| Board Office Use: Leg                            | islative File Info.   |  |   |
|--|---|--|---|
| File ID Number                                   | 25-1157   |  | OAKLAND UNIFIED   |
| Introduction Date                                | 05-28-2025  |  | SCHOOL DISTRICT   |
| Enactment Number                                 | 25-0789   | OAKLAND BUILT  | Community Schools, Thriving Students  |
| Enactment Date                                   | 5/28/2025 os  |  |   |
| Memo   |   |  |   |
| То   | Board of Educatio   | n  |   |
| From   | Preston Thomas, C   | mmell, Superintendent<br>Chief Systems & Services<br>Executive Director of Fac   |   |
| <b>Board Meeting Date</b>                        | May 28, 2025  |  |   |
| Subject  |   | h School Turf Field Repl   | r Architectural Services – Verde Design,<br>acement Project – Division of Facilities  |
| Action Requested                                 | Architectural Serv<br>CA, for the latter<br>School Turf and<br>School & Think<br>an additional total<br>Project - \$326,94<br>Project - \$334,760<br>\$0.00 to \$661,70     | tices by and between the I<br>to provide Design and An<br><b>Field Replacement Proj</b><br>College Now at Cesar Cl<br>amount of <b>\$661,705.00</b><br>5.00, and International C<br>0.00), increasing the Agr<br>5.00, with work schedul<br>on May 28, 2026. All o | endment No. 1 to the Master Agreement for<br>District and Verde Design, Inc. Santa Clara,<br>rchitectural Services for the <b>Oakland High</b><br>ect and for the International Community<br>havez Turf Field Replacement Project, in<br>, (Oakland High School Turf Replacement<br>Community School & Think College Now<br>reement's total not-to-exceed amount from<br>led to commence on May 29, 2025, and<br>ther terms and condition of the Agreement    |
| Discussion                                       | Field Replacement   |  | services for the Oakland High School Turf<br>national Community School & Think  |
| LBP (Local Business<br>Participation Percentage) | Waived  |  |   |
| Recommendation                                   | Architectural Serv<br>CA, for the latter<br>School Turf and Fi<br>& Think College N<br>total amount of \$<br>\$326,945.00, and<br>\$334,760.00), incr<br>\$661,705.00, with | ices by and between the I<br>to provide Design and A<br>ield Replacement Project a<br>Now at Cesar Chavez Turf<br>\$661,705.00, (Oakland I<br>International Communit<br>reasing the Agreement's<br>work scheduled to comm  | endment No. 1 to the Master Agreement for<br>District and Verde Design, Inc. Santa Clara,<br>rchitectural Services for the Oakland High<br>and for the International Community School<br>Field Replacement Project, in an additional<br>High School Turf Replacement Project -<br>y School & Think College Now Project -<br>total not-to-exceed amount from \$0.00 to<br>mence on May 29, 2025, and scheduled to<br>condition of the Agreement remain in full |
| Fiscal Impact                                    | Fund 1 General Fu   | and – ELOP   |   |

### Attachments

- Amendment No 1, including Exhibits
- Routing FormFile ID: 25-0843



### AMENDMENT NO. 1 TO

### MASTER STANDBY AGREEMENT FOR ARCHITECTURAL SERVICES

This Amendment is entered into between the Oakland Unified School District and <u>Verde Design, Inc</u>. ("Contractor") to amend the <u>Master</u> <u>Architectural Services Agreement</u> between the District and the Contractor dated April 24, 2025 ("Agreement"), for the <u>Oakland High</u> <u>School and International Community School & Think College Now at Cesar Chavez Elementary School Turf & Field Replacement</u> <u>Project</u> ("Amendment No. 1 Project"), as set forth below and in the Exhibit A attached hereto and incorporated herein by this reference:

| 1. | Services:   |
|----|---|
|    | If scope of work changed: Provide brief description of revised scope of work including description of expected final results, such as services, materials, products, and/or reports; attach additional pages as necessary.  |
|    | The CONTRACTOR shall provide the following amended services: To provide design and architectural services for Oakland High School (\$326,945.00) and International Community Think College Now at Cesar Chavez (\$334,760.00), as outlined in the Proposal dated April 8, 2025, which is attached hereto as Schedule A of Exhibit A of this Amendment . |
| 2. | Terms (duration): X The term of the contract is <u>unchanged</u> .  |
|    | If term is changed: The contract term is extended   |
| 3. | <b>Compensation:</b> The contract price is <u>unchanged</u> . <b>X</b> The contract price has <u>changed</u> .  |
|    | If the compensation is changed: The not to exceed contract price is   |
|    | X Increased by: <u>Six Hundred Sixty-One Thousand Seven Hundred Five Dollars and No/100</u><br>(\$661,705.00).  |
|    | Decreased by dollars and no/100 (\$).   |
|    | Prior to this amendment, the not-to-exceed total contract price was <u>ZERO Dollars and No/100 (\$0.00),</u> and after this amendment, the not-to-exceed total contract price will be: <u>Six Hundred Sixty-One Thousand Seven Hundred</u><br><u>Five Dollars and No/100 (\$661,705.00).</u>  |

#### 4. Amendment History:

X There are no previous amendments to this Agreement. 
This contract has previously been amended as follows:

| No. | Date | General Description of Reason for Amendment | Amount of<br>Increase (Decrease) |
|-----|------|---|----------------------------------|
|     |      |   |                                  |

- 5. **Project Assignment**. The services under this Amendment for the Amendment No. 1 Project shall be performed by Contractor pursuant to the Project Assignment attached hereto as Exhibit A.
- 6. No Further Modifications. Except as expressly modified by this Amendment, all other terms and condition of the Agreement remain unmodified and in full force and effect. In the event of any conflict between this Amendment and the Agreement, the terms of this Amendment shall control.
- 7. Entire Agreement. This Amendment, together with the Agreement and any prior amendments thereto, constitutes the entire agreement between the parties concerning the Project and the subject matter hereof and superseded any prior or contemporaneous oral or written discussions, representations, or agreements regarding the same. No modification or waiver of any provision of this Amendment shall be binding unless in writing and signed by both parties.
- 8. Approval: This Amendment is not effective, and no payment shall be made to Contractor based on this Amendment, until it is signed by Contractor and approved by the Board of Education.

Rev. 04.10.2025

Contract No.

P.O. No.

#### Amendment to Master Architectural Services Agreement

9. Authority. Each party represents and warrants that is has full legal authority to enter into this Amendment and that the individuals executing this Amendment on behalf of the respective parties have been duly authorized to do so.

 OAKLAND UNIFIED SCHOOL DISTRICT

 Jennifer Brouhard, President,
 5/29/2025

 Jennifer Brouhard, President,
 Date

 Board of Education
 5/29/2025

 Kyla Johnson-Trammell, Superintendent and Secretary, Board of Education
 Date

 O5/02/2025
 05/02/2025

Preston Thomas (May 2, 2025 07:09 PDT Preston Thomas, Chief Systems & Services Officer

Approval as to form:

MAA

James Traber, Esq. Facilities Counsel

05/01/2025

Date

Date

ACTOR: VERDE DESIGN, INC. 05.01.25 Date Contractor Signature Mark S. Baginski, Principal Print Name, Title

#### EXHIBIT "A" Scope of Work for Amendment

#### Contractor Name: Verde Design, Inc.

1. Detailed Description of Services to be provided: To provide design and architectural services for Oakland High School (\$326,945.00) and International Community Think College Now at Cesar Chavez (\$334,760.00), as outlined in the Proposal dated April 8, 2025, which is attached hereto as Schedule A of Exhibit A of this Amendment.

- 2. Specific Outcomes:
- 3. Alignment with District Strategic Plan: Indicate the goals and visions supported by the services of this contract:

| 0 Ensure a high quality instructional core      | 0 Prepare students for success in college and careers |  |
|---|---|--|
| 0 Develop social, emotional and physical health | X Safe, healthy and supportive schools                |  |
| X Create equitable opportunities for learning   | x Accountable for quality                             |  |
| 0 High quality and effective instruction        | 0 Full service community district                     |  |

### EXHIBIT A TO AMENDMENT NO. 1

## PROJECT ASSIGNMENT

This Project Assignment is executed between Oakland Unified School District ("District") and Verde Design, Inc ("Architect") pursuant to the Master Agreement for Architectural Services ("Agreement") between the Architect and the District dated April 24, 2025. By this reference, the Agreement is incorporated herein as if set forth in full.

#### 1. Description of Work To Be Performed By Design Consultant

The Architect will provide design and architectural services for Oakland High School (\$326,945.00) and International Community Think College Now at Cesar Chavez (\$334,760.00), as outlined in the Proposal dated April 8, 2025, which is attached to this Assignment as Schedule A.

2. Project Budget (District's written statement of funds available to pay for all Project Costs)

Six Hundred Sixty-One Thousand Seven Hundred Five Dollars and No/100 (\$661,705.00).

3. Basic Services. The Architect will provide the following Basic Services noted below for the abovedescribed Project.

#### **Basic Services Phases**

| Х | Schematic Design   |
|---|--|
| Х | Design Development   |
|   | X Preliminary Plans Value Engineering  |
|   | <ul> <li>X Preliminary Plans Value Engineering</li> <li>X Preliminary Plans Phase Constructability Review</li> </ul> |
| Х | Construction Documents   |
|   | X Construction Drawings Value Engineering  |
|   | X Construction Drawings Constructability Review  |
| Х | Bidding  |
| Х | Construction   |
| Х | Post-Construction  |
|   |  |

#### **Design Consultants Included in Basic Services**

| $\mathbf{D}$ | Struct<br>Civil |                   |
|--------------|-----------------|-------------------|
|              | Х               | On-Site           |
|              | Х               | Off-Site          |
|              | Mecha           | anical            |
|              | Plumb           | oing              |
|              | Electr          |                   |
|              | Teleco          | mmunications/Data |

- ecommunications/Data
- Х Landscaping
- Other:

#### **Basic Services Submittal Schedule:**

|  | START DATE     | FINISH DATE    |
|--|----------------|----------------|
| Schematic<br>Design Phase              | April 14, 2025 | April 25, 2025 |
| Initial Design<br>Development<br>Phase | April 28, 2025 | May 2, 2025    |

| Final Design           | May 5, 2025              | May 9, 2025              |
|------------------------|--------------------------|--------------------------|
| Development            |                          | 5 2                      |
| Phase                  |                          |                          |
| Preliminary Plans      | Value Engineering:       | Value Engineering:       |
| Value Engineering;     | May 12, 2025             | May 15, 2025             |
| Constructability       |                          |                          |
|                        | Constructability Review: | Constructability Review: |
|                        | May 12, 2025             | May 15, 2025             |
| Initial                | May 16, 2025             | May 23, 2025             |
| Construction           |                          |                          |
| <b>Documents Phase</b> |                          |                          |
| Final                  | May 26, 2025             | May 30, 2025             |
| Construction           |                          |                          |
| Documents              |                          |                          |
| Phase                  |                          |                          |
| Construction           | Value Engineering:       | Value Engineering:       |
| Drawings Value         | June 2, 2025             | June 16, 2025            |
| Engineering;           |                          |                          |
| Constructability       | Constructability Review: | Constructability Review: |
| Review                 | June 2, 2025             | June 6, 2025             |
| Bidding                | June 9, 2025             | June 30, 2025            |
| Construction           | July 21, 2025            | August 29, 2025          |
| Post-Construction      | September 1, 2025        | September 19, 2025       |

#### 4. Architect Compensation:

#### A. Payment Method:

#### Method A: Percentage of Computed Cost for New Construction and Additions

Architect shall provide all the services identified as Basic Services as indicated above using the following fee schedule. To determine the Architect's Fee using this method, the computed cost of the project shall be multiplied by the applicable percentages below. The term "computed cost" is equal to the bid amount or Guaranteed Maximum Price plus any additive alternates not taken plus any change orders for additional scope of work.

- a. Nine (9%) percent of the first five hundred thousand dollars (\$500,000) of computed cost;
- Eight and one-half (8 <sup>1</sup>/<sub>2</sub> %) percent of the next five hundred thousand dollars (\$500,000) of computed cost;
- c. Eight (8%) percent of the next One Million Dollars (\$1,000,000) of computed cost;

- d. Seven (7%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- e. Six (6%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- f. Five (5%) percent of the computed cost in excess of (\$10,000,000).

**Factory Built Portables.** Four (4%) percent of the first Thirty-Five thousand Dollars \$35,000) of the cost of factory built portables (Building cost only, all non-building costs and building costs beyond Thirty-Five Thousand Dollars shall be calculated per items a-f above).

(**Reuse of Plans**) Compensation for Re-use of Plans for new construction and addition projects shall be reduced from the full fee calculation to reflect savings due to re-use of existing documents as follows:

- a. 35% fee reduction for buildings only during Schematic Design Phase.
- b. 35% fee reduction for buildings only during Design Development Phase.
- c. 35% fee reduction for buildings only during Construction Document Phase.
- d. All other fees for buildings (DSA approval, Bidding and Construction Administration) shall be full fee.
- e. All fees related to the site development work shall be full fee.
- f. Design and engineering modifications due to program changes as required by the District, or code changes enacted subsequent to original plan approval, shall be billed as additional services or Re-use Fee reduction shall be adjusted to a mutually agreeable percentage to account for such changes.

Timeline of Payments under Method A

| Schematic Design (100% Completion):    | 10% of Architect Fee                             |
|--|--|
| Design Development (100% Completion):  | 15% of Architect Fee                             |
| Construction Documents (90%            | 40% of Architect Fee, to be paid                 |
| Completion):                           | monthly based on actual level of                 |
|  | completion.                                      |
| DSA Approval of Construction Drawings: | 5% of estimated Architect Fee                    |
| Procurement Phase:                     | 5% of estimated Architect Fee as set forth       |
|  | on Attachment "A", when procurement is completed |
| Construction Administration:           | 25% of estimated Architect Fee, to be paid       |
|  | as follows:                                      |
|  | Procurement complete: 5%                         |
|  | Construction 25% complete: 4%                    |
|  | Construction 50% complete: 4%                    |
|  | Construction 75% complete: 5%                    |
|  | Construction 100% complete: 5%                   |

| Submittal of final records: 2% |  |
|--------------------------------|--|
|                                |  |
|                                |  |
|                                |  |
|                                |  |

#### □ <u>Method B: Percentage of Computed Cost for Modernization, Renovation &</u> <u>Rehabilitation:</u>

- a. Twelve (12%) percent of the first five hundred thousand dollars (\$500,000) of computed cost;
- Eleven and one-half (11 <sup>1</sup>/<sub>2</sub> %) percent of the next five hundred thousand dollars (\$500,000) of computed cost;
- c. Eleven (11%) percent of the next One Million Dollars (\$1,000,000) of computed cost;
- d. Ten (10%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- e. Nine (9%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- f. Eight (8%) percent of the computed cost in excess of (\$10,000,000).

Billing shall proceed on the same timeline as payments for Method A.

X <u>Method C Stipulated Sum</u>: The Parties agree to a Stipulated Sum for all basic services and design consultants included in basic services. Billing shall proceed on the same timeline as payments for Method A.

 $\square$  <u>Method D - Hourly Billing Rates</u>: Compensation for services rendered by principals and employees shall be based upon the rates as stated on the Design Consultant's Hourly Rate schedule which shall be attached hereto. The rates shall remain the same for the duration of each project. The total cost for the work shall not exceed *[insert not to exceed figure if desired]*.

#### **B. Additional Provisions**

1. Architect shall receive one hundred and ten (110%) percent of all Reimbursable Expenses, expressly authorized in advance by the District in writing, except as specifically excluded, incurred by the Architect, the Architect's employees, and consultants in the interest of the Project.

2. If specialty consultants are required who are not included as part of Basic Services, then the District shall reimburse the Architect one hundred and ten (110%) percent of their actual cost.

3. If any portions of the Project are deleted or otherwise not constructed, compensation for those portions of the Project shall be payable to the extent services

are performed on those portions.

- 4. Architect shall receive reimbursement at cost for:
  - a. Reproduction of drawings and specifications in excess of the copies provided by this Agreement.
  - b. Architect shall receive reimbursement at cost for fees advanced for securing approval of authorities having jurisdiction over the Project.

# <u>SCHEDULE A</u> <u>PROPOSAL</u>

[see attached]



2455 The Alameda, Suite 200 Santa Clara, CA 95050 t 408.985.7200 f 408.985.7260 www.verdedesigninc.com

Revised April 29, 2025

Preston Thomas Chief Systems and Services Office (CSSO) Oakland Unified School District 955 High Street Oakland, CA 94601

# RE: Oakland USD – Oakland High School Track and Turf Replacement Schematic Design, Contract Documents and Construction Administration Verde Design Proposal No. 2505900M

Dear Preston,

In response to Oakland Unified School District (OUSD or Client) request for proposal, Verde Design (VDI) is pleased to submit the following proposal for development of construction documents and to provide construction administration services for the replacement of the multi-use field and all-weather track surfacing at Oakland High School. The basis of our proposal is the RFP documents issued by OUSD and the previously prepared and referenced synthetic turf field, all-weather track assessment and recommendations provided by Verde Design.

Based subsequent conversations with the district it is our understanding that the projects will be delivered by CMAS or SourceWell contract and NOT Lease-Lease Back. This proposal shall remain valid for a period of sixty (60) days.

### **PROJECT APPROACH AND UNDERSTANDING:**

Verde Design proposes to develop a contract document plan set and specifications package for the improvements identified within the previously prepared assessment that were determined to be existing safety, ADA accessibility, and deficiencies for both the existing all-weather track and synthetic turf field.

The following improvements are included:

1. Removal and recycling of the existing synthetic turf and infill per Shaw Sport Turf recycling program

- 2. ADA refinements to the parking lot, path of travel, drinking fountain(s), and accessible restroom improvements.
- 3. New Shaw GameOn synthetic turf carpet and organic infill for the multi/use football/soccer/unified lacrosse lines on the rectangular area of the field and a combination softball/baseball infield.
- 4. New subgrade, drain rock and extension of drainage system for new baseball/softball infield area (currently infield fines).
- 5. Extend e-layer to new infield area of field.
- 6. Plan for 20% repair of existing e-layer (as allowance in construction cost)
- 7. New track drain at edge of field
- 8. Re-slope track at bleachers to create positive flow of track to new track drain
- 9. Repair and resurface track and restripe (Assuming this work with be a CMAS/SourceWell contract)
- 10. Irrigation and drainage structure modifications if/as needed
- 11. New athletic site furnishings such as new soccer and lacrosse goals, New football uprights, new foul poles, padding, trash receptacle, bases, and benches
- 12. New fencing and netting system
- 13. Storage Containers Non-building type

A schematic design phase will consist of information gathering through consultant topographic survey and as-built information provided by OUSD. Upon execution of the contract, a review of the information provided will be summarized in a brief report and site plan confirming the full scope of work necessary for the project to gain DSA approval. This process will determine the final concept along with the project budget as the project progresses to the next phase of contract documents.

A contract document package will be provided to OUSD at 90% level with systems such as drainage, material plans and accessibility details at a more developed level for quantifying for a cost estimate to be provided with the submittal package. Since these improvements occur at a public school, coordination with the Division of the State Architect (DSA) will take place at this 90% initial submittal level. Based on the scope of improvements, we anticipate DSA reviews by for Access and Fire, Life, Safety. Comments from OUSD and DSA will be incorporated into a 100%/DSA Backcheck set submitted for DSA approval.

We understand that Shaw Sports Turf will be the sole source for synthetic turf for this project and as such will prepare and will enter a CMAS or SourceWell contract to provide the construction, product and installation of the improvements identified in the DSA approved documents. VDI would suggest OUSD provide Shaw with the DSA submittal set of plans and specifications to provide input and establish pricing prior to DSA comments and backcheck submittal. We understand that the all-weather track surfacing will also be provided via CMAS or SourceWell contract.

VDI will be retained for construction administration services through project completion and close-out. VDI has included RFI and submittal processing, substitution and change order evaluation, construction meeting attendance up to eight meetings, and generating a punch list. VDI would suggest the field submittals begin during the time when DSA is reviewing the plans to allow for the field to be manufactured at the earliest moment.

VDI is retaining consultants on the project to provide specialized services for this project. We have included the following:

- K2A Architects will provide Accessibility and Design Professional in Responsible Charge (DPIRC) services for the project. For the purposes of this proposal, it is assumed that only minor items such as adjustments to signage, soap dispensers, and the like will be needed. If structural, fire alarm or mechanical or plumbing upgrades are required we have provided an allowance as part of our proposal to address these unknowns.
- 2. **Sandis** will provide topographic and visible utility surveying services. (*Time* Saver Approach we will identify the specific deficient accessibility items and target the topographic survey to these specific area versus capturing the entire project area.)
- 3. AKH Structural Engineers will provide any necessary structural engineering.

Given the very quick turnaround of this proposal, in some cases we are using allowances for certain aspects of the project which require further investigation to fully identify the scope of work necessary. In these cases, once we are under contract we will conduct investigations and provide a fixed fee price for the services needed.

We believe that given the nature of the work and the proposed time frame for the project we will file for an erosivity waiver form the State Water Resource Control

board for the project. If the scope or timing of the project were to change then an SWPPP may be needed at which time we can provide as an additional service.

### **SCOPE OF SERVICES**

Based on past similar successful projects, VDI proposes the following detailed scope of work for the above-mentioned Project Understanding:

### A Schematic Design Phase

- 1. Gather information from available as-builts from OUSD.
- 2. Contact DSA to review the projects and identify an accelerated process to approval.
- 3. Conduct site investigations/visits, site survey as needed. Coordinate with consultant team, as necessary.
- 4. Prepare conceptual plan options based on the programmatic elements described in the understanding above.
  - a) Initial Material (Site) Plan of Multi-use field repositioned to allow for football, soccer and new unified lacrosse lines, addition of new synthetic turf combination infield for baseball and softball. Note - Due to multisport use the baseball mound will need to be portable. All-weather track surfacing and ADA improvements.
  - b) Material Cutsheets of proposed programmed elements.
  - c) Rough Order of Magnitude Cost Estimates
- 5. Internal review, preparation, and agenda for concept review meeting.
- 6. Conduct concept review meeting with OUSD to determine level of improvements and project budget.
- 7. Based on input received during concept review meeting refine plans into the final conceptual plans for review with OUSD.
- 8. Prepare 50% Progress Set to include the following plans for inclusion in the cost analysis:
  - a) Revised Material (Site) Plan of multi-use field and all-weather track surfacing
  - b) Draft Accessibility Plan
  - c) Draft Construction Details
  - d) Revised Rough Order of Magnitude Cost Estimates
- 9. Final meeting with OUSD to share final concept and costs.
- 10. Submit 50% Progress Set to DSA.

11. Project Administration as required to coordinate the work with the consultant team.

## B Construction Document Package – 90%/DSA Initial Submittal

Upon receiving comments from OUSD and receiving authorization to proceed into construction documentation, incorporate comments into the 50%/DSA initial construction documents.

- 1. Develop drawings and details completed to a 90%/DSA Initial construction document level as required for the synthetic turf field area and coordinating with OUSD as needed to coordinate the overall package.
- 2. The following drawings will be provided related to the project:
  - a) Cover Sheet
  - b) Accessibility Routing Plan.
  - c) Existing Conditions/As built/Survey Plan.
  - d) Erosion Control Plan.
  - e) Demolition Plan.
  - f) Grading Plan; Drainage/Utility Plan.
  - g) Layout Plan.
  - h) Material/Detail Reference Plan.
  - i) Irrigation Plan.
  - j) Construction Details for the above items.
  - k) Technical Specifications (Scope related section only (MS Word format), and coordinate with OUSD Division One Specifications
- 3. Statement of probable construction costs.
- 4. In-house redline and revisions.
- 5. Submittal preparation and DSA coordination.
- 6. Share DSA submittal set with OUSD, Shaw Sports Turf and All-Weather Track Surfacing Vendor.
- 7. Redline and review Quality Control (QC).
- 8. Attend a meeting to review the package with OUSD and Shaw Sports Turf. Meeting agenda and minutes are to be provided.
- 9. Project Administration as required to coordinate the work with DSA and OUSD.

# C Construction Document Package – 100%/DSA Backcheck

Based on DSA Review of initial 90% package, Verde Design to prepare 100%/DSA Backcheck Submittal Package

- 1. Review DSA, OUSD and SHAW comments and incorporate into Backcheck submittal.
- 2. Prepare 100%/DSA Backcheck Submittal Package.
- 3. Revise specifications to incorporate comments.
- 4. Final redline and review Quality Control (QC).
- 5. Submittal preparation and DSA backcheck coordination as necessary to gain DSA approval.
- 6. After DSA approval, Verde Design will coordinate with OUSD the transfer of an electronic set of stamped and signed plans and specifications. OUSD will be disbursement to Shaw Sports Turf for final GMP.
- 7. Project Administration as required to coordinate the work with OUSD/Shaw Sports Turf.

## D Construction Administration Services

- 1. Review and respond to bidder requests.
- 2. Attend one (1) pre-construction meeting.
- 3. Process and coordinate submittals and shop drawings (max. 2 submittals for any one product; additional re-submittals will be billed on an additional Time-and-Materials basis)
- 4. Visit project site during existing turf removal process and inspect base for any potential issues.
- 5. Visit project site up to ten (10) times to inspect installation procedures for new field product.
- 6. RFI coordination and processing.
- 7. Change Orders evaluation.
- 8. Substitution request evaluation.
- 9. Provide attendance at one stringline test of the base prior to Brock pad and synthetic turf installation.
- 10. Provide one (1) substantial completion walk through and generate a punch list.
- 11. Complete one (1) final walkthrough for the turf installation and generate final punch list, if necessary. All subsequent punch walks will be billed on an additional Time-and-Materials basis.

- 12. Review all Contractor warranties/guaranties and M&O documentation for our scope of work.
- 13. Close project and organize electronic files, plans, and construction binders, and finalize turf field testing requirements.

### **PROJECT SCHEDULE:**

We understand the District has a desired schedule of Starting construction on June 1 and completion of the construction on August 1 of 2025. Our design schedule has been developed based on an accelerated design schedule to best meet these objectives. We are, however, limited by the schedule DSA can accommodate and with predictable timeframes for DSA review. We have contacted DSA to ascertain current schedule for projects being submitted and have included these presumed dates in our schedule.

VDI will initiate the project by speaking with DSA regarding the project and if there are any steps we can take along the way to accelerate the project via special processes or approaches to the work. We do plan to submit the DSA I Reg within 24 hours of approval to begin the clock moving.

Below we have listed the milestone dates we anticipate for the project based on the information available.

| 1. | Project kick-off/DSA Registration                | 4/14/25         |
|----|--|-----------------|
| 2. | 50% DSA Progress Set                             | 4/29/25         |
| 3. | 90% DSA Submittal                                | 5/28/25         |
| 4. | DSA Backcheck Submittal/Shaw Sports Turf Pricing | 7/4/25          |
| 5. | Estimated Construction Period                    | 7/30/25-12/4/25 |

The project contract dates of 5/28/2025- 5/28/2026 as provided by the OUSD project manager are acceptable to VDI.

#### **PROFESSIONAL COMPENSATION:**

For above proposed scope of services that is based on our project understanding and the project timeline identified above, Verde Design, Inc. respectfully proposes a lump sum fee of **\$296,945**. Please see below a breakdown noting each phase's fee amount and consultant fees as well:

#### <u>Verde Design</u>

| Schematic Design Phase:                 | \$ 26,570 |
|---|-----------|
| Contract Document – 90%/Initial DSA:    | \$ 62,605 |
| Contract Document – 100%/DSA Backcheck: | \$ 41,115 |
| Construction Administration Services:   | \$ 53,025 |
|   |           |
| <u>Consultant Fees</u>                  |           |
| K2A Architects Fees:                    | \$ 80,300 |
| AKH Structural Engineer                 | \$ 16,060 |
| Sandis Survey Fees:                     | \$ 17,270 |
| Total Fees <u>:</u>                     | \$296,945 |

This fee is based on the current hourly rate of the office as defined by our attached current Charge Rate Schedule, as well as the anticipated work effort that will be required to successfully complete this project.

#### **OPTIONAL SERVICES:**

| <ol> <li>Contingency – Architectural Improvements</li> </ol> | \$ 30,000 |
|--|-----------|
| Total Optional Service Fees <u>:</u>                         | \$ 30,000 |

#### **CHANGE IN SERVICES:**

District may order changes in scope, character, or service, either decreasing or increasing the amount of Verde Design's services, and if necessary, changing the character of services. If such changes are ordered, Consultant is entitled to full compensation for all services performed and expense incurred prior to receipt of notice of change.

#### CLIENTS. SPONSIBILITIES:

To complete the items described in Scope of Services above, we respectfully ask OUSD to provide the following information.

1. Athletic programming needs including specific field layout and identification of what sports and activities will be programmed.

- 2. Any record drawings showing utilities that may serve anticipated improvements. These may include drainage, utilities, irrigation, electrical, etc.
- 3. Local codes, ordinances, and policies.
- 4. Development and maintenance practice guidelines.
- 5. Other pertinent data including as-built documents showing existing infrastructure, water source, available water pressure controller location, connection locations for water, drainage locations for the combined sewer and storm system, site grading, and any specific owner requests regarding field design and maintenance.
- 6. Any specific OUSD requests regarding project budget and schedule.
- 7. Permit Fees
- 8. Testing and Inspection Fees
- 9. CEQA

### **SPECIAL PROVISIONS:**

Without attempting to be all-inclusive and for purposes of clarity, the following items are specifically <u>not</u> included in the Scope of Services.

- 1. Presentations to public bodies.
- 2. Engineering (Electrical, Mechanical)
- 3. Construction Management services.
- 4. Subsurface and utility investigation/validation.
- 5. Existing synthetic turf environmental testing (may be required by specific landfills)
- 6. Utility relocation design and documentation services and other elements excluded above in the scope of work
- 7. Environmental review, studies, or CEQA documentation.
- 8. Work outside the identified project area
- 9. Meetings other than those listed
- 10. QSD/P services
- 11. Any permit or application fees required for this project
- 12. Permitting or Coordination with public agencies (other than DSA and OUSD)
- 13. Testing and Inspection fees
- 14. New backstop, dugouts, or foul line fencing /netting can be provided as an additional service if requested

#### **BILLINGS AND PAYMENT:**

Invoices will be sent by the 10<sup>th</sup> of the month for work completed through the 25<sup>th</sup> of the previous month. Any additional services will be billed separate from contracted services. Payment is due and payable within 30 days of the statement date.

Preston, if this proposal meets with your approval, please sign where indicated below and return this signed proposal as a verification of Scope of Services. Thank you for the opportunity to continue working with OUSD. We really value our positive professional relationship!

# Respectfully Submitted, Verde Design

only S Bay

Mark Baginski, RLA Principal

Name

Date

**PROPOSAL APPROVED BY:** 

**Oakland Unified School District** 

CC: Verde Design Distribution Attachment: Charge Rate Schedule



2455 The Alameda, Suite 200 Santa Clara, CA 95050 t 408.985.7200 f 408.985.7260 www.verdedesigninc.com

Revised April 29, 2025

Preston Thomas Chief Systems and Services Office (CSSO) Oakland Unified School District 955 High Street Oakland, CA 94601

# RE: Oakland USD – International Community School (Cesar Chavez) Turf Replacement Schematic Design, Contract Documents and Construction Administration Verde Design Proposal No. 2506000M

Dear Preston,

In response to Oakland Unified School District (OUSD or Client) request for proposal, Verde Design (VDI) is pleased to submit the following proposal for development of construction documents and to provide construction administration services for the replacement of the soccer and softball fields at the International Community School. The basis of our proposal is the RFP documents issued by OUSD and the previously prepared and referced synthetic turf field assessment and recommendations for International Community School softball field and soccer field provided by Verde Design.

Based subsequent conversations with the district it is our understanding that the projects will be delivered by CMAS or SourceWell contract and NOT Lease-Lease Back. This proposal shall remain valid for a period of sixty (60) days.

# PROJECT APPROACH AND UNDERSTANDING:

Verde Design proposes to develop a contract document plan set and specifications package for the improvements identified within the previously prepared assessment that were determined to be existing safety, ADA accessibility, and deficiencies for both the softball and soccer fields.

The following improvements are included:

- 1. Removal and recycling of the existing synthetic turf and infill per Shaw Sport Turf recycling program
- 2. ADA refinements to the parking lot, path of travel, drinking fountain(s), and accessible restroom improvements.
- 3. New Shaw GameOn synthetic turf carpet and organic infill for the softball and soccer fields, inclusion of
- 4. New Brock YSR-XD drainage/shock pad
- 5. New perimeter trench piping and drain rock.
- 6. Perimeter rock grade adjustments to accept new Brock pad
- 7. Irrigation and drainage structure modifications if/as needed
- 8. New athletic site furnishings such as goals, foul poles, padding, trash receptacle, bases, and benches
- 9. New Clamshell backstop to limit foul balls from leaving the field to the rear.
- 10. Perimeter fencing upgrades at Softball field to eliminate existing parked car and field fence interference.
- 11. New chainlink dugouts with roof
- 12. Storage Containers Non-building type

A schematic design phase will consist of information gathering through consultant topographic survey and as-built information provided by OUSD. Upon execution of the contract, a review of the information provided will be summarized in a brief report and site plan confirming the full scope of work necessary for the project to gain DSA approval. This process will determine the final concept along with the project budget as the project progresses to the next phase of contract documents.

A contract document package will be provided to OUSD at a 90% level with systems such as drainage, material plans and accessibility details at a more developed level for quantifying for a cost estimate to be provided with the submittal package. Since these improvements occur at a public school, coordination with the Division of the State Architect (DSA) will take place at this 90% initial submittal level. Based on the scope of improvements, we anticipate DSA reviews by for Access and Fire/Life Safety. Comments from OUSD and DSA will be incorporated into a 100%/DSA Backcheck set submitted for DSA approval.

We understand that Shaw Sports Turf will be the sole source for the project and as such will prepare and will enter a CMAS or SourceWell contract to provide the

construction, product and installation of the improvements identified in the DSA approved documents. VDI would suggest OUSD provide Shaw with the DSA submittal set of plans and specifications to provide input and establish pricing prior to DSA comments and backcheck submittal.

VDI will be retained for construction administration services through project completion and close-out. VDI has included RFI and submittal processing, substitution and change order evaluation, construction meeting attendance up to eight meetings, and generating a punch list. VDI would suggest the field submittals begin during the time when DSA is reviewing the plans to allow for the field to be manufactured at the earliest moment.

VDI is retaining consultants on the project to provide specialized services for this project. We have included the following:

- K2A Architects will provide Accessibility and Design Professional in Responsible Charge (DPIRC) services for the project. For the purposes of this proposal, it is assumed that only minor items such as adjustments to signage, soap dispensers, and the like will be needed. If structural, fire alarm or mechanical or plumbing upgrades are required we have provided an allowance as part of our proposal to address these unknowns.
- 2. **Sandis** will provide topographic and visible utility surveying services. (*Time* Saver Approach – we will identify the specific deficient accessibility items and target the topographic survey to these specific area versus capturing the entire project area.)
- 3. AKH Structural Engineers will provide any necessary structural engineering.

Given the very quick turnaround of this proposal, in some cases we are using allowances for certain aspects of the project which require further investigation to fully identify the scope of work necessary. In these cases, once we are under contract we will conduct investigations and provide a fixed fee price for the services needed.

We believe that given the nature of the work and the proposed time frame for the project we will file for an erosivity waiver form the State Water Resource Control board for the project. If the scope or timing of the project were to change then an SWPPP may be needed at which time we can provide as an additional service.

### SCOPE OF SERVICES

Based on past similar successful projects, VDI proposes the following detailed scope of work for the above-mentioned Project Understanding:

### A Schematic Design Phase

- 1. Gather information from available as-builts from OUSD.
- 2. Contact DSA to review the projects and identify an accelerated process to approval.
- 3. Conduct site investigations/visits, site survey as needed. Coordinate with consultant team, as necessary.
- 4. Prepare conceptual plan options based on the programmatic elements described in the understanding above.
  - a) Initial Material (Site) Plan of Soccer with youth and adult soccer field layouts at Cesar Chavez Soccer Field and little league/softball layouts on the adjacent field.
  - b) Material Cutsheets of proposed programmed elements.
  - c) Rough Order of Magnitude Cost Estimates
- 5. Internal review, preparation, and agenda for concept review meeting.
- 6. Conduct concept review meeting with OUSD to determine level of improvements and project budget.
- 7. Based on input received during concept review meeting refine plans into the final conceptual plans for review with OUSD.
- 8. Prepare 50% Progress Set to include the following plans for inclusion in the cost analysis:
  - a) Revised Material (Site) Plan of Soccer and Softball Fields
  - b) Draft Accessibility Plan
  - c) Draft Construction Details
  - d) Revised Rough Order of Magnitude Cost Estimates
- 9. Final meeting with OUSD to share final concept and costs.
- 10. Submit 50% Progress Set to DSA.
- 11. Project Administration as required to coordinate the work with the consultant team.

# B Construction Document Package – 90%/DSA Initial Submittal

Upon receiving comments from OUSD and receiving authorization to proceed into construction documentation, incorporate comments into the 90%/DSA initial construction documents.

- 1. Develop drawings and details completed to a 90%/DSA Initial construction document level as required for the synthetic turf field area and coordinating with OUSD as needed to coordinate the overall package.
- 2. The following drawings will be provided related to the project:
  - a) Cover Sheet
  - b) Accessibility Routing Plan.
  - c) Existing Conditions/As built/Survey Plan.
  - d) Erosion Control Plan.
  - e) Demolition Plan.
  - f) Grading Plan; Drainage/Utility Plan.
  - g) Layout Plan.
  - h) Material/Detail Reference Plan.
  - i) Irrigation Plan.
  - j) Construction Details for the above items.
  - k) Technical Specifications (Scope related section only (MS Word format), and coordinate with OUSD Division One Specifications
- 3. Statement of probable construction costs.
- 4. In-house redline and revisions.
- 5. Submittal preparation and DSA coordination.
- 6. Share DSA submittal set with OUSD and Shaw Sports Turf.
- 7. Redline and review Quality Control (QC).
- 8. Attend a meeting to review the package with OUSD and Shaw Sports Turf. Meeting agenda and minutes are to be provided.
- 9. Project Administration as required to coordinate the work with DSA and OUSD.

# C Construction Document Package – 100%/DSA Backcheck

Based on DSA Review of initial 90% package, Verde Design to prepare 100%/DSA Backcheck Submittal Package

- 1. Review DSA, OUSD and SHAW comments and incorporate into Backcheck submittal.
- 2. Prepare 100%/DSA Backcheck Submittal Package.

- 3. Revise specifications to incorporate comments.
- 4. Final redline and review Quality Control (QC).
- 5. Submittal preparation and DSA backcheck coordination as necessary to gain DSA approval.
- 6. After DSA approval, Verde Design will coordinate with OUSD the transfer of an electronic set of stamped and signed plans and specifications. OUSD will be disbursement to Shaw Sports Turf for final GMP.
- 7. Project Administration as required to coordinate the work with OUSD/Shaw Sports Turf.

#### D Construction Administration Services

- 1. Review and respond to bidder requests.
- 2. Attend one (1) pre-construction meeting.
- 3. Process and coordinate submittals and shop drawings (max. 2 submittals for any one product; additional re-submittals will be billed on an additional Timeand-Materials basis)
- 4. Visit project site during existing turf removal process and inspect base for any potential issues.
- 5. Visit project site up to ten (10) times to inspect installation procedures for new field product.
- 6. RFI coordination and processing.
- 7. Change Orders evaluation.
- 8. Substitution request evaluation.
- 9. Provide attendance at one stringline test of the base prior to Brock pad and synthetic turf installation.
- 10. Provide one (1) substantial completion walk through and generate a punch list.
- 11. Complete one (1) final walkthrough for the turf installation and generate final punch list, if necessary. All subsequent punch walks will be billed on an additional Time-and-Materials basis.
- 12. Review all Contractor warranties/guaranties and M&O documentation for our scope of work.
- 13. Close project and organize electronic files, plans, and construction binders, and finalize turf field testing requirements.

#### **PROJECT SCHEDULE:**

We understand the District has a desired schedule of starting construction on June 1 and completion of the construction on August 1 of 2025. Our design schedule has been developed based on an accelerated design schedule to best meet these objectives. We are, however, limited by the schedule DSA can accommodate and with predictable timeframes for DSA review. We have contacted DSA to ascertain current schedule for projects being submitted and have included these presumed dates in our schedule.

VDI will initiate the project by speaking with DSA regarding the project and if there are any steps we can take along the way to accelerate the project via special processes or approaches to the work.

Below we have listed the milestone dates we anticipate for the project based on the information available.

| 1. | Project kick-off/DSA Registration                | 4/14/25         |
|----|--|-----------------|
| 2. | 50% DSA Progress Set                             | 4/23/25         |
| 3. | 90% DSA Submittal                                | 5/27/25         |
| 4. | DSA Backcheck Submittal/Shaw Sports Turf Pricing | 7/2/25          |
| 5. | Estimated Construction Period                    | 7/24/25-9/25/25 |

The project contract dates of 5/28/2025- 5/28/2026 as provided by the OUSD project manager are acceptable to VDI.

#### **PROFESSIONAL COMPENSATION:**

For above proposed scope of services that is based on our project understanding and the project timeline identified above, Verde Design, Inc. respectfully proposes a lump sum fee of **\$304,760**. Please see below a breakdown noting each phase's fee amount and consultant fees as well:

#### <u>Verde Design</u>

| Schematic Design Phase:                 | \$ 26,570 |
|---|-----------|
| Contract Document – 90%/Initial DSA:    | \$ 62,605 |
| Contract Document – 100%/DSA Backcheck: | \$ 41,115 |
| Construction Administration Services:   | \$ 46,760 |

#### <u>Consultant Fees</u>

| K2A Architects Fees:    | \$   | 95,700  |
|-------------------------|------|---------|
| AKH Structural Engineer | \$   | 14,740  |
| Sandis Survey Fees:     | \$   | 17,270  |
| Total Fees <u>:</u>     | \$ 3 | 304,760 |

This fee is based on the current hourly rate of the office as defined by our attached current Charge Rate Schedule, as well as the anticipated work effort that will be required to successfully complete this project.

#### **OPTIONAL SERVICES:**

| 1. | Contingency – Architectural Improvements | \$ 30,000 |
|----|--|-----------|
| То | tal Optional Service Fees <u>:</u>       | \$ 30,000 |

#### CHANGE IN SERVICES:

District may order changes in scope, character, or service, either decreasing or increasing the amount of Verde Design's services, and if necessary, changing the character of services. If such changes are ordered, Consultant is entitled to full compensation for all services performed and expense incurred prior to receipt of notice of change.

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- 4. Development and maintenance practice guidelines.
- 5. Other pertinent data including as-built documents showing existing infrastructure, water source, available water pressure controller location, connection locations for water, drainage locations for the combined sewer and

storm system, site grading, and any specific owner requests regarding field design and maintenance.

- 6. Any specific OUSD requests regarding project budget and schedule.
- 7. Permit Fees
- 8. Testing and Inspection Fees
- 9. CEQA

## **SPECIAL PROVISIONS:**

Without attempting to be all-inclusive and for purposes of clarity, the following items are specifically <u>not</u> included in the Scope of Services.

- 1. Presentations to public bodies.
- 2. Engineering (Electrical, Mechanical)
- 3. Construction Management services.
- 4. Subsurface and utility investigation/validation.
- 5. Existing synthetic turf environmental testing (may be required by specific landfills)
- 6. Utility relocation design and documentation services and other elements excluded above in the scope of work
- 7. Environmental review, studies, or CEQA documentation.
- 8. Work outside the identified project area
- 9. Meetings other than those listed
- 10. QSD/P services
- 11. Any permit or application fees required for this project
- 12. Permitting or Coordination with public agencies (other than DSA and OUSD)
- 13. Testing and Inspection fees

### **BILLINGS AND PAYMENT:**

Invoices will be sent by the 10<sup>th</sup> of the month for work completed through the 25<sup>th</sup> of the previous month. Any additional services will be billed separate from contracted services. Payment is due and payable within 30 days of the statement date.

Preston, if this proposal meets with your approval, please sign where indicated below and return this signed proposal as a verification of Scope of Services. Thank you for the opportunity to continue working with OUSD. We really value our positive professional relationship!

# Respectfully Submitted,

Verde Design

SBE 

# PROPOSAL APPROVED BY: Oakland Unified School District

Mark Baginski, RLA Principal Name

Date

CC: Attachment: Verde Design Distribution Charge Rate Schedule



## **DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM**

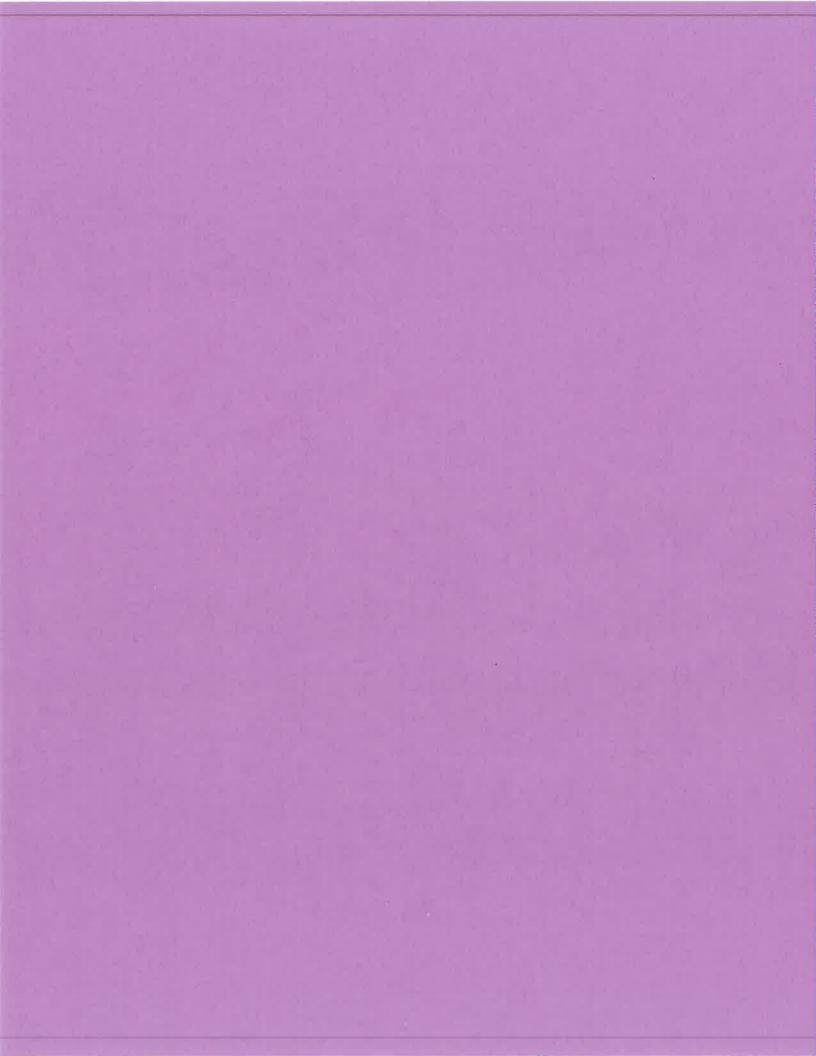
| Project Information   |  |      |         |  |  |
|---|--|------|---------|--|--|
| Project Name  | Oakland High School Turf Field Replacement                                 | Site | 353-913 |  |  |
|   | International Community Think College Now at Cesar Chavez Turf Replacement |      |         |  |  |
|   | Basic Directions   |      |         |  |  |
| Services cannot be provided until the contract is awarded by the Board <u>or</u> is entered by the Superintendent pursuant to authority delegated by the Board.   |  |      |         |  |  |
| Attachment ChecklistxProof of general liability insurance, including certificates and endorsements, if contract is over \$15,000xWorkers compensation insurance certification, unless vendor is a sole provider |  |      |         |  |  |
|   |  |      |         |  |  |

| Contractor Information |  |             |       |          |       |    |     |       |
|------------------------|--|-------------|-------|----------|-------|----|-----|-------|
| Contractor Name        | Verde Design, Inc.   | Agency's Co | ntact | Mark Bag | inski |    |     |       |
| OUSD Vendor ID #       | D# 004498 Title Principal  |             |       |          |       |    |     |       |
| Street Address         | 2455 The Alameda   | City Santa  |       | a Clara  | State | CA | Zip | 95050 |
| Telephone              | e 408-985-7260 Policy Expires  |             |       |          |       |    |     |       |
| Contractor History     | ory Previously been an OUSD contractor? ⊠ Yes □No Worked as an OUSD employee? □ Yes ⊠ No |             |       |          |       |    |     |       |
| OUSD Project #         | 25025 & 25024  |             |       |          |       |    |     |       |

| Term of Original/Amended Contract                       |           |  |           |
|---|-----------|--|-----------|
| Date Work Will Begin (i.e., effective date of contract) | 5-29-2025 | Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date) |           |
|   |           | New Date of Contract End (If Any)  | 5-29-2026 |

|  | Compensation/Revised Compensation |    |  |              |                              |  |  |
|--|-----------------------------------|----|--|--------------|------------------------------|--|--|
| If New Contract, TotalIf New Contract, Total Contract Price (Not To<br>Exceed)Contract Price (Lump Sum)\$  |                                   |    |  |              |                              |  |  |
| Pay Rate Per Hour (If Hourly)  |                                   | \$ | If Amendment, Change in Price \$661,705.00                             |              |                              |  |  |
| Other Expe   | enses                             |    | Requisition Number   |              |                              |  |  |
| <b>Budget Information</b><br>If you are planning to multi-fund a contract using LEP funds, please contact the State and Federal Office <u>before</u> completing requisition. |                                   |    |  |              |                              |  |  |
| Resource #   | Funding Source                    |    | Org Key  | Object Co    | ode Amount                   |  |  |
| 2600/9000  | Fund 1 ELOP                       |    | 500-6215-913-9220-0092-9999-25025<br>500-6215-913-9220-0092-9999-25024 | 6215<br>6215 | \$334,760.00<br>\$326,945.00 |  |  |

|            | Approval and Routing (in order of approval steps)                   |                   |                      |                    |                |  |  |  |  |
|------------|---|-------------------|----------------------|--------------------|----------------|--|--|--|--|
|            | ices cannot be provided before the contract is fully approved and a | Purchase Order is | issued. Signing this | s document affirms | s that to your |  |  |  |  |
| knov       | vledge services were not provided before a PO was issued.           |                   |                      |                    |                |  |  |  |  |
|            | Division Head   | Phone             | 510-535-7038         | Fax                | 510-535-7082   |  |  |  |  |
| 1.         | Executive Director of Facilities                                    |                   |                      |                    |                |  |  |  |  |
|            | Signature A   |                   | Date Approved 05     | /01/2025           |                |  |  |  |  |
| 2.         | General Sounder of Facilities, 1, 2025 13:38 PDT)                   |                   |                      |                    |                |  |  |  |  |
| <b>∠</b> . | Signature James Traber  |                   | Date Approved        | 05/01/2025         |                |  |  |  |  |
|            | Chief Systems & Services Officer                                    |                   |                      |                    |                |  |  |  |  |
| 3.         | Signature ·   |                   | Date Approved        | 05/02/2025         |                |  |  |  |  |
|            | Chief Financial Officer<br>(May 2, 2025 07:09 PDT)                  |                   |                      |                    |                |  |  |  |  |
| 4.         | Signature   |                   | Date Approved        |                    |                |  |  |  |  |
|            | President, Board of Education                                       |                   |                      |                    |                |  |  |  |  |
| 5.         | Signature   |                   | Date Approved        |                    |                |  |  |  |  |



| Board Office Use: Legi                           | islative File Info.  |  |
|--|--|--|
| File ID Number                                   | 25-0843  | OAKLAND UNIFIED  |
| Introduction Date                                | 04-23-2025   |  |
| Enactment Number                                 | 25-0591  | OAKLAND BUILT  |
| Enactment Date                                   | 4/23/2025 os   |  |
| Memo   |  |  |
| То   | Board of Education   | on   |
| From   | Preston Thomas, (  | ammell, Superintendent<br>Chief Systems & Services Officer, Division of Facilities Planning<br>– Kenya Chatman, Executive Director of Facilities   |
| <b>Board Meeting Date</b>                        | April 23, 2025   |  |
| Subject  | e  | nt Services Master Agreement For Various School Projects– Verde<br>f Field Replacement Projects Various Sites – Division of Facilities<br>nagement   |
| Action Requested                                 | Agreement For Va<br>Design, Inc., Santa<br>services for the Di<br>in the not-to-excee<br>2025, and schedul | Board of Education of Design Consultant Services Master<br>Various School Projects, by and between the District and Verde<br>ta Clara, CA, for the latter to provide design and architectural<br>District's Turf and Field Replacement Projects at various school sites<br>eed amount of \$0, with work scheduled to commence on April 24,<br>iled to end on April 1, 2028. Future projects under this Master<br>be executed through amendments for the Turf and Field Replacement<br>Project. |
| Discussion                                       | qualifications (Go   | elected (a) based on demonstrated competence and professional<br>overnment Code §4526), and (b) using a fair, competitive RFP<br>(Government Code §§4529.10 et seq.)   |
| LBP (Local Business<br>Participation Percentage) | 50%  |  |
| Recommendation                                   | Agreement For Va<br>Design, Inc., Santa<br>services for the Di<br>in the not-to-excee<br>2025, and schedul | Board of Education of Design Consultant Services Master<br>Various School Projects, by and between the District and Verde<br>ta Clara, CA, for the latter to provide design and architectural<br>District's Turf and Field Replacement Projects at various school sites<br>eed amount of \$0, with work scheduled to commence on April 24,<br>led to end on April 1, 2028. Future projects under this Master<br>be executed through amendments for the Turf and Field Replacement<br>Project.  |
| Fiscal Impact                                    | Fund 21 – Buildin  | ng Fund Measure Y  |
| Attachments                                      | <ul><li>Justification</li><li>Agreement</li></ul>  | on Form<br>nt, including Exhibits<br>e of Insurance  |

#### CONTRACT JUSTIFICATION FORM This Form Shall Be Submitted to the Board Office With Every Agenda Contract.

| Legislative File I                             | D No. 25-0843  | 3                         |             |          |           |             |  |
|--|--|---------------------------|-------------|----------|-----------|-------------|--|
| Department <u>:Div</u>                         | ision of Facilities  | s Planning and Managemo   | <u>ent</u>  |          |           |             |  |
| Vendor Name:                                   | Verde Design, I  | <u>nc</u> .               |             |          |           |             |  |
| Project Name:                                  | Turf Field Repl  | acement Projects Various  | Sites       | Project  | No.:      | 918         |  |
| Contract Term:                                 | Intended Start:  | 04-24-2025                | Intended    | End:     | 04-01-20  | 028         |  |
| Total Cost Over                                | Total Cost Over Contract Term: \$0.00                                    |                           |             |          |           |             |  |
| Approved by:                                   | Approved by: Preston Thomas  |                           |             |          |           |             |  |
| Is Vendor a loca                               | Is Vendor a local Oakland Business or has it met the requirements of the |                           |             |          |           |             |  |
| Local Business Policy? X Yes (No if Unchecked) |  |                           |             |          |           |             |  |
| How was this contractor or vendor selected?    |  |                           |             |          |           |             |  |
| DEO was issued                                 | on March 2 2025  | to calcat compatitive and | analified d | agion og | maultanta | and arabita |  |

RFQ was issued on March 3, 2025, to select competitive and qualified design consultants and architectural firms for inclusion in a pool dedicated to the successful and timely execution of specialty turf field projects across various sites. This process ensures that only experienced professionals, capable of delivering high-quality design and construction solutions, are chosen to contribute to the development of these projects, meeting both the technical and logistical demands of each location.

#### Summarize the services or supplies this contractor or vendor will be providing.

The master agreement will encompass a range of tasks for turf field replacement projects. This includes the removal of existing turf, preparation of the base to support the new turf, and the installation of the new field. Additionally, the scope of services will ensure compliance with drainage requirements to maintain optimal field conditions and adhere to ADA accessibility standards, ensuring safe and inclusive access for all users.

Was this contract competitively bid?

OAKLAND UNIFIED

CHOOL DISTRICT

Check box for "Yes" (If "No," leave box unchecked)

If "No," please answer the following questions:

1) How did you determine the price is competitive?

Architect, engineer, construction project manager, land surveyor, or environmental services – selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), and (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)

2) Please check the competitive bidding exception relied upon:

Construction Contract:

- $\Box$  Price is at or under UPCCAA threshold of \$60,000 (as of 1/1/19)
- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Emergency contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Completion contract *contact legal counsel to discuss if applicable*
- □ Lease-leaseback contract RFP process *contact legal counsel to discuss if applicable*
- Design-build contract RFQ/RFP process contact legal counsel to discuss if applicable
- □ Energy service contract *contact legal counsel to discuss if applicable*
- □ Other: \_\_\_\_\_\_ contact legal counsel to discuss if applicable

Consultant Contract:

- Architect, engineer, construction project manager, land surveyor, or environmental services selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), <u>and</u> (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)
- Architect or engineer *when state funds being used* selected (a) based on demonstrated competence and professional qualifications (Government Code §4526), (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.), <u>and</u> (c) using a competitive process consistent with Government Code §§4526-4528 (Education Code §17070.50)
- □ Other professional or specially trained services or advice no bidding or RFP required (Public Contract Code §20111(d) and Government Code §53060) *contact legal counsel to discuss if applicable*
- $\Box$  For services other than above, the cost of services is \$109,300 or less (as of 1/1/23)
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*

### Purchasing Contract:

- $\Box$  Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- □ Certain instructional materials (Public Contract Code §20118.3)
- □ Data processing systems and supporting software choose one of three lowest bidders (Public Contract Code §20118.1)

| Electronic equipment - competitive negotiation (Public Contract Code §20118.2) - contact legal counsel |
|--|
| to discuss if applicable   |

- □ CMAS contract [may only include "incidental work or service"] (Public Contract Code §§10101(a) and 10298(a)) *contact legal counsel to discuss if applicable*
- □ Piggyback contract for purchase of personal property (Public Contract Code §20118) *contact legal counsel to discuss if applicable*
- □ Supplies for emergency construction contract (Public Contract Code §§22035 and 22050) *contact legal counsel to discuss if applicable*
- □ No advantage to bidding (including sole source) *contact legal counsel to discuss if applicable*
- □ Other:

#### Maintenance Contract:

- $\Box$  Price is at or under bid threshold of \$109,300 (as of 1/1/23)
- □ No advantage to bidding (including sole source) contact legal counsel to discuss
- □ Other: \_\_\_\_\_
- 3) Explain in detail the facts that support the applicability of the exception marked above:
  - Architect, engineer, construction project manager, land surveyor, or environmental services selected

     (a) based on demonstrated competence and professional qualifications (Government Code §4526), and
     (b) using a fair, competitive RFP selection process (Government Code §§4529.10 et seq.)

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# **ADDITIONAL INSURED – OWNERS, LESSEES OR**

# ORGANIZATION

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

### SCHEDULE

#### Name of Person or Organization:

#### Oakland Unified School District, its Officers, Officials, Employees and Volunteers.

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

It is agreed that this insurance is primary, and that any insurance issued to the additional insured applicable to a loss, other than that provided by this endorsement, shall be excess over this insurance, to the extent any insured, other than the additional insured, is solely negligent for any liabilities, loses, claims, suits, judgments, injuries, costs and/or otherwise demands.

# DESIGN CONSULTANT SERVICES MASTER AGREEMENT FOR VARIOUS SCHOOL PROJECTS

This Design Consultant Services Agreement ("Agreement") is entered into this **April 24, 2025**, ("Effective Date") by and between **OAKLAND UNIFIED SCHOOL DISTRICT** ("District") and **VERDE DESIGN, INC.** ("Design Consultant" or "Architect"). District and/or Design Consultant may be referred to individually herein as a "Party," or collectively as the "Parties."

### RECITALS

A. The District is a California school district duly organized and validly existing under the laws of the state of California.

B. The Design Consultant is a professional services firm duly organized under the laws of the state of California. The Design Consultant represents it has the background, knowledge, licensing, experience and skill necessary to provide the services set forth in this Agreement.

C. The District and Design Consultant desire to enter into an agreement for the Design Consultant to provide the District with professional services on selected projects (each hereinafter referred to as a "Project") as requested and authorized by specific authorization prepared and submitted by the Design Consultant for approval by the District, each hereinafter referred to as the "Project Authorization."

D. It is the intention of the Parties that the Design Consultant provide the District, pursuant to each executed Project Authorization, architectural and engineering services under the management and oversight of the District's staff for the Project.

E. As required by applicable law, personnel of the Design Consultant and its Subconsultants shall be duly licensed as architects and/or registered as engineers under the laws of the state of California and are otherwise qualified and capable of providing and performing the Basic Services and its other obligations under this Agreement in accordance with the terms hereof.

**NOW, THEREFORE**, it is mutually agreed by and between the undersigned Parties as follows:

#### ARTICLE 1. GENERAL PROVISIONS

### 1.1. SCOPE OF SERVICES

- A. The District shall authorize the Design Consultant to proceed on each Project with a written Project Authorization which:
  - 1. Provides a description of the type, size and scope of the Project;
  - 2. States the Project Budget;
  - 3. Specifies the Basic Services and/or Additional Services required of the Design Consultant;
  - 4. Identifies the services and responsibilities of the District or others for the Project;
  - 5. States method and/or amount of compensation to be paid to the Design Consultant for its services;
  - 6. Identifies the key Personnel to be used for the project;
  - 7. Identifies the specific Subconsultants to be used for the project;
  - 8. States the Preliminary Project Schedule;
  - 9. Indicates additional or special provisions related to the Project and/or modifications to this Agreement that may pertain to the Project.
- B. A Project Authorization, when signed by the District and the Design Consultant, shall become an effective and integral part of this Agreement with each and all of the provisions of one such document applying to the other as to the applicable Project, except as specifically modified or set

forth to the contrary in the Project Authorization.

C. The District and Design Consultant have endeavored to delineate the scope of the Basic Services to be provided by Design Consultant in Article 2, below. Such descriptions are not intended to be comprehensive, it being understood that Design Consultant shall be required, without adjustment or addition to the fixed rates or maximum compensation agreed to herein, to provide any services, whether or not listed in Article 2 that are within the scope of its field of professional practice and that are reasonably inferable as being necessary, or that would be customarily furnished by other providers of professional services of the type and nature provided for in this Agreement, to accomplish the Basic Services set forth in Article 2. Should the District proceed to perform the Project in multiple phases, such Scope of Services, as further described herein, shall be applicable to all phases of the Project. To the extent there are any ambiguities and/or conflicting terms and provisions as between the Design Consultant's Proposal and this Agreement, this Agreement shall control and govern.

## 1.2. PERFORMANCE STANDARDS

All services performed under this Agreement shall be performed by the Design Consultant and its Subconsultants in a manner consistent with the standard of care under California law applicable to those who provide similar services for projects of the type, scope and complexity of the Project subject to this Agreement in the locality of the Project; the Applicable Laws; the terms of this Agreement; and using their professional skill and judgment (hereinafter "Standard of Care"). Design Consultant shall strictly comply with all the terms of this Agreement.

## 1.3. AUTHORITY OF THE DESIGN CONSULTANT

Design Consultant's authority to act on behalf of District is limited to its scope of authority set forth in this Agreement. Notwithstanding anything else stated in this Agreement or any Contract Documents, Design Consultant does not have the express or implied authority to obligate District to any expenditure of money or extension of contractual time periods, including, without limitation, any adjustment to the price or time of performance of any contract between District and its Contractors, Separate Contractors, Specialty Consultants, Program Manager or other third persons or parties. The Design Consultant shall be liable to the District and third parties for the consequences of the Design Consultant's actions or conduct exceeding the limited scope of the Design Consultant's authority to act on behalf of the District.

### 1.4. KEY PERSONNEL

- **1.4.1. Of Essence**. The services to be provided by Design Consultant under this Agreement shall be performed or directed by the Key Personnel, as identified in the Project Authorization.
- **1.4.2. Commitment, Cooperation.** Recognizing the necessity of a close working relationship with the District, the Design Consultant's principals and employees shall furnish the skill, efforts and judgment of its organization in the performance of their duties and responsibilities under this Agreement, subject at all times to District's discretion, and provide their knowledge, ideas, experience and abilities relating to the efficient design and construction of the Project and to cooperate fully with all members of the Project Team.

### 1.4.3. Additions, Removals, Replacements.

1. Additions. It is contemplated that from time to time individuals will be added to the list of Key Personnel as necessary and appropriate to the stages of planning, programming, designing and constructing of the Project. Design Consultant shall anticipate the need for such additions by submitting to the District no later than seven (7) Days prior to the need therefore, a proposed amendment to the list of Key Personnel setting forth the Design Consultant's proposed additions and the reasons for such additions. The District shall promptly review the proposed additions and either

approve or disapprove thereof in writing, along with a statement of the reasons for any disapproval. Design Consultant shall not employ any individual to perform the functions as Key Personnel without the advance approval of the District, which approval may be granted or withheld in their sole discretion.

- 2. **Removals.** Design Consultant shall not, for so long as any person serving as Key Personnel is employed by Design Consultant, remove, substitute or reduce the level of effort of such person without the District's prior written approval, which may be granted or withheld in its sole discretion. If District is dissatisfied with the services rendered by any Key Personnel, Design Consultant shall promptly recommend a substitute person.
- 3. **Replacements.** If any Key Personnel ceases employment with Design Consultant or is requested to be removed pursuant to Paragraph 1.4.3.2 above, then Design Consultant shall promptly notify District of a proposed substitute person of at least equal qualifications to perform the same functions to be approved by District, which approval may be granted or withheld in its sole discretion. Design Consultant shall bear, at its own expense and without reimbursement by District, all costs associated with replacing, for any reason, any Key Personnel.
- **1.4.4.** Engagement by District. In the event Design Consultant ceases its business operations altogether or this Agreement is terminated by District for cause, District shall have the right, but not the obligation, without liability or obligation to Design Consultant or any other person or entity, to directly engage the services of any of the Key Personnel in accordance with the provisions of this Paragraph 1.4.4. In the event that Design Consultant, Design Consultant shall promptly notify District. District shall then have the rights described in this Paragraph 1.4.4 to engage directly the services of such persons.
- **1.4.5. Project Representative.** The Design Consultant's designated project representative has the authority to act on behalf of the Design Consultant in respect to all matters that are the subject of this Agreement, including, without limitation, the power and authority to enter into agreements or modifications to agreements that contractually bind Design Consultant. Authority to enter into agreements or modifications to agreements to agreements that contractually bind and/or change the terms and conditions of the contract with the District shall remain with the District's Facilities Director or his/her designee.
- 1.4.6.

**Design Consultant's Employees.** All persons employed by Design Consultant shall be the employees of Design Consultant and not of District. Design Consultant shall be solely responsible for any workers' compensation obligations, withholding taxes, unemployment insurance and any other employer obligations with respect to all employees working for Design Consultant.

# 1.5. SUBCONSULTANTS

For Subconsultants other than those designated and included in the Agreement, Design Consultant may, with prior approval by District, enter into written contracts with Subconsultants to perform portions of the services provided for in this Agreement. Design Consultant's request for hiring of a Sub consultant shall be submitted in a writing that describes the scope of services to be contracted, the name of the proposed Sub consultant and the estimated total cost and/or hourly rates for the Sub consultant's services. The District shall have reasonable discretion in approving any Sub consultant and such approval must be in writing to be effective. The District shall use its best efforts to approve or disapprove of proposed Subconsultants within seven (7) Days of Design Consultant's request. Design Consultant shall remain responsible to the District for the quality and performance of all Subconsultants' services. Design Consultant may, upon advance written notice to ethe District,

terminate and replace the services of any Sub consultant, subject in all cases to the prior written approval of the District, not to be unreasonably withheld. Every subcontract or agreement of any kind entered into between Design Consultant and Sub consultant (or between any Sub consultant and other independent contractor Subconsultants) shall contain appropriate language whereby Sub consultant, without creating any contractual obligation on the part of the District to the Sub consultant or anyone working under contract to Sub consultant, accepts and agrees to be bound by all of the obligations of this Agreement, including, without limitation, those obligations pertaining to indemnification, insurance, accounting records, audit and ownership of documents, and agrees to include in its contracts with its Subconsultants a contingent assignment of those contracts to the District or its designee, effective only upon written acceptance by the District or its designee.

## 1.6. OWNERSHIP OF DESIGN DOCUMENTS

- **1.6.1. Property of the District.** All materials, including CAD and BIM files, images, presentations, reports, media, documents, specifications, records, calculations and digital and analog files and materials employed in the creation of same (collectively, "Design Documents") prepared by the Design Consultant and its Sub- consultants, the designs depicted in them, and any presentation materials, shall become, upon their creation and services paid, the property of the District whether the Project for which they are made is executed or not. Without limitation to the foregoing, the District shall hold, and Design Consultant shall be deemed to have been irrevocably assigned to the District in perpetuity with no reserved or retained rights in any other persons or entities, all copyrights or other intellectual property rights relating to the Design Documents. The District hereby grants to Design Consultant and its Subconsultants a license, revocable at will of the District, to use and copy such documents during the term of this Agreement for the sole purpose of performing the services required under this Agreement. With the exception of standard and generic details in the Drawings, the Design Documents shall not be used as a whole, or in substantial part, by the Design Consultant on other projects without prior agreement.
- **1.6.2.** Use of Design Documents. The District may use the Design Documents, without the Design Consultant's consent, in connection with the Project, including, without limitation, future additions, alterations, connections, repairs, information, reference, use or occupancy of a Project. The District may reuse the Design Documents for other Projects at no additional cost, provided however, that the District shall hold harmless and indemnify the Design Consultant against any losses arising from the District's use of the Design Documents for any other purpose, including use of the Design Documents on other projects, and District shall defend Design Consultant from and against any claims arising from any unauthorized use.
- **1.6.3. Bidding**. The Design Consultant, upon request, shall provide copies of the Design Documents in the number required by the District for bidding and construction purposes in connection with the Project as part of its Basic Services. The District reserves the right to select the type of document reproduction and to establish where the reproduction will be accomplished.
- **1.6.4. Termination**. In the event of termination of this Agreement by either Party for any reason, the District reserves the right to receive, and the Design Consultant shall promptly provide to the District upon payment of all undisputed monies due, all Drawings, Specifications, models, and other Design Documents prepared under this Agreement prior to the date of termination by the Design Consultant and its Subconsultants for this Project. The foregoing shall include without limitation, all drafts and all electronic files of the Design Documents. Unless otherwise agreed to by the District, the Design Consultant shall deliver all such Design Documents to the District within fifteen (15) Days of the date of the exercise of the termination rights under this Agreement. Design Consultant shall be permitted, at its sole cost and expense to retain copies, including reproducible copies, of the Design Documents for information and reference

purposes only. Any dispute regarding the amount of any payment to be made by the District under this Agreement shall be resolved per Article 6.3 of the Agreement.

### 1.7. COMPLIANCE WITH APPLICABLE LAWS

Design Consultant shall, at all times in its performance of its obligations under this Agreement, be responsible to comply with the Standard of Care in the application of Applicable Laws, including, without limitation, those rules or regulations enacted or issued by the District.

## 1.8. TIME OF ESSENCE

All time limits set forth in this Agreement pertaining to the performance of any obligation or act are of the essence to this Agreement.

### ARTICLE 2. BASIC SERVICES

The Design Consultant's professional services relative to a Project, as specifically identified and authorized on a Project Authorization, shall be performed within certain Phases of Work. The Phases, generally described below, outline the possible services contained within the Phases. These general Phase descriptions are intended to be solely for the convenience of reference and not as a determinative of the services to be actually performed or authorized for a specific project.

The Basic Services shall include but may not be limited to Basic Planning Services, Schematic Design, Design Development, Construction Documents, Construction Administration and the Project Closeout Phases. Such services may include but may not be limited to the following disciplines: Civil, Architectural, Structural, Mechanical including HVAC, Plumbing, Fire Protection, Electrical, Acoustical, Audio Visual and Hardware. The required deliverables may include but may not be limited to Drawings, Specifications, Basis of Design Report and Cost Estimating Report. Design Consultant shall perform the following Basic Services as set forth below for a Project. Should the District proceed to perform the Project in multiple phases, Design Consultant may be required to provide Basic Services, as specified in this Article 2, for each of the identified phases, as is necessary to complete the Project.

# 2.1. GENERAL

**2.1.1. Project Construction Budgets.** It is the obligation of the Design Consultant to design the Project in a manner that will enable each Project to be constructed for a Construction Cost that does not exceed the Project Construction Budget for the Project. Should the District proceed to perform a Project in multiple phases, Design Consultant may be required to provide a Project Construction Budget for each phase of the Project. No adjustments shall be made to a Project Construction Budget except for: (i) significant fluctuations in general levels of prices in the construction industry as reflected by the ENR Index after the Project Budget is prepared; or (ii) material changes requested in writing by the District to a Project's Schedule or scope; or (iii) other adjustments increasing the Project Construction Budget that the District determines, in its sole discretion, are appropriate or necessary. Design Consultant shall notify the District promptly upon becoming aware of any circumstance that Design Consultant knows or should have known in the exercise of the Standard of Care required by this Agreement, may require an adjustment in a Project Construction Budget. Failure by Design Consultant to provide such timely written notice may result in its waiving the right to an adjustment of a Project Construction Budget on account of such circumstance. Wherever it is stated in this Agreement that the District has the right to direct that Design Consultant, at its own expense, furnish design services to reduce the scope of the Project while maintaining the District Design Standards, to meet the requirements of the agreed-upon Project Construction Budget, such right shall not be interpreted as creating an obligation on the part of the District to extend such opportunity for redesign to Design Consultant nor as a waiver of, or limitation on, the District's

right, in lieu of requesting the performance of such redesign services, to exercise its other rights provided for at law or under this Agreement, including, without limitation, the right to terminate this Agreement or a Project Assignment for cause or for convenience. The District's **Project Construction Budget** shall be set forth in each project assignment.

In preparing estimates of the Cost of Work, the Design Consultant shall be permitted to include contingencies for design, bidding and price escalation; to determine what materials, equipment, component systems and types of construction are to be included in the Contract Documents; to make reasonable adjustments in the program and scope of the Project; and to include in the Contract Documents alternate bids as may be necessary to adjust the estimated Cost of the Work to meet the District's Project Construction Budget. The Design Consultant's estimate of the Cost of the Work shall be based on current area, volume or similar conceptual estimating techniques.

- 2.1.2. Review of Work Product. Design Consultant shall use its skills and experience to review the work product and information furnished by the District and Design and Construction Project Team members and advise the District of known errors or omissions and to report its findings to the District, with an appropriate recommendation; provided, however, that failure by Design Consultant to give such notice shall not relieve the District and Design and Construction Project Team members of their liability or responsibility, therefore. Notwithstanding the foregoing, the Design Consultant shall have no liability to the District or any other party arising out of the Design Consultant's failure to identify errors or omission in the information furnished to the Design Consultant.
- 2.1.3. Selection of Specialty Consultants. Design Consultant shall advise the District on the appropriate time for retention of Specialty Consultants whose services are necessary for the Project, being certain to allow sufficient time in advance for prequalification and selection of Specialty Consultants in accordance with Applicable Laws and the guidelines, practices and procedures of the District, and Design Consultant and, at points in time appropriate to the stage and status of the Project, and shall assist the District with the following: (i) preparation of prequalification award conferences and responses to questions by proposers; (iv) evaluation of proposers; (v) establishment of a list of pre-qualified professionals; and (vi) preparation of a definitive scope of services.
- 2.1.4. Project Schedules and General Deliverables. Design Consultant shall, promptly after execution of this Agreement, prepare and continuously update a Project Schedule for this Project, and for the Project overall, which integrates the activities of the District, Design Consultant, and other Project Team members, depicting the detailed activities necessary to complete the design and construct each applicable Project, and the Project overall. Each such Project Schedule shall, without limitation: (i) coordinate and integrate the planning, programming and design activities in appropriate detail to the District's satisfaction; (ii) show estimated commencement, duration, responsible parties and sequence for planning, programming, design and bidding, and displacement of operations activities; (iii) be prepared and presented in a critical path for (CPM) format or using Microsoft Project, showing the interdependencies of the activities and a clearly highlighted critical path; and (iv) deadlines and estimates of time for a review and receipt of all approvals, decisions and other information to be provided by the District. Design Consultant shall, no less frequently than monthly, update and expand the level of detail as the Project progresses, indicating current status of scheduled activities, projections of potential completion of major tasks, if significant variance from planned activities occurs, Design Consultant shall recommend recovery plans to the District and, upon obtaining the District's approval thereto, modify the Project Schedule to incorporate such recovery plans. Should the District proceed to perform the Project in multiple phases, Design Consultant may be required

to provide a Project Schedule for each phase of the Project, as further described in this Section 2.1.4. The Project Schedule shall include the following deadlines, which shall not be thereafter adjusted except as permitted by Article 3 of this Agreement with the understanding the District and other necessary parties shall maintain schedule and deadlines per agreement:

Design Consultant shall include a general schedule of the Project progress with key milestones as part of the Project Authorization. The Project Schedule will be updated with increased detail at each phase of construction, critical milestones or when scope changes occur that impact the schedule. Each such Project Schedule shall, without limitation: (i) coordinate and integrate the planning, programming and design activities in appropriate detail to the District's satisfaction; (ii) show estimated commencement, duration, responsible parties and sequence for planning, programming, design and bidding, and displacement of operations activities; (iii) be prepared and presented in a critical path (CPM) format or using software acceptable to the District showing the interdependencies of the activities and a clearly highlighted critical path; and (iv) deadlines and estimates of time for a review and receipt of all approvals, decisions and other information to be provided by District.

- **2.1.5. Communications.** The Design Consultant shall comply with all written procedures issued by the District for conduct of communications among the Design and Construction Project Team members to deal with administrative matters relating to the planning, programming, design and construction of the Project.
- **2.1.6. Meetings**. Design Consultant shall attend regularly scheduled meetings with the District, and/or other Project Team members and shall respond promptly with respect to matters assigned to Design Consultant for action or resolution. Design Consultant to produce and distribute meeting minutes of each meeting and shall promptly review and provide any requests for corrections to meeting minutes no later than five (5) Days after receipt. All such meetings shall be deemed to be part of Basic Services.
  - **1. Meeting Agendas:** For any meeting that Design Consultant organizes, schedules and/or intends to conduct with the District, other Project Team members and/or any other persons connected with a Project or the District, the Design Consultant shall provide a meeting agenda two (2) days prior to the meeting.
- **2.1.7. Summarizations.** Except as otherwise directed by the District, Design Consultant shall receive, review and take appropriate action with respect to all information, reports, notices, requests and other materials provided or available to Design Consultant by or from Subconsultants and when requested shall prepare summaries of such materials for presentation to the District, together with the materials summarized and Design Consultant's recommendations and advice with respect to the matters to which such materials relate.
- **2.1.8. Overlapping, Duplicative Services.** Design Consultant shall promptly advise the District if there appears to be an overlap or duplication of services being provided by or among Project Team members, along with Design Consultant's recommendations for eliminating such duplication or overlapping of services.
- 2.1.9. Sustainable Designs and Energy Standards. Design Consultant shall prepare its designs in accordance with the Sustainable Building Principles, Standards and Processes. Those Sustainable Design and Energy Standards services associated with projects that are determined to be eligible for LEED<sup>™</sup> certification shall be undertaken only as authorized in accordance with the provisions of Article 3, Additional Services. The Design Consultant acknowledges that it is the District's goal to achieve a high level of energy efficiency and

sustainability to be defined for each project. The Design Consultant shall work with the District to balance functional, sustainable and financial design parameters toward meeting the District's goal.

- **2.1.10. District Committees.** Design Consultant shall, when requested by the District: (i) attend meetings of District Committees; (ii) assist District in preparing design presentations to and responding to questioning by District Committees; and (iii) provide necessary follow-up so that recommendations or directions of District Committees related to design matters are appropriately addressed.
- 2.1.11. Compliance with California Code of Regulations. Design Consultant shall, in connection with its services performed during all Phases of Basic Services and, if applicable, any Additional Services, be responsible to comply with the Standard of Care in the application of the California Code of Regulations, including, without limitation Title 24, California Code of Regulations, relating to design and construction generally and construction of public schools specifically and shall fully cooperate with the Project Inspector assigned to the Project pursuant to said provisions of the California Code of Regulations and other Applicable Laws.
- **2.1.12. Design Safety**. Design Consultant is responsible for the safety of the design of the Project and for the interpretation of and any necessary amplification of the Drawings and Specifications prepared by it or its Subconsultants for the Project. The Design Consultant shall neither have control over or charge of, nor be responsible for, the construction means, methods techniques, sequences or procedure, or for safety in, on or about the site, or safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.
- 2.1.13. Prevailing Wages. Design Consultant and its Subconsultants shall, to the extent applicable to work or services performed under this Agreement, comply with the provisions of the California Labor Code (including, without limitation, California Labor Code sections 1720, 1735, 1775, 1777.5 and 1776.6) applicable to persons performing services or work for "construction," including but not limited to inspection and land surveying work, as defined in California Labor Code section 1720. Pursuant to California Labor Code section 1773, the Department of Industrial Relations has determined the general prevailing rates of wages per diem, and for holiday and overtime work, in the locality in which this Agreement is to be performed, for persons performing such work or services and said rates are on file with the District at its principal office and available to any interested party upon request.

# 2.2. SCHEMATIC DESIGN PHASE

- **2.2.1. Project Program.** The Design Consultant shall, in conjunction with the District and any of the District's other Specialty Consultants in the areas of planning and programming, familiarize itself with the District's plans and goals for any Project assigned and make any recommendations for revisions that, based on Design Consultant's professional judgment, will produce the Project that is designed in a manner that is in conformance with the requirements of the Project Construction Budget and Project Schedule. The Project Construction Budget and Project schedule will be adjusted as necessary to accommodate the changes upon mutual agreement.
- **2.2.2.** Alternate Approaches. The Design Consultant shall review and recommend to the District alternative approaches to the design of each Project assigned and recommend alternative contracting modes for the District to evaluate which is best suited to the Project, the Project Schedule, Applicable Laws and Project Construction Budget for the Project assigned. The selection of a lease-leaseback, multi-prime, or design-bid-build method shall not affect the

compensation due to the Design Consultant for the Project.

**2.2.3.** Schematic Documents. The Design Consultant shall prepare for review and approval by the District, Schematic Design Documents for each Project including site plans, floor plans, elevations, sections, 3-dimensional perspective views, and other sketches or graphic materials needed to describe the Project in three dimensions. Schematic Design Documents shall be consistent with the Project Construction Budget and Project Schedule for the Project and shall be submitted upon fifty (50%) percent completion for review and again upon one hundred (100%) percent completion for final revisions and review and approval by the District.

# 2.2.3.1. Schematic Design Phase Deliverables.

- 1. Site Documentation: scaled preliminary Civil grading plan(s) including cut/fill calculations, and topographic contours; Landscape Architecture plan(s) including proposed plant species and materials; plans. Architectural site plan(s) illustrating major built site features.
- 2. Architectural Building Plans: scaled floor plan(s) of all buildings including room names, general dimensions, and net square footage
- 3. Interior Design: preliminary finish plans and materials palettes; reflected ceiling plans including anticipated finishes and materials; three-dimensional perspective views of selected spaces indicating materials and lighting; furniture and equipment plans; interior elevations of selected spaces.
- 4. Engineering and Systems Disciplines: Mechanical systems diagrams; Electrical systems diagrams; Structural floor plan(s) and design diagrams including locations and rough sizing of columns, braced frames, trusses and other distinct structural elements; Acoustic design narrative; Audio/Visual design narrative; Data systems design narrative; Kitchen design plan(s) including equipment layouts and preliminary equipment list(s); Architectural design narrative.
- 5. **Cost Estimate:** preliminary cost estimate, including mark-ups for contractor fees, O&P, insurance, bonds, contingencies, escalation and the like, coordinated and reconciled with the District.
- 2.2.4. Estimated Project Construction Cost. The Design Consultant shall submit a preliminary written Estimated Project Construction Cost for the Project based on the Schematic Phase Design Documents submitted to the District for review and approval. The estimate shall address separately site work with utilities and building structures. The site work utilities estimate shall be itemized into major cost components. The building structure estimate shall be based on square foot cost reflective of the type of structure and systems involved. If the preliminary Estimated Project Construction Cost for the Project exceeds the Project Construction Budget for such Project, the District may, at its sole discretion and without limitation to any of the District's other rights or remedies for default that may exist at law or under this Agreement, either: (i) give written approval of an adjustment in the Project Construction Budget, or (ii) require the Design Consultant, at its own cost and without additional compensation or reimbursement by the District, to revise the Schematic Design Documents in cooperation with the District so as to revise the Estimated Project Construction Cost to an amount that is within the Project Construction Budget.

### 2.3. DESIGN DEVELOPMENT PHASE

**2.3.1. Design Development Documents.** Upon the District's written authorization to proceed and based on Schematic Design Documents approved in writing by the District, the Design Consultant shall prepare, for review and approval by the District, Design Development Documents for the Project consisting of Models, Drawings, outline Specifications and narratives as needed to establish and describe the function, size and character of the Project,

elaborating and further developing the previously approved Schematic Design Documents. The Design Development Documents shall be submitted upon fifty (50%) percent completion for review and again upon one hundred (100%) percent completion for final revisions and review and approval by the District. The Design Consultant shall incorporate into the Design Development Documents architectural, civil, landscape, structural, mechanical, plumbing, electrical, audio/visual, security, communication and information technology, fire and life safety, and access control systems, materials, and such other elements and other systems appropriate to the Project. The Design Development Phase Documents shall be consistent with and conform to any existing or approved District Standards during the term of the Project and shall be consistent with the Project Construction Budget and the Project Schedule. Should the District proceed to perform the Project in multiple phases, Design Consultant may be required to provide Design Development Documents, and all related deliverables as further described herein, for each phase of the Project.

# 2.3.1.1. Design Development Phase Deliverables.

- 1. Site Documentation. Scaled Civil rough and fine grading plan(s) including cut/fill calculations and topographic contours, vehicle and pedestrian circulation and parking; Landscape Architecture plan(s) including proposed plant species and materials, hardscape; plans; irrigation plans; site utility plans; Architectural site plan(s) illustrating major built site features and buildings.
- 2. Architectural Building Plans. Overall, partial, and enlarged floor plan(s), reflected ceiling plan(s).
- **3. Building Envelope.** Building sections; typical wall sections and related details; exterior elevations.
- **4. Interior Design.** Finish floor plans; interior partition plans and key details; interior elevations; sections and elevations.
- 5. Vertical Circulation. Enlarged floor plans and sections for stairs and elevators.
- 6. Engineering and Systems Disciplines: Mechanical systems plans; Plumbing systems plans; Electrical systems plans; Structural floor plan(s) and calculations; Acoustic design narrative; Audio/Visual design narrative; Data systems design narrative; Kitchen design plan(s) including equipment layouts and preliminary equipment list(s); Architectural design narrative; Security and Access Control systems narrative and plans.
- **7. Cost Estimates:** updated cost estimates organized by specification section/trade/discipline, including mark-ups for contractor fees, O&P, insurance, bonds, contingencies, escalation and the like, coordinated and reconciled the District.
- **2.3.2.** Systems Criteria. The Design Consultant shall submit documentation supporting the design criteria for the structural elements (including structural loading); HVAC, plumbing, electrical, lighting and communication systems; and other specialized building systems.
- 2.3.3. Certification Re Financial Relationships Disclosure. In accordance with Public Contract Code § 3000, et seq., Design Consultant and/or any of its Subconsultants including, without limitation, engineers or roofing consultants, who provide professional services related to the roofing portion of the Project shall prior to engaging in such professional services, complete, sign and deliver to the District the Certification Re Financial Relationships Disclosure, attached as Exhibit "B" to this Agreement. Any person who knowingly provides false information or fails to disclose a financial relationship shall be subject to civil liability and penalties as set forth in Public Contract Code 3006.
- **2.3.4. Estimated Project Construction Cost**. The Design Consultant shall submit a written Estimated Project Construction Cost for each Project based on the Design Development Phase Documents submitted to the District for review and approval. Including, if so required, a

separate Estimated Project Construction Cost for each phase of the Project. If the Estimated Project Construction Cost for the Project exceeds the Project Construction Budget for such Project, the District may, at its discretion and without limitation to any of the District's other rights or remedies for default that may exist at law or under this Agreement, either: (i) give written approval of an increase in that Project Construction Budget, or (ii) require the Design Consultant, at its own cost, and without additional compensation or reimbursement by the District, to revise the Design Development Phase documents in cooperation with the District so as to reduce the Estimated Project Construction Cost to an amount that is within the Project Construction Budget, in which case the District agrees to accept the Design Consultant's reasonable revisions in the Project to lower the Estimated Project Construction Cost so long as the proposed revisions do not, in the District's sole and reasonable judgment, materially compromise the objectives of the Project.

## 2.4. CONSTRUCTION DOCUMENTS PHASE

2.4.1. Construction Documents. Upon the District's written authorization to proceed and based on Design Development Documents reviewed and approved in writing by the District, the Design Consultant shall prepare Construction Documents for the Project consisting of Drawings and Specifications setting forth in detail the requirements for the construction of the Project suitable for review and approval by all authorities having jurisdiction, bidding, and construction. Should the District proceed to perform the Project in multiple phases, Design Consultant may be required to provide Construction Documents, and all related deliverables as further described herein, for each phase of the Project. The Construction Documents shall describe the quality, configuration, size, location and relationships of all components to be incorporated into the Project. The Construction Documents shall be consistent with the Project Construction Budget and Project Schedule for the Project. Upon fifty (50%) percent, and ninety-five (95%) percent completion of the Construction Documents, Design Consultant shall provide, in addition to the Construction Documents, a statement of the basis of the design, which includes the following: (i) an outline of Applicable Laws that apply to the Project; (ii) an outline of the criteria used as a basis of the design, including criteria for sustainability, civil, landscaping, architectural, structural, mechanical, plumbing and fire protection and electrical.

# 2.4.1.1. Construction Documents Phase Deliverables.

- 1. Site Documentation. Civil plans, Landscape Architecture and irrigation plans; site utility plans; Architectural site plans; signage and wayfinding plans and details; fire and emergency access plans.
- 2. Architectural Building Plans. Overall, partial, and enlarged floor plans, code analysis plans; reflected ceiling plans; all related and required Architectural details.
- **3. Building Envelope.** Building sections; wall sections and related details; exterior elevations; roof plans and details.
- 4. Interior Design. Finish floor plans; interior partition plans and typical details, including Acoustic requirements; interior elevations; typical interior details; typical and specific millwork plans, sections and elevations; FF&E plans and specifications.
- 5. Vertical Circulation. Enlarged floor plans, sections, and details for stairs and elevators.
- 6. Engineering and Systems Disciplines: Mechanical systems plans and details; Plumbing systems plans and details; Electrical systems plans and details; Lighting system and controls plans and details; Structural floor plans, details, and calculations; Acoustic design integrated into Architectural plans; Audio/Visual system plans and details; Data systems plans and details; Kitchen design plans including equipment layouts and equipment lists with associated details; Security and Access Control systems plans and details; Fire alarm systems plans and specifications; Fire sprinkler system plans, details and specifications
- 7. Standard Building Elements: Door schedules; hardware schedules; window schedules
- 8. Cost Estimates: Updated cost estimates organized by CSI specification

section/trade/discipline, including mark-ups for contractor fees, O&P, insurance, bonds, contingencies, escalation and the like, coordinated and reconciled with the District.

- **9. Project Manual:** CSI-format specifications including Division 1, integrated with District front-end project manual documents.
- **2.4.2. Review**. The Design Consultant shall submit Construction Documents to the District for review and approval by the District upon fifty (50%) percent completion, ninety-five (95%) percent completion and one hundred (100%) percent completion. Such submittal shall be in electronic format and shall include, the Construction Documents, a summary of the calculations for the structural, HVAC, electrical, plumbing, communications and other specialized building system calculations. Unless directed otherwise in writing by the District, the Construction Document Phase shall not be considered 100% complete until all approvals by Review Agencies have been received by the Design Consultant.
- 2.4.3. Content, Coordination, Completeness. The Design Consultant shall be responsible for the content of all Construction Documents prepared by it and its Subconsultants. Consistent with the Standard of Care, all final Construction Documents prepared and signed by the Design Consultant or its Subconsultants shall be complete, coordinated and contain directions as will (i) enable a competent contractor to carry them out; (ii) require a minimum of corrections by Review Agencies; and (iii) be sufficiently complete and free of conflicts so as to be capable of definitive pricing by Contractor with a minimum of further clarifications or detailing by Design Consultant or its Subconsultants.
- 2.4.4. Corrections. Construction Document submittals shall either incorporate any corrections required by the District or Review Agencies or be accompanied by a written statement as to why such changes were not incorporated. The District may, in its sole and reasonable discretion, reject or challenge the Design Consultant's explanation and require the Design Consultant to make the changes or corrections and/or provide additional supporting documentation regarding the Design Consultant's determination not to incorporate the changes to the Construction Documents as previously requested by the District or Review Agencies. Except with respect to a change in Program or a change in law, where such change could not have been reasonably foreseen by Design Consultant, such corrections shall not constitute grounds for adjustment of any Project Construction Budget or Project Schedule.
- 2.4.5. Constructability and Design Review; Value Engineering. The District reserves the right to conduct, or cause to be conducted, constructability reviews and/or value engineering of the Construction Documents. If applicable, such constructability reviews and/or value engineering to meet the District's established budget may be required at each phase of the Project. If the District elects to conduct either constructability reviews or value engineering, the District shall notify the Design Consultant of the same and the Design Consultant shall submit Construction Documents to the District for such constructability reviews and/or value engineering. The District and Design Consultant will confer and consult with each other to arrive at mutual understandings and agreements as to which of the constructability review and/or value engineering comments are to be incorporated into the Construction Documents. The Construction Documents shall incorporate mutually agreed upon comments and the Design Consultant shall submit revised Construction Documents to the District for approval. Design Consultant shall revise Construction Documents as necessary to obtain the District's reasonable approval thereof.
- **2.4.6.** Final Approval. When all District and Review Agency required corrections have been incorporated by the Design Consultant, the corrected, one hundred (100%) percent complete Construction Documents approved by the Review Agency will be deemed to be final and ready

for competitive pricing. The Design Consultant shall provide to the District three (3) full sized printed sets (or other mutually agreed upon quantity) of approved (stamped/signed) prints. The Drawings and Specifications shall also be submitted by the Design Consultant to the District in an electronic form acceptable to the District.

# 2.4.7. Estimated Project Construction Costs.

- 1. Upon fifty (50%) percent, ninety-five (95%) percent DSA Submittal set and final one hundred (100%) percent completion of the Construction Documents, the Design Consultant shall prepare and submit for the District's review and approval, the Design Consultant's then-current Estimated Project Construction Cost for the Project, including, if so required, a separate Estimated Project Construction Cost, as detailed herein, for each phase of the Project.
- 2. If the Estimated Project Construction Cost of the Project upon fifty (50%) percent completion of Construction Documents for such Project exceeds the Project Construction Budget for such Project, either the District may, in its sole discretion and without limitation to any of the District's other rights or remedies for default that may exist at law or under this Agreement, either: (i) give written approval of an adjustment in the Project Construction Budget, or (ii) require the Design Consultant, at its own cost and without any additional compensation or reimbursement by the District, to revise the Construction Documents in cooperation with the District so as to reduce the Estimated Project Construction Cost to within the Project Construction Budget, in which case the District agrees to accept the Design Consultant's reasonable revisions in the Project to lower the Estimated Project Construction Costs, so long as the proposed revisions do not, in the District's sole and reasonable judgment, materially compromise the aesthetic, structural or functional elements of the Project.

If the Estimated Project Construction Cost for the ninety-five (95%) percent Construction Documents for the Project exceeds the Project Construction Budget for such Project, the District may, in their sole discretion and without limitation to any of the District's other rights or remedies for default that may exist at law or under this Agreement, either: (i) give written approval of an adjustment in the Project Construction Budget, (ii) authorize the solicitation of bids, (iii) require the Design Consultant, at its own cost and without additional compensation or reimbursement by the District, to revise the Construction Documents in cooperation with the District so as to reduce the Estimated Project Construction Cost to within the Project Construction Budget, in which case the District agrees to accept the Design Consultant's reasonable revisions in the Project to lower the Estimated Project Construction Costs, so long as the proposed revisions are consistent with Building Program for that Project and do not, in the District's sole and reasonable judgment, materially compromise the aesthetic, structural or functional elements of the Project or the overall Project.

2.4.8. Permits, Governmental Approvals. The Design Consultant shall assist the District in obtaining all necessary approvals or permits for the Construction Documents from governmental agencies with jurisdiction therefor as necessary for the bidding and construction of the Work including without limitation, approvals by DSA. Without adjustment of the Compensation, Design Consultant shall revise Working Drawings as required by DSA or other governmental agencies with jurisdiction over the Project to obtain their respective approval(s) or permit issuance. Design Consultant shall notify the District in writing upon receipt of such approvals or permits specifying in detail the scope of Work covered thereby and recommend to the District whether and when all approvals and permits that Design Consultant is aware are

required by Applicable Laws have been obtained such that the District may proceed to let contracts for the Work. Design Consultant shall notify the District ninety (90) Days prior to the date that any approval or permit by a Government Authority may expire.

## 2.5. BIDDING PHASE

- **2.5.1. Prequalification**. If prequalification of bidders for construction of the Project is required by the District, the Design Consultant shall assist in preparation of the prequalification documents. If requested, the Design Consultant shall participate with the District in evaluation of prequalification submittals by proposed bidders.
- 2.5.2. Bidder Inquiries; Bid Addenda, Site Visits. The Design Consultant shall review bidder inquiries, participate in discussions relating to responses to bidders' inquiries, participate in development of necessary modifications to the Design Documents to respond to bidder inquiries and assist in development and issuance of addenda during the bidding process. The Design Consultant and its Subconsultants, as appropriate, shall attend all scheduled pre-bid conferences and Site visits. The District shall be responsible for the scheduling of all pre-bid conferences and Site visits as well as the recordation, preparation and distribution of minutes.
- **2.5.3. Bid Evaluations**. The Design Consultant shall assist the District in the review and evaluation of bids.
- 2.5.4. Project Construction Budget Overrun. If the lowest price received from a responsible and responsive bidder (as the terms "responsible" and "responsive" bidder are interpreted under Applicable Laws) for the Project exceeds the Project Construction Budget for such Project by more than ten (10%) percent for Projects costing less than seven million dollars (\$7,000,000), or by more than five (5%) percent for Projects costing seven million dollars (\$7,000,000) or more, the District may, at its sole discretion and without limitation to any of the District's other rights or remedies for default that may exist at law or under this Agreement, do any of the following: (i) give written approval of an increase in the Project Construction Budget, (ii) authorize rebidding within a reasonable period of time, (iii) require the Design Consultant to modify the Construction Documents in order to reduce the Estimated Project Construction Cost to a level that falls within the Project Construction Budget, or (iv) abandon the Project. If the District requires the Design Consultant to revise the approved Construction Documents pursuant to Clause (iii) above, revisions proposed by the Design Consultant shall be consistent with the District's objectives for such Project, and shall not, as determined by the District in the District's sole and reasonable judgment, materially compromise the aesthetic, structural or functional elements of the Project. Compensation to the Design Consultant, if any, for such revisions shall be determined as follows: The District shall obtain an independent estimate of the Construction Cost. If such independent estimate is within the Project Construction Budget, and if the lowest responsible and responsive bid price nevertheless exceeds the Project Construction Budget, then Design Consultant shall be entitled to receive compensation for executing such revisions in an amount not exceeding 100% of the total Additional Services. If the District's independent estimate exceeds the Project Construction Budget prior to bid, and if the lowest responsible and responsive bid price exceeds the Project Construction Budget and if the District elects to require the Design Consultant to revise the Construction Documents, the Design Consultant shall perform any such revisions at its own expense and without additional compensation or reimbursement by the District.
- 2.5.5. Basic Services Fee. If the lowest bid or proposal meets or exceeds one hundred and five (105%) percent of the amount designated as the Project Construction Budget at the time of bid, the "Computed Cost" for Design Consultant's Fee for Basic Services shall be based on such Project Construction Budget amount, plus any additive alternates not taken, plus any change orders

for additional scope of work, unless Design Consultant can demonstrate good cause to the District.

**2.5.6.** Should the District proceed to perform the Project in multiple phases, Design Consultant may be required to provide all services related to the Bidding Phase as set forth in this Section 2.5, and any and all related deliverables as further described herein, for each phase of the Project.

### 2.6. CONSTRUCTION PHASE

- **2.6.1. Duration**. For the Project that is let to a Contractor the Construction Phase will commence on the date the Construction Contract is signed by the District and will terminate upon Final Completion of the Work covered by such Construction Contract.
- **2.6.2.** Administration. The Design Consultant's responsibilities shall include, without limitation, as outlined in Section 2.6.8 below, interpretation of the design requirements of the Contract Documents; periodic Site observations; review of Submittals; responding to requests for information or clarification by Contractors and Separate Contractors; preparation of documents for Change Orders; general consultation on design matters; and administration of the Construction Contract as provided in the General Conditions. Design Consultant shall maintain, and furnish to the District upon request, written digital logs documenting the status of project correspondence related to the above-described responsibilities.
- **2.6.3.** Notices. Design Consultant shall provide such notices as may be required by Applicable Laws to Governmental Authorities and are customarily provided by Design Consultants on behalf of clients, including, without limitation DSA, that Work is being, or is about to be, carried on at the Site and any required information concerning the identity of the Contractor and other required information concerning performance of the Work.
- 2.6.4. Attendance at Meetings. The Design Consultant shall attend all necessary pre-construction and regular construction meetings with the Contractor. Attendees shall be the Project Design Consultant, its Subconsultants, Contractor, the District, and others as deemed necessary by the Design Consultant. The regular construction meetings shall, unless otherwise directed by the District, occur weekly. The Design Consultant shall prepare and distribute construction meeting notes.
- 2.6.5. Communications. The District will furnish the Design Consultant with copies of written communications from the District to a Contractor. With respect to matters relating to design that may be addressed in such communications, unless the Design Consultant, within ten (10) Days of receipt of a written communication to the Contractor provides written notification to the District that the Design Consultant disagrees with the content of the written communication, specifying the reason for the disagreement, the Design Consultant shall be deemed to agree with the content of such communication. The Design Consultant shall advise and consult with the District and shall keep them informed of the observed progress of the Work. Design Consultant shall render written or graphic interpretations and decisions that are consistent with the intent of, and reasonably inferable from, the Contract Documents; review and recommend any action to be taken regarding Submittals; and evaluate and advise the District on the equivalence of proposed substitutions for materials, products, or services specified by brand or trade names in the Contract Documents and recommend either approval or rejection of the substitutions as being equal in quality, utility and appearance.
- **2.6.6.** No Delay. The Design Consultant shall not delay its interpretations, decisions, reviews or other functions pursuant to this Agreement or otherwise cause or contribute to a disruption of construction

or a delay to the Project, consistent with the applicable Standard of Care. Toward this end, Contractor's Request(s) for Information (RFI) shall be responded to within a maximum of ten (10) Days from receipt of the RFI, and Contractor's submittals of shop drawings and product data shall be reviewed and returned within a maximum of twenty-one (21) Days from submittal. In accordance with the approved submittal schedule, the Design Consultant shall review and approve or take other appropriate action upon the Contractor's submittals such as Shop Drawings, Product Data and Samples, but for the purpose of checking for general conformance with information given and the design concept expressed in the Contract Documents. Design Consultant shall only be responsible for a review that complies with the applicable Standard of Care, and an approval by the Design Consultant shall not relieve the Contractor from its responsibility to comply with the Contract Documents. The Design Consultant's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Design Consultant, of any construction means, methods, techniques, sequences, or procedures. The Design Consultant's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

- **2.6.7. Corrections.** The Design Consultant shall, at no cost to the District, promptly and satisfactorily correct any and all errors, omissions, deficiencies, ambiguities, conflicts or violations of Applicable Laws in the Construction Documents prepared by the Design Consultant or its Subconsultants.
- 2.6.8. Site Observations. Subject to the limitations of Paragraph 2.6.13 below, the Design Consultant, and its Subconsultants as appropriate to the stage of the Work of the Project, shall not less frequently than weekly: (i) observe construction at the Site as it progresses; (ii) conduct Site observations in connection with occupancy and completion; and (iii) check fabricated materials and equipment located on or outside the Site when such checks are specified in the Contract Documents. All such observations shall be conducted in accordance with the Standard of Care. Such observations shall address matters relating to: the general progress, character, and complexity of the Work; design issues or questions of concern to the Design Consultant or its Subconsultants, or as noted in any inspection reports furnished to the Design Consultant; the observed quality of Contractor's performance during previous visits; the review of construction of crucial components of the Work; and the results of specified or directed tests significant to the acceptability of crucial components of the Work. Such observations shall be performed by Design Consultant and its Subconsultants when reasonably requested by the District or as appropriate to the stage of the Project. Without limitation to the foregoing, observations shall be for the purpose of ascertaining the general progress of the Work and that the character. scope, quality and detail of construction (including workmanship and materials) generally comply with the Contract Documents, approved Submittals and clarifications. Observations shall be separate from any inspections which may be provided by others and such inspections by others shall not relieve the Design Consultant of its responsibilities under this Agreement. Any Sub consultant who has prepared designs or specifications shall be responsible to observe in accordance with the provisions of this Agreement those portions of the Work that he/she has so designed or specified. However, neither the Design Consultant nor any Sub consultant shall be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Design Consultant shall be responsible for its negligent acts or omissions but shall not have control over or charge of and shall not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or of any other persons or entities performing portions of the Work.
- **2.6.9. Defective Work**. The Design Consultant shall recommend to the District and the Project Inspector, in writing, the rejection of observed Defective Work.
- 2.6.10. Testing, Inspection. The Design Consultant shall recommend in writing special inspection or

testing of the Work in accordance with the provisions of the Contract Documents if, in the Design Consultant's professional judgment, such inspection or testing is necessary or advisable for the implementation of the Contract Documents or required by Applicable Laws, regardless of the status of the Work. The Design Consultant shall review inspection reports, laboratory reports and test data to determine conformity of such data with the design requirements expressed in or implied by the Contract Documents and approved Submittals. The Design Consultant shall recommend to the District, in writing, actions that need to be taken, as determined by Design Consultant from Site visits, inspections, observations, reports, laboratory reports and test data, or from Contractor proposals, schedules or other relevant documents.

- 2.6.11. Substantial, Final Completion. The Design Consultant shall accompany and assist the District to evaluate Substantial Completion, Final Completion, and preparation of a "punch list" of minor items of work to be completed or corrected for Final Completion. The Design Consultant shall review the punch list, advise the District and Project Inspector whether items listed thereon have been completed in accordance with the requirements of the Contract Documents and issue such recommendations of Substantial Completion and Final Completion as may be requested by the District. The Design Consultant shall review for conformance with the Contract Documents all Record Documents and other items required by the Contract Documents to be delivered by Contractor as a condition of the final payment to such Contractor. In addition to the foregoing, Design Consultant shall, based on its evaluations of the Work, notify the District and Project Inspector when the Work is completed to the point that, in the opinion of the Design Consultant, a notice of completion required by Section 4-339, Part 1, Title 24 of the California Code of Regulations may be filed.
- **2.6.12.** Interpretations. The Design Consultant shall, upon request by the District, issue interpretations and clarifications of the requirements of the design requirements of the Contract Documents. Such clarifications and interpretations shall be transmitted to the District in writing.
- **2.6.13.** Construction Means, Methods, Safety. The Design Consultant in the course of performing its other obligations under this Agreement shall report to the District any observed material or substantive conditions that render any portion of the Work unsafe; provided, however, that the foregoing obligation shall not relieve Contractors of their sole responsibility for construction means, methods, techniques, sequences, procedures or safety precautions and programs in connection with the Work nor create an affirmative obligation on the part of the Design Consultant to discover safety issues.
- **2.6.14. Change Orders.** The Design Consultant shall prepare Drawings and Specifications as specifically requested by the District in connection with the issuance of Field Instructions and Construction Change Documents and secure approvals thereof by the applicable Governmental Authorities, including, but not limited to, DSA, in accordance with Applicable Laws prior to the commencement of the Work thereof. When requested or when necessary to maintain progress of the construction, Design Consultant shall prepare, submit and obtain approval by DSA of Construction Change Documents, followed promptly by submittal of a formal Change Order. Design Consultant shall be entitled to compensation for the preparation of Drawings and Specifications in connection with the issuance of Field Instructions and Change Orders to the extent allowed by Article 3 of this Agreement. The Design Consultant shall not be entitled to compensation for the preparation of Drawings and Specifications, deficiencies, ambiguities, conflicts or violations of Applicable Laws caused or created by the Design Consultant or its Subconsultants.

#### 2.6.15. Record Documents.

- 1. The Design Consultant shall review As-Builts prepared and certified by the Contractor and reviewed by the Project Inspector in a format acceptable to the District. Design Consultant is entitled to, consistent with the Standard of Care, reasonably rely upon the accuracy of the As-Builts prepared and certified by the Contractor and shall review the same in accordance with the Standard of Care. If significant discrepancies are noted by the Design Consultant in the course of its review, the Design Consultant shall return the As-Built to the Contractor, and, following corrections by the Contractor, return the As-Built to the Design Consultant and the District for further review.
- 2. Within six (6) weeks after receipt of Contractor's complete and corrected As-Built, the Design Consultant shall, at no additional cost, draft and furnish to the District Record Documents showing the as-built condition of all portions of the Work (including without limitation the location of electrical, HVAC, plumbing and other lines that may be diagrammatically represented in the Contract Documents), and one (1) annotated hardcopy of the Specifications and one (1) flash (thumb) drive in software format acceptable to the District. The revisions and changes reflected in the As-Built shall be coordinated and accurately annotated and cross-referenced by the Design Consultant from the Contractor prepared As-Built. Each page of the Drawings and the coverage page of the annotated Specification shall prominently bear the words "Record Documents."
- **3.** Record Drawings shall be submitted by the Architect to the District in both hard copy and an electronic form acceptable to the District.
- **2.6.16.** Title 24 Reports. Design Consultant and its Subconsultants who are in charge of general observation of the Work shall, in accordance with the provisions of Part 1, Title 24 of the California Code of Regulations, prepare and file periodic verified reports on forms prescribed by DSA affirming that of his/her own personal knowledge (as defined in Ed. Code, § 81141, *Reports required of architects, engineers and/or inspectors; information required*) the Work performed during the period of time covered by the report has been performed and materials have been used and installed in every material respect in compliance with the Drawings and Specifications approved by the DSA for the Project, together with such other detailed statements of fact as DSA may require.
- **2.6.17.** Should the District proceed to perform the Project in multiple phases, Design Consultant may be required to provide all services related to the Construction Phase as set forth in this Section 2.6, and any and all related deliverables as further described herein, for each phase of the Project.

# 2.7. PROJECT CLOSE-OUT PHASE

- 2.7.1. Close-Out Documents. The Design Consultant shall compile and assemble the Contractor's Close-Out Documents for delivery to the District, including without limitation, As-Built Drawings, Operations and Maintenance manuals, key schedules, warranties, and all Record Documents required at Close-Out as referenced in Article 2.6.15 herein. The Consultant shall prepare and submit for processing such documentation as required by governmental agencies, including DSA, in connection with completion of the Work of the Project.
- **2.7.2.** Warranty Observation. The Design Consultant shall conduct a review of the Work one month prior to the warranty expiration for the purpose of observing the condition in the Work. Design Consultant shall make written recommendations to the District for the correction of any Defective Work discovered in the course of the Design Consultant's review within fifteen (15) Days after the date of such review. The Design Consultant shall be accompanied by the District during its review of the Work. The number of work hours to complete such review and

preparation of written recommendations shall not exceed fifty (50) hours for any single Project, excluding review and preparation necessitated in whole or in part by errors and omissions in the services performed by the Design Consultant or its Subconsultants. Hours in excess thereof shall be compensated as Additional Service only if approved in advance in writing by the District.

# 2.8. INDEPENDENT REVIEWS

- **2.8.1.** This Project is subject to independent design reviews conducted by the District and at the District's expense. The Design Consultant shall participate in these design reviews including without limitation: Constructability Review and/or Value Engineering of the Design Documents.
- **2.8.2.** The Design Consultant shall have an obligation to incorporate into the Design Documents any and all Value Engineering and Constructability Review comments into the Project Design Documents that are approved and accepted by the District, unless doing so would result in a violation of Applicable Laws or the Standard of Care. Except as set forth in Article 3, such changes shall be made with no additional compensation or reimbursement. Should the Design Consultant deem changes would be a violation of Applicable Laws, they shall immediately notify the District in writing citing the code section number and violation. The District shall have the right, but not the obligation, to have an independent cost estimate conducted by an estimator designated by the District and at the District's expense. The Design Consultant shall be available to answer the estimator's questions regarding the design and to attend meetings with the estimator as reasonably necessary to reconcile the Design Consultant's estimate with the independent estimate.

# 2.9. PROJECT SCHEDULE

- **2.9.1.** The Design Consultant shall meet the requirements of the Project Schedule, including without limitation the dates for completion of each Phase of the Design Consultant's Basic Services for the Project.
- **2.9.2.** The Design Consultant shall be entitled to an adjustment to the Project Schedule for unavoidable Delays that are: (i) beyond the Design Consultant's control or its responsibility under this Agreement and/or (ii) not caused by the fault, negligence or violation of a provision of this Agreement by Design Consultant or its Subconsultants; provided, however, that as a condition precedent to its right to an adjustment of a Project Schedule, Design Consultant shall have given written notice to the District of the circumstances of such delay within fourteen (14) Days after such circumstances were first observed by Design Consultant or its Subconsultants. Failure to provide such written notice may result in a waiver by Design Consultant of any right to an adjustment to that Project Schedule on account of such circumstances.

## ARTICLE 3. ADDITIONAL SERVICES

# 3.1. LIST OF ADDITIONAL SERVICES

Unless otherwise agreed by District, the following constitutes the list of Additional Services for which Design Consultant is entitled to Additional Services compensation pursuant to Section 5.1.2 of this Agreement. The Additional Services described in this Article 3 are not included in the scope of Design Consultant's Basic Services for the Project. Design Consultant shall notify the District prior to providing any such Additional Services and in no event not later than fifteen (15) Days after it learns of any circumstance (including, without limitation, any direction or request by the District) that Design Consultant believes may give rise to performance of Additional Services. The District may in its sole discretion direct the Design Consultant to proceed or not proceed with all or any portion of Additional Services described in Design Consultant's written notice.

- **3.1.1.** Except as set forth in Articles 1 or 2 as part of Basic Services, providing planning surveys, Site evaluations, or environmental studies.
- **3.1.2.** Providing services beyond those provided for in Articles 1 or 2 of this Agreement to investigate existing conditions or facilities, to make measured drawings thereof, or to verify the accuracy of drawings or other information furnished by the District.
- **3.1.3.** Providing planning, programming and/or educational specification services.
- **3.1.4.** Providing financial feasibility studies or other special studies.
- **3.1.5.** Preparing revisions to the documents during the Schematic Design, Design Development or Construction Documents Phases, when these revisions are: (i) necessary to implement changes, additions, or deletions to a Project that are requested and approved by the District in writing; (ii) the result of issuance by the District of written directives or instructions that conflict with prior written directives or instructions by the District; (iii) necessitated by the enactment or revision of codes, laws or regulations where such enactment or revision could not have been reasonably foreseen by Design Consultant; or (iv) due to the District's failure to render decisions in a timely manner; provided, however, that under no circumstances shall the Design Consultant be paid Additional Services compensation to the extent due to: (a) its or its Subconsultant's errors, omissions, conflicts, ambiguities or violation of applicable laws; or (b) modifications to the Drawings, Specifications or other Design Documents prepared by Design Consultant or its Subconsultants in accordance with Paragraphs 2.2.4, 2.3.4, 2.4.7 or 2.5.4 to bring the Construction Cost within the Project Construction Budget.
- **3.1.6.** Providing services related to future facilities, systems and equipment that are not intended to be constructed during the Construction Phase.
- **3.1.7.** Providing detailed quantity surveys or inventories of material, equipment and labor.
- **3.1.8.** Making investigations or taking inventories of materials or equipment or making valuations and detailed appraisals of existing facilities.
- **3.1.9.** Providing analyses of owning and operating costs (except as needed to prepare energy calculations, which are deemed part of Basic Services).
- **3.1.10.** Providing perspective drawings, models and mock-ups, including slides thereof.
- **3.1.11.** Providing services as necessary to correct Defective Work not caused or created by any errors, omissions, conflicts, ambiguities, or violations of Applicable Laws in the Design Documents prepared by Design Consultant or its Subconsultants.
- **3.1.12.** Providing extensive assistance in the selection or utilization of any equipment or system; preparing operation and maintenance manuals; and training personnel for operation and maintenance.
- **3.1.13.** Providing services for the Project after Final Completion of such Project, except as such services that relate to the Warranty Observation Phase described in Section 2.7.2 of this Agreement.
- **3.1.14.** Providing services in connection with a pending public hearing, mediation, arbitration proceeding, or legal proceeding, except where: (i) the Design Consultant is Party thereto; or (ii)

the Design Consultant is a Party to any related proceeding in which Design Consultant is alleged to be responsible for a Loss that is the subject of such pending public hearing, mediation, arbitration proceeding or legal proceeding; or (iii) the Design Consultant is a percipient witness (in which case the Design Consultant shall be entitled to witness fees and costs as allowed by law); or (iv) it is alleged by one or more parties to the pending public hearing, mediation, arbitration proceeding, or legal proceeding that the negligent, reckless or willful acts, omissions or other conduct of Design Consultant or its employees, agents, Subconsultants or representatives have caused or contributed to the claims, damages, and/or demands asserted in the pending public hearing, mediation, arbitration proceeding, for legal proceeding, then such services shall be provided to the District at no cost.

- **3.1.15.** Providing Expert Witness services in connection with a pending public hearing, mediation, arbitration or legal proceeding where Design Consultant is not a named Party.
- **3.1.16.** Providing services made necessary by the termination of a Contractor, but only to the extent such services exceed the level of service that would have been provided in the absence of such termination.
- **3.1.17.** Providing services to make revisions in approved Schematic Design, Design Development or Construction Documents due to inaccuracy in any surveys, test data or other information provided by the District pursuant to Section 4.2 of this Agreement.
- **3.1.18.** Performance of any design service expressly excluded from a Project Authorization.
- **3.1.19.** Services for the Warranty Observation Phase in excess of those provided for in Section 2.7.2, above. Master Planning services regarding the District Projects defined in this Agreement.
- **3.1.20.** Preparation of design and documentation for alternate bid or proposal requests proposed by the District.
- **3.1.21.** Providing the services of special inspectors unless included in a Project Authorization.
- **3.1.22.** Providing contract administration services after the construction contract time has been exceeded through no fault of the Architect.

### 3.2. DISPUTES

- **3.2.1.** Notice and Waiver of Compensation by Design Consultant. Except as provided in Paragraph 3.2.2 below, Design Consultant's failure to notify the District in writing and secure the District's approval of said Additional Services prior to performing Additional Services shall be deemed a waiver of Design Consultant's right to compensation for such Additional Services performed without written authorization, unless otherwise agreed upon in writing by the District.
- **3.2.2. Disputed Additional Services.** If a dispute arises as to whether any service constitutes an Additional Service or a Basic Service, the Design Consultant will nevertheless promptly perform such services, if requested to do so in writing by the District, in which case neither the District's request, Design Consultant's performance nor the acceptance of such disputed services by the District will constitute or be deemed to be a waiver on the part of the District or the Design Consultant of its rights with respect to the appropriate classification of the services rendered. District shall continue to pay Design Consultant for all undisputed services during the pendency of any dispute.

### ARTICLE 4. DISTRICT RIGHTS AND RESPONSIBILITIES

### 4.1. ADMINISTRATION

- **4.1.1. Responses.** The District shall promptly respond to Design Consultant's submittals and requests for decisions, approvals or information; provided, however, that no failure by District to respond shall entitle Design Consultant to an adjustment of a Project Schedule unless District has failed to respond within seven (7) Days to a written notice by Design Consultant to the District expressly stating that a response is overdue and specifically informing the District that a response is necessary in order to avoid a delay to a Project Schedule.
- **4.1.2.** Specialty Consultants. The District shall furnish the services of Specialty Consultants for design reviews and other services which the Design Consultant is not required to provide pursuant to Article 2 of this Agreement.
- **4.1.3. Revisions by the District.** The District reserves the right exercised in its sole discretion to revise the Project Budget, Project Construction Budget and Project Schedule. Design Consultant's sole and exclusive right to additional compensation and/or extension of time for such revisions shall be as set forth in this Agreement.

## 4.2. SURVEYS AND REPORTS

- **4.2.1. General**. The District shall furnish such structural, mechanical, electrical, chemical, hazardous materials, soils and other tests, inspections and reports as required by Applicable Laws or by the Contract Documents and which are not required to be furnished by the Design Consultant under this Agreement or by the Contractor under the Contract Documents.
- **4.2.2. Surveys, Legal Restrictions.** If required for the performance of the Design Consultant's services, the District shall furnish a land survey of the Site, giving (as applicable) grades and lines of streets, alleys, pavements and adjoining property; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the Site; locations, dimensions and floor elevations pertaining to existing buildings, other improvements and trees; and information in the District's possession concerning available service and utility lines, both public and private.
- **4.2.3. Geotechnical**. The District shall furnish geotechnical data and reports, or employ Specialty Consultants to provide such data or reports, when reasonably deemed necessary by the Design Consultant, including test logs, soil classifications, soil bearing values and other data and information necessary to define subsoil conditions.
- **4.2.4. District Expense**. The services, information, surveys and reports required by this Article 4 shall be furnished at the District's expense.
- **4.2.5.** Reliance on Documents Provided by the District. Design Consultant shall be entitled to rely upon the accuracy and sufficiency of the documents provided by the District in performing its obligations under this Agreement. In the event that the information contained in such documents is found to be inaccurate, incomplete or insufficient, or in the event that other surveys, data, reports or information, known or unknown, although available to the District, were not provided, even if such information if disclosed, would have been material to Design Consultant's performance of this Agreement, the District shall have no liability to Design Consultant, other than for payment for authorized Additional Services necessary to correct Design Documents. Design Consultant shall not be entitled to damages for breach of contract.

**4.2.6. District Consultants.** Except for the Design Consultants retained by the Design Professional, the District shall furnish all legal, accounting, insurance and other consulting services as may be necessary to meet the District's needs for the Project.

# ARTICLE 5. COMPENSATION

### 5.1. COMPENSATION.

- **5.1.1.** For designated services, compensation shall be determined in advance by the Design Consultant and the District, and set forth in an executed Project Authorization.
- **5.1.2.** For Additional Services, unless otherwise agreed upon by the Parties, Design Consultant shall bill based upon the rates as stated on the Design Consultant's Hourly Rate schedule which shall be attached to the Project Authorization. The rates shall remain the same for the duration of each project. Design Consultant shall, if requested by the District prepare a proposal for any additional services and/or adhere to any not-to-exceed limit reasonably requested by the District.
- 5.2. CONSTRUCTION PHASE CHANGES. The Compensation for the Basic Services for the Project is not subject to adjustment unless there are Changes authorized by the District during the Construction Phase of the Project which are not the result of errors, omissions or other defects in the Design Documents or failures of the Design Consultant or its Subconsultants to timely and completely perform the Basic Services. If services of the Design Consultant or its Subconsultants are required in connection with Changes during the Construction Phase of the Project which do not result from errors, omissions or other defects in the Design Documents or failures of the Design Consultant or its Subconsultants to timely and completely perform the Basic Services, the Compensation will be equitably adjusted by an amount equal to the lesser of eight (8%) percent of the Construction Costs of such Changes or the time of the Design Consultant and/or its Subconsultants reasonably necessary to provide design and related support services for such Changes multiplied by the applicable hourly rate(s) set forth in the Rate Schedule included in the Project Authorization. If a Change during the Construction Phase of the Project is the result of errors, omissions or other defects in the Design Documents or failures of the Design Consultant or its Subconsultants to timely and completely perform the Basic Services, services required of the Design Consultant or its Subconsultants in connection with such Change shall not result in adjustment of the Compensation.
- **5.3. REIMBURSABLE EXPENSES.** The Compensation for Design Consultant's Basic Services for the Project includes all costs and expenses of a non-capital nature reasonably and necessarily incurred by Design Consultant to perform the Basic Services including without limitation expenses for postage, delivery, office supplies, reproduction of plans and prints, photographic film and development and travel to and from the offices of the Design Consultant and its Subconsultants to the Site, the District's Administrative offices and within the counties noted above. Unless expressly authorized in advance by the District, no payment will be made by the District for expenses or costs of any kind, type or nature.
- 5.4. **RECORDS**. Accurate and detailed records of Reimbursable Expenses pertaining to the Project shall be maintained in an orderly manner on the basis of generally accepted accounting practices and shall be available at Design Consultant's office and at the District's request, shall be brought by Design Consultant for inspection, auditing and/or copying by the District and its representatives pursuant to Article 7 of this Agreement.

#### ARTICLE 6. PAYMENTS

## 6.1. APPLICATIONS FOR PAYMENT

- **6.1.1. Monthly Applications.** Design Consultant shall submit an invoice, monthly to the District, accompanied by such documentation as required by this Agreement, setting forth in detail the: (i) invoices, shall be based upon the percentage of work performed in the previous month and shall not exceed the total portion of the Compensation apportioned set forth in paragraph 5.1, above; (ii) Progress payments for Basic Services shall be based on the percentage of Basic Services performed in the previous month and shall not exceed the Basic Services set forth in paragraph 6.2.1, below; (iii) compensation for authorized Additional Services rendered; and (iv) authorized Reimbursable Expenses incurred and paid during the previous month.
- **6.1.2.** Accompanying Documentation. Invoices submitted for payment shall be accompanied by a detailed summary description of the progress of performance to date, (a) a description of the status of completion of Basic Services by percent complete; (b) a description of the percent complete of any Additional Services and summary of hours worked; (c) Reimbursable Expenses incurred during the previous 60-Day period of time accompanied with backup documentation, invoices, receipts and other documentation reasonably requested, by the District to verify the amounts of Reimbursable Expenses for which reimbursement is sought for the Invoice submitted for payment.

## 6.2. PAYMENTS

Payments of undisputed sums due shall be made by District monthly within thirty (30) Days after receipt by the District of a proper and timely Invoice.

### 6.3. PAYMENT DISPUTES

Notwithstanding any provision of this Agreement to the contrary, if the District shall, in good faith, dispute the amount due the Design Consultant under any billing invoice submitted by the Design Consultant under this Agreement, pursuant to Civil Code, section 3320 subdivision (a), (*Contracts for public works of improvement; progress and final retention payments to prime design professionals; dispute; penalty; nature and application),* the District may withhold from payment to the Design Consultant an amount not to exceed one hundred and fifty (150%) percent of the disputed amount.

In the event of any good faith dispute as to whether a particular payment or a portion of a particular payment is owed or not owed by the District to Design Consultant under this Agreement, the District shall have the right to do either of the following: (i) make all or part of such disputed payment to Design Consultant without prejudice to the District's right to contest the amount so paid; or (ii) withhold from payment to the Design Consultant an amount not to exceed one hundred and fifty (150%) percent of the disputed amount. Pursuant to Civil Code section 3320 subdivision (a), should the District withhold all or a portion of any payment invoiced by Design Consultant, the District shall so notify Design Consultant in writing of the reasons, therefore. From and after Design Consultant's receipt of such notice, the District and Design Consultant shall use their good faith efforts to resolve their dispute within sixty (60) Days, provided however, that if the dispute is not resolved, the District may continue to hold amounts in dispute and Design Consultant shall not be entitled to terminate this Agreement or suspend its services hereunder on account of such nonpayment. In any action for the collection of amounts withheld in violation of this section, the prevailing Party is entitled to his or her reasonable attorney's fees and costs. If District chooses to proceed under Clause (i) of this Section 6.3 and it is subsequently determined that District overpaid Design Consultant, Design Consultant shall refund to District the amount of such payment.

## ARTICLE 7. DESIGN CONSULTANT'S RECORDS AND FILES

### 7.1. RECORDS

- **7.1.1. Maintenance of Project Books and Records.** Design Consultant and its Subconsultants shall maintain complete and accurate books and records with respect to services, costs, expenses, receipts and other information required by the District to verify the scope or charges for any services provided under this Agreement. Design Consultant and its Subconsultants shall maintain such records in sufficient detail to permit the District, the District's independent auditors, or a designee of any of them, to thoroughly evaluate and verify the nature, scope, value and charges for services performed under this Agreement. All such books and records shall be maintained in accordance with generally accepted accounting principles and shall be clearly identified and readily accessible. Such records shall be kept separate from other documents and records unrelated to the Project for a period of four (4) years after the later of termination of this Agreement or Final Completion of the Project.
- 7.1.2. Audit of Records. The District, District's independent auditors, or their designees shall have the right to examine and to audit books, records, documents, and other evidence sufficient to reflect properly all costs and expenses claimed to have been incurred in Design Consultant's and its Subconsultants' performance of this Agreement, including, without limitation, verification of the amounts and tasks performed for all time expended that is charged to the District on an hourly basis. Such right to audit shall include inspection at all reasonable times at the Design Consultant's offices or facilities. In addition, Design Consultant shall, at no cost or expense to the District, furnish facilities and cooperate fully with the audit. Upon request, Design Consultant shall provide reproducible copies of books, records and other documents in the possession of Design Consultant and its Subconsultants that are applicable to this Agreement for reproduction by the District, or their designee.
- **7.1.3.** Audit Reimbursement. To the extent that an audit by the District, District's independent auditors, or their designees disclose excess charges inaccurately or improperly attributed to this Project by the Design Consultant and such audit is subsequently determined to be correct, Design Consultant agrees to remit the amount of the overpayment to the District, together with interest thereon at a rate that is the lesser of ten (10%) percent per annum or the maximum rate allowable by law, within thirty (30) Days after demand. If such audit discloses an overcharge of five (5%) percent or more of the total amount invoiced to the District for any year audited, and such audit is subsequently determined to be correct, Design Consultant shall pay the actual cost of such audit, which cost, in the case of audits conducted by the District using in house staff, shall be computed on the basis of two (2) times the direct payroll of the audit staff completing the audit and audit report.
- **7.1.4. Privileged Communications**. Design Consultant acknowledges that in the course of its services under this Agreement it will be necessary for Design Consultant or its Subconsultants to communicate with the District's attorneys, including special legal counsel, or receive or perform work at the request of District's counsel, and that such work product and communications shall be protected by the attorney-client and attorney work product privileges and shall be maintained in confidence by Design Consultant and its Subconsultants, except as authorized in writing by District's counsel, or designee.
- **7.1.5. Subconsultants**. Design Consultant shall include the provisions of this Section 7.1 in all contracts it enters into with Subconsultants.

# ARTICLE 8.

# TERM; TERMINATION OF AGREEMENT

## 8.1. TERM.

The Term of this Agreement shall commence upon the District and the Design Consultant each executing a counterpart copy hereof, delivery of an executed counterpart copy hereof to the other and ratification of this agreement by the District's Board of Trustees ("Term"). This Agreement shall be in effect unless terminated prior thereto under the provisions of this Article 8. In the event that Project construction is not completed or the District shall not have issued Final Payment to the Contractor as of the Termination Date through no fault or neglect of Design Consultant, or its Subconsultants, the Termination Date shall be in accordance with the Rate Schedule attached to the Project Authorization. If Project construction is not completed by the Termination Date and delayed completion of Project construction is caused in whole or in part by: (a) the acts, omissions or other conduct of the Design Consultant or any Sub consultant; (b) delayed review and/or approval by DSA or other government authorities; or (c) acts of God, the Termination Date shall be extended to (a), (b), and/or (c) above ("the Extended Duration"). During the Extended Duration, the Design Consultant shall continue to provide or perform the Basic Services without adjustment of the Compensation.

## 8.2. TERMINATION BY THE DISTRICT

- 8.2.1. For Cause. If the District determines that Design Consultant has failed to perform in accordance with the terms and conditions of this Agreement, the District may terminate all or part of the Agreement (or of any Project) for cause. This termination shall be effective if Design Consultant does not begin to cure its failure to perform within ten (10) Days (or longer, if authorized in writing by District) after receipt of a notice of intention to terminate from the District specifying the failure in performance. If a termination for cause does occur, the District will have the right to withhold monies otherwise payable to Design Consultant to the extent caused by the Design Consultant's cited failure to perform. If the District incurs additional costs, expenses or other damages due to the negligent failure of Design Consultant to properly perform pursuant to this Agreement, these costs, expenses or other damages shall be deducted from the amounts withheld. Should the amounts withheld exceed the amounts deducted: the balance will be paid to Design Consultant upon Final Completion of the Project. If the costs, expenses or other damages incurred by the District exceed the amounts withheld, Design Consultant shall be liable to the District for the difference. The provisions of this Paragraph 8.2.1 are in addition to, and not a limitation upon, any other rights and remedies of the District under law or in equity.
- **8.2.2.** For Convenience. The District may terminate or suspend performance of all or part of this Agreement (or of any Project) for convenience and without cause at any time upon ten (10) Days' written notice to Design Consultant, in which case the District will pay Design Consultant as provided in Article 5 for all Basic Services and authorized Additional Services performed, and all authorized Reimbursable Expenses incurred and paid (excepting any disputed amounts), under and in accordance with this Agreement up to and including the date of termination. Such payment shall be Design Consultant's sole and exclusive compensation and the District shall have no liability to Design Consultant for any other compensation or damages, including without limitation, anticipated profit, prospective losses or consequential damages, of any kind.
- **8.2.3.** Deletion of Services. In the event of termination by the District, for cause or convenience, of a portion of the Project, then the Design Consultant's fixed or maximum compensation for Basic Services for the portions of Project or services not so terminated shall be equitably adjusted to reflect the resulting reduction in Design Consultant's scope of Basic Services.

# 8.3. TERMINATION BY DESIGN CONSULTANT

- 8.3.1. Termination of the Agreement. Design Consultant may terminate this Agreement:
  - 1. If the District fails to make any undisputed payment to Design Consultant when due in accordance with this Agreement and such failure remains uncured for thirty (30) Days after written notice to the District of such default and of Design Consultant's intent to terminate; or
  - 2. If the Project is abandoned by the District for more than sixty (60) consecutive Days, Design Consultant may terminate this Agreement upon thirty (30) Days' notice to the District, provided the District does not reactivate the Project within such thirty (30) Day period. If the Project is reactivated and this Agreement is still in full force and effect, Design Consultant's compensation and time for performance shall be equitably adjusted to provide for reasonable expenses incurred by Design Consultant and delays which are directly attributable to the interruption and resumption of service.
- **8.3.2.** Payment for Services. In the event of a termination of this Agreement by Design Consultant in accordance with this Section 8.3, the District's obligation shall be to pay Design Consultant an amount for its Basic Services, Additional Services, and Reimbursable Expenses calculated in accordance with Paragraph 8.2.2 of this Agreement. Such payment shall be Design Consultant's sole and exclusive compensation and the District shall have no further liability or obligation to Design Consultant for any other compensation or damages, including, without limitation, anticipated profit, prospective losses or consequential damages, of any kind.

# ARTICLE 9. INDEMNIFICATION AND INSURANCE

# 9.1. INDEMNIFICATION

To the fullest extent permitted by law, Design Consultant agrees to defend, indemnify and hold harmless, the District, its Board of Trustees, and each of their respective members, officers, employees, agents, and volunteers ["Indemnitee(s)"], through legal counsel reasonably acceptable to the District, from any and all losses, liabilities, claims, damages and costs to the extent that the claims against Indemnitee(s) arise out of or are attributable, in whole or in part, to the negligence, recklessness, or willful acts or omissions of Design Consultant or its Subconsultants, or their respective employees, agents, representatives or independent contractors. The Design Consultant's obligation to pay the Indemnitees' reasonable attorneys' fees and costs shall be limited to the reimbursements for reasonable attorney fees and costs incurred by Indemnitees in defending actions after a final determination of and to the extent the claims arise out of, pertain to, or relate to the negligence, recklessness or willful misconduct of the Design Consultant and/or its Subconsultants. The foregoing notwithstanding, the limitation to Design Consultant's reimbursement of reasonable attorney fees and costs to the Indemnitees shall be governed by California Civil Code section 2778 or section 2782.8, which are incorporated herein by reference in their entirety. Further, the limitation to Design Consultant's reimbursement of reasonable attorney fees and costs to the Indemnitees shall not act as a limitation of the Design Consultant's obligation to provide services pursuant to Paragraph 3.1.15, above. The Design Consultant's obligations hereunder shall survive the Design Consultant's completion of services and obligations hereunder or the earlier termination of the Agreement until any such claim, demand, loss, responsibility or liability covered by the provisions hereof is barred by the applicable Statute of Limitations.

The Indemnitees shall be entitled to the defense and indemnification provided for hereunder except to the extent the loss, liability, claim, damage or cost is in part caused or contributed to by the acts or omissions of an Indemnitee; provided, however, that nothing contained herein shall be construed as obligating Design Consultant to indemnify any Indemnitee for any loss, liability, claim, damage or cost to the extent resulting from that Indemnitee's negligence or willful misconduct.

To the fullest extent permitted by law, the District agrees to defend, indemnify and hold harmless, the Design Consultant, from any and all losses, liabilities, claims, damages and costs arising out of or attributable, in whole or in part, to the negligent or willful acts, omissions, errors and/or other conduct of the District, and those of the District's Trustees, officers, employees, agents and volunteers arising from the Project that is subject to this Agreement; provided, however, that nothing contained herein shall be construed as obligating the District to indemnify any Design Consultant for any loss, liability, claim, damage, or cost to the extent resulting from that Design Consultant's, or its Subconsultants', or their respective employees,' agents,' representatives' or independent contractors,' negligence or willful misconduct, omissions, errors and/or other conduct. The District's obligation to pay Design Consultant's attorneys' fees and costs shall be limited to the reimbursements for attorney fees and costs incurred by the Design Consultant in defending actions to the extent caused by the negligence, recklessness or the willful misconduct of the District.

## 9.2. INSURANCE

- **9.2.1.** Basic Insurance Requirements. Prior to commencing Work, Design Consultant and each of its Subconsultants shall procure and maintain insurance at Design Consultant's and its Sub consultant's, as applicable, own cost and expense against claims for injuries to persons or damages to property which may arise from or in connection with the performance of services by Design Consultant, its agents, representatives, employees, or Subconsultants. Contractor engaged for a Project referenced in this Agreement shall be responsible for obtaining and maintaining Builder's Risk insurance to remain in place throughout the construction phase.
  - 1. Without in any way affecting the indemnity provided in or by Section 9.1, Design Consultant shall secure before commencement of the Work the types and amounts of insurance specified in this Section 9.2.
  - 2. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A- VII unless otherwise approved by the District.
  - **3.** Each insurance coverage required by this Section 9.2 shall be endorsed to state that coverage shall not be canceled except after thirty (30) Days prior written notice has been given to the District in accordance with the notice provisions of this Agreement.
- **9.2.2. Minimum Limits of Insurance**. Design Consultant and each of its Subconsultants (unless the District shall agree in writing for a different Limit of Insurance for certain Subconsultants) shall obtain insurance of the types and in the amounts described below:
  - 1. Commercial General Liability Insurance (CGL) with a limit of not less than \$1,000,000 each occurrence/\$2,000,000 in the annual aggregate.
  - 2. Any Automobile Liability Insurance with a limit of not less than \$1,000,000 each accident.
  - **3.** Professional Liability (Errors and Omissions) Insurance with a limit not less than \$2,000,000 per claim/\$4,000,000 in the annual aggregate.

- 4. Workers' Compensation Insurance as required by the state of California.
- **5.** Employer's Liability Insurance in the amount of \$1,000,000 per accident for bodily injury or disease.

# 9.2.2.1. Minimum Scope of Insurance.

- 1. CGL insurance shall be written on Insurance Services Office form CG 00 01 (or a substitute form providing equivalent coverage) and shall cover liability arising from premises, operations, independent contractors, products-completed operations, personal injury and advertising injury liability assumed under an insured contract (including the tort liability of another assumed in a business contract), and explosion, collapse and underground hazards.
- 2. Business Automobile Insurance shall cover liability arising out of any automobiles (including owned (if any), hired and non-owned automobiles). Coverage shall be written on Insurance Services Office form CA 00 01, CA 00 05, CA 00 12, CA 00 20, or a substitute form providing equivalent liability coverage. Unless waived by the District in writing, the policy shall be endorsed to provide contractual liability coverage equivalent to that provided in the 1990 and later editions of CA 00 01.
- 3. If the Professional Liability Insurance policy is written on a claims made basis, it shall be maintained continuously for a period of no less than three (3) years after Final Completion of the Project, and two (2) additional years if such coverage is available to Design Consultant. The "retro date" must be shown and must be before the date of execution of this Agreement by the District and Design Consultant.
- **9.2.3.** Deductibles and Self-Insured Retentions. Any deductibles or self-insured retentions in excess of One Hundred Thousand dollars/no cents (\$100,000.00) must be declared to and approved by the District, which approval may be granted or withheld in the sole discretion to District. In the event that the District does not approve of such deductible or self-insured retentions, then at the option of the District, exercised in its sole discretion, either: (i) the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects District, its officers, officials, employees or volunteers; or (ii) Design Consultant shall provide a financial guarantee satisfactory to the District guaranteeing payment of any losses and related investigation, claim administration and defense expenses.
- **9.2.4.** Other Insurance Provisions. The Commercial General Liability and Automobile Liability policies required by this Agreement are to contain, or be endorsed to contain, provisions equivalent to the following:
  - 1. The District, its officers, officials, employees, and volunteers are to be covered as additional insured with respect to: (i) liability arising out of automobiles owned, leased, hired or borrowed by or on behalf of the insured; (ii) liability arising out of work or operations performed by or on behalf of Design Consultant and its Subconsultants including materials, parts or equipment furnished in connection with such services, work or operations; and (iii) liability for occurrences, acts or events covered by the Design Consultant's CGL policy, using the Insurance Services Office additional insured endorsement form CG 20 10 or a substitute providing equivalent coverage. District and other additional insureds mentioned in this Paragraph 9.2.4.1 shall not, by reason of their inclusion as additional insured, become liable for any payment of premiums to carriers for such coverage.
  - 2. For any claims related to this Project, insurance coverage shall be primary as it

respects to the District, its officers, officials, employees and volunteers. Any insurance or self- insurance maintained by the District, its officers, officials, employees or volunteers shall be in excess of insurance required by this Agreement and shall not contribute with it.

- **9.2.5.** Waiver of Subrogation. For Commercial General Liability, Workers' Compensation, and Employer's Liability insurance the insurer shall agree to waive all rights of subrogation against the District, its officers, officials, employees, and volunteers for and losses arising from activities and operations of an insured in the performance of services under this Agreement.
- **9.2.6.** Lapse in Coverage. If Design Consultant or any Sub consultant, for any reason, fails to maintain insurance coverage which is required pursuant to this Agreement, the same shall be deemed a material breach of this Agreement. The District, at its sole option, may terminate this Agreement and obtain damages from Design Consultant resulting from said breach. Alternatively, the District may purchase such coverage (but has no obligation to do so), and without further notice to Design Consultant, the District may deduct from sums due to Design Consultant any premium costs advanced by the District for such insurance.
- **9.2.7.** Verification of Insurance. Design Consultant shall furnish the District with original certificates and amendatory endorsements effecting coverage required by this Section 9.2. The certificates for each policy are to be signed by a person authorized by the insurer to bind coverage on its behalf. The certificates and endorsements shall be on the District's forms or forms reasonably approved by the District or reasonably commercially available. All certificates and endorsements are to be received and approved by the District before work under this Agreement commences. The District reserves the right to require complete copies of all required insurance policies at any time, including endorsements affecting the coverage required by these specifications. The District shall have the right to retain a copy of such policy provided that reasonable steps will be taken by the District to restrict review of such policies to representatives of the District.
- **9.2.8.** Duration of Coverage. The insurance coverage required herein shall be maintained without interruption, for a period of three (3) years after Final Completion of the Work of the Project.
- **9.2.9.** Subconsultants. Subconsultants shall be required by their sub consulting agreements to maintain insurance on the same terms and under the same coverage as required of Design Consultant under this Agreement.

### ARTICLE 10.

# **DISPUTE RESOLUTION**

- **10.1. RESOLUTION OF CLAIMS.** All claims, disputes or other matters in controversy between the Design Consultant and the District arising out of or pertaining to the Project or this Agreement (hereinafter "Claims") shall be resolved by the Parties in accordance with the provisions of this Article 10, in lieu of any and all rights under the law that either Party may have to have its rights adjudged by a trial court or jury. All Claims shall be subject to the Claims Dispute Resolution Process set forth in this Article 10, which shall be the exclusive recourse of Design Consultant and the District for determination and resolution of Claims.
- **10.2. RESOLUTION OF OTHER DISPUTES.** Disputes between the District and Design Consultant that do not constitute Claims shall be resolved by way of an action filed in the Superior Court of the state of California, County Sacramento, and shall not be subject to the Claims Dispute Resolution Process.

## 10.3. CLAIMS DISPUTE RESOLUTION PROCESS

- **10.3.1.** Continuation of Design Consultant Services. Except in the event of the District's failure to make undisputed payment of the Compensation due Design Consultant for the Project, notwithstanding any disputes between the District and Design Consultant hereunder or in connection with the Project, Design Consultant and the District shall each continue to perform their respective obligations hereunder; including the obligation of the Design Consultant to continue to provide and perform services hereunder pending a subsequent resolution of such disputes.
- **10.3.2. Direct Negotiation.** Designated representatives of the District and Design Consultant shall meet as soon as possible (but not later than ten (10) Days after receipt of a written Claim) in a good faith effort to negotiate a resolution to the Claim. Each Party shall be represented in such negotiations by an authorized representative with full knowledge of the details of the Claim or defenses being asserted by such Party, and with full authority to resolve such Claim then and there, subject only to the District's right and obligation to obtain Board of Trustees' approval of any agreed settlement or resolution. If the Claim involves an assertion of a right or claim by a Sub consultant against Design Consultant that is in turn being asserted by Design Consultant against the District, then such Subconsultant shall also have a representative attend such negotiations, with the same authority and knowledge as just described. Upon completion of the meeting, if the Claim is not resolved, the Parties may either continue the negotiations or either Party may declare negotiations ended. All discussions that occur during such negotiation and all documents prepared solely for the purpose of such negotiations shall be confidential and privileged pursuant to California Evidence Code sections 1119 and 1152.
- **10.3.3. Mandatory Mediation**. If the Claim remains unresolved after direct negotiations, all claims, disputes and other matters in controversy between the Design Consultant and the District arising out of or pertaining to this Agreement shall be submitted for resolution by non-binding mediation. The commencement and completion of mediation proceedings pursuant to the foregoing is a condition precedent to either the District or the Design Consultant commencing arbitration proceedings pursuant to Paragraph 10.3.4 below.
- **10.3.4. Government Code Claim Requirements.** Pursuant to Government Code section 930.6, any claim, demand, dispute, disagreement or other matter in controversy asserted by the Design Consultant against the District for money or damages, including, without limitation, a Demand for Arbitration, shall be deemed a "suit for money or damages" and shall be subject to the provisions of Government Code sections 945.4, 945.6 and 946. Notwithstanding the resolution of disputes pursuant to the arbitration provisions set forth in this Paragraph 10.3.4, any claim, demand, dispute, disagreement or other matter in controversy between the Design Consultant and the District shall first be presented to the District and acted upon or deemed rejected by the District in accordance with Government Code section 900, et seq., as an express jurisdictional condition precedent to the Design Consultant's commencement of arbitration proceedings or litigation in any other forum.
- **10.3.5. Arbitration**. All claims, disputes or other matters in controversy between Design Consultant and the District arising out of or pertaining to this Agreement which are not fully resolved through the mandatory mediation set forth in Paragraph 10.3.3 above shall be settled and resolved by binding arbitration conducted under the auspices of the AAA Construction Industry Arbitration Rules in effect at the time of the filing of a Demand for Arbitration, as modified herein. The award rendered by the Arbitrator(s) shall be final and binding upon the District and the Contractor and shall be supported by law and substantial evidence pursuant to California Code of Civil Procedure section 1296. Any written arbitration award that does not include findings of fact and conclusions of law in conformity with California Code of Civil Procedure section 1296

and Rule R-47 of the AAA Construction Industry Arbitration Rules shall be invalid and unenforceable. The District and Contractor hereby expressly agree that the Court shall, subject to California Code of Civil Procedure sections 1286.4 and 1296, vacate the award if, after review of the award, the Court determines either that the award is not supported by substantial evidence or that it is based on an error of law. In connection with any arbitration proceeding commenced hereunder, the discovery rights and procedures provided for in California Code of Civil Procedure section 1283.05, shall be applicable, and the same shall be deemed incorporated herein by this reference. If any claim or dispute is asserted by the Contractor, the Construction Manager or the District relating to the Project and arising in whole or in part out of this Agreement, the services provided by or through the Design Consultant hereunder or the Instruments of Service prepared by or through the Design Consultant, Design Consultant and District agree that any arbitration proceedings initiated between Design Consultant and District hereunder shall be consolidated with any arbitration proceedings initiated in connection with such other claim or dispute with the Design Consultant, or the Contractor, the Construction Manager. Any arbitration hereunder shall be conducted in the AAA Regional Office closest to the Site.

## ARTICLE 11. MISCELLANEOUS

## 11.1. NON-DISCRIMINATION IN SERVICES

- **11.1.1.** Design Consultant shall not discriminate in the provision of services hereunder because of race, color, religion, national origin, ancestry, sex, age, sexual orientation, marital status, AIDS or disability in accordance with the requirements of Applicable Laws. For the purpose of this Section 11.1, discrimination in the provision of services may include, but is not limited to the following:
  - 1. Denying any person any service or benefit or the availability of a facility.
  - **2.** Providing any service or benefit to any person which is not equivalent, or in a non-equivalent manner or at a non-equivalent time, from that provided to others.
  - **3.** Subjecting any person to segregation or separate treatment in any manner related to the receipt of any service.
  - **4.** Restricting any person in any way in the enjoyment of any advantage or privilege enjoyed by others receiving any service or benefit.
  - **5.** Treating any person differently from others in determining admission, enrollment, eligibility, membership, or any other requirement or condition which persons must meet in order to be provided any service or benefit.
- **11.1.2.** Design Consultant shall ensure that intended beneficiaries of this Agreement are provided services without regard to race, color, religion, national origin, ancestry, sex, age, sexual orientation, marital status, AIDS or disability.
- **11.1.3.** Design Consultant shall establish and maintain written procedures under which any person, applying for or receiving services hereunder, may seek resolution from Design Consultant of a complaint with respect to any alleged discrimination in the provisions of services by Design Consultant's personnel. At any time, any person applies for services under this Agreement, he or she shall be advised by Design Consultant of these procedures. A copy of such procedures shall be posted by Design Consultant in a conspicuous place, available and open to the public, in each of Design Consultant's facilities where services are provided hereunder.

- **11.2. NOTICE FORM AND DELIVERY** All notices, demands, or requests to be given under this Agreement shall be given in writing and conclusively shall be deemed received when received in any of the following ways:
  - (i) on the date delivered if delivered personally;

(ii) on the third (3rd) business Day after the deposit thereof in the United States mail, first class postage prepaid, and addressed as hereinafter provided;on the date it is accepted or rejected if sent by certified mail.

- (iii) by email if agreed upon by the Parties in writing.
- **11.3.** Notice Recipients. All notices, demands or requests shall include the Contract Number, Project name, and date of this Agreement, and shall be addressed to the Parties as follows:

If to District: Oakland Unified School District 955 High Street, Oakland, CA 94601

If to Design Consultant: Verde Design, Inc. 2455 The Alameda Santa Clara, CA 95050

- **11.4. GOVERNING LAW; INTERPRETATION**. This Agreement shall be governed and interpreted in accordance with the laws of the state of California in accordance with its fair meaning and not strictly for or against the District or Design Consultant.
- **11.5. NUISANCE**. Design Consultant shall not maintain, commit or permit the maintenance or commission by its personnel of any nuisance in connection with the performance of services under this Agreement.
- **11.6. HAZARDOUS SUBSTANCES.** If Design Consultant becomes aware that a Hazardous Substance is on Site, or on a campus related to the Project that has not been previously identified as requiring remediation or other action, the Design Consultant shall immediately notify the District in writing describing in detail the conditions encountered. Design Consultant's obligation hereunder shall be limited to reporting Hazardous Substances of which Design Consultant or its Subconsultants acquire actual knowledge. Design Consultant shall not have an affirmative duty to identify or locate any Hazardous Substance.
- **11.7. WAIVER**. Provisions of this Agreement may be waived by the District only in writing and signed by the Superintendent or designee stating expressly that it is intended as a waiver of specified provisions of this Agreement. A waiver by either Party to this Agreement of any breach of any term, covenant, or condition contained herein shall not be deemed to be a waiver of any subsequent breach of the same or any other term, covenant, or condition contained herein, covenant, or condition contained herein shall not be deemed to be a waiver of any subsequent breach of the same or any other term, covenant, or condition contained herein whether of the same or a different character.
- **11.8. NO THIRD PARTY RIGHTS.** Except for the indemnity and insurance requirements of Article 9 herein, nothing contained in this Agreement is intended to make any person or entity who is not a signatory to this Agreement a third party beneficiary of any right, obligation or cause of action created by this Agreement, by operation of law, or conduct of the Parties.
- **11.9.** CUMULATIVE RIGHTS; NO WAIVER. Duties and obligations imposed by this Agreement and rights and

obligations hereunder are in addition to and not in lieu of any imposed by or available at law or in equity. No action or failure to act by the District or Design Consultant hereunder shall be deemed a waiver of any right or remedy afforded hereunder or acquiesce or approval of any breach or default by the other.

- **11.10. ENTIRE AGREEMENT.** This Agreement represents the entire Agreement with the District and Design Consultant for furnishing of services to the Project and supersedes all prior negotiations, representations or agreements, either written or oral, and may be amended only by written instrument signed by both the District and Design Consultant, and formally approved or ratified by the Board of Trustees.
- **11.11. SEVERABILITY**. In case any provision of this Agreement is held to be invalid, illegal or unenforceable, the validity, legality and enforceability of all remaining provisions shall not be affected.
- **11.12. SUCCESSORS AND ASSIGNS**. This Agreement shall be binding upon the District and Design Consultant and their respective successors and assigns. Neither the performance of this Agreement nor any part thereof, nor any monies due or to become due hereunder, nor any claim hereunder, may be assigned by Design Consultant without the prior written consent and approval of District, which may be granted or withheld in District's sole discretion.
- 11.13. CONFIDENTIALITY. Design Consultant shall treat all confidential information and data identified as confidential and furnished to it by the District or any other Project Team member or otherwise obtained or prepared by Design Consultant concerning the Project as strictly confidential and shall not disclose any of the same to any other person or entity unless required to do so in connection with Design Consultant's performance of this Agreement or any governmental filings or applications. The foregoing obligations shall not prevent Design Consultant from disclosing only those portions of confidential information that are required to be disclosed by law, government regulation, rule, ethical obligation, subpoena or court order, provided that Design Consultant provides reasonable prior notice to the District of such required disclosure and takes reasonable lawful measures to avoid or minimize such disclosure, including providing reasonable assistance to District with respect to any appropriate action that District may decide to take. Design Consultant shall not engage in or permit any public references or statements to the Project, the District or Design Consultant's services hereunder, including, without limitation, referring to the same in advertising or promotional brochures or materials or granting interviews to broadcast, print or other media, without the prior written consent of the District, which may be granted or withheld in the sole discretion of the District. The provisions of this Article 11.13 shall survive any termination of this Agreement.
- **11.14. INDEPENDENT CONTRACTOR.** Design Consultant is and shall at all times remain as to the District a wholly independent contractor. Neither the District nor any of its agents shall have control over the conduct of Design Consultant or any of Design Consultant's officers, agents or employees, except as herein set forth. Design Consultant shall not, at any time, or in any manner, represent that it or any of its agents or employees are in any manner agents or employees of the District.
- **11.15. FAIR EMPLOYMENT PRACTICES/EQUAL OPPORTUNITY ACTS.** n the performance of this Agreement, Design Consultant shall comply with all applicable provisions of the California Fair Employment Practices Act (Government Code, §§ 12940-48) and the applicable equal employment provisions of the Civil Rights Act of 1964 (42 U.S. C. 200e -217), whichever is more restrictive.
- **11.16. PERMITS AND LICENSES**. Design Consultant, at its sole expense, shall obtain and maintain during the term of this Agreement, all required business and professional permits, licenses and certificates necessary for Design Consultant to perform its services.
- 11.17. CONFLICTS OF INTEREST. Design Consultant agrees not to accept any employment or representation

during the term of this Agreement which is or may likely make Design Consultant "financially interested" (as provided in Gov. Code, §§ 1090 and 87100) in any decision made by the District on any matter in connection with which Design Consultant has been retained pursuant to this Agreement.

- **11.18. MARGINAL HEADINGS; CAPTIONS. MARGINAL HEADINGS; CAPTIONS.** The titles of the various Paragraphs of this Agreement are for convenience of reference only and are not intended to and shall in no way enlarge or diminish the rights or obligations of Design Consultant and the District hereunder.
- 11.19. EXHIBITS. The following Exhibits are attached hereto and incorporated herein by this

reference <u>Exhibit "A"</u> - Sample Project Authorization <u>Exhibit "B"</u> - Certification Re Financial Relationship Disclosure (Design Consultant) <u>Exhibit "C"</u> – Iran Contracting Certification

#### 11.20. DEFINITIONS

- **11.20.1.** Acceptance. The point that the Work is accepted by the Board of Trustees. Acceptance shall not constitute evidence or confirmation of Substantial Completion or Final Completion if in fact the Work is not Substantially Complete or Finally Complete on the date of such Acceptance.
- **11.20.2.** Addendum, Addenda. Written or graphic information (including, without limitation, Drawings or Specifications) prepared and issued prior to the receipt of the Contractor's Bid for the Project, which modify or interpret the Bid Documents by additions, deletions, clarifications or corrections.
- **11.20.3. Applicable Laws**. All applicable federal, state and municipal laws, statutes, building codes, ordinances and regulations of Governmental Authorities having jurisdiction over the Project, Work, Site, the District, Design Consultant, including, without limitation, Environmental Laws, and all ordinances, rules and regulations enacted by the District.
- **11.20.4. As-Built**. The documents prepared by Contractor, and subject to review and reasonable verification and approval by Design Consultant, showing the condition of the Work of the Project as actually built, including, without limitation, the locations of mechanical, electrical, plumbing, HVAC or similar portions of the Work that are shown diagrammatically in the Contract Documents.
- **11.20.5. Bid Documents.** The collection of documents prepared and issued for the purpose of soliciting Bids or proposals for construction of Work.
- **11.20.6. Change Order.** A written instrument signed in accordance with the requirements of the General Conditions of a construction contract, describing an adjustment in the Contract Sum or Contract Time, or both. The term "Change Order" encompasses both mutually executed and unilaterally issued Change Orders.
- **11.20.7. Construction Contract.** A written contract executed between the District and Contractor for construction of a portion or all of the Work of the Project or a collection of Projects.
- **11.20.8. Construction Costs.** The total costs to construct those elements of the Project designed or specified by Design Consultant. Construction Costs do not include any of the following: (i) the cost of professional services to be rendered by Design Consultant, Subconsultants, Specialty Consultants, Construction Manager; (ii) land acquisition costs; (iii) finance costs; (iv)

District's administrative costs; and (v) legal fees and costs.

- **11.20.9. Contract Documents.** Without limitation, the collection of documents that are to be the Contract Documents governing a Contractor's performance of the Work of the Project.
- **11.20.10.** Contract Time. The total number of Days set forth in a Construction Contract within which Substantial and/or Final Completion of the Work of the Project must be achieved by Contractor, including approved extensions of time permitted under the terms of the Contract Documents.
- **11.20.11. Contractor.** An individual or firm under contract with the District to serve as the general contractor for construction of all or a portion of the Work of the Project; may also be referred to as "Separate Contractor" where multiple trade contracts will be utilized for the completion of the Project.
- **11.20.12.** Day. Whether capitalized or not, unless otherwise specifically provided, means calendar Day, including weekends and legal holidays.
- **11.20.13. Defective Work.** Work by a Contractor that is unsatisfactory, faulty, omitted, incomplete, deficient or does not conform to Applicable Laws, the Contract Documents, the directives of the District, Design Consultant or the Project Inspector or the requirements of any inspection, reference standard, test, code or approval specified in the Contract Documents.
- **11.20.14. Delay.** Whether capitalized or not, includes any circumstances involving disruption, hindrance or interference in the performance of the Work of the Project.
- **11.20.15. Design and Construction Project Team**. The following Project Team members: District, Project Inspectors, Contractors, Subcontractors, Design Consultants, Subconsultants, Specialty Consultants and Separate Contractors.
- **11.20.16. Design Costs.** The costs to the District for conceptual, schematic, design development, construction documents and construction administration services required for completed design, engineering, administration and management by Design Consultant and Specialty Consultants.
- **11.20.17. Design Documents.** All plans, drawings, tracings, specifications, programs, reports, calculations, models and other material containing designs, specifications or engineering information prepared by Design Consultant and Specialty Consultants including, without limitation, computer aided design materials, electronic data files, files and paper copies.
- **11.20.18. Drawings.** The graphic and pictorial portions of the Contract Documents prepared by Design Consultant and other Specialty Consultants showing the design, location and dimensions of the Work, including plans, elevations, details, schedules and diagrams. The term "Drawings" may be used interchangeably with "Plans."
- **11.20.19.** Environmental Laws. Without limitation, any applicable federal, state or local laws, ordinances or regulations relating to the environment, health and safety, Hazardous Substances (including, without limitation, the use, handling, transportation, production, disposal, discharge or storage thereof) or to industrial hygiene or the environmental conditions on, under or about the Site, including, without limitation, soil, groundwater and indoor and ambient air conditions, including, without limitation, the following: Comprehensive Environmental Response, Compensation and Liability Act of 1980, as amended (42 U.S.C. §§ 9601-9675), the Resource Conservation and Recovery Act, as amended (42 U.S.C. §§ 6901-6992k), the Hazardous Materials Transportation Act, as

amended (49 U.S.C. § 1801 et seq.), the Federal Water Pollution Control Act, as amended (33 U.S.C. §§ 1251-1307), the Clean Air Act, as amended (42 U.S.C. §§ 7401-7671et seq.), the Toxic Substances Control Act, as amended (15 U.S.C. §§ 2601-2692), the Residential Lead-Based Paint Hazard Reduction Act of 1992 (Title X), 15 U.S.C. §§ 2681-2692 and also 42 U.S.C.

§§ 4851-4856, the Lead Based Paint Poisoning Prevention Act, 42 U.S.C. §§ 4821-4846, the Indoor Radon Abatement Act, 15 U.S.C. §§ 2661-2671, and the Safe Drinking Water Act Amendments of 1996, Pub L. No. 104-182, 110 Stat. 1613 (1996) and all similar federal, state, and local statutes and regulations.

- **11.20.20. ENR Index**. The construction cost index as published in the Engineering News-Record by the McGraw-Hill Publishing Company or its successors.
- **11.20.21. Estimate of Project Construction Costs.** Design Consultant's written estimate of the Construction Costs for the Project.
- 11.20.22. Field Order. A written instrument signed in accordance with the requirements of the General Conditions that directs a Contractor's performance of Work in one of the following categories:
  (i) over which there is a dispute as to whether the Work is or is not extra work; or (ii) involving extra work which is to be performed without adjustment to the Contract Sum or Contract Time or before agreement on all terms of a Change Order.
- 11.20.23. Final Completion, Finally Complete. The terms "Final Completion" and "Finally Complete" refer, with respect to the Work of the Project or a portion of the Work designated by the District, to the point at which: (i) the entirety of such Work is fully completed, including all minor corrective, or "punch list," items; (ii) all documents required to be submitted by Contractor as a condition of Substantial or Final Completion of such Work have been submitted, (including, without limitation, warranties, guarantees and other Record Documents); (iii) the entirety of such Work and related areas of the Site have been thoroughly cleared of all construction debris and cleaned in accordance with the requirements of the Contract Documents, including, but not necessarily limited to, the following: removal of temporary protections; removal of marks, stains, fingerprints and other soil and dirt from painted, decorated and natural-finished woodwork and other Work; removal of spots, plaster, soil and paint from ceramic tile, marble and other finished materials; all surfaces, fixtures, cabinet work and equipment are wiped and washed clean and in an undamaged, new condition; all aluminum and other metal surfaces are cleaned in accordance with recommendations of the manufacturer; and all stone, tile and resilient floors are cleaned thoroughly in accordance with manufacturer's recommendations and buff dried by machine to bring the surfaces to sheen; and (iv) all conditions set forth in the Contract Documents for Substantial and Final Completion of such Work have been, and continue to be, fully satisfied.
- **11.20.24. Hazardous Substance**. The term "Hazardous Substance" refers to, without limitation, the following: (i) any chemical, material or other substance defined as or included within the definition of "hazardous substances," "hazardous wastes," "extremely hazardous substances," "toxic substances," "toxic material," "restricted hazardous waste," "special waste" or words of similar import under any Environmental Law, including, without limitation, the following: petroleum (including crude oil or any fraction thereof), asbestos, asbestos-containing materials, polychlorinated biphenyls ("PCBs") and PCB-containing materials, whether or not occurring naturally; or (ii) any substance that because of its quantity, concentration or physical or chemical characteristics poses a significant present or potential hazard to human health and safety or to the environment, and which has been determined by any Governmental Authority to be a hazardous waste or hazardous substance.

- **11.20.25. Project Inspector.** A Division of State Architect certified inspector for the Project pursuant to the Field Act (Ed. Code, § 81130.3, et seq.) and California Code of Regulations.
- **11.20.26.** Key Personnel. Those individuals listed in the Project Authorization, and any additions or replacements thereto whose personal performance of services is considered of the essence to the Project.
- **11.20.27. Plans**. The graphic and pictorial portions of the Contract Documents prepared by Design Consultant and its Specialty Consultants showing the design, location and dimensions of the Work, including drawings, elevations, details, schedules and diagrams. The term "Plans" may be used interchangeably with "Drawings."
- **11.20.28. Project Budget**. The District's written statement of funds available to pay for Project Costs, as developed by District.
- **11.20.29. Project Construction Budget.** That portion of a Project Budget that sets forth the District's budget for Construction Costs.
- 11.20.30. Project Costs. The total of all Design Costs, Construction Costs, Specialty Consultants Costs, and other Project-related costs (such as, but not limited to, personnel relocation and temporary facilities costs, fixtures, furniture and equipment (if required)). Project Costs do not include: (i) land acquisition costs; (ii) finance costs; (iii) District administrative costs; or (iv) legal fees and court costs.
- **11.20.31. Project Schedule**. A detailed schedule prepared by Design Consultant pursuant to Paragraph 2.1.4 of this Agreement depicting in detail the Design Consultant's proposed schedule for performance of its Basic Services.
- **11.20.32.** Schedule of Values. A detailed, itemized breakdown of the Construction Contract Sum, which provides for a fair and reasonable allocation of the dollar values to each of the various parts of the Work of the Project.
- **11.20.33.** Sub consultant. A person or firm that has a contract with Design Consultant to perform a portion of the services covered by this Agreement.
- **11.20.34.** Submittal. Shop drawings, detailed designs, samples, exemplars, product data, fabrication and installation drawings, lists, graphs, operating instructions, and other similar documents required to be submitted by a Contractor under the Contract Documents.
- **11.20.35.** Substantial Completion, Substantially Complete. The terms "Substantial Completion" and "Substantially Complete" refer to the point at which the Work of the Project, or any portion thereof designated by the District, is: (i) sufficiently and entirely complete in accordance with Contract Documents so that such Work can be fully enjoyed and beneficially occupied and utilized for its intended purpose (except for minor items which do not impair the ability to so occupy and use such Work); (ii) receipt by the District of all permits and certificates (such as, but not necessarily limited to, a certificate of occupancy) required to occupy and use the Project; and (iii) all systems included in the Work of the Project are operational as designed and scheduled, all designated or required governmental inspections and certifications have been made and posted and instruction of District's personnel in the operation of the systems has been completed.
- **11.20.36.** Sustainable Building Guidelines. Guidelines for sustainable building principles, standards and processes, and related design procedures, criteria and standards developed for the

District as set forth in the Program Design Standards.

**11.20.37.** Work. All labor, materials, equipment, services, permits, licenses and taxes and all other things necessary for a Contractor to perform its obligations under the Contract Documents, including, without limitation, any changes, additions or deletions requested by District, in accordance with the Contract Documents and all Applicable Laws. The Work may constitute the whole or a part of the Project or the Project.

#### 11.21. APPLICATION OF DEFINITIONS

Definitions of terms that are phrased in the singular shall be deemed to include the plural, and vice versa, where appropriate to the context or circumstances.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the Parties hereto have made and executed this Agreement, on the Day and year first above written.

| OAKLAND UNIFIED SCHOOL DISTRI   | CT<br>4/2025                 | VERDE DESIGN, INC.                     |
|---|------------------------------|--|
| Jennifer Brouhard, President, Da<br>Board of Education  | 4/24/2025                    | Signature 03.25.2025<br>Date Date Date |
| Kyla Johnson-Trammell, Superintendent         . Secretary Board of Education         Preston Thomas (Mar 26, 2025 16:59 PDT)         Preston Thomas, Chief Systems & Services Officer | Date<br>Mar 26, 2025<br>Date | Print Name, Title                      |
| James Traber  | 03/26/2025                   |  |

James Traber, Esq. Facilities Counsel, OUSD

Date



## LOCAL BUSINESS UTILIZATION AFFIRMATION WORKSHEET

Firm or Team: Verde Design, Inc.

The Firm or Team affirms that it will achieve OUSD's minimum Local Business Utilization (LBU) requirements. Included in our proposal is a detailed narrative and strategy describing how the Firm or Team intends to meet or exceed the District's LBU requirements.

The narrative shall describe previously implemented methods used for successful local business utilization and shall be inclusive of at least three (3) project relevant California K-12 examples.

The narrative shall include our LBU strategy, but not limited, to the following:

- Identified Joint-Venture partnership agreements at the prime and sub level
- An outline of small and local firms with planned partnership(s)
- Areas and/or scopes that have been identified as carve out opportunities for small, local partners
- Other identified opportunities for local and small local utilization

The submitted narrative and strategy will be scored and awarded up to 5 additional points by the District's LBU Consultant.

Minimum Local Business Participation per District Policy can be found in the following link:

https://www.ousd.org/facilities-planning-management/opportunities/lbu-policy

Signature: Date: 03 / 25 / 2025

#### Exhibit "A"

#### SAMPLE PROJECT AUTHORIZATION

#### PROJECT ASSIGNMENT (EXHIBIT A TO AGREEMENT FOR ARCHITECTURAL SERVICES)

This Project Assignment is executed between Oakland Unified School District ("District") and \_\_\_\_\_("Architect") pursuant to the Master Agreement for Architectural Services ("Agreement") between the Architect and the District dated \_\_\_\_\_, 20\_\_\_\_. By this reference, the Agreement is incorporated herein as if set forth in full.

#### 1. Description of Work To Be Performed By Design Consultant [[Insert detailed description of Construction Project, and/or other services to be provided by Architect]]

2. Project Budget (District's written statement of funds available to pay for all Project Costs)

**3. Basic Services.** The Architect will provide the following Basic Services noted below for the above-described Project.

#### **Basic Services Phases**

- □ Schematic Design
- Design Development
  - Preliminary Plans Value Engineering
  - Preliminary Plans Phase Constructability Review
- Construction Documents
  - Construction Drawings Value Engineering
  - Construction Drawings Constructability Review
- □ Bidding
- □ Construction
- □ Post-Construction

#### Design Consultants Included in Basic Services

- □ Structural
- □ Civil
  - □ On-Site
    - □ Off-Site
  - Mechanical
- □ Plumbing
- □ Electrical
- Telecommunications/Data
- □ Landscaping
- □ Other: \_

#### **Basic Services Submittal Schedule:**

|                                     | START DATE | FINISH DATE |
|-------------------------------------|------------|-------------|
| Schematic Design<br>Phase           |            |             |
| Initial Design<br>Development Phase |            |             |

|  | 1                        |                          |
|--|--------------------------|--------------------------|
| Final Design<br>Development Phase                                      |                          |                          |
| Preliminary Plans Value<br>Engineering;                                | Value Engineering:       | Value Engineering:       |
| Constructability Review  | Constructability Review: | Constructability Review: |
| Initial Construction<br>Documents Phase                                |                          |                          |
| Final Construction<br>Documents Phase                                  |                          |                          |
| Construction Drawings<br>Value Engineering;<br>Constructability Review | Value Engineering:       | Value Engineering:       |
|  | Constructability Review: | Constructability Review: |
| Bidding  |                          |                          |
| Construction   |                          |                          |
| Post-Construction  |                          |                          |

#### 4. Architect Compensation:

#### A. Payment Method:

#### □ Method A: Percentage of Computed Cost for New Construction and Additions

Architect shall provide all the services identified as Basic Services as indicated above using the following fee schedule. To determine the Architect's Fee using this method, the computed cost of the project shall be multiplied by the applicable percentages below. The term "computed cost" is equal to the bid amount or Guaranteed Maximum Price plus any additive alternates not taken plus any change orders for additional scope of work.

- a. Nine (9%) percent of the first five hundred thousand dollars (\$500,000) of computed cost;
- b. Eight and one-half (8 ½ %) percent of the next five hundred thousand dollars (\$500,000) of computed cost;
- c. Eight (8%) percent of the next One Million Dollars (\$1,000,000) of computed cost;
- d. Seven (7%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- e. Six (6%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- f. Five (5%) percent of the computed cost in excess of (\$10,000,000).

**Factory Built Portables.** Four (4%) percent of the first Thirty-Five thousand Dollars \$35,000) of the cost of factory built portables (Building cost only, all non-building costs and building costs beyond Thirty-Five Thousand Dollars shall be calculated per items a-f above).

(**Reuse of Plans**) Compensation for Re-use of Plans for new construction and addition projects shall be reduced from the full fee calculation to reflect savings due to re-use of existing documents as follows:

- a. 35% fee reduction for buildings only during Schematic Design Phase.
- b. 35% fee reduction for buildings only during Design Development Phase.
- c. 35% fee reduction for buildings only during Construction Document Phase.
- d. All other fees for buildings (DSA approval, Bidding and Construction Administration) shall be full fee.
- e. All fees related to the site development work shall be full fee.
- f. Design and engineering modifications due to program changes as required by the District, or code changes enacted subsequent to original plan approval, shall be billed as additional services or Re-use Fee reduction shall be adjusted to a mutually agreeable percentage to account for such changes.

Timeline of Payments under Method A

| Schematic Design (100% Completion):      | 10% of Architect Fee                          |
|--|---|
| Design Development (100% Completion):    | 15% of Architect Fee                          |
| Construction Documents (90% Completion): | 40% of Architect Fee, to be paid              |
|  | monthly based on actual level of              |
|  | completion.                                   |
| DSA Approval of Construction Drawings:   | 5% of estimated Architect Fee                 |
|  |   |
| Procurement Phase:                       | 5% of estimated Architect Fee as set forth on |
|  | Attachment "A", when procurement is           |
|  | completed                                     |
| Construction Administration:             | 25% of estimated Architect Fee, to be paid as |
|  | follows:                                      |
|  |   |
|  | Procurement complete: 5%                      |
|  | Construction 25% complete: 4%                 |
|  | Construction 50% complete: 4%                 |
|  | Construction 75% complete: 5%                 |
|  | Construction 100% complete: 5%                |
|  | Submittal of final records: 2%                |

### Method B: Percentage of Computed Cost for Modernization, Renovation & Rehabilitation:

- a. Twelve (12%) percent of the first five hundred thousand dollars (\$500,000) of computed cost;
- Eleven and one-half (11 <sup>1</sup>/<sub>2</sub> %) percent of the next five hundred thousand dollars (\$500,000) of computed cost;
- c. Eleven (11%) percent of the next One Million Dollars (\$1,000,000) of computed cost;
- d. Ten (10%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- e. Nine (9%) percent of the next Four Million Dollars (\$4,000,000) of computed cost;
- f. Eight (8%) percent of the computed cost in excess of (\$10,000,000).

Billing shall proceed on the same timeline as payments for Method A.

□ **Method C Stipulated Sum:** The Parties agree to a Stipulated Sum for all basic services and design consultants included in basic services. Billing shall proceed on the same timeline as payments for Method A [*or include other payment timeline*].

**Method D - Hourly Billing Rates:** Compensation for services rendered by principals and employees shall be based upon the rates as stated on the Design Consultant's Hourly Rate schedule which shall be attached hereto. The rates shall remain the same for the duration of each project. The total cost for the work shall not exceed [*insert not to exceed figure if desired*].

#### C. Additional Provisions

1. Architect shall receive one hundred and ten (110%) percent of all Reimbursable Expenses, expressly authorized in advance by the District in writing, except as specifically excluded, incurred by the Architect, the Architect's employees, and consultants in the interest of the Project.

2. If specialty consultants are required who are not included as part of Basic Services, then the District shall reimburse the Architect one hundred and ten (110%) percent of their actual cost.

3. If any portions of the Project are deleted or otherwise not constructed, compensation for those portions of the Project shall be payable to the extent services are performed on those portions.

- 4. Architect shall receive reimbursement at cost for:
  - a. Reproduction of drawings and specifications in excess of the copies provided by this Agreement.
  - b. Architect shall receive reimbursement at cost for fees advanced for securing approval of authorities having jurisdiction over the Project.

#### **OAKLAND UNIFIED SCHOOL DISTRICT**

VERDE DESIGN, INC.

| Jennifer Brouhard, President, D<br>Board of Education                   | ate  | Signature         | Date |
|---|------|-------------------|------|
| Kyla Johnson-Trammell, Superintendent<br>& Secretary Board of Education | Date | Print Name, Title |      |
| Preston Thomas, Chief Systems & Services<br>Officer                     | Date |                   |      |
| James Traber, Esq.<br>Counsel, OUSD                                     | Date |                   |      |

This form does not align with the project. It is for a roofing project. Verde is not a contractor. Please advise.

EXHIBIT "B"

#### 6e. CERTIFICATION REGARDING FINANCIAL RELATIONSHIP DISCLOSURE (Public Contract Code section 3006 subdivision (b))

| I, | Mark Baginski | Verde Design, Inc | , certify that I have not |
|----|---------------|-------------------|---------------------------|
|    |               |                   |                           |

420-5/6857187.1 (Name of Employer) offered, given, or agreed to give, received, accepted, or agreed to accept, any gift, contribution, or any financial incentive whatsoever to or from any person in connection with the roof project contract. As used in this certification, "person" means any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.

Furthermore, I, <u>Mark Baginski</u> (Name), <u>Verde Design, Inc</u>, certify that I do not (Name) (Name of Employer) have, and throughout the duration of the contract, I will not have, any financial relationship in connection with the performance of this contract with any architect, engineer, roofing consultant, materials manufacturer, distributor, or vendor that is not disclosed below.

I, <u>Mark Baginski</u>, <u>Verde Design, Inc</u>, have the following (Name) (Name of Employer) financial relationships with an architect, engineer, roofing consultant, materials manufacturer, distributor, or

vendor, or other person in connection with the following roof project contract:

Name and Address of Building, Contract Date and Number

Name and Address of Building, Contract Date and Number

Name and Address of Building, Contract Date and Number

I certify that to the best of my knowledge, the contents of this disclosure are true, or are believed to be true.

Signature

Date

Mark Baginski

Print Name

Verde Design, Inc

Print Name of Employer

### EXHIBIT "C" IRAN CONTRACTING CERTIFICATION

As required by California Public Contract Code section 2204, the Bidder certifies subject to penalty for perjury that the option checked below relating to the Bidder's status in regard to the Iran Contracting Act of 2010 (Pub.

Contract Code, § 2200 et seq.) is true and correct:

- $\mathbf{X}$  The Bidder is not:
  - (i) identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code section 2203; or
  - a financial institution that extends, for forty-five (45) days or more, credit in the amount of
     \$20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.
- The District has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, Agency will be unable to obtain the goods and/or services to be provided pursuant to the Contract.
- $\bar{\chi}$  The amount of the Contract payable to the Contractor for the Project does not exceed \$1,000,000.

I certify (or declare) under penalty of perjury under the laws of the state of California that the foregoing is true and correct.

| Mach 87 Son       | 03.25.2025 |
|-------------------|------------|
| Signature         | Date       |
| Mark Baginski     | Principal  |
| Name              | Title      |
| Verde Design, Inc |            |

Name of Firm

## FINGERPRINTING AND CRIMINAL BACKGROUND CHECK CERTIFICATION

One of the boxes below **must** be checked, and an executed copy of this form must be provided to the District:

Contractor's employees will have no contact or interaction with District pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee. Accordingly, the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Contractor's services under this Agreement.

Contractor's employees will have contact or interaction with District pupils outside of the immediate supervision and control of the pupil's parent or guardian or a school employee. Accordingly, the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 apply to Contractor's services under this Agreement, and Contractor certifies its compliance with these provisions as follows: "Contractor certifies that the it has complied with the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 with respect to all Contractor's employees. subconsultants, agents, and subconsultants' employees or agents ("Employees") regardless of whether those Employees are paid or unpaid, concurrently employed by the District, or acting as independent contractors of the Contractor, who may have contact with District pupils, outside of the immediate supervision and control of the pupil's parent or guardian or a school employee, in the course of providing services pursuant to the Agreement, and the California Department of Justice has determined that none of those Employees has been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of all Employees who may come in contact with District pupils during the course and scope of the Agreement is attached hereto."

Contractor's services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, and Contractor's employees shall have only limited contact with students. Accordingly, the requirements of Education Code section 45125.2 shall not apply to Contractor's services under this Agreement.

□ Contractor's services under this Agreement shall be limited to the construction, reconstruction, rehabilitation, or repair of a school facility, and Contractor's employees will have contact, other than limited contact, with District pupils. Pursuant to Education Code section 45125.2, District shall ensure the safety of the pupils by at least one of the following as marked:

- <sup>□</sup> The installation of a physical barrier at the worksite to limit contact with pupils.
- Continual supervision and monitoring of all Contractor's on-site employees of Contractor by an employee of Contractor, \_\_\_\_\_\_, whom the Department of Justice has ascertained has not been convicted of a violent or serious felony.
- □ Surveillance of Employees by District personnel.

**Megan's Law (Sex Offenders).** Contractor shall verify and continue to verify that the employees of Contractor that will be on the project site and the employees of the subconsultant(s) that will be on the project site are not listed on California's "Megan's Law" Website (http://www.meganslaw.ca.gov/).

### MUST BE COMPLETED BY CONTRACTOR'S AUTHORIZED REPRESENTATIVE:

I am a representative of the Contractor entering into this Agreement with the District and I am familiar with the facts herein certified and am authorized and qualified to execute this certificate on behalf of Contractor.

CONTRACTOR By: Verde Design, Inc Name: Mark Baginski Title: Principal Date: 03.25.2025

## MUST BE COMPLETED BY DISTRICT'S AUTHORIZED REPRESENTATIVE:

As an authorized District official, I am familiar with the facts herein certified and am authorized to execute this certificate on behalf of the District.

<u>DISTRICT</u>

| Ву: |  |
|-----|--|
|-----|--|

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_



## LOCAL BUSINESS UTILIZATION AFFIRMATION WORKSHEET

Firm or Team: \_\_\_\_\_

The Firm or Team affirms that it will achieve OUSD's minimum Local Business Utilization (LBU) requirements. Included in our proposal is a detailed narrative and strategy describing how the Firm or Team intends to meet or exceed the District's LBU requirements.

The narrative shall describe previously implemented methods used for successful local business utilization and shall be inclusive of at least three (3) project relevant California K-12 examples.

The narrative shall include our LBU strategy, but not limited, to the following:

- Identified Joint-Venture partnership agreements at the prime and sub level
- An outline of small and local firms with planned partnership(s)
- Areas and/or scopes that have been identified as carve out opportunities for small, local partners
- Other identified opportunities for local and small local utilization

The submitted narrative and strategy will be scored and awarded up to 5 additional points by the District's LBU Consultant.

Minimum Local Business Participation per District Policy can be found in the following link:

https://www.ousd.org/facilities-planning-management/opportunities/lbu-policy

Signature:

Date: \_\_\_\_ / \_\_\_ / 2025



MARCH 14, 2025

Sugar,

REQUEST FOR QUALIFICATIONS (RFQ) FOR DESIGN CONSULTANT SERVICES FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES NO. 25009

3/0

Verde Design

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0/1



Bret Harte Middle School, Oakland

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Please note the numbering matches the RFQ. We have included the required RFQ items in section 2.6 as an Appendix, which include the items listed to the right. It was noted in the RFQ that these items do not count as part of the page limit.



March 14, 2025 Oakland Unified School District 955 High Street, Oakland, CA 94601 Attn: Kenya Chatman, Executive Director of Facilities



### SUBJECT: REQUEST FOR QUALIFICATIONS (RFQ) FOR DESIGN CONSULTANT SERVICES FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES NO. 25009

Dear Ms. Chatman and Members of the Evaluation Committee:

Verde Design, Inc. is pleased to present our qualifications in response to the Oakland Unified School District's (District) RFQ for Turf Sports Field Replacement Projects. For over 17 years, our firm has specialized in delivering comprehensive and integrated landscape architecture, civil engineering and sports planning services. We focus particularly on projects for K-12 school districts, colleges, and universities, often serving as the prime design professional for the project as well as the Design Professional in Responsible Charge where appropriate or delegating this role to the our structural engineer or architect listed in our qualification and proposal package accordingly. If selected by the District as a partner for your upcoming projects, Verde Design will act as an advocate for the District, working collaboratively with District and site staff, and construction management team to provide the best possible results for the District's community.

In order to assist you in reaching your project goals, I, Mark Baginski, have assembled a team of exceptional professionals who have worked together on dozens of similar projects identified in your master plan. As the principal-in-charge, I will ensure consistent and focused leadership throughout the entire endeavor. Our firm has extensive experience collaborating with over 85 school districts across California, completing over 750 athletic field and facility projects. Our firm brings extensive experience, having partnered with over 85 school districts across California to complete more than 750 athletic field and facility projects. This includes over 400 synthetic turf installations and 100+ turf replacement projects. Additionally, we have a strong history with the District, including the recent turf assessments for Oakland High School and International Community School.

Our approach to project delivery is grounded in extensive experience in public school design, encompassing both the development of new facilities and the modernization of existing ones. We are proficient in a variety of project delivery methods, including design-bid-build, lease-leaseback, and design-build, ensuring flexibility and efficiency in our processes. Our portfolio features a diverse range of projects, from the construction and renovation of athletic and recreational facilities at K-12 institutions to comprehensive campus landscape designs that incorporate courtyards and quads. Our services also encompass full Division of the State Architect (DSA) compliance and in-house cost estimating, ensuring that all aspects of the project are managed with precision and expertise.

With our unmatched experience, knowledge, and commitment to your satisfaction, we are confident in our candidacy for consideration as consultants. We eagerly anticipate the opportunity to continue our positive working relationship with the District. Thank you once again, Ms. Chatman for this opportunity. We acknowledge Addendum No. 1.

Verde Design received a copy of the District's Agreement attached as EXHIBIT A to the RFQ. Verde Design has reviewed the indemnity provisions in EXHIBIT A and insurance requirements contained in the Agreement. If given the opportunity to contract with the District, Verde Design has no objections to the use of the Agreement.

We have reviewed and acknowledge EXHIBIT B "Fingerprinting Notice and Acknowledgement for Contracts other than Construction" as the firm is to execute as part of the Agreement with the District.

No official or employee of the District, nor any business entity in which an official of the District has an interest, has been employed or retained to solicit or assist in the procuring of the resulting contract(s), nor that any such person will be employed in the performance of any/all contract(s) without immediate divulgence of this fact to the District.

Sincerely, VERDE DESIGN, INC.

Mark Baginski, RLA, LEED AP, Principal (Authorized Signature) p. 408.850.3411 | f. 408.985.7260 | mark@verdedesigninc.com 2455 The Alameda, Santa Clara, CA 95050



# FIRM PROFILE

# VERDE DESIGN FIRM INFORMATION

Type of Legal Entity: S Type Corporation and Certified Small Business Enterprise in California Years in Business: 17 years Number of Employees: 49 Main-Contact: Mark Baginski, RLA, LEED AP, Principal 408.850.3411 | mark@verdedesigninc.com Office Providing Services: Santa Clara office, located at 2455 The Alameda, Santa Clara, CA 95050 Website: www.verdedesigninc.com

# ABOUT VERDE DESIGN

Verde Design is an integrated landscape architecture and civil engineering firm specializing in awardwinning recreational and athletic-focused spaces. We provide our clients with comprehensive planning, design, and construction administration services, and serve public and private K-12 schools, colleges, and universities, as well as municipal agencies, businesses, non-profit organizations, and community groups.

#### We have partnered with over 85 school districts to date, and have completed more than 750 public educational facility projects for clients. Projects

have ranged exterior athletic/facility assessments and athletic facility master planning to landscape architecture and irrigation design related services for athletic facility and exterior projects. We are passionate about these spaces and are committed to creating lasting facilities that serve California's educational communities. We staff our projects with a team of creative problem solvers, and draw upon our in-house site planning, grading and drainage, planting, and irrigation design expertise, to provide solutions that meet or beat project schedules and remain within the established project budgets.

# **BRIEF HISTORY**

In 2007, Derek McKee and Devin Conway, both veterans of the A/E/C industry, purchased key assets of a former firm and founded Verde Design, a certified SBE. Our leaders have crafted a culture rooted in sound practice, focused on sustainability, and staffed with people who care about enhancing their communities. Since our founding in Santa Clara, we expanded operations with additional offices in Folsom, Santa Rosa, and Riverside.



## FIRM PRINCIPALS



# **OUR PROJECTS & SERVICE TYPES**

- Landscape
   Architecture
- Civil Engineering
- Master Planning
- Facility Assessments
- Management Plans/ Studies
- Feasibility Studies
- Schematic Design
- 3D Modeling
- Community
   Facilitation
   & Outreach
- Construction
   Documentation
- Irrigation Design & Audits
- Cost Estimating

- Track & Field Stadiums
- New and Replacement Athletic & Rec Fields
- Sports Field Lighting
- Tennis Facilities and Hard/Sand Courts
- New & Replacement Playgrounds
- Open Space and Campus Landscaping
- Plazas/Entry Elements
- Pre-Fab Buildings for Restrooms, Concessions, Maintenance, and Storage
- Stormwater Facilities
- SWPPP & SWMQCP



# **VERDE DESIGN BY THE NUMBERS**

WE ARE PROUD THAT OVER 96% OF OUR BUSINESS COMES FROM REPEAT CLIENTS

96%



\*OFFICE PROVIDING SERVICES: SANTA CLARA OFFICE: 2455 THE ALAMEDA, SANTA CLARA, CA 95050

**TALENTED** 

**ROFESSIONALS** 





85 SCHOOL DISTRICTS PARTNERED WITH IN THE LAST 17 YEARS IN BUSINESS

PROJECT DESIGN

VARDS RECEIVED

\$750 MILLION IN PUBLIC PROJECTS COMPLETED



Verde Design possesses a wealth of experience in the design of athletic and recreational facilities, having successfully completed more than 400 projects involving synthetic turf, which includes over 100 synthetic turf field replacements. Our comprehensive understanding of these turf systems, combined with our technical proficiency, has established us as a premier specialist in synthetic turf across California.

YEARS IN BUSINESS

SMALL

BUSINESS

FNTFRPRISF

AS A CERTIFIED

The expertise of our project team encompasses a thorough knowledge of the necessary products, drainage solutions, maintenance protocols, and the management of program usage that synthetic turf fields demand. We are committed to equipping you with the essential information required to make well-informed choices regarding the selection of products for your fields.



# 2.3.1 STAFFING CAPACITY AND RESOURCES

Verde Design staffs 49 professionals with a variety of experience and expertise that can be utilized to complete or assist with any project type. The variety of work in our field allows us to respond to all the needs and design services that may be required. Our proposed project team was assembled for the Oakland Unified School District's (District) RFQ due to the anticipated scope of work, as well as our successful experience in delivering similar work. Verde Design will act as the prime consultant providing landscape architecture services.

Each team at Verde Design manages around 10–20 projects during a year, with two-to-five projects being active at any one time. Some projects are planning projects with smaller fees and shorter periods of work, while others are producing comprehensive construction documents and construction support, which require longer timelines. Our core key team members Mark Baginski, principal, and Mike DeLong, associate and project manager, have over 50 years of collective experience in the field of athletic facility design with an extensive list of projects with similar scope to the District's anticipated projects. We have ample staff under the direction of their leadership and if work were to go beyond their capabilities, we can bring additional staff to their aid. Please see below for an organizational chart and refer to section **2.6 Additional Data** to review each team member's resume and relevant qualifications.

# PROJECT TEAM ORGANIZATIONAL CHART



#### **Mark Baginski, RLA, LEED AP** Principal-in-Charge

408.850.3411 mark@verdedesigninc.com Years with Firm: 16 Office Location: Santa Clara

#### **Mike DeLong, RLA** Associate, Project Manager 408.850.3406 mike@verdedesigninc.com Years with Firm: 17 Office Location: Santa Clara







# 2.3.2 DELIVERING SERVICES/PROJECT APPROACH TO WORKING WITH THE DISTRICT

Verde Design believes that the key to developing successful projects begins with a simple, but clear, philosophy. **Investigate, Listen, Understand**, and **Recommend** are the core elements of our project approach. Beginning with our initial kick-off meeting with the Oakland Unified School District (District) staff, we will learn more about the proposed project and better understand your goals. This framework is critical to ensure consistent and clear communication is established between our team and District staff.



Franklin High School, Stockton, American Sports Builders Association 2023 Multi-Field Facility Award Winner

**Investigate** - The first step to the success of a project begins with a solid investigation. We would review existing documents and plans to conduct a site visit with client staff to understand and analyze the existing conditions of the facilities. This will ensure that we fully understand the projects' parameters and constraints, as well as the existing site conditions. This site analysis effort will be utilized throughout the projects, enabling educated and effective decisions to be made at the beginning of the design phase and throughout the projects.

Listen - A key element to project success, we emphasize the importance of listening to all project stakeholders' concerns and desires. Our team will provide options and incorporate guidance provided by our clients' staff, including maintenance and operations staff, user groups, advisory bodies, and members of the community, and communicate this back to the project team. The result of our focus on listening is a cohesive team that works together on a shared path of understanding with client goals in mind, resulting in smooth-running projects. Typically, we first focus on programming input and develop use-relationship diagrams for initial review and input. We utilize a design log to track questions and decisions throughout the design process to ensure everything is captured as we move forward.

Understand - As we mentioned, we use all the information available to develop design solutions that respond to our clients' project needs, including site constraints, client staff direction, community feedback, and the allocated budget. Based on input from the kick-off meeting with staff and the site walk, we can develop conceptual alternatives to final conceptual plans or master plans. We prepare at each submittal a booklet providing a summary of what is being submitted, including updated schedule, costs, plan and specifications. Depending on the stage other elements will also be included. We review these packages and plans with a page turn process where we sit together and review the plans ensure your understanding of the plans contents and answer any questions you may have.

**Recommend** – Using our clients' clear and approved concept, we will develop the projects' vision into a complete, biddable set of construction documents. The Verde Design team will draw upon past successes with our extensive athletic projects, including our athletic facility design and construction to seamlessly facilitate the construction document phase. With most of our projects being constructed, our staff are well experienced in supporting our clients through bidding and construction phases.



# 2.3.3 COMMUNITY INVOLVEMENT

At Verde Design, we understand every project has unique challenges from budgetary to political. We believe in providing outreach which is inclusive and supportive of open ideas while at the same time focused on District goals, timelines, and financial constraints.

Understanding the issues is important to be able to provide clear information enabling projects to move forward. We strive to gather information and present this to the district to allow for informed decisions to be made. One of the biggest challenges we see in school districts is the challenge of equity - are we getting the same as my neighbor or why are they first and we are last. Anticipating these before coming before the stakeholders often helps but understanding not everyone will be happy is also a reality. Another important tool we utilize is an overall schedule for the anticipated efforts. One approach would look at a high-level district site improvement schedule which includes all the schools and the anticipated timeline of when work would occur and ensuring everyone is being addressed. Eventually we provide specific schedules for the individual site projects. This projects a proactive and forwardlooking strategy that folks can get behind. Ultimately clear and open communication is the key to successful projects.

# 2.3.4 MEETING SCHEDULES

Verde Design employs 49 professionals with a variety of experience and expertise that can be utilized to complete or assist with any project. The variety of work completed by our firm allows us to intelligently respond to the needs and design services that may be required for your anticipated projects. We strive to provide problem-specific solutions by matching the personal and professional qualities of the individuals on our team to best serve the projects' needs.

Project schedules are a critical aspect of all projects outlining tasks, milestones, and deliverables. Our proposed project manager will develop a draft schedule and review with the client to include submittal dates, review/presentation meetings, community / governing body milestones, etc. When the schedule is being developed, we develop our internal staffing plan and workload schedule. With the size of our office, we can complete a large



Emerson Elementary School, Oakland

quantity of work in a short period. Communicating and coordinating large staffing needs for a project is done internally in our weekly production meetings. If a project is going to require more staff than one project team can complete, we look at additional staff support or overtime to meet delivery schedules.

At the start, we will meet with you and your project team. We will review your overall schedule constraints, identify critical path items, set initial milestones, and then prepare a draft master project schedule for further discussion. This schedule will include such items as submittal deadlines, dates for review/presentation meetings, community/governing body milestones, agency review, etc. As the schedule is refined and dates are set, we will make staffing assignments within Verde and arrange internal workloads to meet your deadlines. As the lead consultant, we will also be carefully coordinating the work of team consultants to ensure that their work is completed on schedule.

Verde Design will also provide a comprehensive Basis of Design/Design Log document, which will outline the proposed product elements to be chosen, initial systems design components, and the outstanding items still required from the client to move forward in the design process. This document is updated as new input is received and we reference it as we develop the construction documents. In addition, we provide progress reports with each submittal. The reports identify the submittal progress updates, comment responses, status, questions for the client, current and past cost estimate recap, and plan-by-plan updates. This helps to communicate all the facets that go into a construction document package.



# 2.3.5 TURF SPORTS FIELD FIELD PROJECTS

Below is a list of synthetic turf projects that have been successfully completed in the past three years. This selection is drawn from an extensive portfolio of more than 450 projects involving synthetic turf, which encompasses over 150 projects focused on turf replacement. Verde Design has garnered significant expertise in the design of athletic and recreational facilities utilizing synthetic turf. Our in-depth knowledge of these turf systems, paired with our technical skills, has positioned us as a leading authority in synthetic turf solutions throughout California.







#### FRANKLIN HIGH SCHOOL, STOCKTON USD

Scope/Description: All-weather track & field events, synthetic turf field (football and soccer), entry plaza and arrival court, home & visitor grandstand bleachers with home side press box and PA system, dedicated baseball and softball facilities, synthetic turf, bullpens, batting cages, six-court tennis battery, and basketball courts and ball wall

Turf System Used: FieldTurf Vertex Prime and HD Classic with Sand/Cork over Brock YSR pad Contact: Kimberlyn Valencia Reynoso, Planning Technician, 209.933.7045 ext. 2342 | kvalenciareynoso@stocktonusd.net

Firm Person in Charge: Mark Baginski, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: \$33.8 million total

### MESA VERDE HIGH SCHOOL, SAN JUAN USD

Scope/Description: Natural grass to synthetic turf football/soccer field conversion, all-weather track, scoreboard, LED sports field lighting, bleachers with press box, new restroom/concession building and a new ticket booth softball field improvements, and, new tennis court battery, new perimeter fencing and site lighting, expanded parking/drop off area including EV charging stations, and ADA improvements **Turf System Used**: FieldTurf Vertex Prime with Sand/Cork over Brock YSR pad **Contact**: Nicholas Arps, Director of Facilities, 916.971.7073 | Nicholas.arps@sanjuan.edu Firm Person in Charge: Mark Baginski, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: \$24.31 million total

#### FREMONT HIGH SCHOOL, FREMONT UHSD

**Scope/Description**: Conversion of of natural grass fields to synthetic turf softball fields, backstops, new entry for athletic fields complex, CMU dugouts, and storage, fencing, scoreboards and PA systems, and drainage/infrastructure, new parking and ticketing booth relocation

Turf System USed: FieldTurf Vertex Prime with Sand/Olive over Brock YSR pad Contact: Graham Clark, Superintendent, 408.522.2201 | graham\_clark@fuhsd.org Firm Person in Charge: Derek McKee, Principal – 408.850.3410 | derek@verdedesigninc.com Dollar Value: \$3.12 million



### SIX ELEMENTARY SCHOOL SITES, SAN MATEO-FOSTER CITY SD

Scope/Description: New synthetic turf multi-purpose fields at six sites at the District: Some sites included one or more of the following programmatic elements: kickball, and a jogging track, chain link backstop and perimeter fencing, new landscape areas with shade trees, irrigation and drainage improvements and re-routing, accessibility upgrades (renovated parking lot, sidewalks, gates, restrooms, drinking fountains, accessible drop-off), and synthetic turf Kinder (kindergarten) play field **Turf System Used**: Shaw Legion 2.0 with Brockfill on a Brock YSR Pad

Contact: Mark Sherrill, District Project Manager, 650.312.7884 | msherrill@smfc.k12.ca.us Firm Person in Charge: Devin Conway, Principal – 408.850.3420 | devin@verdedesigninc.com Dollar Value: ~\$1.4 million average per site (Foster City Elementary School pictured)





#### NATOMAS HIGH SCHOOL, NATOMAS USD

Scope/Description: Subase regrading, new drainage rock, synthetic turf multi-use stadium field replacement striped for football and soccer, endzone lettering is the School's official font (normally collegiate block lettering), 400-meter eight lane all-weather running track, ADA restroom improvements, and ADA parking improvements **Turf System Used**: FieldTurf HD Classic with Sand/Cork over Brock YSR pad **Contact**: Noe Lopez, Project Director, 916.600.6570 | Noe.lopez@6dpmcm.com Firm Person in Charge: Mark Baginski, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: \$2.22 million



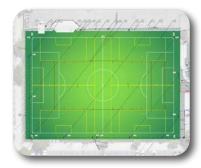
#### SAN JUAN HIGH SCHOOL, SAN JUAN USD

**Scope/Description**: Natural grass to synthetic turf football/soccer field conversion, all-weather track, scoreboard, LED sports field lighting, bleachers with press box, new restroom/concession building and a new ticket booth, new entry plaza, tennis court reconstruction, parking lot, and ADA improvements

Turf System Used: FieldTurf Vertex Prime with Sand/Cork over Brock YSR pad Contact: Nicholas Arps, Director of Facilities, 916.971.7073 | Nicholas.arps@sanjuan.edu Firm Person in Charge: Mark Baginski, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: In construction



Scope/Description: All-weather track and synthetic turf field Turf System Used: Shaw Legion NXT with Sand/SBR on a Next Play Shock Pad Contact: Noe Lopez, Project Director, 916.600.6570| Noe.lopez@6dpmcm.com Firm Person in Charge: Mark Bagisnki, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: \$1.1 million



#### **PACIFIC PARK, GLENDALE**

Scope/Description: Replacement of an existing synthrtic turf field with major drainage improvements. New fencing and netting systems for better ball containment Turf System Used: Shaw Legion NXT 2.0 with Natural Play over Brock YSR Pad Contact: Nicholas Arps, Director of Facilities, 916.971.7073 | Nicholas.arps@sanjuan.edu Firm Person in Charge: Mark Baginski, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: N/A (in design)



#### STAGG HIGH SCHOOL AND EDISON HIGH SCHOOL, STOCKTON USD

**Scope/Description**: Synthetic turf replacement and all-weather track surfacing replacement, and ADA improvements

Turf System Used: FieldTurf Vertex Prime and HD Classic with Sand/Cork over Brock YSR pad

**Contact**: Kimberlyn Valencia Reynoso, Planning Technician, 209.933.7045 ext. 2342 | kvalenciareynoso@stocktonusd.net

Firm Person in Charge: Mark Baginski, Principal – 408.850.3411 | mark@verdedesigninc.com Dollar Value: In construction



# EXPERIENCE WORKING WITH CERTIFIED INSTALLERS

Verde Design has tremendous experience with the manufacturer's installation crews and methods. Our specifications have been developed over the years through input from these very people. Installation crews are aware that Verde Design completes a rigorous set of inspections as called out in our specifications at different intervals throughout the process to ensure the District gets the quality project it deserves.

We inspect pre-construction for materials acceptance, in construction w ask for subgrade conformance surveys and top of rock surveys, stringline and mid installation inspection and post installation punch walks. We do not just review at the end. We review the system as it is assembled.

We also require manufacturers to perform a training with District staff on the proper maintenance procedures for the turf and further coordinate the procurement of maintenance services for the district's consideration.

Verde Design has already assisted the district in reviewing differing turf systems and manufacturers and will continue to support the district in making informed decisions.

# SYNTHETIC TURF TRENDS

## TURF PROFILE

There have been significant changes in trends from the overall turf profile down to the individual blades of grass. Originally turf profiles consisted of a very deep rock section, but, as turf, pad, and infill technology have advanced, these profiles have become shallower resulting in less excavation and material off haul.

## TURF MATERIAL/PILE HEIGHT

As for the turf itself, there has been a steady evolution in the materials and pile height. Hybrid monofilament and slit film blades, often accompanied by a thatch



Inderkum High School, Sacramento

layer, has become the industry standard for most athletic applications. As the industry is still evolving, some newer products are advertised as requiring no infill while maintaining the same performance and safety characteristics.

## **INFILL MATERIALS**

The selection of infill is one of the most important decisions you can make. While synthetic options such as SBR rubber and TPE have traditionally been used, Verde design has been an advocate for the use of organic infills which offer an environmentally friendly solution while reducing the heat effects on the playing surface. Products such as Cork, Olive Pits, Walnut Shells, and other natural fiber systems offer effective solutions.

## SHOCK/DRAINAGE PADS

Shock and Drainage pads can serve multiple functions in the synthetic turf system. First, they offer shock absorption which improves the overall safety performance of the playing field as measured by GMAX and HIC ratings. Second, they offer significant drainage performance having the ability to convey surface runoff quickly.



# RECYCLING AND END-OF-LIFE CONSIDERATIONS

## **RECYCLING METHODS**

Recycling is a top priority for the synthetic turf industry. Traditionally, turf has been downcycled or re-used for other purposes such as on horse stalls or driving ranges, but, as these applications are limited, manufacturers are rapidly working towards 100% recyclability. We recently visited a recycling center in Lincoln, CA to learn about the current and future trends in turf recycling.

## Mechanical Recycling Process

Mechanical recycling is available now from some manufacturers where materials are physically separated into raw materials for re-use in the manufacturing process. This process is about 95% efficient and has low energy requirements.

### **Chemical Recycling Process**

Chemical recycling is an advanced process that seeks to return materials to their original chemical state. This process is about 65-75% efficient and has high energy requirements.

## Testing

Testing by an independent agency for PFAS, heavy metals, VOCs, and other chemicals can be built into the specifications for OUSD projects. This process provides an objective third-party analysis of field materials with chain-of-custody tracking to ensure that proper recycling and/or disposal methods are followed.

## TURF REPLACEMENT

Field systems are designed to allow for easy replacement once the turf reaches its end of usable life. Sometimes it's as simple as just rolling out a new carpet, however, there are often subgrade conditions that must be addressed for the performance, safety, and longevity of the turf replacement. Forensic analysis of fields that we have replaced in the past has resulted in our effective and efficient replacement process.

# STORMWATER MANAGEMENT

Verde Design has been a leader at the forefront of stormwater treatment and management systems



Saratoga High School, Saratoga

tied to synthetic turf fields for over 17 years, working on creative solutions with local municipalities.

## ADAPTING TO THE ENVIRONMENT

As storm events are becoming less frequent yet more intense, our civil engineering team has been adapting the field subgrade design with these factors in mind. There are several strategies for managing to increase storm event intensity. Water can be infiltrated or stored and released at a controlled rate. Below are examples of a few strategies we utilized for our clients at projects located in the City of San Francisco.

At Paul Goode Field, we employed the strategy of water infiltration. Beneath the field are large storage chambers that capture, treat, and infiltrate 100% of the stormwater captured on site. At Minnie & Lovie Ward Recreation Center, to avoid overwhelming the municipal storm drain system, stormwater is captured beneath the field and then slowly released into the system at a controlled rate. At Beach Chalet, we employed the use of a liner in the fields to allow for monitoring/testing of pollutants prior to discharging.

# **ONGOING INVOLVEMENT**

Verde Design is actively involved in local and regional professional groups that shape the industry of sports field design and maintenance such as the American Sports Builders Association (ASBA) and the Sports Field Management Association (SFMA). Participation in these groups provides invaluable knowledge that is dispersed among staff and integrated into relevant projects.



# TAB 2.4 LITIGATION

# LITIGATION

- Verde Design has not had any litigation, arbitration, and negotiated/settled history with previous clients, with the exception of the claim listed below.
- Monterey Unified School District has lodged a formal claim in October 2024 against us for \$90,000, asserting that certain aspects of the design may have contributed to issues observed on the synthetic turf field at Seaside High School. We are currently collaborating with the District to find a resolution that is satisfactory for all parties concerned. It is noteworthy that this represents the sole claim we have encountered in the past five years.



Hayward High School, Hayward, American Sports Builders Association Awards 2018 Track & Field Facility of the Year







## Charge Rate Schedule Effective until December 31, 2025

The following chart outlines the current charge rate for professional and office costs. Reimbursable rates and expenses are shown at the bottom.

| Project Rates   |                   |
|---|-------------------|
| Principal   | \$275.00 per hour |
| Project Manager/Construction Manager                  |                   |
| Level Four  | \$260.00 per hour |
| Level Three   | \$240.00 per hour |
| Level Two   | \$195.00 per hour |
| Level One   | \$180.00 per hour |
| Project Engineer                                      |                   |
| Level II  | \$200.00 per hour |
| Level I   | \$185.00 per hour |
| IT Manager  | \$195.00 per hour |
| CAD Manager   | \$190.00 per hour |
| Project Designer                                      | \$175.00 per hour |
| Job Captain/Staff Engineer/Construction Administrator | \$165.00 per hour |
| Draftsperson Level II                                 | \$160.00 per hour |
| Draftsperson Level I                                  | \$155.00 per hour |
| Project Administrator                                 | \$100.00 per hour |
| Intern  | \$85.00 per hour  |
|   |                   |

#### **Reimbursable Rates**

Blueprints, Printing and Reproductions Sub Consultant Services

#### **Reimbursable Expenses**

Blueprints and Reproductions Photography Models and Renderings Postage/Overnight Mail Service

Cost plus 10%

Cost plus 10%

Travel Expenses Parking and Toll Expenses Permit Fees Courier Delivery Service

Charge Rate Schedule is subject to revisions.





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| IMP                 | ORTANT: If the certificate holder i   | is an                | ADD                  | ITIONAL INSURED, the   |                 |                                   |  |  |                  |                         |
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| RODU                | cer<br>redPartners Design Professionals   | Inci                 | iran                 | e Services LLC   | CONTA<br>NAME:  | Helen Jan                         | 0  | FAX  |                  |                         |
| 3697                | Mt. Diablo Blvd Šuite 230   | 5 11 50              | Jiano                | Je Gervices, LLC   | F-MAII          | o <u>, Ext):</u> (510) 2          |  | FAX<br>(A/C, No  | :                |                         |
| afay                | yette CA 94549  |                      |                      |  | ADDRE           |                                   |  | edpartners.com   |                  | NAIC #                  |
|                     |   |                      |                      | License#: 6003745  | INSURF          |                                   |  | DING COVERAGE<br>d Surety Co of America                      |                  | NAIC #                  |
| SURE                |   |                      |                      | VERDDES-01   | INSURE          |                                   |  |  |                  |                         |
|                     | e Design, Inc.<br>The Alameda, Suite 200  |                      |                      |  | INSURE          | RC:                               |  |  |                  |                         |
|                     | a Clara CA 95050  |                      |                      |  | INSURE          | RD:                               |  |  |                  |                         |
|                     |   |                      |                      |  | INSURE          |                                   |  |  |                  |                         |
| OVF                 | ERAGES CER  | TIFIC                |                      | NUMBER: 1942034530   | INSURE          | RF:                               |  | REVISION NUMBER:   |                  |                         |
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| SR<br>ſR            | TYPE OF INSURANCE   | ADDL<br>INSD         | SUBR<br>WVD          | POLICY NUMBER  |                 | POLICY EFF<br>(MM/DD/YYYY)        | POLICY EXP<br>(MM/DD/YYYY)               | LIM  | ITS              |                         |
|                     | COMMERCIAL GENERAL LIABILITY  |                      |                      |  |                 |                                   |  | EACH OCCURRENCE<br>DAMAGE TO RENTED                          | \$               |                         |
|                     | CLAIMS-MADE OCCUR   |                      |                      |  |                 |                                   |  | PREMISES (Ea occurrence)                                     | \$               |                         |
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| 6                   | GEN'L AGGREGATE LIMIT APPLIES PER:  |                      |                      |  |                 |                                   |  | PERSONAL & ADV INJURY<br>GENERAL AGGREGATE                   | \$               |                         |
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|                     | OTHER:  |                      |                      |  |                 |                                   |  |  | \$               |                         |
| A                   | UTOMOBILE LIABILITY   |                      |                      |  |                 |                                   |  | COMBINED SINGLE LIMIT<br>(Ea accident)                       | \$               |                         |
|                     |   |                      |                      |  |                 |                                   |  | BODILY INJURY (Per person)                                   | \$               |                         |
|                     | OWNED SCHEDULED<br>AUTOS ONLY AUTOS<br>HIRED NON-OWNED  |                      |                      |  |                 |                                   |  | BODILY INJURY (Per accident<br>PROPERTY DAMAGE               | / .              |                         |
|                     | AUTOS ONLY AUTOS ONLY   |                      |                      |  |                 |                                   |  | (Per accident)   | \$               |                         |
| -                   | UMBRELLA LIAB OCCUR   |                      |                      |  |                 |                                   |  | EACH OCCURRENCE  | \$               |                         |
|                     | EXCESS LIAB CLAIMS-MADE   |                      |                      |  |                 |                                   |  | AGGREGATE  | s                |                         |
|                     | DED RETENTION \$  |                      |                      |  |                 |                                   |  |  | \$               |                         |
|                     | ORKERS COMPENSATION   |                      |                      |  |                 |                                   |  | PER OTH-<br>STATUTE ER                                       |                  |                         |
| O                   | NYPROPRIETOR/PARTNER/EXECUTIVE  | N/A                  |                      |  |                 |                                   |  | E.L. EACH ACCIDENT   | \$               |                         |
| lf .                | Aandatory in NH) ves, describe under  |                      |                      |  |                 |                                   |  | E.L. DISEASE - EA EMPLOYE                                    |                  |                         |
|                     | ÉSCRIPTION OF OPERATIONS below<br>Professional Liability  |                      | Y                    | 107647481  |                 | 6/13/2024                         | 6/13/2025                                | E.L. DISEASE - POLICY LIMIT<br>\$5,000,000 per Claim         | \$               |                         |
|                     | Claims Made form  |                      |                      | 101041401  |                 | 0/10/2024                         | 0,10,2020                                | \$5,000,000 AnnI Aggr  |                  |                         |
| dditi<br>rojeo      | IPTION OF OPERATIONS / LOCATIONS / VEHICI<br>ional Insured Status is not available or<br>ct #25009 - Turf Sports Field Replace<br>ssional Liability policy has a deductible | n Pro<br>ment        | fessio<br>Proje      | onal Liability Policy. CANCI<br>ects at Various School Site            | ELLATI          | e attached if mor<br>ON: 30 day n | e space is require<br>otice will be s    | a)<br>ent to the certificate hold                            | der.             |                         |
| ERT                 | TIFICATE HOLDER   |                      |                      |  | CANC            | ELLATION                          | 30 Day NOC                               |  |                  |                         |
|                     | Oakland Unified School Di<br>Department of Facilities Pl<br>955 High Street<br>Oakland CA 94601   |                      |                      | nd Management  | THE             | EXPIRATIO                         | N DATE THE<br>TH THE POLIC               | ESCRIBED POLICIES BE (<br>REOF, NOTICE WILL<br>Y PROVISIONS. |                  |                         |
|                     |   |                      |                      |  | C               | 619<br>© 19                       | 88-2015 AC                               | ORD CORPORATION.   | All rig          | nts reserv              |

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| IMPORTANT: If the certificate holder<br>If SUBROGATION IS WAIVED, subjec<br>this certificate does not confer rights                | t to tl       | he te        | rms and conditions of th                      | ne poli          | cy, certain p              | olicies may                |   |                  |                   |
| PRODUCER   |               |              |   | CONTA<br>NAME:   |                            | ,                          |   |                  |                   |
| Mary Barnard Insurance   |               |              |   | PHONE<br>(A/C, N | 40000                      | 61334                      | FAX<br>(A/C, No)  | 408-2            | 86-6425           |
| 2190 Stokes St Ste 201   |               |              |   | É-MAIL<br>ADDRE  |                            |                            |   |                  |                   |
| San Jose 95128   |               |              |   |                  | INS                        | URER(S) AFFOR              | DING COVERAGE   |                  | NAIC #            |
| License: 0E23717   |               |              |   | INSUR            | RA: Truck Ir               | nsurance Exc               | hange   |                  | 21709             |
| INSURED  |               |              |   | INSUR            | ERB: Hartford              | d Casualty Co              | mpany   |                  |                   |
| Verde Design, Inc.   |               |              |   | INSURI           | RC: United I               | Financial Cas              | ualty Co.   |                  |                   |
| 2455 The Alameda   |               |              |   | INSURI           |                            |                            |   |                  |                   |
| Santa Clara CA 95050   |               |              |   | INSURI           |                            |                            |   |                  |                   |
| COVERAGES CEI  |               | ° A T E      | NUMBER:                                       | INSURI           | ERF:                       |                            | REVISION NUMBER:  |                  |                   |
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| COMMERCIAL GENERAL LIABILITY   |               |              |   |                  |                            |                            | EACH OCCURRENCE   | \$ 1,0           | 00,000            |
| CLAIMS-MADE X OCCUR  |               |              |   |                  |                            |                            | DAMAGE TO RENTED<br>PREMISES (Ea occurrence)                  | \$ 100           | ,000              |
|  |               |              |   |                  |                            |                            | MED EXP (Any one person)                                      | \$ 10,           |                   |
| A  | x             | x            | 605016326                                     |                  | 06/13/2024                 | 06/13/2025                 | PERSONAL & ADV INJURY   |                  | 00,000            |
|  |               |              |   |                  |                            |                            | GENERAL AGGREGATE   |                  | 00,000            |
|  |               |              |   |                  |                            |                            | PRODUCTS - COMP/OP AGG  | \$ 2,0           | 00,000            |
| AUTOMOBILE LIABILITY   |               |              |   |                  |                            |                            | COMBINED SINGLE LIMIT   |                  | 00,000            |
|  |               |              |   |                  |                            |                            | (Ea accident)<br>BODILY INJURY (Per person)                   | \$ 1,0           | 00,000            |
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| X UMBRELLA LIAB X OCCUR  |               |              |   |                  |                            |                            | EACH OCCURRENCE   |                  | 00,000            |
| A EXCESS LIAB CLAIMS-MADI  |               |              | 605016330                                     |                  | 06/13/2024                 | 06/13/2025                 | AGGREGATE   |                  | 00,000            |
| DED RETENTION \$   |               |              |   |                  |                            |                            |   | \$               |                   |
| WORKERS COMPENSATION<br>AND EMPLOYERS' LIABILITY   |               |              |   |                  |                            |                            | X PER OTH-<br>STATUTE ER                                      |                  |                   |
| B OFFICER/MEMBEREXCLUDED?  | N/A           |              | 57WECAD1AHA                                   |                  | 06/13/2024                 | 06/13/2025                 | E.L. EACH ACCIDENT  | \$ 1,0           | 00,000            |
| (Mandatory in NH)  |               |              | STWEORD IN THE                                |                  | 00/10/2024                 | 00/10/2020                 | E.L. DISEASE - EA EMPLOYE                                     |                  | 00,000            |
| DESCRIPTION OF OPERATIONS below  |               |              |   |                  |                            |                            | E.L. DISEASE - POLICY LIMIT                                   | \$ 1,0           | 00,000            |
|  |               |              |   |                  |                            |                            |   |                  |                   |
| DESCRIPTION OF OPERATIONS / LOCATIONS / VEHIC  | LES (/        | ACORD        | 101, Additional Remarks Schedu                | ıle, may b       | e attached if mor          | e space is require         | ed)   |                  |                   |
| 30 Days notice of cancellation; 10 days no   | tice fo       | or nor       | payment of premium.                           |                  |                            |                            |   |                  |                   |
| UMBRELLA LIABILITY IS FOLLOW FORI  | N O VI        | ER GI        | ENERAL LIABILITY/AUTO                         | ) LIABII         | LITY AND EM                | PLOYERS LI                 | ABILITY.  |                  |                   |
| Oakland Unified School District, its Directo   |               |              |   |                  |                            | named as ad                | ditional insured to genera                                    | al and au        | uto liability per |
| CERTIFICATE HOLDER   |               |              |   | CAN              | CELLATION                  |                            |   |                  |                   |
| Oakland Unified School Dis   | rict          |              |   | THE              | EXPIRATION                 | N DATE THE                 | ESCRIBED POLICIES BE (<br>EREOF, NOTICE WILL<br>Y PROVISIONS. |                  |                   |
| Attn: Risk Management  |               |              |   | AUTHO            | RIZED REPRESE              | NTATIVE                    |   |                  |                   |
| 1000 Broadway, Suite 440<br>Oakland  |               |              | CA 94607                                      |                  |                            |                            | Man Ba  | mae              | l                 |
|  |               |              |   | -                | © 19                       | 88-2015 AC                 | ORD CORPORATION.  | All rig          | nts reserved      |
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POLICY NUMBER 605016326

COMMERCIAL GENERAL LIABILITY

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### **ADDITIONAL INSURED – OWNERS, LESSEES OR**

### ORGANIZATION

This endorsement modifies insurance provided under the following:

#### COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### SCHEDULE

Name of Person or Organization:

### Oakland Unified School District, its Directors, Officers, Employees, Agents and Representatives

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

It is agreed that this insurance is primary, and that any insurance issued to the additional insured applicable to a loss, other than that provided by this endorsement, shall be excess over this insurance, to the extent any insured, other than the additional insured, is solely negligent for any liabilities, loses, claims, suits, judgments, injuries, costs and/or otherwise demands.







**Department of Facilities Planning and Management** 

## LOCAL BUSINESS UTILIZATION AFFIRMATION WORKSHEET

Firm or Team: Verde Design, Inc.

The Firm or Team affirms that it will achieve OUSD's minimum Local Business Utilization (LBU) requirements. Included in our proposal is a detailed narrative and strategy describing how the Firm or Team intends to meet or exceed the District's LBU requirements.

The narrative shall describe previously implemented methods used for successful local business utilization and shall be inclusive of at least three (3) project relevant California K-12 examples.

The narrative shall include our LBU strategy, but not limited, to the following:

- Identified Joint-Venture partnership agreements at the prime and sub level
- An outline of small and local firms with planned partnership(s)
- Areas and/or scopes that have been identified as carve out opportunities for small, local partners
- Other identified opportunities for local and small local utilization

The submitted narrative and strategy will be scored and awarded up to 5 additional points by the District's LBU Consultant.

Minimum Local Business Participation per District Policy can be found in the following link:

https://www.ousd.org/facilities-planning-management/opportunities/lbu-policy

Signature:

Date: 3 / 14 / 2025

Please see the following page, which addresses the above items.



# LOCAL, SMALL LOCAL AND SMALL LOCAL RESIDENT BUSINESS ENTERPRISE PROGRAM

Verde Design recognizes that each consultant submitting a response to this RFQ is required to meet or exceed the Oakland Unified School District's (District) LBU requirements. To fulfill the requirements associated with the Local Business Utilization Policy, we are integrating K2A Architecture, a certified Alameda County's Small, Local, Emerging Business (SLEB), and Sandis, a certified Local Impact Area Business Enterprise (LIABE), to provide surveying services.







## SYNTHETIC TURF PROJECT LIST

Below is a selection of synthetic turf field projects that we have either completed or are currently in the design or construction phases. These initiatives have been undertaken for a diverse range of clients, which include K-12 school districts, colleges and universities, and various municipal agencies.

### ELEMENTARY/MIDDLE SCHOOLS

#### Alum Rock Union Elementary School District, San Jose

- Sheppard Middle School (2013)
- Synthetic turf field with all
  - weather track and field lighting

#### Berkeley Unified School District, Berkeley

- West Campus (2020)
- Synthetic turf field

#### Hillsborough City School District, Hillsborough

- North Elementary School (2013)
- Synthetic turf field study

#### Jefferson Elementary School District, Daly City

- Turf reduction and landscape improvements Master Plans for 12 school sites (2016)
- Ben Franklin Intermediate School
- Daniel Webster Elementary
- School
- Fernando Rivera Middle School
- Garden Village Elementary
   School
- George Washington Elementary School
- John F. Kennedy Elementary School
- Margaret Pauline Brown Elementary School
- Marjorie Tóbias Elementary School
- Susan B. Anthony Elementary School
- Thomas Edison Elementary School
- Westlake Elementary School
- Woodrow Wilson Elementary School

#### Loma Prieta Joint Union School District, Los Gatos

- Loma Prieta Elementary School (2020)
  - Track & field

## Menlo Park City School District,

- Atherton

  Hillview Middle School (2018)
  Field assessment
- · Field dssessment

### Mountain View-Whisman

- School District, Mountain ViewGraham Middle School (2007)
- Athletic fields and reservoir

#### Napa Valley Unified School District, Napa

- Redwood Middle School (2020)
- Synthetic turf football/soccer/ lacrosse field replacement

Silverado Middle School (2020)
 Synthetic turf football/soccer/

#### Oakland Unified School District, Oakland

- Bret Harte Middle School (2017)
   Synthetic turf soccer field and accessible pathway
- Brookfield Elementary School (2020)
  - Synthetic turf playfield
  - Outdoor classroom
  - New learning center
  - Playgrounds
- Edna Brewer Middle School (2016)
   Flag-football/soccer turf field
  - AC overlay
- Elmhurst Middle School (2016)
  - Flag football and soccer synthetic turf field
- Decomposed granite pathway surrounding field
- Emerson Elementary School (2020)
  - Synthetic turf softball field
    - New playground
  - Hardcourt improvements
  - Accessibility improvements
- Frick Impact Ácademy (2017)
   Synthetic turf soccer, playground and courtyard
- Madison Middle School (2012)
   Synthetic turf field

#### Orchard School District, San Jose

- Orchard Elementary School (current)
   New synthetic turf multi-use field for baseball and softball
  - Track construction

#### Pacifica School District, Pacifica

- Ortega Elementary School (2024)
- Synthetic turf field conversion
   Classroom courtyard renovation

#### Pajaro Valley Unified School District, Aptos

- E.A. Hall Middle School (2022)
- Track and field reconstruction

#### Redwood City School District/City of Redwood City

Fair Oaks Elementary School (2013)
 Synthetic turf field

#### San Jose Unified School District, San Jose

- Allen at Steinbeck Elementary School (2015)
- Multi-use synthetic turf fields
- Almaden Elementary School
   Synthetic turf field replacement (2019)
  - Multi-use athletic field renovations and walking track (2007)
- Anne Darling Elementary School
- Turf field replacement (2019)
- Multi-use field (2007)

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

- Bachrodt Elementary School (2010)
   Multi-use athletic field renovations and walking track
- Empire Gardens Elementary (2009)
   Synthetic turf field replacement (2019)
  - Synthetic turf field
- Gardner Elementary School
   Synthetic turf field replacement (2019)
  - Synthetic turf field (2007)
- Grant Elementary School
   Synthetic turf field replacement (2019)
  - Multi-use athletic field renovations and walking track (2007)
- Horace Mann Elementary School
   Synthetic turf field replacement (2019)
  - Multi-use synthetic turf field (2007)
- Lowell Elementary School
   Synthetic turf field replacement (2019)
- Multi-use synthetic turf field (2007)
   Washington Elementary School
- Synthetic turf field replacement (2019)
  - Multi-use synthetic turf field (2007)

#### San Mateo-Foster City School District, San Mateo

• Baywood Elementary School (2024)

Beach Park Elementary School (2021)

- Abbott Middle School (2024)
- Synthetic turf field
  Asphalt play area yard
- Asphalt play area yara reconstruction
- Bayside Academy
  - Asphalt play area yard reconstruction (2024)
  - Synthetic turf field (2023)

Śynthetic turf field

Synthetic turf fieldBrewer Island Elementary School

Synthetic turf field

Asphalt play yard

Landscaping

College Park Elementary School

Synthetic turf play area

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reconstruction

(current)

(2023)

(2023)

Beresford Elementary School

Asphalt play area yard

Borel Middle School (2024)

Ásphalt play area yard

Foster City Elementary School (2023)

Audubon Elementary School (2023)

- · Fiesta Gardens Elementary School (2023)
- Synthetic turf field George Hall Elementary School (2023)
- Synthetic turf field Laurel Elementary School (2024)
- Synthetic turf field
- Asphalt play yard
- LEAD Elementary School Frontage landscaping (2024)
  - Interior courtyard renovation
- (current) Meadow Heights Elementary School (2023)
  - Kinder area
- Synthetic turf play area
- Asphalt play yard
- reconstruction
- North Shoreview Elementary School
  - Kinder area shade structure (current)
  - Middle school area shade structure (current)
  - Synthetic turf multi-use field (2024)
  - Asphalt play yard
  - reconstruction (2024)
- San Mateo Park Elementary School (current)
  - Asphalt play yard
  - reconstruction
  - New synthetic turf field

#### Santa Clara Unified School District, Santa Clara

- Cabrillo Middle School (2012)
  - Track & field improvements
  - Two Little League fields
  - Multi-use field

#### Santa Cruz City Schools, Santa Cruz

- Branciforte Middle School
  - (current)
  - Synthetic turf athletic field réplacement
  - All-weather running track renovation
  - Interior courtyard improvements
- Mission Hill Middle School (2021)
  - Synthetic turf field réplacement
  - All-weather track resurfacing
  - Stormwater improvements
  - ADA improvements

## San Ramon Valley Unified

- School District, San Ramon
  - Diablo Vista Middle School Synthetic turf field
  - replacement (2019)
  - Synthetic turf field (2015)
- Bella Vista Elementary School (2015)
- Field evaluations renovations
- Gale Ranch Middle School (2016) Cricket pitch
- Windemere Ranch Middle School Cricket pitch (2017)

#### South San Francisco Unified School District, South San Francisco

- Parkway Heights Middle School (2018)
  - Field reconstruction
- Sunshine Gardens Elementary School (ongoing) Field reconstruction
- Westborough Middle School (ongoing)
  - Field reconstruction

#### Tehachapi Unified School District, Tehachapi

Jacobsen Middle School (2014) Athletic master plan

#### West Contra Costa Unified School District, Richmond

- Helms Middle School (2013)
  - Football/soccer field and track
  - Futsal fields

### **HIGH SCHOOLS**

#### Alvord School District, Riverside

- Norte Vista High School (current)
  - All-weather track
  - Synthetic turf football/soccer field

#### Antioch Unified School District, Antioch

- Antioch High School (2015)
- Stadium renovation
- . Stadium entry
- . Track & field improvements
- Athletic master plan (2013)

#### Benicia Unified School District, Benicia

- Benicia High School (2016)
- Stadium track & synthetic turf field Stadium entry
- · Sports field lighting
- Concessions/restrooms/ team room buildings

#### Berkeley Unified School District, Berkley

- Berkeley High School
- Baseball and softball field (current)
- Synthetic turf stadium field replacement (2018)

#### Carmel Unified School District, Carmel

- Carmel High School (2014)
- Track & field renovation
- Synthetic turf field

#### Center Joint Unified School District, Antelope

- Center High School (2019)
  - Synthetic turf, multi-use field
  - Accessibility improvements

#### Cotati-Rohnert Park Unified School District, Rohnert Park

- Ranch Cotate High School(2021)
  - Synthetic turf field reconstruction
  - Track and field events reconstruction

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

 New scoreboard and ADA improvements

#### East Side Union High School District, San Jose

- Andrew Hill High School
  - Multi-use field renovation (2012)
  - Playing field renovation (2012) Stadium light improvements (2008)
- Evergreen Valley High School Synthetic turf field (2012)
- Indépendence High School Multi-use field improvements (2012)

Soccer field renovation (2011)

• Mt. Pleasant High School (2012)

• Oak Grove High School (2009)

Track and football field

Silver Creek High School (2013)

Synthetic turf field (2012)

Elk Grove Unified School District,

• Cosumnes Oaks High School (2020)

Pad, field base, and drainage

Synthetic turf field and track

Pad, field base, and drainage

New eight lane all-weather track

improvements for accessibility

Perimeter fencing and landscape

New eight-lane all-weather track

improvements for accessibility

Perimeter fencing and landscape

New eight-lane all-weather track

improvements for accessibility

Perimeter fencing and landscape

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Synthetic turf field and track

Yerba Buena High School (2013)

Field improvements Football/soccer field

• W. C. Overfelt High School

Track resurfacing

replacement

improvements

replacement

improvements

improvements

improvements

improvements

réplacement

improvements

• Franklin High School (2017)

and synthetic turf field

Parking and path of travel

• Laguna Creek High School (2017)

Parking and path of travel

• Monterey Trail High School (2020)

Synthetic turf field and track

Pad, field base, and drainage

and synthetic turf field

• Florin High School (2017)

Elk Grove High School (2020)

and synthetic turf field

Parking and path of travel

Sacramento

Softball field

Track & field stadium

Field improvements

Softball field renovation (2011) Baseball field renovation (2007)

Track & field improvements

• Piedmont Hills High School (2008)

Synthetic turf field (2012) James Lick High School

- Pleasant Grove High School (2017)
  - New eight-lane all-weather track
  - Parking and path of travel improvements for accessibility
  - Perimeter fencing and landscape improvements
- Sheldon High School (2020)
   Synthetic turf field and track
  - replacement
    Pad, field base, and drainage improvements
- Valley High School
- Synthetic turf field
- replacement (2020)
- Track replacement (2018)
- Drainage improvements and electrical infrastructure (2017)

#### Fontana Unified School District, Fontana

- Summit High School
- Track & field (2021)

#### Fremont Unified School District, Fremont

- Tak Fudenna Memorial Stadium (2024)
- Track & field replacement

#### Fremont Union High School District, Sunnyvale/Cupertino

- Athletic master plans (2009)
- Cupertino High School
   Baseball synthetic turf field
  - conversion (2020)
  - Softball/multi-use field (2012)
- Stadium track & field (2012)
- · Baseball field (2011)
- Fremont High School
   Softball synthetic turf field
  - conversión (2023) • Baseball and softball fields
  - (2011)
  - Multi-use field (2011)
     Stadium track & field
- Stadium track & field (2011)
- Homestead High School
   Stadium track & field (2011)
- Baseball and softball fields
   (2010)
- (2010) • Multi-use fields (2010)
- Lynbrook High School
- Baseball, softball, and multi-use synthetic turf field conversions (2021)
- Baseball and softball fields
   (2013)
- Multi-use field (2012)
- Stadium track & field (2012)
- Monta Vista High School
   Baseball and softball fields (2013)
  - Multi-use fields (2013)
- Football/soccer stadium (2012)

#### Gilroy Unified School District, Gilroy

- Christopher High School (2014) • Track & field stadium
- Gilroy High School (2015)
- Tráck & field

#### Hayward Unified School District, Hayward

- Hayward High School (2017)
- Stadium track & field
  Mt. Eden High School
- Stadium track & field (2017)
   Tennyson High School
- Stadium track & field (2017)

## Irvine Unified School District, IrvineWoodbridge High School (2019)

Track & field

#### Jefferson Union High School District, Daly City/Pacifica

- Jefferson High School (2008)
   Track & field stadium
- Oceana High School (2011)
   Track & field stadium
- Terra Nova High School (2008)
   Track & field stadium
- Westmoor High School (2010)
   Track & field stadium

#### John Swett Unified School District, Crockett

- John Swett High School (2010)
- Stadium and multi-use fields

#### Lake Elsinore Unified School District, Lake Elsinore

- Elsinore High School (2018)
- Stadium track & field
   Temescal Capyon High Sc
- Temescal Canyon High School (2018)
   Two synthetic turf stadium softball fields
- Synthetic turf baseball field
- Lakeside High School (2018)
   Stadium track & field
  - Synthetic turf baseball field

#### Liberty Union High School District, Brentwood

- Freedom High School (2023)
   Baseball infield upgrades including natural grass to synthetic turf conversion and drainage improvements
- Softball outfield upgrades including natural grass to synthetic turf conversion and drainage improvements
- Liberty High School (2023)
- Baseball infield upgrades including natural grass to synthetic turf conversion and drainage improvements
- Softball outfield upgrades including natural grass to synthetic turf conversion and drainage improvements
- Heritage High School (2023)
   Baseball infield upgrades including natural grass to synthetic turf conversion and drainage improvements
  - Softball outfield upgrades including natural grass to synthetic turf conversion and drainage improvements

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

#### Lodi Unified School District, Lodi

- Bear Creek High School (2015)
   Organic infill football/soccer field
- Track improvements
  McNair High School (2017)
- Organic infill football/soccer field
   Takey High School (2017)
- Tokay High School (2018)
   Synthetic turf stadium football/
  - soccer field
     Track reconstruction
  - Lights, bleachers, and ticketing

#### Los Gatos-Saratoga Union High School District, Los Gatos

- Los Gatos High School
- Softball stadium (2017)
  - Multi-use field (2017)
  - Baseball stadium (2015)
- Eight-lane track and
- synthetic turf field (2015) • Saratoga High School
  - Synthetic turf baseball field replacement (current)
  - Multi-use field improvements (2015)
  - Synthetic turf softball and multiuse field (2015)

#### Manteca Unified School District, Manteca

- Master plan for all-weather tracks, synthetic turf, and other site improvements for four high school sites (2016)
- East Union High School
- Sierra High School

District, Monterey

Monterey High School

room building (current)

Stadium upgrades including

sports field lighting (current)

New track & synthetic turf field

Stadium upgrades including

Multi-use athletic field (2018)

Moreno Valley Unified School District,

Moreno Valley High School (2019)

Track & field improvements

Track & field improvements

Vista Del Lago High School (2019)

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Valley View High School (2018)

sports field lighting, scoreboard,

Synthetic turf stadium field

réplacement (2019)

and new entry (2020)

Scoreboard (2019)

Seaside High School

(2020)

Moreno Valley

Track & field

•

- Lathrop High School
- Manteca High School
- Weston Ranch High School (2017)
   Stadium track & patural grass field
- Stadium track & natural grass field
  Monterey Peninsula Unified School

Multi-use athletic field and weight

visitors bleachers, press box, and

#### Morgan Hill Unified School District, Morgan Hill

- Live Oak High School
- Synthetic field conversions (2016)
- Ann Sobrato High School Soccer/football field (2019)

### Mount Diablo Unified School

- District, Concord Clayton Valley Charter High
- School Football/soccer field & track
  - (2014)
- College Park High School
- Stadium improvements (2016)
- Concord High School (2018)
  - Football/soccer field
  - Track & field stadium
- Baseball field and softball field
- Mount Diablo High School Track & field improvements (2015)
  - Frontage landscaping (2011)
  - Soccer field renovation (2008)
- Northgate High School (2007)
- Track & field stadium

#### Mountain View-Los Altos Union High School District, Mountain View

- Los Altos High School (2014)
- Football/soccer field
- Mountain View High School (2014)
- Football/soccer field

#### Murrieta Valley Unified School District, Murrieta

- Murrieta Mesa High School (2019)
- Synthetic turf field replacement
- Track resurfacing
- Murrieta Valley High School (2016)
  - Synthetic turf field
  - replacement
  - Track resurfacing
- Vista Murrieta High School (2017)
  - Synthetic turf field
  - replacement Track resurfacing

#### Napa Valley Unified School District, Napa

- American Canyon High School (2020)
- Synthetic turf football/soccer/ lacrosse field replacement
- Napa High School (2020) Synthetic turf football/soccer/
- lacrosse field replacement • Napa Memorial Stadium (2020)
- Synthetic turf football/soccer/ lacrosse field replacement
- Vintage High School

(2020)

 Tennis court complex (2022) Synthetic turf football/soccer/ lacrosse field replacement

#### Natomas Unified School District, Sacramento

- Inderkum High School
- Track & turf field replacement (2019)
- Drainage study/improvements (2019)
- ADA-compliance (2019)
- Natomas High School
  - Track & turf field replacement (2020) Drainage study/improvements
  - (2020)

#### Newark Unified School District, Newark

- Newark Memorial High School (2023) Track & field design
- New Haven Unified School District, Union City
- James Logan High School (2017) Track & field stadium

#### North Monterey County Unified School District, Moss Landing

- North Monterey County
  - High School (2016)
- Stadium track & field

#### Northern Humboldt Union High School District, Arcata/McKinleyville

- McKinleyville High School
- Track & field (2019)
- Tennis facility (2019)
- Field house building (2019) .
- Resurfacing parking lots (2019)
- Remodel boys locker room (2019)
- Rework existing weight and
- wrestling rooms (2019)
- Synthetic turf multi-use field (2017)
- Tennis court resurfacing (2017)

#### Oakland Unified School District,

#### Oakland

- McClymonds High School (2010) Track & field
- Skyline High School (2015)
- , Football/soccer field
- Oakland Technical High School (2017)
- Stadium field

#### Pajaro Valley Unified School **District**, Aptos

- Aptos High School
  - Synthetic turf field replacement (2021)
- Football field replacement and stadium update (2007) • Watsonville High School (2021)

  - Synthetic turf field replacement
  - ADA improvements

#### Palmdale School District, Palmdale

- Palmdale Academy Charter
- School(2022)
- Track & field

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

#### Palo Alto Unified School District, Palo Alto

- Palo Alto High School
- Turf field replacement (2020)
- Stadium field renovation (2008)

- Gunn High School
- Synthetic turf field replacement (2020)
- Stadium field renovation (2008)

#### Pittsburg Unified School District, Pittsburg

• Pittsburg High School (2013) Stadium track & field renovation

#### **Rialto Unified School District, Rialto**

Rocklin Unified School District, Rocklin

Track & field replacement study

Eisenhower High School (2016) Track & field stadium

Rocklin High School (2017)

Whitney High School (2016)

Track & field resurface

• Antelope High School (2017)

Woodcreek High School

Sacramento City Unified School

Synthetic turf field and track

Stadium turf field replacement

Hiram Johnson High School (2018)

All-weather track & turf field

· District-wide athletic assessments

C.K. McClatchy High School

Hiram Johnson High School

Luther Burbank High School

Rosemont High School

San Benito High School District,

• San Benito High School (2018)

San Bernardino City Unified

School District, San Bernardino

Turf field improvements

Cajon High School (2019)

Pacific High School (2019)

Arroyo Valley High School (2019)

San Gorgonio High School (2018)

• Indian Springs High School (2019)

San Bernardino High School (2019)

San Francisco Unified School District,

• Abraham Lincoln High School (2009)

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Multi-use field

Track & field

Track & field

Track & field

Track & field

Multi-use field

Track & field

San Francisco

· Synthetic turf field

Sacramento Accelerated

John F. Kennedy High School

Academy - assessment only

Track & field/softball complex

West Campus - assessment only

at seven high school facilities and

master planning at five high school

**Roseville Joint Union High** 

School District, Roseville

réplacement

District, Sacramento

facilities (2017)

.

Hollister

(2014)

- Balboa High School
- Synthetic turf replacement (2023)
- Burton High School
  - All-weather track (2021/2009)
  - Bleacher reconstruction (2021) Synthetic turf football field
- (2020/2009)Softball field renovation (2018)
- Galileo Academy (2021/2009)
- Football/soccer field replacement
- Lowell High School
  - All-weather track (2017)
  - Synthetic turf field (2014)
  - Athletic master plan (2010)
- Mission High School (2016) Multi-use field
- Ruth Asawa School of the Arts • (2014)
  - Track & field
- Washington High School (2010) Stadium track & field
  - Multi-use field

#### San Jose Unified School District, San Jose

- Gunderson High School (2008)
- Stadium lighting
- Leland High School
  - Two synthetic turf field replacements (2018)
  - Synthetic turf stadium field replacement (2017)
  - Baseball and softball fields (2007)
- Multi-use field (2007)
- Lincoln High School
- Stadium lighting (2008)
- Baseball field (2007)
- Softball field (2007) Multi-use field (2007)
- Pioneer High School
- Baseball and softball fields (2007)
- Multi-use field (2007)
- San Jose High School Synthetic turf stadium field
- replacement (2018) Stadium field (2007)
- Willow Glen High School
- Synthetic turf stadium field replacement (2018)
- Baseball field (2007)
- Softball field (2007)
- Multi-use field (2007)

#### San Juan Unified School District, Carmichael

- Casa Roble High School (2017) Synthetic turf field and track
- events
- Del Campo High School (2014) Synthetic turf conversion and all-weather track
- El Camino High School
- Synthetic turf conversion and all-weather track (2014)
- Encina Preparatory School (2017) Synthetic turf field conversion and all-weather track

- Mesa Verde High School
  - Stadium synthetic turf field and track (2023)
- Mira Loma High School (2017) Track & field
- Rio Americano High School (2018) Synthetic turf field and track
- San Juan High School (current)
- Track and field conversion

#### San Leandro Unified School District, San Leandro

- Burrell Pacific Sports Complex (2013)
  - New \$14M athletic facility/stadium
  - Lighted track & field synthetic turf stadium with 4000 seat bleachers,
  - restrooms, storage, team rooms, and concessions
  - Multi-use natural grass field
  - . Playground area and entry plaza
  - Tennis courts

#### San Ramon Valley Unified School District, San Ramon

- California High School
  - Stadium field replacement (2021) Football/soccer field (2010)
- Dougherty Valley High School
- Stadium synthetic turf field (2019)
- Monte Vista High School Stadium field replacement (2021)
- . Lower fields evaluation (2016)
- Baseball field improvements (2015) Football/soccer field (2010)
- San Ramon Valley High School
  - Softball field (2020)
  - . Multi-use synthetic turf field (2020)
  - Football/soccer field (2021/2010)
  - Baseball field improvements (2013)

#### Santa Clara Unified School District, Santa Clara

- Santa Clara High School
- Synthetic turf multi-use field (2020)
  - Track & field improvements (2020)
- Wilcox High School Synthetic turf multi-use field
  - (2020)Track & field improvements (2020)
- Track & field improvements (2008)

#### Santa Cruz City Schools, Santa Cruz

- Harbor High School
- Track & field (2018)
- Baseball field renovation (2014)
- Santa Cruz High School
  - Stadium field (2016)
  - Baseball/softball field
  - assessments and renovation (2014)
- Soquel High School

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

- Football field replacement (2015) Baseball/softball field
- assessments and renovation (2014)

#### Santa Paula Unified School District, Santa Paula

- Santa Paula High School (2011)
  - Synthetic football/soccer stadium field with track & field events
- · Sports lighting and entry plaza

#### Scotts Valley Unified School District, Scotts Valley

Sequoia Union High School District,

Turf field renovation (2012)

• Turf field renovation (2013)

• Menlo-Atherton High School (2012)

Field assessment study (2011)

Track & field renovation (2016)

South San Francisco Unified School

El Camino High School (2020)

Stockton Unified School District,

Synthetic turf softball field

Varsity baseball field (2020)

field with bleachers (2013)

field with bleachers (2012)

Baseball and softball fields

and synthetic turf field with

Stadium track & field (2010)

Summerville High School (2014)

Track & field improvements

Bonita Vista High School (2015)

Eight-lane track with field

Synthetic turf field (2013)

Tamalpais Union High School District,

Turlock Unified School District, Turlock

Stadium track & field renovation

Synthetic turf field replacement

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events and bleachers

Track & field improvements

Sweetwater Union High School District,

Track & field improvements (2018)

Summerville Union High School

Hilltop High School (2018)

Tahoe Truckee Unified School

Truckee High School (2015)

Redwood High School

Turlock High School

(2010)

(2018)

Stadium track & football/soccer

Stadium track/ football/soccer

New stadium all-weather track

bleachers, pressbox, and sports

Scotts Valley High School Track & field (2016)

Carlmont High School

Turf field renovation

Sequoia High School

• Woodside High School

Chavez High School

• Edison High School

• Franklin High School

including (2022)

field lighting (2021)

Baseball field (2011)

Softball field (2010)

A.A. Stagg High School

District, Tuolumne

Chula Vista

District, Truckee

Mill Valley

Softball field (2013)

District, South San Francisco

Redwood City

Stockton

#### Ukiah Unified School District, Ukiah

Ukiah High School (2022) Synthetic turf soccer field

### Ventura Unified School District,

#### Ventura

- Buena High School (2016)
- Turf field improvements
- Ventura High School (2016)
- Turf field improvements

#### West Contra Costa Unified School District, Richmond

- Richmond High School (2007)
- Track & field resurfacing (2019)
- Multi-use synthetic turf football field (2007)
- Stadium track & field (2007)

#### **COLLEGES & UNIVERSITIES**

#### Cabrillo College, Aptos

- New synthetic turf football field (2019)
- Irrigation and drainage improvements (2019)

#### Cañada College, Redwood City

Baseball and Soccer Field Replacements (2014)

#### Chabot College, Hayward

- Baseball Field D-B Bridging Documents (2019)
- Soccer Field Improvements (2011)
- Football, Baseball, and Softball Fields (2008)

#### College of Marin, Kentfield

- Baseball Facility (2019)
- Synthetic Turf Soccer Field (2018)
- . Track & Field Venue (2012)

#### College of the Desert, Palm Desert

Athletic Facility Master Planning (current)

#### College of The Redwoods, Eureka

- Athletic Improvements (2016)
- Athletic Master Plan (2012)

#### College of San Mateo

- Softball Field Replacement (2016) Baseball Field Replacement
- (2014)
- Football Field Replacement (2013)

#### Cuyamaca College, El Cajon

Track & Field (2016)

#### Cypress College, Cypress

Softball Field Improvements (current)

#### De Anza College, Cupertino

- Soccer Field (2018) All-Weather Track & Field Events
- (2013)Football/Soccer Fields (2013)

#### Diablo Valley College, Pleasant Hill Baseball & Softball Stadiums (2013)

Track & Field Improvements (2009)

### Evergreen Valley College, San Jose

- Soccer Facility (2002)
- Folsom Lake College, Folsom Soccer Field Improvements (2024)

#### Foothill College, Los Altos Hills

- Soccer Field (2018)
- Softball, Soccer, Futsal Fields (2011)
- Football Field (2015)

#### Gavilan College, Gilroy

Athletic Improvement Design (2016)

Track & Field (2016)

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#### Irvine Valley College, Irvine New Baseball Field (2022)

Laney College, Oakland Baseball and Multi-Use Field Improvements (2011)

#### Las Positas College, Livermore

Synthetic Turf Soccer Field (2019)

#### Los Medanos College, Pittsburg

Track & Field Improvements (2009)

#### Mission College, Santa Clara

- Baseball Field Reconstruction (2020)
- Softball Facility Improvements (2015)
- Baseball Field Improvements (2010)

#### Ohlone College, Fremont

New Baseball, Soccer, and Softball Stadiums (2016)

#### Orange Coast College, Costa Mesa

- New Softball Stadium and Multi-Use
- Field Improvements (2010)
- Track & Field Improvements (2010)

#### Palomar College, San Marcos

New Synthetic Football Field / Stadium (current)

#### Saddleback College, Mission Viejo

Softball Field (current)

#### Saint Mary's College, Moraga

- Rugby/Soccer Stadium Phase I (2014)
- Softball Complex Assessment
- and Master Plan (2012) **Tennis Complex Assessment** and Master Plan (2012)
- Baseball Stadium (2012)
- Multi-Use Field (2012)

- San Joaquin Delta College, Stockton Sports field irrigation assessment (2019)
- Synthetic Soccer Field (2016)
- Synthetic Practice Field (2016)
- Tennis Court Surface and Fence
- Refurbishing (2016) Competition Soccer Field Study (2014)

#### San Jose City College

- Softball Field Replacement (2020)
- Track & Field Replacement (2022)
- Multi-Use Field with Bleachers (2010)
- Softball Stadium (2007)

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

#### San Jose State University

- Spartan Stadium North End-Zone Reconstruction (2020)
- South Campus Parking Garage and Recreation Field (2019)

Soccer Field Improvements (2016)

Baseball Field Improvements (2015)

Stanton Soccer Field Replacement

Schott Stadium Field Testing (2018)

Streetscape Design (2013)

Bellomy Multi-Use Fields (2011)

Buck Shaw Stadium (2009)

Stanton Soccer Field (2009)

Skyline College, San Bruno

Baseball Field (2024)

• Track & Field (2017)

**PUBLIC PARKS** 

City of Alameda

(current)

field (2017)

City of Brentwood

turf fields

Parking lot

City of Burbank

Estuary Park

(2013/2014)

Francisco

Bellomy Field Softball Stadium (2013)

Santa Rosa Junior College, Santa Rosa

Track & Field Improvements (2019)

Baseball Field Replacement (2014)

University of California, Santa Barbara

Two Soccer Field Replacements

University of San Francisco, San

West Valley College, Saratoga

Playground (current)

Dog park (current)

Master plan (2008)

Sand Creek Sportsplex (current)

Lawn areas (current)

Soccer Field Replacement (2020)

Baseball Facility Improvements(2016)

Picnic and BBQ areas (current)

Basketball and bankshot courts

Synthetic turf Challenger softball

Synthetic turf multi-use fields (2017)

Three lighted multi-sport synthetic

New restrooms/office buildings

track, and all-inclusive play area

Synthetic turf baseball, softball,

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soccer and flag football fields

All-weather walking track

Multi-sport hardcourts, pump

Sand Čreek trail access

• Brace Canyon Park (2023)

Pickleball courts (current)

Soccer Facility Improvements (2017)

- Softball Stadium (2018)
- Golf Facility (2017) Spartan Stadium Field (2017/2009)

Santa Clara University

(2019)

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#### City of Burlingame

- Driving Range (2016)
- Conversion of existing driving range into baseball, soccer and lacrosse fields
- Feasibility study
- Murray Soccer Field (2018)
- Field renovation study
  - Renovation of synthetic turf field
- Feasibility study
- Bayside Park (2016)
- Field renovation study (2019)
- Synthetic turf conversion
- Feasibility study

#### Cordova Recreation and Park District, Rancho Cordova

- Mather Sports Complex (2023)
- Three synthetic turf softball fields

#### City of Daly City

- Marchbank Park (current)
- Synthetic turf multiuse field -Baseball, softball, soccer and football
- CMU dugouts, bullpen, batting cage, and bleachers
- Restroom and storage building
- Netting and fencing
- Scoreboard
- Pathways
- Irrigation
- Gellert Park (2016)
- Soccer field

#### City of Davis

- Playfields Park
  - Synthetic turf field
  - réplacement (2023) Drainage improvements (2023)
  - ADA improvements (current)

#### City of East Palo Alto

- Martin Luther King Park (current)
- Renovated and converted
- fields to synthetic turf
- Track within multi-sport field
- Basketball courts
- Tennis/pickleball courts
- Bocce court
- All-inclusive play area
- Dog park
- Exercise and senior equipment
- Amphitheater/performance area
- New restroom building
- Spaces for picnicking/ spectating/general recreation Bay Trail access

#### Fair Oaks Recreation and Park District, Fair Oaks

- Jim Streng Park (2022)
- Play area with synthetic turf
- Natural play area
- Seating areas
- Drought tolerant planting

#### City of Foster City

- Ćatamaran Park (2009)
- Soccer synthetic turf field

- · All-weather walking track
- Landscaping renovation
- ADA-compliant playground and synthetic turf beach (2016)
- Edgewater Park (2024/2014) Renovation of synthetic turf
  - softball/multi-use field(2024)
  - Landscaping improvements (2014) Multi-use synthetic turf baseball
- and soccer field (2014) Port Royal Park (2012)
- Multi-use synthetic turf
- soccer field All-weather walking track
- Landscaping renovation
- Sea Cloud Park
- Synthetic turf replacement (2024) Conversion of two synthetic
- soccer/softball fields (2009/2012) Two synthetic fields (2016)
- Leo J. Ryan Memorial Park (2016) Lawn conversion and bocce ball court expansion concept design

#### City of Lincoln

- McBean Park (2016)
  - Synthetic turf baseball renovations Outfield drainage, fencing, scoreboard, foul poles, and new grade level dugouts

#### City of Marina

- Glorya-Jean Tate Park (current)
- Design development for a 4.2acre community park with bicycle pump track, community buildings, picnicking, turf area, and creative playgrounds
- City Park at the Dunes (current)
- Design development for 17-acre historic park with chapel, aquatics, passive turf for sports and playgrounds
- Sea Haven Park (2019)
- · Design development for 28-acre community park with turf for sports, playgrounds, and dog park
- Marina Equestrian Center (2019) Design development for 35-acre
  - park that serves as the hub of Marina with future equestrian center, trails, and public use venue

#### City of Milpitas

- Milpitas Sports Center Sports
  - Skatepark (2020) Synthetic turf soccer and multi-
  - use fields (2019)
  - Perimeter improvements (2019)

#### City of Modesto

- Grogan Park (2013)
  - Soccer complex with three synthetic turf fields and four natural grass fields
  - Field lighting and entry plaza
  - . Landscaping and irrigation
- Picnic area
- Restroom/concessions building

#### City of Morgan Hill

- Óutdoor Sports Center (2022)
- Master plan

REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

- · Aquatics Center expansion to include a playground, shade structures, and a wave simulator
- New park plaza with outdoor dining structures, play area, shade elements, and seating
- New buildings to support the new sport fields improvements

Lighted paths along with parking

Beach volleyball complex

Renovated athletic fields

Open play turf irrigation

Planting and site improvements

fields with sports field lighting

Pedestrian/vehicular pathways

Soccer and baseball synthetic turf

New parking lots

Del Mar Park (2012)

City of Mountain View

Shoreline Park (2019)

Sportsfield Park (2019)

• Raimondi Sports Park (2008)

Meditation garden

Synthetic turf football field

Soccer/football field (2016)

Sports lighting and security

· Full-size synthetic turf baseball

Picnic areas and pathways

Ćubberley Community Soccer Field

Synthetic turf soccer field (2009)

Turf field replacement (current)

Lake Poway Softball Field (current)

Softball field reconstruction

Perimeter landscaping and paving

Playground and putting green

Backstop and foul line protective

Tennis courts

City of Morro Bay

City of Newark

City of Oakland

City of Orange

netting

fencing

. Wilder Park (2019)

City of Orinda

City of Palo Alto

City of Petaluma

Lucchesi Park

City of Poway

• Marlin Park

City of Redwood City

Hawes Park (2024)

• Hoover Park (2019)

• Turf field replacement

Fields renovation (2007)

Red Morton Community Park

four tennis courts (2016)

Renovation of three fields and

Field assessment study (2011)

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• Baseball field

Hart Park (current)

Spectator seating

and soccer field

- Field improvements
- Sandpiper Park • Field renovation (2007)

- City of Rio Vista Rio Vista Sports Complex Master
  - Plan (2019) 50-acre multi-sports complex

#### City of Riverbank

- Šilva Park (2010)
  - Open synthetic turf play
  - **Basketball courts**
  - Playground and picnic area
  - Community meeting building
  - Parking lot and landscaping

#### City of Rohnert Park

- Sunrise Park Phase I
  - Athletic field improvements (2019)
- Sunrise Park Phase II
  - Park enhacement improvements (2020)

#### City of Roseville

- Soccer Complex (current)
- 10-Field soccer complex
- Sports field lighting
- Concessions/restroom buildings
- Shade canopies
- Water misters and bottle fillers
- Parking lot

#### City of San Bruno

- Lions Park (2011)
- · Multi-use synthetic turf field

#### City of San Francisco

- Kimbell Playfields (current)
  - Turf replacement Multiuse fields - Little league/ softball fields, soccer field, football field and lacrosse field
  - ADA improvements
  - Drainage improvements
- Crocker Amazon Baseball Fields (current)
  - Two full size synthetic turf baseball fields
  - Three synthetic turf youth baseball/ softball fields
  - One natural turf/airplane field
  - Parking lot
  - Dog parks Large dog and small dog
  - Picnic and food truck area
  - Restroom
  - Batting cages
  - Landscape and irrigation
- Sports and pedestrian lighting
- Maintenance yard
- Beach Chalet Fields (2015) Four lighted synthetic turf soccer fields
- Concessions/restroom building upgrades
- Parking lot expansion
- Playground
- Dining terrace and picnic seating
- Franklin Square (2016)

· Soccer field turf replacement

City of South San Francisco

· Multi-use soccer fields

Sports field lighting

Lakewood Park (current)

multi-use fields

Entry elements

City of Sunnyvale

upgrade

upgrade

Dog park

City of Yuba City

City of Walnut Creek

(current)

Town of Danville

Master plan

City of Watsonville

Master plan

Ramsay Park (current)

BMX pump track

· ADA-compliance

Slough overlook

City of West Sacramento

Aquatic center

Park amenities

City of Yuba City

Site improvements

Bryte Park Master Plan (current)

Natural grass soccer fields

Tennis court lighting and drainage

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• Baseball field feasibility study (2023)

Synthetic turf ball fields

• Recreational Center (2024)

Heather Farms Park

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Playground

• Fair Oaks Park (2022)

and multi-use fields

and

Orange Memorial Park (2023)

Four baseball/softball fields

Synthetic turf baseball, soccer,

Picnic and park amenities

Dog park and skate park

Splash pad / water play area

Synthetic turf baseball, soccer,

Lighting and ADA upgrades

Picnic and park amenities

Hardcourts reconstruction

Lighting and ADA upgrades

Magical Bridge playground

Baseball field feasibility study (2023)

Multi-use soccer fields (current)

Sports field lighting (current)

ADA access improvements

Natural grass soccer fields

Expanded family center

Play area and dog park

Expanded parking lots

Multi-use synthetic turf field

Ramsay Park Connector Trails (2020)

Pedestrian ADA and vehicular trails

Feasibility study (2013)

Osage Station Park (2012)

New fencing/netting (current)

- Drainage improvements
- Fencing modifications
- Irrigation adjustments
- Garfield Square (2016)
- Soccer field turf replacement
- Drainage improvements
- Fencing modifications
- Irrigation adjustments • Minnie & Lovie Ward Recreation
- Center (2014) · Two synthetic turf multi-use fields
- Sports field lighting
- Bleacher seating
- Mission Playground (2013)
- Futsal field
- Silver Terrace (2019)
  - Soccer field turf replacement
  - Drainage improvements
  - Fencing modifications
  - Irrigation adjustments
- West Sunset Park (2014) · Athletic field irrigation
- Master plan
- South Sunset Fields (2022) · Synthetic turf replacement
- Two little league/softball fields
- Three soccer fields
- Youngblood-Coleman (2020)
- Soccer field turf replacement
- Drainage/irrigation improvements
  - Fencing modifications
- Crocker Amazon Soccer Fields (2023) Five multi-use synthetic turf field replacements

#### City of San Jose

- Kelley Park (2008)
- Soccer field feasibility study
- Patty O'Malley Sports Park (2014)
- Two synthetic soccer fields
- Fencing and sports field lighting Synthetic turf Little League field
- Réstrooms and parking lot

#### City of San Leandro

- Burrell Pacific Sports Complex (2013)
  - Athletic facility and stadium Lighted track and synthetic turf
  - field
  - Stadium with 4,000 seat bleachers, restrooms, storage, team rooms, and concessions buildings
  - Baseball and softball fields

Synthetic turf fields study

Synthetic turf multi-use field

Synthetic turf multi-use field

Picnic and spectating areas

Parking lot and ADA compliance

- · Multi-use field and tennis courts
- · Playground area and entry plaza
- Parking lots

#### City of Santa Cruz Ánna Jean Cummings Park (2010)

Depot Field (2014)

• David Cutino Park (2019)

renovation

Skate park

Master plan

City of Seaside

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REQUEST FOR QUALIFICATIONS FOR TURF SPORTS FIELD REPLACEMENT PROJECTS AT VARIOUS SCHOOL SITES

# TAB 2.6 ADDITIONAL DATA (APPENDIX) (KEY TEAM MEMBER RESUMES)



## MARK BAGINSKI RLA, LEED AP PRINCIPAL-IN-CHARGE | VERDE DESIGN, INC.

Mark became a principal at Verde Design in 2008, shortly after the firm's inception. With over three decades of professional expertise, he oversees project design and management, nurtures client relationships, and coordinates the production of project documentation. His portfolio encompasses a variety of athletic facilities for K-12 schools, colleges, and universities, as well as neighborhood parks with playgrounds, sports complexes, plazas, aquatic centers, commercial developments, and corporate campus planning. Mark's work has garnered numerous prestigious awards and recognitions. A defining

aspect of his design philosophy is the emphasis on a comprehensive "big idea," which ensures that client projects are anchored in a cohesive design concept that aligns with their objectives. His extensive experience in leading multidisciplinary teams from initial programming through to construction management enriches the quality of his projects.

#### Education

- B.S, Mississippi State University, 1991 B.L.A., Landscape Architecture,
- Mississippi State University, 1991 A.A.S., Land Development, State
- University of New York at Cobleskill, 1987

#### Licenses & Affiliations

CA 4089, Landscape Architect, 1994 LEED Accredited Professional

- American Society of Landscape
- Architects
- Urban Land Institute
- Coalition for Adequate School

Housing

American Sports Builders Association California Parks and Recreation

#### **Contact Information**

Phone Number 408.850.3411 Email Address mark@verdedesigninc.com Office Location Riverside/Santa Clara

#### **RELEVANT EXPERIENCE**

#### **Oakland Unified School District,** Oakland

- Oakland High School (2024) Turf assessment
- International Community School (2024)
- Turf assessment • Greenman Field (2024)
- Conceptual plan

#### Stockton Unified School District, Stockton

- Edison High School (current)
- Synthetic turf replacement
- Stagg High School (current) Synthetic turf replacement

- Franklin High School
  - Baseball and softball fields including CMU dugouts, batting cages, and bullpens (2022)
  - Competition aquatic facility (2022)
  - Tennis courts and hard courts (2022)
  - New stadium all-weather track and synthetic turf field with bleachers, pressbox, and sports field lighting (2021) Restroom and concession bldgs
- (2021)Hayward Unified School District,

## Hayward

- Áthletic Facility/Irrigation Assessment and Campus Master Plan Reports for Three High School Facilities (2021)
- Hayward High School
- Mt. Eden High School
- Tennyson High School
- Hayward High School (2018)
- Stadium track & field
- Sports field lighting
- Bleacher seating
- Pressbox
- Restrooms/concession/ticketing/ team room building Mt. Eden High School (2018)
- Stadium track & field
- Sports field lighting
- Bleacher seating
- Pressbox
- Restrooms/concession/ticketing/ team room building
- Tennyson High School
  - Farm Assessment (2022)
  - .
  - Sports field lighting (2018)
  - Bleacher seating and pressbox (2018)
  - Restrooms/concession/ticketing/ team room building (2018)

#### San Juan Unified School District, Carmichael

Mesa Verde High School (2023)

- Synthetic turf field and track
- New bleachers and pressbox
- Restroom/concession/ticketing bldg
- Competition tennis courts Varsity and JV softball field
- improvements
- San Juan High School (current) Track and field conversion
  - Restroom/concession/ticketing bldg
  - Tennis court complex
- ADA improvements Bella Vista High School (2018)
- Synthetic turf field and track
- Rio Americano High School (2018)
- Synthetic turf field and track

#### Elk Grove Unified School District, Sacramento

- Synthetic turf field and track réplacement at nine high schools (2020)
  - Cosumnes Oak High School
- Elk Grove High School
- Florin High School
- Franklin High School
- Laguna Creek High School
- Monterey Trail High School
- Pleasant Grove High School
- Sheldon High School
- Valley High School

#### Center Joint Unified School District, Antelope

- Center High School (2019)
- Synthetic turf, multi-use field
- Accessibility improvements

#### Santa Cruz City Schools, Santa Cruz

- Mission Hill Middle School (2021)
  - Synthetic turf field replacement All-weather track resurfacing

#### Manteca Unified School District, Manteca

- East Union High School (2023) New all-weather track & field events
- Football goal posts Synthetic turf football/soccer
- field



- Stadium track & field (2018)

## TAB 2.6 ADDITIONAL DATA (APPENDIX) (KEY TEAM MEMBER RESUMES)



## **MIKE DELONG** RLA ASSOCIATE, PROJECT MANAGER | VERDE DESIGN, INC.

Mike oversees team coordination and fosters client relationships in his role. With a focus on landscape architecture, he has successfully completed projects in various areas such as public parks, athletic fields, school facilities, business parks, and habitat restoration/preservation. His exceptional work has been acknowledged through numerous prestigious awards and distinctions. Notably, the American Sports Builders Association honored two of his projects, namely the Multi-Field 2018 award for Paul Goode Field and the Track & Field 2019 award for Concord High School. In public park and community projects, he has been

tasked with overseeing management duties from the beginning to the end of each project, including construction administration. He contributes valuable input towards designing facilities, developing construction drawings, analyzing costs, and ensuring the successful completion of every project. Mike's crucial role in the project process involves implementing the design, managing the budget, and ensuring accurate project documentation.

#### Education

- B.S., Landscape Architecture, California Polytechnic State University, San Luis Obispo, 2004
- Minor in Construction Management, 2004
- Studied Project Scheduling and Formwork in Europe, 2002
- Studied Intermediate Irrigation Design at Toro Facility, 2005

#### **Licenses & Affiliations**

CA 5730, Landscape Architect, 2011

American Society of Landscape Architects Urban Land Institute Coalition for Adequate School Housing American Sports Builders Association California Parks and Recreation

#### **Contact Information**

**Phone Number** 408,850,3406

Email Address

mike@verdedesigninc.com

Office Location

Santa Clara

### RELEVANT EXPERIENCE

#### Oakland Unified School District, Oakland

- Oakland High School (2024)
- Turf replacement assessment
   International Community
  - School (2024)
- Turf replacement assessment
   Greenman Field (2024)
- Conceptual plan
  Emerson Elementary (2020)
- Synthetic turf softball field
- New playground
- Hardcourt improvements

- Oakland Technical High School (2017)
   Stadium field
  - Stadium field
     Bret Harte Middle
- Bret Harte Middle School (2016)
   Synthetic turf soccer field and accessible pathway
- Frick Impact Academy (2016)
   Synthetic turf soccer, playground,
- and courtyard

#### Hayward Unified School District, Hayward

- Athletic Facility/Irrigation Assessment and Campus Master Plan Reports for Three High School Facilities (2021)
- Hayward High School
- Mt. Eden High School
- Tennyson High School
  Hayward High School (2018)
  - Stadium track & field
  - Sports field lighting
  - Bleacher seating
- Pressbox
- Restrooms/concession/ticketing/ team room building
- Mt. Eden High School (2018)
  - Stadium track & field
  - · Sports field lighting
- Bleacher seating
- Pressbox
- Restrooms/concession/ticketing/ team room building
- Tennyson High School
  - Farm Assessment (2022)
  - Stadium track & field (2018)
  - Sports field lighting (2018)
  - Bleacher seating and pressbox (2018)
  - Restrooms/concession/ticketing/ team room building (2018)

#### San Mateo-Foster City School District, San Mateo

- Borel Middle School (2024)
   Synthetic turf field
  - Asphalt play yard
- Laurel Elementary School (2024)
  - Synthetic turf field
- Asphalt play yard

#### South San Francisco Unified School District, South San Francisco

- South San Francisco High School (2020)
  - Multi-use turf field
- Signage

#### New Haven Unified School District, Union City

- Cesar Ćhavez Middle School (current)
  - Track & field
- Planting & irrigation
  Itliong-Vera Cruz Middle School
  - (current)
  - Track & field
  - Planting & irrigation

#### Mount Diablo Unified School District, Concord

- Concord High School (2018)
- Football/soccer track & field
   stadium
- Baseball field
- Softball field
- Quad improvements

#### City of Daly City

- Marchbánk Párk (current) • Synthetic turf multiuse field – Baseball, softball, soccer and football
- CMU dugouts, bullpen and batting cage
- Bleachers and scoreboard
- Restroom and storage building
- · Netting and fencing
- Pathways
- Irrigation

#### City of San Francisco

- Crocker Amazon Baseball (current)
   Two full size synthetic turf baseball fields
  - Three synthetic turf youth baseball/ softball fields
- One natural turf/airplane field
  Crocker Amazon Soccer (2023)
- Turf replacement
- Drainage improvements
- Irrigation



## **TAB 2.6** ADDITIONAL DATA (APPENDIX) (KEY TEAM MEMBER RESUMES)



## **PAT HEALY** RLA ASSOCIATE, PROJECT MANAGER | VERDE DESIGN, INC.

With a decade and a half of experience in the design industry, Pat has contributed to the success of a diverse range of projects, including multiple public facilities, private facilities, and commercial campuses. His educational background in landscape architecture and urban design has equipped him with a versatile skill set that encompasses both small-scale site design and large-scale master planning. Pat's commitment to his profession and academic pursuits has fostered within him a strong sense of pride and responsibility, driving him to create environments that are not only tailored to present needs but designed to endure for years to come. Having been employed by the

company for more than 11 years, Pat has evolved into a seasoned project manager who offers guidance and assistance to the design team. His responsibilities encompass interacting with clients starting from the initial design phase and site planning, all the way to finalizing construction plans and managing the construction process. Additionally, he supervises a team of professionals to ensure that projects are completed on time and within the allocated budget.

#### Education

- M.A., Landscape Architecture,
- University of Colorado, Denver, 2013 M.A., Urban Design, University of
- Colorado, Denver, 2013
- B.A., Landscape Architecture, University of California, Berkeley, 2005

#### **Licenses & Affiliations**

CA 6267, Landscape Architect, 2017

- American Society of Landscape Architects
- Sigma Alpha Lambda Honors Society Tau Sigma Alpha Honorary Society

#### **Contact Information**

**Phone Number** 408.850.3413

Email Address

pat@verdedesigninc.com

Office Location

Santa Clara

### **RELEVANT EXPERIENCE**

#### Hayward Unified School District, Hayward

- Áthletic Facility/Irrigation Assessment and Campus Master Plan Reports for Three High School Facilities (2021)
  - Hayward High School
  - Mt. Eden High School
  - Tennyson High School
- Hayward High School (2018)
- Stadium track & field
- Sports field lighting
- Bleacher seating
- Pressbox
- Restrooms/concession/ ticketing/team room building
- Mt. Eden High School (2018)
  - Stadium track & field
  - Sports field lighting

- Bleacher seating
- Pressbox
- Restrooms/concession/ticketing/ team room building
- Tennyson High School
  - Farm Assessment (2022)
  - Stadium track & field (2018)
     Sports field lighting (2019)
  - Sports field lighting (2018)
  - Bleacher seating and pressbox (2018)
  - Restrooms/concession/ticketing/ team room building (2018)

#### Santa Cruz City Schools, Santa Cruz

- Branciforte Middle School (current)
- Synthetic turf athletic field
   replacement
- All-weather running track renovation
- Interior courtyard improvements
   Santa Cruz High School (current)
- Santa Cruz High School (current)
   Backstop replacement
  - ADA improvements
     Mission Hill Middle Sebe
- Mission Hill Middle School (2021)
   Synthetic turf field replacement
   All-weather track resurfacing
- All-weather track resultacing

#### Stockton Unified School District, Stockton

- Chavez High School
- Varsity baseball field (2020)
   Competition aquatic facility (current)

#### Santa Clara Unified School District, Santa Clara

- District-Wide Exterior Assessments (2019)
  - Accessibility and irrigation audit
- Arborist reports
- Utility infrastructure, pavements, and playgrounds
- Athletic facilities and site furnishings

#### Lodi Unified School District, Lodi

- Bear Creek High School (2015)
  - Organic infill football/soccer field
  - Track improvements

#### City of San Francisco

- Beach Chalet Fields (2015)
   Four lighted synthetic turf
  - soccer fields • Concessions/restroom building
  - upgrades
  - Parking lot expansion
  - Playground
- Dining terrace and picnic seating
  Minnie & Lovie Ward Recreation
  - Center (2014)
  - Two synthetic turf soccer fields
    Two baseball fields

#### City of Sunnyvale

- Fair Oaks Park (2022)
  - Synthetic turf baseball, soccer, and multi-use fields
- Magical Bridge all-inclusive playground
- Picnic and park amenities
   upgrade
- Hardcourts reconstruction
- Lighting and ADA upgrades
- Dog park

#### City of Marina

- Glorya-Jean Tate Park (current) • Design development for a 4.2-acre community park with bicycle pump track, community buildings, picnicking, turf area, and creative playgrounds
- City Park at the Dunes (current)
   Design development for 17acre historic park with chapel, aquatics, passive turf for sports and playgrounds
- Sea Haven Park (2019)
   Design development for 28-acre community park with turf for sports, playgrounds, and dog park

#### Morgan Hill Unified School District, Morgan Hill

- Lewis H. Britton Middle School (2017) · Landscape architecture
- Irrigation design





## AKH Structural Engineers, Inc.

275 TENNANT AVENUE, SUITE 204, MORGAN HILL, CA 95037 PHONE: (408) 978-1970 • www:AKHSE.com

## 2024 – 2025 TIME & MATERIAL FEE SCHEDULE

### HOURLY CHARGE RATES -- PROFESSIONAL & TECHNICAL

All hourly charges are based on portal-to-portal time, with a minimum of three hours for any engagement, unless agreed to otherwise.

| Firm Principal           | \$346.00 |
|--------------------------|----------|
| Project Engineer/Manager | \$324.00 |
| Structural Engineer      | \$302.00 |
| Staff Engineer           | \$256.00 |
| Structural Designer      | \$222.00 |
| Administrative Assistant | \$168.00 |

## **IN-OFFICE PLOTTING AND PRINTING:**

Large-Format Plotting: approx. \$1.15/sq. ft. 36x24 sheet: \$6.90 ea.

| 30724 311661. | φ0.90 ea.  |
|---------------|------------|
| 42x30 sheet:  | \$10.0 ea. |

Large-Format Scanning: approx. \$2.30/sq. ft. 36x24 sheet: \$14.00 ea. 42x30 sheet: \$20.00 ea.

Small-Format Printing and Copies, 8.5x11 & 8.5x14: Black & White: \$0.32 per page Color: \$0.62 per page

## **TRAVEL COSTS TO PROJECT MEETINGS & SITES**

Mileage Expense at \$0.76 per mile

## **MISCELLANEOUS COSTS**

All Miscellaneous Costs will be invoiced with 1.20 multiplier on actual AKH costs.

Blueprints, Reproductions, Plotting and Materials Sub consultants' costs Computer Services Delivery Expenses Travel and Related Expenses

Subject to Revision Annually







**American Consulting Engineers Electrical, Inc.** 

1590 The Alameda, Suite 200 San Jose, CA 95126 408-236-2312

## **2025 Rate Schedule**

| Principal               | \$195 |
|-------------------------|-------|
| Associate               | \$185 |
| Project Manager         | \$175 |
| <b>Project Engineer</b> | \$165 |
| <b>Project Designer</b> | \$144 |
| CADD Drafter/Designer   | \$113 |
| Administration          | \$ 93 |

\*Reimbursable normally associated with project (such as printing and delivery) will be billed at cost, plus 15%, in addition to our professional fees.



# **TAB 2.6** ADDITIONAL DATA (APPENDIX) (SUBCONSULTANT RATE SHEETS)



# HOURLY RATES



## FEE SCHEDULE AS OF JANUARY 1, 2025

| POSITION               | HOURLY RATE |
|------------------------|-------------|
| Principal              | \$240       |
| Project Manager        | \$200       |
| Job Captain            | \$180       |
| Architectural Designer | \$160       |
| Interior Designer      | \$190       |

The rates listed are the project standard rates for the employee billing classifications shown. Please note that employee project related titles may differ from billing classifications, and that rates are subject to annual adjustment.





## 혌 SANDIS | 📲 BRYANT

#### STANDARD HOURLY CHARGE RATES

Enforced January 1, 2025 through December 31, 2025

**ENGINEERING SERVICES/QSD & QSP SERVICES** 

| •  |                    |                      |
|--|--------------------|----------------------|
| Project Specialist/Clerical  |                    | \$105.00             |
| Computer/Engineer Technician   | Level 1            | \$115.00             |
|  | Level 2            | •                    |
|  | Level 3            | \$140.00             |
| Sr. Engineer Technician  |                    | \$155.00             |
| SWPPP Field Technician   | Level 1            | \$115.00<br>\$130.00 |
|  | Level 2<br>Level 3 |                      |
| Field Technician Supervisor  |                    | \$165.00             |
| Jesign Engineer  | Level 1            | \$135.00             |
|  |                    | \$145.00             |
|  | Level 3            | \$155.00             |
| Project Engineer/Traffic Engineer  | Level 1            | \$175.00             |
|  | Level 2            |                      |
| New York The state state 1   | Level 3            | \$195.00             |
| Senior Engineer Level 1  |                    | \$230.00             |
| ingineering Project Manager Level 1<br>Ingineering Project Manager Level 2   |                    | \$220.00<br>\$255.00 |
| ssociate Principal/Sr. Project Manager/Sr. Traffic Engineer  |                    | \$315.00             |
| rincipal   |                    | \$400.00             |
| orensic Review/Analysis/Claim Support  |                    | \$500.00             |
| SURVEYING SERVICES/HIGH DEFINITION SCANNING/3-D MODELING SERVICES  | S                  |                      |
| Computer/Surveying/Scanning Technician   | Level 1            | \$110.00             |
|  |                    | \$120.00             |
|  | Level 3            | \$130.00             |
| Project Surveyor/Scanning Specialist   | Level 1            | • • • •              |
|  |                    | \$160.00             |
|  | Level 3            | \$180.00             |
| Survey/Utility Locating Project Manager Level 1<br>Survey/Utility Locating Project Manager Level 2   |                    | \$220.00<br>\$255.00 |
| Senior Field Survey Supervisor/AISC/Manager  |                    | \$315.00             |
| Jtility Locating Services 1-Person Crew  |                    | \$195.00             |
| Jtility Locating Services 2-Person Crew  |                    | \$320.00             |
| -Person Survey Crew  |                    | \$225.00             |
| 2-Person Survey Crew   |                    | \$370.00             |
| 2-Person Survey Crew with Apprentice<br>3-Person Survey Crew   |                    | \$505.00<br>\$550.00 |
| -  |                    |                      |
| Jnion Field Surveyor Official Travel<br>REIMBURSABLE COSTS: Printing, monuments, materials, outside services and consultants, courier/delivery |                    | \$90.00              |

REIMBURSABLE COSTS: Printing, monuments, materials, outside services and consultants, courier/delivery services, express/overnight mail, travel/per diem, agency fees advanced, etc., at cost plus 10%.

**OVERTIME:** All overtime charges are invoiced on the basis of one and one-half times the above rates. Double time invoiced at two times the above rates. **ESCALATION:** Escalation for future years shall be at a minimum of 3.5% increase per year.

SANDIS at its sole discretion may utilize its subsidiaries to perform the services presented in this proposal.





## **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY)

|   |  |                 |   |                |                            |                            | ;   | 3/25/2025   |
|---|--|-----------------|---|----------------|----------------------------|----------------------------|---|-------------|
| THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. |  |                 |   |                |                            |                            |   |             |
| IMPORTANT: If the certificate holder  | IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. |                 |   |                |                            |                            |   |             |
| If SUBROGATION IS WAIVED, subject   |  |                 |   |                |                            |                            |   |             |
| this certificate does not confer rights   | to the   | cert            | ificate holder in lieu of su                  |                |                            | ).                         |   |             |
| PRODUCER  |  |                 |   | CONTA<br>NAME: | <sup>ст</sup> Helen Jan    | g                          |   |             |
| AssuredPartners Design Professionals  | s Insi   | uranc           | ce Services, LLC                              | PHONE          | o, Ext): (510) 2           | -<br>72 <b>-</b> 1499      | FAX<br>(A/C, No):   |             |
| 3697 Mt. Diablo Blvd Šuite 230<br>Lafayette CA 94549  |  |                 |   |                |                            |                            | redpartners.com   |             |
| Lalayelle CA 34343  |  |                 |   | ADDRE          |                            |                            |   |             |
|   |  |                 |   |                |                            |                            | RDING COVERAGE  | NAIC #      |
|   |  |                 | License#: 6003745<br>VERDDES-01               | INSURE         | RA: Iraveler               | s Casualty ar              | nd Surety Co of America   | 31194       |
| NSURED<br>Verde Design, Inc.  |  |                 | VERBBEGGI                                     | INSURE         | RB:                        |                            |   |             |
| 2455 The Alameda, Suite 200   |  |                 |   | INSURE         | RC:                        |                            |   |             |
| Santa Clara CA 95050  |  |                 |   | INSURE         | RD:                        |                            |   |             |
|   |  |                 |   | INSURE         | RE:                        |                            |   |             |
|   |  |                 |   | INSURE         | RF:                        |                            |   |             |
| COVERAGES CEF   | RTIFIC   | CATE            | NUMBER: 2134527948                            |                |                            |                            | REVISION NUMBER:  |             |
| THIS IS TO CERTIFY THAT THE POLICIES  | OF I   | NSUF            | RANCE LISTED BELOW HAY                        | VE BEE         | N ISSUED TO                | THE INSURE                 | ED NAMED ABOVE FOR THE PO   | LICY PERIOD |
| INDICATED. NOTWITHSTANDING ANY RI<br>CERTIFICATE MAY BE ISSUED OR MAY<br>EXCLUSIONS AND CONDITIONS OF SUCH  | PERT<br>POLI   | AIN, Ö<br>CIES. | THE INSURANCE AFFORD<br>LIMITS SHOWN MAY HAVE | ED BY          | THE POLICIE<br>REDUCED BY  | S DESCRIBE                 | D HEREIN IS SUBJECT TO ALL  |             |
| INSR<br>LTR TYPE OF INSURANCE   |  | SUBR<br>WVD     | POLICY NUMBER                                 |                | POLICY EFF<br>(MM/DD/YYYY) | POLICY EXP<br>(MM/DD/YYYY) | LIMITS  |             |
| COMMERCIAL GENERAL LIABILITY  |  |                 |   |                |                            |                            | EACH OCCURRENCE \$  |             |
| CLAIMS-MADE OCCUR   |  |                 |   |                |                            |                            | DAMAGE TO RENTED<br>PREMISES (Ea occurrence) \$                         |             |
|   |  |                 |   |                |                            |                            | MED EXP (Any one person) \$   |             |
|   |  |                 |   |                |                            |                            |   |             |
|   |  |                 |   |                |                            |                            | PERSONAL & ADV INJURY \$  |             |
|   |  |                 |   |                |                            |                            | GENERAL AGGREGATE \$  |             |
| POLICY PRO-<br>JECT LOC   |  |                 |   |                |                            |                            | PRODUCTS - COMP/OP AGG \$   |             |
| OTHER:  |  |                 |   |                |                            |                            | \$  |             |
| AUTOMOBILE LIABILITY  |  |                 |   |                |                            |                            | COMBINED SINGLE LIMIT<br>(Ea accident)                                  |             |
| ANY AUTO  |  |                 |   |                |                            |                            | BODILY INJURY (Per person) \$   |             |
| OWNED AUTOS ONLY SCHEDULED  |  |                 |   |                |                            |                            | BODILY INJURY (Per accident) \$   |             |
| HIRED NON-OWNED   |  |                 |   |                |                            |                            | PROPERTY DAMAGE \$  |             |
| AUTOS ONLY AUTOS ONLY   |  |                 |   |                |                            |                            | (Per accident) \$   |             |
|   |  |                 |   |                |                            |                            |   |             |
|   |  |                 |   |                |                            |                            | EACH OCCURRENCE \$  |             |
| EXCESS LIAB CLAIMS-MADE   |  |                 |   |                |                            |                            | AGGREGATE \$  |             |
| DED RETENTION \$  |  |                 |   |                |                            |                            | \$  |             |
| WORKERS COMPENSATION<br>AND EMPLOYERS' LIABILITY  |  |                 |   |                |                            |                            | PER OTH-<br>STATUTE ER  |             |
|   | N/A  |                 |   |                |                            |                            | E.L. EACH ACCIDENT \$   |             |
| OFFICER/MEMBEREXCLUDED?<br>(Mandatory in NH)  |  |                 |   |                |                            |                            | E.L. DISEASE - EA EMPLOYEE \$   |             |
| If yes, describe under<br>DESCRIPTION OF OPERATIONS below   |  |                 |   |                |                            |                            | E.L. DISEASE - POLICY LIMIT \$  |             |
| A Professional Liability  |  | Y               | 107647481                                     |                | 6/13/2024                  | 6/13/2025                  | \$5,000,000 per Claim   |             |
| Claims Made form  |  |                 |   |                |                            |                            | \$5,000,000 AnnI Aggr   |             |
| DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)<br>Additional Insured Status is not available on Professional Liability Policy. CANCELLATION: 30 day notice will be sent to the certificate holder.  |  |                 |   |                |                            |                            |   |             |
|   |  |                 |   |                |                            |                            |   |             |
| CERTIFICATE HOLDER  |  |                 |   | CANO           | ELLATION                   | 30 Day NOC                 |   |             |
| Oakland Unified School Di<br>955 High Street<br>Oakland CA 94601  | strict   |                 |   | THE<br>ACC     | EXPIRATION                 | N DATE THI<br>TH THE POLIC | ESCRIBED POLICIES BE CANCE<br>EREOF, NOTICE WILL BE D<br>CY PROVISIONS. |             |
|   |  |                 |   | C              | 2FL                        |                            |   |             |

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## **DIVISION OF FACILITIES PLANNING AND MANAGEMENT ROUTING FORM**

|   | Project Information                           |      |     |  |  |  |  |
|---|---|------|-----|--|--|--|--|
| Project Name  | Turf Field Replacement Projects Various Sites | Site | 118 |  |  |  |  |
| Basic Directions  |   |      |     |  |  |  |  |
| Services cannot be provided until the contract is awarded by the Board <u>or</u> is entered by the Superintendent pursuant to authority delegated by the Board.   |   |      |     |  |  |  |  |
| Attachment Checklist       x       Proof of general liability insurance, including certificates and endorsements, if contract is over \$15,000         x       Workers compensation insurance certification, unless vendor is a sole provider |   |      |     |  |  |  |  |
|   |   | 1    |     |  |  |  |  |

| Contractor Information |  |               |       |             |        |        |        |          |
|------------------------|--|---------------|-------|-------------|--------|--------|--------|----------|
| Contractor Name        | me Verde Design, Inc. Agency's Contact Mark Baginski           |               |       |             |        |        |        |          |
| OUSD Vendor ID #       | 004498   | Title         |       | Principal   |        |        |        |          |
| Street Address         | 2455 The Alameda   | City          | Santa | a Clara     | State  | CA     | Zip    | 95050    |
| Telephone              | 408-985-7260   | Policy Expire | s     |             |        |        |        |          |
| Contractor History     | Previously been an OUSD contractor? $\square$ Yes $\square$ No |               |       | orked as an | OUSD e | mploye | e? 🗆 Y | ′es 🛛 No |
| OUSD Project #         | 918  |               |       |             |        |        |        |          |

| Term of Original/Amended Contract                       |            |  |            |  |  |
|---|------------|--|------------|--|--|
| Date Work Will Begin (i.e., effective date of contract) | 04-24-2025 | Date Work Will End By (not more than 5 years from start date; for construction contracts, enter planned completion date) | 04-01-2028 |  |  |
|   |            | New Date of Contract End (If Any)  |            |  |  |

| Compensation/Revised Compensation |                            |  |  |                         |              |  |
|-----------------------------------|----------------------------|--|--|-------------------------|--------------|--|
| If New Con                        | tract, Total               |  | If New Contract, Total Contract Price                    | (Not To                 |              |  |
| Contract Pi                       | rice (Lump Sum)            | \$   | Exceed)  | \$                      | 0.00         |  |
| Pay Rate F                        | Per Hour (If Hourly)       | ur (If Hourly) \$ If Amendment, Change in Price \$ |  |                         |              |  |
| Other Expenses Requisition Number |                            |  |  |                         |              |  |
|                                   |                            | Bu   | dget Information   |                         |              |  |
| lf you are                        | e planning to multi-fund a | contract using LEP fund                            | ls, please contact the State and Federal Office <u>b</u> | <u>efore</u> completing | requisition. |  |
| Resource #                        | Funding Source             |  | Org Key Object Co  |                         |              |  |
| 9655/9000                         | Fund 21, Measure Y         | 210-9657-0-9000-                                   | 8500-6215-918-9080-9906-9999-25029                       | 6215                    | \$0.00       |  |

|      | Approval and Routing (in order of approval steps)  |       |               |              |              |  |  |  |  |  |
|------|--|-------|---------------|--------------|--------------|--|--|--|--|--|
|      | Services cannot be provided before the contract is fully approved and a Purchase Order is issued. Signing this document affirms that to your |       |               |              |              |  |  |  |  |  |
| knov | vledge services were not provided before a PO was issued.  |       |               |              |              |  |  |  |  |  |
|      | Division Head  | Phone | 510-535-7038  | Fax          | 510-535-7082 |  |  |  |  |  |
| 1.   | Executive Director of Facilities   |       |               |              |              |  |  |  |  |  |
|      | Signature AM   |       | Date Approved | Mar 26, 20   | 25           |  |  |  |  |  |
| 2.   | General Coursel, Department of Facilities Planning and Management  |       |               |              |              |  |  |  |  |  |
| Ζ.   | Signature James Traber   |       | Date Approved | 03/26/2025   |              |  |  |  |  |  |
|      | Chief Systems & Services Officer   |       |               |              |              |  |  |  |  |  |
| 3.   | Signature<br>Preston Thomas (Mar 26, 2025 16:59 PDT)   |       | Date Approved | Mar 26, 2025 |              |  |  |  |  |  |
|      | Chief Financial Officer  |       |               |              |              |  |  |  |  |  |
| 4.   | Signature  |       | Date Approved |              |              |  |  |  |  |  |
|      | President, Board of Education  |       |               |              |              |  |  |  |  |  |
| 5.   | Signature  |       | Date Approved |              |              |  |  |  |  |  |