

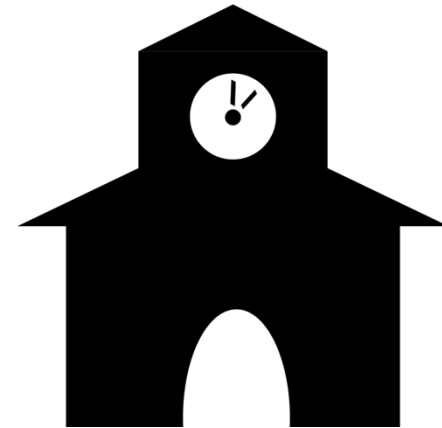


OAKLAND UNIFIED
SCHOOL DISTRICT

Community Schools, Thriving Students

Oakland Unified School District Prop 39 Facility Requests 2015-16 Cycle

v17



Proposition 39: Background



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2003: CA Prop 39 Law established

2013: OUSD Asset Management Policy approved

Intent

Treat all Oakland students attending publicly funded schools equitably with respect to facility allocation



Key Factors

- **Timeline & procedures:** Specific deadlines & steps outline entire Prop 39 process
- **“In Lieu”:** District permitted to deviate from deadlines & steps through mutual agreement w/ requesting charter school(s)
- **Eligibility:** Charter must serve at least 80 “in-district” (Oakland resident) students
- **In-District:** District required to house “in-district” (Oakland resident) students (...but not limited to doing so)
- **Authorizer:** District, County, State authorized – all eligible for facility

Proposition 39: Background



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As of 2015: **13** Facility Use Agreements in place



- **Multiple types of facility use agreements (FUA) in place**
 - **Long-term “in lieu”** (*2 or more years*)
 - **One Year** Prop 39 agreements
- **Facility Use Rates:** determined by either Prop 39 Regulations as “pro rata share of facility costs” or mutually agreed upon “in lieu” rates
- **Fees charged:** charter schools pay utilities, custodial in some instances, debt service (*all other standard charter school authorizing and oversight fees apply*)
- **District may charge 3% oversight fee if facilities provided free of charge** (*analysis determined inconsistent value-add to this approach*)

Proposition 39: Process



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Law & Asset Management Policy

Treat all students attending publicly funded schools equitably with respect to facility allocation



Primary Considerations



Space allocation – required classrooms (*teaching stations*), administration, specialized spaces



Location – proximity to desired location and/or students served



Grade level – compatibility of facility design to grades served



Unique program – specialized programmatic facility needs



Long-term need – consideration of school growth and expanded space needs



District Gaps – consideration identified unmet needs

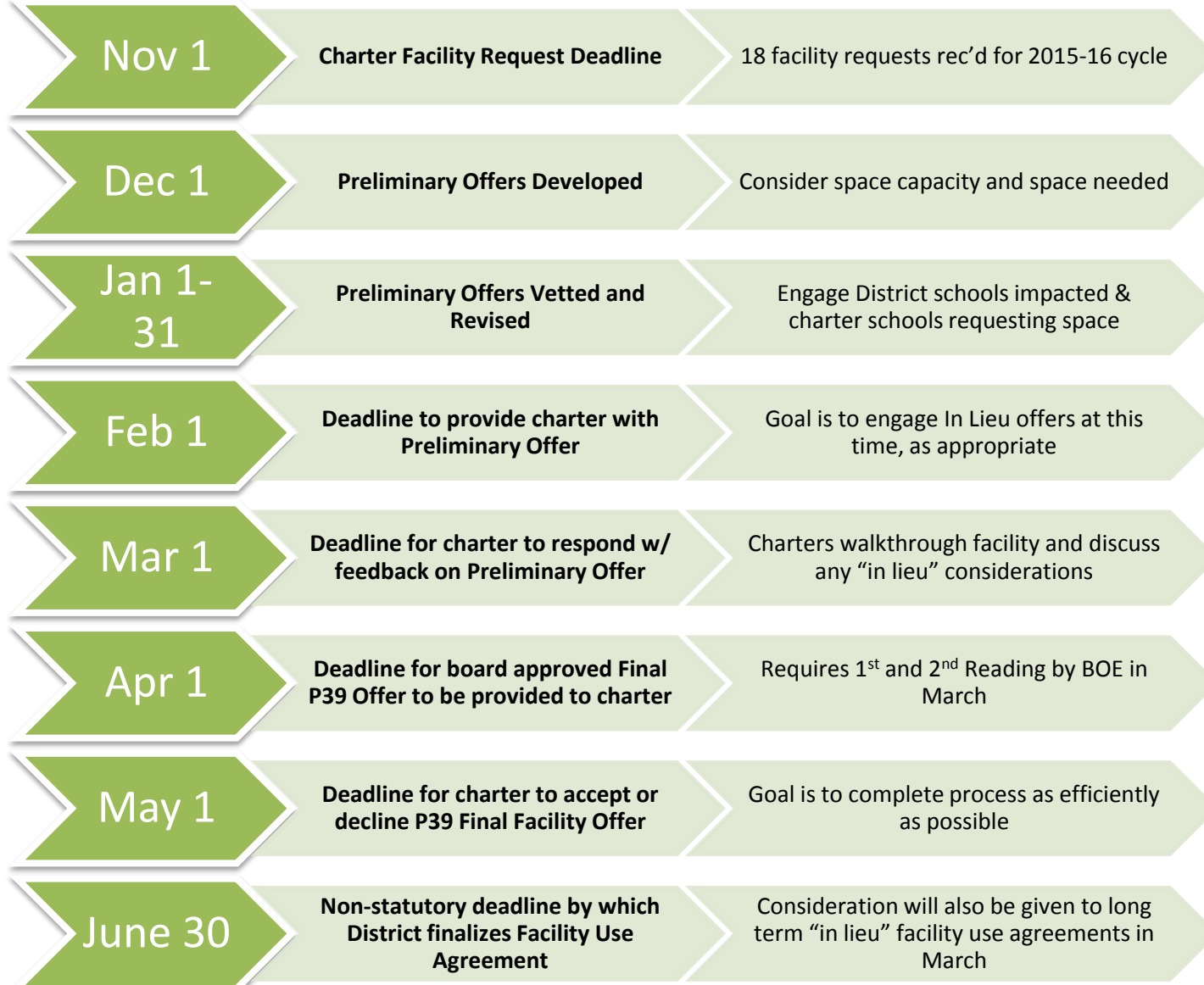
Proposition 39 Charter School Facility Request: **Process**

Law & Asset Management Policy re: Facility Use

Treat all students attending publicly funded school students equitably



Prop 39 Regulations Timeline and Deadlines



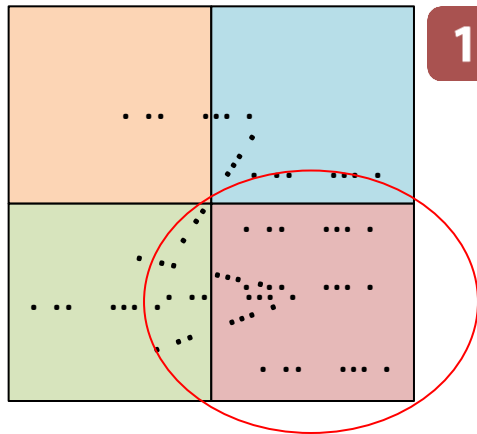
Proposition 39: Classrooms



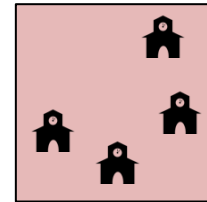
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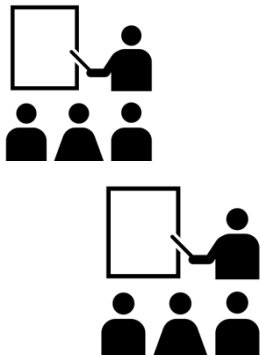
Ensuring equitable allocation of classrooms is determined based on the process below, defined in the Prop 39 regulations.



1 Determine the District High School attendance area majority of charter students reside in.



2 Identify all district schools in High School attendance area serving similar grades as requesting charter.



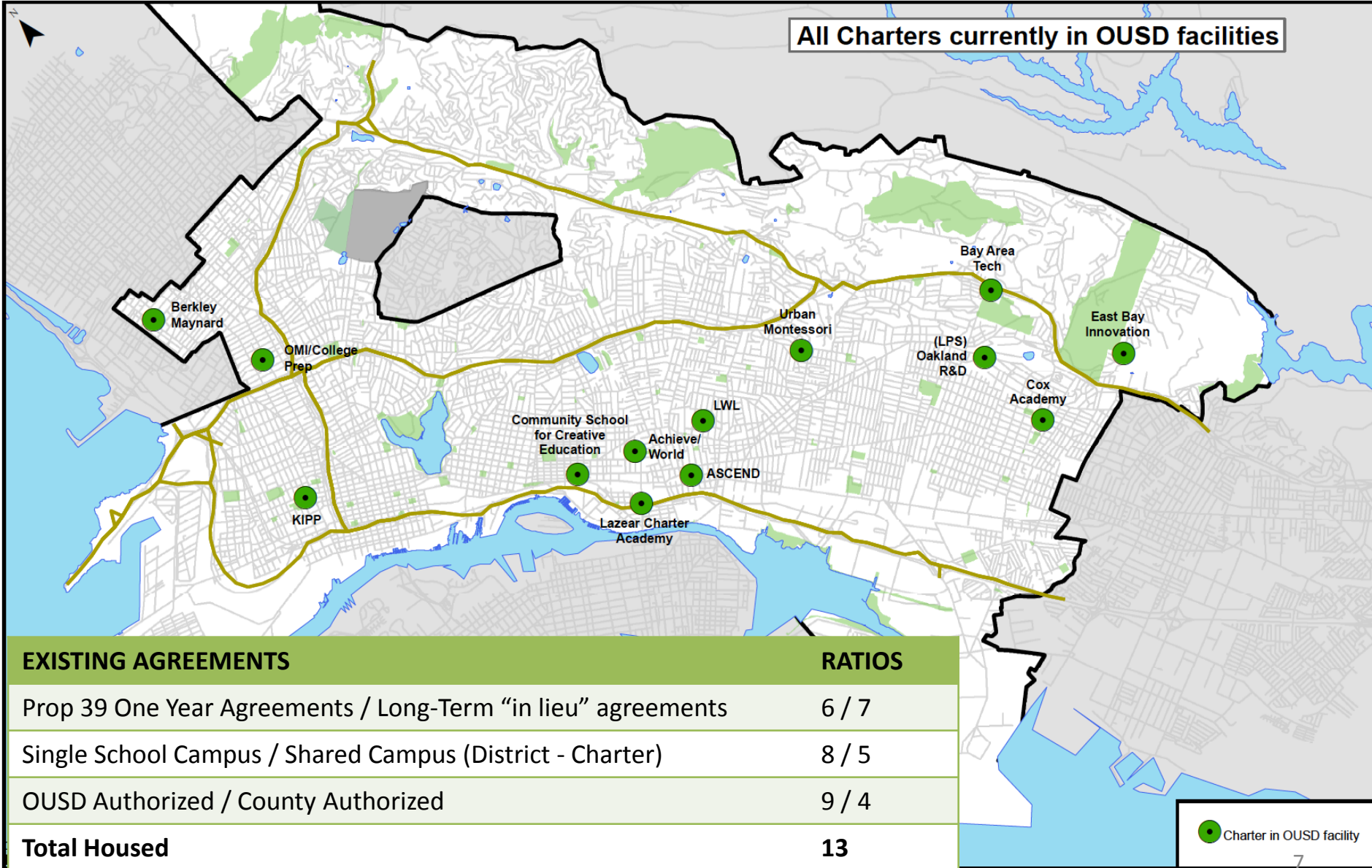
3 Analyze the facilities of the comparison schools. Includes determining **actual** average class size of similar schools in High School attendance area, as well as other facility comparisons.



4 Divide projected charter school In-District (average daily attendance) ADA by average class size of like grades in High School attendance area to determine base classroom loading ratio required to be considered for facility offers



Current facilities housing charter schools as of 2014-15 school year.



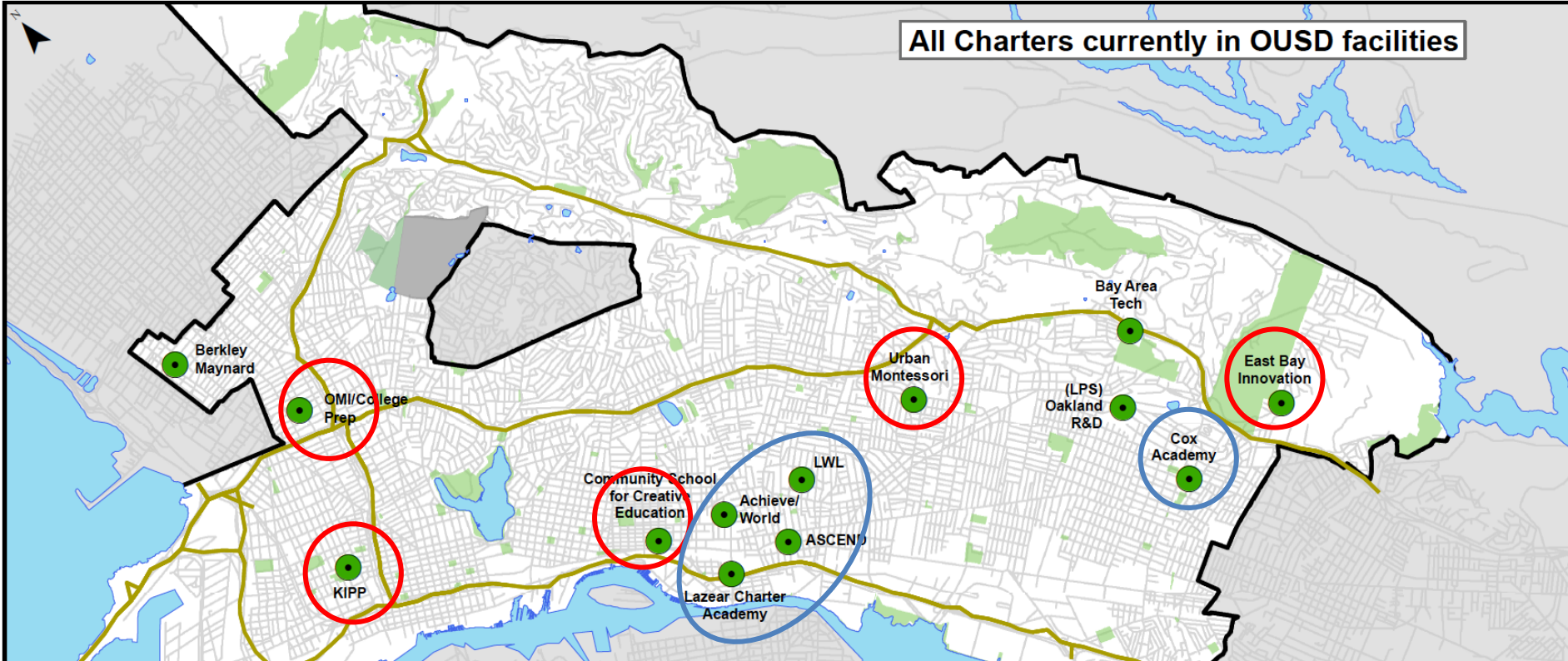
All Charters currently in OUSD facilities

EXISTING AGREEMENTS	RATIOS
Prop 39 One Year Agreements / Long-Term "in lieu" agreements	6 / 7
Single School Campus / Shared Campus (District - Charter)	8 / 5
OUSD Authorized / County Authorized	9 / 4
Total Housed	13


● Charter in OUSD facility



Current facilities housing charter schools as of 2014-15 school year.



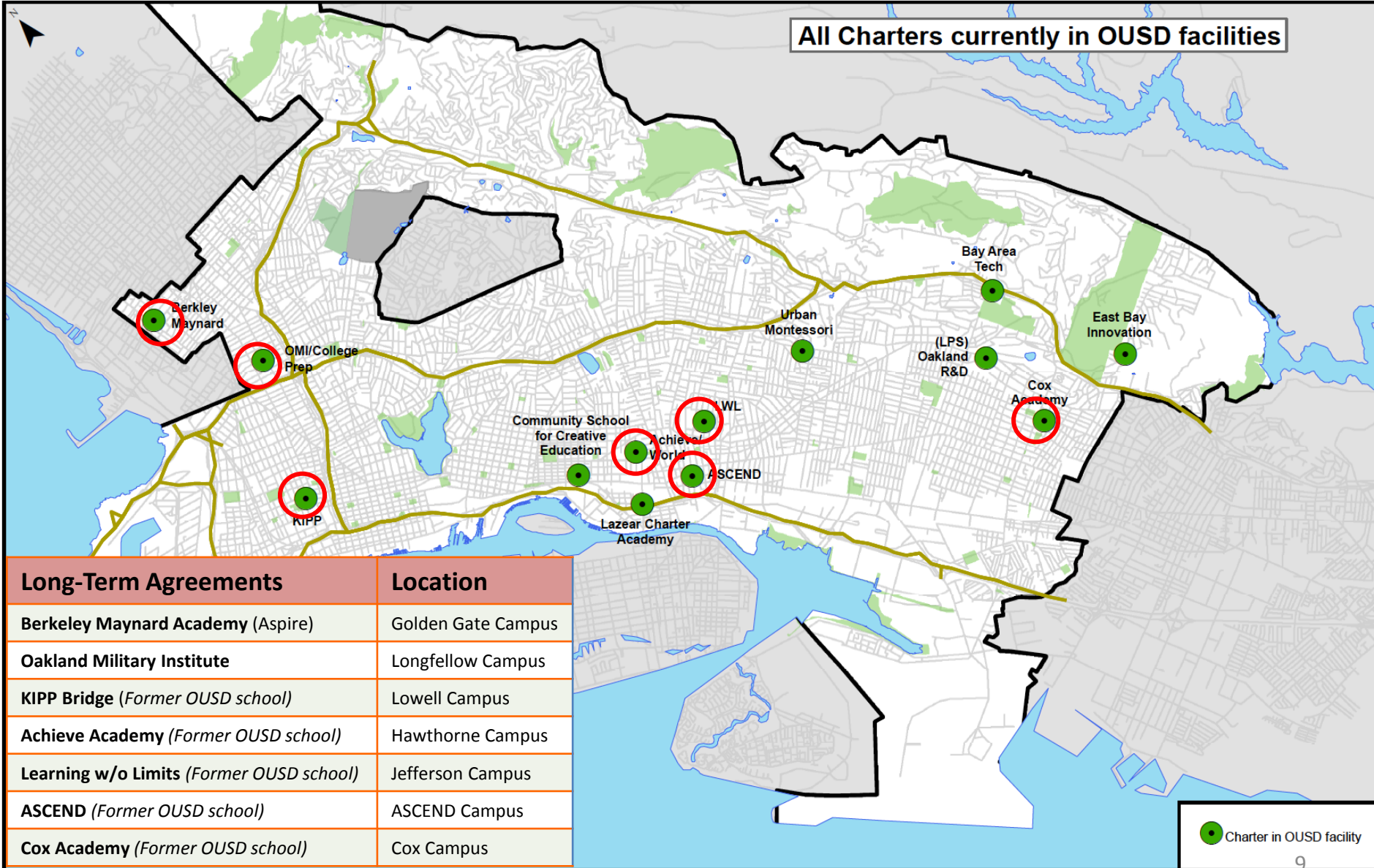
Unique Programs	Type	Conversions (Education for Change)
KIPP	National Model	Cox Academy
Oakland Military Institute	Military	Achieve Academy
Creative Education	Waldorf inspired	LWL
Urban Montessori	Montessori	ASCEND
East Bay Innovation	Blended Learning	Lazezar

 Charter in OUSD facility



Current facilities housing charter schools as of 2014-15 school year.

All Charters currently in OUSD facilities



● Charter in OUSD facility

Proposition 39: Requests



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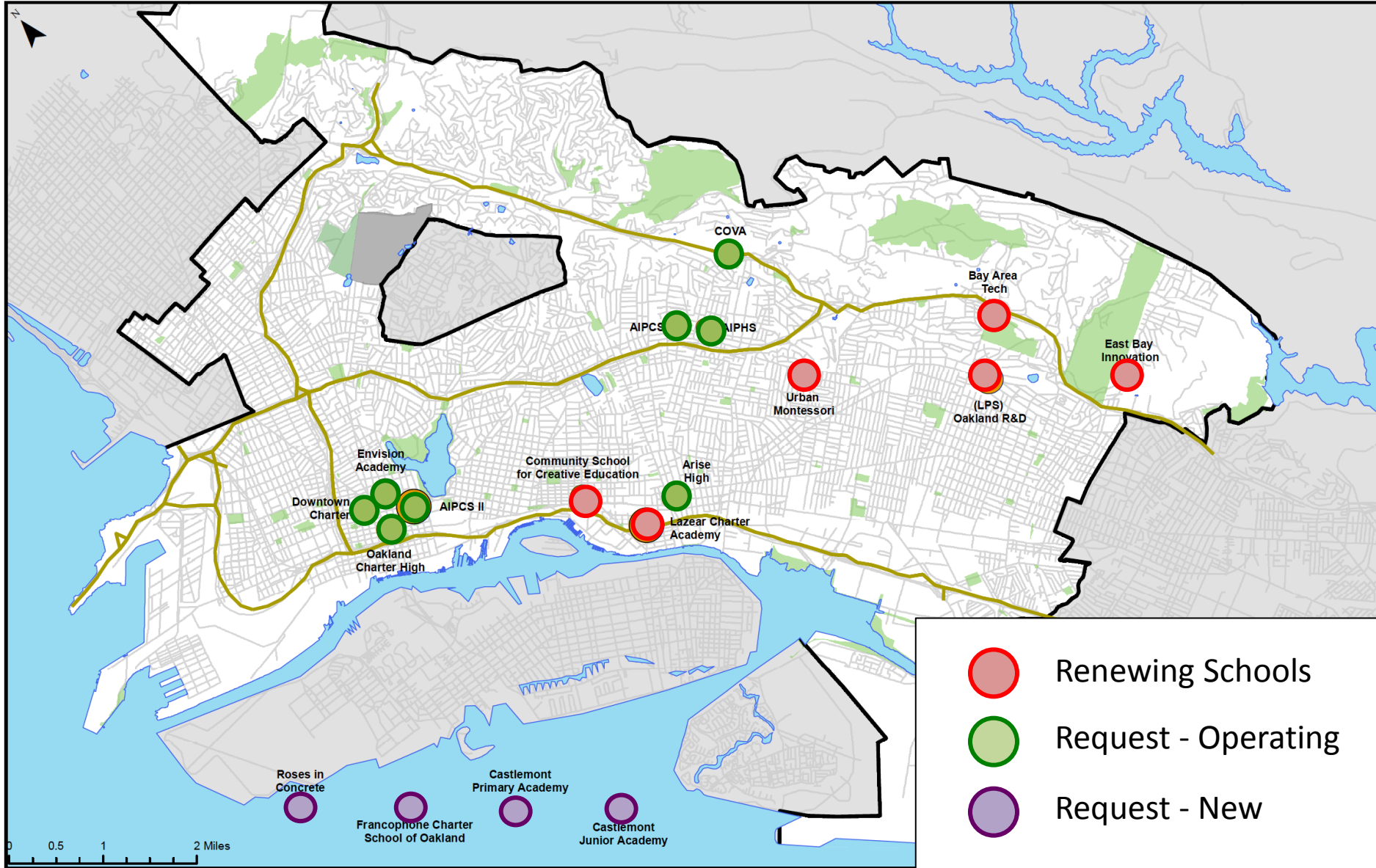
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For 2015-16: 18 Eligible Facility Requests received
* **6** are renewals of existing agreements

Grade Levels	Number	Renewals (6)
High Schools (9-12)	5	1
Secondary Schools (6-12)	2	2
Middle Schools (6-8)	4	
(T)K-8 Schools	6	3
Elementary (TK-5)	1	
Current Housing	Number	Renewals (6)
In OUSD facility	6	6
In other facility	8	
New Charter & Un-housed	4	
Authorizer	Number	Renewals (6)
OUSD	15	4
County	3	2



Proposition 39 Charter School Requests for OUSD Facilities



Proposition 39: Requests

Prop 39 Requests for 2015-16



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Community Schools, Thriving Students

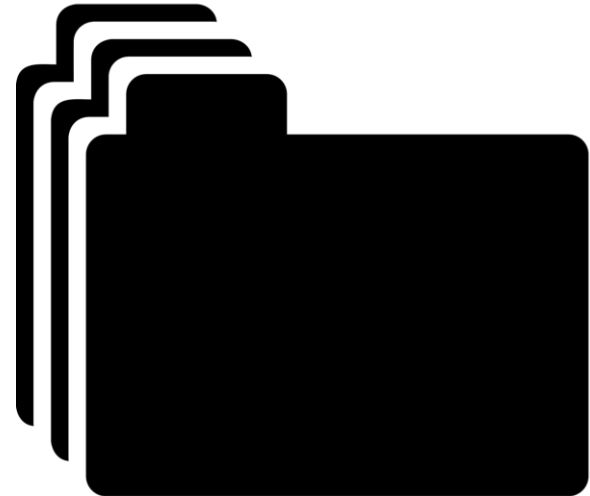
Charter	Grades
Oakland Charter High	9-12
ARISE High School	9-12
Envision High School	9-12
Downtown Charter	6-8
COVA	K-8
Creative Education	K-8
East Bay Innovation	6-8 (12)
BayTech Academy	6-12
Urban Montessori	K-8
Leadership Public School	9-12
Lazear Academy	K-8
Castlemont Junior	6 (8)
Castlemont Primary	K-2
Roses In Concrete	K-2, 4
Francophone	K-3
American Indian Charter	6-8
American Indian High	9-12
American Indian Charter II	K-8



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Facility Offers Summary



Facility: Offers



Current	Charter	Location of Facility Offer	Grades	Use
1*	Creative Education	2111 International	K-8	Exclusive
2*	East Bay Innovation	Marshall campus	6-8 (12)	Exclusive
3*	BayTech Academy	King Estates campus	6-12	Shared
4*	Urban Montessori	Sherman campus	K-8	Exclusive
5*	Leadership Public School	Castlemont High School	9-12	Shared
6*	Lazear Academy	Lazear campus	K-8	Exclusive
1**	Castlemont Junior	Castlemont High School	6 (8)	Shared
2**	Castlemont Primary	Castlemont High School	K-2	Shared
3**	Roses In Concrete	Tilden campus	K-2, 4	Exclusive
1 P39	Francophone	Toler Heights	K-3	Exclusive
2 P39	American Indian Charter	Bella Vista Elementary	6-8	Shared
3 P39	American Indian High	Rudsdale campus	9-12	Exclusive
4 P39	American Indian Charter II	Edward Shands	K-8	Exclusive
1	Oakland Charter High	Withdrawn	9-12	N/A
2	ARISE High School	Withdrawn	9-12	N/A
3	Envision High School	Withdrawn	9-12	N/A
4	Downtown Charter	Withdrawn	6-8	N/A
5	COVA	Withdrawn	K-8	N/A

Withdrawn = Represents Withdrawn Facility Requests as of 2/25/15

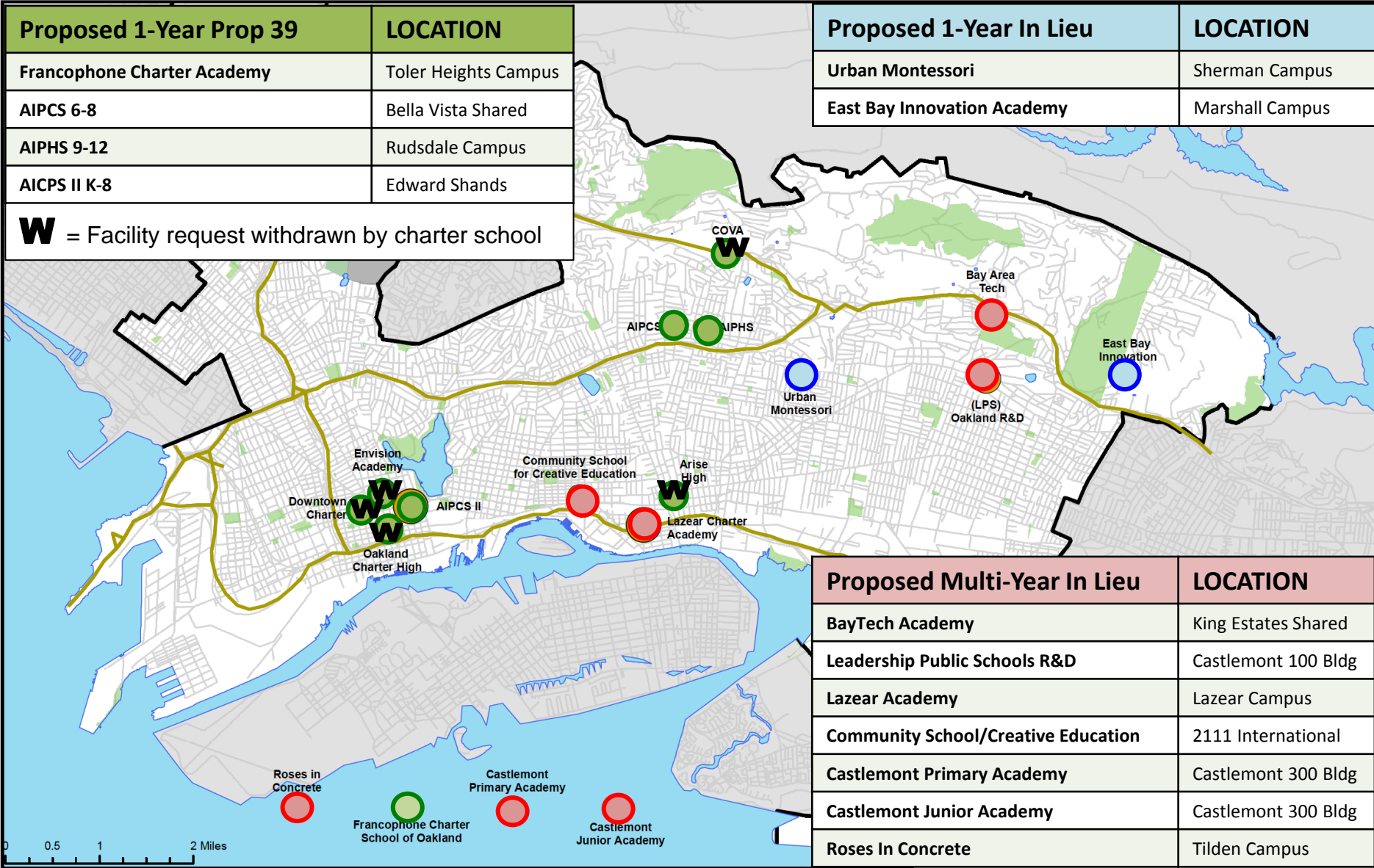
***** = Represents In Lieu Offer of existing Facility Use

****** = Represents In Lieu Offer of new Facility Request

P39 = Represents Prop 39 One Year facility Offer



Proposition 39 Charter School Requests for OUSD Facilities





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In Lieu Facility Offers



Proposition 39: Recommendation



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In Lieu

Recommend proceeding with the following “in lieu” facility use agreements.

CURRENTLY HOUSED IN OUSD FACILITY

	Charter	Facility Offer	Classrooms	Location	Grade Level	Special	Long Term	#
1	LPS – R&D	Castlemont 100 Bldg	X	X	X	X	X	5
2	Lazear Academy	Lazear Campus	X	X	X	X	X	5
3	BayTech	King Estates	X	X	X	X	X	5
4	Creative Education	2111 International	X	X	X	X	X	5
5	EBIA	Marshall Campus	X	X	X	X	-	4
6	Urban Montessori	Sherman Campus	X	X	X	X	-	4

NEW CHARTER SCHOOLS – NOT YET HOUSED IN OUSD FACILITY

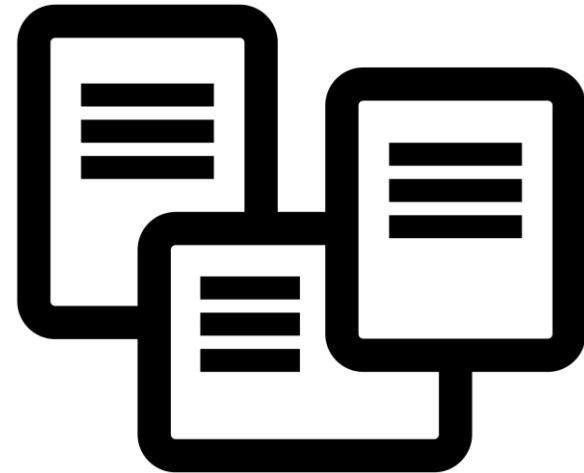
	Charter	Facility Offer	Classrooms	Location	Grade Level	Special	Long Term	#
7	Castlemont Primary	Castlemont 300 Bldg	X	X	X	X	X	5
8	Castlemont Junior	Castlemont 300 Bldg	X	X	X	X	X	5
9	Roses in Concrete	Tilden Campus	X	X	X	X	X	5



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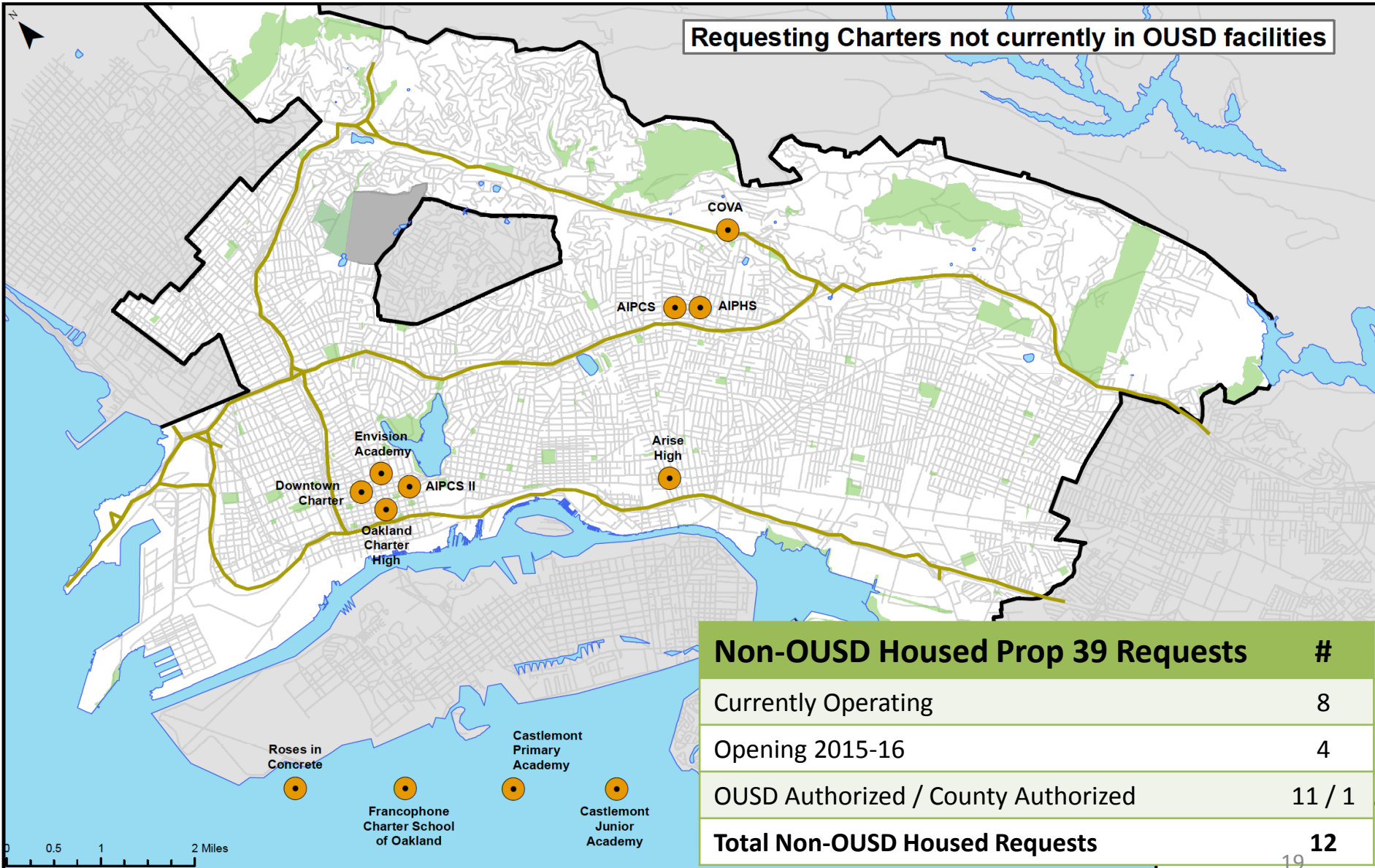
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UN-HOUSED REQUESTS





Proposition 39 Charter School Requests for OUSD Facilities

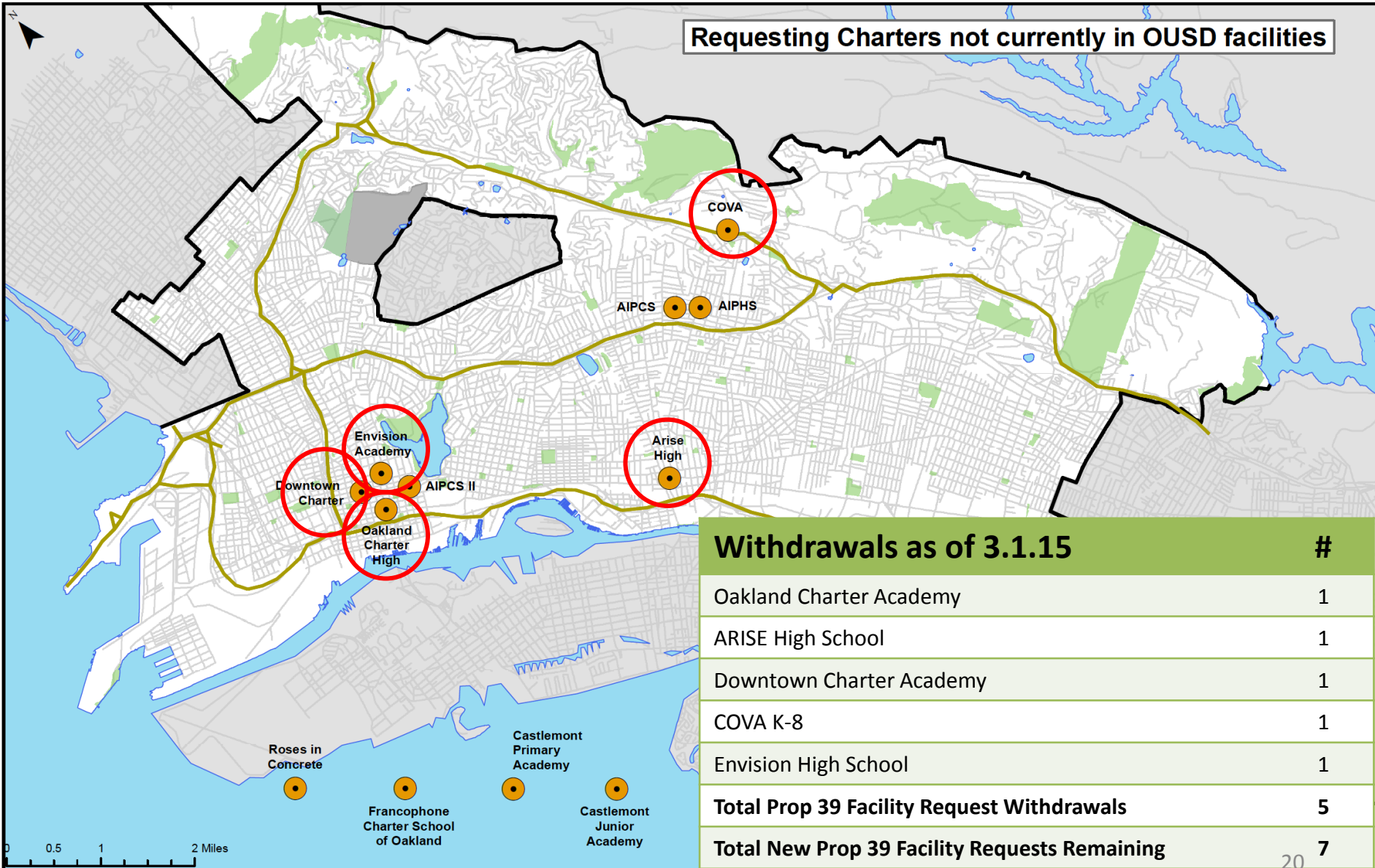


Requesting Charters not currently in OUSD facilities

Non-OUSD Housed Prop 39 Requests		#
Currently Operating		8
Opening 2015-16		4
OUSD Authorized / County Authorized		11 / 1
Total Non-OUSD Housed Requests		12



Proposition 39 Charter School Requests for OUSD Facilities



Requesting Charters not currently in OUSD facilities

Withdrawals as of 3.1.15	#
Oakland Charter Academy	1
ARISE High School	1
Downtown Charter Academy	1
COVA K-8	1
Envision High School	1
Total Prop 39 Facility Request Withdrawals	5
Total New Prop 39 Facility Requests Remaining	7

Proposition 39: Recommendation



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Outstanding Prop 39 Requests for 2015-16

Charter	Location	Grades
Francophone	Toler Heights	K-3
AIPCS II	Edward Shands	K-8
AIPHS	Rudsdale Campus	9-12
AIPCS	Bella Vista ES	6-8



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Questions & Discussion