Board Office Use: Legislative File Info.
File ID Number

Committee
Introduction Date
Enactment Number

Facilities

10-4-2011

Enactment Number

I - 2223

Enactment Date
I - 2223



Memo

To

Board of Education

From

Tony Smith, Ed.D., Superintendent

Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date

October 12, 2011

Subject

Amendment No. 1, Professional Services Facilities Contract - Colland Jang-

Prescott Elementary School Modernization Project

Action Requested

Approval by the Board of Education of Amendment No. 1, Professional Services Facilities Contract with Colland Jang for Architecture Services on behalf of the District at Prescott Elementary School Modernization Project, in an amount not-to exceed \$1,680.00 increasing previous contract amount from \$52,800.00 to a not to exceed amount of \$54,480.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background

Additional fees are required to cover the expense of design work beyond the original contracted scope due to the District's request for schedule acceleration.

Local Business Participation Percentage 100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 1, Professional Services Facilities Contract with Colland Jang for Architecture Services on behalf of the District at Prescott Elementary School Modernization Project, in an amount not-to exceed \$1,680.00 increasing previous contract amount from \$52,800.00 to a not to exceed amount of \$54,480.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

The funding source for this project is GO Bond-Measure B.

Attachments

Professional Services Contract including scope of work

Key Code:

1479901882-6215



AMENDMENT NO. 1 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Colland Jang.</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>March 10, 2011,</u> and the parties agree to amend that Agreement as follows:

-				
	The scope of work is <u>unchanged</u> .	x The scope of work h		
		f revised scope of work including des ach additional pages as necessary. A		
		ended services: The scope of the p		
		d scope due to the District's reque ple design revisions due to Distric		
		the Various OUSD B&E departme		
	e term of the contract is <u>unchan</u>			
(days/weeks/month	 The contract term is extens), and the amended expiration 	nded by an additional, 2	20	
. Compensation:	he contract price is unchanged.	X The contract price ha	as <u>changed</u> .	
If the compensation	on is changed: The contract pr	rice is amended by		
	of \$1,680.00 to original contr			
☐ Decrea	se of \$ to original	inal contract amount		
and the new contra	ct total is Fifty-four thousand,	four hundred eighty dollars and	no cents (\$54,480.00)	
	 All other provisions of the orce and effect as originally state 	e Agreement, and prior Amende ed.	ment(s) if any, shall rema	
. Amendment History:				
•	ious amendments to this Agreen	nent. This contract has previously	been amended as follows:	
No. Date	General Descriptio	on of Reason for Amendment	Amount of	
			Increase (Decrease)	
			\$	
			\$	
	ent is not effective and no paymen f Education, and the Superinten	nt shall be made to Contractor until it adent as their designee.	is approved. Approval require	
OAKLAND UNIFIED SCHO	OL DISTRICT	CONTRACTOR		
Tou 1 1		him was	C/261	
They said	10/13/11	Contractor Signature	Deta	
lødy London, President, Board/of Educat	ion		Daté	
Pagar Pakestis	59 1813/11	Colland Jang, Arc	nitect	
Edgar Rakestraw, Jr., Secre		Print Name, Title		
Board of Education	Date			
17/				
Timothy White, Assistant Su Facilities, Planning and Man		_		
(999069.002 Rev. 10/30/08	entract No.	P.O. No.		

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

SCOPE OF WORK

Contractor Name: Colland Jang

Billing Rate: One thousand, six hundred eighty dollars and no cents (\$1,680.00)

Description of Services to be Provided

Goals or Objectives
 Additional design work

2. Description of Services to be Provided

The scope of the project is to provide additional fees for design work beyond the original contracted scope due to the District's request for schedule acceleration. Design work, project acceleration resulted in multiple design revisions due to District instruction to advance the design prior to receiving complete comments from the Various OUSD B&E departments.

Deliverables
 Updated design plans.



July 21, 2011

Wil Newby, Project Manager Oakland Unified School District 955 High Street Oakland, California 94601

Re: Prescott Elementary School - Project Number 07117

Wil:

I am submitting this request for additional fees for design work beyond the original contracted scope due to the District's request for schedule acceleration.

Having completed the design work, project acceleration resulted in multiple design revisions due to District instructions to advance the design prior to receiving complete comments from the various OUSD B&G departments. Only my electrical engineering consultant is requesting additional fees (in the amount of \$750.00 - see attached request). Architecturally, my project architect expedited an additional 6 hours (@\$155/hour) making revisions.

The amount requested is One Thousand Six Hundred Eighty Dollars and No Cents (\$1,680.00).

Sincerely yours,

Colland Jang, AIA Architect Licensed Architect C9570

41000



WHM Incorporated, Engineering Consultants,1605 School Street Moraga, CA 94556 Tel (925) 376-2902 • Fax (925) 376-2904

May 6, 2011

Mr. Colland Jang Colland Jang Architecture 211 10th Street, Suite 328 Oakland, CA 94607

Re: Prescott Elementary School

Classroom Exhaust Fans

Extra Service #1

Dear Mr. Jang,

We request for an extra service in the amount of Seven Hundred Fifty dollars(\$750.00) due to the changes in the electrical drawings arising from a new direction of the District late in the design.

Please note the District had provided and directed to use the four(4) existing electrical panels with spare circuits in this renovation work. There are 19 exhaust fans with other components, and depending on the proximity of the equipment, we have circuited all these to the appropriate panels and completed the drawings. However, a late mandate from the District to solely use a specific existing panel at the Boiler room instead.

Due to this late direction, the following required to be addressed and revised in the drawings:

- A. Re-circuiting of all equipment and other components
- B. Re-visit and revised all homerun circuits
- C. Revised and provide new Panel Schedule
- D. Re-visit and revised load calculations.
- E. Re-visit and revised control diagrams

Please indicate your acceptance of this extra service request by signing below and returning a copy to our office.

Sincerely,

Jose L. We

Jose L. We, P.E.

Accepted:

Date:

F:\2011\11-005 Prescott Fans\Extra\Extra-1.doc



AMENDMENT NO. 1 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Colland Jang.</u> OUSD entered into an Agreement with CONTRACTOR for services on <u>March 10, 2011</u>, and the parties agree to amend that Agreement as follows:

1.	Services:		·	ork is <u>unchanged</u> .	· ·				
					revised scope of work including de ch additional pages as necessary.	escription of expected final results, Attach revised scope of work.			
	The CONTRACTOR agrees to provide the following amended services: The scope of the project is to provide additional additi								
fees for design work beyond the original contracted scope due to the District's request for schedule a Design work, project acceleration resulted in multiple design revisions due to District's instruction to a									
	design prior to receiving complete comments from the Various OUSD B&E departments.								
2.	Terms (du	ntract has <u>changed</u> .							
	If terr	m is changed:	The contr	act term is extend	ed by an additional	by an additional, 20			
_					· · · · · · · · · · · · · · · · · · ·				
3.	•			e is <u>unchanged</u> .		has <u>changed</u> .			
	n the		_	I: The contract price					
				to original contra	al contract amount				
	and th				our hundred eighty dollars ar	nd no cents (\$54 480 00)			
4.				provisions of the as originally stated		ndment(s) if any, shall remain			
5.	_	ent History:	Je and eneci	as originally stated	J.				
Э.		•	us amendme	ente to this Agroom	ant	ely boon amonded as follows:			
	X There are no previous amendments to this Agreement. This contract has previously been amended as follows: Amount of								
	No.	Date	Oate General Description of Reason for Amendr			Increase (Decrease)			
						\$			
						\$			
						\$			
6.		-			shall be made to Contractor until ent as their designee.	it is approved. Approval requires			
		NIFIED SCHOO		·					
	OAKLAND U	MIFIED SCHOO	LDISTRICT		CONTRACTOR				
	Gary Yee, Pr	esident, Board of	Education	Date	Contractor Signature	Date			
					Print Name, Title				
		traw, Jr., Secreta	ry	Date	Fillit Name, Title				
	Board of Edu	cation		Date					
;	Timothy \M/hit	e, Assistant Supe	printandant	Date					
		nning and Manag		Dale					
K9	99069.002 Rev.	10/30/08 Con	tract No.		P.O. No.				

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

SCOPE OF WORK

Contractor Name: Colland Jang

Billing Rate: One thousand, six hundred eighty dollars and no cents (\$1,680.00)

Description of Services to be Provided

Goals or Objectives
 Additional design work

2. Description of Services to be Provided

The scope of the project is to provide additional fees for design work beyond the original contracted scope due to the District's request for schedule acceleration. Design work, project acceleration resulted in multiple design revisions due to District instruction to advance the design prior to receiving complete comments from the Various OUSD B&E departments.

3. Deliverables

Updated design plans.

Board Office Use: Legislative File Info				
ile ID Number	11-0381			
:ommittee	Facilities			
ntroduction Date	3-1-2011			
Inactment Number	11-0415			
nactment Date	3-9-1180			



Memo

Го

Board of Education

From

Tony Smith, Ed.D., Superintendent

Timothy White, Assistant Superintendent, Facilities Planning and Management

3oard Meeting Date

March 9, 2011

subject

Professional Services Facilities Contract - Colland Jang Architecture - Prescott

Modernization Phase 2 Project

Action Requested

Approval by the Board of Education of a Professional Services Facilities

Contract Agreement with Colland Jang Architecture for the Prescott

Modernization Phase 2, amount not-to exceed \$52,800.00. The term of this Agreement shall commence on March 10, 2011 and shall conclude no later than

December 31, 2012.

3ackground

To provide design services for the Prescott Modernization Project Phase 2.

Local Business Participation Percentage 100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.



tudent

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of a Professional Services Facilities Contract Agreement with Colland Jang Architecture for the Prescott Modernization Phase 2, amount not-to exceed \$52,800.00. The term of this Agreement shall commence on March 10, 2011 and shall conclude no later than December 31, 2012.

iscal Impact

The funding source for this project is General Obligation Bond-Measure B.

\ttachments

Professional Services Contract including scope of work

(ey Code:

1479901882-6215



PROFESSIONAL SERVICES FACILITIES CONTRACT

This Agreement is entered into between the Oakland Unified School District (OUSD) and Colland Jang Architecture

OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent to perform such services. CONTRACTOR is specially trained, experienced, and competent to provide such services. The parties agree as follows:

- Services: The CONTRACTOR shall provide the services as described in Exhibit "A," attached hereto and incorporated herein by this reference ("Services" or "Work").
- 2. Terms: CONTRACTOR shall commence work on 3/9/2011. The work shall be completed no later than 12/31/2012.
- 3. Compensation: OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed <u>Fifty Two Thousand</u>, <u>Eight Hundred Dollars and no cents</u> (\$ <u>52,800.00</u>). This sum shall be for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.

If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.

OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows: N/A

Payment for the Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made. Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by District and in that case must be replaced by CONTRACTOR without delay.

- 4. Submittal of Documents: CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved the certificate(s) and affidavit(s), and the endorsement(s) of insurance required as indicated below:
 - Signed Agreement

-

- Workers' Compensation Certification
- Insurance Certificates and Endorsements
- Equipment and Materials: CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of the Agreement except: N/A
- 6. CONTRACTOR Qualifications / Performance of Services.
 - a. CONTRACTOR Qualifications. CONTRACTOR is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and regulations, as they may apply.
 - b. Standard of Care. CONTRACTOR represents that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 7. Notices/Invoicing: All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

esentative:	CONTRACTOR:				
Timothy White	Name: Colland Jang for Colland Jang Architecture				
Facilities Planning and Management	Title: Owner/Project Manager				
955 High Street	Address: 211 Tenth Street, Suite 328				
Oakland, CA 947601	Oakland, CA 94607				
(510)879-3664	Phone: (510) 839-2820				
	Timothy White Facilities Planning and Management 955 High Street				

CONTRACTOR

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change in address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

Rev. 6/24/2009 Page 1 of 8

- Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.
- 9. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all professional service contracts over the informal bidding threshold (Public Contract Code Section 20111). Contractors shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. A copy of the District's S/SL/SLRBE Policy can be obtained for the OUSD website: www.ousd.k12.ca.us
 - a. For purposes of establishing a threshold for determining the application of the L/SL/SLRBE Program only, informal professional service contracts are valued at or under the current year's threshold pursuant to Public Contract Code Section 20111. (For 2009 the threshold is \$76,700, subject to change in 2010). All professional services contracts below the current threshold must include outreach to certified local firms such that a minimum of three local firms are included in the solicitation.
 - In light of the twenty percent L/SL/SLRBE participation requirement for formally bid professional service contracts, good faith effort documentation is not necessary.
 - c. Upon satisfying the twenty percent requirement, a Contractor will earn two (2) preference points. Three additional preference points may be earned at a rate of one point for every additional ten percent participation up to fifty percent participation of the total contract dollars attributable to local certified firms.
 - d. Joint Venture and Mentor Protégé Agreements. If a professional services contractor is able to develop a Joint Venture or "Mentor-Protégé" relationship with a certified SLBE or SLRBE, the mentor or Joint Venture partners will enjoy the benefit of credits against the participation requirement. In order to earn credit for Joint Venture or Mentor-Protégé relationships, the Agreement must be submitted for approval by proposal due date for professional services contracts. Joint Venture Applications and elements of a District approved Mentor Protégé relation are available upon request.
- 10. Fingerprinting of Employees and Agents. The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

Contractor initial:

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

11. Insurance:

- 11.1 Without in any way limiting CONTRACTOR's liability under any other section of this Agreement, CONTRACTOR will maintain in force, during the full term of the Agreement, insurance in the following amounts and coverages:
 - 11.1.1 Workers' Compensation Employers' Liability limits not less than each \$1,000,000 each accident, per disease, and aggregate. CONTRACTOR's Workers' Compensation Insurance policy shall contain a Waiver of Subrogation. In the event CONTRACTOR is self-insured, it shall furnish Certificate of Permission to Self-Insure signed by Department of Industrial Relations Administration of Self-Insurance, State of California.
 - 11.1.2 CONTRACTOR's right to self-insure is subject to approval by the District. As a condition to such approval, CONTRACTOR shall submit to the District evidence that CONTRACTOR maintains sufficient financial resources for said self-insurance.
 - 11.1.3 Commercial General Liability Insurance or Business Owners Policy with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations. This liability insurance shall include but shall not be limited to protection against claims arising from

bodily and personal injury (including death resulting therefrom) and damage to property resulting from CONTRACTOR's or subcontractor's or sub-CONTRACTOR's operations.

- 11.1.4 Comprehensive or Business Owners Automobile Liability Insurance with limits not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned and Non-owned and hired auto coverage, as applicable.
- 11.2 General Liability and Automobile Liability Insurance policies shall be endorsed to provide the following:
 - 11.2.1 Name as Additional Insured District, its Directors, Officers, Employees, Agents, and Representatives.
 - 11.2.2 That such policies are primary insurance to any other insurance available to the Additional Insured, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought.
- 11.3 All policies shall be endorsed to provide thirty (30) days' advance written notice to District of cancellation, non-renewal or reduction in coverage, and certificates of all policies and endorsements shall be mailed to the following address:

Timothy E. White, Assistant Superintendent Oakland Unified School District Department of Facilities Planning and Management 955 High Street Oakland, California 94601

- 11.4 Insurance shall be provided by an admitted California insurance company with a current Best's Key Rating of A minus (A-) or better. Should any of the required insurance be provided under a claims-made form, CONTRACTOR shall maintain such coverage continuously throughout the term of this Agreement and, without lapse, for a period of four years beyond the Agreement expiration, to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policies.
- 11.5 Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general annual aggregate limit shall be double the occurrence or claims limits specified above.
- 11.6 Certificates of insurance evidencing all coverage's above shall be furnished to District before commencing any operations under this Agreement, with complete copies of policies promptly upon District request. Approval of the insurance by District shall not relieve or decrease the liability of CONTRACTOR hereunder.
- 11.7 District may, at its sole option, terminate this Agreement immediately, without notice to CONTRACTOR and without opportunity to cure the default, in the event of any lapse of required insurance coverage. District may, at its sole option, secure sufficient insurance coverage to replace any required insurance coverage, which has lapsed, and CONTRACTOR hereby acknowledges its liability to reimburse District for all costs associated with such replacement insurance coverage. CONTRACTOR shall be responsible for any and all uninsured losses.
- 11.8 If CONTRACTOR is an association, joint venture or partnership, the association, joint venture or partnership shall be insured by any one of the following methods:
 - 10.8.1 Separate insurance policies issued with the association, joint venture or partnership as named insured; All insurance policies required by this Agreement of one of the participants to include the association, joint venture or partnership as named insured; The association, joint venture or partnership must be a named insured on all of the policies required by this Agreement.
- 12. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.
- 13. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
- 14. Anti-Discrimination. It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s).
- 15. **Drug-Free / Smoke Free Policy**. No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.

- 16. Indemnification: CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from:
 - a. any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement;
 - b. CONTRACTOR shall indemnify, defend, and hold District, its directors, officers, agents, employees and representatives harmless from and against all claims, demands and judgments of any description arising out of or alleged to have arisen out of performance or nonperformance of the services under this Agreement to the extent that such claims, demands and judgments are the result of any error, omission or negligent act of CONTRACTOR or any person employed or agent engaged by CONTRACTOR.
 - c. CONTRACTOR shall place in its sub contracting / sub-consulting agreements and cause its sub-contractors / sub-CONTRACTORs to agree to indemnities, defense and insurance obligations in the exact form and substance of those contained herein, each naming the District as an additional beneficiary or insured.
- 17. Copyright/Trademark/Patent/Ownership. CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORs in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
- 18. Suspension of Work: District may, without cause, order CONTRACTOR, in writing, to suspend, delay or interrupt the Work, for such periods of time as District may determine, in its sole discretion. Suspension shall be effected by delivery to CONTRACTOR of notice of suspension specifying the extent to which performance of the Work under the Agreement is suspended, and the date upon which suspension becomes effective, which shall be no less than seven (7) calendar days from the date the notice of suspension is delivered.
- 19. Waiver: No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
- 20. Termination: OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
- 21. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 22. OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors. OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
 - a. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
 - Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).
- 23. Limitation of OUSD Liability. Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 24. Confidentiality. The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.
- 25. Conflict of Interest. CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.
 - CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.

Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 et seq. and Section 87100 et seg. of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD of this information.

- 26. Integration/Entire Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 27. Litigation: If any litigation is initiated to enforce or interpret this Agreement, the prevailing party shall be entitled to reasonable attorney's fees and costs. This Agreement shall be performed in Oakland, CA and is governed by the laws of the State of California.
- 28. Approval: This Agreement is not effective and no payment shall be made to CONTRACTOR until it is approved. Approval requires signature by the State Administrator, the Board of Education, and/or the Interim Superintendent as their designee.
- 29. Signature Authority. Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- Counterparts. This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.

31. Incorporation of Recitals and Exhibits. The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

Board of Education

perintendent

Board of Education

Assistant Superintendent,

Department of Facilities Planning and Management

CONTRACTOR

Legislative File

File ID Number: Introduction:

Enactment Number:

Enactment Date:

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is made part of this Agreement.

SCOPE OF WORK

Contractor Name: Collard Jang Architecture

Billing Rate: Fifty Two Thousand, Eight Hundred Dollars and no cents (\$52,800.00)

Description of Services to be Provided

The scope of the project is to produce documents for miscellaneous site improvements, assist the District in securing DSA approval(s) if required, provide Construction Administration services including bidding assistance for the Prescott Modernization Project Phase 2.

Rev. 6/24/2009 Page 6 of 8

Notice: This page includes two separate forms.

Directions:

CONTRACTOR Type	Directions				
Contractors with employees	 ✓ Complete Workers' Compensation Certification below ✓ Attach proof of general liability and workers' compensation insurance 				
Contractors with no employees	 ✓ Complete Workers' Compensation Certification below ✓ Either attach proof of general liability insurance or, if eligible, complete request for waiver below. 				

WORKERS' COMPENSATION CERTIFICATION

Labor Code Section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State.
- By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing
 proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become
 due to its employees.

Check only one of the boxes below.

	I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.
	CONTRACTOR Name: GLAND JANG APUNTECTURE
	Contractor Signature:
	Print Name and Title: MeAND THAT, MMER
(In	ccordance with Article 5 – commencing at Section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be

(In accordance with Article 5 – commencing at Section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with OUSD prior to performing any Work under this Contract.)

GENERAL LIABILITY INSURANCE WAIVER REQUEST FORM

The following conditions must be satisfied in order to qualify for a waiver of Oakland Unified School District's requirement of general liability insurance requirement:

- Contract is for less than \$15,000
- Good history with the District. If the contractor has worked with OUSD in the past they received a good evaluation and there were no prior complaints, problems or injuries from prior contracts.

I request a waiver of the general liability insurance requirement. I certify that I meet the above criteria.						
CONTRACTOR Name:						
Contractor Signature:	Date:					

CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Contractor currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Contractor.

Contractor certifies that it has taken at least one of the following actions with respect to the construction Project that is the subject of the Contract (check all that apply):

The Contractor has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Contractor's employees and all of its subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice has determined that none of those employees has been convicted of a felony, as that term is defined in Education Code section 45122. 1. A complete and accurate list of Contractor's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

_Pursuant to Education Code section 45125.2, Contractor has installed or will install, prior to commencement of Work, a physical barrier at the Work Site, that will limit contact between Contractor's employees and District pupils at all times; and/or

Pursuant to Education Code section 45125.2, Contractor certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Contractor who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Contractor's employees and its subcontractors' employees is

Name: WLLAND JANG

Title:

__The Work on the Contract is at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of Contract shall come in contract with the District pupils.

Contractor's responsibility for background clearance extends to all of its employees, Subcontractors, and employees of Subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Contractor.

Date:

© ACORD CORPORATION 1988

PBS

F	ACORD. CE	RTI	FICATE OF LI	ABILITY IN	NSURAN	ICE	DATE (MM/DD/YY) 08/31/2011			
PRODUCER Dealey, Renton & Associates P. O. Box 12675 Attn: IFW Oakland, CA 94604-2675			ONLY AN HOLDER.	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.						
510 465-3090				INSURERS AFFORDING COVERAGE						
Colland Jang Architecture			INSURER A: Tra	INSURER A: Travelers Property Casualty Co of Am INSURER B: XL Specialty Insurance Co.						
			INSURER B: XL							
	211 Tenth St		Ite 328	INSURER C:	INSURER C:					
	Oakland, CA	94007		INSURER D:						
				INSURER E:						
TH	Y REQUIREMENT, TERM Y PERTAIN, THE INSURAI	OR CON	BELOW HAVE BEEN ISSUED TO DITION OF ANY CONTRACT OR C DRDED BY THE POLICIES DESCRI MAY HAVE BEEN REDUCED BY PA	OTHER DOCUMENT WITH BED HEREIN IS SUBJE	H RESPECT TO WI	HICH THIS CERTIFICATE I	MAY BE ISSUED OR			
NSR TR	TYPE OF INSURANCE		POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMIT	S			
A	GENERAL LIABILITY		6809215L388	04/01/11	04/01/12	EACH OCCURRENCE	\$1,000,000			
	X COMMERCIAL GENERAL	LIABILITY				FIRE DAMAGE (Any one fire)	\$1,000,000			
	CLAIMS MADE X	OCCUR				MED EXP (Any one person)	\$10,000			
						PERSONAL & ADV INJURY	\$1,000,000			
						GENERAL AGGREGATE	\$2,000,000			
	GEN'L AGGREGATE LIMIT APP	PLIES PER:		i		PRODUCTS - COMP/OP AGG	\$2,000,000			
Α	POLICY X PRO- JECT AUTOMOBILE LIABILITY ANY AUTO	LOC	BA9215L47A	04/01/11	04/01/12	COMBINED SINGLE LIMIT (Es accident)	\$1,000,000			
	ALL OWNED AUTOS SCHEDULED AUTOS					BODILY INJURY (Per person)	\$			
	X HIRED AUTOS X NON-OWNED AUTOS					BODILY INJURY (Per accident)	\$			
						PROPERTY DAMAGE (Per accident)	\$			
	GARAGE LIABILITY					AUTO ONLY - EA ACCIDENT	\$			
	ANY AUTO					OTHER THAN AUTO ONLY: EA ACC	\$			
	EXCESS LIABILITY					EACH OCCURRENCE	\$			
	DEDUCTIBLE	IMS MADE				AGGREGATE	\$			
	RETENTION \$					WC STATU- OTH-	\$			
	WORKERS COMPENSATION . EMPLOYERS' LIABILITY	AND				TORY LIMITS ER				
						E.L. EACH ACCIDENT	\$			
						E.L. DISEASE - EA EMPLOYEE				
В	OTHER Professional Liability		DPS9692382	04/01/11	04/01/12	\$1,000,000 per clain \$1,000,000 anni agg	n			
Ge sei RE be	neral Liability policy or rvices. :: The scope of the pro	exclude oject is tracted	ENICLES/EXCLUSIONS ADDED BY ENDO is claims arising out of the po to provide additional fees fo scope due to the district's re	erformance of profe r design work						
CF	RTIFICATE HOLDER	AD	DITIONAL INSURED; INSURER LETTER:	CANCELLAT	ION					
Oakland Unified School Dist. Attn: Susie Butler-Berkley 955 High Street Oakland, CA 94601			SHOULD ANYOF DATE THEREOF, NOTICE TO THE (IMPOSE NO OBI REPRESENTATION	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDERNAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.						
	and the second s				AUTHORIZED REPRESENTATIVE RAME THE					

DESCRIPTIONS (Continued from Page 1)	
schedule acceleration. Design work, project acceleration resulted in multiple design revisions due to District's instruction to advance the design prior to receiving complete comments from the Various OUSD B&E departments.	_ E.
GENERAL LIABILITY ADDITIONAL INSUREDS AS PER POLICY FORM WORDING: Oakland Unified School District, and its directors, officers, employees, agents and representatives	
Insurance is primary and non-contributory, per policy wording	

COMMERICAL GENERAL LIABILITY ISSUE DATE: 8/31/2011

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

NAME OF PERSON(S) OR ORGANIZATION(S): Oakland Unified School District

GENERAL LIABILITY ADDITIONAL INSURED: Oakland Unified School District, and its directors, officers, employees, agents and representatives

PROVISIONS

A. The following is added to WHO IS AN INSURED (Section II):

The person or organization shown in the Schedule above is an additional insured on this Coverage Part, but only with respect to liability for bodily injury", 'property damage" or 'personal injury caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- In the performance of your ongoing operations;
- b. In connection with premises owned by or rented to you; or
- C. In connection with your work and included within the "products-completed operations bazard."

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury' for which that person or organization has assumed liability in a contract or agreement.

The insurance provided to such additional insured is limited as follows:

- This insurance does not apply to the rendering of or failure to render any "professional services".
- e. The limits of insurance afforded to the additional insured shall be the limits which you agreed in that 'contract or agreement requiring insurance" to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF INSURANCE (Section III) for this Coverage Part.
- B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV): However, if you specifically agree in a contract or agreement requiring insurance that, for the additional insured shown in the Schedule, the insurance provided to that additional insured under this

COMMERICAL GENERAL LIABILITY

Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- The "bodily injury" or "property damage" for which coverage is sought occurs; and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed:

after you have entered into that "contract or agreement requiring insurance" for such additional insured. But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the additional insured when the additional insured is also an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against the additional insured shown in the Schedule above because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" on or for the project, or at the location, shown in the Schedule above, performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that additional insured. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with that additional insured entered into by you before, and in effect when, the "bodily injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include the person or organization shown in the Schedule as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- After you have entered into that contract or agreement;
- b. While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.

PROFESSIONAL SERVICES CONTRACT ROUTING FORM

			Mark Spirit	Project	Information					
Proj	ect Name	Prescott Ele	mentary School Moderniz	zation - Ph	ase 2	Site	Prescott Elei	mentary	School	
Section 1				Basic	Directions					
SP AVA	Service	s cannot be	provided until the co			and a Puro	hase Order	has be	en issued.	
Atta			eral liability insurance, in							
			pensation insurance ce							
					1) in (11) 2	WHITE WAY				
11.00				ontract	or Information			الراجة المارات		
	tractor Name		Jang Architecture		Agency's Con		and Jang	and		-
	SD Vendor ID # et Address		onth Street, Suite 328		City	Oakland	itect of Red		A Zig 94607	_
		510-839			Policy Expires		11-1	- 7	212	-
	phone		usly been an OUSD cor	ntractor?	1		as an OUS	Domolo	yee? ☐ Yes ■ No	
	tractor History		usly been an OOSD col	TILI ACTOL!	les No	VVOIKE	1 45 411 003	Demplo	yee: Lites INO	-
008	SD Project #	07117								
THE STATE OF			LANSON AND		erm					
	Market Market						NAMES 18 18 18 18 18 18 18 18 18 18 18 18 18	1000000		
Da	ate Work Will	Begin	3-10-2011		Date Work Wil		out data	12-3	1-2012	
-					not more than 5 y	ears from sta	art date)	L		J
	945 F 7			Com	ensation					
To	otal Contract	Amount	\$	\$ Total Contract N			Not To Exceed \$54,480.00			
Pa	ay Rate Per F	lour (If Hourly) \$	If Amendment, C			Changed Amount \$ 1,680.00			
0	ther Expense	S		F	Requisition Nu	mber				
	THE SECOND	TO BELLEVILLE		Budget	Information					
	If you are plan	nning to multi-	fund a contract using LEF			tate and Fed	eral Office bef	ore comp	oleting requisition.	
	Fund#		ource Name Org Key			Object (Amount	
	2122	GO Bo	ond-Measure B		1479901882		621	5	\$1,680.00	
	2122		The modes of o						\$	
									1 4	
150	399,369, 10 94, 95,		Approval and	Routing	(in order of ap	proval ste	os)	- 1° 15		73
Son	vices cannot be r	provided before	re the contract is fully appr	17	22 19 20 20 20 20 20			rument at	ffirms that to your	198
			ided before a PO was issu		a Fulchase Order	15 1550eu. Oi	gring tris doc	differit at	minis that to your	
	Division Head	d t	Cha	rles Love	Phone	510	-535-7081	Fax	510-879-3673	
	Capital Progr	am Contract	& Accounting		1,110		print -		Total Control of the	
1.	Manager									
			5/					a	0 //	
	Signature		gal		Date Approved		proved	9-8-11		
		Tol Donorto	nent of Facilities Plannin	a and Mar	nagement					
_	Gerieral Coth	isei, Departii	1 - Contracting	ig and war	lagement					_
2.		MI	ne			Date App	proved	9.	9-11	
	Signature	1000							/ //	
	Assistant Su	perintendent	, Facilities Planning and	Managem	ent					
3.	Signature		14			Date Ap	proved			
	President, Bo	oard of Educa	ation							
4.	Signature					Date Approved				

This is a Patch T type separator sheet.



Landscape Feed

New Document Follows...
Printed on 8/4/2005 9:24:41 AM

