

Board Office Use: Legislative File Info.	
File ID Number	11-3009
Committee	Facilities
Introduction Date	12-6-2011
Enactment Number	11-2518
Enactment Date	12-14-11



OAKLAND UNIFIED  
SCHOOL DISTRICT

Memo

To Board of Education

From Tony Smith, Ed.D., Superintendent  
Timothy White, Assistant Superintendent, Facilities Planning and Management

Board Meeting Date December 14, 2011

Subject Division of Facilities Planning and Management P.O. Less than \$50,000.00

Action Requested: Ratification by the Board of Education of the attached contracts for the Division of Facilities Planning and Management.

File ID	Vendor Name	\$	Funding Source	Type	Site	Period	City
11-3006	911 Restoration	\$41,725.89	GO Bond-Measure A	P.O.	Claremont Landscaping	6-28-2011 thru 8-27-2011	Richmond
11-3007	ABC School Equipment	\$355.00	GO Bond-Measure B	P.O.	Jefferson New Building	9-16-2011	Corona
11-3008	Alarcon Bohm	\$7,949.13	Special Reserve Fund	P.O.	Claremont HVAC Replacement	9-27-2011	Oakland
11-3009	Alcal Specialty Contracting, Inc.	\$1,925.00	GO Bond-Measure B	P.O.	Madison Modernization (HVAC)	9-15-2011 thru 12-31-2011	Fremont
11-3010	AON	\$3,500.00	Special Reserve Fund	P.O.	La Escuelita Educational Complex	9-26-2011 thru 10-26-2011	Concord
11-3011	BT Mancini	\$881.00	Go Bond-Measure B	P.O.	Oakland HS Mod	12-1-2011 thru 3-30-2011	Milpitas
11-3012	Campus Security Solutions	\$4,921.08	GO Bond-Measure B	P.O.	Prescott ES Mod	10-21-2011 thru 12-31-2011	Campbell
11-3013	Chussy International	\$370.00	GO Bond-Measure A	P.O.	Division of Facilities, Planning and Management	9-21-2011 thru 9-21-2011	Oakland
11-3014	Energy Systems	\$1,950.00	Country School Facilities	P.O.	Downtown Educational Complex Relocation	9-30-2011 thru 9-30-2012	Stockton
11-3015	Graybar	\$2,958.66	GO Bond-Measure B	P.O.	Frick Wellness Center	9-26-2011 thru 9-30-2011	Dublin
11-3016	Janakes Electric Inc.	\$5,200.00	Special Reserve Fund	P.O.	Claremont HVAC Replacement	8-25-2011 thru 9-1-2011	Redwood City
11-3017	Kam Yan and	\$4,500.00	County School	P.O.	Carter	9-1-2011	Oakland



# OAKLAND UNIFIED SCHOOL DISTRICT

	Associates		Facilities Fund		Baseball Scoreboard	thru 6-30-2012	
11-3018	KW Engineering	\$32,720.00	GO Bond-Measure B	P.O.	Division of Facilities, Planning and Management	12-1-2011 thru 3-30-2012	Oakland
11-3019	Noodle, Inc.	\$1,819.00	GO Bond-Measure B	P.O.	Oakland HS Health	8-12-2010 thru 8-31-2011	Oakland
11-3020	North American Fence & Supply, Inc.	\$9,461.00	GO Bond-Measure B	P.O.	Havenscourt Interim Dining	8-30-2011 thru 12-31-2011	Oakland
11-3021	Polk Communications	\$2,775.00	GO Bond-Measure A	P.O.	Claremont MS Landscaping	8-21-2011 thru 11-30-2011	Oakland
11-3022	ServeSmart	\$3,275.00	GO Bond-Measure B	P.O.	Oakland HS Mod	10-1-2011 thru 10-31-2011	El Cajon
11-3024	Sterling Environmental Corp.	\$21,160.00	Special Reserve Fund	P.O.	Claremont HVAC Replacement	7-15-2011 thru 7-22-2011	Oakland
11-3026	Tot Turf	\$32,000.00	Special Reserve Fund	P.O.	Melrose Play Structure Repair	9-15-2011 thru 12-31-2011	Oakland
11-3027	Tri-Net & McNamara Services Co.	\$8,412.31	GO Bond-Measure B	P.O.	Elmhurst MS Modernization-Auditorium	9-29-2011 thru 12-31-2011	Los Gatos
11-3028	Tri-Net & McNamara Services Co.	\$3,504.92	GO Bond-Measure B	P.O.	Madison MS Health Center	9-19-2011 thru 12-31-2011	Los Gatos

## Discussion:

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

## Fiscal Impact:

Various

## Recommendation:

The Board of Education is requested to approve the Facilities Planning and Management to OUSD school sites.





**OAKLAND UNIFIED SCHOOL DISTRICT  
Department of Facilities Planning and Management  
AGREEMENT REQUEST FORM**

**DATE SUBMITTED** 10/7/2011  
**SUBMITTED BY:** Eric Scheuermann

**SECTION I. TYPE OF AGREEMENT (PLEASE CHECK ONE BOX)**

1.) A/E (Architect and Engineers) Contract	<input type="checkbox"/>	5.) "Small" (under \$15,000.00) Construction Contract	<input type="checkbox"/>
2.) IOR (Inspector of Record Contract)	<input type="checkbox"/>	6.) Resolution Awarding Bid and Construction Contra	<input type="checkbox"/>
3.) Agreement for Professional Services - Testing Etc.	<input type="checkbox"/>	7.) Change Order	<input type="checkbox"/>
4.) Amendment to Agreement for Professional Services	<input type="checkbox"/>	8.) Purchase Order	<input type="checkbox"/>

Vendor Number: \_\_\_\_\_  
Fiscal Year: 2011-2012  
P.O. Under \$50K: \_\_\_\_\_  
Date Processed: 10-12-2011  
To: MB 10/12/11 To DR: \_\_\_\_\_

*[Handwritten signatures and initials]*

Timothy E. White Asst. Superintendent Date \_\_\_\_\_ Tadashi Nakadegawa Facilities Director Date \_\_\_\_\_

**SECTION II. LOCAL BUSINESS PARTICIPATION PERCENTAG**

Local Business	Small Local Business	Small Local Resident Busines	Total Percentage
0.00%	0.00%	0.00%	0.00%

**SECTION III. AGREEMENT INFORMATION:**

Project Name:	Madison Modernization (New HVAC Unit)	Project No:	03039-2 <b>2159901813-6274</b>
Vendor Name:	Alcal Specialty Contracting, Inc.	Vendor Contact:	Matt Malin
Vendor Phone Number:	(510) 477-9380	Vendor Mailing Address:	42950 Osgood Road Fremont, CA 94539
Agreement Start and Stop Dates:	Start: 9/15/2011 Stop: 12/31/2011	Amounts:	Current Contract Amount: \$0.00 Not to Exceed Amount: \$1,925.00 Revised Contract Amount: \$1,925.00
Has Work Started?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes give an explanation:</i>	Has Work Been Completed?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Date: <u>11-30-09</u> <b>LEGISLATIVE FILE</b> File ID No. _____ Introduction Date <u>12-6-2011</u> Enactment No. <u>11-2518</u> Enactment Date <u>12-14-11</u>
Certificate of Insurance Attache	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Date provided	_____

**For Construction Contracts >\$15,000, please provide or attach the following:**

- 1) Number of Bids Received, List of Bidders and Amounts (Bid Form *(Attach Bid Documents)*)
  - 2) Date(s) of Bid Advertisement - N/A
  - 3) Date of Bid Opening - N/A
  - 4) Name of Architect - N/A
  - 5) Liquidated damages per day - \$
  - 6) Performance Bonds Attached
  - 7) Payment Bonds Attached
- (Sections 6 and 7 to be completed by Contract Administration department)

**Scope of Work:** *(Needed to prepare Executive Summary)* Please attach separately along with Vendor's proposal.  
Remove and replace roofing as required to allow the installation of new gutters on a time and material basis.

**Discussion Info:** *(Needed to prepare Executive Summary)* *(Provide detailed background - Why is contract required and what is the benefit to students) - Add additional pages as needed*

The removal and replacement of existing roofing was found to be required as part of a larger water intrusion mitigation project.

1096 94601  
STREET  
12 A 8 35  
MANAGEMENT  
PLANNING

**Funding Source:** \_\_\_\_\_

**Budget Number:** \_\_\_\_\_

Certified: [Signature] 12/15/11  
Edgar Rokestraw, Jr., Secretary  
Board of Education

**OAKLAND UNIFIED SCHOOL DISTRICT**  
**Department of Facilities Planning and Management**  
**AGREEMENT REQUEST FORM**

**SECTION IV. L/LS/LSRBE - RATIONAL FOR NON COMPLIANCE CHECK LIST**

1.)	<p><b>Specialty Service:</b> This contractor provides a unique / specialty service that is currently not available from a certified L/S/SLRBE. Government Code § 53060 / school districts may contract without bidding for, “special services and advice in financial, economic, accounting, . . . legal, or administrative matters if such persons are specially trained and experienced and competent to perform the special services required.”</p>	✓
2.)	<p><b>District Discretion</b> under L/SL/SLRBE due to lack of certified firms at time of bid: If at least three L/SL/SLRBEs are not certified, then the requirement may, subject to the discretion of the District, be waived, or the 20% requirement may be re-set from 19 % to 0%, depending on the particular circumstances at time of bid.</p>	
3.)	<p><b>Futility:</b> It would be futile to require that the contract be subjected to the L/SL/SLRBE due to (circle one) COST / TIME CONSTRAINTS / NO CERTIFIED BIDDERS. California law provides that “[w]here competitive proposals work an incongruity and are unavailing as affecting the final result or where they do not produce any advantage...the statute requiring competitive bidding does not apply.” (Hiller v. City of Los Angeles (1961) 197 Cal. App. 2d 685, 694.)</p>	
4.)	<p><b>Field Test</b> / (1) In order that a field test or experiment may be made to determine the product's suitability for future use. PUBLIC CONTRACT CODE SECTION 3400-3410</p>	
5.)	<p><b>Product Match</b> /(2) In order to match other products in use on a particular public improvement either completed or in the course of completion. PUBLIC CONTRACT CODE SECTION 3400-3410</p>	
6.)	<p><b>Sole Source</b> / (3) In order to obtain a necessary item that is only available from one source. PUBLIC CONTRACT CODE SECTION 3400-3410</p>	
7.)	<p><b>Emergency Repair</b> / (4) (A) In order to respond to an emergency declared by a local agency, but only if the declaration is approved by a four-fifths vote of the governing board of the local agency issuing the invitation for bid or request for proposals. PUBLIC CONTRACT CODE SECTION 3400-3410 / See also: Public Contract Code Section 1102. "Emergency," as used in this code, means a sudden, unexpected occurrence that poses a clear and imminent danger, requiring immediate action to prevent or mitigate the loss or impairment of life, health, property, or essential public services.</p>	





**ALCAL**  
 specialty contracting, inc.  
 42950 OSGOOD RD.  
 FREMONT, CA  
 94539

Phone 1-510 477-9380  
 Fax 1-510 477-9786

# Invoice

FACILITIES PLANNING  
 MANAGEMENT  
 ENGINEERING DEPARTMENT

**Billing Address** 1026496  
 OAKLAND UNIFIED SCHOOL DISTRICT  
 FACILITIES PLANNING & MANAGEMENT  
 955 HIGH STREET  
 OAKLAND CA 94601

**Shipping Address** 800539464  
 OAKLAND UNIFIED SCHOOL DISTRICT  
 (MAIN)MADISON MOD PH2 - OUSD #09039  
 400 CAPISTRANO DRIVE  
 OAKLAND CA 94603

**Information**  
 2011 OCT -5 P 1: 11  
 Invoice number 188546049  
 Invoice date 09/28/2011  
 Payer 955 HIGH STREET  
 OAKLAND, CA 94601 800539464  
 OAKLAND UNIFIED SCHOOL  
 (MAIN)MADISON MOD PH2  
 K Bettencourt  
 55055811  
 (MAINT)MADISON MOD

See reverse side for terms & conditions of sale

## Invoice Details

Page 1 of 1

<b>Contract amount</b>	<b>1,925.00</b>
Completed to date	1,925.00
Previously billed	0.00
Amount billed	1,925.00
<b>Amount due...</b>	<b>\$1,925.00</b>

PROJECT NAME \_\_\_\_\_  
 PROJECT NO. \_\_\_\_\_  
 PROJ NO./BD ACTION DATE \_\_\_\_\_  
 CO. COVER/UNDER 10% \_\_\_\_\_  
 AUTHORIZATION \_\_\_\_\_  
 TO BE PAID \$ \_\_\_\_\_  
 JOB & OTHER \_\_\_\_\_

2011 OCT -4 P 12:21  
 FACILITIES PLANNING  
 AND MANAGEMENT

REMIT TO  
 42950 OSGOOD RD.  
 FREMONT CA  
 94539 USA

a division of **ALCAL**  
 specialty contracting, inc.