OUSD Grants Management Face Sheet

|   |   |
|---|---|
| <b>Title of Grant:</b><br>Riddell Fund Grant for Oakland Goes Outdoors  | <b>Funding Cycle Dates:</b><br>July 1, 2023 - June 30, 2024   |
| <b>Grant's Fiscal Agent:</b><br>(contact's name, address, phone number, email address)<br><br>San Francisco Foundation<br>Sophia Luna<br>One Embarcadero Center, Suite 1400<br>San Francisco, CA 94111<br>(415) 733-8500<br>Email: sluna@sff.org  | <b>Grant Amount for Full Funding Cycle:</b><br><br>\$1,082,000.00   |
| <b>Funding Agency:</b><br><br>San Francisco Foundation<br>One Embarcadero Center, Suite 1400<br>San Francisco, CA 94111<br>(415) 733-8500   | <b>Grant Focus:</b><br>The Oakland Goes Outdoors program (OGO) was created to give youth of the Oakland Unified School District (OUSD) equitable access to opportunities for students to experience the natural world as a component of their day and after school program. |
| <b>List all School(s) or Department(s) to be Served:</b> Middle School Network, Allendale Elementary School, Bret Harte Middle School, Burckhalter Elementary School, Claremont Middle School, Coliseum College Prep Academy, East Oakland Pride Elementary School, Edna Brewer Middle School, Elmhurst United Middle School, Frick United Academy of Language, Greenleaf Elementary School, Hillcrest Elementary School, Life Academy, Lincoln Elementary School, Madison Park Academy Upper, Manzanita SEED, Melrose Leadership Academy, Montera Middle School, Oakland High School, Prescott Elementary School, Roosevelt Middle School, United for Success Academy, Urban Promise Academy, West Oakland Middle School, Westlake Middle School |   |

| Information Needed   | School or Department Response   |
|--|---|
| How will this grant contribute to sustained student achievement or academic standards? | <p>The experience of nature is a fundamental human right with benefits for individuals, communities and societies. It is well-documented that spending time outdoors in nature improves physical and mental health, emotional well-being, learning capacity, productivity, resilience, and social cohesion. As such, the mission of Oakland Goes Outdoors (OGO) is to increase opportunities for Oakland students to regularly experience the outdoors. According to the California Surgeon General's Report (2020), nature increases opportunities for relationships and connections, restful sleep, family functioning and attachment, social ties, cognitive functioning and attention, psychological well-being, and meaningfulness. The wellbeing of students, school communities, and their families not only help with overall physical and mental health outcomes, but also allow students to more deeply engage with each other and their surrounding environment.</p> <p>Oakland Goes Outdoors (OGO) is a grant-funded program of the Oakland Unified School District. Oakland Goes Outdoors (OGO) is one of the first school district-wide programs in the United States that seeks to provide regular outdoor learning experiences to all students attending a public school within Oakland Unified School District (OUSD). Beginning in 2018 and working in partnership with the Bay</p> |

|   |  |
|---|--|
|   | <p>Area Wilderness Training (BAWT) and Youth Transportation Opportunities (YOOTTS), OGO is in its fifth year.</p> <p>Students engage in Next Generation Science Standards (NGSS), Common Core, California Environmental Principles and Concepts (EP&amp;Cs).</p> |
| <p>How will this grant be evaluated for impact upon student achievement?</p> <p><b>(Customized data design and technical support are provided at 1% of the grant award or at a negotiated fee for a community-based fiscal agent who is not including OUSD’s indirect rate of 3.10% in the budget. The 1% or negotiated data fee will be charged according to an Agreement for Grant Administration Related Services payment schedule. This fee should be included in the grant’s budget for evaluation.)</b></p> | <p>This grant will be monitored and evaluated using both quantitative and qualitative measures focusing on social emotional learning, perceptions of the outdoors, attendance, and self- and classroom-reported academic achievement.</p>                        |
| <p>Does the grant require any resources from the school(s) or district? If so, describe.</p>  | <p>No</p>  |
| <p>Are services being supported by an OUSD funded grant or by a contractor paid through an OUSD contract or MOU?</p> <p><b>(If yes, include the district’s indirect rate of 3.10% for all OUSD site services in the grant’s budget for administrative support, evaluation data, or indirect services.)</b></p>  | <p>No</p>  |
| <p>Will the proposed program take students out of the classroom for any portion of the school day?<br/><b>(OUSD reserves the right to limit service access to students during the school day to ensure academic attendance continuity.)</b></p>   | <p>Yes</p>   |
| <p>Who is the contact managing and assuring grant compliance?<br/><b>(Include contact’s name, address, phone number, email address.)</b></p>  | <p>Name/Title: Clifford Hong, Middle School Network Superintendent<br/> Site: Middle School Network (965)<br/> Address: 1000 Broadway, Suite 440<br/> Phone: (510) 590-7664<br/> Email:Clifford.hong@ousd.org</p>  |

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**Applicant Obtained Approval Signatures:**

| Entity                  | Name/s          | Signature/s            | Date      |
|-------------------------|-----------------|------------------------|-----------|
| Principal/Administrator | Clifford Hong   | <i>Clifford Hong</i>   |           |
| Chief Academic Officer  | Sondra Aguilera | <i>Sondra Aguilera</i> | 12/8/2023 |

**Grant Office Obtained Approval Signatures:**

| Entity                  | Name/s                | Signature/s                  | Date      |
|-------------------------|-----------------------|------------------------------|-----------|
| Senior Business Officer | Lisa Grant-Dawson     |                              |           |
| Superintendent          | Kyla Johnson-Trammell | <i>Kyla Johnson-Trammell</i> | 1/11/2024 |



## Kathryn and Robert Riddell Fund

**To:** Oakland Unified School District  
**Attn:**  
**From:** Fred Blackwell, Chief Executive Officer  
**Date:** July 26, 2023  
**Re:** Donor Advised Grant G-202407-296931

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The San Francisco Foundation is pleased to award a donor advised grant of \$1,082,000.00 to Oakland Unified School District. This is from the Kathryn and Robert Riddell Fund. We are pleased to pay this grant to your organization.

This grant is to support Oakland Goes Outdoors activities. By accepting the gift, Oakland Unified School District (OUSD) agrees to complete quarterly conversational check-ins with written evaluation metrics, and biannual written financial reporting throughout the duration of the grant period.

Conversational check-ins will be used to discuss aspects of the Oakland Goes Outdoors (OGO) program that are going well, what challenges are occurring, what changes OUSD anticipates from the original program plan and budget, whether OUSD and its partners in the OGO program are meeting expectations for the work, and other relevant matters pertaining to OGO that may arise. OUSD will take the lead at setting up these conversations, which may be adapted as needed.

Reporting expectations include:

- OUSD will document and evaluate the metrics and learnings of the OGO program. Evaluation metrics will be presented and discussed during quarterly check-in conversations.
- Financial reporting: OUSD will submit a midterm budget-to-actuals report for Fall 2023 by end of February 2024, and a final budget-to-actuals report at the end of the 23-24 school year (by end of June 2024). OUSD will take the lead in data collection and written reporting as necessary and agreed upon by all parties.
- In conversations, ad hoc requests for narrative reporting pertaining to the work funded by the grant may develop. Such reports will be the responsibility of OUSD to deliver in a timely fashion. The advisor has asked that you do not add their details to your mailing list. The grant can only be used for the stated purpose. If you are unable to use this grant for this purpose, please get in touch with us.

The San Francisco Foundation has certified that the fund advisor(s) will not receive benefits (e.g., event tickets, compensation or other forms of payment) from this grant, the grant is not being made to fulfill a pledge and the grant is not being made to an individual.

- If this grant is for an event that the advisor(s) plan to attend, those tickets should be purchased separately.
- If the advisors to this fund have made a pledge to Oakland Unified School District this grant cannot be used to fulfill it.
- This grant cannot be used for the benefit of one individual selected by the donor.





This grant must not be used for any lobbying purpose. No grant funds will be used to attempt to influence legislation within the meaning of Code Section 501(c)(3) and the regulations thereunder, including Section 1.501(c)(3)-1(c)(3)(ii).

By accepting and retaining the grant funds, Oakland Unified School District agrees to any restrictions listed above and to not provide benefits to any advisor to this fund.

Your organization should not send a tax receipt to the Advisor(s) or to The San Francisco Foundation. If you wish to acknowledge this grant in a publication, you may do so as follows: "Kathryn and Robert Riddell Fund". The advisor has requested that you send an acknowledgment of the grant to them at the following address:

James Riddell  
21448 Uncompahgre Rd  
Montrose, CO 81403-8787

**If you have questions, please contact grants management staff at [grantsmanagement@sff.org](mailto:grantsmanagement@sff.org).**

We are honored to serve as the philanthropic partner for the Kathryn and Robert Riddell Fund. Our best wishes for your success.

A copy of this letter has been sent to the following people:

Cliff Hong

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|--------------------|--|
| cc: Cynthia Dunham | 117 Tanglewood Road<br>Lincolnton, ME 04849-5214 |
| cc: James Riddell  | 21448 Uncompahgre Rd<br>Montrose, CO 81403-8787  |

San Francisco Foundation:

DocuSigned by:  
Heather Graham 11/29/2023  
919A72333745478

Heather Graham, Director of Grants  
Administration

Oakland Unified School District:

[Signature] President, Board of Education, 1/11/2024

Oakland Unified School District

Name: Kyla Johnson-Trammell  
Position: Superintendent & Secretary, Board of Education

Sign: [Signature] Date: 1/11/2024

Approved as to form:

Jenine A. Lindsey 12/01/2023  
Jenine Lindsey, Asst. General Counsel  
Interim General Counsel