


# LEGISLATIVE FILE

File ID No. 12-0626  
Introduction Date 3-14-2012  
Enactment No. 12-0902  
Enactment Date 3-14-12  
By [Signature]

OAKLAND UNIFIED SCHOOL DISTRICT  
Office of the Board of Education  
March 14, 2012

To: Board of Education

From: Tony Smith, Ed.D., Superintendent   
Timothy E. White, Associate Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services

Subject: **Authorizing and Approving the Project Budget Increase for the Madison Middle School Modernization Project in the amount of \$322,750.00, increasing the current amount from \$9,121,234.00 to \$9,443,984.00**

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## ACTION REQUESTED

Approval by the Board of Education of Resolution No. 1112-0168 - Authorizing and approving the Project Budget Increase for the Madison Middle School Modernization in the amount of \$322,750.00, increasing the project from \$9,121,234.00 to \$9,443,984.00.

## BACKGROUND

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

## STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

**FISCAL IMPACT**

The funding source for this project budget is General Obligation Bond-Measure B.

**RECOMMENDATION**

Approval by the Board of Education of Resolution No. 1112-0168 - Authorizing and approving the Project Budget Increase for the Madison Middle School Modernization in the amount of \$322,750.00, increasing the project from \$9,121,234.00 to \$9,443,984.00.

**ATTACHMENTS**

Resolution No. 1112-0168 - Authorizing and approving the Project Budget Increase for the Madison Middle School Modernization in the amount of \$322,750.00, increasing the project from \$9,121,234.00 to \$9,443,984.00.

<u>Site</u>	<u>Project Number</u>	<u>Key Code</u>	<u>Project Budget</u>	<u>Project Budget Increase 1</u>	<u>Project Budget Increase 2</u>	<u>Project Budget Increase 3</u>	<u>Total Project Budget</u>
<b>Madison Modernization Project</b>	<b>03039</b>	<b>2159901813</b>	<b>\$5,282,569.00</b>	<b>\$3,515,515.00</b>	<b>\$323,150.00</b>	<b>\$322,750.00</b>	<b>\$9,443,984.00</b>

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0168**

**AUTHORIZING AND APPROVING PROJECT BUDGET INCREASE FOR  
MADISON MIDDLE SCHOOL MODERIZATION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed increase Project Budget with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Project Budget increase due to: 1) due to recent programmatic concerns, the current design needs to be modified to incorporate an interim running track on the perimeter of the multipurpose field, until the permanent running track is installed during Phase 2. 2) Inclusion of Storm Water Prevention Plan (SWPPP) services during construction, based on State Water Resources Control Board (SWRCB) Order No. 2009-0009 DWQ for stormwater discharges on sites with a disturbed acreage in excess of one (1) acre, and;

WHEREAS, the following table represents the Project Budget increase, for this project, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the Project Budget increase:

Site	Project Number	Project Budget	Project Budget Increase 1	Project Budget Increase 2	Project Budget Increase 3	Total Project Budget
<b>Madison MS Modernization</b>	<b>03039</b>	<b>\$5,282,569.00</b>	<b>\$3,515,515.00</b>	<b>\$323,150.00</b>	<b>\$322,750.00</b>	<b>\$9,433,984.00</b>

**RESOLUTION OF THE  
BOARD OF EDUCATION  
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

**RESOLUTION NO. 1112-0168**

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**NOW, THEREFORE, BE IT RESOLVED**, that the Project Budget Increase, for the Madison Middle School Modernization Project in the amount stated herein for the purpose listed are hereby approved.

Passed by the following vote:

AYES: Gary Yee, David Kakishiba, Noel Gallo, Christopher Dobbins,  
Alice Spearman, Vice President Hinton Hodge, President Jody  
London

NOES: None

ABSTAINED: None

ABSENT: None

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted, at a Regular Meeting of the Governing Board of the Oakland Unified School District held on March 14, 2012.



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Edgar Rakestraw, Jr.  
Secretary, Board of Education

**Legislative File**

**File ID Number:** 12-0626  
**Introduction:** 3-14-12  
**Enactment Number:** 12-0902  
**Enactment Date:** 3-14-12 *BJ*

**ATTACHMENT A**  
**Madison Middle School Modernization**  
**Project Budget Increase 1112-0168**

**Project Number: 03039**

**Key Code: 2159901813**

**Project Description:** 1) Due to recent programmatic concerns, the current design needs to be modified to incorporate an interim running track on the perimeter of the multipurpose field, until the permanent running track is installed during Phase 2; 2) Inclusion of Storm Water Prevetion Plan (SWPPP) services during construction, based on State Water Resources Control Board (SWRCB) Order No. 2009-0009 DWQ for stormwater discharges on sites with a disturbed acreage in excess of one (1) acre.

Budget Code	Budget Description	Original Total	Project Budget Increase	Project Budget Increase 2	Project Budget Increase 3	Total
	Cap Exp Over \$500					
4400	but under threshold	\$ -			\$ -	\$ -
6105	Site Purchase	\$ -			\$ -	\$ -
6112	Appraisals	\$ -			\$ -	\$ -
6132	Escrow Costs	\$ -			\$ -	\$ -
6160	Surveying Costs	\$ 30,000.00			\$ 30,000.00	\$ 30,000.00
6150	Site Support Costs	\$ -			\$ -	\$ -
6145	Relocation Assistance	\$ -			\$ -	\$ -
6170	Hazardous Waste	\$ -			\$ 22,750.00	\$ 22,750.00
6175	Demolition	\$ -			\$ -	\$ -
6180	Utility Hookup Fees	\$ -			\$ -	\$ -
6190	Other Site Costs	\$ -			\$ -	\$ -
6215	Architect/Engineering C	\$ 348,880.00	\$ 410,279.00			\$ 759,159.00
6222	DSA Fees	\$ -			\$ -	\$ -
6232	CDE Fees	\$ -			\$ -	\$ -
6242	Energy Analysis	\$ -			\$ -	\$ -
6252	Preliminary Tests	\$ -			\$ -	\$ -
6262	Other Planning Costs	\$ 10,000.00			\$ 10,000.00	\$ 10,000.00
6271	Main Construction	\$ 4,270,539.00	\$ 2,822,939.00	\$ 323,150.00	\$ 300,000.00	\$ 7,716,628.00
6272	Construction Managem	\$ -			\$ -	\$ -
6274	Other Construction	\$ -	\$ 282,297.00			\$ 282,297.00
6276	Moving Expenses	\$ 20,000.00			\$ 20,000.00	\$ 20,000.00
6278	Interim Housing	\$ -			\$ -	\$ -
6265	Testing	\$ 50,000.00			\$ 50,000.00	\$ 50,000.00
6235	Inspections	\$ 75,000.00			\$ 75,000.00	\$ 75,000.00
6299	Contingency (Budget U	\$ 428,150.00			\$ 428,150.00	\$ 428,150.00
6410	Furniture and Equipme	\$ 50,000.00			\$ 50,000.00	\$ 50,000.00
6414	Desktop Computers	\$ -			\$ -	\$ -
6415	Network Equipment	\$ -			\$ -	\$ -
6416	Printers	\$ -			\$ -	\$ -
6417	Video Equipment	\$ -			\$ -	\$ -
6418	Computer Servers	\$ -			\$ -	\$ -
6420	Other Technology Equi	\$ -			\$ -	\$ -
	Totals	\$ 5,282,569.00	\$ 3,515,515.00	\$ 323,150.00	\$ 322,750.00	\$ 9,443,984.00

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT  
BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: February 16, 2012  
 PROJECT NAME: Madison / ~~Sanborn~~ Park Field Improvements  
 PROJECT TYPE: Play Yard Improvements  
 FUNDING SOURCE: General Obligation Bond  
 PROJECT NUMBER: 03039  
 SITE NUMBER: 204  
 PROJECT MANAGER: Wil Newby 1112-0168

**REASON FOR BUDGET INCREASE:**

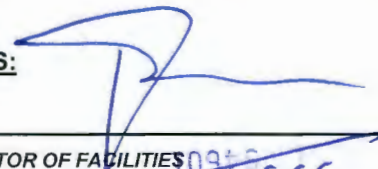
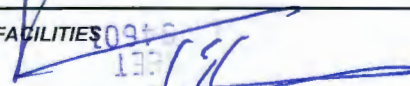
(1.) Due to recent programmatic concerns, the current design needs to be modified to incorporate an interim running track on the perimeter of the multipurpose field, until the permanent running track is installed during Phase 2 (2.) Inclusion of Storm Water Prevention Plan (SWPPP) services during construction, based on State Water Resources Control Board (SWRCB) Order No. 2009-0009 DWQ for stormwater discharges on sites with a disturbed acreage in excess of 1 acre.

**INITIAL PROJECT BUDGETS:**

<small>(For Accounting Use Only)</small>		BUDGET		
BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT	
<u>2159901813</u>	6271	Main Construction	\$ 300,000.00	
	6170	Hazardous Waste	\$ 22,750.00	
		Subtotal	\$ 322,750.00	

Current Budget \$ 9,123,234.00  
 Budget Increase (# 3) \$ 322,750.00  
 Revised Budget Amount \$ 9,445,984.00

**AUTHORIZED SIGNATURES:**


2/17/12  
 \_\_\_\_\_  
 DIRECTOR OF FACILITIES DATE  
  
 \_\_\_\_\_  
 ASSISTANT SUPERINTENDENT DATE  
21 A 9:23

**BOARD APPROVAL:**

\_\_\_\_\_  
 CONTRACT ADMINISTRATOR DATE

CC CONTRACT ADMINISTRATION  
 ACCOUNTING  
 GKK / McCARTHY

FOR SUBMITTAL TO BOARD  
 FOR BUDGET LOADING  
 FOR INPUT INTO PROJECT TOOL

**RECEIVED**  
2-22-2012

Madison - Sobranie Site Improvements  
 OUSD  
 Verde Proj: 1104800

November 29, 2011  
 Verde Design

93% CD's / Estimate of Probable Costs  
 VERDE JOB NO.: 1104300-0073

Completed by: TW  
 Reviewed by: DC/RL

20' DG track alternate				
Fine Grading	46,600	sf	\$0.10	\$4,660.00
Engineered Fill (Import)	3,000	cy	\$30.00	\$90,000.00
Lime Treat under DG	46,600	sf	\$0.50	\$23,300.00
Stabilized DG	46,600	sf	\$3.25	\$151,450.00
Concrete Edgeband w/ trench drain for Synthetic Turf At	512	lf	\$45.00	\$23,040.00
				<b>\$292,450.00</b>

(8) 10" bituminous track alternate				
Fine Grading	64,600	sf	\$0.10	\$6,460.00
Engineered Fill (Import)	5,000	cy	\$30.00	\$150,000.00
Lime Treat under Synth. Turf	64,600	sf	\$0.50	\$32,300.00
Pedestrian pmnt.	64,600	sf	\$5.25	\$339,150.00
Concrete Edgeband w/ trench drain for Synthetic Turf At	512	lf	\$45.00	\$23,040.00
6" Rock Sub Base	800	cy	\$30.00	\$24,000.00
				<b>\$574,950.00</b>

**OAKLAND UNIFIED SCHOOL DISTRICT  
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT  
BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: December 13, 2011  
 PROJECT NAME: Madison /  
 PROJECT TYPE: Play Yard Improvements  
 FUNDING SOURCE: General Obligation Bond  
 PROJECT NUMBER: 03039  
 SITE NUMBER: 204  
 PROJECT MANAGER: Wil Newby

**REASON FOR BUDGET INCREASE:**

Review of 95% CD's / Estimate of Probable Costs confirm that the PO must be increased to cover expense of "shortfall" between Project Budget and Estimate + 15% added contingency.  
(\$281,000 X 15%) = \$323,150

1112-0126

**INITIAL PROJECT BUDGETS:**

<small>(For Accounting Use Only)</small>	BUDGET		
BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT
<u>2159901813</u>	6271	Main Construction	\$ 323,150.00
Subtotal			\$ 323,150.00

Certified:

Edgar Rakostrow, Jr. 12/21/11  
 Edgar Rakostrow, Jr., Secretary  
 Board of Education

Current Budget \$ 4,350,000.00 58,798,084<sup>00</sup>  
 Budget Increase (# --) \$ 323,150.00  
 Revised Budget Amount \$ 4,673,150.00 59,121,234<sup>00</sup>

KW

**Legislative File**

AUTHORIZED SIGNATURE

File ID Number: 12-0220  
 Introduction: 1-25-12  
 Enactment Number: 12-0188  
 Enactment Date: 1-25-12 12/21/11

DIREC

DATE

ASSISTANT SUPERINTENDENT

DATE

BOARD APPROVAL:

CONTRACT ADMINISTRATOR

DATE

CC

CONTRACT ADMINISTRATION  
 ACCOUNTING  
 GKK / McCARTHY

FOR SUBMITTAL TO BOARD  
 FOR BUDGET LOADING  
 FOR INPUT INTO PROJECT TOOL

APPROVEMENT  
 DEPARTMENT

**RECEIVED**

12-27-2011