

Board Office Use: Legislative File Info.	
File ID Number	13-0347
Introduction Date	3/27/13
Enactment Number	13-0550
Enactment Date	3/27/13 <i>o/s</i>



**OAKLAND UNIFIED  
SCHOOL DISTRICT**

*Community Schools, Thriving Students*

# Memo

**To** The Board of Education

**From** Tony Smith, Ph.D., Superintendent  
By: Maria Santos, Deputy Superintendent, Instruction, Leadership & Equity-in-Action  
Vernon Hal, Deputy Superintendent, Business & Operations

**Board Meeting Date** 3/27/13  
(To be completed by Procurement)

**Subject** Professional Services Contract -  
Debra Carter-Kelly Consulting dba Lifepoint CA (contractor, City State)  
305/Oakland Technical High School (site/department)

**Action Requested** Ratification of a professional services contract between Oakland Unified School District and Debra Carter-Kelly Consulting dba Lifepoint. Services to be primarily provided to 305/Oakland Technical High School for the period of 02/16/2013 through 06/30/2013.

**Background**  
*A one paragraph explanation of why the consultant's services are needed.*

As required by the S3 Safe & Supportive Schools Grant, Oakland Technical High School is required to address Caring Relationships and meaningful opportunities as part of improving the safety and school climate. Oakland Tech serves a diverse community and many parents wish to support their children's education, but may not know how to become involved. Lifepoint provides professional multicultural parenting engagement, support and education, and will serve the diverse groups of parents whose students attend and plan to graduate from Oakland Technical High School college and work ready.

**Discussion**  
*One paragraph summary of the scope of work.*

Ratification by the Board of Education of a Professional Service Contract between the District and Debra Carter-Kelly dba Lifepoint, Oakland, CA, for the latter to provide 200 hours for training, parent education and leadership consulting with ethnically diverse parents in alignment with the S3 Safe and Supportive Schools, OUSD Strategic Plan and the Voluntary Resolution Plan under the supervision of the site Principal and the District Region 1 Mental Health Program Manager at Oakland Technical High School for the period of February 16, 2013 through June 20, 2013, in an amount not to exceed \$14,000.00.

**Recommendation** Ratification of professional services contract between Oakland Unified School District and Debra Carter-Kelly Consulting dba Lifepoint. Services to be primarily provided to 305/Oakland Technical High School for the period of 02/16/2013 through 06/30/2013.

**Fiscal Impact** Funding resource name (please spell out) S3 Safe & Supportive Schools  
not to exceed \$14,000.00

**Attachments**

- Professional Services Contract including scope of work
- Fingerprint/Background Check Certification
- Commercial General Liability Insurance Certification
- TB screening documentation
- Statement of qualifications

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OAKLAND UNIFIED SCHOOL DISTRICT

### PROFESSIONAL SERVICES CONTRACT 2012-2013

This Agreement is entered into between the Oakland Unified School District (OUSD) and Debra Carter-Kelly Consulting dba Lifepoint (CONTRACTOR). OUSD is authorized by Government Code Section 53060 to contract for the furnishing of special services and advice in financial, economic, accounting, engineering, legal, and administrative matters with persons specially trained, experienced, and competent to perform such services. CONTRACTOR warrants it is specially trained, experienced, and competent to provide such services. The parties agree as follows:

- Services:** The CONTRACTOR shall provide the ("Services" or "Work") as described in Exhibit "A," attached hereto and incorporated herein by reference.
- Terms:** CONTRACTOR shall commence work on 02/16/2013, or the day immediately following approval by the Superintendent if the aggregate amount CONTRACTOR has contracted with the District is below \$81,000 in the current fiscal year; or, approval by the Board of Education if the total contract(s) exceed \$81,000, whichever is later. The work shall be completed no later than 06/30/2013.
- Compensation:** OUSD agrees to pay CONTRACTOR for services satisfactorily rendered pursuant to this Agreement, a total fee not to exceed Fourteen Thousand Dollars (\$14,000.00). This sum shall be for full performance of this Agreement and includes all fees, costs, and expenses incurred by Contractor including, but not limited to, labor, materials, taxes, profit, overhead, travel, insurance, subcontractor costs, and other costs.

If CONTRACTOR will be compensated hourly for services provided under this Contract, CONTRACTOR shall describe in Exhibit "A," attached hereto, the specific scope of services to be delivered on an hourly basis to OUSD.

OUSD shall not be liable to CONTRACTOR for any costs or expenses paid or incurred by CONTRACTOR in performing services for OUSD, except as follows: N/A

Payment for Work shall be made for all undisputed amounts in monthly installment payments within forty-five (45) days after the CONTRACTOR submits an invoice to OUSD for Work actually completed and after OUSD's written approval of the Work, or the portion of the Work for which payment is to be made.

The granting of any payment by OUSD, or the receipt thereof by CONTRACTOR, shall in no way lessen the liability of CONTRACTOR to correct unsatisfactory work, although the unsatisfactory character of that work may not have been apparent or detected at the time a payment was made. Work, which does not conform to the requirements of this Agreement, may be rejected by the District and in that case must be replaced by CONTRACTOR without delay.

- Submittal of Documents:** CONTRACTOR shall not commence the Work under this Contract until CONTRACTOR has submitted and OUSD has approved evidence of the following:
  - Individual consultants:
    - Tuberculosis Clearance – Documentation from health care provider showing negative TB status within the last four years.
    - Completion of Pre-Consultant Screening Process – Attach letter from Human Resources Support Services showing completion of Pre-Consultant Screening for this current fiscal year.
    - Insurance Certificates and Endorsements – General Liability insurance in compliance with section 9 herein.
  - Agencies or organizations:
    - Insurance Certificates and Endorsements – Workers' Compensation insurance in compliance with section 9 herein.
- Equipment and Materials:** CONTRACTOR shall provide all equipment, materials, and supplies necessary for the performance of this Agreement *except:* N/A which shall not exceed a total cost of \$ \_\_\_\_\_.
- CONTRACTOR Qualifications / Performance of Services.**

**CONTRACTOR Qualifications.** CONTRACTOR warrants it is specially trained, experienced, competent and fully licensed to provide the Services required by this Agreement in conformity with the laws and regulations of the State of California, the United States of America, and all local laws, ordinances and/or regulations, as they may apply.

**Standard of Care.** CONTRACTOR warrants that CONTRACTOR has the qualifications and ability to perform the Services in a professional manner, without the advice, control, or supervision of OUSD. CONTRACTOR's services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of its profession for services to California school districts.

- Notices:** All notices and invoices provided for under this Agreement shall be in writing and either personally delivered during normal business hours or sent by U.S. Mail (certified, return receipt requested) with postage prepaid to the other party at the address set forth below:

**OUSD Representative:**

Name: Sheilagh Andujar

Site /Dept.: 305/Oakland Technical High School

Address: 4351 Broadway  
Oakland, CA 94611

Phone: (510) 450-5400

**CONTRACTOR:**

Name: Debra Carter-Kelly

Title: Chief Executive Officer

Address: 11881 Skyline Boulevard, Suite H  
Oakland CA 94619

Phone: (510) 336-3269

Notice shall be effective when received if personally served or, if mailed, three days after mailing. Either party must give written notice of a change of address. CONTRACTOR shall submit invoices in a form that includes the name of the person providing the service, the service performed, the date service was rendered, and the hours spent on the work.

**8. Invoicing**

Invoices furnished by CONTRACTOR under this Agreement must be in a form acceptable to OUSD. All amounts paid by OUSD shall be subject to audit by OUSD.

- 1. Invoices shall include, but not be limited to: Consultant name, consultant address, invoice date, invoice sequence number, purchase order number, name of school or department service was provided to, period of service, number of hours of service, brief description of services provided, hourly rate, total payment requested.
- 2. Invoices from Agencies or Organizations must include evidence of compliance with section 19 herein:
  - i. Fingerprinting of Employees and Agents: Agency or organization must provide a current list of all employees, agents and volunteers working at an OUSD site when invoicing, and must include the Department of Justice ATI number for each person, and at statement that subsequent arrest records have been requested for each person listed.
  - ii. Tuberculosis Screening: The list must also include a statement that TB Clearance is on file for each person.

**9. Status of Contractor:** This is not an employment contract. CONTRACTOR, in the performance of this Agreement, shall be and act as an independent contractor. CONTRACTOR understands and agrees that it and all of its employees shall not be considered officers, employees, agents, partner, or joint venture of OUSD, and are not entitled to benefits of any kind or nature normally provided employees of OUSD and/or to which OUSD's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONTRACTOR shall assume full responsibility for payment of all Federal, State, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees. In the performance of the work herein contemplated, CONTRACTOR is an independent contractor or business entity, with the sole authority for controlling and directing the performance of the details of the work, OUSD being interested only in the results obtained.

**10. Insurance:**

- 1. Commercial General Liability Insurance: Unless specifically waived by OUSD, the following insurance is required:
  - i. If CONTRACTOR employs any person to perform work in connection with this Agreement, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and Federal laws when applicable. Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease.

Check one of the boxes below:

CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.

CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.

- ii. CONTRACTOR shall maintain Commercial General Liability insurance, including automobile coverage with limits of One Million Dollars (\$1,000,000) per occurrence for bodily injury and property damage. The coverage shall be primary as to OUSD and shall name OUSD as an additional insured. Evidence of insurance must be attached. Endorsement of OUSD as an additional insured shall not affect OUSD's rights to any claim, demand, suit or judgment made, brought or recovered against CONTRACTOR. The policy shall protect CONTRACTOR and OUSD in the same manner as though each were separately issued. Nothing in said policy shall operate to increase the Insurer's liability as set forth in the policy beyond the amount or amounts shown or to which the Insurer would have been liable if only one interest were named as an insured.
- iii. If CONTRACTOR is offering OUSD professional advice under this Contract, CONTRACTOR shall maintain Errors and Omissions insurance or Professional Liability insurance with coverage limits of One Million Dollars (\$1,000,000) per claim.

**OR**

- iv. CONTRACTOR is not required to maintain any insurance under this agreement. (Completed and approved Waiver of Insurance Form is required.) Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.

**11. Licenses and Permits:** CONTRACTOR shall obtain and keep in force all licenses, permits, and certificates necessary for the performance of this Agreement.

**Professional Services Contract**

12. **Assignment:** The obligations of CONTRACTOR under this Agreement shall not be assigned by CONTRACTOR without the express prior written consent of OUSD.
13. **Anti-Discrimination.** It is the policy of OUSD that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the CONTRACTOR agrees to comply with applicable Federal and California laws including, but not limited to, the California Fair Employment and Housing Act beginning with Government Code Section 12900 and Labor Code Section 1735 and OUSD policy. In addition, the CONTRACTOR agrees to require like compliance by all its subcontractor(s). Contractor shall not engage in unlawful discrimination in employment on the basis of actual or perceived; race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, veteran status, gender, sex or sexual orientation.
14. **Drug-Free / Smoke Free Policy.** No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs on these sites.
15. **Indemnification:** CONTRACTOR agrees to hold harmless, indemnify, and defend OUSD and its officers, agents, and employees from any and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation in connection with the performance of this Agreement. CONTRACTOR also agrees to hold harmless, indemnify, and defend OUSD and its elective board, officers, agents, and employees from any and all claims or losses incurred by any supplier, contractor, or subcontractor furnishing work, services, or materials to CONTRACTOR in connection with the performance of this Agreement. This provision survives termination of this Agreement.
16. **Copyright/Trademark/Patent/Ownership.** CONTRACTOR understands and agrees that all matters produced under this Agreement shall become the property of OUSD and cannot be used without OUSD's express written permission. OUSD shall have all right, title and interest in said matters, including the right to secure and maintain the copyright, trademark, and/or patent of said matter in the name of OUSD. CONTRACTOR consents to use of CONTRACTOR's name in conjunction with the sale, use, performance and distribution of the matters, for any purpose and in any medium. These matters include, without limitation, drawings, plans, specifications, studies, reports, memoranda, computation sheets, the contents of computer diskettes, artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, source codes or any other original works of authorship, or other documents prepared by CONTRACTOR or its Sub-CONTRACTORS in connection with the Services performed under this Agreement. All works shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in those works are the property of OUSD.
17. **Waiver:** No delay or omission by either party in exercising any right under this Agreement shall operate as a waiver of that or any other right or prevent a similar subsequent act from constituting a violation of the Agreement.
18. **Termination:** OUSD may at any time terminate this Agreement upon written notice to CONTRACTOR. OUSD shall compensate CONTRACTOR for services satisfactorily provided through the date of termination. In addition, OUSD may terminate this Agreement for cause should CONTRACTOR fail to perform any part of this Agreement. In the event of termination for cause, OUSD may secure the required services from another contractor. If the cost to OUSD exceeds the cost of providing the services pursuant to this Agreement, CONTRACTOR shall pay the additional cost.
19. **Conduct of Consultant.** CONSULTANT will adhere to the following staff requirements and provide OUSD with evidence of staff qualifications, consistent with invoicing requirements outlined in Section 8, which include:
1. **Tuberculosis Screening**
  2. **Fingerprinting of Employees and Agents.** The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. Contractor further certifies that it has received and reviewed fingerprint results for each of its Employees and Contractor has requested and reviews subsequent arrest records for all Employees who may come into contract with OUSD pupils in providing services to the District under this Agreement.
- Contractor initial:
- In the event that OUSD, in its sole discretion, at any time during the term of this contract, desires the removal of any CONSULTANT related persons, employee, representative or agent from an OUSD school site and, or property, CONSULTANT shall immediately upon receiving notice from OUSD of such desire, cause the removal of such person or persons.
20. **No Rights in Third Parties.** This Agreement does not create any rights in, or inure to the benefit of, any third party except as expressly provided herein.
21. **OUSD's Evaluation of CONTRACTOR and CONTRACTOR's Employees and/or Subcontractors.** OUSD may evaluate the CONTRACTOR's work in any way that OUSD is entitled to do so pursuant to applicable law. The OUSD's evaluation may include, without limitation:
1. Requesting that OUSD employee(s) evaluate the CONTRACTOR and the CONTRACTOR's employees and subcontractors and each of their performance.
  2. Announced and unannounced observance of CONTRACTOR, CONTRACTOR's employee(s), and/or subcontractor(s).

Professional Services Contract

- 22. **Limitation of OUSD Liability.** Other than as provided in this Agreement, OUSD's financial obligations under this Agreement shall be limited to the payment of the compensation provided in this Agreement. Notwithstanding any other provision of this Agreement, in no event, shall OUSD be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of, or in connection with, this Agreement for the services performed in connection with this Agreement.
- 23. **Confidentiality.** The CONTRACTOR and all CONTRACTOR's agents, personnel, employee(s), and/or subcontractor(s) shall maintain the confidentiality of all information received in the course of performing the Services. CONTRACTOR understands that student records are confidential and agrees to comply with all state and federal laws concerning the maintenance and disclosure of student records. This requirement to maintain confidentiality shall extend beyond the termination of this Agreement. Contractors will be permitted access to student data only where permissible under state and federal law and only after executing OUSD's Confidentiality Agreement Regarding Student Data.
- 24. **Conflict of Interest.** CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any officer or employee of OUSD to perform any service by this Agreement.  
  
CONTRACTOR affirms to the best of his/her/its knowledge, there exists no actual or potential conflict of interest between CONTRACTOR's family, business or financial interest and the services provided under this Agreement, and in the event of change in either private interest or services under this Agreement, any question regarding possible conflict of interest which may arise as a result of such change will be brought to OUSD's attention in writing.  
  
Through its execution of this Agreement, CONTRACTOR acknowledges that it is familiar with the provisions of section 1090 *et seq.* and section 87100 *et seq.* of the Government Code of the State of California, and certifies that it does not know of any facts which constitute a violation of said provisions. In the event CONTRACTOR receives any information subsequent to execution of this Agreement, which might constitute a violation of said provisions, CONTRACTOR agrees it shall notify OUSD in writing.
- 25. **Integration/Entire Agreement of Parties.** This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions, negotiations, and agreements, whether oral or written. This Agreement may be amended or modified only by a written instrument executed by both Parties.
- 26. **Litigation:** This Agreement shall be performed in Oakland, California and is governed by the laws of the State of California. The Alameda County Superior Court shall have jurisdiction over any state court litigation initiated to enforce or interpret this Agreement. If litigation is initiated, the prevailing party shall be entitled to reasonable attorney's fees and costs.
- 27. **Contract Contingent on Governing Board Approval:** The District shall not be bound by the terms of this Agreement until it has been formally approved by the District's Governing Board, and no payment shall be owed or made to CONTRACTOR absent formal approval. This Agreement shall be deemed to be approved when it has been signed by the Board of Education, and/or the Superintendent as its designee.
- 28. **Signature Authority:** Each party has the full power and authority to enter into and perform this Agreement, and the person signing this Agreement on behalf of each Party has been given the proper authority and empowered to enter into this Agreement.
- 29. **Counterparts:** This Agreement and all amendments and supplements to it may be executed in counterparts, and all counterparts together shall be construed as one document.
- 30. **Incorporation of Recitals and Exhibits:** The Recitals and each exhibit attached hereto are hereby incorporated herein by reference.
- 31. **Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion:** The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals: Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency according to Federal Acquisition Regulation Subpart 9.4, and by signing this contract, certifies that this vendor does not appear on the Excluded Parties List. (<https://www.epls.gov/epls/search.do>)

**Summary of terms and compensation:**

Anticipated start date: 02/16/2013 Work shall be completed by: 06/30/2013 Total Fee: \$ 14,000.00

**OAKLAND UNIFIED SCHOOL DISTRICT**

Maria Santos  
 President, Board of Education  
 Superintendent or Designee  
**Certified:**  
Edgar Rakestraw, Jr.  
 Secretary, Board of Education  
 Edgar Rakestraw, Jr., Secretary  
 Board of Education

3-4-2013  
 Date  
3/28/13  
 Date

**CONTRACTOR**

Debra Carter-Kelly  
 Contractor Signature  
1/23/13  
 Date  
Debra Carter-Kelly Chief Executive Officer  
 Print Name, Title

File ID Number: 13-0347  
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 By: OR

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement. [IF A CONTRACTOR PROVIDES AN ACCEPTABLE DESCRIPTION OF SERVICES AS PART OF A PROPOSAL, THAT DESCRIPTION OF SERVICES CAN BE ATTACHED WITHOUT ANY TERMS, CONDITIONS, LIMITATIONS, ETC., FROM THAT PROPOSAL.]

Summary for Board Memo and Board Agenda – Must accurately align with scope of work below.

Ratification by the Board of Education of a Professional Service Contract between the District and Debra Carter-Kelly dba Lifepoint, Oakland, CA, for the latter to provide 200 hours for training, parent education and leadership consulting with ethnically diverse parents in alignment with the S3 Safe and Supportive Schools, OUSD Strategic Plan and the Voluntary Resolution Plan under the supervision of the site Principal and the District Region 1 Mental Health Program Manager at Oakland Technical High School for the period of February 16, 2013 through June 20, 2013, in an amount not to exceed \$14,000.00.

SCOPE OF WORK

Debra Carter-Kelly Consulting dba Lifepoint will provide a maximum of 200.00 hours of services at a rate of \$ 70.00 per hour for a total not to exceed \$14,000.00. Services are anticipated to begin on 02/16/2013 and end on 06/30/2013.

1. Description of Services to be Provided: Provide a description of the service(s) the contractor will provide. Be specific about what service(s) OUSD is purchasing and what this Contractor will do.

Lifepoint will develop parental involvement strategies and provide pertinent information and education for high school parents from Oakland Technical High School. Services will include parent engagement and participation events, gathering information and data from parents, including supporting the gathering of CHKS data, allying with parents to develop a more ethnically and socio-economically diverse Parent Advisory Council, encouraging parent presence and participation. Lifepoint will also teach parents successful communication techniques with their high school children and their teachers and prepare parents expectations for high school tasks, especially developing strategies with their children for graduation and college and career readiness.

2. Specific Outcomes: What are the expected outcomes from the services of this Contract? Be specific. For example, as a result of the service(s): 1) How many more Oakland children are graduating from high school? 2) How many more Oakland children are attending school 95% or more? 3) How many more students have meaningful internships and/or paying jobs? 4) How many more Oakland children have access to, and use, the health services they need? Provide details of program participation (Students will...) and measurable outcomes (Participants will be able to...). NOT THE GOALS OF THE SITE OR DEPARTMENT.

Four hundred (400) ethnically and socio-economically diverse parents and family members will receive parenting information and support from Lifepoint at Oakland Technical High School and in student and family communities to incorporate family voice in school culture and development.

Forty (40) additional ethnically and socio-economically diverse parents and family members will join and regularly participate in Oakland Technical High School parent organizations.

Twenty-five (25) parents and family members of Oakland Technical High School students with needs for additional support and services will receive a minimum of 4 hours of individualized parenting coaching and education.

3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract: (Check all that apply.)

- Ensure a high quality instructional core
Develop social, emotional and physical health
Create equitable opportunities for learning
High quality and effective instruction
Prepare students for success in college and careers
Safe, healthy and supportive schools
Accountable for quality
Full service community district

**4. Alignment with Single Plan for Student Achievement (required if using State or Federal Funds)**

Please select:

**Action Item included in Board Approved SPSA (no additional documentation required)** – Action Item Number: \_\_\_\_\_

**Action Item added as modification to Board Approved SPSA** – Submit the following documents to the Resource Manager either electronically via email of scanned documents, fax or drop off.

1. Relevant page of SPSA with action item highlighted. Page must include header with the word “Modified”, modification date, school site name, both principal and school site council chair initials and date.
  2. Meeting announcement for meeting in which the SPSA modification was approved.
  3. Minutes for meeting in which the SPSA modification was approved indicating approval of the modification.
  4. Sign-in sheet for meeting in which the SPSA modification was approved.
-



## *Redirecting Behavior*

The Redirecting Children's Behavior course is held for three hours per session over a five week period for a total of 15 hours of instruction. This allows adequate time to practice and master the concepts and methods. Weekly goals are set by each participant. Problems and successes are shared in a warm supportive environment. This course is recommended to Parents of Toddlers to Teens. Have Fun Learning Practical Skills To:

- Build Self Esteem
- Eliminate Power Struggles
- Discipline Without Yelling
- Be Firm and Kind
- Create an Encouraging Family
- Develop Self-Motivation
- Feel Calmer and Enjoy Being a Parent
- Develop Mutual Respect
- Minimize the Hassles, Tantrums and Tears
- Respond Effectively vs. React Emotionally

*This course is based on the work of Rudolf Dreikurs, M.D., a highly noted therapist, researcher and author of Children: The Challenge. The course is endorsed and recommended by professional nationwide.*

Small groups with Hands-on Learning.



A workbook and reference book are included!

- Session 1: Examining Beliefs
- Session 2: Democracy Build Self-Esteem
- Session 3: The Four Goals of Misbehavior
- Session 4: Discipline that get Results
- Session 5: Empowering Families

Insights for Directed Living

11881 Skyline Boulevard, Suite H. Oakland, CA 94619. Tel 510 336 3269

[www.livelifepoint.com](http://www.livelifepoint.com)



## OTHS Parent Involvement Plan Implementation Fee and Timeline

**Carter-Kelly Consulting/lifepoint** will provide all services identified in the aforementioned letter as outlined in the scope of services a minimum of 10 hours per week through June 28, 2013 at the rate of \$70 per hour. *This schedule is based on a February start date.*

<b>OTHS Parental Involvement Development Tasks</b>			<b>Date Implementation</b>
<b>Data Gathering</b>			February
<b>Root Cause Analysis/Problem Identification</b>			February
<b>Program Development</b>  <b>Program Offerings</b>			February March April May
<b>Resource Development/Alliance Management</b>			February March April May June
<b>Evaluation/Measurement/Sustainability</b>			February March April May June



## OTHS Parent Involvement Plan Overview

The Oakland Technical High School Parent Involvement Plan provides a mechanism for identifying and establishing a common approach to meeting the parental involvement needs at the school and community level. The intent of this Plan is consistent parental involvement as it will contribute to the overall school performance by:

- Establishing an understanding of the “big picture” of a school's current state, including student achievement, school environment, teacher community, parent community, and administrative issues;
- Reaching consensus across the school/parent community on which needs represent the highest priorities for action based upon the potential to improve overall student and school performance; and
- Identifying for implementation goals and strategies, including specific targets, indicators and milestones required to address the school parental involvement priorities.

This Plan is intended to provide the best practices approach to the overall Oakland Technical High School Parent Involvement Strategy. Parental involvement is a critical component of school success and positive student achievement. This parental involvement strategy outlines *lifepoint's* dual approach to assure substantial parent participation.

- **OTHS Parents Make the Difference Campaign**  
*..plans for celebrating your student's academic success!*
- **OTHS Family Academic Roadmap (FAR)**  
*..plans for monitoring your student's academic success!*

### **Our Challenge.....**

- We continue to under-serve our African American, Latino, Pacific Islander and English Learner students, resulting in an opportunity and achievement gap that we must close.
- Our schools need additional support to increase student achievement, reduce truancy, and increase graduation rates.

### **Our Priorities Going Forward.....**

- Literacy for College and Career Readiness
  - Individual plans, progress monitoring and early intervention to keep all students on track.

**Our Solutions.....** *lifepoint* Parenting Education Courses and Workshops for Oakland Technical High School.



## **Oakland Technical Parents Make the Difference Campaign** *..plans for celebrating your student's academic success!*

The goal of this campaign is to educate parents on how their involvement can play a critical role in a child's academic and social development. This campaign will help build a sense of a community at school, help the school offer services that it otherwise could not through its' fundraising efforts and celebrate the success of the Oakland Technical Community at large.

Fortunately, there are many ways that parents can participate at Oakland Technical High School. We will implement 4 proven strategies for Oakland Technical High School Parent Involvement Plan:

1. Parent/Teacher Communication
2. Parent Engagement/Volunteerism
3. Recognition Program
  - a. Student
  - b. Parent
4. Parent Advisory Council and Committees

## **Oakland Technical Family Academic Roadmap (FAR)** *..plans for monitoring your student's academic success!*

The goal of the FAR campaign is to educate the Oakland Technical Community (Students, Administration and Parents) through *lifepoint* Parenting Education Courses and Workshops. The *lifepoint* goal is to inspire individuals, leaders, families and working professionals to gain new insights for directed living at *this* point in their lives. We do this in an invigorating and supportive environment that engages the mind, body and spirit and nurtures the building of strong, passionate, lively relationships that form the core of a happy, successful and fulfilling life.

The *lifepoint* FAR campaign will be designed to be fun, effective and success-oriented learning experience that focuses on a specific area of everyday life and is directed by a professional learning coach with expertise in the specific course category. The *lifepoint* learning methodology teaches individuals ways to master the elements of each area so they can ***consciously direct their behavior toward their goals.***

The *lifepoint* OTHS FAR campaign has three components:

1. FAR Series I – Successful Parenting - *Parents*
2. FAR Series II – Triangle Family Communication - *Parent/Teacher/Student*
3. FAR Series III – Countdown to Self-Esteem – *Students*



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### Search Results

#### Current Search Terms: lifepoint\*

Your search for "lifepoint\*" returned the following results...

Entity	<b>LIFEPOINTE HOSPICE</b>	Status: <b>Active</b> (+)
<b>DUNS: 028598934</b>	<b>CAGE Code: 6LYQ5</b>	<input type="button" value="View Details"/>
<b>Has Active Exclusion?: No</b>	<b>DoDAAC:</b>	
Entity	<b>LIFEPOINT INC</b>	Status: <b>Active</b> (+)
<b>DUNS: 126106355</b>	<b>CAGE Code: 4Z6X9</b>	<input type="button" value="View Details"/>
<b>Has Active Exclusion?: No</b>	<b>DoDAAC:</b>	
Entity	<b>LIFEPOINT HOSPITALS, INC.</b>	Status: <b>Active</b> (+)
<b>DUNS: 198054350</b>	<b>CAGE Code: 6GS51</b>	<input type="button" value="View Details"/>
<b>Has Active Exclusion?: No</b>	<b>DoDAAC:</b>	

SAM | System for Award Management 1.0

IBM v1.564.20130111-1646

**Note to all Users:** This is a Federal Government computer system. Use of this system constitutes consent to monitoring at all times.



LIFEPOINT INC  
DUNS: 126106355 CAGE Code: 4Z6X9  
Status: Active

4200 FABER PLACE DR  
CHARLESTON, SC, 29405-8508 ,  
UNITED STATES

**Entity Overview**

Entity Information

**DUNS:** 126106355  
**Name:** LIFEPOINT INC  
**Business Type:** Business or Organization  
**POC Name:** None Specified  
**Registration Status:** Active  
**Expiration Date:** 04/03/2013

Exclusions

**Active Exclusion Records?** No

**Note to all Users:** This is a Federal Government computer system. Use of this system constitutes consent to monitoring at all times.



# PROFESSIONAL SERVICES CONTRACT ROUTING FORM 2012-2013

## Basic Directions

Additional directions and related documents are in the School Operations Library (<http://intranet.ousd.k12.ca.us>)

**Services cannot be provided until the contract is fully approved and a Purchase Order has been issued.**

- Contractor and OUSD contract originator (principal or manager) reach agreement about scope of work and compensation.
- Ensure contractor meets the consultant requirements (including The Excluded Party List, Insurance and HRSS Consultant Verification)
- Contractor and OUSD contract originator complete the contract packet together and attach required attachments.
- Within 2 weeks of creating the requisition the OUSD contract originator submits complete contract packet for approval to Procurement.

Attachment Checklist	<input type="checkbox"/> For individual consultants: HRSS Pre-Consultant Screening Letter for the current fiscal year.
	<input checked="" type="checkbox"/> For individual consultants: Proof of negative tuberculosis status within past 4 years.
	<input checked="" type="checkbox"/> For All Consultants: Results page of the Excluded Party List ( <a href="https://www.epls.gov/epls/search.do">https://www.epls.gov/epls/search.do</a> )
	<input checked="" type="checkbox"/> For All Consultants: Statement of qualifications (organization); or resume (individual consultant).
	<input checked="" type="checkbox"/> For All Consultants: Proof of Commercial General Liability insurance naming OUSD as an Additional Insured.
	<input type="checkbox"/> For All Consultants with employees: Proof of Workers' Compensation Insurance. (Ref. to Section 10 of the Contract)

OUSD Staff Contact: Emails about this contract should be sent to: (required) [diane.warren@ousd.k12.ca.us](mailto:diane.warren@ousd.k12.ca.us)

## Contractor Information

Contractor Name	Debra Carter-Kelly Consulting dba Lifepoint	Agency's Contact	Debra Carter-Kelly		
GUSD Vendor ID #	I005943	Title	Chief Executive Officer		
Street Address	11881 Skyline Boulevard, Suite H	City	Oakland	State	CA Zip 94619
Telephone	(510) 336-3269	Email (required)	debra@livelifepoint.com		
Contractor History	Previously been an OUSD contractor? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Worked as an OUSD employee?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

## Compensation and Terms – Must be within the OUSD Billing Guidelines

Anticipated start date	02/16/2013	Date work will end	06/30/2013	Other Expenses	\$
Pay Rate Per Hour (required)	\$ 70.00	Number of Hours (required)	200.00		

## Budget Information

If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office before completing requisition.

Resource #	Resource Name	Org Key	Object Code	Amount
3725	S3 Safe & Suppor	3051110305	5825	\$ 14,000.00
			5825	\$
			5825	\$
<b>Requisition No. (required)</b>	R0311351	<b>Total Contract Amount</b>	<b>\$ 14,000.00</b>	

## Approval and Routing (in order of approval steps)

Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your knowledge services were not provided before a PO was issued.

OUSD Administrator verifies that this vendor does not appear on the Excluded Parties List (<https://www.epls.gov/epls/search.do>)

1.	<b>Administrator / Manager (Originator)</b>	Name	Sheilagh Andujar	Phone	(510) 450-5400	
	Site / Department	305/Oakland Technical High School			Fax	(510) 450-5428
	Signature	<i>Sheilagh Andujar</i>			Date Approved	2/25/13
2.	<b>Resource Manager, if using funds managed by:</b> <input type="checkbox"/> State and Federal <input type="checkbox"/> Quality, Community, School Development <input checked="" type="checkbox"/> Family, Schools, and Community Partnerships					
	<input type="checkbox"/> Scope of work indicates compliant use of restricted resource and is in alignment with school site plan (SPSA)					
	Signature				Date Approved	
3.	<b>Regional Executive Officer</b>					
	<input checked="" type="checkbox"/> Services described in the scope of work align with needs of department or school site					
	<input checked="" type="checkbox"/> Consultant is qualified to provide services described in the scope of work					
	Signature	<i>Alan D. McDonald</i>			Date Approved	2-14-13
4.	<b>Deputy Superintendent Instructional Leadership / Deputy Superintendent Business Operations</b> Consultant Aggregate Under <input type="checkbox"/> , Over <input type="checkbox"/> \$50,000					
	Signature	<i>Maria Santos</i>			Date Approved	3-4-2013
5.	<b>Superintendent, Board of Education</b> Signature on the legal contract					
<b>Legal Required if not using standard contract</b>		Approved	Denied - Reason	Date		
<b>Procurement</b>	Date Received		PO Number	P1306522		

