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Enactment Date	8/8/18 lf



OAKLAND UNIFIED SCHOOL DISTRICT

Community Schools, Thriving Students

Memo

To Board of Education

From Kyla Johnson-Trammell, Superintendent

Board Meeting Date August 8, 2018
(To be completed by Procurement)

Subject Memorandum of Understanding - San Francisco Jazz Organization (contractor) - Community Schools and Student Services Department (site/department)

Action Requested Approval by the Board of Education of the Memorandum of Understanding between the District and San Francisco Jazz Organization. Services to be primarily provided to Community Schools and Student Services Department for the period of September 30, 2017 through September 30, 2018.

Background
A one paragraph explanation of why the consultant's services are needed. San Francisco Jazz Organization provides high quality music experiences to students, contextual information that relates music to their school studies as well as their own lives, and hands-on music making activities.

Discussion
One paragraph summary of the scope of work. Approval by the Board of Education of a Memorandum of Understanding between District and San Francisco Jazz Organization, San Francisco, CA, for the latter to offer free clinician support for school band programs and teacher training, and free school day concerts for students in grades K-12 at the SFJAZZ Center and in schools for Edna Brewer Middle School, Montera Middle School and Westlake Middle School, for the period of September 30, 2017 through September 30, 2018, at no cost to the District.

Recommendation Approval by the Board of Education of a Memorandum of Understanding between the District and San Francisco Jazz Organization. Services to be primarily provided to the Community Schools and Student Services Department for the period of September 30, 2017 through September 30, 2018.

Fiscal Impact Funding resource name (please spell out): No fiscal impact.

Attachments

- Memorandum of Understanding
- Scope of Work
- Statement of Qualifications
- Clearance Letter
- Certificate of Insurance



CONTRACT JUSTIFICATION FORM

This Form Shall Be Submitted to the Board Office
With *Every* Consent Agenda Contract.

Legislative File ID No. 18-1648

Department: 922/Community Schools and Student Services

Vendor Name: SFJAZZ

Contract Term: Start Date: 09/30/2017 End Date: 09/30/2018

Annual Cost: \$ 0

Approved by: Andrea Bustamante

Is Vendor a local Oakland business? Yes No

Why was this Vendor selected?

School-sites selected partner for In-Kind agreement.

Summarize the services this Vendor will be providing.

Bay Area Jazz In Session: Free clinician support for school band programs and teacher training. School Day Concerts: Free school day concerts for children in grades K-12 at the SFJAZZ Center and in schools.

Was this contract competitively bid? Yes No

If No, answer the following:

1) How did you determine the price is competitive?

No cost to OUSD for services.

2) Please check the competitive bid exception relied upon:

- Educational Materials**
- Special Services** contracts for financial, economic, accounting, legal or administrative services
- CUPCCAA exception** (Uniform Public Construction Cost Accounting Act)
- Professional Service Agreements** of less than \$87,800 (increases a small amount on January 1 of each year)
- Construction related Professional Services** such as Architects, DSA Inspectors, Environmental Consultants and Construction Managers (require a "fair, competitive selection process)
- Energy** conservation and alternative energy supply (e.g., solar, energy conservation, co-generation and alternate energy supply sources)
- Emergency** contracts [requires Board resolution declaring an emergency]
- Technology** contracts
 - electronic data-processing systems, supporting software and/or services (including copiers/printers) over the \$87,800 bid limit, must be competitively advertised, but any one of the three lowest responsible bidders may be selected
 - contracts for computers, software, telecommunications equipment, microwave equipment, and other related electronic equipment and apparatus, including E-Rate solicitations, may be procured through an RFP process instead of a competitive, lowest price bid process
 - Western States Contracting Alliance Contracts (WSCA)
 - California Multiple Award Schedule Contracts (CMAS) [contracts are often used for the purchase of information technology and software]
- Piggyback" Contracts** with other governmental entities
- Perishable Food**
- Sole Source**
- Change Order for Material and Supplies** if the cost agreed upon in writing does not exceed ten percent of the original contract price
- Other, please provide specific exception**

**MEMORANDUM OF UNDERSTANDING BETWEEN A PARTNER ORGANIZATION
OR INDIVIDUAL AND OAKLAND UNIFIED SCHOOL DISTRICT**

I. Parties

The purpose of this Memorandum of Understanding ("MOU") is to establish a relationship between Oakland Unified School District ("OUSD") and San Francisco Jazz Organization [CONTRACTOR—name of your organization].

WHEREAS, the CONTRACTOR's services or program described in this MOU will be provided at no cost to OUSD, the students, or the parents; and

BOTH PARTIES HEREBY enter into this MOU to enable CONTRACTOR to provide said program(s) selected in Section II of the MOU.

II. Program Name(s)

Unless otherwise agreed to in writing by the parties, the Program(s) governed by this MOU are the following:

Jazz In Session

School Day Concerts

III. CONTRACTOR Responsibilities/Scope of Services

A. Provide a description of the services that your program(s) will be providing to OUSD. Please be specific by answering all of the following questions.

1. A brief description of the type of services your program(s) generally provides.

Jazz In Session provides tailored band program support by leading Bay Area clinicians, as well as

professional development and concert tickets to students and teachers. School Day Concerts are free

in-school performances by Bay Area bands.

2. The relevant experience of the CONTRACTOR personnel that will be providing the services:

Jazz In Session Teaching Artists have at least several years of teaching experience across San

Francisco public schools and participate in SFJAZZ led teacher trainings and workshops. School Day

Concert bands have experience presenting and leading educational workshops.

3. Please check all of the expectations or goals below that are in agreement with your program's services.

- Ensure a high quality instructional core
- Develop student's social health/skills
- Develop student's emotional health
- Develop student's physical health
- Develop student's cognitive and academic skills
- Create equitable opportunities for learning
- Ensure, maintain, or support high quality and effective instruction
- Prepare students for success in college and careers
- Help ensure, create, and/or sustain safe, healthy and supportive schools
- Create accountability for quality
- Help create full service community schools in OUSD
- Increase, raise graduation rates
- Other: _____

B. Ensure that all CONTRACTOR personnel, including subcontractors, will comply with any policy and systems in place at OUSD and School(s). This includes, but is not limited to the following:

1. **Drug and Smoke Free**—No drugs, alcohol, and/or smoking are allowed at any time in any buildings and/or grounds on OUSD property. No students, staff, visitors, CONTRACTORS, or subcontractors are to use drugs at these School(s).

2. **Anti-Discrimination**—It is the policy of OUSD that in connection with CONTRACTOR's services under this MOU there shall be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, age, or other legally protected class. Therefore, the CONTRACTOR agrees to comply with all applicable Federal and California laws.
 3. **Conflict of Interest**—CONTRACTOR shall abide by and be subject to all applicable OUSD policies, regulations, statutes or other laws regarding conflict of interest. CONTRACTOR shall not hire any OUSD employee to perform the services in this MOU, and affirms that to the best of its knowledge no such conflict presently exists. CONTRACTOR agrees to alert OUSD in writing if and when a potential conflict arises.
 4. **Family Education Rights and Privacy Act**—CONTRACTOR shall observe all District policies and regulations, and state and federal laws, including the Family Education Rights and Privacy Act of 1974, commonly known as FERPA, related to the confidentiality of pupil and personnel records.
- C. **Tuberculosis Screening:** CONTRACTOR is required to screen employees and agents who will be present at OUSD sites during the current school year. CONTRACTOR affirms that each person has current proof of negative TB testing on file and TB results are monitored. Please see Section IV for the relevant documentation that is required.
- D. **Fingerprinting of Employees and Agents.** The fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to CONTRACTOR's services under this Agreement and CONTRACTOR certifies its compliance with these provisions as follows: "CONTRACTOR certifies that CONTRACTOR has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all CONTRACTOR's employees, subcontractors, agents, and subcontractors' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by OUSD, or acting as independent contractors of CONTRACTOR, who may have contact with OUSD pupils in the course of providing services pursuant to the MOU, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. CONTRACTOR further certifies that it has received and reviewed fingerprint results for each of its Employees and CONTRACTOR has requested and reviews subsequent arrest records for all Employees who may come into contact with OUSD pupils in providing services to the District under this MOU. Please see Section IV for the relevant documentation that is required.

In the event that OUSD, in its sole discretion, at any time during the term of this MOU, desires the removal of any CONTRACTOR related person, employee, representative or agent from any OUSD school; site; and/or property, CONTRACTOR shall immediately, upon receiving notice from OUSD of such desire, cause the removal of such person or persons.

E. Insurance

1. **General Liability:** ***EITHER*** (a) CONTRACTOR maintains general liability insurance that names OUSD as an additional insured, for operations, students, volunteers, and personnel at location where CONTRACTOR provides programs/services with at least \$1 Million in coverage, and furnish certificate of said insurance to OUSD ***OR*** (b) CONTRACTOR is not required to maintain general liability insurance under this agreement if the Risk Management Officer signs a waiver of insurance. Please see Section IV for the relevant documentation that is required.
2. **Workers' Compensation:** If CONTRACTOR employs any person to perform work in connection with this MOU, CONTRACTOR shall procure and maintain at all times during the performance of such work, Workers' Compensation Insurance in conformance with the laws of the State of California and federal laws, when applicable. The CONTRACTORS' Employers' Liability Insurance shall not be less than One Million Dollars (\$1,000,000) per accident or disease. Please see Section IV for the relevant documentation that is required.

Check one of the boxes below:

- CONTRACTOR is aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and will comply with such provisions before commencing the performance of the Work of this Contract.
- CONTRACTOR does not employ anyone in the manner subject to the workers' compensation laws of California.

- F. Communication**—Communicate with School(s) and OUSD staff, both formally and informally, to ensure, to the best of the program's ability, that the CONTRACTOR'S services are aligned with the School(s) and OUSD's mission and objectives and are adequately meeting student's needs. At the request of School(s) or OUSD staff, provide reasonable data and information to students participating in the CONTRACTOR's program.

- G. **Confidentiality**—CONTRACTOR shall maintain strict confidentiality of all information about individual students received under this MOU and will not disseminate such information without the express written consent of OUSD. CONTRACTOR will comply with FERPA, and will be allowed to use the data received to solicit funding to continue to expand its services/program, so long as there is no information from which the identity of any student in the CONTRACTOR's program as a participant could be made.
- H. **Register With/Update Community Partner Platform**—Contractor shall register in OUSD's Community Partner Platform database and perform annual updates *by August 31 of each year*, to maintain full and complete up-to-date information.

IV. Required Documents

CONTRACTOR CANNOT commence the services agreed to in this MOU until it has submitted the following documents:

A. **TB and Fingerprinting Clearance:**

Contractor (Individual):

- Submit clearance letter from authorized agency verifying individual has been Fingerprinted/Criminal Background Checked for this current fiscal year. Additionally, please provide documentation from health care provider showing negative TB status of individual within the last four years.

Contractor (Agency):

- Attach clearance letter from Agency/Community-Based Organization/Non-Profit Organization on agency letterhead verifying all personnel, including subcontractors, have been Fingerprinted/Criminal Background Checked and have TB clearance for this current fiscal year and signed by authorized personnel.

B. **Insurance:**

Contractor (Individual/Agency):

- Please attach documentation of either proof of insurance, or a waiver signed by the Risk Management Officer. The additional insured address must read: Oakland Unified School District, Attention: Risk Management, 1000 Broadway Suite 440, Oakland, CA 94607. Waiver of insurance does not release CONTRACTOR from responsibility for any claim or demand.

V. Responsibilities of Oakland Unified School District

- A. **Space**—Provide a suitable classroom or space at the participating School(s), to be agreed upon by School(s) and the CONTRACTOR.
- B. **Janitorial Service**—Provide necessary services to maintain this space, including janitorial services, maintenance, utilities, and technology support.
- C. **Data**—Ensure that CONTRACTOR has reasonable access to student assessment and evaluation data necessary to inform instruction and periodically review student progress and to provide the study.
 - 1. For the purpose of cohort determination, for instructional purposes, or for academic research purposes, at the sole discretion of OUSD, provide CONTRACTOR access to student assessment data for all students at School(s) including, but not limited to, state test scores and site-based assessments. Students identified may be protected by the use of ID numbers.
 - 2. Provide CONTRACTOR with any other student information reasonably necessary to provide its services consistent with the CONTRACTOR's program and to evaluate the impact of its program on students at School(s).

MOU by
MARTIN,
PARTNERSHIPS
SEE ENCLOSED
EMAIL AUTH.

VI. Duration

This MOU is for the 9/30/17 -- 9/30/18 period.
[Insert mm/dd/year] [Insert mm/dd/year]


VII. Termination


Either party may terminate this MOU at any time, without cause, with 30 day written notice to the other party. This agreement may be amended by mutual consent of the parties. All amendments must be in writing and signed by both parties.

VIII. Defense/Indemnity/Hold Harmless


Each party to this MOU agrees to defend, indemnify and hold harmless the other for and from any claims, causes of action, or any other proceeding of any type or kind that is made against the other where such claim, cause of action or other proceeding arises from the conduct, act, omission, or commission by the other party.


IN WITNESS THEREOF, the parties to this agreement have duly executed it on the day, month and year set forth below.


By:  Dated: 12/18/17 (MM/DD/YYYY)
MARTIN C. YOUNG, PARTNERSHIPS (Print Name & Title)
COMMUNITY SCHOOLS (Sponsoring OUSD Department)

By:  Dated: 9/12/17 (MM/DD/YYYY)
KAREN CRESTON, DIRECTOR OF FINANCE (Print Name & Title)
San Francisco Jazz Organization (CONTRACTOR—Org. Name)

Approved as to form and procedure

By:  Dated: 9/29/17 (MM/DD/YYYY)
Attorney, Office of the General Counsel
Oakland Unified School District

 8/9/18
Aimee Eng
President, Board of Education

 8/9/18
Kyla R. Johnson-Trammell
Secretary, Board of Education

OUSD or the District verifies that the Contractor does not appear on the Excluded Parties List at <https://www.sam.gov/>

12/18/2017

SFJAZZ OUSD MOU approval - martin.young@ousd.org - OUSD Mail

Vanessa Varela
to me

Dec 14 (4 days ago)

Hi Martin,

1. Regarding the MOU, since we are currently using a newer version, can you give your permission for us to manually strike Section V, C. Data because that language has been removed due to privacy laws? **Yes, we (SFJAZZ) give permission to strike Section V, C. Data in our MOU.**

I just finished registering on the community partner platform. Please let me know if there is anything else you need from us to get started in the schools. Thanks again!

All the best,
Vanessa

December 12, 2017

Martin C. Young, Partnership Manager
Community Schools & Student Services
Oakland Unified School District
Oakland, CA 94607

SFJAZZ Education Scope of Work

SFJAZZ brings world-class jazz artists out of the concert hall and into the community, connecting youth and adults, students and professionals, and musicians and non-musicians with a diverse array of interactive programs and events. From field trips to our unique SFJAZZ Center Auditorium, to hands on learning in their very own classrooms with jazz professionals, our School Programs give students access to jazz's rich and critical history. Our School Programs are provided free of charge to all Oakland public and charter middle schools.

Jazz in Session (introduced to OUSD schools during 2017-18 school year: Montera Middle School, Edna Brewer Middle School, and Westlake Middle School)

Established in 2010, Jazz in Session (JIS) collaborates with schools in strengthening existing music instruction programs by making jazz education accessible to the Bay Area public school community through Band Director professional development workshops, free concert tickets, in-school performances, and tailored in-class support by leading Bay Area clinicians.

School Day Concerts (introduced to OUSD schools during 2018-19 school year)

Established spring of 2016, School Day Concerts are accompanied by a curriculum tailored for young students, making important connections to the roots of jazz. During these concerts students and teachers experience and participate in call-and-response, improvisation, and the blues in Miner Auditorium, a venue especially built for jazz. Explore how the African Diaspora shaped our musical landscape, and learn how jazz is alive, relevant, and continuing to grow today.

AT SFJAZZ CENTER

These free performances are tailored to students in grades K-12 with leading jazz artists and educators at the SFJAZZ Center's beautiful Miner Auditorium.

AT YOUR SCHOOL

This program takes our performances directly to middle school sites across Oakland.

Jazz in the Middle (introduced to OUSD schools during 2018-19 school year)

Established in 2001, Jazz In the Middle (JIM) sends jazz musicians and poets into middle school humanities classrooms to unlock the proud history of jazz from a social, historical, and creative perspective. The JIM curriculum complies with government guidelines and district content standards in 6th, 7th, and 8th grade classrooms.

Through the process of collaboration JIM explores connections to the African Diaspora, focusing on our shared experiences and cultures. Participants create spoken word and poetry performances inspired by our collective past and present while developing leadership and teambuilding skills. SFJAZZ believes everyone is a creative agent for change. We believe the practice of art and music expresses our common language, builds community, transforms lives, and develops creative thinkers.

Goals & Objectives

- Provide an inspiring and engaging jazz-themed curriculum module for language arts and social studies teachers through
- Offer ensemble program students and teachers the opportunity to learn to play and perform jazz through our Jazz in Session program



SANFRAN-08

ZAKKA1

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
12/11/2017

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER License # 0H81923 G2 Insurance Services, LLC 140 New Montgomery, 21st Floor San Francisco, CA 94105	CONTACT NAME: PHONE (A/C, No, Ext): (415) 426-6600	FAX (A/C, No): (415) 426-6601
	E-MAIL ADDRESS:	
INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A : Nonprofits' Insurance Alliance of California (NIAC)		
INSURED San Francisco Jazz Organization SFJAZZ SFJ Properties, LLC 201 Franklin Street San Francisco, CA 94102	INSURER B : Travelers Property Casualty Company of America	
	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.


INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			2017-39749	04/08/2017	04/08/2018	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 500,000 MED EXP (Any one person) \$ 20,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY Comp. Ded - \$1,000 <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY Coll. Ded - \$1,000			2017-39749	04/08/2017	04/08/2018	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			2017-39749-UMB	04/08/2017	04/08/2018	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000
B	<input type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY <input type="checkbox"/> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		N/A	UB9E07644317	08/25/2017	08/25/2018	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
RE: MOU - 9/30/2017 to 9/30/2018 (Jazz In Session and School Day Concerts)

Oakland Unified School District is named as an Additional Insured as respects to the General Liability, where required by written contract.

CERTIFICATE HOLDER

CANCELLATION

Oakland Unified School District Attn: Risk Manager 1000 Broadway Suite 440 Oakland, CA 94607	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – DESIGNATED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):

Any person or organization that you are required to add as an additional insured on this policy, under a written contract or agreement currently in effect, or becoming effective during the term of this policy. The additional insured status will not be afforded with respect to liability arising out of or related to your activities as a real estate manager for that person or organization.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

- A. Section II – Who Is An Insured** is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
1. In the performance of your ongoing operations;
or
 2. In connection with your premises owned by or rented to you.

However:

1. The insurance afforded to such additional insured only applies to the extent permitted by law; and
2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

- B. With respect to the insurance afforded to these additional insureds, the following is added to Section III – Limits Of Insurance:**

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or
2. Available under the applicable Limits of Insurance shown in the Declarations;
whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

December 11, 2017

Martin C. Young, Partnership Manager
Community Schools & Student Services
Oakland Unified School District
Oakland, CA 94607

Clearance Letter

Dear Mr. Young,

This letter serves as confirmation that San Francisco Jazz Organization has verified that all of our teaching artist consultants and employees who enter into the Oakland schools and/or interact with students have been screened for TB every four years and their fingerprints have been cleared by CA DOJ/FBI with subsequent arrest notifications.

Prior to December 2016, the CA DOJ/FBI background checks were handled by the Oakland School District. San Francisco Jazz Organization received approval as an agency to receive criminal offender records and I am the designated Custodian of Records as of December 23, 2017.

Sincerely,



Karen H. Chreston
Director of Finance

December 12, 2017

Martin C. Young, Partnership Manager
Community Schools & Student Services
Oakland Unified School District
Oakland, CA 94607

SFJAZZ Education Statement of Qualifications

About organization—brief description:

Founded in 1983, SFJAZZ is a recognized international leader in jazz creation, presentation, and education. SFJAZZ creates, presents, and develops audiences for the full spectrum of jazz, from the music's origins in the Caribbean Basin and the African American community to its diverse present-day expressions around the world, celebrating jazz as a constantly evolving tradition. SFJAZZ has transformed itself from a cultural nomad, presenting jazz in various venues around the San Francisco Bay Area, into an established advocate for the art form, and at 400 concerts per year, the largest nonprofit presenter of jazz in the United States. SFJAZZ Education programs serve more than 13,000 students each year, developing and nurturing intergenerational musicians and audiences within our diverse communities through rich and interactive programming in jazz appreciation, creation, and performance. The SFJAZZ Center serves as a convening place for an open, ever-changing and diverse community for the appreciation, education, and presentation of jazz in all its forms. SFJAZZ welcomes over 200,000 fans and students every year and has several award-winning resident jazz ensembles - the world-renowned SFJAZZ Collective and the SFJAZZ High School All-Stars.

In 2017 the SFJAZZ Education Department announced that it is expanding three in-school programs to reach every public middle school student in San Francisco and Oakland, including more than 23,000 public and charter middle school students in 70 schools, over the next three years. SFJAZZ has received a generous grant from the Stupski Foundation that will provide for this expansion and support bold new thinking in jazz education and teaching activities enabling the possible transformation of the lives of thousands of students, classrooms, teachers, and musicians.

For the current school year, the grant allows for the immediate expansion of **SFJAZZ School Day Concerts**, both at the SFJAZZ Center and at schools where students experience a live jazz concert, an increase in reach of the **Jazz In The Middle** program connecting jazz to humanities curriculum, and more music training through the **Jazz In Session** band support program for music teachers, band directors, and students.

Key SFJAZZ Education Personnel:

Rebeca Mauleón, Director of Education, is an acclaimed pianist, composer, arranger, author, educator, and producer. Her composing credits include music for television, film, software, and symphony orchestra as well as artists such as Tito Puente, Carlos Santana, Joe Henderson, and others. Rebeca is a Grammy-nominated producer, a tenured professor

of music history, performance, and composition at City College of San Francisco and the San Francisco Conservatory of Music, and a contributing writer to *National Geographic* and *JazzTimes*.

Vanessa Varela, School Programs Manager, earned her Bachelor of Fine Arts degree in Art History and Studio Practice from San Francisco State University. She is currently a Human Rights Education graduate student at the University of San Francisco where she has also worked as an Academic Mentor with the School of Education's College Access Programs. She has worked with and continues to develop with Arts Integration Specialists at non-profits such as the San Francisco Museum of Modern Art, where she contributes curriculum and facilitates educational programming, including research and development for general public outreach.

About The Stupski Foundation

The Stupski Foundation was founded by Larry Stupski, a former president and COO at Charles Schwab Corp., and his wife Joyce Stupski in 1996, with an initial goal to support bold thinking in K–12 education. In 2012, the Foundation redefined its mission, and relaunched as a grantmaking organization intent on spending down at least \$300 million of the Foundation's assets over the next 10 years. The Foundation will commit to longer-term, more flexible, and more holistic investments with a select cohort of grantee-partners in the San Francisco Bay Area and Hawaii addressing the following issues: ending hunger; dramatically improving the life outcomes of low-income youth; and fundamentally transforming end of life care.

SAM Search Results
List of records matching your search for :

Search Term : san* francisco* jazz* organization*
Record Status: Active

ENTITY San Francisco Jazz Organization	Status: Active
DUNS: 624580080 +4: 1234	CAGE Code: 6UXY9 DoDAAC:
Expiration Date: Mar 14, 2019 Has Active Exclusion?: No Debt Subject to Offset?: No	
Address: 201 Franklin St City: San Francisco ZIP Code: 94102-5108	State/Province: CALIFORNIA Country: UNITED STATES
ENTITY San Francisco Jazz Organization	Status: Active
DUNS: 624580080 +4:	CAGE Code: 4PD66 DoDAAC:
Expiration Date: Mar 14, 2019 Has Active Exclusion?: No Debt Subject to Offset?: No	
Address: 201 Franklin St City: San Francisco ZIP Code: 94102-5108	State/Province: CALIFORNIA Country: UNITED STATES