

Board Office Use: Legislative File Info.	
File ID Number	26-1202
Introduction Date	06-15-2026
Enactment Number	26-1095
Enactment Date	6/24/2026 os



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

Memo

To Board of Education

From Denise Gail Saddler, Ed.D., Interim Superintendent
Preston Thomas, Chief Systems and Services Officer
Sele Nadel-Hayes, Executive Director of Construction

Board Meeting Date June 15, 2026

Subject Amendment No. 2 - Master Project Inspector of Record Services Agreement – Anthonio, Inc. - DSA Certified Project Inspectors at Bret Harte Middle School Asphalt Replacement Project –Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Amendment No. 2, **Master Project Inspector of Record Services Agreement** by and between the **District and Anthonio, Inc., Oakland, CA**, for the latter to provide Inspection of Record Services **for the Bret Harte Middle School Asphalt Project, as further described in Exhibit A of the Amendment**, in the additional not-to-exceed amount of \$10,560.00, increasing the Agreement's not-to-exceed amount from \$575,826.00 to \$586,386.00. All other terms and conditions of the Agreement remain in full force and effect.

Discussion This Amendment is for Inspector of Record Services for the Bret Harte Middle School Asphalt Replacement Project.

LBP (Local Business Participation Percentage) 100%

Recommendation Approval by the Board of Education of Amendment No. 2, Master Project Inspector of Record Services Agreement by and between the District and Anthonio, Inc., Oakland, CA, for the latter to provide Inspection of Record Services for the Bret Harte Middle School Asphalt Project, as further described in Exhibit A of the Amendment, in the additional not-to-exceed amount of \$10,560.00, increasing the Agreement's not-to-exceed amount from \$575,826.00 to \$586,386.00. All other terms and conditions of the Agreement remain in full force and effect.

Fiscal Impact Fund 140 Deferred Maintenance

Attachments

- Amendment No. 2
- File ID: 26-0299
- Certificate of Insurance
- Routing Form

AMENDMENT FOR PROJECT ASSIGNMENT

AMENDMENT NO. 2

Pursuant to the Master Project Inspector of Record Services Agreement (“Master Agreement”) between the **Oakland Unified School District** (“District”) and **Anthonio, Inc.** (“Inspector”) effective **June 11, 2026** (“Agreement”), the District and Inspector agree to amend the Master Agreement to add Inspection services for the Bret Harte Middle School Asphalt Replacement Project (the “Project”).

Services. The terms of the Master Agreement are incorporated into, and govern, this amendment and apply to the Project except as may be provided otherwise by this amendment. The scope of services to be provided for the Project include those described in Section 4 of the Master Agreement (the “Services”). In the event of a conflict between the Master Agreement and this amendment, the terms of this amendment shall control. Any terms and conditions contained in Inspector's proposal, other than those defining the scope of work and price, shall be of no force and effect.

In addition to the duties and responsibilities in the Master Agreement, Inspector shall provide Inspector of Record services for the newly reconstructed asphalt driveway, including preparing daily logs and overseeing the proper compaction process as required for Division of the State Architect (DSA) projects, as described in the proposal dated April 24, 2026, which is attached to this Amendment as **Exhibit A**.

Price. For services satisfactorily performed under this amendment to the Master Agreement, Inspector shall be compensated according to its rate schedule attached to this amendment. Inspector's total compensation for its services shall not exceed **Five Hundred Eighty-Six Thousand Three Hundred Eighty-Six Dollars No/100 (\$586,386.00)**, which is Inspector's quote for the maximum total cost of its services for the Project. The foregoing not to exceed amount shall, if noted in Inspector's proposal, include contingency compensation in the event that more time and costs may be necessary to complete the services. Such contingency shall only be used at the District's consent if Inspector demonstrates additional costs due to additional work directed by the District beyond the scope of Services or a significant delay in the Project's completion date requiring extended Inspection Services. Any unused contingency amount shall be retained by the District.

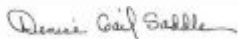
If the total amount invoiced by Inspector reaches the not-to-exceed amount before services under the Master Agreement are complete, Inspector must complete the Services without submitting additional invoices, or receiving additional payment, for the Services.

Reimbursables. Inspector's total reimbursement for Reimbursable Expenses shall not exceed the amount indicated on Inspector's proposal which is Inspector's estimate of the maximum total cost of Reimbursable Expenses on Project. If no such amount is indicated, no reimbursement shall be due.

[signatures on following page]

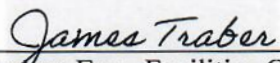
Oakland Unified School District


Jennifer Brouhard, President, Board of Education
Date: 6/25/2026


Denise Gail Saddler, Ed.D., Interim Superintendent
& Secretary of Board of Education
Date: 6/25/2026


Preston Thomas, Chief Systems & Services Officer
Date: 5/15/26

As to form:


James Traber, Esq., Facilities Counsel
Date: 5/14/2026

Antonio, Inc.

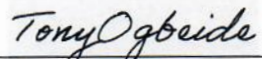
By: 
Name: Tony Ogbeide
Title: President
Date: 5/14/2026

Exhibit A

Proposal



333 Hegenberger Road, Suite 206, OAKLAND, CA 94621
Tel: (510) 798 - 4202 Fax: (510) 567 – 3799

PROPOSAL
FOR
INSPECTION SERVICES

Client: Oakland Unified School District (OUSD)
PROJECT NAME: BRET HARTE MS - PAVING REPLACEMENT PROJECT
PROJECT NO: TBD
DSA APPLICATION NO: N/A
FILE No: NA
LOCATION: BRET HARTE MS
OAKLAND, CA
SERVICES: Inspection Services for all construction activities

OPTION #1:

Hourly Rate: \$120/Hr. (Fully Loaded Rate)
Duration of Project (Estimate): 30 days (Based on District schedule)
Total Schedule of Work (Estimate): =40 Hours (20 hrs./week X 2 weeks)
Sub-Total Cost: = 40 hrs. @ \$120/Hr. = \$4,800
Close- Out/Punchlist at 10% = \$480
TOTAL COST = 5,280
REIMBURSABLE (Receipts only): None

OPTION #2:

Hourly Rate: \$120/Hr. (Fully Loaded Rate)
Duration of Project (Estimate): 30 days (Based on District schedule)
Total Schedule of Work (Estimate): =80 Hours (20 hrs./week X 4 weeks)
Sub-Total Cost: = 80 hrs. @ \$120/Hr. = \$9,600
Close- Out/Punchlist at 10% = \$960
TOTAL COST = 10,560
REIMBURSABLE (Receipts only): None

Tony Ogbeide

Prepared by: Tony Ogbeide, (4/24/2026)

CC: Sanchit Prabhakar, Associate Project Manager
Marcus Board, Project Manager



DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

Project Name	Bret Harte Middle School Asphalt Replacement Project	Site	206
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Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

Attachment Checklist	☒ Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000. ☒ Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Antonio Inc.	Agency's Contact	Tony Ogbiede
OUSD Vendor ID #	000453	Title	Project Manager
Street Address	333 Hegenberger Road, Suite 206	City	Oakland
Telephone	510-798-4202	State	CA
		Zip	94621
		Policy Expires	
Contractor History	Previously been an OUSD contractor? ☒ Yes ☐ No		
	Worked as an OUSD employee? ☐ Yes ☒ No		
OUSD Project #	70074		

Term of Original/Amended Contract

Date Work Will Begin (i.e., effective date of contract)	01-29-2026	Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)	06-30-2028
		New Date of Contract End (If Any)	

Compensation/Revised Compensation

If New Contract, Total Contract Price (Lump Sum)	\$	If New Contract, Total Contract Price (Not To Exceed)	\$
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Change in Price	\$10,560.00
Other Expenses		Requisition Number	

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9914/9088	Fund 140	140-9914-0-9088-8500-6290-206-9880-9000-9999-99999	6290	\$10,560.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Director of Buildings & Grounds				
	Signature <i>Manuel White</i>	Date Approved	5/15/20		
2.	Legal Counsel, OUSD				
	Signature <i>James Traber</i>	Date Approved	5/14/2026		
3.	Chief Systems & Services Officer				
	Signature <i>[Signature]</i>	Date Approved	5/15/20		
4.	Chief Financial Officer				
	Signature	Date Approved			
5.	President, Board of Education				
	Signature	Date Approved			

Board Office Use: Legislative File Info.	
File ID Number	26-0299
Introduction Date	03-11-2026
Enactment Number	26-0428
Enactment Date	3/11/2026 CJH



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

Memo

To Board of Education

From Denise Gail Saddler, Ed.D., Interim Superintendent
Preston Thomas, Chief Systems and Services Officer
Sele Nadel-Hayes, Executive Director of Construction

Board Meeting Date March 11, 2026

Subject Amendment No. 1 - Master Project Inspector of Record Services Agreement – Anthonio, Inc. - DSA Certified Project Inspectors at Coliseum College Preparatory Academy Site Expansion Project in –Division of Facilities Planning and Management

Action Requested Approval by the Board of Education of Amendment No. 1 to the **Master Project Inspector of Record Services Agreement** by and between the **District** and **Anthonio, Inc., Oakland, CA**, for the latter to provide Inspection of Record Services **for the Coliseum College Preparatory Academy Site Expansion Project** in the not-to-exceed amount of \$575,826.00 which includes a not-to-exceed amount of \$50,302.00 for additional services. The agreement shall commence on March 12, 2026, and is scheduled to last until June 30, 2028. All other terms and conditions of the Agreement remain in full force and effect.

Discussion This Amendment is for Inspector of Record Services for the Coliseum College Preparatory Academy Site Expansion Project

LBP (Local Business Participation Percentage) 100%

Recommendation Approval by the Board of Education of Amendment No. 1 to the Master Project Inspector of Record Services Agreement by and between the District and Anthonio, Inc., Oakland, CA, for the latter to provide Inspection of Record Services for the Coliseum College Preparatory Academy Site Expansion Project in the not-to-exceed amount of \$575,826.00 which includes a not-to-exceed amount of \$50,302.00 for additional services. The agreement shall commence on March 12, 2026, and is scheduled to last until June 30, 2028. All other terms and conditions of the Agreement remain in full force and effect.

Fiscal Impact Fund 21- Building Fund – Measure Y

Attachments

- Amendment No. 1
- File I.D. 25-3057
- Certificate of Insurance
- Routing Form

AMENDMENT NO. 1

MASTER PROJECT INSPECTOR OF RECORD SERVICES AGREEMENT

Pursuant to the Master Project Inspector of Record Services Agreement (“Master Agreement”) between the Oakland Unified School District (“District”) and **ANTHONIO, INC.** (“Inspector”) effective **March 12, 2026** (“Agreement”), the District and Inspector agree to amend the Master Agreement to add Inspection services for the **Coliseum College Preparatory Academy Site Expansion Project** (the “Project”).

Services. The terms of the Master Agreement are incorporated into, and govern, this amendment and apply to the Project except as may be provided otherwise by this amendment. The scope of services to be provided for the Project include those described in Section 4 of the Master Agreement (the “Services”). In the event of a conflict between the Master Agreement and this amendment, the terms of this amendment shall control.

In addition to the duties and responsibilities in the Master Agreement, Inspector shall provide services consistent with its **January 22, 2026**, proposal for the Project, attached hereto as Exhibit A. Any additional terms and conditions, except those relating to price or scope, shall have no force or effect.

Price. For services satisfactorily performed under this amendment to the Master Agreement, Inspector shall be compensated according to its rate schedule attached to this amendment. Inspector’s total compensation for its services shall not-to-exceed **FIVE HUNDRED SEVENTY-FIVE THOUSAND EIGHT HUNDRED TWENTY-SIX DOLLARS NO/100 (\$575,826.00)**, which includes a not-to-exceed amount of **FIFTY THOUSAND THREE HUNDRED TWO DOLLARS (\$50,302.00)** for additional services. This is the Inspector’s quote for the maximum total cost of its services Inspection of Record Services Work, based on its January 22, 2026, proposal for the Project. The foregoing not to exceed amount shall, if noted in Inspector’s proposal, include contingency compensation in the event that more time and costs may be necessary to complete the services. Such contingency shall only be used at the District’s consent if Inspector demonstrates additional costs due to additional work directed by the District beyond the scope of Services or a significant delay in the Project’s completion date requiring extended Inspection Services. Any unused contingency amount shall be retained by the District.

If the total amount invoiced by Inspector reaches the not-to-exceed amount before services under the Master Agreement are complete, Inspector must complete the Services without submitting additional invoices, or receiving additional payment, for the Services.

Reimbursables. Inspector’s total reimbursement for Reimbursable Expenses shall not exceed the amount indicated on Inspector’s proposal which is Inspector’s estimate of the maximum total cost of Reimbursable Expenses on Project. If no such amount is indicated, no reimbursement shall be due.

[signatures on following page]

OAKLAND UNIFIED SCHOOL DISTRICT

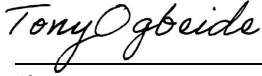
ANTHONIO, INC.



 Jennifer Brouhard, President,
 Board of Education

3/12/2026

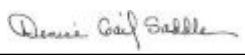
 Date



 Signature
 Tony Ogbeide, President

 Print Name, Title

2/11/2026



 Denise Gail Saddler, Ed.D.,
 Interim Superintendent & Secretary
 Board of Education

3/12/2026

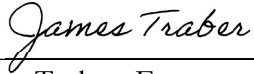
 Date



 Preston Thomas (Feb 13, 2026 11:13:46 PST)
 Preston Thomas, Chief Systems
 & Services Officer

02/13/2026

 Date



 James Traber, Esq.
 Counsel, OUSD

2/10/2026

 Date



333 Hegenberger Road, Suite 206, Oakland, CA 94621. Phone: (510) 567-3797, Fax: (510) 567-3799

Section 3.4: Professional Fees Schedule

Dear Ms. Juanita Hunter,

We are sending this proposal per your request in the RFP, for this CCPA Site Expansion Project at Coliseum College Prep Academy.

Our hourly rate will be \$149.00 per hour (Fully-loaded rate).

Plus, a 3% Annual Escalation rate for hourly rate only.

Our site inspection has a minimum of 4 hours/day.

Inspection rate for after 40 Hours in any given week, weekends, and hours between 6:00 p.m. and 6:00 a.m. are at Time & Half per hourly Rate. Holiday rate will be Double the Hourly rate.

Based on page 4 of 14 of this RFP, below is a summary of estimated cost for inspection Services; The "Tentative Construction Schedules:

1. New Classroom Building Construction: April 2, 2026 – October 26, 2027
2. New Gymnasium Construction: April 2, 2026 – November 16, 2027
3. Site Improvements: July 19, 2027 – November 29, 2027

Please note if there is a change (s) in the above schedule, ANTHONIO shall prepare another estimated proposal for the District for review and approval.

We are currently proposing one (1) Project Inspector, Mr. Brad Williamson or Mr. Richard Thomsen, Class-1 throughout this project duration.

DSA may require an additional Assistant Project Inspector depending on District's approval at that time. If requested by DSA, below is a proposed cost for an additional Assistant Project Inspector

Section 3.4.1: DETAIL FEE BREAKDOWN:

Primary Project Inspector

Hourly Rate = \$149/hour

Duration – Phase 1 for New classrooms Building construction = 389 business days.

Duration – Phase 2 = for New Gymnasium construction = 403 business days.

Duration – Phase 3 = for Site improvements = 90 business days

Total Duration (Phase 1, Phase 2 and Phase 3) = 422 business days or 3,376 Hours (Project durations)

Daily Inspection Schedule = 8 hours/day

Estimaed Sub-Total Cost = \$503,024 (3,376 hours @ \$149/hour)

10% Contingency = \$50,302

Administrative Support = \$75/hour @ 20 hours/month @15 months = \$22,500



333 Hegenberger Road, Suite 206, Oakland, CA 94621. Phone: (510) 567-3797, Fax: (510) 567-3799

Total Estimated Costs = \$503024 + \$50,302 + \$22,500 = \$575,826

Not-to-Exceed Fee (Estimate to Perform Inspection work)	= \$575,826
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Summary Breakdown of Fee Proposal for Primary Project Inspector:

1. Hourly Rate = \$149/Hr.
2. Contingency of 10% = \$50,302
3. Not-To-Exceed Fee (including 10% Contingency) = \$575,826

NOTE:

- 1.** Project is anticipated to be completed within stipulated durations as described above. Additional fees will be charged at a different hourly rate for any additional work after the above period. All DSA projects are subject to DSA approval.
- 2.** The above Fees do not include Off-Site Inspection.
- 3.** DSA may require an Assistant Project Inspector during this project.



333 Hegenberger Road, Suite 206, Oakland, CA 94621. Phone: (510) 567-3797, Fax: (510) 567-3799

Section 3.5 Legal Issues:

None. ANTHONIO do not have any design or construction or related litigation in the last thirty (30) years, filed either by an owner, owner's Consultant or Contractor, or related to any Project for which ANTHONIO provided inspection services.

Section 3.6 LBU Participation:

Please see attached Requirements.

Section 4.0 ADENDUM ACKNOWLEDGED:

ANTHONIO acknowledged receipt of Addendum #1.

A handwritten signature in black ink that reads "Tony Ogbeide".

1/22/2026

Tony Ogbeide,
Principal ANTHONIO, Inc.

Date

Memorandum:

Date: Jan 30, 2025

To: Kenya Chatman, Colland Jang

CC: David Colbert, Pranita Ranbhise, Mark Newton, Ty Taylor, Juanita Hunter, Myra Segovia, Shonda Scott, Shonnell Frost-Gibbs, Blake Brown

From: Tiffany Knuckles

Subject: LBU Recommendation - District Wide (Scope Specific) - DSA Certified Project Inspector Services

Greetings Ms. Chatman and Mr. Jang,

As per the Oakland Unified School District's Local Business Policy Program Requirements Section of AR 7115: Prior to the issuance of a formal invitation for bid, the District shall ensure that there are at least three certified businesses listed in the industry, trade or profession that constitutes a major category of work. If at least three L/SL/SLRBEs are not certified, then the requirement may, subject to the discretion of the District, be waived, or the 50% requirement may be reset from 50% all the way to 0%, depending on the particular circumstances at time of bid.

Scope: DSA Project Inspector Services

Analysis:

An availability analysis has been conducted for NAICS Code: 541350 - Building Inspection Services, with DSA Certified designation, to determine the availability of certified firms to meet local business utilization on projects. Upon investigation and outreach, at least three confirmed, certified, and interested Oakland-based firms were identified as eligible to meet the District's local business requirements. Based on the current, however limited availability of small and local firms, it is our recommendation that the 50% LBU Requirement be reduced to 25% - inclusive of SLBE and/or LBE participation.

LBU Recommendation:

LBU Modification - Reduced Requirement ▼

For this above referenced scope, the LBU Requirement may be met with a modified **25% Cumulative Local Business Participation** - inclusive of Small Local Business Enterprise (SLBE) and/or Local Business Enterprise (LBE) Participation.

If you have any questions, please feel free to contact me at any time.

Sincerely,
Tiffany Knuckles



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/4/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Acrisure Partners West Coast Insurance Services, LLC
1950 W. Corporate Way #1
Anaheim, CA 92801

CONTACT
NAME: Chalyce Pay
PHONE (A/C, No, Ext): 408-387-5200 FAX (A/C, No): 925-686-6118
E-MAIL: WestCerts@acrisure.com
ADDRESS: WestCerts@acrisure.com

INSURED
ANTHONIO, INC.
333 Hegenberger Rd.#206
Oakland CA 94621

License#: 6009644
ANTHINC-01

INSURER(S) AFFORDING COVERAGE

NAIC #

INSURER A : State Compensation Insurance Fund of California 35076

INSURER B : Ohio Security Insurance Company 24082

INSURER c : Lloyd's Syndicate 1988 - CFC Syndicate 1988

INSURER D :

INSURER E :

INSURER F :

COVERAGES**CERTIFICATE NUMBER:** 1122589624**REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
B	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☒ POLICY ☐ PRO-JECT ☐ LOC OTHER:	Y	Y	BKS56027948	4/1/2025	4/1/2026	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB ☐ OCCUR EXCESS LIAB ☐ CLAIMS-MADE DED ☐ RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	9147386-25	7/1/2025	7/1/2026	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
C	Errors & Omissions			PSO0440599068	11/29/2025	11/29/2026	Limit: \$2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Re: Oakland Unified School District (OUSD) - DISTRICT WIDE.

The General Liability Policy includes Automatic Additional Insured status, Primary Non-Contributory and Waiver of Subrogation if required by written contract/agreement/permit.
Oakland Unified School District and its Directors, Officers, Employees, Agents and Representatives are named as additional insureds.

CERTIFICATE HOLDER**CANCELLATION**

Oakland Unified School District
955 High Street
Oakland, CA 94601
USA

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
02/10/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Hynous & Tatro Insurance Services 950 S BASCOM AVE 2118, SAN JOSE, CA 95128		CONTACT NAME: Progressive Commercial Lines Customer and Agent Servicing PHONE (A/C, No, Ext): 1-800-444-4487 FAX (A/C, No): E-MAIL ADDRESS: progressivecommercial@email.progressive.com		
INSURED Anthonio Inc 333 Hegenberger Rd Suite 206 Oakland, CA 94621		INSURER(S) AFFORDING COVERAGE		NAIC #
		INSURER A : United Financial Casualty Company		11770
		INSURER B :		
		INSURER C :		
		INSURER D :		
		INSURER E :		
		INSURER F :		

COVERAGES

CERTIFICATE NUMBER: 556073827549818386D021026T200730

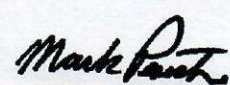
REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY						
	☐ CLAIMS-MADE ☐ OCCUR						EACH OCCURRENCE \$
							DAMAGE TO RENTED PREMISES (Ea occurrence) \$
							MED EXP (Any one person) \$
	GEN'L AGGREGATE LIMIT APPLIES PER:						PERSONAL & ADV INJURY \$
	☐ POLICY ☐ PRO-JECT ☐ LOC						GENERAL AGGREGATE \$
	OTHER:						PRODUCTS - COMP/OP AGG \$
							\$
A	AUTOMOBILE LIABILITY						
	☐ ANY AUTO						COMBINED SINGLE LIMIT (Ea accident) \$2,000,000
	☐ OWNED AUTOS ONLY ☒ SCHEDULED AUTOS	Y	Y	992500717	02/05/2026	08/05/2026	BODILY INJURY (Per person) \$
	☒ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY						BODILY INJURY (Per accident) \$
							PROPERTY DAMAGE (Per accident) \$
							\$
	UMBRELLA LIAB						
	☐ OCCUR						EACH OCCURRENCE \$
	EXCESS LIAB						AGGREGATE \$
	☐ CLAIMS-MADE						\$
	DED ☐ RETENTION \$						\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	Y/N ☐	N/A				PER STATUTE ☐ OTH-ER ☐
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. EACH ACCIDENT \$
	See ACORD 101 for additional coverage details.						E.L. DISEASE - EA EMPLOYEE \$
A		Y	Y	992500717	02/05/2026	08/05/2026	E.L. DISEASE - POLICY LIMIT \$
							\$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

Oakland Unified School District 955 High Street Oakland, CA 94601	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 



DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

Project Name	DSA Certified Project Inspectors at Various School Sites Project - CCPA	Site	232
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Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

Attachment Checklist	☒ Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000. ☒ Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Anthonio Inc.	Agency's Contact		Tony Ogbiede			
OUSD Vendor ID #	000453	Title		Project Manager			
Street Address	333 Hegenberger Road, Suite 206	City	Oakland	State	CA	Zip	94621
Telephone	510-798-4202	Policy Expires					
Contractor History	Previously been an OUSD contractor? ☒ Yes ☐ No		Worked as an OUSD employee? ☐ Yes ☒ No				
OUSD Project #	25113						

Term of Original/Amended Contract

Date Work Will Begin (i.e., effective date of contract)	01-29-2026	Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)	06-30-2028
		New Date of Contract End (If Any)	

Compensation/Revised Compensation

If New Contract, Total Contract Price (Lump Sum)	\$	If New Contract, Total Contract Price (Not To Exceed)	\$
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Change in Price	\$575,826.00
Other Expenses		Requisition Number	

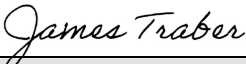
Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9657/9859	Fund 21 Measure Y	210-9657-0-9859-8500-6235-232-9180-9906-9999-21113	6235	\$575,826.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Executive Director of Facilities				
	Signature 	Date Approved			
	<i>Seje Nadel-Hayes (Feb 13, 2026 10:16:26 PST)</i>				
2.	Counsel, OUSD				
	Signature 	Date Approved	2/10/2026		
	Chief Systems & Services Officer				
	Signature 	Date Approved	02/13/2026		
	<i>Preston Thomas (Feb 13, 2026 11:13:46 PST)</i>				
	Chief Financial Officer				
4.	Signature	Date Approved			
	President, Board of Education				
5.	Signature	Date Approved			

FILE ID 25-3057

Board Office Use: Legislative File Info.	
File ID Number	25-3057
Introduction Date	01-28-2026
Enactment Number	26-0118
Enactment Date	1/28/2026 os



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

Memo

To Board of Education

From Denise Gail Saddler, Ed.D., Interim Superintendent
Preston Thomas, Chief Systems and Services Officer
Sele Nadel-Hayes, Executive Director of Construction

Board Meeting Date January 28, 2026

Subject Master Project Inspector of Record Services Agreement – Anthonio, Inc. - DSA
Certified Project Inspectors at Various School Sites Project –Division of Facilities
Planning and Management

Action Requested Approval by the Board of Education of a **Master Project Inspector of Record Services Agreement** by and between the **District** and **Anthonio, Inc.**, Oakland, CA, for the latter to provide Inspector of Record Services at various school sites, in the not-to-exceed amount of \$0. The agreement shall commence on January 29, 2026, and shall end upon the completion of all assigned projects pursuant to the Agreement.

Discussion Consultant was selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), and (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)

100%

LBP (Local Business
Participation Percentage)

Recommendation Approval by the Board of Education of a Master Project Inspector of Record Services Agreement by and between the District and Anthonio, Inc., Oakland, CA, for the latter to provide Inspector of Record Services at various school sites, in the not-to-exceed amount of \$0. The agreement shall commence on January 29, 2026, and shall end upon the completion of all assigned projects pursuant to the Agreement.

All Capital Funds:

Fiscal Impact

- 01 General Fund;
- 14 Deferred Maintenance
- 21 Building Fund
- 25 Capital Facilities
- 35 County Schools Facilities
- 40 Special Reserve for Capital Outlay Projects

Attachments

- Justification Form
- Agreement, including Exhibits
- Certificate of Insurance
- Routing Form



CONTRACT JUSTIFICATION FORM
**This Form Shall Be Submitted to the Board Office With Every
Agenda Contract.**

Legislative File ID No. 25-3057

Department: Facilities Planning and Management

Vendor Name: Anthonio, Inc.

Project No.: 25113

Project Name DSA Certified Project Inspectors at Various School Sites Project

Contract Term: Intended Start: 01-29-2026

Intended End: 06-30-2028

Total Cost Over Contract Term: \$0.00

Approved by: Preston Thomas

Is Vendor a local Oakland Business or has it met the requirements of the

Local Business Policy? ☒ Yes (No if Unchecked)

How was this contractor or vendor selected?

Anthonio, Inc. submitted a Statement of Qualifications in response to the District's Request for Proposals and was selected to enter into a Master Agreement.

Summarize the services or supplies this contractor or vendor will be providing.

Provide project inspection services for various upcoming school projects that will be under the jurisdiction of the Division of the State Architect.

Was this contract competitively bid? ☐ Check box for "Yes" (If "No," leave box unchecked)

If "No," please answer the following questions:

1) How did you determine the price is competitive?

Anthonio, Inc. proposed hourly billing rates for staff positions, as submitted in response to the RFP, were found to be in line with industry standards. Based on the District's best value criteria, considering both qualifications and fees, the rates were deemed reasonable.

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- ☐ Price is at or under UPCCAA threshold of \$75,000 (as of 1/1/25)
- ☐ CMAS contract [may only include “incidental work or service”] (Public Contract Code §§10101(a) and 10298(a)) – *contact legal counsel to discuss if applicable*
- ☐ Emergency contract (Public Contract Code §§22035 and 22050) – *contact legal counsel to discuss if applicable*
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*
- ☐ Completion contract – *contact legal counsel to discuss if applicable*
- ☐ Lease-leaseback contract RFP process – *contact legal counsel to discuss if applicable*
- ☐ Design-build contract RFQ/RFP process – *contact legal counsel to discuss if applicable*
- ☐ Energy service contract – *contact legal counsel to discuss if applicable*
- ☐ Other: _____ – *contact legal counsel to discuss if applicable*

Consultant Contract:

- ☐ Architect, engineer, construction project manager, land surveyor, or environmental services – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), **and** (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- ☒ Architect or engineer *when state funds being used* – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), **and** (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- ☐ Other professional or specially trained services or advice – no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) – *contact legal counsel to discuss if applicable*
- ☐ For services other than above, the cost of services is \$114,800 or less (as of 1/1/25)
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*

Purchasing Contract:

- ☐ Price is at or under bid threshold of \$114,800 (as of 1/1/25)
- ☐ Certain instructional materials (Public Contract Code §20118.3)
- ☐ Data processing systems and supporting software – choose one of three lowest bidders (Public Contract Code §20118.1)
- ☐ Electronic equipment – competitive negotiation (Public Contract Code §20118.2) – *contact legal counsel to discuss if applicable*

- ☐ CMAS contract [may only include “incidental work or service”] (Public Contract Code §§10101(a) and 10298(a)) – *contact legal counsel to discuss if applicable*
- ☐ Piggyback contract for purchase of personal property (Public Contract Code §20118) – *contact legal counsel to discuss if applicable*
- ☐ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) – *contact legal counsel to discuss if applicable*
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss if applicable*
- ☐ Other: _____

Maintenance Contract:

- ☐ Price is at or under bid threshold of \$114,800 (as of 1/1/25)
- ☐ No advantage to bidding (including sole source) – *contact legal counsel to discuss*
- ☐ Other: _____

3) Explain in detail the facts that support the applicability of the exception marked above:

- Consultant is providing IOR Inspection services.

MASTER PROJECT INSPECTOR OF RECORD SERVICES AGREEMENT

This MASTER PROJECT INSPECTOR OF RECORD SERVICES AGREEMENT (“**Agreement**”) is made and entered into this 29th day of January, 2026, between the Oakland Unified School District a California public school district (“**District**”), and **Anthonio, Inc.** (“**Inspector**”). The District and Inspector may be referred to herein individually as “**Party**” or collectively as “**Parties.**”

RECITALS

A. WHEREAS, the District intends to or has engaged a contractor (“**Contractor**”) to perform certain construction services for the Project(s) identified in Exhibit C, as may be amended from time to time, pursuant to those certain contract(s) entered into by and between the District and the Contractor (the “**Contract Documents**”). For the purposes of this Agreement, the term “**Project**” or “**the Project**” shall mean any and all projects identified on Exhibit C and any subsequent amendment to this agreement, and the associated work to be performed by the Contractor under the Contract Documents.

B. WHEREAS, the Project(s) identified in Exhibit C, as may be amended from time to time, is subject to the jurisdiction of the California Department of General Services, Division of the State Architect (“**DSA**”).

C. WHEREAS, in connection with construction of the Project, the District is required by applicable law to retain the services of a Project Inspector of Record who holds the DSA Certification (as defined below).

AGREEMENT

NOW THEREFORE, in consideration of the mutual covenants set forth herein, the District and Inspector agree as follows:

Section 1. Scope of Work. Inspector shall furnish those services specified in this Agreement, including, but not limited to, Section 4, for any Project identified on Exhibit C or any subsequent amendment to this agreement including any additional Project:

Section 2. Inspector Qualifications. The Inspector shall, at all times during this Agreement, be qualified and duly approved and authorized by DSA to conduct inspection services, and shall at all times maintain the proper qualifications (“**DSA Certification**”) to perform the duties of, and act as, a general building inspector on school building construction projects or modernization projects of the type and classification of the Project. The Inspector represents and warrants that its DSA Certification has not, either at the time of this Agreement, or any amendment, or at any time previously, expired, been revoked, suspended, or withdrawn, or otherwise declared invalid.

Section 3. Verification of DSA Certification Status. The Inspector authorizes the District to confirm with DSA the status and history of the Inspector’s DSA Certification. Inspector shall promptly provide verbal or written permission to DSA as required to release information regarding the Inspector’s DSA Certification consistent with this Agreement.

Section 4. **Inspection Services.** The Inspector shall, with respect to the Project, discharge the duties and responsibilities of an inspector of record as specified in currently applicable law, including but not necessarily limited to Title 24 of the California Code of Regulations (“**CCR**”), and the most recently published DSA Interpretation of Regulations (“**IR**”) A-8 (collectively, “**Inspection Services**”). The Inspection Services shall include, but are not limited to, the following:

- a. The Inspector shall act under the direction of the District’s architect or structural engineer (“**Design Professional**”). The Inspector shall be responsible, however, to DSA for the enforcement of the plans and specifications for the Project.
- b. The Inspector’s responsibilities shall include:
 - i. Complying with all inspection requirements required by DSA, including, but not limited to, any applicable DSA rules, regulations, procedures, IR, or other issuances or orders from DSA controlling Inspector’s provision of Inspection Services (collectively, “**DSA Regulations**”). The DSA Regulations applicable to this Agreement include, but are not limited to, the requirements and guidelines set forth in the DSA Form 152 Inspection Card Manual, DSA IR A-8, and DSA Procedure 13-01, as such may be amended from time to time by DSA.
 - ii. Ensuring that the correct quantity of project inspection cards (DSA Form 152) are issued for the Project. The Inspector is required to be in possession of the necessary DSA Form 152s before commencement of construction of the Project.
 - iii. Obtaining a copy of the construction documents approved by DSA for the Project, including the plans and specifications (“**DSA Approved Documents**”) from the Design Professional.
 - iv. Providing personal, competent, adequate, and continuous construction inspections of all aspects of the construction of the Project.
 - v. Having a thorough understanding of all requirements of the construction documents for the Project.
 - vi. Inspecting all portions of the construction of the Project for compliance with the requirements of the DSA Approved Documents.
 - vii. Identifying, documenting, and reporting deviations in the construction of the Project from the DSA Approved Documents.
 - viii. Submitting verified DSA Form 6-PI reports, noting any outstanding deviations in the construction of the Project from the DSA Approved Documents.
 - ix. Obtaining a copy of the DSA approved “Statement of Structural Tests and Special Inspections” (DSA Form 103) from the Design Professional before the commencement of construction on the Project.
 - x. Meeting with a District representative, the Design Professional, and the contractor(s) as often as is needed (but not less than weekly) to mutually

communicate and understand the testing and inspection program and the methods of communication appropriate for the Project.

- xi. Meeting with the “Laboratory of Record” to mutually communicate and understand the testing and inspection program and methods of communication appropriate for the Project.
- xii. Immediately notifying the DSA Regional Office (with simultaneous notification to the District’s Construction Manager, Counterpoint, hereinafter referred to as the “**Project Manager**”) with construction oversight authority over the Project, by telephone or electronically, if (1) construction on the Project commences without all required DSA Form 152s in the possession of the Inspector; or (2) applicable sections of DSA Form 152s have not been signed off by the Inspector and the contractor proceeds with construction activity that will conceal the unapproved work.
- xiii. Utilizing information found in the DSA Form 152 Inspection Card Manual to ensure necessary tests and inspections are completed and that necessary documents are in the Job File (defined in Section 4(c)(iii)) before approving or otherwise signing off on each applicable block and section of the DSA Form 152s.
- xiv. As required by DSA Regulations and the California Building Code (“**CBC**”), (1) providing “special inspection” of aspects of the construction allocated to the Inspector on the “Test or Special Inspection List” (DSA Form 103), (2) providing “special inspection” of aspects of construction requiring special inspection by Title 24 of the CCR. Any changes to the Inspector’s responsibilities shown on the DSA Approved Documents (including DSA Form 103) must be approved by change order or field change document (DSA IR A-6) prior to proceeding with the related construction work.
- xv. Inspector shall become familiar with the Project plans and specifications, other Contract Documents and all Contractors’ operations during all phases of the Project.
- xvi. Inspector shall maintain an effective working relationship with the Contractor, District personnel, and the Design Professional.
- xvii. Inspector shall personally observe, check, and measure items used on the project for compliance with the Contract Documents and technical instructions from the Design Professional.
- xviii. Inspector shall be tactful, firm and fair in insisting that Contractors adhere to the Contract Documents.

- xix. Inspector shall inspect all materials promptly upon their delivery to the site to ensure that they comply with the Contract Documents and are in a good and acceptable condition and monitor materials that are installed.
- xx. Inspector shall attempt to foresee methods or materials which will not be acceptable and immediately bring those facts to the District's representative, Design Professional's and Contractor's attention, in order to avoid removal of work already in place.
- xxi. Inspector shall actively assist the Contractor in securing decisions and clarifications from the District, the Design Professional or DSA.
- xxii. Inspector shall exert extreme care to ensure that none of Inspector's communications to the Contractor or Contractor's agents are misinterpreted as changes in the scope of the work.
- xxiii. Inspector shall monitor time and material work by accounting for materials used in logging actual time the Contractor worked on the task upon request by the District or the Design Professional.
- xxiv. Inspector shall review Contractor's payment requests to help ensure that they accurately reflect progress on the Project.
- xxv. Inspector shall report to the District and the Design Professional when any related work is being installed prior to shop drawings having received final approval from the Design Professional.
- xxvi. If Inspector observes obvious safety violations or concerns, then Inspector shall put the Contractor on notice and advise the District.
- xxvii. Inspector shall attempt to foresee the need for all required tests and inspections, and coordinate scheduling with Contractor and testing lab in advance to ensure the Project is not delayed.
- xxviii. Inspector shall timely arrange for all tests and inspections which are requested by the District or the Contractor, arrange for prompt notification of Design Professional of the tests and inspections, and record the Design Professional's approval or rejection.

- xxix. Inspector shall coordinate and monitor on-site testing and ensure that all required tests are performed by the selected testing laboratory, or others as specified in the Contract Documents.
- xxx. Inspector shall check and report to the District, the Design Professional and laboratory indicating defective materials or other problems and seek instructions regarding how to proceed.
- xxxi. Inspector shall review billings from testing laboratories to see that billings reflect only tests actually requested and performed.
- xxxii. Inspector shall advise the District (or the District's representative) and the Design Professional of circumstances surrounding requested changes in work.
- xxxiii. Inspector shall report to the District (or the District's representative) and the Design Professional verbally and in writing: (1) poor performance by the Contractor; (2) acts prejudicial to the District's interest; and (3) work performed or materials used which are not in conformance with the Contract Documents.
- xxxiv. Inspector shall note the Design Professional's verbal instructions to the Inspector during field supervision trips in the Inspector's Daily Log for that day or in the Field Instruction Sheet.
- xxxv. Inspector shall help make sure that the required record as-built drawings are accurately marked daily, or as required.
- xxxvi. Inspector shall, upon request, provide the District with a written report regarding each Contractor's performance of the Project.
- xxxvii. Inspector shall certify at completion of the construction on acceptable forms, that all materials used were in good condition and comply with the Contract Documents, that all work was performed in accordance with the Contract Documents and that the Project was constructed according to the Contract Documents.
- xxxviii. Inspector shall assist the District (or the District's representative) and the Design Professional in the final inspection, punch list and Project acceptance/closeout phase.

xxxix. Inspector shall agree to timely and properly complete all reports requested by the District, DSA, the Design Professional, or as required by law. Inspector agrees that all reports and other records created or maintained by Inspector shall be the District's sole property.

c. The Inspector is required to:

i. *Perform Continuous Inspections.* The Inspector must have actual personal knowledge of the continuous construction of the Project, obtained from their personal continuous inspection of the Project during all stages of its progress when work is performed at the Project site. For work performed at locations other than the Project site, the Inspector must have personal knowledge obtained through the reporting of others on the testing or inspection of materials and workmanship for compliances with the plans, specifications, or applicable standards for the Project.

Continuous inspection means complete and timely inspections of every part of the construction of the Project, as the work progresses. Verbal notification of a deviation shall be promptly made to the contractor(s) performing the non-conforming work, so that the deviation may be immediately corrected. In the event the contractor fails to immediately correct any non-conforming work, then the Inspector shall provide a written notice of deviation, as provided in Section 4(c)(vii).

ii. *Relationship to the Design Professional.* The Inspector shall work under the general direction of the Design Professional. The Inspector shall promptly report to the Design Professional (and the District's Project Manager) any perceived inconsistencies or errors in the Project plans and specifications for the Design Professional's interpretation or instruction. In no case, however, shall the Design Professional's instruction cause work to be performed that is not in conformity with the DSA Approved Documents.

iii. *Job File.* The Inspector shall maintain a file including, but not limited to, approved plans and specifications (including all approved addenda and change orders), all Daily Reports, and complete and accurate testing and inspection records with respect to all records for the Project ("**Job File**"), and shall immediately return any unapproved documents to the Design Professional for proper action. The Inspector shall have and maintain on the Project site at all times all codes and documents referred to in the plans and specifications for the Project. The Job File shall be kept and maintained in an organized manner and readily accessible to DSA during site visits. The Inspector shall make the Job File available to the District's construction manager and/or its Superintendent and any members of the District's staff at the direction of the District.

At the completion of construction, the Inspector shall provide a copy of the Job File, with the exception of building codes and standards, to the District for its permanent records. The Job File shall include all records required to be maintained by the Inspector by DSA regulations including without limitation IR A-8 and DSA Procedure PR 13-01. Consistent with the requirements of DSA, the Job File

should be maintained in electronic format, and it shall be sufficient if the Job File is maintained by the Inspector within the DSA's electronic database.

The Inspector shall make a copy of the Job File available to DSA on request, and shall submit a portion of the Job File to DSA when (1) the Inspector's services are terminated for any reason before completion of the Project; (2) the Project is substantially complete; or (3) work on the Project is suspended for more than one (1) year. The portion of the record submitted to DSA pursuant to this subsection shall be that portion described in Section 3 of DSA Procedure PR 13-01.

Additionally, the Job File shall comply with Government Code Section 8546.7, which authorizes the State Auditor and public entities, for a period of three (3) years following final payment to the Inspector, to review, audit or copy records of contracting parties with respect to each contract providing for expenditure of public funds in excess of ten thousand dollars (\$10,000). Therefore, the Inspector shall maintain and make such records available at all reasonable times during any period which services are provided for the Project and for three (3) years from the date of the final District payment to the Inspector pursuant to this Agreement. Prior to destruction of any records, Inspector shall notify District of its intent to destroy such records. District shall notify Inspector within sixty (60) days of receipt of notice if the District desires that said records be sent to the District, and the Inspector shall deliver all such records to the District.

- iv. *Inspector's Semi-Monthly Reports.* The Inspector shall keep the District and the Design Professional thoroughly informed as to the progress of the work by making semi-monthly reports in writing, as required by applicable rules including without limitation Section 4-342 of Part 1 of Title 24 of the CCR ("**Semi-Monthly Reports**"). The Semi-Monthly Reports shall be made utilizing DSA Form 155. Unless otherwise required by law or regulation of DSA, the Semi-Monthly Reports shall be made and submitted electronically on the 1st and 16th of every month consistent with DSA IR A-8. Copies of the Semi-Monthly Reports shall be provided electronically, unless otherwise requested, to the Design Professional, the District, and DSA.
- v. *Inspector's Daily Reports.* The Inspector shall keep the District and, if requested in writing, the Design Professional, thoroughly informed as to the progress of work on the Project. This duty shall include, but not necessarily be limited to submitting detailed daily reports ("**Daily Reports**") for each day that the Inspector is on the site to the District and, as requested, the Design Professional.

The Daily Reports shall give a daily detailed account of all activities occurring during the life of the project. A minimum of one report should be completed for each day that the Inspector is at the site, beginning with the date work begins and carried to the date that the project is completed and accepted, whether or not work is performed on the project. Additional reports shall be used as necessary to report the various operations that are performed on the project, such as night operations and/or multiple shift work. The Daily Reports shall be transmitted to the District Project Manager with copies to the Contractor not less than once per week.

The Inspector and each person performing Inspection Services on the Project shall complete and submit a Daily Report. The Daily Reports shall be completed with information which is legible and written either with ink or lead pencil. Inspector shall provide Daily Reports which are neat, orderly, and that give a complete account of the daily activities. Information needed to complete the report should include, but is not limited to the following:

1. The names of any and all persons performing services for Inspector.
2. Date, weather, hours worked, forces, and equipment.
3. Detailed description of operation.
4. Detailed information concerning delays encountered.
5. Errors noted and changes needed or made.
6. Contact with utility companies.
7. Samples taken.
8. Checks made such as depth, width, correctness of cut/fill slopes, etc.
9. General comments on operations inspected.
10. Visitors and their comments.
11. Any other information or observations as may be requested by the District or deemed relevant by the Inspector.

The preceding items are given as a minimum, and are not intended to limit information required to be placed in the Daily Reports. Inspector shall use his/her judgment and comply with the direction of the Design Professional and District's Project Manager to determine what additional information is necessary to provide a factual record of the daily activities.

The Inspector's Daily Report shall be completed on a form substantially similar to the attached **Exhibit A** or as otherwise agreed upon with the District's Project Manager in advance. The Inspector's Daily Report shall address each item of information in the accompanying **Exhibit A**.

- vi. *DSA Notifications.* The Inspector shall notify DSA, as required by applicable rules including without limitation Section 4-342(b)(5) of Part 1 of Title 24 of the CCR, of (1) the start of work on the Project; (2) at least forty-eight (48) hours before the completion of foundation trenches; (3) at least forty-eight (48) hours before the first foundation concrete placement and twenty-four (24) hours in advance of any subsequent and significant concrete placement; and (4) anytime the work on the Project is suspended for more than two (2) weeks. Such notification shall be made on DSA Form 151, and sent electronically to DSA. For purposes of the "start of work," the Inspector shall use the date on which the contractor mobilizes on the Project site to begin work on the Project. Notifications required by this Section shall be made in writing, with email notification sufficient to satisfy this requirement to the extent accepted by DSA. All notifications made to DSA pursuant to this section shall simultaneously be made to the District's Project Manager. The Inspector shall be responsible for entering the "Card Start Date" on DSA Form 152 and submitting the DSA Form 151.
- vii. *Written Notice of Deviation.* If a deviation, following verbal notification to a contractor of a deviation in construction on the Project from the DSA approved plans, is not immediately corrected, then the Inspector shall promptly issue a written notice of deviation to the contractor, with a copy sent electronically to the Design Professional, the District, and DSA. The written notice of deviations shall be made utilizing DSA Form 154. The status and resolution of all deviations must be documented on the Semi-Monthly Reports.
- viii. *Report to Design Professionals.* The Inspector shall report to the Design Professional and the District in writing all uncertainties in the Inspector or contractors' comprehension of the DSA Approved Documents.
- ix. *Monitoring of Materials Testing and Special Inspection Program.* The Inspector shall be responsible, under the direction of the Design Professional, for monitoring the work of any special inspectors and materials testing laboratories to ensure that all materials testing and special inspections required for the Project are satisfactorily completed in accordance with the DSA Approved Documents.

The Inspector shall monitor the following aspects of the "Materials Testing and Special Inspection Program":

1. Identify and report any special inspectors on the Project site that are not DSA-approved;
2. Verify that the materials testing laboratory is included on the "List of DSA Accepted Testing Laboratories" published on the DSA website at

<https://www.apps.dgs.ca.gov/tracker/ApprovedLabs.aspx>, and that all sampling and testing is performed by the testing laboratory;

3. Verify that the materials testing lab and special inspectors have received sufficient advance notice to perform the required material sampling or special instruction;
 4. Verify that all required material sampling and special inspections have been performed, and to observe any special inspector's on-site presence, performance of duties, the special inspector's documentation of complying and non-complying work, and the issuance of deviation notices; and
 5. Review all materials tests and special inspection reports, and report the status and resolution of deviations reports by any materials testing lab or special inspector on the Semi-Monthly Reports.
- x. *Reporting for Project with Work Stoppage.* The Inspector shall comply with any specific instructions from DSA, for additional reporting and/or oversight of construction or otherwise, arising in connection with a documented non-compliant condition that causes, or results in, a work stoppage. Such additional reporting may be required in the case of a Stop Work Order, Order to Comply, or Request for District/Owner to Stop Work, arising in accordance with DSA IR A-13.
- xi. *Verified Reporting.* Consistent with the requirements of applicable rules including without limitation Section 4-336 of Part 1 of Title 24 of the CCR, the Inspector shall electronically submit verified reports ("**Verified Reports**"), utilizing DSA Form 6-PI and DSA Form 152, as appropriate, directly to DSA (with copies to the Design Professional and District) when any of the following occur:
1. Work on the Project is suspended for more than one (1) month.
 2. Inspector is terminated for any reason prior to the completion of the Project, and termination is not a result of a work stoppage.
 3. DSA requests a Verified Report.
 4. The District occupies any building involved in a Project before the completion of the entire DSA approved scope of work for the Project.
 5. The Project is substantially complete. For the purposes of this Agreement, "**substantially complete**" shall mean that the Project is sufficiently complete in accordance with the DSA Approved Documents that the District may occupy or utilize the Project for its intended use, as determined by the District and the Design Professional.
- xii. *Approval of DSA Form 152.* The Inspector shall sign-off on applicable blocks and sections of DSA Form 152 when: (1) the completed work is in compliance with the DSA Approved Documents; (2) all necessary testing and inspections are complete; (3) any deviations from the DSA Approved Documents are resolved;

(4) any DSA field trip note issues are resolved; and (5) all necessary documents are received by the Inspector. If any block or section is not applicable to the construction of the Project, the Inspector shall enter “NA” and initial.

- d. The Inspector is prohibited from performing functions associated with actual construction work, including, but not limited to: (1) constructing any portion of the Project; (2) ordering or purchasing materials; (3) directing the work of the contractor, subcontractor, volunteer labor, or any other entity performing construction work on the Project; (4) coordinating or scheduling the work on the Project; or (5) performing “quality control” of construction.

Section 5. Conflict of Interest in Employment of Inspector. Inspector hereby warrants that Inspector is not employed by a construction manager, project manager, or laboratory performing work for, or otherwise under contract with, the District, either for the Project or any other project of the District. To the extent the Inspector is employed by a construction manager, project manager, or laboratory performing work on another project of the District, other than the Project, that commenced prior to the District’s, such conflict shall not bar the Inspector from providing Inspection Services to the District for the Project, provided the construction manager, project manager, or laboratory are not performing work, or otherwise under contract to perform work, on the Project.

Section 6. Compensation. In exchange for the Inspector’s performance of the Inspection Services set forth in this Agreement, and as otherwise required by law or regulation, the District agrees to pay the Inspector as stated in **Exhibit C** to perform the Inspection Services required by in this Agreement.

- a. The aforementioned rate shall constitute the only compensation that the District shall owe to the Inspector, and is agreed upon as full compensation and consideration for Inspector to take all required actions, and incur all necessary expenses, which are required for Inspector to perform the Inspection Services required by this Agreement.
- b. Invoices shall be submitted monthly, in a form acceptable to the District.
- c. Invoices shall not be submitted, and the District shall have no obligation to provide compensation, until the Daily Reports have been submitted to, and accepted by, the District.
- d. As a precondition of any payment, Inspector shall complete daily timecards certifying the accuracy of the number of hours for which the Inspector is seeking payment. Inspector shall submit with its Daily Reports (on a weekly basis as described in section 4(c)(iv) above).
- e. District shall pay undisputed invoices within thirty (30) days of receipt from the Inspector. The District may, within fifteen (15) days of receipt of a payment request from Inspector, reasonably request additional information and supporting documentation, in which case the District’s time to pay the pending invoice shall be extended by an amount of time equal to the time in which it takes Inspector to submit such information or documentation.

- f. The District may withhold final payment to the Inspector, following the completion of construction of the Project, until the Inspector has delivered the Job File to the District as required by this Agreement and DSA Procedure PR 13-01. Inspector shall not be reimbursed for any expenses unless authorized in writing by District in advance.
- g. Inspector agrees to be available when required, coordinated, or as directed by the District, or agreed to by mutual consent from the first day of work on the Project until completion.
- h. The District may reduce the inspection time on the Project as necessitated by Project delays, non-critical activity or as the project nears completion.
- i. Inspector shall bill the District at the hourly rate above only for time any Inspector is actually on the Project site performing the Inspection Services required by this Agreement.
- j. Notwithstanding anything herein to the contrary, if Inspector can provide documentary evidence demonstrating to the District's satisfaction that this contract required it to procure insurance of types or amounts not possessed prior to this agreement, District shall reimburse Inspector for the associated cost of the increased insurance premium.

Section 7. **Term of Agreement.** This Agreement shall commence on the date of execution of this Agreement by all Parties, and shall apply to a Project until one of the following occurs with respect to that Project:

- a. The District declares the project complete and/or files a Notice of Completion with the County Recorder's Office;
- b. The Project is indefinitely suspended or abandoned prior to completion, upon written notice by the District to the Inspector. This provision shall not result in the termination of the agreement where the District intentionally suspends work on the Project for any specified period of time;
- c. Funding for the Project is not received by the District, or is denied by the State Allocation Board ("SAB"), the Office of Public School Construction ("OPSC"), or the State of California ("State"), upon written notification by the District to the Inspector;
- d. The District decides that the Inspector's performance under the Agreement is unsatisfactory, and terminates the Agreement pursuant to Section 9, or for convenience under Section 10; or
- e. The Inspector is not approved by DSA to perform the Inspection Services for the Project.

Section 8. **Violations.** If the Inspector either (a) fails, neglects, or refuses to notify a contractor of any work on the Project that does not comply with the requirements of the DSA Approved Documents, or (b) fails, neglects, or refuses to report immediately, in writing, any such violation to the Design Professional, to the District, and to DSA, such failure, neglect, or refusal shall constitute a

violation of the Field Act and this Agreement, and shall be cause for DSA to take action, and for the District to terminate this Agreement at its discretion pursuant to Section 9.

Section 9. **Termination for Cause.** This Agreement may be terminated in whole or as to any particular Project by either Party upon fourteen (14) days written notice to the other Party, in the event of a substantial failure of performance by the other Party of the duties and obligations set forth in this Agreement (including but not limited to failing to maintain any of the insurance coverages required by this Agreement), provided that the Party has been provided ten (10) days notice to cure the alleged breach. In the event of a breach by the Inspector, including insolvency of the Inspector, all damages and costs associated with the termination, including increased inspection and replacement inspector costs arising in connection with the termination or underlying breach, shall be deducted from payments otherwise due to the Inspector. Except for those deductions permitted by this Section, in the event of a termination for cause, the Inspector shall otherwise be entitled to payment for all services performed to the District's satisfaction, until the date of notice of termination, plus any sums due to the Inspector for extra services, if any, which have been approved in writing by the District in advance of the provision of the services.

Section 10. **Termination for Convenience.** This Agreement may be terminated in whole or as to any particular Project without cause by the District upon fourteen (14) days written notice to the Inspector. In the event of a termination for convenience (without cause), the District shall pay Inspector for all services performed to the District's satisfaction and approved by the District in writing up to the date of notice of termination, plus any sums due to the Inspector for extra services, if any, which were authorized and approved in writing in advance by the District. The District's right to terminate for convenience shall extend to any termination associated with the District's suspension (for any reason) or abandonment of the Project.

Section 11. **Limitation on Other Projects.** Inspector shall make this Project its priority, and shall only work on other projects which are approved in writing by the District.

Section 12. **Dispute Resolution.** The Parties desire to quickly and cost-effectively resolve any disputes related to the interpretation or enforcement of this Agreement. Therefore, each Party shall make best efforts to resolve informally any such disputes.

- a. *Inspector Continuation of Services.* Except in the event of the District's failure to make an undisputed payment of the Contract Price owed to the Inspector, notwithstanding any disputes between District and the Inspector hereunder, the Inspector shall continue to provide and perform Project Inspector Services and authorized Additional Services pending a subsequent resolution of such disputes.
- b. *Mandatory Mediation.* All claims, disputes and other matters in controversy between the Inspector and the District arising out of or pertaining to this Agreement shall be submitted for resolution by non-binding mediation. The Parties shall jointly select a mediator within thirty (30) days of a request of mediation by a Party, and complete mediation as soon thereafter as practically possible but in no event later than ninety (90) days after the original request for mediation, unless otherwise agreed to by the Parties.

- c. *Government Claim Requirements.* The Contractor shall comply with all claims presentation requirements as provided in Chapter 1 (commencing with section 900) and Chapter 2 (commencing with section 910) of Part 3 of Division 3.6 of Title 1 of Government Code as a condition precedent to the Contractor's right to bring a civil action against the District.
- d. *Arbitration.* In the event that mediation is unsuccessful, to the extent applicable law does not otherwise provide, any dispute, claim or controversy between or among the District and Inspector arising out of or in any way relating to this Agreement shall be determined by confidential, binding arbitration in the county in which the District's administrative offices are located before a neutral arbitrator. The arbitration shall be administered by JAMS pursuant to its Comprehensive Arbitration Rules and Procedures in force at the time the arbitration is commenced. The arbitrator shall decide any issue of the breach, termination, enforcement, interpretation or validity of this entire agreement, including the determination of the scope or applicability of the agreement to arbitrate. The Parties adopt and agree to implement the JAMS Optional Arbitration Appeal Procedure (as it exists on the date of this Agreement) with respect to any final arbitration award pursuant to this Agreement. Any court proceedings related to the arbitration shall take place in the state court (or federal court, if jurisdiction exists) in the county in which the District's administrative offices is located. This clause shall not preclude Parties from seeking provisional remedies in aid of arbitration from a court of appropriate jurisdiction.

By agreeing to this binding arbitration provision, the Parties understand that they are waiving certain important rights and protections that otherwise may have been available if a dispute were determined by a judicial action including, without limitation, the extent of available discovery, the right to a jury trial, the recovery of attorney fees and certain rights of appeal.

This agreement and the rights of the Parties hereunder shall be governed by and construed in accordance with the laws of California, exclusive of conflict or choice of law rules.

If this Agreement is related to a larger project for which there is more than one contract involved, and if more than one contractual dispute arises related to that project, then the District then may, at its option, consolidate arbitration proceedings arising from the Project into a single arbitration proceeding.

- e. *Attorney's Fees.* To the extent either Party must seek enforcement or interpretation of this Agreement or otherwise defend against a claim arising from this Agreement, each Party shall bear their own fees and costs, including, but not limited to, mediation fees, arbitration fees, attorneys' fees

and collection expenses, regardless of whether legal proceedings are or have been commenced to enforce said terms.

Section 13. **Insurance.** Inspector shall procure and maintain for the duration of the Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the Inspector, its agents, representatives, or employees. If Inspector can provide documentary evidence demonstrating to the District's satisfaction that this contract required it to procure insurance of types or amounts not possessed prior to this agreement, District shall reimburse Inspector for the associated cost of the new or increase in insurance premium.

- a. Coverage shall be at least as broad as:
 - i. Commercial General Liability (“**CGL**”): CGL on an “occurrence” basis for bodily injury and property damage with limits no less than one million dollars (\$1,000,000) per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this Project or the general aggregate limit shall be twice the required occurrence limit.
 - ii. Automobile liability with limit no less than one million dollars (\$1,000,000) per accident for bodily injury and property damage.
 - iii. Workers’ Compensation Insurance as required by the State, with statutory limits, and Employer’s Liability Insurance with limit of no less than one million dollars (\$1,000,000) per accident for bodily injury or disease.
 - iv. Professional Liability (Errors and Omissions) Insurance appropriate to the Inspector’s profession for a period of five (5) years following completion of the Project, with limit no less than five hundred thousand dollars (\$1,000,000) per occurrence or claim, one million dollars (\$2,000,000) aggregate.
- b. If the Inspector maintains higher limits than the minimums shown above, the District requires and shall be entitled to coverage for the higher limits maintained by the contractor.
- c. *Additional Insureds.* The District and its officers, officials, employees, and volunteers are to be covered as additional insureds on the auto policy with respect to liability arising out of automobiles owned, leased, hired or borrowed by or on behalf of the Inspector; and on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of the Inspector. General liability coverage can be provided in the form of an endorsement to the Inspector’s insurance.
- d. *Primary Insurance.* For any claims related to this Agreement, the Inspector’s insurance coverage shall be primary insurance as respect to the District, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by the District, its officers, officials, employees, or volunteers shall be excess of the Inspector’s insurance and shall not conflict with it.

- e. *Notice of Cancellation.* Each insurance policy required above shall state that coverage shall not be canceled, except with prior notice to the District of at least thirty (30) days (or ten (10) days for non-payment of premium).
- f. *Waiver of Subrogation.* Inspector hereby grants to District a waiver of any right to subrogation which any insurer of said Inspector may acquire against the District by virtue of the payment of any loss under such insurance. Inspector agrees to obtain any endorsement that may be necessary to effect this waiver of subrogation, but this provision applies regardless of whether or not the District has received a waiver of subrogation endorsement from the insurer.
- g. *Deductibles and Self-Insured Retentions.* Any deductibles or self-insured retentions must be declared to and approved by the District. The District may require the Inspector to provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.
- h. *Acceptability of Insurers.* Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- i. *Claims Made Policies.* If any of the required policies provide coverage on a claims-made basis: (a) the retroactive date must be shown and must be before the date of the contract or the beginning of contract work; (b) insurance must be maintained and evidence of insurance must be provided for at least five (5) years after completion of the Agreement; and (c) if coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the Agreement effective date, the Inspector must purchase "extended reporting" coverage for a minimum of five (5) years after completion of the Agreement.
- j. *Verification of Coverage.* Inspector shall furnish the District with original certificates and amendatory endorsements or copies of the applicable policy language affecting coverage required by this Section. All certificates and endorsements are to be received and approved by the District before work commences under this Agreement. However, failure to obtain the required documents prior to the work beginning shall not waive the Inspector's obligation to provide them. The District reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

Section 14. Indemnity. The Inspector shall indemnify, defend, and hold harmless the District against and from any and all claims, demands and liability for damage, loss or expense attributable to the injury or death of any person(s) or the damage to any property resulting from, arising out of, or in any way connected with the performance of the Agreement or work on the Project by Inspector, or its officers, agents, employees, or subcontractors. The Inspector shall reimburse the District for all damages, expenses and losses incurred by the District as a consequence of any claim, demand, or cause of action that may be brought against the District resulting from, arising out of, or in any way connected with the performance of this Agreement by Inspector or its officers, agents, employees or subcontractors, including disputes between Inspector and its subcontractor(s). This indemnity shall survive termination of the Agreement. Nothing in this Agreement shall be construed or deemed to impose on the Inspector, or to relieve the District from, liability for the District's sole or active negligence or willful misconduct.

Section 15. **Assignment or Subcontracting.** All Inspector Services shall be deemed to be professional services. As such, the Inspector shall have no right or power to assign, sublet, transfer or otherwise substitute its interest in, or its rights and obligations pursuant to this Agreement without the prior written consent of the District.

Section 16. **Administration.** At no additional expense to the District aside from the compensation expressly provided for within this Agreement, the Inspector shall hire any and all independent contractors and consultants needed to implement and perform under this Agreement. Notwithstanding the foregoing, District will pay for all special inspections and lab work separately.

Section 17. **Independent Contractor.** The Inspector is an independent contractor and shall not be deemed or construed to be an employee, general agent or general representative of the District. Any limited agent or limited representative status conferred on the Inspector pursuant to this Agreement shall extend only so far as is reasonably necessary for the Inspector to perform its duties and responsibilities pursuant to this Agreement. The persons performing any of the Inspector Services pursuant to this Agreement on behalf of the Inspector shall at all times be under the Inspector's exclusive supervision, direction and control. The Inspector shall pay all wages, salaries, insurance benefits and other amounts due such personnel in connection with their performance of any services, including, but not limited to, services considered public works on the Project or any Inspector Services and as otherwise required by law. The Inspector shall be responsible for the preparation of all reports and payment of all obligations respecting such personnel, including, but not limited to, social security taxes, income tax withholdings, unemployment insurance, and workers' compensation insurance.

Section 18. **Fingerprinting.** Inspector shall complete the attached **Exhibit B**, related to fingerprinting, unless waived in writing by the District.

Section 19. **Conflict of Interest with District.** For the term of this Agreement, no officer, employee, or agent of the District, during the term of his or her relationship with the District, shall have any direct interest in this Agreement, or obtain any present or anticipated material benefit arising herefrom. This provision shall not apply to the Inspector to the extent it is determined that the Inspector is an agent of the District as a result of being a Party to this Agreement.

Section 20. **Conflict with DSA Rules and Regulations.** To the extent either the DSA Regulations or this Agreement provide stricter requirements than the other, the stricter requirements shall apply. In the event any of the provisions of this Agreement conflict with DSA Regulations, the DSA Regulations shall govern over the Agreement relative to the Inspector's provision of Inspection Services to the extent of such conflict.

Section 21. **Interpretation.** In interpreting this Agreement, it shall be deemed to have been prepared by the Parties jointly and no ambiguity shall be resolved against either Party on the premise that it or its attorneys were responsible for drafting this Agreement or any particular provision hereof.

Section 22. **Prevailing Wage.** Pursuant to the provisions of Article 2 (commencing at Section 1770), Chapter 1, Part 7, Division 2 of the California Labor Code, the District hereby requires compliance with all prevailing wage laws including without limitation the general prevailing rate of per diem wages in the locality in which this public work is to be performed for each craft, classification, or type of workmen needed to execute the contract as established by the California Department of Industrial Relations and available at <http://www.dir.ca.gov/>.

- a. Per diem wages shall be deemed to include employer payments for health and welfare, pension, vacation, travel time and subsistence pay as provided in Labor Code Section 1773.1 apprenticeship or other training programs authorized by Labor Code Section 3093, and similar purposes when the term “per diem wages” is used herein.
- b. Each worker needed to execute the work must be paid travel and subsistence payments as defined in the applicable collective bargaining agreements filed in accordance with Labor Code Section 1773.8.
- c. Holiday and overtime work when permitted by law shall be paid for at a rate of at least one and one-half times the above specified rate of per diem wages, unless otherwise specified.
- d. Each worker of the Inspector or any of its subcontractors engaged in work on the Project shall be paid not less than the prevailing wage rate, regardless of any contractual relationship which may be alleged to exist between the Inspector or any subcontractors and such workers.
- e. Inspector shall, as a penalty to the District, forfeit an amount as determined by the Labor Commissioner pursuant to Labor Code Section 1775 for each calendar day, or portion thereof, for each worker paid less than the prevailing rates as determined by the director for such work. The difference between the prevailing wage rates and the amount paid to each worker for each calendar day or portion thereof, for which each worker was paid less than the prevailing wage rate, shall be paid to each worker by Inspector.
- f. Copies of the determined prevailing wage rates are on file and available upon request at the District’s office and are otherwise available at <http://www.dir.ca.gov/>. Inspector shall be responsible for knowing and implementing all prevailing wage rates at all times during the Project. Inspector shall post, at appropriate conspicuous points on the site of the Project, a schedule showing all determined general prevailing wage rates.
- g. Any worker employed to perform work on the Project which is not covered by any classification available at the office of the Department of Industrial Relations, shall be paid not less than the minimum rate of wages specified for the classification which most nearly corresponds with work to be performed by him, and that minimum wage rate shall be retroactive to the time of initial employment of the person in the classification.

Section 23. Governing Law. This Agreement and all rights and obligations arising out of it shall be construed in accordance with the laws of the State. Any arbitration, litigation or other proceeding arising out of or related to this Agreement shall be initiated and conducted only in Alameda County.

Section 24. Third Party Beneficiaries. The Parties have entered into this Agreement solely for their own benefit, and no third party shall be entitled, directly or indirectly, to base any claim or to have any right arising from, or related to, this Agreement.

Section 25. **Severability.** If any Section, subsection, paragraph, sentence, clause, or phrase contained in this Agreement shall, for any reason, become or be held by a court of competent jurisdiction to be illegal, null, or void or against public policy, the remaining Sections, subsections, paragraphs, sentences, clauses, and phrases contained in this Agreement shall not be affected thereby and shall, to the extent possible in light of the illegal, null, or void language, continue in full force and effect.

Section 26. **Time of the Essence.** Time is of the essence with respect to this Agreement and each provision herein.

Section 27. **Entire Agreement.** This Agreement sets forth the entire agreement and understanding concerning the provision of Inspection Services for the Project by the Inspector to the District and supersedes and replaces all prior discussions and agreements, written or oral. Each Party acknowledges that the other Party and the other Party's agents, attorneys, and other representatives have not made any promise, representation, or warranty whatsoever, express or implied, other than those contained herein to induce the execution of this Agreement and acknowledges that this Agreement has not been executed in reliance upon any promise, representation, or warranty outside this Agreement.

Section 28. **Limitation of Liability.** The District's total aggregate liability to the Inspector under this Agreement shall in no event exceed the total compensation payable under this Agreement, and the District shall not be liable for any indirect, incidental, special, or consequential damages of any kind, including loss of anticipated profits or revenue.

Section 29. **Compliance with Laws.** The Inspector shall comply with all applicable federal, state, and local laws, regulations, and codes, including without limitation those relating to labor, wages, safety, public works, and licensing. Inspector further certifies that it is not debarred, suspended, or otherwise excluded from contracting with public agencies.

Section 30. **Captions and References.** The captions or headings set forth in this Agreement are for convenience only and in no way define, limit, or describe the scope or intent of any Section, subsection, or other provision of this Agreement. Any reference in this Agreement to a Section or subsection, unless specified otherwise, shall be a reference to a Section or subsection of this Agreement.

Section 31. **Waiver.** The failure of a Party at any time to require performance by any other Party of any provision hereof shall not affect in any way the full right to require such performance at any time thereafter. The waiver of any breach of any provision of this Agreement by a Party shall not be deemed to be a waiver of any preceding or subsequent breach of the same or any other provision of this Agreement.

Section 32. **Notice and Demands.** Unless otherwise specified in this Agreement, all notices and demands required or permitted pursuant to this Agreement must be duly addressed as indicated below and sent via: (i) personal delivery (signature on delivery receipt requested); (ii) registered or certified U. S. Mail (postage prepaid and return receipt requested); (iii) FedEx, U.P.S., or other reliable private express delivery (signature on delivery receipt requested); (iv) by facsimile transmission (with transmission confirmation retained in sender's records); or (v) email, provided that the original of the communication is deposited into the U. S. Mail within twenty-four (24) hours after transmission, first-class postage prepaid. Any such communication shall be deemed received only upon actual receipt by the addressee. This Section shall not be construed as applying to day-to-day communications between the Parties for purposes of administering the Inspection Services or supervision of the construction of the Project, or to service of process pursuant to any applicable law or rule of court. A Party may change its

below-specified name, address, facsimile number, or person to whom attention should be directed by giving notice as specified in this Section. Notices and demands must, as applicable, be addressed as follows:

To the District:

Oakland Unified School District
955 High Street
Oakland, CA 94601
Attn: Preston Thomas

To the Inspector:

ANTHONIO, INC.
333 Hegenberger Road, Suite 206
Oakland, CA 94621
Attn: Tony Ogbeide

Section 33. Amendment. This Agreement may be amended or modified only by written consent duly approved and executed by the Parties.

Section 34. Due Authority. Each individual signing this Agreement represents and warrants that he or she has been authorized by appropriate action of the Party that he or she represents to sign, and thereby bind such Party to, this Agreement.

Section 35. Counterparts. This Agreement may be executed in counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument. Signature pages may be detached from counterpart originals and combined in one (1) or more copies of this Agreement to physically form copies of this Agreement having original signatures of both Parties.

[Signature page follows]

In Witness Whereof, each of the undersigned duly-authorized representatives of the Parties have executed this Agreement on behalf of the Party that person represents.

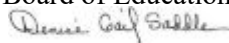
OAKLAND UNIFIED SCHOOL DISTRICT



Jennifer Brouhard, President,
Board of Education

1/29/2026

Date



Denise Gail Saddler, Ed.D.,

1/29/2026

Date

Interim Superintendent
& Secretary of the Board of Education

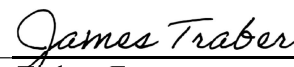


[Preston Thomas \(Dec 19, 2025 15:29:53 PST\)](#)

12/19/2025

Preston Thomas, Chief Systems & Services
Officer

Date

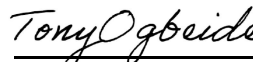


James Traber, Esq.
Counsel, OUSD

12/18/25

Date

ANTHONIO, INC.



Signature

12/19/2025

Date

Tony Ogbeide, President

Print Name, Title

PROJECT INSPECTOR OF RECORD SERVICES AGREEMENT

EXHIBIT A

OAKLAND UNIFIED SCHOOL DISTRICT

INSPECTOR'S DAILY REPORT

Contract No.:	T.I.P. Number:	Inspector:	Day:	Date:
DSA Application No.:	Package No.:	Increment No.:		

High Temp:	AM Conditions:	PM Conditions:
Low Temp:		

Effects of Weather on Items of Work					
Items of Work	No Affect All Day	Affected Less Than 50% of Work Day	Affected More Than 50% of Work Day	No Work All Day	Remarks
	☐	☐	☐	☐	
	☐	☐	☐	☐	
	☐	☐	☐	☐	

Accidents (Check One):	☐ No	☐ Yes	See Accident Report Dated:	
------------------------	-----------------------------	------------------------------	----------------------------	--

Visitors:	Engineering Staff:

Contractor(s) and Personnel													
No.	Name	Type	#	Hrs	Type	#	Hrs	Type	#	Hrs	Type	#	Hrs
1.	Prime	Supt			Foreman			Operators			Laborers		
2.	Sub/Utility	Supt			Foreman			Operators			Laborers		
3.	Sub/Utility	Supt			Foreman			Operators			Laborers		

Contractor(s) Equipment (Active or Idle)				
Contr/ Sub No.	Equipment Description	Number of Pieces	Number Used	Total Hours Used

Material Description	Quantity	Remarks

Special Inspector Activities

Details of Daily Operations:

EXHIBIT B

FINGERPRINTING AND CRIMINAL BACKGROUND CHECK CERTIFICATION

One of the boxes below **must** be checked, and an executed copy of this form must be provided to the District:

- ☐ Inspector's employees will have no contact or interaction with District pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee. Accordingly, the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Inspector's services under this Agreement.
- ☐ Inspector's employees will have contact or interaction with District pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee. Accordingly, the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to Inspector's services under this Agreement, and Inspector certifies its compliance with these provisions as follows: "Contractor certifies that it has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all Contractor's employees, subconsultants, agents, and subconsultants' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Contractor, who may have contact with District pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of all Employees who may come in contact with District pupils during the course and scope of the Agreement is attached hereto."
- ☐ Inspector's services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, and Inspector's employees shall have only limited contact with students. Accordingly, the requirements of Education Code section 45125.2 shall not apply to Inspector's services under this Agreement.
- ☐ Inspector's services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, and Inspector's employees will have contact, other than limited contact, with District pupils. Pursuant to Education Code section 45125.2, District shall ensure the safety of the pupils by at least one of the following as marked:
 - ☐ The installation of a physical barrier at the worksite to limit contact with pupils.
 - ☐ Continual supervision and monitoring of all Inspector's on-site employees of Inspector by an employee of Inspector, _____, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony.
 - ☐ Surveillance of Employees by District personnel.

Megan's Law (Sex Offenders). Inspector shall verify and continue to verify that the employees of Inspector that will be on the project site and the employees of the subconsultant(s) that will be on the project site are not listed on California's "Megan's Law" Website (<http://www.meganslaw.ca.gov/>).

1. MUST BE COMPLETED BY INSPECTOR'S AUTHORIZED REPRESENTATIVE:

2. I am a representative of the Inspector entering into this Agreement with the District and I am familiar with the facts herein certified and am authorized and qualified to execute this certificate on behalf of Inspector.

INSPECTOR

By: Tony Ogbeide
Name: Tony Ogbeide
Title: President
Date: 12/19/2025

3. MUST BE COMPLETED BY DISTRICT'S AUTHORIZED REPRESENTATIVE:

As an authorized District official, I am familiar with the facts herein certified and am authorized to execute this certificate on behalf of the District.

DISTRICT

By: _____
Name: _____
Title: _____
Date: _____

EXHIBIT C
FORM OF AMENDMENT FOR PROJECT ASSIGNMENT

AMENDMENT NO. ____

Pursuant to the Master Project Inspector of Record Services Agreement (“Master Agreement”) between the Oakland Unified School District (“District”) and Anthonio, Inc. (“Inspector”) effective _____, 20__ (“Agreement”), the District and Inspector agree to amend the Master Agreement to add Inspection services for the _____ project (the “Project”).

Services. The terms of the Master Agreement are incorporated into, and govern, this amendment and apply to the Project except as may be provided otherwise by this amendment. The scope of services to be provided for the Project include those described in Section 4 of the Master Agreement (the “Services”). In the event of a conflict between the Master Agreement and this amendment, the terms of this amendment shall control.

In addition to the duties and responsibilities in the Master Agreement, Inspector shall ***[describe in detail any other services to be performed that are not described in the Master Agreement or delete this paragraph].***

Price. For services satisfactorily performed under this amendment to the Master Agreement, Inspector shall be compensated according to its rate schedule attached to this amendment. Inspector’s total compensation for its services shall not exceed \$***[insert not to exceed price]***, which is Inspector’s quote for the maximum total cost of its services for the Project. The foregoing not to exceed amount shall, if noted in Inspector’s proposal, include contingency compensation in the event that more time and costs may be necessary to complete the services. Such contingency shall only be used at the District’s consent if Inspector demonstrates additional costs due to additional work directed by the District beyond the scope of Services or a significant delay in the Project’s completion date requiring extended Inspection Services. Any unused contingency amount shall be retained by the District.

If the total amount invoiced by Inspector reaches the not-to-exceed amount before services under the Master Agreement are complete, Inspector must complete the Services without submitting additional invoices, or receiving additional payment, for the Services.

Reimbursables. Inspector’s total reimbursement for Reimbursable Expenses shall not exceed the amount indicated on Inspector’s proposal which is Inspector’s estimate of the maximum total cost of Reimbursable Expenses on Project. If no such amount is indicated, no reimbursement shall be due.

No

[signatures on following page]

OAKLAND UNIFIED SCHOOL DISTRICT

Jennifer Brouhard, President,
Board of Education

Date

Denise Gail Saddler, Ed.D.,
Interim Superintendent
& Secretary of the Board of Education

Date

Preston Thomas, Chief Systems & Services
Officer

Date

James Traber, Esq.
Counsel, OUSD

Date

ANTHONIO, INC.

Tony Ogbeide

12/19/2025

Signature

Date

Tony Ogbeide, President

Print Name, Title

[Attach Inspector's Proposal]

REQUEST FOR PROPOSALS
EXHIBIT B
NON-COLLUSION DECLARATION

The undersigned declares:

I am the President of ANTHONIO, INC., the party making the foregoing bid.
[Title] [Name of Firm]

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on:

Executed at OAKLAND, CA, this 4th day of December 2025.
[City] and [State]

Proper Name of Bidder: ANTHONIO, INC.

Tony Ogbeide
(Signature)

TONY OGBEIDE (Printed or Typed Name)

President
(Title)

REQUEST FOR PROPOSALS

EXHIBIT C

FINGERPRINTING AND CRIMINAL BACKGROUND CHECK CERTIFICATION

(Contractor REQUIRED to complete.)

One of the boxes below **must** be checked, and an executed copy of this form must be attached to the Project Inspector of Record Services Agreement (“Agreement”):

- ☐ Contractor’s employees will have no contact or interaction with District pupils outside of the immediate supervision and control of the pupil’s parent or guardian or a school employee. Accordingly, the fingerprinting and criminal background investigation requirements of Education Code section 45125.1, shall not apply to Contractor’s services under this Agreement.
- ☐ Contractor’s employees will have contact or interaction with District pupils outside of the immediate supervision and control of the pupil’s parent or guardian or a school employee. Accordingly, the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to Contractor’s services under this Agreement, and Contractor certifies its compliance with these provisions as follows: *“Contractor certifies that the it has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all Contractor’s employees, subcontractors, agents, and subcontractors’ employees or agents (“Employees”) regardless of whether those Employees are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Contractor, who may have contact with District pupils, outside of the immediate supervision and control of the pupil’s parent or guardian or a school employee, in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of all Employees who may have unsupervised interaction with District pupils during the course and scope of the Agreement is attached hereto.”*

WHEN CONTRACTOR PERFORMS A CRIMINAL BACKGROUND CHECK, IT SHALL IMMEDIATELY PROVIDE ANY SUBSEQUENT ARREST AND CONVICTION INFORMATION IT RECEIVES TO ANY LOCAL EDUCATIONAL AGENCY THAT IT IS CONTRACTING WITH PURSUANT TO THE SUBSEQUENT ARREST SERVICE.

- ☐ Contractor’s services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, and Contractor’s employees shall have only limited contact with students. Accordingly, the requirements of Education Code section 45125.2, shall not apply to Contractor’s services under this Agreement.
- ☒ Contractor’s services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, and Contractor’s employees will have contact, other than limited contact, with District pupils. Pursuant to Education Code section 45125.2, District shall ensure the safety of the pupils by at least one of the following as marked:
 - ☒ The installation of a physical barrier at the worksite to limit contact with pupils.

- ☐ Continual supervision and monitoring of all Contractor's on-site employees of Contractor by an employee of Contractor, _____, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony.
- ☐ Surveillance of Employees by District personnel.

Megan's Law (Sex Offenders). Contractor shall verify and continue to verify that the employees of Contractor that will be on the project site and the employees of the subcontractor(s) that will be on the project site are **not** listed on California's "Megan's Law" Website (<http://www.meganslaw.ca.gov/>).

MUST BE COMPLETED BY CONTRACTOR'S AUTHORIZED REPRESENTATIVE:

I am a representative of the Contractor entering into this Agreement with the District and I am familiar with the facts herein certified, and I am authorized and qualified to execute this certificate on behalf of Contractor.

CONTRACTOR

By: Tony Ogbeide

Name: TONY OGBEIDE

Title: President

Date: 12/4/2025

MUST BE COMPLETED BY DISTRICT'S AUTHORIZED REPRESENTATIVE:

As an authorized District official, I am familiar with the facts herein certified, and I am authorized to execute this certificate on behalf of the District.

DISTRICT

By: _____

Name: _____

Title: _____

Date: _____

REQUEST FOR PROPOSALS

EXHIBIT D

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

- Every employer, except the State, shall secure the payment of compensation in one or more of the following ways:
- By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State.
- By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing satisfactory proof to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to its employees.

I am aware of the provisions of section 3700 of the Labor Code which requires every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Services of this Agreement.

Date: 12/4/2025

Name of Contractor: ANTHONIO, INC.

Signature: *Tony Ogbeide*

Print Name and Title: Tony Ogbeide, President

(In accordance with Article 5 – commencing at section 1860, Chapter 1, part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the District prior to performing any service under this Agreement.)

LOCAL BUSINESS PARTICIPATION WORKSHEET

Prime **ANTHONIO, INC.**

Project Name **DSA Certified Project Inspectors**

Project Number **25113**

Proposed Total Contract Amount

Bid Opening Date

Time:

Project Manager:

Architect:

12/4/2025

2pm

BASE BID AMOUNT

Proposed Total SLBE Amount (%)

%

Small, Local Business Enterprise(s)/Small Emerging, Local Business Enterprise(s)		Total Amount of Contract (as a \$ amount)	Local Business Enterprise (LBE)	Small, Local Business Enterprise (SLBE)	Small, Local Resident Business Enterprise (SLRBE)
Company Name	Certifying Agency				
ANTHONIO, INC.	City of Oakland			100%	
Address, City/State	Certification No. <i>(if available)</i>				
Company Name	Certifying Agency				
Address, City/State	Certification No. <i>(if available)</i>				
Company Name	Certifying Agency				
Address, City/State	Certification No. <i>(if available)</i>				
Company Name	Certifying Agency				
Address, City/State	Certification No. <i>(if available)</i>				
Company Name	Certifying Agency				
Address, City/State	Certification No. <i>(if available)</i>				
Company Name	Certifying Agency				
Address, City/State	Certification No. <i>(if available)</i>				
TOTAL PARTICIPATION		\$ 0	0 %	0 %	0 %

APPROVAL - LBU Compliance Officer

NOTE: All Local Business Utilization documentation must be included with bid form at the time of bid opening.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/4/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Acrisure Partners West Coast Insurance Services, LLC
1950 W. Corporate Way #1
Anaheim, CA 92801

CONTACT NAME: Chalyce Pay
PHONE (A/C, No, Ext): 408-387-5200 **FAX (A/C, No):** 925-686-6118
E-MAIL ADDRESS: WestCerts@acrisure.com

INSURED
ANTHONIO, INC.
333 Hegenberger Rd.#206
Oakland CA 94621

License#: 6009644
ANTHINC-01

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A: State Compensation Insurance Fund of California	35076
INSURER B: Ohio Security Insurance Company	24082
INSURER C: Lloyd's Syndicate 1988 - CFC Syndicate 1988	
INSURER D:	
INSURER E:	
INSURER F:	

COVERAGES

CERTIFICATE NUMBER: 1122589624

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
B	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☒ POLICY ☐ PRO-JECT ☐ LOC OTHER:	Y	Y	BKS56027948	4/1/2025	4/1/2026	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB ☐ OCCUR EXCESS LIAB ☐ CLAIMS-MADE DED RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	9147386-25	7/1/2025	7/1/2026	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
C	Errors & Omissions			PSO0440599068	11/29/2025	11/29/2026	Limit: \$2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Re: Oakland Unified School District (OUSD) - DISTRICT WIDE.

The General Liability Policy includes Automatic Additional Insured status, Primary Non-Contributory and Waiver of Subrogation if required by written contract/agreement/permit.
Oakland Unified School District and its Directors, Officers, Employees, Agents and Representatives are named as additional insureds.

CERTIFICATE HOLDER

CANCELLATION

Oakland Unified School District
955 High Street
Oakland, CA 94601
USA

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE



DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM

Project Information

Project Name	DSA Certified Project Inspectors at Various School Sites Project	Site	918
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Basic Directions

Services cannot be provided until the contract is awarded by the Board or is entered by the Superintendent pursuant to authority delegated by the Board.

Attachment Checklist	☒ Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000. ☒ Workers compensation insurance certification, unless vendor is a sole provider
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Contractor Information

Contractor Name	Anthonio Inc.	Agency's Contact		Tony Ogbiede			
OUSD Vendor ID #	000453	Title		Project Manager			
Street Address	333 Hegenberger Road, Suite 206	City	Oakland	State	CA	Zip	94621
Telephone	510-798-4202	Policy Expires					
Contractor History	Previously been an OUSD contractor? ☒ Yes ☐ No		Worked as an OUSD employee? ☐ Yes ☒ No				
OUSD Project #	25113						

Term of Original/Amended Contract

Date Work Will Begin (i.e., effective date of contract)	01-29-2026	Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date)	06-30-2028
		New Date of Contract End (If Any)	

Compensation/Revised Compensation

If New Contract, Total Contract Price (Lump Sum)	\$	If New Contract, Total Contract Price (Not To Exceed)	\$0.00
Pay Rate Per Hour (If Hourly)	\$	If Amendment, Change in Price	\$
Other Expenses		Requisition Number	

Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Funding Source	Org Key	Object Code	Amount
9657/900	All Capital Funds 01 Gen. Fund 14 Deferred Maintenance 21 Building Fund 25 Capital Facilities 35 County Schools Facilities 40 Special Reserve for Capital Outlay Projects	210- 9657- 0- 9000- 8500- 6235- 918- 9180- 9906- 9999- 99999	6235	\$0.00

Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

	Division Head	Phone	510-535-7038	Fax	510-535-7082
1.	Executive Director of Facilities				
	Signature <u>Sele Nadel-Hayes</u> Sele Nadel-Hayes (Dec 22, 2025 09:33:19 PST)	Date Approved			
2.	Counsel, OUSD				
	Signature <u>James Traber</u>	Date Approved	12/18/25		
3.	Chief Systems & Services Officer				
	Signature <u>Preston Thomas</u> Preston Thomas (Dec 19, 2025 15:29:53 PST)	Date Approved	12/19/2025		
4.	Chief Financial Officer				
	Signature	Date Approved			

	President, Board of Education		
5.	Signature	Date Approved	