

Criteria for Long Term Charter Leases

Goals of Developing Criteria

- Promote community of schools:
 - Support high-quality charter schools that are serving diverse populations (reflective of OUSD) well
 - Support schools that align with Citywide Plan
- Promote transparency and uniformity around which schools are eligible and/or prioritized for long-term leases
- Incentivize under-performing charter schools to improve and/or come into alignment with Citywide Plan

Plan for Using Criteria

- For a given underutilized building that is not otherwise deemed a “surplus” property, interested charter schools would submit short proposals with follow-up discussions
- Proposals would be made public
- Community feedback would be sought as part of proposal review
- Final recommendation would be brought for a Board vote
- May occur that no charter school is interested or is recommended

Overview of Criteria

- 5 areas, worth 5-15 points each, that long-term lease proposals from charter schools would be rated on
- Highest-weighted area:
 - Alignment with Citywide Plan
- Community feedback would be sought in order to inform “Alignment with Citywide Plan” rating

Proposed Criteria for Long Term Charter Leases

| # Points | Category | Criteria Considered |
|----------|------------------------------|--|
| 15 | Alignment with Citywide Plan | <ul style="list-style-type: none">● Location makes sense given community needs● Unique, high-demand programming● Planned enrollment aligns with capacity of facility |
| 5 | Equity of Population Served | <ul style="list-style-type: none">● Higher % of in-district students● Reflective of OUSD: % of English Learners, students with IEPs, low-income students |
| 5 | Student Performance & Growth | <ul style="list-style-type: none">● Strong growth, esp. for high-needs subgroups● Strong subgroup performance● Positive trajectory of performance |
| 5 | Operational Health | <ul style="list-style-type: none">● Positive historical relationship with authorizer● Efficient use of facilities in the past● Priority for OUSD-authorized schools |
| 10 | Financial Health | <ul style="list-style-type: none">● Strong fiscal health and stable past enrollment● Lease would not exacerbate district's fiscal distress |

Standard Terms for Long Term Charter Leases

- Length of lease term (# of years) would depend on fit with long-term lease criteria
- Consider whether charters should pay a higher fee for non-Oakland residents than for Oakland residents
- Excess space can be recaptured for Prop 39, if school falls below a certain threshold enrollment
- Other agreements may be negotiated jointly with the school depending on the specific circumstances, e.g., data-sharing agreements, actions to increase percent of high-needs students being served

Next Steps for Finalizing Criteria

| Action(s) | Timeline |
|--|-----------|
| <ul style="list-style-type: none">● Bring proposal for Board first-read | April 10 |
| <ul style="list-style-type: none">● Incorporate Board feedback● Incorporate additional stakeholder feedback | Mid-April |
| <ul style="list-style-type: none">● Bring proposal for Board approval | April 24 |