

File ID Number	17-2348
Introduction Date	12/13/17
Enactment Number	
Enactment Date	
By	



**OAKLAND UNIFIED
SCHOOL DISTRICT**
Community Schools, Thriving Students

**OAKLAND UNIFIED SCHOOL DISTRICT
Office of the Board of Education**

December 13, 2017

To: Board of Education
 From: Kyla Johnson-Trammell, Superintendent
 Subject: Grant Award - Rockefeller Philanthropy Advisors - Social Emotional Learning

ACTION REQUESTED:

To support Social Emotional Learning projects for professional learning in partnership with the Collaborative for Academic, Social and Emotional Learning (CASEL).

BACKGROUND:

Grant award for OUSD schools for the 2017-2018 fiscal years was submitted for funding as indicated in the chart below. The Grant Face Sheet and grant application packets are attached.

File I.D #	Backup Document Included	Type	Recipient	Grant's Purpose	Time Period	Funding Source	Grant Amount
17-2348	Yes	Grant	Oakland Unified School District Elementary Schools	To support Social Emotional Learning projects for professional learning in partnership with the Collaborative for Academic, Social and Emotional Learning (CASEL).	10/1/17-12/31/18	Rockefeller Philanthropy Advisors	\$10,000.00

DISCUSSION:

The district created a Grant Face sheet process to:

- Review proposed grant projects at OUSD sites and assess their contribution to sustained student achievement
- Identify OUSD resources required for program success

OUSD received a Grant Face Sheet and a completed grant application for the program listed in the chart by the school.

FISCAL IMPACT:

The total amount of grants will be provided to OUSD schools from the funders.

- Grants valued at: \$10,000.00

RECOMMENDATION:

Approval by the Board of Education of District applicant submitting a grant award for OUSD schools for fiscal years 2017-2018 to accept same, if granted, in whole or in part, pursuant to the terms and conditions thereof and to submit amendments thereto, for the grant year, if any.

ATTACHMENTS:

Grant Award Letter

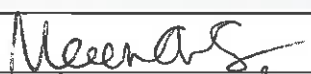

Copy of Check #55109

OUSD Grants Management Face Sheet

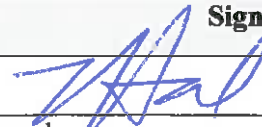
Title of Grant: Social Emotional Learning Fund	Funding Cycle Dates: October 1, 2017 to December 31, 2018
Grant's Fiscal Agent: Oakland Unified School District	Grant Amount for Full Funding Cycle: \$10,000
Funding Agency: Rockefeller Philanthropy Advisors	Grant Focus: Social Emotional Learning Projects
List all School(s) or Department(s) to be Served: Social Emotional Learning/Educator Professional Learning Department	

Information Needed	School or Department Response
How will this grant contribute to sustained student achievement or academic standards?	Funding for SEL (Social Emotional Learning) related travel for professional learning in partnership with the Collaborative for Academic, Social and Emotional Learning (CASEL)
How will this grant be evaluated for impact upon student achievement?	NA
Does the grant require any resources from the school(s) or district? If so, describe.	OUSD staff engaged in SEL or SEL related work in the district are asked to attend
Are services being supported by an OUSD funded grant or by a contractor paid through an OUSD contract or MOU?	No
Will the proposed program take students out of the classroom for any portion of the school day?	No
Who is the contact managing and assuring grant compliance?	Meena Srinivasan/Sonny Kim OUSD SEL Program Manager 1000 Broadway Suite 150 Oakland CA 946 07

Applicant Obtained Approval Signatures:

Entity	Name/s	Signature/s	Date
SEL Program Manager	Meena Srinivasan		10/11/2017
Department Head	Wesley Jacques		10/11/2017

Grant Office Obtained Approval Signatures:

Entity	Name/s	Signature/s	Date
Fiscal Officer	Vernon Hal		
Superintendent	Kyla Johnson-Trammel		



September 25, 2017

Meena Srinivasan
Oakland Unified School District
1000 Broadway, Suite 680
Oakland, CA 94607

Dear Meena Srinivasan:

It is a pleasure to inform you that the Social and Emotional Learning Fund ("the Project"), a sponsored project of Rockefeller Philanthropy Advisors, Inc. ("RPA"), has approved a grant in the amount of \$10,000 to Oakland Unified School District ("Grantee").

The following terms and conditions apply to this Grant Agreement:

Grant Period

The Grant Period is from October 1, 2017 to December 31, 2018.

Use of Grant Funds

Grantee will use the grant funds solely to participate in site visits with other districts and to further the development of tools and programs to support the implementation of social and emotional learning.

Grantee will not use any portion of the funds granted herein to carry on propaganda or otherwise to attempt to influence legislation, either by direct or grassroots lobbying, to make grants to individuals on a non-objective basis, for grant-writing, or for any non-charitable purpose.

Payment Schedule

\$10,000 – Upon receipt of signed Grant Agreement

Reporting

Grantee will submit a final written, narrative and financial report on the progress of the grant according to the schedule below and using a template provided by RPA. A complete and accurate record of how grant funds have been spent to date and how those expenditures compare with the budget in the grant proposal will accompany the reports. A Narrative and Financial Report is due on January 31, 2019 and can be submitted by email to Meenakshi Abbi at mabbi@rockpa.org with a cc to cdi@education-first.com.

The narrative report should address the following questions:

1. What SEL strategies were most impactful for you—what are your top takeaways?
2. How will the information you learned today improve students' SEL in your district?
3. What lingering questions or wonderings do you have about what you saw?
4. What are 1-3 action steps you will commit to do once you return to your school/district?

5. What information from the visit would be helpful to share with other CDI districts that did not participate in the visit?
6. Include one or more artifacts from the visit (e.g., agenda, observational protocol, etc.).

Grantee Tax-Exempt Status

Grantee warrants and guarantees that it is recognized as an organization described in Section 501(c)(3) and 509(a)(1) or (2), or a Type I, Type II or functionally integrated Type III supporting organization described in 509(a)3 of the Internal Revenue Code or an instrumentality of the government, or a governmental agency.

Grantee will advise RPA immediately if the federal government, Internal Revenue Service, or state or local authorities give the Grantee notice of a change in its tax status.

Record Maintenance & Inspection

Grantee will maintain clear and accurate records of receipts and expenditures for this grant and make such records available to RPA upon request. Grantee will permit RPA and its authorized representatives to monitor and conduct evaluations of the operations under this grant.

Publicity

Except for simple statements indicating that RPA has provided Grantee with funding, the RPA name and logo may be used only with the written permission of an RPA representative.

Dissemination Requirements

Grantee will disseminate materials developed as a result of the grant award to RPA, RPA consultants and other grant award recipients of the Project as requested.

Please sign, date, and email a copy of this Grant Agreement to the attention of Meenakshi Abbi, Senior Manager, Sponsored projects at mabbi@rockpa.org with a copy to cdi@education-first.com. We are pleased to be able to support your organization's important work.

Sincerely,



Jane Levikow
Vice President, Sponsored Projects & Funds
Rockefeller Philanthropy Advisors

Grantee, by its authorized representative, agrees to the terms and conditions of this Grant Agreement.

Signature: Meena Srinivasan Date: 9/26/17

Printed Name: Meena Srinivasan

Title: Program Manager, OUSD Office of SEL

55109

To: Oakland Unified School District
Vendor ID: 13399
Tax ID #:

ROCKEFELLER PHILANTHROPY ADVISORS

INVOICE NUMBER	DATE	DESCRIPTION	AMOUNT	DISCOUNT	NET AMOUNT
G-17-4994-1	10/12/2017	To participate in site visits with other districts	\$10,000.00	\$0.00	\$10,000.00
Totals:			\$10,000.00	\$0.00	\$10,000.00

ROCKEFELLER PHILANTHROPY ADVISORS

6 WEST 48TH ST, 10TH FL
NEW YORK, NY 10036

JPMORGAN CHASE BANK



1-2/210

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CHECK DATE

10/11/2017

CHECK NO.

55109

PAY **Ten thousand and 00/100 Dollars**

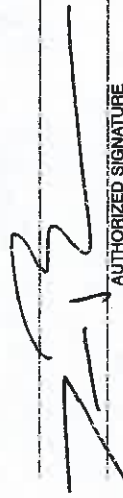
CHECK AMOUNT

\$** 10,000.00

TO THE
ORDER
OF

Oakland Unified School District
1000 Broadway, Suite 150
Oakland, CA 94607

Amounts in Excess of \$25,000.00 Require Two Signatures
VOID AFTER 120 DAYS



AUTHORIZED SIGNATURE

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424633142⑆

Security Features include:     