

Board Office Use: Legislative File Info.	
File ID Number	12-2476
Committee	Facilities
Introduction Date	October 10, 2012
Enactment Number	12-2552
Enactment Date	10/10/12



OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools, Thriving Students

Memo

To Board of Education

From Tony Smith, Ph.D., Superintendent
Timothy White, Associate Superintendent, Facilities Planning and Management

Board Meeting Date October 10, 2012

Subject Amendment No. 4, Independent Contractor Agreement for Professional Services - Various Projects

Action Requested Approval by the Board of Education of Amendment No. 4, Independent Contractor Agreement for Professional Services with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not to exceed \$50,200.00 increasing previous contract amount from \$392,000.00 to a not to exceed amount of \$442,200.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background The summer projects and the seismic retrofit projects are being completed, and the furniture is to be moved back to the sites.

Local Business Participation Percentage 100.00%

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 4, Independent Contractor Agreement for Professional Services with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not to exceed \$50,200.00 increasing previous contract amount from \$392,000.00 to a not to exceed amount of \$442,200.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

Various Sites

Attachments

- Independent Contractors Agreement including scope of work

**AMENDMENT NO. 4 TO INDEPENDENT
CONSULTANT CONTRACT**

This Amendment is entered into between the Oakland Unified School District (OUSD) and Nor-Cal Moving Services. OUSD entered into an Agreement with CONTRACTOR for services on June 15, 2011, and the parties agree to amend that Agreement as follows:

1. Services:	<input type="checkbox"/> The scope of work is <u>unchanged</u> .	<input checked="" type="checkbox"/> The scope of work has <u>changed</u>.
<p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work.</u></p> <p>The CONTRACTOR agrees to provide the following amended services: <u>The scope of work is to provide additional moving services for the Washington Elementary School, Arroyo Viejo CDC Renovation, Highland New Classroom Building, Calvin Simmons and Oakland Tech for the Modernization and Seismic Retrofit projects.</u></p>		
2. Terms (duration):	<input type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input type="checkbox"/> The term of the contract has <u>changed</u> .
<p>If term is changed: The contract term is extended by an additional _____ (days/weeks/months), and the amended expiration date is _____, 20____.</p>		
3. Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input checked="" type="checkbox"/> The contract price has <u>changed</u>.
<p>If the compensation is changed: The contract price is amended by</p> <p style="padding-left: 40px;"><input checked="" type="checkbox"/> Increase of \$50,200.00 to original contract amount</p> <p style="padding-left: 40px;"><input type="checkbox"/> Decrease of \$ _____ to original contract amount</p> <p>and the new contract total is Four hundred forty-two thousand, two hundred dollars and no cents (\$442,200.00)</p>		

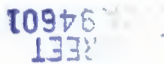


4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. Amendment History:

There are no previous amendments to this Agreement. This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	8/24/2011	The scope of the project is to provide additional moving services for the summer projects	\$100,000.00
2	1/25/2012	The scope of the project is to close-out outstanding invoices for the Jefferson School Site.	\$10,000.00
3	6/27/2012	The scope for the project is to provide additional moving and relocation of classrooms for the Division of Facilities, Planning and Management.	\$79,000.00

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT

CONTRACTOR

Jody London 10/10/12
Jody London, President, Board of Education Date

Craig Brunk 8/13/12
Contractor Signature Date

Edgar Rakestraw, Jr. 10/10/12
Edgar Rakestraw, Jr., Secretary Date
Board of Education Date

CRAIG BRUNK Exec VP
Print Name, Title

Timothy White _____
Timothy White, Associate Superintendent Date
Facilities, Planning and Management

File ID Number: 12-2476
Introduction Date: 10/10/12
Enactment Number: 12-2552
Enactment Date: 10/10/12 od
By:

EXHIBIT "A" Scope of Work

Contractor Name:

Billing Rate: Fifty thousand, two hundred dollars and no cents (\$50,200.00)

1. Description of Services to be Provided

Provide additional moving for the summer projects during Modernization and Seismic Retrofit.

2. Specific Outcomes:

Furniture to be delivered and set-up for the upcoming school year.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

<input checked="" type="checkbox"/> Ensure a high quality instructional core	<input type="checkbox"/> Prepare students for success in college and careers
<input type="checkbox"/> Develop social, emotional and physical health	<input checked="" type="checkbox"/> Safe, healthy and supportive schools
<input checked="" type="checkbox"/> Create equitable opportunities for learning	<input checked="" type="checkbox"/> Accountable for quality
<input type="checkbox"/> High quality and effective instruction	<input type="checkbox"/> Full service community district

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at www.epls.gov/epls/search.do.

Susie Butler-Berkley
Contract Analyst



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
8/13/2012

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Capacity Coverage Company One International Blvd. 3rd Floor Mahwah NJ 07495	CONTACT NAME: Paula Moscetti	FAX (A/C, No): 201-661-2499	
	PHONE (A/C, No, Ext): 201-661-2000	E-MAIL ADDRESS: pmoscetti@capcoverage.com	
INSURED 19889 Nor-Cal Moving Services dba Allied International San Francisco, Nor-Cal Records Management Inc 2001 Marina Blvd San Leandro CA 94577	INSURER(S) AFFORDING COVERAGE		NAIC #
	INSURER A : Vanliner Insurance Company		21172
	INSURER B :		
	INSURER C :		
	INSURER D :		
	INSURER E :		
INSURER F :			

COVERAGES CERTIFICATE NUMBER: 270805632 REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> contractual GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC		AVG384740000	6/1/2011	10/1/2012	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COM/OP AGG \$2,000,000 \$
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input checked="" type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS		AVA384740000	6/1/2011	10/1/2012	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$10,000		UMV384740000	6/1/2011	10/1/2012	EACH OCCURRENCE \$3,000,000 AGGREGATE \$3,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below <input type="checkbox"/> Y <input checked="" type="checkbox"/> N N/A		AVW384740001	10/1/2011	10/1/2012	<input checked="" type="checkbox"/> WC STATU-TORY LIMITS <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
A	Cargo Liability		CGV384740000	6/1/2011	10/1/2012	any one veh \$350,000 any one occ \$500,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

RE: La Escuelita Educational Center Project 07047-3 Oakland, CA 94601

Oakland Unified School District and its directors, officers, employees, and agents are additional insured with respect to designated General Liability and Auto Liability policies for bodily injury and property damage resulting from the negligent acts of the named insured while performing moves during the policy term. The insurance afforded by this policy for the additional insured(s) is primary and non-contributory with respect to the sole negligence of named insured.

CERTIFICATE HOLDER

Oakland Unified School District Division of Facilities,
 Planning & Management
 955 High St.
 Oakland CA 94601

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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OAKLAND UNIFIED SCHOOL DISTRICT
 Facilities Planning and Management
 Master Schedule Moves
 FY 2011-2012

SCHOOL SITE	PROJECT MANAGER	PROJECT NO.	PROJECT TYPE	SCOPE OF WORK	DATE OF RETURN	MOVE BUDGET	KEY CODE	MOVING COMPANY
Washington Elementary	Wil Newby	6012	Modernization	20 Classrooms total \$7,500, Computer Lab \$2,500 and Library \$5,000	8/15/2012	\$ 15,000.00	1619901881	Nor-Cal
Arroyo Viejo CDC Renovation	Eric Scheuermann	7024	Modernization	5 Classroom total \$2500 and Kitchen \$1200	8/15/2012	\$ 3,700.00	8029901831	Nor-Cal
Highland New Classroom Building	Eric Sih	6009	New Building	12 Classrooms total \$ 6,000 & Library \$ 5,000	8/15/2012	\$ 11,000.00	1269901833	Nor-Cal
Calvin Simmon	Al Anderson	7140		11 Classroom total \$5,500	TBD	\$ 5,500.00	205901820	Nor-Cal
Oakland Tech	Rocky Borton	12103	Seismic Retrofit	8 rooms, music room and storage for 3 month off site. Seismic retrofit to the exiting structure, a;; instruments need to be moved and stored to demo the ceil	8/17/2012	\$ 15,000.00	3059003890	Nor-Cal

* Estimate based on \$500.00 per classroom

Total Budget \$ 50,200.00

6/27/12

AMENDMENT TO INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM


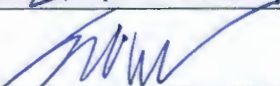
Project Information			
Project Name	Various Sites	Site	Various Sites
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		


Contractor Information					
Contractor Name	Nor-Cal Moving Services	Agency's Contact	John J. Cook		
OUSD Vendor ID #	F003862	Title	Project Manager		
Street Address	680-85 th Avenue	City	Oakland	State	CA Zip 94621
Telephone	510-957-0353	Policy Expires	10-1-2012		
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
OUSD Project #	06012, 07024, 06009, 07140, 12103				

Term			
Date Work Will Begin	8-16-2011	Date Work Will End By (not more than 5 years from start date)	6-30-2013

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$442,200.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ 50,200.00
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
9299, 9399, 9499, 9599, 9699	Measure B	1619901881	6276	\$15,000.00
9299, 9399, 9499, 9599, 9699	Measure B	8029901831	6276	\$3,700.00
9299, 9399, 9499, 9599, 9699	Measure B	1269901833	6276	\$11,000.00
9299, 9399, 9499, 9599, 9699	Measure B	2059901820	6276	\$5,500.00
4040	Special Revenue Fund	3059903890	6276	\$15,000.00

Approval and Routing (in order of approval steps)						
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.						
1.	Division Head	Charles Love	Phone	510-879-8389	Fax	510-879-3673
	Capital Program Contract & Accounting Manager					
	Signature			Date Approved	8-29-12	
2.	General Counsel, Department of Facilities Planning and Management					
	Signature			Date Approved	8-31-12	
Associate Superintendent, Facilities Planning and Management						

3.	Signature 	Date Approved	
President, Board of Education			
4.	Signature	Date Approved	

Board Office Use: Legislative File Info.	
File ID Number	12-1798
Committee	Facilities
Introduction Date	6-27-2012
Enactment Number	12-1840
Enactment Date	6/27/12



OAKLAND UNIFIED
SCHOOL DISTRICT

Memo

To Board of Education

From Tony Smith, Ed.D., Superintendent
Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date June 27, 2012

Subject Amendment No. 3, Professional Services Facilities Contract - Nor-Cal Moving Services Project

Action Requested Approval by the Board of Education of Amendment No. 3, Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not-to exceed \$79,000.00 increasing previous contract amount from \$313,000.00 to a not to exceed amount of \$392,000.00 and revising the end date from July 1, 2011 through June 30, 2012 to June 30, 2013. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background Additional moving services is needed for the summer projects renovations and building projects.

Local Business Participation Percentage 100.00%

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 3, Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not-to exceed \$79,000.00 increasing previous contract amount from \$313,000.00 to a not to exceed amount of \$392,000.00 and revising the end date from July 1, 2011 through June 30, 2012 to June 30, 2013. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

Various Funding Sources

Attachments

- Professional Services Contract including scope of work

AMENDMENT NO. 3 TO INDEPENDENT CONSULTANT CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Nor-Cal Moving Services. OUSD entered into an Agreement with CONTRACTOR for services on August 24, 2011, and the parties agree to amend that Agreement as follows:

1. Services:	<input type="checkbox"/> The scope of work is <u>unchanged</u> .	<input type="checkbox"/> The scope of work has <u>changed</u> .
<p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work.</u></p> <p>The CONTRACTOR agrees to provide the following amended services: The scope of the project is to provide additional moving and relocation of classrooms for the Division of Facilities, Planning and Management.</p>		
2. Terms (duration):	<input type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input checked="" type="checkbox"/> The term of the contract has <u>changed</u> .
<p>If term is changed: The contract term is extended by an additional <u>One year</u>, and the amended expiration date is <u>June 30, 2013</u>.</p>		
3. Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input checked="" type="checkbox"/> The contract price has <u>changed</u> .
<p>If the compensation is changed: The contract price is amended by</p> <p style="padding-left: 40px;"><input checked="" type="checkbox"/> Increase of <u>\$79,000.00</u> to original contract amount</p> <p style="padding-left: 40px;"><input type="checkbox"/> Decrease of \$ _____ to original contract amount</p> <p>and the new contract total is <u>Three hundred ninety-two thousand dollars and no cents (\$392,000.00)</u></p>		

4. **Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.


5. **Amendment History:**

There are no previous amendments to this Agreement. This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	8/24/2011	The scope of the project is to provide additional moving services for the summer project.	\$100,000.00
2	1/25/2012	The scope of the project is to close-out outstanding invoices for the Jefferson School Site.	\$10,000.00

6. **Approval:** This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

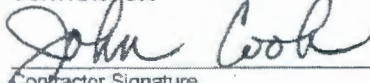
OAKLAND UNIFIED SCHOOL DISTRICT


 Jody London, President, Board of Education Date 6/28/12


 Edgar Rakestraw, Jr., Secretary
 Board of Education Date 6/28/12

Timothy White, Associate Superintendent
 Facilities, Planning and Management Date

CONTRACTOR


 Contractor Signature Date 6-14-12

JOHN COOK G.M.
 Print Name, Title

EXHIBIT "A" Scope of Work

Contractor Name: **NOR-CAL MOVING SERVICES**

Billing Rate: Seventy-nine thousand dollars and no cents (\$79,000.00)

Description of Services to be Provided

- 1. **Description of Services to be Provided**
Provide moving services for sites for the summer during construction
- 2. **Specific Outcomes:**
Preparing the schools for modernization
- 3. **Alignment with District Strategic Plan:** Indicate the goals and visions supported by the services of this contract:

<input type="checkbox"/> Ensure a high quality instructional core	<input type="checkbox"/> Prepare students for success in college and careers
<input checked="" type="checkbox"/> Develop social, emotional and physical health	<input checked="" type="checkbox"/> Safe, healthy and supportive schools
<input checked="" type="checkbox"/> Create equitable opportunities for learning	<input type="checkbox"/> Accountable for quality
<input type="checkbox"/> High quality and effective instruction	<input checked="" type="checkbox"/> Full service community district



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
5/27/2011

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Capacity Coverage Company One International Blvd. 3rd Floor Mahwah NJ 07495	CONTACT NAME: Paula Moscetti PHONE (A/C No. Ext): 201-661-2000 E-MAIL ADDRESS: pmoscetti@capcoverage.com	FAX (A/C No): 201-661-2499
	INSURER(S) AFFORDING COVERAGE	
INSURED 19889 Nor-Cal Moving Services dba Allied International San Francisco, Nor-Cal Records Management Inc 2001 Marina Blvd San Leandro CA 94577	INSURER A: Vanliner Insurance Company NAIC # 21172	
	INSURER B:	
	INSURER C:	
	INSURER D:	
	INSURER E:	

COVERAGES

CERTIFICATE NUMBER: 1507961471

REVISION NUMBER:


THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJ <input type="checkbox"/> LOC		AVG384740000	6/1/2011	10/1/2012	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000 \$
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS		AVA384740000	6/1/2011	6/1/2012	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$10,000		UMV384740000	6/1/2011	10/1/2012	EACH OCCURRENCE \$3,000,000 AGGREGATE \$3,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N/A	AVW384740000	6/1/2011	10/1/2012	<input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
A	Cargo Liability		CGV384740000	6/1/2011	10/1/2012	any one vehicle \$350,000 any one occurrence \$500,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Evidence of Insurance for Nor-Cal Moving Services, Inc.

CERTIFICATE HOLDER**CANCELLATION**

Nor-Cal Moving Services, Inc. and Allied International of San Francisco 2001 Marina Blvd. San Leandro CA 94577	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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AMENDMENT TO INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

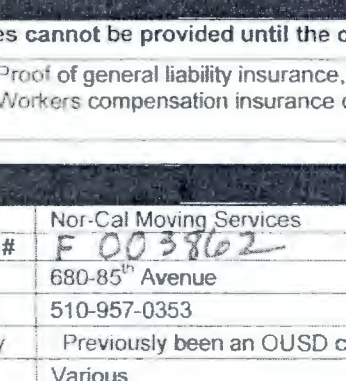

Project Information			
Project Name	Various Sites Moving	Site	Various Sites
Basic Directions			
Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.			
Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider		

Contractor Information			
Contractor Name	Nor-Cal Moving Services	Agency's Contact	John Cook
OUSD Vendor ID #	F 003862	Title	Project Manager
Street Address	680-85 th Avenue	City	Oakland State CA Zip 94621
Telephone	510-957-0353	Policy Expires	10-1-2012
Contractor History	Previously been an OUSD contractor? <input type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input type="checkbox"/> No
OUSD Project #	Various		

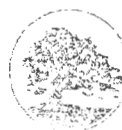
Term			
Date Work Will Begin	7-1-2011	Date Work Will End By <small>(not more than 5 years from start date)</small>	6-30-2012

Compensation			
Total Contract Amount	\$	Total Contract Not To Exceed	\$392,000.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Changed Amount	\$ 79,000.00
Other Expenses		Requisition Number	

Budget Information				
If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.				
Resource #	Funding Source	Org Key	Object Code	Amount
Various	Various	Various	Various	\$79,000.00


Approval and Routing (in order of approval steps)				
Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.				
	Division Head	Charles Love	Phone	510-879-8389 Fax 510-879-3673
1.	Capital Program Contract & Accounting Manager		Signature	Date Approved
				6-14-12
2.	General Counsel, Department of Facilities Planning and Management		Signature	Date Approved
3.	Associate Superintendent, Facilities Planning and Management		Signature	Date Approved
				
4.	President, Board of Education		Signature	Date Approved

Board Office Use: Legislative File Info.	
File ID Number	12-0180
Committee	Facilities
Introduction Date	1-25-2012
Enactment Number	12-0180
Enactment Date	1/25/12



OAKLAND UNIFIED
SCHOOL DISTRICT

Memo

To Board of Education 

From Tony Smith, Ed.D., Superintendent
Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date January 25, 2012

Subject Amendment No. 2, Professional Services Facilities Contract - Nor-Cal Moving Services Project

Action Requested Approval by the Board of Education of Amendment No. 2, Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not to exceed \$10,000.00 increasing previous contract amount from \$303,000.00 to a not to exceed amount of \$313,000.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background Additional invoices were incurred due to excessive storage and moving bills from the Various sites projects.

Local Business Participation Percentage 100.00%

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 2, Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not-to exceed \$10,000.00 increasing previous contract amount from \$303,000.00 to a not to exceed amount of \$313,000.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

The funding sources for this project are Resource Codes: 9299, 9399 and 9499.

Attachments

- Professional Services Contract including scope of work

Key Code:

1289901831-6276

DEPARTMENT OF FACILITIES PLANNING & MANAGEMENT

Date:

Dear _____

Please find attached an original of the following document:

Amendment No. «Amendment_No» to Agreement for Professional Services with «Contractor_long_in_lowercase» for Additional «Service_types» Services on for the «School_Name_and_Type» «Project» Project in an additional amount not to exceed \$«Additional_Contract_sum», increasing previous contract amount from \$«Old_Contract_Total» to a not to exceed amount of \$«New_Contract_Total» and revising the end date from «Old_Agreement_end_date» to «New_Agreement_end_date».

To move forward with the contract approval process, we need you do the two things listed below and return three copies of the contract within two days of the date of this letter. Delays in returning this contract may result in significant delays in the approval process.

1. Have the appropriate representative sign three copies of the above referenced contract.
2. Provide insurance documentation according to section 10 of the agreement. The Certificate of Insurance submitted with the agreement must identify Oakland Unified School District and its directors, officers, employees, agents and representatives as additionally insured.

We look forward to working with you. If you have any questions please feel free to contact me at 510-879-3664.

Sincerely,

Susie Butler-Berkley
Contracts Analyst
Department of Facilities Planning and Management
Oakland Unified School District
955 High Street
Oakland, CA 94601
510-879-3664



AMENDMENT NO. 2 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Nor-Cal Moving Services. OUSD entered into an Agreement with CONTRACTOR for services on July 1, 2011, and the parties agree to amend that Agreement as follows:

1.	Services:	<input type="checkbox"/> The scope of work is <u>unchanged</u> .	<input checked="" type="checkbox"/> The scope of work has <u>changed</u> .
<p>If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. <u>Attach revised scope of work</u></p> <p>The CONTRACTOR agrees to provide the following amended services: <u>The scope of the project is to close-out outstanding invoices for the Jefferson School Site.</u></p>			
2.	Terms (duration):	<input checked="" type="checkbox"/> The term of the contract is <u>unchanged</u> .	<input type="checkbox"/> The term of the contract has <u>changed</u> .
<p>If term is changed: The contract term is extended by an additional _____ (days/weeks/months), and the amended expiration date is _____, 20____.</p>			
3.	Compensation:	<input type="checkbox"/> The contract price is <u>unchanged</u> .	<input type="checkbox"/> The contract price has <u>changed</u> .
<p>If the compensation is changed: The contract price is amended by</p> <p style="padding-left: 40px;"><input checked="" type="checkbox"/> Increase of \$10,000.00 to original contract amount</p> <p style="padding-left: 40px;"><input type="checkbox"/> Decrease of \$ _____ to original contract amount</p> <p>and the new contract total is <u>Three hundred thirteen thousand dollars and no cents (\$313,000.00)</u></p>			

4. **Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. **Amendment History:**

There are no previous amendments to this Agreement. This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	8-20-2011	The scope of the project is to provide additional moving services for the summer project.	\$100,000.00
			\$
			\$

6. **Approval:** This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT

Jody London
 Jody London, President, Board of Education 1/26/12
 Date

Edgar Rakestraw, Jr.
 Edgar Rakestraw, Jr., Secretary
 Board of Education 1/25/12
 Date

Timothy White
 Timothy White, Assistant Superintendent
 Facilities, Planning and Management _____
 Date

CONTRACTOR

John Cook
 Contractor Signature 12-20-11
 Date

JOHN COOK GENERAL MANAGER
 Print Name, Title

AMENDMENT

2011 DEC 28 P 3:11
 FACILITIES PLANNING AND MANAGEMENT

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

SCOPE OF WORK

Contractor Name: Nor-Cal Moving Services

Billing Rate: Ten thousand dollars and no cents (\$10,000.00)

Description of Services to be Provided

1. **Goals or Objectives**
Provide close-out invoices
 2. **Description of Services to be Provided**
The scope of the project is to close-out outstanding invoices for the Jefferson School Site.
 3. **Deliverables**
Invoices
-

Board Office Use: Legislative File Info.	
File ID Number	11-2468
Committee	Facilities
Introduction Date	9-20-2011
Enactment Number	11-215
Enactment Date	9/27/11 <i>en</i>



OAKLAND UNIFIED
SCHOOL DISTRICT

Ensuring Schools. Thriving Students

Memo

To Board of Education

From Tony Smith, Ed.D., Superintendent
Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date September 27, 2011

Subject Amendment No. 1, Professional Services Facilities Contract - Nor-Cal Moving Services Project

Action Requested Approval by the Board of Education of Amendment No. 1, Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not to exceed \$100,000.00 increasing previous contract amount from \$203,000.00 to a not to exceed amount of \$303,000.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background Nor-Cal Moving Services will provide moving services for the District-wide moving services.

Local Business Participation Percentage 100.00%

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,

number and type of appropriate laboratories and specialized instruction rooms,



OAKLAND UNIFIED SCHOOL DISTRICT

Community Schools. Thriving Students

opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 1, Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at Various Sites, in an amount not-to exceed \$100,000.00 increasing previous contract amount from \$203,000.00 to a not to exceed amount of \$303,000.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

The funding source for this project is GO Bond-Measure B.

Attachments

- Professional Services Contract including scope of work

Key Codes:

Jefferson Elementary School Modernization - \$15,000.00 - 1289101831-6276
Lowell Middle School Modernization - \$75,000.00 - 2049901811-6276
Washington Elementary School Modernization - \$10,000.00 - 1619901831-6276

AMENDMENT NO. 1 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Nor-Cal Moving Services. OUSD entered into an Agreement with CONTRACTOR for services on July 1, 2011, and the parties agree to amend that Agreement as follows:

1. **Services:** The scope of work is unchanged. The scope of work has changed.
If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.
The CONTRACTOR agrees to provide the following amended services: The scope of the project is to provide additional moving services for the summer project.

2. **Terms (duration):** The term of the contract is unchanged. The term of the contract has changed.
If term is changed: The contract term is extended by an additional _____ (days/weeks/months), and the amended expiration date is _____, 20____.

3. **Compensation:** The contract price is unchanged. The contract price has changed.
If the compensation is changed: The contract price is amended by
 Increase of \$100,000.00 to original contract amount
 Decrease of \$ _____ to original contract amount
and the new contract total is Three hundred and three thousand dollars and no cents (\$303,000.00)

4. **Remaining Provisions:** All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. **Amendment History:**

There are no previous amendments to this Agreement. This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
			\$

6. **Approval:** This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

OAKLAND UNIFIED SCHOOL DISTRICT

Jody London 9/29/11
Jody London Date
President, Board of Education

Edgar Rakestraw, Jr. 9/29/11
Edgar Rakestraw, Jr., Secretary Date
Board of Education

Timothy White _____
Timothy White, Assistant Superintendent Date
Facilities, Planning and Management

CONTRACTOR

John Cook 8-16-11
Contractor Signature Date

JOHN COOK GENERAL MANAGER
Print Name, Title

1096 19 A 9 30
PLANNING DEPARTMENT

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

SCOPE OF WORK

Contractor Name: Nor-Cal Moving Services

Billing Rate: One hundred thousand dollars and no cents (\$100,000.00)

Description of Services to be Provided

- 1. Goals or Objectives**
Moving the school supplies and equipment back into the schools
- 2. Description of Services to be Provided**
The scope of the project is to provide additional moving services for the District-wide summer projects. To replace the supplies and equipment that was removed from the schools prior to the summer projects.
- 3. Deliverables**
Moving services

Board Office Use: Legislative File Info.	
File ID Number	11-0599
Committee	Facilities
Introduction Date	4-5-2011
Contract Number	11-0606
Contract Date	4.13.11



OAKLAND UNIFIED
SCHOOL DISTRICT

Ensuring a bright future for every student

Memo

To Board of Education

From Tony Smith, Ed.D., Superintendent
Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date April 13, 2011

Subject Professional Services Facilities Contract - Non-Cal Moving Services - Various District-wide Projects

Action Requested Approval by the Board of Education of a Professional Services Facilities Contract with Non-Cal Moving Services for Moving Services on behalf of the District at Various District-wide Projects, in an amount not to exceed \$203,000.00. The term of this Agreement shall commence on May 1, 2011, and shall conclude no later than June 30, 2012.

Background Moving services are needed in the summer months during construction at the school sites to remove furniture and computers until construction is finished.

Local Business Participation Percentage 100.00% (Cost Source)

Strategic Alignment Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.



OAKLAND UNIFIED SCHOOL DISTRICT

Ensuring a bright future for every child

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that

we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of a Professional Services Facilities Contract with Nor-Cal Moving Services for Moving Services on behalf of the District at various District-wide Projects, in an amount not-to exceed \$203,000.00. The term of this Agreement shall commence on May 1, 2011, and shall conclude no later than June 30, 2012.

Fiscal Impact

The funding source for this project is General Obligation Bond-Measure B.

Attachments

- Professional Services Contract including scope of work

Key Codes:

3049901812-6276	Oakland High Modernization	\$75,000.00
1289901831-6276	Jefferson ES Modernization	\$30,000.00
1439901811-6276	Montclair Modernization	\$25,000.00
1479901881-6276	Prescott Modernization	\$20,000.00
2049901811-6276	Lowell Modernization	\$35,000.00
2079901891-6276	Havenscourt Health Center	\$10,000.00
2079901812-6276	Havenscourt Interim Housing	\$5,000.00
2159901810-6276	Madison Modernization Phase II	\$3,000.00



OAKLAND UNIFIED SCHOOL DISTRICT

PROFESSIONAL SERVICES FACILITIES CONTRACT

This Agreement is entered into between the Oakland Unified School District (OUSD) and Nor-Cal Moving Services (CONTRACTOR). OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent to perform such services. CONTRACTOR is specially trained, experienced, and competent to provide such services. The parties agree as follows:

1. **Services:** The CONTRACTOR shall provide the services as described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work").
2. **Terms:** CONTRACTOR shall commence work on May 1, 2011. The work shall be completed no later than June 30, 2012.
3. **Compensation:** OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Two hundred and three thousand dollars and no cents (\$203,000.00). This sum shall be for full performance of the Agreement, and shall include all overhead and expenses incurred by CONTRACTOR (including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs).

If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.

OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows: NA

Payment for the Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made. Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by District and in that case must be re-performed by CONTRACTOR, without delay.

4. **Submission of Documents:** CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved in writing the following: (a) a copy of the contract and the certificate(s) of insurance required as indicated below:

- Completed Agreement
- Workers' Compensation Certificate
- Bonded Certificate and Indemnity

5. **Equipment and Materials:** CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of the Work under this Agreement.

6. CONTRACTOR Qualifications / Performance of Services:

- a. **CONTRACTOR Qualifications:** CONTRACTOR is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement and is familiar with the laws and regulations of the State of California, the United States of America, and other applicable laws and regulations, to the extent they apply.
- b. **Standard of Care:** CONTRACTOR represents that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

7. **Notices/Invoicing:** All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below.

OUSD Representative:

Name: Timothy White
 Site/Dept.: Facilities Planning and Management
 Address: 875 Mt. Street
Oakland, CA 94701
 Phone: (510)378-3695

CONTRACTOR:

Name: John J. Cook, Nor-Cal Moving Services
 Title: Project Manager
 Address: 660 85th Avenue
Oakland, CA 94621
 Phone: 510-957-0353

Notice shall be effective when received if personally served or, if mailed, five days after mailing. Either party must give written notice of a change in address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on DATE.

8. **Status of Contractor:** This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.
9. **Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE):** There is a twenty percent (20%) minimum participation requirement for all professional service contracts over the informal bidding threshold (Public Contract Code Section 20111). Contractors shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business; business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. A copy of the District's S/SL/SLRBE Policy can be obtained for the OUSD website: www.ousd.k12.ca.us
- a. For purposes of establishing a threshold for determining the application of the L/SL/SLRBE Program only, informal professional service contracts are valued at or under the current year's threshold pursuant to Public Contract Code Section 20111. (For 2009 the threshold is \$76,700, subject to change in 2010). All professional services contracts below the current threshold must include outreach to certified local firms such that a minimum of three local firms are included in the solicitation.
 - b. In light of the twenty percent L/SL/SLRBE participation requirement for formally bid professional service contracts, good faith effort documentation is not necessary.
 - c. Upon satisfying the twenty percent requirement, a Contractor will earn two (2) preference points. Three additional preference points may be earned at a rate of one point for every additional ten percent participation up to fifty percent participation of the total contract dollars attributable to local certified firms.
 - d. *Joint Venture and Mentor Protégé Agreements.* If a professional services contractor is able to develop a Joint Venture or "Mentor-Protégé" relationship with a certified SLBE or SLRBE, the mentor or Joint Venture partners will enjoy the benefit of credits against the participation requirement. In order to earn credit for Joint Venture or Mentor-Protégé relationships, the Agreement must be submitted for approval by proposal due date for professional services contracts. Joint Venture Applications and elements of a District approved Mentor Protégé relation are available upon request.
10. **Fingerprinting of Employees and Agents.** The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under the Agreement and CONTRACTOR certifies its compliance with those provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contact with OUSD pupils in providing services to the District under this Agreement."

Contractor Initial _____

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

11. **Insurance:**

11.1 Without in any way limiting CONTRACTOR's liability under any other portion of this Agreement, CONTRACTOR will maintain in force during the full term of the Agreement, insurance in the following amounts and coverages:

11.1.1 Workers' Compensation Employers' Liability limits not less than each \$1,000,000 each accident, per disease, and aggregate. CONTRACTOR's Workers' Compensation insurance policy shall contain a Waiver of Subrogation. In the event CONTRACTOR is self-insured, it shall furnish Certificate of Permission to Self-Insure signed by Department of Industrial Relations Administration of Self-Insurance, State of California.

11.1.2 CONTRACTOR's right to self-insure is subject to approval by the District. As a condition to such approval, CONTRACTOR shall submit to the District evidence that CONTRACTOR maintains sufficient financial resources for said self-insurance.

11.1.3 Commercial General Liability Insurance or Business Owners Policy with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations. This liability insurance shall include but shall not be limited to protection against claims arising from

bodily and personal injury (including death resulting therefrom) and damage to property resulting from CONTRACTOR's or subcontractor's or sub-CONTRACTOR's operations.

11.1.4 Comprehensive or Business Owners Automobile Liability Insurance with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned and Non-owned and hired auto coverage, as applicable.

11.2 General Liability and Automobile Liability Insurance policies shall be endorsed to provide the following:

11.2.1 Name as Additional Insured District, its Directors, Officers, Employees, Agents, and Representatives.

11.2.2 That such policies are primary insurance to any other insurance available to the Additional Insured, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought.

11.3 All policies shall be endorsed to provide thirty (30) days' advance written notice to District of cancellation, non-renewal or reduction in coverage, and certificates of all policies and endorsements shall be mailed to the following address:

Timothy E. White, Assistant Superintendent
Oakland Unified School District
Department of Facilities Planning and Management
955 High Street
Oakland, California 94601

11.4 Insurance shall be provided by an admitted California insurance company with a current Best's Key Rating of A minus (A-) or better. Should any of the required insurance be provided under a claims-made form, CONTRACTOR shall maintain such coverage continuously throughout the term of this Agreement and, without lapse, for a period of four years beyond the Agreement expiration, to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policies.

11.5 Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general annual aggregate limit shall be double the occurrence or claims limits specified above.

11.6 Certificates of insurance evidencing all coverages above shall be furnished to District before commencing any operations under the Agreement, with complete copies of policies promptly upon District request. Approval of the insurance by District shall not relieve or decrease the liability of CONTRACTOR hereunder.

11.7 District may, at its sole option, terminate this Agreement immediately, without notice to CONTRACTOR and without opportunity to cure the default, in the event of any lapse of required insurance coverage. District may, at its sole option, secure sufficient insurance coverage to replace any required insurance coverage, which has lapsed, and CONTRACTOR hereby acknowledges its liability to reimburse District for all costs associated with such replacement insurance coverage. CONTRACTOR shall be responsible for any and all uninsured losses.

11.8 If CONTRACTOR is an association, joint venture or partnership, the association, joint venture or partnership shall be insured by any one of the following methods:

10.8.1 Separate insurance policies issued with the association, joint venture or partnership as named insured; All insurance policies required by this Agreement of one of the participants to include the association, joint venture or partnership as named insured. The association, joint venture or partnership must be a named insured on all of the policies required by this Agreement.

12. **Licenses and Permits:** CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
13. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
14. **Anti-Discrimination.** It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s).
15. **Drug-Free / Smoke Free Policy.** No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.

16. **Indemnification:** CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from:
- any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
 - CONTRACTOR shall indemnify, defend, and hold District, its directors, officers, agents, employees and representatives harmless from and against all claims, demands and judgments of any description arising out of or alleged to have arisen out of performance or nonperformance of the services under this Agreement to the extent that such claims, demands and judgments are the result of any error, omission or negligent act of CONTRACTOR or any person employed or agent engaged by CONTRACTOR.
 - CONTRACTOR shall place in its sub-contracting / sub-consulting agreements and cause its sub-contractors / sub-CONTRACTORS to agree to indemnities, defense and insurance obligations in the exact form and substance of those contained herein, each naming the District as an additional beneficiary or insured.
17. **Copyright/Trademark/Patent/Ownership.** CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORS in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in these works are the property of OUSD.
18. **Suspension of Work:** District may, without cause, order CONTRACTOR, in writing, to suspend, delay or interrupt the Work, for such periods of time as District may determine, in its sole discretion. Suspension shall be effected by delivery to CONTRACTOR of notice of suspension specifying the extent to which performance of the Work under the Agreement is suspended, and the date upon which suspension becomes effective, which shall be no less than seven (7) calendar days from the date the notice of suspension is delivered.
19. **Waiver:** No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
20. **Termination:** OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
21. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
22. **OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors.** OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
- Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
 - Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
23. **Limitation of OUSD Liability.** Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
24. **Confidentiality.** The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
25. **Conflict of Interest.** CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement. CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Professional Services Contract

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 et seq. and Section 87100 et seq. of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD of this information.

- 26. **Integration/Entire Agreement of Parties.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 27. **Litigation:** If any litigation is initiated to enforce or interpret this Agreement, the prevailing party shall be entitled to reasonable attorney's fees and costs. This Agreement shall be performed in Oakland, CA and is governed by the laws of the State of California.
- 28. **Approval:** This Agreement is not effective and no payment shall be made to CONTRACTOR until it is approved. Approval requires signature by the State Administrator, the Board of Education, and/or the Interim Superintendent as their designee.
- 29. **Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 30. **Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be considered as one Agreement.
- 31. **Incorporation of Recitals and Exhibits** The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

OAKLAND UNIFIED SCHOOL DISTRICT

[Signature] 4/14/11
 President, Board of Education Date

Superintendent

[Signature] 4/14/11
 Secretary,
 Board of Education Date

[Signature] _____
 Assistant Superintendent,
 Department of Facilities Planning and Maintenance Date

CONTRACTOR

[Signature] 2-24-11
 Contractor Signature Date

JOHN COOK GENERAL MANAGER
 Print Name Title

LEGISLATIVE FILE

File ID Number 11-0599
 Introduction Date 4-5-11
 Enactment Number 11-0606
 Enactment Date 4-13-11

[Handwritten mark]

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

SCOPE OF WORK

Contractor Name: Nor-Cal Moving Services

Bidding Rate: Two hundred three thousand dollars and no cents (\$203,000.00)

Description of Services to be Provided

The scope of the project is to provide moving services through-out the school District for the projects as follows:

School Site	Project Number	Budget	Key Code
Oakland HS Modernization	05016	\$75,000.00	3049901812
Mefferson ES Modernization	06002	\$30,000.00	1289901831
Montclair Modernization	07050	\$25,000.00	1439901811
Prescott Modernization	06010	\$20,000.00	1479901881
Dowell Modernization	06004	\$35,000.00	2049901811
Levenscourt Health Center	07003	\$10,000.00	2079901891
Levenscourt Interim Housing	07030-3	\$5,000.00	2079901812
Madison Modernization - Phase II	03039-2	\$3,000.00	2159901810

Notice: This page includes two separate forms.

Directions:

CONTRACTOR Type	Directions
Contractors with employees	<ul style="list-style-type: none"> ✓ Complete Workers' Compensation Certification below ✓ Attach proof of general liability and workers' compensation insurance
Contractors with no employees	<ul style="list-style-type: none"> ✓ Complete Workers' Compensation Certification below ✓ Either attach proof of general liability insurance or, if eligible, complete request for waiver below

WORKERS' COMPENSATION CERTIFICATION

Labor Code Section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State
- By obtaining from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to its employees.

Check only one of the boxes below.

<input checked="" type="checkbox"/> I am insured in the manner required by Section 3700 of the Labor Code which requires every employer to be insured against liability for workers' compensation, disability benefit and insurance in accordance with the provisions of that code and I will comply with such provisions before commencing the performance of the Work of this contract.	<input type="checkbox"/> I do not employ anyone in the manner subject to the workers' compensation laws of California.
---	--

Contractor Name: NOR-CAL MOVING SERVICES
 Contractor Signature: John Cook Date: 2-24-11
 Contractor Title: JOHN COOK GENERAL MANAGER

(In accordance with Article 5 – commenting at Section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with CUSD prior to performing any Work under this Contract.)

GENERAL LIABILITY INSURANCE WAIVER REQUEST FORM

The following conditions must be satisfied in order to qualify for a waiver of Oakland Unified School District's requirement of general liability insurance requirement:

1. Contract is for less than \$15,000
2. Good history with the District. If the contractor has worked with OUSD in the past they received a good evaluation and there were no prior complaints, problems or injuries from prior contracts.

I request a waiver of the general liability insurance requirement. I certify that I meet the above criteria.

CONTRACTOR Name: _____

Contractor Signature: _____ Date: _____

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Contractor currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Contractor

Contractor certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

The Contractor has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Contractor's employees and all of its subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Contractor's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

Pursuant to Education Code section 45125.2, Contractor has installed or will install prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Contractor's employees and District pupils at all times; and/or

Pursuant to Education Code section 45125.3, Contractor certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Contractor who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Contractor's employees and its subcontractors' employees is

Name: GREG BUSH

Title: PROJECT MANAGER

The Work on the Contract is at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of Contract shall come in contact with the District pupils.

Contractor's criminal background clearance extends to all of its employees, and subcontractors and employees of subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Contractor.

Date: 2-24-11



CERTIFICATE OF LIABILITY INSURANCE

OP ID: CA
NOR-CA1DATE (MM/DD/YYYY)
02/24/11

PRODUCER
Paul Hanson Partners Specialty
Insurance Solutions 1
P.O. Box 5990
Napa CA 94581
Phone: 800-852-1968 Fax: 707-252-5905

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

INSURED
Nor-Cal Moving Services
DBA Allied International of
San Francisco
Nor-Cal Records Management, Inc
2001 Marina Blvd.
San Leandro CA 94577

INSURERS AFFORDING COVERAGE	NAIC #
INSURER A: New Republic Insurance Company	23841
INSURER B: Pacific State Insurance Company	23809
INSURER C: New Republic Insurance Company	23841
INSURER D: American Guarantee & Liability	26247
INSURER E:	

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PENDING CLAIMS.

CLASS	ACORD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YYYY)	POLICY EXPIRATION DATE (MM/DD/YYYY)	LIMITS
A	X	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS MADE <input checked="" type="checkbox"/> OCCUR GENERAL AGGREGATE LIMIT APPLIES PER <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRODUCT <input type="checkbox"/> LOC	006264023-3	12/01/10	12/01/11	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Per occurrence) \$ 100,000 BODILY INJURY (Any one person) \$ 5,000 MEDICAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
B	X	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS <input checked="" type="checkbox"/> COMP DED \$1000 <input checked="" type="checkbox"/> COLL DED \$1000	009348496-5	12/01/10	12/01/11	COMBINED SINGLE LIMIT (Per accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ GARAGE LIABILITY <input type="checkbox"/> ANY AUTO AUTO ONLY - LA ACCIDENT \$ OTHER THAN AUTOMOBILE: EAACC \$, AOC \$
C	X	EXCESS / UMBRELLA LIABILITY <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS MADE <input type="checkbox"/> DEDUCTIBLE <input checked="" type="checkbox"/> RETENTION \$ 10,000	000773880-4	12/01/10	12/01/11	EACH OCCURRENCE \$ 3,000,000 AGGREGATE \$ 3,000,000
D	X	WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PRE-EXISTING MEDICAL CONDITIONS OF MEMBER EXCLUDED? (Mandatory in CA) <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO * Yes, describe under SPECIAL PROVISIONS below OTHER	WC 4380984-03	12/01/10	12/01/11	<input checked="" type="checkbox"/> WC STATE REQUIREMENTS <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - FA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A		CARGO LEGAL LIAB	006264023-3	12/01/10	12/01/11	ONE UNIT 350,000
A		WAREHOUSE LEGAL \$50000	006264023-3	12/01/10	12/01/11	ONE LOSS 500,000

DESCRIPTION OF OPERATION(S) / LOCATION(S) / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS

Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives are added as additional insured per CG2010 with respect to general liability for move under contract with insured; subject to all policy terms and provisions. General Liability insurance policy is primary and any insurance carried by named additional insured is non-contributory

CERTIFICATE HOLDER

CANCELLATION

OAKLAND

Oakland Unified School District
Department of Facilities
Planning and Management
955 High Street
Oakland CA 94601

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION

DATE THEREOF, THE ISSUING # POLICY WILL SEND ADVISORY TO MAIL. 30 DAYS WRITTEN

NOTICE TO THE CERTIFICATE HOLDER MARKED TO THE LEFT, BUT FAILURE TO DO SO SHALL

IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE ISSUING ITS AGENT OR

REPRESENTATIVE

AUTHORIZED REPRESENTATIVE:

Lisa R. Paul

per policy provisions. Blanket waiver of subrogation applies with respect
to workers compensation per WC 04 03 06.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location(s) Of Covered Operations
Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives. Form 74434 (10/99) applies.	955 High Street, Oakland, CA 94601

Information required to complete this Schedule, if not shown above, will be shown in the Declarations

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:

1. Your acts or omissions; or
2. The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

B. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

1. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

PRIMARY INSURANCE ENDORSEMENT # 74434

This endorsement, effective 12:01 A.M. on 12/01/10 forms a part of Policy No. 006264023-3 issued to Nor-Cal Moving Services by New Hampshire Insurance Company

ADDITIONAL INSURED - PRIMARY INSURANCE

This endorsement modifies insurance provided under the following:

COMMERCIAL LIABILITY COVERAGE FORM

Section IV, Commercial General Liability Conditions, paragraph 4., Other Insurance, subparagraph a. Primary Insurance, is amended by the addition of the following:

However, coverage under this policy afforded to an additional insured will apply as primary insurance where required by contract, and any other insurance issued to such additional insured shall apply as excess and non-contributory insurance.

Lisa R. Paul
Authorized Representative

PROFESSIONAL SERVICES CONTRACT ROUTING FORM

Project Information

Project Name: Various Sites Moving Services Site: Various Sites

Basic Directions

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

Attachment Checklist: Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000
 Workers compensation insurance certification, unless vendor is a sole provider

Contractor Information

Contractor Name: Nor-Cal Moving Services Agency's Contact: John J. Cook
 OUSD Vendor ID #: F-03863 Title: Project Manager
 Street Address: 580-85th Avenue City: Oakland State: CA Zip: 94621
 Telephone: 510-957-0353 Policy Expires: 12-1-2011
 Contractor History: Previously been an OUSD contractor? Yes No Worked as an OUSD employee? Yes No
 OUSD Project #: Various Sites

Term

Date Work Will Begin: May 1, 2011 Date Work Will End By: June 30, 2012
(not more than 5 years from start date)

Compensation

Total Contract Amount: \$ _____ Total Contract Not To Exceed: \$203,000.00
 Pay Rate Per Hour (if hourly): \$ _____ If Amendment, Changed Amount: \$ _____
 Other Expenses: _____ Requisition Number: _____


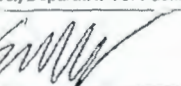
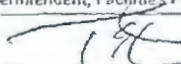
Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Offices before completing requisition.

Resource #	Resource Name	Org Key	Object Code	Amount
2122	GO Bond-Measure B	3049901812	6276	\$75,000.00
2122	GO Bond-Measure B	1289901831	6276	\$30,000.00
2122	GO Bond-Measure B	1439901811	6276	\$25,000.00
2122	GO Bond-Measure B	1479901881	6276	\$20,000.00
2122	GO Bond-Measure B	2049901811	6276	\$35,000.00
2122	GO Bond-Measure B	2079901891	6276	\$10,000.00
2122	GO Bond-Measure B	2079901812	6276	\$ 5,000.00
2122	GO Bond-Measure B	2159901810	6276	\$ 3,000.00

Approval and Routing (In order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

Division Head	Charles Love	Phone	510-879-8389	Fax	510-879-3673
Capital Program Contract & Accounting Manager					
1.		Signature	Date Approved	2-25-11	
General Counsel, Department of Facilities Planning and Management					
2.		Signature	Date Approved	3-2-11	
Assistant Superintendent, Facilities Planning and Management					
3.		Signature	Date Approved		

President, Board of Education		
Signature	Date Approved	



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
5/27/2011

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).


PRODUCER Capacity Coverage Company One International Blvd. 3rd Floor Mahwah NJ 07495	CONTACT NAME: Paula Moscetti PHONE (A/C No. Exp): 201-661-2000 E-MAIL ADDRESS: pmoscetti@capcoverage.com		FAX (A/C No.): 201-661-2499
	INSURER(S) AFFORDING COVERAGE INSURER A: Vanliner Insurance Company INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:		NAIC # 21172
INSURED 19889 Nor-Cal Moving Services dba Allied International San Francisco, Nor-Cal Records Management Inc 2001 Marina Blvd San Leandro CA 94577			

COVERAGES **CERTIFICATE NUMBER:** 1507961471 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR	WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC			AVG384740000	5/1/2011	10/1/2012	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COM/OP AGG \$2,000,000 \$
A	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS			AVA184740000	5/1/2011	5/1/2012	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS MADE DED <input checked="" type="checkbox"/> RETENTION \$10,000			UMV384740000	5/1/2011	10/1/2012	EACH OCCURRENCE \$3,000,000 AGGREGATE \$3,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) if yes, describe under DESCRIPTION OF OPERATIONS below		Y/N	AVW384740000	5/1/2011	10/1/2011	<input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIM.T \$1,000,000
A	Cargo Liability			CGV384740000	5/1/2011	10/1/2012	any one vehicle \$350,000 one one occurrence \$500,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
Evidence of Insurance for Nor-Cal Moving Services, Inc.

CERTIFICATE HOLDER Nor-Cal Moving Services, Inc. and Allied International of San Francisco 2001 Marina Blvd. San Leandro CA 94577	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 



PROFESSIONAL SERVICES CONTRACT ROUTING FORM

Project Information

Project Name	District-wide Moving Services	Site	Various Sites
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Basic Directions

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Nor-Cal Moving Services	Agency's Contact	John J. Cook
OUSD Vendor ID #	F003862	Title	Project Manager
Street Address	680-85th Avenue	City	Oakland
Telephone	510-957-0353	State	CA
		Zip	94621
		Policy Expires	10-1-2010
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Worked as an OUSD employee?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
OUSD Project #	NA		

Term

Date Work Will Begin	7-1-11	Date Work Will End By (not more than 5 years from start date)	6-30-2012
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Compensation

Total Contract Amount	\$	Total Contract Not To Exceed	\$ 303,000.00
Pay Rate Per Hour (if hourly)	\$	If Amendment, Changed Amount	\$ 100,000.00
Other Expenses		Requisition Number	

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Fund #	Resource Name	Org Key	Object Code	Amount
2122	GO Bond-Measure B	1289101831, 2049901811, 1619901881	6276	\$ 100,000.00
				\$

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Charles Love	Phone	510-535-7081	Fax	510-879-3673
1.	Capital Program Contract & Accounting Manager		Signature	Date Approved	8-22-11	
2.	General Counsel, Department of Facilities Planning and Management		Signature	Date Approved	8-29-11	
3.	Assistant Superintendent, Facilities Planning and Management		Signature	Date Approved		
	President, Board of Education		Signature	Date Approved		
4.			Signature	Date Approved		

PROFESSIONAL SERVICES CONTRACT ROUTING FORM

Project Information

Project Name District-wide Moving Services	Site District-wide Moving Services
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Basic Directions

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

Attachment Checklist	<input type="checkbox"/> Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000 <input type="checkbox"/> Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name Nor-Cal Moving Services	Agency's Contact John L. Cook
OUSD Vendor ID # V050035	Title Project Manager
Street Address 680- 85th Avenue	City Oakland State CA Zip 94621
Telephone 510-957-0353	Policy Expires
Contractor History Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
OUSD Project # 06002	

Term

Date Work Will Begin 7-1-2011	Date Work Will End By 6-30-2012 <small>(not more than 5 years from start date)</small>
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Compensation

Total Contract Amount \$	Total Contract Not To Exceed \$ 313,000.00
Pay Rate Per Hour (if Hourly) \$	If Amendment, Changed Amount \$ 10,000.00
Other Expenses	Requisition Number

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Fund #	Resource Name	Org Key	Object Code	Amount
2122	GO Bond-Measure B	1289901831	6276	\$ 10,000.00
				\$

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head Charles Love	Phone 510-535-7081	Fax	510-879-3673
1.	Capital Program Contract & Accounting Manager	Signature	Date Approved	12-21-11
2.	General Counsel, Department of Facilities Planning and Management	Signature	Date Approved	1-5-12
3.	Assistant Superintendent, Facilities Planning and Management	Signature	Date Approved	
4.	President, Board of Education	Signature	Date Approved	