



**OAKLAND UNIFIED
SCHOOL DISTRICT**

Community Schools, Thriving Students

Fiscal Transparency

October 2015 Update



Presented by Vernon Hal, Senior Business Officer

Presented to Board of Education

October 14, 2015

www.ousd.org



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Superintendent's Workplan Item #5

**Improve the
Transparency, Accessibility, and Reliability
of the OUSD budget development and
financial management systems.**

System Enhancements Underway

- **Financial Transparency Tab on Website**
 - All financial information easily accessible, including: School One-Pagers, Historic documents, and contact information
- **Web-Based Budget Tool for Current Budget**
 - Beta version available for internal review
 - Budget will be available in easy to use format, similar to other data provided on school and student performance
 - Will be able to filter to school level and department level budget information
 - Will be updated regularly
- **Calendar for 2016-17 Budget Development**
 - Calendar items will have details available by link

Financial Information & Documents Accessible on Website

Financial Transparency Tab



- Students**
 - Transcripts & Records
 - ONews Student Site
 - Meal Menus
 - Student Work Permits
 - Linked Learning
- Families**
 - Online Meal Form
 - LCFF School Form
 - 2015-16 Calendar
 - Parent Info & Tools
 - Volunteer at OUSD
- Partners**
 - Now Hiring
 - Fiscal Transparency
 - Labor & Bargaining
 - Current CBO Partners
 - Looking for an RFP?
- Community**
 - School Directory
 - Schools Map
 - Facilities Projects
 - Meet Your Directors
 - BOE Agendas



- Fiscal Transparency**
- Welcome
- Financial Fast Facts
- Financial Presentations
- Brief History of California School Finance
- Historical Financial Records
 - Budget
 - Procurement
 - Accounting
 - Accounts Payable
- Payroll
- Risk Management

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Welcome to the Finance Division

The Finance Division leads all financial departments in Oakland Unified School District and is responsible for creating a balanced budget that the School Board adopts each year in June.

Visit our Department websites:

- Payroll
- Budget
- Risk Management
- Accounting
- Procurement
- Accounts Payable

Finance Quick Links:

- 2015-16 Budget Presentation
- 2015-16 Budget Overview
- Financial Fast Facts
- Financial Presentations
- Historical Financial Records

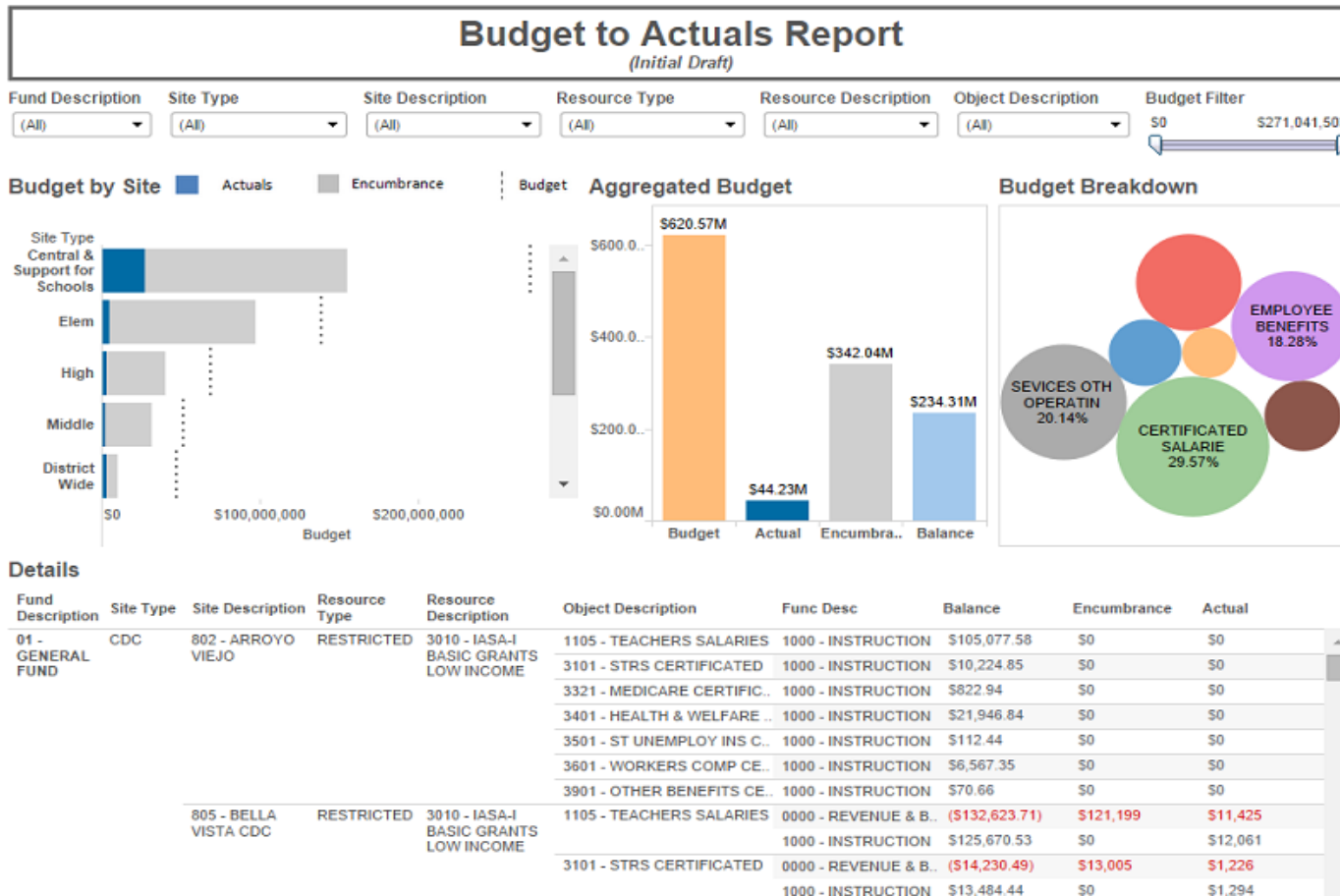
Contact Our Office

510-434-4248 - ph
510-879-3687 - fax




1000 Broadway, Suite 680
Oakland, CA 94607

2015-16 Budget Available on Website for Filtering & Easy View

Beta Version of Web Tool



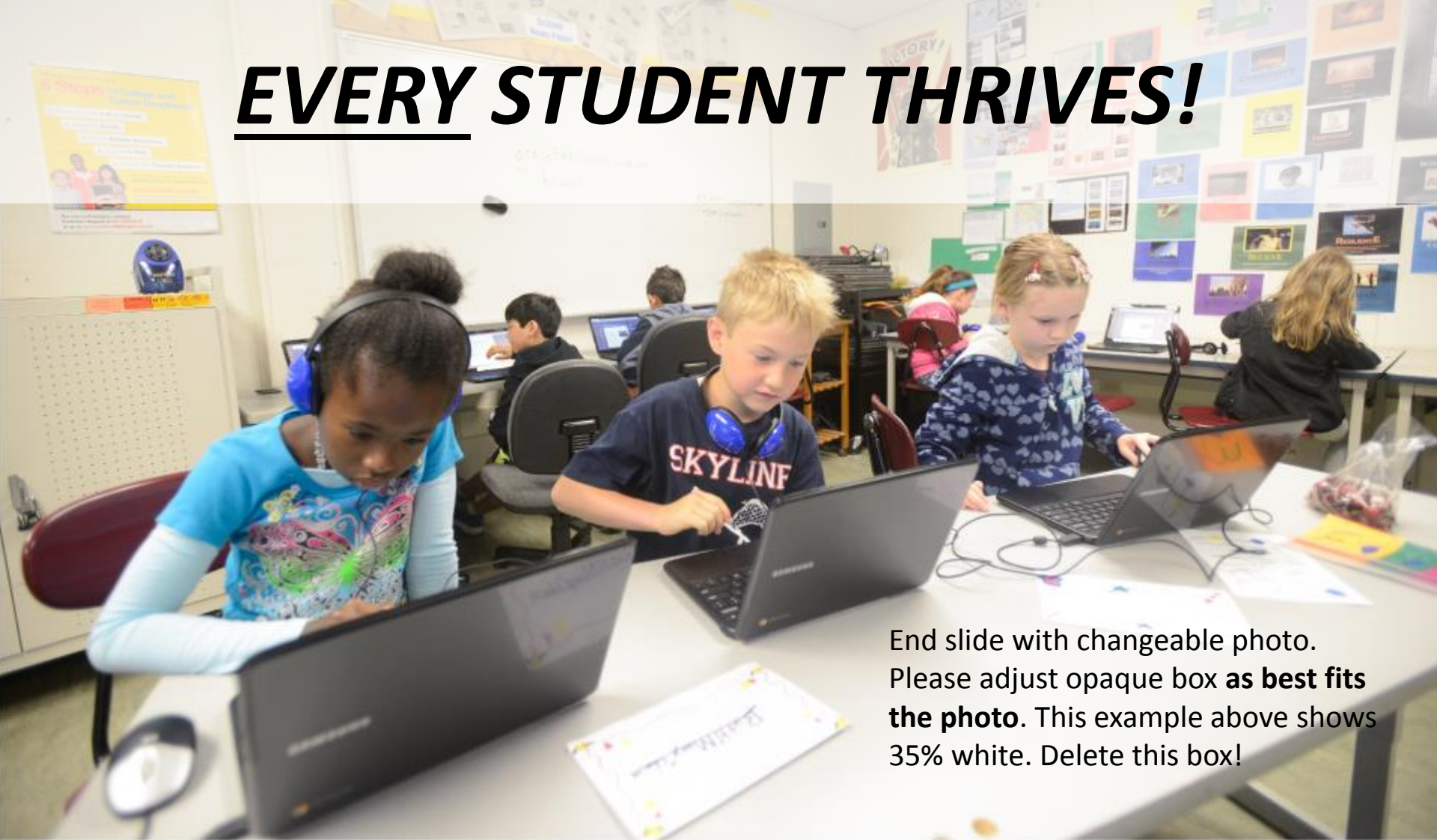
2016-17 Budget Calendar with Links to Additional Information

-  Completed
-  Board Progress Reports
-  Measure N

	Board Item	Activity Type	Date
1	LCAP Parent & Student Advisory Committee (PSAC) "Retreat"	Engagement	August 29, 2015
2	Approve Board Priorities for 2016-17 Budget	Discussion	September 9, 2015
3	Review Calendar for 2016-17 LCAP and Budget Engagement	Discussion	September 24, 2015
4	LCAP PSAC Elections	Engagement	October 14, 2015
5	LCAP PSAC General Meeting	Engagement	October 21, 2015
6	Executive Cabinet Prioritization Process	Staff Work	October 2015
7	Progress report on 2016-17 LCAP and Budget Development	Staff Report	December 2, 2015
8	LCAP PSAC General Meeting	Engagement	December 16, 2015
9	Budget Guidelines and "One-Pagers" provided to Schools	Schools	Mid-December 2015
10	LCAP Orientation for Staff & Labor	Engagement	January 9, 2016
11	Budget Tool available to Schools & Central Offices	Schools	Early January 2016
12	Review Governor's Proposed 2016-17 State Budget	Staff Report	January 27, 2016
13	Progress Report on 2016-17 LCAP & Budget Development	Staff Report	January 27, 2016
14	Measure N Plans and Budgets due to Linked Learning Office	High Schools	January 29, 2016
15	School Site Councils Review Site Budgets	Engagement	January & February 2016
16	LCAP PSAC General Meeting	Engagement	February 17, 2016
17	Schools and Central Offices Lock-in 2016-17 Budgets	Schools	End of February 2016
18	Progress report on 2016-17 LCAP & Budget Development	Staff Report	March 9, 2016
19	Superintendent submits potential 2016-17 Employee Additions, Reductions, Eliminations, or Reclassifications	Action	March 9, 2016
20	LCAP PSAC General Meeting	Engagement	April 20, 2016
21	Staff recommendation to Measure N Commission for School Plan and Budget Approvals	Staff Report	May 3, 2016
22	2016-17 LCAP and Budget Study Session	Staff Report	May 11, 2016
23	Review Governor's 2016-17 Revised State Budget	Staff Report	May 25, 2016
22	Measure N Commission recommendations for Plan and Budget Approvals to BOE	Discussion	June 8, 2016
23	1st Reading of 2016-17 LCAP and Budget	Discussion	June 8, 2016
24	LCAP PSAC General Meeting	Engagement	June 15, 2016
25	Approve OUSD 2015-16 LCAP and Budget	Action	June 22, 2016



EVERY STUDENT THRIVES!



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Contact us for additional information: Vernon Hal, Senior Business Officer
Phone: 510.879.8200 | Email: vernon.hal@ousd.org