

LEGISLATIVE FILE

File ID No. 11-2769
Introduction Date 10-18-2011
Enactment No. 11-2345
Enactment Date 10-26-11
By [Signature]

OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education
October 26, 2011

To: Board of Education
From: Tony Smith, Ed.D., Superintendent
Timothy E. White, Assistant Superintendent of Facilities Planning & Management, Buildings & Grounds and Custodial Services
Subject: **Authorization and Approving the Project Budget Increase for the Lowell Middle School Modernization Project Budget in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.**

ACTION REQUESTED

Approval by the Board of Education of Resolution 1112-0068 on behalf of the District authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.

BACKGROUND/DISCUSSION

In keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, the District has embarked on a groundbreaking plan to create a district-wide modernization of the District's schools.

STRATEGIC ALIGNMENT

Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.

Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

DISCUSSION

The scope of the project is to increase the budget to include Oakland Schoolyard Initiative playground improvements that are planned for this site.

FISCAL IMPACT

The funding sources for this project budget are the General Obligation Bond-Measure B.

RECOMMENDATION

Approval by the Board of Education of Resolution 1112-0068 on behalf of the District authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.

ATTACHMENTS

Resolution 1112-0068 on behalf of the District authorizing and approving the Project Budget Increase for the Lowell Middle School Modernization Project in the amount of \$762,770.00, increasing the current amount from \$17,110,000.00 to \$17,872,770.00.

Project Number	Site	Original Project Budget	Budget Increase No. 1	Budget Increase No. 2	Budget Increase No. 3	Budget Increase No. 4	Total Budget
06004	Lowell Middle School Modernization	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$17,872,770.00
			GRAND TOTAL				\$17,872,770.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1112-0068

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR
LOWELL MIDDLE SCHOOL MODERNIZATION PROJECT**

WHEREAS, in keeping with the Oakland Unified School District's commitment to the improvement and development of its K-12 facilities, District staff has prepared the listed Project Budget Increase with an attached detailed explanation of the budget component costs; and

WHEREAS, authorization and approval of the Increase scope of work for the Lowell Middle School Modernization project. Scope will be increased to include Oakland Schoolyard Initiative playground improvements that are planned for the site; and

WHEREAS, the following table represents the Project Budget Increase for these projects, which incorporates all project costs and fees per the attached Board Budget Breakdown to this Resolution, which provides a detailed summary of the costs comprising the New Project Budget, Key Codes and Project Number:

<u>Project Number</u>	<u>Site</u>	<u>Original Project Budget</u>	<u>Project Budget Increase 1</u>	<u>Project Budget Increase 2</u>	<u>Project Budget Increase 3</u>	<u>Project Budget Increase 4</u>	<u>Total Budget</u>
06004	Lowell MS Mod Project	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$17,872,770.00
			GRAND TOTAL				\$17,872,770.00

**RESOLUTION OF THE
BOARD OF EDUCATION
OF THE OAKLAND UNIFIED SCHOOL DISTRICT**

RESOLUTION NO. 1112-0068

**AUTHORIZING AND APPROVING THE PROJECT BUDGET INCREASE, FOR
LOWELL MIDDLE SCHOOL MODERNIZATION PROJECT**

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NOW, THEREFORE, BE IT RESOLVED, that the Governing Board hereby approves the Project Budget Increase for the Lowell Middle School Modernization Project, in an additional amount not to exceed \$762,770.00, increasing the Project Budget from \$17,110,000.00 to a not-to-exceed amount of \$17,872,770.00.

Passed by the following vote:

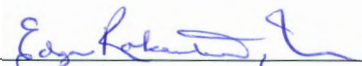
AYES: Gary Yee, Alice Spearman, Vice President Jumoke Hodge and President Jody London

NOES: None

ABSTAINED: None

ABSENT: David Kakishiba, Christopher Dobbins and Noel Gallo

I hereby certify that the foregoing is a full, true and correct copy of a Resolution adopted at a Regular Meeting of the Governing Board of the Oakland Unified School District held on October 26, 2011.



Edgar Rakestraw, Jr.
Secretary, Board of Education

File ID Number: 11-2769
Introduction Date: 10-18-11
Enactment Number: 11-2345
Enactment Date: 10-26-11
By: 87

ATTACHMENT A
Resolution No. 1112-0068
Project Budget Increase
Lowell Middle School Modernization

Project No.: 06004

Key Codes: 2049901811

Project Description: Increase scope of work for the Lowell Modernization project. Scope will be increased to include Oakland Schoolyard Initiative playground improvements that are planned for the site.

<u>Number</u>	<u>Description</u>	<u>Board Approved Budget</u>	<u>Project Budget Increase 1</u>	<u>Project Budget Increase 2</u>	<u>Project Budget Increase 3</u>	<u>Project Budget Increase 4</u>	<u>Total</u>
4400	Cap Exp over \$500 but under thresh	\$0.00					\$0.00
6105	Site Purchase	\$0.00					\$0.00
6112	Appraisals	\$0.00					\$0.00
6132	Escrow Costs	\$0.00					\$0.00
6160	Surveying Costs	\$0.00					\$0.00
6150	Site Support Costs	\$0.00					\$0.00
6145	Relocation Assistance	\$0.00					\$0.00
6170	Hazardous Waste	\$25,000.00					\$25,000.00
6175	Demolition	\$0.00					\$0.00
6180	Utility Hookup Fees	\$0.00					\$0.00
6190	Other Site Costs	\$0.00					\$0.00
6200	Building and Improvement of Building	\$0.00					\$0.00
6215	Architect/Engineering Costs	\$1,200,000.00	\$400,000.00	\$1,700,000.00			\$3,300,000.00
6222	DSA Fees	\$100,000.00					\$100,000.00
6232	CDE Fees	\$0.00					\$0.00
6242	Energy Analysis	\$0.00					\$0.00
6252	Preliminary Tests	\$0.00					\$0.00
6262	Other Planning Costs	\$1,000,000.00					\$1,000,000.00
6271	Main Construction	\$9,400,000.00	\$2,100,000.00		\$1,000,000.00	\$762,770.00	\$13,262,770.00
6272	Construction Management	\$0.00					\$0.00
6274	Other Construction	\$0.00					\$0.00
6276	Moving Expenses	\$60,000.00					\$60,000.00
6278	Interim Housing	\$0.00					\$0.00
6265	Testing	\$25,000.00					\$25,000.00
6235	Inspections	\$100,000.00					\$100,000.00
6299	Contingency (Budget Use Only)	\$0.00					\$0.00
6410	Furniture and Equipment	\$0.00					\$0.00
6411	Equipment, Furniture	\$0.00					\$0.00
6414	Desktop Computers	\$0.00					\$0.00
6415	Network Equipment	\$0.00					\$0.00
6416	Printers	\$0.00					\$0.00
6417	Video Equipment	\$0.00					\$0.00
6418	Computer Servers	\$0.00					\$0.00
6420	Other Technology Equipment	\$0.00					\$0.00
	Totals	\$11,910,000.00	\$2,500,000.00	\$1,700,000.00	\$1,000,000.00	\$762,770.00	\$17,872,770.00

**OAKLAND UNIFIED SCHOOL DISTRICT
FACILITIES PLANNING AND MANAGEMENT DEVELOPMENT
BUDGET INCREASE AUTHORIZATION FORM**

FORM INITIATION DATE: September 16, 2011
 PROJECT NAME: Lowell Modernization
 PROJECT TYPE: Modernization
 FUNDING SOURCE: Measure B
 PROJECT NUMBER: 06004
 SITE NUMBER: 204
 PROJECT MANAGER: Wil Newby

REASON FOR BUDGET INCREASE:
Increase scope of work for the Lowell Modernization project. Scope will be increased to include Oakland Schoolyard Initiative playground improvements that are planned for the site.

1112-0068

INITIAL PROJECT BUDGETS:

<small>(For Accounting Use Only)</small>	BUDGET		
BUDGET KEY CODE	OBJECT CODE:	DESCRIPTION	AMOUNT
<u>2049901811</u>			
	6271	Construction	\$ 762,770.00
	Subtotal		\$ 762,770.00

Original Budget \$ 17,110,000.00
 Budget Increase (# 01) \$ 762,770.00
 Revised Budget Amount \$ 17,872,770.00

AUTHORIZED SIGNATURES:

[Handwritten Signature]

 DIRECTOR OF FACILITIES DATE

[Handwritten Signature]

 ASSISTANT SUPERINTENDENT DATE

9/28/11

BOARD APPROVAL:

_____ DATE

CONTRACT ADMINISTRATOR

CC CONTRACT ADMINISTRATION
 ACCOUNTING
 GKK / McCARTHY

FOR SUBMIT TO BOARD
 FOR BUDGET LOADING
 FOR INPUT INTO PM DATABASE

RECEIVED

9.30.2011