Board Office Use: Legislative File Info.								
File ID Number	12-3085							
Committee	Facilities							
Introduction Date	12-12-2012							
Enactment Number	12-3000 ,							
Enactment Date	12-12-124							



Memo

То	Board of Education
From	Tony Smith, Ph.D., Superintendent Timothy White, Associate Superintendent, Facilities Planning and Management
Board Meeting Date	December 12, 2012
Subject	Amendment No. 4, Agreement for Professional Services - Gould Evans Baum Thornley- Montclair New Classroom Building New Classroom Portables Project
Action Requested	Approval by the Board of Education of Amendment No. 4, Agreement for Professional Services with Gould Evans Baum Thornley for Architectural and Engineering Services on behalf of the District at Montclair New Classroom Building New Classroom Portables Project, in an amount not-to exceed \$8,500.00 increasing previous contract amount from \$1,523,750.00 to a not to exceed amount of \$1,532,250.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.
Background	The architect, after getting approval of the temporary handicap parking space from Division of State Architect and the contractor tried to get a permit from the City of Oakland to perform the work in that it was their jurisdiction required a number of changes and meeting with the City resulting in added design charges. They also wanted the drawings to be by a civil engineer and stamped by them rather than an architect.
Local Business Participation Percentage	0.00%
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,

OAKLAND UNIFIED SCHOOL DISTRICT

Community Schools, Thriving Students

	number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.
	The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.
Recommendation	Approval by the Board of Education of Amendment No. 4, Agreement for Professional Services with Gould Evans Baum Thornley for Architectural and Engineering Services on behalf of the District at Montclair New Classroom Building New Classroom Portables Project, in an amount not-to exceed \$8,500.00 increasing previous contract amount from \$1,523,750.00 to a not to exceed amount of \$1,532,250.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.
Fiscal Impact	Measure B

Attachments

• Agreement for Professional Services including scope of work



Community Schools, Thriving Students



AMENDMENT NO. 4 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and <u>Gould Evans Baum Thornley</u> (<u>Consultant</u>). OUSD entered into an Agreement with CONTRACTOR for services on <u>February 25, 2010</u>, and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is unchanged. x The scope of work has changed. If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work. The CONTRACTOR agrees to provide the following amended services: The scope of the project is to provide revised details of the temporary handicap parking space in front of the school by the City of Oakland.
2.	Terms (duration): X The term of the contract is unchanged.
3.	Compensation: The contract price is unchanged. X The contract price has changed. If the compensation is changed: The contract price is amended by X Increase of \$8,500.00 to original contract amount Decrease of \$ to original contract amount and the new contract total is One million, five hundred thirty two thousand, two hundred fifty dollars and no cents (\$1,532,250.00)

- Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.
- 5. Amendment History:

□ There are no previous amendments to this Agreement. □ This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of
1	8-20-2010	The scope of the project is to provide additional design and reengineering of electrical, plumbing, fire alarm for the new arrangement of the five existing portables	\$60,000.00
2	5-11-2011	The scope of the project is to provide additional funding for additional site work beyond original scope of the project; including a bio-retention area and upper parking lot improvements, Construction Administration services for the relocation of the existing portables; phasing of infrastructure improvements and increased size of the multipurpose room.	\$78,300.00
3	5-3-11	The scope of the project is to provide additional Architectural services to revise the current foundation design per recommendation received from PSI. Amendment No. 3 includes costs associated with coordinating Kam Yan & Associates incorporating these changes into the revised drawings for back-check by Division of State Architect.	\$29,000.00

 Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

K999069.002 Rev. 10/30/08

Contract No.

P.O. No.

Amendment to Professional Services Contract

OAKLAND UNIFIED SCHOOL DISTRICT da. 3sh Jody London, President, Board of Education Date Edger Rakestraw, Jr., Board of Education Date Secretary Date 1 6 Date

CONTRACTOR Brun, Prinkage Contractor Signature n

Print Name, Title

Timothy White, Associate Superintendent Facilities, Planning and Management

File ID Number: 12-3085 Introduction Date: 12-12-12 Enactment Number: 12-3000 Enactment Date: 12-12-12

.

By:

K999069.001

EXHIBIT "A" Scope of Work

Contractor Name:

Billing Rate: Eight thousand, five hundred dollars and no cents (\$8,500.00)

 Description of Services to be Provided Revise of the details of the temporary handicap parking space in front of the school.

2. Specific Outcomes:

Provide handicap parking as detailed by the City of Oakland.

 Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

0 Ensure a high quality instructional core	0 Prepare students for success in college and careers
0 Develop social, emotional and physical health	X Safe, healthy and supportive schools
X Create equitable opportunities for learning	0 Accountable for quality
0 High quality and effective instruction	0 Full service community district

Oakland Unified School District or the District verifies that the Contractor does not appear on the Excluded Parties List at <u>www.epls.gov/epls/search.do</u>.

bertly 11-13-2012

Susie Butler-Berkley Contract Analyst

EXHIBIT A

22 September 2012

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Mr. John Esposito Project Manager Oakland Unified School District 955 High Street Oakland, CA 94601

gouldevans

SUBJECT: Additional Services Fee Proposal 5-Montclair Elementary School Project No. 07050 New Classroom/Multi-Purpose Building/Cafeteria Miscellaneous additional services

VIA: email john.esposito@ousd.k12.ca.us

Dear John:

As discussed, I am writing to propose fees for Additional Services for the Montclair Elementary School New Classroom/Multi-Purpose Building/Cafeteria.

These Additional Services were incurred as follows:

- The temporary accessible parking space required substantially more time to coordinate with the City of Oakland than could have been expected. The City required additional drawings, multiple revisions, and numerous meetings to coordinate processing of its approval. Specifically, additional efforts included:
 - Engineered drawings which were provided by our Civil Engineering subconsultant, BKF.
 - Coordination with BKF.
 - Numerous meetings and phone calls with City of Oakland staff, and numerous sketches exploring alternative configurations.

Compensation for the services described in this proposed Addendum to our overall agreement will be as follows. Fees quoted herein are in addition to all fees noted in the overall agreement and in prior Additional Service Proposals.

9 BR DY S 1 SAN F A IS (, CA) 4 50 1

KANSAS CITY LAWRENCE PHOENIX TAMPA SAN FRANCISCO

WWW GOULDEVANS.COM

- Temporary Parking Space
 - o Architectural

o Civil Engineering (BKF)

\$ 5,000.00 \$ 3,500.00

Terms and conditions are assumed to be in conformance with the Professional Services Agreement for the overall project, dated January 19, 2010, unless noted otherwise herein.

Please let me know if you have any questions or need additional information.

Sincerely,

, 1

Robert Baum, AIA CA License No. C12094

gouldevans

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	Kansas City MO 64112-1906 (816) 960-9000				E-MAIL	-22		1,1,	
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RODUCE	R Lockton Companies, LLC-1 Kans 444 W. 47th Street, Suite 900	as Ci	ty		CONTA NAME: PHONE			FAX (A/C, No):	
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AMENDMENT TO AGREEMENT FOR PROFESSIONAL SERVICES ROUTING FORM

	Pro	ject Information		
Project Name	Montclair New Classroom Building Classroom Portables	New	Site	Montclair Elementary School
	B	asic Directions		
Services	cannot be provided until the contra	ct is fully approve	d and a	a Purchase Order has been issued.
	roof of general liability insurance, inclue orkers compensation insurance certific			
		ractor Informatio	a de la companya	
	Gould Evans Baum Thornley	ractor Informatio	a de la companya	Bob Baum Architect of Record
OUSD Vendor ID #	Gould Evans Baum Thornley	Agency's Co	ntact San	Architect of Record
OUSD Vendor ID # Street Address	Gould Evans Baum Thornley V059319	Agency's Co Title	San Fran	Architect of Record
Contractor Name OUSD Vendor ID # Street Address Telephone Contractor History	Gould Evans Baum Thornley V059319 95 Brady Street	Agency's Co Title City Policy Expire	San Fran San	Architect of Record

		Term	
Date Work Will Begin	2-25-2010	Date Work Will End By (not more than 5 years from start date)	10-20-2014

		Budget Information		
Other Expenses				
Pay Rate Per Ho	UT (If Hourly) \$	If Amendment, Changed Amour	t \$	8,500.00
Total Contract A	mount \$	Total Contract Not To Exceed	\$1,	532,250.00

a statement	Approva	al and Routing (in	order of app	roval steps)		
	ices cannot be provided before the contract is full vledge services were not provided before a PO wa		chase Order is	issued. Signing this do	cument affin	ms that to your
	Division Head	Charles Love	Phone	510-535-7081	Fax	510-535-7082
1.	Capital Program Contract & Accounting Manager					
	Signature Arthu			Date Approved	11-13	2-12
	General Counsel, Department of Facilities Pl	anning and Manage	ment			
2.	Signature	/		Date Approved	11-13	8.12
	Associate Superintendent, Facilities Plannin	g and Management				
3.	Signature CSC			Date Approved		
	President, Board of Education					
4.	Signature			Date Approved		

THIS FORM IS NOT A CONTRACT

Board Office Use: Le	
File ID Number	11-2603
Committee	Facilities
Introduction Date	10-4-2011
Enactment Number	11-7224
Enactment Date	10-12-11



Memo

То	Board of Education			
From	Tony Smith, Ed.D., Superintendent Timothy White, Assistant Superintendent, Facilities Planning and Management October 12, 2011			
Board Meeting Date				
Subject	Amendment No. 3 - Gould Evans Baum Thornley - Montclair New Classroom Building/New Classroom Portables Project			
Action Requested	Approval by Board of Education of Amendment No. 3 with - Gould Evans Baum Thornley for Additional Architectural Services on behalf of the District for the Montclair New Classroom Building/New Classroom Portables Project, increasing the contract by a not to exceed amount of \$29,000.00 increasing previous contract amount from \$1,494,750.00 to a not to exceed amount of \$1,523,750.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.			
Background	The originally designed deep foundation system was based on earlier recommendations by PSI due to the high potential for differential settlement during an earthquake. The amended soils report determined the potential of differential settlement is much less than originally documented. The foundation system is to be redesigned with a shallow footing, which will result in a substantial cost savings to the District.			
Local Business Participation Percentage	23.70%			
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student educator, and community member using our facilities the best possible opportunity for learning.			
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety, reliability of operating (mechanical) systems, access to modern resources,			

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number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation Approval by Board of Education of Amendment No. 3 with - Gould Evans Baum Thornley for Additional Architectural Services on behalf of the District for the Montclair New Classroom Building/New Classroom Portables Project, increasing the contract by a not to exceed amount of \$29,000.00 increasing previous contract amount from \$1,494,750.00 to a not to exceed amount of \$1,523,750.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact

The funding source for this project is General Obligation Bond-Measure B.

Professional Services Contract including scope of work

Attachments

Key Code:

1439901811-6215



AMENDMENT NO. 3 TO PROFESSIONAL SERVICES CONTRACT

This Amendment is entered into between the Oakland Unified School District (OUSD) and Gould, Evans, Baum, Thornley.

OUSD entered into an Agreement with CONTRACTOR for services on February 25, 2010 and the parties agree to amend that Agreement as follows:

1.	Services: The scope of work is <u>unchanged</u> . x The scope of work has <u>changed</u> .			
	If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary. Attach revised scope of work.			
`	The CONTRACTOR agrees to provide the following amended services: <u>The scope of the project is to provide additional</u> <u>Architectural services to revise the current foundation design per recommendation received from PSI.</u> <u>Amendment No. 3 includes costs associated with coordinating Kam Yan & Associates incorporating these</u> <u>changes into the revised drawings for back-check by Division of State Architect.</u>			
2.	Terms (duration): X The term of the contract is unchanged. If term of the contract has changed. If term is changed: The contract term is extended by an additional			
3.	Compensation: The contract price is unchanged. X The contract price has changed. If the compensation is changed: The contract price is amended by			
3.				
3.	If the compensation is changed: The contract price is amended by			

4. Remaining Provisions: All other provisions of the Agreement, and prior Amendment(s) if any, shall remain unchanged and in full force and effect as originally stated.

5. Amendment History:

X There are no previous amendments to this Agreement. X This contract has previously been amended as follows:

No.	Date	General Description of Reason for Amendment	Amount of Increase (Decrease)
1	8-20-2010	The scope of the project is to provide additional design and reengineering of electrical, plumbing, fire alarm for the new arrangement of the five existing portables	\$60,000.00
2	5-11-2011	The scope of the project is to provide additional funding for additional site work beyond original scope of the project; including a bio-retention area and upper parking lot improvements, Construction Administration services for the relocation of the existing portables; phasing of infrastructure improvements and increased size of the multipurpose room.	\$78,300.00

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K999069.002 Rev. 10/30/08	Contract No.	30000		P.O. No.	

Amendment to Professional Services Contract

Page 2 of 3

6. Approval: This Agreement is not effective and no payment shall be made to Contractor until it is approved. Approval requires signature by the Board of Education, and the Superintendent as their designee.

Print Name, Title

OAKLAND UNIFIED SCHOOL DISTRICT Jody London, Date President, Board of Education 2 A Edgar Rakestraw, Jr., Secretary Date Board of Education Date

CONTRACTOR Co AUM, PRINCIPAL e

Date

Timothy White, Assistant Superintendent Facilities, Planning and Management Amendment to Professional Services Contract

EXHIBIT "A" Scope of Work

DESCRIPTION OF SERVICES TO BE PERFORMED BY CONTRACTOR

CONTRACTOR's entire Proposal is not made part of this Agreement.

SCOPE OF WORK

Contractor Name: Gould Evans Baum Thornley

Billing Rate: Twenty-nine thousand dollars and no cents (\$29,000.00)

Description of Services to be Provided

- 1. Goals or Objectives Additional architectural services
- 2. Description of Services to be Provided The scope of the project is to provide additional Architectural services to revise the current foundation design per recommendation received from PSI. Amendment No. 3 includes costs associated with coordinating Kam Yan & Associates incorporating these changes into the revised drawings for back-check by Division of State Architect.
- 3. Deliverables Modify plans

File ID Number	11-0963
Committee	Facilities
Introduction Date	5-3-2011
Enactment Number	11-0824
Enactment Date	5-11-11



Memo

То	Board of Education		
From	Tony Smith, Ed.D., Superintendent Timothy White, Assistant Superintendent, Facilities Planning and Management		
Board Meeting Date	May 11, 2011		
Subject	Amendment No. 2 - Gould Evans Baum Thornley - Montclair New Classroom Building/New Classroom Portables Project		
Action Requested	Approval by Board of Education of Amendment No. 2 with - Gould Evans Baum Thornley for Additional Architectural Services on behalf of the District for the Montclair New Classroom Building/New Classroom Portables Project, increasing the contract by a not to exceed amount of \$78,300.00 increasing previous contract amount from \$1,416,450.00 to a not to exceed amount of \$1,494,750.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.		
Background	Bioretention area added for treatment of storm water run-off. Parking lot improvements addressed accessible parking spaces and bicycle parking, safety concerns, ponding/erosion problems. C.A. services were specifically excluded in Gould Evans initial proposal. Phase of infrastructure was undefined when the professional services agreement was finalized. Increased size of the multipurpose room required additional analysis of the mechanical, structural and seismic design		
Local Business Participation Percentage	23.70%		
Strategic Alignment	Among the key purposes of the District's Facilities Master Plan is to provide an academic environment for the Oakland community that will give every student, educator, and community member using our facilities the best possible opportunity for learning.		
	Through implementation of the Facilities Master Plan, the District intends to improve the District's facilities in terms of structural integrity, safety,		

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reliability of operating (mechanical) systems, access to modern resources, number and type of appropriate laboratories and specialized instruction rooms, opportunities for physical education, and attractiveness, such that the Oakland Public Schools are second to none. Operation of the District schools under the planned approach is intended to ensure safety, cleanliness, and orderliness for all individuals participating in the learning process.

The basic facility needs of students such as proper lighting, functional roofs, noise control and well maintained buildings, not only convey the message that we value our students and teachers but may foster a sense of school pride and community ownership which may improve attitudes towards learning. The implementation of the Facilities Master Plan is our first step in that direction.

Recommendation Approval by Board of Education of Amendment No. 2 with - Gould Evans Baum Thornley for Additional Architectural Services on behalf of the District for the Montclair New Classroom Building/New Classroom Portables Project, increasing the contract by a not to exceed amount of \$78,300.00 increasing previous contract amount from \$1,416,450.00 to a not to exceed amount of \$1,494,750.00. All remaining portions of the agreement shall remain in full force and effect as originally stated.

Fiscal Impact The funding source for this project is General Obligation Bond-Measure B.

Professional Services Contract including scope of work

Attachments

Key Code:

1439901811-6215