| Board Office Use: Legi | islative File Info. |
|------------------------|---------------------|
| File ID Number         | 25-1648             |
| Introduction Date      | 6/11/25             |
| Enactment Number       | 25-1035             |
| Enactment Date         | 6/11/2025 CJH       |



## **Board Cover Memorandum**

**To** Board of Education

**From** Kyla Johnson-Trammell, Superintendent

Staci Ross-Morrison, Principal, Dewey Academy

Meeting Date June 11, 2025

**Subject** Approval of Request for Out of State Student Travel

**Action Requested** 

Approval of Board Resolution No. 2425-0246 authorizing student travel by school site Oakland High School for two 9<sup>th</sup> and 12<sup>th</sup> grade students to visit Lake Tahoe, Nevada, for the period of June 23, 2025 through June 26, 2025.

**Educational Purpose** of Trip

Pathways - Pathways connects at-promise youth with experienced Intervention Specialists to provide various post-release services, including educational assistance, legal aid, employment support, mentoring, and life skills training.

Violence Interrupters - Our guardians of peace delicately navigate tension within our community, extinguishing individual and group conflicts and stopping violence before it starts. Alter their choices and allow them to see a small part of some.

Itinerary and Activities YouthAlive Is a partnership organization that works with OUSD most high risk scholars and through City of Oakland, "Violence Interrupters: and OUSD, Violent Interrupters deploys out to sites to support students through peer mentoring, exposure to beautiful natural scenery, peaceful days, teambuilding, and dialogue with peer to peer, safe space outside of their city, to be vulnerable and bond with other peers their age and in solidarity with community partners hope is to stop scholars from wanting to engage in drugs, violence, gangs or crimes. These scholars need to have this trip to provide another alternative and perspective in the hopes of having them.

**Violence Interrupters** 

Our guardians of peace delicately navigate tension within our community, extinguishing individual and group conflicts and stopping violence before it starts. Alter their choices and allow them to see a small part of some.

Teachers Attending
Trip

Antoine Towers, Patrick Goodwin, and Carla Ashford

1011 Union Street, Oakland, CA 94607

510.879.8200 ph | <u>www.ousd.org</u>

# Site Administrator Affirms

- Parental permission forms will be on file for all students participating and school has emergency communication protocol.
- There will be sufficient and appropriate chaperones for this field trip (including at least one OUSD certificated employee and non-OUSD chaperones, if any, will meet criminal background check requirements).
- School will address financial or accessibility issues that might prevent students from participating.

#### Recommendation

Approval of Board Resolution authorizing student travel described above.

#### **Fiscal Impact**

No Fiscal Impact

| Legislative File Info. |               |
|------------------------|---------------|
| File ID Number:        | 25-1648       |
| Introduction Date:     | 6/11/25       |
| Enactment Number:      | 25-1035       |
| Enactment Date:        | 6/11/2025 CJH |

RESOLUTION
OF THE
BOARD OF EDUCATION
OF THE
OAKLAND UNIFIED SCHOOL DISTRICT
Resolution No. 2425-0246

#### APPROVAL OF OUT OF STATE STUDENT TRAVEL

**WHEREAS,** the Board of Education believes that field trips and other travel opportunities for students are a valuable tool in supporting classroom instruction and promoting students' awareness of places and events;

**WHEREAS**, Board Policy 6153 requires the Board of Education of the Oakland Unified School District to approve all trips involving out-of-state and out of country travel; and

**WHEREAS,** pursuant to Board Policy 6153, the Superintendent requests the Board of Education to authorize student travel for the period of <u>June 23, 2025</u> to <u>June 26, 2025</u>.

**NOW, THEREFORE, BE IT RESOLVED,** the Board of Education of the Oakland Unified School District does hereby approve the following request for student travel:

School: Dewey Academy: 2 Students, 6 Adults

Destination: Lake Tahoe, Nevada

Departure Date: June 23, 2025\_ Return Date: June 26, 2025\_

Passed by the following vote:

AYES: Rachel Latta, VanCedric Williams, Patrice Berry, Clifford Thompson, Vice President Valarie Bachelor, President Jennifer Brouhard

NAYS: None

ABSTAINED: Mike Hutchinson

ABSENT: Michele Vasquez - Student Director, Maximus Simmons - Student Director

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted by the Governing Board of the Oakland Unified School District at a Regular Meeting held on June 11, 2025.

By: 6/12/2025

Kyla Johnson-Trammell

Secretary, Board of Education



# OUT OF STATE FIELD TRIPS APPROVAL PROCESS

Permission Slip
Health Services Form
Driver Declaration Form
Certificate of Insurance
Adult Participant Chaperone

### **REQUEST APPROVAL:**

#### Teacher/Coach

Submit completed Out of State Field Trip-Excursion Request Form to Site Administrator for approval

#### Site Administrator

- 1. Approve/disapprove trip request
- 2. Notify School Nurse/Health Services at least two weeks in advance of trip to ensure student safety
- 3. Submit Out of State Field Trip/Excursion Request and required documents to Network Superintendent

#### **Network Superintendent**

- Approve/disapprove trip request and notify Site
- If restricted funds are used, forward Request Form to Office of Accountability Partners for review or
- 3. Forward Request Form and required documents to Risk Management

### Office of Accountability Partners

(only if restricted funds are used)

- 1. Approve/disapprove use of funds and notify Site
- 2. Forward paperwork to Risk Management

#### **Risk Management**

- 1. Forward Board Approval Memo to the Board Office
- 2. After Board approval, notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)

#### **Board of Education**

Approve/disapprove request and Educational Organization Contract, if any, and authorize Superintendent to approve trip conditioned upon receipt of the completed Checklist Prior to Trip Departure (and attachments)

#### TRIP APPROVAL:

#### **Site Administrator**

- 1. Complete Checklist Prior to Departure
- 2. Forward Checklist to Risk Management
- 3. Maintain all field trip documents at site for 2 years after trip completion

#### **Risk Management**

- 1. Approve/disapprove trip and notify Site
- 2. Forward to Superintendent for approval
- 3. When returned, notify site of trip approval/disapproval

#### **Superintendent**

- 1. Approve/disapprove trip
- 2. Return Request Form to Risk Management



Required Documents

for Request

Approval

# OUT-OF-STATE FIELD TRIP/EXCURSION REQUEST

#### **Basic Directions**

This packet is available on the Intranet (School Operations Library) as a fillable-saveable pdf file. If typed, similar fields will populate throughout the packet making it quicker and easier to complete.

- 1. Requests must be submitted to Network Superintendent no later than 120 days prior to departure
- 2. Board approval is required for all out of state trips.
- 3. Return Health Services Notification Form to the School Nurse or Health Services at the time you are requesting approval for a field trip
- 4. Use of Restricted Funds requires additional approval by Office of Accountability Partners
- 5. Obtain fingerprint clearance and complete TB risk assessment (requirements per OUSD AR 1240) for all non-District employee chaperones. (Arrange through <u>ousd.org/volunteers</u> or email <u>volunteers@ousd.org</u>. Continuing volunteer chaperones must be fingerprint cleared at least once every 3 years.)
- 6. Generally 1:10 Adult to Student ratio is required as provided in OUSD Board Policy 6153

Program (attach copy unless publicly owned and operated)

7. Check the Pre-Approved Vendor List for contract and insurance requirements

☐ Certificate of insurance from all private vendors:

8. Out-of-state trips have a bifurcated approval system (1) to approve the request and (2) to approve the trip since not all information for the trip approval may available by the deadline for the request. When possible, submit the required documents for the trip approval along with the initial trip request to make the full approval process faster.

All facility, program or vendor agreements/contracts, including OUSD Educational Organization Contract

Facility (attach copy unless publicly owned and operated or commercial lodging e.g. Holiday Inn)

Copy of program/vendor information describing vendor and scheduled activities

|                       | ☐ Board Approval Memo and Board Resolut            | ion   |
|-----------------------|--|---|
| Required              | ☐ "Checklist Prior to Trip Departure"              |   |
| Documents<br>for Trip | List of students and adults attending trip         |   |
| Approval              | "Declaration of Driver" and required attach        | ments, completed by <b>each</b> driver of private or rental vehicle |
| TRIP INFOR            | MATION TO BE COMPLETED BY TE                       | ACHER:  |
| School or Cent        | er: <u>Dewey</u>                                   | Site Number: 310  |
| Destination: _        | Lake Tahoe (Nevada-California)                     |   |
| Address:              |  |   |
| Phone or Cor          | ntact Info: Kareem Ervin & Antoine Towers          |   |
| Departure - Da        | te: Time:  | Place of Departure:   |
| Return - Date:        | 06/26/2025 Time: _                                 | Place of Return:  |
| Class(es)/Grou        | p Attending: Dewey Academy Students                |   |
| Grade(                | (s): 9th-12th # of Students: 2                     | # of Adults: 6  |
| Teacher Super         | vising Trip: Kareem Ervin & Antoine Towers         |   |
| Emergency Co          | ntact # During Trip: Kareem Ervin & Antoine Towers |   |
| Supervising Te        | acher's Email Address: kervin@youthalive.org       |   |



| Site:                     |  |
|---------------------------|--|
| Teacher Supervising Trip: |  |
| Destination:              |  |
| Date of Departure:        |  |

| Describe itinerary and activities:  (☐ Trip will include swim or water activities)   | YouthAlive Is a partnership organization that works with OUSD most high risk scholars and through City of Oakland, "Violence Interrupters: and OUSD, Violent Interrupters deploys out to sites to support students through peer mentoring, exposure to beautiful natural scenery, peaceful days, teambuilding, and dialogue with peer to peer,, safe space outside of their city, to be vulnerable and bond with other peers their age and in solidarity with community partners hope is to stop scholars from wanting to engage in drugs, violence, gangs or crimes. These scholars need to have this trip to provide another alternative and perspective in the hopes of having them  Violence Interrupters Our guardians of peace delicately navigate tension within our community, extinguishing individual and group conflicts and stopping violence before it starts. Alter their choices and allow them to see a small part of some. |
|--|---|
| Names of teachers and staff attending trip:  | Teachers: Antoine Towers Patrick Goodwin Carla Ashford  Kareem Ervin & Antoine Towers Staff: Velasquez 510-459-1858 Non-OUSD Chaperones: N/A  |
| Describe mode of transportation for each leg of the trip:  | Youthalive company van, cars Enterprise Rental Car, all items are emailed to Risk Management for Approval Insurance, declaration of drivers, copies of staff ID, YouthAlive Insurance, Certificate of Liability   |
| Describe educational purpose of trip, including how it aligns with grade level standards, supports the teaching and learning and/or parent ed/training component of site plan, including related activities prior to trip and student follow-up activities that will occur after the field trip/excursion: | Pathways Pathways connects at-promise youth with experienced Intervention Specialists to provide various post-release services, including educational assistance, legal aid, employment support, mentoring, and life skills training.  Violence Interrupters Our guardians of peace delicately navigate tension within our community, extinguishing individual and group conflicts and stopping violence before it starts. Alter their choices and allow them to see a small part of some.  |

### TRIP COSTS

District funds may be used to pay transportation costs for out of state trips or direct educational program costs. Transportation costs include airfare, bus fare, car fare, etc. related to transportation to/from the out-of-state destination and the transportation costs for the school sponsored activities during the trip. Direct educational program costs include admission fees for visits which are part of the program (e.g. museum).

District funds may NOT be used to pay for non-travel pupil expenses for out of state trips. Non-travel pupil expenses include meals, sundries, lodging, etc.

If you want to use District funds to pay for non-travel pupil expenses on an out of state trip, you must first obtain approval for a waiver of Education Code 35330 from the OUSD Board of Education and the State Board of Education.

| Amount  | of District fu | nds to t  | oe used f | or trip costs | s will be \$ <u>0</u> |      |               | _       |            |                      |
|---------|----------------|-----------|-----------|---------------|-----------------------|------|---------------|---------|------------|----------------------|
| Funding | source for t   | he trip v | will be:  | ☐ Gene        | eral Funds            |      | Restricted fu | nds 🗵   | No Distric | t funds will be used |
|         |                |           |           | Re            | source #: _           |      |               |         |            |                      |
| Fund    | Resource       | Year      | Goal      | Function      | Object                | Site | Manager       | Program | LCAP       | Optional             |
|         |                |           |           |               |                       |      |               |         |            |                      |



| OAKLAND UNIFIED  |              | ı                              | Site:                          |                           |                |                                |  |                |                 |                                    |
|--|--------------|--------------------------------|--------------------------------|---------------------------|----------------|--------------------------------|--|----------------|-----------------|------------------------------------|
| SCHOOL DISTRICT  |              |                                |                                | Teacher Supervising Trip: |                |                                |  |                |                 |                                    |
| Community Schools, Thriving Students   |              |                                |                                |                           | Destination:   |                                |  |                |                 |                                    |
|  |              |                                |                                |                           | Date of Dep    | arture:                        |  |                |                 |                                    |
| PROGRA   | AM/ADM       | ISSIOI                         | N COST                         | S                         |                |                                |  |                |                 |                                    |
| Total Cost   | of Progran   | n/Admis                        | sion: \$ <u>0</u>              |                           | Sou            | rce: 🗌 0                       | General Funds  | Restri         | cted 🗵 No       | District Funds                     |
| Co   | st per stud  | lent: \$_                      |                                |                           | er adult: \$_  |                                |  |                |                 |                                    |
| Fund   | Resource     | Year                           | Goal                           | Function                  | Object         | Site                           | Manager  | Program        | LCAP            | Optional                           |
|  |              |                                |                                |                           |                |                                |  |                |                 |                                    |
| ΓRANSP   | ORTATI       | ON/C                           | HARTEI                         | R BUSES                   | 6 Click here   | for approve                    | ed bus company                                       | list           |                 |                                    |
| Note: If bu  | ıses will be | used, t                        | he appro                       | ved bus co                | ompany list    | is located                     | on the Intran  | et with the I  | Field Trip in   | formation.                         |
| Bus Compa  | -            |                                |                                |                           |                |                                |  |                |                 |                                    |
| of buses   | ordered: _   |                                | Size of b                      | us ordered                | l:             |                                | W  | heelchair a    | ccessible ne    | eeded? No                          |
| Cost of trai   | nsportation  | n: \$                          |                                | Sc                        | ource: 🔲 G     | Seneral F                      | unds 🗌 Res   | tricted Fund   | ls □ No □       | istrict Funds                      |
|  |              |                                |                                | Res                       | ource #        |                                |  |                |                 |                                    |
| Fund   | Resource     | Year                           | Goal                           | Function                  | Object         | Site                           | Manager  | Program        | LCAP            | Optional                           |
|  |              |                                |                                |                           |                |                                |  |                |                 |                                    |
|  | CONDI        | LIONS                          | MEDIC                          | ATION                     |                |                                |  |                |                 |                                    |
|  |              |                                |                                |                           | d trin with th | ne followii                    | ng conditions?                                       | No             |                 |                                    |
| ☐ Severe   |              |                                |                                |                           | n at school    | ic rollowii                    | ng conditions:                                       |                |                 |                                    |
| Asthma   |              | ☐ Stı                          | udent has                      | an inhale                 | r at school    |                                |  |                |                 |                                    |
| Diabete  |              | =                              |                                |                           | n at school    |                                |  |                |                 |                                    |
| ☐ Seizure:<br>☐ Sickle C   |              | =                              |                                |                           | n at school    |                                |  |                |                 |                                    |
| <ul><li>☐ Sickle Cell Anemia</li><li>☐ Student has medicatio</li><li>☐ Other condition(s):</li></ul> |              |                                |                                |                           |                |                                | Student  | has medic      | ation at school |                                    |
| Will any stu   | udents nee   | d medic                        | ations du                      | ring the tri              | p? No          |                                |  |                |                 |                                    |
| f the answ   | er is yes, p | olease fa                      | ax the att                     | ached Hea                 | alth Services  | s Notifica                     | tion Form to 8                                       | 79-4605.       |                 |                                    |
| CERTIFI  | CATES (      | OF INS                         | SURANG                         | CE                        |                |                                |  |                |                 |                                    |
| Facility/Pro<br>operated).   | ogram Insu   | rance: A                       | Attach cop                     | oies of Pro               | of of Insura   | nce <b>from</b>                | all private ve                                       | ndors (exce    | pt publicly o   | owned and                          |
| <b>f yes, atta</b><br>be faxed to  | ch the wri   | i <b>tten re</b> d<br>ct perso | <b>quiremer</b><br>on at the f | nts provid<br>acility and | ed by the F    | <b>acility</b> .<br>site conta | cate of the Dis<br>(Once the Cer<br>act. The origina | tificate of In | ısurance is     | prepared, it will<br>e sent to the |
| OFFICE   | OF ACC       | OUNT                           | ABILIT'                        | Y PARTI                   | NERS           |                                |  |                |                 |                                    |
|  |              |                                |                                |                           |                |                                |  |                |                 |                                    |

If restricted funds are used for this field trip/excursion, Office of Accountability Partners approval is required to ensure compliant use of resources and alignment with the Single Plan for Student Achievement (SPSA). List the relevant SPSA Tracking Numbers to indicate alignment.

SPSA Tracking #:\_

- 1. Attach a copy of the site plan, if modified. Modified SPSA Date: \_
- 2. Documentation of the follow up activities is to be maintained at the site for State and Federal compliance review.



| Site:                       |  |
|-----------------------------|--|
| Teacher Supervising Trip: _ |  |
| Destination:                |  |
| Date of Departure:          |  |

| ADDDOVAL OF DEGLIEST   | Signatura           | Check    | Date   |            |
|--|---------------------|----------|--------|------------|
| APPROVAL OF REQUEST  | Signature           | Approved | Denied | Date       |
| Site Administrator  Trip aligns with grade level standards Trip purpose, supervision plan, transportation, safety parameters and funding are appropriate Reviewed agreements/contracts with any facility, program or vendor (attach copies) Organization(s) involved in the trip have expertise in operating student trips | Staci Ross-Morrison | Approved |        | 06/02/2025 |
| Network Superintendent  ☐ Trip purpose, transportation, and funding are appropriate ☐ Organization(s) involved in the trip have expertise in operating student trips   | Vanessa Sifuentes   | Approved |        | 06/02/2025 |
| Office of Accountability Partners (if restricted funds)  Compliant use of resources and in alignment with school site plan (SPSA)  |                     |          |        |            |
| Risk Management  Business contracts, insurance, safety and policy compliance are sufficient  Notify Site of conditional approval of Request pending receipt of the completed Checklist Prior to Trip Departure (and attachments)   | Rebecca Littlejohn  | Approved |        | 06/02/2025 |

| APPROVAL OF TRIP  | Signature           | Check<br>Approved | Date   |            |
|---|---------------------|-------------------|--------|------------|
| Site Administrator  Forward the completed: (1) Checklist Prior to Trip Departure; (2) list of students and adults attending trip; (3) "Declaration of Driver" and required attachments, completed by each driver of private or rental vehicle | Staci Ross-MORRISON | Approved          | Denied | 06/02/2025 |
| Risk Management)  Confirm receipt of completed Checklist, list of students/adults, and Declarations of Driver  Notify Site of Trip Approval once approved by Superintendent   | Rebecca Littlejohn  | Approved          |        | 06/02/2025 |
| Superintendent Approve/disapprove trip Returns Request Form to Risk Management  | Sondra Aguilera     | Approved          |        | 06/02/2025 |



| Site:                       |  |
|-----------------------------|--|
| Teacher Supervising Trip: _ |  |
| Destination:                |  |
| Date of Departure:          |  |

## CHECKLIST TO BE COMPLETED BY SITE ADMINISTRATOR PRIOR TO TRIP DEPARTURE (initial each item certifying completion)

| (IIIIIIai | each term certifying completion)  |
|-----------|---|
| vs        | "OUSD Student Out of State Field Trip/Excursion Permission Slip" has been signed by parent(s)/guardian(s) of all student participants.  |
| VS        | "Adult Participant Field Trip/Excursion Chaperone Agreement" signed by all non-District employee chaperones.  |
| VS        | OUSD Fingerprint and TB risk assessment per OUSD AR 1240 have been obtained for all non-District employee chaperones.   |
| VS        | No student has been prevented from making a trip due to lack of sufficient funds.   |
| VS        | No District funds will be used to pay for "pupil expenses" on out of state trips unless waiver of Education Code 35330(b)(3) is granted by OUSD Board of Education and the State Board of Education. Pupil expenses include meals, sundries, lodging, etc. (District funds may be used to pay transportation costs or direct educational program costs.)  |
| VS        | Meeting held for staff, noncertificated adults, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions as required by OUSD AR 6153.  Meeting date:  |
| vs        | Health Conditions/Medication: School nurse or Health Services has been consulted at least two weeks prior to any field trip. Trip participant health information has been gathered and reviewed and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (e.g., food allergies). A plan has been developed by a school nurse to collect, secure, and dispense prescription medications from their original containers and consistent with physician's instructions. (See OUSD AR 5141.21) |
| VS        | Supervision is by certificated personnel and assisted by other school employees, parent(s)/guardian(s), or other authorized chaperones who are at least 21 years old. Site Administrator and Teacher/lead trip staff are satisfied all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group and responding effectively in the event of an emergency.   |
| VS        | Adult to Student Ratio is at least 1:10 as required by OUSD BP 6153 (or higher if high risk activities).  |
| VS        | Sleeping arrangements and night supervision are safe and appropriate.   |
| VS        | Safety requirements have been met (e.g., first aid kits, emergency contact and health info, instructions for chaperones, cell phones). At least one adult has current First Aid/CPR training.   |
| VS        | Confirm that: (1) arrangements have been made for use of a vehicle in event of illness or emergency and (2) students received instruction in safe conduct on bus or other transport.  |
| VS        | OUSD Declaration of Driver form completed and signed by driver and registered owners of any private vehicles used on trip and copy of proof of insurance and California driver's license are on file and secured at school site. The same forms may be used for multiple trips or for entire school year as long as insurance proof on file is updated. This requirement does not apply to licensed bus companies on the District's approved bus list or for public transportation entities, airlines or AMTRAK.  |
| /S        | Swim/Water Activities: OUSD "Procedures for Fields Trips including Swim or Water Activities" have been met.   |
| VS        | Site and trip leader has a list of students and adults attending trip.  |
| vs        | Staff and students will wear masks while indoors (including transportation) during the trip.  **IF MANDATED**   |

#### TRIP APPROVAL IS CONDITIONED ON COMPLETION OF THIS CHECKLIST