

Board Office Use: Legislative File Info.	
File ID Number	15-1200
Introduction Date	6/10/2015
Enactment Number	15-0941
Enactment Date	6-10-15



OAKLAND UNIFIED  
SCHOOL DISTRICT

Community Schools, Thriving Students

# Memo

**To** Board of Education

**From** Antwan Wilson, Superintendent

**Board Meeting Date** June 10, 2015

**Subject** **Amendment to Employment Agreement – David Montes de Oca**

**Action Requested** **Approval of Amendment to Employment Agreement – David Montes de Oca, Deputy Chief, Continuous School Improvement**

**Background** This Amendment extends the term for the period from July 1, 2015 and ending June 30, 2017 at an annual salary of \$157,500.

**Discussion** The term of the contract amendment is July 1, 2015 through June 30, 2017. The annual salary is \$157,500 per year.

**Recommendation** Approval of Amendment to Employment Agreement with David Montes de Oca

**Fiscal Impact** Funding resource name: GP -- not to exceed \$157,500 plus the cost of benefits per fiscal year.

**Attachment**

- Amendment to Employment Agreement

**AMENDMENT TO EMPLOYMENT AGREEMENT – DAVID MONTES DE OCA,  
DEPUTY CHIEF, CONTINUOUS SCHOOL IMPROVEMENT  
AND  
OAKLAND UNIFIED SCHOOL DISTRICT**

The Board of Education agrees to amend the Agreement as follows:

Effective July 1, 2015, the annual salary is of \$157,500 per year. The term of the Agreement expires on June 30, 2017.

Except as expressly provided above, the Agreement is unchanged and is incorporated by reference into this Amendment. This Amendment to the Employment Agreement constitutes the entire understanding and agreement between the Parties. All understandings, agreements, covenants, representations and warranties, express or implied, oral or written between are contained and merged herein. No other agreements, covenants, representations or warranties, express or implied, oral or written, have been made by or between the Parties concerning the subject matter hereof. This is an integrated agreement. It may not be altered, modified or otherwise changed in any respect except in a writing signed by each party.

**Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion:** The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this Employee does not appear on the Excluded Parties List. <https://www.sam.gov/portal/public/SAM>

This Employment Agreement shall be effective upon execution by Employee and approved by the Board of Education.

**By Employee:**



\_\_\_\_\_  
David Montes de Oca

**By District:**

By: \_\_\_\_\_



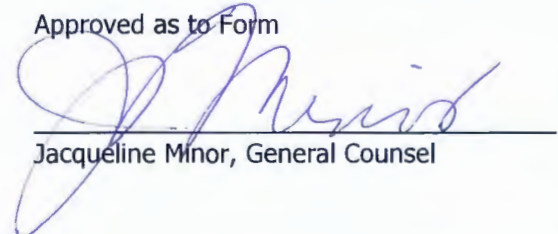
President, Board of Education  
Oakland Unified School District

By: \_\_\_\_\_



Antwan Wilson  
Superintendent and Secretary, Board of Education

Approved as to Form



\_\_\_\_\_  
Jacqueline Minor, General Counsel

Employment Agreement Amendment – David Montes de Oca  
Term ending June 30, 2017

File ID Number: 15-1200  
Introduction Date: 6-10-15  
Enactment Number: 15-0941  
Enactment Date: 6-10-15  
By: \_\_\_\_\_

Board Office Use: Legislative File Info.	
File ID Number	14-1773
Introduction Date	8/27/14
Enactment Number	14-1595
Enactment Date	8-27-14



OAKLAND UNIFIED  
SCHOOL DISTRICT

Community Schools, Thriving Students

# Memo

**To** Board of Education  
**From** Jacqueline Minor, General Counsel

**Board Meeting Date** August 27, 2014

**Subject**

**David Montes de Oca Deputy Chief– Continuous School Improvement**

**Action Requested** Approval of Employment Agreement with David Montes de Oca

**Background** David Montes de Oca is being appointed by the Superintendent to the new position of Deputy Chief– Continuous School Improvement.

**Discussion** Under the direction of the Chief of Schools, the Deputy Chief of Schools is responsible for the continuous school improvement process creating the vision, gathering data related to the vision, analyzing data, planning the work of schools to align with the vision and strategic plan, implementing the strategic plan, implementing the strategies and action steps outlined in the plan and gathering data to measure the impact. The Deputy Chief leads the work of school portfolio management which includes the development of quality options for all district students such as; new school development, school transformation and charter options. The term of the Agreement is August 1, 2014 to June 30, 2016 with an annual salary of \$146,000.

**Recommendation** Approval of the Employment Agreement with David Montes de Oca.

**Fiscal Impact** Funding resource name: GP -- not to exceed \$146,000 per fiscal year.

**Attachment**

- Employment Agreement

## **EMPLOYMENT AGREEMENT**

### **David Montes de Oca, Deputy Chief, Continuous School Improvement**

In consideration of the mutual promises made herein, the Oakland Unified School District, ("OUSD") a local public entity pursuant to Government Code § 811.2 and by the California Education and Government Codes (hereinafter "District"), and David Montes de Oca, an individual (hereinafter "Employee"), enter into this Employment Agreement ("Agreement") and agree as follows:

#### **Article 1 Acceptance of Employment and Term**

- 1.1 District hereby employs Employee and Employee hereby accepts employment with the District on the terms and conditions stated herein. The term of employment shall be two years commencing on August 1, 2014 and ending June 30, 2016 ("Term"), unless extended in writing by mutual agreement of District and Employee or terminated sooner at the discretion of District.

#### **Article 2 Duties and Obligations of Employee**

- 2.2 Under the direction of the Chief of Schools, the Deputy Chief of Schools is responsible for the continuous school improvement process creating the vision, gathering data related to the vision, analyzing data, planning the work of schools to align with the vision and strategic plan, implementing the strategic plan, implementing the strategies and action steps outlined in the plan and gathering data to measure the impact. The Deputy Chief leads the work of school portfolio management which includes the development of quality options for all district students such as; new school development, school transformation and charter options.

Direct and oversee the roles and functions of the District's quality review, school portfolio management, charters school authorizing, and quality diverse provider programs, projects and initiatives.

Provide management and supervision of the Director of Continuous School Improvement; the Director of Quality Diverse Providers, as well as all key managers, staff and contract service providers associated with these department functions.

Ensure the continuous improvement of schools and central office performance through the generation, dissemination, and utilization of the annual School Scorecard, School Quality Review Process, and the effective use of data platforms designed to monitor the primary indicators for school and central office success, aligned to the District's adopted Strategic Plan.

Direct and oversee the coordinated, cross-departmental supports and services associated with the development and implementation of each school's Single Plan for Student Achievement (Community School Strategic Site Plan).

- 2.3 Employee shall adhere to and comply with all laws, statutes, regulations, policies and administrative bulletins that presently or prospectively govern District and the conduct of its employees.

- 2.4 District and Employee agree that any intellectual property created by Employee related to or concerning the legal work of the District is owned jointly. Employee shall grant to District the right to share equally in any royalties received by Employee arising out of any intellectual property created by Employee related to or concerning the legal work of the District.
- 2.5 District may use Employee's name during the term of employment as necessary or convenient without additional compensation to Employee.
- 2.6 Employee warrants and represents that she has the ability and authority to enter into this Agreement, that there are no restrictions or limitations on entering into this Agreement, and that entering into this Agreement will not violate any agreement(s) Employee has with any third parties.

### **Article 3 Obligations of District**

- 3.1 District agrees to defend, indemnify and hold Employee harmless against any claims, demands, actions, lawsuits, losses or damages of any kind or nature arising out of or related to the course and scope of Employee's discharge of his duties as. District may continuously maintain throughout the term of employment adequate insurance for such purpose.

### **Article 4 Compensation**

- 4.1 The salary of Employee shall be fixed \$146,000 year, payable on the same schedule as other non-represented senior management employees, or at such other times as the District may provide for the payment of employee salaries. Employee shall be entitled to a cost of living adjustment equivalent to three percent of his 2014-15 salary, effective July 1, 2015. Employee shall be entitled to salary increases provided to all unrepresented management staff and the stipends to which Employee is eligible.
- 4.2 District shall have the right and obligation to deduct or withhold from compensation due Employee those sums required for applicable federal, state and local income taxes and Social Security taxes.
- 4.3 Employer shall fund Employer's portion of STRS retirement based upon the salary herein.

### **Article 5 Vacation, Sick and Personal Leave**

- 5.1 Employee shall be entitled to twenty (20) annual vacation days with pay. Employee is encouraged to take all vacation days during the year in which such days are earned. At District's option, Employee may be reimbursed annually at his daily rate of pay for any unused days not to exceed twenty (20) per year. Employee shall not accrue more than twenty vacation days annually without the expressed approval of the Employer.
- 5.2 Employee shall be entitled to accrue paid sick leave at the rate of 1.0 days per month up to 12 days per year. If Employee does not utilize the total amount of accrued sick leave authorized during any year, Employee may carry over the unused time to sick leave in the subsequent year.

- 5.3 Employee is entitled to accrue annual paid personal leave at the rate of 5 days per year. If Employee does not utilize the total amount of accrued personal leave authorized during any year, such leave may be carried over to unused sick leave in the subsequent year.

## **Article 6 Employee Health Benefits and Expense Reimbursement**

- 6.1 District agrees to pay directly to Employee's or future existing health, dental and vision providers, not to exceed the maximum benefits afforded to any other employee, the insurance premiums associated with Employee, and his qualified dependents under Internal Revenue Code § 152. District further agrees to maintain during the term of employment long term disability insurance for Employee.
- 6.2 District shall pay the reasonable expenses of Employee to attend appropriate professional and official meetings at the local, state and national level subject to constraints of the budget of the Legal Office.
- 6.3 District shall reimburse Employee, pursuant to the policies and practices of District, the necessary costs and expenses incurred by Employee in performing the duties of, including but not limited to gas, travel, materials, supplies and related expenditures, all of which is properly documented by receipts.

## **Article 7 Termination of Employment**

- 7.1 District and Employee agree Employee shall serve at the pleasure and will of the Superintendent and Employee agree that this Agreement may be terminated by either party for no reason upon thirty days written notice given as provided below.
- 7.2 This employment contract may otherwise be terminated by:
- a. Retirement of Employee.
  - b. Death or disability of Employee. For purposes of this Agreement, "disability" means Employee's inability, by reason of physical or mental infirmity or both, to perform the duties contemplated under this Agreement for a period of 120 consecutive days or 150 days in the aggregate in a consecutive twelve (12) month period. "Disability" shall be determined by a licensed physician acceptable to District and Employee. The physician's fee shall be paid by District. Any termination for disability shall not prejudice any rights under any disability policies benefiting Employee.
  - c. Discharge for Cause. For purposes of this Agreement, "cause" shall mean Employee's (a) conviction (or a *no lo contendre* plea) to any felony; (b) dishonesty in performing his duties under this Agreement; (c) repeated and willful misconduct under this Agreement; or (d) willful neglect of his duties under this Agreement.
- 7.3 Pursuant to Education Code § 35031, Employee shall be provided written notice at least sixty (60) days in advance of the expiration of his term if she is not to be reemployed.

## **Article 8 Evaluation**

- 8.1 Employer shall evaluate Employee not less than annually upon a schedule to be determined by Employer. The evaluation and assessment shall be reasonably related to the position description of the Employee and to the goals and objectives of the Board of Education for the year in question.
- 8.2 In the event that the Superintendent determines that the performance of the Employee is unsatisfactory in any respect, it shall describe in writing and in reasonable detail specific instances of unsatisfactory performance. The evaluation shall include recommendations as to areas of improvement in all instances where the Superintendent deems performance to be unsatisfactory. A copy of the written evaluation shall be delivered to the Employee. Employee shall have the right to make a written response to the evaluation and be placed in the personnel file along with the evaluation.

#### **Article 9 Changes in Agreement**

- 9.1 Additional written amendments may be added to the Agreement by mutual consent of the Employee and the Superintendent at any time during the period of this Agreement.

#### **Article 10 General Provisions**

- 10.1 All notices required to be given under this Agreement shall be delivered via hand delivery, by first class mail or via email as follows:

To District:  
Antwan Wilson, Superintendent  
Oakland Unified School District  
1000 Broadway, Suite 680  
Oakland, CA 94607

To Employee:  
David Montes de Oca, Deputy Chief of  
Schools, Continuous School Improvement  
Oakland Unified School District  
4551 Steele Street  
Oakland CA 94618)

The Superintendent or Employee may change the designated address for the giving of notices by providing to the other amended notice information in writing.

- 10.2 Any controversy between the District and Employee involving the construction or application of any of the terms, provisions, or conditions of this Agreement shall, on the written request of either party served on the other, be submitted to binding arbitration. Arbitration shall comply with and be governed by the provisions of the California Arbitration Act. District and Employee shall agree on the selection of one person to hear and determine the dispute. If the parties are unable to agree on a single arbitrator to hear the dispute, they shall obtain a list of arbitrators from the American Arbitration Association and select the arbitrator by alternative strike method. The arbitration shall be governed by the California Arbitration Act, Code of Civil Procedure § 1280 *et seq.*
- 10.3 "Year" as used in this Agreement means a fiscal year, July 1 through and including June 30<sup>th</sup>.
- 10.4 No waiver of any rights or obligations under this Agreement may occur unless provided in writing.


- 10.5 This Agreement constitutes the entire agreement between District and Employee concerning the subject matter of this Agreement. Any prior agreements or understandings between District and Employee concerning the same subject matter not contained within this Agreement are null and void.
- 10.6 This Agreement is subject to all applicable laws of the State of California, to the rules and regulations of the State Board of Education, and to the lawful rules and regulations of the Board.
- 10.7 If during the term of this Agreement it is found that a specific clause of the Agreement is illegal under Federal or State law, the remainder of the Agreement not affected by such a ruling shall remain in force.
- 10.8 This Agreement may be modified or extended only in writing and must be signed by District and Employee.
- 10.9 This Agreement shall be effective upon execution by Employee and the President and Secretary of the Board of Education.

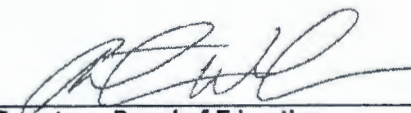


**By Employee**

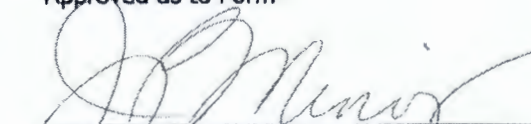
  
\_\_\_\_\_  
David Montes de Oca

**By District**

By:  8/28/14  
\_\_\_\_\_  
David Kakishiba  
President, Board of Education  
Oakland Unified School District

By:  8/28/14  
\_\_\_\_\_  
Secretary, Board of Education  
Oakland Unified School District

Approved as to Form

  
\_\_\_\_\_  
Jacqueline Minor, General Counsel

File ID Number: 14-1773  
Introduction Date: 8-27-14  
Enactment Number: 14-1595  
Enactment Date: 8-27-14  
Rv: