Board Office Use: Leg	islative File Info.
File ID Number	25-0672
Introduction Date	05-14-2025
Enactment Number	25-0716
Enactment Date	5/14/2025 CJH





Memo

То	Board of Education
From	Kyla Johnson-Trammell, Superintendent Preston Thomas, Chief Systems & Services Officer Kenya Chatman, Executive Director of Facilities
Board Meeting Date	May 14, 2025
Subject	Agreement for Inspector of Record Services for Construction – Anthonio, Inc. – Roosevelt Middle School Modernization Project - Division of Facilities Planning and Management
Action Requested	Approval by the Board of Education of Inspector of Record Services Agreement by and between the District and Anthonio, Inc., Oakland, CA, for the latter to provide Inspector of Record Services for the Roosevelt Middle School Modernization Project , in the not-to-exceed amount of \$1,309,680.00, which includes a not-to- exceed amount for Additional Services of \$119,040.00, with work scheduled to commence on May 15, 2025 , and scheduled to last until December 31, 2029 , pursuant to the Agreement.
Discussion	Consultant was selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), and (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq).
LBP (Local Business Participation Percentage)	100.00%
Recommendation	Approval by the Board of Education of Inspector of Record Services Agreement by and between the District and Anthonio, Inc., Oakland, CA, for the latter to provide Inspector of Record Services for the Roosevelt Middle School Modernization Project, in the not-to-exceed amount of \$1,309,680.00, which includes a not-to-exceed amount for Additional Services of \$119,040.00, with work scheduled to commence on May 15, 2025, and scheduled to last until December 31, 2029, pursuant to the Agreement.
Fiscal Impact Attachments	 Fund 21 Building Fund – Measure Y Contract Justification Agreement, including Exhibits Certificate of Insurance Routing Form

CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

Legislative File	ID No. <u>25-0672</u>	
Department:	Facilities Planning and Management	
Vendor Name:	<u>Anthonio, Inc.</u>	Project No.: 19101
Project Name	Roosevelt Middle School Modernizati	on Project
Contract Term	Intended Start: 05-15-2025	Intended End: <u>12-31-2029</u>
Total Cost Over	r Contract Term: \$1,309,680.00	
Approved by:	Preston Thomas	
Is Vendor a loca	al Oakland Business or has it met the re	quirements of the
Local Business	Policy? 🛛 Yes (No if Unchecked)	
How was this co	ontractor or vendor selected?	
The consultant v	was selected through the RFP selection pro-	ocess (Government Code §§4529.10 et seq).
Summarize the	services or supplies this contractor or v	endor will be providing.
Anthonio, Inc.	will provide Inspector of Record Services	for the Roosevelt Middle School Modernization Project.

Was this contract competitively bid?
Check box for "Yes" (If "No," leave box unchecked)

If "No," please answer the following questions:

OAKLAND UNIFIED SCHOOL DISTRICT

1) How did you determine the price is competitive?

Consultant was selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), and (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq).

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- \Box Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- Emergency contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Completion contract *contact legal counsel to discuss if applicable*
- □ Lease-leaseback contract RFP process *contact legal counsel to discuss if applicable*
- Design-build contract RFQ/RFP process *contact legal counsel to discuss if applicable*
- □ Energy service contract *contact legal counsel to discuss if applicable*
- \Box Other: ______ contact legal counsel to discuss if applicable

Consultant Contract:

- □ Architect, engineer, construction project manager, land surveyor, or environmental services selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), <u>and</u> (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- Architect or engineer when state funds being used selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), and (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- □ Other professional or specially trained services or advice no bidding or RFP required (Public Contract Code \$20111(d) and Government Code \$53060) – *contact legal counsel to discuss if applicable*
- \Box For services other than above, the cost of services is \$109,300 or less (as of 1/1/23)
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*

Purchasing Contract:

- \Box Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- □ Certain instructional materials (Public Contract Code §20118.3)
- □ Data processing systems and supporting software choose one of three lowest bidders (Public Contract Code §20118.1)
- □ Electronic equipment competitive negotiation (Public Contract Code §20118.2) *contact legal counsel to discuss if applicable*

- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Piggyback contract for purchase of personal property (Public Contract Code §20118) *contact legal counsel to discuss if applicable*
- □ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Other: _____

Maintenance Contract:

- \Box Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss*
- □ Other: _____
- 3) Explain in detail the facts that support the applicability of the exception marked above:
 - Consultant was selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), and (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq).

AGREEMENT FOR INSPECTOR OF RECORD SERVICES FOR CONSTRUCTION

This Agreement for Construction Contract Inspection Services ("Agreement") is made and entered effective **May 15, 2025**, by and between the Oakland Unified School District ("District") and **ANTHONIO**, **Inc.** ("Inspector"), with respect to the following recitals:

A. District is a public school district organized and existing under the laws of the State of California. The District is engaged in the construction of projects at **Roosevelt Middle School Modernization Project** ("the Project"), which requires ongoing inspection.

B. Inspector is an independent contractor competent to perform the construction contract inspection services contemplated by this Agreement. Inspector represents and covenants that Inspector is familiar with all requirements of law to serve as an Inspector of Record (Project Inspector) and has or can obtain the approval of the California Division of the State Architect ("DSA") to perform the construction contract inspection services contemplated by this Agreement prior to commencing services under this Agreement.

C. District desires to retain Inspector and Inspector desires to perform work for District on the terms and conditions set forth in this Agreement.

The Parties therefore agree as follows:

1. **Inspection Services**. Inspector agrees to provide the services described in this Agreement ("Basic Services") in a professional and competent manner and in accordance with the terms of this Agreement. Inspector may only provide other services related to the Project ("Additional Services") after authorized in writing by District. "Services" shall mean Basic and Additional Services.

2. Term of Agreement and Payment. The term for performance of the Services shall be the duration of the Project ("Term"), and Inspector shall complete the Services within the Term. Time is of the essence for performance of the Services under this Agreement. The Project is expected to be complete as of **December 31, 2029**, but may not be completed until later if delays in design or construction arise. Payment of Inspector shall be as set forth in *Exhibit A* for Services satisfactorily performed after District receipt of properly documented and submitted invoices. Inspector shall record all hours worked in a daily log which shall be submitted to the District on a weekly basis. Inspector shall submit invoices in triplicate on the last working day of each month to the District. The invoices must show the number of hours worked, the contract number, the project name and location and must contain the Inspector's original signature on all copies. Inspector's failure to maintain required records or to properly submit invoices may result in non-payment to Inspector shall comply with any applicable prevailing wage laws. Inspector shall not be reimbursed for any of its expenses; the parties agree that Inspector shall pay all of its expenses from its fees for Services.

3. **DSA Approval**. Inspector acknowledges that District is required to obtain the approval of DSA prior to using Inspector's services on the Project. Inspector agrees to do all acts necessary to timely obtain DSA approval.

4. **Duties and Conduct of the Inspector**. The Inspector shall provide competent, adequate, and continuous inspection of the Project during all stages of construction to ensure that the contractors, all agents, employees, subcontractors, materialmen and suppliers of the contractors and all persons performing work on the Project ("Contractor") are performing the work in accordance with the plans, specifications and other contract documents pertinent to the Project ("the Contract Documents"). The Inspector shall keep the Contractor informed during the work of the results of Inspector's inspections and shall safeguard the interest of the District in the construction of the Project. The Inspector shall perform the following duties.

a. Be familiar with the Contract Documents and the Contractor's operations during all phases of the Project.

b. Observe, check and measure items used in the Project for compliance with the Contract Documents and technical instructions from the Architect.

c. Maintain a daily report/log describing the general work performed by the Contractor, noting problems, rejections of materials or work and unusual events. The report/log shall be filled daily, tersely and factually. The report/log shall reflect the Contractor's activities each day.

d. Supervise on-site testing and ensure that all required tests are performed by a competent testing laboratory, Contractor or engineer as specified in the Contract Documents. Inspector shall check and report to the District and the Architect laboratory tests indicating defective materials or other problems. Inspector shall check billings from testing laboratories to see that billings reflect only tests actually requested and performed. Inspector shall maintain a daily log of inspection by testing lab.

e. Make sure that the required record drawings are accurately marked up as required.

f. Report to the District and the Architect verbally and in writing: (1) poor performance by the Contractor; (2) acts prejudicial to the District's interest; and, (3) work performed or materials used which are not in conformance with the Contract Documents.

g. Assist the District and the Architect in the final inspection and project acceptance phase.

h. Perform all duties within Inspector's expertise requested to be performed by District and as defined in the California Education Code, California Building Code, Title 24, and the California Code of Regulations, Title 21.

i. Upon request, provide the District with a written report regarding Contractor's performance on the Project.

j. Maintain an effective working relationship with the Contractor, District personnel and Architect.

k. Be tactful, firm and fair in Inspector's insistence that Contractor adhere to the Contract Documents.

1. Attempt to foresee methods or materials which will not be acceptable and immediately bring these facts to the Contractor's attention in order to avoid removal of work already in place.

m. Attempt to anticipate the Contractor's problems and review with the District anticipated schedules and work involved prior to the commencement of a new trade on the job.

n. Attempt to foresee the need for all required tests and inspections.

o. When notified by Contractor, arrange for all tests and inspections which are required by the Contract Documents, arrange for prompt notification of the Architect of the results of the tests and inspections, and record Architect's approval or rejection.

p. Refuse to allow any related work to be installed until shop drawings have received final approval from the Architect.

q. Ensure that Architect's verbal instructions to the Inspector during field inspections are written in the Inspector's Daily Report/Log for that day or in the Field Instruction Sheet.

r. Be responsible for slump tests and for taking concrete test cylinders for each concrete pour and marking them for identification. Inspector shall make arrangements for transportation and storage of test materials.

s. Receive samples which are required to be furnished at the job site; record date received and from whom; notify Architect of their readiness for examination, record Architect's approval or rejection; and maintain custody of approved samples.

t. Inspect all materials immediately upon their delivery to the site to ensure that they comply with the Contract Documents and are in a good and acceptable condition.

u. Exert extreme care to ensure that none of Inspector's communications to the Contractor or Contractor's agents are misinterpreted as changes in the scope of the work.

v. Upon District's request, comply with any fingerprinting or related requirement.

w. The Inspector must comply with the applicable requirements of the DSA Construction Oversight Process ("DSA Oversight Process"), including but not limited to (a) having the correct number of inspection cards before commencing inspection, (b) confirming that all required documentation is received and all work conforms to the DSA-approved construction documents before signing off any block or section of a DSA inspection card, (c) notifying DSA when work proceeds without proper documentation or deviates from the approved documents (DSA 154), and (d) coordinating with the Owner, Owner's Architect, any Construction Manager, any laboratories, and the Contractor to meet the DSA Oversight Process requirements without delay or added costs to the Project.

x. Inspector shall be responsible for any additional DSA fees related to review of proposed changes to the DSA-approved construction documents, to the extent the proposed changes were

caused by Inspector's performance of or failure to perform its duties under this Agreement.

5. **Restrictions on the Inspector's Authority**. In the performance of the duties required by this Agreement, the Inspector exercises limited authority as defined in this Agreement. The Inspector shall not:

a. Authorize deviations from the Contract Documents;

b. Avoid conducting any required tests;

c. Enter the area of responsibility of the Contractor's field superintendent;

d. Expedite the job for the Contractor;

e. Advise on, or issue directions relative to, any aspect of the building technique or sequence unless a specific technique or sequence is called for in the specifications;

f. Approve shop drawings or samples;

g. Authorize or advise the District to occupy the Project, in the whole or in part, prior to final acceptance of the Project;

h. Interfere in Contractor/Subcontractor relationships.

6. **Independent Contractor Status**. Inspector and any and all agents and employees of Inspector shall perform the services required pursuant to this Agreement as an independent contractor, not as officers, employees, or agents of the District. In providing the services contemplated by this Agreement, the Inspector shall maintain a professional and working relationship with the District, all contractors, and the Architect. Nothing contained in this Agreement shall be deemed to create any contractual relationship between the Inspector and the Architect or the Contractor for the Project, nor shall anything contained in this Agreement be deemed to give any third party any claim or right of action against the District, the Architect or the Inspector which does not otherwise exist.

7. **Indemnity**. Inspector shall indemnify, defend and save the District, its Board of Trustees, officers, agents, and employees harmless from any and all claims, damages, losses, causes of action and demands, including reasonable attorney's fees and costs, incurred in connection with or in any manner arising out of Inspector's performance of or failure to perform any of the duties contemplated by this Agreement or for any tax liability arising out of this Agreement.

8. **Taxes**. Inspector shall be liable and solely responsible for paying all required taxes including, but not limited to, federal and state income taxes and social security taxes. Inspector agrees to indemnify, defend and hold the District harmless from any liability which Inspector may incur to the Federal or State governments as a consequence of this Agreement. All payments to the Inspector shall be reported to the appropriate State and Federal tax authorities as required.

9. **Insurance.** The Inspector shall purchase and maintain insurance that will protect the Inspector from the claims set forth below that may arise out of or result from the Inspector's performance of services or failure to perform services required by this Agreement:

a. Claims under Workers' Compensation, disability benefits and other similar employee benefits acts that are applicable to the work performed;

b. Claims for damages because of bodily injury, occupational sickness or disease or death of Inspector's employees, agents or invitees;

c. Claims for damages because of bodily injury or death of any person;

d. Claims for damages insured by usual personal injury liability coverage that are sustained (1) by any person as a result of an offense directly related to the employment of such person by the Inspector or (2) by any other person;

e. Claims for damages, other than to the work itself, because of injury to or destruction of tangible property, including loss of use therefrom; or

f. Claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance or use of any motor vehicle.

The Inspector's comprehensive general and automobile liability insurance shall be written for not less than the following limits of liability:

Comprehensive General Liability

Personal Injury: \$2,000,000 Each Occurrence \$4,000,000 Aggregate Property Damage: \$1,000,000 Each Occurrence \$2,000,000 Aggregate

Comprehensive Automobile Liability

Bodily Injury: \$2,000,000 Each Person \$1,000,000 Each Occurrence Property Damage: \$2,000,000 Each Occurrence

Inspector shall also maintain errors and omissions insurance on an occurrence basis with limits of at least Two Million (\$2,000,000) with a deductible in an amount not to exceed the sum of Ten Million Dollars (\$10,000,000).

10. **Termination of Agreement**.

a. District may unilaterally terminate this Agreement for any reason, in its absolute discretion, by giving Inspector seven (7) days written notice of termination.

b. This Agreement may also be terminated by either party upon seven (7) days written notice should the other party fail substantially to perform its duties or for any material breach under this

Agreement.

c. In the event of termination, the Inspector shall be compensated for all services satisfactorily performed to the termination date and, if terminated under subparagraph (a) above, any costs incurred by reason of such termination; but less any amounts the District is entitled to withhold under law or this Agreement.

11. **Successors and Assigns**. The District and the Inspector, respectively, bind themselves, their successors, assigns, and representatives to the other party to this Agreement, and to the partners, successors, assigns, and legal representatives of such other party with respect to all terms of this Agreement. Neither District nor the Inspector shall assign or transfer any interest in this Agreement without the written consent of the other.

12. **Notices**. All payments and any notices or communications under this Agreement shall be in writing and shall be deemed to be duly given if served personally on the party to whom it is directed or shall be deemed served when deposited in the United States Mail, certified or registered mail, return receipt requested, postage prepaid, and addressed in the case of:

Inspector:	Anthonio, Inc.	District: Oakland Unified School District
	333 Hegenberger Road	955 High Street
	Suite 206	Oakland, CA 94601
	Oakland, CA 94621	Attn: Preston Thomas

13. **Governing Law and Venue**. This Agreement shall be governed by the laws of the State of California, excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Alameda, subject to transfer of venue under applicable State law, provided that nothing in this Agreement shall constitute a waiver of immunity to suit by the District.

14. **Severability**. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision of this Agreement.

15. **Amendment**. This Agreement cannot be changed or supplemented orally and may be modified or superseded only by written instrument executed by all parties.

16. **Compliance with Law**. While performing the services contemplated by this Agreement, Inspector agrees to comply with all applicable laws and regulations.

17. **Requests**. Inspector agrees to timely and properly complete all reports requested by the District or the Architect or as required by law. In addition, Inspector agrees that all reports and other records created or maintained by Inspector shall be the District's sole property.

18. **Counterparts**. This Agreement may be executed in counterparts such that the signatures may appear on separate signature pages. A copy, or an original, with all signatures appended together, shall be deemed a fully executed Agreement.

19. **Interpretation**. The language of all parts of this Agreement shall, in all cases, be construed as a whole, according to its fair meaning, and not strictly for or against either party.

20. **Work Records**. All documents, daily logs, and any other written work product generated by Inspector shall be deemed to be the sole and exclusive property of District.

21. **Entire Agreement**. This Agreement constitutes the entire Agreement between the parties and supersedes all prior negotiations, representations, or agreements, either written or oral.

22. **Binding Effect**. This Agreement shall inure to the benefit of and shall be binding upon the Inspector and the District and their respective successors and assigns.

23. Attorneys' Fees. If a party to this Agreement commences a legal action against the other party to enforce a provision of this Agreement or seek damages related to the services provided under this Agreement, the prevailing party in the legal action will be entitled to recover from the other party all of its reasonable litigation expense, costs, and fees actually incurred, including reasonable attorneys' and experts' fees.

24. **Mediation**. A party to this Agreement shall, as a condition precedent to initiating any litigation against the other party, demand mediation of any dispute. The parties shall endeavor to include any third party claimant in the mediation. The parties shall select a mediator and schedule the mediation within thirty (30) days of the initial demand for mediation. If the parties cannot agree on a mediator, the mediator shall be appointed by JAMS. The parties to the mediation, including the parties to this Agreement, shall pay equal shares of the mediator's fees. Each party shall bear its own attorney's fees related to the mediation.

25. **Fingerprinting and Criminal Background Check Certification**. Inspector shall at all times comply with the fingerprinting and criminal background investigation requirements of the California Education Code ("Education Code") section 45125.1. Before performing any Services, Inspector shall execute and return the District's Fingerprinting Notice and Acknowledgement form and the required certification (see Exhibit B).

Inspector further agrees and acknowledges that if at any time during the Term of this Agreement Inspector learns or becomes aware of additional information which differs in any way from the representations set forth above, or Inspector add personnel who will provide Services under this Agreement, Inspector shall immediately notify District and prohibit any new personnel from interacting with District students until the fingerprinting and background check requirements have been satisfied and District determines whether any interaction is permissible.

26. **Forms**. Prior to performing any Services, Inspector shall prepare, execute, and submit all forms that may be required by law for this Agreement, including but not limited to disabled veteran business enterprises ("DVBE") certification (Education Code §17076.11) and an Iran Contract Act certification (Public Contract Code §2204). If a form is necessary, Inspector shall use the District's versions of these forms, which the District shall make available upon request.

27. **Sanctions in Response to Russian Aggression**. The District is using State of California funds for this Contract, and therefore Inspector must comply with the Governor's March 4, 2022, Executive Order N-6-22 ("Order") relating to any existing sanctions imposed by the United States government and the State of California in response to Russia's actions in Ukraine, including additional requirements for contracts of \$5 million or more. Failure to comply may result in the termination of the Contract.

OAKLAND UNIFIED SCHOOL DISTRICT

Smarthand	5/15/2025		
Jennifer Brouhard, President,	Date		
Board of Education			
All Am France	5/15/2025	ANTHONIO, Inc. TonuOabeide	3/20/2025
Kyla Johnson-Trammell, Superintendent & Secretary Board of Education	Date	Signature	Date
· Pom	Mar 26, 2025	Tony Ogbeide, President	
Preston Thom Preston Thomas, Chief Systems & Services Officer	Date	Print Name, Title	
Approved As to Form			
James Traber	03/21/2025		
James Traber, Esq. Counsel, OUSD	Date		

<u>EXHIBIT A</u>

Payments

For Basic and Additional Services satisfactorily performed, and based on invoices properly documented and submitted, Inspector shall be compensated \$155.00 per hour.

For Basic Services, Inspector's total compensation shall not exceed ONE MILLION ONE HUNDRED NINETY THOUSAND SIX HUNDRED FORTY DOLLARS AND NO/100 (\$1,190,640.00), which is Inspector's estimate of the maximum total cost of its Basic Services on the Project, based on the attached proposal. Inspector acknowledges that the not-to-exceed amount for Basic Services, above, includes contingency compensation in the event that more time and costs than originally anticipated may be necessary to complete the Basic Services. If delays in completion of the Project occur that are not caused by wrongful conduct by Inspector, including but not limited to Inspector's breaches of contract or deficient performance of Basic or Additional Services, then Inspector shall be entitled to an amendment to the Agreement that increases the not-to-exceed amounts for Basic Services during the additional time of the Project.

For Additional Services, Inspector's total contingency compensation shall not exceed **ONE HUNDRED NINETEEN THOUSAND FORTY DOLLARS AND NO/100 (\$119,040.00).**

The total price under this Agreement for Basic and Additional Services shall not exceed **ONE MILLION THREE HUNDRED NINE THOUSAND SIX HUNDRED EIGHTY DOLLARS AND NO/100 (\$1,309,680.00).**

Inspector shall perform all services required by this Agreement even if no more compensation is possible due to total compensation having reached the not-to-exceed amount.

FINGERPRINTING NOTICE AND ACKNOWLEDGEMENT FOR ALL CONTRACTS EXCEPT WHEN CONSTRUCTION EXCEPTION IS MET (Education Code Section 45125.1)

Other than business entities performing construction, reconstruction, rehabilitation, or repair who have complied with Education Code section 45125.2, business entities entering into contracts with the District must comply with Education Code sections 45125.1. Such entities are responsible for ensuring full compliance with the law and should therefore review all applicable statutes and regulations. The following information is provided simply to assist such entities with compliance with the law:

- 1. You (as a business entity) shall ensure that each of your employees who interacts with pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee has a valid criminal records summary as described in Education Code section 44237. (Education Code §45125.1(a).) You shall do the same for any other employees as directed by the District. (Education Code §45125.1(c).) When you perform the criminal background check, you shall immediately provide any subsequent arrest and conviction information it receives to the District pursuant to the subsequent arrest service. (Education Code §45125.1(a).)
- 2. You shall not permit an employee to interact with pupils until the Department of Justice has ascertained that the employee has not been convicted of a felony as defined in Education Code section 45122.1. (Education Code §45125.1(e).) See the lists of violent and serious felonies in *Attachment A* to this Notice.
- 3. Prior to performing any work or services under your contract with the District, and prior to being present on District property or being within the vicinity of District pupils, you shall certify in writing to the District under the penalty of perjury that neither the employer nor any of its employees who are required to submit fingerprints, and who may interact with pupils, have been convicted of a felony as defined in Education Code section 45122.1, and that you are in full compliance with Education Code section 45125.1. (Education Code §45125.1(f).) For this certification, you shall use the form in *Attachment B* to this Notice.
- 4. If you are providing the above services in an emergency or exceptional situation, you are not required to comply with Education Code section 45125.1, above. An "emergency or exceptional" situation is one in which pupil health or safety is endangered or when repairs are needed to make a facility safe and habitable. The District shall determine whether an emergency or exceptional situation exists. (Education Code §45125.1(b).)
- 5. If you are an individual operating as a sole proprietor of a business entity, you are considered an employee of that entity for purposes of Education Code section 45125.1, and the District shall prepare and submit your fingerprints to the Department of Justice as described in Education Code section 45125.1(a).

(Education Code §45125.1(h).)

I, as <u>President</u> [insert "owner" or officer title] of <u>ANTHONIO, INC.</u> [insert name of business entity], have read the foregoing and agree that ______ <u>ANTHOIO, INC.</u> [insert name of business entity] will comply with the requirements of Education Code §45125.1 as applicable, including submission of the certificate mentioned above.

Dated: <u>3/20/2025</u>

Tony Ogbeide

Signature:	Tony Ogbeide

Title: President

ATTACHMENT A

Violent and Serious Felonies

Under Education Code sections 45122.1 and 45125.1, no employee of a contractor or subcontractor who has been convicted of or has criminal proceedings pending for a violent or serious felony may come into contact with any student. A violent felony is any felony listed in subdivision (c) of Section 667.5 of the Penal Code. Those felonies are presently defined as:

- (1) Murder or voluntary manslaughter.
- (2) Mayhem.
- (3) Rape as defined in paragraph (2) or (6) of subdivision (a) of Section 261 or paragraph (1) or (4) of subdivision (a) of Section 262.
- (4) Sodomy as defined in subdivision (c) or (d) of Section 286.
- (5) Oral copulation as defined in subdivision (c) or (d) of Section 288a.
- (6) Lewd or lascivious act as defined in subdivision (a) or (b) of Section 288.
- (7) Any felony punishable by death or imprisonment in the state prison for life.
- (8) Any felony in which the defendant inflicts great bodily injury on any person other than an accomplice which has been charged and proved as provided for in Section 12022.7, 12022.8, or 12022.9 on or after July 1, 1977, or as specified prior to July 1, 1977, in Sections 213, 264, and 461, or any felony in which the defendant uses a firearm which use has been charged and proved as provided in subdivision (a) of Section 12022.3, or Section 12022.5 or 12022.55.
- (9) Any robbery.
- (10) Arson, in violation of subdivision (a) or (b) of Section 451.
- (11) Sexual penetration as defined in subdivision (a) or (j) of Section 289.
- (12) Attempted murder.
- (13) A violation of Section 18745, 18750, or 18755.
- (14) Kidnapping.
- (15) Assault with the intent to commit a specified felony, in violation of

Section 220.

- (16) Continuous sexual abuse of a child, in violation of Section 288.5.
- (17) Carjacking, as defined in subdivision (a) of Section 215.
- (18) Rape, spousal rape, or sexual penetration, in concert, in violation of Section 264.1.
- (19) Extortion, as defined in Section 518, which would constitute a felony violation of Section 186.22 of the Penal Code.
- (20) Threats to victims or witnesses, as defined in Section 136.1, which would constitute a felony violation of Section 186.22 of the Penal Code.
- (21) Any burglary of the first degree, as defined in subdivision (a) of Section 460, wherein it is charged and proved that another person, other than an accomplice, was present in the residence during the commission of the burglary.
- (22) Any violation of Section 12022.53.
- (23) A violation of subdivision (b) or (c) of Section 11418.

A serious felony is any felony listed in subdivision (c) Section 1192.7 of the Penal Code. Those felonies are presently defined as:

(1) Murder or voluntary manslaughter; (2) Mayhem; (3) Rape; (4) Sodomy by force, violence, duress, menace, threat of great bodily injury, or fear of immediate and unlawful bodily injury on the victim or another person; (5) Oral copulation by force, violence, duress, menace, threat of great bodily injury, or fear of immediate and unlawful bodily injury on the victim or another person; (6) Lewd or lascivious act on a child under the age of 14 years; (7) Any felony punishable by death or imprisonment in the state prison for life; (8) Any felony in which the defendant personally inflicts great bodily injury on any person, other than an accomplice, or any felony in which the defendant personally uses a firearm; (9) Attempted murder; (10) Assault with intent to commit rape, or robbery; (11) Assault with a deadly weapon or instrument on a peace officer; (12) Assault by a life prisoner on a non-inmate; (13) Assault with a deadly weapon by an inmate; (14) Arson; (15) Exploding a destructive device or any explosive with intent to injure; (16) Exploding a destructive device or any explosive causing bodily injury, great bodily injury, or mayhem; (17) Exploding a destructive device or any explosive with intent to murder; (18) Any burglary of the first degree; (19) Robbery or bank robbery; (20) Kidnapping; (21) Holding of a hostage by a person confined in a state prison; (22) Attempt to commit a felony punishable by death or imprisonment in the state prison for life; (23) Any felony in which the defendant personally used a dangerous or deadly weapon; (24) Selling, furnishing, administering, giving, or offering to sell, furnish, administer, or give to a minor any heroin, cocaine, phencyclidine (PCP), or any methamphetamine-related drug,

as described in paragraph (2) of subdivision (d) of Section 11055 of the Health and Safety Code, or any of the precursors of methamphetamines, as described in subparagraph (A) of paragraph (1) of subdivision (f) of Section 11055 or subdivision (a) of Section 11100 of the Health and Safety Code; (25) Any violation of subdivision (a) of Section 289 where the act is accomplished against the victim's will by force, violence, duress, menace, or fear of immediate and unlawful bodily injury on the victim or another person; (26) Grand theft involving a firearm; (27)carjacking; (28) any felony offense, which would also constitute a felony violation of Section 186.22; (29) assault with the intent to commit mayhem, rape, sodomy, or oral copulation, in violation of Section 220; (30) throwing acid or flammable substances, in violation of Section 244; (31) assault with a deadly weapon, firearm, machine gun, assault weapon, or semiautomatic firearm or assault on a peace officer or firefighter, in violation of Section 245; (32) assault with a deadly weapon against a public transit employee, custodial officer, or school employee. in violation of Sections 245.2, 245.3, or 245.5; (33) discharge of a firearm at an inhabited dwelling, vehicle, or aircraft, in violation of Section 246; (34) commission of rape or sexual penetration in concert with another person, in violation of Section 264.1; (35) continuous sexual abuse of a child, in violation of Section 288.5; (36) shooting from a vehicle, in violation of subdivision (c) or (d) of Section 26100; (37) intimidation of victims or witnesses, in violation of Section 136.1; (38) criminal threats, in violation of Section 422; (39) any attempt to commit a crime listed in this subdivision other than an assault; (40) any violation of Section 12022.53; (41) a violation of subdivision (b) or (c) of Section 11418; and (42) any conspiracy to commit an offense described in this subdivision.

ATTACHMENT B

Form for Certification of Lack of Felony Convictions

Note: This form must be submitted by the owner, or an officer, of the contracting entity before it may commence any work or services, and before it may be present on District property or be within the vicinity of District pupils.

Entity Name:	ANTHONIO, INC.
Date of Entity's Contract with District:	April 24, 2025
Scope of Entity's Contract with District:	Inspection Services

I, Tony Ogbeide [insert name], am the Tony Ogbeide [insert "owner" or officer title] for ANTHONIO, INC. [insert name of business entity] ("Entity"), which entered a contract on APRIL 24TH 2025, 20_, with the District for Inspection Services.

I certify that (1) pursuant to Education Code section 45125.1(f), neither the Entity, nor any of its employees who are required to submit fingerprints and who may interact with pupils, have been convicted of a felony as defined in Education Code section 45122.1; and (2) the Entity is in full compliance with Education Code section 45125.1, including but not limited to each employee who will interact with a pupil outside of the immediate supervision and control of the pupil's parent or guardian having a valid criminal background check as described in Education Code section 44237.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Date: 3/20/2025 , 20

Signatu	re:goude
Typed 1	Name: Tony Ogbeide
	President
Entity:	ANTHONIO, INC.

T 0 1 · 1



Site: Roosevelt Middle School Project Name: DSA Certified Inspectors

Prime	Sub/Prime	Proposed S/LBE Status	LBP Credit Given	Proposed Contract %	50% LBU Proposed	LBU Preference Points		No	Notes	
	Anthonio	n/a	SLBE	100.00%		ġ	City of Oakland - SLBE	Confirmed	SLBE Credit Given	
Anthonio Inc.						7+	LBU Worksheet not prov	vided; however firm is a certifi	LBU Worksheet not provided; however firm is a certified small local business (SLBE). Provided the listed	vided the listed
					YES		tirm performs 100% of the Requirement.	he services outlined in the Kr	tirm performs 100% of the services outlined in the KFQP for this scope, firm will meet the District's LBU Requirement.	DISTRICT'S LBU
	-			,000 0			SLRBE %	0.00% SLBE %	100 00% LBE %	%00'0
	2	tal Proposed LDU	rancipation:	%.nn.n		4 Pts	This firm meets the mi	This firm meets the minimum OUSD LBU requirements	nents.	
HBI	HBI Inspections	LBE	n/a	%00'0			No LBU Credit - Firm Ou	No LBU Credit - Firm Outside of Geographic Location (Oakland)	ר (Oakland)	
Inspections					Q					
					2		CI DDE 0/		0 00% I BE %	70000
	To	fotal Proposed LBU Participation:	J Participation:	%00"0		0 Pts	This firm does not mee	This firm does not meet the minimum OUSD LBU requirements.	requirements.	~ ~ ~ ~
			-							
King	KCI, Inc.	SLBE	SLBE	100.00%		+2	OUSD - SLBE	Confirmed	SLBE Credit Given	
Construction										
inspection, Inc.					YES					
				100 000			SLRBE %	0.00% SLBE %	100.00% LBE %	%00.0
	0	lotal Proposed LBU Participation:	Participation:	%00-00L		4 Pts	This firm meets the mi	This firm meets the minimum OUSD LBU requirements.	nents.	
The KDI	KDI	SLBE	SLRBE	100.00%		۲	OUSD - SLRBE	Confirmed	SLRBE Credit Given	
Group, Inc.					VEC V					
										100 000
	Tot	Total Proposed LBU Participation:	J Participation:	100.00%		5 Phs	This firm meets the mi	This firm meets the minimum OUSD LBU requirements		00.001
Maybed	Maybed Inspections Corp	n/a	n/a	%00:0			No LBU Certification Information Provided	ormation Provided		
Inspections Corp										
-					2		SLRBE %	0.00% SLBE %	0.00% LBE %	%00'0
	0	Total Proposed LBU Participation:	J Participation:	0.00%		0 Pts	This firm does not mee	This firm does not meet the minimum OUSD LBU requirements.	requirements	
			-							
	TYR	n/a	n/a	%00'0			No LBU Certification Information Provided	ormation Provided		
TYR, Inc.										
					2		CIDDE 07			70000
	Tot	fotal Proposed LBU Participation:	J Participation:	%00.0						0.00.0
						212	I HIS TILM GOES NOT ME		requirements.	
LBU Justification	tion			029-1	2 - [11] , , , , , , ,		i		•	
(Full LBU Requirement: The minimum local business utilization requirement of 50% is apolicable for this contract. Firms must meet the entire 25% SLBE/SLRBE or more requirement and can utilize up to 25% LBE	minimum local bus	siness utilization r	equirement of 50	7% is annirable t	for this contract	Eirms must meet the an	Gen agent of DE/OI DDE or more		101/030

- can utilize up to 25% LBE Full LBU Requin participation.
- LBU Modification Based on the availability analysis conducted for this specific RFPIQ, the District is vaiving the entire 25% SLBE/SLRBE requirement. The minimum local business utilization requirement of 50% is applicable for this RFP/Q and can be met with 50% cumulative local business participation utilization (indusive of SLBE and/or LBE participation.) Complete LBU Waiver The District is vaiving the entire 50% LBU participation requirement. Firms are not required to meet the 25% SLBE/SLRBE or LBE requirement for this contract.

Non Responsive: Based on the LBU Participation Worksheet, the Compliance Team finds the following firms nonresponsive and ineligible for contract award.

Responsive: Based on the LBU Participation Worksheet, the Compliance Team finds the following firms responsive and eligible for contract award.

Anthonio, Inc. King Construction Inspection, Inc. The KDI Group, Inc.

HBI Inspections Maybed Inspections Corp TYR, Inc.

APPLICATION AND APPLICATION

Prepared by 360 Total Concept LBU Calculations - Roosevelt Middle School - DSA Certified Inspectors - November 2024 Professional Services (40)

%



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

ER	HIS CERTIFICATE IS ISSUED AS A ERTIFICATE DOES NOT AFFIRMAT ELOW. THIS CERTIFICATE OF IN EPRESENTATIVE OR PRODUCER, A	SURA	NCE HE C	DOES NOT CONSTITU	TE A C	ID OR ALT	ER THE CO	VERAGE AFFORDED THE ISSUING INSUREF	TE HOI BY THE R(S), AL	POLICIES
	MPORTANT: If the certificate holder SUBROGATION IS WAIVED, subjec his certificate does not confer rights		ne le	rins and conditions of th	no nolici	/ cortain n	aliaiaa maay	NAL INSURED provision require an endorsemen	ns or be nt. A st	e endorsed. atement on
PRC	DUCER				CONTAC	T Certificate	Department			
AC 19	risure Partners West Coast Insuran 50 W. Corporate Way #1	ce S	ervic	es, LLC	PHONE	Ext): 925-68	6-2860		925-68	8.6119
An	aheim, CA 92801				E-MAIL	s: WestCer	ts@acrisure.	Com	920-00	0-0110
						Service and the service of the servi		RDING COVERAGE		NAIC #
				License#: 6009644	INSURER	A: Lloyd's				NAIC #
	RED THONIO, INC.			ANTHINC-01		and the second sec	mpensation	Insurance Fund of Califor	nia	35076
	B Hegenberger Rd.#206							ice Company		24082
Oa	kland CA 94621				INSURER					24002
					INSURER	E:				
_					INSURER	F:				
	VERAGES CER	TIFIC	CATE	NUMBER: 731749146				REVISION NUMBER:		
C	HIS IS TO CERTIFY THAT THE POLICIES DICATED. NOTWITHSTANDING ANY R ERTIFICATE MAY BE ISSUED OR MAY (CLUSIONS AND CONDITIONS OF SUCH TYPE OF INSURANCE	PERT	AIN	THE INSURANCE AFFORD	ED BY T	HE POLICIE	S DESCRIBE	DOCUMENT WITH RESPE	HE POL CT TO V O ALL T	ICY PERIOD WHICH THIS THE TERMS,
C	X COMMERCIAL GENERAL LIABILITY	INSD	WVD Y	POLICY NUMBER		POLICY EFF MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMI	rs	
				BKS56027948		4/1/2024	4/1/2025	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,	
								MED EXP (Any one person)	\$ 15,00	
		-		· · · · · · · · · · · · · · · · · · ·		Carles a		PERSONAL & ADV INJURY	\$ 1,000,	
								GENERAL AGGREGATE	\$ 2,000	and spinster of the second second
-	OTHER:							PRODUCTS - COMP/OP AGG	\$ 2,000, \$	and the second sec
	AUTOMOBILE LIABILITY					1991 - 1976		COMBINED SINGLE LIMIT	S	
	ANY AUTO							(Ea accident) BODILY INJURY (Per person)	S	-
	AUTOS ONLY AUTOS							BODILY INJURY (Per accident)		
	AUTOS ONLY AUTOS ONLY	-						PROPERTY DAMAGE	\$	· · · ·
								(Per accident)	\$	
	UMBRELLA LIAB OCCUR EXCESS LIAB CLAIMS-MADE					1000		EACH OCCURRENCE	\$	
	DED RETENTION \$							AGGREGATE	\$	
в	WORKERS COMPENSATION	-		9147386-24					\$	
	AND EMPLOYERS' LIABILITY ANYPROPRIETOR/PARTNER/EXECUTIVE			0147000-24		7/1/2024	7/1/2025	X PER OTH- STATUTE ER		
	(Mandatory in NH)	N/A						E.L. EACH ACCIDENT	\$ 1,000,	
	DESCRIPTION OF OPERATIONS below							E.L. DISEASE - EA EMPLOYEE	\$ 1,000,	000
4	Errors & Omissions			PSN0340144287		11/29/2024	11/20/2005	E.L. DISEASE - POLICY LIMIT	\$ 1,000,0	
								Limit:	\$2,000	,000
he	RIPTION OF OPERATIONS / LOCATIONS / VEHICL Dakland Unified School District (OUSD) General Liability Policy includes Autom ogation if required by written contract/a and Unified School District and its Direc	atic A	dditio	nal Insured status. Primary	Non-Co	ntributon.			t and Wa	aiver of
	TIFICATE HOLDER					sentatives.				
-11	IN INATE HOLDER	-	-		CANCE	LLATION			-	
	Oakland Unified School Dist 955 High Street Oakland, CA 94601	trict			SHOUL THE E ACCOR	D ANY OF THE XPIRATION DANCE WITH	THE POLICY	SCRIBED POLICIES BE CA REOF, NOTICE WILL B PROVISIONS.	NCELLE E DELIN	D BEFORE /ERED IN
	USA			A	genag	The AS	ATIVE			1

The ACORD name and logo are registered marks of ACORD

© 1988-2015 ACORD CORPORATION. All rights reserved.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

hereford Business & Insurance Services CA 95126 An Jose CA 9512 An Jose CA 951 An Jose CA 95 A										4/2025
IMPORTANT: If the certificate holder is an ADDITCNAL INSUED, the policylies must be endored. If SUBROATION KWHCDE, subject to the terms and consistions of the policy certain policies may require an endorment. A statement on this certificate does not confer rights to the certificate tools on confer rights of the certificate does not conference to conference does not conference do	CERTIFICATE DOES NOT AFFIRMATIVE BELOW. THIS CERTIFICATE OF INSUR	LY OI	DO	GATIVELY AMEND, EXTE ES NOT CONSTITUTE A C	ND OR	ALTER THE	COVERAGE	AFFORDED BY THE POLIC	CIES	
the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate bodies may require an endorsement. A statement on this certificate does not confer rights to the certificate bodies may require an endorsement. A statement on this certificate does not confer rights to the certificate bodies of the policy certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate bodies of the policy certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate do	REPRESENTATIVE OR PRODUCER, AN	D THE	CE	RTIFICATE HOLDER.						
concent matchint Business & Insurance Services concent biological Services conconcent biologion concent biological Services <td>the terms and conditions of the policy, of</td> <td>certain</td> <td>n pol</td> <td>ONAL INSURED, the polic icies may require an endo</td> <td>cy(ies) n orsemei</td> <td>nust be endo nt. A stateme</td> <td>ent on this ce</td> <td>ROGATION IS WAIVED, su ertificate does not confer r</td> <td>ubject rights</td> <td>to to the</td>	the terms and conditions of the policy, of	certain	n pol	ONAL INSURED, the polic icies may require an endo	cy(ies) n orsemei	nust be endo nt. A stateme	ent on this ce	ROGATION IS WAIVED, su ertificate does not confer r	ubject rights	to to the
Alegender Seisness & Theoremote Services Alegender Seisness Alege	PRODUCER		(0).		CONTAC	Jeff Ta	tro			
038 Exclp Ave 1008 Image: 16ff tetrol onepoint:Dusinessimurance.com an. Jose CA 95126 misses: 16ff tetrol onepoint:Dusinessimurance.com misses: 16ff tetrol onepoint:16ff tetrol onepoint:16ff tetrol onepoint:16ff tetrol onepoint:16ff tetrol onepoint:16ff tetrol onepoint:16ff tetrol	OnePoint Business & Insurance S	ervi	ces		PHONE	400 0		FAX	08-280-	2110
An Jose CA 95126 HINERED ATTOORDE OURSEAL MALE HINERED ATTOORDE OURSEAL MALE HINERED HINERED ATTOORDE OURSEAL MALE HINERED HINERE	L038 Leigh Ave 100B				E-MAIL	. jeff.ta	tro@onepoi	intbusinessinsurance	e.com	
an. Jose CA 95126 NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NAME NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER ALIONNEEL UNIT NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CLANGERGATE LAND NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CLANGERGATE LAND NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NOTATION OF CONCENTRAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NOTATION OF CONCENTRAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL DE NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER NUMERAL UNIT APPLIES PER CONCERNIC DE NUMERAL DE NUMERAL DE NUMERAL DE NUMERAL UNIT APPLIES PER DE NUMERAL UNIT APPLIES					AUDILL		A support of the second second			
BURDED INVESTER 3: INVESTER 3: 133. Respondences in Relation in the relation of the rel	San Jose CA 953	126			INSURE					and the second
Attempts Id Image: I Image: I Image: I Image: I 38 Beginbargs Id Image: I Image: I Image: I Image: I Image: I Balance ID Image: I Image: I Image: I Image: I Image: I Image: I Dectrate: To Centre That The POLICES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSUED NAMED ABOVE TO MICH THAT RESPECT	SURED		1			interview States	- Inditorul	. cubuitty company		11//0
39 Begenberger Rd INVERSED: INVERSED: INVERSED: WILLING CA 94521 INVERSED: INVERSED: WILLING CATHFLACE NUMBER: 2025-2025. REVISION NUMBER: 000000000000000000000000000000000000	nthonio Inc				100 - 10	a series and the series and	NOR DEP			
bit 26 26 bit bit 26 261 bit	33 Hegenberger Rd					and office of the second s				
Akland CA 94221 OVERAGE CERTIFICATE NUMBER: 2025-2026 REVISION NUMBER: THIS IS TO CERTIFY THAT THE POLICIES OF ANURANCE LISTED BELOWINGE FOR THE POLICY PERCONNOVER FO	te 206						SCOULS.	States and States and		
OVERAGES CERTIFICATE NUMBER: 2025-2026 REVISION NUMBER: THIS IS TO CERTIFY THAT THE PLOICS OF INSURANCE CLUSTED BELOWN MAY BEEN INSUED TO THE INSUED NAMED ADDRESS OF THE PLOICY PERIOD Insue the ploicy Period NINICATE. NOTWINSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT INTHE REPORCE PERIOD Insue the ploicy Period Insue the SISUED ON THY INTHE SUBJECT TO ALL THE TERMS. SUBJECT TO ALL THE TERMS. SECUSIONS AND CONDITIONS OF BUCH POLICY ENDING Insue the ploicy Period CLAMS. Intermediation of the subsection of the subsectin of the subsection of the subsection of the subsect	akland CA 946	521					Contraction of the	ENCLASSING STREET		
NDICATED. NOTWITHSTANDING ANY REQUIREMENT. TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENTS WITH RESPECT TO WHICH THIS SECURITIONS OF BLOCK POLICIES LIMITS BIOLESS DESCRIPTION TO ALL THE TERMS. SECURITIONS OF BLOCK POLICIES LIMITS BIOLINGS AND WAY HAVE BEEN REDUCES DE YAND CLAIMS. SECURITIONS OF BUILT AND THE STANDARD AND HAVE AND BEEN REDUCES DE YAND CLAIMS. SECURITIONS OF BUILT AND THE STANDARD AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITIONS OF BUILT AND THE STANDARD AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITIONS OF BUILT AND THE STANDARD AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITIONS OF BUILT AND THE THE STANDARD AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITIONS OF BUILT AND THE STANDARD AND HAVE THE STANDARD AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE YAND CLAIMS. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE STANDARD. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE TO MIDICAL AND HAVE BEEN REDUCES DE STANDARD. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE STANDARD. SECURITION OF DEPENDING OF ANY CONTRACT TO MIDICAL AND HAVE BEEN REDUCES DE STANDARD. SECURITION OF DEPENDING OF ANY AND THE AND HAVE BEEN REDUCES DE STANDARD. SECURITION OF OPERATIONS / UCHAIDS AND HAVE BEEN REDUCES AND HAVE AND HAVE BE AND HAVE A										
COMMERCIAL GENERAL LUBLITY EXCLUSION EXCLUSION </td <td>INDICATED. NOTWITHSTANDING ANY REQU CERTIFICATE MAY BE ISSUED OR MAY PER EXCLUSIONS AND CONDITIONS OF SUCH P</td> <td>JIREM TAIN, 1 OLICIE</td> <td>ENT, THE I ES. LI</td> <td>TERM OR CONDITION OF AN NSURANCE AFFORDED BY 1 MITS SHOWN MAY HAVE BE</td> <td>NY CONT</td> <td>RACT OR OTH</td> <td>HER DOCUME</td> <td>NT WITH RESPECT TO WHIC</td> <td>H THIS</td> <td></td>	INDICATED. NOTWITHSTANDING ANY REQU CERTIFICATE MAY BE ISSUED OR MAY PER EXCLUSIONS AND CONDITIONS OF SUCH P	JIREM TAIN, 1 OLICIE	ENT, THE I ES. LI	TERM OR CONDITION OF AN NSURANCE AFFORDED BY 1 MITS SHOWN MAY HAVE BE	NY CONT	RACT OR OTH	HER DOCUME	NT WITH RESPECT TO WHIC	H THIS	
CALMS-MADE COOUR Decide Coours						POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
Conservate OCCAR Image: Conservation of the c	COMMERCIAL GENERAL LIABILITY								\$	
GBNL AGGREGATE LIMIT APPLIES PER- policy IDC IDC IDC OTHER: IDC IDC IDC IDC ANTONOBLE LIMIT APPLIES PER- policy IDC IDC IDC IDC ANTONOBLE LIMIT APPLIES PER- policy IDC IDC IDC IDC IDC ANTONOBLE LIMIT ANTO ALL OWNED X Y 992500717 I/31/2025 7/31/2025 IDCU/ INJURY (PE person) 5 X HORGELLALIAB OCCUR X Y 992500717 I/31/2025 7/31/2025 IDCU/ INJURY (PE person) 5 WORKERS COMPENSATIONS X Y 992500717 I/31/2025 IDCU/ INJURY (PE person) 5 WORKERS COMPENSATION X Y 992500717 I/31/2025 IDCU/ INJURY (PE person) 5 WORKERS COMPENSATIONS XATOS X Y 992500717 I/31/2025 IDCU/ INJURY (PE person) 5 WORKERS COMPENSATIONS XATOS X Y 992500717 I/31/2025 IDCU/ INJURY (PE person) 5 WORKERS COMPENSATIONE MILLING X Y 992500717 I/31/2025 IDCU/ INJURY (PE person) 5 WORKERS COMPENSING MILLING CALMESATIONE MILL	CLAIMS-MADE OCCUR								\$	
GBNLAGGREGATE_UNT APPLEE PER DOLLOY UNTERPLEE PER DOLLOY UNTERPLEE PER DOLLOY UNTERPLEE PER DOLLOY UNTERPLEE COMPORAD & S ANTONOBLE LLABLITY DOLLOY COMPORAD & S COMPORAD & S COMPORAD & S ANTONOBLE LLABLITY DOLLOY COMPORAD & S COMPORAD & S COMPORAD & S ANTONOBLE LLABLITY DOLLOY DOLLOY INURY (PEr paced & S PERCENT & S ANTONO X Y 992500717 1/31/2025 7/31/2025 PROPERTY DAMAGE S ANTONO X Y 992500717 1/31/2025 7/31/2025 PROPERTY DAMAGE S ANTONO X Y 992500717 1/31/2025 7/31/2025 PROPERTY DAMAGE S BOLLY INURY (PER paced & S ANTON ANTON ANTON S S S WORKERS COMPRENATION ANTON ANTON ANTON S S S S WORKERS COMPRENATION & MARCE S S S S S S S S S S S S S S S S S S S <td< td=""><td></td><td></td><td></td><td></td><td>2003</td><td></td><td></td><td>MED EXP (Any one person)</td><td>\$</td><td></td></td<>					2003			MED EXP (Any one person)	\$	
POLCY PEOD LOC 0 OTHER POCOUNT 0 ANTONOBLE LUBLITY 0 0 Debt 0 0 0 ANTONO 0 0 0 0 Debt 0 0 0 0 Debt 0 0 0								PERSONAL & ADV INJURY	\$	
OTHER OTHER OTHER OTHER OTHER Intervention Interventin Interve								GENERALAGGREGATE	\$	
Automobile Lubicity Any Auto Automobile Lubicity Any Auto Automobile Lubicity Automobile					3			PRODUCTS - COMP/OP AGG	\$	
An YAUTO I. COMMED X Y 992500717 1/31/2025 7/31/2025 7/31/2025 BODLY INUUTY (Per person) S ALL OWNED X Y 992500717 1/31/2025 7/31/2025 BODLY INUUTY (Per person) S AUTOS X AUTOS X Y 992500717 1/31/2025 7/31/2025 BODLY INUUTY (Per person) S AUTOS X AUTOS CLAMS-MADE EACH OCCURRENCE S AGGREGATE S ADD EMLOYRES COMPENSATION S ELETENTON CLAMS-MADE EACH OCCURRENCE S AGGREGATE S ADD EMLOYRES LABLITY YIN ADD EMLOYRES LABLITY PER PER </td <td></td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$</td> <td></td>		-	-						\$	
ALLOWED ALLOWED X X Y 992500717 1/31/2025 7/31/2025 BODILY INURY (Per accident) S WINDROWED X Y 992500717 1/31/2025 7/31/2025 BODILY INURY (Per accident) S WINDROWED X Y 992500717 1/31/2025 7/31/2025 BODILY INURY (Per accident) S WINDROWED X Y 992500717 1/31/2025 7/31/2025 BODILY INURY (Per accident) S BUD AUTOS AUTOS AUTOS AUTOS S AUTOS S WORKERS COMPENSATION AUTOS CLAMS-MADE ACCENTRO S S ACCENTRO S S WORKERS COLUBED? VIN N/A EL COCUR S EL COCURENCE S ACCENTRON OF OPERATIONS //VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) EL LOSEASE - POLICY LIMIT S SECRIPTION OF OPERATIONS //VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) EL LOSEASE - POLICY LIMIT S SECRIPTION OF OPERATIONS //VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) S S								(Ea accident)	\$	2,000,00
X HURCS X MUTOS X Y 992500717 1/31/2025 7/31/2025 BODILY INURY (Per accident) 6 X HIREDAUTOS X Y 992500717 1/31/2025 7/31/2025 BODILY INURY (Per accident) 6 WURRELALIAB OCCUR CLAIMS-MADE A A S BDED DETEXTION \$ CLAIMS-MADE A A AGGREGATE S WORKERS CONVERSILING ADD EMPLOYMERS LABLE OCCUR S A AGGREGATE S WORKERS CONVERSILING ADD EMPLOYMERS LABLETY Y N/A S EL CACH ACCIDENT S ADD EMPLOYMERS LABLETY Y N/A S EL DISEASE - EA EMPLOYEE S ADD EMPLOYMERS LOADER RECOLUDENT Y N/A S EL DISEASE - POLICYLIMIT S SCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) EL DISEASE - POLICYLIMIT S SCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) EL DISEASE - POLICYLIMIT S SCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additi									\$	
A HHEDAUTOS AUTOS \$ A HHEDAUTOS \$ \$ EXCESSION COCUR \$ \$ EXCESSION CLAIMS-MADE \$ \$ ADD DED RETENTION \$ \$ \$ WORKERS COMPENSATION AGGREGATE \$ \$ ADD DED RETENTION \$ \$ \$ \$ WORKERS COMPENSATION \$ \$ \$ \$ ADD DAPLOYERS LIABALITY \$ \$ \$ \$ ADD DAPLOYERS LIABALITY \$ \$ \$ \$ WORKERS COMPENSATION \$ \$ \$ \$ \$ WORKERS COMPENSATION \$ \$ \$ \$ \$ \$ WORKERS COMPENSATION \$	AUTOS AUTOS	x	Y	992500717		1/31/2025	7/31/2025		\$	
UMBRELLALIAB OCCUR S EXCESS LUAB CLAMS-MADE AGGREGATE \$ WORKERS COMPENSATION S S AND EMPLOYERS'LABILITY S S AND EMPLOYERS'LABILITY YIN S AND PROPRESSATION S S AND EMPLOYERS'LABILITY YIN S AND CONTRONT CONCENSATIONS / USE OF CONTROL OF OPERATIONS / USE OF CONTROL OF OF CONTROL OF C	HIRED AUTOS AUTOS			Sector Sector				(Per accident)	10	in the second
Excess LAB CLAIMS-MADE DED RETENTION S WORKERS COMPENSATION ADD EMPLOYMENT LIBURY OWNERS LABLINY ADD EMPLOYMENT LIBURY (Manddery) INN If yes, describe under BECRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Partificate of Insurance naming Oakland Unified School District, its Directors, Officers, Employees, s an Additional Insurade as required by written contract with respect to work performed by insured. 30 Day Notice of Cancellation for Non-Payment of Premium ERTIFICATE HOLDER CANCELLATION Oakland, CA 94601 Allow A School District 925 High Street 0akland, CA 94601							-		\$	
DED RETENTION \$ WORKERS COMPENSATION AGGREGATE AND EMPLOYMERS LABILITY Y/N Jess datafields in Mithig Y/N JESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) SECRIPTION OF OPERATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) SECRIPTION OF OPERATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) SECRIPT								EACH OCCURRENCE	\$	
WORKERS COMPENSATION Y/N N/A PER_STUTE	CLAINIS-MADE									- Alexandre
AND PROPERTIONABILITY Y/N ANY PROPERTION/PARTICIPARTINE/PREVENTION Istatute CHICKER/MEMBER EXCLUDED? N/A ANY PROPERTION/PARTICIPARTINE/PREVENTION Istatute DESCRIPTION OF OPERATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) statisticate of Insurance naming Oakland Unified School District, its Directors, Officers, Employees, s an Additional Insured as required by written contract with respect to work performed by insured. 30 Day Notice of Cancellation for Non-Payment of Premium ERTIFICATE HOLDER CANCELLATION Oakland Unified School District SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE 955 High Street Oakland, CA 94601 Authomatic Representative Jeff Tatro/CF	WORKERS COMPENSATION							A REAL PROPERTY AND A REAL	\$	
OFFICERMEMBER EXCLUDED? N/A Imadatory in N() Image: Second and the second and th	Y/N							STATUTE ER	-	
If yes, describe under EL. DIGEASE - EN EMPLOTEE 3 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) EL. DIGEASE - POLICY LIMIT 3 strifficate of Insurance naming Oakland Unified School District, its Directors, Officers, Employees, s an Additional Insured as required by written contract with respect to work performed by insured. 30 30 Day Notice of Cancellation for Non-Payment of Premium Should Any OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. Oakland Unified School District Should Any OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. Oakland, CA 94601 Authonized Representative Jeff Tatro/CF	OFFICER/MEMBER EXCLUDED?	N/A			199					
SCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) artificate of Insurance naming Oakland Unified School District, its Directors, Officers, Employees, gents and Representatives s an Additional Insured as required by written contract with respect to work performed by insured. 30 Day Notice of Cancellation for Non-Payment of Premium ERTIFICATE HOLDER CANCELLATION Oakland Unified School District SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE 755 High Street Oakland, CA 94601 Authorized Representative Jeff Tatro/CF	If yes, describe under								Ф Ф	
Bartificate of Insurance naming Oakland Unified School District, its Directors, Officers, Employees, Gents and Representatives s an Additional Insured as required by written contract with respect to work performed by insured. 30 Day Notice of Cancellation for Non-Payment of Premium ERTIFICATE HOLDER CANCELLATION Oakland Unified School District SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE 0akland, CA 94601 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE AUTHORIZED REPRESENTATIVE Jeff Tatro/CF			2				-1215	E.L. DISEASE - POLICY LIMIT	\$	
Bay Notice of Cancellation for Non-Payment of Premium ERTIFICATE HOLDER CANCELLATION Oakland Unified School District SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE Oakland, CA 94601 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE AUTHORIZED REPRESENTATIVE Jeff Tatro/CF	ertificate of Insurance naming gents and Representatives	Oak.	land	I Unified School Dis	strict	, its Dir	ectors, Of			
Oakland Unified School District SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE 955 High Street THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. Oakland, CA 94601 AUTHORIZED REPRESENTATIVE Jeff Tatro/CF JATAB	30 Day Notice of Cancellation									
Oakland Unified School District THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN 955 High Street ACCORDANCE WITH THE POLICY PROVISIONS. Oakland, CA 94601 AUTHORIZED REPRESENTATIVE Jeff Tatro/CF Itel	ERTIFICATE HOLDER		30		CANC	ELLATION				
Jeff Tatro/CF	955 High Street)ist:	ric	t	ACCO	EXPIRATION D ORDANCE WIT	ATE THEREOF H THE POLICY	, NOTICE WILL BE DELIVERE	ELLED D IN	BEFORE
					AUTHOR	IZED REPRESEN	TATIVE			
			-		Jeff :	and the second second	8.2014 4.00	SPD COPPOPATION	-	-

The ACORD name and logo are registered marks of ACORD



DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

	Project Information								
Project Nam	ne R	oosevelt Middle School Modernization P	oject		Site	212	2		
		Basic	c Directions						
Services ca	annot b	e provided until the contract is award to authority de	led by the Boar legated by the		ntered by	/ the Sı	uperin	tenden	t pursuant
Attachment Checklist	· · · · · · · · · · · · · · · · · · ·								
	Contractor Information								
Contractor N	ame	Anthonio Inc.	Agency's Co	ntact	Tony C	Dgbiede	;		
OUSD Vendo	or ID #	000453	Title		Projec	t Manag	ger		
Street Addres	ss	333 Hegenberger Road, Suite 206	City	Oaklan	d	State	CA	Zip	94621
Telephone 510-798-4202 Policy Expires									
Contractor H	istory	Previously been an OUSD contractor?	Yes 🗌 No	Worked	d as an C	USD ei	mploye	e? 🗌 `	∕es ⊠ No
OUSD Projec	ct#	19101							

Term of Original/Amended Contract								
	Date Work Will Begin (i.e., effective date of contract)		05-15-2025 Date Work Will End By (date; for construction contracts date) New Date of Contract Er					12-31-2029
Compensation/Revised Compensation								
Co Pa	ontract P	ntract, Total Irice (Lump Sum) Per Hour (If Hourly) enses	\$ (Not To Exceed		Change in Price		\$1,309,680.00 \$	
Budget Information If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office <u>before</u> completing requisition.								
	ource #	Funding Source	Org Key				Object Code	
965	7/9787	Fund 21 Measure Y	210-9657-0-9787-8500-623-212-9180-9906-99			999-19101	6235	\$1,309,680.00
Approval and Routing (in order of approval steps) Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.								
	Division Head				Phone	510-535-7038	Fax	510-535-7082
1.	Signature University 2022 00 20 (107)					Date Approved	Mar 24, 2025	
2.	Counsel, OUSD Signature James Traber					Date Approved	03/21/2025	
	Chief Systems & Services Officer Signature							
3.	Signature					Date Approved	^{ved} Mar 26, 2025	
	Chief Financial Officer							
4.	Signature					Date Approved		
	President, Board of Education							
5.	Signatu	re		Date Approved				