

Memo

To

Board of Education

From

Tony Smith, Ph.D., Superintendent

Timothy White, Associate Superintendent, Facilities Planning and Management

Board Meeting Date

October 10, 2012

Subject

Amendment No.1 Independent Consultant Agreement for Professional Services-

- Simplex Grinnell - Montclair New Classroom Building Project

Action Requested

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement for Professional Services with Simplex Grinnell for Fir Alarm Supervision Services on behalf of the District at Montclair New Classroom Building in an amount not-to exceed \$11,760.00 increasing previous contract amount from \$6,000.00 to a not to exceed amount of \$17,760.00 and revising the end date from August 24, 2011 through December 31, 2011 to September 1, 2014. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background

Due to the building of a new school on campus with a different fire alarm system, the old fire alarm system in the existing school needs to be upgraded to interface with the new system.

Local Business Participation Percentage 0.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



Community Schools, Thriving Students

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement for Professional Services with Simplex Grinnell for Fir Alarm Supervision Services on behalf of the District at Montclair New Classroom Building in an amount not-to exceed \$11,760.00 increasing previous contract amount from \$6,000.00 to a not to exceed amount of \$17,760.00 and revising the end date from August 24, 2011 through December 31, 2011 to September 1, 2014. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

Measure B

Attachments

Independent Contractors Agreement including scope of work



Community Schools, Thriving Students

File ID Number: 12-2477
Introduction Date: 101012
Enactment Number: 12-2553
Enactment Date: 101012

AMENDMENT NO. 1 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Simplex Grinnell</u>. OUSD entered into an Agreement with CONTRACTOR for services on August 24, 2011, and the parties agree to amend that Agreement as follows:

1.	. Services: The scope of work is <u>unchanged</u> . x The scope of work has <u>changed</u> . If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.							
					ended services: The scope uilding on the Montclair car		ect is provide additional	
2.	Terms (du	ration):	e term of the co	ontract is unchanged	. X The term of th	e contract h	as <u>changed</u> .	
	If term is changed: The contract term is extended by an additional One year and nine months, and the amended expiration date is September 1, 2014.							
3.	Compens	sation:	ne contract price	e is <u>unchanged</u> .	x The contract p	rice has ch	anged.	
	If the	compensatio	n is changed	The contract price	e is amended by			
				to original contr				
					al contract amount			
		he new contr 617,760.00)	act total is	Seventeen thous	and, seven hundred a	and sixty	dollars and no cents	
4.	Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.							
5.	Amendm	ent History:						
	x The	ere are no previ	ous amendme	nts to this Agreeme	ent. This contract has pre	viously been	amended as follows:	
	No.	Date		General Description	of Reason for Amendment		Amount of Increase (Decrease)	
							\$	
6.	signature b	by the Board of	Education, ar		shall be made to Contractor ent as their designee.	until it is ap	proved. Approval requires	
	po	INIFIED SCHOOL	0_		CONTRACTOR			
	Jody London	, President, Boa	rd of Education	Date	Contractor Signature		Date	
	Edgar Rakes	traw, Jr., Secret	ary	Date	Print Name, Title	V		
	Board of Education Date						Z W	
		19/				0	Sener.	
		te, Associate Su parting and Mana		Date		Bran	ff Benoit ach Manager ancisco Region	
						August	10, 2012	
VO	000e0 002 Bass	10/20/08	atract No		P.O. No.			

EXHIBIT "A" Scope of Work

Contractor Name: Simplex Grinnell

Billing Rate: Eleven thousand, seven hundred sixty dollars and no cents (\$11,760.00)

1. Description of Services to be Provided

The fire alarm in the existing building the system has to be upgraded to new building standards.

2. Specific Outcomes:

Safety and environmental issues have been addressed.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
x Develop social, emotional and physical health	X Safe, healthy and supportive schools
X Create equitable opportunities for learning	Accountable for quality
0 High quality and effective instruction	0 Full service community district

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at www.epls.gov/epls/search.do

Susie Butler-Berkley Contract Analyst

Simplex Granell BE SAFE.

5/14/12

via email

REFERENCE:

Montclair ES

1757 Mountain Blvd, Oakland Oakland Unified School District

c/o John Esposito

SUBJECT:

Fire Alarm Installation Supervision

SimplexGrinnell is pleased to submit the following <u>NOT TO EXCEED</u> quotation in the amount of \$11,760.00 for the listed products and services at above referenced location.

Pricing Breakdown:

Simplex Technical Labor (Inside Wireman Wage Rate)

o 84 Hours at \$140.00 per hour

\$11,760.00

o Total

\$11,760.00

Scope of Work:

- 1. Provide supervision to the electrical contractor and/or low-voltage installer of the fire alarm system during the following critical path periods:
 - Conduit Installation
 - Wire Pulling
 - Wire Continuity Review/Testing
 - Termination/Trimming of Devices
- 2. This proposal accounts for the presence of (1) technician during the above referenced phases during the construction schedule. The technician will be supervising installation (2) days a week in (2-8) hour increments, or as needed.
- This work will be on a T&M basis, in a Not to Exceed format. Work will be tracked and costs submitted as the work progresses via signed daily reports from the technician responsible for the supervision.

Sincerely,

Shobo Tilbury | Alarm & Detection Sales Consultant SimplexGrinnell, A Tyco International Company

Tel: +1-925-273-0100 | Fax: +1-925-273-0120 | Cell: +1-925-337-2105

ttilbury@simplexgrinnell.com



CERTIFICATE OF LIABILITY INSURANCE

8/30/2012

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT Bhavna Chauhan					
Marsh USA Inc.	PHONE (A/C, No, Ext): (212) 345-8735 FAX (A/C, No): (212)) 948-8852				
1166 Avenue of the Americas	ADDRESS: Please see bottom of 2nd page					
100 TOIR, 141 10000	INSURER(S) AFFORDING COVERAGE					
	INSURER A: CHARTIS CASUALTY COMPANY	40258				
INSURED	INSURER B: Commerce & Industry Ins Co.	19410				
SimpleyGrinnell I P	INSURER C: Illinois National Insurance Co.					
	INSURER D: Nat'l Union Fire Ins Co. of Pittsburgh, PA					
	INSURER E: New Hampshire Ins. Co.	23841				
United States						
New York, NY 10036 INSURED SimplexGrinnell LP 6952 PRESTON AVENUE LIVERMORE, CA 94551	INSURER A: CHARTIS CASUALTY COMPANY INSURER B: Commerce & Industry Ins Co. INSURER C: Illinois National Insurance Co.					

COVERAGES CERTIFICATE NUMBER: 971678 - A

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

NSR LTR	TYPE OF INSURANCE	ADDL SUE		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	S	
	GENERAL LIABILITY	X	GL 2449607 (Primary GL)	10/1/2011	10/1/2012	EACH OCCURRENCE	\$	\$2,000,000.00
	X COMMERCIAL GENERAL LIABILITY					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	\$1,000,000.00
	CLAIMS-MADE X OCCUR					MED EXP (Any one person)	\$	\$10,000.00
	OWNER'S & CONTRACTOR'S PROT					PERSONAL & ADV INJURY	\$	\$2,000,000.00
						GENERAL AGGREGATE	\$	\$4,000,000.00
	GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG	\$	\$4,000,000.00
	X POLICY PRO-						\$	
)	AUTOMOBILE LIABILITY	X	CA 3506464 (All Other States)	10/1/2011	10/1/2012	COMBINED SINGLE LIMIT (Ea accident)	\$	\$7,500,000.00
D D E	X ANY AUTO	^	CA 3506465 (MA)	10/1/2011	10/1/2012	BODILY INJURY (Per person)	\$	
	ALL OWNED SCHEDULED AUTOS AUTOS		CA 3506468 (VA) CA 3506466 (NH) (Primary AL)	10/1/2011	10/1/2012	BODILY INJURY (Per accident)	\$	
	X HIRED AUTOS X NON-OWNED AUTOS					PROPERTY DAMAGE (Per accident)	\$	
						NEW HAMPSHIRE (CSL)	\$	\$250,000.00
	UMBRELLA LIAB X OCCUR	X	GL 2449608 (Excess GL) CA 3506467 (NH) (Excess AL)	10/1/2011 10/1/2011	10/1/2012 10/1/2012	EACH OCCURRENCE	\$	\$5,500,000.00
	X EXCESS LIAB CLAIMS-MADE					AGGREGATE PRODUCTS -	\$	\$11,000,000.00
	DED RETENTION\$		CA 3506467 (NH) (Excess AL)			NEW HAMPSHIRE (CSL)	\$	\$7,250,000.00
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		WC 015884005 (CT,GA,PA,SC) WC 015884006 (FL)	10/1/2011	10/1/2012	X WC STATU- TORY LIMITS ER		
3	ANY PROPRIETOR/PARTNER/EXECUTIVE	N/A	WC 015884008 (FL)	10/1/2011 10/1/2011 10/1/2011 10/1/2011	10/1/2012 10/1/2012 10/1/2012 10/1/2012	E.L. EACH ACCIDENT	\$	\$2,000,000.00
	(Mandatory in NH)		WC 015884004 (CA) WC 015884003 (All Other States)			E.L. DISEASE - EA EMPLOYEE	\$	\$2,000,000.00
E	If yes, describe under DESCRIPTION OF OPERATIONS below		WC 015664005 (All Other States)			E.L. DISEASE - POLICY LIMIT	\$	\$2,000,000.00

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Project: Montclair New Classroom

Please refer to attached ACORD 101 for further remarks.

CERTIFICATE HOLDER

Oakland Unified School District 955 High Street Department of Facilities Planning and Management

Oakland, CA 94601 United States CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Carling

MARSH USA INC. BY: Cynthia Kim, Casualty Progra

AGENCY CUSTOMER ID:			

LOC #:



ADDITIONAL REMARKS SCHEDULE

Page 2 of 2

AGENCY		NAMED INSURED		
Marsh USA Inc.		SimplexGrinnell LP		
POLICY NUMBER		6952 PRESTON AVENUE		
		LIVERMORE, CA 94551		
		United States		
CARRIER	NAIC			
		EFFECTIVE DATE:		

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

REGARDING POLICIES OF INSURANCE:

Policy Number(s) Insurer

WC 015884007 (MA, ND, OH, WA, WI, WY)

WC 015884009 (MN)

Effective Date(s) Expiration Date(s) 10/1/2011

10/1/2012

10/1/2011

10/1/2012

REGARDING NOTICE OF CANCELLATION TO CERTIFICATE HOLDERS:

This endorsement modifies the notice of cancellation of insurance provided hereunder:

Should any of the above described policies be cancelled, other than for non-payment of premium, before the expiration date thereof, 30 days advice of cancellation will be delivered to certificate holders in accordance with the policy endorsements.

All other terms and conditions of this policy remain unchanged.

REGARDING ADDITIONAL INSURED STATUS:

In accordance with the policy provisions, Oakland Unified School District is included as an additional insured under this policy, as a result of any contract or agreement entered into by the named insured and Oakland Unified School District.

In accordance with the policy provisions, coverage afforded to an additional insured will apply as primary insurance where required by contract entered into by the named insured and the Oakland Unified School District. Any other insurance issued to such additional insured shall apply as excess and noncontributory insurance.

Other Additional Insureds: District and the State and their agents, representaives, employees, trustees, officers, consultants, and volunteers.

FOR QUESTIONS REGARDING THIS CERTIFICATE OF INSURANCE CONTACT:

ELAINE KELLY (Email: ekelly@simplexgrinnell.com Phone: 925-273-1308)

This Certificate of Insurance was generated by EXIGIS RISKworks® rm.Certificates®,To learn more about EXIGIS Certificate Management Solutions visit www.exigis.com/tyc.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 8/30/2012

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to

_	ertificate holder in lieu of such endors			CONT	ACT				
KUL	DOCER			PHON			FAY	_	
THOMAS E. SEARS, INC.					(A/C, No, Ext): (A/C, No):				
	ST. JAMES AVENUE, SUITE 1050			E-MAI ADDR	ESS:				
Boston, MA 02116-4101					INS	SURER(S) AFFOR	RDING COVERAGE		NAIC #
					RER E. ACE	Property & C	asualty Insurance Co		20699
U	RED			11400	NEIVI. AGE	roperty a co	asaatty modratice oo		20000
CC	o International Ltd								1
	iding subsidiary: SimplexGrinnell LP								İ
	2 PRESTON AVENUE			}					1
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-			TE NUMBER: 9		EN 10011ED TO		REVISION NUMBER:	IE 0.01	101/ 050/05
N	HIS IS TO CERTIFY THAT THE POLICIES IDICATED. NOTWITHSTANDING ANY RE ERTIFICATE MAY BE ISSUED OR MAY F XCLUSIONS AND CONDITIONS OF SUCH I	QUIRE PERTA	MENT, TERM OR (N, THE INSURANC	CONDITION OF AN	Y CONTRACT	OR OTHER I	DOCUMENT WITH RESPECT TO	CT TO	WHICH THIS
?		ADDLS	JBR		POLICY EFF (MM/DD/YYYY)		LIMIT	9	
	GENERAL LIABILITY	INSR V	ND POLIC	YNUMBER	(MM/DD/YYYY)	(MM/DD/YYYY)			
							DAMAGE TO RENTED	\$	
	COMMERCIAL GENERAL LIABILITY						PREMISES (Ea occurrence)	\$	
	CLAIMS-MADE OCCUR						MED EXP (Any one person)	\$	
	OWNER'S & CONTRACTOR'S						PERSONAL & ADV INJURY	\$	
							GENERAL AGGREGATE	\$	
	GEN'L AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG	\$	
	POLICY PRO-							\$	
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT	œ.	
	ANY AUTO						(Ea accident) BODILY INJURY (Per person)	\$	
	ALL OWNED SCHEDULED						BODILY INJURY (Per accident)	-	
	AUTOS AUTOS NON-OWNED						PROPERTY DAMAGE		
	HIRED AUTOS AUTOS						(Per accident)	\$	
			.,					\$	
	X UMBRELLA LIAB OCCUR		XOOG2583432A(I	Umbrella)	10/1/2011	10/1/2012	EACH OCCURRENCE		
	EXCESS LIAB CLAIMS-MADE						AGGREGATE		
	DED RETENTION\$						UMBRELLA(OCC/AGG)(xs \$7.5M Per Occ)		\$5,500,000
	WORKERS COMPENSATION						WC STATU- TORY LIMITS ER		
	AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE						E.L. EACH ACCIDENT	\$	
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A					E.L. DISEASE - EA EMPLOYEE	\$	
	If yes, describe under						E.L. DISEASE - POLICY LIMIT		
-	DÉSCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	Φ	
_						<u> </u>			
DES	CRIPTION OF OPERATIONS / LOCATIONS / VEHICI	LES (At	ach ACORD 101, Addit	ional Remarks Schedu	le, if more space i	s required)			
E	RTIFICATE HOLDER			CAN	ICELLATION				
	Oakland Unified School Distri 955 High Street Department of Facilities Plani		d Management	TH	E EXPIRATIO	N DATE TH	DESCRIBED POLICIES BE C EREOF, NOTICE WILL CY PROVISIONS.		
	Oakland, CA 94601 United States			AUTH	ORIZED REPRES	ENTATIVE	THOMAS E. SE	ARS,	INC.

ENDORSEMENT # 001

This endorsement, effective 12: 01 A.M. 10/01/2011 forms a part of

policy No. GL 244-96-07 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

BY NEW HAMPSHIRE INSURANCE COMPANY

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

THIS ENDORSEMENT MODIFIES INSURANCE PROVIDED UNDER THE FOLLOWING:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SECTION II - WHO IS AN INSURED, IS AMENDED TO INCLUDE AS AN ADDITIONAL INSURED:

ANY PERSON OR ORGANIZATION TO WHOM YOU BECOME OBLIGATED TO INCLUDE AS AN ADDITIONAL INSURED UNDER THIS POLICY, AS A RESULT OF ANY CONTRACT OR AGREEMENT YOU ENTER INTO WHICH REQUIRES YOU TO FURNISH INSURANCE TO THAT PERSON OR ORGANIZATION OF THE TYPE PROVIDED BY THIS POLICY, BUT ONLY WITH RESPECT TO LIABILITY ARISING OUT OF YOUR OPERATIONS, COMPLETED OPERATIONS, OR PREMISES OWNED BY OR RENTED TO YOU. HOWEVER, THE INSURANCE PROVIDED WILL NOT EXCEED THE LESSER OF:

- * THE COVERAGE AND/OR LIMITS OF THIS POLICY, OR
- * THE COVERAGE AND/OR LIMITS REQUIRED BY SAID CONTRACT OR AGREEMENT.

Jana Dale

09/07/2011 18**0**3

ENDORSEMENT

This endorsement, effective 12:01 A.M. 10/01/2011

forms a part of

policy No. GL

244-96-07 issued to TYCO INTERNATIONAL MANAGEMENT COMPANY, LLC

by NEW HAMPSHIRE INSURANCE COMPANY

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY ADDITIONAL INSURED - PRIMARY INSURANCE

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Section IV, Commercial General Liability Conditions, paragraph 4., Other Insurance, subparagraph a. Primary Insurance, is amended by the addition of the following:

However, coverage under this policy afforded to an additional insured will apply as primary insurance where required by contract, and any other insurance issued to such additional insured shall apply as excess and noncontributory insurance.

Authorizeu Representative or Countersignature (in States Where Applicable)

74434 (10/99)

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ENDORSEMENT

Insurance Primary as to Certain Additional Insureds

This endorsement, effective 12:01 A.M. 10/01/2011 forms a part of Policy No. CA 350-64-64 issued to Tyco International Management Company, LLC

by National Union Fire Insurance Company of Pittsburgh PA

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

Section IV - Business Auto Conditions, B., General Conditions, 5., Other Insurance, c., is amended by the addition of the following sentence:

The insurance afforded under this policy to an additional insured will apply as primary insurance for such additional insured where so required under an agreement executed prior to the date of accident. We will not ask any insurer that has issued other insurance to such additional insured to contribute to the settlement of loss arising out of such accident.

All other terms and conditions remain unchanged.

AUTHORIZED REPRESENTATIVE

Josepha Dale

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ENDORSEMENT

This endorsement, effective 12:01 A.M. 10/01/2011 forms a part of Policy No. CA 350-64-64 issued to Tyco International Management Company, LLC by National Union Fire Insurance Company of Pittsburgh PA

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

SCHEDULE

ADDITIONAL INSURED:

Any person or organization for whom you are contractually bound to provide Additional Insured status but only to the extent of such person or organizations liability arising out of the use of a covered "auto".

- SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who is Insured, is amended to add:
 - d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:
 - (1) The coverage and/or limits of this policy, or
 - (2) The coverage and/or limits required by said contract or agreement.

AUTHORIZED REPRESENTATIVE

for of a Dal

Board Office Use: Le	gislative File Info.
File ID Number	11-2052
Committee	Facilities
Introduction Date	8/16/2011
Enactment Number	11-1574
Enactment Date	8-24-11 82



	memo
То	Board of Education
From	Tony Smith, Ed.D., Superintendent Timothy White, Assistant Superintendent, Facilities Planning and Management
Board Meeting Date	Aug 24, 2011
Subject	Professional Services Facilities Contract-Simplex Grinnell - Montclair New Classroom Building Project
Action Requested	Approval by the Board of Education of a Professional Services Facilities Contract with Simplex Grinnell for Fire Alarm Inspection -Services on behalf of the District at Montclair New Classroom Building Project, in an amount not-to exceed \$6,000.00 . The term of this Agreement shall commence on August 24, 2011 and shall conclude no later than December 31, 2011 .
Background	To verify that the fire alarm system will function properly when the project is finished.
Local Business Participation Percentage	0.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.



The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction. Recommendation Approval by the Board of Education of a Professional Services Facilities Contract with Simplex Grinnell for Fire Alarm Inspection -Services on behalf of the District at Montclair New Classroom Building Project, in an amount not-to exceed \$6,000.00 ____. The term of this Agreement shall commence on August 24, 2011 and shall conclude no later than December 31, 2011 The funding source for this project is General Obligation Bond-Measure B . Fiscal Impact · Professional Services Contract including scope of work Attachments Key Code: 1439901811-6274

INDEPENDENT CONTRACTOR AGREEMENT FOR SERVICES

-	This Independent Contractor Agreement for Services ("Agreement") is made as of e 20, 2011, between the Oakland Unified School District ("District") and
Sim	plex Grinnell ("Consultant") (together, "Parties").
1.	Services. The Consultant shall furnish to the District the services as described in Exhibit "A" attached hereto and incorporated herein by this reference ("Services" or "Work") Proposal dated June 6, 2011
2.	Term . Consultant shall commence providing services under this Agreement upon execution of the Agreement by both parties, and will diligently perform such services as required. The term for services and schedule to provide services shall be in accordance with the schedule included in the Consultant's Proposal, Attachment "A;"
3.	Submittal of Documents. The Consultant shall not commence the Work under this Contract until the Consultant has submitted and the District has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below;
	Signed Agreement Workers' Compensation Certificate, if necessary Criminal Background Investigation Certification, if necessary Insurance Certificates and Endorsements W-9 Form
4.	Compensation. District compensation to the Consultant shall be as set forth in Exhibit "A" as the proposed fee for services, but in no event shall total fees, costs, and expenses exceed \$6,000.00, without the express approval of the Board.
5.	Expenses. District shall not be liable to Consultant for any costs or expenses paid or incurred by Consultant in performing services for District, other than as proved in Attachment "A."
6.	Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that he/she and all of his/her employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respective Consultant's employees.
7.	Materials. Consultate stall furfaish, at his her own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this

Agreement.

- 8. **Standard of Care**. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession for services to California school districts.
- 9. Originality of Services. Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.
- 11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for three (3) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

12. Termination.

- 12.1. Without Cause by District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner. In the event that District terminates this Agreement pursuant to this section, District shall compensate Consultant for work completed to date as a prorata amount of the full fees, costs, and expenses.
- 12.2. Without Cause by Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date

of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.

- 12.3. With Cause by District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
 - 12.3.1. material violation of this Agreement by the Consultant; or
 - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
 - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

- 12.4 Upon termination, Consultant shall provide the District with all documents produced maintained or collected by Consultant pursuant to this Agreement, whether or not such documents are final or draft documents.
- 13. Indemnification. To the furthest extent permitted by California law, Consultant shall, at its sole expense, defend, indemnify, and hold harmless the District, the State of California, and their agents, representatives, officers, consultants, employees, trustees, and volunteers (the "indemnified parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, personal injury, death, property damage, and consultants and/or attorneys fees and costs, directly or indirectly arising out of, connected with, or resulting from the performance of the Agreement or from any activity, work, or thing done, permitted, or suffered by the Consultant under or in conjunction with this Agreement, unless the claims are caused wholly by the sole negligence or willful misconduct of the indemnified parties. The District shall have the right to accept or reject any legal representation that Consultant proposes to defend the indemnified parties.

14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance:
 - 14.1.1. General Liability. Two Million Dollars (\$2,000,000) combined single limit per occurrence for bodily injury, personal injury and property damage in the form of Comprehensive General Liability and Contractual Liability. If Commercial General Liability or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to each project/location or the general aggregate limit shall be twice the required occurrence limit.
 - 14.1.2. Automobile Liability Insurance. Automobile Liability Insurance, Occurrence Form, that shall protect the Consultant the District from all claims of bodily injury, property damage, personal injury, death, and medical payments arising performing any portion of the Services by Consultant.
 - 14.1.3. Workers' Compensation and Employers' Liability Insurance. For all of the Consultant's employees who are subject to this Agreement and to the extent required by the applicable state or federal law, Consultant shall keep in full force and effect, a Workers' Compensation policy. That policy shall provide employers' liability coverage with minimum liability coverage of One Million Dollars (\$1,000,000) per accident for bodily injury or disease. Contractor shall provide an endorsement that the insurer waives the right of subrogation against the District and its respective elected officials, officers, employees, agents, representatives, consultants, trustees, and volunteers.
 - 14.1.4. Other Insurance Provisions: The general liability and automobile liability policies are to contain, or be endorsed to contain, the following provisions:
 - a. The District, its representatives, consultants, trustees, officers, officials, employees, agents, and volunteers ("Additional Insureds") are to be covered as additional insureds as respects liability arising out of activities performed by or on behalf of the Consultant; instruments of Service and completed operations of the Consultant; premises owned, occupied or used by the Consultant; or automobiles owned, leased, hired or borrowed by the Consultant. The coverage shall contain no special limitations on the scope of protection afforded to the Additional Insureds.
 - b. For any claims related to the projects, the Consultant's insurance coverage shall be primary insurance as respects the Additional Insureds. Any insurance or self-insurance maintained by the Additional Insureds shall be in excess of the Consultant's insurance and shall not contribute with it.
 - c. Any failure to comply with reporting or other provisions of the policies including breaches of warranties shall not affect coverage provided to the Additional Insureds.
 - d. The Consultant's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of

the insurer's liability.

- e. Each insurance policy required by this clause shall be endorsed to state that coverage shall not be suspended, voided, canceled by either party, reduced in coverage or in limits except after thirty (30) days prior written notice by certified mail, return receipt requested, has been given to the District.
- f. Consultant shall furnish the District with Certificates of insurance showing maintenance of the required insurance coverage and original endorsements affecting general liability and automobile liability coverage. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. All endorsements are to be received and approved by the District before Work commence.
- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. Compliance with Laws. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this agreement.
- 18. Safety and Security: Consultant is responsible for maintaining safety in the performance of this Agreement. Consultant shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735.
- 20. Fingerprinting of Employees. It is not contemplated at the time of execution of this Agreement that Consultant or its employees will have contact with students during the

provision of services under this Agreement. If, at a future time, Consultant will have contact with any pupils, Consultant shall comply with the provisions of Education Code section 45125.1 regarding the submission of employee fingerprints to the California Department of Justice and the completion of criminal background investigations of its employees. The Consultant shall not permit any employee to have any contact with District pupils until such time as the Consultant has verified in writing to the governing board of the District that the employee has not been convicted of a felony, as defined in Education Code section 45122.1. The Consultant's responsibility shall extend to all employees, subcontractors, agents, and employees or agents of subcontractors regardless of whether those individuals are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Consultant. Verification of compliance with this section and the Criminal Background Investigation Certification that may be required with this Agreement, shall be provided in writing to the District prior to each individual's commencement of employment or performing any portion of the Services and prior to permitting contact with any student.

- 21. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors.

 The District may evaluate the Consultant in any manner which is permissible under the law.

 The District's evaluation may include, without limitation:
 - 21.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
 - 21.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 22. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 23. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 24. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District

Timothy E. White Assistant Superintendent of Facilities, Planning and Management 955 High Street Oakland, CA 94601

Consultant

Shobo Tilbury Simplex Grinnell 6952 Preston Avenue Livermore, CA 94551

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- 25. California Law. This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in Alameda County, California.
- 26. Waiver. The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- 27. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- 28. Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

OAKLAND UNIFIED SCHOOL DISTRICT	
Gary Yee, President, Board of Education	Date: 8 25
Edgar Rakestraw, Jr., Secretary, Board of Education	Date: 8/25/11
Timothy White, Assistant Superintendent Facilities	Date:
Planning and Management	
APPROVED AS TO FORM: Catherine Boskoff, Facilities Counsel	Date: 8-1-11
	File ID Number: 1/- 2052 Introduction Date: 8-1/-11 Enactment Number: 1/-1574 Enactment Date: 8-24-11 By: 82

Date: ______ Date: ______

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date

indicated below.

Print Name: Jeff Benoit
Branch Manager

s: Its: San Francisco Region

Information regarding Consultant:			
	nager 58-2608861: Regionoyer Identification and/or Social Security Number		
Address: 6952 Preston Ave #A	NOTE: Title 26, Code of Federal		
Telephone: 925-273-010()	Regulations, sections 6041 and 6209 require non-corporate recipients of		
Facsimile: 925-273-0120	\$600.00 or more to furnish their taxpayer identification number to the		
E-Mail:	payer. The regulations also provide that a penalty may be imposed for		
Type of Business Entity: Individual Sole Proprietorship Partnership Limited Partnership Corporation, State: Limited Liability Company	failure to furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.		

Attachment A

Scope of Services

The scope of the project is to provide supervision to the electrical contractor and/or low-voltage installer of the fire alarm system during the following critical path periods:

- * Conduit Installation
- * Wire Pulling
- * Wire Continuity Review/Testing *Termination/Trimming of Devices

SimplexGrinnell BE SAFE.

SimplexGrinnell LP

6952 Preston Ave Suite 'A' Livermore, CA. 94551

6/6/11

via email

REFERENCE:

Montclair

1757 Mountain Blvd, Oakland Oakland Unified School District

c/o John Esposito

SUBJECT:

Fire Alarm Installation Supervision

SimplexGrinnell is pleased to submit the following <u>NOT TO EXCEED</u> quotation in the amount of \$5,600.00 for the listed products and services at above referenced location.

Pricing Breakdown:

Simplex Technical Labor (Inside Wireman Wage Rate)

o 40 Hours at \$140.00 per hour

\$5,600.00

Tota

\$5,600.00

Scope of Work:

- Provide supervision to the electrical contractor and/or low-voltage installer of the fire alarm system during the following critical path periods:
 - Conduit Installation
 - Wire Pulling
 - Wire Continuity Review/Testing
 - Termination/Trimming of Devices
- This proposal accounts for the presence of (1) technician during the above referenced phases during the construction schedule. The technician will be supervising installation (2) days a week in (2-8) hour increments, or as needed.
- This work will be on a T&M basis, in a Not to Exceed format. Work will be tracked and costs submitted as the work progresses via signed daily reports from the technician responsible for the supervision.
- 4. Overtime work will be billed at time and a half, per the OUSD Service agreement.

Sincerely,

Shobo Tilbury

Alarm & Detection Sales Consultant

SimplexGrinnell

Main: 925.273.0100 Direct: 925.273.1270 Cell:925.337.2105 Fax: 925.273.0120

ttilbury@simplexgrinnell.com



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 7/6/2011

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the cortificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the

certificate holder in iteu of such	endorsement(s).				
PRODUCER		CONTACT NAME:			
Marsh, Inc. 1166 Avenue of the Americas New York, NY 10036		PHONE (A/C, No, Ext): E-MAIL ADDRESS: PRODUCER CUSTOMER ID #	(212) 345-5000	FAX (A/C, No):	
			INSURER(S) AFFORDING COVERA	GE	NAIC#
INSURED SimplexGrinnell, LP 6952 PRESTON AVENUE LIVERMORE, CA 94551 United States		INSURER B INSURER C INSURER D INSURER E	AGCS Marine Insurance Comp CHARTIS CASUALTY COMPA Commerce & Industry Ins Co Illinois National Insurance Co Nat'l Union Fire Ins Co of Pitts New Hampshire Ins. Co.	ANY	
COVERAGES	CERTIFICATE NUMBER: 843448 - A		REVISION	NUMBER:	
INDICATED. NOTWITHSTANDING	OLICIES OF INSURANCE LISTED BELOW HA	OF ANY CON	TRACT OR OTHER DOCUMENT	WITH RESPECT TO	WHICH THIS

CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP ADDLISUBR TYPE OF INSURANCE POLICY NUMBER INSR WYD GENERAL LIABILITY GL 4360884 (Primary GL) 10/1/2010 10/1/2011 EACH OCCURRENCE \$2,000,000 00 DAMAGE TO RENTED PREMISES (Ea occurrence) COMMERCIAL GENERAL LIABILITY \$1,000,000.00 CLAIMS-MADE X OCCUR \$10,000 00 MED EXP (Any one person) PERSONAL & ADV INJURY OWNER'S & CONTRACTOR'S \$2,000,000 00 GENERAL AGGREGATE \$4,000,000 00 \$4,000,000 00 GEN'L AGGREGATE LIMIT APPLIES PER. PRODUCTS - COMP/OP AGG PRO-JECT X POLICY \$2,000,000,00 AUTOMOBILE LIABILITY COMBINED SINGLE LIMIT CA 3976576 (VA) 10/1/2010 10/1/2011 (Each accident) CA 3976575 (AOS) CA 3976577 (MA) 10/1/2010 10/1/2011 X ANY AUTO 10/1/2010 10/1/2011 BODILY INJURY (Per person) E ALL OWNED AUTOS CA 3976624 (NH) (Primary AL) 10/1/2010 10/1/2011 BOD'LY INJURY (Per accident) SCHEDULED AUTOS PROPERTY DAMAGE X HIRED AUTOS NEW HAMPSHIRE (CSL) X NON-OWNED AUTOS \$250,000 LIMBRELLA LIAB EACH CCCURRENCE OCCUR **EXCESS LIAB** CLAIMS-MADE **AGGREGATE** PRODUCTS - COMP/OF AGG DEDUCTIBLE NEW HAMPSHIRE (CSL) RETENTION \$ WC 026149517 (CT,GA,PA,SC) B WORKERS COMPENSATION 10/1/2010 10/1/2011 TORY LIMITS AND EMPLOYERS' LIABILITY WC 026149514 (FL) 10/1/2010 10/1/2011 ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? WC 026149516 (MI) 10/1/2010 10/1/2011 \$2,000.000.00 E.L. EACH ACCIDENT D N/A WC 026149513 (CA) 10/1/2010 10/1/2011 E (Mandatory in NH)
If yes, describe under
DESCRIPTION OF OPERATIONS below EL DISEASE - EA EMPLOYEE \$2,000,000.00 WC 026149518 (MA, ND, NY, OH, 10/1/2010 10/1/2011 WA, WI, WY) E L. DISEASE - POLICY LIMIT \$2,000,000 00 Builder's Risk/installation/Contract Works OC & OCW 91128600 USD \$1,000,000 00 per jobsite 5/1/2010 10/1/2011 Rental Equipment/Contractor's Equipment OC & OCW 91128600 5/1/2010 10/1/2011 USD \$1,000,000.00 per jobsite USD \$1,000,000,00 per conveyand Blanket Transit OC & OCW 91128600 5/1/2010 10/1/2011

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Project: OUSD - Building & Grounds, SG#958540601

Please refer to attached ACORD 101 for further remarks.

CERTIFICATE HOLDER	CANCELLATION

Oakland Unified School District 955 High Street Department of Facilities Planning and Management Oakland, CA 94601 United States

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

MARSH USA INC. B

Thallow N. Hallock Franklin Hallock, Global Marine Transit Program

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LOC #:



ADDITIONAL REMARKS SCHEDULE

Page 2 of 2

AGENCY
Marsh, Inc.
POLICY NUMBER

CARRIER

NAMEO INSURED
SimplexGrinnell, LP
6952 PRESTON AVENUE
LIVERMORE, CA 94551
United States

EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 FORM TITLE: CERTIFICATE OF LIABILITY INSURANCE

REGARDING POLICIES OF INSURANCE.

Insurer Policy Number(s)
F WC 026149515 (TX)
F WC 026149519 (AOS)
F WC 026149548 (MN)

Effective Date(s) Expiration Date(s)
10/1/2010 10/1/2011
10/1/2010 10/1/2011
10/1/2010 10/1/2011

REGARDING NOTICE OF CANCELLATION TO CERTIFICATE HOLDERS:

This endorsement modifies the notice of cancellation of insurance provided hereunder:

Should any of the above described policies be cancelled before the expiration date thereof, the producer will endeavor to mail 30 days written notice to the certificate holder named herein, but failure to do so shall impose no obligation or liability of any kind upon the producer, its agents or representatives.

All other terms and conditions of this policy remain unchanged.

REGARDING ADDITIONAL INSURED STATUS:

In accordance with the policy provisions, Oakland Unified School District is included as an additional insured under this policy, as a result of any contract or agreement entered into by the named insured and Oakland Unified School District.

ACORD 101 (2008/01)

1

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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. ENDORSEMENT

This endorsement, effective 12:01 A.M. 10/1/2010 forms a part of Policy No. GL 436-08-84 issued to Tyco International Management Company, LLC By New Hampshire Insurance Company

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SECTION II - WHO IS AN INSURED, is amended to include as an additional insured:

Any person or organization to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of your operations, completed operations, or premises owned by or rented to you. However, the insurance provided will not exceed the lesser of:

· The coverage and/or limits of this policy, or

The coverage and/or limits required by said contract of

AUTHORIZED REPRESENTATIVE

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ENDORSEMENT

This endorsement, effective 12:01 A.M. 10/1/2010 forms a part of Policy No. CA 397-65-75 issued to Tyco International Management Company, LLC by National Union Fire Insurance Company of Pittsburgh PA

ADDITIONAL INSURED - WHERE REQUIRED UNDER CONTRACT OR AGREEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

SCHEDULE

ADDITIONAL INSURED:

Any person or organization for whom you are contractually bound to provide Additional Insured status but only to the extent of such person or organizations liability arising out of the use of a covered "auto".

- SECTION II LIABILITY COVERAGE, A. Coverage, 1. Who Is Insured, is amended to add:
 - d. Any person or organization, shown in the schedule above, to whom you become obligated to include as an additional insured under this policy, as a result of any contract or agreement you enter into which requires you to furnish insurance to that person or organization of the type provided by this policy, but only with respect to liability arising out of use of a covered "auto". However, the insurance provided will not exceed the lesser of:
 - (1) The coverage and/or limits of this policy, or
 - (2) The coverage and/or limits required by said contract or agreement.

ORIZED REPRESENTATIVE

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ENDORSEMENT

This endorsement, effective 12:01 A.M.

10/1/2010

forms a part of Policy No.

CA 397-65-75

issued to Tyco International Management Company, LLC

By National Union Fire Insurance Company of Pittsburgh PA

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

Section IV - Business Auto Conditions, A. - Loss Conditions, 5. - Transfer of Rights of Recovery Against Others to Us, is amended to add:

However, we will waive any right of recovery we have against any person or organization with whom you have entered into a contract or agreement because of payments we make under this Coverage Form arising out of an "accident" or "loss" if:

- (1) The "accident" or "loss" is due to operations undertaken in accordance with the contract existing between you and such person or organization; and
- (2) The contract or agreement was entered into prior to any "accident" or "loss".

No waiver of the right of recovery will directly or indirectly apply to your employees or employees of the person or organization, and we reserve our rights or lien to be reimbursed from any recovered funds obtained by any injured employee.

THORIZED REPRESENTATIVE

62897 (6/95)

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

SCHEDULE

Name Of Person Or Organization:

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

AUTHORIZED REPRESENTATIVE

(Ed 4-84)

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 10/1/2010

Policy No. WC 026-14-9519

Insured: Tyco International Management Company, LLC

Insurance Company: New Hampshire Insurance Company

Premium included

Countersigned by

WC 00 03 13 (Ed. 4-84)

@ 1983 National Council on Compensation insurance.

BLANKET WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

This endorsement changes the policy to which it is attached effective on the inception date of the policy unless a different date is indicated below.

(The following "attaching clause" need be completed only when this endorsement is issued subsequent to preparation of the policy).

This endorsement, effective 12:01 AM 10/1/2010

forms a part of Policy No. WC 026-14-9513

Issued to Tyco International Management Company, LLC

By National Union Fire Insurance Company of Pittsburgh, PA

We have a right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against any person or organization with whom you have a written contract that requires you to obtain this agreement from us, as regards any work you perform for such person or organization.

The additional premium for this endorsement shall be 2 % of the total estimated workers compensation premium for this policy.

WC 04 03 61 (Ed. 11/90) Countersigned by

authorized Representative

(Ed 4-84)

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 10/1/2010

Policy No. WC 026-14-9517

Insured: Tyco International Management Company, LLC

Insurance Company: Chartis Casualty Company

Premium. Included

Countersigned by

WC 00 03 13 (Ed. 4-84)

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(Ed 4-84)

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 10/1/2010

Policy No. WC 026-14-9514

Insured: Tyco International Management Company, LLC

Premium: Included

Insurance Company: Commerce & Industry Insurance Company

Countersigned by

WC 00 03 13 (Ed. 4-84)

© 1983 National Council on Compensation Insurance.

(Ed. 4-84)

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy)

Endorsement Effective 10/1/2010

Policy No. WC 026-14-9518

Insured: Tyco International Management Company, LLC

Insurance Company: New Hampshire Insurance Company

Premium: Included

Countersigned by

WC 00 03 13 (Ed. 4-84)

@ 1983 National Council on Compensation Insurance.

(Ed. 4-84)

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 10/1/2010

Policy No. WC 026-14-9516

Insured: Tyco International Management Company, LLC

Insurance Company: Illinois National Insurance Company

Premium: Included

Countersigned by

WC 00 03 13 (Ed. 4-84)

© 1983 National Council on Compensation Insurance.

(Ed. 4-84)

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization to whom you become obligated to waive your rights of recovery against, under any contract or agreement you enter into prior to the occurrence of loss.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective 10/01/2010

Policy No. WC 026-14-9548

Insured: Tyco International Management Company, LLC

Insurance Company: New Hampshire Insurance Company

Premium: Included

Countersigned by

WC 00 03 13 (Ed. 4-84)

@ 1983 National Council on Compensation Insurance.

(Ed. 1-00)

TEXAS WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

This endorsement applies only to the insurance provided by the policy because Texas is shown in Item 3 A. of the Information Page.

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule, but this waiver applies only with respect to bodily injury arising out of the operations described in the Schedule where you are required by a written contract to obtain this waiver from us.

This endorsement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

The premium for this endorsement is shown in the Schedule.

Schedule

- () Specific Waiver
 Name of person or organization
 - (X) Blanket Waiver

 Any person or organization for whom the Named Insured has agreed by written contract to furnish this waiver.
- 2. Operations: ALL TEXAS OPERATIONS
- 3. Premium:

The premium charge for this endorsement shall be 2 percent of the premium developed on payroll in connection with work performed for the above person(s) or organization(s) arising out of the operations described.

4 Advance Premium: INCLUDED

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise stated.

(The information below is required only when this endorsement is issued subsequent to preparation of the policy.)

Endorsement Effective: 10/1/2010

Policy No. WC 026-14-9515

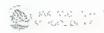
Insured: Tyco International Management Company, LLC

Insurance Company: New Hampshire Insurance Company

Premium: Included

Countersigned by

WC 42 03 04 A (Ed. 1-00)



PROFESSIONAL SERVICES CONTRACT ROUTING FORM

2 .			F	roject Information				
roj	ect Name	Iontclair New	Classroom Building	S	ite	Montclair	Elementar	y School
	The second second second	WWW.	FOR THE STANDARD	Basic Directions		STATE OF STA		The state of the second to
77.7	Services	cannot be p	TALK BOTH THE REPORT OF THE BOOK OF	tract is fully approved a	nd a Puro	hase Oro	or has h	pan issuad
44.0								
				luding certificates and en ification, unless vendor is			act is ove	5L \$ 12'000
/110	CKIISt	orkers compe	insation insurance certi	inteation, unless vendor is	a sole più	yluci		
		his all	Co	ntractor Information				10.7
	tractor Name	Simplex	Grinnell	Agency's Conta		oo Tilbury		
-	SD Vendor ID#	1015439	Title		ect Mana			
tre	et Address		ston Avenue		_ivermore			A Zip 94551
elc	phone	925-273-		Policy Expires) - 1 -	20 //
on	tractor History	Previous	ly been an OUSD contr	ractor? Yes No	Worked	as an OL	ISD empl	oyee? 🗌 Yes 🔳 No
US	SD Project #	07050						
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				Term 🌓				
	1 10/- 1 10//11 5	Antical Control of the Control	we as the transfer of the state	Date Work Will End By		40.0		
Ua	ate Work Will E	segin	8-24-2011	(not more than 5 ye	,	rt date)	12-3	1-2011
			The state of the s					
				Compensation				
							A C	
_	tal Contract A		\$	Total Contract Not To Exceed \$6,000.00				
_	y Rate Per Ho		\$		If Amendment, Changed Amount \$			
Ol	her Expenses			Requisition Num	ber	- 100 Maria		
				Budget Information				
	if you are plant	ning to multi-fu	nd a contract using LEP fu	unds, please contact the Sta	te and Fed	eral Office [<u>before</u> con	pleting requisition.
1 2	Fund #.	Reso	urce Name	Org Key	-1	_ Object	t Code	Amount «
	2122	GO Bon	d-Measure B	1439901811	62		274	\$6,000.00
								\$
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j		WEST CONTRACTOR	Approval and R	Routing (in order of app	roval ste	os)	-5-37	well extraction
en	rices cannot be pr	ovided before	The second name of the last of	ved and a Purchase Order is			locument a	affirms that to your
			ed before a PO was issued			0. 0		, , , , , , , , , , , , , , , , , , , ,
101	Division Head	L)	Charle	es Love Phone	510	535-7081	Fax	510-879-3673
101	Capital Progra	m Contract &	Accounting	h 44	17.	- anty t'	The same of the sa	The star of the
101	Manager		EN 38 1. 15.		- 1 to		2 1 1 th th	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
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	iviariage)	a A	a				-	7-18-6
	Signature	er	a		Date App	proved	1	7-18-9
	Signature	Sel. Departmen	nt of Facilities Planning	and Management	Date App	proved	2	7-18-4
	Signature	sel, Departmen	nt of Facilities Planning	and Management	Date App	proved		
	Signature General Couns	sel, Departmen	nt of Facilities Planning	and Management	Date App			
	Signature General Count	M	W					7-18-9
	Signature General Count	M	nt of Facilities Planning					
	Signature General Count	M	W		Date App	proved		
	Signature General Count	M	W			proved		
2.	Signature General Couns Signature Assistant Sup	erintendent, F	acilities Planning and M		Date App	proved		
1.	Signature General Couns Signature Assistant Sup	erintendent, F	acilities Planning and M		Date App	proved		



AMENDMENT TO INDEPENDMENT CONSULTANT AGREEMENT ROUTING FORM

			Project Information					
Project Name	Montclair	New Classroom		Site	Monto	air Nev	w Classro	oom
			Basic Directions					
Service	s cannot be r	provided until the con	ntract is fully approve	d and a l	Purchase Ord	er has h	een issued	
	-							-
			cluding certificates and tification, unless vendo			act is ove	er \$15,000	
			16 - V - 1 - V - 15 - W - W - W					
		Co	ontractor Informatio	n				
Contractor Name Simplex Grinnell			Agency's Contact Shobo Tilbury					
OUSD Vendor ID # 1015439			Title Project Manager					
treet Address	6952 Pres	ston Avenue	City	Livern			CA Zip	9455
elephone	925-273-0	0100	Policy Expire	s	10	-1.2	012	
ontractor History	Previou	sly been an OUSD con	ntractor? X Yes No	Wo	rked as an Ol	JSD emp	loyee? 🗌 Y	es x N
USD Project #	07050							
			Term					
			Term					
Date Work Will	Begin	2010011	Date Work Will End By				0044	
Date VVOIR VVIII	Dogin	8-24-2011	(not more than 5	years from	n start date)	9-1-	2014	
			Communication					
			Compensation					
Total Contract	Amount	\$	Total Contrac	t Not To	ot To Exceed		\$17,760.00	
Pay Rate Per Hour (If Hourly) \$		\$	If Amendment, Changed Amount			\$11	,760.00	
Other Expenses			Requisition Number					
If you are pla	nning to multi-fu		Budget Information funds, please contact the		Federal Office b	efore com	npletina reaui	sition
Resource #		ng Source Org Key			Object 0			
		asure B	1439901815	5	6274		74 \$11,760.00	
	11.11.6		Routing (in order of a					
		the contract is fully appro ed before a PO was issue	ved and a Purchase Orde ed.	r is issued	. Signing this d	ocument a	aπirms that to	your
Division Hea	d	Charle	Charles Love Phone		510-535-7081		510-5	35-7082
Manager	ram Contract &	Accounting						
manager		,						
Signature	()	ne .		Date	Date Approved		8-30-12	
	nsel, Departme	nt of Facilities Planning	and Management					
Signature	man			Date Approved 8.30.1		30.12	_	
Associate Su	perintendent, l	Facilities Planning and I	Management					
Signature		14/		Date	Approved			
	pard of Educati	on						
				Date	e Approved			
Signature				Dan	pp.orou			