



OAKLAND UNIFIED  
SCHOOL DISTRICT

*Community Schools, Thriving Students*

# Long-Term Charter Lease: Aspire Berkley Maynard Academy



Presented by OUSD Office of Charter Schools

Presented to OUSD Board

March 25, 2020

[www.ousd.org](http://www.ousd.org)



@OUSDnews

# Background

---

- Aspire Berkley Maynard Academy was approved by the Board to apply for Prop 51 in 2017
- School was awarded *up to* \$20 million, for modernization only, through Prop 51 from the State - half as a grant, and half as a loan to be paid back over 30 years
- Before receiving Prop 51 funds, it is expected that the District will sign a long-term lease with the charter school
- Aspire Berkley Maynard Academy plans to use Prop 51 funds as follows:
  - Accessibility improvements: restrooms, handrails, wheelchair lift, etc.
  - Other health/safety improvements: fire alarms system, security system, etc.



# Approved Long-Term Lease Criteria

---

- Long-term lease criteria for charter schools was approved by the Board on May 8, 2019
- Four areas worth up to 5 points each, for a total of 20 maximum points
  - Access (Community Benefit)
  - Equity
  - Quality
  - Operational Sustainability
- Minimum of 12 points required for a long-term lease

# Long-Term Lease Criteria Applied to Aspire

- The Aspire BMA Prop 51 proposal received 15 of 20 points on the rubric

Area	Points	Rationale
Access	5	Positive sentiment from community; high demand programming; no co-location with a district school
Equity	2	Only 52% in-district; but, accepts students in all grade levels all year long; low-income percentage and students with disabilities percentages are slightly below OUSD; English Learner percentage is over 10 points below OUSD
Quality	3	Majority Yellow on Dashboard for past 2 years; 34 <sup>th</sup> percentile average on CORE growth; strong Hispanic student performance
Operational Sustainability	5	Strong fiscal health for 5+ years; stable enrollment for 5+ years; 0 notices in past 3 years



# Key Terms of the Lease

---

- Duration: July 1, 2020 through June 30, 2035
  - Aspire BMA has right to renew lease for two additional terms (15 years and then 10 years)
- Design approval must be given by the District Superintendent or designee for the Prop 51 construction
- Aspire BMA will cap enrollment at the current charter authorized limit, and agrees not to request a material revision for enrollment growth throughout the duration of this lease (unless mutually agreed upon by the District and charter)
- Aspire BMA cannot increase the capacity of the site



# Financial Terms of the Lease

In addition to paying the cost of the State financing and the annual 1% oversight fee, Aspire BMA will pay additional funds to the District, according to the below schedule.

Years	% of In-District Student Revenue	% of Out-of-District Student Revenue
1-5	0.50%	0.95%
6-15	0.50%	0.95%
16-25	0.75%	1.20%
26-35	1.00%	1.45%
36-40	2.00%	2.45%

# Timeline



Action	Date
Aspire BMA community meeting	March 19, 2020
First read of Facilities Use Agreement	March 25, 2020
Vote on Facilities Use Agreement	April 7, 2020
Long-term lease begins	July 1, 2020
Anticipated date that Prop 51 modernization is complete	August 2024

# Community Schools, Thriving Students



**OAKLAND UNIFIED  
SCHOOL DISTRICT**  
*Community Schools, Thriving Students*

[www.ousd.org](http://www.ousd.org)



@OUSDnews