

Board Office Use: Legislative File Info.	
File ID Number	13-0566
Introduction Date	5/22/13
Enactment Number	13-0866
Enactment Date	5/22/13



Memo

To The Board of Education

From Tony Smith, Ph.D., Superintendent
 By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action
 Vernon Hal, Deputy Superintendent, Business & Operations

Board Meeting Date
 (To be completed by Procurement) 5/22/13

Subject Professional Services Contract -
 The Regents of the University of Berkeley CA (contractor, City State)
 College and Career Readiness Office (site/department)

Action Requested Ratification of a professional services contract between Oakland Unified School District and The Regents of the University of California. Services to be primarily provided to College and Career Readiness Office for the period of 12/12/2012 through 06/30/2013.

Background
A one paragraph explanation of why the consultant's services are needed.
 University of California, Center for Education Partnership will provide expertise and strategic leadership for all high schools and middle schools during the 12-13 academic year to help reach the goal of strengthening the College and Career Readiness as well as becoming "a-g" compliant will be provided to develop system-wide support to school sites. Additionally, technical and strategic support is necessary and will be provided.

Discussion
One paragraph summary of the scope of work.
 Ratification of a professional services contract between Oakland Unified School District and The Regents of the University of California for the latter to help develop a district-wide approach to master schedule analysis, "a-g" course submissions, and counselor professional development through the period of December 12, 2012 through June 30, 2013 in an amount not to exceed \$21,500.00

Recommendation Ratification of professional services contract between Oakland Unified School District and The Regents of the University of California. Services to be primarily provided to College and Career Readiness Office for the period of 12/12/2012 through 06/30/2013.

Fiscal Impact Funding resource name (please spell out) Tier3-TIIG- Instr not to exceed \$21,500.00

- Attachments**
- Professional Services Contract including scope of work
 - Fingerprint/Background Check Certification
 - Commercial General Liability Insurance Certification
 - TB screening documentation
 - Statement of qualifications

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OAKLAND UNIFIED SCHOOL DISTRICT

PROFESSIONAL SERVICES CONTRACT 2012-2013

This Agreement is entered into between the Oakland Unified School District (OUSD) and The Regents of the University of California (CONTRACTOR). OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent to perform such services. CONTRACTOR warrants it is specially trained, experienced, and competent to provide such services. The parties agree as follows:

1. **Services:** The CONTRACTOR shall provide the ("Services" or "Work") as described in **Exhibit "A,"** attached hereto and incorporated herein by reference.
2. **Terms:** CONTRACTOR shall commence work on 12/12/2012, or the day immediately following approval by the Superintendent if the aggregate amount CONTRACTOR has contracted with the District is below \$81,000 in the current fiscal year; or, approval by the Board of Education if the total contract(s) exceed \$81,000, whichever is later. The work shall be completed no later than 06/30/2013.
3. **Compensation:** OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement, a total fee not to exceed twenty-one thousand, five hundred Dollars (\$21,500.00). This sum shall be for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.

If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.

OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows: n/a.

Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.

The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.

4. **Submittal of Documents:** CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved evidence of the following:
 1. Individual consultants:
 - Tuberculosis Clearance – Documentation from health care provider showing negative TB status within the last four years.
 - Completion of Pre-Consultant Screening Process – Attach letter from Human Resources Support Services showing completion of Pre-Consultant Screening for this current fiscal year.
 - Insurance Certificates and Endorsements – General Liability insurance in compliance with section 9 herein.
 2. Agencies or organizations:
 - Insurance Certificates and Endorsements – Workers' Compensation insurance in compliance with section 9 herein.
5. **Equipment and Materials:** CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this Agreement *except:* n/a which shall not exceed a total cost of \$ 0.00.

6. **CONTRACTOR Qualifications / Performance of Services.**

CONTRACTOR Qualifications. CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and/or regulations, as they may apply.

Standard of Care. CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

7. **Notices:** All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

Professional Services Contract

OUSD Representative:

Name: Gretchen Livesey
Site /Dept.: College and Career Readiness Office
Address: 2607 Myrtle Street
Oakland, CA 94607
Phone: (510) 273-2372

CONTRACTOR:

Name: Gail Kaufman
Title: CEP Deputy Director
Address: 2150 Kittredge Street, Suite 4C
Berkeley CA 94720
Phone: (510) 643-9206

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

8. Invoicing

Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

1. Invoices shall include, but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, total payment requested.
2. Invoices from Agencies or Organizations must include evidence of compliance with section 19 herein:
 - i. Fingerprinting of Employees and Agents: Agency or organization must provide a current list of all employees, agents and volunteers working at an OUSD site when invoicing, and must include the Department of Justice ATI number for each person, and at statement that subsequent arrest records have been requested for each person listed.
 - ii. Tuberculosis Screening: The list must also include a statement that TB Clearance is on file for each person.

9. Status of Contractor: This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

10. Insurance:

1. Commercial General Liability Insurance: Unless specifically waived by OUSD, the following insurance is required:
 - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.

CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.

- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

OR

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.

11. Licenses and Permits: CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

Professional Services Contract

12. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.

13. **Anti-Discrimination.** It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s). Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.

14. **Drug-Free / Smoke Free Policy.** No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.

15. **Indemnification:** CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.

16. **Copyright/Trademark/Patent/Ownership.** CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORS in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.

See Exhibit B WSB

17. **Waiver:** No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.

See Exhibit B WSB

18. **Termination:** OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.

19. **Conduct of Consultant.** CONSULTANT will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8, which include:

1. **Tuberculosis Screening**

2. **Fingerprinting of Employees and Agents.** The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.

Contractor initial: _____

In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

20. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.

21. **OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors.** OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:

1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.

2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).

Professional Services Contract

- 22. **Limitation of OUSD Liability.** Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 23. **Confidentiality.** The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.
- 24. **Conflict of Interest.** CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.
 CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.
 Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.
- 25. **Integration/Entire Agreement of Parties.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 26. **Litigation:** This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 27. **Contract Contingent on Governing Board Approval:** The District shall not be bound by the terms of this Agreement until it has been formally approved by the District's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 28. **Signature Authority:** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 29. **Counterparts:** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 30. **Incorporation of Recitals and Exhibits:** The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 31. **Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion:** The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (<https://www.epls.gov/epls/search.do>)

Summary of terms and compensation:

Anticipated start date: 12/12/2012 Work shall be completed by: 06/30/2013 Total Fee: \$ 21,500.00

OAKLAND UNIFIED SCHOOL DISTRICT

Maria Santos 3-19-2013
 President, Board of Education Date
 Superintendent or Designee
Edgar Rakestraw, Jr. 5/23/13
 Secretary, Board of Education Date

CONTRACTOR

William J. Braun 2-11-13
 Contractor Signature Date
William J. Braun Sr. Busin. Contract off-12
Gail Kaufman CEP Deputy Director
 Print Name, Title

OAKLAND UNIFIED SCHOOL DISTRICT
 APPROVED BY: J. Minos
 Date: 5/22/13

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 By: JB

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement. [IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED WITHOUT ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

Summary for Board Memo and Board Agenda – Must accurately align with scope of work below.

Ratification of a professional services contract between Oakland Unified School District and The Regents of the University of California for the latter to help develop a district-wide approach to master schedule analysis, "a-g" course submissions, and counselor professional development through the period of December 12, 2012 through June 30, 2013 in an amount not to exceed \$21,500.00

SCOPE OF WORK

The Regents of the University of California will provide a maximum of 21.50 hours of services at a rate of \$100.00 per hour for a total not to exceed \$21,500.00. Services are anticipated to begin on 12/12/2012 and end on 06/30/2013.

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what this Contractor will do.

University of California, Center for Educational Partnership will provide will provide expertise and strategic leadership for all high schools during the 12-13 academic year to help reach the goal of strengthening the College and Career Readiness, as well as becoming "a-g" complaint in all coursework, with the eventual district goal of "a-g for all" by 2015. Guidance and consultation will be provided to develop system-wide support to school sites. Additionally technical and strategic support is necessary and will be provided.

2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

The Assistance from The Regents of The University of California, Berkeley enables school sites to function with proven technical assistance surrounding "a-g" course offering, course submissions, and counselors professional development. Aligned with OUSD's goals of preparing all students for college and career, The Regents of The California, Berkeley equips our schools with powerful and relevant college and career readiness information to assist our students in their post-high schools plans.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract: (Check all that apply.)

- Ensure a high quality instructional core
Develop social, emotional and physical health
Create equitable opportunities for learning
High quality and effective instruction
Prepare students for success in college and careers
Safe, healthy and supportive schools
Accountable for quality
Full service community district

Scope of Work
2012-2013
Office of College & Career Readiness
and
the Center for Educational Partnerships at UC Berkeley

The Regents of the University of California will provide a maximum of 21.50 hours of services at a rate of \$100.00 per hour for a total not to exceed \$21,500.00. Services are anticipated to begin on 12/10/2012 and end on 06/30/2013

Description of Services Provided:

University of California, Center for Educational Partnership will provide expertise and strategic leadership for all high schools and middle schools during the 11-12 academic year to help reach the goal of strengthening the College and Career Readiness, as well as becoming "a-g" compliant in all coursework, with the eventual district goal of "a-g for all" by 2015. Guidance and consultation will be provided to develop system-wide support to school sites. Additionally, technical and strategic support is necessary and will be provided.

Specific Outcomes:

The assistance from The Regents of The University of California, Berkeley enables school sites to function with proven technical assistance surrounding "a-g" course offerings, course submissions, and counselors professional development Aligned with OUSD's goals of preparing all students for college and career, The Regents of The California, Berkeley equips our schools with powerful and relevant college and career readiness information to assist our students in their post-high schools plans.

Item	Projected Hours	Cost @ \$100/hr	Notes
Consult CTE teachers for course development/review			
10 courses, review	3 hrs/course = 30 hrs	\$3,000.00	
4 sit down sessions	6 hrs/session = 24 hrs	\$2,400.00	
a-g doorways			
Analyzing/correcting a-g course lists, master schedule, aeries listings, meeting w/ school sites for centralized submission	8 hrs/school x 16 schools = 128 hrs	\$12,800.00	
Standard Course Development/Review for a-g Submission			
5 standard courses review	2 hrs/course = 10 hrs	\$1,000.00	
Professional Development / CCRO staff, counselors, and counseling support service	23 hrs	\$2,300.00	

providers			
Analyzing master schedule equity, CTE course rigor, Transcript Evaluation Services, and UC/CSU Admission Eligibility			
SubTotal		\$21,500.00	
TOTAL		\$21,500.00	

Other to consider:

4. Alignment with Single Plan for Student Achievement (required if using State or Federal Funds)

Please select:

Action Item included in Board Approved SPSA (no additional documentation required) – Action Item Number: _____

Action Item added as modification to Board Approved SPSA – Submit the following documents to the Resource Manager either electronically via email of scanned documents, fax or drop off.

1. Relevant page of SPSA with action item highlighted. Page must include header with the word "Modified", modification date, school site name, both principal and school site council chair initials and date.
 2. Meeting announcement for meeting in which the SPSA modification was approved.
 3. Minutes for meeting in which the SPSA modification was approved indicating approval of the modification.
 4. Sign-in sheet for meeting in which the SPSA modification was approved.
-

UC Berkeley Center for Educational Partnerships Summary OUSD College-Going Culture

Purpose:

University Of California, Berkeley's Center for Educational Partnerships has been a partner with Oakland Unified School District's (OUSD) to strengthen College-Going Culture (CGC) for many years. In 2006-07, OUSD determined College-Going Culture as one of its top three goals. The University will provide its expertise and strategic leadership to the College & Career Readiness Office (CCRO) to help achieve its goal.

UCB Center for Educational Partnerships Statement of Qualifications:

Working in partnership with local schools, school districts and communities, the Center for Educational Partnerships improves academic achievement and expands post-secondary educational opportunities for students who face significant barriers to college.

Our diverse programs help young people overcome educational and financial barriers to prepare for and be accepted at two- or four-year colleges. Ten programs provide services free-of-charge to well over 35,000 students annually including summer programs that give hundreds of students academic enrichment while they experience campus life at Cal. Almost 9,000 6-12 grade and community college students benefit from intensive cohort programs; about 90% of these high school seniors immediately attend higher education and over 90% of these community college students who apply to UCB successfully transfer to Cal – and they are often the first in their family to attend college.

In addition, over 26,000 students are served through CEP's school-wide/systemic change programs which build college-going cultures in schools and districts by serving teachers, counselors, administrators and families. CEP, within UCB's Division of Equity & Inclusion, provides services at 96 schools and 30 California community colleges each year.

Leadership Team:

Marsha Jaeger has served as the Director of CEP since 1999. She is responsible for strategic planning and implementation of 10 diverse programs that help young people overcome educational and financial barriers to prepare for and be accepted at two- or four-year colleges. Jaeger dramatically expanded and diversified the base of support for CEP: between FY 2000 and FY 2005, the California governor's allocation for services shrank from 62% to 17% of CEP's budget while the agency's total services were expanded by 40%. Jaeger, who has a Ph.D. in Musical Arts from the University of Cincinnati and a Master's degree in Music from Yale University, was previously the director of the Young Musicians Program at UC Berkeley, an organization that provides pre-professional music instruction for talented, low-income, East Bay youth.

Gail Kaufman is Director of the School/University Partnership Program at UC Berkeley and, since 1998, has been working to develop a more coherent and coordinated approach to the University's work with K-12. Prior to her position at UC Berkeley, Ms. Kaufman was the Director of Communications and Public Education for San Francisco Unified School District and for 15 years was the Associate Director of Equal Rights Advocates, a national public interest law firm specializing in sex and race discrimination law. Ms. Kaufman has taught for more than 30 years in a variety of contexts: from a Social Studies teacher in New York City and rural Massachusetts, to the Graduate School of Education in Washington University in St. Louis, to teaching returning adult students in California Community Colleges and at University of Massachusetts, Amherst. Ms. Kaufman is one of the primary staff members of the Early College Initiative

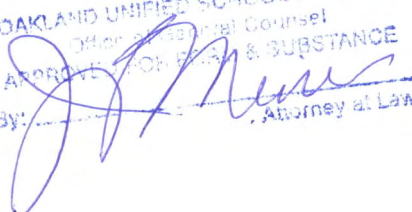
at UC Berkeley (CAL Prep) and is also Deputy Director of the Center for Educational Partnerships at the University of California, Berkeley.

Miva Hayes is the Assistant Director of the School/University Partnership (SUP) Program at the University of California, Berkeley. She will provide the bulk of the assistance with CCRO's reform efforts and is our primary strategic partner with OSD for this project. Ms. Hayes graduated from an OSD high school, received her BA from UCB, her Masters in Education from Stanford, is completing coursework for a PhD in Education from UCB and is bi-lingual (English/Spanish). She has delivered exemplary programs assisting low-income and under-served students through SUP since 2001. Ms. Hayes was invited to be a member of the OSD A-G and College Going Culture Task Force and the extensive work with ConnectEd to strengthen the culture of achievement and make this rigorous curriculum the default requirement for the OSD graduating class of 2014.

EXHIBIT B

Any other provision to the contrary notwithstanding, Contractor and District each agree to indemnify and hold the other party, its officers, employees and agents harmless from and against any and all liability, loss, expense, including reasonable attorneys' fees, or claims for injury or other damages arising out of the performance of this Agreement suffered by the indemnified party but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the indemnifying party.

Contractor shall own the copyright of any materials produced in the performance of this Agreement, provided however, University hereby grants a royalty-free license to District to use such materials in any medium anywhere in the world for non-commercial educational and research purposes.

OAKLAND UNIFIED SCHOOL DISTRICT
Office of General Counsel
APPROVED FOR BOARD & SUBSTANCE
By:  , Attorney at Law

STATE OF CALIFORNIA
DEPARTMENT OF INDUSTRIAL RELATIONS
OFFICE OF THE DIRECTOR

NUMBER 7559

CERTIFICATE OF CONSENT TO SELF-INSURE

THIS IS TO CERTIFY, That

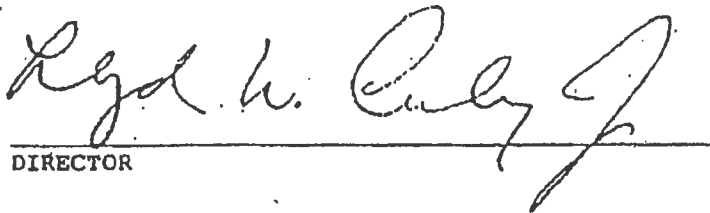
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

has complied with the requirements of the Director of Industrial Relations under the provisions of Sections 3700 to 3705, inclusive, of the Labor Code of the State of California and is hereby granted this Certificate of Consent to Self-Insure.

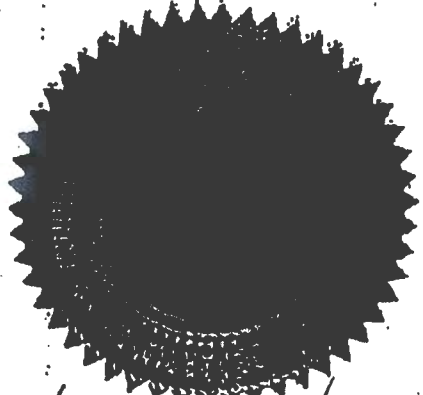
This certificate may be revoked at any time for good cause pursuant to Labor Code Section 3702.

EFFECTIVE March 1, 1993

DEPARTMENT OF INDUSTRIAL RELATIONS
OF THE STATE OF CALIFORNIA



DIRECTOR




MANAGER, SELF-INSURANCE PLANS

SUPERCEDES CERTIFICATE NO. P-1344

PROFESSIONAL SERVICES CONTRACT ROUTING FORM 2012-2013

Basic Directions

Additional directions and related documents are in the School Operations Library (<http://intranet.ousd.k12.ca.us>)

Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.

- Contractor and OUSD contract originator (principal or manager) reach agreement about scope of work and compensation. **OAKLAND USD**
- Ensure contractor meets the consultant requirements (including The Excluded Party List, Insurance and HRSS Consultant Verification)
- Contractor and OUSD contract originator complete the contract packet together and attach required attachments.
- Within 2 weeks of creating the requisition the OUSD contract originator submits **complete** contract packet for approval to Procurement. **MAR 13 2013**

Attachment Checklist	<input type="checkbox"/>	For individual consultants: HRSS Pre-Consultant Screening Letter for the current fiscal year.
	<input type="checkbox"/>	For individual consultants: Proof of negative tuberculosis status within past 4 years.
	<input type="checkbox"/>	For All Consultants: Results page of the Excluded Party List (https://www.epls.gov/epls/search.do)
	<input type="checkbox"/>	For All Consultants: Statement of qualifications (organization); or resume (individual consultant).
	<input type="checkbox"/>	For All Consultants: Proof of Commercial General Liability insurance naming OUSD as an Additional Insured.
	<input type="checkbox"/>	For All Consultants with employees: Proof of Workers' Compensation Insurance. (Ref. to Section 10 of the Contract)

HIGH SCHOOL NETWORK

OUSD Staff Contact: Emails about this contract should be sent to: (required) **Seira.Fuentes@ousd.k12.ca.us**

Contractor Information

Contractor Name	The Regents of the University of California	Agency's Contact	Gail Kaufman				
OUSD Vendor ID #	V025738	Title	CEP Deputy Director				
Street Address	2150 Kittredge Street, Suite 4C	City	Berkeley	State	CA	Zip	94720
Telephone	(510) 643-9206	Email (required)	gkaufman@berkeley.edu				
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		Worked as an OUSD employee? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

Compensation and Terms – Must be within the OUSD Billing Guidelines

Anticipated start date	12/12/2012	Date work will end	06/30/2013	Other Expenses	\$
Pay Rate Per Hour (required)	\$ 100.00	Number of Hours (required)	21.50		

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Resource Name	Org Key	Object Code	Amount
0522	Tier3-TIIG- Instr	9121110261	5825	\$ 21,500.00
			5825	\$
			5825	\$
Requisition No. (required) R0309134			Total Contract Amount	
			\$ 21,500.00	

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (<https://www.epls.gov/epls/search.do>)

1.	Administrator / Manager (Originator)	Name	Gretchen Livesey		Phone	(510) 273-2372	
	Site / Department	College and Career Readiness Office			Fax	(510) 452-2070	
	Signature	<i>[Signature]</i>			Date Approved	12/20/2012	
2.	Resource Manager, if using funds managed by: <input type="checkbox"/> State and Federal <input type="checkbox"/> Quality, Community, School Development <input type="checkbox"/> Family, Schools, and Community Partnerships						
	<input type="checkbox"/> Scope of work indicates compliant use of restricted resource and is in alignment with school site plan (SPSA)						
	Signature				Date Approved		
	Signature (if using multiple restricted resources)				Date Approved		
3.	Regional Executive Officer						
	<input checked="" type="checkbox"/> Services described in the scope of work align with needs of department or school site <input checked="" type="checkbox"/> Consultant is qualified to provide services described in the scope of work						
	Signature	<i>[Signature]</i>			Date Approved	3-13-13	
4.	Deputy Superintendent Instructional Leadership / Deputy Superintendent Business Operations Consultant Aggregate Under <input type="checkbox"/> , Over <input type="checkbox"/> \$50,000						
	Signature	<i>[Signature]</i>			Date Approved	3-19-13	
5.	Superintendent, Board of Education Signature on the legal contract						
Legal Required if not using standard contract		Approved	<i>[Signature]</i>		Denied - Reason	Date 3/11/2013	
Procurement	Date Received				PO Number	P1307277	

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