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| Introduction Date | 5/11/22 |
| Enactment Number | 22-0853 |
| Enactment Date | 5-25-2022 CJH |

Board Cover Memorandum

To Board of Education

From Kyla Johnson-Trammell, Superintendent
Sondra Aguilera, Chief Academic Officer

Meeting Date May 11, 2022

Subject Amendment to Memorandum of Understanding 2021-2022 Agreement with Citizen Schools

Ask of the Board Approve Amendment to Memorandum of Understanding with Citizen Schools
 Ratify Amendment to [Type] Agreement with [Vendor]

Background and Recommendation *In September 2021 the California Department of Education announced funding increases for ASES and 21st Century programs and a new Expanded Learning Opportunities Program to support out-of-school time programs beginning with the 2021-2022 school year. As a result of the funding increases, the per-student-per-day reimbursement rate for ASES and 21st Century Programs has been increased to \$10.18 per student per day.*

Vendor will increase funding for academic instructors and enrichment facilitators and will enroll more students in after school programming. Vendor will also start NeuroMaker Apprenticeship Program and will enroll students in athletic programming via partnership with Oakland Athletic League for students in the after school program at Westlake Middle School.

Term Start Date: 8/1/21 End Date: 7/31/22

Not-To-Exceed Amount \$196,668.00

Competitively Bid No

If the Service Agreement/Contract was not competitively bid and the not-to-

exceed amount is more than \$96,700, list the exception(s) that applies (requires Legal review/approval and may require a resolution): [Exception]

**In-Kind
Contributions**

District staff monitor budgets and grant compliance requirements. District provides space for after school programs.

**Funding
Source(s)**

Resource 6010 - After School Education and Safety and Grant in the amount of \$176,388.00; Resource 2600 – Expanded Learning Opportunities Program in the amount of \$20,280.00

Attachment(s)

- Amendment No. 1, Memorandum of Understanding 2021-2022
- Amended Budget
- Original Memorandum of Understanding, Enactment No. 21-1090

AMENDMENT NO. 1
to

Title of Original Contract/Agreement **Memorandum of Understanding 2021-2022**

This Amendment amends the attached legal agreement (“Original Agreement”) and any prior amendments (“Prior Amendments,” together with Original Agreement, “(Amended) Agreement”), incorporated herein by reference, which includes the following information:

- The (Amended) Agreement is between the Oakland Unified School District (“OUSD”) and the below named entity or individual (“VENDOR,” together with OUSD, “PARTIES”):

Full Name of Vendor **Citizen Schools**

- The Parties entered into the Original Agreement on the below date:

Enactment Date **June 23, 2021**

- The Enactment Number of the Original Agreement is below:

Enactment No. **21-1090**

The PARTIES hereby agree to amend the (Amended) Agreement as stated herein.

1. Services:

The scope of work of the (Amended) Agreement is unchanged.

The scope of work of the (Amended) Agreement has changed. If the scope of work has changed: Provide brief description of revised scope of work including measurable description of expected final results, such as services, materials, products, and/or reports; select the appropriate option below:

Revised scope of work attached

VENDOR agrees to provide the following amended services:

Description of revision(s) to scope of **Vendor will increase funding for academic instructors and enrichment facilitators and will enroll more students in after school programming. Vendor will also start NeuroMaker Apprenticeship Program and will enroll students in athletic programming via partnership with Oakland Athletic League for students in the after school**

program at Westlake Middle School.)

2. **Term** (duration): The term of the (Amended) Agreement is unchanged
 The term of the (Amended) Agreement has changed.
If the term has changed: The parties agree to amend the below original End Date of the (Amended) Agreement to the below new End Date:

Original End Date: (Click or tap to enter a date.)

New End Date: (Click or tap to enter a date.)

3. **Compensation:** The not-to-exceed amount in the (Amended) Agreement is unchanged
 The not-to-exceed amount in the (Amended) Agreement has changed. If the not-to-exceed amount has changed: The not-to-exceed amount in the (Amended) Agreement is amended as follows:

Increase not-to-exceed amount by:

\$ **62,315.00**)

Decrease not-to-exceed amount by:

\$ (Click or tap here to enter text.))

The new not-to-exceed amount under the (Amended) Agreement, as herein amended, is

\$ **196,668.00**)

4. **COVID-19:** To the extent that the Agreement did not contain the following guarantees, by signing this Amendment, **VENDOR** agrees that:
- Through its execution of this Amendment, **VENDOR** declares that it is able to meet its obligations and perform the Services required pursuant to this Amendment in accordance with any shelter-in-place (or similar) order or curfew (or similar) order (“Orders”) issued by local or state authorities and with any social distancing/hygiene (or similar) requirements.
 - VENDOR** agrees to notify OUSD within twelve (12) hours if **VENDOR** or any employee, subcontractor, agent, or representative of **VENDOR** tests positive for COVID-19, shows or reports symptoms consistent with COVID-19, or reports to **VENDOR** possible COVID-19 exposure.
 - VENDOR** agrees to immediately adhere to and follow any OUSD

directives regards health and safety protocols including, but not limited to, providing OUSD with information regarding possible exposure of OUSD employees to VENDOR or any employee, subcontractor, agent, or representative of VENDOR and information necessary to perform contact tracing, as well as complying with any OUSD testing and vaccination requirements.

d. VENDOR shall bear all costs of compliance with this Paragraph.

5. **Remaining Provisions:** All other provisions of the (Amended) Agreement remain unchanged and in full force and effect as originally stated.

6. **Amendment Publicly Posted.** This Amendment, its contents, and all incorporated documents are public documents and will be made available by OUSD to the public online via the Internet.

7. **Signature Authority.**

a. Each PARTY has the full power and authority to enter into and perform this Amendment, and the person(s) signing this Amendment on behalf of each PARTY has been given the proper authority and empowered to enter into this Amendment.

b. Notwithstanding subparagraph (a), only the Superintendent, Chiefs, Deputy Chiefs, and the General Counsel has authority to sign contracts for OUSD and only under limited circumstances, which required ratification by the OUSD Governing Board. VENDOR agrees not to accept the signature of another other OUSD employee as having the proper authority and empowered to enter into this Amendment or as legally binding in any way.

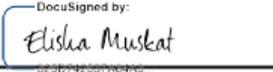
8. **Amendment Contingent on Governing Board Approval.** OUSD shall not be bound by the terms of this Amendment unless and until it has been (i) formally approved by OUSD's Governing Board or (ii) validly and properly executed by the OUSD Superintendent, the General Counsel, or a Chief or Deputy Chief authorized by the Education Code or Board Policy, and no payment shall be owed or made to VENDOR absent such formal approval or valid and proper execution.

REST OF PAGE IS INTENTIONALLY LEFT BLANK

IN WITNESS WHEREOF, the PARTIES hereto agree and execute this Agreement and to be bound by its terms and conditions:

VENDOR

Name: Elisha Muskat

Signature: 

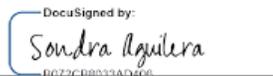
Position: Chief Executive Officer

Date: 4/12/2022

One of the terms and conditions to which VENDOR agrees by its signature is subparagraph (e) of Paragraph 8 (Compensation), which states that VENDOR acknowledges and agrees not to expect or demand payment for any Services performed prior to the PARTIES, particularly OUSD, validly and properly executing this Agreement until this Agreement is validly and properly executed and shall not rely on verbal or written communication from any individual, other than the President of the OUSD Governing Board, the OUSD Superintendent, or the OUSD General Counsel, stating that OUSD has validly and properly executed this Agreement. VENDOR specifically acknowledges and agrees to this term/condition on the above date.

OUSD

Name: Sondra Aguilera

Signature: 

Position: Chief Academic Officer

Date: 4/12/2022

- Board President
- Superintendent
- Chief/Deputy Chief/Executive Director

Name: Kyla Johnson-Trammell

Signature: 

Position: Secretary, Board of Education

Date: 5-26-2022

Template approved as to form by OUSD Office of the General Counsel.

2021-22 AFTER SCHOOL BUDGET PLANNING SPREADSHEET

| Site Name: | Westlake | | ASES | | | ELOP | | OFCY Match Funds |
|--|----------|---|---------------------|------------------|---------------------|-------------|------------------|------------------|
| Site #: | 213 | % | Resource 6010, OUSD | % | Resource ____, OUSD | Lead Agency | Lead Agency | Lead Agency |
| Average # of students to be served daily | 111.05 | | | | | | | |
| TOTAL GRANT AWARD | | | 203,482.84 | | 20,280.00 | | | 91200 |
| OUUSD Indirect (5.00%) | | | 9,689.66 | | | | | |
| OUUSD ASPO admin, evaluation, and training | | | 12,678.06 | | | | | |
| Custodial Staffing and Supplies at 3.5% | | | 6,339.03 | | | | | |
| 20/21 Carryover | | | 19769 | | | | | |
| TOTAL SITE ALLOCATION | | | 194,545.09 | | 20,280.00 | | | |
| 1120 Quality Support Coach/Academic Liaison | | | 2500 | | 0 | | | |
| 1120 Certificated Teacher Extended Contracts- | | | 0 | | 0 | | | |
| 1120 Certificated Teacher Extended Contracts- | | | | | | | | |
| 1120 Certificated Teacher Extended Contracts- | | | | | | | | |
| Total certificated | | | 2500 | | 0 | | | 0 |
| 2205 Site Coordinator (list here, if district empl | | | 0 | | | | | |
| 2220 SSO (optional) | | | 9800 | | 0 | | | |
| | | | 0 | | | | | |
| Total classified | | | 9800 | 0 | 0 | 0 | 0 | 0 |
| 3000's Employee Benefits for Certificated Teache | | | 612.50 | | 0 | | | |
| 3000's Employee Benefits for Classified Staff on E | | | 2744 | | 0 | | | |
| 3000's Employee Benefits for Salaried Employees | | | 0 | | 0 | | | |
| 3000's Lead Agency benefits (rate: 25%) | | | 32,916.30 | | | | 17,640.00 | |
| Total benefits | | | 3,356.50 | 32,916.30 | 0 | 0 | 17,640.00 | |
| 4310 Supplies | | | 0 | 2500 | | | | 2252 |
| 4310 Curriculum | | | 0 | 2500 | | | | |
| 5829 Field Trips | | | 0 | 942.03 | | | | |
| 4420 Equipment (including computers - OUSD c | | | 2500 | | | | | |

| | | | | | | | | |
|------|--|--------------|------------------|-------------------|------------|------------------|------------|------------------|
| | Bus tickets for students | | | | | | | |
| | Professional Development for Site Staff | | | 1006.65 | | | | |
| | Total books and supplies | | 2500 | 6948.68 | | 0 | 0 | 2252 |
| 5825 | Site Coordinator (list here if CBO staff) | | 0 | 51370 | | | | 13160 |
| 5825 | Academic Instructors: TBD, TBD, TBD, TBD | | | 19950 | | | | 24100 |
| 5825 | Enrichment Facilitators: TBD, TBD, TBD, T | | | 24937.5 | | | | 20000 |
| 5825 | Subcontractors (please list each specific s | | | 0 | | | | |
| 5825 | STEM instructors: TBD, TBD; 2 instructors | | | 4242 | | | | 2000 |
| 5825 | College/career readiness facilitator: TBD; | | | 1050 | | | | 0 |
| 5825 | Professional Director: Charles Skidmore; 1 | | | 2280 | | | | |
| 5825 | Family Liaison: TBD; 1 instructors x \$17.50 | | | 1995 | | | | |
| 5825 | | | | | | | | |
| 5825 | Mental Health consultant (optional) | | 0 | | | | | |
| 5825 | Staff time to participate in Continuous Qu | | | 840.7 | | | | |
| 5825 | Professional development director | | | | | | | 3000 |
| 5825 | Program Director | | | 15000 | | | | 8300 |
| 5825 | Managing Director of Program | | | 10000 | | | | 0 |
| 5825 | | | | | | | | |
| 5825 | Total services | | 0 | 131665.2 | | 0 | 0 | 70560 |
| | | | | | | | | |
| | Total value of in-kind direct services | | | | | | | |
| | | | | | | | | |
| | Lead Agency admin (4% max of total cont | | | 4,858.41 | | | 300 | 3,648.00 |
| | Subtotals DIRECT SERVICE | 86.33 | 21,199.23 | 171,530.18 | ### | 0 | 0 | 90,452.00 |
| | Subtotals Admin/Indirect | 13.67 | 25,664.01 | 4,858.41 | ### | 0 | 300 | 3,648.00 |
| | | | | | | | | |
| | Total budgeted per column | | 46,863.25 | 176,388.59 | | 0 | 300 | 94,100.00 |
| | Total BUDGETED | ##### | | 223,251.84 | ### | | 300 | 94,100.00 |
| | BALANCE remaining to allocate | | 0.00 | | | 19,980.00 | | |

TOTAL GRANT AWARD/ALLOCATION TO

223,251.84

20,280.00

ASES MATCH REQUIREMENT:

ASES requires a 3:1 match for every grant award d

| | |
|--|-----------|
| Total Match amount required for this grant: | 67,827.61 |
| Facilities count toward 25% of this match requirement: | 16,956.90 |
| Remaining match amount required: | 50,870.71 |
| Match should be met by combined OFCY funds, otl | 91200 |
| Total Match amount left to meet: | ##### |

Required Signatures for Budget Approv:

Principal:
Lead Agenc

Date:
Date:

| Board Office Use: Legislative File Info. | |
|--|--------------|
| File ID Number | 21-1275 |
| Introduction Date | 6/23/21 |
| Enactment Number | 21-1090 |
| Enactment Date | 6/23/2021 lf |



Board Cover Memorandum

To Board of Education

From Kyla Johnson-Trammell, Superintendent
Sondra Aguilera, Chief Academic Officer

Meeting Date June 23, 2021

Subject Memorandum of Understanding 2021-2022 – Citizen Schools - After School Program – Westlake Middle School

Ask of the Board Approval by the Board of Education of Memorandum of Understanding 2021-2022 between the District and Citizen Schools, Redwood City, CA, for the latter to serve as lead agency for program coordination, math intervention, homework support, student supervision and a variety of enrichment services, as described in the MOU, for Westlake Middle School’s comprehensive After School Program, for the period of August 1, 2021 through July 31, 2022, in an amount not to exceed \$134,353.00.

Background The After School Education and Safety (ASES) is the result of the 2002 voter approved initiative, Proposition 49. This proposition amended California Education Code 8482 to expand and rename the former Before and After School Learning and Safe Neighborhood Partnerships Program. The ASES Program funds the establishment of local after school education and enrichment programs. These programs are created through partnerships between schools and local community resources to provide literacy, academic enrichment and safe, constructive alternatives for students in kindergarten through ninth grade. The ASES program is defined within the language of SB 638 and Education Code (EC) sections 8482 and 8484.6.

Discussion This organization has demonstrated experience and capacity in serving in the after school lead agency role. This organization successfully met all of the requirements of OUSD’s Request for Qualifications process and has been approved as a qualified lead agency partner by the OUSD Expanded Learning Office. The school Principal has selected this agency from the list of approved lead agency partners.

Fiscal Impact After School Education and Safety (ASES) Grant/Resource 6010 in the amount of \$134,353.00

Attachment(s)

- Memorandum of Understanding 2021-2022
- Budget and Program Plan
- Certificate of Insurance
- Statement of Qualifications
- Excluded Parties List Printout

**After School Template for Elementary and Middle Schools
Memorandum of Understanding 2021-2022
Between Oakland Unified School District and
Citizen Schools**

1. **Intent.** This Memorandum of Understanding ("MOU") establishes the Oakland Unified School District's ("OUSD") intent, contingent upon OUSD's receipt of California Department of Education and/or U.S. Department of Education after school grant funds, to contract with **Citizen Schools** ("AGENCY") to serve as the lead agency to provide after-school and/or summer educational programs and to serve a sufficient number of students and run services for a sufficient number of days to earn the core grant allocation of funding at **213 Westlake Middle School** under the following grants:

- After School Education and Safety Program ("ASESP")
- California Department of Education ("CDE") 21st Century Community Learning Center (21st CCLC)
- Oakland Fund for Children and Youth - This MOU will also outline services provided on OUSD school grounds through the Oakland Fund for Children and Youth ("OFCY") After-School Initiative funds that shall be utilized as matching funds to CDE ASESP and 21st CCLC funds.
- Private grants

2. **Term of MOU.** The term of this MOU shall be August 1, 2021 through July 31, 2022. The term may be extended by written agreement of both parties.

3. **Termination by OUSD.** OUSD may at any time terminate this MOU for any or no reason upon not less than five (5) days written notice to AGENCY. OUSD shall compensate AGENCY for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this MOU for cause should AGENCY fail to perform any part of this MOU. In the event of termination for cause, OUSD may secure the required services from another contractor. If OUSD's cost of procuring services from another contractor exceeds the cost of providing the services pursuant to this MOU, AGENCY shall pay the additional cost.

a) **No Premature Termination by AGENCY** AGENCY hereby certifies that it is willing and able to provide required services for the full term of the MOU. AGENCY will not be permitted to unilaterally terminate the MOU or cease providing required services prior to completing the full term unless OUSD approves any change and/or unless OUSD deems immediate removal of AGENCY is necessary for cause. In the event AGENCY ceases to provide required services prior to the end of the MOU term, or is terminated for cause, OUSD may secure the required services from another contractor. If OUSD's cost of procuring services from another contractor exceeds the cost of providing the services pursuant to this MOU, or OUSD is unable to secure required services from another contractor, AGENCY shall pay any additional cost. If OUSD suffers any loss of funding or other program consequences attributable to AGENCY's premature termination, AGENCY shall pay any additional cost in addition to any damages otherwise due under this MOU.

b) **Advance Notice by AGENCY for Coming School Year.** AGENCY must provide advance notice to Principal and OUSD After School Programs Office by the end of the first semester if AGENCY cannot continue providing after school lead agency services for the succeeding school year. This date allows the school site to have sufficient time to find a new lead agency partner, and enables OUSD to work to preserve after school grant funding (including OFCY city funding) for the school.

4. **Compensation. Contingent on OUSD receipt of California Department of Education and/or U.S. Department of Education after school grant funds and subject to grant funding levels, the ASE and 21st CCLC grant award amount for **Citizen Schools** is \$ **134353.00** . AGENCY shall be entitled to compensation from these funds in accordance with the following terms and conditions:**

- 4.1. **Total Compensation.** Subject to the provisions of 4.2 Positive Attendance and the provisions of 4.3 Administrative Fee and subject to AGENCY compliance with MOU requirements, AGENCY shall receive the amount of the grant award less OUSD's administrative fees and other site costs agreed to by the Site Administrator and AGENCY. Penalties may be assessed or payments withheld for non-compliance, including but not limited to MOU requirements, attendance reporting, fiscal invoicing, full participation at OUSD required meetings and trainings and in continuous quality improvement efforts.
- 4.2. **Positive Attendance.** Payment for services rendered related to the ASESP and 21st CCLC grants shall be based on actual student attendance rates (\$8.88 a day per student through ASES and \$7.50 a day per student through 21st CCLC), not estimates, as those programs are "positive attendance based." OUSD reserves the right to modify the annual core allocation based on reported attendance. In the event that payments made to AGENCY exceed the reported attendance for the Core grant, the AGENCY will return payments to OUSD at the rate of \$8.88 a day for ASESP and \$7.50 a day for 21st CCLC per student. Documentation of attendance must be submitted through the OUSD/OFCY attendance systems in order for invoices for payment of services for the ASESP and 21st CCLC grants to be processed. Exhibit A ("Attendance Reporting Schedule 2021-2022"). In the event that the school site at which AGENCY has agreed to provide programming is closed for any emergency reason (including but not limited to reasons related to COVID-19), and AGENCY provides programming remotely pursuant to Section 5.4.5 of this Agreement, AGENCY shall calculate attendance based on student participation in AGENCY's remote programming.
- 4.2.1. **Reconciliation Process for Positive Attendance Based Grant Funds.** OUSD will adjust the payment of the "positive attendance based" grants based on quarterly review of monthly invoices and attendance for services rendered related to the ASESP, 21ST CCLC (Core Grant) for any adjustments resulting from the reconciliation of the attendance reports for that quarter's months. The attendance reconciliation process will assess the program's performance with respect to the required compliance with the grant mandated attendance rates. Based on the review, financial adjustments of additional payment or additional withholding will be made. Any remaining balance(s) will be forwarded to AGENCY or OUSD. Any adjustment required in excess of the withholding will necessitate additional adjustments to future invoices and payments.
- 4.2.2. **Administrative Charges and Reconciliation.** Reconciliation process for positive attendance based grants must factor in the subtraction of administrative and other OUSD central charges, as outlined in section 4.3, from any grant amounts earned through attendance (OUSD indirect, custodial, evaluation, and After School Programs Office administrative and training/technical assistance fees).
- 4.3. **OUSD Administrative Fees.** OUSD shall charge and withhold up to 14% from the overall ASESP and 21st Century grant awards for central indirect, administrative, custodial, evaluation, and direct service training and technical assistance.
- 4.4. **AGENCY Administrative Fees.** AGENCY understands and agrees that it may not charge more than 4% of the total contract amount as administrative fees and that its administrative fees must be set at an appropriate dollar amount to keep the ASESP and 21st Century grants within the grant-mandated allowable 15% for total indirect/administrative costs. The agency administrative fees charged to the ASESP and 21st CCLC grants must be used for direct administrative costs and cannot be used for agency indirect costs. Direct administrative costs consist of expenditures for administrative activities that provide a direct benefit to the ASESP and 21st CCLC programs. Indirect costs consist of expenditures for administrative activities that are necessary for the general operation of the agency, but that cannot be tied to the ASESP and 21st CCLC programs.
- 4.5. **Program Budget.** The grant will remain as part of the site budget. Funds will be encumbered from the site budget on behalf of AGENCY for the school year 2021-2022 and will not exceed **\$ 134353.00** in accordance with Exhibit B. **Exhibit B** ("ASESP/21st CCLC Planning Tool/Comprehensive After School Program Budget for AGENCY 2021-2022").

- 4.6. **Modifications to Budget.** Any modifications to the approved grant budget must be approved by OUSD, AGENCY, and CDE before expenditures of funds for modified line items are authorized. Except as expressly set forth herein, OUSD shall not be liable to AGENCY for any costs or expenses paid or incurred by AGENCY in performing services for OUSD. The granting of any payment by OUSD, or the receipt thereof by AGENCY, shall in no way lessen the liability of AGENCY to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by OUSD and in that case must be replaced by AGENCY without delay.

Program Fees. The intent of the ASES and 21st CCLC programs is to establish local programs that offer academic assistance and enrichment for students in need of such services regardless of their ability to pay. Though it is not against the rules to charge fees for participation in programs, the CA Department of Education discourages it because it could exclude students in need from attending and taking advantage of the after school program. Fees should not create a barrier to participation in the after school program. After school services must be equally accessible to all students targeted for services regardless of their ability to pay. Programs that propose to charge fees may not prohibit any family from participating based on their inability to pay and must offer a sliding scale of fees and scholarships for those who could not otherwise afford to participate. Any income collected from fees must be used to fund program activities specified in the grant application. AGENCY shall do full accounting of fees collected, and documentation shall be kept for 5 years for auditing purposes. If AGENCY decides to charge fees, this decision shall be made collaboratively with the Site Administrator, and AGENCY shall work collaboratively with the Site Administrator and parent leaders to develop an appropriate program fee structure for the school community. AGENCY shall provide the OUSD After School Programs Office with written documentation of the program fee structure prior to charging any program fees, and shall provide OUSD with additional documentation upon request, to ensure grant compliance. Programs that charge program fees will waive or reduce these fees for students who are eligible for free or reduced-priced meals. Programs cannot charge fees if the child is a homeless youth, as defined by the federal McKinney-Vento Homeless Assistance Act (42 U.S.C. Sec.1143a), newcomers (refugee, asylee, and unaccompanied minor), or if the child is in foster care. Any site receiving 21st Century Community Learning Center (CCLC) must report all fees collected (i.e.- registration fees, family fees, application fees, etc.) to OUSD After-School Program Office for CDE reporting.

5. **Scope of Work.** AGENCY will serve as lead agency at **213 Westlake Middle School**, will be responsible for operations and management of the ASESP, 21st CCLC, OFCY, and private grants contracted to AGENCY by OUSD for fiscal year 2021-2022. This shall include the following required activities:

5.1. **Student Outcomes.** AGENCY shall achieve the student outcomes as described in the grant application narrative and articulated in documents from the program evaluation team. AGENCY agrees to develop school specific outcomes, as defined in partnership with the principal. AGENCY recognizes that the principal is the chief decision maker for after school and summer programs, and ensures that school site objectives are met.

5.1.1. **Alignment with Single Plan for Student Achievement (“Site Plan”).** AGENCY will ensure the after school program aligns with OUSD and **213 Westlake Middle School** objectives to ensure the success of students as articulated in the Site Plan. AGENCY will work in partnership with the school principal to ensure that the program components are aligned with and complement OUSD standards and school site curriculum.

5.1.2. **Continuous Quality Improvement (CQI).** AGENCY must fully engage in continuous quality improvement (CQI) processes and complete the following steps of the CQI cycle each year, and timely submit corresponding CQI deliverables to the After School Programs Office:

- beginning of year self-assessment using Truth, Hope, Change, Curiosity tool
- planning with data (using self-assessment and other program data as available)

- development of quality action plan with SMART goals for program improvement
- progress check for program quality e.g. quality coaching

The CQI cycle is intended to be a collaborative process involving program staff, and can include other stakeholders (ie. youth leaders, school partners, parents, other community partners).

Agency staff (Site Coordinators and other agency staff) are also required to participate in any OUSD sponsored CQI training provided by the OUSD After School Programs Office.

5.2. **Oversight.** AGENCY will provide oversight, fiscal management, payroll services, technical assistance, and facilitation of collaboration with other service providers. Agency must ensure compliance with ASEP and 21st CCLC funding guideline requirements and follow OUSD after school policies and procedures. This includes compliance with OUSD staffing requirements and policies including No Child Left Behind and other legislative mandates.

5.3. **Enrollment.** AGENCY will enroll **6** through **8** grade students at **213 Westlake Middle School**, to serve sufficient number of students and run services for a sufficient number of days to earn the full core grant allocation of funding.

5.4. **Program Requirements**

5.4.1. **Program Hours.** The program shall be offered Monday through Friday, every regular school day annually, commencing immediately upon the conclusion of the regular school day, operating a minimum of 15 hours/week, and until 6:00 pm daily. Instructional activities must include a balance of both academic and enrichment/recreation components.

5.4.2. **Program Days.** The program shall be offered a minimum of 177 - 180 days during the 2021–2022 school year. AGENCY will close the ASEP and 21st CCLC program no more than a maximum of 3 days in the 2021-2022 school year for staff professional development, as permitted by Education Code. Programs that receive 21st CCLC Supplemental grant funds or private funding for summer shall additionally operate a sufficient number of days and hours in the summer, on weekends, and during intercession in the manner prescribed by the grant legislation and/or funder, in order to meet attendance goals required by the CA Department of Education and/or the funder.

5.4.3. **Program Components.** AGENCY agrees to provide programming that supports the guidelines as outlined in the ASES and 21st CCLC grants for students at **213 Westlake Middle School**. AGENCY acknowledges and agrees to provide programming consistent with grant guidelines understanding that:

- **Educational and Literacy.** An educational and literacy element that must provide tutoring and/or homework assistance designed to help students meet state standards in one or more of the following core academic subjects: reading/language arts, mathematics, history and social studies, or science. A broad range of activities may be implemented based on local student needs and interests.
- **Enrichment.** The enrichment element must offer an array of additional services, programs and activities that reinforce and complement the school's academic program. Enrichment may include but is not limited to arts, youth development, leadership, recreation, sports, music, career awareness, college interest, service learning and other youth development activities based upon student needs and interests. All programs must offer both enrichment and recreation/physical fitness activities as core components of the after school program, and summer program if summer program is provided.
- **Family Literacy Services.** AGENCY shall assess the need for family literacy services among adult family members of the students to be served by the program. All programs will, at a

minimum, either refer families to existing services or coordinate with local service providers to deliver literacy and educational development services.

- **Equitable Access Programming.** AGENCY shall include a component for students at **213 Westlake Middle School** to support full access to program components.
 - **Supplemental and Summer Services.** In all programs receiving 21st CCLC Supplemental grant funds or private funding for summer, AGENCY will provide educational and enrichment programming in the summer, on weekends, and/or during intercessions. A broad range of activities may be implemented based on local student needs and interests, and district guidelines for summer programming. Supplemental and summer services may be added under this MOU. If summer services will be added, a separate MOU amendment will reflect the summer scope, summer budget and any changes in location as to summer services to be provided.
 - **Middle School Sports League Activities.**

All programs participating in the Middle School Sports League must include those activities in their Program Planning tool and Program Schedule. Middle School Sports League activities, including but not limited to on and off site practices and games, are subject to the field trip policy high risk field trip activities requirements provided in this agreement. All sports participants and volunteers must have on file a completed Middle School Sports Release of Liability and Assumption of Risk prior to participation (attached hereto as Exhibit E (1)).
- 5.4.3.1. Super Snacks/Snack/Supper/Beverages: AGENCY shall meet Federal and State meal and snack requirements and all meals and snacks must be provided by OUSD Nutrition Services department. Nutrition Services shall:
- 5.4.3.1.1. Provide meals and beverages that meet State and Federal standards;
 - 5.4.3.1.2. Provide the number of meals and beverages requested by AGENCY unless/until Nutrition Services determines that AGENCY's participation is lower than the super snack/snack/meal/beverage count provided by the AGENCY, in which case, the number will be adjusted;
 - 5.4.3.1.3. Provide all supplies including utensils, napkins, forks, required;
 - 5.4.3.1.4. Support compliance by AGENCY with required State and Federal administrative requirements;
 - 5.4.3.1.5. Provide annual training to AGENCY.
- 5.4.3.2. Each AGENCY participating in the Nutrition Services super snack/snacks/supper/beverage program shall:
- 5.4.3.2.1. Attend annual training. In the event that the person responsible for super snack or snack distribution changes, AGENCY will make arrangements with Nutrition Services for training of new employees or representative of the AGENCY;
 - 5.4.3.2.2. Complete After School Super Snack, Snack and Supper Menu Production Worksheets (MPW) on a daily basis;
 - 5.4.3.2.3. Ensure meal count is accurate;
 - 5.4.3.2.4. Submit completed MPW to cafeteria staff by the next business day;
 - 5.4.3.2.5. Return leftovers to cafeteria;
 - 5.4.3.2.6. Ensure that only students are served and receive food from the program;
 - 5.4.3.2.7. Ensure that meals are not removed from campus
 - 5.4.3.2.8. Immediately report to OUSD Site Coordinator and Nutrition Services any concerns related to food safety or food contamination

- 5.4.3.3. AGENCY will be billed at the rates immediately below, for meals by Nutrition Services under the following conditions.
- 5.4.3.3.1. MPW not completed and submitted by the next business day;
 - 5.4.3.3.2. Super Snacks and Snacks are ordered and not picked up
- 5.4.3.4. In addition to any applicable liability associated with audit findings. AGENCY will be charged the following for each meal that OUSD is unable to claim due to AGENCY's failure to comply with program requirements:
- 5.4.3.4.1. Super Snack: \$3.65
 - 5.4.3.4.2. Snack: \$1.00
 - 5.4.3.4.3. Supper: \$3.65
- 5.4.3.5. AGENCY will be liable for audit findings and/or assessments (See Section 12 below) that are attributable to AGENCY's failure to comply with the rules and regulations of the Nutrition Services program, including liability if reimbursement is denied Nutrition Services because of AGENCY's failure to comply with program requirements.
- 5.4.3.6. In accordance with guidance provided by the California Department of Education, in the event that the school site at which AGENCY has agreed to provide programming is closed for any emergency reason (including but not limited to reasons related to COVID-19), OUSD may fulfill its above-described obligations to provide after-school meals, snacks, and/or beverages through a "grab-and-go" meal distribution program, in which case AGENCY shall not be responsible for distributing after-school meals, snacks, and/or beverages.
- 5.4.4. **Staff Ratio.** The staff to youth ratio shall not exceed 1:20, with no more than 20 youth for each qualified, adult staff supervisor.
- 5.4.5. **Provision of Services During COVID-19 Pandemic.** AGENCY shall perform all services in accordance with any COVID-19-related federal, state, and/or local orders, and shall immediately follow all OUSD directives regarding health and safety protocols. In the event that the school site at which AGENCY has agreed to provide programming is closed for any emergency reason (including but not limited to reasons related to COVID-19), AGENCY shall provide programming remotely, rather than in-person at the school site.
- 5.5. **Data Collection.** AGENCY will work with OUSD to collect and analyze data on student enrollment, student attendance, student academic performance, student satisfaction, and parent satisfaction. This includes, but is not limited to:
- 5.5.1. **Accountability Reports.** AGENCY will provide OUSD with the following set of program accountability reports:
 - Financial reports
 - Activity reports
 - Outcomes reports: behavioral and academic
 - Staff Qualifications
 - 5.5.2. **Attendance Reports.** AGENCY will provide OUSD with attendance reports using the OUSD/OFCY attendance systems and maintaining required attendance records utilizing the OUSD/OFCY attendance systems, including completion of mandatory monthly reports. Original written documentation of all daily attendance records, including all daily sign in/out sheets, will be maintained by Agency for 5 years for auditing purposes.
 - 5.5.3. **Use of Enrollment Packet.** AGENCY will use OUSD After School Program Parent Permission and Student Information enrollment packet, including early release waiver, for all after school

participants. **(Exhibit C)** AGENCY will seek approval from the OUSD After School Programs Office for any modifications to the OUSD enrollment packet, in advance of distribution.

5.5.4. Maintain Clean, Safe and Secure Environment. AGENCY shall maintaining clean, safe, and secure program environments for staff and students in conjunction with OUSD guidelines. AGENCY, as they view necessary, will initiate and establish additional cleanliness, safety, supervision, training and security policies and protocols sufficient to ensure staff, student and family member safety.

5.6. Alignment of After School Safety Plan with School Site Comprehensive Safety Plan. AGENCY will use the OUSD After School Program Emergency Plan template and work collaboratively with school site administrator to complete and/or update and submit an annual after school safety plan by mid October which aligns with and is part of the school site's comprehensive safety plan. AGENCY will seek approval from the OUSD After School Programs Office for any modifications to the OUSD template, in advance of distribution.

5.7. Incident and Injury Reporting, Crisis Response and Training; Accident Insurance

5.7.1. AGENCY will train staff and agents in required Incident and Injury Reporting and Crisis Response Protocols. All accidents or injuries to after school program participants, visitors or staff must be reported via email to ousdincidents@ccmsi.com by AGENCY staff within one business day of occurrence. OUSD will secure at its own expense limited OUSD student accident insurance coverage to assist in payment of eligible student medical expenses incurred by parent/guardians due to OUSD student accidents during the after school program. This coverage will be secondary to any primary medical insurance for which student participants are eligible. After School Program staff will immediately refer parent/guardians seeking payment of medical expenses under student accident coverage to OUSD's designated accident insurance representative.

5.8. Meeting Participation. AGENCY will participate in technical assistance, training, orientation, monthly meetings and other support and resource development activities provided by OUSD and collaborative partners in conducting program planning, implementation, and evaluation. These include required regular meetings with the school principal or other identified designee to ensure collaboration with the school vision. AGENCY staff will participate in meetings facilitated by the OUSD After School Programs Office to address program quality, program improvement and general troubleshooting.

5.9. Relationships. AGENCY will maintain six essential collaborative relationships to ensure partnerships towards effective program implementation:

- Administration, faculty, and staff of **213 Westlake Middle School**
- OUSD After School Programs Office
- OUSD central administration departments
- Parents/Guardians
- Youth
- Community organizations and public agencies

5.10. Licenses. AGENCY shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

5.11. Loss of Standing as Qualified Organization: AGENCY shall insure MOU requirements are met. Failure to do so may result in loss of standing as a qualified organization and/or termination of partnership.

6. Field Trip Policy. FIELD TRIPS, OFF SITE EVENTS AND OFF SITE ACTIVITIES:

- AGENCY shall provide each Site Administrator and the OUSD After School Programs Office with a schedule of all after school program field trips and/or off site events and/or off site activities by the first day of each semester, and a schedule of all summer field trips and/or off site

events and activities by the first day of the summer program, if AGENCY is providing summer services (**Exhibit D**)

- AGENCY hereby certifies that after school and any summer program staff and/or subcontractors will comply with the following procedures for all field trips, off site events and off site activities:
 - 6.1. **Licenses Permission Slips/Acknowledgement.** Field trip/excursion permission slip must be signed by parent(s)/guardian(s) of all student participants and an acknowledgement must be signed by all adult chaperones both of which shall include the following information:
 - 6.1.1. a full description of the trip and scheduled activities
 - 6.1.2. student/adult participant health information
 - 6.1.3. **"Notice of Waiver of All Claims:** Education Code § 35330 provides that all persons making a field trip or excursion shall be deemed to have waived all claims against any school district, charter school, or the State of California for injury, accident, illness or death occurring during or by reason of the field trip or excursion, regardless of who holds the claims. If the field trip or excursion to which this permission slip applies is out-of-state, I hereby knowingly waive all of my and my daughter's/son's/ward's claims against any school district, charter school, and/or the State of California for injury, accident, illness or death occurring during or by reason of the out-of state field trip or excursion."
 - 6.2. After school and summer program staff or subcontractors leading trip must have a written list of students attending trip.
 - 6.3. No student shall be prevented from making a trip due to lack of sufficient funds.
 - 6.4. After school and summer program staff or subcontractors leading trip shall have a sufficient first aid kit in his or her possession or immediately available. If the trip is conducted in areas known to be infested with poisonous snakes, this first aid kit shall contain medically accepted snakebite remedies.
 - 6.5. **Health Conditions/Medication:** Trip participant health information will be gathered and reviewed in advance of trip and any needed revisions to supervision plan made, including making sure that chaperones understand relevant information (eg food allergies). A plan will be developed to collect, secure, and dispense prescription medications from their original containers only and consistent with physician's instructions.
 - 6.6. **Supervision**
 - 6.6.1. AGENCY Executive Director must review and approve supervision plan.
 - 6.6.2. Trip as structured is appropriate to age, grade level and course of study.
 - 6.6.3. Chaperones are all AGENCY employees or subcontractors, parent(s)/guardian(s), or other authorized chaperones and are 21 or older. After School and Summer Program Coordinators and lead trip staff are satisfied that all chaperones are willing and able to perform required duties, including understanding and implementing instructions, understanding health information for students in their group, and responding effectively in the event of an emergency. Trip attendees shall be limited to assigned school or after school program staff, students and authorized chaperones. Guests, including but not limited to friends and other family members, are strictly prohibited absent prior written approval of the after school program coordinator or AGENCY executive director. Before the trip, after school and summer program staff leading trip shall provide any adult chaperones who may accompany the students with clear information regarding their responsibilities. Chaperones shall be assigned a prescribed group of students and shall be responsible for the continuous monitoring of these students' activities. Chaperones shall not consume alcoholic beverages or be under the influence of controlled substances while accompanying and supervising students on a trip.

- 6.6.4. When a trip is made to a place of business or industry, staff shall arrange for an employee of the host company to serve as conductor.
- 6.6.5. Adult:Student Ratio is at least 1:10 or higher if swimming or wading or high risk trip. If the trip involves water activities, this ratio shall be revised to ensure closer supervision of elementary grade or younger students, appropriate to their ages. The ratio of adults to students on field trips and excursions shall be reasonable under the circumstances.
- 6.6.6. Safety requirements have been met (eg: current First aid/CPR training of at least one chaperone, first aid kits, emergency contact and health info, instructions for chaperones, staff and chaperones have cell phones which are charged and available for communication).
- 6.7. **Transportation Requirements:** The AGENCY after school and summer program staff or subcontractors shall ensure compliance with all state laws and may transport by the use of AGENCY's own equipment, contract to provide transportation or arrange transportation by the use of other equipment to enrolled after school and summer participants provided that: (A) parent/guardians' written permission has been obtained in advance; (B) After School Program Coordinator and/or Summer Program Coordinator has confirmed that: transportation arrangements are safe and appropriate; (C) all drivers have valid California driver's license; (D) all drivers have received fingerprint clearance; (E) provided that such transport is covered under driver or registered owner's personal automobile insurance or AGENCY automobile liability insurance policy for at least \$100,000 per individual and \$300,000 per occurrence for liability for bodily injury; and \$50,000 per occurrence for liability for property damage; (F) all drivers and registered owners of private or rented vehicles used shall complete and sign declaration of driver forms assuring that: (i) the driver is at least 21 years of age and holds a current valid California driver's license;(ii) the driver has not been convicted of reckless driving or driving under the influence of drugs or alcohol within the past five years; and (iii) the driver provides proof of sufficient insurance; (G) if AGENCY transports by use of an Agency owned vehicle or arranges and/or contracts with a third party to provide this transportation, the AGENCY or organization or company with whom they contract must meet or exceed the standards required of OUSD's District approved bus vendors, including but not limited to: be licensed as a transportation provider, be certified to transport students (e.g., School Pupil Activity Bus certification) and have at least \$5,000,000 Automobile liability and \$1,000,000 General Liability insurance; which has an endorsement naming OUSD and AGENCY as additional insured; (H) arrangements have been made for additional vehicle for use in event of illness or emergency; and (I) students receive instruction in safe conduct on bus or other transport; and (J) drivers shall receive safety and emergency instructions and information which shall be kept in their vehicle, including health and emergency information for each student riding in his/her vehicle.
- 6.8. AGENCY must have reasonable confirmation that all organizations involved in the trip have demonstrated expertise and exhibit reasonably safe and reputable operating procedures and business practices appropriate to student trips.
- 6.9. Vendor is licensed to provide all proposed activities.
- 6.10. All after school program student participants on field trips, off site events or activities must be covered by medical or accident insurance. (See Incident and Injury Reporting and Accident Insurance above.)
- 6.11. **ADDITIONAL REQUIREMENTS FOR HIGH RISK, OVERNIGHT, OUT OF STATE TRIPS:**
- 6.11.1. **Definition of High Risk Activities**
- 6.11.1.1. Because of concerns about the risk to student safety, the after school program coordinator shall not permit the following activities on campus or during AGENCY sponsored after school or summer program trips, events and activities unless the activity is properly supervised, students wear protective gear as appropriate, and each participant has medical or accident insurance coverage:

- Amusement Parks
- Interscholastic Athletic Activities
- Bicycle riding
- Circus Arts
- Hiking (Moderate to rigorous terrain or length) vs short nature “walks”
- Hang gliding
- Horseback riding
- Ice Skating
- In-line or Roller Skating
- Rock climbing, climbing walls
- Skateboarding or use of non-motorized scooters
- Snow sports of any kind
- Trampoline; Jumpers
- Motorcycling
- Rodeo
- Target Shooting
- Water Activities including but not limited to: swimming, snorkeling, scuba diving, sailing, boating, kayaking, river rafting, water slides, water skiing etc.
- Outdoor active, experiential programs (Ropes course, pulley, etc.)
- Other activities determined by the school principal to have a high risk to student safety

6.11.1.2. The cost of limited OUSD student accident insurance coverage for student accidents during such activities shall be borne by OUSD.

6.11.1.3. Students who operate or ride as a passenger on a bicycle, non-motorized scooter or skateboard upon a street, bikeway or any other public bicycle path or trail shall wear a properly fitted and fastened bicycle helmet that meets the standards of law. Students also shall be required to wear such helmets while wearing in-line or roller skates.

6.11.2. Department of Justice and FBI fingerprinting and fingerprint clearance must be obtained for all non-District employee chaperones. Chaperones who continue beyond one school year will need to get fingerprint clearance once every three years from the time they begin chaperoning on after school program trips. Chaperones shall act in accordance with district policies, regulations and school rules. A person who is required to register as a sex offender pursuant to Penal Code 290 shall not serve as a chaperone on any field trip.

6.11.3. No chaperone shall be assigned to provide supervision or instruction of students unless he/she has submitted evidence of an examination within the past 60 days to determine that he/she is free of active tuberculosis. Chaperones whose skin test negative shall thereafter be required to take tuberculosis test every four years or sooner if deemed necessary by AGENCY.

6.11.4. Letter must be sent to parent(s)/guardian(s) and if it is an overnight trip, a meeting must be held for staff, chaperones, parent(s)/guardian(s) and students in advance of trip to discuss trip and safety related procedures, itinerary and questions.

6.11.5. Sleeping arrangements and night supervision are safe and appropriate.

6.11.6. **Vendor Proof of Insurance:** After School Program Coordinator and/or Summer Program Coordinator has obtained proof of insurance from all private vendors including:

- Facility
- Program

6.12. **Additional Requirements for Field Trips/Excursions Which Include Swimming or Wading**

- 6.12.1. No swimming or wading shall be allowed on trips unless planned and approved in advance.
- 6.12.2. When wading in the ocean, bay, river or other body of water as part of a planned, supervised outdoor education activity, after school program staff shall provide for a number of chaperones to exceed the normal one to ten ratio and shall instruct both chaperones and students of the real and potential risks inherent in such activities and the precautions necessary for their safety.

6.12.3. **Swimming Activities**

- 6.12.3.1. Parents/guardians must provide written permission for the student to swim and must indicate the student's swimming ability. Students whose parents do not give permission for their child to swim shall be identified in advance of trip and a tracking system designed to ensure they do not enter pool or swim area.
 - 6.12.3.2. Swimming facilities, including backyard pools, must be inspected by the AGENCY Executive Director and after school program staff before the trip is scheduled.
 - 6.12.3.3. Owners of private pools must provide a certificate of insurance, designating OUSD and AGENCY as an additional insured, for not less than \$2,000,000 in liability coverage.
 - 6.12.3.4. Lifeguards must be designated for all swimming activities. If lifeguards are not provided by the pool owner or operator, the AGENCY Executive Director shall ensure their presence. The AGENCY Executive Director shall ensure that lifeguards are Red Cross certified or equivalent and must be at least 21 years old. A swim test must be administered before any student is permitted in the deep end of the pool or swim area. A tracking system shall be designed in advance of trip to identify those students who have and have not passed the swim test.
 - 6.12.3.5. The ratio of adult chaperones to students shall be at least one to ten. In grades 4-6, this ratio shall be at least one to eight. In grades K-3, this ratio shall be at least one to four.
 - 6.12.3.6. Specific supervisory responsibilities shall be determined in advance to accommodate the varying swimming abilities of students. These responsibilities shall be clarified in writing and reviewed verbally before the trip.
 - 6.12.3.7. Emergency procedures shall be included with written instructions to adult chaperones and staff.
 - 6.12.3.8. Staff and chaperones assigned to supervise students must wear swim suits and know how to swim and be at each side of the pool or swim area actively monitoring students at all times.
 - 6.12.3.9. The After School Program Coordinator and/or Summer Program Coordinator may require students to wear flotation devices, depending upon their age and swimming ability.
 - 6.12.3.10. A buddy-system or other means of surveillance shall be arranged in advance and strictly enforced during swimming activities.
- 6.13. **Additional Requirements for trips to East Bay Regional Park District Bodies of Water (swimming pools, lagoons, shoreline parks and lakes) and Related Facilities**
- 6.13.1. At least 2 weeks prior to trip date, all persons attending trip, including, but not limited to, each and every student, teacher, instructor, chaperone, supervisor, parent, administrator, volunteer, or aide (hereinafter "participant") will provide to the School District Office of the General Counsel an original, properly completed, signed and dated East Bay Regional Park District Waiver (**attached as Exhibit E**), executed by either the participant if he or she is 18 years of age or older, or the participant's parent or legal guardian if the participant is under 18 years of age
 - 6.13.2. Should AGENCY fail to provide an original, properly completed, signed and dated East Bay Regional Park District Waiver for each trip participant as defined in Section 6.13.1 above, AGENCY

agrees to hold harmless, defend and indemnify OUSD, its officers, employees, volunteers and agents from all claims and actions resulting therefrom.

6.14. In the event that a field trip cannot proceed as planned for any reason (including but not limited to the closure of the field trip destination in response to COVID-19), AGENCY shall provide alternative programming to students (including remote programming, in the event that the school site at which AGENCY has agreed to provide programming is closed).

7. **Financial Records.** AGENCY agrees and understands that OUSD is responsible for fiduciary and programmatic oversight for the expenditure of the ASEP and 21st CCLC grant funds contracted to AGENCY by OUSD for fiscal year 2021-2022. AGENCY will function as a sub recipient of funding and as such will follow all required fiscal guidelines and meet outlined standards as referenced in applicable Federal and State sub recipient guidelines for the federal 21st Century Community Learning Centers grant program, CFDA Number 84.287, awarded by the Office of Elementary and Secondary Education Academic Improvement and Teacher Quality Programs office. Sub recipients that receive over \$500,000 of federal funds are required to undergo an annual audit and communicate findings to OUSD, as requested. AGENCY will ensure that all contracted funds of this MOU are expended as per grant guidelines.

7.1. **Accounting Records.** AGENCY will maintain its accounting records based upon the principles of fund accounting.

7.2. **Disputes.** AGENCY shall make all records related to ASEP, 21ST CCLC available to OUSD for review. OUSD and AGENCY shall meet and confer regarding any disputes as to the amount of actual expenses before taking any action to collect funds.

8. Invoicing

8.1. **Billing Structure.** AGENCY shall only invoice for actual expenditures incurred. Supporting documentation must be presented along with monthly invoices upon request. Billing details must be provided upon request to OUSD to ensure compliance with related sub recipient and grant guidelines.

8.2. **Unallowable Expenses.** AGENCY may not purchase computers or capital equipment using ASES, 21st Century Core Grant, 21st Century Direct Access, or 21st Century Family Literacy funds.

8.3. **Invoice Requirements.** AGENCY will submit invoices with evidence of the following staff qualifications for each AGENCY employee and AGENCY agent, including employees of subcontracting agencies and volunteers: TB Clearance, current CA Department of Justice and FBI fingerprint clearance, and Instructional Aide requirement. AGENCY will utilize the required OUSD invoicing and staff qualifications form (**Exhibit F**) for regular invoice submission.

8.4. **Submission of Invoices.** AGENCY must submit invoices to OUSD on a timely and regular basis for services rendered. OUSD will not accept invoices submitted more than thirty days beyond the end of each fiscal quarter. No invoices will be accepted more than 30 days past the end of June 30 of the contractual fiscal year. AGENCY must also submit invoices according to specific invoicing deadlines as outlined by OUSD to ensure timely processing. (**Exhibit G**)

8.5. **Submission of Invoices for ASEP and 21st Century Grants.** For services rendered related to the ASEP and 21st CCLC grants, OUSD shall pay AGENCY, on a monthly basis, for appropriately documented expenses related to the ASEP and 21ST CCLC grants, with a cumulative total for 2021-2022 not to exceed \$**134353.00** in accordance with the attached Exhibits to this Memorandum. Invoices for payment of services shall be submitted by the 10th of each month to the OUSD After School Programs Office, utilizing the required OUSD invoicing and staff qualifications form (**Exhibit F**). OUSD will strive to adhere to second Accounts Payable check run per the published schedule of monthly payments if invoices are submitted in accordance with the deadlines and requirements set forth in this section and the accompanying Exhibits.

9. **Ownership of Documents.** AGENCY agrees that, pursuant to California law, it shall maintain program and fiscal documentation for the ASES and 21st CCLC programs for a minimum of five years. All documents created by AGENCY pursuant to this MOU, including but not limited to reports, designs, schedules, registration packets, early release waivers, and other materials prepared, or in the process of being prepared, for the services to be performed by AGENCY, are and shall be at the time of creation and thereafter the property of OUSD, with all intellectual property rights therein vested in OUSD at the time of creation. OUSD shall be entitled to access to and copies of these materials during the progress of the work. Any such materials in the hands of AGENCY or in the hands of any subcontractor upon completion or termination of the work shall be immediately delivered to OUSD. If any materials are lost, damaged or destroyed before final delivery to OUSD, AGENCY shall replace them at its own expense and AGENCY hereby assumes all risks of loss, damage or destruction of or to such materials. AGENCY may retain a copy of all materials produced under this MOU for its use in its general business activities.

10. Changes

10.1. **Agency Changes.** AGENCY may, at any time, by written order, make changes consistent with Section 5 Scope of Work of this MOU. If such changes cause an increase or decrease in the budgeted cost of or the time required for performance of the agreed upon work, an equitable adjustment as mutually agreed shall be made in the limit on compensation as set forth in Section 4 or in the time of required performance as set forth in Section 5.4, or both. In the event that AGENCY encounters any unanticipated conditions or contingencies that may affect the scope of work or services and result in an adjustment in the amount of compensation specified herein, AGENCY shall so advise OUSD immediately upon notice of such condition or contingency. The written notice shall explain the circumstances giving rise to the unforeseen condition or contingency and shall set forth the proposed adjustment in compensation. Such notice shall be given to OUSD prior to the time that AGENCY performs work or services related to the proposed adjustment in compensation. Any and all pertinent changes shall be expressed in a written amendment to this MOU and signed by OUSD prior to AGENCY's implementation of such changes.

10.2. **Changing Legislation.** AGENCY understands that changes in Federal, or state legislation or District policy may impact funding levels, grant requirements, and responsibilities of AGENCY during an academic school year. This MOU may be amended during the 2021-2022 fiscal year to reflect additional changes resulting from such legislation.

11. Conduct of Consultant

11.1. **Staff Requirements.** AGENCY must comply with all Federal and State employment and labor laws. AGENCY will adhere to the following staff requirements for each AGENCY "agent", including employees, staff of subcontracting agencies, and volunteers. AGENCY will provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8.3 which include:

11.1.1. **Child Abuse and Neglect Reporting Act.** AGENCY will provide at its own expense sufficient Mandated Reporter training to all AGENCY agents at least annually within their first month working with OUSD students and comply with the Child Abuse and Neglect Reporting Act (CANRA) guidelines as Mandated Reporters to report suspicions of possible child abuse to the appropriate reporting agency as stated in California Penal Code § 11164 – 11174.

11.1.2. **Tuberculosis Screening.** AGENCY agents who work with students must submit to a tuberculosis risk assessment as required by Education Code 49406 within the prior 60 days. If tuberculosis risk factors are identified, AGENCY agents must submit to an intradermal or other approved tuberculosis examination to determine that he/she is free of infectious tuberculosis. If the results of the examination are positive, the AGENCY agent shall obtain an x-ray of the lungs. At his/her discretion, AGENCY agent may choose to submit to the examination instead of the risk assessment.

- 11.1.3. **Fingerprinting of Agents.** Current California Department of Justice (CDOJ) fingerprint clearance and FBI fingerprint clearance for each AGENCY agent working with students. AGENCY shall not permit its agents to come into contact with students until CDOJ and FBI clearance is ascertained, and AGENCY shall certify in writing to OUSD that none of its agents who may come into contact with pupils have been convicted of a violent or a serious felony. AGENCY shall further certify that it or its subcontracting agencies have received and reviewed fingerprint results for each of its agents, and Agency or its subcontracting agencies shall request and review subsequent arrest records for all agents who may come into contact with OUSD pupils in providing services to the District under this Agreement.
- 11.1.4. **Minimum Qualifications.** AGENCY staff and agents who directly supervise students and are included in the 1:20 staff to student ratio must meet the following minimum qualifications for an instructional aide: a high school diploma or its equivalency and one of the following: (a) an AA degree; or completion of 48 semester units in college; or (b) successful completion of the Instructional Assistant exam, administered by the Alameda County Office of Education. In addition, AGENCY shall provide at its own expense, First Aid and CPR Training to sufficient AGENCY staff to ensure that no less than 2 AGENCY staff members with current First Aid and CPR Training are present on site during the program each day. AGENCY must provide staff and agents adequate professional development, training, coaching and preparation time to enable staff and agent performance to meet the goals of the ASES/21st Century after school grant program and provide a safe and secure program.
- 11.2. **Removal of Staff.** In the event that OUSD, in its sole discretion, at any time during the term of this MOU, desires the removal of any AGENCY related persons, employee, representative or agent from OUSD school site and/or property, AGENCY shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons. In the event OUSD requests the removal of any AGENCY related persons, employee, representative or agent from OUSD school site and/or property, the OUSD site administrator shall provide to the AGENCY written, supporting rationale for the decision. OUSD After School Program Office, after conferring with Legal and the Executive Officer supporting the site, shall decide, taking all the facts and circumstances into account, if AGENCY may reassign an employee or agent to another OUSD site. Prior to the removal or change of any AGENCY staff member who is a regular part of the after school program, AGENCY shall inform the Site Administrator with as much notice as possible, and will work with the Site Administrator to ensure a smooth transition in staffing.
- 11.3. **Conflict of Interest.** AGENCY shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. OUSD shall be permitted to hire an officer or employee of AGENCY for OUSD services in connection with or unrelated to this Agreement and AGENCY shall be permitted to hire any officer or employee of OUSD to perform any service by this Agreement, provided that the agreement attached hereto as Exhibit J is fully executed prior to the performance of any services by the officer or employee. AGENCY affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between AGENCY's family, business or financial interest and the services provided under this MOU, and in the event of change in either private interest or services under this MOU, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.
- 11.4. **Drug-Free / Smoke Free Policy.** AGENCY understands that OUSD does not permit drugs, alcohol, and/or smoking at any time in any buildings and/or grounds on OUSD property. AGENCY agrees to adhere to this policy for its students, staff, visitors, employees and or subcontractors.
- 11.5. **Non-Discrimination.** Consistent with the policy of OUSD and California and Federal laws, AGENCY shall not engage in unlawful discrimination of students on the basis of actual or perceived physical or mental disability, medical condition, sex, gender, gender identity, gender expression, nationality, race or ethnicity, religion, sexual orientation, or any other characteristic that is contained in the definition of hate crimes set forth in Section 422.55 of the California Penal Code. Consistent with the policy of OUSD in connection with all work performed under Contracts,

AGENCY shall not engage in unlawful discrimination in employment on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation. AGENCY agrees to comply with applicable Federal and California laws including, but not limited to, the Americans with Disabilities Act, Section 504 of the Rehabilitation Act, Title IX and the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, AGENCY agrees to require like compliance by all its subcontractor(s).

- 11.6. **Bullying; Sexual Harassment.** The District's Board of Education recognizes the harmful effects of bullying and sexual harassment on student learning, school attendance and participation in after school programs. In order to have a safe environments that protect students from physical and emotional harm, AGENCY shall establish student safety as a high priority and shall not tolerate sexual harassment or bullying of any student. AGENCY shall adopt a policy expressly against harassment, sexual harassment, intimidation, and bullying and ensure related training on prevention and response is accordingly provided for all AGENCY employees and agents.
- 11.7. **Restorative Justice (RJ) and Positive Behavioral Interventions and Supports (PBIS).** As a part of the District's commitment to eliminate disproportionality in discipline affecting African American male students, the District has initiated Restorative Justice and PBIS programs at many school sites. AGENCY is encouraged to learn more about these programs at school sites and work with District Staff to implement programs in the after school programs that support positive school climate.
12. **Indemnification.** AGENCY shall indemnify, hold harmless and defend OUSD and each of its officers, officials, employees, volunteers and agents from any loss, liability, audit fines, assessments, penalties, forfeitures, costs and damages (whether in contract, tort or strict liability, including but not limited to personal injury, death at any time and property damage) incurred by OUSD, AGENCY or any other person and from any claims, demands and actions in law or equity (including attorney's fees and litigation expenses), arising or alleged to have arisen directly or indirectly out of performance of this MOU. AGENCY's obligations under the preceding sentence shall apply jointly and severally regardless of whether OUSD or any of its officers, officials, employees, volunteers or agents are actively or passively negligent, but shall not apply to any loss of liability, fines, penalties, forfeitures, costs or damages caused solely by the active negligence or by the willful misconduct of OUSD. If AGENCY should subcontract all or any portion of the work or activities to be performed under this MOU, AGENCY shall require each subcontractor to indemnify, hold harmless and defend OUSD, its officers, officials, employees, volunteers or agents in accordance with the terms of the preceding paragraph.
13. **Insurance.** Throughout the life of the MOU, AGENCY shall pay for and maintain in full force and effect with an insurance company(s) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A/VII" in Best Insurance Rating Guide, the following policies of insurance and shall require each subcontractor to do the same:
 - 13.1. **Commercial General Liability** insurance which shall include contractual, products and completed operations, corporal punishment and sexual misconduct and harassment coverage, and bodily injury and property damage liability insurance with combined single limits of not less than \$1,000,000 per occurrence.
 - 13.2. **Worker's Compensation** insurance, as required by the California Labor Code, with not less than the statutory limits.
 - 13.3. **Property and Fire** insurance shall provide to protect: Real Property, against risk of direct loss, commonly known as Special Form and Fire Legal Liability, to protect against liability for portions of premises leased or rented; Business Personal Property, to protect on a Broad Form, named peril bases, for all furniture, equipment and supplies of AGENCY. If any OUSD property is leased, rented or borrowed, it shall also be insured the same as real property.

The above policies of insurance shall be written on forms acceptable to the Risk Manager of OUSD and endorsed to name the OUSD, its officers, employees, volunteers or agents, as additional insured. Said Additional Insured endorsement shall be provided to OUSD upon AGENCY's execution of this MOU and before work commence under this MOU. If at any time said policies of insurance lapse or become canceled, this MOU shall become void. The acceptance by OUSD of the above-required insurance does not serve to limit the liability or responsibility of the insurer or AGENCY to OUSD. **Exhibit H** ("Certificates of Insurance").

14. **Incorporation of Recitals and Exhibits.** The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
15. **Counterparts.** This MOU and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
16. **Program Books and Supplies.** Supplies can be purchased by OUSD and by the Lead Agency. A Lead Agency cannot exceed \$2,500 in supply purchases. Supplies to be used in both the school day and after school program must be joint funded, with a maximum of 50% applied to ASES/21st. All supplies purchased with grant funding are and remain the property of OUSD and must remain at the site.
17. **Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion:** The District certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, verifies that this vendor does not appear on the Excluded Parties List. <https://www.sam.gov/>

On behalf of our respective institutions or organizations, we hereby execute this Memorandum of Understanding.

OAKLAND UNIFIED SCHOOL DISTRICT

[Signature] 6/24/2021
 Date
 President, Board of Education
 State Administrator
 Superintendent

[Signature] 6/24/2021
 Date
 Secretary,
 Board of Education

DocuSigned by:
Andrea Bustamante 5/25/2021
 Date
 Executive Director
 Community Schools and Student Services Dept.

DocuSigned by:
Maya Taylor 5/20/2021
 Date
 Principal

DocuSigned by:
Clifford Hong 5/25/2021
 Date
 Network Superintendent

DocuSigned by:
Sandra Aguilera 5/26/2021
 Date
 Chief Academic Officer
 Continuous School Improvement

AGENCY

DocuSigned by:
Elisha Muskat 5/24/2021
 Date
 Agency Director Signature
 Elisha Muskat
Chief Executive Officer
 Print Name, Title

Attachments:

- **Exhibit A.** Attendance Reporting Schedule
- **Exhibit B.** Planning Tool/Comprehensive After School Program Budget
- **Exhibit C.** Enrollment Packet, including Early Release Waiver
- **Exhibit D.** List of Anticipated Field Trips, Off Site Events and Off Site Activities
- **Exhibit E.** Waiver for use of East Bay Regional Park District Bodies of Water (Swimming Pools, Lagoons, Shoreline Parks and Lakes) and Related Facilities
- **Exhibit E (1)** Middle School Sports Release of Liability and Assumption of Risk
- **Exhibit F.** Invoicing and Staff Qualifications Form
- **Exhibit G.** Fiscal Procedures and Policies
- **Exhibit H.** Certificates of Insurance
- **Exhibit I.** Statement of Qualifications
- **Exhibit J.** Agreement to Allow Distinct and Separate Employment by OUSD and AGENCY

Legislative File ID: **21-1275**

MOU template approved by Office of the General Counsel March 2021

Exhibit A

Attendance Reporting Schedule

| Oakland Unified School District After School Programs Attendance Reporting Schedule | |
|--|--|
| Monthly Attendance Period | Deadline to Input Attendance Data into AERIES |
| July 1 – July 31, 2021 | August 10, 2021 |
| August 1 - August 30, 2021 | September 10, 2021 |
| September 1-30, 2021 | October 11, 2021 |
| October 1-30, 2021 | November 10, 2021 |
| November 1-30, 2021 | December 10, 2021 |
| December 1-31, 2021 | January 10, 2022 |
| January 1-31, 2022 | February 10, 2022 |
| February 1-28, 2022 | March 10, 2022 |
| March 1-31, 2022 | April 12, 2022 |
| April 1-30, 2022 | May 10, 2022 |
| May 1-31, 2022 | June 10, 2022 |
| June 1-30, 2022 | July 15, 2022 |

Exhibit B

ASES and 21st CCLC After School Program Plan
and After School Budget Planning Spreadsheet

(Template distributed separately)

INSERT HERE



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools. Thriving Students.

2021-22 AFTER SCHOOL BUDGET PLANNING SPREADSHEET

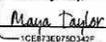
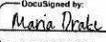
ELEMENTARY & MIDDLE SCHOOLS 01.2020

| | | | | | | |
|--|---|---|-----------------------------|-------------|------------------|-------------------------|
| Site Name: | Westlake | % | ASES | | OFCY Match Funds | Other Lead Agency Funds |
| Site #: | 213 | | Resource 6010, Program 1553 | | | |
| Average # of students to be served daily (ADA): | 111.09 | | OUUSD | Lead Agency | Lead Agency | Lead Agency |
| TOTAL GRANT AWARD | | | 177,559.20 | | 91,200 | |
| CENTRAL COSTS: INDIRECT, ADMIN, EVAL, PD, CUSTODIAL, SUPPLIES | | | | | | |
| | OUUSD Indirect (5.00%) | | 8,455.20 | | | |
| | OUUSD ASPO admin, evaluation, and training/technical assistance costs | | 11,062.88 | | | |
| | Custodial Staffing and Supplies at 3.5% | | 5,531.44 | | | |
| TOTAL SITE ALLOCATION | | | 152,509.68 | | | |
| CERTIFICATED PERSONNEL | | | | | | |
| 1120 | Quality Support Coach/Academic Liaison | | 2500 | | | |
| 1120 | Certificated Teacher Extended Contracts- math or ELA academic intervention (required for MS) | | 0 | | | |
| 1120 | Certificated Teacher Extended Contracts- ELL supports | | | | | |
| 1120 | Certificated Teacher Extended Contracts- math or ELA academic intervention (recommended for MS) | | | | | |
| | | | | | | |
| | | | | | | |
| | Total certificated | | 2500 | | 0 | 0 |
| CLASSIFIED PERSONNEL | | | | | | |
| 2205 | Site Coordinator (list here, if district employee) | | 0 | | | 0 |
| 2220 | SSO (optional) | | 9800 | | | |
| | | | | | | |
| | | | 0 | | | |
| | Total classified | | 9800 | 0 | 0 | 0 |
| BENEFITS | | | | | | |
| 3000's | Employee Benefits for Certificated Teachers on Extended Contract (benefits at 24.5%) | | 612.50 | | | |
| 3000's | Employee Benefits for Classified Staff on Extra Time/Overtime (benefits at 28%) | | 2744 | | | |
| 3000's | Employee Benefits for Salaried Employees (benefits at 42%) | | 0 | | | |
| 3000's | Lead Agency benefits (rate: 25%) | | | 24,821.42 | 17075 | |
| | Total benefits | | 3,356.50 | 24,821.42 | 17075 | 0 |
| BOOKS AND SUPPLIES | | | | | | |
| 4310 | Supplies | | 0 | 2500 | 2177 | 0 |
| 4310 | Curriculum | | 0 | | | 0 |
| 5829 | Field Trips | | 0 | 2500 | | 0 |
| 4420 | Equipment (including computers - OUUSD only) | | 2500 | | | 0 |
| | | | | | | |
| | | | | | | |
| | Bus tickets for students | | | | | |

| | | | | | | |
|---|--|--------|------------|------------|-------|---|
| | Professional Development for Site Staff | | | 1006.65 | | |
| | Total books and supplies | | 2500 | 6006.65 | 2177 | 0 |
| CONTRACTED SERVICES | | | | | | |
| 5825 | Site Coordinator (list here if CBO staff) | | 0 | 51,370 | 18000 | |
| 5825 | Academic Instructors: John Harbo, Henry Chavarria, TBD, TBD, TBD; 5 instructors x \$16.40 hourly rate x 5 hours/day x 38 weeks | | | 15580 | 14000 | |
| 5825 | Enrichment Facilitators: John Harbo, Henry Chavarria, TBD, TBD, TBD; 5 instructors x \$16.40 x 7.5* hours/day x 38 weeks | | | 23370 | 20000 | |
| 5825 | Subcontractors (please list each specific subcontracting agency) | | | 0 | | |
| 5825 | STEM instructors: TBD, TBD; 2 instructors x \$16.40 hourly rate x 2.4 hours/ day x 38 weeks | | | 2991.36 | 2000 | |
| 5825 | College/career readiness facilitator: TBD; 1 instructors x \$16.40 hourly rate x 2hours/day x 30 weeks | | | 984 | 3000 | |
| 5825 | Professional Director: Charles Skidmore; 1 instructors x \$30 hourly rate x 2 hours/day x 38 weeks | | | 2280 | | |
| 5825 | Family Liaison: TBD; 1 instructors x \$16.40 x 3 hours/day x 38 weeks | | | 1869.6 | | |
| 5825 | | | | | | |
| 5825 | Mental Health consultant (optional) | | 0 | | | |
| 5825 | Staff time to participate in Continuous Quality Improvement process | | | 840.7 | | |
| 5825 | Professional development director | | | | 3000 | |
| 5825 | Executive Director | | | | 8300 | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 5825 | | | | | | |
| | Total services | | 0 | 99,285.66 | 68300 | 0 |
| IN-KIND DIRECT SERVICES | | | | | | |
| | | | | | | 0 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Total value of in-kind direct services | | | | | 0 |
| LEAD AGENCY ADMINISTRATIVE COSTS | | | | | | |
| | Lead Agency admin (4% max of total contracted \$) | | | 4,239.45 | 3648 | 0 |
| SUBTOTALS | | | | | | |
| | Subtotals DIRECT SERVICE | 85.00 | 20,811.59 | 130,113.73 | 87552 | 0 |
| | Subtotals Admin/Indirect | 15.00 | 22,394.43 | 4,239.45 | 3648 | 0 |
| TOTALS | | | | | | |
| | Total budgeted per column | | 43,206.02 | 134,353.18 | 91200 | 0 |
| | Total BUDGETED | 100.00 | 177,559.20 | | 91200 | 0 |
| | BALANCE remaining to allocate | | 0.00 | | | |
| | TOTAL GRANT AWARD/ALLOCATION TO SITE | | 177,559.20 | | | |

| | | | | |
|--|--|--|--|------------|
| ASES MATCH REQUIREMENT: | | | | |
| ASES requires a 3:1 match for every grant award dollar awarded. | | | | |
| Total Match amount required for this grant: | | | | 59,186.40 |
| Facilities count toward 25% of this match requirement: | | | | 14,796.60 |
| Remaining match amount required: | | | | 44,389.80 |
| Match should be met by combined OFCY funds, other site funds, private dollars, and in-kind resources. This total equals: | | | | 91,200 |
| Total Match amount left to meet: | | | | -46,810.20 |

Required Signatures for Budget Approval:

| | | |
|--------------|---|-----------|
| Principal: |  DocuSigned by: Maya Taylor 1CE873E0750340F | 5/20/2021 |
| Lead Agency: |  DocuSigned by: Maria Drake 24481585E3A9457 | 5/23/2021 |

OUSD Expanded Learning Programs -After-School Program

ELEMENTARY/MIDDLE & HIGH SCHOOLS - 2021-2022

ASES and 21st Century After-School Program Plan

| SECTION 1: SCHOOL SITE AND AFTER-SCHOOL PROGRAM INFORMATION | | | |
|--|---|--|---|
| School Site Name: <input type="text" value="Westlake"/> | School Type: <ul style="list-style-type: none"> <input type="checkbox"/> Elementary (TK-5) <input type="checkbox"/> Elementary/Middle (TK-8) <input checked="" type="checkbox"/> Middle (6-8) <input type="checkbox"/> High School (9-12) <input type="checkbox"/> - Alternative High School <input type="checkbox"/> - Continuation High School <input type="checkbox"/> - Comprehensive High School | | |
| CDS Code: <i>(This is a 14-digit code, search here)</i> <input type="text" value="1612596057095"/> | After-School Lead Agency: | <input checked="" type="radio"/> Citizen Schools | |
| Principal Name: <input type="text" value="Maya Taylor"/> | Principal Signature and date: | | <small>DocuSigned by:</small> <small>1CE873E075D342F</small> |
| Lead Agency Director Name: <input type="text" value="Maria Drake"/> | Lead Agency Director Signature and date: | | <small>DocuSigned by:</small> <small>24481585E5A8457</small> |
| After-School Site Coordinator Name: <input type="text" value="Gene'a Mitchell"/> | After-School Site Coordinator Signature and date: | | |

| SECTION 2: PROGRAM OPERATIONS | |
|--|---|
| Average Daily Attendance, Program Dates, Minimum Days & Enrollment | |
| <p>To be compliant with grant requirements, the after-school program must commence immediately upon the conclusion of the regular day, operate a minimum of 15 hours/week, and be open until at least 6:00 pm on every school day for elementary and middle schools (EC 8483). Programs are required to operate all 180 days of the school year.</p> | |
| Projected daily attendance for 2021-2022 school year program. | 120 |
| Program Operations for the 2021-2022 school year. First Day: August 9, 2021 Last Day: May 26, 2022 | |
| UPDATED ED CODE: | Per CDE Education Code Section 8483.7(c) allows programs to close for a maximum of 3 days during a calendar year (not a school year) for staff development. Families and school site personnel must be notified of these program closure dates in advance, and the lead agency must maintain and upload documentation of professional development activities offered on these dates, including training agenda and staff sign-in sheets. This should be uploaded no later than 5 business days after the closure day. |
| Identify the three days (if any) your program plans to close this year for PD. The program must be open all other days of the school year. (Updates for any date changes are due September 2021). | |
| 1st: <input type="text" value="10/8/2021"/> | 2nd: <input type="text" value="2/18/2022"/> |
| 3rd: <input type="text" value="3/18/2022"/> | |
| <p>Minimum Days. When a school holds minimum days, the after-school program is required to begin as soon as the school day ends, and execute programming until 6:00 pm. Minimum days have a significant impact on after-school staff and budget. Thus, during the program planning process, school leadership and the lead agency partner must discuss the anticipated number of minimum days for the program year, and discuss shared resources to fund minimum day programming. There is an expectation already established for the 36 weekly minimum days, however if the school is planning on more than these and 10 extra days for report card conferencing you should discuss how the staffing fees for these extra days will be funded in partnership with the school day.</p> | |
| Projected Number of Minimum Days for School Year 2021-2022: <input type="text" value="180"/> | |
| <p>Please note that the grants from CDE do not increase funding for minimum days. If the school adds additional minimum days beyond the projected number above, identify school-site funds to be utilized to fund these additional hours of programs?</p> | |

Not necessary.

| SECTION 3a: PROGRAM MODEL, Average Daily Attendance, Program Dates, Minimum Days & Enrollment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|----|--------------------------|---|--------------------------|---|--------------------------|---|--------------------------|---|--------------------------|---|--------------------------|---|--------------------------|---|-------------------------------------|---|-------------------------------------|---|-------------------------------------|---|--------------------------|----|--------------------------|----|--------------------------|----|--------------------------|
| Which of the following program models will your site operate as for 2021-2022? (If you choose Extended Day, please explain why using this link.) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Program Model: | Please only select ONE of the options below | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <input type="checkbox"/> Traditional After-school <input checked="" type="checkbox"/> Extended Program <input type="checkbox"/> Blended/Hybrid | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Which grade levels will be served by this program? | <table><tbody><tr><td>TK</td><td><input type="checkbox"/></td></tr><tr><td>K</td><td><input type="checkbox"/></td></tr><tr><td>1</td><td><input type="checkbox"/></td></tr><tr><td>2</td><td><input type="checkbox"/></td></tr><tr><td>3</td><td><input type="checkbox"/></td></tr><tr><td>4</td><td><input type="checkbox"/></td></tr><tr><td>5</td><td><input type="checkbox"/></td></tr><tr><td>6</td><td><input checked="" type="checkbox"/></td></tr><tr><td>7</td><td><input checked="" type="checkbox"/></td></tr><tr><td>8</td><td><input checked="" type="checkbox"/></td></tr><tr><td>9</td><td><input type="checkbox"/></td></tr><tr><td>10</td><td><input type="checkbox"/></td></tr><tr><td>11</td><td><input type="checkbox"/></td></tr><tr><td>12</td><td><input type="checkbox"/></td></tr></tbody></table> | TK | <input type="checkbox"/> | K | <input type="checkbox"/> | 1 | <input type="checkbox"/> | 2 | <input type="checkbox"/> | 3 | <input type="checkbox"/> | 4 | <input type="checkbox"/> | 5 | <input type="checkbox"/> | 6 | <input checked="" type="checkbox"/> | 7 | <input checked="" type="checkbox"/> | 8 | <input checked="" type="checkbox"/> | 9 | <input type="checkbox"/> | 10 | <input type="checkbox"/> | 11 | <input type="checkbox"/> | 12 | <input type="checkbox"/> |
| TK | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| K | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 | <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

ENROLLMENT PROCESS & TIMELINE

Instructions:

Please navigate to the folder for your school. Once inside the folder, click the pencil button in the top right corner. After the dropdown list appears, select 'Upload or Import'. Next, click on the drag or browse window and upload the Enrollment Timeline file. Please name your file in this format: SchoolName_EnrollmentTimeline

Please check the box below after completing the above instructions

Enrollment Timeline has been uploaded to Program Plan folder

Important dates to include in your timeline

April - June: Spring enrollment for 2021-2022 programs.

Families will be notified of 2021-2022 after school enrollment before the **last day of school, May 27, 2021.**

After school programs begin on the **first day of school** when enrollment is at a minimum 75% capacity.

August - September: new school year enrollment of families for remaining program slots.

Remaining program slots will be filled by **September 30, 2021**, except for slots reserved for transitional students (i.e., Homeless, foster youth; Newcomers) entering the program for the first time and/or mid-year

All programs must maintain **waitlists** after program slots are filled.

CDE and OUSD have established district-wide guidelines for Target Population and Enrollment in ASES and 21st Century After School Programs. With these guidelines, each school will create a site-specific After School Enrollment Policy that will

be made public to the school community. Make sure to include a description of 1-3 enrollment priorities that will be made public and why.

****This may look different for High School and Continuation schools based on alternative schedules and intersession. Please include the items above that are applicable to your schedule and recruitment process. Describe how your school will identify and recruit students beginning of Spring 2021. Indicate how families will be notified of 2021-2022 enrollment before the last day of school.**

| SECTION 3b: PROGRAM MODEL (Continued) Average Daily Attendance, Program Dates, Minimum Days & Enrollment | |
|---|---|
| <p><u>Who can receive the Golden Ticket?</u></p> <p>Per federal statute, California Education Code and Oakland Unified School District policy, any students identified by the OUSD Transitional Student and Family Unit can receive a <i>Golden Ticket</i>. Transitional students are by definition:</p> <ul style="list-style-type: none"> - Any OUSD student who is a homeless youth, as defined by the federal <i>McKinney-Vento Homeless Assistance Act (42 U.S.C. Sec. 1143a)</i>, who is in foster care, or is designated as an unaccompanied minor. - Any OUSD student who identifies as a newcomer, refugee or as an asylee. <i>Subtitle VII-B of the McKinney-Vento Homeless Assistance Act (42 U.S.C. § 11431 et seq.)</i> <ul style="list-style-type: none"> - Establishes the definition of homeless used by schools - Ensures that children and youth experiencing homelessness have immediate and equal access to public education - Provides for educational access, stability, and support to promote school success - Needed to address the unique barriers faced by many homeless students | |
| <p>Complete the following questions for Section 3b:</p> | |
| <p>- To the best of your knowledge, how many Golden Tickets were distributed in the 2020-2021 school year?</p> | <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;">0</div> |
| <p>- How will you make your program more accessible to serve the needs of Golden Ticket students/families?</p> | |
| <div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 10px;"> <p>We aim to be fully staffed, which will allow us the opportunity to serve any and all Westlake Middle School scholars with or without Golden Tickets. Additionally, the Site Coordinator will have weekly to bi-weekly meetings with the WMS Administration Team, the COST Team, as well as Parents and Guardians to ensure we are made well-aware of any changes to our scholars housing and home lives.</p> </div> | |

| SECTION 4: PROGRAM COMPONENTS | |
|--|---|
| <p>CDE requires that programs must provide a safe environment and include an educational component that provides tutoring and/or homework assistance; and an educational enrichment component, which may include, but not limited to STEAM, recreation, prevention and other Social Emotional Learning (SEL) activities (EC Section 8482.6); and provide opportunities for physical activity. (EC Section 8483.3(c)(7))</p> | |
| <p>Educational and Literacy Component that includes tutoring /</p> | <p>Describe how the after-school program will provide the educational & literacy component.</p> |

Respond Below:

Skills Labs:

This program element provides targeted support and academic enrichment to help all students excel in the subject area(s) and/or discipline as coordinated with the Westlake Middle School instructional leadership team. Skills Labs are 30-minute, common core aligned, foundational lessons facilitated after AIM. Scholars are challenged to engage in English Language Arts, Math, Science, and History activities, which are designed to enable students with the skills and mindsets required to meet college and career readiness expectations.

Alignment to Teaching Fellow Professional Goals:

Improve students' academic achievement and engagement, as measured by assessments (SMI and SRI), course grades, attendance rates (in-school and after-school), and behavioral referrals (in-school and after-school).

Homework assistance in the core subjects (language arts, math, history /social science, etc.)

How are students building academic skills? How are social-emotional academic development being integrated? *(Include specific strategies for creating a safe & supporting environment through encouragement and active engaged learning.)*

Respond Below:

AIM: Aspire, Invest, Make the Grade

This program element provides a focused time that results in quality, on-time assignment completion, and targeted learning outcomes. The first half-hour of AIM is silent, independent work time. Scholars enter the classroom and immediately take out their Westlake Middle School planner, homework assignments, or their silent sustained reading book, after having recited the Affirmation for the day. Scholars will read or work silently for 30 minutes. During this time, the Teaching Fellow audits attendance, sends TalkingPoints messages to Parents/Guardian of absent scholars, and circulates the classroom. After 30 minutes of silent working, scholars can begin to work collaboratively. During this time, the TF individually checks in with as many scholars as possible. If finished with an assignment the TF signs off on the assignment in the planner or the paper itself. At the end of the session, the TF ensures that all scholars are aware of any unfinished assignments.

Alignment to Teaching Fellow Professional Goals:

Citizen Schools' students will achieve an 85% or greater homework grade average.

Educational Enrichment Component that offers students engaging activities in a variety of areas (fine arts, career technical education, presentation, etc.)

How does the after-school program choose which educational enrichment activities are offered? *(Include specific strategies designed to foster skill-building, youth voice and leadership and diversity, access and equity.)*

Respond Below:

Apprenticeships:

This program element is designed to engage a team consisting of a Teaching Fellow and a Citizen Teacher in supporting scholars' growth towards mastery of 21ST Century Skills as demonstrated by performance tasks. These 90-minute classes give our scholars an opportunity to interact and build relationships with professionals who demonstrate a passion for the work they do every day. In the 2020-2021 Academic School Year we've facilitated the following Apprenticeships through Zoom:

Code Combat; utilizing Ozaria computer science platform

Cooking Matters; partnership with 18 Reasons

Do The Right Thing; partnership with Youth Alive and Castlemont High School

Girls on The Mic

Enrichment:

This program element provides a space in which scholars can explore, create, dialogue, and make mistakes with the support of caring adults and supportive peers. Our enrichment hour, facilitated twice a week, gives our Teaching Fellows the opportunity to teach, refine, and differentiate various STEAM curriculum(s). Scholars have another opportunity to practice socio-emotional skill development using the content as a vehicle to demonstrate those skills. This enrichment also gives us an opportunity to offer content not offered during Tuesday and Thursday apprenticeships that is desired by the school community. In the 2020 - 2021 Academic School Year we've facilitated the following curriculum:

1. goIT Program, which aims to "demystify computer science and help [scholars] gain the skills and confidence required to pursue STEM degrees."

Alignment to Teaching Fellow Professional Goals:

85% of students demonstrate mastery of socio-emotional skills

Choice Time:

This program element offers the space to engage in activities, both academic and socio-emotional, that scholars and Teaching Fellows simply find enjoyable; activities range from Ceramic Handbuilding to Basketball.

Alignment to Teaching Fellow Professional Goals:

Students are visibly engaged in Citizen Schools ELT and feel a sense of belonging.

Physical Activity other than recess that is structured and supervised with a warm-up, structured physical activities and a cool down. (This should happen for all students in the program.)

CDE expects Elementary programs to offer 30-60 minutes of developmentally appropriate, daily physical activity (to help meet CDE recommendation of 60 daily minutes of moderate to vigorous physical activity for youth) This is not 'free play' or recess. (We understand Middle and High will vary based on sports programs and scheduling. Please explain how the after-school program will address physical activity in your program, including type, frequency, and target population. All students should have the opportunity for physical activity).

- Plan and evaluate (review fitness test results, track minutes, etc.)
- Include a variety of activities throughout the year

Describe how the after-school program will provide structured physical activity for all participants. (Include specific strategies to promote healthy choices and behaviors.)

Respond Below:

Westlake Middle School has a long-standing partnership with the Student Program for Academic and Athletic Transitioning (S.P.A.A.T). Citizen Schools has collaborated with the Athletic Director at WMS to ensure all scholars are given the opportunity to participate in the organized sports teams facilitated each season. Additionally, we will aim to continue our partnership established with Oakland Lacrosse to provide additional opportunities for physical activity,

given we are operating in a hybrid or full in-person model. Lastly, our Teaching Fellows are equipped with a Game Guide, which is a manual of a variety of lessons they can utilize for our structured 30-minute, end-of-day, outdoor time.

Family Literacy Component that includes literacy activities and other educational services that engage adult family members of students.

Describe how the after-school program provides opportunities to promote literacy and/or other educational services to adult family members of students?

Respond Below:

1. Citizen Schools' facilitates a 15-minute Skills Lab at Westlake Middle School Parent/Guardian nights.
2. Citizen Schools' will send weekly Skills Lab assignments, via TalkingPoints, to Parents'/Guardians' for completion as a family.
3. Citizen Schools' will aim to facilitate a Parent/Guardian resume-building and networking workshop.

Educational Enrichment Component that offers students engaging activities in a variety of areas (fine arts, career technical education, presentation, etc.)

How does the after-school program choose which educational enrichment activities are offered? *(Include specific strategies designed to foster skill building, youth voice and leadership and diversity, access and equity.)*

Respond Below:

Citizen Schools actively collaborates with the school site admin team, staff, parents/guardians, and scholars to ensure our programming is reflective of both community wants and needs, but also aligns with our mission to expose scholars to opportunities that may be outside of their comfort zones. Our various program elements are designed to support scholars' growth towards mastery of 21ST Century Skills and CASEL socio-emotional skills as demonstrated by performance tasks. Our scholars are encouraged to interact and build relationships with community members, career professionals, etc. to promote access and equity. Citizen Schools is a space in which scholars can explore, create, dialogue, and make mistakes with the support of caring adults and supportive peers.

1. Complete the program schedule from or upload your program schedule.

a. Make sure your program schedule includes:

i. Class/Activity title i.e. African Dance not just enrichment

ii. Day and time offered

b. Complete this form to design program component attached template to describe program components then link them into this document. Program component description link: linked to the spreadsheet create a drop-box option (a) CDE--academic, enrichment, physical activity "use the same title".

**In the fall, sites are required to resubmit updated program schedules. This schedule should be clearly aligned with the supports identified in section 4.*

Academic Alignment with School Day and District Priorities

Please provide a short narrative that identifies how the after-school program will support school goals aligned with district student learning goals in the appropriate grade level box below.

- Collaborate with the school site administrator and consult the School Site Plan to align with the school day.

- Consult the descriptions below for the District's priorities for elementary, middle and high school.

OUSD Student Learning Goals:

- 1- All students build **relationships** to feel connected and engaged in learning
- 2- All students continuously grow towards meeting or exceeding standards in **English Language Arts**
- 3- All students continuously grow towards meeting or exceeding standards in **Math**
- 4- English Learner students continuously develop their language, reaching **English Fluency** in 6 years or less
- 5- All students grow a year or more in **Reading** each year
- 6- All Students graduate college-, career-, and community-ready

How will the after-school program further these OUSD Learning Goals?(Choose 2-3 to focus on for the 2021-22 School Year)

Respond Below:

All students build relationships to feel connected and engaged in learning.

Teaching Fellows will warmly greet each scholar, by name, prior to entering the space. Teaching Fellows and Scholars are required to recite a Daily Affirmation at the beginning of the extended school day, which promotes self-awareness, self-management, and social awareness. Scholars are encouraged to follow the behavioral and classroom expectations and are positively reinforced through Citizen Schools Value Stars, Daily Raffles, etc.

All students continuously grow towards meeting or exceeding standards in English Language Arts.

All students continuously grow towards meeting or exceeding standards in Math.

Teaching Fellows' support first-shift teachers in 3-4 of their 5 day time classes. Additionally, they have access to Aeries and utilize this system to check scholars assignments, grades, and assessment results. Our alignment with and support of the regular school day allows TFs to hold scholars accountable while modeling accountability, and intentionally developing academic support plans, apprenticeship lesson plans, and skills labs that appropriately challenge scholars.

SECTION 5: CONTINUOUS QUALITY IMPROVEMENT (Alignment with CDE and OUSD)

To increase the effectiveness of a program, it is critical to engage in an ongoing continuous cycle of assessment, planning, and improvement. While the process should be carried out at the site level, documentation of this process should be submitted by the grantee.

This cycle of improvement revolves around twelve critical standards—the [Quality Standards for Expanded Learning in California](#)—which were developed in partnership between the California Department of Education's (CDE) After School Division and the California Afterschool Network (CAN) Quality Committee.

POINTS OF SERVICE Quality Standards & PROGRAMMATIC Quality Standards

[Fill out this Google Form to identify where your program is with E's quality standards.](#) Google Form

Resources:

[Definitions: CDE Quality Standards](#)

[Unpacked: CDE Quality Standards & CQI Spectrum](#)

[Scoring Key: CDE Quality Standards & CQI Process](#)

PROGRAM SELF-ASSESSMENT TRUTH * HOPE * CHANGE * CURIOSITY (THC²)

Indicate which stakeholders who participated in the

Internal evaluator

External evaluator

School administrator

District administrator

Certificated staff

Classified staff

| | | | |
|--|--|--|---|
| Program Self-Assessment in 2020-2021 | <input type="checkbox"/> Program director | <input checked="" type="checkbox"/> Site coordinator | <input checked="" type="checkbox"/> Site-level/line staff |
| | <input type="checkbox"/> Parents/guardians | <input checked="" type="checkbox"/> Students | <input checked="" type="checkbox"/> Community partners |
| <input type="checkbox"/> Advisory group | | | |
| <input type="checkbox"/> Other stakeholders: | | | |

Identify the after-school program data point(s) in the narrative below. Could include: student feedback (youth survey, interviews or focus groups), internal program observation or external observation

TRUTH

What is currently happening in the program? Use data to identify the truth about 1-2 self-selected aspects of the program.

Respond Below:

1. Citizen Schools at Westlake Middle Schools (WMS) has shifted over the last year in many ways due to the Global Pandemic and shelter-in-place protocols. We have worked collaboratively with members of the Westlake Administration, Blueprint Math team, the Westlake Athletic Director, and the first-shift teachers to provide comprehensive support of scholars from 9:00 AM - 5:00 PM daily via ZOOM. This collective programming has created a sense of community, while modeling for scholars healthy and supportive relationships.
 - a. We have been supporting 28 scholars, who are struggling with math skill development and content mastery, in a before-school intervention class. TFs have worked diligently to ensure scholars attend daily and are engaged through the hour long class. We've seen tremendous growth in all of our scholars; 17 out of 28 scholars showed at least 10% growth on their DESMOS assessment and 10 out of 28 scholars scored a 75% or higher on their DESMOS assessment.
 - b. Teaching Fellows continued partnering with Westlake first-shift Teachers to provide scholars with 1:1 and small group instruction in breakout rooms, answering questions while the teacher is instructing (through chat), and managing off-task behaviors, etc. Our staff have been able to utilize their time in push-in to adjust their instructional strategies to better support scholars with their homework and missing classwork during the after-school program.
2. Attendance in the after-school program is an area for growth, as we have seen it fluctuate throughout the year, with mainly 6TH grade scholars attending. There was a significant spike in attendance after targeting scholars who were struggling with academic content mastery and/or needed support with homework assignments; however, overall scholars have not been as receptive to virtual programming as they were in-person. Despite this, we've continued to promote our programming and encourage scholars to take advantage of the 1:1 and/or small group academic support and hands-on apprenticeship classes.

HOPE

What is the dream for the program in these areas as identified by students, families, parents, staff and site support team?

Respond Below:

When at its best, Citizen Schools at Westlake Middle School should have both a climate and culture of “high expectations and high support”, allowing for each program element to flourish and be facilitated with fidelity. The past year has allowed us work even more collaboratively with the first shift staff to support all scholars at Westlake, not just those enrolled in the program, in ways that promote the academic and socio-emotional skills needed to achieve grade-level standards and college and/or career success.

Our hope is that by continuing to support the whole school environment, through push-in support, facilitating community engagement events, attending professional development alongside Westlake Staff and Admin, etc. we will be able to identify and encourage a core group of scholars to participate in the extended learning time program.

CHANGE
What steps will be taken to make the shifts needed to realize the HOPE identified above?

Respond Below:

We will meet to discuss and create an Extended Learning Time Program schedule that will adapt the structure we operated with prior to distance learning to promote standards based learning in our scholars. Additionally, we will work to reflect on the strengths and areas for growth we noted during distance learning to better support scholars transition back into in-person learning.

1. Citizen Schools Teaching Fellows will participate, monthly, in Professional Development geared towards classroom management, engaging curriculum adaptation and development, virtual learning, and data evaluation.
 - a. TFs will have weekly 1:1s and classroom observations and coaching sessions aimed to assess their progress towards goals outlined in their quarterly performance management conversations.
 - b. Additional Data Points utilized to measure outcomes:
 - i. Scholar Surveys
 - ii. Parent/Guardian Surveys
 - iii. TFs individual classroom ADA
 - iv. Citizen Teacher Surveys
 - v. Staff Retention
2. Citizen Schools Staff will continue to engage the Westlake community (scholars, parents/guardians, teachers, staff, and administration) in meaningful and intentional dialogue to better understand the areas in which we can better support or begin to support.
 - a. All staff, both Citizen Schools and Westlake, are aware of the attendance and behavior protocols.
 - b. All scholars engaging with Citizen Schools prior to any parallel programs and are aware of the attendance and behavior protocols.
 - c. TFs will communicate weekly with Parents and Guardians via TalkingPoints, Phone Calls, and In-Person Communication.
 - d. TFs will support Westlake Middle School Monthly Family Nights.
 - i. TFs will lead Skills Labs for Scholars and their Families.
 - ii. TFs will ask the community for input into Program Offerings; I.E. Apprenticeship classes offered, field trips, etc.
 - iii. TFs will host 1 Citizen Schools Family Engagement Night per Quarter.

CURIOSITY
What deeper questions or inquiries are coming up? Something that needs more time to think about to make long-term shifts.

Respond Below:

What are the conditions needed for all stakeholders (Citizen Schools, Westlake Staff, Scholars, Parents/Guardians, Chapter 510, Oakland Lacrosse, S.P.A.A.T., Drama and Dance Productions, STEP Team, Latinos Unidos, etc.), at Westlake Middle School, to come together to intentionally plan during Summer 2021?

What barriers will prevent collaborative and intentional planning?

Who are my allies in this planning process?

What systems and structures need to be set up to promote scholar growth academically, socially, and emotionally?

| SECTION 6: Facilities | | | | | | | |
|--|--------------------------------------|----------------------------------|-----------------------------|-----------------------------|---------------|----------------------------------|----------------|
| <p>(a) Plan with the school site administrator which rooms and outside spaces the after-school program will use Monday - Friday from the start of the program to 6. Make sure to include bathrooms and snack areas.</p> <p>(b) Lead Agency Director, will go into Facilitron website to complete facilities usage requests no later than May 15, 2021. Visit Facilitron website at: www.facilitron.com/dashboard/login</p> | | | | | | | |
| Indoors (specify room numbers and space names) | | | | Outdoors | | | |
| Room Number & Name of Space | # of Students | Hours to be used | | Room Number & Name of Space | # of Students | Hours to be used | |
| Room 20 | | 2:00 - 6:00 PM 3:15 - 6:00 PM | | Blacktop | | 2:00 - 6:00 PM 3:15 - 6:00 PM | |
| Room 103 | 20 | 2:00 - 6:00 PM 3:15 - 6:00 PM | | Gymnasium | | 2:00 - 6:00 PM 3:15 - 6:00 PM | |
| Room 105 | 20 | 2:00 - 6:00 PM 3:15 - 6:00 PM | | Turf Field | | 2:00 - 6:00 PM 3:15 - 6:00 PM | |
| Room 107 | 20 | 2:00 - 6:00 PM 3:15 - 6:00 PM | | Garden Space | 20 | 2:00 - 6:00 PM 3:15 - 6:00 PM | |
| Room 108 | 20 | 2:00 - 6:00 PM 3:15 - 6:00 PM | | | | | |
| Room 109 | 20 | 2:00 - 6:00 PM 3:15 - 6:00 PM | | | | | |
| <p>In addition, choose up to 5 other dates the program will use space outside of normal program hours. Please specify which space will be needed (IE: showcases, events and family engagement). Be advised any additional dates/spaces used outside of these dates, the lead agency will be responsible for facilities cost.</p> | | | | | | | |
| Name of Event | Parent Engagement + Enrollment Event | Potential Date | August 2021 | Number of Students | 30 - 40 | Hours of Use/Room Numbers | 6:00 - 8:00 PM |
| Name of Event | Lights on Afterschool | Potential Date | October 2021 | Number of Students | 30 - 80 | Hours of Use/Room Numbers | 6:00 - 8:00 PM |
| Name of Event | Family Engagement Event | Potential Date | November 2021 March 2022 | Number of Students | 40 - 50 | Hours of Use/Room Numbers | 6:00 - 8:00 PM |
| Name of Event | WOW! | Potential Date | December 2021 May 2022 | Number of Students | 50 - 100 | Hours of Use/Room Numbers | 6:00 - 8:00 PM |
| Name of Event | | Potential Date | | Number of Students | | Hours of Use/Room Numbers | |

SECTION 7: PROGRAM FEES

SECTION 7b: PROGRAM FEES

Will this after-school program charge program fees for 2021-2022 Yes No

If "YES, program fees will be charged," please complete the following assurances. Both the Principal and Lead Agency boxes must be initialed.

| Principal | Lead Agency | ASSURANCES |
|-----------|-------------|--|
| | GM | Our program will not turn away any eligible student from program participation due to the inability to pay program fees. We understand that the California Education Code prohibits program fees from being a barrier to program participation |
| | GM | Our program will communicate in writing and verbally to parents/guardians that an eligible child will not be turned away from program participation due to the inability to pay. Per CDE, our programs will communicate in writing and publically to parents/guardians program fee expectations in language parents can understand. This should be included in your enrollment applications, posted in your school (publicly accessible), parent handbooks and any marketing materials. Ensure that all documentation is accessible to families. This means they should be translated into the major languages used by the families in your school. |
| | GM | Our program will publicize the program fee structure in written program materials for school leaders, parents/guardians, and/or community members (i.e. communication letter, meetings agenda, etc.). |
| | GM | Our program shall not charge a fee to a family for a child if the program once notified that the child is a homeless youth , as defined by the federal McKinney-Vento Homeless Assistance Act (42 U.S.C. Section 1143.a), or for a child who the program knows is in foster care . |
| | GM | Our program will provide receipts to parents/guardians for each payment made. |
| | GM | The lead agency will manage funds raised by program fees according to standard accounting practices and will provide quarterly Income Statements to the Principal and OUSD Expanded Learning Office detailing amount collected from program fees and expenditures. This will be turned in quarterly. |
| | GM | The Use of Fees: Any fees collected by programs shall be used for program activities, services for students, and program administrative costs. CDE guidance calls for all programs to "keep accurate records of fees collected, and fees should be tracked separately from the grant funds received." Keep documents in the event of an annual financial audit and/or Federal Program Monitoring (FPM). Families who receive free and reduced lunch should be prioritized for no cost program admission. |

SECTION 7b: PROGRAM FEES (Continued)

| | |
|--|-----------------|
| Describe how the school/program plans to collect program fees and who will be exempt from paying fees or received a reduced fee? | Not applicable. |
| Describe how all fees collected will be used for after-school programming. | Not applicable. |

| | |
|--|------------------------|
| | |
| <p>Describe how fees will be communicated to school leaders/school community.</p> | <p>Not applicable.</p> |
| <p>Instructions: Please navigate to the folder for the your school. Once inside the folder, click the pencil button in the top right corner. After the dropdown list appears, select 'Upload or Import'. Next, click on the drag or browse window and upload your Enrollment Timeline file. Please name your file in this format: SchoolName_DocumentName</p> <p>Please check the box below after completing the above instructions</p> <p><input checked="" type="checkbox"/> A copy of written evidence of the program fee materials/process (i.e. parent letters, parent handbook, etc. meeting with agenda/minutes) has been uploaded into the Program Plans folder</p> | |

OUSD EXPANDED LEARNING PROGRAMS

Partner Assurances & Agreements 2021-2022

| | |
|--|--|
| <p><u>School Site</u> Westlake Middle School</p> | |
| <p><u>Lead Agency</u> Citizen Schools</p> | <p><u>Date</u> April 6, 2021</p> |
| <p><u>Name of After School Program</u> Citizen Schools</p> | <p><u>After School Site Coordinator Name (if known at this time)</u> Gene'a Mitchell</p> |

After School Safety and Emergency Planning

1. The 2021–2022 Comprehensive School Site Safety Plan includes the **After School Emergency Plan**. The Site Administrator and After School Program (ASP) Site Coordinator will update the After-School Emergency Plan annually by discussing and aligning plans and procedures for after school and school day safety, including emergency preparedness and crisis response.

Indicate all actions that will occur to ensure after school program safety and alignment with school day procedures for emergency preparedness and emergency response:

| | |
|-------------------------------------|--|
| <input checked="" type="checkbox"/> | Site Administrator and ASP Site Coordinator will meet at beginning of school year to update After School Emergency Plan collaboratively. |
| <input checked="" type="checkbox"/> | Site will share Comprehensive School Site Safety Plan with after school partner. |
| <input checked="" type="checkbox"/> | School day and after school programs will coordinate emergency drill schedules & procedures (ie. earthquake, fire, and lockdown drills). |
| <input checked="" type="checkbox"/> | After School staff will participate in site-level faculty safety trainings. |
| <input checked="" type="checkbox"/> | School will provide after school staff with access to disaster supplies and other resources in case there is an emergency after school. |
| <input checked="" type="checkbox"/> | Site Administrator and ASP Site Coordinator will meet regularly to review after school incidences and update safety plans as needed. |
| <input checked="" type="checkbox"/> | The completed After School Emergency Plan (ASEP) will be submitted to Expanded Learning Programs Office by 10/1/21. |
| <input type="checkbox"/> | Other: |

2. List the training and resources the school will provide after school staff on safety procedures, including lockdown procedures and communication protocols for crisis response.

Citizen Schools Staff will participate in Westlake-led safety trainings and will be equipped with a copy of the Site Safety manual in the Extended Learning Time Program office.

3. Principal and Site Coordinator have reviewed the OUSD After School Emergency/Crisis 1st Level Response Notification Protocol and understand expectations regarding communication and incident reporting when an issue involving after school safety

Yes
No

Facility Keys

It is critical that the After-School Site Coordinator has access to facility keys in order to ensure safety after school should a lockdown or lockout be needed. Will the After-School Program have access to facility keys for all areas where after school programming occurs?

Yes No

If no, indicate how the school campus will be secured if crisis should occur during after school hours and if lockdown is necessary:

SSO Staffing

Check One:

- Site will utilize after school and/or school day funds to pay Extra time/Over time (ET/OT) for an after school SSO.
- Site does not need an SSO.
- Site does not have the resources to fund an after school SSO.

Westlake OUSD Expanded Learning: After-School Programs

2021-2022 Modification Program Plan

ELEMENTARY/MIDDLE & HIGH SCHOOLS

ASES and 21st Century Community Learning Center (21st CCLC)

Modification Program Plan: Given the uncertainty of the school reopening model, this document will:

→ Develop a clear work plan that supports students' learning in partnership with the school site to prepare for any model for reopening in the 21-22 school year.

→ Support collaboration with schools and Lead agencies to determine their reopening plans.

Non-Negotiable Compliance Considerations Expanded Learning Guidelines

When designing the Expanded Learning program model, please consider all of the following factors.

- ASES, 21st CCLC, and ASSETS funding will not increase based on the program model.
- Sites will be required to run 180 days of programming.
- Sub-contractors partnerships and how they will fit into this program model
- No supplanting (Programs are required to provide supplementing/enrichment programs and can not provide any instructional minutes)

Expanded Learning Program Models

Given the constant uncertainty due to COVID-19, the Expanded Learning Office is asking all Expanded Learning Partners and Site Leadership Teams to design programming for multiple reopening models to ensure we can meet our communities' needs in the fall.

Possible modified program models:

- Distance Learning Support
- In-person with modifications based on State and County Safety guidelines.
 - If the sites are in any type of hybrid programming where some are on and some students are off-campus. Expanded Learning funds are to be prioritized for in-person programming.
 - This modification occurs when students come back part-time or not all students come back in person. I.E. small pod instruction with only 12-14 students present in each class.

GUIDING QUESTIONS - Staffing

Please answer the following questions to help guide program contingency planning. Staffing is the key ingredient to making these decisions for each site.

How many full-time employees does the expanded learning program employ? (i.e., site coordinators)

How many part-time employees?

How many hours do the part-time employees work?

Hrs

Does the program have subcontractors that provide service?

MODIFIED SCOPE OF WORK

Please Indicate below how the Expanded Learning Program will support each possible modification. Check all that apply. (Keep in mind that Expanded Learning funds should be used to support enrichment for students. If staff is supporting school day make sure to set aside dedicated for them to provide this service.)

Distance Learning :

- Expanded Learning staff will be generally present (via Zoom) from ___am/pm to ___am/pm
- Expanded Learning staff will virtually support 1:1 with a student(s) ___ groups of students ___.
- Expanded Learning staff will virtually support teachers directly.
- Expanded Learning staff will lead and facilitate programming independently of the school day
- Expanded Learning staff will assist with specific subjects.

List subjects below:

Citizen Schools Staff will be generally present from 9:00 - 5:00 PM on Zoom supporting 1:1 and small groups of scholars during our morning math interventions, push-in class with Westlake teachers, and facilitating after-school programming. CS Staff will support ELA, Math, History, and Science classes.

Please briefly describe how the program will support distance learning:

Teaching Fellows will facilitate Academic Intervention daily from 9:20 - 10:20 AM and will continue to provide academic and socio-emotional support to scholars in their core academic classes daily from 10:30 - 2:30 PM. During the extended learning time program TFs will continue to facilitate tutoring, homework support, enrichment, and apprenticeships.

In-person Modified by State and County Health Guidelines:

- Expanded Learning staff are in person with a small cohort, based on county POD guidelines
- Expanded Learning staff will provide programming for 3 hours after the school day ends.
- Expanded Learning staff will provide distance learning support for student or 1:1 tutoring Expanded Learning staff will support in-person students daily
- Expanded Learning staff will virtually support students on days when all students are virtual

Please briefly describe how the program will support distance learning:

Please see above.

SECTION 3: PARTNERSHIP & COMMUNICATION ASSURANCE

How will the site operationalize communication between the lead agency staff and school faculty? Are there existing spaces that the coordinator or instructors should be invited into to improve alignment between the school faculty and expanded learning staff?

- PBIS
- Staff Meetings
- Grade Level Collaboration
- COST

If a shift happens how do you collaboratively transition from fully remote learning to in-person learning modified? (i.e. Keep in mind impact, staff readiness, budget, space, and county/state guidelines.) What are the steps/considerations for the transition?

If there is a shift from fully remote learning to in-person learning, Citizen Schools Staff will collaboratively plan with Westlake Middle School Administration and Oakland ASPO to safely and effectively support any scholars on site. We are proactively recruiting a staff team who are ready and willing to be on site if and when we transition to in-person learning and will be

provided the necessary personal protection equipment and safety trainings to facilitate programming in compliance with CDE and Alameda County safety requirements.

FY '22 Westlake Enrollment Process And Timeline.xlsx

| | Month | Recruitment Strategy | Resources | Deadline |
|---|--------|---|--|------------|
| 1 | April | Identify rising 7TH and 8TH Grade scholars who are currently enrolled for "Early Enrollment". | Collaborating with Westlake Administration | April 30TH |
| 2 | | Identify rising 7TH and 8TH Grade scholars who are not currently enrolled. | CitySpan | April 30TH |
| 3 | May | Finalize 1ST and 2ND Round Enrollment with Parents and Guardians. | Aeries | June 15TH |
| 4 | June | Mail and TalkingPoints Message 1ST and 2ND Round Acceptance Letters. | | |
| 5 | August | Attend Back-To-School Days to register remaining scholars of interest. | N/A | |
| 6 | | Waitlist will be maintained from March. | | |

Program Schedule Description

| Items | Program Title | Description | Staff | Which required CDE component does this activity meet? <i>Use drop down menu</i> | Explain how the activity is meeting CDE requirements. How are you ensuring it is high-quality? |
|-------|-------------------------------------|--|--|--|--|
| | AIM: Aspire, Invest, Make the Grade | This program element provides a focused homework and tutoring time that results in quality, on-time assignment completion and targeted learning outcomes. | Teaching Fellows | Educational and Literacy Component | AIM is a space in which each scholar has a space to independently challenge themselves, academically, as well as one on one and group tutoring. Teaching Fellows' have access to scholars' assignments, through their support of day time classes and Aeries.com. This allows for TFs to check for understanding and ensure quality assignment completion and deeper learning. First Shift Teachers, the Instructional Leadership Team, and other Westlake Staff are consulted for input, as well. |
| | Skills Labs | Skills Labs are 30-minute, common core aligned, foundational lessons facilitated after AIM. Scholars are challenged to engage in English Language Arts, Math, Science, and History activities, which are designed to enable students with the skills and mindsets required to meet college and career readiness expectations | Teaching Fellows | Educational and Literacy Component | Teaching Fellows review Common Core Standards, Scholar assessment results, course grades, etc. to create thoughtful, rigorous, foundational lessons. Scholars' progress is tracked throughout the semester to ensure growth is being made, and/or to adjust lessons as necessary. |
| | Enrichment | Enrichment hour, facilitated twice a week, gives our Teaching Fellows the opportunity to teach, refine, and differentiate various STEAM curriculum(s). | Teaching Fellows | Educational and Literacy Component | Teaching Fellows facilitate STEAM curriculum that is adapted to grade-level scholar needs; allowing for socio-emotional skill development, relationship development, and quality dialogue. These lessons are pulled from curriculums, such as, Every Monday Matters, goIT, etc.; any adaptations are reviewed by the Campus Director at the site. |
| | Choice Time | space to engage in activities, both academic and socio-emotional, that scholars and Teaching Fellows simply find | Teaching Fellows | Educational and Literacy Component | Choice Time supports the CDE socio-emotional skill development requirements. It is a creative, active, and supportive space where both Scholar and Teaching Fellow voices are utilized to build a space with a sense of belonging. |
| | Apprenticeships | scholars an opportunity to interact and build relationships with professionals, who demonstrate passion for the work they do every day, who support scholars growing 21ST Century Skills through a variety of college | Teaching Fellows and Citizen Teachers (Volunteers) | Educational Enrichment/Physical Activity | Apprenticeships engage scholars in career and college-aligned classes, while expanding their social and professional networks through exposure to community members and volunteers with a passion to facilitate engaging, skill-building classes. Over the 10 weeks, Teaching Fellows, scholars, and Citizen Teachers actively review and adapt the curriculum to ensure quality. |
| | SPAAT Sports | each season, and are designed to empower scholar-athletes by providing them with academic support, socio-emotional skill development, and structured | SPAAT | Physical Activity | SPAAT sports are structured and planned to ensure scholars learn the foundational elements of the sports they are playing. Additionally, scholars are provided the opportunity to warm-up, cool down, and spend 45+ minutes actively engaged in physical activity. |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |



PARENT PERMISSION AND RELEASE AND STUDENT INFORMATION

OAKLAND UNIFIED SCHOOL DISTRICT

ASES and/or 21st CENTURY ELEMENTARY & MIDDLE SCHOOL AFTER-SCHOOL PROGRAMS

I give my child permission to participate in the 2021-2022
_____ After-School Program.

Name of School: _____

Student's Name _____ Grade _____ Date of Birth _____

Parent/Guardian Name (Please print) _____ Signature _____ Today's Date _____

Home Address _____ City _____ Zip _____

Home Phone _____ Work Phone _____ Cell Phone _____

EMERGENCY CONTACT INFORMATION

In case of emergency, please contact:

Name _____ Relationship _____ Phone: work/home/cell _____

Name _____ Relationship _____ Phone: work/home/cell _____

Does your child have health coverage? _____ Yes _____ No

Name of Medical Insurance _____ Policy/ Insurance # _____ Primary Insured's Name _____

Email _____ Email _____

I authorize After-School Program Staff to furnish and/or obtain emergency medical treatment which may be necessary for my child during the After-School Program.

Parent/Guardian Name _____ Signature _____ Date _____

RELEASE OF LIABILITY

I understand the nature of the After-School program and that participation is voluntary. I understand that the Oakland Unified School District is not responsible for loss, damage, illness, or injury to person or property as a result of participation in the After-School program. I hereby release and discharge the Oakland Unified School District and its officers, employees, agents, and volunteers from any and all claims for injury, illness, death, loss or damage as a result of participation in the After-School program.



Parent/Guardian Signature

Date

AFTER-SCHOOL PROGRAM ATTENDANCE POLICIES

I understand that my child is expected to participate fully in the After-School program:

- ❖ **Elementary School** students are expected to participate in the After-School program **every day until 6pm, for a total of 15 hours per week.**
- ❖ **Middle School** students who participate in the After-School program **at least 3 days per week until 6pm, for a minimum total of 9 hours per week** will be given priority for enrollment.

I understand that eligible students who are able to fulfill these attendance requirements have priority for enrollment and that if my child cannot fully participate, my child may lose his/her spot in the program.

I understand that my child (in 2nd grade or higher) must sign in to program daily and my child (applicable to high school students) or his/her parent/guardian must sign out of program daily.

STUDENT RELEASE/ PICK UP POLICY

As parent/guardian, I understand that the After-School Program will begin immediately After-School is out and will end by **6:00 p.m.** Students will not be released to go home from the After-School Program until they are signed out by the parent/guardian or one of the individuals listed below unless parent/guardian has completed and returned a Waiver of Pick Up Policy:



Parent/Guardian Signature

Date

When I am unable to pick my child up, I give After-School Program staff permission to release my child to:

Name/Relationship

Phone Numbers: Home/Work/Cell

Name/Relationship

Phone Numbers: Home/Work/Cell

REMEMBER: Please pick up your child on time at the end of stated program closure. If students are not picked up by the end of program, After-School Program staff may be required to contact Child Protective Services or law enforcement. **Please note: Three instances of tardiness in picking up your child will result in his/her dismissal from the program.**

PERMISSION TO EVALUATE PROGRAMS AND TRACK STUDENT PROGRESS

For the 2021-2022 school year, I give consent to Oakland Unified School District to disclose to After-School Program Staff my child’s confidential academic data (test scores, report cards, attendance, and other performance indices), and input my child’s data into the database created for afterschool programs for the sole purpose of providing targeted support and academic instruction and assessing the academic effectiveness of the After-School Program. I also give permission for After-School Program staff to monitor my student’s progress and to request my child to voluntarily participate in evaluation surveys for the purpose of determining program effectiveness. I understand that consent to disclose information and evaluate programs is not a requirement to participate in the after-school program and that I can withdraw this consent at any time by notifying the After-School Program and the OUSD After-School Programs office in writing.



Parent/Guardian/Caretaker Signature

Date

PHOTO/VIDEO RELEASE

During your child’s attendance in the After-School Program, s/he may participate in an activity that is being photographed or videotaped; these photographs/video recordings may be used for promotional purposes.

My child ____ may ____ may not be photographed/videotaped by the After-School program for promotional purposes.

I authorize the OUSD or any third party it has approved to photograph or videotape my child during After-School program activities and to edit or use any photographs or recordings at the sole discretion of OUSD. I understand that I and my child shall have no legal right or interest arising from the recording, including economic interest. I also agree to release and hold harmless the OUSD and any third party it has approved from and against all claims, demands, damages, and liabilities arising out of or use of the recording.



Parent/Guardian Signature

Date

SPECIAL NOTE REGARDING PROGRAM FEES

Some After-School Programs may charge fees on a sliding scale in order to serve more students and provide more services. Programs that charge family fees will waive or reduce the cost of these fees for students who are eligible for free or reduced-priced meals. Programs cannot charge a fee if the child is a homeless youth, as defined by the federal McKinney-Vento Homeless Assistance Act (42 U.S.C. Sec.1143a), newcomers (refugee, asylee, and unaccompanied minor), or if the child is in foster care. **No eligible student will be denied enrollment due to a family’s inability to pay program fees.**

EARLY RELEASE WAIVER (OPTIONAL)
ELEMENTARY AND MIDDLE SCHOOL STUDENTS

- ❖ **Elementary School** students are expected to participate in the After-School program every day until 6pm, for a total of 15 hours per week.
- ❖ **Middle School** students who to participate in the After-School program at least 3 days per week until 6pm, for a minimum total of 9 hours will be given priority.

Eligible students who are able to fulfill these attendance requirements daily have priority for enrollment.

Based on the OUSD Early Release Policy, families can request Early Release of their child from the After-School Program for any of the following reasons:

- Parallel Program
- Family Emergency
- Personal Family Circumstance
- Medical appointment
- Transportation
- Community safety
- Child accident
- Other conditions, as deemed appropriate

School Site: _____

Name of Program: _____

Name of Student: _____

Grade: _____

I request early release of my child from the After-School Program at _____ o'clock p.m.
(Please check reason)

- I am concerned for my child's safety in returning home by him/herself after dark.
- I am unavailable to pick my child up after this time.
- Other: _____

I hereby release and discharge the Oakland Unified School District and its officers, employees, agents and volunteers from all claims for injury, illness, death, loss or damage arising from my child's early release from the After-School Program.



Parent/Guardian Signature

Date

WAIVER OF PICK UP POLICY AND PERMISSION TO RELEASE WITHOUT SUPERVISION (OPTIONAL)

FOR STUDENTS AGES 12 AND OLDER ONLY

School Site: _____

Name of Program: _____ Name of Student: _____

Grade: _____

Date of Birth of Student: _____

If I arrive, later than the dismissal time or am unable to pick up my child at the end of the After-School Program:

I give the After-School Program staff permission to release my child from the After-School Program without supervision.

I hereby release and discharge the Oakland Unified School District and its officers, employees, agents, and volunteers from all claims for injury, illness, death, loss or damage arising from the release of my child without supervision if I arrive later than dismissal time or am unable to pick up my child at the end of the After-School Program day.



Parent/Guardian/Caretaker Signature

Date

After-School Programs, 2021-2022

AFTER-SCHOOLPROGRAM NAME: _____

SCHOOL SITE: _____

STUDENT HEALTH FORM

STUDENT INFORMATION

Student's Name _____ Date of Birth _____

Grade in 2021-22 _____ Language spoken in the home _____

PARENT/GUARDIAN INFORMATION

Parent/Guardian Name (First, Last) _____

Student's Home Address _____

Phone (home) _____

Parent/Guardian Cell # _____ Parent/Guardian Work # _____

Name of Child's Doctor _____ Telephone _____

EMERGENCY

In case of emergency, please contact:

Name: _____ Relationship to student: _____

Phone Number: _____

HEALTH

Please check if your child has any of these Health Conditions and requires management after school:

| HEALTH CONDITION | MEDICATION |
|---|---|
| <input type="checkbox"/> Severe Allergy to: _____ | <input type="checkbox"/> Student has EpiPen® at school |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Student has inhaler at school |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Student has medication at school |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Student has medication at school |
| <input type="checkbox"/> Sickle Cell Anemia | <input type="checkbox"/> Student has medication at school |
| <input type="checkbox"/> Cystic Fibrosis | <input type="checkbox"/> Student has medication at school |
| <input type="checkbox"/> Other conditions: _____ | <input type="checkbox"/> Student has medication at school |

Medical History that may be of importance _____

List any Allergies: _____

Medications needed during the school day: _____

Medications needed After-School hours: _____

SPECIAL INSTRUCTIONS

All students with asthma, diabetes, and severe allergies should have emergency medication available to After-School Program staff in the event of an asthma attack, low blood sugar, or allergic reaction along with a medical management plan (Diabetes, Severe Allergy, or Asthma Action Plan) signed by you and your doctor. The After-School Program will need to have medication for your child that is separate from the medication you provide the regular school day program.

See your School Nurse/Health Services for more information.

AUTHORIZATION TO TREAT MINOR

I give permission for the After-School Program staff to administer medication that my child may require during the After-School Program.

I authorize After-School Program Staff to furnish and/or obtain emergency medical treatment, which may be necessary for my child during the After-School Program.

Date: _____ Parent/Guardian Signature: _____

Print Name: _____

Does your child have vision problems? _____

Have you ever been notified that your child has difficulty seeing? _____

Is your child supposed to wear glasses? _____

Please return this form immediately to the After-School Program. Thank you!

Exhibit E

EAST BAY REGIONAL PARK DISTRICT

WAIVER AND RELEASE OF LIABILITY AND INDEMNITY AGREEMENT

Waiver and Release of Liability. In consideration of being allowed to use and participate in activities at East Bay Regional Park District's facilities, including but not limited to its pools, lakes, shorelines and swimming lagoons ("Recreational Activity"), I, for myself and my spouse, my child, heirs, personal representatives, next of kin, and assigns, voluntarily agree to release, waive, discharge, and promise not to sue the East Bay Regional Park District, its officers, directors, agents, volunteers, and employees (collectively the "District") from any and all liability for any accident, illness, injury, death, wrongful death, or property damage/loss arising out of my participation in the Recreational Activity and/or use of District facilities and equipment (along with the use of transportation provided, arranged, or paid for by the District, including such transportation for medical treatment), whether occurring on or off District property, and whether caused by any negligence of the District or otherwise, excepting only to the extent caused by District's gross negligence.

Assumption of Risk. I understand that participation in the Recreational Activity and the use of District facilities, equipment, and transportation carry inherent risks that cannot be eliminated regardless of the care taken to avoid injury. These risks may result in injuries that include, but are not limited to, disease, cuts, eye injuries, blindness, broken bones, concussions, heart attacks, heat stroke, dehydration, joint or back injuries, slipping on uneven surfaces, brain injuries, drowning, paralysis, and death, as well as damage/loss of personal property. I also understand that these risks might arise for a variety of reasons, including but not limited to, actions, inaction or negligence of other parties, participants, or the District. I further understand that there may be other risks that are not known to me or reasonably foreseeable at this time. By signing below, I acknowledge that participation in the Recreational Activity and the use of District facilities, equipment, and transportation is voluntary and that I knowingly assume any and all risks, known and unknown.

Indemnity Agreement. In consideration for the District's permission to participate in the Recreational Activity, I voluntarily agree to indemnify and hold harmless the District from all claims, demands, and causes of action brought by me or anyone else as a result of my participation in the Recreational Activity and/or use of District facilities and equipment (along with the use of transportation provided, arranged, or paid for by the District, including such transportation for medical treatment), whether caused by any negligence of the District or otherwise, and agree to reimburse the District for any resulting costs, expenses, and attorneys' fees.

Severability. I understand and acknowledge that this Agreement is intended to be as broad and inclusive as permitted by law. If any portion of this Agreement is deemed invalid, it is agreed that the remaining portion of the Agreement shall continue in full legal force and effect.

Minor Participants. If Participant is under 18, Participant's custodial parent or legal guardian must sign below, warranting that he or she is the Participant's custodial parent or legal guardian, and is agreeing to the terms and conditions of this Agreement, on both his or her and the Participant's behalf. Parent or legal guardian acknowledges by their signature that they are giving up the same rights for the minor as they would be giving up if they signed this Agreement on their own behalf.

I have read this Agreement and understand that I am giving up substantial rights by signing it, but do so voluntarily and intend to completely release the District from the liability described above to the greatest extent allowed by law. I also understand that this Agreement is legally binding on me and my child (if applicable), spouse, heirs, personal representatives, assigns, and next of kin.

Participant Name _____
(Print)

Name of Custodial Parent or Guardian (if Participant is under 18): _____

Signature: _____ Date: _____
Participant Signature (if over 18) or Custodial Parent or Guardian Signature

Exhibit E (1)
Middle School Sports Release of Liability and Assumption of Risk

OAKLAND UNIFIED SCHOOL DISTRICT AND _____
20__-20__ MIDDLE SCHOOL SPORTS LEAGUE ACTIVITIES

RELEASE OF LIABILITY AND ASSUMPTION OF RISK

In exchange for being permitted to participate or have my child/ward participate in activities and use equipment and facilities, I agree to release, indemnify and discharge Oakland Unified School District ("OUSD"), _____, and their respective agents, directors and employees on behalf of myself, my spouse/domestic partner, children, heirs, assigns, and estate as described below.

1. I am familiar with the Middle School Sports League Activities and facility rules and agree that I and my child will follow them. I understand that the recreational activities or use of the facilities or equipment carries inherent risks which cannot be eliminated regardless of the presence of coaches or other care taken to avoid injury. I understand that, in the event that a Middle School Sports League school site is closed for any emergency reason (including but not limited to reasons related to COVID-19), the Middle School Sports League shall provide physical programming remotely, rather than in-person at the school site, and that this remote physical activity likewise carries inherent risks. I understand that OUSD and _____ are not responsible for loss, damage, illness, or injury, or death, to person or property as a result of use of the facilities or equipment or participation in the Middle School Sports League activities (including remote physical activity) offered after school and on designated weekend days as scheduled.
2. As parent/guardian, I certify that my child is physically fit and medically able to participate in the Middle School Sports League activities and that parent/guardians have not been advised otherwise by a qualified medical person. I authorize OUSD, _____, or Middle School Sports League staff to furnish and/or obtain emergency medical treatment which may be necessary for me or my child during Middle School Sports League activities. Participant and/or parent/guardian agree to pay all costs associated with medical care and transportation for the participant as provided by law.
3. As parent/guardian, I have reviewed the schedule(s) for Middle School Sports League activities and understand that weather permitting the Middle School Sports League activities generally run after school and on designated weekend days of each month as scheduled. Parent/Guardians understand that they are responsible for transporting their child/children and picking up their children promptly at the end of the program and that there is no OUSD or _____ supervision for children after the Middle School Sports League program ends.
4. I agree as an adult participant, or the Parent/Guardian of a minor participant, to grant the right and permission to photograph and/or record me or my child/ward in connection with Middle School Sports League and to use the photograph and/or recording for all purposes.

By signing this document (Release of Liability and Assumption of Risk), I understand that if anyone is hurt or property damaged in connection with Middle School Sports League activities (including remote physical activity), I may be found to have waived my or my child/ward's right to maintain a lawsuit against OUSD, _____, or their respective agents, directors, and employees and I am voluntarily choosing to participate.

SIGNATURE _____
(Participant or Parent/Legal Guardian if under age of 18)

Today's Date _____

Participant Name (print)

Grade

Date of Birth

School

**OAKLAND UNIFIED SCHOOL DISTRICT AND _____
20__-20__ MIDDLE SCHOOL SPORTS LEAGUE ACTIVITIES**

Participant Name (print) _____ Grade _____ Date of Birth _____

School _____

Home Address _____ City _____ Zip _____

Home Phone _____ Work Phone _____ Cell Phone _____ Email Address _____

In case of emergency please contact:

Name _____ Relationship _____ Phone: work/home/cell _____

If the Participant Is A Minor (under age 18):

Print name of Parent or Legal Guardian of Minor _____

Home Address _____ City _____ Zip _____

Home Phone _____ Work Phone _____ Cell Phone _____ Email Address _____

SIGNATURE _____
(Participant or Parent/Legal Guardian if under age of 18)

Today's Date _____

Student Participant Health Conditions

- Severe Allergy to: _____ Student has an Epi-pen at school
- Asthma Student has an inhaler at school
- Diabetes Student has medication at school
- Seizures Student has medication at school
- Sickle Cell Anemia Student has medication at school
- Other condition(s): _____ Student has medication at school

Medications needed during the school day: _____

Medications needed after school hours: _____

Special Instructions: _____

All students with asthma, diabetes, and severe allergies should have emergency medication available to school staff in the event of an asthma attack, low blood sugar, or allergic reaction along with a Severe Allergy/Asthma Action plan signed by you and your doctor. See your School Nurse/Health Services for more information.

Health Insurance Plan Name: _____ Subscriber/Policy No. _____

(COMPLETE INFORMATION ON BOTH SIDES)



**INVOICING AND STAFF QUALIFICATIONS FORM
 2021-2022**

Basic Directions

Complete the chart below for each subcontractor and attach with Lead Agency monthly invoices.

1. Employee, agent or subcontractor name.
2. ATI #. This is the fingerprint clearance number assigned by the Department of Justice.
3. Current TB Clearance. Current means within the last 4 years. This documentation should be maintained in Lead Agency files and copies must be upload to the Google Folder.
4. IA Requirement. No Child Left Behind Law requires that any staff who directly supervise students and are included in the 20:1 student-to-adult ratio meet the IA requirement. This documentation will be maintained in Lead Agency files and a copy must be submitted to OUSD.

Agency Information

| | | | |
|----------------|--|-------------------------|--|
| Agency Name | | Agency's Contact Person | |
| Billing Period | | Contact Phone # | |

| Employee, Agent, or Subcontractor Name | ATI # | Current TB Clearance Documentation on File | IA Requirement Documentation on File |
|--|-------|--|--|
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Exhibit G (1)



PROCEDURE FOR INVOICING
Oakland Unified School District
Comprehensive After School Programs 2021-2022

The following procedures are required in submitting invoices that utilize 21st Century and/or ASES funding:

- ◆ All 21st Century and/or ASES invoices must be submitted to the OUSD After School Programs Office in order to be processed and paid. We are located at 1000 Broadway, Suite 150.
- ◆ All invoices must be generated on your organization's letterhead. This applies to both agency and individual contractors.
- ◆ To maintain invoicing consistency so that all necessary information is included, please use the attached invoicing format. Simply cut and paste the format onto your organization's letterhead. Please utilize the sample invoice as a guide. All of the information in the top section of the invoice template **MUST** be completed in order to process for payment. Also, in the body of the template, a detailed breakdown of charges must be provided, including number of hours worked and hourly rate. **Failure to fully complete an invoice according to these specifications may result in a delay of payment.**
- ◆ All invoices should cover only one calendar month, i.e. the 1st through the 30th or 31st.
- ◆ Contractor, Agency, Site Coordinator, and Principal signatures must be secured prior to submission of invoices to the After School Programs Office. All of these signatures must be originals.
- ◆ Invoices for the month are generally due in the After School Programs Office by 5:00 p.m. on the 10th of the following month. This is not a steadfast rule; for example, the invoice for November 1-30th is due in our office on the 9th of December (the 10th is a Saturday). **Invoices that are submitted after the due dates listed below will be processed the following monthly invoicing period.**

The tentative schedule for OUSD payments is anticipated as follows:

| Invoices due to our office by 5:00 pm on: | Accounts Payable checks to be mailed on: |
|--|---|
| August 10, 2021 | August 25, 2021 |
| September 10, 2021 | September 22, 2021 |
| October 11, 2021 | October 23, 2021 |
| November 10, 2021 | November 20, 2021 |
| December 10, 2021 | December 21, 2021 |
| January 10, 2022 | January 25, 2022 |
| February 10, 2022 | February 26, 2022 |
| March 10, 2022 | March 23, 2022 |
| April 11, 2022 | April 30, 2022 |
| May 10, 2022 | May 28, 2022 |
| June 10, 2022 for May invoices | June 25, 2022 |
| June 15, 2022 for Final Billing | TBD |

If there are any questions regarding the invoicing process, please contact our office at (510) 879-2888.

PROCEDURES for PAID INSERVICE/EXTENDED CONTRACTS and TIME SHEETS OUSD CERTIFICATED TEACHERS 2021-2022

The following procedures are required in submitting fiscal forms for Extended Time for OUSD employees utilizing 21st Century and/or ASES funding:

Paying OUSD Certificated Employees (Teachers)

- ◆ Academic Liaisons and Extended Contract teachers should submit a “Request for Extended Contract” IN ADVANCE to approve all projected work to be completed, using appropriate Budget string (Object Code usually -1120 or -1122)
- ◆ **The FIRST submission of the Extended Contract paperwork must be accompanied by a timesheet in order to be processed by OUSD Payroll. No payment will be rendered until timesheets are submitted to our office.**
- ◆ Have Employee sign Extended Contract & ALL Time Sheets
- ◆ Have Principal approve and sign Extended Contract & ALL Time Sheets
- ◆ Please be sure to submit ORIGINALS of all documents
- ◆ Please use only ONE SIDED Time Sheets
- ◆ Deliver to OUSD After School Programs Office — All 21st Century and/or ASES Extended Contracts and Time Sheets must be submitted to the OUSD After School Programs Office in order to be processed and paid. We are located at 1000 Broadway, Suite 150.
- ◆ **Union Contract rate for teachers on extended contracts is \$38.50/hr.**
- ◆
- ◆ Once the Request for Extended Contract has been submitted and approved, only timesheets are required to be submitted for subsequent payments.

| Extended Contract Timesheets Due to After School Programs Office on the following anticipated dates: | OUSD Anticipated Payroll Issue Dates ***Please note: Allow 45 days processing time for the first submission. Future submissions take approximately 5 weeks.*** |
|--|---|
| September 30, 2021 | October 31, 2021 |
| October 31, 2021 | November 30, 2021 |
| November 30, 2021 | December 22, 2021 |
| December 22, 2021 | January 31, 2022 |
| January 31, 2022 | February 28, 2022 |
| February 28, 2022 | March 31, 2022 |
| March 31, 2022 | April 30, 2022 |
| April 30, 2022 | May 31, 2022 |
| May 31, 2022 | June 30, 2022 |
| | |

If there are any questions regarding these documents or procedures, please contact our office at (510) 879-2888.

Exhibit G (3)



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools. Transforming Students.

**PROCEDURES for EXTENDED TIME and/or OVERTIME FORMS (ET/OT)
for OUSD CLASSIFIED EMPLOYEES 2021-2022**

The following procedures are required in submitting fiscal forms for Extended Time and/or Overtime (ET/OT) for OUSD classified employees utilizing 21st Century and/or ASES funding:

Paying OUSD Classified Employees (SSOs, Custodians, Instructional Aides, etc.)

- ◆ Complete “Combined ET/OT/CT and Move-Up/Acting Time Report”, using appropriate Budget Org Key
- ◆ Have Employee Sign Form
- ◆ Have Site Coordinator Sign Form
- ◆ Have Principal Approve and Sign Form
- ◆ All Custodial ET/OT forms must be submitted to After School Programs Office at 1000 Broadway, Suite 150.
- ◆ All SSO ET/OT forms must be submitted to the SSO Office at 1000 Broadway, Suite 150.
- ◆ Any other ET/OT forms for 21st Century and ASES classified staff must be delivered to After School Programs Office in order to be processed and paid. Please see payment schedule in chart below. **Forms that are submitted after the due dates listed below will be paid on the following Payroll Issue Date.** We are located at 1000 Broadway, Suite 150.
- ◆ Rate varies depending on employee’s hourly rate

| ET/OT Forms Due to After School Programs Office on the following anticipated dates: | OUSD Anticipated Payroll Issue Dates |
|--|---|
| September 15, 2021 | September 29, 2021 |
| September 29, 2021 | October 12, 2021 |
| October 12, 2021 | October 29, 2021 |
| October 29, 2021 | November 15, 2021 |
| November 15, 2021 | November 30, 2021 |
| November 30, 2021 | December 15, 2021 |
| December 15, 2021 | December 29, 2021 |
| December 22, 2021 | January 12, 2022 |
| January 12, 2022 | January 31, 2022 |
| January 31, 2022 | February 15, 2022 |
| February 15, 2022 | February 28, 2022 |
| February 28, 2022 | March 15, 2022 |
| March 15, 2022 | March 31, 2022 |
| March 31, 2022 | April 15, 2022 |
| April 15, 2022 | April 29, 2022 |
| April 29, 2022 | May 13, 2022 |
| May 13, 2022 | May 31, 2022 |
| May 31, 2022 | June 15, 2022 |
| June 15, 2022 | June 29, 2022 |

If there are any questions regarding these documents and procedures, please contact our office at (510) 879-2888.

Exhibit H

INSERT HERE



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
7/30/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

| PRODUCER Hays Companies Inc. 133 Federal Street, 4th Floor Boston MA 02110 | | CONTACT NAME: Kevin Nolan PHONE (A/C, No, Ext): _____ FAX (A/C, No): _____ E-MAIL ADDRESS: knolan@hayscompanies.com | | | | | | | | | | | | | | | |
|--|--------|---|--|-------------------------------|--------|--|-------|--|-------|--|-------|--|-------|------------|--|------------|--|
| INSURED Citizen Schools, Inc 1 Beacon Street #2200 Boston MA 02108 | | <table border="1"> <thead> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: Massachusetts Bay Insurance Company</td> <td>22306</td> </tr> <tr> <td>INSURER B: Allmerica Financial Benefit Insurance Company</td> <td>41840</td> </tr> <tr> <td>INSURER C: Hanover Insurance Companies</td> <td>36064</td> </tr> <tr> <td>INSURER D: The Hanover Insurance Company</td> <td>22292</td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </tbody> </table> | | INSURER(S) AFFORDING COVERAGE | NAIC # | INSURER A: Massachusetts Bay Insurance Company | 22306 | INSURER B: Allmerica Financial Benefit Insurance Company | 41840 | INSURER C: Hanover Insurance Companies | 36064 | INSURER D: The Hanover Insurance Company | 22292 | INSURER E: | | INSURER F: | |
| INSURER(S) AFFORDING COVERAGE | NAIC # | | | | | | | | | | | | | | | | |
| INSURER A: Massachusetts Bay Insurance Company | 22306 | | | | | | | | | | | | | | | | |
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| INSURER D: The Hanover Insurance Company | 22292 | | | | | | | | | | | | | | | | |
| INSURER E: | | | | | | | | | | | | | | | | | |
| INSURER F: | | | | | | | | | | | | | | | | | |

COVERAGES **CERTIFICATE NUMBER:** 20-21 GL, Auto, Umb, WC **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL SUBR INSD WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS |
|----------|---|--------------------|----------------|-------------------------|-------------------------|--|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | X | ZDN-A667317-06 | 7/1/2020 | 7/1/2021 | EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000 |
| B | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS | | ARN-A663607-06 | 7/1/2020 | 7/1/2021 | COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ |
| C | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | UHN-A676885-06 | 7/1/2020 | 7/1/2021 | EACH OCCURRENCE \$ 3,000,000 AGGREGATE \$ 3,000,000 |
| D | WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | Y/N N/A | WIN-5956358-13 | 7/1/2020 | 7/1/2021 | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000 |
| A | Professional Liab incldues A&M | | ZDN-A667317-06 | 7/1/2020 | 7/1/2021 | Each Occurrence / Aggregate \$1M / \$3M |
| A | Cyber/Media/Liab/Privacy/Security | | ZDN-A667317-06 | 7/1/2020 | 7/1/2021 | Limit \$50,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Alum Rock Union Elementary School District is Additional Insured under the General Liability policy where required by written contract.

| | |
|---|---|
| CERTIFICATE HOLDER Alum Rock Union Elementary School Distric 2930 Gay Avenue San Jose, CA 95127 | CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE James Hays/GSCHIC |
|---|---|

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
7/30/2020

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| | | | |
|--|--|--|--|
| PRODUCER Hays Companies Inc. 133 Federal Street, 4th Floor Boston MA 02110 | | CONTRACT NAME: Kevin Nolan PHONE: (617) 723-7775 FAX: (A/C.No): E-MAIL: knolan@hayscompanies.com ADDRESS: | |
| INSURED Citizen Schools, Inc 1 Beacon Street #2200 Boston MA 02108 | | INSURER(S) AFFORDING COVERAGE INSURER A: Massachusetts Bay Insurance Company 22306 INSURER B: Allmerica Financial Benefit Insurance C 41840 INSURER C: Hanover Insurance Companies INSURER D: The Hanover Insurance Company 22292 INSURER E: INSURER F: | |

COVERAGES CERTIFICATE NUMBER: 20-21 GL, Auto, Umb, WC REVISION NUMBER:

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| LINE | TYPE OF INSURANCE | ADDITIONAL COVERAGES | POLICY NUMBER | START DATE (MM/DD/YYYY) | END DATE (MM/DD/YYYY) | LIMITS |
|------|--|-------------------------------------|----------------|-------------------------|-----------------------|---|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO. JECT <input type="checkbox"/> LOC OTHER: | <input checked="" type="checkbox"/> | ZDN-A667317-06 | 7/1/2020 | 7/1/2021 | EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Per occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000 |
| B | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS | | AHN-A663607-06 | 7/1/2020 | 7/1/2021 | COMBINED SINGLE LIMIT (Per accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ |
| C | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | UIN-A676885-06 | 7/1/2020 | 7/1/2021 | EACH OCCURRENCE \$ 2,000,000 AGGREGATE \$ 2,000,000 |
| D | WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in MA) If yes, 09/01/00 under DESCRIPTION OF OPERATIONS below | Y/N N/A | WHN-5916358-13 | 7/1/2020 | 7/1/2021 | PER STATUTE <input type="checkbox"/> OTH. L.H. E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$ |
| A | | | ZDN-A667317-06 | 7/1/2020 | 7/1/2021 | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Oakland Unified School District, its Council members, directors, officers, agents, employees and volunteers are included as Additional Insured under the general liability policy where required by written contract. A waiver of Subrogation applies as respects Workers Compensation coverage where required by written contract.

| | |
|---|---|
| CERTIFICATE HOLDER Oakland Unified School District 1000 Broadway, Suite 680 Oakland, CA 94607 | CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE James Hays/GSCHIC |
|---|---|

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INS025 (201401)

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| INSUR LTR | TYPE OF INSURANCE | ADDL INSD | SUBRT WVR | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|-----------|---|-----------|-----------|----------------|-------------------------|-------------------------|---|-----------|
| | | | | | | | EACH OCCURRENCE | AGGREGATE |
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | | | XDN-A667317-06 | 7/1/2020 | 7/1/2021 | EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Per occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000 | |
| B | <input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS | | | AWP-A663607-06 | 7/1/2020 | 7/1/2021 | COMBINED SINGLE LIMT (Per accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ | |
| C | <input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | | UMM-A676885-06 | 7/1/2020 | 7/1/2021 | EACH OCCURRENCE \$ 2,000,000 AGGREGATE \$ 2,000,000 | |
| D | <input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below | Y/N | N/A | WDM-5956358-13 | 7/1/2020 | 7/1/2021 | PER STATUTE E.L. EACH ACCIDENT \$ E.L. DISEASE - FA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$ | |
| A | | | | XDN-A667317-06 | 7/1/2020 | 7/1/2021 | | |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Westlake Middle School is additional insured as respects general liability where required by written contract. A waiver of subrogation is granted in favor of the certificate holder under the General Liability and Workers Compensation policies where required by written contract.

| | |
|--|---|
| CERTIFICATE HOLDER Westlake Middle School 2629 Harrison Street Oakland, CA 94612 | CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE James Hays/GSCHIC |
|--|---|

Exhibit I

Statement of Qualifications

INSERT HERE



Equity begins with opportunity.

For nearly 25 years, Citizen Schools has been a pioneer in educational equity. Since opportunity, unlike talent, is not equally distributed, we have provided hands-on learning experiences that ignite curiosity, build confidence and expand horizons.

Today, we engage underserved students in hands-on learning, in school and after school. Our students are creators and problem-solvers, not just consumers.

They become scientists, artists, mathematicians, engineers, writers and programmers. We also apply best practices from our direct service work to systems-level advancement of STEM mentorship and learning by working with communities.

Join us and together we can transform education in school, after school and across communities.



We expand the learning day, after school



And the classroom during school



by providing hands-on learning projects with career mentors,



sharing our best practices & ideas with other communities



to transform education.

NATIONAL IMPACT

- 50,000 underrepresented students served through direct service
- 25,000 career mentors engaged through direct service
- 21 communities of practice
- 76% of students developed interest in STEM Careers via Catalyst Projects
- 300 schools and organizations via Makers + Mentors Network

CALIFORNIA IMPACT (2018-19)

- 4,318 underrepresented students served
- 1,611 career mentors engaged
- 94 companies/organizations involved

INDUSTRIAL LEADERSHIP PARTNERS



Genentech
A Member of the Roche Group



SCHMIDT FUTURES

citizenschools.org



Make a lifetime of impact in your community

As a career mentor, you can help students connect what they learn in school to life as they develop critical skills and confidence. We're looking for volunteers who care deeply about opportunity and equal access, are passionate about STEM and demonstrate the curiosity of lifelong learners. There are three ways you can participate:

| | | |
|--|--|---|
|  |  |  |
|  EXPANDED LEARNING TIME (ELT) After school apprenticeships that expand the learning day and expose students to new career pathways. |  CATALYST Hands-on, standards-aligned units delivered during the school day in partnership with science teachers matched with STEM career mentors. |  MAKERS + MENTORS NETWORK Systems-level advancement of STEM mentorship and maker-centered learning to build a stronger, more diverse workforce. |
| Skills or Interests | | |
| Working with middle school students, experience with subjects like design-thinking, 3D printing, arts and communications. | Teaching, engineering, programming, science, presentation skills, building models/prototypes, research and more. | Maker-centered learning and STEM projects. |
| Support/Training | | |
| Co-teach with a Citizen Teaching Fellow; training provided on how to work with middle-school students. | Co-teach with a Science or CTE teacher; training and collaboration calls facilitated by Citizen Schools. | Through local Community of Practice. |
| Time & Locations | | |
| 10 weekly sessions, 90 minutes each, after school. San Jose, Redwood City, Oakland | 3-6 classroom visits over 3-4 weeks during the school day. San Jose, Redwood City, Oakland | Flexible. Silicon Valley, Ventura County, Downey |
| Contact | | |
| Kristin Thomas Director, Corporate Engagement kristinthomas@citizenschools.org For more info, visit: citizenschools.org/volunteer | Kristin Thomas Director, Corporate Engagement kristinthomas@citizenschools.org For more info, visit: citizenschools.org/catalyst | Megan Salgado Program Manager megansalgado@citizenschools.org For more info, visit: makersandmentors.org |

ASSURANCE LETTER FOR OUSD TO WHOM IT CONERNS_ (2) (1)



Sobrato Center for Nonprofits
330 Twin Dolphin Drive, Suite 115
Redwood City, CA 94065

Oakland Unified School District
1000 Broadway, Suite 300
Oakland, CA 94067

4/16/2021

To Whom it May Concern:

Below is Citizen schools' assurance regarding DOJ, TB, CPR, First Aide, and fingerprinting practices for all staff

- All staff must successfully pass Department of Justice and FBI background checks as set forth in Education Code section 45125.1 et seq., and the tuberculosis certification requirements of Education Code section 49406, prior to their coming into contact with students
- All staff must take the mandated reporter training before they can have contact with students. Staff can take the training online or in person. Staff needs to take the mandated reporter training once a year.
- All staff must take the First Aide, CPR and EPI pen training every two years

Respectfully submitted,

A handwritten signature in cursive script that reads "Maria Drake".

Maria Drake, MNA
Executive Director California

NATIONAL LEADERSHIP PARTNERS:



citizenschools.org



National Criminal History Check Policy

Effective: 10/30/2012 Revised: 11/10/2014

Policy Statement:

All offers of employment or service with Citizen Schools are contingent on the successful completion of the appropriate criminal history checks. This Policy outlines the required components for each of Citizen Schools employees/service members (based on position type) while the accompanied procedure document outlines the process by which these checks are conducted. **Citizen Schools takes criminal history checks very seriously and ensures organizational process is in accordance with the National Service Criminal History Check (NSCHC) procedure defined by the Corporation for National and Community Service.**

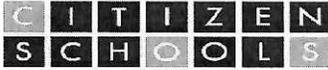
In addition to the national criminal history check requirements outlined here, Citizen Schools employees/service members may be subject to additional background checks as required by their school districts. Offers of employment or service may be rescinded if, at any time, the employee/member has a finding on a background check which prohibits his/her ability to work for/serve with Citizen Schools or, if at any time, they fail to be compliant with the national and local background check requirements outlined here. This is communicated, verbally and in writing, to all employees and service members during the offer process.

Requirements of AmeriCorps Service Members & AmeriCorps Covered Positions

**Note: This policy applies to AmeriCorps National Teaching Fellows and covered positions in our National Direct and Massachusetts Service Alliance AmeriCorps grant including Campus Directors, Deputy Campus Directors, Managing Directors of Program. Since all of this staff have recurring access to vulnerable populations, Citizen Schools is required to conduct a criminal history check with three components outlined below.*

The National Service Criminal History Check components are established by law and regulation and provide direction to ensure that CNCS grantees must conduct on all components on individuals in covered positions. A covered position is defined as a position that receives an education award or a CNCS grant funded living allowance, stipend or salary as well as persons identified in the grant application. All service members or covered positions must consent in writing to the set of background checks after their initial preliminary offer of service or employment. Covered Populations with recurring access to vulnerable populations (servicemembers, Campus Leaders, etc.) need all components listed below, covered positions with episodic/no access to vulnerable populations need components two OR three listed below.

- A nation wide name-based check of the National Sex Offender Public Website (NSOPW), which consists of a web-based check of a centralized system (NSOPW.gov) which identifies individuals who are registered as sex offenders in States, territories or with many federally recognized Tribes.
- Either a name- or fingerprint-based search of the statewide criminal history register in the candidate's State of Residence AND in the State where the individual will serve or work. This could include additional state forms such as the CORI Form in Massachusetts.



- A fingerprint-based FBI check.
 - An FBI record check reports on all activity that is reported to the FBI by state and local law enforcement agencies. This includes information about any time that an individual has been arrested or fingerprinted. Fines and citations may or may not show up on the report, and is dependent on whether or not the jurisdiction in which the offense occurred reported that to the Bureau.

All components of the background check must be initiated prior to a staff/service member's first day of work/service including orientation and training hours. The NSOPW check must be cleared before the first day of work/service. If a staff or service member has not been cleared of either both components of the state checks OR the FBI check, that staff/service member must be accompanied when with vulnerable populations until one of those components has been cleared. At that point, the organization will cease accompaniment. Accompaniment is addressed in the procedures, but requires strict documentation process.

If a criminal history check yields adverse findings that would prohibit working or serving with Citizen Schools, the Director of Human Resources will contact the Managing Director of Program and/or direct supervisor and the employee/member to notify them that there were findings. The organization considers findings on a case by case basis in accordance with policies with local, state and federal regulations as issued by school districts, organizational policy and regulations issued by the Corporation for National and Community Service. If the employee/member wishes to dispute the findings, they must do so through the agency in question and in line with the agency's procedures. Employees/members who are disputing adverse findings are not authorized to serve/work until the adverse findings are resolved.

AmeriCorps Service Members and covered positions are subject to a new background check every two years regardless of any disruption of service or work. All individuals who are out of service/work who experience a break in service of 120 days or more will also be rerun. There will be an annual "re-run" process that occurs each summer. Affected staff will be notified by the HR Team that their background check credentials are up for recertification, and are required to complete the process prior to reporting to campus in the fall.

Requirements of School Support Employees

All school support professionals must consent to a background check at the time they are given a preliminary offer of employment. All offers of employment are contingent on the successful completion and clearance of the background check package. School support staff background checks include:

- Criminal history check in their state of residence.
 - Criminal history checks go back at minimum seven years.
- Any additional checks required by the state in which they will be working (CORI forms, etc.)
- A check through the National Sex Offender Public Registry (NSOPW)
- Additional fingerprint/background check requirements defined by that school or school district.

All components of the school support staff background check must be initiated and cleared prior to their first day of work.



Requirements of Office Staff Employees

**Note: For the purpose of this policy, office staff are defined as roles that spend 75% or more of their time in an office-based role. This also includes defined-term office staff members who are expected to be on staff for one month or more. These positions do NOT have recurring access to vulnerable populations.*

All office staff must consent to a background check at the time they are given a preliminary offer of employment. All official offers of employment are contingent on the successful completion and clearance of the background check package. Office staff background checks include:

- Criminal history check in their state of residence.
 - Criminal history checks go back at minimum seven years.
- Any additional checks required by the state in which they will be working (CORI forms, etc.)
- A check through the National Sex Offender Public Website (NSOPW).

All components of the background check process must be initiated prior to an office staff member's first day of work including orientation and training hours. While office staff are welcome and encouraged to visit program, because the office staff background check process does not meet our standards for those servings with vulnerable populations, office staff members are not allowed unsupervised access to vulnerable populations. If an office staff member would like program-level background check clearance, please contact the Human Resources Director.

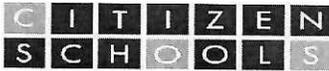
Office staff members are subject to a new background check every 5 years. A member of the HR team will notify office staff of re-checking prior to their 5 year anniversary with Citizen Schools.

National Criminal History Check Procedure

Effective: 10/30/2012 Revised: 11/10/2014

Overview: This supplemental procedure documentation outlines the mechanisms by which Citizen Schools executes on its Criminal History Check Policy as outlined above. This procedure documentation is subject to change each year as the organization continues to ensure compliance with all regulations outlined in the National Service Criminal History Check (NSCHC) screening procedure. Compliance with NSCHC requirements is audited by the organization on a quarterly basis and is double reviewed in partnership by the Human Resources and Finance teams internally at Citizen Schools.

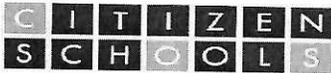
Statement on resources/vendors: Citizen Schools utilizes an applicant tracking system (ATS) and onboarding platform, Taleo, as well as a third party vendor, Asurint, for conducting state criminal history checks. Since Asurint does not conduct checks in all approved state repositories, Citizen Schools supplements Asurint checks by issuing specific instructions to candidates on how to obtain a proper state of residence or service check through the approved repository. Additionally, Citizen Schools utilizes a direct order (DO) process for the obtainment of FBI Checks. The organization is currently utilizing Accurate Biometrics for FBI checks for members and covered positions but intends to consider another vendor that provides clearance in a more timely manner moving forward. All Alternative Search Procedures (ASP) that the organization has been approved for are included in an appendix of this



policy. Finally, all criminal history check proof and documentation is stored (paper copy) in confidential physical personnel files.

Criminal History Check Procedural Guidelines

- Upon verbal acceptance of a preliminary offer of employment/service, a candidate submits a valid photo ID through our Applicant Tracking System (ATS) Taleo. Additionally, the candidate completes and signs off on a general release authorization to conduct a state of residence and state of service background check within our Asurint Provided Web Portal. A copy of this authorization is accessible by the organization at any point. The photo ID is reviewed by a member of the Talent Team to ensure that the individual applying and individual in the photo are the ID are the same person.
- A member of the HR team at Citizen Schools runs the nation wide name based check of the National Sex Offender Public Website (NSOPW), which consists of a web-based check of a centralized system (NSOPW.gov) which identifies individuals who are registered as sex offenders. That individual cross references the name and conducts a visualization match with the valid photo ID. A copy of the valid photo ID is kept in the employee's/service member's confidential personnel file.
 - The NSOPW check is initiated and completed prior to the first day of work or service.
 - The NSOPW clearance is printed and the date of initiation and date of clearance are documented in the employee's personnel record.
 - If states are down on NSOPW.gov while the check is being run, this file is flagged and re-visited within a few hours. If the organization is close to a start date of an individual, the individual will not begin work or service until the check is cleared.
 - This date is cross checked by the Citizen Schools Finance department in advance of the first billing period to ensure no service hours are billed for time served when the NSOPW was not initiated and cleared for a service member.
- If an individual is applying from or working in a state that does not have a repository match with Asurint, a member of the HR team issues (through our ATS) a set of directions on proper obtainment of a criminal history check through that state repository. This can include calling the right state department, completing an online form or obtaining fingerprints at a local law enforcement agency. Regardless of process, the individual follows the assigned directions and has the results of this check sent directly from that state to Citizen Schools HR Team.
 - When there is a match with the Asurint repository and the approved state repository, the organization relies on this vendor to provide clearance.
 - Both the date of initiation and the date of clearance as well as the results of the check are kept in the employee/member personnel file.
 - Citizen Schools has been approved for a few Alternate Search Procedures (ASP) for state of residence or state of service checks that require service members to be physically present in those states. Citizen Schools reviews ASPs annual to ensure that we are adhering to the requirements of this approval and that he approval granted has not changed under updates in regulations.
 - If there is a finding on a state of residence or state of service background check, the Director of HR shares the findings with the individual and discusses whether the finding would prohibit the individual from working/serving with the organization. A copy of the results are provided to the individual if requested, otherwise they are kept in a confidential personnel file.



- FBI Fingerprint directions are sent electronically to service members through our ATS and individuals are instructed on how to perform the proper fingerprint based FBI check through Accurate Biometrics. These checks are initiated prior to the first day of service.
 - Results of the FBI checks are sent to the individual and the results are then forwarded to the HR team.
 - The date of initiation and the date of clearance are documented on an individual's record.
 - The organization is interested in seeking another vendor for departmental order of FBI Checks that would allow more timely and direct access to clearance.
- If either the state of residence/state of work OR the FBI results have not returned cleared for an individual they may only be among vulnerable populations if they are accompanied by another individual that has been cleared. Every case of accompaniment must be documented using the proper form and include information about time, dates and names of individual and who accompanied them. As soon as clearance is received, the HR team will get in touch with that service member's supervisor and accompaniment will be ceased.

EXHIBIT J

Agreement to Allow Distinct & Separate Employment by OUSD and AGENCY

As set forth in Paragraph 11.4 of the Memorandum of Understanding between AGENCY and Oakland Unified School District (“OUSD”), this Agreement (“Agreement”) allows for the employment of the EMPLOYEE, _____, for distinct and separate employment roles with OUSD and with AGENCY. These two employment positions do not overlap in duties, hours, or control by the respective employers, OUSD or AGENCY. As used in this Agreement, “Parties” means Employee, OUSD, and AGENCY.

1. Employment Position. OUSD shall provide Employee with a written document describing the position that Employee shall perform for OUSD. AGENCY shall provide Employee with a written document describing the position that Employee shall perform for AGENCY. None of the duties performed for either employer shall interfere or conflict with their responsibilities for the other employer.
2. Hours of Work. OUSD shall inform Employee of the hours of work for the OUSD employment position. AGENCY shall inform Employee of the hours of work for the AGENCY position. None of the work hours shall be overlapping. Employee shall not work any hours beyond the regular working hours for either OUSD or AGENCY unless express written approval is given by the Employer for whom the extra hours are being worked.
3. Control & Supervision – OUSD Employment. During the employment position and working hours performed for OUSD, EMPLOYEE will devote their full services to OUSD and shall not engage in any work that conflicts with or compromises EMPLOYEE’s best efforts to OUSD. EMPLOYEE shall be supervised by designated OUSD personnel and OUSD will provide the information, tools, and equipment necessary for such employment. OUSD shall control all aspects of the employment relationship for the work performed for OUSD. EMPLOYEE shall not use the information, tools, or equipment of OUSD in performing the work for AGENCY, without OUSD’s express permission. All work product of the EMPLOYEE shall belong to the employer for whom the services were being provided at the time the work was created. AGENCY shall not have any control or supervision over EMPLOYEE during the EMPLOYEE’s OUSD work hours.
4. Control & Supervision – AGENCY Employment. During the employment position and working hours performed for AGENCY, EMPLOYEE will devote their full services to AGENCY and shall not engage in any work that conflicts with or compromises EMPLOYEE’s best efforts to AGENCY. EMPLOYEE shall be supervised by designated AGENCY personnel and AGENCY will provide the information, tools, and equipment necessary for such employment. AGENCY shall control all aspects of the employment relationship for the work performed for AGENCY. EMPLOYEE shall not use the information, tools, or equipment of AGENCY in performing the work for OUSD, without AGENCY’s express permission. All work product of the EMPLOYEE shall belong to the employer for whom the services were being provided at the time the work was created. OUSD shall not have any control or supervision over EMPLOYEE during the EMPLOYEE’s AGENCY work hours.
5. Workers Compensation Liability Insurance. As required by California and federal law, each employer shall maintain workers compensation liability insurance for Employee’s behalf for the employment position for which EMPLOYEE is employed by each of them.
6. Wages. OUSD is separately and independently liable for all wages and benefits earned by EMPLOYEE for performance of the OUSD employment position. OUSD shall have no liability for any portion of wages and benefits earned by EMPLOYEE for performance of the AGENCY employment position, and AGENCY agrees to indemnify, defend, and hold harmless OUSD from any such claim. Similarly, AGENCY is separately and independently liable for all wages and benefits earned by EMPLOYEE for performance of the AGENCY employment position. AGENCY shall have no liability for any portion of wages and benefits earned by EMPLOYEE for performance of the OUSD employment position, and OUSD agrees to indemnify, defend, and hold harmless OUSD from any such claim.
7. No Joint Employer Relationship. The Parties acknowledge and agree that it is not their intent to create any joint employer relationship and, instead, each employment relationship is separate and distinct as set forth in

this Agreement. Notwithstanding, EMPLOYEE understands and agrees personnel information may be exchanged between OUSD and AGENCY.

8. Termination. Subject to any applicable employment laws, any Party may terminate this Agreement or any employment relationship created under this Agreement with two weeks written notice to the other Parties.
9. Litigation. This Agreement shall be performed in Oakland, California and is governed by the Laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement.
10. Integration/Entire Agreement of Parties: This Agreement and the Memorandum of Understanding between AGENCY and OUSD from which this Agreement stems, constitute the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by all Parties.
11. Counterparts. This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
12. Signature Authority. Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
13. Employment Contingent on Governing Board Approval: OUSD shall not be bound by the terms of this Agreement or employment of EMPLOYEE until it has been formally approved by OUSD's Governing Board, and no payment shall be owed or made to EMPLOYEE absent formal approval. This Agreement shall be deemed to be approved when it has been signed all Parties and employment of EMPLOYEE has been approved by the Governing Board.

OAKLAND UNIFIED SCHOOL DISTRICT

-
- President, Board of Education
 - Superintendent or Designee

Secretary, Board of Education

AGENCY

EMPLOYEE

SAM Search Results
List of records matching your search for :

Search Term : citizen schools*
Record Status: Active

| | | |
|-------------------------------|-------------------------------|-----------------------------|
| ENTITY | Citizen Schools, Inc. | Status: Active |
| DUNS: 947519492 | +4: | CAGE Code: 4RA74 DoDAAC: |
| Expiration Date: 11/09/2021 | Has Active Exclusion?: No | Debt Subject to Offset?: No |
| Address: 308 Congress St Fl 1 | | |
| City: Boston | State/Province: MASSACHUSETTS | |
| ZIP Code: 02210-1016 | Country: UNITED STATES | |



MEMORANDUM OF UNDERSTANDING ROUTING FORM 2021-2022

Basic Directions

Services cannot be provided until the MOU is fully approved and a Purchase Order has been issued.

1. Contractor and OUSD Administrator reach agreement about scope of work and compensation.
2. Contractor and OUSD Administrator agreed upon terms are reflected in the Memorandum of Understanding.
3. OUSD Administrator verifies contractor does not appear on the Excluded Parties List.
4. OUSD contract originator creates the requisition on Escape.

Agency Information

| | | | | | |
|--------------------|-----------------------------------|----------|-------------------------|-------------------------|--------------------------------|
| Agency Name | Citizen Schools | | Agency's Contact Person | Emily McCann | |
| Street Address | 330 Twin Dolphin Drive, Suite 115 | | Title | Chief Executive Officer | |
| City | Redwood City | | Telephone | 617-695-2300 | |
| State | CA | Zip Code | 94065 | Email | emilymccann@citizenschools.org |
| OUSD Vendor Number | 001075 | | | | |

| | | |
|-------------|-------------------------------------|--|
| Attachments | <input checked="" type="checkbox"/> | Proof of general liability and workers' compensation insurance |
| | <input checked="" type="checkbox"/> | Statement of qualifications |
| | <input checked="" type="checkbox"/> | Program Planning Tool and Budget |
| | <input checked="" type="checkbox"/> | Printout showing this vendor does not appear on the Excluded Parties List. (www.sam.gov/portal/public/Sam/) |

Compensation and Terms – Must be within OUSD Billing Guidelines

| | | | | | |
|------------------------|------------|--------------------|------------|-----------------------|-----------|
| Anticipated Start Date | 2021-08-01 | Date work will end | 2022-07-31 | Total Contract Amount | 134353.00 |
|------------------------|------------|--------------------|------------|-----------------------|-----------|

Budget Information

| Resource # | Resource Name | Budget # | Amount | Req. # |
|------------|---------------|--|--------------|-------------|
| 6010 | ASES | 010-6010-0-1110-4000-5825-213-2130-1553-0106-99999 | \$ 134353.00 | 21/22 Funds |
| | | | \$ | 21/22 Funds |
| | | | \$ | 21/22 Funds |
| | | | \$ | 21/22 Funds |

OUSD Contract Originator Information

| | | | | | |
|----------------------|------------------------|-------------------|----------------------|---------|---|
| Name of OUSD Contact | Maya Taylor | Email | maya.taylor@ousd.org | | |
| Telephone | 510-879-2213 | Fax | | | |
| Site/Dept. Name | Westlake Middle School | Enrollment Grades | 6 | through | 8 |

Approval and Routing (in order of approval steps)

Services cannot be provided before the MOU is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.



OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (<https://www.sam.gov>)

| Please sign under the appropriate column. | | Approved | Denied – Reason | Date |
|--|---------------|---|-----------------|-----------|
| 1. Site Administrator | | <small>DocuSigned by:</small> <i>Maya Taylor</i> | | 5/20/2021 |
| 2. Resource Manager | | <small>DocuSigned by:</small> <i>Martha Pena</i> | | 5/25/2021 |
| 3. Network Superintendent/Deputy Chief/Exec Dir. | | <small>DocuSigned by:</small> <i>Clifford Hong</i> | | 5/25/2021 |
| 4. Cabinet (CAO, SBO, CFO) | | <small>DocuSigned by:</small> <i>Sandra Aguilera</i> | | 5/26/2021 |
| 5. Board of Education or Superintendent | | | | |
| Procurement | Date Received | | | |