

File ID Number	19-2600
Introduction Date	1/22/20
Enactment Number	20-0199
Enactment Date	2/12/2020 lf
By	



OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education

January 22, 2020

To: Board of Education

From: Kyla Johnson-Trammell, Superintendent
Curtiss Sarikey, Chief of Staff, Office of the Superintendent
Wesley Jacques, Executive Director, Academics and Instructional Innovation Department

Subject: Grant Agreement - Warriors Community Foundation Grant Program - County of Alameda - Academics and Instructional Innovation Department

ACTION REQUESTED:

Approval by the Board of Education of a Grant Agreement between the District and the Warriors Community Foundation via the County of Alameda, in the amount of \$50,000.00, to support Kindergarten/First Grade (K/1) literacy development at five schools through \$5,000.00 contribution to each school (\$25,000.00 total) to pay for targeted reading interventions for K/1 students and/or books for students in kindergarten and first grade. The other half of the grant (\$25,000.00) will be used to build family literacy kits for parents to support the development of early literacy skills. These kits will include leveled books, letter and sight word flashcards, activities aligned to K/1 literacy milestones and guidance for working with the children, for the period of October 1, 2019 through June 30, 2020, pursuant to the terms and conditions thereof and to submit amendments thereto, if any.

BACKGROUND:

Grant agreement for the 2019-2020 fiscal year were submitted for funding as indicated in the chart below. The Grant Face Sheet and grant packets are attached.

File ID #	Backup Document Included	Type	Recipient	Grant's Purpose	Time Period	Funding Source	Grant Amount
19-2600	Yes	Grant	Oakland Unified School District via the Academics and Instructional Innovation Department	To support Kindergarten/First Grade literacy development at five schools for targeted reading interventions for K/1 students and/or books for students in kindergarten and first grade. Funds will also be used to build family literacy kits for parents to support the development of early literacy skills.	October 1, 2019 through June 30, 2020	Warrior Community Foundation via the County of Alameda	\$50,000.00

DISCUSSION:

The district created a Grant Face sheet process to:

- Review proposed grant projects at OUSD sites and assess their contribution to sustained student achievement
- Identify OUSD resources required for program success

OUSD received a Grant Face Sheet and a completed grant application for the program listed in the chart by the school.

FISCAL IMPACT:

The total amount of grant will be provided to OUSD schools from the funders.

- Grants valued at: \$50,000.00

RECOMMENDATION:

Approval by the Board of Education of a Grant Agreement for fiscal year 2019-2020, pursuant to the terms and conditions thereof and to submit amendments thereto, if any.

ATTACHMENTS:

Grant Face Sheet

Grant Agreement



Wire Transfer, Alameda County and Alameda County Treasurer

OUSD Grants Management Face Sheet

Title of Grant: The Town Reading Warriors	Funding Cycle Dates: October 1, 2019 – June 30, 2020
Grant's Fiscal Agent: (contact's name, address, phone number, email address) County of Alameda 1221 Oak Street Oakland, CA 94612	Grant Amount for Full Funding Cycle: \$50,000.00
Funding Agency: 2019-2020 Grant Program Warriors Community Foundation 1011 Broadway Oakland, CA 94607-4019	Grant Focus: To support the October 2019 Curriculum-for support of the implementation of a cross-age school-based peer mentoring program.
List all School(s) or Department(s) to be Served: All OUSD schools.	

Information Needed	School or Department Response
How will this grant contribute to sustained student achievement or academic standards?	The Warriors grant will support K/1 literacy development at five schools through \$5,000 contribution to each school (\$25,000 total) to pay for targeted reading interventions for K/1 students and/or books for students in kindergarten and first grade. The other half of the grant (\$25,000) will be used to build family literacy kits for parents to support the development of early literacy skills. These kits will include leveled books, letter and sight word flashcards, activities aligned to K/1 literacy milestones and guidance for working with your children.
How will this grant be evaluated for impact upon student achievement? (Customized data design and technical support are provided at 1% of the grant award or at a negotiated fee for a community-based fiscal agent who is not including OUSD's indirect rate of 3.25% in the budget. The 1% or negotiated data fee will be charged according to an Agreement for Grant Administration Related Services payment schedule. This fee should be included in the grant's budget for evaluation.)	The impact of the grant will be assessed through student progress towards K/1 milestones: letter names, letter sounds, blending, segmenting, sight words. These skills are assessed 3x during the year (October, February, May).
Does the grant require any resources from the school(s) or district? If so, describe.	No
Are services being supported by an OUSD funded grant or by a contractor paid through an OUSD contract or MOU? (If yes, include the district's indirect rate of 3.25% for all OUSD site services in the grant's budget for administrative support, evaluation data, or indirect services.)	No
Will the proposed program take students out of the classroom for any portion of the school day? (OUSD reserves the right to limit service access to students during the school day to ensure academic attendance continuity.)	No
Who is the contact managing and assuring grant compliance? (Include contact's name, address, phone number, email address.)	Wesley Jacques, Executive Director Academics and Instructional Innovation Department Oakland Unified School District 1000 Broadway, Suite 440 510-879-2219 Wesley.Jacques@ousd.org

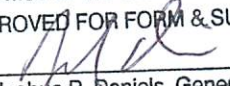
Applicant Obtained Approval Signatures:

Entity	Name/s	Signature/s	Date
Principal/Administrator	Wesley Jacques		1/6/20
Chief Academic Officer	Sondra Aguilera		1/6/2020

Grant Office Obtained Approval Signatures:

Entity	Name/s	Signature/s	Date
Fiscal Officer	N/A		
Superintendent	Kyla Johnson-Trammell		

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the General Counsel
APPROVED FOR FORM & SUBSTANCE

By:  1/17/20
Joshua R. Daniels, General Counsel



The Town Reading Warriors

Warriors Community Foundation 2019-20 Grants Program

Oakland Unified School District (OUSD)

Curtiss Sarikey

1000 Broadway, Suite 300
Oakland, CA 94607

O: (510) 879-8200

Curtiss Sarikey

1000 Broadway, Suite 300
Oakland, CA 94607

curtiss.sarikey@ousd.org B (415) 806-
5287

FollowUp Form

Grant Agreement

Program Name

The Town Reading Warriors

Amount Awarded

\$50,000.00

THIS AGREEMENT DETAILS THE RESPONSIBILITIES OF THE WARRIORS COMMUNITY FOUNDATION AND YOUR ORGANIZATION (GRANTEE), AND THE TERMS AND CONDITIONS OF THE GRANT.

Purpose of the Grant*

The Grant may be used only to support the general operations (the "Program") of the Organization.

I Agree to the Above

Terms of the Grant*

So that the Foundation may comply with tax laws of the United States, it is understood that the Organization agrees to the following:

- (a) To use the Grant funds exclusively for charitable, scientific, literary, religious or educational activities consistent with the tax-exempt status described above;
- (b) Not to use any funds from this grant for any lobbying activities, as described in sections 501(h) and 4911 of the Internal Revenue Code of 1986, as amended (the "Code").
- (c) Not to use any funds from this Grant to intervene in any election or support or oppose any political party or candidate for public office, or engage in any lobbying not permitted by section 501(c)(3) of the Code, or, if applicable, section 501(h) and 4911 of the Code.
- (d) The Organization will return to the Foundation any portion of the Grant, and interest earned on the Grant, not expended or committed for the Program.
- (e) The Organization shall provide the Foundation with a report that is due to the Foundation at the conclusion of your grant.
- (f) All report components should be dated and signed by an officer of the Organization.
- (g) The Organization is required to segregate the Grant in an account that is used only for charitable, scientific, literary, religious or educational purposes.

(h)The Organization agrees to maintain adequate financial and programmatic records. Records of receipts and expenditures under the Grant, as well as copies of reports submitted to the Foundation, should be kept for at least four years following completion of the Grant period. The Organization's books and records are to be made available for inspection by the Foundation or its designated representatives at reasonable times.

(i)The Foundation shall include information regarding the Grant in its periodic public reports and may include such information in press releases or other publicly available materials.

(j)Additionally, the Organization agrees

(i) To allow the Foundation to conduct an evaluation of the Organization and its programs related to the Grant. The evaluation may involve site visits from the Foundation staff or representatives and discussions with employees or consultants of the Organization.

(ii)To cooperate with the Foundation in supplying any additional information or in complying with any procedures which might be required by any governmental agency in order for the Foundation to establish that it has observed all requirements of the law with respect to this Grant.

(iii)To notify the Foundation immediately of any anticipated or actual changes in the president, executive director or key personnel identified in the Grant proposal, award letter or this Grant Agreement. The Organization acknowledges that changes in the president, executive director or key personnel may trigger the Foundation's review and reassessment of the Organization's ability to meet the purposes of the Grant. Such review may lead to additional grant provisions or other limitations for unexpended funds

(iv)To not use the Foundation name in any report or other document prepared for distribution outside the Organization, in either printed or electronic form, with the exception of listing the Foundation along with other donors in an annual report or Grant application, without obtaining the prior written consent of the Foundation.

(v)To not regrant any of the Grant Funds without specific approval of the Foundation.

(vi)The Foundation reserves the right, in its sole discretion, to discontinue funding of this Grant, if it is not satisfied with the expenditure of Grant funds by the Organization or the content of any written report required herein. The Foundation reserves the right to discontinue, modify, or withhold any payments due under this Grant, or to modify the terms of this Agreement, to comply with any law or regulation applicable to this Grant or to protect and maintain the Foundation's tax-exempt status under Section 501(c)(3) of the Code.

I Agree to the Above

Waiver*

Failure by any party at any time to require performance by any other party of any provision of this Agreement shall in no way affect the right to require full performance any time thereafter, nor shall the waiver by any party of a breach of any provision of this Agreement constitute a waiver of any succeeding breach of same or any other provision, nor constitute a waiver of the provision itself.

I Agree to the Above

Entire Agreement*

This Agreement (a) constitutes the entire understanding of the Foundation and the Organization with respect to the subject matter, and supersedes all prior agreements and understandings, whether oral or written; (b) is made exclusively with the Organization and may not be transferred or assigned to another organization or person without prior written approval of the Foundation; and (c) may be amended or modified only by a mutual written agreement of the parties.

I Agree to the Above

Governing Law*

This Agreement shall be deemed to be made under, and in all respects shall be interpreted under and governed by the laws of the state of California.

I Agree to the Above

Acceptance of Terms & Conditions*

This grant is conditional upon Grantee’s acceptance of the terms and conditions set forth herein. By selecting the “I Accept Grant Terms and Conditions” below Grantee agrees to accept and comply with the stated terms and conditions of this grant.

I Accept Grant Terms and Conditions

Authorized Signature

The electronic signature on this document of the person authorized to make legal contracts for Grantee will represent Grantee’s acceptance of this award and agreement to comply with the stated terms and conditions of this grant. Please signify your agreement to the foregoing terms and conditions by typing in your Name, Title, and Date in the spaces below. You must be an authorized officer of the Grantee duly empowered to make legal contracts for Grantee.

Date*

11/13/2019



2/13/2020

Jody London
President, Board of Education

Name*

Curtiss Sarikey



2/13/2020

Kyla Johnson Trammell
Secretary, Board of Education

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the General Counsel
APPROVED FOR FORM & SUBSTANCE

By:  1/17/20
Joshua R. Daniels, General Counsel

Title*

Chief of Staff

Payment Information

Mailing Address:*

1000 Broadway, Suite 300, Oakland, CA 94607

Billing Address:*

1000 Broadway, 300, Oakland, CA 94607

Bank Account #:*

7020010325

OUSD or the District verifies that the Contractor does not appear on the Excluded Parties List at <https://www.sam.gov/>

Bank Routing #:*

122000496

File Attachment Summary

Applicant File Uploads

No files were uploaded

Current Day Detail Report: TODAY 325 - ALAMEDA COUNTY AND ALAMEDA CNTY TREASURER

Ledger Date: 01/13/2020 Account: *****0325 - DDA - ALAMEDA COUNTY TREASURER COLLECTOR Bank ID: 122000496

Credits			Distributed Funds			Amount (USD)
Description	Bank Reference	Customer Reference	0-Day	1-Day	2+Day	
Pre-authorized ACH Credit			.00	.00	.00	24,223.46
PREAUTHORIZED ACH CREDIT/ PREAUTHORIZED ACH FROM:DOEP TREAS 310 ORIGINATOR ID:4943351864 ENTRY DESCRIPTION:CCD MISC PAY PAYMENT ID:070159694910200 RECEIVER INFORMATION:LIVERMORE VALLEY JOINT TRACER ID NUMBER:020013002460958 ADDENDA INFORMATION: 2020011026724 00011507905						
Pre-authorized ACH Credit			.00	.00	.00	50,000.00
PREAUTHORIZED ACH CREDIT/ PREAUTHORIZED ACH FROM:GSW Community ORIGINATOR ID:1237708000 ENTRY DESCRIPTION:CCD Payment PAYMENT ID:11787 RECEIVER INFORMATION:Oakland Unified School TRACER ID NUMBER:020013002580597						
Pre-authorized ACH Credit Total: 2 Item(s)			.00	.00	.00	74,223.46
Credits Total: 2 Item(s)			.00	.00	.00	74,223.46

CR20-410

Debits				Amount (USD)
Description	Bank Reference	Customer Reference		
Pre-authorized ACH Debit				435.25
PREAUTHORIZED ACH DEBIT/ PREAUTHORIZED ACH FROM:INSTATAX ORIGINATOR ID:4943351864 ENTRY DESCRIPTION:CCD TAXPAYMENT PAYMENT ID:77650026 RECEIVER INFORMATION:COUNTY OF ALAMEDA TRACER ID NUMBER:020010001975606 ADDENDA INFORMATION: TXP*77650026*01104*191227*T*0000043525*T*000000000 0*T*0000043525 00011975606				
Pre-authorized ACH Debit				17,912.69
PREAUTHORIZED ACH DEBIT/ PREAUTHORIZED ACH FROM:INSTATAX ORIGINATOR ID:4943351864 ENTRY DESCRIPTION:CCD TAXPAYMENT PAYMENT ID:80038995 RECEIVER INFORMATION:COUNTY OF ALAMEDA TRACER ID NUMBER:020010001975602 ADDENDA INFORMATION: TXP*80038995*01104*191227*T*0000000000*T*000179126 9*T*0001791269 00011975602				
Pre-authorized ACH Debit				63,444.86
PREAUTHORIZED ACH DEBIT/ PREAUTHORIZED ACH FROM:INSTATAX ORIGINATOR ID:5411902914 ENTRY DESCRIPTION:CCD TAXPAYMENT PAYMENT ID:946000501 RECEIVER INFORMATION:COUNTY OF ALAMEDA TRACER ID NUMBER:020010001975288				
Pre-authorized ACH Debit Total: 3 Item(s)				81,792.80
Debits Total: 3 Item(s)				81,792.80

Ledger Date: 01/13/2020 Account: *****0325 - DDA - ALAMEDA COUNTY TREASURER COLLECTOR Bank ID: 122000496



(Ledger Date: 01/13/2020, Account: *****0325, DDA, 'ALAMEDA COUNTY TREASURER COLLECTOR' Continued)

Debits			
Description	Bank Reference	Customer Reference	Amount (USD)
Outgoing Money Transfer	0113L2B76Y1C000640	200113020104	161,017.85
MONEY TRANSFER /			
FROM:	D/7020010325/		
:	ALAMEDA COUNTY TREASURER COLLECTOR		
:	1221 OAK ST., ROOM 131		
:	OAKLAND, CA 94612		
VIA:	FEDWIRE TRANSFER		
SENDERS REF#:	UBOC UB278679N		
FED REF#	0113L2B76Y1C000640		
OUR REF#:	200113020104		
TIME:	11:16		
FOR PMT TO:	WELLS FARGO BANK NA		
DETAILS OF PAYMENT:			
BBK:	A/121000248		
:	WELLS FARGO BANK NA		
:	420 MONTGOMERY ST, 7TH FL		
:	SAN FRANCISCO, CA 94104-1298		
BNF:	4031014269		
:	1/DELTA DENTAL SERVICES		
Outgoing Money Transfer Total: 1 Item(s)			161,017.85
Debits Total: 1 Item(s)			161,017.85

End Of Report

Report Criteria:

Date Range: > 01/12/2020 11:59:59 PM & <= 01/13/2020 11:59:59 PM

Accounts: ALAMEDA COUNTY TREASURER COLLECTOR - *****0325