

Oakland Unified School District

Independent Citizen's Bond
Oversight Committee
Bond Measure B



Fiscal Year 2006/2007
ANNUAL REPORT

April 2008

From the Division of Facilities Planning & Management

Oakland Unified School District
Independent Citizen's Bond Oversight Committee
Measure B
Annual Report Fiscal Year 2006/2007

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OAKLAND UNIFIED
SCHOOL DISTRICT

Independent Citizens Bond
Oversight Committee

TAB # 1

Annual Report for Fiscal Year 2006/2007

Oakland Unified School District

Independent Citizen's Bond
Oversight Committee
Bond Measure B



Fiscal Year 2006/2007
ANNUAL REPORT

April 2008

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I. EXECUTIVE SUMMARY

Look around your community and it is probably safe to say that within a mile of your home or business, there is evidence of major improvements in your neighborhood schools. From Oakland Tech and Emerson in North Oakland to Garfield and Manzanita in East Oakland, there are beneficial changes in our schools under way - because of your generous support for the Measure B bond program. This document reflects the document represents the Fiscal Year 2006/2007 Annual Report of the Independent Citizens Bond Oversight Committee ("CBOC") for Measure B of the Oakland Unified School District. This report is prepared in compliance with California law to summarize the work of the CBOC and review the past year of activity in the District's Measure B Bond Construction Program.

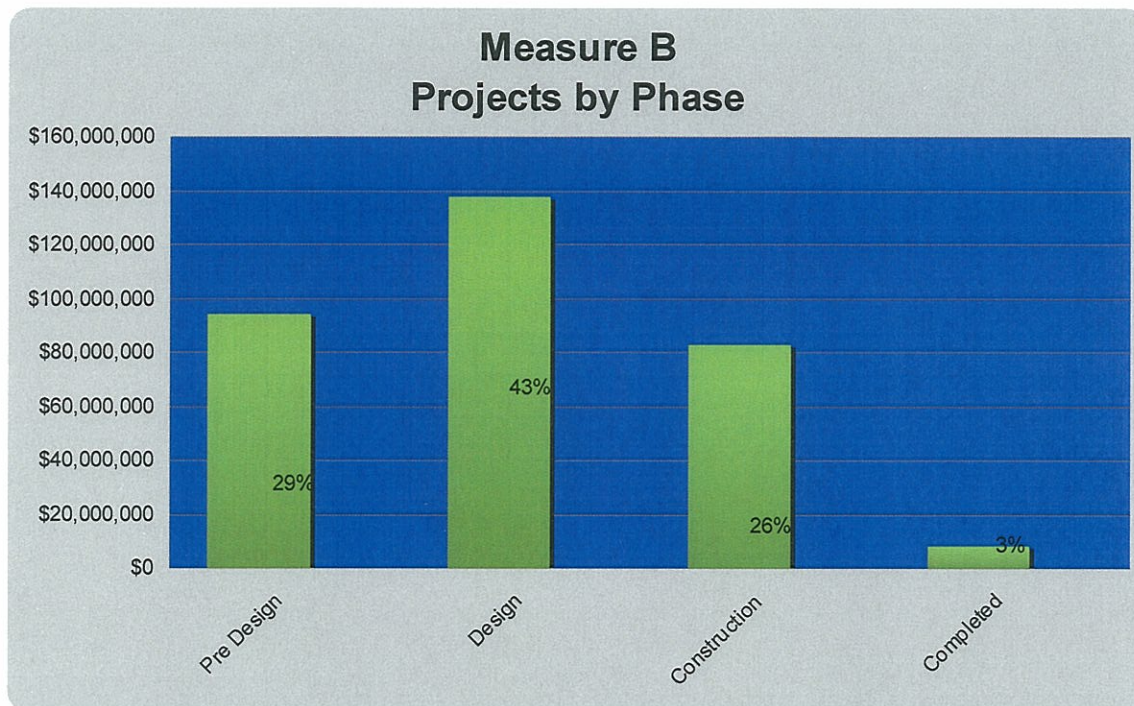
History and Overview of the Bond Oversight Committee

In 2006 the voters of Oakland passed School Facilities Bond Measure B pursuant to Article 13A, section (b) (3) and Article 16 (b) of the California Constitution and Education Code section 15278, which permit the authorization and issuance of bonds by a 55% of the voting public. As required by law, the District established and appointed an Independent Citizens' School Facilities Bond Oversight Committee. The language of Measure B calls for the citizen's oversight committee to inform the public concerning the expenditure of bond revenues; actively review and report on the proper expenditure of taxpayers' money for school construction; and ensure that the bond funds are expended in accordance with the language of the bond.

Measure B was passed pursuant to specific guidelines that restricted project expenditures to those included in a Bond Project List describing the specific projects the District proposed to authorize for financing with the proceeds of the Bond. The \$435,000,000 Bond is to include classroom renovation and repair, auditorium and multipurpose room renovation and construction, playground and gymnasium rehabilitation and upgrades as well as construction of missing educational facilities such as libraries, media centers, science labs, computer labs, art and music classrooms and vocational shops and laboratories. The Bond Project List also included Pre-School/Early Childhood Development Center Projects, matching funds for deferred maintenance projects and the repair, rehabilitation and modernization of existing student-based health care service facilities, as well as construction of new student-based health care service facilities.

II. MEASURE B PROJECT LIST / DESCRIPTION

Since the passage of the Measure B bond, the District has been able to initiate (63) projects that are in various stages of development and construction with a total budget value of \$324 million. These projects range in nature and scope from portable replacements to modernizations. The following chart captures the various stages of the program process and the relative dollars by status:



See Reference Tab #4, which provides a complete description and specific details of these projects.

III. LEVERAGING STRATEGIES FOR MEASURE B FUNDS

Measure B Bond funds have been designed to support a myriad of projects and needs across the District. To take full advantage of the Measure B funds, the District consistently and aggressively looks to leverage every dollar with Federal and State matching programs. Some of the Federal and State matching programs include, but are not limited to:

- ✚ Williams Settlement¹
- ✚ Modernization²
- ✚ E-rate³
- ✚ New Schools⁴
- ✚ CHPS⁵

Based on the various Federal and State matching programs and funds, the District is potentially eligible to receive \$48.7 million which would supplement the Measure B funds from \$435 to \$483.7 million. It is important to note that although the District may be eligible to receive these additional funds, receipt of the funds is contingent upon a number of factors and are subject to modification, reduction or possible elimination.

¹ The Williams Settlement is the result of a landmark Superior Court case to provide all students equal access to instructional materials, safe schools, and quality teachers. The case was settled in 2004, resulting in the state allocating \$138 million in additional funding in the form of "William Settlement" grant funds for instructional materials for schools in the first and second ranks (known as deciles) determined through the 2003 Academic Performance Base (API) Base. Another \$800 million is provided for critical repair of facilities in deciles one through three according to the (2003 API Base).

² The School Modernization Program provides state funds on a 60/40 state and local funds match basis for improvements repair and rebuild public school buildings, many of which are over 30 years old and require substantial refurbishment, including technological upgrades. Project eligible under this program include modifications to air conditioning, plumbing, lighting, and electrical systems.

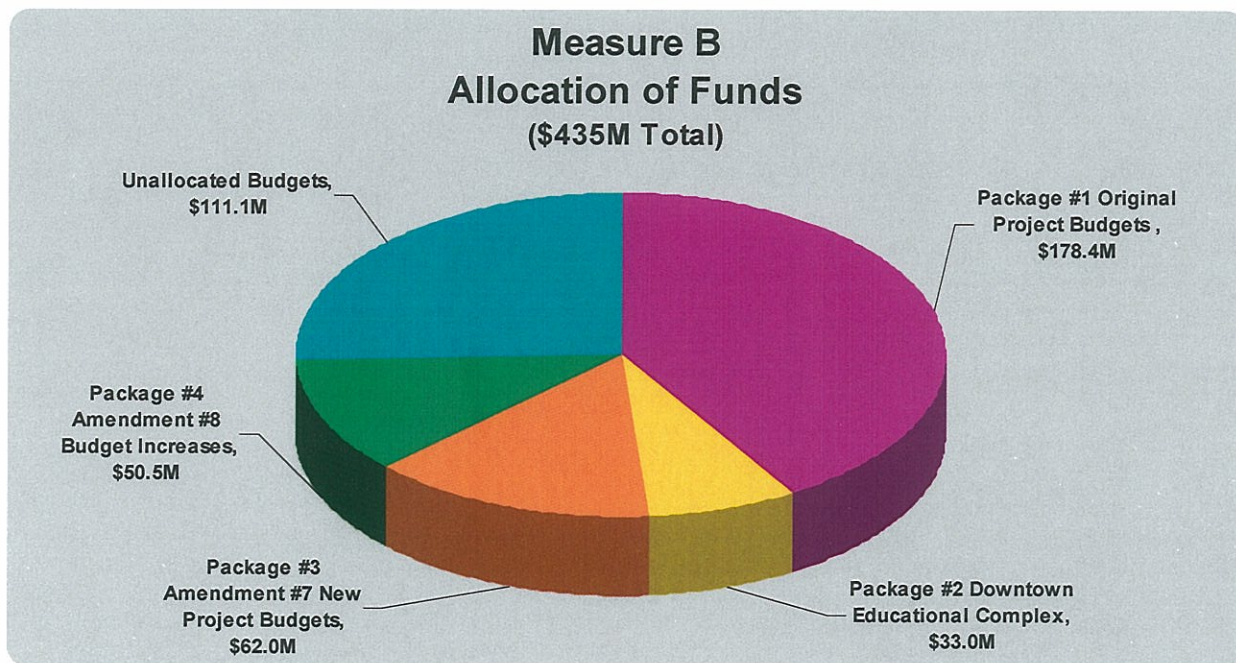
³ The E-Rate Program provides discounts to assist most schools and libraries in the United States to obtain affordable telecommunications and Internet access. Pursuant to state law, the PUC must apportion \$29,400,000 for technology grants for the purpose of telecommunications development in public schools.

⁴ The New School Program provides state funds on a 50/50 state and local funds match basis for construction of new public schools based on a district's need to house pupils.

⁵ The CHPS Program is a collaboration of construction, engineering and design professionals working with the Department of Energy to develop guidelines for energy efficient design and operation of California's public schools. This collaborative is called the California High Performance Schools. The term "High performance school" refers to the physical facility—the school building and its grounds. The State of California provides a High Performance Incentive Grant to augment new construction and modernization projects using CHPS design criteria. Proposition 1D provides \$100 million to encourage school districts to build educationally and environmentally superior schools.

IV. MEASURE B FUNDS ALLOCATION / DESIGNATION

The chart below illustrates five categories and their respective allocations based on the \$435 million Bond total.



Package 1 - Original Project Budgets

In April of 2007, the Board of Education approved a total of 38 projects that totaled \$178.4 million. This package consisted primarily of modernization projects at very stages of pre-design, design and construction. See tab # 2.

Package No. 2 – Downtown Educational Complex Project

In December of 2007, the Board of Education unanimously approved the Proposed Development of the Downtown Educational Complex (hereafter referred to as “Educational Complex”). An overview of the project consists of the 6.5 acre parcel to relocate certain existing administration functions to other sites throughout the District, raze certain existing structures and erect the following new schools: La Escutelita, MetWest, Centro Infantil and Yuk Yau CDCs. The Educational Complex is estimated to cost \$75 million, of which \$33.0 million or 44 percent to be provided by Measure B. See tab # 2.

Package No. 3 - Amendment # 7 New Project Budgets

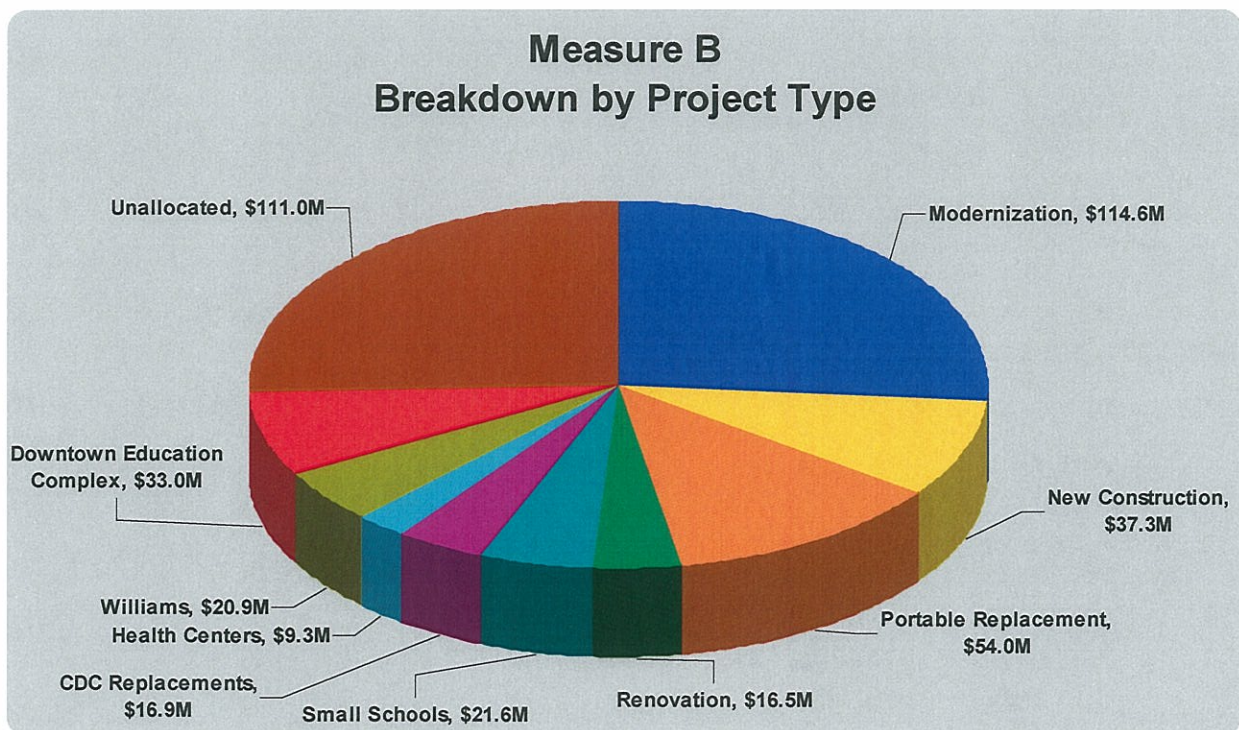
In February of 2008, the Board of Education approved 24 projects for a total of \$62.0 million. The package consisted of CDC replacements, Williams repairs, and School based Health Centers. See tab # 2.

Package No. 4 - Amendment # 8 Project Budget Increases

Also in February of 2008 the Board of Education approved budget increases to 15 projects to include additional costs for multistory construction and appropriate program elements at portable replacement and new classroom projects as well as the addition of critical infrastructure scope at several modernization projects See tab #2.

Unallocated Measure B Funds

The pie chart appearing on page 5 of this annual report shows the Measure B Funds that have not been specifically allocated for a Measure B eligible project at this current time.



V. 2007 ANNUAL EXPENDITURE REVIEW

One of the most important duties entrusted to the Committee are to ensure that the Measure B funds are expended in accordance with bond language and their intended uses. To assist the Committee in accomplishing this goal, the "Measure B Capital Expenditure Report" is regularly provided to the Committee where inquiries are made and discussions are held regarding certain expenditure items. Reference Tab #3 presents summary expenditures for the 2006/2007 fiscal year for each project that has been approved by the Committee. The report groups the projects into nine categories from "Pre-Design" to "Completed" and shows a subtotal of expenditures for each category. This report also shows the projected state matching funds for those projects with eligibility.

Based on this report and review by the Committee, no material exceptions were noted to the nature and validity of the Measure B expenditures. Furthermore, the 2006 Annual Performance and Financial Audit is in preparation by Thompson, Cobb, Bazilio & Associates. This audit will be completed by April 30, 2008. The Performance Audit will include an evaluation of the capital construction program as funded under Measure B. The Financial Audit will be presented to the Board of Education as well as to the CBOC at its next regular meeting. In anticipation of this audit we are attaching the latest unaudited expenditure report showing \$4,183,624.29 in Measure B Bond expenditures in 2006/2007.

VI. COMMITTEE MEMBERSHIP & HISTORY

The Oakland Unified School District established a Citizens Bond Oversight Committee (the "Committee") in late 2006 in accordance with applicable law. According to statutory requirements, the Committee is comprised of 11 individuals in the following positions:

- ✚ Chair
- ✚ Vice Chair
- ✚ Secretary
- ✚ Members

The Committee held its first meeting in January 2007 and reviewed a proposed budget for Measure B school facilities improvements projects prior to the expenditure of Measure B funds. The Committee also elected officers, reviewed its bylaws, established a regular meeting schedule, and participated in a training session regarding the objectives and responsibilities of the Committee with respect to community oversight of bond expenditures in accordance with applicable law. The Committee participated in subsequent trainings and orientations with the addition of new members. The originating members of the Committee included Dr. John Cooke, District 7, retired principal and community member, and parent of graduated OUSD students; Charles Frost, District 7, PTA/ School Site Council and parent; Jennifer Guttman, District 1, PTA /School Site Council and parent; Leslie Hamlett, District 1 community member; Robyn Hodges, Senior Citizens Organization representative; Jody London, District 1, PTA/ School Site Council and parent; Brian Marion, District 2, PTA/School Site Council ; Parker Thomas, District 5, business community member; David Won, District 4, PTA/School Site Council and parent.

During 2006-2007 the Oakland Unified School District Citizen's Bond Oversight Committee saw several changes in membership and leadership. Members have left the Committee and new community members have joined the Committee. In February 2008, The Committee reelected its incumbent chairperson thus providing important continuity in the leadership of the Committee. The current Committee members include Dr. John Cooke, Leslie Hamlett, Jody London, Parker Thomas, David Won, and new members, Darryl Ovid, PTA/School Site Council, guardian; Joseph Debro, District 7, tax payer organization representative and business community member; and Oscar Wright, District 3, community member.

Measure B Bond Independent Citizens' Bond Oversight Committee	Statutory Position	As Of February 2008	Former Members
Chair	Community Member District 7	Dr. John Cooke	
Vice Chair	PTA/ School Site Council Member and parent District 1	Ms. Jody London	
Secretary	Business community member District 5	Mr. Parker Thomas	
Member	Business Community Member and Taxpayer Representative District 7	Mr. Joseph Debro	
Member	Community Member District 3	Mr. Oscar Wright	
Member	Senior Citizen Representative District 1	Ms. Leslie Hamlett	
Member	PTA/ School Site Council Member and parent District 7	Mr. Darryl/William Ovid	
Member	PTA/ School Site Council Member and parent District 4	David Won	
Member		Vacant	Charles Frost
Member		Vacant	Jennifer Guttman
Member		Vacant	Brian Marion
Member		Vacant	Robin Hodges

Given the current vacancies and the challenges of on-going turnover, the Committee feels it is critical to continue the outreach to community members including print and local media. These vacancies are presently posted on the OUSD web site.

VII. COMMITTEE ACTIVITIES

During 2007 members of the Committee conducted site visits to Oakland schools receiving construction improvements supported by Measure B funds to ensure that the bond funds are expended in compliance with the requirements of the bond. The Committee has requested a review of the District staffs' leveraging of matching funds from state and federal sources to ensure efficient management of bond proceeds. The Committee expanded from quarterly meetings to monthly meetings to more actively engage in oversight and review. The Committee supports the hiring of local vendors and contractors through a Local Vendor Policy. The Local Vendor Policy is a long term effort to accomplish local benefit from local property taxes supporting the school facilities bond. The development of a Local Vendor Policy is under the jurisdiction of the School Board.

The Committee has observed Measure B construction projects at school sites across the District as part of its responsibilities in its enabling legislation. Dr. Cooke prepared a report that summarized his site visits that included site photos as well as discussion conducted with site administrators as well as students.

See Reference Tab #6 for a detailed list of sites visited by the Committee members.

VIII. COMMITTEE CONCERNS & RECOMMENDATIONS

The Committee members have developed recommendations to the Board of Education for improvement of the District's Measure B program on matters that are within the scope of the Committee's responsibility based upon these site visits. The Committee has also developed a set of recommendations in various areas that exceed the Committee's charge, based upon the observations made at school sites and the wide range of professional capacity and expertise shared among the community members comprising the Committee membership. The Committee respectfully submits its recommendations to the Board of Education for consideration and review in this report. The Committee recommends that the District Board of Education:

- ✚ **Evaluate the current PLA** – Evaluate the Project Labor Agreement applied to the District's construction program with respect to the number of local residents receiving union cards related to the work on Measure B projects. During many of the site visits by the Committee members, it was noted that the work force on construction sites did not reflect the diverse population of the Oakland residents that support the bond measure with local taxes. This observation raised a question as to whether local bond money is returned to local residents through wages and fees paid in the construction of our local schools.
- ✚ **Include performance management letter in the audit** – The Committee has recommended that the audit of the Measure B bond include a performance letter that would indicate whether the procedural systems and safe guards for management of Measure B funded projects were adequate and appropriate. A performance audit is currently being performed by an independent audit firm as part of the Measure B fiscal

and management audit currently in process. A performance management letter will be issued at the conclusion of the audit, which is anticipated within the next thirty days. .

This report was prepared without an audit from the books and records of the Committee. A performance and management audit are currently being preformed and will be made available to the public upon completion. Please see tab # _8_ for a letter from the Chair of the Measure B Committee certifying that this annual report was prepared prior to completion of the pending audit. Also included in this report at tab #8 is a letter from the audit firm of Thompson Cobb, Bazilio & Associates stating that the performance and management audit are in progress and will be completed by April 20, 2008.

✚ ***Increase the hourly rate for Measure B Legal Counsel*** – The Committee noted that based on the complex legal issues that arise on public works projects, the Measure B capital improvement program requires representation by experienced legal counsel. Avoiding construction related claims and litigation through legal support that allows the District to resolve disputes early is a cost effective way to maximize the use of bond funds for school facilities projects. Meredith Brown, principal attorney at Bryant and Brown law office has provided effective legal advice at well below market cost. This item has its genesis in the concern that comparable attorneys that provide similar high quality service received substantially higher rates, and the legal counsel's level of experience and contribution to the overall process, warrants an increase.

✚ ***Improve public communication and awareness*** – As part of their mission to raise public awareness and support of Measure B Projects and encourage greater support and involvement in our local school the committee members have developed recommendations to increase public awareness of Measure B projects. The site visits are particularly valuable to give context to the physical improvements needed at each site for enhancing the educational environment and maintaining the school buildings. Site visits prior to construction improvements also highlight the post construction benefits of the Measure B effort. To facilitate achievement of this objective, the Committee has proposed the following:

- (1) Committee Chair, Dr. John Cooke has initiated the development and publication of a community newsletter to be posted on the District's website updating the public on bond related projects: The Measure B Community Newsletter is in progress and scheduled for publication in the second quarter of 2008. As noted below, the funding for this newsletter should be funded outside of the Measure B account. Providing information to the Oakland Community in lay terms is part of the Committee's charge and a necessary element to seeking voter approval for any future bond measure.
- (2) Committee Chair, Dr. John Cooke and Vice Chair Jody London have promoted and actively facilitated coordination of the Committee's school site visits with the Parent Teacher Association (PTA) and concerned parents at each site to increase community involvement and education regarding the improvements at the school sites;
- (3) development of a Measure B community website that would provide all of the most current information relative to the bond activity; and

- (4) erect banners at all sites that receive Measure B funds to reflect tax dollars at work and thank the community for passing the bond.

 **Allocation of Sufficient Resources and Support for Measure B Committee work.**

Education Code sections 15278 through 15282 govern the formation, operation and purpose of the Measure B Committee. Pursuant to Education Code section 15280, the governing board, of the District shall, without expending bond funds, provide the Measure B Committee with any necessary technical assistance and shall provide administrative assistance in the furtherance of its purpose and sufficient resources to publicize the conclusions of the citizens' oversight committee. A member of the District facilities staff has recently been assigned to provide clerical assistance to the Committee. This cost must be covered without the use bond funds and additional technical assistance may be necessary for publication of the Committee newsletter and Measure B Community website information. The Committee recommends that the Board of Education provide sufficient staffing and technical assistance from the Facilities Department to the Committee without using bond funds.

 **Adopt a Local Vendor Policy in the next 30 days**

The Committee recommends that the Board of Education actively engage in a campaign to engage the local community in the sharing of the tax monies that they contribute to Oakland schools through the adoption of the Measure B bond. The Committee recommends that the Board of Education develop and adopt a plan to increase local hiring of Oakland business and residents that fund Measure B through local property taxes. The Committee supports the hiring of local vendors and contractors through a Local Vendor Policy. The Local Vendor Policy is a long term effort to accomplish local benefit from local property taxes supporting the school facilities bond. The development of a Local Vendor Policy is under the jurisdiction of the School Board.

 **Identify the School Sites and Construction Projects Comprising the District's Energy Efficient Schools Program.**

The District has adopted guidelines for construction of energy efficient schools. The Committee recommends that the District identify energy efficient schools improved with Measure B funds, which meet the energy design guidelines for High Performance Schools published by the US Department of Energy and in cooperation with the National Renewable Energy Laboratory, BuildingGreen, and the Sustainable Buildings Industry Council.

Please see tab #5 for more information on this topic;

IX. Conclusions

Members of the Citizens Bond Oversight Committee encourage your comments and your support for the most significant construction program in the District's history. We are proud of all that has been accomplished through 2006 because of voter support. The successes (and struggles!) teach us a great deal each year. But we should never lose sight of our mission to educate and care for our children – and support the wellbeing of our community.



OAKLAND UNIFIED
SCHOOL DISTRICT

Independent Citizens Bond
Oversight Committee

TAB # 2

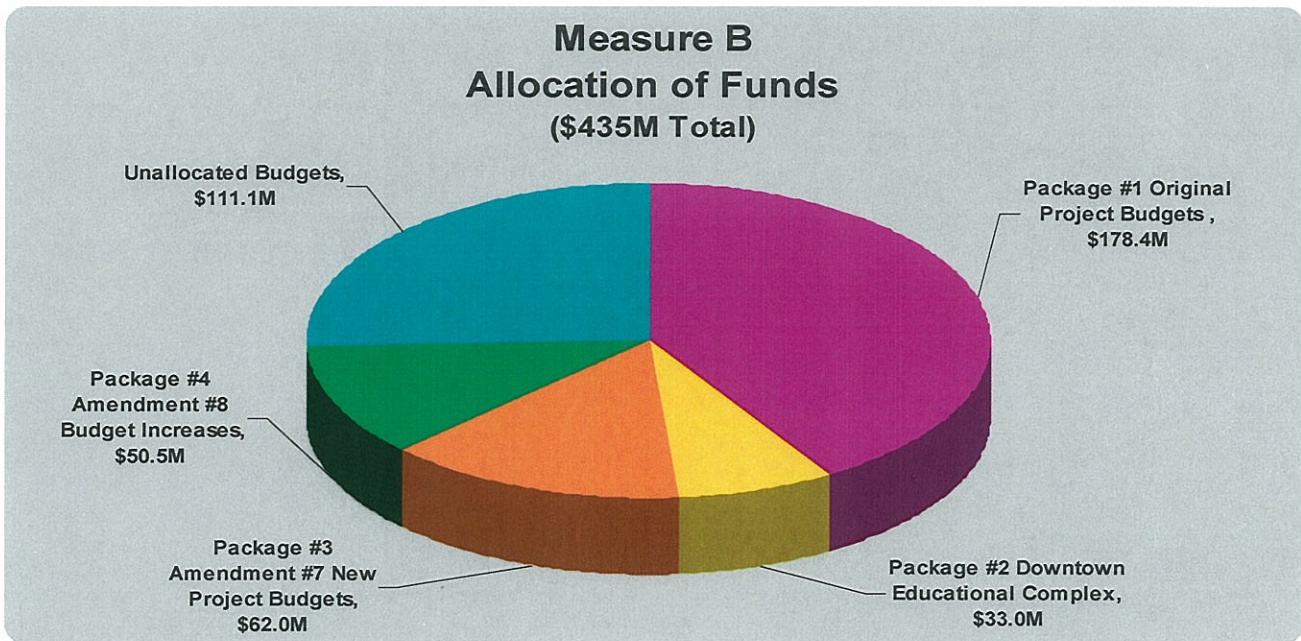
**Bond Oversight Committee Approved
Project Budget Summary**

**Oakland Unified School District
Bond Measure B
Project Budget Summary
April 18, 2008**

Approved Projects	Measure B Review Date	Amount
Package No. 01 - Original Project List	April 2, 2007	\$ 178,392,101.00
Package No. 02 - Downtown Educational Complex Project	December 1, 2007	\$ 33,000,000.00
Package No. 03 - Amendment No. 07 New Project Budgets	February 21, 2008	\$ 62,027,741.00
Package No. 04 - Amendment No. 08 Project Budget Increases	February 21, 2008	\$ 50,548,342.00
Current Measure B Project Budget Total		\$ 323,968,184.00

Current No. of Projects

63



**Oakland Unified School District
Bond Measure B
Original Project Budget List
Package No. 1**

Site	Project No.	New Budget Amount
Bret Harte Modernization	3025	\$4,814,622.00
Burbank Small Schools	6007	\$1,366,600.00
Carter Modernization	3026	\$2,500,000.00
Calvin Simmons Modernization	3035	\$3,782,059.00
Cleveland Modernization Phase 2	3037	\$2,794,295.00
Cox Modernization	3027	\$2,000,000.00
Cox New Classroom Bldg	3049	\$8,163,396.00
Elmhurst Modernization	6003	\$7,300,000.00
Emerson Modernization	3030	\$1,800,000.00
Havenscourt Modernization	3042	\$3,451,708.00
Highland Small Schools	4026	\$1,300,000.00
Hoover Modernization	3031	\$3,978,832.00
King Estates Small Schools	4025	\$3,500,000.00
Lazaer Modernization	3033	\$2,300,000.00
Lincoln Portable Replacement	4035	\$6,091,800.00
Manzanita Modernization	3032	\$3,825,064.00
Madison Modernization	3039	\$5,282,569.00
McClymonds Small Schools	3044	\$2,800,000.00
Melrose (Bridges)	6019	\$700,000.00
Oakland Tech Modernization	2062	\$3,547,187.00
Peralta Modernization	3040	\$1,739,308.00
Prescott Small Schools	6010	\$3,475,000.00
Stonehurst Small Schools	6011	\$610,000.00
Webster Portable Replacement	5013	\$195,000.00
Westlake Modernization	3036	\$6,375,000.00
Whittier Modernization	3041	\$1,450,000.00
Washington Small Schools	6012	\$7,481,661.00
Castlemont Auditorium	6015	\$2,570,000.00
Chabot Portable Replacement	6001	\$17,500,000.00
Cole Renovation	6018	\$7,500,000.00
Fremont Federation Modernization	5015	\$10,000,000.00
Highland Portable Replacement	6009	\$4,950,000.00
Jefferson Portable Replacement	6002	\$14,000,000.00
Laurel Modernization	3038	\$1,250,000.00
Montera Modernization	3034	\$2,150,000.00
Oakland High Modernization	5016	\$12,000,000.00
Ralph Bunch Modernization	3028	\$7,500,000.00
Urban Promise Academy	6017	\$6,348,000.00
Total Original Project Package		\$178,392,101.00

Number of Projects

38

**Oakland Unified School District
Bond Measure B
Amendment No. 07
Package No. 03**

Site	Project No.	Budget Amount
Havenscourt Classroom Bldg & Cafeteria	7030	\$12,234,000.00
Highland Fire Alarm Upgrade	7013	\$400,000.00
Highland Interim Housing	7018	\$400,000.00
Manzanita Small Schools Project	4027	\$150,000.00
Joaquin Miller E.S. ADA Accessibility	2020	\$11,460.00
Montera Fire Alarm	7020	\$525,000.00
Cole Intercom/PA/Clock Repairs	7014	\$166,755.00
Far West Intercom/PA/Clock Repairs	7015	\$206,315.00
Lafayette Intercom/PA/Clock Repairs	7016	\$60,275.00
McClymonds Intercom/PA/Clock Repairs	7017	\$201,515.00
Arroyo Viejo CDC Replacement	7024	\$3,064,500.00
Stonehurst CDC Replacement	7025	\$3,963,824.00
Parker CDC Replacement	7026	\$2,707,500.00
Laurel CDC Replacement	7027	\$3,889,800.00
Hintil CDC Replacement	7028	\$3,275,200.00
Skyline HS Williams Repairs	7029	\$4,000,000.00
ERATE Infrastructure Upgrade Project	7023	\$1,000,000.00
Oakland High - Williams Work	7012	\$16,490,000.00
Calvin Simmons Health Center	7001	\$1,327,038.00
Cole Health Center	7004	\$1,263,780.00
Havenscourt Health Center	7003	\$1,376,080.00
Madison Health Center	7002	\$1,264,150.00
Oakland High Health Center	6032	\$2,751,625.00
Roosevelt Health Center	7005	\$1,298,924.00
Total Amendment No. 07		\$62,027,741.00

Number of Projects **24**

**Oakland Unified School District
Bond Measure B
Amendment No. 8
Package No. 04**

Site	Project No.	Original Budget Amount	Budget Increase Amount	Revised Budget Amount
Castlemont Auditorium Renovation (Budget Increase)	6015	\$ 2,570,000.00	\$1,000,000.00	\$3,570,000.00
Bret Harte Modernization (Budget Increase)	3025	\$ 4,814,622.00	\$1,000,000.00	\$5,814,622.00
UPA Multipurpose Bldg (Budget Increase)	6017	\$ 6,348,000.00	\$1,229,803.00	\$7,577,803.00
Cleveland ES Modernization (Budget Increase)	3037	\$ 2,794,295.00	\$850,000.00	\$3,644,295.00
Cole Renovation (Bdget Increase)	6018	\$ 7,500,000.00	\$5,400,000.00	\$12,900,000.00
Cox New Classroom Building (Budget Increase)	3049	\$ 8,163,396.00	\$8,361,604.00	\$16,525,000.00
Jefferson Portable Replacement (Budget Increase)	6002	\$ 14,000,000.00	\$9,000,000.00	\$23,000,000.00
Lincoln Portable Replacement (Budget Increase)	4035	\$ 6,091,800.00	\$3,000,000.00	\$9,091,800.00
Madison Modernization (Budget Increase)	3039	\$ 5,282,569.00	\$3,515,515.00	\$8,798,084.00
Westlake Modernization (Budget Increase)	3036	\$ 6,375,000.00	\$4,000,000.00	\$10,375,000.00
Montera Modernization	3034	\$ 2,150,000.00	\$4,385,000.00	\$6,535,000.00
Whittier Elementary Modernization	3041	\$ 1,450,000.00	\$1,919,240.00	\$3,369,240.00
Cox Modernization	3027	\$ 2,000,000.00	\$3,551,570.00	\$5,551,570.00
Emerson Modernization	3030	\$ 1,800,000.00	\$2,477,550.00	\$4,277,550.00
Laurel Modernization	3038	\$ 1,250,000.00	\$858,060.00	\$2,108,060.00
Total Amendment No. 08			\$50,548,342.00	



OAKLAND UNIFIED
SCHOOL DISTRICT

Independent Citizens Bond
Oversight Committee

TAB # 3

Expenditures Report for Measure B Projects

Project Number	Current Status	Site	Project Type	Board Approved Project Budget	IFAS Actual Expenditures to 6/30/2007	IFAS Actual Expenditures 7/1/07 to 3/14/2008	IFAS Actual Expenditures Total	State Matching Funds Eligibility
7024	Pre Design	Arroyo Viejo	CDC Replacement	3,064,500.00	-	-	-	-
7015	Construction	Arts Far West	Intercom/PA/Clock Repairs	206,315.00	-	-	-	-
6007	Pre Design	Burkbank (Explore)	Small Schools	1,366,600.00	-	-	-	-
7014	Construction	Cole Middle School	Intercom/PA/Clock Repairs	166,755.00	-	-	-	-
7034	Pre Design	Downtown	New Educational Complex	33,000,000.00	-	-	-	839,965.00
7030	Pre Design	Havenscourt Middle	Classroom and Cafeteria	12,234,000.00	-	-	-	-
7018	Construction	Highland Small Schools	Interim Housing	400,000.00	-	-	-	-
7028	Pre Design	Hintil	CDC Replacement	3,275,200.00	-	-	-	-
2020	Construction	Joaquin Miller	ADA Accessibility	11,460.00	-	-	-	-
7016	Construction	Lafayette	Intercom/PA/Clock Repairs	60,275.00	-	-	-	-
7027	Pre Design	Laurel Elementary	CDC Replacement	3,889,800.00	-	-	-	-
4027	Completed	Manzanita Elementary	Small Schools	150,000.00	-	-	-	-
7017	Pre Design	McClymonds Small Schools	Intercom/PA/Clock Repairs	201,515.00	-	-	-	-
6019	Pre Design	Melrose	Small Schools (Bridges)	700,000.00	-	-	-	-
7020	Pre Design	Montera	Fire Alarm	525,000.00	-	-	-	-
7026	Pre Design	Parker	CDC Replacement	2,707,500.00	-	-	-	-
7029	Pre Design	Skyline High School	Williams Settlement	4,000,000.00	-	-	-	4,000,000.00
7025	Pre Design	Stonehurst	CDC Replacement	3,963,824.00	-	-	-	-
6011	Pre Design	Stonehurst	Small Schools (Esperanza)	610,000.00	-	-	-	-
7023	Pre Design	Various	ERATE Infrastructure	1,000,000.00	-	-	-	-
6012	Pre Design	Washington Small Schools	Small Schools (Sankofa)	7,481,661.00	-	-	-	-
	Pre Design			79,014,405.00				
7001	Design	Calvin Simmons	Health Center	1,327,038.00	-	2,343.00	2,343.00	-
6015	Design	Castlemont	Auditorium Renovations	3,570,000.00	-	52,550.13	52,550.13	-
6001	Design	Chabot Elementary	Portable	17,500,000.00	324,314.96	662,535.49	986,850.45	240,173.00
7004	Design	Cole Middle School	Health Center	1,263,780.00	-	2,343.00	2,343.00	-
6018	Design	Cole Middle School	Renovations	12,900,000.00	-	25,000.00	25,000.00	527,685.00
3049.4B	Design	Cox Elementary	Additional classroom Phase 4	14,870,000.00	20,314.00	703,532.35	723,846.35	-
5015	Design	Fremont Federation	Modernization Phase 3	10,000,000.00	-	-	-	6,052,385.00
7003	Design	Havenscourt Middle	Health Center	1,376,080.00	-	2,343.00	2,343.00	-
7013	Design	Highland Small Schools	Fire Alarm Upgrade	400,000.00	-	43.12	43.12	-
6009	Design	Highland Small Schools	Portable	4,950,000.00	-	128,818.22	128,818.22	-
6002	Design	Jefferson Elementary	Portable	23,000,000.00	16,249.44	170,223.19	186,472.63	-
7002	Design	Madison Middle	Health Center	1,264,150.00	-	2,343.00	2,343.00	-
3032.3B	Design	Manzanita Elementary	Modernization Phase 3	-	-	-	-	934,925.00
3032.4B	Design	Manzanita Elementary	Modernization Phase 4	-	-	-	-	-
3034	Design	Montera	Modernization	6,535,000.00	45,225.00	17.27	45,242.27	1,526,581.00
6032	Design	Oakland High	Health Center	2,751,625.00	-	33,813.42	33,813.42	-
5016	Design	Oakland High	Modernization	12,000,000.00	323.37	115,968.89	116,292.26	7,616,078.00
7012	Design	Oakland High	Williams Settlement	16,490,000.00	-	96,836.24	96,836.24	12,600,000.00
3040	Design	Peralta	Modernization	1,739,308.00	76.99	-	76.99	829,885.00
6010	Design	Prescott Small Schools	Small Schools (PLACE)	3,475,000.00	-	28,612.54	28,612.54	-
7005	Design	Roosevelt Middle School	Health Center	1,298,924.00	-	2,343.00	2,343.00	-
6017	Design	Urban Promise Academy	Multi-purpose Gym	7,577,803.00	-	201,118.40	201,118.40	-

Project Number	Current Status	Site	Project Type	Board Approved Project Budget	IFAS Actual Expenditures to 6/30/2007	IFAS Actual Expenditures 7/1/07 to 3/14/2008	IFAS Actual Expenditures Total	State Matching Funds Eligibility
	Design			144,288,708.00	406,503.76	2,265,687.00	2,672,190.76	
3025	DSA	Bret Harte Middle	Modernization	5,814,622.00	1,774.93	5,624.04	7,398.97	262,197.00
3027	DSA	Cox Elementary	Modernization/ Small Schools	5,551,570.00	29,120.00	254,637.73	283,757.73	1,422,721.00
3031	DSA	Hoover	Modernization	3,978,832.00	3,580.00	246.48	3,826.48	1,485,058.00
4035	DSA	Lincoln Elementary	Portable Replacement	9,091,800.00	85,786.46	93,200.45	178,986.91	117,595.00
3039	DSA	Madison Middle	Modernization	8,798,084.00	272,591.83	18,155.28	290,747.11	1,024,207.00
3035	DSA			33,234,908.00	392,853.22	371,863.98	764,717.20	
	Contracts			3,782,059.00	64.84	17,918.99	17,983.83	1,356,423.00
	Contracts Total			3,782,059.00	64.84	17,918.99	17,983.83	
3049.2B	Bidding	Cox Elementary	Additional Classroom Phase 2	375,000.00		596.88	596.88	
3049.5B	Bidding	Cox Elementary	Additional Classroom Phase 5	525,000.00		77.54	77.54	
3042	Bidding	Havenscourt Middle	Modernization	3,451,708.00	206.63	90,399.48	90,606.11	1,343,223.00
3033	Bidding	Lazear Elementary	Modernization	2,300,000.00	13,545.00	1,901.55	15,446.55	
	Bidding			6,651,708.00	13,751.63	92,975.45	106,727.08	
3026	Construction	Carter Middle	Modernization	2,500,000.00	1,881.98	317,535.03	319,417.01	252,299.00
3037	Construction	Cleveland Elementary	Modernization Phase 2	3,644,295.00	968,856.02	1,668,150.15	2,637,006.17	
6003	Construction	Elmhurst Middle	Modernization/ Small Schools	7,300,000.00	19,330.47	489,711.26	509,041.73	766,688.00
3038	Construction	Laurel Elementary	Modernization	2,108,060.00	52,215.25	27,259.09	79,474.34	
3028	Construction	Ralph Bunche	Modernization	7,500,000.00	9,340.00	294,324.70	303,664.70	833,245.00
3041	Construction	Whittier	Modernization	3,369,240.00	12,130.74	128,697.43	140,828.17	289,119.00
	Construction			26,421,595.00	1,063,754.46	2,925,677.66	3,989,432.12	
3049.1B	Punch List	Cox Elementary	Additional Classroom Phase 1	375,000.00	157,769.82	176,586.26	334,356.08	
3049.3B	Punch List	Cox Elementary	Additional Classroom Phase 3	380,000.00		169,833.28	169,833.28	
3030	Punch List	Emerson Elementary	Modernization	4,277,550.00	655,132.78	2,961,081.66	3,616,214.44	1,333,354.00
4026.3B	Punch List	Highland Small Schools	Modernization/ Small Schools Phase 3		3,299.27	289,316.50	292,615.77	
4025.4B	Punch List	King Estates Small Schools	Small Schools Phase 4		32,947.16	42,888.39	75,835.55	
	Punch List			5,032,550.00	849,149.03	3,639,706.09	4,488,855.12	
4026	Close-out	Highland Small Schools	Modernization/ Small Schools Phase 1	1,300,000.00	259,061.36	163,789.30	422,850.66	
4025	Close-out	King Estates Small Schools	Small Schools Phase 1	3,500,000.00	4,200.00	296,385.62	300,585.62	
4025.3B	Close-out	King Estates Small Schools	Small Schools Phase 3		104,422.50	115,728.00	220,150.50	
3032.2B	Close-out	Manzanita Elementary	Modernization Phase 2		57,427.22	157,466.60	214,893.82	
2062	Close-out	Oakland Tech	Modernization	3,547,187.00	494,287.68	1,467,288.14	1,961,575.82	
5013	Close-out	Webster Academy	Portable Demolition	195,000.00	40,859.42	164,336.14	205,195.56	
3036	Close-out	Westlake*	Modernization	10,375,000.00	365,332.72	645,352.15	1,010,684.87	1,858,607.00
	Close-out			18,917,187.00	1,325,590.90	3,010,345.95	4,335,936.85	
4026.2B	Completed	Highland Small Schools	Modernization/ Small Schools Phase 2		5,262.75	6,836.88	12,099.63	
4025.2B	Completed	King Estates Small Schools	Small Schools Phase 2		117,645.78	268,531.30	386,177.08	
3032	Completed	Manzanita Elementary	Modernization	3,825,064.00	9,047.92	7,555.53	16,603.45	
3044	Completed	McClymonds Small Schools	Small Schools	2,800,000.00				
	Completed			6,625,064.00	131,956.45	282,923.71	414,880.16	
	Grand Total			323,968,184.00	4,183,624.29	12,607,098.83	16,790,723.12	48,729,125.00



OAKLAND UNIFIED
SCHOOL DISTRICT

Independent Citizens Bond
Oversight Committee

TAB # 4

Project Descriptions

Oakland Unified School District
Bond Measure B
Project Description List

Site	Project No.
Arroyo Viejo CDC Replacement	7024
Bret Harte Modernization	3025
Burbank Small Schools	6007
Calvin Simmons Health Center	7001
Calvin Simmons Modernization	3035
Carter Modernization	3026
Castlemont Auditorium	6015
Chabot Portable Replacement	6001
Cleveland Modernization Phase 2	3037
Cole Health Center	7004
Cole Intercom/PA/Clock Repairs	7014
Cole Renovation	6018
Cox Modernization	3027
Cox New Classroom Bldg	3049
Elmhurst Modernization	6003
Emerson Modernization	3030
ERATE Infrastructure Upgrade Project	7023
Far West Intercom/PA/Clock Repairs	7015
Fremont Federation Modernization	5015
Havenscourt Classroom Bldg & Cafeteria	7030
Havenscourt Health Center	7003
Havenscourt Modernization	3042
Highland Fire Alarm Upgrade	7013
Highland Interim Housing	7018
Highland Portable Replacement	6009
Highland Small Schools	4026
Hintil CDC Replacement	7028
Hoover Modernization	3031
Jefferson Portable Replacement	6002
Joaquin Miller E.S. ADA Accessibility	2020
King Estates Small Schools	4025
Lafayette Intercom/PA/Clock Repairs	7016
Laurel CDC Replacement	7027
Laurel Modernization	3038
Lazaer Modernization	3033
Lincoln Portable Replacement	4035
Madison Health Center	7002
Madison Modernization	3039
Manzanita Modernization	3032

Oakland Unified School District
 Bond Measure B
 Project Description List

Site	Project No.
Manzanita Small Schools Project	4027
McClymonds Intercom/PA/Clock Repairs	7017
McClymonds Small Schools	3044
Melrose (Bridges)	6019
Montera Fire Alarm	7020
Montera Modernization	3034
Oakland High - Williams Work	7012
Oakland High Health Center	6032
Oakland High Modernization	5016
Oakland Tech Modernization	2062
Parker CDC Replacement	7026
Peralta Modernization	3040
Prescott Small Schools	6010
Ralph Bunch Modernization	3028
Roosevelt Health Center	7005
Skyline HS Williams Repairs	7029
Stonehurst CDC Replacement	7025
Stonehurst Small Schools	6011
Urban Promise Academy	6017
Washington Small Schools	6012
Webster Portable Replacement	5013
Westlake Modernization	3036
Whittier Modernization	3041

Project Name:
Arroyo Viejo CDC Replacement

Project Number:
07024



PROJECT DETAILS

The existing Arroyo Viejo CDC building is in very poor condition and beyond repair. It would be more cost effective to demolish the existing building and rebuild a new building at 4,980 SF. The project budget would include an expected temporary housing lease term of (18) eighteen months while the new CDC building is being constructed.

Project Name:
Bret Harte Modernization

Project Number:
03025



PROJECT DETAILS

Campus wide modernization - The work includes, but is not limited to, new doors and door hardware, demo and replacement of suspended ceiling systems and lighting fixtures, demo and replace existing non DSA approved walls. Demo and renovate all student and staff bathrooms, demo existing flooring and replace with new linoleum, renovate existing main lobby, interior and exterior painting. Remove and replace existing rooftop exhaust fans, upgrade existing fire alarm system, and intrusion/access systems. Demo and replace existing lockers in gymnasium building. New electrostatic painting of all existing corridor lockers, cleaning of all existing ductwork, removal and replacement of windows.

Project Name:
Burbank Small Schools

Project Number:
06007



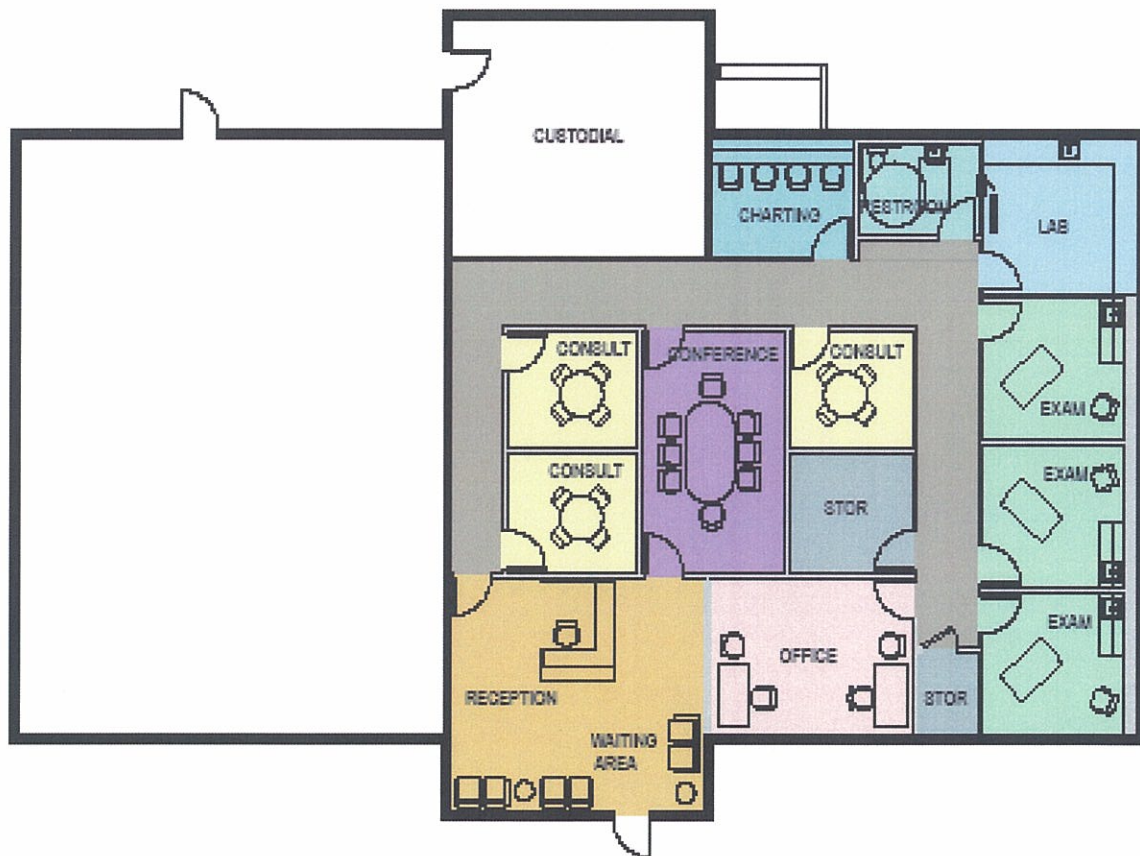
PROJECT DETAILS

Provide & install three new portable buildings at the site. Includes two new classroom and one new toilet building. Scope will include all new electrical, telephone, data, security, fire alarm, plumbing, sewer, casework and ADA ramps.

Convert two existing classrooms to middle school science labs, including utilities, casework, as required. Upgrade and remodel one multi-stall girls & boy's toilet in main building.

Project Name:
Calvin Simmons MS Health Center

Project Number:
07001



PROJECT DETAILS

Calvin Simmons Middle School is designated for a site-based health center, to be run by the County of Alameda with OUSD assuming responsibility for program implementation and project costs.

The Calvin Simmons Health Clinic will include a reception area, office, conference room, two storage rooms, three consult rooms, three exam rooms, lab, charting room, and a restroom. The Health clinic will be all new construction with finishes per the OUSD Design Standards.

Project Name:
Calvin Simmons MS Modernization

Project Number:
03035



PROJECT DETAILS

Entire Site: New exterior lighting, new Fire Alarm, misc. ceiling repair, correct. Accessibility items, new signage, new storm drain in courtyard and upgraded entries. Exterior painting of all the buildings.

Building A and C (New Wing): Repair drainage at boy's bathroom, replace damaged wood siding, new paint and flooring in corridor plus 5 classrooms and 2 offices, replace folding partitions in two rooms with permanent walls, new lighting in classrooms, casework repair, replace exhaust fans and furnaces, divide existing janitor closet to create computer room.

Building F, G, and H: New paint and ceiling tiles in corridor, replace damaged flooring, repair and upgrade HVAC and controls, clean and replace classroom light fixtures.

Building B: Replace damaged wood siding, new interior finishes, and lighting.

Building E (Cafeteria): Snack kitchen in Cafeteria converted to boys and girls restroom new roofing, and new flooring.

Building D (Gym): Install a new elevator, replace roof, replace damaged light fixtures, new exterior doors/hardware, remove hot water convectors in lobby and stairs, and paint locker rooms.

Project Name:
Carter MS Modernization

Project Number:
03026



PROJECT DETAILS

At Buildings B, C, D, E, and F: Install new ADA compliant door hardware, new exterior painting, accessibility upgrades, remodeling of existing toilet rooms, lighting and power upgrades, relocate and upgrade automatic fire alarm system, clock/bell and communication system upgrades. Classrooms will also receive new White marker boards.

Building A: New Phone, Clock/Bell and Fire Alarm only.

Project Name:
Castlemont Auditorium Renovation

Project Number:
06015



PROJECT DETAILS

Complete renovation of the auditorium, the lobby, the stage, and the dressing rooms. All of the Theatre seating will be removed, refurbished, and reinstalled. All walls and ceilings will be painted. The existing ticketing booth area will be remodeled and expanded to create a larger ticketing area and snack bar area. A secure sound & lighting control room will be created at the back of the auditorium. The front lobby will receive a new ceiling and new wall finishes. The majority of the glazing at the lobby area will be replaced. A new concrete ramp will be installed on the NE side of the dressing room area to provide accessible access into the dressing room area. The dressing room area will be remodeled and reconfigured to allow for better use of the space. The stage floor will be sanded and refinished. New sound systems will be installed. New stage lighting and lighting controls will be installed. A new projector screen will be installed. New stage curtains & rigging systems will be installed. Work will include new air distribution systems as necessary. Electrical distribution systems will be upgraded. New lighting will be installed throughout the auditorium, the lobby, the stage, and the dressing room areas.

Project Name:
Chabot ES Portable Replacement

Project Number:
06001



PROJECT DETAILS

Scope of project includes:

Installation of 6 relocated portables for permanent classroom use, 5 relocated portables and 9 leased portables for interim housing. This includes the relocation of the Adventure Time portable used for the after school program. Demolition of old portables

Construction of a new Building, a Multi Purpose Building.

Construction of a new Building D, a two story building with 12 classrooms. Which will include four Kindergarten Rooms, four First Grade and four Second Grade Rooms. Each floor has Girl's and Boy's Restroom and one unisex Staff Restroom. There is a total of 20,070 square feet.

Modifications to expand the Teachers' Lunch Room in Building A

Installation of an addressable Fire Alarm System, Remodeling of the existing Building B, now the Multi Purpose Room, into a Library and Computer Learning Center Landscape and drainage improvements including accessibility improvements between levels.

Project Name:
Cleveland Modernization

Project Number:
03037



PROJECT DETAILS

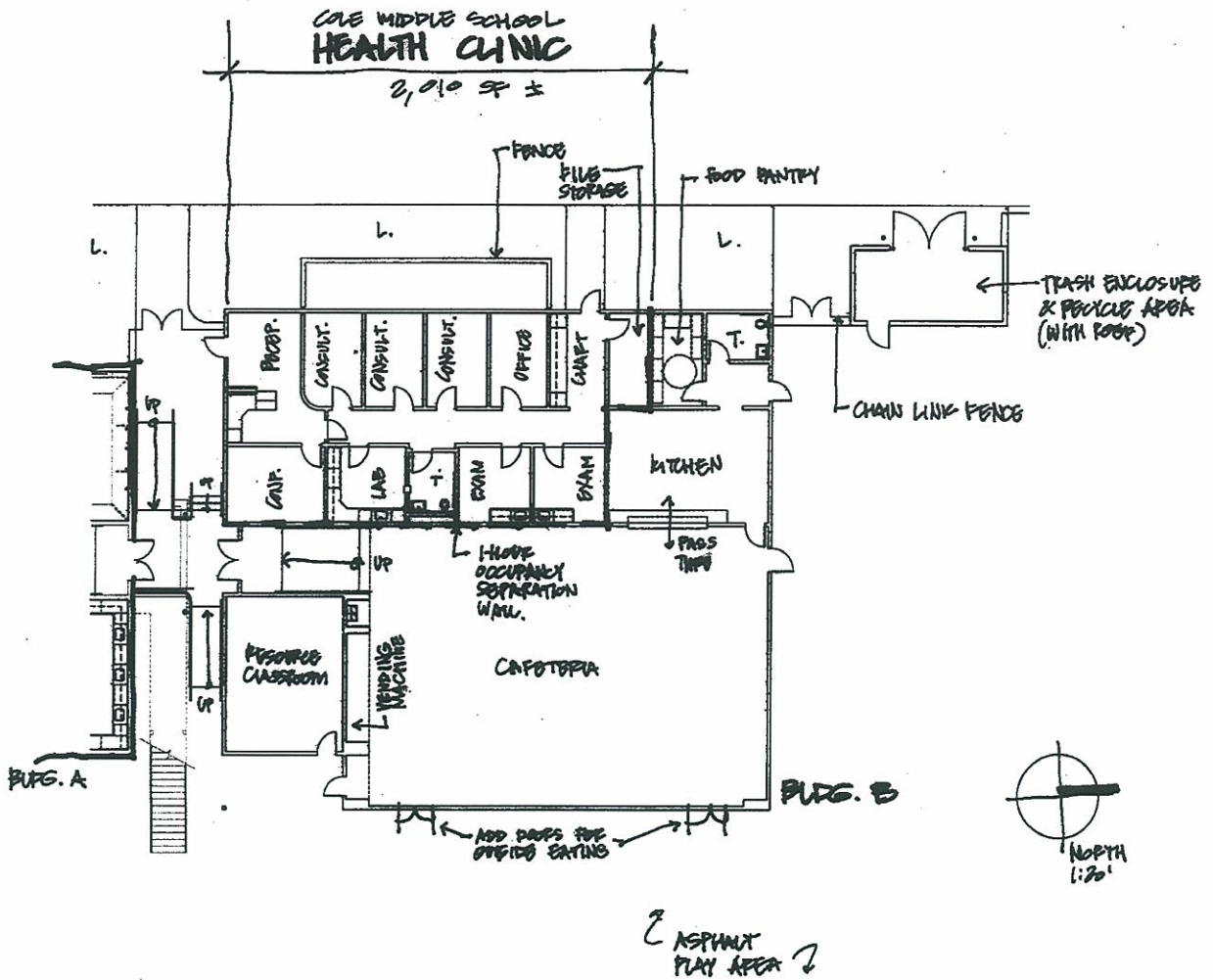
Phase 1 & 2 – New chain link and ornamental metal fencing, new concrete retaining wall and ramp, landings, footings and slab, New doors and door hardware, new windows, interior painting, acoustical lay-in ceiling, flooring, new restrooms and restroom upgrades, replacement of mechanical units, plumbing, new lighting and power, new fire alarm system, communication system upgrades.

Phase 2 work completed in time for the start of school, less punch list items.

Phase 1 work, exterior restrooms, had to be rescheduled due to the discovery of structural wood rot at an adjacent stairwell. Plans for rebuilding the stairwell have been approved by DSA and construction of the exterior restroom and stairwell is scheduled for completion by the end of June 2008 .

Project Name:
Cole Middle School Health Center

Project Number:
07004



PROJECT DETAILS

Cole Middle School is designated for a site-based health center, to be run by the County of Alameda with OUSD assuming responsibility for program implementation and project costs.

The Cole Health Center will include, two exam rooms, lab, restroom, conference room, office, and a reception area. The Health clinic will be all new construction with finishes per the OUSD Design Standards.

Project Name:
Cole Intercom, PA, Clock, and Telephone Systems.

Project Number:
07014



PROJECT DETAILS

Remove and dispose of existing Intercom, PA, Clock, and Telephone systems. Supply and install new Intercom, PA, Clock, and Telephone systems.

Project Name:
Cole MS Renovation/Modernization

Project Number:
06018



PROJECT DETAILS

Entire Site: New fire alarm system. New intrusion alarm. Upgrade classrooms to include 2 new science rooms and 1 art room. New gymnasium. Accessible hardware for exterior and interior doors. ADA upgrades throughout including school office, restrooms, and auditorium. New markerboards in classrooms. Repair and refinish existing hardwood flooring in auditorium. New flooring throughout. Upgrade elevator. Provide trash enclosure next to Cafeteria. New boiler and new boiler room enclosure-including roof and stairs. Demolish existing operable partition between classrooms and provide framed wall. New Landscaping.

Project Name:
Cox Modernization

Project Number:
03027



PROJECT DETAILS

Entire Site

The entire fire alarm system will be replaced. The intrusion alarm will be upgraded/replaced. All exterior and interior walls/ceilings will receive new paint. All the existing site lighting will be replaced and additional lighting will be installed to improve security. The existing covered walk between Bldg A and Bldg B will be replaced.

Building A & B (Classroom Buildings)

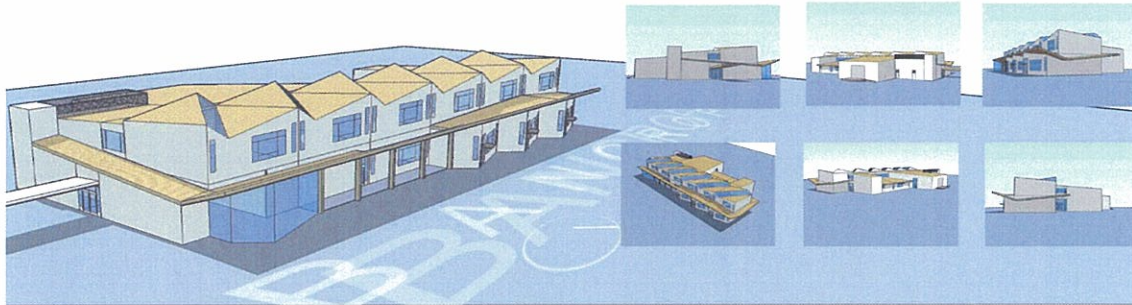
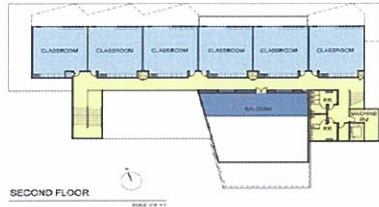
Skylights will be reconstructed to allow more natural light into the corridors and the classrooms. Install new individual furnace units in all classrooms & admin offices. All flooring will be removed/abated and new linoleum flooring will be installed in the corridors and all classrooms. All classrooms will receive new marker boards and tack boards. Tack board will be installed on the walls, and a new ceiling will be installed in the corridors. All doors and hardware will be replaced. Accessible sinks will be installed in all classrooms. Restrooms will be completely remodeled, including new terrazzo flooring, new tile wainscot, new lighting, new toilet partitions, new toilet accessories and new plumbing fixtures. All classrooms & corridors will receive new lighting. The existing exterior tile below the windows will be removed and a new panel system will be installed.

Building C (Cafeteria/Multipurpose Room)

New flooring will be installed in the kitchen. Walls & ceilings will be painted. New stage lighting will be installed.

Project Name:
Cox New Classroom & Multi Purpose Building

Project Number:
03049-4



PROJECT DETAILS

The project consists of the construction of a new two story, 25,000 sqft building that will house six classrooms, three kindergarten rooms, a music room, a computer lab, admin space, a kitchen, restrooms, a multipurpose room, and an elevator.

The exterior finishes will include stucco and window systems. The interior finishes will include linoleum flooring, painted gyp board, tackable wall surfacing, marker boards, and cabinetry throughout.

The building is being designed and laid out to maximize natural lighting at all interior locations. The building is also being designed to meet CHPS requirements and has a vegetated roof. This building will also be applying for PG & E savings by design incentives.

The new building will also contain occupancy controlled mechanical & lighting systems, a building controls system, new intercom/bell/clock systems, new data network systems, and new intrusion alarm systems.

The multipurpose room will include a stage.

Project Name:
Elmhurst Modernization

Project Number:
06003



PROJECT DETAILS

The initial phase of this project will consist of roofing replacement on the main building (administration/classrooms) and the gymnasium. Roofing repair on the classroom annex.

A more complete modernization for the school is in scoping and design. Extensive analysis of the sites projected needs and current conditions have been recorded and completed.

Project Name:
Emerson Elementary Modernization

Project Number:
03030



PROJECT DETAILS

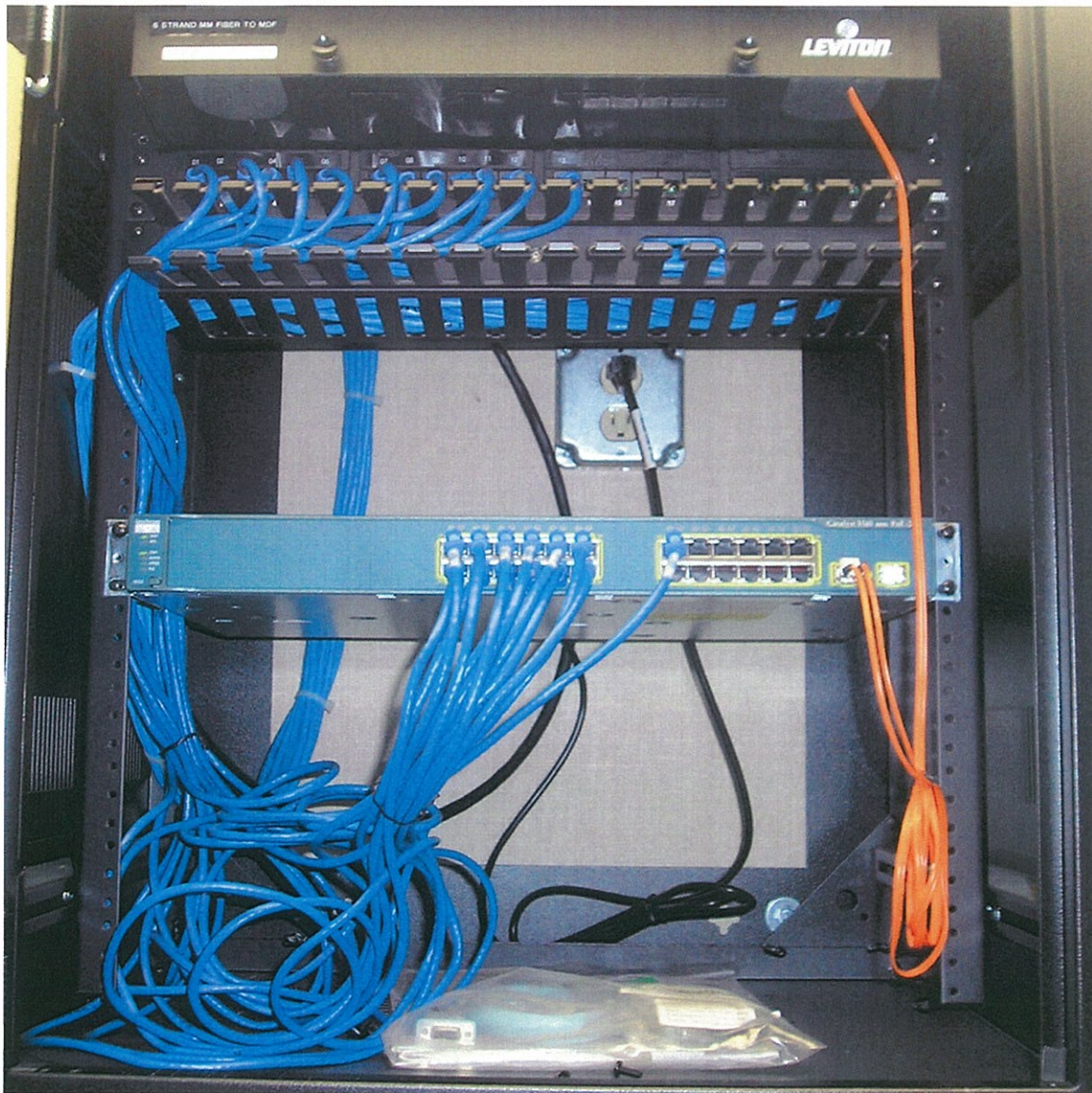
Entire Site: Re-sod play area turfs, reconfigure accessible parking to current requirements, repave at entry to provide positive drainage, repave play areas, reconfigure fencing at playground entries, upgrade exterior site lighting for security, new tube steel fences and gates at courtyard entries.

Building A, B & C: Paint exterior wall surface, wall-in an existing area and install new flooring, sink and casework, provide data and power at new wall-in area, replace corridor lighting fixtures and install acoustic ceiling tiles, remove and replace (e) flooring and base, paint interior wall surfaces, provide sun screening at library clerestories, install new security system, install new fire alarm system, replace doors and hardware at perimeter entries to enhance security, and clean all existing ductwork and HVAC equipment, added floor drain in boy's toilet room, and replace existing electrical duct heater serving Principal's office.

Portables: Install ADA compliant ramps, replace skirts and venting, install security system, and install fire alarm system.

Project Name:
E-Rate Infrastructure Upgrade Project

Project Number:
07023



PROJECT DETAILS

Planning underway to comprehensively upgrade the entire District to our current standards for data access and functionality. Bond funding will be utilized in leveraging of federal E-Rate funds to increase the number of data access points, data flow rates, wide area upgrades, and core server upgrades including back up and hot site capabilities. Infrastructure will allow for future upgrades into VOIP, video on demand, and distance learning applications.

Project Name:
Far West Intercom, PA, Clock, and Telephone

Project Number:
07015



PROJECT DETAILS

Remove and dispose of existing Intercom, PA, Clock, and Telephone systems. Supply and install new Intercom, PA, Clock, and Telephone systems.

Project Name:
Fremont Modernization

Project Number:
05015



PROJECT DETAILS

The Architect and Project manager is currently reviewing the project site to determine work needed at the site. Analysis will include an assessment of the cost to provide an adequate facility to meet current and future enrollment needs. The facility will also need to serve the community beyond basic classroom needs.

Project Name:
Havenscourt Classroom Building & Cafeteria

Project Number:
07030

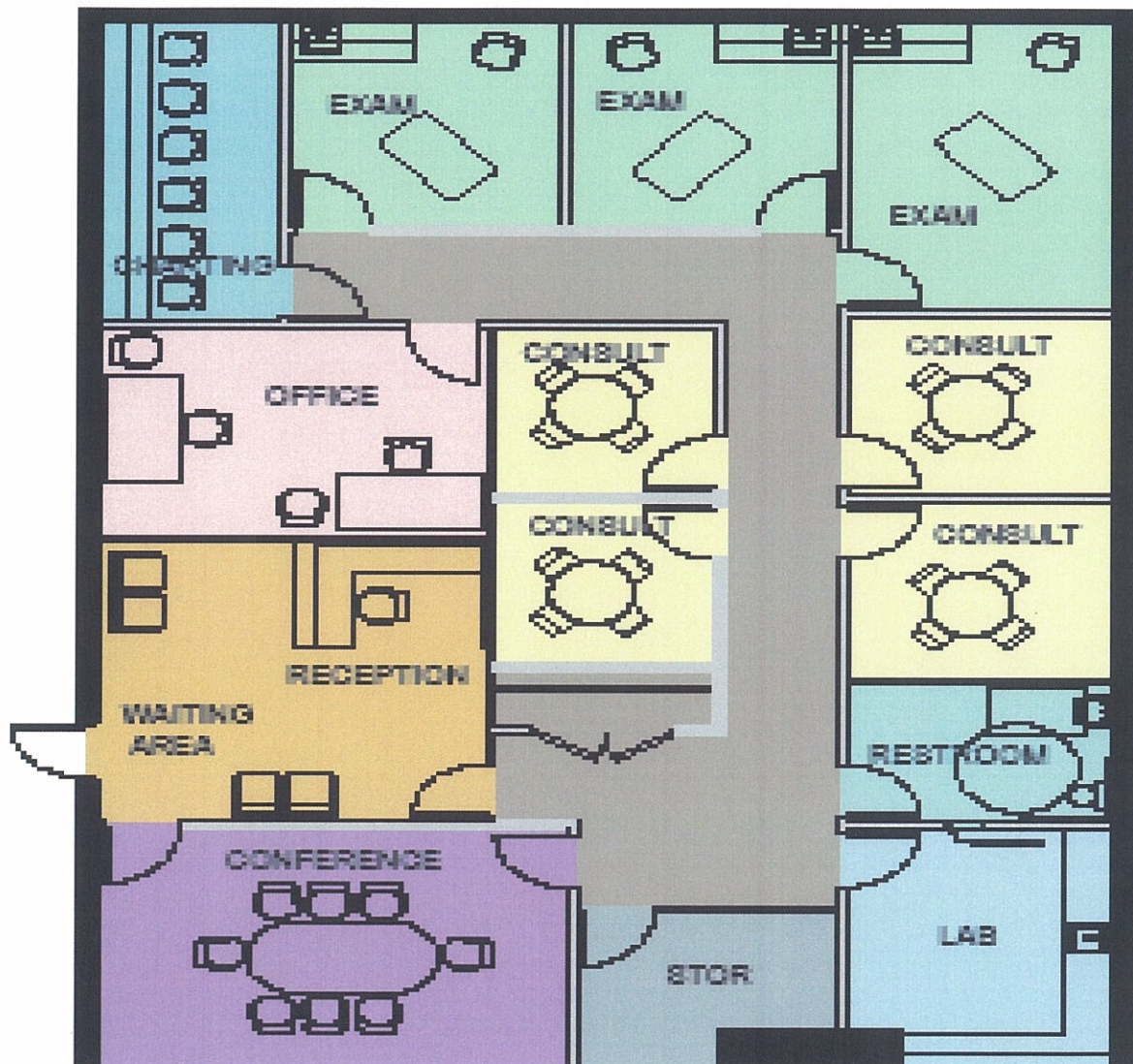


PROJECT DETAILS

Design and construction of a new two-story building with 22,860 SF, (7) seven new classrooms, and a cafeteria. Additional work to include demolition of (1) one existing portable and cafeteria. Work also includes AC paving, security fence improvements, and exterior lighting.

Project Name:
Havenscourt Middle School Health Center

Project Number:
07003



PROJECT DETAILS

Havenscourt Middle School is designated for a site-based health center, to be run by the County of Alameda with OUSD assuming responsibility for program implementation and project costs.

The Havenscourt Health Clinic will include a reception area, conference room, lab, restroom, four consult rooms, three exam rooms, office, and a charting room. The Health clinic will be all new construction with finishes per the OUSD Design Standards.

Project Name:
Havenscourt Modernization

Project Number:
03042

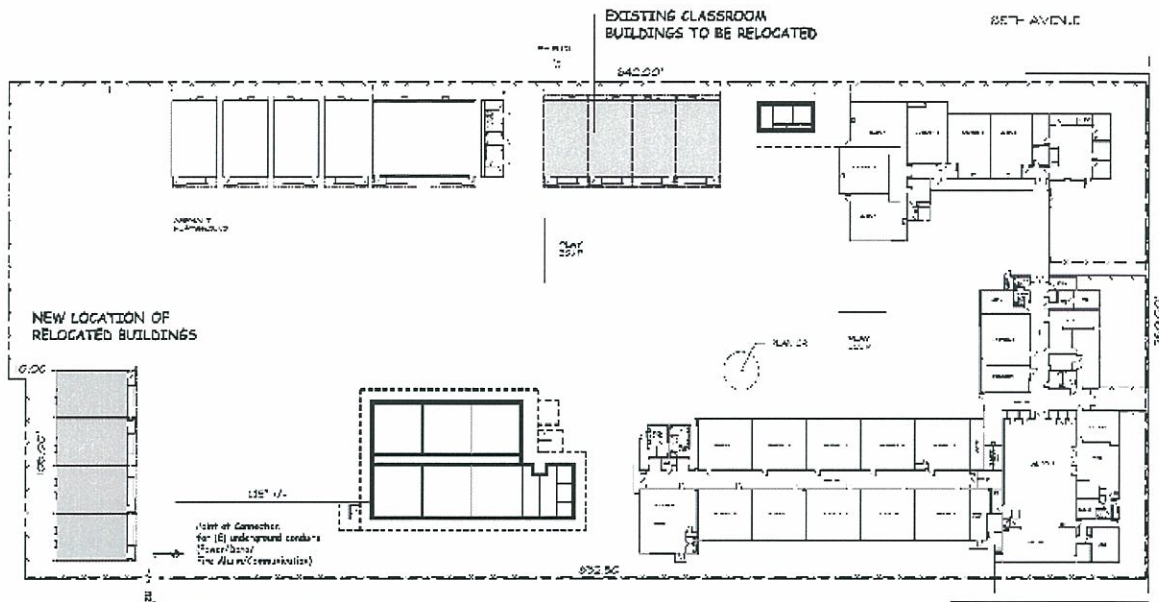


PROJECT DETAILS:

The work of the Havenscourt Modernization project is to provide non-structural repair work (architectural, mechanical, electrical and plumbing) campus wide. This work includes upgrade of the facility to meet current codes, at handrails and stairs; accessibility work at student restrooms, gymnasium bleachers, classrooms cabinets and sinks; demolition and replacement of selective flooring, selective painting, modest hazmat material removal and replacement in the gymnasium, cafeteria (kitchen and Dining) and installation of a new Fire Alarm System Campus wide and new HVAC system in building B.

Project Name:
Highland Fire Alarm Upgrades

Project Number:
07013

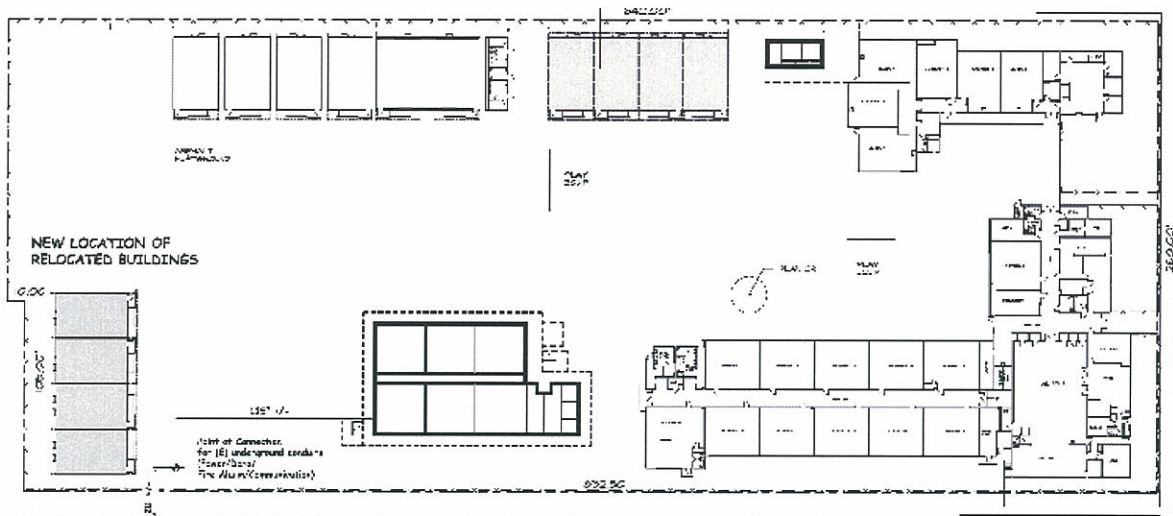


PROJECT DETAILS

Upgrade and replace the fire alarm system for the entire campus in response to the William’s assessment and Schirmer Engineering’s evaluation report dated 9/28/07.

Project Name:
Highland Interim Housing

Project Number:
07018

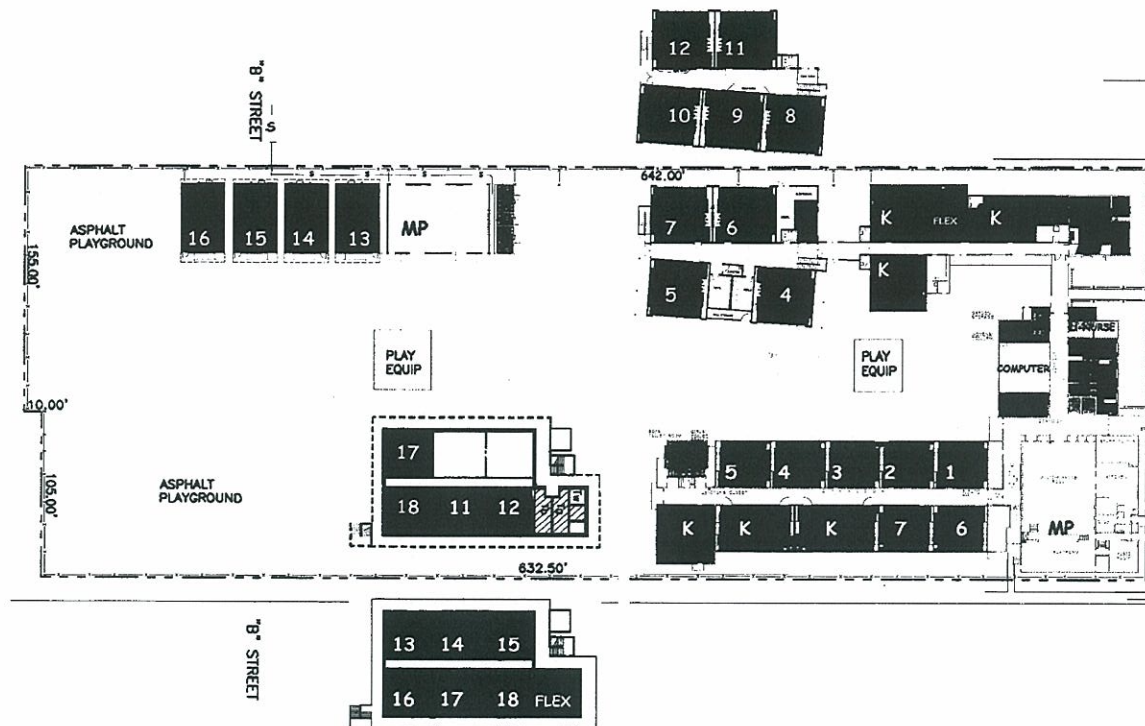


PROJECT DETAILS

Relocation of four portables that are currently located within the future footprint of the new classroom building. These four portables will be reinstalled at a different location on the site, as they are needed for interim housing until the new classroom building is completed.

Project Name:
Highland New Classroom Building

Project Number:
06009



PROJECT DETAILS

A new two story classroom building will be constructed to replace existing portable classroom buildings.

The new two story classroom building will include 9 classrooms, some flex/office spaces, one set of multiple stall boy's & girl's restrooms and an elevator.

The new bldg will include all finishes, mechanical systems, new electrical service, new fire water service, new water & sewer service, new data tied into the site network, and new intercom/bells.

The project will be pursuing CHPS certification and will be applying for some of PGE's Savings by Design incentive programs.

After the completion of the new classroom building the existing portable classroom buildings will be removed from the site.

Project Name:
Highland Small Schools

Project Number:
04026



PROJECT DETAILS

This project involved the conversion of the Highland Campus into a Small Schools site in various phases. Phase one included the installation of a 40x60 ft modular building and a modular toilet building for multi-purpose use. The second phase of this project involved the installation of four new portable classrooms. Phase three included the remodeling of the administration office for both New Highland Academy and RISE.

Project Name:
Hintil CDC Replacement

Project Number:
07028



PROJECT DETAILS

The existing Hintil CDC building is in very poor condition and beyond repair. It would be more cost effective to demolish the existing building and rebuild a new building at 6,048 SF. The project budget would include an expected temporary housing lease term of (18) eighteen months while the new CDC building is being constructed.

Project Name:
Hoover Modernization

Project Number:
03031

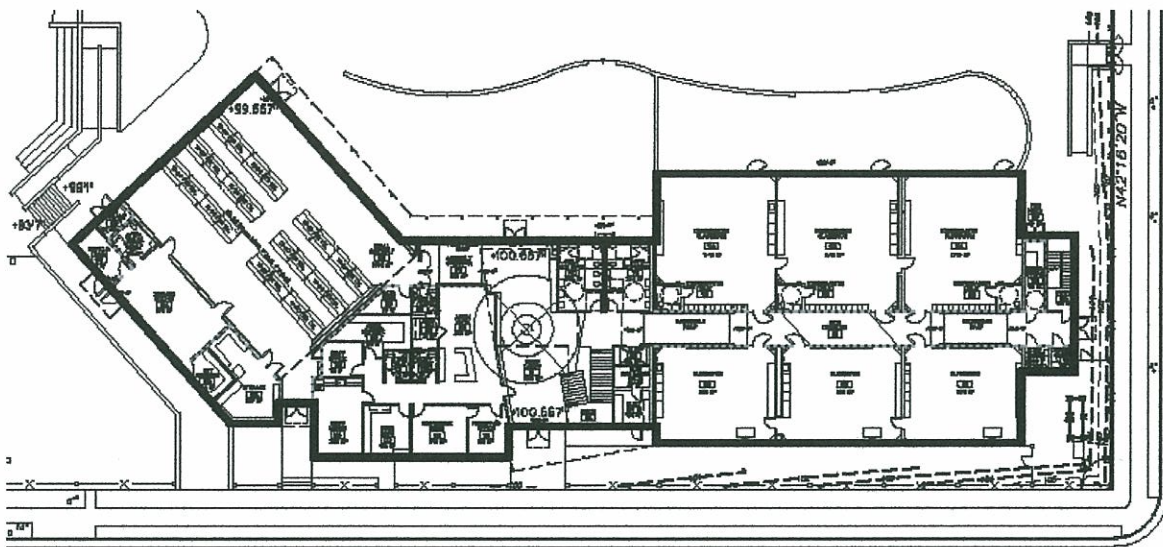


PROJECT DETAILS

Modernization will include new site concrete, metal fabrications, pipe and tube railings, rough and finish carpentry, cabinetry, roofing, sheet metal flashing and trim, doors and door hardware. In addition, new ceiling suspension systems will be installed. The modernization will include ceramic tile, acoustical panels and tiles, carpeting, interior and exterior painting. The restrooms will be completely remodeled. New rooftop mechanical units, lighting, fire alarm system, communication system, intrusion and access systems will also be installed.

Project Name:
Jefferson Portable Replacement

Project Number:
06002



PROJECT DETAILS

This project consists of the construction of a new two story 27,400 Square Foot building that will house 9 classrooms; 3 of which are Kindergarten classrooms. The new building will also have a cafeteria, kitchen, restrooms, admin space, staff lounge, and an elevator.

The interior finishes will include linoleum flooring, painted gypsum board, tackable wall board, marker boards, and cabinetry throughout. The building is also being designed and laid out to maximize natural lighting at all interior locations. The new building will also include occupancy controlled mechanical & lighting Systems, intercom, bells, clock systems, data network systems, and intrusion alarms.

Project Name:
Joaquin Miller ES ADA Accessibility

Project Number:
02020



PROJECT DETAILS

Additional ADA work needed for code compliance.

Project Name:
King Estates Small Schools

Project Number:
04025



PROJECT DETAILS

This project involved the conversion of the King Estates Middle School Campus into a Small Schools site. The conversion of this site involved several different phases. The first phase involved the addition of seven portables to provide additional classrooms. The second phase involved the installation of a closed-circuit television system for security reasons. In the third phase, two of the existing home economics rooms were converted into new science labs. Finally, in the fourth phase a new intrusion alarm system was added to the site.

Project Name:
Lafayette Intercom, PA, Clock, and Telephone

Project Number:
07016



PROJECT DETAILS

Remove and dispose of existing Intercom, PA, Clock, and Telephone systems. Supply and install new Intercom, PA, Clock, and Telephone systems.

Project Name:
Laurel CDC Replacement

Project Number:
07027



PROJECT DETAILS

The existing Laurel CDC building is in very poor condition and beyond repair. It would be more cost effective to demolish the existing building and rebuild a new building at 6,552 SF. The project budget would include an expected temporary housing lease term of (18) eighteen months while the new CDC building is being constructed.

Project Name:
Laurel Modernization

Project Number:
03038



PROJECT DETAILS

Entire Site: New exterior paint, new tackboards, new sinks in classrooms, limited casework. Upgrade fire alarm panel, phones, clocks/bells/intercom. Repave parking lot to provide accessible parking spaces. Provide ADA compliant handrails at stairs indoor/outdoor. Replace gates and remove fencing as shown on drawings. Provide ADA compliant doors and/or hardware, new drinking fountains. Replace lobby entrance light fixtures.

Building 3 (Main Building): New tackboards, new linoleum flooring in classrooms, main office, counselor, principal, conference room, media center and lobby area. New interior paint in corridors and main office. Restroom upgrades throughout building. Provide limited casework and sinks at classrooms. Provide switches and outlets.

Multipurpose Building: Restroom upgrade, new interior and exterior paint.

Portables: Relocate and install two portables from Oakland Tech High School onto Laurel site.

Project Name:
Lazear Modernization

Project Number:
03033

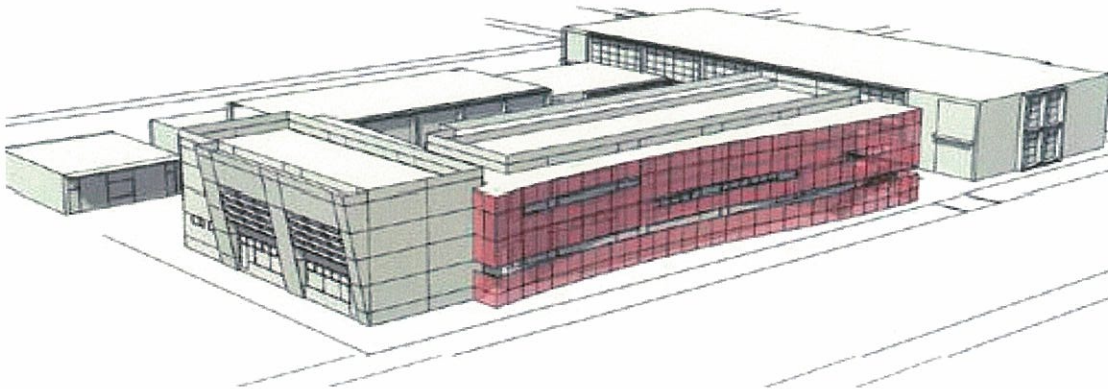


PROJECT DETAILS

This project involves the modernization of the Lazear School site. Site work will include pavement repairs and a re-stripping of the existing parking lot. A new covered walkway will be installed along with the replacement of various ramps at the portables. Four portables will be replaced with three new portables. A new fire alarm system will also be installed throughout. On the exterior, door hardware will be replaced. On the interior, the toilet room will be upgraded in the multi-purpose building. Floors will also be refinished in the multi-purpose building and in the toilet room. The mechanical system will be upgraded along with the lighting systems.

Project Name:
Lincoln Portable Replacement

Project Number:
04035

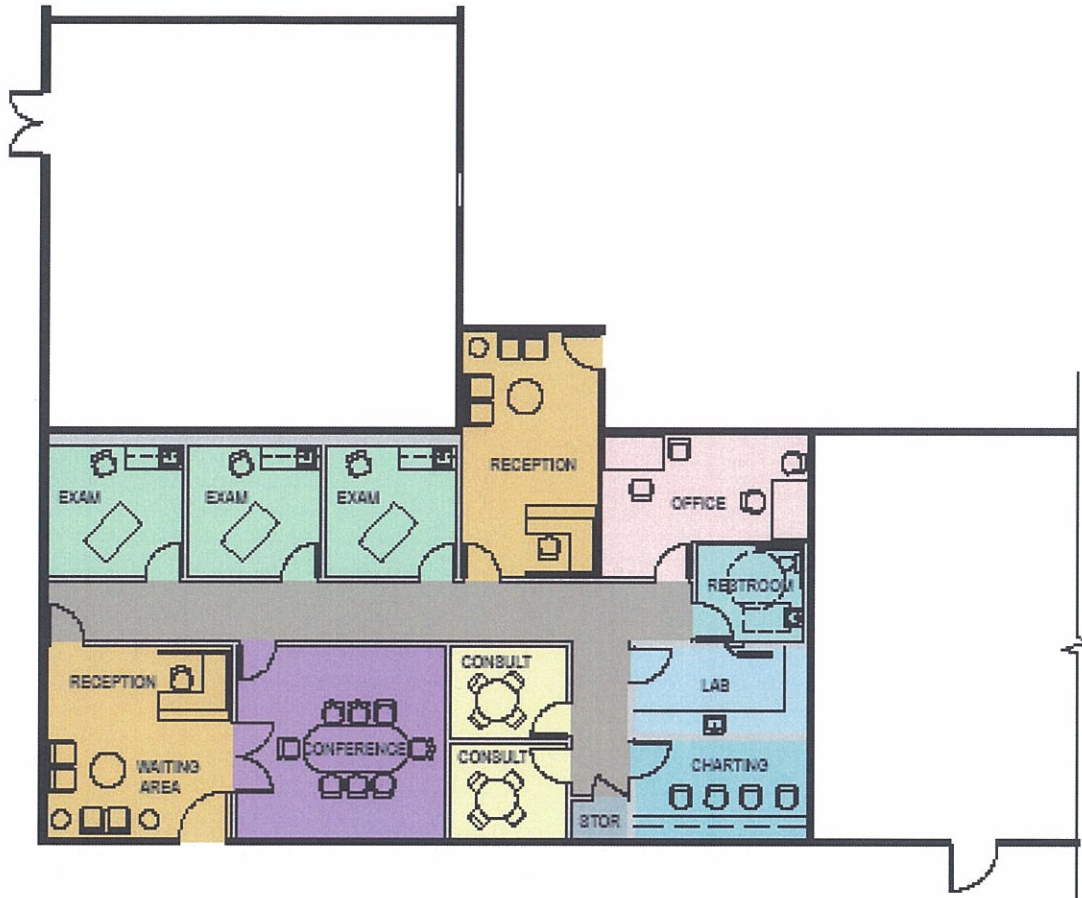


PROJECT DETAILS

This project will include the removal of existing portable buildings to be replaced with a 19,768 square foot two-story L shaped building that includes 12 classrooms, 2 restrooms, and an administration area. During this process, the project will include the installation of interim housing consisting of 4 leased relocated portables with 2 classrooms each. It will also include the relocation of one existing portable for permanent use. The demolition of existing portables will free up space, which will then be used for playground area and additional parking. In addition, the project will include the installation of a new fire and intrusion alarm system.

Project Name:
Madison Middle School Health Center

Project Number:
07002



PROJECT DETAILS

Madison Middle School is designated for a site-based health center, to be run by the County of Alameda with OUSD assuming responsibility for program implementation and project costs.

The Madison Health Clinic will include two reception areas, conference room, charting room, lab, restroom, office, two consult rooms, and three exam rooms. The Health clinic will be all new construction with finishes per the OUSD Design Standards.

Project Name:
Madison Modernization

Project Number:
03039



PROJECT DETAILS

The modernization of this site includes partial renovations in each of the four main buildings and three portable classrooms. The interior and exterior will be repainted. New doors and door hardware will be installed. There will be a new front entry, new roofing, new windows, and restroom upgrades. The existing flooring in the corridors, classrooms, library, multi-purpose room, and administrative offices will be replaced. The gymnasium floor will be refinished. The modernization will also include new white boards and refurbishment of the lockers. The mechanical equipment, electrical, and power will also be upgraded. A new sound system will be installed in the multi-purpose room. Finally, the lighting and fire alarm system will also be upgraded.

Project Name:
Manzanita Modernization

Project Number:
03032



PROJECT DETAILS

The project involves the modernization of the Manzanita school site. In the classrooms, all interior walls and ceilings receive new paint. New VCT flooring will be installed in classrooms that have existing carpet. In addition, all classrooms and various corridors will receive new marker boards and/or tack boards. All doors and hardware will be replaced. Accessible sinks will also be installed in all classrooms. In addition, the classrooms will also receive new cabinetry and the existing plexi-glass windows will be replaced with new glass. Folding room partition walls in building B will be replaced with permanent walls. The restrooms will be completely remodeled, including new terrazzo flooring, new tile wainscot, new lighting, new toilet partitions, new toilet accessories and new plumbing fixtures. Mechanical upgrades will include new individual furnace units in all classrooms & admin offices. All classrooms & corridors will receive new lighting along with all the existing site lighting. Electrical panels will be upgraded/replaced. The intercom/clock/bell system will also be replaced along with the intrusion alarm system. Site work will include the repainting of all exterior walls and the replacement of the existing fencing around the entire site.

Project Name:
Manzanita Small Schools

Project Number:
04027



PROJECT DETAILS

The scope included the relocation of four portables at the Manzanita site to create admin office space for the 2nd school as well as additional classroom spaces. Work included all the electrical, data, intercom/clock/speaker, phone, water, sewer, and fire alarm for these new portable buildings. Work also included a ramp/deck system that tied all these portables together.

Project Name:
McClymonds Intercom, PA, Clock, and Telephone

Project Number:
07017



PROJECT DETAILS

Remove and dispose of existing Intercom, PA, Clock, and Telephone systems. Supply and install new Intercom, PA, Clock, and Telephone systems.

Project Name:
McClymonds Small Schools

Project Number:
03044



PROJECT DETAILS

This project involves the conversion of the existing McClymonds campus to support new small schools. The initial phase of this project included an auditorium remodel which consisted mainly of lighting and seating upgrades. The next phase of this project included an elevator replacement. The remaining phases will provide major aesthetic and utility improvements including painting, and new flooring throughout the site.

Project Name:
Melrose (Bridges)

Project Number:
06019



PROJECT DETAILS

Project involves implement of a small schools conversion project at Melrose Elementary School in full compliance with all applicable codes and regulations. Smalls schools conversion will include existing campus buildings & grounds, including all fire/life safety requirements, ADA & Title 24 compliance upgrades, communications systems, including clock/bell/intercom. All interior/exterior finishes including paint, trim, casework, whiteboards, wall coverings and all heating, ventilation, paving, roofing and site utilities required.

Project Name:
Montera Fire Alarm Replacement

Project Number:
07020



PROJECT DETAILS

Upgrade and replace the fire alarm system for the entire campus.

Project Name:
Montera MS Modernization

Project Number:
03034



PROJECT DETAILS

Entire Site: New exterior lighting, new Fire Alarm, misc. ceiling repair, correct all ADA compliance items, new signage minor landscaping/irrigation repairs. Dry rot repair, gutters & downspouts and exterior painting on all buildings. Repair and/or replace exterior doors, frames and hardware as required throughout campus. Major replacement of all mechanical/ventilation systems throughout including abandonment of existing systems and replacement with new rooftop package units and upgrades to existing boiler system including valves, controls and thermostats, heat/lighting sensors **Note:** Although required replacement of all windows is an alternate to project.

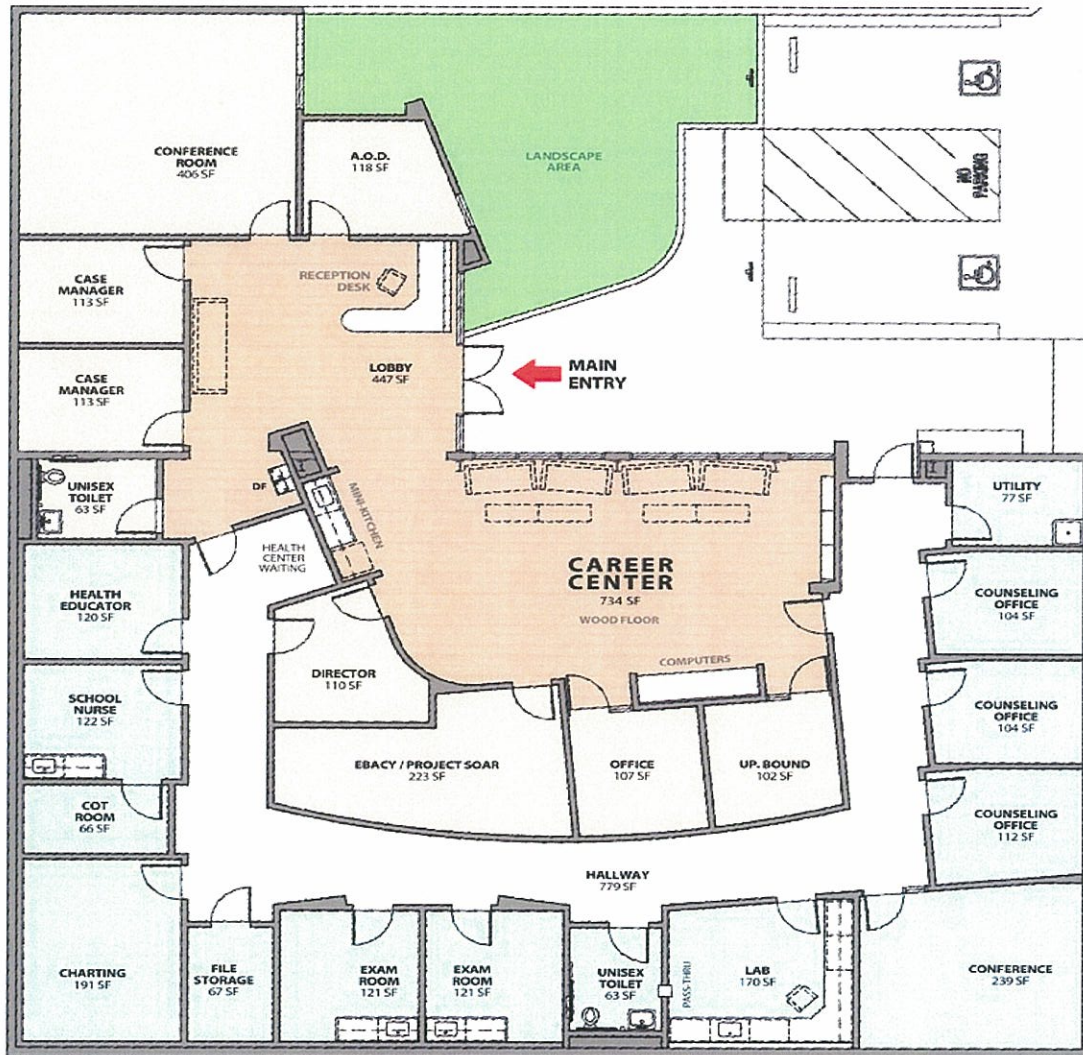
Building A (Café) and 100 (Admin): Abatement of finishes as required. Repair & replacement of all finishes throughout; new intrusion system and fire alarm panel.

Building 200 and 300: Repair & replacement of existing finishes throughout, including new interior paint, ceramic tile, tackable surfaces; data outlets, flooring, whiteboards, etc. upgrade HVAC and controls, power receptacles at classrooms all restrooms addressed with new plumbing fixtures, toilet partitions & upgraded for ADA compliance.

Building 400 (Woodshop) and 500 (Gym): Repair & replacement of existing finishes throughout, including new interior paint; ceramic tile, tackable surfaces, flooring, whiteboards, etc. upgrade HVAC and controls, all restrooms upgrades.

Project Name:
Oakland High School Health Center

Project Number:
06032



PROJECT DETAILS

Oakland High School is designated for a site-based health center, to be run by the County of Alameda with OUSD assuming responsibility for program implementation and project costs.

The Oakland High Health Clinic will include a reception area, file storage room, charting room, 2 exam rooms, nurse room, and a health education room. The Health Clinic will be all new construction with finishes per the OUSD Design Standards.



Project Name:
Oakland HS Modernization

Project Number:
05016



Preliminary Project Program

Site Improvements

- Demolish (7) Old Portables
- Remove (2) Portable Classrooms (Relocate to different campus)
- Provide (5) Temporary Portables for Interim Housing during Construction
- MacArthur Blvd. Improvements (new bus turn-out / new visitor parking area / landscaping)
- Home Place Cul-de-sac Improvements (new fencing / landscaping)
- School signage (monument signs / directional signage)
- Repair of all asphalt paving, Concrete paving, Site Light Poles / Security Cameras
- Tree Removal, Landscaping, Outdoor Student Eating Area

Main Building

156,700 SF

- New HVAC Mechanical System, New Fire Alarm System, New Public Announcement System (clock / speaker) for the Williams settlement.
- New Classroom Data / Power Services, New Phone System, Supplement Existing Intrusion Alarm System
- Repair Elevator, Accessibility Upgrades (door hardware / toilet rooms / signage / stairs / drinking fountains / etc.)
- Main Entry Addition, Campus Mall Renovation, Corridor Improvements, Library Improvements
- Paint Building Exterior

Project Name:
Oakland High Williams Work

Project Number:
07012



PROJECT DETAILS

For repairs, as required under Williams settlement for Architectural, Mechanical, and Electrical repairs, etc. Architectural/Engineering services – as required, for additional scooping; for Architectural, Mechanical, and Electrical Surveys/Assessments, to include cost estimating for Williams Settlement Grant funding, and final written and photographic assessment and cost summary to assist in obtaining this grant funding

Project Name:
Oakland Technical HS Modernization

Project Number:
02062



PROJECT DETAILS

This project involved the modernization of the existing main building, auditorium, shop building, girl's gymnasium including the following work: ADA toilets upgrade, ADA parking upgrade, (n) ADA ramp and rails, sidewalk replacement, doors, door frames, hardware, ADA signage, (n) elevator, ADA drinking fountains, ADA casework modifications, (n) wheelchair lift, fire alarm system upgrade, (n) fire sprinkler system, exit/emergency lighting upgrade, main building front door and steps restoration, floor repair/replacement, (n) student lockers and refurbish existing, HVAC upgrades, exterior and interior paint, ceiling upgrade, wood window restoration, (n) science labs and upgrades, power system upgrade, low voltage system upgrade, lighting system upgrade, and security system upgrade.

Project Name:
Parker CDC Replacement

Project Number:
07026



PROJECT DETAILS

The existing Parker CDC building is in very poor condition and beyond repair. It would be more cost effective to demolish the existing building and rebuild a new building at 4,300 SF. The project budget would include an expected temporary housing lease term of (18) eighteen months while the new CDC building is being constructed.

Project Name:
Peralta Modernization

Project Number:
03040



PROJECT DETAILS

This project involves modernization of the existing campus including but not limited to wheelchair lift in the multipurpose room, ADA toilet room upgrades, and repairing of the parking area.

Project Name:
Prescott Small Schools

Project Number:
06010



PROJECT DETAILS

Demolition and removal of 10 existing portable buildings and re-surfacing of existing asphalt paving under buildings.

Modernization of existing campus buildings and grounds, including, all fire/life safety deficiencies, and requirements. All interior/exterior finishes, including paint, trim, window system, whiteboards, flooring, carpet, data systems, clock/bell intercom, light fixtures, and all ADA & Title 24 Compliance Upgrades and re-paving of the campus play yards.



Project Name:
Ralph Bunche HS Modernization

Project Number:
03028



PROJECT DETAILS

SITE:

The site work that was recently completed was the painting of the existing covered walkway area along with the installation of ceramic tile accent areas.

EXISTING MAIN BUILDINGS:

The scope of work for the existing campus buildings and grounds is to include all fire and life safety issues such as upgrading of the existing fire alarm system and upgrading the communication system which includes clocks, bells, intercom, and telephones. In addition all exterior and interior finishes consisting of paint, trim, casework, whiteboards, flooring and wall coverings are included.

EXISTING GYMNASIUM:

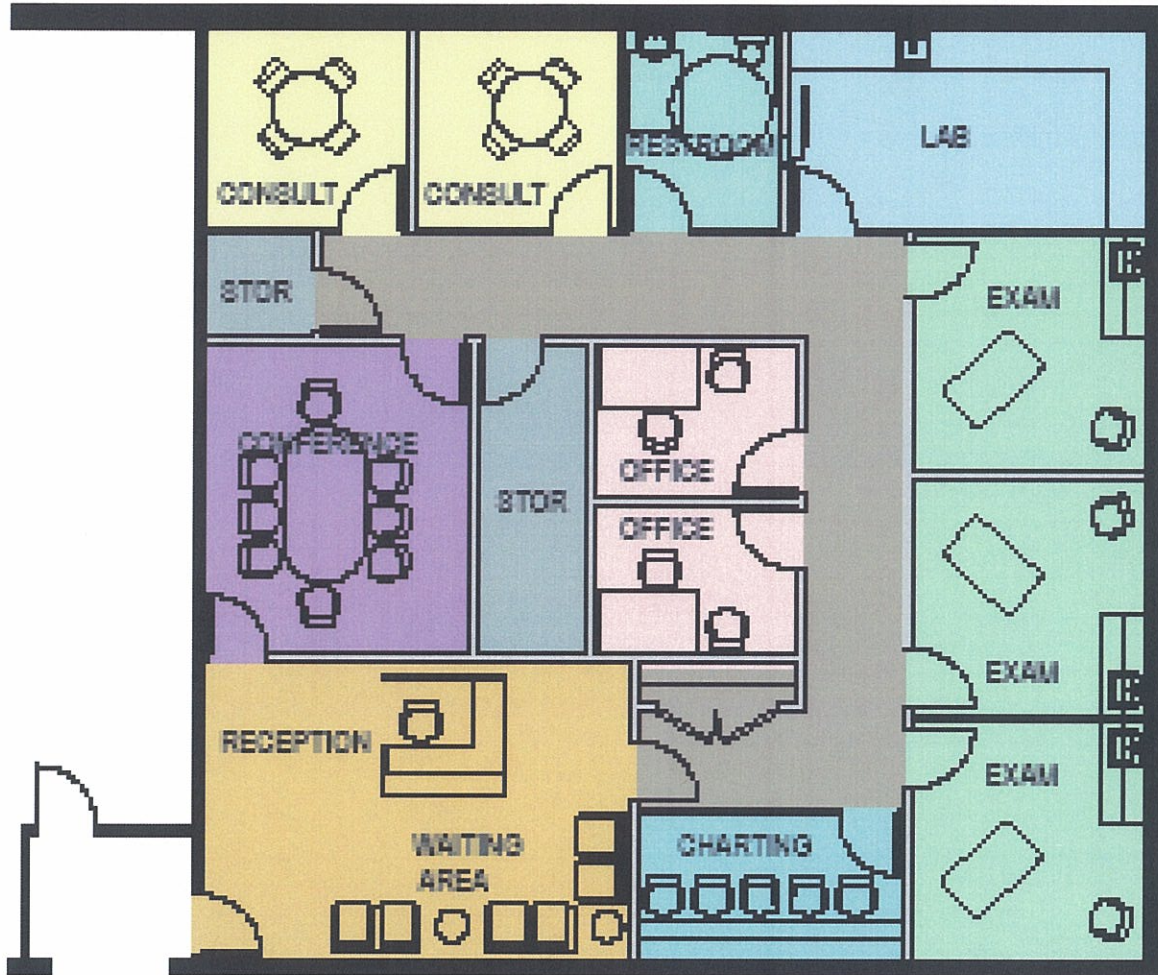
The work at the gym is divided into 3 phases. Phase 1 included replacement of the roof, the flooring at the corridors, storage rooms and gymnasium and the lamps for all the light fixtures. In addition there was interior painting and miscellaneous interior cleaning throughout the building.

Phase 2 is to include the replacement of the aluminum windows, exterior plywood siding (T1-11) and structural plywood sheathing as required. This work includes the painting of the new plywood siding. The work for this phase is scheduled for summer 2008.

Phase 3 is the final phase for the gymnasium and includes the replacement of the Heating Ventilation System and to bring the 2 toilet and shower rooms to ADA compliance.

Project Name:
Roosevelt Middle School Health Center

Project Number:
07005



PROJECT DETAILS

Roosevelt Middle School is designated for a site-based health center, to be run by the County of Alameda with OUSD assuming responsibility for program implementation and project costs.

The Roosevelt Health Clinic will include a reception area, charting room, restroom, lab, conference room, two storage areas, two consult rooms, and three exam rooms. The Health clinic will be all new construction with finishes per the OUSD Design Standards.

Project Name:
Skyline High School Williams Repairs

Project Number:
07029



PROJECT DETAILS

The project scope will address all the items identified in the Williams Act Deficiency surveys. A budget of \$4,000,000.00 will be established for the work involved to correct and repair these issues.

Project Name:
Stonehurst CDC Replacement

Project Number:
07025



PROJECT DETAILS

The existing Stonehurst CDC building is in very poor condition and beyond repair. It would be more cost effective to demolish the existing building and rebuild a new building at 6,693 SF. The project budget would include an expected temporary housing lease term of (18) eighteen months while the new CDC building is being constructed.

Project Name:
Stonehurst Small Schools

Project Number:
06011

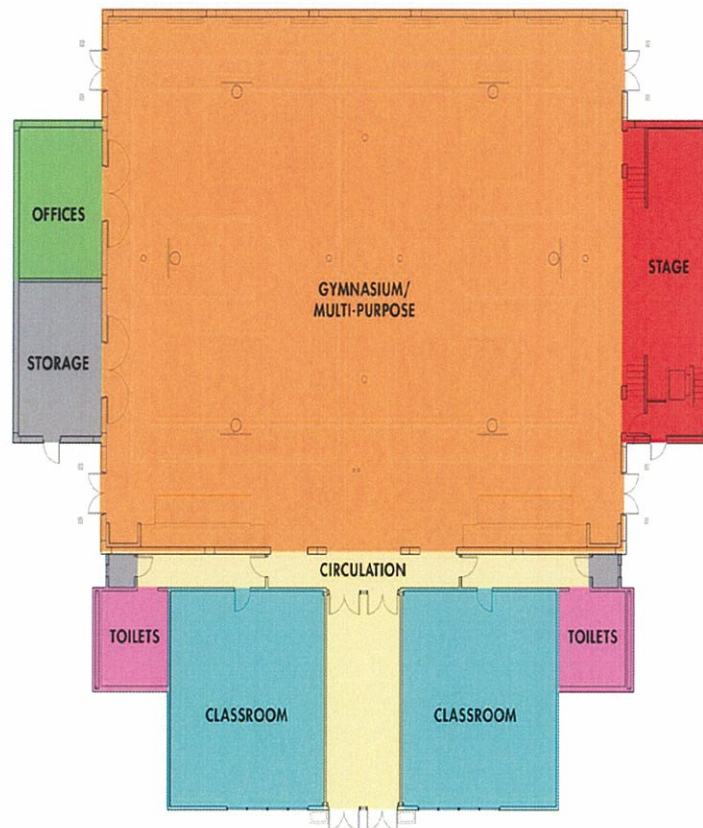


PROJECT DETAILS

Purchase and installation of two new portable classroom buildings to include all provisions for electrical service, data, security, telephone, clock/bell, & intercom systems. Provision and installation of a new Closed Circuit TV System throughout campus and the addition of new site fencing. Installation of new security window screens and interior window blinds. Installation of new signage for both new small schools.

Project Name:
Urban Promise Gymnasium

Project Number:
06017



PROJECT DETAILS

The new multi-purpose building project at the Urban Promise Academy school site includes the construction of a 13,000 sq.ft. building.

The new building will house a multi-purpose room & stage, a music classroom, an art classroom, restrooms, a conference room, and three office spaces.

The project will also include the addition of parking spaces for approx. 25 vehicles as well as the site utilities and improvements to accommodate the new building.

Project Name:
Washington Small Schools

Project Number:
06012



PROJECT DETAILS

Implement a Small Schools conversion project at Washington (Sankofa) Elementary School in full compliance with all applicable codes and regulations.

Project Name:
Webster Portable Replacement

Project Number:
05013



PROJECT DETAILS

Demolition of existing non-usable portable classrooms and asphalt paving repair prior to demolition of existing classroom buildings.

Project Name:
Westlake Mod – Phase I and Phase II

Project Number:
03036



PROJECT DETAILS

Main Building, Shop and Gymnasium:

The work includes door hardware replacement; new accessible chair lift; landscaping; gym exterior repairs and painting; new flooring in office area; new handrails; new signage; accessibility upgrades; modernization of existing toilet rooms; lighting and power upgrades; upgrade automatic fire alarm system; clock/bell and communication system upgrades; and miscellaneous improvements indicated in contract documents.

Main Building and Shop Drawings:

New roofing

Portable Building:

Install new fire alarm heat detectors at five portables.

Project Name:
Whittier Modernization

Project Number:
03041



PROJECT DETAILS

Entire Site: Installation of a new Fire Alarm System for entire site, new 6" waterline, security

fencing front and rear of Bldg A, including ADA access gate, fencing around electrical transformer, painting of the exterior buildings A&B.

Building A: Installation of a new fire sprinklers at 1st floor, new flooring in the entire building, kitchen, serving and cafeteria areas have been remodeled, network-communication room will be moved to increase the administration area and add two additional offices, painting of the entire interior, new lighting in the corridors, kitchen and cafeteria areas, replacement of interior door hardware the entire building.

Building B: exterior restroom remodel, exterior door hardware, exterior of building.

Building Portables: New Fire Alarm system only



OAKLAND UNIFIED
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Independent Citizens Bond
Oversight Committee

TAB # 5

CHPS and Energy Incentive Program Update

OUSD Energy Program Report Update

PG&E Audit Program

The Energy Program Manager and the Division of Facilities Planning and Management has completed the PG&E Audit recommendation of Lighting replacement to Martin Luther King Elementary, Franklin, Bret Harte and Calvin Simmons-Peralta Creek.

Scope of Work

- Analysis of baseline energy uses for 2005-2006
- Select schools with greater need for energy efficiency
- Audit selected schools
- Implement Energy Audit Recommendations

Completed Electrical Recommendation

- Replacement of old T8 lamps with new generation T8s
- Install occupancy sensors
- Replacement of all deficient balances
- Change current 32-Watt lamps to new 25-Watt

The recommended Mechanical upgrades are currently being implemented.

PG&E Schedule Rate Change Program

Scope of Work

- Analysis of existing rate/cost
- Identify best rate based on cost savings
- Adjust current rate to reflect new rate and savings

These rate changes should present an approximate savings of \$90,000 to the District, and will be reevaluated in one year.

There are 13 new schools scheduled for PG&E audits, and 13 additional schools scheduled for PG&E's Retro-Commissioning program. The District has also moved forward on several other fronts including: education/training, energy efficiency projects, collaboration with non-profits aligned with PG&E Rebate Program goals, leveraging of outside funding and free technical assistance programs.

RETRO AND FUTURE PG & E AUDIT SITES

Based on the information from the PG&E 2007 Energy Benchmark Report for OUSD, we identified 13 schools that will take advantage of the PG&E Retro-Commissioning Program, and 13 schools were chosen for the 2nd Phase of PG&E Energy Audits. We also completed the Rate Schedule Change forms, which will result in a savings of approximately \$90,000. I will revisit the changes made in 1 year.

The 13 schools scheduled for PG&E's Retro-Commissioning Program include:

1. McClymonds HS
2. Castlemont HS
3. Skyline HS
4. Oakland Tech HS
5. Harper-MetWest HS
6. Webster Academy
7. International Community-Think
8. Manzanita-Seed
9. MLK
10. Garfield
11. Espreanza-Korematsu
12. Ascend
13. Acorn Woodland

The 13 Schools chosen for the 2nd Phase of PG&E Energy Audits include:

1. Brookfield
2. Franklin
3. Fruitvale
4. Lockwood
5. Maxwell Park
6. Roots-Coliseum
7. Montera MS
8. Roosevelt MS
9. Frick MS
10. Elmhurst-Alliance
11. James Madison MS
12. Westlake MS
13. Yes-Ind. Study

Bret Harte MS and Peralta Creek-Calvin Simmons were not included because they are currently undergoing modifications based on the 2005 Energy Audit Recommendations.

MAJOR PROJECTS CHPS AND ENERGY PROGRAM PARTICIPATION

High Performance Schools, PG&E Energy Efficiency Incentives/ Rebate Programs, and CEC Bright Schools Programs Funding Update

Prop 1D High Performance Schools Incentive Grants: SAB funding program to incentivize qualifying high performance schools participating in State funding program (\$100 Million set-aside) through Prop1D. To qualify, schools must first have state OPSC eligibility and then must meet a minimum point level in the DGS/HPS scorecard. The amount of the incentive grants are calculated on a complex sliding scale between 2-10% of the State Funding. Current projects participating in this program:

- Chabot
- Cox

Bright Schools Program: Each site may receive up to \$20,000 of free technical assistance from the CA Energy Commission (CEC) to identify, and analyze incremental cost-effective energy efficiency measures that will benefit the building(s) energy performance as reflected by Title 24 calculations.

- UPA Gym --completed
- Then Jefferson—to be scheduled next

Savings by Design: PG&E sponsored energy efficiency incentives/rebate program offered to commercial buildings (non-residential) for integration of energy efficiency measures leading to, and based upon percentage of energy performance above 10% better than Title 24 compliance. Design team incentives may be earned based upon percentage of performance above 15% better than Title 24 compliance. Actual Owner rebates, up to \$50,000 per project based on size, and actual projected energy savings, must be verified by PG&E audit upon completion of construction. On small OUSD projects (new additions), these will generally modest, on the order of between \$3,000-18,000.

- UPA Gym
- Chabot
- Cox
- Jefferson

Express efficiency Rebates

- For all Light fixture replacement
- For all equipment replacement



OAKLAND UNIFIED
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TAB # 6

Committee Site Visit Schedule

MEASURE B MONTHLY SITE VISITS

The site visits are performed on the 2nd Friday of every month; all committee members are invited to attend. Since the conception of the site to visits, others have been invited to attend the walks. Since the expansion of the invitation, many parents from several sites have attended the walks.

- 1st Mtg. October 07 was attended by Jody London and Leslie Hamlett. We visited Cleveland, Emerson, and Lafayette
- 2nd Mtg. January 08 was attended by Dr. John Cooke and Jody London sites were Madison, Elmhurst, and Cox.
- 3rd Mtg. Feb 08 was attended by Dr. John Cooke and Jody London sites were Cole, Bunche, and Hoover.
- 4th Mtg. Mar 08 was attended by Dr. John Cooke and Jody London sites were Chabot, Carter, and Oakland Tech High School. Dr. Cooke embellished on these site walks with a slide show presentation at the Measure B Committee meeting in March.
- 5th Mtg. Apr 08 was attended by Dr. John Cooke, Joe Debro, Oscar Wright, Jody London & Darryl Ovid sites were Havenscourt, Whittier, and Highland. We were also accompanied by parents at Havenscourt and Whittier.
- 6th Mtg. will be May 9th at Simmons, Jefferson & Bret Harte, all are welcome.
- 7th Mtg. will be June 13th at Manzanita and Oakland High, all are welcome.

DATE	SITE	TIME	Project Manager
1/11/08	Madison	9:00 AM	John Leary
1/11/08	Elmhurst	9:40 AM	Eric Scheuermann
1/11/08	Cox	10:20 AM	Kevin Newlon
2/8/08	Cole	9:00 AM	Kenya Chatman
2/8/08	Ralph Bunch	9:30 AM	Don Chew
2/8/08	Hoover	10:00 AM	Eric Scheuermann
3/14/08	Chabot	8:45 AM	Gene Johnson
3/14/08	Carter	9:25 AM	Kenya Chatman
3/14/08	Oakland Tech	10:15 AM	Don Chew
4/11/08	Havenscourt	9:00 AM	Alton Jefferson
4/11/08	Whittier	9:40 AM	Mike Seufferer
4/11/08	Highland	10:20 AM	Kevin Newlon
5/9/08	Simmons	9:00 AM	Kevin Newlon
5/9/08	Jefferson	9:40 AM	John Esposito
5/9/08	Bret Harte	10:20 AM	John Leary
6/13/08	Manzanita	9:00 AM	Kevin Newlon
6/13/08	Oakland High	9:40 AM	Luigi Tinonga



OAKLAND UNIFIED
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TAB # 7

Current Active Project List

Projects Scheduled for Summer 2008

Revised: 4-22-08

Project Name	Total Project Budget	Project #	Project Status	Tentative Bid Date	NTP	Projected Substantial Compl. Date	PLA	Project Manager
Bret Harte Modernization	\$ 5,814,622	03025	Contracts	4.2.08		10/7/08	Y	John Leary
Calvin Simmons Modernization	\$ 3,782,059	03035	Construction	12.14.07	1.21.08	8/22/08	Y	Kevin Newlon
Carter Modernization	\$ 3,325,000	03026	Construction	10.16.07	11.5.07	9/5/08	Y	Kenya Chatman
Castlemont Auditorium Renovation	\$ 3,570,000	06015	In Design	June 2008		12/15/08	Y	Kevin Newlon
Chabot Portable Replacement	\$ 17,500,000	06001	Bidding	05/09/08		8/20/08	Y	Gene Johnson
Cole Intercom/PA Upgrades	\$ 166,755	07014	Bidding	4.30.08		8/22/08	Y	Eric Scheuermann
Cox Interim Housing	\$ 500,000	03049-5	Contracts	3.6.08		8/22/08	Y	Kevin Newlon
Cox New CDC Portables	\$ 375,000	03049-2	Contracts	2.27.08		6/1/08	Y	Kevin Newlon
Cox New Classroom & Multi Purpose Building	\$ 14,870,000	03049-4	DSA	Aug 2008		8/14/09	Y	Kevin Newlon
Elmhurst Modernization - Roofing	\$ 917,500	06003	Bidding	4.23.08		12/31/09	Y	Eric Scheuermann
Far West Intercom/PA Upgrades	\$ 206,315	07015	Bidding	4.30.08		8/22/08	Y	Eric Scheuermann
Havenscourt Modernization	\$ 3,451,708	03042	Contracts	4.8.08		9/1/08	Y	Alton Jefferson
Highland Fire Alarm Upgrade	\$ 400,000	07013	DSA	May 2008		8/22/08	Y	Kevin Newlon
Highland Interim Housing	\$ 400,000	07033	Contracts	3.8.08		8/26/08	Y	Kevin Newlon
Hoover Modernization	\$ 3,978,832	03031	Bidding	5.8.08		9/4/08	Y	Eric Scheuermann
Jefferson - Interim Housing	\$ 150,000	06002	Design	5/1/2008		8/22/08	Y	John Esposito
Jefferson - Paving	\$ 75,000	06002	Bidding	5.7.08		8/22/08	Y	John Esposito
Lafayette Intercom/PA Upgrades	\$ 60,275	07016	Bidding	4.30.08		8/22/08	Y	Eric Scheuermann
Laurel Modernization	\$ 2,108,060	03038	Construction	10.23.07	12.19.07	8/22/08	Y	Saya Nhirn
Lazear Modernization	\$ 2,300,000	03033	Bidding	5.8.08		8/22/08	Y	Alton Jefferson
Lincoln Interim Housing & New Classroom Bldg	\$ 9,091,800	04035	Contracts	3.20.08		8/27/09	Y	Gene Johnson
Madison Modernization	\$ 8,798,084	03039	Contracts	4.1.08		8/5/09	Y	Eric Scheuermann
Manzanita Modernization - Phase I	\$ 3,825,064	03032-3	Contracts	3.4.08		8/22/08	Y	Kevin Newlon
McClymonds Intercom/PA Upgrades	\$ 201,515	07017	Bidding	4.30.08		8/22/08	Y	Eric Scheuermann
McClymonds Small Schools - Culinary Art School	\$ 3,565,000	03044	In Design	June 2008		1/18/09	Y	Gene Johnson
Oakland High HVAC (Williams)	\$ 16,400,000	07012	Contracts	4.3.08		8/22/08	Y	Luigi Tinonga
Oakland Tech (card key access for portables)	\$ 30,000	02062	Bidding	TBD		8/22/08	Y	Don Chew
Peralta Modernization	\$ 1,100,000	03040	Contracts	4.9.08		9/4/08	Y	Kenya Chatman
Ralph Bunche Modernization-Phase 2 Gym Siding	\$ 1,500,000	03028	Contracts	3.25.08		8/22/08	Y	Don Chew
Westlake Modernization - Increment II	\$ 10,375,000	03036-2	Construction	12.20.07	1.28.08	11.28.08	Y	Kenya Chatman
Whittier Modernization	\$ 3,369,240	03041	Construction	Sep 2007	12.3.07	9/1/08	Y	Mke Sauterer
Stonehurst Small Schools	\$ 610,000	06011	Pre-Design	June 2008		8/22/08	Y	Kevin Newlon
Sequoia Portable Installation	\$ 90,000	07037	Pre-Design	June 2008		9/30/08	Y	Kevin Newlon
TOTAL	\$ 122,906,829							



OAKLAND UNIFIED
SCHOOL DISTRICT

Independent Citizens Bond
Oversight Committee

TAB # 8

**Committee Chair Certification Letter &
Pending Audit Firm Letter**

THOMPSON, COBB, BAZILIO & ASSOCIATES, PC
CERTIFIED PUBLIC ACCOUNTANTS AND MANAGEMENT, SYSTEMS, AND FINANCIAL CONSULTANTS

21250 HAWTHORNE BOULEVARD
SUITE 150
TORRANCE, CA 90503
310-792-4640
FAX: 310-792-4331

1101 15TH STREET, N.W.
SUITE 400
WASHINGTON, DC 20005
202-737-3300
FAX: 202-737-2684

100 PEARL STREET
14TH FLOOR
HARTFORD, CT 06103
203-249-7246
FAX: 203-275-6504

April 24, 2008

Mr. Timothy E. White, Assistant Superintendent
Oakland Unified School District
Division of Facilities Planning and Management
1025 2nd Avenue
Oakland, CA 94606

**Re: Proposition B Bond Fiscal and Performance Audit Draft Report for
the Period Ending FY07**

Dear Mr. White,

Thompson, Cobb, Bazilio & Associates, PC (TCBA) is pleased to present the attached draft report on our fiscal and performance audit of Oakland Unified School District's (OUSD) use of Proposition B Bond funds for the period ending June 30, 2007.

After OUSD management's review and comment, we can then finalize the report. As discussed, we can finalize the report by the deadline of April 30, 2008 if we receive OUSD's management comments by Monday, April 28, 2008.

Please feel free to call me anytime at 310 792-4640 (ext. 110) if you should have any questions.

Best regards,


Michael deCastro
Principal

**DR. JOHN COOKE, ED.D, CHAIRMAN,
OAKLAND UNIFIED SCHOOL DISTRICT
MEASURE B INDEPENDENT CITIZENS' SCHOOL
FACILITIES BOND OVERSIGHT COMMITTEE**

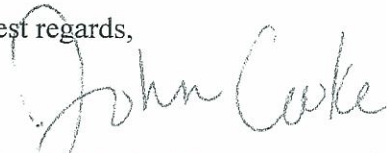
April 24, 2008

To the Oakland Unified School District Board of Education,
The Measure B Independent Citizens'
School Facilities Bond Oversight Committee
And to the Oakland Community

Dear Sir or Madam:

In accordance with the bylaws of the Oakland Unified School District Measure B Independent Citizens' School Facilities Bond Oversight Committee ("Measure B Committee"), I hereby certify that the statements contained in this report were prepared without an audit from the books and records of this Measure B Committee. It is my understanding that a performance and fiscal audit of the Oakland Unified School District's Measure B bond expenditures is currently being prepared by an independent audit firm and a report of said audit will be provided to the Measure B Committee for review.

Best regards,



Dr. John Cooke, Ed. D.
Measure B Committee, Chairman



OAKLAND UNIFIED
SCHOOL DISTRICT

Independent Citizens Bond
Oversight Committee

TAB # 9

Construction Project Signage - Sample

SCHOOL SITE NAME

PROJECT TYPE

PROJECT BUDGET \$ 0,000,000

EXCUSE OUR PROGRESS!

**THIS PROJECT IS SCHEDULED FOR COMPLETION IN
MONTH 2008**

Oakland Unified School District Board Of Education

President - David Kakishiba

Vice President - Alice Spearman

State Administrator - Vincent Mathews

*Thanks Oakland Voters for Approving Bond Measure B to Support
This Project!*

ARCHITECT NAME

GENERAL CONTRACTOR NAME