Y	
Board Office Use: Le	gislative File Info.
File ID Number	2-2447
Committee	Facilities
Introduction Date	10-10-2012
Enactment Number	12-2535
Enactment Date	10/10/12 0.2



	Memo
То	Board of Education
From	Tony Smith, Ed.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
Board Meeting Date	October 10, 2012
Subject	Division of Facilities Planning and Management P.O's. Less than \$50,000.00
Action Requested:	Ratification by the Board of Education of the attached contracts for the Division of Facilities Planning and Management.

*

Funding Source P.O. Name Amount Project Date City 12-2426 A&E Emaar \$24,086.00 Measure B P.O. Piedmont 8-9-2012 Albany, CA Portable thru 9-15-Installation 2012 12-2430 Amber Flooring \$1,698.00 **Deferred Maintenance** P.O. Piedmont 7-2-2012 Oakland Portable thru 12-31-Installation 2012 7-2-2012 12-2465 Amber Flooring \$39,191.00 **Deferred Maintenance** P.O. Oakland Piedmont Painting and thru 12-31-Flooring 2012 12-2431 Bridges Consultant \$26,000.00 Measure B P.O. Facilities 7-1-2012 Oakland thru 9-30-2012 12-2435 C. Overaa Company \$29,000.00 Measure B P.O. Washington 6-1-2012 Richmond, CA ES Mod thru 12-31-2012 12-2434 C. Overaa Company \$49,000.00 P.O. La Escuelita 3-7-2012 Richmond, CA Measure B Educational thru 6-30-Center 2012 12-2432 5-8-2012 **CDW** Government \$468.00 P.O. Measure B Jefferson Chicago, IL New Building thru 12-31-2012 12-2433 Chussy International \$729 P.O. Facilities 5-10-2012 Oakland, CA Measure A thru 5-18-2012 12-2436 Corevera \$9,000.00 **Developer Frees** P.O. La Escuelita 6-1-2012 San Francisco, Educational thru 12-31-CA Center 2012 12-2437 **Elation Systems** \$35,600.00 Measure B P.O. Labor 7-1-2012 Pleasanton, CA thru 6-30-Compliance 2013 12-2438 P.O. Eric Young \$5,000.00 Measure A Facilities 7-1-12 thru Oakland, CA 6-30-2013 12-2439 Gary Doupnik P.O. 6-27-2012 \$54,600.00 Measure B Lowell Mod Loomis, CA Manufacturing thru 7-1-2013

www.ousd.k12.ca.us



OAKLAND UNIFIED SCHOOL DISTRICT

12-2440	HALO Branded Solutions, Inc.	\$3,500.00	Measure A	P.O.	OUSD Summer Intern Program	7-25-2012 thru 12-31- 2012	Sterling, IL
12-2442	IKON Office Solution, Inc.	\$4,000.00	Measure A	P.O.	Facilities	7-1-2012 thru 6-30- 2013	Pasadena, CA
12-2443	Infiniti Engineering	\$25,425.22	Measure B	P.O.	Piedmont Portable Installation	7-20-2012 thru 8-31- 2012	Oakland, CA
12-2441	Integrity Furniture	\$10,390.00	Special Reserve	P.O.	Thornhill ES	7-10-2012 thru 1-10- 2013	Longview, TX
12-2444	KI	\$13,672.66	Measure B	P.O.	Highland New Classroom Building	7-15-2012 thru 9-15- 2012	Green Bay, Wi
12-2446	Lee Sign	\$417.86	Measure B	P.O.	Highland New Classroom Building	6-1-2012 thru 9-1- 2012	Oakland, CA
12-2445	Lee Signs	\$139.20	Measure B	P.O.	Oakland HS	7-23-2012 thru 12-31- 2012	Oakland, CA
12-2447	Magdave Associates, Inc.	\$49,900.00	Measure B	P.O.	Estimating Services	7-1-2012 thru 12-31- 2012	Oakland, CA
12-2448	Masterpiece Painting	\$49,470.00	Deferred Maintenance	P.O.	Piedmont Portable Installation	7-2-2012 thru 12-31- 2012	Oakland, CA
12-2449	Playworks	\$28,000.00	Developer Fees	P.O.	La Escuelita Educational Center	8-27-2012 thru 6-30- 2013	Oakland, CA
12-2450	RMT Landscape Contractors, Inc.	\$4,800.00	Measure B	P.O.	Arroyo Viejo CDC Renovation	4-23-2012 thru 12-31- 2013	San Leandro, CA
12-2451	RRM Design Group	\$25,000.00	Measure B	P.O.	Hintil KUU CDC Building Replacement	4-13-2012 thru 8-13- 2012	San Luis Obispo, CA
12-2452	Seville Group Inc.	\$49,900.00	Developer Fees	P.O.	Facilities	7-1-2012 thru 12-31- 2012	Oakland, CA
12-2454	Swinerton Builders	\$10,000.00	County School Facilities Fund	P.O.	Oakland Tech	4-25-12 thru 6-1-2012	San Francisco
12-2453	Swinerton Builders	\$20,262.00	County School Facilities Fund	P.O.	King Estates MS Seismic Retrofit	1-27-2012 thru 12-31- 2012	San Francisco
12-2455	Swinerton Builders	\$10,000.00	County School Facilities Fund	P.O.	Montera Seismic Retrofit	4-26-12 thru 6-1-2012	San Francisco
12-2456	Turner Construction	\$49,000.00	County School Facilities Fund	P.0	La Escuelita Educational Center	3-7-2012 thru 6-30- 2012	Oakland, CA
12-2457	Xerox Capital Services	\$6,300.00	Measure A	P.O.	Facilities	7-1-2012 thru 6-30- 2013	Dallas, TX

Discussion:

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.



Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Fiscal Impact:

Various

Recommendation:

The Board of Education is requested to approve the Facilities Planning and Management contracts and Purchase Order for the OUSD school sites.

OAKLAND UNIFIED SCHOOL DISTRICT

Department of Facilities Planning & Management

AGREEMENT REQUEST FORM

DATE SUBMITTED: May 15, 2012 SUBMITTED BY: Randy Horn

SEC	SECTION I. TYPE OF AGREEMENT (PLEASE CHECK ONE BOX)							
1.)	A&E (Architects and Engineers) Contract		5.)	"Small"(under \$15,000.00) Construction Contract				
2.)	IOR (Inspector of Record) Contract		6.)	Resolution Awarding Right Construction Contract				
3.)	Agreement for Professional Services-Testing Etc.		-	Change Order Fiscal Year: <u>0012-4073</u> P.O. Under \$50K: <u>6-12-20</u> /2	Q			
4.)	Amendment to Agreement for Professional Services (Amendment #)		8.)	Purchase OrdeDate Processed:	X			

SECTION II LOCAL BUSINESS PARTICIPATION PERCENTAGE

Local Business	iness Small Local Business Small Local Resid			Total Percentage	
	(100%)			100%	
	1	5	-		
All requests will req	une the Assistant Superintende	nt's and the Director	of Facilities Au	thorization and Signature	
- (.7.)			1/	6513	
Timothy E. White		Date Tadashi Naka	degawa	Date	
Assistant Superintender	nt	Director of Fa	cilities		
SECTION III. AGRE	EMENT INFORMATION:		91890	101832-5825	
Project Name:		Project No:	Program Wide Support		
Vendor Name:	Magdave Associates, Inc. (MAI)	Vendor Contact:	David Edu		
Vendor Phone Number:	510.633.7998	Vendor Mailing Address:	303 Hegenber Oakland, CA	ger Road, Suite 211 94621	
Agreement Start & Stop Dates:	7-1-2012 12-31-2012	Amounts:	Current Contract Amount: Not to Exceed Amount: \$49,900 Revised Contract Amount:		
Has Work Started?	Yes No X If yes give an explanation:	Has Work Been Completed?	Yes 🗌	No X	
Certificate of Insurance A	ttached Yes No	Date provided:			

1) Number of Bids Received, List of Bidde id Form) (Attach Bid Documents) 6) Performance Bonds Attached Precident, Board of Education 2) Date(s) of Bid Advertisement
 3) Date of Bid Opening October 10, 2012 4) Name of Architects Cursent No. 8) Number of Phases 5) Liquidated damages per day. Date

08

(Sections 6 & 7 to be completed by Contract Administration department

Scope of Work: (Needed to prepare Executive Summary)

www.epls.gov/epls/search.do.

Magdave Associates, Inc. (MAI) has a strong history and background in providing construction expertise, including estimating services, to public agencies in Northern California. This purchase order will allow MAI to provide independent estimating services in connection with the submission, review and approval of contractor proposed changer orders for an amount not-to-exceed \$49,900.

ar Kakestraw, Jr., 1 8 d 11 1 Board of Education 16 (of Discussion Information (Needed to prepare Executive Summary) HEWEN DNINNY 14 **Funding Sour** idget Number: OUSD or the District verifies that the Contractor does not appear on Revised 2009 the Excluded Parties List at

Section 1: FIRM INTRODUCTION

FIRM OVERVIEW – Magdave Associates, Inc.

MAGDAVE ASSOCIATES, INC. (MAI) has provided consulting engineering, planning, project/construction management, and construction services in Northern California since 1991. MAI is a certified Small, Minority, Local, Impact Area and Emerging Business and certified Lead Safe Firm that provides professional consulting engineering and construction management services for public and private improvement projects pursuant to engineering investigations/studies, preparation of construction documents (PS&E), pre-, during and post construction management and inspections services. Today we draw on the technical resources of our skilled staff to provide and produce quality work product for our clients. Our staff is composed of professional civil and structural engineers, traffic and transportation engineers, planners, project/construction managers, specialty consultants and general contractors.

MAI's strength is in offering comprehensive or a select/specialty range of services within the engineering design and construction industry such as project design engineering, review and preparation, constructability review, value engineering, and general construction engineering management and inspection services on any size and type of project – capital improvement, municipal and utilities projects. Our goal is to establish long-term working relationships with our clients by producing accurate, cost-effective work products and delivering them on schedule. Client satisfaction is our top priority. This means that our standard of performance and excellence must meet or exceed those of our clients. Our performance encourages client involvement in the decision and evaluation process of all essential elements of a project's form and function. Planned and approved programs and methods will be developed and adopted in providing strong project management, and strict adherence to established budgets and schedules.

MAI has two major service categories, Consulting Design/Specialty Engineering and Construction/Management Services, inter-phasing to provide a full range of services that include:

Consulting Design/Specialty Engineering	Construction Support/Management		
 Site Civil and Structural Engineering 	 Construction Engineering and Design 		
 Municipal and Capital Improvement Engineering 	 Construction Management and Inspections 		
 Transportation – Highways & Transit Engineering 	 Construction—General Engineering(A) & 		
 Subdivision and Assessment District Engineering 	Building(B)		
 Environmental and Utilities Engineering 	 Environmental – Hazardous Material 		
 Specialty-Earthquake Safety and Building 	Remediation Lead, Mold and Asbestos		
Inspection / Cost Evaluation	 Pavement Management and Rehabilitation 		
 Forensic Engineering and Expert Witness 	 Asset Management 		

MAI is very fortunate to have a history of collaboration with various federal, regional, state, county and local environmental air and water quality control boards and agencies, including working knowledge, development and experience with codes, regulations and permitting procedures in submittals and approvals for design, construction and implementation project activities.

In accordance with our Total Quality Management, we employ rigorous quality assurance and quality control procedures. Additionally, we coordinate all phases of a project, attend prescheduled project meetings, provide the client with timely project status reports, and provide a careful review for accuracy and quality before submittal to the client.

Magdave
Professional Services

OUSP - Candidates for Estimator Position

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Corporate/Local Office Address:

303 Hegenberger Road, Suite 211 Oakland, CA 94621-1419 Phone (510) 633-7998 Fax (510) 633-2808 Email: magdaveassoc@yahoo.com Web Site: http://www.magdave.com

Magdave 🗏 Professional Services

SPECIALTY QUALIFICATIONS – Licenses & Certifications

Magdave Associates, Inc., (MAI) is a certified Small, Local, Impact Area and Emerging Business and certified Lead Safe Firm that provides professional consulting design engineering and construction support/management and construction services for public works, municipal, transportation, institutional, educational, medical, commercial, industrial and residential projects.

The licensing boards and certifying agencies include:



OUSP - Candidates for Estimator Position

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Section 2: CANDIDATES – OUSD ESTIMATOR POSITION

CANDIDATE #1

Candidate #1 is a Registered Civil Engineer with thirty-three years experience in cost estimating, cost control, scheduling and other project control methods. As Vice President and Manager of Project Controls, his duties include managing cost estimating staff; preparing and evaluating cost estimates from conceptual to final design; analyzing drawings and specifications; change order evaluation and estimating; performing delay, impact and schedule analyses; evaluating contractor bids and qualifications, and constructability review on a broad range of projects including office buildings; medical facilities; public buildings such as city halls, libraries, community centers; and fire/police stations; and correctional institutions.

CANDIDATE #2

Candidate #2 has extensive experience in cost estimating services for a diverse client base consisting of architect/ engineers, construction managers, general contractors, government agencies, and educational institutions. His project portfolio includes healthcare facilities, airports, K-12 schools, affordable housing, multi-unit and high rise private residence, libraries, museums, commercial and government offices, correctional institutions, and public utilities among others. His tasks include multi-discipline estimating of budget quantities and costs associated with new construction, seismic and accessibility upgrades, renovations, and tenant improvements of existing buildings. Estimate levels of detail range from conceptual to full quantitative estimates using completed contract documents. He prepares cost estimate data in standard CSI format or customized formats, depending on client's needs. Additional duties include change order cost analysis, constructability review, value engineering, cost reconciliation and scheduling. He is proficient in MS Excel, MS Word, Lotus and Bidtek.

CANDIDATE #3

Candidate #3 is a Construction Manager with engineering and construction management experience in the public and private sector. Fifteen years of experience involving project management, construction management, mentoring of personnel, proposal writing, scopes of work, budget calculations, compliance, and preparation of staging and work schedule. His experience include medium to large scale projects covering power plants, wastewater treatment facilities, commercial buildings, primary & secondary schools and university projects. His specialty includes electrical design, system startup testing, cost estimating, constructability reviews, schedule development, construction management and marketing. Candidate #3 has demonstrated proficiency in oral and written communications. He is experienced and knowledgeable with MS Office, MS Project, Suretrak, and Primavera P5 & 6 scheduling software. In 2009, he submitted an 88 million dollar university project in a CMAA contest which won the "2009 Project of the Year Award – Honorable Mention" for its execution of construction management standards of practice.

CANDIDATE #4

Candidate #4 is a Registered Civil Engineer with transportation, traffic, and construction experience in the public and private sector. Fourteen years of experience involving project management, construction management, mentoring of personnel, proposal writing, scopes of work, budget calculations, ADA Compliance, traffic control, traffic calming, right of way engineering, Storm Water Pollution Prevention Plan (SWPPP) preparation, low-impact development, erosion control, roundabouts, storm drainage, grading improvements, traffic signal layouts, site inspection, utility coordination, legal descriptions, and preparation of tentative subdivision and parcel maps. Preparation of specifications, traffic studies, drainage studies, and hydrology reports. Familiarity with Caltrans, MUTCD and AASHTO standards. Extensive use and knowledge of Microsoft Excel, Microsoft Word, Microsoft PowerPoint, Hydrain, Hydraflow, AutoLux, AutoCAD, and AutoCAD Civil 3D.

CANDIDATE #5

Candidate #5 has over 25 years of experience that spans the educational and transportation engineering industry including design, construction, contract administration and implementation of facilities. He has previously held executive positions with engineering organizations and firms, which include Consulting Engineering, Construction Management and Design-Build firms in California. He holds a Bachelors and Masters degree in civil engineering and is a Registered Professional Engineer in the states of California and Oregon, and the Commonwealth of Pennsylvania. He is also a licensed general engineering and building contractor with certification in Asbestos and Hazardous material removal, abatement and remediation. He has developed, designed, supervised and coordinated civil, educational, and municipal projects for Unified School Districts in Northern California, the Department of Transportation in California, Bay Area Rapid Transit (BART), Alameda County and San Mateo County Transportation Authorities, and The Port of Oakland. Candidate #5 has specialized training and extensive experience in developing and implementing Cost Estimating and Control Programs, Pavement Management Programs for Educational Facilities and safe school routes, and department of Public Works in Bay Area Cities. He also has research and construction management experiences in providing forensic engineering and expert witness services that include CCO analysis, postmortem examination, testing and analyses to determine cause, prevention and remediation of structural, geotechnical, construction, building, materials and criteria issues.

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Section 3: FIRM TEAM RESOURCES

PROJECT TEAM ORGANIZATION & RESPONSIBILITY

Magdave has carefully and selectively organized an outstanding group of professionals to meet any construction management and estimating services challenge for the District. Our Team is comprised of technically proficient individuals supported by the right resources and the best experience to assist the District in delivering it's educational program goals.

ABILITY TO RESPOND

Magdave is prepared to assist the District in the best way that will benefit the District and its community of school sites. We are very clear about providing estimating services as an extension of the District staff, on a consultant role. We have extensive experience providing estimating services for a number of clients including the City of Oakland, the City of Hayward, County of Alameda, West Contra Costa Unified School District, Port of Oakland and many other public agencies, authorities and districts.

In terms of the location of the team, we are minutes from the District's office. During the execution of our services and program, we will locate our core FTE team members in our office at 303 Hegenberger Road, Oakland. The Magdave team is ready to execute in this fashion. Magdave has carefully and selectively organized an outstanding group of professionals to meet any challenge the District would have with its educational program. Our Team is comprised of technically proficient individuals supported by the right resources and the best experience to assist the District in delivering the estimating services in its program.



🔛 Magdave 🗏 Professional Services

Section 4: REFERENCES

FIRM'S BUSINESS REFERENCES – Magdave Associates, Inc.



Name: Uche Udemezue, Director Company: City of San Leandro

Engineering & Transportation Department Address: 835 East 14th Street, San Leandro, CA 94577 Tel: (510) 577-3428 Email: uudemezue@ci.san-leandro.ca.us Relationship: Department Director/Manager



Name: Yaw A. Owusu, Design / Construction Manager
 Company: City of Hayward
 Engineering & Transportation Division
 Address: 777 B Street, Hayward, CA 94541
 Tel: (510) 583-4762 Email: u
 Relationship: Division Manager



 Name: Lance Jackson, Sr. V.P.
 Company: West Contra Costa Unified School District WLC/SGI Bond Management Team
 Address: 1300 Potrero Avenue, Richmond, CA 94804
 Tel: (510) 412-5657 Email: ljackson@sgicm.com
 Relationship: Bond Program Manager



Name: Sadiq B. Ikharo, Dr., Vice Chancellor Company: Peralta Colleges Address: 333 East 8th Street, Oakland, CA 94606 Tel: (510) 466-7346 Email: sikharo@paralta.com Relationship: Facilities Manager



Name: Bill Savidge, Chief Engineering Officer Company: West Contra Costa Unified School District Address: 1108 Bissell Avenue, Richmond, CA 94804 Tel: (510) 620-2057 Email: bsavidge@wccusd.net Relationship: Facilities Manager

Magdave
Professional Services

OUSP - Candidates for Estimator Position

Section 5: ATTACHMENTS

INSURANCE REQUIREMENTS

"This is to certify that <u>Magdave Associates, Inc.</u>, will meet any and all insurance requirements as needed and required by the District."

NON-DEBARMENT CERTIFICATION

"This is to certify that <u>Magdave Associates, Inc.</u>, involved with this work, is not debarred, suspended, or otherwise prohibited from contracting by any Federal, State, or local agency."

PROFESSIONAL LICENSES, CERTIFICATES & OTHERS

• See Attached Documents

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RESUME – Richard Carter – Construction Manager

EDUCATION

B.S., Electrical Engineering, West New England University, MA

REGISTRATION

EMPLOYMENT

2011 - Present Magdave Associates, Inc.
2005 - 2011 DTA Associates, Oakland, CA.

AFFILIATIONS

American Society of Electrical Engineers American Public Works Association

AREAS OF SPECIALIZATION

- Electrical Design
- ADA Compliance
- Cost Estimating
- Constructability Reviews
- Value Engineering
- Construction Staging
- Construction Scheduling
- CCO Analysis
- Pre- During- & Post-Construction Management
- Project Commissioning

Mr. Carter is a Construction Manager with engineering and construction management experience in the public and private sector. Fifteen years of experience involving project management, construction management, mentoring of personnel, proposal writing, scopes of work, budget calculations, compliance, and preparation of staging and work schedule. His experience include medium to large scale projects covering power plants, wastewater treatment facilities, commercial buildings, primary & secondary schools and university projects. His specialty includes electrical design, system startup testing, cost estimating, constructability reviews, schedule development, construction management and marketing.

Mr. Carter has demonstrated proficiency in oral and written communications. He is experienced and knowledgeable with MS Office, MS Project, Suretrak, and Primavera P5 & 6 scheduling software. In 2009, he submitted an 88 million dollar university project in a CMAA contest which won the "2009 Project of the Year Award – Honorable Mention" for its execution of construction management standards of practice.

EDUCATION K-12

West Contra Costa Unified School District Projects: For the Districts new construction and modernization program for elementary and secondary schools, funded by bond measures, I provided electrical cost estimating, constructability reviews and pre-construction scheduling services for several school projects in the district: Dover Elementary -\$33 million, Nystrom Elementary – \$26 million, Pinole Middle School – \$37 million, Ford Elementary – \$25 million, DeAnza High – \$90 million.

University of Nevada, New Student Union Building, Reno, NV: As Project Engineer for a green technology \$48 million dollar Student Union Building, I participated in project meetings with the owner, architect and general contractor to review and resolve issues affecting construction, cost or schedule. I prepared startup checklists based on contract specifications; reviewed and processed Requests for Information; managed data using web based Expedition software; provided daily site observation reports and project photos; provided weekly project meeting minutes; participated in Contractor Preinstallation meetings; participated in change order evaluation and administration; and attended commissioning progress meetings to resolve commissioning issues.

AWARDS

"2009 Project of the Year Award -Honorable Mention" CMAA Contest.

RESUME - Richard Carter - Construction Manager Rev: 1/1/2012



Page 1 of Z

WATER AND INFRASTRUCTURE

Woodbridge Winery, Lodi CA: Project Scheduler for a new \$25 million dollar waste water treatment facility in Lodi, CA, I provided scheduling services to develop and update the Master and Baseline project schedules. I provided time impact analysis for schedule changes and reviewed and updated the general contractor's baseline schedule for approval by the design-build consultant team.

SFPUC Clean Water Proposals: I provided resource loaded CM schedules indicating resource tasks and subtasks activities for the scope of work on several SFPUC clean water infrastructure projects.

Tosco Refinery: Instrumentation Project Engineer responsible for the design and construction of projects in the Wastewater Treatment, Marine Vapor Recovery and Pumping and Storage areas of the refinery. I coordinated and directed engineering contract design and equipment acquisition, sized and selected hardware, prepared specifications and drawings, awarded and administered construction contracts, supervised, coordinated or participated in system startup testing with contractors on several refinery projects.

POWER PLANTS

Rancho Seco Power Station: Senior Startup Engineer responsible for the review and coordination of system design changes and testing at Rancho Seco Power Station. Participated in planning and scheduling meetings for the installation and testing of the Emergency Feed water Initiation and Control System; reviewed and approved design drawings and surveillance procedures for conformance to design requirements; Supervised and developed test outlines and procedures for system startup; reviewed and interpreted test results for 480 and 4160 volt system testing; and participated in the development and coordination of restart activities based on audit findings and system reviews.

REFERENCES – Available upon request

RESUME - Richard Carter - Construction Manager Rev: 1/1/2012



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RESUMES – Candidates for Cost Estimator Position - OUSD

CANDIDATE #1:

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