Board Office Use: Legislative File Info.		
File ID Number	13-2831	
Committee	Facilities	
Introduction Date	1-15-14	
Enactment Number	14-10092	
Enactment Date	Jan 15, 2014	01



# Memo

To

Board of Education

From

Dr. Gary Yee, Ed.D., Acting Superintendent and Secretary, Board of Education

By: Vernon Hal, Deputy Superintendent

Timothy White, Associate Superintendent, Facilities Planning and

Management

**Board Meeting Date** 

January 8, 2014

Subject

Amendment No. 2, Small Design Contract - Byrens Kim Design Works - Madison

Portable Installation Project

**Action Requested** 

Approval by the Board of Education of Amendment No. 2, Independent Consultant Agreement with Byrens Kim Design Works for Design Services on behalf of the District at Madison Portable Installation Project, in an amount not-to exceed \$3,950.00 increasing previous contract amount from \$36,700.00 to a not to exceed amount of \$40,650.00 and revising the end date from March 13, 2013 through May 13, 2014 to December 15, 2014. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background

At the Division of State Architect Over the Counter Review the Fire Life Safety Reviewer indicated water flow calculations and pipe size must be provided for review before drawings can e approved. This amendment pertains to the Fire Consultant work.

Local Business Participation Percentage 100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 2, Independent Consultant Agreement with Byrens Kim Design Works for Design Services on behalf of the District at Madison Portable Installation Project, in an amount not-to exceed \$3,950.00 increasing previous contract amount from \$36,700.00 to a not to exceed amount of \$40,650.00 and revising the end date from March 13, 2013 through May 13, 2014 to December 15, 2014. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

County School Facilities Fund

**Attachments** 

- Small Design Contract
- Certificate of Insurance



Community Schools, Thriving Students

File ID Number: 13-2831
Introduction Date: Jan 15,2014
Enactment Number: 14-0092
Enactment Date: Jan 15) 2014
By: 0 /

# AMENDMENT NO. 2 TO SMALL ARCHITECTURAL DESIGN CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and **Byrens Kim Design Works**. (Consultant). OUSD entered into an Agreement with CONTRACTOR for services on **March 13, 2013**, and the parties agree to amend that Agreement as follows:

If scope of work changed: Provide brief description of revised scope of work including description of expected final such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of wo The CONTRACTOR agrees to provide the following amended services: The scope of the project is to a revise relocate the new fire hydrant. Prepare documents for submittal to Division of State Architect (DSA) and loc Authority.  2. Terms (duration): The term of the contract is unchanged. X The term of the contract has changed. If term is changed: The contract term is extended by an additional Nine months, and the amended expedate is December 15, 2014.  3. Compensation: The contract price is unchanged. X The contract price has changed. If the compensation is changed: The contract price is amended by x Increase of \$3,950.00 to original contract amount Decrease of \$3,950.00 to original contract amount and the new contract total is Forty thousand, six hundred fifty dollars and no cents (\$40,650.00)  4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall unchanged and in full force and effect as originally stated.  5. Amendment History:  There are no previous amendments to this Agreement. X This contract has previously been amended as follow  No. Date General Description of Reason for Amendment  The scope of the project is to provide a new fire hydrant that must be added to the work, per Oakland Fire Prevention Bureau, due to the excessive distance from existing off-site fire hydrant to the proposed portable classroom location.	Camina	п.	The acons of work is unabanged	X The scope of work has ch	angad	
relocate the new fire hydrant. Prepare documents for submittal to Division of State Architect (DSA) and loc Authority.  2. Terms (duration):	If so	cope of work cha	nged: Provide brief description of re	evised scope of work including descriptio	on of expected final results	
If term is changed: The contract term is extended by an additional Nine months, and the amended exp date is December 15, 2014.  3. Compensation:  The contract price is unchanged.  X The contract price has changed.  If the compensation is changed: The contract price is amended by  x Increase of \$3,950.00 to original contract amount  Decrease of \$	relo	cate the new fire				
Amount of Seneral Description of Reason for Amendment  The scope of the project is to provide a new fire hydrant that must be added to the work, per Oakland Fire Prevention Bureau, due to the proposed protable classroom location.  Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved.  Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval response to the project is to provide a sterior designature.  David Kakashibal President,  Date  Dong E. Kim, President  Print Name, Title	. Terms	Terms (duration): The term of the contract is unchanged. X The term of the contract has changed.				
If the compensation is changed: The contract price is amended by  x Increase of \$3,950.00 to original contract amount  Decrease of \$				by an additional Nine months, and	the amended expiration	
x Increase of \$3,950.00 to original contract amount  Decrease of \$	. Compe	nsation: 🗌 T	he contract price is unchanged.	X The contract price has cha	anged.	
Decrease of \$	If th	ne compensatio	n is changed: The contract price	e is amended by		
and the new contract total is Forty thousand, six hundred fifty dollars and no cents (\$40,650.00)  4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall runchanged and in full force and effect as originally stated.  5. Amendment History:  There are no previous amendments to this Agreement. X This contract has previously been amended as follow  No. Date General Description of Reason for Amendment Increase (Decree and Leave to the proposed and the work, per Oakland Fire Prevention Bureau, due to the excessive distance from existing off-site fire hydrant to the proposed portable classroom location.  6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval resignature by the Board of Education, and the Superintendent as their designee.  CONTRACTOR  David Kakashiba President, Date  Dong E. Kim, President Print Name, Title		x Increase	of \$3,950.00 to original contract	ct amount		
4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall runchanged and in full force and effect as originally stated.  5. Amendment History:  There are no previous amendments to this Agreement. X This contract has previously been amended as follow  No. Date General Description of Reason for Amendment Amount of Increase (Decreae)  1 6-12-2013 edded to the work, per Oakland Fire Prevention Bureau, due to the excessive distance from existing off-site fire hydrant to the proposed portable classroom location.  6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval riginature by the Board of Education, and the Superintendent as their designee.  OAKLAND UNIFIED SCHOOL DISTRICT  David Kakashiba President, Date  Dong E. Kim, President  Print Name, Title		☐ Decreas	se of \$ to original	al contract amount		
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David Kakashiba President, Date  Dr. Gary Yee, Acting Superintendent  David Superintendent  Date		There are no previous			Amount of	
Timothy White, Associate Superintendent Date Facilities, Planning and Management	No.	There are no prev	General Description  The scope of the project is to preded to the work, per Oakland excessive distance from existing	of Reason for Amendment rovide a new fire hydrant that must be d Fire Prevention Bureau, due to the	Amount of Increase (Decrease)	

#### **EXHIBIT "A" Scope of Work**

Contractor Name: Byrens Kim Design Works

Billing Rate: Three thousand, nine hundred and fifty dollars and no cents (\$3,950.00.00)

1. Description of Services to be Provided

The scope of the project is to revise the plans for the new fire hydrant. Prepare documents for submittal to Division of State Architect (DSA) and to the Local Fire Authority.

2. Specific Outcomes:

Safe, healthy and supportive schools.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	X Safe, healthy and supportive schools
x Create equitable opportunities for learning	X Accountable for quality
0 High quality and effective instruction	0 Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Partiesy List. <a href="https://www.sam.gov/portal/public/SAM">https://www.sam.gov/portal/public/SAM</a>

Susie Butler-Berkley

**Contract Analyst** 

### EXHIBIT A



October 28, 2013

Wil Newby, Project Manager Oakland Unified School District 955 High Street Oakland, CA 94601

#### RE: Proposed Amendment 2

Proposal for Architectural and Fire Protection Services
For Madison Middle School Interim Housing Portables #13102

Dear Wil,

I am providing this amendment proposal to cover our direct expenses for relocating the new fire hydrant behind the existing gymnasium which will provide fire service to the new potables, as well as, the future portables and high school building. The fire protection engineer will need to obtain water flow testing for the fire hydrant on El Paseo Drive and provide calculations and locations for pipe connections, valve boxes and thrust blocks, etc. The changes will be documented and submitted to DSA and the Local Fire Authority for review and approval. Based on their review, there may be comments that require work that is not included in this amendment and will be considered additional scope of work and fee.

Revisions to Construction Documents to relocate the new fire hydrant.	\$2,200.00
Fire Protection Engineer	\$1,500.00
Local Fire Authority Review Fee	\$ 250.00
Total	\$3,950,00

As requested by you, we paid the revised plan review fee to expedite the project progress.

Please amend our contract to add \$3,950.00

TOTAL	\$40,650.00
hydrant. Prepare documents for submittal to DSA and Local Fire Authority for review	, , , , , , , , , , , , , , , , , , , ,
Amendment No. 2 – Revision to relocate the new fire	\$3,950.00
Amendment No. 1	\$1,500.00
Original Contract Amount	\$35,200.00

Cordially,

Dong E Kim AIA, LEED AP

Board Office Use: Legislative File Info	
File ID Number	13-1173
Committee	Facilities
Introduction Date	6-12-2013
<b>Enactment Number</b>	13-1110 .
Enactment Date	6-12+13 11



Memo

To

**Board of Education** 

From

Tony Smith, Ph.D., Superintendent

Timothy White, Associate Superintendent, Facilities Planning and Management

**Board Meeting Date** 

June 12, 2013

Subject

Amendment No. 1, Small Design Contract - Byrens Kim Design Works - Madison

Portable Installation Project

**Action Requested** 

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement with Byrens Kim Design Works for Design Services on behalf of the District at Madison Portable Installation Project, in an amount not-to exceed \$1,500.00 increasing previous contract amount from \$35,200.00 to a not to exceed amount of \$36,700.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Background

At the Division of State Architect Over the Counter Review the Fire Life Safety Reviewer indicated water flow calculations and pipe size must be provided for review before drawings can e approved. This amendment pertains to the Fire Consultant work.

Local Business Participation Percentage 100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,



Community Schools, Thriving Students

number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of Amendment No. 1, Independent Consultant Agreement with Byrens Kim Design Works for Design Services on behalf of the District at Madison Portable Installation Project, in an amount not-to exceed \$1,500.00 increasing previous contract amount from \$35,200.00 to a not to exceed amount of \$36,700.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

County School Facilities Fund

Attachments

Small Design Contract



### AMENDMENT NO. 1 TO SMALL DESIGN CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Byrens Kim Design Works. (Consultant). OUSD entered into an Agreement with CONTRACTOR for services on March 13, 2013, and the parties agree to amend that Agreement as follows:

84	Services: The scope of work is unchanged. X The scope of work has changed.  If scope of work changed: Provide brief description of revised scope of work including description of expected final results,			
such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised so The CONTRACTOR agrees to provide the following amended services: The scope of the project is to pro hydrant that must be added to the work, per Oakland Fire Prevention Bureau, due to the excessive existing off-site fire hydrant to the proposed portable classroom location.			oject is to provide a new fir	
2.		the term of the contract is unchanged: The contract term is extense, and the amended expiration	nged. The term of the contra ended by an additional, 20	AND
3.	If the compensation x Increase Decrease	Compensation: The contract price is unchanged. X The contract price has changed.  If the compensation is changed: The contract price is amended by  x Increase of \$1,500.00 to original contract amount  Decrease of \$ to original contract amount and the new contract total is Thirty-six thousand, seven hundred dollars and no cents (\$36,700.00)		
<ol> <li>Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) unchanged and in full force and effect as originally stated.</li> <li>Amendment History:         <ul> <li>There are no previous amendments to this Agreement.</li> <li>This contract has previously been amendments.</li> </ul> </li> </ol>				
	No. Date	General Descripti	ion of Deanon for Amandment	Amount of
			ion of Reason for Amenoment	Increase (Decrease)
				\$
6.	Approval: This Agreem signature by the Board of Education  Approval: This Agreem signature by the Board of Education  Agreem School Sch	DOL DISTRICT  6/3/3  Date/3/13	ent shall be made to Contractor until it	s is approved. Approval required by the second seco

#### **EXHIBIT "A" Scope of Work**

Contractor Name: Byrens Kim Design Works

Billing Rate: One thousand, five hundred dollars and no cents (\$1,500.00)

1. Description of Services to be Provided

The scope of the project is to provide a new fire hydrant that must be added to the work, per Oakland Fire Prevention Bureau, due to the excessive distance from existing off-site fire hydrant to the proposed portable classroom location.

2. Specific Outcomes:

Safe, healthy and supportive schools.

 Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	X Safe, healthy and supportive schools
x Create equitable opportunities for learning	X Accountable for quality
0 High quality and effective instruction	0 Full service community district

Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion: The District certifies to the best of its knowledge and belief, that it and its officials: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. https://www.sam.gov/portal/public/SAM

Susie Butler-Berkley

**Contract Analyst** 

Board Office Use: Legislative File Info.	
File ID Number	13-0543
Committee	Facilities
Introduction Date	3-27-2013
Enactment Number	120596
Enactment Date	3/21/15 0



Community Schools, Thriving Students

Memo

To

Board of Education

From

Tony Smith, PH.D., Superintendent

Timothy White, Associate Superintendent, Facilities Planning and Management

**Board Meeting Date** 

March 23, 2013

Subject

Independent Consultant Agreement for Professional (Design) Services - Byrens Kim Design Works - Madison Middle School Portable Installation Project

Action Requested

Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the Madison Middle School Portable Installation Project, in an amount not-to exceed \$35,200.00. The term of this Agreement shall commence on March 27, 2013 and shall conclude no later than March 13, 2014.

Background

To accommodate increased enrollment at the Madison school site.

Local Business Participation Percentage

100.00%

Strategic Alignment

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for



Community Schools, Thriving Students

all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation

Approval by the Board of Education of an Independent Consultant Agreement for Professional Services with Byrens Kim Design Works for Design Services on behalf of the Madison Middle School Portable Installation Project, in an amount not-to exceed \$35,200.00. The term of this Agreement shall commence on March 13, 2013 and shall conclude no later than March 13, 2014.

Fiscal Impact

County School Facilities Fund (35)

Attachments

Independent Consultant Agreement for Professional (Design) Services including scope of work

# INDEPENDENT CONSULTANT AGREEMENT FOR PROFESSIONAL SERVICES (CONSTRUCTION RELATED)

#### Madison Middle School Portable Installation Project

This Independent Consultant Agreement for Professional Services ("Agreement") is made and entered into as of the <u>28th day of January</u>, <u>2013</u> by and between the Oakland Unified School District, Oakland, California ("District") and <u>Byrens Kim Design Works</u> ("Consultant"), (together, "Parties").

NOW, THEREFORE, the Parties agree as follows:

**Services**. The Consultant shall provide the services as described in **Exhibit "A,"** attached hereto and incorporated herein by this reference ("Services" or "Work"). The scope of services will generally consist of the following:

The scope of services is more specifically indicated on Exhibit "A."

1.1. The Services shall be performed on the following project(s) / site(s) ("Project"):

The scope of the project is to provide design and construction documents for installation of three (3) district owned classroom portables. Provide design of electrical, data, intercom, fire alarm, and intrusion alarm system per the district standard. Existing electrical power distribution system will be monitored to assess the possible installation of three (3) portables. Provide plumbing and utility design to serve the portable building; provide design of iron perimeter fence enclosure for the portables to match existing. The services will include design, agency approval, bidding support, construction administration and project closeout.

2. **Term**. The term of this Agreement shall be no longer than the period of construction of the Project, unless this Agreement is terminated and/or otherwise cancelled prior to that time.

The project will commence March 27, 2013 and conclude no later than March 13, 2014.

- Submittal of Documents. The Consultant shall not commence the Work under this Contract
  until the Consultant has submitted and the District has approved the certificate(s) and
  affidavit(s), and the endorsement(s) of insurance required as indicated below:
  - X Signed Agreement
  - X Workers' Compensation Certification
  - X Fingerprinting/Criminal Background Investigation Certification
  - X Insurance Certificates and Endorsements
- 4. Compensation. Consultant's fee for the performance of Consultant's Services shall be on an hourly basis and/or a per unit basis, as indicated in Exhibit "B" (Prices for Services). District agrees to pay the Consultant for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed <u>Thirty-five thousand</u>, two hundred dollars (\$35,200.00). District shall pay Consultant according to the following terms and conditions:

- 4.1. Payment for the Work shall be made for all undisputed amounts in monthly installment payments within thirty (30) days after the Consultant submits an invoice to the District for Work actually completed and after the District's written approval of the Work, or the portion of the Work for which payment is to be made.
- 5. **Expenses**. District shall not be liable to Consultant for any costs or expenses paid or incurred by Consultant in performing services for District, except as follows: Not applicable.
- 6. Independent Contractor. Consultant, in the performance of this Agreement, shall be and act as an independent contractor. Consultant understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. Consultant shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Consultant's employees. In the performance of the work herein contemplated, Consultant is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, District being interested only in the results obtained.
- Materials. Consultant shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the services to be provided pursuant to this Agreement, except as follows: <u>Not applicable</u>.

#### 8. Performance of Services.

- 8.1. Standard of Care. Consultant represents that Consultant has the qualifications and ability to perform the Services in a professional manner, without the advice, control or supervision of District. Consultant's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.
- 8.2. Meetings. Consultant and District agree to participate in regular meetings on at least a monthly basis to discuss strategies, timetables, implementations of services, and any other issues deemed relevant to the operation of Consultant's performance of Services.
- 8.3. **District Approval.** The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection and supervision to secure the satisfactory completion thereof.
- 8.4. **New Project Approval.** Consultant and District recognize that Consultant's Services may include working on various projects for District. Consultant shall obtain the approval of District prior to the commencement of a new project.
- 9. Originality of Services. Except as to standard generic details, Consultant agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, teleplays and video productions prepared for, written for, or submitted to the District and/or used in connection with this Agreement, shall be wholly original to Consultant and shall not be copied in whole or in part from any other source, except that submitted to Consultant by District as a basis for such services.
- 10. Copyright/Trademark/Patent. Consultant understands and agrees that all matters

produced under this Agreement shall become the property of District and cannot be used without District's express written permission. District shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark and/or patent of said matter in the name of the District. Consultant consents to use of Consultant's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium.

11. Audit. Consultant shall establish and maintain books, records, and systems of account, in accordance with generally accepted accounting principles, reflecting all business operations of Consultant transacted under this Agreement. Consultant shall retain these books, records, and systems of account during the Term of this Agreement and for five (5) years thereafter. Consultant shall permit the District, its agent, other representatives, or an independent auditor to audit, examine, and make excerpts, copies, and transcripts from all books and records, and to make audit(s) of all billing statements, invoices, records, and other data related to the Services covered by this Agreement. Audit(s) may be performed at any time, provided that the District shall give reasonable prior notice to Consultant and shall conduct audit(s) during Consultant's normal business hours, unless Consultant otherwise consents.

#### 12. Termination.

- 12.1. Without Cause By District. District may, at any time, with or without reason, terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of services by Consultant. Notice shall be deemed given when received by the Consultant or no later than three days after the day of mailing, whichever is sooner.
- 12.2. Without Cause By Consultant. Consultant may, upon thirty (30) days notice, with or without reason, terminate this Agreement. Upon this termination, District shall only be obligated to compensate Consultant for services satisfactorily rendered to the date of termination. Written notice by Consultant shall be sufficient to stop further performance of services to District. Consultant acknowledges that this thirty (30) day notice period is acceptable so that the District can attempt to procure the Services from another source.
- 12.3. With Cause By District. District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include:
  - 12.3.1. material violation of this Agreement by the Consultant; or
  - 12.3.2. any act by Consultant exposing the District to liability to others for personal injury or property damage; or
  - 12.3.3. Consultant is adjudged a bankrupt, Consultant makes a general assignment for the benefit of creditors or a receiver is appointed on account of Consultant's insolvency.

Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) calendar days after that notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) calendar days cease and terminate. In the event of this termination, the District may secure the required services from another Consultant. If the expense, fees, and/or costs to the District exceeds the cost of providing the service pursuant to this Agreement, the Consultant shall immediately pay the excess expense, fees, and/or costs to the District upon the receipt of the District's notice of these expense, fees, and/or costs. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

13. Indemnification. To the furthest extent permitted by California law, Consultant shall defend, indemnify, and hold free and harmless the District, its agents, representatives, officers, consultants, employees, trustees, and volunteers ("the indemnified parties") from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity ("Claim"), to property or persons, including personal injury and/or death, to the extent that any of the above arise out of, pertain to, or relate to the negligence, recklessness, errors or omissions, or willful misconduct of Consultant, its officials, officers, employees, subcontractors, consultants, or agents directly or indirectly arising out of, connected with, or resulting from the performance of the Services, the Project, or this Agreement, including without limitation the payment of all consequential damages.

#### 14. Insurance.

- 14.1. The Consultant shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.
  - 14.1.1. Commercial General Liability and Automobile Liability Insurance.

    Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Consultant, the District, and the State from all claims of bodily injury, property damage, personal Injury, death, advertising injury, and medical payments arising performing any portion of the Services. (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
  - 14.1.2. Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Consultant shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Agreement are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
  - 14.1.3. **Professional Liability (Errors and Omissions).** Professional Liability (Errors and Omissions) Insurance as appropriate to the Consultant's profession.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily	
Injury, Personal Injury, Property Damage, Advertising Injury,	
and Medical Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Professional Liability	\$ 1,000,000
Workers Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

14.2. Proof of Carriage of Insurance. The Consultant shall not commence performing any

portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:

- 14.2.1. A clause stating: "This policy shall not be canceled or reduced in required limits of liability or amounts of insurance until notice has been mailed to the District, stating date of cancellation or reduction. Date of cancellation or reduction shall not be less than thirty (30) days after date of mailing notice."
- 14.2.2. Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation and reduction notice will be sent, and length of notice period.
- 14.2.3. An endorsement stating that the District and the State and their agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, Professional Liability, and Employers' Liability Insurance. An endorsement shall also state that Consultant's insurance policies shall be primary to any insurance or self-insurance maintained by District.
- 14.2.4. All policies except the Professional Liability Policy shall be written on an occurrence form.
- 14.3. Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 15. **Assignment**. The obligations of the Consultant pursuant to this Agreement shall not be assigned by the Consultant.
- 16. Compliance with Laws. Consultant shall observe and comply with all rules and regulations of the governing board of the District and all federal, state, and local laws, ordinances and regulations. Consultant shall give all notices required by any law, ordinance, rule and regulation bearing on conduct of the Work as indicated or specified. If Consultant observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Consultant shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Consultant's receipt of a written termination notice from the District. If Consultant performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Consultant shall bear all costs arising therefrom.
- 17. Certificates/Permits/Licenses. Consultant and all Consultant's employees or agents shall secure and maintain in force such certificates, permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.
- 18. Employment with Public Agency. Consultant, if an employee of another public agency, agrees that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
- 19. Anti-Discrimination. It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Consultant agrees to comply with applicable Federal and California laws including, but not

- limited to the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and District policy. In addition, the Consultant agrees to require like compliance by all its subcontractor(s).
- 20. Fingerprinting of Employees. The Fingerprinting/Criminal Background Investigation Certification must be completed and attached to this Agreement prior to Consultant's performing of any portion of the Services.
- 21. Disabled Veteran Business Enterprises. Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building to have a participation goal of at least 3 percent, per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). In accordance therewith, the Consultant must submit, upon request by District, appropriate documentation to the District identifying the steps the Consultant has taken to solicit DVBE participation in conjunction with this Agreement, if applicable.
- 22. Local, Small Local and Small Local Resident Business Enterprise Program (L/SL/SLRBE): There is a twenty percent (20%) minimum participation requirement for all District contracts. Consultant shall comply with the twenty percent (20%) local business participation requirement at a rate of ten percent (10%) local and 10% small local and/or small local resident business participation. The requirement may be wholly satisfied by a City of Oakland certified business. Business entities must be certified by the City of Oakland in order to earn credit toward meeting the twenty percent participation requirement. Please refer to the District's S/SL/SLRBE Policy; a copy can be obtained for the OUSD website: www.ousd.k12.ca.us
- 23. No Rights In Third Parties. This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
- 24. District's Evaluation of Consultant and Consultant's Employees and/or Subcontractors. The District may evaluate the Consultant in any way the District is entitled pursuant to applicable law. The District's evaluation may include, without limitation:
  - 24.1. Requesting that District employee(s) evaluate the Consultant and the Consultant's employees and subcontractors and each of their performance.
  - 24.2. Announced and unannounced observance of Consultant, Consultant's employee(s), and/or subcontractor(s).
- 25. Limitation of District Liability. Other than as provided in this Agreement, District's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Agreement for the services performed in connection with this Agreement.
- 26. Confidentiality. The Consultant and all Consultant's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. Consultant understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement.

27. Notice. Any notice required or permitted to be given under this Agreement shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile transmission, addressed as follows:

District:
Oakland Unified School District
955 High Street
Oakland, CA 94601
ATTN: Tadashi Nakadegawa,
Director of Facilities

Consultant:
Dong Kim
Byrens Kim Design Works
361-17<sup>th</sup> Street
Oakland, CA 94612

Any notice personally given or sent by facsimile transmission shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next following delivery thereof to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.

- **28.Integration/Entire** Agreement of Parties. This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- **29.California Law.** This Agreement shall be governed by and the rights, duties and obligations of the Parties shall be determined and enforced in accordance with the laws of the State of California. The Parties further agree that any action or proceeding brought to enforce the terms and conditions of this Agreement shall be maintained in the county in which the District's administrative offices are located.
- **30.Waiver.** The waiver by either party of any breach of any term, covenant, or condition herein contained shall not be deemed to be a waiver of such term, covenant, condition, or any subsequent breach of the same or any other term, covenant, or condition herein contained.
- **31.Severability.** If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
- **32.Authority to Bind Parties.** Neither party in the performance of any and all duties under this Agreement, except as otherwise provided in this Agreement, has any authority to bind the other to any agreements or undertakings.
- **33.Attorney Fees/Costs.** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- **34.Captions and Interpretations.** Paragraph headings in this Agreement are used solely for convenience, and shall be wholly disregarded in the construction of this Agreement. No provision of this Agreement shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Agreement shall be construed as if jointly prepared by the Parties.

- **35.Calculation of Time.** For the purposes of this Agreement, "days" refers to calendar days unless otherwise specified.
- **36.Signature Authority.** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been properly authority and empowered to enter into this Agreement.
- **37.Counterparts.** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- **38.Incorporation of Recitals and Exhibits.** The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement on the date indicated below.

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at <a href="https://www.epls.govepls/search.do">www.epls.govepls/search.do</a>

Susie Butler-Berkley Contract Analyst

OAKLAND UNIFIED SCHOOL DISTRICT	File ID Number: 3 543 Introduction Date: 3 27 1 3 Enactment Number: 13 - 057 Enactment Date: 3 27 1 3 By: 0
David Kakashiba, President, Board of Education	Date: 3 28 (3
Edgar Bakestraw Is Socretary Board of Educat	Date: 3 28 13
Timothy White, Associate Superintendent Facilities	Date:
Planning and Management  BYRENS KIM DESIGN WORKS	
Dong E. Kim, President	_2/12/13
APPROVED AS TO FORM:	Date:

Catherine Boskoff, Facilities Counsel

Information regarding Consultant:

Consultant:	BYRENS KIM DESIGN WORKS				
License No.:	C-30987				
Address:	361 17th Street Oakland, CA 94612				
Telephone:	510-452-3224				
Facsimile:	510-452-2744				
E-Mail:	dongk@byrenskim.com				
Partner Limited X Corpora	ual oprietorship				

27-1659543 : Employer Identification and/or Social Security Number

NOTE: Title 26, Code of Federal Regulations, sections 6041 and 6209 require non-corporate recipients of \$600.00 or more to furnish their taxpayer identification number to the payer. regulations also provide that a penalty may be imposed for failure furnish the taxpayer identification number. In order to comply with these regulations, the District requires your federal tax identification number or Social Security number, whichever is applicable.

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:	February 12, 2013
Proper Name of Consultant:	BYRENS KIM DESIGN WORKS
Signature:	Vy Ci
Print Name:	Dong E. Kim
Title:	President

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

#### CRIMINAL BACKGROUND INVESTIGATION CERTIFICATION

The undersigned does hereby certify to the governing board of the District as follows:

That I am a representative of the Consultant currently under contract ("Contract") with the District; that I am familiar with the facts herein certified, and am authorized and qualified to execute this certificate on behalf of Consultant.

to execute this certific	ate on behalf of Consultant.
	has taken at least one of the following actions with respect to the ne subject of the Contract (check all that apply):
section 45125.1 with employees who may pursuant to the Cont none of those emplo Education Code section and of all of its sub-compared to the control of the	complied with the fingerprinting requirements of Education Code respect to all Consultant's employees and all of its sub-consultants' have contact with District pupils in the course of providing services ract, and the California Department of Justice has determined that yees has been convicted of a felony, as that term is defined in n 45122. 1. A complete and accurate list of Consultant's employees onsultants' employees who may come in contact with District pupils scope of the Contract is attached hereto; and/or
to commencement of	Code section 45125.2, Consultant has installed or will install, prior Work, a physical barrier at the Work Site, that will limit contact employees and District pupils at all times; and/or
under the continual se the California Departn serious felony. The r employees and its sub	Code section 45125.2, Consultant certifies that all employees will be upervision of, and monitored by, an employee of the Consultant who nent of Justice has ascertained has not been convicted of a violent or name and title of the employee who will be supervising Consultant's o-consultants' employees is
Name: Dong E.	
Title: Presiden	it .
	ntract is at an unoccupied school site and no employee and/or sub- of any tier of Contract shall come in contract with the District pupils.
consultants, and employees	for background clearance extends to all of its employees, Sub- of Sub-consultants coming into contact with District pupils regardless nated as employees or acting as independent Consultants of the
Date:	February 12, 2013
Proper Name of Consultant:	BYRES KIM DESIGN WORKS
Signature:	also L
Print Name:	Dong E. Kim
Title:	President

#### DRUG/SMOKE-FREE WORKPLACE CERTIFICATION

The District and all District projects are "drug-free" and "smoke-free" workplaces and, as such, require that the Project Manager be subject to the requirements mandated by California Government Code Section 8340, et seq., when on the Project site. The Drug-Free Workplace Act of 1990 requires that every person or entity awarded a contract or grant for the procurement of any property or service from a State agency certify that it will provide a drug-free workplace and, in that respect, comply with certain obligations set forth in that Act. In addition, the Drug-Free Workplace Act provides that each contract or grant awarded by the State agency may be subject to suspension of payments or termination for failure to comply with such Act. It is the sole responsibility of the Project Manager to police and oversee its personnel on the Project. If the Project Manager fails to comply with the Drug-Free Workplace Act or the smoke-free workplace policy of the District, the District may enforce its lawful rights to suspend pending or subsequent payments and to terminate this Agreement and may pursue all other rights and remedies it may have against the Project Manager at law and/or in equity.

Date:	February 12, 2013
Proper Name of Consultant:	BYRENS KIM DESIGN WORKS
Signature:	Ly
Print Name:	Dong E. Kim
Title:	President

## EXHIBIT "A" DESCRIPTION OF SERVICES TO BE PERFORMED BY CONSULTANT

Consultant's entire Proposal is <u>not</u> made part of this Agreement. [IF A CONSULTANT PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED <u>WITHOUT</u> ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

### **EXHIBIT A**



January 15, 2013

Wil Newby, Project Manager Oakland Unified School District 955 High Street Oakland, CA 94601

RE: Proposal for Architectural and Engineering Services

For Madison Middle School Interim Housing Portables #13102

Dear Wil,

Thank you for the opportunity to provide this Architectural and Engineering service proposal for the above mentioned project. Based on our telephone conversation, as well as the email dated 12/27/12, I understand that the District is requested a proposal to design relocation of 3 district owned portable classroom buildings. The following is a list of services to be included in the scope.

#### Madison MS Interim Housing Portables

- Provide design and construction documents for installation of 3 district owned classroom portables.
- Provide design of electrical, data, intercom, fire alarm, and intrusion alarm system per the district standard.
- Existing electrical power distribution system will be monitored to assess the possible installation of 3 new portables.
- Data/telecom systems are understood to be in conditions capable of receiving the new portables.
- Provide plumbing and utility design to serve the portable building. We understand that there is enough fall in the existing connection point to accommodate the new portables without a new pump system.
- Provide design of iron perimeter fence enclosure for the new portables to match existing.
- The services will include design, agency approval, bidding support, construction administration, and project closeout.

As noted above, our electrical consultant will monitor existing electricity use to verify usage. The work outlined herein will need to be updated if the existing main service requires upgrade.

Based on the information provided by the district, we propose the following design fees to complete the task.

DISCIPLINE	PROPOSED FEE
Architect	\$21,300.00
Mechanical	\$5,500.00
Electrical	\$8,400.00
TOTAL	\$35,200.00

We understand that the portable buildings to be placed on the site have proper DSA documentations and closeout status to be utilized in this project.

As noted in the email, we understand that the project is under a schedule to be installed during the summer of 2013.

We are ready to initiate the contract upon your review and approval. Thank you once again for your consideration.

Cordially,

Dong E Kim, AIA, LEED AP

President

POLICY NUMBER: 6808718N839

COMMERICAL GENERAL LIABILITY ISSUE DATE: 09/01/12

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

NAME OF PERSON(S) OR ORGANIZATION(S): Oakland Unified School District

Attn: Susie Butter-Berkley

Division of Facilities, Planning & Management

955 High Street

PROJECT/LOCATION OF COVERED OPERATIONS:

NAME OF ADDITIONAL INSURED PERSON(S) OR ORGANIZATIONS CONT'D: Oakland Unified School District, its Directors, Officers, Employees, Agents, and Representatives

#### **PROVISIONS**

A The following is added to WHO IS AN INSURED (Section II):

The person or organization shown in the Schedule above is an additional insured on this Coverage Part, but only with respect to liability for bodily injury', 'property damage' or 'personal injury caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf.

- a. In the performance of your ongoing operations;
- In connection with premises owned by or rented to you; or
- C. In connection with your work and included within the "products-completed operations hazard."

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury' for which that person or organization has assumed liability in a contract or agreement. The insurance provided to such additional insured is limited as follows:

- This insurance does not apply to the rendering of or failure to render any "professional sendes"
- e. The limits of insurance afforded to the additional insured shall be the limits which you agreed in that 'contract or agreement requiring insurance" to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF INSURANCE (Section III) for this Coverage Part.
- B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV): However, if you specifically agree in a contract or agreement requiring insurance that, for the additional insured shown in the Schedule, the insurance provided to that additional insured under this

CG D3 82 09 07

Page I

#### COMMERICAL GENERAL LIABILITY

Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- The "bodily injury" or "property damage" for which coverage is sought occurs;
   and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed;

after you have entered into that "contract or agreement requiring insurance" for such additional insured. But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the additional insured when the additional insured is also an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against the additional insured shown in the Schedule above because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" on or for the project, or at the location, shown in the Schedule above, performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that additional insured. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with that additional insured entered into by you before, and in effect when, the "bodily injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include the person or organization shown in the Schedule as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- After you have entered into that contract or agreement;
- While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.



## Community Schools, Thirling Students INDEPENDENT CONSULTANT AGREEMENT ROUTING FORM

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Community Schools, Thriving Students

# AMENDMENT SMALL DESIGN ROUTING FORM

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	SD Vendor ID#	1009281		Title		hitect of Red	cord	
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	Division Head		Charle	s Love Phone	510	-535-7081	Fax	510-535-7082
4	Capital Program Manager	m Contract & A	ccounting					
1-	1. See See					Date Approved 5-20-1		20-13
	Signature							<b>→</b> • • • • • • • • • • • • • • • • • • •
	General Couns	el, Department	of Facilities Planning	and Management				
2.	Signature	17/			Date Ap	proved	5	21.13
		erintendent, Fa	cilities Planning and M	anagement				The state of the s
3.	Signature	16			Date A	pproved	occasion a communicación michael y utoria bilitario il li f	AND LANGE OF THE PARTY OF THE P
	President, Boa		1					
					1			
4.	Signature				Date A	pproved		

#### ACORD. CERTIFICATE OF LIABILITY INSURANCE DATE (MM/DD/YY) 12/02/2013 THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE Dealey, Renton & Associates THIS CERTIFICATE DOES NOT AMEND, EXTEND OR HOLDER. P. O. Box 12675 ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. Oakland, CA 94604-2675 510 465-3090 **INSURERS AFFORDING COVERAGE** INSURED INSURER A: Travelers Property Casualty Co **Byrens Kim Design Works** INSURER B: Everest National Ins Co 361 - 17th Street INSURER C Oakland, CA 94612 INSURER D INSURER E COVERAGES THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFFECTIVE DATE (MM/DD/YY) POLICY EXPIRATION DATE (MM/DD/YY) TYPE OF INSURANCE **POLICY NUMBER** A **GENERAL LIABILITY** 6808718N839 09/01/14 09/01/13 **EACH OCCURRENCE** \$2,000,000 X COMMERCIAL GENERAL LIABILITY GENERAL LIAB FIRE DAMAGE (Any one fire) \$1,000,000 CLAIMS MADE X OCCUR EXCLUDES CLAIMS MED EXP (Any one person) \$10,000 **ARISING OUT OF** PERSONAL & ADV INJURY \$2,000,000 THE PERFORMANCE GENERAL AGGREGATE \$4,000,000 OF PROFESSIONAL GEN'L AGGREGATE LIMIT APPLIES PER: PRODUCTS - COMP/OP AGG \$4,000,000 POLICY X PRO-LOC SERVICES. **AUTOMOBILE LIABILITY** COMBINED SINGLE LIMIT \$ ANY AUTO ALL OWNED AUTOS BODILY INJURY (Per person) SCHEDULED AUTOS HIRED AUTOS BODILY INJURY (Per accident) NON-OWNED AUTOS PROPERTY DAMAGE (Per accident) GARAGE LIABILITY AUTO ONLY - EA ACCIDENT \$ ANY AUTO EA ACC \$ OTHER THAN AUTO ONLY: AGG \$ **EXCESS LIABILITY** EACH OCCURRENCE \$ OCCUR CLAIMS MADE AGGREGATE S \$ DEDUCTIBLE \$ \$ RETENTION WC STATU-TORY LIMITS WORKERS COMPENSATION AND EMPLOYERS' LIABILITY E.L. EACH ACCIDENT E.L. DISEASE - EA EMPL OYEE \$ E.L. DISEASE - POLICY LIMIT | \$ OTHER Professional 79AE001509131 06/06/13 06/06/14 \$2,000,000 per claim B \$2,000,000 anni aggr. Liability DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/EXCLUSIONS ADDED BY ENDORSEMENT/SPECIAL PROVISIONS PROJECT NAME: Madison Middle School Portable Installation Oakland Unified School District and its directors, officers, employees, agents and representatives are

named as Additional Insureds to General and Auto Liability per policy form wording. Insurance is Primary and Non-Contributory.

Oakland Unified School Dist. Dept of Facilities Planning & Mgt. 955 High Street Oakland, CA 94601-0000

CANCELLATION

SHOULD ANYOF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL XNOSCHOOK NO MAIL 30 \_\_\_ DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT. BY TEM X NEW Y TO THE CERTIFICATE HOLDER NAMED TO THE LEFT.

MERSHORNINGEN **AUTHORIZED REPRESENTATIVE** 

Plice Fisher

CERTIFICATE HOLDER

ADDITIONAL INSURED; INSURER LETTER:

POLICY NUMBER: 6808718N839 COMMERICAL GENERAL LIABILITY **ISSUE DATE:** 09/01/13

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

## ADDITIONAL INSURED (ARCHITECTS, ENGINEERS AND SURVEYORS)

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

NAME OF PERSON(S) OR ORGANIZATION(S): Oakland Unified School Dist.

Dept of Facilities Planning & Mgt.

955 High Street

Oakland, CA 94601-0000

#### PROJECT/LOCATION OF COVERED OPERATIONS:

PROJECT NAME: Madison Middle School Portable Installation Oakland Unified School District and its directors, officers, employees, agents and representatives

#### **PROVISIONS**

The following is added to WHO IS AN INSURED (Section II):

The person or organization shown in the Schedule above is an additional insured on this Coverage Part, but only with respect to liability for bodily injury", 'property damage" or 'personal injury caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- a. In the performance of your ongoing operations:
- b. In connection with premises owned by or rented to you; or
- C. In connection with your work and included within the "products-completed operations hazard."

Such person or organization does not qualify as an additional insured for "bodily injury", "property damage" or "personal injury' for which that person or organization has assumed liability in a contract or agreement.

The insurance provided to such additional insured is limited as follows:

- This insurance does not apply to the rendering of or failure to render any "professional services".
- The limits of insurance afforded to the additional insured shall be the limits which you agreed in that 'contract or agreement requiring insurance" to provide for that additional insured, or the limits shown in the Declarations for this Coverage Part, whichever are less. This endorsement does not increase the limits of insurance stated in the LIMITS OF INSURANCE (Section III) for this Coverage Part.
- B. The following is added to Paragraph a. of 4. Other Insurance in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV): However, if you specifically agree in a contract or agreement requiring insurance that, for the additional insured shown in the Schedule, the insurance provided to that additional insured under

Coverage Part must apply on a primary basis, or a primary and non-contributory basis, this insurance is primary to other insurance that is available to such additional insured which covers such additional insured as a named insured, and we will not share with the other insurance, provided that:

- The "bodily injury" or "property damage" for which coverage is sought occurs; and
- (2) The "personal injury" for which coverage is sought arises out of an offense committed:

after you have entered into that "contract or agreement requiring insurance" for such additional insured. But this insurance still is excess over valid and collectible other insurance, whether primary, excess, contingent or on any other basis, that is available to the additional insured when the additional insured is also an additional insured under any other insurance.

C. The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us in COMMERCIAL GENERAL LIABILITY CONDITIONS (Section IV):

We waive any rights of recovery we may have against the additional insured shown in the Schedule above because of payments we make for "bodily injury", "property damage" or "personal injury" arising out of "your work" on or for the project, or at the location, shown in the Schedule above, performed by you, or on your behalf, under a "contract or agreement requiring insurance" with that additional insured. We waive these rights only where you have agreed to do so as part of the "contract or agreement requiring insurance" with that additional insured entered into by you before, and in effect when, the "bodily injury" or "property damage" occurs, or the "personal injury" offense is committed.

D. The following definition is added to DEFINITIONS (Section V):

"Contract or agreement requiring insurance" means that part of any contract or agreement under which you are required to include the person or organization shown in the Schedule as an additional insured on this Coverage Part, provided that the "bodily injury" and "property damage" occurs, and the "personal injury" is caused by an offense committed:

- After you have entered into that contract or agreement;
- While that part of the contract or agreement is in effect; and
- c. Before the end of the policy period.

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### **DESIGNATED INSURED**

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM GARAGE COVERAGE FORM MOTOR CARRIER COVERAGE FORM TRUCKERS COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by this endorsement.

This endorsement identifies person(s) or organization(s) who are "insureds" under the Who Is An Insured Provision of the Coverage Form. This endorsement does not alter coverage provided in the Coverage Form.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Endorsement effective	
Named Insured Byrens Kim Design Works	Countersigned by While Ci

(Authorized Representative)

#### **SCHEDULE**

#### Name of Person(s) or Organization(s):

PROJECT NAME: Madison Middle School Portable Installation Oakland Unified School District and its directors, officers, employees, agents and representatives

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to the endorsement.)

Each person or organization shown in the Schedule is an "insured" for Liability Coverage, but only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured Provision contained in **Section II** of the Coverage Form.



# AMENDMENT SMALL ARCHITECTURAL DESIGN ROUTING FORM

				i roject information			
Pro	ject Name	Madison Po	rtable Installation	S	Site Madi	son Middle	School
				<b>Basic Directions</b>			
	Service	s cannot be p	rovided until the c	ontract is fully approved a	and a Purchase (	Order has be	en issued.
				including certificates and er certification, unless vendor is		ontract is over	\$15,000
				Contractor Information			
Con	tractor Name	Byrens Ki	m Design Works	Agency's Conta	act   Dong Kim		
	D Vendor ID #		III Design Works	Title	Architect of	Record	
Stre	et Address	361-17 <sup>th</sup> S	treet	City	Oakland		A/ Zip 94612
Tele	phone	510-452-3	224	Policy Expires	1-	1-2016	1
Con	tractor History	Previous	ly been an OUSD o	ontractor? X Yes \[ \] No	Worked as an	OUSD emplo	oyee? Yes X No
OUS	SD Project #	13102					
6				Term			
De	to Mode Mill	Dogin		Date Work Will	End By		
Da	te Work Will	begin	3-13-2013	(not more than 5 ye		12-15	5-2014
	battle chi, physical						
				Compensation			
To	tal Contract	Amount	\$	Total Contract N	lot To Exceed	\$ 40	650.00
	y Rate Per H		\$	If Amendment, (			950.00
-	her Expenses		-	Requisition Num		10 0,	000.00
	not Exponed			Budget Information			
	If you are plan	nning to multi-fur	nd a contract using LE	P funds, please contact the Sta	ate and Federal Office	ce before comp	oleting) requisition.
R	esource #		ng Source	Org Key			Amount
	7710	County Sc	nool Facilities	2159003890	2159003890		\$3,950.00
			Approval an	d Routing (in order of app	proval steps)		
			he contract is fully app d before a PO was iss	proved and a Purchase Order is sued.	s issued. Signing th	is document af	firms that to your
	Division Head			Phone	510-535-703	88 Fax	510-535-7082
1.	Director, Faci	lities Planning	and Management		.1		
1.	Signature		7		Date Approved	12-	1.
		sal Denartmen	of Facilities Planni	ng and Management	Date Approved	1	15
2.		Sei, Departitu	1 1 1	ng and management	Date Approved	1/2.9	3.13
	Signature	_///	W/		Date Approved		
	Associate Su	perintendent, F	acilities Planning an	d Management			
3.	Signature		16		Date Approved		
	Deputy Super	intendent, Busi	ness Operations				
4.					Date Approved		
	President, Bo	ard of Education	n				
5.	Signature				Date Approved		