



OAKLAND UNIFIED
SCHOOL DISTRICT
Community Schools, Thriving Students

Measure N 2020-21 Carryover Process



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Presented to Measure N Commission

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Overview

- Every high school can rollover all unexpended Measure N budget allocations from one year to the next
- Process: Sites submit 2021-22 Measure N Carryover Justification Form
 - Identifies why funds were not expended in 2021-22
 - Articulates clear plan for use of funds in 2022-23

2021-22 Carryover Plans

MEASURE N 2021-2022 CARRYOVER PLAN							
Why were you unable to expend all your funds in the 2021-2022 school year?							
Total Measure N Funds Received in Fiscal Year 2021-2022 <i>(including accumulated carryover from previous years)</i>		Projected Carryover Amount from Fiscal Year 2021-2022					
Projected Carryover Amount from Fiscal Year 2021-2022		Total Budgeted Amount			\$0.00		
Percentage of 2021-2022 Measure N Funds to Carryover		#DIV/0!			Remaining Amount		
		\$0.00					
NOTE:		Measure N funds are to be expended during the fiscal year for which the Measure N Education Improvement Plan was approved. Expenses from previous fiscal years cannot be paid for from Carryover funds.					
Directions:		Please provide a detailed explanation as to how the carryover amount will be used to help you achieve your theory of action, address your root cause analysis, and how it supports and aligns to specific parts of your Measure N Education Improvement Plan (EIP) to support students and pathway development. **Proper justification is required below and should be used when creating an Escape Purchase Order request, Budget Transfer, Journal Entry request, HRA request, Consultant Contracts online, etc. Examples that can be used are available in the Measure N Justification Examples - A Resource for EIP Development document linked below.					
Resources:		Measure N 2022-2023 Permissible Expenses Measure N Justification Examples - A Resource for EIP Development					
BUDGET JUSTIFICATION							
For All Budget Line Items, enter 3-5 sentences to create a Proper Justification that answers the below questions. For Object Codes 1120, 5825 and all FTE, please also make sure to respond to the additional Budget Justification questions outlined in the EIP Instructions .							
- What is the specific expenditure or service type? Please provide a brief description (no vague language or hyperlinks) and quantify if applicable.							
- How does the specific expenditure impact students in the pathway and support your 2022-23 pathway goals/strategic actions?							
COST	OBJECT CODE	OBJECT CODE DESCRIPTION	POSITION TITLE & NUMBER	FTE %	WHOLE SCHOOL OR PATHWAY NAME	Which Linked Learning pillar does this support?	



Review & Approval Process

Step 1: School sites submit Carryover Plan

Step 2: High School Supervisors and Measure N Team review Carryover Plans to ensure expenses are permissible and aligned to pathway development

Step 3: Approval of Carryover Plans by Measure N Commission and School Board

Step 4: School sites can access carryover funds



Anticipated Timeline

	Early Bird Schedule	Regular Schedule
2021-22 Carryover Amounts Announced	Sept. 12th	Sept. 12th
First Draft of Carryover Plans Due	Oct. 7th	Oct. 21st
High School Supervisors and Measure N staff review and provide feedback on plans	Oct. 10th-19th	Oct. 24th- Nov. 2nd
Final Carryover Plan Due	Oct. 21st	Nov. 4th
Approval of Carryover Plans at Measure N Commission meeting	Nov. 1st	Nov. 15th
School Board Approval/ Schools can access Carryover funds	Nov. 30th	Dec. 14th

Considerations for Carryover

- 1. OUSD Strategic Plan** - OUSD sites encouraged to develop action items that align to HSLLO priorities within Supporting Empowered Graduates

- 1. Strategic Carryover** - Sites can choose to set aside a portion of their carryover budget as *Strategic Carryover* for use in fiscal year 2023-24.

Trends in Carryover Amounts

Multiple Pathway Schools



- Average carryover amount is **24.3%** of their total 2021-22 funding allocation
- 1 of the 6 sites decreased its carryover amount since last fiscal year

Trends in Carryover Amounts

Small Schools



- Average carryover amount is **45.6%** of their total 2021-22 funding allocation
- None of the 5 schools decreased their carryover amounts since last fiscal year

Trends in Carryover Amounts

Alternative Education Schools



- Average carryover amount is **66.9%** of their total 2021-22 funding allocation
- 1 of the 6 schools decreased its carryover amount since last fiscal year

Trends in Carryover Amounts

Charter Schools



- Average carryover amount is **32.6%** of their total 2021-22 funding allocation
- 1 of the 10 schools decreased their carryover amounts since last fiscal year



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